

Global Electronic Logging Device (ELD or E-Log) Market Research Report 2026(Status and Outlook)

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Abstracts

An electronic logging device (ELD or E-Log) is a piece of electronic hardware attached to a commercial motor vehicle engine to record driving hours. The driving hours of commercial drivers (truck and bus drivers) are typically regulated by a set of rules known as the hours of service (HOS) in the United States and as drivers' working hours in Europe. The Commercial Vehicle Driver Hours of Service Regulations vary in Canada and the United States. An ELD monitors a vehicle's engine to capture data on whether the engine is running, whether the vehicle is moving, distance driven, and duration of engine operation. One of the primary drivers of the ELD market is the regulatory mandate for fleet management in North America, particularly in the United States, as well as in some Asian countries like Japan and South Korea. These mandates require commercial vehicles to be equipped with ELDs to ensure compliance with hours-of-service (HoS) regulations. In addition to these regions, it is expected that regulations related to ELDs will be implemented in other countries such as Russia, Brazil, and China in the coming years, due to increasing government concerns about driver and vehicle safety. The growing need for operational efficiency in fleet-owning organizations is another crucial factor driving the ELD market. ELDs provide real-time visibility of drivers' activities, including their current cycle status, availability, and HoS, which helps fleet managers optimize their operations. ELDs also facilitate monitoring of poor driving habits and safety issues through real-time alerts, allowing fleet managers to improve driver behavior and reduce accidents. While the high cost of ELD systems can be a limitation for some fleet owners, the market is also witnessing the development of cost-effective solutions that offer similar functionality without compromising on quality. Telematics units are another critical component of ELDs, serving as the standard fitment and the only core component for any ELD. These units measure the performance of both the driver and the vehicle, facilitating services like calculating HoS, monitoring vehicle condition and fuel efficiency, and transmitting data through a GSM

module.

The global Electronic Logging Device (ELD or E-Log) market size was estimated at USD 7255.0 million in 2025 and is projected to grow at a compound annual growth rate (CAGR) of 4.80% during the forecast period.

This report offers a comprehensive and in-depth analysis of the global Electronic Logging Device (ELD or E-Log) market, covering all critical facets from a broad macroeconomic overview to detailed micro-level insights. It examines market size, competitive landscape, emerging development trends, niche segments, key drivers and challenges, as well as conducts SWOT and value chain analyses.

The insights provided enable readers to understand the competitive dynamics within the industry and formulate effective strategies to enhance profitability and market positioning. Additionally, the report presents a clear framework for evaluating the current status and future outlook of business organizations operating in this sector.

A significant focus of this report lies in the competitive landscape of the global Electronic Logging Device (ELD or E-Log) market. It offers detailed profiles of major players, including their market shares, performance metrics, product portfolios, and operational status. This enables stakeholders to identify leading competitors and gain a nuanced understanding of market rivalry and structure.

In summary, this report serves as an essential resource for industry participants, investors, researchers, consultants, and business strategists, as well as anyone planning to enter or expand their presence in the Electronic Logging Device (ELD or E-Log) market.

Global Electronic Logging Device (ELD or E-Log) Market: Market Segmentation Analysis

This research report provides a detailed segmentation of the market by region (country), key manufacturers, product type, and application. Market segmentation divides the overall market into distinct subsets based on factors such as product categories, end-user industries, geographic locations, and other relevant criteria.

A clear understanding of these market segments enables decision-makers to tailor their product development, sales, and marketing strategies more effectively to meet the unique needs of each segment. Leveraging market segmentation insights can

significantly enhance targeted approaches, optimize resource allocation, and accelerate product innovation cycles by aligning offerings with the specific demands of diverse customer groups.

