

Global Electronic Package Metal Heat Sink Market Research Report 2025(Status and Outlook)

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Abstracts

Report Overview

The development of metal packaging materials has gone through 4 generations. The first generation is a low expansion coefficient alloy represented by Invar and Kovar alloys, and the thermal conductivity of the alloy is only 11-17W/(m•K). The second generation is a composite material represented by copper-tungsten (Cu-W) and Cu-molybdenum (Mo) materials, reaching about 200W / (m %li%K) and a thermal expansion coefficient of about $7.0 \times 10^{-6}/K$. Good overall performance is the main material of choice for power chip packaging. The third generation is a lightweight, low-expansion composite material represented by aluminum (Al)/SiP and Al/SiCp. The thermal conductivity of Al/SiP material is only about 120~150W / (m•K), although the thermal conductivity is low , But the overall performance of workability, air tightness, weldability, etc. is good, and it is widely used in the production of RF power device packaging shells, and the thermal conductivity of Al/SiCp materials can reach 220 W / (m %li%K), and at the same time The density is controlled at about 3.0 g/cm³. Although the processing is difficult, the good thermal conductivity also makes it widely used as a shell material or chip heat sink material. The fourth generation is a high thermal conductivity, low expansion composite material represented by Dia/Cu, diamond/aluminum (Dia/Al), etc., which are designed to have a thermal expansion coefficient of $6 \times 10^{-6} \sim 7 \times 10^{-6}/K$, With a thermal conductivity of 550~650W / (m %li%K), it can be used on the 2nd and 3rd generation semiconductor chip devices and used for heat sink packaging of high-power devices to help the devices solve heat dissipation problems and achieve stable operation.

This report provides a deep insight into the global Electronic Package Metal Heat Sink market covering all its essential aspects. This ranges from a macro overview of the

market to micro details of the market size, competitive landscape, development trend, niche market, key market drivers and challenges, SWOT analysis, value chain analysis, etc.

The analysis helps the reader to shape the competition within the industries and strategies for the competitive environment to enhance the potential profit. Furthermore, it provides a simple framework for evaluating and accessing the position of the business organization. The report structure also focuses on the competitive landscape of the Global Electronic Package Metal Heat Sink Market, this report introduces in detail the market share, market performance, product situation, operation situation, etc. of the main players, which helps the readers in the industry to identify the main competitors and deeply understand the competition pattern of the market.

In a word, this report is a must-read for industry players, investors, researchers, consultants, business strategists, and all those who have any kind of stake or are planning to foray into the Electronic Package Metal Heat Sink market in any manner.

Global Electronic Package Metal Heat Sink Market: Market Segmentation Analysis

The research report includes specific segments by region (country), manufacturers, Type, and Application. Market segmentation creates subsets of a market based on product type, end-user or application, Geographic, and other factors. By understanding the market segments, the decision-maker can leverage this targeting in the product, sales, and marketing strategies. Market segments can power your product development cycles by informing how you create product offerings for different segments.

Key Company

Rogers Germany

Tecnisco

Heat Sinks Tungsten Molybdenum Science and Technology

Chengdu Eigen Material Technology

Luoyang Wochi

Citizen Electronics

HOSO Metal

AMETEK Metals Wallingford

Hermetic Solutions

Element Six

Xinlong Metal Electrical

Market Segmentation (by Type)

Cu/Diamond

Al/SiCp

Al/Sip (Al₃₀Si₇₀)

Cu-Mo (Cu₃₀Mo₇₀)

Cu-W (Cu₂₀W₈₀)

Others

Market Segmentation (by Application)

Semiconductor Laser

Microwave Power Device

Semiconductor Lighting Device

Geographic Segmentation

North America (USA, Canada, Mexico)

Europe (Germany, UK, France, Russia, Italy, Rest of Europe)

Asia-Pacific (China, Japan, South Korea, India, Southeast Asia, Rest of Asia-Pacific)

South America (Brazil, Argentina, Columbia, Rest of South America)

The Middle East and Africa (Saudi Arabia, UAE, Egypt, Nigeria, South Africa, Rest of MEA)

Key Benefits of This Market Research:

Industry drivers, restraints, and opportunities covered in the study

Neutral perspective on the market performance

Recent industry trends and developments

Competitive landscape & strategies of key players

Potential & niche segments and regions exhibiting promising growth covered

Historical, current, and projected market size, in terms of value

In-depth analysis of the Electronic Package Metal Heat Sink Market

Overview of the regional outlook of the Electronic Package Metal Heat Sink Market:

Key Reasons to Buy this Report:

Access to date statistics compiled by our researchers. These provide you with historical and forecast data, which is analyzed to tell you why your market is set to change

This enables you to anticipate market changes to remain ahead of your competitors

You will be able to copy data from the Excel spreadsheet straight into your

marketing plans, business presentations, or other strategic documents

The concise analysis, clear graph, and table format will enable you to pinpoint the information you require quickly

Provision of market value (USD Billion) data for each segment and sub-segment

Indicates the region and segment that is expected to witness the fastest growth as well as to dominate the market

Analysis by geography highlighting the consumption of the product/service in the region as well as indicating the factors that are affecting the market within each region

Competitive landscape which incorporates the market ranking of the major players, along with new service/product launches, partnerships, business expansions, and acquisitions in the past five years of companies profiled

Extensive company profiles comprising of company overview, company insights, product benchmarking, and SWOT analysis for the major market players

The current as well as the future market outlook of the industry concerning recent developments which involve growth opportunities and drivers as well as challenges and restraints of both emerging as well as developed regions

Includes in-depth analysis of the market from various perspectives through Porter's five forces analysis

Provides insight into the market through Value Chain

Market dynamics scenario, along with growth opportunities of the market in the years to come

6-month post-sales analyst support

Customization of the Report

In case of any queries or customization requirements, please connect with our sales

team, who will ensure that your requirements are met.

