

Global Electroporation Generator (NanoKnife) Market Research Report 2026(Status and Outlook)

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Abstracts

The 2025 U.S. tariff policies introduce profound uncertainty into the global economic landscape. This report critically examines the implications of recent tariff adjustments and international strategic countermeasures on Electroporation Generator (NanoKnife) competitive dynamics, regional economic interdependencies, and supply chain reconfigurations. The Electroporation Generator, commonly known as the NanoKnife, is a medical device based on the principle of irreversible electroporation (IRE). It delivers high-voltage, short-duration pulses through needle electrodes placed in tumors or soft tissue, creating permanent nanoscale pores in cell membranes to induce apoptosis, enabling non-thermal, structure-preserving tissue ablation. The system typically consists of a high-voltage pulse generator, pulse control unit, multi-channel electrode interfaces, disposable or reusable probes, and image-guided navigation and workflow software. Upstream inputs include high-voltage electronics modules, medical-grade electrode materials, disposable consumables, and imaging/navigation components; downstream customers comprise specialty hospitals, cancer centers, ambulatory surgical centers, and research institutions. In 2024, global production capacity is estimated at 1,000 units, with sales around 879 units, an average price of USD 180,000 per unit, and a gross margin of 20%-40%. The market is supported by rapid advances in pulsed electric field technologies and growing demand for high-end tumor ablation, showing a steady growth trend.

The global Electroporation Generator (NanoKnife) market size was estimated at USD 149.0 million in 2025 and is projected to grow at a compound annual growth rate (CAGR) of 6.80% during the forecast period.

This report offers a comprehensive and in-depth analysis of the global Electroporation Generator (NanoKnife) market, covering all critical facets from a broad macroeconomic

overview to detailed micro-level insights. It examines market size, competitive landscape, emerging development trends, niche segments, key drivers and challenges, as well as conducts SWOT and value chain analyses.

The insights provided enable readers to understand the competitive dynamics within the industry and formulate effective strategies to enhance profitability and market positioning. Additionally, the report presents a clear framework for evaluating the current status and future outlook of business organizations operating in this sector.

A significant focus of this report lies in the competitive landscape of the global Electroporation Generator (NanoKnife) market. It offers detailed profiles of major players, including their market shares, performance metrics, product portfolios, and operational status. This enables stakeholders to identify leading competitors and gain a nuanced understanding of market rivalry and structure.

In summary, this report serves as an essential resource for industry participants, investors, researchers, consultants, and business strategists, as well as anyone planning to enter or expand their presence in the Electroporation Generator (NanoKnife) market.

Global Electroporation Generator (NanoKnife) Market: Market Segmentation Analysis

This research report provides a detailed segmentation of the market by region (country), key manufacturers, product type, and application. Market segmentation divides the overall market into distinct subsets based on factors such as product categories, end-user industries, geographic locations, and other relevant criteria.

A clear understanding of these market segments enables decision-makers to tailor their product development, sales, and marketing strategies more effectively to meet the unique needs of each segment. Leveraging market segmentation insights can significantly enhance targeted approaches, optimize resource allocation, and accelerate product innovation cycles by aligning offerings with the specific demands of diverse customer groups.

Key Company

AngioDynamics
Pulse?Biosciences

Surgnova
Alpmed
Shanghai Nortion Medical Technology
Hangzhou Ready Biological Technology

Market Segmentation (by Type)

Pulse Power Generator
Electrode Probe

Market Segmentation (by Application)

Oncology Ablation
Cardiac Ablation
Other

Geographic Segmentation

North America (USA, Canada, Mexico)
Europe (Germany, UK, France, Russia, Italy, Rest of Europe)
Asia-Pacific (China, Japan, South Korea, India, Southeast Asia, Rest of Asia-Pacific)
South America (Brazil, Argentina, Columbia, Rest of South America)
The Middle East and Africa (Saudi Arabia, UAE, Egypt, Nigeria, South Africa, Rest of MEA)

Key Benefits of This Market Research:

Industry drivers, restraints, and opportunities covered in the study
Neutral perspective on the market performance
Recent industry trends and developments
Competitive landscape & strategies of key players
Potential & niche segments and regions exhibiting promising growth covered
Historical, current, and projected market size, in terms of value
In-depth analysis of the Electroporation Generator (NanoKnife) Market
Overview of the regional outlook of the Electroporation Generator (NanoKnife) Market:

Customization of the Report

In case of any queries or customization requirements, please connect with our sales

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Chapter Outline

Chapter 1 mainly introduces the statistical scope of the report, market division standards, and market research methods.

Chapter 2 is an executive summary of different market segments (by region, product type, application, etc), including the market size of each market segment, future development potential, and so on. It offers a high-level view of the current state of the Electroporation Generator (NanoKnife) Market and its likely evolution in the short to mid-term, and long term.

Chapter 3 makes a detailed analysis of the market's competitive landscape of the market and provides the market share, capacity, output, price, latest development plan, merger, and acquisition information of the main manufacturers in the market.

Chapter 4 is the analysis of the whole market industrial chain, including the upstream and downstream of the industry, as well as Porter's five forces analysis.

Chapter 5 introduces the latest developments of the market, the driving factors and restrictive factors of the market, the challenges and risks faced by manufacturers in the industry, and the analysis of relevant policies in the industry.

Chapter 6 provides the analysis of various market segments according to product types, covering the market size and development potential of each market segment, to help readers find the blue ocean market in different market segments.

