

Global Electronic Unit Pump Market Research Report 2026(Status and Outlook)

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Abstracts

The 2025 U.S. tariff policies introduce profound uncertainty into the global economic landscape. This report critically examines the implications of recent tariff adjustments and international strategic countermeasures on Electronic Unit Pump competitive dynamics, regional economic interdependencies, and supply chain reconfigurations. In 2024, global Electronic Unit Pump production reached approximately 10,818 thousand units, with an average global market price of around US\$ 220 per unit. The gross profit margin of major companies in the industry is between 28% ? 44%. Single-line production capacity is 1.8 ? 3.6 million units/year. Electronic Unit Pumps are electronically controlled fuel injection components used in diesel engine systems to deliver high-pressure fuel to each cylinder. They integrate solenoid valves, high-pressure pumps, and precise electronic control, ensuring clean combustion, improved efficiency, and lower emissions for commercial vehicles, agricultural machinery, and industrial engines.

The global Electronic Unit Pump market size was estimated at USD 2380.0 million in 2025 and is projected to grow at a compound annual growth rate (CAGR) of 6.60% during the forecast period.

This report offers a comprehensive and in-depth analysis of the global Electronic Unit Pump market, covering all critical facets from a broad macroeconomic overview to detailed micro-level insights. It examines market size, competitive landscape, emerging development trends, niche segments, key drivers and challenges, as well as conducts SWOT and value chain analyses.

The insights provided enable readers to understand the competitive dynamics within the industry and formulate effective strategies to enhance profitability and market positioning. Additionally, the report presents a clear framework for evaluating the current

status and future outlook of business organizations operating in this sector.

A significant focus of this report lies in the competitive landscape of the global Electronic Unit Pump market. It offers detailed profiles of major players, including their market shares, performance metrics, product portfolios, and operational status. This enables stakeholders to identify leading competitors and gain a nuanced understanding of market rivalry and structure.

In summary, this report serves as an essential resource for industry participants, investors, researchers, consultants, and business strategists, as well as anyone planning to enter or expand their presence in the Electronic Unit Pump market.

Global Electronic Unit Pump Market: Market Segmentation Analysis

This research report provides a detailed segmentation of the market by region (country), key manufacturers, product type, and application. Market segmentation divides the overall market into distinct subsets based on factors such as product categories, end-user industries, geographic locations, and other relevant criteria.

A clear understanding of these market segments enables decision-makers to tailor their product development, sales, and marketing strategies more effectively to meet the unique needs of each segment. Leveraging market segmentation insights can significantly enhance targeted approaches, optimize resource allocation, and accelerate product innovation cycles by aligning offerings with the specific demands of diverse customer groups.

Key Company

Delphi
Bosch
Cummins
Deutz
Greif
Lube
Perkins
COAVIS
Tenneco

Market Segmentation (by Type)

Diesel EUP

Biofuel-Compatible EUP

Low-Emission EUP

Market Segmentation (by Application)

Passenger Vehicles

Commercial Vehicles

Geographic Segmentation

North America (USA, Canada, Mexico)

Europe (Germany, UK, France, Russia, Italy, Rest of Europe)

Asia-Pacific (China, Japan, South Korea, India, Southeast Asia, Rest of Asia-Pacific)

South America (Brazil, Argentina, Columbia, Rest of South America)

The Middle East and Africa (Saudi Arabia, UAE, Egypt, Nigeria, South Africa, Rest of MEA)

Key Benefits of This Market Research:

Industry drivers, restraints, and opportunities covered in the study

Neutral perspective on the market performance

Recent industry trends and developments

Competitive landscape & strategies of key players

Potential & niche segments and regions exhibiting promising growth covered

Historical, current, and projected market size, in terms of value

In-depth analysis of the Electronic Unit Pump Market

Overview of the regional outlook of the Electronic Unit Pump Market:

Customization of the Report

In case of any queries or customization requirements, please connect with our sales team, who will ensure that your requirements are met.

Chapter Outline

Chapter 1 mainly introduces the statistical scope of the report, market division standards, and market research methods.

Chapter 2 is an executive summary of different market segments (by region, product type, application, etc), including the market size of each market segment, future development potential, and so on. It offers a high-level view of the current state of the Electronic Unit Pump Market and its likely evolution in the short to mid-term, and long term.

Chapter 3 makes a detailed analysis of the market's competitive landscape of the market and provides the market share, capacity, output, price, latest development plan, merger, and acquisition information of the main manufacturers in the market.

Chapter 4 is the analysis of the whole market industrial chain, including the upstream and downstream of the industry, as well as Porter's five forces analysis.

Chapter 5 introduces the latest developments of the market, the driving factors and restrictive factors of the market, the challenges and risks faced by manufacturers in the industry, and the analysis of relevant policies in the industry.

Chapter 6 provides the analysis of various market segments according to product types, covering the market size and development potential of each market segment, to help readers find the blue ocean market in different market segments.

Chapter 7 provides the analysis of various market segments according to application, covering the market size and development potential of each market segment, to help readers find the blue ocean market in different downstream markets.

