

# Global Electronic-Grade Polyimide(PI) Film Market Research Report 2026(Status and Outlook)

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## Abstracts

The 2025 U.S. tariff policies introduce profound uncertainty into the global economic landscape. This report critically examines the implications of recent tariff adjustments and international strategic countermeasures on Electronic-Grade Polyimide(PI) Film competitive dynamics, regional economic interdependencies, and supply chain reconfigurations. In 2024, the global electronic-grade PI film market unit price is US\$130,000/ton, and sales volume is about 17,000 tons. Electronic-grade PI film is a high-purity specialty engineering plastic film manufactured using ultra-clean production processes. It exhibits exceptional high-temperature resistance (over 400°C for long-term use), excellent electrical insulation, stable low-dielectric properties, and high mechanical strength. It is primarily used as a core substrate or cover layer in flexible printed circuit boards (FPCs), chip packaging, and high-speed communications.

The global Electronic-Grade Polyimide(PI) Film market size was estimated at USD 2269.0 million in 2025 and is projected to grow at a compound annual growth rate (CAGR) of 7.60% during the forecast period.

This report offers a comprehensive and in-depth analysis of the global Electronic-Grade Polyimide(PI) Film market, covering all critical facets from a broad macroeconomic overview to detailed micro-level insights. It examines market size, competitive landscape, emerging development trends, niche segments, key drivers and challenges, as well as conducts SWOT and value chain analyses.

The insights provided enable readers to understand the competitive dynamics within the industry and formulate effective strategies to enhance profitability and market positioning. Additionally, the report presents a clear framework for evaluating the current status and future outlook of business organizations operating in this sector.

A significant focus of this report lies in the competitive landscape of the global Electronic-Grade Polyimide(PI) Film market. It offers detailed profiles of major players, including their market shares, performance metrics, product portfolios, and operational status. This enables stakeholders to identify leading competitors and gain a nuanced understanding of market rivalry and structure.

In summary, this report serves as an essential resource for industry participants, investors, researchers, consultants, and business strategists, as well as anyone planning to enter or expand their presence in the Electronic-Grade Polyimide(PI) Film market.

### **Global Electronic-Grade Polyimide(PI) Film Market: Market Segmentation Analysis**

This research report provides a detailed segmentation of the market by region (country), key manufacturers, product type, and application. Market segmentation divides the overall market into distinct subsets based on factors such as product categories, end-user industries, geographic locations, and other relevant criteria.

A clear understanding of these market segments enables decision-makers to tailor their product development, sales, and marketing strategies more effectively to meet the unique needs of each segment. Leveraging market segmentation insights can significantly enhance targeted approaches, optimize resource allocation, and accelerate product innovation cycles by aligning offerings with the specific demands of diverse customer groups.

#### **Key Company**

DuPont  
Kaneka  
Ube Industries  
SKC Kolon  
Toray  
PI Advanced Materials  
NeXolve  
GLK  
Rayitek  
Shihua New Material Technology

CEN New Materials  
Wanda Group  
CRRC Zhuzhou Locomotive (CRRC)  
Zhejiang OCAs New Materials

### **Market Segmentation (by Type)**

Thermoplastic  
Thermoset

### **Market Segmentation (by Application)**

Flexible Printed Circuit Boards  
Flexible Displays  
5G Communication  
Other

### **Geographic Segmentation**

North America (USA, Canada, Mexico)  
Europe (Germany, UK, France, Russia, Italy, Rest of Europe)  
Asia-Pacific (China, Japan, South Korea, India, Southeast Asia, Rest of Asia-Pacific)  
South America (Brazil, Argentina, Columbia, Rest of South America)  
The Middle East and Africa (Saudi Arabia, UAE, Egypt, Nigeria, South Africa, Rest of MEA)

### **Key Benefits of This Market Research:**

Industry drivers, restraints, and opportunities covered in the study  
Neutral perspective on the market performance  
Recent industry trends and developments  
Competitive landscape & strategies of key players  
Potential & niche segments and regions exhibiting promising growth covered  
Historical, current, and projected market size, in terms of value  
In-depth analysis of the Electronic-Grade Polyimide(PI) Film Market  
Overview of the regional outlook of the Electronic-Grade Polyimide(PI) Film Market:

### **Customization of the Report**

In case of any queries or customization requirements, please connect with our sales team, who will ensure that your requirements are met.

## **Chapter Outline**

Chapter 1 mainly introduces the statistical scope of the report, market division standards, and market research methods.

Chapter 2 is an executive summary of different market segments (by region, product type, application, etc), including the market size of each market segment, future development potential, and so on. It offers a high-level view of the current state of the Electronic-Grade Polyimide(PI) Film Market and its likely evolution in the short to mid-term, and long term.

Chapter 3 makes a detailed analysis of the market's competitive landscape of the market and provides the market share, capacity, output, price, latest development plan, merger, and acquisition information of the main manufacturers in the market.

Chapter 4 is the analysis of the whole market industrial chain, including the upstream and downstream of the industry, as well as Porter's five forces analysis.

Chapter 5 introduces the latest developments of the market, the driving factors and restrictive factors of the market, the challenges and risks faced by manufacturers in the industry, and the analysis of relevant policies in the industry.

Chapter 6 provides the analysis of various market segments according to product types, covering the market size and development potential of each market segment, to help readers find the blue ocean market in different market segments.

Chapter 7 provides the analysis of various market segments according to application, covering the market size and development potential of each market segment, to help readers find the blue ocean market in different downstream markets.

Chapter 8 provides a quantitative analysis of the market size and development potential of each region and its main countries and introduces the market development, future development prospects, market space, and capacity of each country in the world.

Chapter 9 shares the main producing countries of Electronic-Grade Polyimide(PI) Film, their output value, profit level, regional supply, production capacity layout, etc. from the

supply side.

Chapter 10 introduces the basic situation of the main companies in the market in detail, including product sales revenue, sales volume, price, gross profit margin, market share, product introduction, recent development, etc.

Chapter 11 provides a quantitative analysis of the market size and development potential of each region in the next five years.

Chapter 12 provides a quantitative analysis of the market size and development potential of each market segment in the next five years.

Chapter 13 is the main points and conclusions of the report.