Chapter Outline

Chapter 1 mainly introduces the statistical scope of the report, market division standards, and market research methods.

Chapter 2 is an executive summary of different market segments (by region, product type, application, etc), including the market size of each market segment, future development potential, and so on. It offers a high-level view of the current state of the Electronic Package Metal Heat Sink Market and its likely evolution in the short to mid-term, and long term.

Chapter 3 makes a detailed analysis of the market's competitive landscape of the market and provides the market share, capacity, output, price, latest development plan, merger, and acquisition information of the main manufacturers in the market.

Chapter 4 is the analysis of the whole market industrial chain, including the upstream and downstream of the industry, as well as Porter's five forces analysis.

Chapter 5 introduces the latest developments of the market, the driving factors and restrictive factors of the market, the challenges and risks faced by manufacturers in the industry, and the analysis of relevant policies in the industry.

Chapter 6 provides the analysis of various market segments according to product types, covering the market size and development potential of each market segment, to help readers find the blue ocean market in different market segments.

Chapter 7 provides the analysis of various market segments according to application, covering the market size and development potential of each market segment, to help readers find the blue ocean market in different downstream markets.

Chapter 8 provides a quantitative analysis of the market size and development potential of each region and its main countries and introduces the market development, future development prospects, market space, and capacity of each country in the world.

Chapter 9 introduces the basic situation of the main companies in the market in detail, including product sales revenue, sales volume, price, gross profit margin, market share, product introduction, recent development, etc.

Chapter 10 provides a quantitative analysis of the market size and development potential of each region in the next five years.

Chapter 11 provides a quantitative analysis of the market size and development potential of each market segment (product type and application) in the next five years.

Chapter 12 is the main points and conclusions of the report.