Chapter 8 provides a quantitative analysis of the market size and development potential of each region and its main countries and introduces the market development, future development prospects, market space, and capacity of each country in the world.

Chapter 9 shares the main producing countries of Electronic Unit Pump, their output value, profit level, regional supply, production capacity layout, etc. from the supply side.

Chapter 10 introduces the basic situation of the main companies in the market in detail, including product sales revenue, sales volume, price, gross profit margin, market share, product introduction, recent development, etc.

Chapter 11 provides a quantitative analysis of the market size and development potential of each region in the next five years.

Chapter 12 provides a quantitative analysis of the market size and development potential of each market segment in the next five years.

Chapter 13 is the main points and conclusions of the report.

Key Reasons to Buy this Report:

Access to date statistics compiled by our researchers. These provide you with historical and forecast data, which is analyzed to tell you why your market is set to change

This enables you to anticipate market changes to remain ahead of your competitors

You will be able to copy data from the Excel spreadsheet straight into your marketing plans, business presentations, or other strategic documents

The concise analysis, clear graph, and table format will enable you to pinpoint the information you require quickly

Provision of market value data for each segment and sub-segment

Indicates the region and segment that is expected to witness the fastest growth as well as to dominate the market

Analysis by geography highlighting the consumption of the product/service in the region as well as indicating the factors that are affecting the market within each region

Competitive landscape which incorporates the market ranking of the major players, along with new service/product launches, partnerships, business expansions, and acquisitions in the past five years of companies profiled

Extensive company profiles comprising of company overview, company insights, product benchmarking, and SWOT analysis for the major market players

The current as well as the future market outlook of the industry concerning recent developments which involve growth opportunities and drivers as well as challenges and restraints of both emerging as well as developed regions

Includes in-depth analysis of the market from various perspectives through Porter's five forces analysis

Provides insight into the market through Value Chain

Market dynamics scenario, along with growth opportunities of the market in the years to come

6-month post-sales analyst support

Customization of the Report

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Contents

1 RESEARCH METHODOLOGY AND STATISTICAL SCOPE

- 1.1 Market Definition and Statistical Scope of Electronic Unit Pump
- 1.2 Key Market Segments
 - 1.2.1 Electronic Unit Pump Segment by Type
 - 1.2.2 Electronic Unit Pump Segment by Application
- 1.3 Methodology & Sources of Information
 - 1.3.1 Research Methodology
 - 1.3.2 Research Process
 - 1.3.3 Market Breakdown and Data Triangulation
 - 1.3.4 Base Year
 - 1.3.5 Report Assumptions & Caveats
- 1.4 Key Data of Global Auto Market
 - 1.4.1 Global Automobile Production by Country
 - 1.4.2 Global Automobile Production by Type

2 ELECTRONIC UNIT PUMP MARKET OVERVIEW

- 2.1 Global Market Overview
 - 2.1.1 Global Electronic Unit Pump Market Size (M USD) Estimates and Forecasts (2020-2035)
 - 2.1.2 Global Electronic Unit Pump Sales Estimates and Forecasts (2020-2035)
- 2.2 Market Segment Executive Summary
- 2.3 Global Market Size by Region

3 ELECTRONIC UNIT PUMP MARKET COMPETITIVE LANDSCAPE

- 3.1 Company Assessment Quadrant
- 3.2 Global Electronic Unit Pump Product Life Cycle
- 3.3 Global Electronic Unit Pump Sales by Manufacturers (2020-2025)
- 3.4 Global Electronic Unit Pump Revenue Market Share by Manufacturers (2020-2025)
- 3.5 Electronic Unit Pump Market Share by Company Type (Tier 1, Tier 2, and Tier 3)
- 3.6 Global Electronic Unit Pump Average Price by Manufacturers (2020-2025)
- 3.7 Manufacturers? Manufacturing Sites, Areas Served, and Product Types
- 3.8 Electronic Unit Pump Market Competitive Situation and Trends
 - 3.8.1 Electronic Unit Pump Market Concentration Rate
 - 3.8.2 Global 5 and 10 Largest Electronic Unit Pump Players Market Share by Revenue