### **Key Reasons to Buy this Report:**

Access to date statistics compiled by our researchers. These provide you with historical and forecast data, which is analyzed to tell you why your market is set to change

This enables you to anticipate market changes to remain ahead of your competitors

You will be able to copy data from the Excel spreadsheet straight into your marketing plans, business presentations, or other strategic documents

The concise analysis, clear graph, and table format will enable you to pinpoint the information you require quickly

Provision of market value data for each segment and sub-segment

Indicates the region and segment that is expected to witness the fastest growth as well as to dominate the market

Analysis by geography highlighting the consumption of the product/service in the region as well as indicating the factors that are affecting the market within each region

Competitive landscape which incorporates the market ranking of the major players, along with new service/product launches, partnerships, business expansions, and acquisitions in the past five years of companies profiled

Extensive company profiles comprising of company overview, company insights, product benchmarking, and SWOT analysis for the major market players

The current as well as the future market outlook of the industry concerning recent developments which involve growth opportunities and drivers as well as challenges and restraints of both emerging as well as developed regions

Includes in-depth analysis of the market from various perspectives through Porter's five forces analysis

Provides insight into the market through Value Chain

Market dynamics scenario, along with growth opportunities of the market in the years to come

6-month post-sales analyst support

### **Customization of the Report**

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## Contents

### **1 RESEARCH METHODOLOGY AND STATISTICAL SCOPE**

- 1.1 Market Definition and Statistical Scope of Electronic-Grade Polyimide(PI) Film
- 1.2 Key Market Segments
  - 1.2.1 Electronic-Grade Polyimide(PI) Film Segment by Type
  - 1.2.2 Electronic-Grade Polyimide(PI) Film Segment by Application
- 1.3 Methodology & Sources of Information
  - 1.3.1 Research Methodology
  - 1.3.2 Research Process
  - 1.3.3 Market Breakdown and Data Triangulation
  - 1.3.4 Base Year
  - 1.3.5 Report Assumptions & Caveats

### **2 ELECTRONIC-GRADE POLYIMIDE(PI) FILM MARKET OVERVIEW**

- 2.1 Global Market Overview
  - 2.1.1 Global Electronic-Grade Polyimide(PI) Film Market Size (M USD) Estimates and Forecasts (2020-2035)
  - 2.1.2 Global Electronic-Grade Polyimide(PI) Film Sales Estimates and Forecasts (2020-2035)
- 2.2 Market Segment Executive Summary
- 2.3 Global Market Size by Region

### **3 ELECTRONIC-GRADE POLYIMIDE(PI) FILM MARKET COMPETITIVE LANDSCAPE**

- 3.1 Company Assessment Quadrant
- 3.2 Global Electronic-Grade Polyimide(PI) Film Product Life Cycle
- 3.3 Global Electronic-Grade Polyimide(PI) Film Sales by Manufacturers (2020-2025)
- 3.4 Global Electronic-Grade Polyimide(PI) Film Revenue Market Share by Manufacturers (2020-2025)
- 3.5 Electronic-Grade Polyimide(PI) Film Market Share by Company Type (Tier 1, Tier 2, and Tier 3)
- 3.6 Global Electronic-Grade Polyimide(PI) Film Average Price by Manufacturers (2020-2025)
- 3.7 Manufacturers? Manufacturing Sites, Areas Served, and Product Types
- 3.8 Electronic-Grade Polyimide(PI) Film Market Competitive Situation and Trends

- 3.8.1 Electronic-Grade Polyimide(PI) Film Market Concentration Rate
- 3.8.2 Global 5 and 10 Largest Electronic-Grade Polyimide(PI) Film Players Market Share by Revenue
- 3.8.3 Mergers & Acquisitions, Expansion

## **4 ELECTRONIC-GRADE POLYIMIDE(PI) FILM INDUSTRY CHAIN ANALYSIS**

- 4.1 Electronic-Grade Polyimide(PI) Film Industry Chain Analysis
- 4.2 Market Overview of Key Raw Materials
- 4.3 Midstream Market Analysis
- 4.4 Downstream Customer Analysis

## **5 THE DEVELOPMENT AND DYNAMICS OF ELECTRONIC-GRADE POLYIMIDE(PI) FILM MARKET**

- 5.1 Key Development Trends
- 5.2 Driving Factors
- 5.3 Market Challenges
- 5.4 Industry News
  - 5.4.1 New Product Developments
  - 5.4.2 Mergers & Acquisitions
  - 5.4.3 Expansions
  - 5.4.4 Collaboration/Supply Contracts
- 5.5 PEST Analysis
  - 5.5.1 Industry Policies Analysis
  - 5.5.2 Economic Environment Analysis
  - 5.5.3 Social Environment Analysis
  - 5.5.4 Technological Environment Analysis
- 5.6 Global Electronic-Grade Polyimide(PI) Film Market Porter's Five Forces Analysis
  - 5.6.1 Global Trade Frictions
  - 5.6.2 U.S. Tariff Policy ? April 2025
  - 5.6.3 Global Trade Frictions and Their Impacts to Electronic-Grade Polyimide(PI) Film Market
- 5.7 ESG Ratings of Leading Companies

## **6 ELECTRONIC-GRADE POLYIMIDE(PI) FILM MARKET SEGMENTATION BY TYPE**

- 6.1 Evaluation Matrix of Segment Market Development Potential (Type)
- 6.2 Global Electronic-Grade Polyimide(PI) Film Sales Market Share by Type

(2020-2025)

