

Global Electropermanent Lifting Magnets (EPMM) Market Research Report 2026(Status and Outlook)

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Abstracts

The 2025 U.S. tariff policies introduce profound uncertainty into the global economic landscape. This report critically examines the implications of recent tariff adjustments and international strategic countermeasures on Electropermanent Lifting Magnets (EPMM) competitive dynamics, regional economic interdependencies, and supply chain reconfigurations. In 2024, global Electropermanent Lifting Magnets (EPMM) sales reached approximately 19,191 units, with an average global market price of around US\$ 15,260 per unit. Electropermanent lifting magnets are advanced magnetic lifting devices that combine permanent magnets with an electrically controlled magnetic circuit. A short electrical pulse is used to switch the internal magnetic path between 'on' and 'off' states, so strong lifting force is maintained without continuous power supply. They offer high safety, energy savings, and load-holding capability even during power loss, making them ideal for handling steel plates, profiles, bars, and other ferromagnetic workpieces in steel mills, fabrication shops, and logistics operations. The supply chain of electropermanent lifting magnets is characterized by a tightly connected structure built on 'upstream material reliability', 'midstream magnetic system integration', and 'downstream application penetration', with core value centered on safety, efficiency, and sustainable operation. In the upstream segment, rare-earth permanent magnets (such as NdFeB), high-permeability soft magnetic alloys, fatigue-resistant structural steel, and copper coil materials form the essential foundation. The stability and magnetic performance of these materials directly determine switching capability, lifting force density, and overall product lifecycle. Annual reports and brokerage research indicate that upstream suppliers continue expanding capacity and refining processes to enhance magnetic energy product and purity levels. The midstream segment is dominated by specialized EPMM manufacturers who integrate magnetic circuit design, pulse-power control, coil encapsulation, mechanical fabrication, and system control into standardized or custom-built solutions. Recent industry disclosures highlight a shift toward 'optimized magnetic

circuits, intelligent control, and modular expansion,? enabling EPMMs to better support steelmaking, fabrication, shipbuilding, warehousing, and automated handling systems with higher lifting performance, energy savings, and operational safety. On the downstream side, structural demand remains strong: steel processing, machinery manufacturing, automotive production, ports, and logistics operators are accelerating their adoption of flexible and reliable magnetic lifting equipment. With the rise of smart factories, digital operations, and human-machine collaboration, EPMMs are gaining traction in heavy-duty, high-frequency, and unmanned handling scenarios. Overall, the coordinated advancement from material performance to system-level integration positions electropermanent lifting magnets as one of the most promising high-growth segments in the magnetic handling equipment industry.

Market Development Opportunities & Main Driving Factors

Electropermanent lifting magnets ride directly on the wave of automation and safety upgrades in steel, heavy equipment, shipbuilding, automotive and logistics, leveraging their fail-safe load-holding and ultra-low power consumption to align with tighter safety regulations and global decarbonization targets. They are increasingly selected by leading mills, yards and heavy manufacturers as both a replacement for conventional electromagnets and a preferred choice on new automated lines. Public disclosures and brokerage research indicate that EPMMs deliver clear gains in multi-plate lifting, precise single-plate release, remote control and unmanned operation, significantly improving throughput while cutting energy and maintenance costs. Their growing role in smart crane systems, robotic end-of-arm tooling and flexible magnetic clamping modules positions EPMMs as a high-value, high-frequency core component in next-generation material-handling solutions.

Market Challenges, Risks, & Restraints

At the same time, the EPMM market faces cost, technical and compliance headwinds. Volatility in rare-earth magnet prices, together with substantial engineering effort for highly customized projects, pushes up the initial system and integration cost, slowing adoption among price-sensitive users. Products must comply with increasingly stringent lifting and electrical safety standards, including requirements for redundancy, fail-safe performance during power loss, temperature rise limits and rigorous type testing, while regional differences in codes and certification frameworks add complexity for global roll-outs. In addition, EPMM performance still has boundaries in high-temperature, bulk or low-permeability materials, which calls for continuous optimization of magnetic circuit design and process integration. Market education remains essential, as many end-users still underestimate the life-cycle advantages of ?no drop on power failure? and near-zero magnet maintenance compared with traditional systems.