3.8.3 Mergers & Acquisitions, Expansion

4 ELECTRONIC UNIT PUMP INDUSTRY CHAIN ANALYSIS

4.1 Electronic Unit Pump Industry Chain Analysis

4.2 Market Overview of Key Raw Materials

4.3 Midstream Market Analysis

4.4 Downstream Customer Analysis

5 THE DEVELOPMENT AND DYNAMICS OF ELECTRONIC UNIT PUMP MARKET

5.1 Key Development Trends

5.2 Driving Factors

5.3 Market Challenges

5.4 Industry News

5.4.1 New Product Developments

5.4.2 Mergers & Acquisitions

5.4.3 Expansions

5.4.4 Collaboration/Supply Contracts

5.5 PEST Analysis

5.5.1 Industry Policies Analysis

5.5.2 Economic Environment Analysis

5.5.3 Social Environment Analysis

5.5.4 Technological Environment Analysis

5.6 Global Electronic Unit Pump Market Porter's Five Forces Analysis

5.6.1 Global Trade Frictions

5.6.2 U.S. Tariff Policy ? April 2025

5.6.3 Global Trade Frictions and Their Impacts to Electronic Unit Pump Market

5.7 ESG Ratings of Leading Companies

6 ELECTRONIC UNIT PUMP MARKET SEGMENTATION BY TYPE

6.1 Evaluation Matrix of Segment Market Development Potential (Type)

6.2 Global Electronic Unit Pump Sales Market Share by Type (2020-2025)

6.3 Global Electronic Unit Pump Market Size by Type (2020-2025)

6.4 Global Electronic Unit Pump Price by Type (2020-2025)

7 ELECTRONIC UNIT PUMP MARKET SEGMENTATION BY APPLICATION

- 7.1 Evaluation Matrix of Segment Market Development Potential (Application)
- 7.2 Global Electronic Unit Pump Market Sales by Application (2020-2025)
- 7.3 Global Electronic Unit Pump Market Size (M USD) by Application (2020-2025)
- 7.4 Global Electronic Unit Pump Sales Growth Rate by Application (2020-2025)

8 ELECTRONIC UNIT PUMP MARKET SALES BY REGION

- 8.1 Global Electronic Unit Pump Sales by Region
 - 8.1.1 Global Electronic Unit Pump Sales by Region
 - 8.1.2 Global Electronic Unit Pump Sales Market Share by Region
- 8.2 Global Electronic Unit Pump Market Size by Region
 - 8.2.1 Global Electronic Unit Pump Market Size by Region
 - 8.2.2 Global Electronic Unit Pump Market Size by Region
- 8.3 North America
 - 8.3.1 North America Electronic Unit Pump Sales by Country
 - 8.3.2 North America Electronic Unit Pump Market Size by Country
 - 8.3.3 U.S. Market Overview
 - 8.3.4 Canada Market Overview
 - 8.3.5 Mexico Market Overview
- 8.4 Europe
 - 8.4.1 Europe Electronic Unit Pump Sales by Country
 - 8.4.2 Europe Electronic Unit Pump Market Size by Country
 - 8.4.3 Germany Market Overview
 - 8.4.4 France Market Overview
 - 8.4.5 U.K. Market Overview
 - 8.4.6 Italy Market Overview
 - 8.4.7 Spain Market Overview
- 8.5 Asia Pacific
 - 8.5.1 Asia Pacific Electronic Unit Pump Sales by Region
 - 8.5.2 Asia Pacific Electronic Unit Pump Market Size by Region
 - 8.5.3 China Market Overview
 - 8.5.4 Japan Market Overview
 - 8.5.5 South Korea Market Overview
 - 8.5.6 India Market Overview
 - 8.5.7 Southeast Asia Market Overview
- 8.6 South America
 - 8.6.1 South America Electronic Unit Pump Sales by Country
 - 8.6.2 South America Electronic Unit Pump Market Size by Country
 - 8.6.3 Brazil Market Overview