6.3 Global Electronic-Grade Polyimide(PI) Film Market Size by Type (2020-2025)

6.4 Global Electronic-Grade Polyimide(PI) Film Price by Type (2020-2025)

## **7 ELECTRONIC-GRADE POLYIMIDE(PI) FILM MARKET SEGMENTATION BY APPLICATION**

7.1 Evaluation Matrix of Segment Market Development Potential (Application)

7.2 Global Electronic-Grade Polyimide(PI) Film Market Sales by Application  
(2020-2025)

7.3 Global Electronic-Grade Polyimide(PI) Film Market Size (M USD) by Application  
(2020-2025)

7.4 Global Electronic-Grade Polyimide(PI) Film Sales Growth Rate by Application  
(2020-2025)

## **8 ELECTRONIC-GRADE POLYIMIDE(PI) FILM MARKET SALES BY REGION**

8.1 Global Electronic-Grade Polyimide(PI) Film Sales by Region

8.1.1 Global Electronic-Grade Polyimide(PI) Film Sales by Region

8.1.2 Global Electronic-Grade Polyimide(PI) Film Sales Market Share by Region

8.2 Global Electronic-Grade Polyimide(PI) Film Market Size by Region

8.2.1 Global Electronic-Grade Polyimide(PI) Film Market Size by Region

8.2.2 Global Electronic-Grade Polyimide(PI) Film Market Size by Region

8.3 North America

8.3.1 North America Electronic-Grade Polyimide(PI) Film Sales by Country

8.3.2 North America Electronic-Grade Polyimide(PI) Film Market Size by Country

8.3.3 U.S. Market Overview

8.3.4 Canada Market Overview

8.3.5 Mexico Market Overview

8.4 Europe

8.4.1 Europe Electronic-Grade Polyimide(PI) Film Sales by Country

8.4.2 Europe Electronic-Grade Polyimide(PI) Film Market Size by Country

8.4.3 Germany Market Overview

8.4.4 France Market Overview

8.4.5 U.K. Market Overview

8.4.6 Italy Market Overview

8.4.7 Spain Market Overview

8.5 Asia Pacific

8.5.1 Asia Pacific Electronic-Grade Polyimide(PI) Film Sales by Region

- 8.5.2 Asia Pacific Electronic-Grade Polyimide(PI) Film Market Size by Region
- 8.5.3 China Market Overview
- 8.5.4 Japan Market Overview
- 8.5.5 South Korea Market Overview
- 8.5.6 India Market Overview
- 8.5.7 Southeast Asia Market Overview
- 8.6 South America
  - 8.6.1 South America Electronic-Grade Polyimide(PI) Film Sales by Country
  - 8.6.2 South America Electronic-Grade Polyimide(PI) Film Market Size by Country
  - 8.6.3 Brazil Market Overview
  - 8.6.4 Argentina Market Overview
  - 8.6.5 Columbia Market Overview
- 8.7 Middle East and Africa
  - 8.7.1 Middle East and Africa Electronic-Grade Polyimide(PI) Film Sales by Region
  - 8.7.2 Middle East and Africa Electronic-Grade Polyimide(PI) Film Market Size by Region
  - 8.7.3 Saudi Arabia Market Overview
  - 8.7.4 UAE Market Overview
  - 8.7.5 Egypt Market Overview
  - 8.7.6 Nigeria Market Overview
  - 8.7.7 South Africa Market Overview

## **9 ELECTRONIC-GRADE POLYIMIDE(PI) FILM MARKET PRODUCTION BY REGION**

- 9.1 Global Production of Electronic-Grade Polyimide(PI) Film by Region(2020-2025)
- 9.2 Global Electronic-Grade Polyimide(PI) Film Revenue Market Share by Region (2020-2025)
- 9.3 Global Electronic-Grade Polyimide(PI) Film Production, Revenue, Price and Gross Margin (2020-2025)
- 9.4 North America Electronic-Grade Polyimide(PI) Film Production
  - 9.4.1 North America Electronic-Grade Polyimide(PI) Film Production Growth Rate (2020-2025)
  - 9.4.2 North America Electronic-Grade Polyimide(PI) Film Production, Revenue, Price and Gross Margin (2020-2025)
- 9.5 Europe Electronic-Grade Polyimide(PI) Film Production
  - 9.5.1 Europe Electronic-Grade Polyimide(PI) Film Production Growth Rate (2020-2025)
  - 9.5.2 Europe Electronic-Grade Polyimide(PI) Film Production, Revenue, Price and Gross Margin (2020-2025)