Downstream Demand Trends

Downstream, EPMMs are evolving from stand-alone plate lifters into intelligent magnetic handling modules embedded in smart factories and digital logistics flows. Steel and heavy-equipment producers are increasingly combining electropermanent beams with bridge cranes,

AGVs, stacker-reclaimers and industrial robots to enable multi-plate lifting, sheet-by-sheet release, in-line measuring and remote monitoring. In shipbuilding, offshore structures and wind-tower fabrication, large-span EPMM beams with high safety margins are preferred to keep personnel out of hazardous zones while moving oversized components. Ports and steel logistics hubs are piloting EPMMs as an alternative to conventional hooks, clamps and electromagnets to improve throughput and energy efficiency. As global manufacturing moves toward unmanned, flexible and green operations, electropermanent lifting magnets are expected to steadily gain share in high-end steel processing, heavy-duty logistics and smart warehousing, while also expanding into advanced use cases such as robotic grippers and quick-change die and mold systems.

The global Electropermanent Lifting Magnets (EPMM) market size was estimated at USD 293.0 million in 2025 and is projected to grow at a compound annual growth rate (CAGR) of 6.80% during the forecast period.

This report offers a comprehensive and in-depth analysis of the global Electropermanent Lifting Magnets (EPMM) market, covering all critical facets from a broad macroeconomic overview to detailed micro-level insights. It examines market size, competitive landscape, emerging development trends, niche segments, key drivers and challenges, as well as conducts SWOT and value chain analyses.

The insights provided enable readers to understand the competitive dynamics within the industry and formulate effective strategies to enhance profitability and market positioning. Additionally, the report presents a clear framework for evaluating the current status and future outlook of business organizations operating in this sector.

A significant focus of this report lies in the competitive landscape of the global Electropermanent Lifting Magnets (EPMM) market. It offers detailed profiles of major players, including their market shares, performance metrics, product portfolios, and operational status. This enables stakeholders to identify leading competitors and gain a nuanced understanding of market rivalry and structure.

In summary, this report serves as an essential resource for industry participants, investors, researchers, consultants, and business strategists, as well as anyone planning to enter or expand their presence in the Electropermanent Lifting Magnets (EPMM) market.

Global Electropermanent Lifting Magnets (EPMM) Market: Market Segmentation

Analysis

This research report provides a detailed segmentation of the market by region (country), key manufacturers, product type, and application. Market segmentation divides the overall market into distinct subsets based on factors such as product categories, end-user industries, geographic locations, and other relevant criteria.

A clear understanding of these market segments enables decision-makers to tailor their product development, sales, and marketing strategies more effectively to meet the unique needs of each segment. Leveraging market segmentation insights can significantly enhance targeted approaches, optimize resource allocation, and accelerate product innovation cycles by aligning offerings with the specific demands of diverse customer groups.

Key Company

Hishiko
Tecnomagnete
Walker Magnetics
KANETEC
Magnetool, Inc.
Sarda Magnets Group
Armstrong Magnetics
Walmag Magnetics
Brailon Magnetics
Airpes
Eriez Manufacturing
Uptech Engineering
Vega Technik
Assfalg GmbH
Flaig Magnetsysteme
SGM Magnetics
DIMET
Earth-Chain Enterprise
HVR Magnetic
HuaiGe Group

Market Segmentation (by Type)

Below 500 Kg
500-1000 Kg
Above 1000 Kg

Market Segmentation (by Application)

Steel and Metal Fabrication
Automotive and Aerospace
Manufacturing and Warehousing
Others

Geographic Segmentation

North America (USA, Canada, Mexico)

Europe (Germany, UK, France, Russia, Italy, Rest of Europe)

Asia-Pacific (China, Japan, South Korea, India, Southeast Asia, Rest of Asia-Pacific)