8.6.4 Argentina Market Overview

8.6.5 Columbia Market Overview

8.7 Middle East and Africa

8.7.1 Middle East and Africa Electronic Unit Pump Sales by Region

8.7.2 Middle East and Africa Electronic Unit Pump Market Size by Region

8.7.3 Saudi Arabia Market Overview

8.7.4 UAE Market Overview

8.7.5 Egypt Market Overview

8.7.6 Nigeria Market Overview

8.7.7 South Africa Market Overview

9 ELECTRONIC UNIT PUMP MARKET PRODUCTION BY REGION

9.1 Global Production of Electronic Unit Pump by Region(2020-2025)

9.2 Global Electronic Unit Pump Revenue Market Share by Region (2020-2025)

9.3 Global Electronic Unit Pump Production, Revenue, Price and Gross Margin (2020-2025)

9.4 North America Electronic Unit Pump Production

9.4.1 North America Electronic Unit Pump Production Growth Rate (2020-2025)

9.4.2 North America Electronic Unit Pump Production, Revenue, Price and Gross Margin (2020-2025)

9.5 Europe Electronic Unit Pump Production

9.5.1 Europe Electronic Unit Pump Production Growth Rate (2020-2025)

9.5.2 Europe Electronic Unit Pump Production, Revenue, Price and Gross Margin (2020-2025)

9.6 Japan Electronic Unit Pump Production (2020-2025)

9.6.1 Japan Electronic Unit Pump Production Growth Rate (2020-2025)

9.6.2 Japan Electronic Unit Pump Production, Revenue, Price and Gross Margin (2020-2025)

9.7 China Electronic Unit Pump Production (2020-2025)

9.7.1 China Electronic Unit Pump Production Growth Rate (2020-2025)

9.7.2 China Electronic Unit Pump Production, Revenue, Price and Gross Margin (2020-2025)

10 KEY COMPANIES PROFILE

10.1 Delphi

10.1.1 Delphi Basic Information

10.1.2 Delphi Electronic Unit Pump Product Overview

- 10.1.3 Delphi Electronic Unit Pump Product Market Performance
- 10.1.4 Delphi Business Overview
- 10.1.5 Delphi SWOT Analysis
- 10.1.6 Delphi Recent Developments
- 10.2 Bosch
 - 10.2.1 Bosch Basic Information
 - 10.2.2 Bosch Electronic Unit Pump Product Overview
 - 10.2.3 Bosch Electronic Unit Pump Product Market Performance
 - 10.2.4 Bosch Business Overview
 - 10.2.5 Bosch SWOT Analysis
 - 10.2.6 Bosch Recent Developments
- 10.3 Cummins
 - 10.3.1 Cummins Basic Information
 - 10.3.2 Cummins Electronic Unit Pump Product Overview
 - 10.3.3 Cummins Electronic Unit Pump Product Market Performance
 - 10.3.4 Cummins Business Overview
 - 10.3.5 Cummins SWOT Analysis
 - 10.3.6 Cummins Recent Developments
- 10.4 Deutz
 - 10.4.1 Deutz Basic Information
 - 10.4.2 Deutz Electronic Unit Pump Product Overview
 - 10.4.3 Deutz Electronic Unit Pump Product Market Performance
 - 10.4.4 Deutz Business Overview
 - 10.4.5 Deutz Recent Developments
- 10.5 Greefu
 - 10.5.1 Greefu Basic Information
 - 10.5.2 Greefu Electronic Unit Pump Product Overview
 - 10.5.3 Greefu Electronic Unit Pump Product Market Performance
 - 10.5.4 Greefu Business Overview
 - 10.5.5 Greefu Recent Developments
- 10.6 Lube
 - 10.6.1 Lube Basic Information
 - 10.6.2 Lube Electronic Unit Pump Product Overview
 - 10.6.3 Lube Electronic Unit Pump Product Market Performance
 - 10.6.4 Lube Business Overview
 - 10.6.5 Lube Recent Developments
- 10.7 Perkins
 - 10.7.1 Perkins Basic Information
 - 10.7.2 Perkins Electronic Unit Pump Product Overview

10.7.3 Perkins Electronic Unit Pump Product Market Performance

10.7.4 Perkins Business Overview

10.7.5 Perkins Recent Developments

10.8 COAVIS

10.8.1 COAVIS Basic Information

10.8.2 COAVIS Electronic Unit Pump Product Overview

10.8.3 COAVIS Electronic Unit Pump Product Market Performance

10.8.4 COAVIS Business Overview

10.8.5 COAVIS Recent Developments

10.9 Tenneco

10.9.1 Tenneco Basic Information

10.9.2 Tenneco Electronic Unit Pump Product Overview

10.9.3 Tenneco Electronic Unit Pump Product Market Performance

10.9.4 Tenneco Business Overview

10.9.5 Tenneco Recent Developments

11 ELECTRONIC UNIT PUMP MARKET FORECAST BY REGION

11.1 Global Electronic Unit Pump Market Size Forecast

11.2 Global Electronic Unit Pump Market Forecast by Region

11.2.1 North America Market Size Forecast by Country

11.2.2 Europe Electronic Unit Pump Market Size Forecast by Country

11.2.3 Asia Pacific Electronic Unit Pump Market Size Forecast by Region

11.2.4 South America Electronic Unit Pump Market Size Forecast by Country

11.2.5 Middle East and Africa Forecasted Sales of Electronic Unit Pump by Country

12 FORECAST MARKET BY TYPE AND BY APPLICATION (2026-2035)

12.1 Global Electronic Unit Pump Market Forecast by Type (2026-2035)

12.1.1 Global Forecasted Sales of Electronic Unit Pump by Type (2026-2035)

12.1.2 Global Electronic Unit Pump Market Size Forecast by Type (2026-2035)

12.1.3 Global Forecasted Price of Electronic Unit Pump by Type (2026-2035)

12.2 Global Electronic Unit Pump Market Forecast by Application (2026-2035)

12.2.1 Global Electronic Unit Pump Sales (K Units) Forecast by Application

12.2.2 Global Electronic Unit Pump Market Size (M USD) Forecast by Application (2026-2035)

13 CONCLUSION AND KEY FINDINGS

List Of Tables

LIST OF TABLES

Table 1. Introduction of the Type
Table 2. Introduction of the Application
Table 3. Global Automobile Production by Region (Units)
Table 4. Market Share and Development Potential of Automobiles by Region
Table 5. Global Automobile Production by Country (Units)
Table 6. Market Share and Development Potential of Automobiles by Country
Table 7. Motor Vehicle Production Market Share by Type (2024)
Table 8. Global Automobile Production by Type
Table 9. Market Share and Development Potential of Automobiles by Type
Table 10. Global Electronic Unit Pump Market Size by Type (M USD)
Table 11. Global Electronic Unit Pump Market Size by Application
Table 12. Electronic Unit Pump Market Size Comparison by Region (M USD)
Table 13. Global Electronic Unit Pump Sales (K Units) by Manufacturers (2020-2025)
Table 14. Global Electronic Unit Pump Sales Market Share by Manufacturers (2020-2025)
Table 15. Global Electronic Unit Pump Revenue (M USD) by Manufacturers (2020-2025)
Table 16. Global Electronic Unit Pump Revenue Share by Manufacturers (2020-2025)
Table 17. Company Type (Tier 1, Tier 2, and Tier 3) & (based on the Revenue in Electronic Unit Pump as of 2025)
Table 18. Global Market Electronic Unit Pump Average Price (USD/Unit) of Key Manufacturers (2020-2025)
Table 19. Manufacturers? Manufacturing Sites, Areas Served
Table 20. Manufacturers? Product Type
Table 21. Global Electronic Unit Pump Manufacturers Market Concentration Ratio (CR5 and HHI)
Table 22. Mergers & Acquisitions, Expansion Plans
Table 23. Market Overview of Key Raw Materials
Table 24. Midstream Market Analysis
Table 25. Downstream Customer Analysis
Table 26. Key Development Trends
Table 27. Driving Factors
Table 28. Electronic Unit Pump Market Challenges
Table 29. Goldman Sachs' forecast real GDP growth rate for 2025-2026
Table 30. S&P Global ' Forecast Real GDP Growth Rate For 2025-2027