Contents

1 RESEARCH METHODOLOGY AND STATISTICAL SCOPE

1.1 Market Definition and Statistical Scope of Electronic Package Metal Heat Sink

1.2 Key Market Segments

1.2.1 Electronic Package Metal Heat Sink Segment by Type

1.2.2 Electronic Package Metal Heat Sink Segment by Application

1.3 Methodology & Sources of Information

1.3.1 Research Methodology

1.3.2 Research Process

1.3.3 Market Breakdown and Data Triangulation

1.3.4 Base Year

1.3.5 Report Assumptions & Caveats

2 ELECTRONIC PACKAGE METAL HEAT SINK MARKET OVERVIEW

2.1 Global Market Overview

2.1.1 Global Electronic Package Metal Heat Sink Market Size (M USD) Estimates and Forecasts (2020-2033)

2.1.2 Global Electronic Package Metal Heat Sink Sales Estimates and Forecasts (2020-2033)

2.2 Market Segment Executive Summary

2.3 Global Market Size by Region

3 ELECTRONIC PACKAGE METAL HEAT SINK MARKET COMPETITIVE LANDSCAPE

3.1 Company Assessment Quadrant

3.2 Global Electronic Package Metal Heat Sink Product Life Cycle

3.3 Global Electronic Package Metal Heat Sink Sales by Manufacturers (2020-2025)

3.4 Global Electronic Package Metal Heat Sink Revenue Market Share by Manufacturers (2020-2025)

3.5 Electronic Package Metal Heat Sink Market Share by Company Type (Tier 1, Tier 2, and Tier 3)

3.6 Global Electronic Package Metal Heat Sink Average Price by Manufacturers (2020-2025)

3.7 Manufacturers Electronic Package Metal Heat Sink Manufacturing Sites, Area Served, Product Type

3.8 Electronic Package Metal Heat Sink Market Competitive Situation and Trends

3.8.1 Electronic Package Metal Heat Sink Market Concentration Rate

3.8.2 Global 5 and 10 Largest Electronic Package Metal Heat Sink Players Market Share by Revenue

3.8.3 Mergers & Acquisitions, Expansion

4 ELECTRONIC PACKAGE METAL HEAT SINK INDUSTRY CHAIN ANALYSIS

4.1 Electronic Package Metal Heat Sink Industry Chain Analysis

4.2 Market Overview of Key Raw Materials

4.3 Midstream Market Analysis

4.4 Downstream Customer Analysis

5 THE DEVELOPMENT AND DYNAMICS OF ELECTRONIC PACKAGE METAL HEAT SINK MARKET

5.1 Key Development Trends

5.2 Driving Factors

5.3 Market Challenges

5.4 Industry News

5.4.1 New Product Developments

5.4.2 Mergers & Acquisitions

5.4.3 Expansions

5.4.4 Collaboration/Supply Contracts

5.5 PEST Analysis

5.5.1 Industry Policies Analysis

5.5.2 Economic Environment Analysis

5.5.3 Social Environment Analysis

5.5.4 Technological Environment Analysis

5.6 Global Electronic Package Metal Heat Sink Market Porter's Five Forces Analysis

5.6.1 Global Trade Frictions

5.6.2 Global Trade Frictions and Their Impacts to Electronic Package Metal Heat Sink Market

5.7 ESG Ratings of Leading Companies

6 ELECTRONIC PACKAGE METAL HEAT SINK MARKET SEGMENTATION BY TYPE

6.1 Evaluation Matrix of Segment Market Development Potential (Type)

6.2 Global Electronic Package Metal Heat Sink Sales Market Share by Type
(2020-2025)

6.3 Global Electronic Package Metal Heat Sink Market Size Market Share by Type
(2020-2025)

6.4 Global Electronic Package Metal Heat Sink Price by Type (2020-2025)

7 ELECTRONIC PACKAGE METAL HEAT SINK MARKET SEGMENTATION BY APPLICATION

7.1 Evaluation Matrix of Segment Market Development Potential (Application)

7.2 Global Electronic Package Metal Heat Sink Market Sales by Application
(2020-2025)

7.3 Global Electronic Package Metal Heat Sink Market Size (M USD) by Application
(2020-2025)

7.4 Global Electronic Package Metal Heat Sink Sales Growth Rate by Application
(2020-2025)

8 ELECTRONIC PACKAGE METAL HEAT SINK MARKET SALES BY REGION

8.1 Global Electronic Package Metal Heat Sink Sales by Region

8.1.1 Global Electronic Package Metal Heat Sink Sales by Region

8.1.2 Global Electronic Package Metal Heat Sink Sales Market Share by Region

8.2 Global Electronic Package Metal Heat Sink Market Size by Region

8.2.1 Global Electronic Package Metal Heat Sink Market Size by Region

8.2.2 Global Electronic Package Metal Heat Sink Market Size Market Share by Region

8.3 North America

8.3.1 North America Electronic Package Metal Heat Sink Sales by Country

8.3.2 North America Electronic Package Metal Heat Sink Market Size by Country

8.3.3 U.S. Market Overview

8.3.4 Canada Market Overview

8.3.5 Mexico Market Overview

8.4 Europe

8.4.1 Europe Electronic Package Metal Heat Sink Sales by Country

8.4.2 Europe Electronic Package Metal Heat Sink Market Size by Country

8.4.3 Germany Market Overview

8.4.4 France Market Overview

8.4.5 U.K. Market Overview

8.4.6 Italy Market Overview

8.4.7 Spain Market Overview

8.5 Asia Pacific

- 8.5.1 Asia Pacific Electronic Package Metal Heat Sink Sales by Region
- 8.5.2 Asia Pacific Electronic Package Metal Heat Sink Market Size by Region
- 8.5.3 China Market Overview
- 8.5.4 Japan Market Overview
- 8.5.5 South Korea Market Overview
- 8.5.6 India Market Overview
- 8.5.7 Southeast Asia Market Overview

8.6 South America

- 8.6.1 South America Electronic Package Metal Heat Sink Sales by Country
- 8.6.2 South America Electronic Package Metal Heat Sink Market Size by Country
- 8.6.3 Brazil Market Overview
- 8.6.4 Argentina Market Overview
- 8.6.5 Columbia Market Overview

8.7 Middle East and Africa

- 8.7.1 Middle East and Africa Electronic Package Metal Heat Sink Sales by Region
- 8.7.2 Middle East and Africa Electronic Package Metal Heat Sink Market Size by Region
- 8.7.3 Saudi Arabia Market Overview
- 8.7.4 UAE Market Overview
- 8.7.5 Egypt Market Overview
- 8.7.6 Nigeria Market Overview
- 8.7.7 South Africa Market Overview

9 ELECTRONIC PACKAGE METAL HEAT SINK MARKET PRODUCTION BY REGION

9.1 Global Production of Electronic Package Metal Heat Sink by Region(2020-2025)

9.2 Global Electronic Package Metal Heat Sink Revenue Market Share by Region (2020-2025)

9.3 Global Electronic Package Metal Heat Sink Production, Revenue, Price and Gross Margin (2020-2025)

9.4 North America Electronic Package Metal Heat Sink Production

9.4.1 North America Electronic Package Metal Heat Sink Production Growth Rate (2020-2025)

9.4.2 North America Electronic Package Metal Heat Sink Production, Revenue, Price and Gross Margin (2020-2025)

9.5 Europe Electronic Package Metal Heat Sink Production

9.5.1 Europe Electronic Package Metal Heat Sink Production Growth Rate

(2020-2025)

9.5.2 Europe Electronic Package Metal Heat Sink Production, Revenue, Price and Gross Margin (2020-2025)

9.6 Japan Electronic Package Metal Heat Sink Production (2020-2025)

9.6.1 Japan Electronic Package Metal Heat Sink Production Growth Rate (2020-2025)

9.6.2 Japan Electronic Package Metal Heat Sink Production, Revenue, Price and Gross Margin (2020-2025)

9.7 China Electronic Package Metal Heat Sink Production (2020-2025)

9.7.1 China Electronic Package Metal Heat Sink Production Growth Rate (2020-2025)

9.7.2 China Electronic Package Metal Heat Sink Production, Revenue, Price and Gross Margin (2020-2025)

10 KEY COMPANIES PROFILE

10.1 Rogers Germany

10.1.1 Rogers Germany Basic Information

10.1.2 Rogers Germany Electronic Package Metal Heat Sink Product Overview

10.1.3 Rogers Germany Electronic Package Metal Heat Sink Product Market Performance

10.1.4 Rogers Germany Business Overview

10.1.5 Rogers Germany SWOT Analysis

10.1.6 Rogers Germany Recent Developments

10.2 Tecnisco

10.2.1 Tecnisco Basic Information

10.2.2 Tecnisco Electronic Package Metal Heat Sink Product Overview

10.2.3 Tecnisco Electronic Package Metal Heat Sink Product Market Performance

10.2.4 Tecnisco Business Overview

10.2.5 Tecnisco SWOT Analysis

10.2.6 Tecnisco Recent Developments

10.3 Heat Sinks Tungsten Molybdenum Science and Technology

10.3.1 Heat Sinks Tungsten Molybdenum Science and Technology Basic Information

10.3.2 Heat Sinks Tungsten Molybdenum Science and Technology Electronic Package Metal Heat Sink Product Overview

10.3.3 Heat Sinks Tungsten Molybdenum Science and Technology Electronic Package Metal Heat Sink Product Market Performance