Chapter 7 provides the analysis of various market segments according to application, covering the market size and development potential of each market segment, to help readers find the blue ocean market in different downstream markets.

Chapter 8 provides a quantitative analysis of the market size and development potential of each region and its main countries and introduces the market development, future development prospects, market space, and capacity of each country in the world.

Chapter 9 shares the main producing countries of Electroporation Generator (NanoKnife), their output value, profit level, regional supply, production capacity layout, etc. from the supply side.

Chapter 10 introduces the basic situation of the main companies in the market in detail, including product sales revenue, sales volume, price, gross profit margin, market share, product introduction, recent development, etc.

Chapter 11 provides a quantitative analysis of the market size and development potential of each region in the next five years.

Chapter 12 provides a quantitative analysis of the market size and development potential of each market segment in the next five years.

Chapter 13 is the main points and conclusions of the report.

Key Reasons to Buy this Report:

Access to date statistics compiled by our researchers. These provide you with historical and forecast data, which is analyzed to tell you why your market is set to change

This enables you to anticipate market changes to remain ahead of your competitors

You will be able to copy data from the Excel spreadsheet straight into your marketing plans, business presentations, or other strategic documents

The concise analysis, clear graph, and table format will enable you to pinpoint the information you require quickly

Provision of market value data for each segment and sub-segment

Indicates the region and segment that is expected to witness the fastest growth as well as to dominate the market

Analysis by geography highlighting the consumption of the product/service in the region as well as indicating the factors that are affecting the market within each region

Competitive landscape which incorporates the market ranking of the major players, along with new service/product launches, partnerships, business expansions, and acquisitions in the past five years of companies profiled

Extensive company profiles comprising of company overview, company insights, product benchmarking, and SWOT analysis for the major market players

The current as well as the future market outlook of the industry concerning recent developments which involve growth opportunities and drivers as well as challenges and restraints of both emerging as well as developed regions

Includes in-depth analysis of the market from various perspectives through Porter's five forces analysis

Provides insight into the market through Value Chain

Market dynamics scenario, along with growth opportunities of the market in the years to

come
6-month post-sales analyst support

Customization of the Report

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Contents

1 RESEARCH METHODOLOGY AND STATISTICAL SCOPE

1.1 Market Definition and Statistical Scope of Electroporation Generator (NanoKnife)

1.2 Key Market Segments

1.2.1 Electroporation Generator (NanoKnife) Segment by Type

1.2.2 Electroporation Generator (NanoKnife) Segment by Application

1.3 Methodology & Sources of Information

1.3.1 Research Methodology

1.3.2 Research Process

1.3.3 Market Breakdown and Data Triangulation

1.3.4 Base Year

1.3.5 Report Assumptions & Caveats

2 ELECTROPORATION GENERATOR (NANOKNIFE) MARKET OVERVIEW

2.1 Global Market Overview

2.1.1 Global Electroporation Generator (NanoKnife) Market Size (M USD) Estimates and Forecasts (2020-2035)

2.1.2 Global Electroporation Generator (NanoKnife) Sales Estimates and Forecasts (2020-2035)

2.2 Market Segment Executive Summary

2.3 Global Market Size by Region

3 ELECTROPORATION GENERATOR (NANOKNIFE) MARKET COMPETITIVE LANDSCAPE

3.1 Company Assessment Quadrant

3.2 Global Electroporation Generator (NanoKnife) Product Life Cycle

3.3 Global Electroporation Generator (NanoKnife) Sales by Manufacturers (2020-2025)

3.4 Global Electroporation Generator (NanoKnife) Revenue Market Share by Manufacturers (2020-2025)

3.5 Electroporation Generator (NanoKnife) Market Share by Company Type (Tier 1, Tier 2, and Tier 3)

3.6 Global Electroporation Generator (NanoKnife) Average Price by Manufacturers (2020-2025)

3.7 Manufacturers? Manufacturing Sites, Areas Served, and Product Types

3.8 Electroporation Generator (NanoKnife) Market Competitive Situation and Trends

- 3.8.1 Electroporation Generator (NanoKnife) Market Concentration Rate
- 3.8.2 Global 5 and 10 Largest Electroporation Generator (NanoKnife) Players Market Share by Revenue
- 3.8.3 Mergers & Acquisitions, Expansion

4 ELECTROPORATION GENERATOR (NANOKNIFE) INDUSTRY CHAIN ANALYSIS

- 4.1 Electroporation Generator (NanoKnife) Industry Chain Analysis
- 4.2 Market Overview of Key Raw Materials
- 4.3 Midstream Market Analysis
- 4.4 Downstream Customer Analysis

5 THE DEVELOPMENT AND DYNAMICS OF ELECTROPORATION GENERATOR (NANOKNIFE) MARKET

- 5.1 Key Development Trends
- 5.2 Driving Factors
- 5.3 Market Challenges
- 5.4 Industry News
 - 5.4.1 New Product Developments
 - 5.4.2 Mergers & Acquisitions
 - 5.4.3 Expansions
 - 5.4.4 Collaboration/Supply Contracts
- 5.5 PEST Analysis
 - 5.5.1 Industry Policies Analysis
 - 5.5.2 Economic Environment Analysis
 - 5.5.3 Social Environment Analysis
 - 5.5.4 Technological Environment Analysis
- 5.6 Global Electroporation Generator (NanoKnife) Market Porter's Five Forces Analysis
 - 5.6.1 Global Trade Frictions
 - 5.6.2 U.S. Tariff Policy ? April 2025
 - 5.6.3 Global Trade Frictions and Their Impacts to Electroporation Generator (NanoKnife) Market
- 5.7 ESG Ratings of Leading Companies