Table 31. World Bank ' Forecast Real GDP Growth Rate For 2025-2026

Table 32. The Tariff Rates Imposed by the United States on Major Commodity Trading Countries

Table 33. Global Electronic Unit Pump Sales by Type (K Units)

Table 34. Global Electronic Unit Pump Market Size by Type (M USD)

Table 35. Global Electronic Unit Pump Sales (K Units) by Type (2020-2025)

Table 36. Global Electronic Unit Pump Sales Market Share by Type (2020-2025)

Table 37. Global Electronic Unit Pump Market Size (M USD) by Type (2020-2025)

Table 38. Global Electronic Unit Pump Market Share by Type (2020-2025)

Table 39. Global Electronic Unit Pump Price (USD/Unit) by Type (2020-2025)

Table 40. Global Electronic Unit Pump Sales (K Units) by Application

Table 41. Global Electronic Unit Pump Market Size by Application

Table 42. Global Electronic Unit Pump Sales by Application (2020-2025) & (K Units)

Table 43. Global Electronic Unit Pump Sales Market Share by Application (2020-2025)

Table 44. Global Electronic Unit Pump Market Size by Application (2020-2025) & (M USD)

Table 45. Global Electronic Unit Pump Market Share by Application (2020-2025)

Table 46. Global Electronic Unit Pump Sales Growth Rate by Application (2020-2025)

Table 47. Global Electronic Unit Pump Sales by Region (2020-2025) & (K Units)

Table 48. Global Electronic Unit Pump Sales Market Share by Region (2020-2025)

Table 49. Global Electronic Unit Pump Market Size by Region (2020-2025) & (M USD)

Table 50. Global Electronic Unit Pump Market Size by Region (2020-2025)

Table 51. North America Electronic Unit Pump Sales by Country (2020-2025) & (K Units)

Table 52. North America Electronic Unit Pump Market Size by Country (2020-2025) & (M USD)

Table 53. Europe Electronic Unit Pump Sales by Country (2020-2025) & (K Units)

Table 54. Europe Electronic Unit Pump Market Size by Country (2020-2025) & (M USD)

Table 55. Asia Pacific Electronic Unit Pump Sales by Region (2020-2025) & (K Units)

Table 56. Asia Pacific Electronic Unit Pump Market Size by Region (2020-2025) & (M USD)

Table 57. South America Electronic Unit Pump Sales by Country (2020-2025) & (K Units)

Table 58. South America Electronic Unit Pump Market Size by Country (2020-2025) & (M USD)

Table 59. Middle East and Africa Electronic Unit Pump Sales by Region (2020-2025) & (K Units)

Table 60. Middle East and Africa Electronic Unit Pump Market Size by Region (2020-2025) & (M USD)

Table 61. Global Electronic Unit Pump Production (K Units) by Region(2020-2025)
Table 62. Global Electronic Unit Pump Revenue (US\$ Million) by Region (2020-2025)
Table 63. Global Electronic Unit Pump Revenue Market Share by Region (2020-2025)
Table 64. Global Electronic Unit Pump Production (K Units), Revenue (US\$ Million), Price (USD/Unit) and Gross Margin (2020-2025)
Table 65. North America Electronic Unit Pump Production (K Units), Revenue (US\$ Million), Price (USD/Unit) and Gross Margin (2020-2025)
Table 66. Europe Electronic Unit Pump Production (K Units), Revenue (US\$ Million), Price (USD/Unit) and Gross Margin (2020-2025)
Table 67. Japan Electronic Unit Pump Production (K Units), Revenue (US\$ Million), Price (USD/Unit) and Gross Margin (2020-2025)
Table 68. China Electronic Unit Pump Production (K Units), Revenue (US\$ Million), Price (USD/Unit) and Gross Margin (2020-2025)
Table 69. Delphi Basic Information
Table 70. Delphi Electronic Unit Pump Product Overview
Table 71. Delphi Electronic Unit Pump Sales (K Units), Revenue (M USD), Price (USD/Unit) and Gross Margin (2020-2025)
Table 72. Delphi Business Overview
Table 73. Delphi SWOT Analysis
Table 74. Delphi Recent Developments
Table 75. Bosch Basic Information
Table 76. Bosch Electronic Unit Pump Product Overview
Table 77. Bosch Electronic Unit Pump Sales (K Units), Revenue (M USD), Price (USD/Unit) and Gross Margin (2020-2025)
Table 78. Bosch Business Overview
Table 79. Bosch SWOT Analysis
Table 80. Bosch Recent Developments
Table 81. Cummins Basic Information
Table 82. Cummins Electronic Unit Pump Product Overview
Table 83. Cummins Electronic Unit Pump Sales (K Units), Revenue (M USD), Price (USD/Unit) and Gross Margin (2020-2025)
Table 84. Cummins Business Overview
Table 85. Cummins SWOT Analysis
Table 86. Cummins Recent Developments
Table 87. Deutz Basic Information
Table 88. Deutz Electronic Unit Pump Product Overview
Table 89. Deutz Electronic Unit Pump Sales (K Units), Revenue (M USD), Price (USD/Unit) and Gross Margin (2020-2025)
Table 90. Deutz Business Overview