## 9.6 Japan Electronic-Grade Polyimide(PI) Film Production (2020-2025)

9.6.1 Japan Electronic-Grade Polyimide(PI) Film Production Growth Rate (2020-2025)

9.6.2 Japan Electronic-Grade Polyimide(PI) Film Production, Revenue, Price and Gross Margin (2020-2025)

## 9.7 China Electronic-Grade Polyimide(PI) Film Production (2020-2025)

9.7.1 China Electronic-Grade Polyimide(PI) Film Production Growth Rate (2020-2025)

9.7.2 China Electronic-Grade Polyimide(PI) Film Production, Revenue, Price and Gross Margin (2020-2025)

## 10 KEY COMPANIES PROFILE

### 10.1 DuPont

10.1.1 DuPont Basic Information

10.1.2 DuPont Electronic-Grade Polyimide(PI) Film Product Overview

10.1.3 DuPont Electronic-Grade Polyimide(PI) Film Product Market Performance

10.1.4 DuPont Business Overview

10.1.5 DuPont SWOT Analysis

10.1.6 DuPont Recent Developments

### 10.2 Kaneka

10.2.1 Kaneka Basic Information

10.2.2 Kaneka Electronic-Grade Polyimide(PI) Film Product Overview

10.2.3 Kaneka Electronic-Grade Polyimide(PI) Film Product Market Performance

10.2.4 Kaneka Business Overview

10.2.5 Kaneka SWOT Analysis

10.2.6 Kaneka Recent Developments

### 10.3 Ube Industries

10.3.1 Ube Industries Basic Information

10.3.2 Ube Industries Electronic-Grade Polyimide(PI) Film Product Overview

10.3.3 Ube Industries Electronic-Grade Polyimide(PI) Film Product Market

Performance

10.3.4 Ube Industries Business Overview

10.3.5 Ube Industries SWOT Analysis

10.3.6 Ube Industries Recent Developments

### 10.4 SKC Kolon

10.4.1 SKC Kolon Basic Information

10.4.2 SKC Kolon Electronic-Grade Polyimide(PI) Film Product Overview

10.4.3 SKC Kolon Electronic-Grade Polyimide(PI) Film Product Market Performance

10.4.4 SKC Kolon Business Overview

10.4.5 SKC Kolon Recent Developments

## 10.5 Toray

10.5.1 Toray Basic Information

10.5.2 Toray Electronic-Grade Polyimide(PI) Film Product Overview

10.5.3 Toray Electronic-Grade Polyimide(PI) Film Product Market Performance

10.5.4 Toray Business Overview

10.5.5 Toray Recent Developments

## 10.6 PI Advanced Materials

10.6.1 PI Advanced Materials Basic Information

10.6.2 PI Advanced Materials Electronic-Grade Polyimide(PI) Film Product Overview

10.6.3 PI Advanced Materials Electronic-Grade Polyimide(PI) Film Product Market

Performance

10.6.4 PI Advanced Materials Business Overview

10.6.5 PI Advanced Materials Recent Developments

## 10.7 NeXolve

10.7.1 NeXolve Basic Information

10.7.2 NeXolve Electronic-Grade Polyimide(PI) Film Product Overview

10.7.3 NeXolve Electronic-Grade Polyimide(PI) Film Product Market Performance

10.7.4 NeXolve Business Overview

10.7.5 NeXolve Recent Developments

## 10.8 GLK

10.8.1 GLK Basic Information

10.8.2 GLK Electronic-Grade Polyimide(PI) Film Product Overview

10.8.3 GLK Electronic-Grade Polyimide(PI) Film Product Market Performance

10.8.4 GLK Business Overview

10.8.5 GLK Recent Developments

## 10.9 Rayitek

10.9.1 Rayitek Basic Information

10.9.2 Rayitek Electronic-Grade Polyimide(PI) Film Product Overview

10.9.3 Rayitek Electronic-Grade Polyimide(PI) Film Product Market Performance

10.9.4 Rayitek Business Overview

10.9.5 Rayitek Recent Developments

## 10.10 Shihua New Material Technology

10.10.1 Shihua New Material Technology Basic Information

10.10.2 Shihua New Material Technology Electronic-Grade Polyimide(PI) Film Product Overview

10.10.3 Shihua New Material Technology Electronic-Grade Polyimide(PI) Film Product Market Performance

10.10.4 Shihua New Material Technology Business Overview

10.10.5 Shihua New Material Technology Recent Developments

## 10.11 CEN New Materials

10.11.1 CEN New Materials Basic Information

10.11.2 CEN New Materials Electronic-Grade Polyimide(PI) Film Product Overview

10.11.3 CEN New Materials Electronic-Grade Polyimide(PI) Film Product Market

Performance

10.11.4 CEN New Materials Business Overview

10.11.5 CEN New Materials Recent Developments

## 10.12 Wanda Group

10.12.1 Wanda Group Basic Information

10.12.2 Wanda Group Electronic-Grade Polyimide(PI) Film Product Overview

10.12.3 Wanda Group Electronic-Grade Polyimide(PI) Film Product Market

Performance

10.12.4 Wanda Group Business Overview

10.12.5 Wanda Group Recent Developments

## 10.13 CRRC Zhuzhou Locomotive (CRRC)

10.13.1 CRRC Zhuzhou Locomotive (CRRC) Basic Information

10.13.2 CRRC Zhuzhou Locomotive (CRRC) Electronic-Grade Polyimide(PI) Film Product Overview

10.13.3 CRRC Zhuzhou Locomotive (CRRC) Electronic-Grade Polyimide(PI) Film

Product Market Performance

10.13.4 CRRC Zhuzhou Locomotive (CRRC) Business Overview

10.13.5 CRRC Zhuzhou Locomotive (CRRC) Recent Developments

## 10.14 Zhejiang OCAs New Materials

10.14.1 Zhejiang OCAs New Materials Basic Information

10.14.2 Zhejiang OCAs New Materials Electronic-Grade Polyimide(PI) Film Product Overview

10.14.3 Zhejiang OCAs New Materials Electronic-Grade Polyimide(PI) Film Product Market Performance

10.14.4 Zhejiang OCAs New Materials Business Overview

10.14.5 Zhejiang OCAs New Materials Recent Developments

# 11 ELECTRONIC-GRADE POLYIMIDE(PI) FILM MARKET FORECAST BY REGION

11.1 Global Electronic-Grade Polyimide(PI) Film Market Size Forecast

11.2 Global Electronic-Grade Polyimide(PI) Film Market Forecast by Region

11.2.1 North America Market Size Forecast by Country

11.2.2 Europe Electronic-Grade Polyimide(PI) Film Market Size Forecast by Country

11.2.3 Asia Pacific Electronic-Grade Polyimide(PI) Film Market Size Forecast by Region

11.2.4 South America Electronic-Grade Polyimide(PI) Film Market Size Forecast by Country

11.2.5 Middle East and Africa Forecasted Sales of Electronic-Grade Polyimide(PI) Film by Country

## **12 FORECAST MARKET BY TYPE AND BY APPLICATION (2026-2035)**

12.1 Global Electronic-Grade Polyimide(PI) Film Market Forecast by Type (2026-2035)

12.1.1 Global Forecasted Sales of Electronic-Grade Polyimide(PI) Film by Type (2026-2035)

12.1.2 Global Electronic-Grade Polyimide(PI) Film Market Size Forecast by Type (2026-2035)

12.1.3 Global Forecasted Price of Electronic-Grade Polyimide(PI) Film by Type (2026-2035)

12.2 Global Electronic-Grade Polyimide(PI) Film Market Forecast by Application (2026-2035)

12.2.1 Global Electronic-Grade Polyimide(PI) Film Sales (K MT) Forecast by Application

12.2.2 Global Electronic-Grade Polyimide(PI) Film Market Size (M USD) Forecast by Application (2026-2035)

## **13 CONCLUSION AND KEY FINDINGS**

## List Of Tables

### LIST OF TABLES

Table 1. Introduction of the Type

Table 2. Introduction of the Application

Table 3. Global Electronic-Grade Polyimide(PI) Film Market Size by Type (M USD)

Table 4. Global Electronic-Grade Polyimide(PI) Film Market Size by Application

Table 5. Electronic-Grade Polyimide(PI) Film Market Size Comparison by Region (M USD)

Table 6. Global Electronic-Grade Polyimide(PI) Film Sales (K MT) by Manufacturers (2020-2025)

Table 7. Global Electronic-Grade Polyimide(PI) Film Sales Market Share by Manufacturers (2020-2025)

Table 8. Global Electronic-Grade Polyimide(PI) Film Revenue (M USD) by Manufacturers (2020-2025)

Table 9. Global Electronic-Grade Polyimide(PI) Film Revenue Share by Manufacturers (2020-2025)

Table 10. Company Type (Tier 1, Tier 2, and Tier 3) & (based on the Revenue in Electronic-Grade Polyimide(PI) Film as of 2025)

Table 11. Global Market Electronic-Grade Polyimide(PI) Film Average Price (USD/KG) of Key Manufacturers (2020-2025)

Table 12. Manufacturers? Manufacturing Sites, Areas Served

Table 13. Manufacturers? Product Type

Table 14. Global Electronic-Grade Polyimide(PI) Film Manufacturers Market Concentration Ratio (CR5 and HHI)

Table 15. Mergers & Acquisitions, Expansion Plans

Table 16. Market Overview of Key Raw Materials

Table 17. Midstream Market Analysis

Table 18. Downstream Customer Analysis

Table 19. Key Development Trends

Table 20. Driving Factors

Table 21. Electronic-Grade Polyimide(PI) Film Market Challenges

Table 22. Goldman Sachs' forecast real GDP growth rate for 2025-2026

Table 23. S&P Global ' Forecast Real GDP Growth Rate For 2025-2027

Table 24. World Bank ' Forecast Real GDP Growth Rate For 2025-2026

Table 25. The Tariff Rates Imposed by the United States on Major Commodity Trading Countries