6 ELECTROPORATION GENERATOR (NANOKNIFE) MARKET SEGMENTATION BY TYPE

- 6.1 Evaluation Matrix of Segment Market Development Potential (Type)

6.2 Global Electroporation Generator (NanoKnife) Sales Market Share by Type (2020-2025)

6.3 Global Electroporation Generator (NanoKnife) Market Size by Type (2020-2025)

6.4 Global Electroporation Generator (NanoKnife) Price by Type (2020-2025)

7 ELECTROPORATION GENERATOR (NANOKNIFE) MARKET SEGMENTATION BY APPLICATION

7.1 Evaluation Matrix of Segment Market Development Potential (Application)

7.2 Global Electroporation Generator (NanoKnife) Market Sales by Application (2020-2025)

7.3 Global Electroporation Generator (NanoKnife) Market Size (M USD) by Application (2020-2025)

7.4 Global Electroporation Generator (NanoKnife) Sales Growth Rate by Application (2020-2025)

8 ELECTROPORATION GENERATOR (NANOKNIFE) MARKET SALES BY REGION

8.1 Global Electroporation Generator (NanoKnife) Sales by Region

8.1.1 Global Electroporation Generator (NanoKnife) Sales by Region

8.1.2 Global Electroporation Generator (NanoKnife) Sales Market Share by Region

8.2 Global Electroporation Generator (NanoKnife) Market Size by Region

8.2.1 Global Electroporation Generator (NanoKnife) Market Size by Region

8.2.2 Global Electroporation Generator (NanoKnife) Market Size by Region

8.3 North America

8.3.1 North America Electroporation Generator (NanoKnife) Sales by Country

8.3.2 North America Electroporation Generator (NanoKnife) Market Size by Country

8.3.3 U.S. Market Overview

8.3.4 Canada Market Overview

8.3.5 Mexico Market Overview

8.4 Europe

8.4.1 Europe Electroporation Generator (NanoKnife) Sales by Country

8.4.2 Europe Electroporation Generator (NanoKnife) Market Size by Country

8.4.3 Germany Market Overview

8.4.4 France Market Overview

8.4.5 U.K. Market Overview

8.4.6 Italy Market Overview

8.4.7 Spain Market Overview

8.5 Asia Pacific

- 8.5.1 Asia Pacific Electroporation Generator (NanoKnife) Sales by Region
- 8.5.2 Asia Pacific Electroporation Generator (NanoKnife) Market Size by Region
- 8.5.3 China Market Overview
- 8.5.4 Japan Market Overview
- 8.5.5 South Korea Market Overview
- 8.5.6 India Market Overview
- 8.5.7 Southeast Asia Market Overview
- 8.6 South America
 - 8.6.1 South America Electroporation Generator (NanoKnife) Sales by Country
 - 8.6.2 South America Electroporation Generator (NanoKnife) Market Size by Country
 - 8.6.3 Brazil Market Overview
 - 8.6.4 Argentina Market Overview
 - 8.6.5 Columbia Market Overview
- 8.7 Middle East and Africa
 - 8.7.1 Middle East and Africa Electroporation Generator (NanoKnife) Sales by Region
 - 8.7.2 Middle East and Africa Electroporation Generator (NanoKnife) Market Size by Region
 - 8.7.3 Saudi Arabia Market Overview
 - 8.7.4 UAE Market Overview
 - 8.7.5 Egypt Market Overview
 - 8.7.6 Nigeria Market Overview
 - 8.7.7 South Africa Market Overview

9 ELECTROPORATION GENERATOR (NANOKNIFE) MARKET PRODUCTION BY REGION

- 9.1 Global Production of Electroporation Generator (NanoKnife) by Region(2020-2025)
- 9.2 Global Electroporation Generator (NanoKnife) Revenue Market Share by Region (2020-2025)
- 9.3 Global Electroporation Generator (NanoKnife) Production, Revenue, Price and Gross Margin (2020-2025)
- 9.4 North America Electroporation Generator (NanoKnife) Production
 - 9.4.1 North America Electroporation Generator (NanoKnife) Production Growth Rate (2020-2025)
 - 9.4.2 North America Electroporation Generator (NanoKnife) Production, Revenue, Price and Gross Margin (2020-2025)
- 9.5 Europe Electroporation Generator (NanoKnife) Production
 - 9.5.1 Europe Electroporation Generator (NanoKnife) Production Growth Rate (2020-2025)