Table 91. Deutz Recent Developments
Table 92. Greefu Basic Information
Table 93. Greefu Electronic Unit Pump Product Overview
Table 94. Greefu Electronic Unit Pump Sales (K Units), Revenue (M USD), Price (USD/Unit) and Gross Margin (2020-2025)
Table 95. Greefu Business Overview
Table 96. Greefu Recent Developments
Table 97. Lube Basic Information
Table 98. Lube Electronic Unit Pump Product Overview
Table 99. Lube Electronic Unit Pump Sales (K Units), Revenue (M USD), Price (USD/Unit) and Gross Margin (2020-2025)
Table 100. Lube Business Overview
Table 101. Lube Recent Developments
Table 102. Perkins Basic Information
Table 103. Perkins Electronic Unit Pump Product Overview
Table 104. Perkins Electronic Unit Pump Sales (K Units), Revenue (M USD), Price (USD/Unit) and Gross Margin (2020-2025)
Table 105. Perkins Business Overview
Table 106. Perkins Recent Developments
Table 107. COAVIS Basic Information
Table 108. COAVIS Electronic Unit Pump Product Overview
Table 109. COAVIS Electronic Unit Pump Sales (K Units), Revenue (M USD), Price (USD/Unit) and Gross Margin (2020-2025)
Table 110. COAVIS Business Overview
Table 111. COAVIS Recent Developments
Table 112. Tenneco Basic Information
Table 113. Tenneco Electronic Unit Pump Product Overview
Table 114. Tenneco Electronic Unit Pump Sales (K Units), Revenue (M USD), Price (USD/Unit) and Gross Margin (2020-2025)
Table 115. Tenneco Business Overview
Table 116. Tenneco Recent Developments
Table 117. Global Electronic Unit Pump Sales Forecast by Region (2026-2035) & (K Units)
Table 118. Global Electronic Unit Pump Market Size Forecast by Region (2026-2035) & (M USD)
Table 119. North America Electronic Unit Pump Sales Forecast by Country (2026-2035) & (K Units)
Table 120. North America Electronic Unit Pump Market Size Forecast by Country (2026-2035) & (M USD)

Table 121. Europe Electronic Unit Pump Sales Forecast by Country (2026-2035) & (K Units)

Table 122. Europe Electronic Unit Pump Market Size Forecast by Country (2026-2035) & (M USD)

Table 123. Asia Pacific Electronic Unit Pump Sales Forecast by Region (2026-2035) & (K Units)

Table 124. Asia Pacific Electronic Unit Pump Market Size Forecast by Region (2026-2035) & (M USD)

Table 125. South America Electronic Unit Pump Sales Forecast by Country (2026-2035) & (K Units)

Table 126. South America Electronic Unit Pump Market Size Forecast by Country (2026-2035) & (M USD)

Table 127. Middle East and Africa Electronic Unit Pump Sales Forecast by Country (2026-2035) & (Units)

Table 128. Middle East and Africa Electronic Unit Pump Market Size Forecast by Country (2026-2035) & (M USD)

Table 129. Global Electronic Unit Pump Sales Forecast by Type (2026-2035) & (K Units)

Table 130. Global Electronic Unit Pump Market Size Forecast by Type (2026-2035) & (M USD)

Table 131. Global Electronic Unit Pump Price Forecast by Type (2026-2035) & (USD/Unit)

Table 132. Global Electronic Unit Pump Sales (K Units) Forecast by Application (2026-2035)

Table 133. Global Electronic Unit Pump Market Size Forecast by Application (2026-2035) & (M USD)