Table 26. Global Electronic-Grade Polyimide(PI) Film Sales by Type (K MT)

Table 27. Global Electronic-Grade Polyimide(PI) Film Market Size by Type (M USD)

Table 28. Global Electronic-Grade Polyimide(PI) Film Sales (K MT) by Type  
(2020-2025)

Table 29. Global Electronic-Grade Polyimide(PI) Film Sales Market Share by Type  
(2020-2025)

Table 30. Global Electronic-Grade Polyimide(PI) Film Market Size (M USD) by Type  
(2020-2025)

Table 31. Global Electronic-Grade Polyimide(PI) Film Market Share by Type  
(2020-2025)

Table 32. Global Electronic-Grade Polyimide(PI) Film Price (USD/KG) by Type  
(2020-2025)

Table 33. Global Electronic-Grade Polyimide(PI) Film Sales (K MT) by Application

Table 34. Global Electronic-Grade Polyimide(PI) Film Market Size by Application

Table 35. Global Electronic-Grade Polyimide(PI) Film Sales by Application (2020-2025)  
& (K MT)

Table 36. Global Electronic-Grade Polyimide(PI) Film Sales Market Share by  
Application (2020-2025)

Table 37. Global Electronic-Grade Polyimide(PI) Film Market Size by Application  
(2020-2025) & (M USD)

Table 38. Global Electronic-Grade Polyimide(PI) Film Market Share by Application  
(2020-2025)

Table 39. Global Electronic-Grade Polyimide(PI) Film Sales Growth Rate by Application  
(2020-2025)

Table 40. Global Electronic-Grade Polyimide(PI) Film Sales by Region (2020-2025) &  
(K MT)

Table 41. Global Electronic-Grade Polyimide(PI) Film Sales Market Share by Region  
(2020-2025)

Table 42. Global Electronic-Grade Polyimide(PI) Film Market Size by Region  
(2020-2025) & (M USD)

Table 43. Global Electronic-Grade Polyimide(PI) Film Market Size by Region  
(2020-2025)

Table 44. North America Electronic-Grade Polyimide(PI) Film Sales by Country  
(2020-2025) & (K MT)

Table 45. North America Electronic-Grade Polyimide(PI) Film Market Size by Country  
(2020-2025) & (M USD)

Table 46. Europe Electronic-Grade Polyimide(PI) Film Sales by Country (2020-2025) &  
(K MT)

Table 47. Europe Electronic-Grade Polyimide(PI) Film Market Size by Country  
(2020-2025) & (M USD)

- Table 48. Asia Pacific Electronic-Grade Polyimide(PI) Film Sales by Region (2020-2025) & (K MT)
- Table 49. Asia Pacific Electronic-Grade Polyimide(PI) Film Market Size by Region (2020-2025) & (M USD)
- Table 50. South America Electronic-Grade Polyimide(PI) Film Sales by Country (2020-2025) & (K MT)
- Table 51. South America Electronic-Grade Polyimide(PI) Film Market Size by Country (2020-2025) & (M USD)
- Table 52. Middle East and Africa Electronic-Grade Polyimide(PI) Film Sales by Region (2020-2025) & (K MT)
- Table 53. Middle East and Africa Electronic-Grade Polyimide(PI) Film Market Size by Region (2020-2025) & (M USD)
- Table 54. Global Electronic-Grade Polyimide(PI) Film Production (K MT) by Region(2020-2025)
- Table 55. Global Electronic-Grade Polyimide(PI) Film Revenue (US\$ Million) by Region (2020-2025)
- Table 56. Global Electronic-Grade Polyimide(PI) Film Revenue Market Share by Region (2020-2025)
- Table 57. Global Electronic-Grade Polyimide(PI) Film Production (K MT), Revenue (US\$ Million), Price (USD/KG) and Gross Margin (2020-2025)
- Table 58. North America Electronic-Grade Polyimide(PI) Film Production (K MT), Revenue (US\$ Million), Price (USD/KG) and Gross Margin (2020-2025)
- Table 59. Europe Electronic-Grade Polyimide(PI) Film Production (K MT), Revenue (US\$ Million), Price (USD/KG) and Gross Margin (2020-2025)
- Table 60. Japan Electronic-Grade Polyimide(PI) Film Production (K MT), Revenue (US\$ Million), Price (USD/KG) and Gross Margin (2020-2025)
- Table 61. China Electronic-Grade Polyimide(PI) Film Production (K MT), Revenue (US\$ Million), Price (USD/KG) and Gross Margin (2020-2025)
- Table 62. DuPont Basic Information
- Table 63. DuPont Electronic-Grade Polyimide(PI) Film Product Overview
- Table 64. DuPont Electronic-Grade Polyimide(PI) Film Sales (K MT), Revenue (M USD), Price (USD/KG) and Gross Margin (2020-2025)
- Table 65. DuPont Business Overview
- Table 66. DuPont SWOT Analysis
- Table 67. DuPont Recent Developments
- Table 68. Kaneka Basic Information
- Table 69. Kaneka Electronic-Grade Polyimide(PI) Film Product Overview
- Table 70. Kaneka Electronic-Grade Polyimide(PI) Film Sales (K MT), Revenue (M USD), Price (USD/KG) and Gross Margin (2020-2025)