South America (Brazil, Argentina, Columbia, Rest of South America)

The Middle East and Africa (Saudi Arabia, UAE, Egypt, Nigeria, South Africa, Rest of MEA)

Key Benefits of This Market Research:

Industry drivers, restraints, and opportunities covered in the study
Neutral perspective on the market performance
Recent industry trends and developments
Competitive landscape & strategies of key players
Potential & niche segments and regions exhibiting promising growth covered
Historical, current, and projected market size, in terms of value
In-depth analysis of the Electropermanent Lifting Magnets (EPMM) Market
Overview of the regional outlook of the Electropermanent Lifting Magnets (EPMM) Market:

Customization of the Report

In case of any queries or customization requirements, please connect with our sales team, who will ensure that your requirements are met.

Chapter Outline

Chapter 1 mainly introduces the statistical scope of the report, market division standards, and market research methods.

Chapter 2 is an executive summary of different market segments (by region, product type, application, etc), including the market size of each market segment, future development potential, and so on. It offers a high-level view of the current state of the Electropermanent Lifting Magnets (EPMM) Market and its likely evolution in the short to mid-term, and long term.

Chapter 3 makes a detailed analysis of the market's competitive landscape of the market and provides the market share, capacity, output, price, latest development plan, merger, and acquisition information of the main manufacturers in the market.

Chapter 4 is the analysis of the whole market industrial chain, including the upstream and downstream of the industry, as well as Porter's five forces analysis.

Chapter 5 introduces the latest developments of the market, the driving factors and restrictive factors of the market, the challenges and risks faced by manufacturers in the industry, and the analysis of relevant policies in the industry.

Chapter 6 provides the analysis of various market segments according to product types, covering the market size and development potential of each market segment, to help readers find the blue ocean market in different market segments.

Chapter 7 provides the analysis of various market segments according to application, covering the market size and development potential of each market segment, to help readers find the blue ocean market in different downstream markets.

Chapter 8 provides a quantitative analysis of the market size and development potential of each region and its main countries and introduces the market development, future development prospects, market space, and capacity of each country in the world.

Chapter 9 shares the main producing countries of Electropermanent Lifting Magnets

(EPMM), their output value, profit level, regional supply, production capacity layout, etc. from the supply side.

Chapter 10 introduces the basic situation of the main companies in the market in detail, including product sales revenue, sales volume, price, gross profit margin, market share, product introduction, recent development, etc.

Chapter 11 provides a quantitative analysis of the market size and development potential of each region in the next five years.

Chapter 12 provides a quantitative analysis of the market size and development potential of each market segment in the next five years.

Chapter 13 is the main points and conclusions of the report.

Key Reasons to Buy this Report:

Access to date statistics compiled by our researchers. These provide you with historical and forecast data, which is analyzed to tell you why your market is set to change

This enables you to anticipate market changes to remain ahead of your competitors

You will be able to copy data from the Excel spreadsheet straight into your marketing plans, business presentations, or other strategic documents

The concise analysis, clear graph, and table format will enable you to pinpoint the information you require quickly

Provision of market value data for each segment and sub-segment

Indicates the region and segment that is expected to witness the fastest growth as well as to dominate the market

Analysis by geography highlighting the consumption of the product/service in the region as well as indicating the factors that are affecting the market within each region

Competitive landscape which incorporates the market ranking of the major players, along with new service/product launches, partnerships, business expansions, and acquisitions in the past five years of companies profiled

Extensive company profiles comprising of company overview, company insights, product benchmarking, and SWOT analysis for the major market players

The current as well as the future market outlook of the industry concerning recent developments which involve growth opportunities and drivers as well as challenges and restraints of both emerging as well as developed regions

Includes in-depth analysis of the market from various perspectives through Porter's five forces analysis

Provides insight into the market through Value Chain

Market dynamics scenario, along with growth opportunities of the market in the years to come

6-month post-sales analyst support

Customization of the Report

In case of any queries or customization requirements, please connect with our sales team, who will ensure that your requirements are met.

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