List Of Figures

LIST OF FIGURES

- Figure 1. Product Picture of Electronic Unit Pump
- Figure 2. Data Triangulation
- Figure 3. Key Caveats
- Figure 4. Global Motor Vehicle Production (M Units)
- Figure 5. Global Electronic Unit Pump Market Size (M USD), 2025-2035
- Figure 6. Global Electronic Unit Pump Market Size (M USD) (2020-2035)
- Figure 7. Global Electronic Unit Pump Sales (K Units) & (2020-2035)
- Figure 8. Evaluation Matrix of Segment Market Development Potential (Type)
- Figure 9. Evaluation Matrix of Segment Market Development Potential (Application)
- Figure 10. Evaluation Matrix of Regional Market Development Potential
- Figure 11. Electronic Unit Pump Market Size by Country (M USD)
- Figure 12. Company Assessment Quadrant
- Figure 13. Global Electronic Unit Pump Product Life Cycle
- Figure 14. Electronic Unit Pump Sales Share by Manufacturers in 2025
- Figure 15. Global Electronic Unit Pump Revenue Share by Manufacturers in 2025
- Figure 16. Electronic Unit Pump Market Share by Company Type (Tier 1, Tier 2 and Tier 3): 2025
- Figure 17. Global Market Electronic Unit Pump Average Price (USD/Unit) of Key Manufacturers in 2025
- Figure 18. The Global 5 and 10 Largest Players: Market Share by Electronic Unit Pump Revenue in 2025
- Figure 19. Industry Chain Map of Electronic Unit Pump
- Figure 20. Global Electronic Unit Pump Market PEST Analysis
- Figure 21. Global Electronic Unit Pump Market Porter's Five Forces Analysis
- Figure 22. Global Merchandise Trade as a Percentage Of GDP
- Figure 23. US - Imports of Goods by Country
- Figure 24. China Exports by Country
- Figure 25. ESG Rating Distribution of The Leading Company Compared With Its Peers
- Figure 26. Evaluation Matrix of Segment Market Development Potential (Type)
- Figure 27. Global Electronic Unit Pump Market Share by Type
- Figure 28. Sales Market Share of Electronic Unit Pump by Type (2020-2025)
- Figure 29. Sales Market Share of Electronic Unit Pump by Type in 2025
- Figure 30. Market Share of Electronic Unit Pump by Type (2020-2025)
- Figure 31. Market Share of Electronic Unit Pump by Type in 2025
- Figure 32. Evaluation Matrix of Segment Market Development Potential (Application)

- Figure 33. Global Electronic Unit Pump Market Share by Application
- Figure 34. Global Electronic Unit Pump Sales Market Share by Application (2020-2025)
- Figure 35. Global Electronic Unit Pump Sales Market Share by Application in 2025
- Figure 36. Global Electronic Unit Pump Market Share by Application (2020-2025)
- Figure 37. Global Electronic Unit Pump Market Share by Application in 2025
- Figure 38. Global Electronic Unit Pump Sales Growth Rate by Application (2020-2025)
- Figure 39. Global Electronic Unit Pump Sales Market Share by Region (2020-2025)
- Figure 40. Global Electronic Unit Pump Market Size by Region (2020-2025)
- Figure 41. North America Electronic Unit Pump Sales and Growth Rate (2020-2025) & (K Units)
- Figure 42. North America Electronic Unit Pump Sales and Growth Rate (2020-2025) & (K Units)
- Figure 43. North America Electronic Unit Pump Sales Market Share by Country in 2024
- Figure 44. North America Electronic Unit Pump Market Size and Growth Rate (2020-2025) & (M USD)
- Figure 45. North America Electronic Unit Pump Market Size by Country in 2024
- Figure 46. U.S. Electronic Unit Pump Sales and Growth Rate (2020-2025) & (K Units)
- Figure 47. U.S. Electronic Unit Pump Market Size and Growth Rate (2020-2025) & (M USD)
- Figure 48. Canada Electronic Unit Pump Sales (K Units) and Growth Rate (2020-2025)
- Figure 49. Canada Electronic Unit Pump Market Size (M USD) and Growth Rate (2020-2025)
- Figure 50. Mexico Electronic Unit Pump Sales (Units) and Growth Rate (2020-2025)
- Figure 51. Mexico Electronic Unit Pump Market Size (Units) and Growth Rate (2020-2025)
- Figure 52. Europe Electronic Unit Pump Sales and Growth Rate (2020-2025) & (K Units)
- Figure 53. Europe Electronic Unit Pump Sales Market Share by Country in 2024
- Figure 54. Europe Electronic Unit Pump Market Size and Growth Rate (2020-2025) & (M USD)
- Figure 55. Europe Electronic Unit Pump Market Size by Country in 2024
- Figure 56. Germany Electronic Unit Pump Sales and Growth Rate (2020-2025) & (K Units)
- Figure 57. Germany Electronic Unit Pump Market Size and Growth Rate (2020-2025) & (M USD)
- Figure 58. France Electronic Unit Pump Sales and Growth Rate (2020-2025) & (K Units)
- Figure 59. France Electronic Unit Pump Market Size and Growth Rate (2020-2025) & (M USD)
- Figure 60. U.K. Electronic Unit Pump Sales and Growth Rate (2020-2025) & (K Units)

Figure 61. U.K. Electronic Unit Pump Market Size and Growth Rate (2020-2025) & (M USD)

Figure 62. Italy Electronic Unit Pump Sales and Growth Rate (2020-2025) & (K Units)

Figure 63. Italy Electronic Unit Pump Market Size and Growth Rate (2020-2025) & (M USD)

Figure 64. Spain Electronic Unit Pump Sales and Growth Rate (2020-2025) & (K Units)