- Table 71. Kaneka Business Overview
- Table 72. Kaneka SWOT Analysis
- Table 73. Kaneka Recent Developments
- Table 74. Ube Industries Basic Information
- Table 75. Ube Industries Electronic-Grade Polyimide(PI) Film Product Overview
- Table 76. Ube Industries Electronic-Grade Polyimide(PI) Film Sales (K MT), Revenue (M USD), Price (USD/KG) and Gross Margin (2020-2025)
- Table 77. Ube Industries Business Overview
- Table 78. Ube Industries SWOT Analysis
- Table 79. Ube Industries Recent Developments
- Table 80. SKC Kolon Basic Information
- Table 81. SKC Kolon Electronic-Grade Polyimide(PI) Film Product Overview
- Table 82. SKC Kolon Electronic-Grade Polyimide(PI) Film Sales (K MT), Revenue (M USD), Price (USD/KG) and Gross Margin (2020-2025)
- Table 83. SKC Kolon Business Overview
- Table 84. SKC Kolon Recent Developments
- Table 85. Toray Basic Information
- Table 86. Toray Electronic-Grade Polyimide(PI) Film Product Overview
- Table 87. Toray Electronic-Grade Polyimide(PI) Film Sales (K MT), Revenue (M USD), Price (USD/KG) and Gross Margin (2020-2025)
- Table 88. Toray Business Overview
- Table 89. Toray Recent Developments
- Table 90. PI Advanced Materials Basic Information
- Table 91. PI Advanced Materials Electronic-Grade Polyimide(PI) Film Product Overview
- Table 92. PI Advanced Materials Electronic-Grade Polyimide(PI) Film Sales (K MT), Revenue (M USD), Price (USD/KG) and Gross Margin (2020-2025)
- Table 93. PI Advanced Materials Business Overview
- Table 94. PI Advanced Materials Recent Developments
- Table 95. NeXolve Basic Information
- Table 96. NeXolve Electronic-Grade Polyimide(PI) Film Product Overview
- Table 97. NeXolve Electronic-Grade Polyimide(PI) Film Sales (K MT), Revenue (M USD), Price (USD/KG) and Gross Margin (2020-2025)
- Table 98. NeXolve Business Overview
- Table 99. NeXolve Recent Developments
- Table 100. GLK Basic Information
- Table 101. GLK Electronic-Grade Polyimide(PI) Film Product Overview
- Table 102. GLK Electronic-Grade Polyimide(PI) Film Sales (K MT), Revenue (M USD), Price (USD/KG) and Gross Margin (2020-2025)
- Table 103. GLK Business Overview

Table 104. GLK Recent Developments

Table 105. Rayitek Basic Information

Table 106. Rayitek Electronic-Grade Polyimide(PI) Film Product Overview

Table 107. Rayitek Electronic-Grade Polyimide(PI) Film Sales (K MT), Revenue (M USD), Price (USD/KG) and Gross Margin (2020-2025)

Table 108. Rayitek Business Overview

Table 109. Rayitek Recent Developments

Table 110. Shihua New Material Technology Basic Information

Table 111. Shihua New Material Technology Electronic-Grade Polyimide(PI) Film Product Overview

Table 112. Shihua New Material Technology Electronic-Grade Polyimide(PI) Film Sales (K MT), Revenue (M USD), Price (USD/KG) and Gross Margin (2020-2025)

Table 113. Shihua New Material Technology Business Overview

Table 114. Shihua New Material Technology Recent Developments

Table 115. CEN New Materials Basic Information

Table 116. CEN New Materials Electronic-Grade Polyimide(PI) Film Product Overview

Table 117. CEN New Materials Electronic-Grade Polyimide(PI) Film Sales (K MT), Revenue (M USD), Price (USD/KG) and Gross Margin (2020-2025)

Table 118. CEN New Materials Business Overview

Table 119. CEN New Materials Recent Developments

Table 120. Wanda Group Basic Information

Table 121. Wanda Group Electronic-Grade Polyimide(PI) Film Product Overview

Table 122. Wanda Group Electronic-Grade Polyimide(PI) Film Sales (K MT), Revenue (M USD), Price (USD/KG) and Gross Margin (2020-2025)

Table 123. Wanda Group Business Overview

Table 124. Wanda Group Recent Developments

Table 125. CRRC Zhuzhou Locomotive (CRRC) Basic Information

Table 126. CRRC Zhuzhou Locomotive (CRRC) Electronic-Grade Polyimide(PI) Film Product Overview

Table 127. CRRC Zhuzhou Locomotive (CRRC) Electronic-Grade Polyimide(PI) Film Sales (K MT), Revenue (M USD), Price (USD/KG) and Gross Margin (2020-2025)

Table 128. CRRC Zhuzhou Locomotive (CRRC) Business Overview

Table 129. CRRC Zhuzhou Locomotive (CRRC) Recent Developments

Table 130. Zhejiang OCAs New Materials Basic Information

Table 131. Zhejiang OCAs New Materials Electronic-Grade Polyimide(PI) Film Product Overview

Table 132. Zhejiang OCAs New Materials Electronic-Grade Polyimide(PI) Film Sales (K MT), Revenue (M USD), Price (USD/KG) and Gross Margin (2020-2025)

Table 133. Zhejiang OCAs New Materials Business Overview

- Table 134. Zhejiang OCAs New Materials Recent Developments
- Table 135. Global Electronic-Grade Polyimide(PI) Film Sales Forecast by Region (2026-2035) & (K MT)
- Table 136. Global Electronic-Grade Polyimide(PI) Film Market Size Forecast by Region (2026-2035) & (M USD)
- Table 137. North America Electronic-Grade Polyimide(PI) Film Sales Forecast by Country (2026-2035) & (K MT)
- Table 138. North America Electronic-Grade Polyimide(PI) Film Market Size Forecast by Country (2026-2035) & (M USD)
- Table 139. Europe Electronic-Grade Polyimide(PI) Film Sales Forecast by Country (2026-2035) & (K MT)
- Table 140. Europe Electronic-Grade Polyimide(PI) Film Market Size Forecast by Country (2026-2035) & (M USD)
- Table 141. Asia Pacific Electronic-Grade Polyimide(PI) Film Sales Forecast by Region (2026-2035) & (K MT)
- Table 142. Asia Pacific Electronic-Grade Polyimide(PI) Film Market Size Forecast by Region (2026-2035) & (M USD)
- Table 143. South America Electronic-Grade Polyimide(PI) Film Sales Forecast by Country (2026-2035) & (K MT)
- Table 144. South America Electronic-Grade Polyimide(PI) Film Market Size Forecast by Country (2026-2035) & (M USD)
- Table 145. Middle East and Africa Electronic-Grade Polyimide(PI) Film Sales Forecast by Country (2026-2035) & (Units)
- Table 146. Middle East and Africa Electronic-Grade Polyimide(PI) Film Market Size Forecast by Country (2026-2035) & (M USD)
- Table 147. Global Electronic-Grade Polyimide(PI) Film Sales Forecast by Type (2026-2035) & (K MT)
- Table 148. Global Electronic-Grade Polyimide(PI) Film Market Size Forecast by Type (2026-2035) & (M USD)
- Table 149. Global Electronic-Grade Polyimide(PI) Film Price Forecast by Type (2026-2035) & (USD/KG)
- Table 150. Global Electronic-Grade Polyimide(PI) Film Sales (K MT) Forecast by Application (2026-2035)
- Table 151. Global Electronic-Grade Polyimide(PI) Film Market Size Forecast by Application (2026-2035) & (M USD)