9.5.2 Europe Electroporation Generator (NanoKnife) Production, Revenue, Price and Gross Margin (2020-2025)

9.6 Japan Electroporation Generator (NanoKnife) Production (2020-2025)

9.6.1 Japan Electroporation Generator (NanoKnife) Production Growth Rate (2020-2025)

9.6.2 Japan Electroporation Generator (NanoKnife) Production, Revenue, Price and Gross Margin (2020-2025)

9.7 China Electroporation Generator (NanoKnife) Production (2020-2025)

9.7.1 China Electroporation Generator (NanoKnife) Production Growth Rate (2020-2025)

9.7.2 China Electroporation Generator (NanoKnife) Production, Revenue, Price and Gross Margin (2020-2025)

10 KEY COMPANIES PROFILE

10.1 AngioDynamics

10.1.1 AngioDynamics Basic Information

10.1.2 AngioDynamics Electroporation Generator (NanoKnife) Product Overview

10.1.3 AngioDynamics Electroporation Generator (NanoKnife) Product Market Performance

10.1.4 AngioDynamics Business Overview

10.1.5 AngioDynamics SWOT Analysis

10.1.6 AngioDynamics Recent Developments

10.2 Pulse?Biosciences

10.2.1 Pulse?Biosciences Basic Information

10.2.2 Pulse?Biosciences Electroporation Generator (NanoKnife) Product Overview

10.2.3 Pulse?Biosciences Electroporation Generator (NanoKnife) Product Market Performance

10.2.4 Pulse?Biosciences Business Overview

10.2.5 Pulse?Biosciences SWOT Analysis

10.2.6 Pulse?Biosciences Recent Developments

10.3 Surgnova

10.3.1 Surgnova Basic Information

10.3.2 Surgnova Electroporation Generator (NanoKnife) Product Overview

10.3.3 Surgnova Electroporation Generator (NanoKnife) Product Market Performance

10.3.4 Surgnova Business Overview

10.3.5 Surgnova SWOT Analysis

10.3.6 Surgnova Recent Developments

10.4 Alpmmed

- 10.4.1 Alpmmed Basic Information
- 10.4.2 Alpmmed Electroporation Generator (NanoKnife) Product Overview
- 10.4.3 Alpmmed Electroporation Generator (NanoKnife) Product Market Performance
- 10.4.4 Alpmmed Business Overview
- 10.4.5 Alpmmed Recent Developments
- 10.5 Shanghai Nortion Medical Technology
 - 10.5.1 Shanghai Nortion Medical Technology Basic Information
 - 10.5.2 Shanghai Nortion Medical Technology Electroporation Generator (NanoKnife) Product Overview
 - 10.5.3 Shanghai Nortion Medical Technology Electroporation Generator (NanoKnife) Product Market Performance
 - 10.5.4 Shanghai Nortion Medical Technology Business Overview
 - 10.5.5 Shanghai Nortion Medical Technology Recent Developments
- 10.6 Hangzhou Ready Biological Technology
 - 10.6.1 Hangzhou Ready Biological Technology Basic Information
 - 10.6.2 Hangzhou Ready Biological Technology Electroporation Generator (NanoKnife) Product Overview
 - 10.6.3 Hangzhou Ready Biological Technology Electroporation Generator (NanoKnife) Product Market Performance
 - 10.6.4 Hangzhou Ready Biological Technology Business Overview
 - 10.6.5 Hangzhou Ready Biological Technology Recent Developments

11 ELECTROPORATION GENERATOR (NANOKNIFE) MARKET FORECAST BY REGION

- 11.1 Global Electroporation Generator (NanoKnife) Market Size Forecast
- 11.2 Global Electroporation Generator (NanoKnife) Market Forecast by Region
 - 11.2.1 North America Market Size Forecast by Country
 - 11.2.2 Europe Electroporation Generator (NanoKnife) Market Size Forecast by Country
 - 11.2.3 Asia Pacific Electroporation Generator (NanoKnife) Market Size Forecast by Region
 - 11.2.4 South America Electroporation Generator (NanoKnife) Market Size Forecast by Country
 - 11.2.5 Middle East and Africa Forecasted Sales of Electroporation Generator (NanoKnife) by Country

12 FORECAST MARKET BY TYPE AND BY APPLICATION (2026-2035)

12.1 Global Electroporation Generator (NanoKnife) Market Forecast by Type (2026-2035)

12.1.1 Global Forecasted Sales of Electroporation Generator (NanoKnife) by Type (2026-2035)

12.1.2 Global Electroporation Generator (NanoKnife) Market Size Forecast by Type (2026-2035)

12.1.3 Global Forecasted Price of Electroporation Generator (NanoKnife) by Type (2026-2035)

12.2 Global Electroporation Generator (NanoKnife) Market Forecast by Application (2026-2035)

12.2.1 Global Electroporation Generator (NanoKnife) Sales (K Units) Forecast by Application

12.2.2 Global Electroporation Generator (NanoKnife) Market Size (M USD) Forecast by Application (2026-2035)

13 CONCLUSION AND KEY FINDINGS

List Of Tables

LIST OF TABLES

Table 1. Introduction of the Type

Table 2. Introduction of the Application

Table 3. Global Electroporation Generator (NanoKnife) Market Size by Type (M USD)

Table 4. Global Electroporation Generator (NanoKnife) Market Size by Application

Table 5. Electroporation Generator (NanoKnife) Market Size Comparison by Region (M USD)

Table 6. Global Electroporation Generator (NanoKnife) Sales (K Units) by Manufacturers (2020-2025)

Table 7. Global Electroporation Generator (NanoKnife) Sales Market Share by Manufacturers (2020-2025)

Table 8. Global Electroporation Generator (NanoKnife) Revenue (M USD) by Manufacturers (2020-2025)

Table 9. Global Electroporation Generator (NanoKnife) Revenue Share by Manufacturers (2020-2025)

Table 10. Company Type (Tier 1, Tier 2, and Tier 3) & (based on the Revenue in Electroporation Generator (NanoKnife) as of 2025)

Table 11. Global Market Electroporation Generator (NanoKnife) Average Price (USD/Unit) of Key Manufacturers (2020-2025)

Table 12. Manufacturers? Manufacturing Sites, Areas Served

Table 13. Manufacturers? Product Type

Table 14. Global Electroporation Generator (NanoKnife) Manufacturers Market Concentration Ratio (CR5 and HHI)

