

# Global Electronic Paper Display (EPD) Market Research Report 2024(Status and Outlook)

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## Abstracts

### Report Overview:

The electronic paper display (EPD) market generated approximately us \$613 million in global and Chinese revenues in 2018, and we expect a compound annual growth rate of 8% in global and Chinese revenues over the next six years. Currently, the production regions of electronic paper displays (epds) globally are mainly China and Taiwan. In 2018, China had the world's largest electronic paper displays (epds) manufacturing and exporting regions, accounting for about 45% of the output of epds, while China's Taiwan EPDs ranked second. Production accounts for about 42 percent. Currently, few manufacturers in the electronic paper display (EPD) industry are capable of mass production. The top four manufacturers include E Ink, Open Explore Dream, Wuxi Vision Peak. In 2018, the top 4 accounted for 93 per cent of the world's electronic paper displays (epds) turnover, with E Ink leading the industry with about 56 per cent of the market. Currently, electronic paper displays (EPDs) are classified by size as standard (1-3 inches), medium to large (3.1-6 inches), large (6.1-10 inches), and over 10 inches. For standard (1-3 inches) and large (3.1-6 inches) is mainly used in electronic shelf label application fields, such as large and higher than 10 inches (6.1-10 inches) is mainly used in electronic readers, and other fields, standard (1-3 inches) were the main types, 2018 standard (1-3 inches) production of market share reached 43% market share. The output is 30 million tablets. Currently, electronic paper displays (epds) have relatively high technical barriers and relatively large upfront investment, so the team recommends that new entrants need to be carefully considered before entering the field.

The Global Electronic Paper Display (EPD) Market Size was estimated at USD 855.04 million in 2023 and is projected to reach USD 1349.33 million by 2029, exhibiting a CAGR of 7.90% during the forecast period.

This report provides a deep insight into the global Electronic Paper Display (EPD) market covering all its essential aspects. This ranges from a macro overview of the market to micro details of the market size, competitive landscape, development trend, niche market, key market drivers and challenges, SWOT analysis, Porter's five forces analysis, value chain analysis, etc.

The analysis helps the reader to shape the competition within the industries and strategies for the competitive environment to enhance the potential profit. Furthermore, it provides a simple framework for evaluating and accessing the position of the business organization. The report structure also focuses on the competitive landscape of the Global Electronic Paper Display (EPD) Market, this report introduces in detail the market share, market performance, product situation, operation situation, etc. of the main players, which helps the readers in the industry to identify the main competitors and deeply understand the competition pattern of the market.

In a word, this report is a must-read for industry players, investors, researchers, consultants, business strategists, and all those who have any kind of stake or are planning to foray into the Electronic Paper Display (EPD) market in any manner.

### Global Electronic Paper Display (EPD) Market: Market Segmentation Analysis

The research report includes specific segments by region (country), manufacturers, Type, and Application. Market segmentation creates subsets of a market based on product type, end-user or application, Geographic, and other factors. By understanding the market segments, the decision-maker can leverage this targeting in the product, sales, and marketing strategies. Market segments can power your product development cycles by informing how you create product offerings for different segments.

Key Company

E Ink

Open Explore Dream

Wuxi Vision Peak Technology Co.,Ltd.

Pervasive Displays

## Market Segmentation (by Type)

1-3 Inches

3.1-6 Inches

6.1-10 Inches

> 10 inches

## Market Segmentation (by Application)

E-reader

Electronic Shelf Label

Other

## Geographic Segmentation

North America (USA, Canada, Mexico)

Europe (Germany, UK, France, Russia, Italy, Rest of Europe)

Asia-Pacific (China, Japan, South Korea, India, Southeast Asia, Rest of Asia-Pacific)

South America (Brazil, Argentina, Columbia, Rest of South America)

The Middle East and Africa (Saudi Arabia, UAE, Egypt, Nigeria, South Africa, Rest of MEA)

## Key Benefits of This Market Research:

Industry drivers, restraints, and opportunities covered in the study

Neutral perspective on the market performance

Recent industry trends and developments

Competitive landscape & strategies of key players

Potential & niche segments and regions exhibiting promising growth covered

Historical, current, and projected market size, in terms of value

In-depth analysis of the Electronic Paper Display (EPD) Market

Overview of the regional outlook of the Electronic Paper Display (EPD) Market:

#### Key Reasons to Buy this Report:

Access to date statistics compiled by our researchers. These provide you with historical and forecast data, which is analyzed to tell you why your market is set to change

This enables you to anticipate market changes to remain ahead of your competitors

You will be able to copy data from the Excel spreadsheet straight into your marketing plans, business presentations, or other strategic documents

The concise analysis, clear graph, and table format will enable you to pinpoint the information you require quickly

Provision of market value (USD Billion) data for each segment and sub-segment

Indicates the region and segment that is expected to witness the fastest growth as well as to dominate the market

Analysis by geography highlighting the consumption of the product/service in the region as well as indicating the factors that are affecting the market within each region

Competitive landscape which incorporates the market ranking of the major players, along with new service/product launches, partnerships, business

expansions, and acquisitions in the past five years of companies profiled

Extensive company profiles comprising of company overview, company insights, product benchmarking, and SWOT analysis for the major market players

The current as well as the future market outlook of the industry concerning recent developments which involve growth opportunities and drivers as well as challenges and restraints of both emerging as well as developed regions

Includes in-depth analysis of the market from various perspectives through Porter's five forces analysis

Provides insight into the market through Value Chain

Market dynamics scenario, along with growth opportunities of the market in the years to come

6-month post-sales analyst support

### Customization of the Report

In case of any queries or customization requirements, please connect with our sales team, who will ensure that your requirements are met.

Note: this report may need to undergo a final check or review and this could take about 48 hours.

### Chapter Outline

Chapter 1 mainly introduces the statistical scope of the report, market division standards, and market research methods.

Chapter 2 is an executive summary of different market segments (by region, product type, application, etc), including the market size of each market segment, future development potential, and so on. It offers a high-level view of the current state of the Electronic Paper Display (EPD) Market and its likely evolution in the short to mid-term, and long term.

Chapter 3 makes a detailed analysis of the Market's Competitive Landscape of the market and provides the market share, capacity, output, price, latest development plan, merger, and acquisition information of the main manufacturers in the market.

Chapter 4 is the analysis of the whole market industrial chain, including the upstream and downstream of the industry, as well as Porter's five forces analysis.

Chapter 5 introduces the latest developments of the market, the driving factors and restrictive factors of the market, the challenges and risks faced by manufacturers in the industry, and the analysis of relevant policies in the industry.

Chapter 6 provides the analysis of various market segments according to product types, covering the market size and development potential of each market segment, to help readers find the blue ocean market in different market segments.

Chapter 7 provides the analysis of various market segments according to application, covering the market size and development potential of each market segment, to help readers find the blue ocean market in different downstream markets.

Chapter 8 provides a quantitative analysis of the market size and development potential of each region and its main countries and introduces the market development, future development prospects, market space, and capacity of each country in the world.

Chapter 9 introduces the basic situation of the main companies in the market in detail, including product sales revenue, sales volume, price, gross profit margin, market share, product introduction, recent development, etc.

Chapter 10 provides a quantitative analysis of the market size and development potential of each region in the next five years.

Chapter 11 provides a quantitative analysis of the market size and development potential of each market segment (product type and application) in the next five years.

Chapter 12 is the main points and conclusions of the report.

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