## List Of Figures

### LIST OF FIGURES

- Figure 1. Product Picture of Electronic-Grade Polyimide(PI) Film
- Figure 2. Data Triangulation
- Figure 3. Key Caveats
- Figure 4. Global Electronic-Grade Polyimide(PI) Film Market Size (M USD), 2025-2035
- Figure 5. Global Electronic-Grade Polyimide(PI) Film Market Size (M USD) (2020-2035)
- Figure 6. Global Electronic-Grade Polyimide(PI) Film Sales (K MT) & (2020-2035)
- Figure 7. Evaluation Matrix of Segment Market Development Potential (Type)
- Figure 8. Evaluation Matrix of Segment Market Development Potential (Application)
- Figure 9. Evaluation Matrix of Regional Market Development Potential
- Figure 10. Electronic-Grade Polyimide(PI) Film Market Size by Country (M USD)
- Figure 11. Company Assessment Quadrant
- Figure 12. Global Electronic-Grade Polyimide(PI) Film Product Life Cycle
- Figure 13. Electronic-Grade Polyimide(PI) Film Sales Share by Manufacturers in 2025
- Figure 14. Global Electronic-Grade Polyimide(PI) Film Revenue Share by Manufacturers in 2025
- Figure 15. Electronic-Grade Polyimide(PI) Film Market Share by Company Type (Tier 1, Tier 2 and Tier 3): 2025
- Figure 16. Global Market Electronic-Grade Polyimide(PI) Film Average Price (USD/KG) of Key Manufacturers in 2025
- Figure 17. The Global 5 and 10 Largest Players: Market Share by Electronic-Grade Polyimide(PI) Film Revenue in 2025
- Figure 18. Industry Chain Map of Electronic-Grade Polyimide(PI) Film
- Figure 19. Global Electronic-Grade Polyimide(PI) Film Market PEST Analysis
- Figure 20. Global Electronic-Grade Polyimide(PI) Film Market Porter's Five Forces Analysis
- Figure 21. Global Merchandise Trade as a Percentage Of GDP
- Figure 22. US - Imports of Goods by Country
- Figure 23. China Exports by Country
- Figure 24. ESG Rating Distribution of The Leading Company Compared With Its Peers
- Figure 25. Evaluation Matrix of Segment Market Development Potential (Type)
- Figure 26. Global Electronic-Grade Polyimide(PI) Film Market Share by Type
- Figure 27. Sales Market Share of Electronic-Grade Polyimide(PI) Film by Type (2020-2025)
- Figure 28. Sales Market Share of Electronic-Grade Polyimide(PI) Film by Type in 2025
- Figure 29. Market Share of Electronic-Grade Polyimide(PI) Film by Type (2020-2025)

Figure 30. Market Share of Electronic-Grade Polyimide(PI) Film by Type in 2025

Figure 31. Evaluation Matrix of Segment Market Development Potential (Application)

Figure 32. Global Electronic-Grade Polyimide(PI) Film Market Share by Application

Figure 33. Global Electronic-Grade Polyimide(PI) Film Sales Market Share by Application (2020-2025)

Figure 34. Global Electronic-Grade Polyimide(PI) Film Sales Market Share by Application in 2025

Figure 35. Global Electronic-Grade Polyimide(PI) Film Market Share by Application (2020-2025)

Figure 36. Global Electronic-Grade Polyimide(PI) Film Market Share by Application in 2025

Figure 37. Global Electronic-Grade Polyimide(PI) Film Sales Growth Rate by Application (2020-2025)

Figure 38. Global Electronic-Grade Polyimide(PI) Film Sales Market Share by Region (2020-2025)

Figure 39. Global Electronic-Grade Polyimide(PI) Film Market Size by Region (2020-2025)

Figure 40. North America Electronic-Grade Polyimide(PI) Film Sales and Growth Rate (2020-2025) & (K MT)

Figure 41. North America Electronic-Grade Polyimide(PI) Film Sales and Growth Rate (2020-2025) & (K MT)

Figure 42. North America Electronic-Grade Polyimide(PI) Film Sales Market Share by Country in 2024

Figure 43. North America Electronic-Grade Polyimide(PI) Film Market Size and Growth Rate (2020-2025) & (M USD)

Figure 44. North America Electronic-Grade Polyimide(PI) Film Market Size by Country in 2024

Figure 45. U.S. Electronic-Grade Polyimide(PI) Film Sales and Growth Rate (2020-2025) & (K MT)

Figure 46. U.S. Electronic-Grade Polyimide(PI) Film Market Size and Growth Rate (2020-2025) & (M USD)

Figure 47. Canada Electronic-Grade Polyimide(PI) Film Sales (K MT) and Growth Rate (2020-2025)

Figure 48. Canada Electronic-Grade Polyimide(PI) Film Market Size (M USD) and Growth Rate (2020-2025)

Figure 49. Mexico Electronic-Grade Polyimide(PI) Film Sales (Units) and Growth Rate (2020-2025)

Figure 50. Mexico Electronic-Grade Polyimide(PI) Film Market Size (Units) and Growth Rate (2020-2025)

Figure 51. Europe Electronic-Grade Polyimide(PI) Film Sales and Growth Rate (2020-2025) & (K MT)

Figure 52. Europe Electronic-Grade Polyimide(PI) Film Sales Market Share by Country in 2024

Figure 53. Europe Electronic-Grade Polyimide(PI) Film Market Size and Growth Rate (2020-2025) & (M USD)

Figure 54. Europe Electronic-Grade Polyimide(PI) Film Market Size by Country in 2024

Figure 55. Germany Electronic-Grade Polyimide(PI) Film Sales and Growth Rate (2020-2025) & (K MT)

Figure 56. Germany Electronic-Grade Polyimide(PI) Film Market Size and Growth Rate (2020-2025) & (M USD)

Figure 57. France Electronic-Grade Polyimide(PI) Film Sales and Growth Rate (2020-2025) & (K MT)

Figure 58. France Electronic-Grade Polyimide(PI) Film Market Size and Growth Rate (2020-2025) & (M USD)

Figure 59. U.K. Electronic-Grade Polyimide(PI) Film Sales and Growth Rate (2020-2025) & (K MT)

Figure 60. U.K. Electronic-Grade Polyimide(PI) Film Market Size and Growth Rate (2020-2025) & (M USD)

Figure 61. Italy Electronic-Grade Polyimide(PI) Film Sales and Growth Rate (2020-2025) & (K MT)