Table 15. Mergers & Acquisitions, Expansion Plans

Table 16. Market Overview of Key Raw Materials

Table 17. Midstream Market Analysis

Table 18. Downstream Customer Analysis

Table 19. Key Development Trends

Table 20. Driving Factors

Table 21. Electroporation Generator (NanoKnife) Market Challenges

Table 22. Goldman Sachs' forecast real GDP growth rate for 2025-2026

Table 23. S&P Global ' Forecast Real GDP Growth Rate For 2025-2027

Table 24. World Bank ' Forecast Real GDP Growth Rate For 2025-2026

Table 25. The Tariff Rates Imposed by the United States on Major Commodity Trading Countries

Table 26. Global Electroporation Generator (NanoKnife) Sales by Type (K Units)

Table 27. Global Electroporation Generator (NanoKnife) Market Size by Type (M USD)
Table 28. Global Electroporation Generator (NanoKnife) Sales (K Units) by Type (2020-2025)
Table 29. Global Electroporation Generator (NanoKnife) Sales Market Share by Type (2020-2025)
Table 30. Global Electroporation Generator (NanoKnife) Market Size (M USD) by Type (2020-2025)
Table 31. Global Electroporation Generator (NanoKnife) Market Share by Type (2020-2025)
Table 32. Global Electroporation Generator (NanoKnife) Price (USD/Unit) by Type (2020-2025)
Table 33. Global Electroporation Generator (NanoKnife) Sales (K Units) by Application
Table 34. Global Electroporation Generator (NanoKnife) Market Size by Application
Table 35. Global Electroporation Generator (NanoKnife) Sales by Application (2020-2025) & (K Units)
Table 36. Global Electroporation Generator (NanoKnife) Sales Market Share by Application (2020-2025)
Table 37. Global Electroporation Generator (NanoKnife) Market Size by Application (2020-2025) & (M USD)
Table 38. Global Electroporation Generator (NanoKnife) Market Share by Application (2020-2025)
Table 39. Global Electroporation Generator (NanoKnife) Sales Growth Rate by Application (2020-2025)
Table 40. Global Electroporation Generator (NanoKnife) Sales by Region (2020-2025) & (K Units)
Table 41. Global Electroporation Generator (NanoKnife) Sales Market Share by Region (2020-2025)
Table 42. Global Electroporation Generator (NanoKnife) Market Size by Region (2020-2025) & (M USD)
Table 43. Global Electroporation Generator (NanoKnife) Market Size by Region (2020-2025)
Table 44. North America Electroporation Generator (NanoKnife) Sales by Country (2020-2025) & (K Units)
Table 45. North America Electroporation Generator (NanoKnife) Market Size by Country (2020-2025) & (M USD)
Table 46. Europe Electroporation Generator (NanoKnife) Sales by Country (2020-2025) & (K Units)
Table 47. Europe Electroporation Generator (NanoKnife) Market Size by Country (2020-2025) & (M USD)

Table 48. Asia Pacific Electroporation Generator (NanoKnife) Sales by Region (2020-2025) & (K Units)

Table 49. Asia Pacific Electroporation Generator (NanoKnife) Market Size by Region (2020-2025) & (M USD)

Table 50. South America Electroporation Generator (NanoKnife) Sales by Country (2020-2025) & (K Units)

Table 51. South America Electroporation Generator (NanoKnife) Market Size by Country (2020-2025) & (M USD)

Table 52. Middle East and Africa Electroporation Generator (NanoKnife) Sales by Region (2020-2025) & (K Units)

Table 53. Middle East and Africa Electroporation Generator (NanoKnife) Market Size by Region (2020-2025) & (M USD)

Table 54. Global Electroporation Generator (NanoKnife) Production (K Units) by Region(2020-2025)

Table 55. Global Electroporation Generator (NanoKnife) Revenue (US\$ Million) by Region (2020-2025)

Table 56. Global Electroporation Generator (NanoKnife) Revenue Market Share by Region (2020-2025)

Table 57. Global Electroporation Generator (NanoKnife) Production (K Units), Revenue (US\$ Million), Price (USD/Unit) and Gross Margin (2020-2025)

Table 58. North America Electroporation Generator (NanoKnife) Production (K Units), Revenue (US\$ Million), Price (USD/Unit) and Gross Margin (2020-2025)

Table 59. Europe Electroporation Generator (NanoKnife) Production (K Units), Revenue (US\$ Million), Price (USD/Unit) and Gross Margin (2020-2025)

Table 60. Japan Electroporation Generator (NanoKnife) Production (K Units), Revenue (US\$ Million), Price (USD/Unit) and Gross Margin (2020-2025)

Table 61. China Electroporation Generator (NanoKnife) Production (K Units), Revenue (US\$ Million), Price (USD/Unit) and Gross Margin (2020-2025)

Table 62. AngioDynamics Basic Information

Table 63. AngioDynamics Electroporation Generator (NanoKnife) Product Overview

Table 64. AngioDynamics Electroporation Generator (NanoKnife) Sales (K Units), Revenue (M USD), Price (USD/Unit) and Gross Margin (2020-2025)

Table 65. AngioDynamics Business Overview

Table 66. AngioDynamics SWOT Analysis

Table 67. AngioDynamics Recent Developments

Table 68. Pulse?Biosciences Basic Information

Table 69. Pulse?Biosciences Electroporation Generator (NanoKnife) Product Overview