Figure 65. Spain Electronic Unit Pump Market Size and Growth Rate (2020-2025) & (M USD)

Figure 66. Asia Pacific Electronic Unit Pump Sales and Growth Rate (K Units)

Figure 67. Asia Pacific Electronic Unit Pump Sales Market Share by Region in 2024

Figure 68. Asia Pacific Electronic Unit Pump Market Size by Region in 2024

Figure 69. China Electronic Unit Pump Sales and Growth Rate (2020-2025) & (K Units)

Figure 70. China Electronic Unit Pump Market Size and Growth Rate (2020-2025) & (M USD)

Figure 71. Japan Electronic Unit Pump Sales and Growth Rate (2020-2025) & (K Units)

Figure 72. Japan Electronic Unit Pump Market Size and Growth Rate (2020-2025) & (M USD)

Figure 73. South Korea Electronic Unit Pump Sales and Growth Rate (2020-2025) & (K Units)

Figure 74. South Korea Electronic Unit Pump Market Size and Growth Rate (2020-2025) & (M USD)

Figure 75. India Electronic Unit Pump Sales and Growth Rate (2020-2025) & (K Units)

Figure 76. India Electronic Unit Pump Market Size and Growth Rate (2020-2025) & (M USD)

Figure 77. Southeast Asia Electronic Unit Pump Sales and Growth Rate (2020-2025) & (K Units)

Figure 78. Southeast Asia Electronic Unit Pump Market Size and Growth Rate (2020-2025) & (M USD)

Figure 79. South America Electronic Unit Pump Sales and Growth Rate (K Units)

Figure 80. South America Electronic Unit Pump Sales Market Share by Country in 2024

Figure 81. South America Electronic Unit Pump Market Size and Growth Rate (M USD)

Figure 82. South America Electronic Unit Pump Market Size by Country in 2024

Figure 83. Brazil Electronic Unit Pump Sales and Growth Rate (2020-2025) & (K Units)

Figure 84. Brazil Electronic Unit Pump Market Size and Growth Rate (2020-2025) & (M USD)

Figure 85. Argentina Electronic Unit Pump Sales and Growth Rate (2020-2025) & (K Units)

Figure 86. Argentina Electronic Unit Pump Market Size and Growth Rate (2020-2025) & (M USD)

Figure 87. Columbia Electronic Unit Pump Sales and Growth Rate (2020-2025) & (K Units)

Figure 88. Columbia Electronic Unit Pump Market Size and Growth Rate (2020-2025) & (M USD)

Figure 89. Middle East and Africa Electronic Unit Pump Sales and Growth Rate (K Units)

Figure 90. Middle East and Africa Electronic Unit Pump Sales Market Share by Region in 2024

Figure 91. Middle East and Africa Electronic Unit Pump Market Size and Growth Rate (M USD)

Figure 92. Middle East and Africa Electronic Unit Pump Market Size by Region in 2024

Figure 93. Saudi Arabia Electronic Unit Pump Sales and Growth Rate (2020-2025) & (K Units)

Figure 94. Saudi Arabia Electronic Unit Pump Market Size and Growth Rate (2020-2025) & (M USD)

Figure 95. UAE Electronic Unit Pump Sales and Growth Rate (2020-2025) & (K Units)

Figure 96. UAE Electronic Unit Pump Market Size and Growth Rate (2020-2025) & (M USD)

Figure 97. Egypt Electronic Unit Pump Sales and Growth Rate (2020-2025) & (K Units)

Figure 98. Egypt Electronic Unit Pump Market Size and Growth Rate (2020-2025) & (M USD)

Figure 99. Nigeria Electronic Unit Pump Sales and Growth Rate (2020-2025) & (K Units)

Figure 100. Nigeria Electronic Unit Pump Market Size and Growth Rate (2020-2025) & (M USD)

Figure 101. South Africa Electronic Unit Pump Sales and Growth Rate (2020-2025) & (K Units)

Figure 102. South Africa Electronic Unit Pump Market Size and Growth Rate (2020-2025) & (M USD)

Figure 103. Global Electronic Unit Pump Production Market Share by Region (2020-2025)

Figure 104. North America Electronic Unit Pump Production (K Units) Growth Rate (2020-2025)

Figure 105. Europe Electronic Unit Pump Production (K Units) Growth Rate (2020-2025)

Figure 106. Japan Electronic Unit Pump Production (K Units) Growth Rate (2020-2025)

Figure 107. China Electronic Unit Pump Production (K Units) Growth Rate (2020-2025)

Figure 108. Global Electronic Unit Pump Sales Forecast by Volume (2020-2035) & (K Units)

Figure 109. Global Electronic Unit Pump Market Size Forecast by Value (2020-2035) & (M USD)

Figure 110. Global Electronic Unit Pump Sales Market Share Forecast by Type (2026-2035)

Figure 111. Global Electronic Unit Pump Market Share Forecast by Type (2026-2035)

Figure 112. Global Electronic Unit Pump Sales Forecast by Application (2026-2035)

Figure 113. Global Electronic Unit Pump Market Share Forecast by Application (2026-2035)

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