Key Company

OneView
KeepTruckin
EROAD
FleetUp
Gorilla Safety
Big Road
InTouch GPS
Verizon Connect
PeopleNet
Omnitracs
Geotab
Trimble
Garmin
Samsara
Azuga
Teletrac Navman
Spireon
Linxup

Market Segmentation (by Type)

Embedded
Integrated

Market Segmentation (by Application)

Truck
Taxi
Bus
Others

Geographic Segmentation

North America (USA, Canada, Mexico)

Europe (Germany, UK, France, Russia, Italy, Rest of Europe)

Asia-Pacific (China, Japan, South Korea, India, Southeast Asia, Rest of Asia-Pacific)

South America (Brazil, Argentina, Columbia, Rest of South America)

The Middle East and Africa (Saudi Arabia, UAE, Egypt, Nigeria, South Africa, Rest of MEA)

Key Benefits of This Market Research:

Industry drivers, restraints, and opportunities covered in the study

Neutral perspective on the market performance

Recent industry trends and developments

Competitive landscape & strategies of key players

Potential & niche segments and regions exhibiting promising growth covered

Historical, current, and projected market size, in terms of value

In-depth analysis of the Electronic Logging Device (ELD or E-Log) Market

Overview of the regional outlook of the Electronic Logging Device (ELD or E-Log) Market:

Customization of the Report

In case of any queries or customization requirements, please connect with our sales team, who will ensure that your requirements are met.

Chapter Outline

Chapter 1 mainly introduces the statistical scope of the report, market division standards, and market research methods.

Chapter 2 is an executive summary of different market segments (by region, product type, application, etc), including the market size of each market segment, future development potential, and so on. It offers a high-level view of the current state of the Electronic Logging Device (ELD or E-Log) Market and its likely evolution in the short to mid-term, and long term.

Chapter 3 makes a detailed analysis of the market's competitive landscape of the market and provides the market share, capacity, output, price, latest development plan, merger, and acquisition information of the main manufacturers in the market.

Chapter 4 is the analysis of the whole market industrial chain, including the upstream and downstream of the industry, as well as Porter's five forces analysis.

Chapter 5 introduces the latest developments of the market, the driving factors and restrictive factors of the market, the challenges and risks faced by manufacturers in the industry, and the analysis of relevant policies in the industry.

Chapter 6 provides the analysis of various market segments according to product types, covering the market size and development potential of each market segment, to help readers find the blue ocean market in different market segments.

Chapter 7 provides the analysis of various market segments according to application, covering the market size and development potential of each market segment, to help readers find the blue ocean market in different downstream markets.

Chapter 8 provides a quantitative analysis of the market size and development potential of each region and its main countries and introduces the market development, future development prospects, market space, and capacity of each country in the world.

Chapter 9 shares the main producing countries of Electronic Logging Device (ELD or E-Log), their output value, profit level, regional supply, production capacity layout, etc. from the supply side.

Chapter 10 introduces the basic situation of the main companies in the market in detail, including product sales revenue, sales volume, price, gross profit margin, market share, product introduction, recent development, etc.

Chapter 11 provides a quantitative analysis of the market size and development potential of each region in the next five years.

Chapter 12 provides a quantitative analysis of the market size and development potential of each market segment in the next five years.

Chapter 13 is the main points and conclusions of the report.

Key Reasons to Buy this Report:

Access to date statistics compiled by our researchers. These provide you with historical and forecast data, which is analyzed to tell you why your market is set to change

This enables you to anticipate market changes to remain ahead of your competitors
You will be able to copy data from the Excel spreadsheet straight into your marketing plans, business presentations, or other strategic documents

The concise analysis, clear graph, and table format will enable you to pinpoint the information you require quickly

Provision of market value data for each segment and sub-segment

Indicates the region and segment that is expected to witness the fastest growth as well as to dominate the market

Analysis by geography highlighting the consumption of the product/service in the region as well as indicating the factors that are affecting the market within each region

Competitive landscape which incorporates the market ranking of the major players, along with new service/product launches, partnerships, business expansions, and acquisitions in the past five years of companies profiled

Extensive company profiles comprising of company overview, company insights, product benchmarking, and SWOT analysis for the major market players

The current as well as the future market outlook of the industry concerning recent developments which involve growth opportunities and drivers as well as challenges and restraints of both emerging as well as developed regions

Includes in-depth analysis of the market from various perspectives through Porter's five forces analysis

Provides insight into the market through Value Chain

Market dynamics scenario, along with growth opportunities of the market in the years to come

6-month post-sales analyst support

Customization of the Report

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