Table 70. Pulse?Biosciences Electroporation Generator (NanoKnife) Sales (K Units), Revenue (M USD), Price (USD/Unit) and Gross Margin (2020-2025)

Table 71. Pulse?Biosciences Business Overview
Table 72. Pulse?Biosciences SWOT Analysis
Table 73. Pulse?Biosciences Recent Developments
Table 74. Surgnova Basic Information
Table 75. Surgnova Electroporation Generator (NanoKnife) Product Overview
Table 76. Surgnova Electroporation Generator (NanoKnife) Sales (K Units), Revenue (M USD), Price (USD/Unit) and Gross Margin (2020-2025)
Table 77. Surgnova Business Overview
Table 78. Surgnova SWOT Analysis
Table 79. Surgnova Recent Developments
Table 80. Alpmmed Basic Information
Table 81. Alpmmed Electroporation Generator (NanoKnife) Product Overview
Table 82. Alpmmed Electroporation Generator (NanoKnife) Sales (K Units), Revenue (M USD), Price (USD/Unit) and Gross Margin (2020-2025)
Table 83. Alpmmed Business Overview
Table 84. Alpmmed Recent Developments
Table 85. Shanghai Nortion Medical Technology Basic Information
Table 86. Shanghai Nortion Medical Technology Electroporation Generator (NanoKnife) Product Overview
Table 87. Shanghai Nortion Medical Technology Electroporation Generator (NanoKnife) Sales (K Units), Revenue (M USD), Price (USD/Unit) and Gross Margin (2020-2025)
Table 88. Shanghai Nortion Medical Technology Business Overview
Table 89. Shanghai Nortion Medical Technology Recent Developments
Table 90. Hangzhou Ready Biological Technology Basic Information
Table 91. Hangzhou Ready Biological Technology Electroporation Generator (NanoKnife) Product Overview
Table 92. Hangzhou Ready Biological Technology Electroporation Generator (NanoKnife) Sales (K Units), Revenue (M USD), Price (USD/Unit) and Gross Margin (2020-2025)
Table 93. Hangzhou Ready Biological Technology Business Overview
Table 94. Hangzhou Ready Biological Technology Recent Developments
Table 95. Global Electroporation Generator (NanoKnife) Sales Forecast by Region (2026-2035) & (K Units)
Table 96. Global Electroporation Generator (NanoKnife) Market Size Forecast by Region (2026-2035) & (M USD)
Table 97. North America Electroporation Generator (NanoKnife) Sales Forecast by Country (2026-2035) & (K Units)
Table 98. North America Electroporation Generator (NanoKnife) Market Size Forecast by Country (2026-2035) & (M USD)

Table 99. Europe Electroporation Generator (NanoKnife) Sales Forecast by Country (2026-2035) & (K Units)

Table 100. Europe Electroporation Generator (NanoKnife) Market Size Forecast by Country (2026-2035) & (M USD)

Table 101. Asia Pacific Electroporation Generator (NanoKnife) Sales Forecast by Region (2026-2035) & (K Units)

Table 102. Asia Pacific Electroporation Generator (NanoKnife) Market Size Forecast by Region (2026-2035) & (M USD)

Table 103. South America Electroporation Generator (NanoKnife) Sales Forecast by Country (2026-2035) & (K Units)

Table 104. South America Electroporation Generator (NanoKnife) Market Size Forecast by Country (2026-2035) & (M USD)

Table 105. Middle East and Africa Electroporation Generator (NanoKnife) Sales Forecast by Country (2026-2035) & (Units)

Table 106. Middle East and Africa Electroporation Generator (NanoKnife) Market Size Forecast by Country (2026-2035) & (M USD)

Table 107. Global Electroporation Generator (NanoKnife) Sales Forecast by Type (2026-2035) & (K Units)

Table 108. Global Electroporation Generator (NanoKnife) Market Size Forecast by Type (2026-2035) & (M USD)

Table 109. Global Electroporation Generator (NanoKnife) Price Forecast by Type (2026-2035) & (USD/Unit)

Table 110. Global Electroporation Generator (NanoKnife) Sales (K Units) Forecast by Application (2026-2035)

Table 111. Global Electroporation Generator (NanoKnife) Market Size Forecast by Application (2026-2035) & (M USD)

List Of Figures

LIST OF FIGURES

- Figure 1. Product Picture of Electroporation Generator (NanoKnife)
- Figure 2. Data Triangulation
- Figure 3. Key Caveats
- Figure 4. Global Electroporation Generator (NanoKnife) Market Size (M USD), 2025-2035
- Figure 5. Global Electroporation Generator (NanoKnife) Market Size (M USD) (2020-2035)
- Figure 6. Global Electroporation Generator (NanoKnife) Sales (K Units) & (2020-2035)
- Figure 7. Evaluation Matrix of Segment Market Development Potential (Type)
- Figure 8. Evaluation Matrix of Segment Market Development Potential (Application)
- Figure 9. Evaluation Matrix of Regional Market Development Potential
- Figure 10. Electroporation Generator (NanoKnife) Market Size by Country (M USD)
- Figure 11. Company Assessment Quadrant
- Figure 12. Global Electroporation Generator (NanoKnife) Product Life Cycle
- Figure 13. Electroporation Generator (NanoKnife) Sales Share by Manufacturers in 2025
- Figure 14. Global Electroporation Generator (NanoKnife) Revenue Share by Manufacturers in 2025
- Figure 15. Electroporation Generator (NanoKnife) Market Share by Company Type (Tier 1, Tier 2 and Tier 3): 2025
- Figure 16. Global Market Electroporation Generator (NanoKnife) Average Price (USD/Unit) of Key Manufacturers in 2025
- Figure 17. The Global 5 and 10 Largest Players: Market Share by Electroporation Generator (NanoKnife) Revenue in 2025
- Figure 18. Industry Chain Map of Electroporation Generator (NanoKnife)
- Figure 19. Global Electroporation Generator (NanoKnife) Market PEST Analysis
- Figure 20. Global Electroporation Generator (NanoKnife) Market Porter's Five Forces Analysis
- Figure 21. Global Merchandise Trade as a Percentage Of GDP
- Figure 22. US - Imports of Goods by Country
- Figure 23. China Exports by Country
- Figure 24. ESG Rating Distribution of The Leading Company Compared With Its Peers
- Figure 25. Evaluation Matrix of Segment Market Development Potential (Type)
- Figure 26. Global Electroporation Generator (NanoKnife) Market Share by Type
- Figure 27. Sales Market Share of Electroporation Generator (NanoKnife) by Type