10.3.4 Heat Sinks Tungsten Molybdenum Science and Technology Business Overview

10.3.5 Heat Sinks Tungsten Molybdenum Science and Technology SWOT Analysis

10.3.6 Heat Sinks Tungsten Molybdenum Science and Technology Recent Developments

10.4 Chengdu Eigen Material Technology

10.4.1 Chengdu Eigen Material Technology Basic Information

10.4.2 Chengdu Eigen Material Technology Electronic Package Metal Heat Sink Product Overview

10.4.3 Chengdu Eigen Material Technology Electronic Package Metal Heat Sink Product Market Performance

10.4.4 Chengdu Eigen Material Technology Business Overview

10.4.5 Chengdu Eigen Material Technology Recent Developments

10.5 Luoyang Wochi

10.5.1 Luoyang Wochi Basic Information

10.5.2 Luoyang Wochi Electronic Package Metal Heat Sink Product Overview

10.5.3 Luoyang Wochi Electronic Package Metal Heat Sink Product Market Performance

10.5.4 Luoyang Wochi Business Overview

10.5.5 Luoyang Wochi Recent Developments

10.6 Citizen Electronics

10.6.1 Citizen Electronics Basic Information

10.6.2 Citizen Electronics Electronic Package Metal Heat Sink Product Overview

10.6.3 Citizen Electronics Electronic Package Metal Heat Sink Product Market Performance

10.6.4 Citizen Electronics Business Overview

10.6.5 Citizen Electronics Recent Developments

10.7 HOSO Metal

10.7.1 HOSO Metal Basic Information

10.7.2 HOSO Metal Electronic Package Metal Heat Sink Product Overview

10.7.3 HOSO Metal Electronic Package Metal Heat Sink Product Market Performance

10.7.4 HOSO Metal Business Overview

10.7.5 HOSO Metal Recent Developments

10.8 AMETEK Metals Wallingford

10.8.1 AMETEK Metals Wallingford Basic Information

10.8.2 AMETEK Metals Wallingford Electronic Package Metal Heat Sink Product Overview

10.8.3 AMETEK Metals Wallingford Electronic Package Metal Heat Sink Product Market Performance

10.8.4 AMETEK Metals Wallingford Business Overview

10.8.5 AMETEK Metals Wallingford Recent Developments

10.9 Hermetic Solutions

10.9.1 Hermetic Solutions Basic Information

10.9.2 Hermetic Solutions Electronic Package Metal Heat Sink Product Overview

- 10.9.3 Hermetic Solutions Electronic Package Metal Heat Sink Product Market Performance
- 10.9.4 Hermetic Solutions Business Overview
- 10.9.5 Hermetic Solutions Recent Developments
- 10.10 Element Six
 - 10.10.1 Element Six Basic Information
 - 10.10.2 Element Six Electronic Package Metal Heat Sink Product Overview
 - 10.10.3 Element Six Electronic Package Metal Heat Sink Product Market Performance
 - 10.10.4 Element Six Business Overview
 - 10.10.5 Element Six Recent Developments
- 10.11 Xinlong Metal Electrical
 - 10.11.1 Xinlong Metal Electrical Basic Information
 - 10.11.2 Xinlong Metal Electrical Electronic Package Metal Heat Sink Product Overview
 - 10.11.3 Xinlong Metal Electrical Electronic Package Metal Heat Sink Product Market Performance
 - 10.11.4 Xinlong Metal Electrical Business Overview
 - 10.11.5 Xinlong Metal Electrical Recent Developments

11 ELECTRONIC PACKAGE METAL HEAT SINK MARKET FORECAST BY REGION

- 11.1 Global Electronic Package Metal Heat Sink Market Size Forecast
- 11.2 Global Electronic Package Metal Heat Sink Market Forecast by Region
 - 11.2.1 North America Market Size Forecast by Country
 - 11.2.2 Europe Electronic Package Metal Heat Sink Market Size Forecast by Country
 - 11.2.3 Asia Pacific Electronic Package Metal Heat Sink Market Size Forecast by Region
 - 11.2.4 South America Electronic Package Metal Heat Sink Market Size Forecast by Country
 - 11.2.5 Middle East and Africa Forecasted Sales of Electronic Package Metal Heat Sink by Country

12 FORECAST MARKET BY TYPE AND BY APPLICATION (2026-2033)

- 12.1 Global Electronic Package Metal Heat Sink Market Forecast by Type (2026-2033)
 - 12.1.1 Global Forecasted Sales of Electronic Package Metal Heat Sink by Type (2026-2033)
 - 12.1.2 Global Electronic Package Metal Heat Sink Market Size Forecast by Type (2026-2033)
 - 12.1.3 Global Forecasted Price of Electronic Package Metal Heat Sink by Type

(2026-2033)

12.2 Global Electronic Package Metal Heat Sink Market Forecast by Application

(2026-2033)

12.2.1 Global Electronic Package Metal Heat Sink Sales (K Units) Forecast by Application

12.2.2 Global Electronic Package Metal Heat Sink Market Size (M USD) Forecast by Application (2026-2033)

13 CONCLUSION AND KEY FINDINGS

List of Tables

Table 1. Introduction of the Type

Table 2. Introduction of the Application

Table 3. Market Size (M USD) Segment Executive Summary

Table 4. Electronic Package Metal Heat Sink Market Size Comparison by Region (M USD)

Table 5. Global Electronic Package Metal Heat Sink Sales (K Units) by Manufacturers (2020-2025)

Table 6. Global Electronic Package Metal Heat Sink Sales Market Share by Manufacturers (2020-2025)

Table 7. Global Electronic Package Metal Heat Sink Revenue (M USD) by Manufacturers (2020-2025)

Table 8. Global Electronic Package Metal Heat Sink Revenue Share by Manufacturers (2020-2025)

Table 9. Company Type (Tier 1, Tier 2, and Tier 3) & (based on the Revenue in Electronic Package Metal Heat Sink as of 2024)

Table 10. Global Market Electronic Package Metal Heat Sink Average Price (USD/Unit) of Key Manufacturers (2020-2025)

Table 11. Manufacturers Electronic Package Metal Heat Sink Manufacturing Sites and Area Served

Table 12. Manufacturers Electronic Package Metal Heat Sink Product Type

Table 13. Global Electronic Package Metal Heat Sink Manufacturers Market Concentration Ratio (CR5 and HHI)