Figure 62. Italy Electronic-Grade Polyimide(PI) Film Market Size and Growth Rate (2020-2025) & (M USD)

Figure 63. Spain Electronic-Grade Polyimide(PI) Film Sales and Growth Rate (2020-2025) & (K MT)

Figure 64. Spain Electronic-Grade Polyimide(PI) Film Market Size and Growth Rate (2020-2025) & (M USD)

Figure 65. Asia Pacific Electronic-Grade Polyimide(PI) Film Sales and Growth Rate (K MT)

Figure 66. Asia Pacific Electronic-Grade Polyimide(PI) Film Sales Market Share by Region in 2024

Figure 67. Asia Pacific Electronic-Grade Polyimide(PI) Film Market Size by Region in 2024

Figure 68. China Electronic-Grade Polyimide(PI) Film Sales and Growth Rate (2020-2025) & (K MT)

Figure 69. China Electronic-Grade Polyimide(PI) Film Market Size and Growth Rate (2020-2025) & (M USD)

Figure 70. Japan Electronic-Grade Polyimide(PI) Film Sales and Growth Rate (2020-2025) & (K MT)

Figure 71. Japan Electronic-Grade Polyimide(PI) Film Market Size and Growth Rate (2020-2025) & (M USD)

Figure 72. South Korea Electronic-Grade Polyimide(PI) Film Sales and Growth Rate (2020-2025) & (K MT)

Figure 73. South Korea Electronic-Grade Polyimide(PI) Film Market Size and Growth Rate (2020-2025) & (M USD)

Figure 74. India Electronic-Grade Polyimide(PI) Film Sales and Growth Rate (2020-2025) & (K MT)

Figure 75. India Electronic-Grade Polyimide(PI) Film Market Size and Growth Rate (2020-2025) & (M USD)

Figure 76. Southeast Asia Electronic-Grade Polyimide(PI) Film Sales and Growth Rate (2020-2025) & (K MT)

Figure 77. Southeast Asia Electronic-Grade Polyimide(PI) Film Market Size and Growth Rate (2020-2025) & (M USD)

Figure 78. South America Electronic-Grade Polyimide(PI) Film Sales and Growth Rate (K MT)

Figure 79. South America Electronic-Grade Polyimide(PI) Film Sales Market Share by Country in 2024

Figure 80. South America Electronic-Grade Polyimide(PI) Film Market Size and Growth Rate (M USD)

Figure 81. South America Electronic-Grade Polyimide(PI) Film Market Size by Country in 2024

Figure 82. Brazil Electronic-Grade Polyimide(PI) Film Sales and Growth Rate (2020-2025) & (K MT)

Figure 83. Brazil Electronic-Grade Polyimide(PI) Film Market Size and Growth Rate (2020-2025) & (M USD)

Figure 84. Argentina Electronic-Grade Polyimide(PI) Film Sales and Growth Rate (2020-2025) & (K MT)

Figure 85. Argentina Electronic-Grade Polyimide(PI) Film Market Size and Growth Rate (2020-2025) & (M USD)

Figure 86. Columbia Electronic-Grade Polyimide(PI) Film Sales and Growth Rate (2020-2025) & (K MT)

Figure 87. Columbia Electronic-Grade Polyimide(PI) Film Market Size and Growth Rate (2020-2025) & (M USD)

Figure 88. Middle East and Africa Electronic-Grade Polyimide(PI) Film Sales and Growth Rate (K MT)

Figure 89. Middle East and Africa Electronic-Grade Polyimide(PI) Film Sales Market Share by Region in 2024

Figure 90. Middle East and Africa Electronic-Grade Polyimide(PI) Film Market Size and

Growth Rate (M USD)

Figure 91. Middle East and Africa Electronic-Grade Polyimide(PI) Film Market Size by Region in 2024

Figure 92. Saudi Arabia Electronic-Grade Polyimide(PI) Film Sales and Growth Rate (2020-2025) & (K MT)

Figure 93. Saudi Arabia Electronic-Grade Polyimide(PI) Film Market Size and Growth Rate (2020-2025) & (M USD)

Figure 94. UAE Electronic-Grade Polyimide(PI) Film Sales and Growth Rate (2020-2025) & (K MT)

Figure 95. UAE Electronic-Grade Polyimide(PI) Film Market Size and Growth Rate (2020-2025) & (M USD)

Figure 96. Egypt Electronic-Grade Polyimide(PI) Film Sales and Growth Rate (2020-2025) & (K MT)

Figure 97. Egypt Electronic-Grade Polyimide(PI) Film Market Size and Growth Rate (2020-2025) & (M USD)

Figure 98. Nigeria Electronic-Grade Polyimide(PI) Film Sales and Growth Rate (2020-2025) & (K MT)

Figure 99. Nigeria Electronic-Grade Polyimide(PI) Film Market Size and Growth Rate (2020-2025) & (M USD)

Figure 100. South Africa Electronic-Grade Polyimide(PI) Film Sales and Growth Rate (2020-2025) & (K MT)

Figure 101. South Africa Electronic-Grade Polyimide(PI) Film Market Size and Growth Rate (2020-2025) & (M USD)

Figure 102. Global Electronic-Grade Polyimide(PI) Film Production Market Share by Region (2020-2025)

Figure 103. North America Electronic-Grade Polyimide(PI) Film Production (K MT) Growth Rate (2020-2025)

Figure 104. Europe Electronic-Grade Polyimide(PI) Film Production (K MT) Growth Rate (2020-2025)

Figure 105. Japan Electronic-Grade Polyimide(PI) Film Production (K MT) Growth Rate (2020-2025)

Figure 106. China Electronic-Grade Polyimide(PI) Film Production (K MT) Growth Rate (2020-2025)

Figure 107. Global Electronic-Grade Polyimide(PI) Film Sales Forecast by Volume (2020-2035) & (K MT)

Figure 108. Global Electronic-Grade Polyimide(PI) Film Market Size Forecast by Value (2020-2035) & (M USD)

Figure 109. Global Electronic-Grade Polyimide(PI) Film Sales Market Share Forecast by Type (2026-2035)

Figure 110. Global Electronic-Grade Polyimide(PI) Film Market Share Forecast by Type (2026-2035)

Figure 111. Global Electronic-Grade Polyimide(PI) Film Sales Forecast by Application (2026-2035)

Figure 112. Global Electronic-Grade Polyimide(PI) Film Market Share Forecast by Application (2026-2035)

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