(2020-2025)

Figure 28. Sales Market Share of Electroporation Generator (NanoKnife) by Type in 2025

Figure 29. Market Share of Electroporation Generator (NanoKnife) by Type (2020-2025)

Figure 30. Market Share of Electroporation Generator (NanoKnife) by Type in 2025

Figure 31. Evaluation Matrix of Segment Market Development Potential (Application)

Figure 32. Global Electroporation Generator (NanoKnife) Market Share by Application

Figure 33. Global Electroporation Generator (NanoKnife) Sales Market Share by Application (2020-2025)

Figure 34. Global Electroporation Generator (NanoKnife) Sales Market Share by Application in 2025

Figure 35. Global Electroporation Generator (NanoKnife) Market Share by Application (2020-2025)

Figure 36. Global Electroporation Generator (NanoKnife) Market Share by Application in 2025

Figure 37. Global Electroporation Generator (NanoKnife) Sales Growth Rate by Application (2020-2025)

Figure 38. Global Electroporation Generator (NanoKnife) Sales Market Share by Region (2020-2025)

Figure 39. Global Electroporation Generator (NanoKnife) Market Size by Region (2020-2025)

Figure 40. North America Electroporation Generator (NanoKnife) Sales and Growth Rate (2020-2025) & (K Units)

Figure 41. North America Electroporation Generator (NanoKnife) Sales and Growth Rate (2020-2025) & (K Units)

Figure 42. North America Electroporation Generator (NanoKnife) Sales Market Share by Country in 2024

Figure 43. North America Electroporation Generator (NanoKnife) Market Size and Growth Rate (2020-2025) & (M USD)

Figure 44. North America Electroporation Generator (NanoKnife) Market Size by Country in 2024

Figure 45. U.S. Electroporation Generator (NanoKnife) Sales and Growth Rate (2020-2025) & (K Units)

Figure 46. U.S. Electroporation Generator (NanoKnife) Market Size and Growth Rate (2020-2025) & (M USD)

Figure 47. Canada Electroporation Generator (NanoKnife) Sales (K Units) and Growth Rate (2020-2025)

Figure 48. Canada Electroporation Generator (NanoKnife) Market Size (M USD) and Growth Rate (2020-2025)

Figure 49. Mexico Electroporation Generator (NanoKnife) Sales (Units) and Growth Rate (2020-2025)

Figure 50. Mexico Electroporation Generator (NanoKnife) Market Size (Units) and Growth Rate (2020-2025)

Figure 51. Europe Electroporation Generator (NanoKnife) Sales and Growth Rate (2020-2025) & (K Units)

Figure 52. Europe Electroporation Generator (NanoKnife) Sales Market Share by Country in 2024

Figure 53. Europe Electroporation Generator (NanoKnife) Market Size and Growth Rate (2020-2025) & (M USD)

Figure 54. Europe Electroporation Generator (NanoKnife) Market Size by Country in 2024

Figure 55. Germany Electroporation Generator (NanoKnife) Sales and Growth Rate (2020-2025) & (K Units)

Figure 56. Germany Electroporation Generator (NanoKnife) Market Size and Growth Rate (2020-2025) & (M USD)

Figure 57. France Electroporation Generator (NanoKnife) Sales and Growth Rate (2020-2025) & (K Units)

Figure 58. France Electroporation Generator (NanoKnife) Market Size and Growth Rate (2020-2025) & (M USD)

Figure 59. U.K. Electroporation Generator (NanoKnife) Sales and Growth Rate (2020-2025) & (K Units)

Figure 60. U.K. Electroporation Generator (NanoKnife) Market Size and Growth Rate (2020-2025) & (M USD)

Figure 61. Italy Electroporation Generator (NanoKnife) Sales and Growth Rate (2020-2025) & (K Units)

Figure 62. Italy Electroporation Generator (NanoKnife) Market Size and Growth Rate (2020-2025) & (M USD)

Figure 63. Spain Electroporation Generator (NanoKnife) Sales and Growth Rate (2020-2025) & (K Units)

Figure 64. Spain Electroporation Generator (NanoKnife) Market Size and Growth Rate (2020-2025) & (M USD)

Figure 65. Asia Pacific Electroporation Generator (NanoKnife) Sales and Growth Rate (K Units)

Figure 66. Asia Pacific Electroporation Generator (NanoKnife) Sales Market Share by Region in 2024