Table 14. Mergers & Acquisitions, Expansion Plans

Table 15. Market Overview of Key Raw Materials

Table 16. Midstream Market Analysis

Table 17. Downstream Customer Analysis

Table 18. Key Development Trends

Table 19. Driving Factors

Table 20. Electronic Package Metal Heat Sink Market Challenges

Table 21. Goldman Sachs' forecast real GDP growth rate for 2024-2026

Table 22. S&P Global ' Forecast Real GDP Growth Rate For 2024-2027

Table 23. World Bank ' Forecast Real GDP Growth Rate For 2024-2026

Table 24. Global Electronic Package Metal Heat Sink Sales by Type (K Units)

Table 25. Global Electronic Package Metal Heat Sink Market Size by Type (M USD)

Table 26. Global Electronic Package Metal Heat Sink Sales (K Units) by Type
(2020-2025)

Table 27. Global Electronic Package Metal Heat Sink Sales Market Share by Type
(2020-2025)

Table 28. Global Electronic Package Metal Heat Sink Market Size (M USD) by Type
(2020-2025)

Table 29. Global Electronic Package Metal Heat Sink Market Size Share by Type
(2020-2025)

Table 30. Global Electronic Package Metal Heat Sink Price (USD/Unit) by Type
(2020-2025)

Table 31. Global Electronic Package Metal Heat Sink Sales (K Units) by Application

Table 32. Global Electronic Package Metal Heat Sink Market Size by Application

Table 33. Global Electronic Package Metal Heat Sink Sales by Application (2020-2025)
& (K Units)

Table 34. Global Electronic Package Metal Heat Sink Sales Market Share by
Application (2020-2025)

Table 35. Global Electronic Package Metal Heat Sink Market Size by Application
(2020-2025) & (M USD)

Table 36. Global Electronic Package Metal Heat Sink Market Share by Application
(2020-2025)

Table 37. Global Electronic Package Metal Heat Sink Sales Growth Rate by Application
(2020-2025)

Table 38. Global Electronic Package Metal Heat Sink Sales by Region (2020-2025) &
(K Units)

Table 39. Global Electronic Package Metal Heat Sink Sales Market Share by Region
(2020-2025)

Table 40. Global Electronic Package Metal Heat Sink Market Size by Region
(2020-2025) & (M USD)

Table 41. Global Electronic Package Metal Heat Sink Market Size Market Share by
Region (2020-2025)

Table 42. North America Electronic Package Metal Heat Sink Sales by Country
(2020-2025) & (K Units)

Table 43. North America Electronic Package Metal Heat Sink Market Size by Country
(2020-2025) & (M USD)

Table 44. Europe Electronic Package Metal Heat Sink Sales by Country (2020-2025) & (K Units)

Table 45. Europe Electronic Package Metal Heat Sink Market Size by Country (2020-2025) & (M USD)

Table 46. Asia Pacific Electronic Package Metal Heat Sink Sales by Region (2020-2025) & (K Units)

Table 47. Asia Pacific Electronic Package Metal Heat Sink Market Size by Region (2020-2025) & (M USD)

Table 48. South America Electronic Package Metal Heat Sink Sales by Country (2020-2025) & (K Units)

Table 49. South America Electronic Package Metal Heat Sink Market Size by Country (2020-2025) & (M USD)

Table 50. Middle East and Africa Electronic Package Metal Heat Sink Sales by Region (2020-2025) & (K Units)

Table 51. Middle East and Africa Electronic Package Metal Heat Sink Market Size by Region (2020-2025) & (M USD)

Table 52. Global Electronic Package Metal Heat Sink Production (K Units) by Region(2020-2025)

Table 53. Global Electronic Package Metal Heat Sink Revenue (US\$ Million) by Region (2020-2025)

Table 54. Global Electronic Package Metal Heat Sink Revenue Market Share by Region (2020-2025)

Table 55. Global Electronic Package Metal Heat Sink Production (K Units), Revenue (US\$ Million), Price (USD/Unit) and Gross Margin (2020-2025)

Table 56. North America Electronic Package Metal Heat Sink Production (K Units), Revenue (US\$ Million), Price (USD/Unit) and Gross Margin (2020-2025)

Table 57. Europe Electronic Package Metal Heat Sink Production (K Units), Revenue (US\$ Million), Price (USD/Unit) and Gross Margin (2020-2025)

Table 58. Japan Electronic Package Metal Heat Sink Production (K Units), Revenue (US\$ Million), Price (USD/Unit) and Gross Margin (2020-2025)

Table 59. China Electronic Package Metal Heat Sink Production (K Units), Revenue (US\$ Million), Price (USD/Unit) and Gross Margin (2020-2025)

Table 60. Rogers Germany Basic Information

Table 61. Rogers Germany Electronic Package Metal Heat Sink Product Overview

Table 62. Rogers Germany Electronic Package Metal Heat Sink Sales (K Units), Revenue (M USD), Price (USD/Unit) and Gross Margin (2020-2025)

Table 63. Rogers Germany Business Overview

Table 64. Rogers Germany SWOT Analysis

Table 65. Rogers Germany Recent Developments

Table 66. Tecnisco Basic Information
Table 67. Tecnisco Electronic Package Metal Heat Sink Product Overview
Table 68. Tecnisco Electronic Package Metal Heat Sink Sales (K Units), Revenue (M USD), Price (USD/Unit) and Gross Margin (2020-2025)
Table 69. Tecnisco Business Overview
Table 70. Tecnisco SWOT Analysis
Table 71. Tecnisco Recent Developments
Table 72. Heat Sinks Tungsten Molybdenum Science and Technology Basic Information
Table 73. Heat Sinks Tungsten Molybdenum Science and Technology Electronic Package Metal Heat Sink Product Overview
Table 74. Heat Sinks Tungsten Molybdenum Science and Technology Electronic Package Metal Heat Sink Sales (K Units), Revenue (M USD), Price (USD/Unit) and Gross Margin (2020-2025)
Table 75. Heat Sinks Tungsten Molybdenum Science and Technology Business Overview
Table 76. Heat Sinks Tungsten Molybdenum Science and Technology SWOT Analysis
Table 77. Heat Sinks Tungsten Molybdenum Science and Technology Recent Developments
Table 78. Chengdu Eigen Material Technology Basic Information
Table 79. Chengdu Eigen Material Technology Electronic Package Metal Heat Sink Product Overview
Table 80. Chengdu Eigen Material Technology Electronic Package Metal Heat Sink Sales (K Units), Revenue (M USD), Price (USD/Unit) and Gross Margin (2020-2025)
Table 81. Chengdu Eigen Material Technology Business Overview
Table 82. Chengdu Eigen Material Technology Recent Developments
Table 83. Luoyang Wochi Basic Information
Table 84. Luoyang Wochi Electronic Package Metal Heat Sink Product Overview
Table 85. Luoyang Wochi Electronic Package Metal Heat Sink Sales (K Units), Revenue (M USD), Price (USD/Unit) and Gross Margin (2020-2025)
Table 86. Luoyang Wochi Business Overview
Table 87. Luoyang Wochi Recent Developments
Table 88. Citizen Electronics Basic Information
Table 89. Citizen Electronics Electronic Package Metal Heat Sink Product Overview
Table 90. Citizen Electronics Electronic Package Metal Heat Sink Sales (K Units), Revenue (M USD), Price (USD/Unit) and Gross Margin (2020-2025)
Table 91. Citizen Electronics Business Overview
Table 92. Citizen Electronics Recent Developments
Table 93. HOSO Metal Basic Information
Table 94. HOSO Metal Electronic Package Metal Heat Sink Product Overview

Table 95. HOSO Metal Electronic Package Metal Heat Sink Sales (K Units), Revenue (M USD), Price (USD/Unit) and Gross Margin (2020-2025)

Table 96. HOSO Metal Business Overview

Table 97. HOSO Metal Recent Developments

Table 98. AMETEK Metals Wallingford Basic Information

Table 99. AMETEK Metals Wallingford Electronic Package Metal Heat Sink Product Overview

Table 100. AMETEK Metals Wallingford Electronic Package Metal Heat Sink Sales (K Units), Revenue (M USD), Price (USD/Unit) and Gross Margin (2020-2025)

Table 101. AMETEK Metals Wallingford Business Overview

Table 102. AMETEK Metals Wallingford Recent Developments

Table 103. Hermetic Solutions Basic Information

Table 104. Hermetic Solutions Electronic Package Metal Heat Sink Product Overview

Table 105. Hermetic Solutions Electronic Package Metal Heat Sink Sales (K Units), Revenue (M USD), Price (USD/Unit) and Gross Margin (2020-2025)

Table 106. Hermetic Solutions Business Overview

Table 107. Hermetic Solutions Recent Developments

Table 108. Element Six Basic Information

Table 109. Element Six Electronic Package Metal Heat Sink Product Overview

Table 110. Element Six Electronic Package Metal Heat Sink Sales (K Units), Revenue (M USD), Price (USD/Unit) and Gross Margin (2020-2025)

Table 111. Element Six Business Overview

Table 112. Element Six Recent Developments

Table 113. Xinlong Metal Electrical Basic Information

Table 114. Xinlong Metal Electrical Electronic Package Metal Heat Sink Product Overview

Table 115. Xinlong Metal Electrical Electronic Package Metal Heat Sink Sales (K Units), Revenue (M USD), Price (USD/Unit) and Gross Margin (2020-2025)

Table 116. Xinlong Metal Electrical Business Overview

Table 117. Xinlong Metal Electrical Recent Developments

Table 118. Global Electronic Package Metal Heat Sink Sales Forecast by Region (2026-2033) & (K Units)

Table 119. Global Electronic Package Metal Heat Sink Market Size Forecast by Region (2026-2033) & (M USD)

Table 120. North America Electronic Package Metal Heat Sink Sales Forecast by Country (2026-2033) & (K Units)

Table 121. North America Electronic Package Metal Heat Sink Market Size Forecast by Country (2026-2033) & (M USD)

Table 122. Europe Electronic Package Metal Heat Sink Sales Forecast by Country

(2026-2033) & (K Units)

Table 123. Europe Electronic Package Metal Heat Sink Market Size Forecast by Country (2026-2033) & (M USD)

Table 124. Asia Pacific Electronic Package Metal Heat Sink Sales Forecast by Region (2026-2033) & (K Units)

Table 125. Asia Pacific Electronic Package Metal Heat Sink Market Size Forecast by Region (2026-2033) & (M USD)

Table 126. South America Electronic Package Metal Heat Sink Sales Forecast by Country (2026-2033) & (K Units)

Table 127. South America Electronic Package Metal Heat Sink Market Size Forecast by Country (2026-2033) & (M USD)

Table 128. Middle East and Africa Electronic Package Metal Heat Sink Sales Forecast by Country (2026-2033) & (Units)

Table 129. Middle East and Africa Electronic Package Metal Heat Sink Market Size Forecast by Country (2026-2033) & (M USD)

Table 130. Global Electronic Package Metal Heat Sink Sales Forecast by Type (2026-2033) & (K Units)

Table 131. Global Electronic Package Metal Heat Sink Market Size Forecast by Type (2026-2033) & (M USD)

Table 132. Global Electronic Package Metal Heat Sink Price Forecast by Type (2026-2033) & (USD/Unit)

Table 133. Global Electronic Package Metal Heat Sink Sales (K Units) Forecast by Application (2026-2033)

Table 134. Global Electronic Package Metal Heat Sink Market Size Forecast by Application (2026-2033) & (M USD)