Figure 67. Asia Pacific Electroporation Generator (NanoKnife) Market Size by Region in 2024

Figure 68. China Electroporation Generator (NanoKnife) Sales and Growth Rate

(2020-2025) & (K Units)

Figure 69. China Electroporation Generator (NanoKnife) Market Size and Growth Rate (2020-2025) & (M USD)

Figure 70. Japan Electroporation Generator (NanoKnife) Sales and Growth Rate (2020-2025) & (K Units)

Figure 71. Japan Electroporation Generator (NanoKnife) Market Size and Growth Rate (2020-2025) & (M USD)

Figure 72. South Korea Electroporation Generator (NanoKnife) Sales and Growth Rate (2020-2025) & (K Units)

Figure 73. South Korea Electroporation Generator (NanoKnife) Market Size and Growth Rate (2020-2025) & (M USD)

Figure 74. India Electroporation Generator (NanoKnife) Sales and Growth Rate (2020-2025) & (K Units)

Figure 75. India Electroporation Generator (NanoKnife) Market Size and Growth Rate (2020-2025) & (M USD)

Figure 76. Southeast Asia Electroporation Generator (NanoKnife) Sales and Growth Rate (2020-2025) & (K Units)

Figure 77. Southeast Asia Electroporation Generator (NanoKnife) Market Size and Growth Rate (2020-2025) & (M USD)

Figure 78. South America Electroporation Generator (NanoKnife) Sales and Growth Rate (K Units)

Figure 79. South America Electroporation Generator (NanoKnife) Sales Market Share by Country in 2024

Figure 80. South America Electroporation Generator (NanoKnife) Market Size and Growth Rate (M USD)

Figure 81. South America Electroporation Generator (NanoKnife) Market Size by Country in 2024

Figure 82. Brazil Electroporation Generator (NanoKnife) Sales and Growth Rate (2020-2025) & (K Units)

Figure 83. Brazil Electroporation Generator (NanoKnife) Market Size and Growth Rate (2020-2025) & (M USD)

Figure 84. Argentina Electroporation Generator (NanoKnife) Sales and Growth Rate (2020-2025) & (K Units)

Figure 85. Argentina Electroporation Generator (NanoKnife) Market Size and Growth Rate (2020-2025) & (M USD)

Figure 86. Columbia Electroporation Generator (NanoKnife) Sales and Growth Rate (2020-2025) & (K Units)

Figure 87. Columbia Electroporation Generator (NanoKnife) Market Size and Growth Rate (2020-2025) & (M USD)

Figure 88. Middle East and Africa Electroporation Generator (NanoKnife) Sales and Growth Rate (K Units)

Figure 89. Middle East and Africa Electroporation Generator (NanoKnife) Sales Market Share by Region in 2024

Figure 90. Middle East and Africa Electroporation Generator (NanoKnife) Market Size and Growth Rate (M USD)

Figure 91. Middle East and Africa Electroporation Generator (NanoKnife) Market Size by Region in 2024

Figure 92. Saudi Arabia Electroporation Generator (NanoKnife) Sales and Growth Rate (2020-2025) & (K Units)

Figure 93. Saudi Arabia Electroporation Generator (NanoKnife) Market Size and Growth Rate (2020-2025) & (M USD)

Figure 94. UAE Electroporation Generator (NanoKnife) Sales and Growth Rate (2020-2025) & (K Units)

Figure 95. UAE Electroporation Generator (NanoKnife) Market Size and Growth Rate (2020-2025) & (M USD)

Figure 96. Egypt Electroporation Generator (NanoKnife) Sales and Growth Rate (2020-2025) & (K Units)

Figure 97. Egypt Electroporation Generator (NanoKnife) Market Size and Growth Rate (2020-2025) & (M USD)

Figure 98. Nigeria Electroporation Generator (NanoKnife) Sales and Growth Rate (2020-2025) & (K Units)

Figure 99. Nigeria Electroporation Generator (NanoKnife) Market Size and Growth Rate (2020-2025) & (M USD)

Figure 100. South Africa Electroporation Generator (NanoKnife) Sales and Growth Rate (2020-2025) & (K Units)

Figure 101. South Africa Electroporation Generator (NanoKnife) Market Size and Growth Rate (2020-2025) & (M USD)

Figure 102. Global Electroporation Generator (NanoKnife) Production Market Share by Region (2020-2025)

Figure 103. North America Electroporation Generator (NanoKnife) Production (K Units) Growth Rate (2020-2025)

Figure 104. Europe Electroporation Generator (NanoKnife) Production (K Units) Growth Rate (2020-2025)

Figure 105. Japan Electroporation Generator (NanoKnife) Production (K Units) Growth Rate (2020-2025)

Figure 106. China Electroporation Generator (NanoKnife) Production (K Units) Growth Rate (2020-2025)

Figure 107. Global Electroporation Generator (NanoKnife) Sales Forecast by Volume

(2020-2035) & (K Units)

Figure 108. Global Electroporation Generator (NanoKnife) Market Size Forecast by Value (2020-2035) & (M USD)

Figure 109. Global Electroporation Generator (NanoKnife) Sales Market Share Forecast by Type (2026-2035)

Figure 110. Global Electroporation Generator (NanoKnife) Market Share Forecast by Type (2026-2035)

Figure 111. Global Electroporation Generator (NanoKnife) Sales Forecast by Application (2026-2035)

Figure 112. Global Electroporation Generator (NanoKnife) Market Share Forecast by Application (2026-2035)

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