List of Figures

Figure 1. Product Picture of Electronic Package Metal Heat Sink

Figure 2. Data Triangulation

Figure 3. Key Caveats

Figure 4. Global Electronic Package Metal Heat Sink Market Size (M USD), 2024-2033

Figure 5. Global Electronic Package Metal Heat Sink Market Size (M USD) (2020-2033)

Figure 6. Global Electronic Package Metal Heat Sink Sales (K Units) & (2020-2033)

Figure 7. Evaluation Matrix of Segment Market Development Potential (Type)

Figure 8. Evaluation Matrix of Segment Market Development Potential (Application)

Figure 9. Evaluation Matrix of Regional Market Development Potential

Figure 10. Electronic Package Metal Heat Sink Market Size by Country (M USD)

Figure 11. Company Assessment Quadrant

Figure 12. Global Electronic Package Metal Heat Sink Product Life Cycle

Figure 13. Electronic Package Metal Heat Sink Sales Share by Manufacturers in 2024

Figure 14. Global Electronic Package Metal Heat Sink Revenue Share by Manufacturers in 2024

Figure 15. Electronic Package Metal Heat Sink Market Share by Company Type (Tier 1, Tier 2 and Tier 3): 2024

Figure 16. Global Market Electronic Package Metal Heat Sink Average Price (USD/Unit) of Key Manufacturers in 2024

Figure 17. The Global 5 and 10 Largest Players: Market Share by Electronic Package Metal Heat Sink Revenue in 2024

Figure 18. Industry Chain Map of Electronic Package Metal Heat Sink

Figure 19. Global Electronic Package Metal Heat Sink Market PEST Analysis

Figure 20. Global Electronic Package Metal Heat Sink Market Porter's Five Forces Analysis

Figure 21. Global Merchandise Trade as a Percentage Of GDP

Figure 22. US - Imports of Goods by Country

Figure 23. China Exports by Country

Figure 24. ESG Rating Distribution of The Leading Company Compared With Its Peers

Figure 25. Evaluation Matrix of Segment Market Development Potential (Type)

Figure 26. Global Electronic Package Metal Heat Sink Market Share by Type

Figure 27. Sales Market Share of Electronic Package Metal Heat Sink by Type (2020-2025)

Figure 28. Sales Market Share of Electronic Package Metal Heat Sink by Type in 2024

Figure 29. Market Size Share of Electronic Package Metal Heat Sink by Type (2020-2025)

Figure 30. Market Size Share of Electronic Package Metal Heat Sink by Type in 2024

Figure 31. Evaluation Matrix of Segment Market Development Potential (Application)

Figure 32. Global Electronic Package Metal Heat Sink Market Share by Application

Figure 33. Global Electronic Package Metal Heat Sink Sales Market Share by Application (2020-2025)

Figure 34. Global Electronic Package Metal Heat Sink Sales Market Share by Application in 2024

Figure 35. Global Electronic Package Metal Heat Sink Market Share by Application (2020-2025)

Figure 36. Global Electronic Package Metal Heat Sink Market Share by Application in 2024

Figure 37. Global Electronic Package Metal Heat Sink Sales Growth Rate by Application (2020-2025)

Figure 38. Global Electronic Package Metal Heat Sink Sales Market Share by Region (2020-2025)

Figure 39. Global Electronic Package Metal Heat Sink Market Size Market Share by

Region (2020-2025)

Figure 40. North America Electronic Package Metal Heat Sink Sales and Growth Rate (2020-2025) & (K Units)

Figure 41. North America Electronic Package Metal Heat Sink Sales and Growth Rate (2020-2025) & (K Units)

Figure 42. North America Electronic Package Metal Heat Sink Sales Market Share by Country in 2024

Figure 43. North America Electronic Package Metal Heat Sink Market Size and Growth Rate (2020-2025) & (M USD)

Figure 44. North America Electronic Package Metal Heat Sink Market Size Market Share by Country in 2024

Figure 45. U.S. Electronic Package Metal Heat Sink Sales and Growth Rate (2020-2025) & (K Units)

Figure 46. U.S. Electronic Package Metal Heat Sink Market Size and Growth Rate (2020-2025) & (M USD)

Figure 47. Canada Electronic Package Metal Heat Sink Sales (K Units) and Growth Rate (2020-2025)

Figure 48. Canada Electronic Package Metal Heat Sink Market Size (M USD) and Growth Rate (2020-2025)

Figure 49. Mexico Electronic Package Metal Heat Sink Sales (Units) and Growth Rate (2020-2025)

Figure 50. Mexico Electronic Package Metal Heat Sink Market Size (Units) and Growth Rate (2020-2025)

Figure 51. Europe Electronic Package Metal Heat Sink Sales and Growth Rate (2020-2025) & (K Units)

Figure 52. Europe Electronic Package Metal Heat Sink Sales Market Share by Country in 2024

Figure 53. Europe Electronic Package Metal Heat Sink Market Size and Growth Rate (2020-2025) & (M USD)

Figure 54. Europe Electronic Package Metal Heat Sink Market Size Market Share by Country in 2024

Figure 55. Germany Electronic Package Metal Heat Sink Sales and Growth Rate (2020-2025) & (K Units)

Figure 56. Germany Electronic Package Metal Heat Sink Market Size and Growth Rate (2020-2025) & (M USD)

Figure 57. France Electronic Package Metal Heat Sink Sales and Growth Rate (2020-2025) & (K Units)

Figure 58. France Electronic Package Metal Heat Sink Market Size and Growth Rate (2020-2025) & (M USD)

Figure 59. U.K. Electronic Package Metal Heat Sink Sales and Growth Rate (2020-2025) & (K Units)

Figure 60. U.K. Electronic Package Metal Heat Sink Market Size and Growth Rate (2020-2025) & (M USD)

Figure 61. Italy Electronic Package Metal Heat Sink Sales and Growth Rate (2020-2025) & (K Units)

Figure 62. Italy Electronic Package Metal Heat Sink Market Size and Growth Rate (2020-2025) & (M USD)

Figure 63. Spain Electronic Package Metal Heat Sink Sales and Growth Rate (2020-2025) & (K Units)

Figure 64. Spain Electronic Package Metal Heat Sink Market Size and Growth Rate (2020-2025) & (M USD)

Figure 65. Asia Pacific Electronic Package Metal Heat Sink Sales and Growth Rate (K Units)

Figure 66. Asia Pacific Electronic Package Metal Heat Sink Sales Market Share by Region in 2024

Figure 67. Asia Pacific Electronic Package Metal Heat Sink Market Size Market Share by Region in 2024

Figure 68. China Electronic Package Metal Heat Sink Sales and Growth Rate (2020-2025) & (K Units)

Figure 69. China Electronic Package Metal Heat Sink Market Size and Growth Rate (2020-2025) & (M USD)

Figure 70. Japan Electronic Package Metal Heat Sink Sales and Growth Rate (2020-2025) & (K Units)

Figure 71. Japan Electronic Package Metal Heat Sink Market Size and Growth Rate (2020-2025) & (M USD)

Figure 72. South Korea Electronic Package Metal Heat Sink Sales and Growth Rate (2020-2025) & (K Units)

Figure 73. South Korea Electronic Package Metal Heat Sink Market Size and Growth Rate (2020-2025) & (M USD)

Figure 74. India Electronic Package Metal Heat Sink Sales and Growth Rate (2020-2025) & (K Units)

Figure 75. India Electronic Package Metal Heat Sink Market Size and Growth Rate (2020-2025) & (M USD)

Figure 76. Southeast Asia Electronic Package Metal Heat Sink Sales and Growth Rate (2020-2025) & (K Units)

Figure 77. Southeast Asia Electronic Package Metal Heat Sink Market Size and Growth Rate (2020-2025) & (M USD)

Figure 78. South America Electronic Package Metal Heat Sink Sales and Growth Rate

(K Units)

Figure 79. South America Electronic Package Metal Heat Sink Sales Market Share by Country in 2024

Figure 80. South America Electronic Package Metal Heat Sink Market Size and Growth Rate (M USD)

Figure 81. South America Electronic Package Metal Heat Sink Market Size Market Share by Country in 2024

Figure 82. Brazil Electronic Package Metal Heat Sink Sales and Growth Rate (2020-2025) & (K Units)

Figure 83. Brazil Electronic Package Metal Heat Sink Market Size and Growth Rate (2020-2025) & (M USD)

Figure 84. Argentina Electronic Package Metal Heat Sink Sales and Growth Rate (2020-2025) & (K Units)

Figure 85. Argentina Electronic Package Metal Heat Sink Market Size and Growth Rate (2020-2025) & (M USD)

Figure 86. Columbia Electronic Package Metal Heat Sink Sales and Growth Rate (2020-2025) & (K Units)

Figure 87. Columbia Electronic Package Metal Heat Sink Market Size and Growth Rate (2020-2025) & (M USD)

Figure 88. Middle East and Africa Electronic Package Metal Heat Sink Sales and Growth Rate (K Units)

Figure 89. Middle East and Africa Electronic Package Metal Heat Sink Sales Market Share by Region in 2024

Figure 90. Middle East and Africa Electronic Package Metal Heat Sink Market Size and Growth Rate (M USD)

Figure 91. Middle East and Africa Electronic Package Metal Heat Sink Market Size Market Share by Region in 2024

Figure 92. Saudi Arabia Electronic Package Metal Heat Sink Sales and Growth Rate (2020-2025) & (K Units)

Figure 93. Saudi Arabia Electronic Package Metal Heat Sink Market Size and Growth Rate (2020-2025) & (M USD)

Figure 94. UAE Electronic Package Metal Heat Sink Sales and Growth Rate (2020-2025) & (K Units)

Figure 95. UAE Electronic Package Metal Heat Sink Market Size and Growth Rate (2020-2025) & (M USD)

Figure 96. Egypt Electronic Package Metal Heat Sink Sales and Growth Rate (2020-2025) & (K Units)

Figure 97. Egypt Electronic Package Metal Heat Sink Market Size and Growth Rate (2020-2025) & (M USD)

Figure 98. Nigeria Electronic Package Metal Heat Sink Sales and Growth Rate (2020-2025) & (K Units)

Figure 99. Nigeria Electronic Package Metal Heat Sink Market Size and Growth Rate (2020-2025) & (M USD)

Figure 100. South Africa Electronic Package Metal Heat Sink Sales and Growth Rate (2020-2025) & (K Units)

Figure 101. South Africa Electronic Package Metal Heat Sink Market Size and Growth Rate (2020-2025) & (M USD)

Figure 102. Global Electronic Package Metal Heat Sink Production Market Share by Region (2020-2025)

Figure 103. North America Electronic Package Metal Heat Sink Production (K Units) Growth Rate (2020-2025)

Figure 104. Europe Electronic Package Metal Heat Sink Production (K Units) Growth Rate (2020-2025)

Figure 105. Japan Electronic Package Metal Heat Sink Production (K Units) Growth Rate (2020-2025)

Figure 106. China Electronic Package Metal Heat Sink Production (K Units) Growth Rate (2020-2025)

Figure 107. Global Electronic Package Metal Heat Sink Sales Forecast by Volume (2020-2033) & (K Units)

Figure 108. Global Electronic Package Metal Heat Sink Market Size Forecast by Value (2020-2033) & (M USD)

Figure 109. Global Electronic Package Metal Heat Sink Sales Market Share Forecast by Type (2026-2033)

Figure 110. Global Electronic Package Metal Heat Sink Market Share Forecast by Type (2026-2033)

Figure 111. Global Electronic Package Metal Heat Sink Sales Forecast by Application (2026-2033)

Figure 112. Global Electronic Package Metal Heat Sink Market Share Forecast by Application (2026-2033)

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