

Global Electronic Grade Helium Market Research Report 2026(Status and Outlook)

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Abstracts

Helium, with the chemical formula He, is a colorless, odorless, non-toxic, non-corrosive gas. It is a rare gas with very inactive chemical properties and incombustibility. It is difficult to react with other substances under normal conditions. . It mainly comes from natural gas wells. Although helium is the second most abundant element in the universe, after hydrogen, it is extremely rare and limited on Earth. In the atmosphere, the volume concentration of helium is only 0.0005%, so it cannot be obtained in large quantities by air separation. Electronic helium has very high requirements on purity.

The global Electronic Grade Helium market size was estimated at USD 5300.0 million in 2025 and is projected to grow at a compound annual growth rate (CAGR) of 5.10% during the forecast period.

This report offers a comprehensive and in-depth analysis of the global Electronic Grade Helium market, covering all critical facets from a broad macroeconomic overview to detailed micro-level insights. It examines market size, competitive landscape, emerging development trends, niche segments, key drivers and challenges, as well as conducts SWOT and value chain analyses.

The insights provided enable readers to understand the competitive dynamics within the industry and formulate effective strategies to enhance profitability and market positioning. Additionally, the report presents a clear framework for evaluating the current status and future outlook of business organizations operating in this sector.

A significant focus of this report lies in the competitive landscape of the global Electronic Grade Helium market. It offers detailed profiles of major players, including their market shares, performance metrics, product portfolios, and operational status. This enables

stakeholders to identify leading competitors and gain a nuanced understanding of market rivalry and structure.

In summary, this report serves as an essential resource for industry participants, investors, researchers, consultants, and business strategists, as well as anyone planning to enter or expand their presence in the Electronic Grade Helium market.

Global Electronic Grade Helium Market: Market Segmentation Analysis

This research report provides a detailed segmentation of the market by region (country), key manufacturers, product type, and application. Market segmentation divides the overall market into distinct subsets based on factors such as product categories, end-user industries, geographic locations, and other relevant criteria.

A clear understanding of these market segments enables decision-makers to tailor their product development, sales, and marketing strategies more effectively to meet the unique needs of each segment. Leveraging market segmentation insights can significantly enhance targeted approaches, optimize resource allocation, and accelerate product innovation cycles by aligning offerings with the specific demands of diverse customer groups.

Key Company

Air Liquide
Linde Plc
Air Products & Chemicals
Matheson
Amit Specialty Gasco
NexAir
MESA Specialty Gases & Equipment
Maine Oxy
Leeden National Oxygen Ltd
Jinan Deyang Special Gas
Chengdu Taiyu Industrial Gas
Jinhong Gas
Camet Gas
Hangyang Shares
He'an Gas
Walter Gas

Market Segmentation (by Type)

Gaseous State

Liquid State

Market Segmentation (by Application)

Electronic Semiconductor

Nuclear Power

Aerospace

Others

Geographic Segmentation

North America (USA, Canada, Mexico)

Europe (Germany, UK, France, Russia, Italy, Rest of Europe)

Asia-Pacific (China, Japan, South Korea, India, Southeast Asia, Rest of Asia-Pacific)

South America (Brazil, Argentina, Columbia, Rest of South America)

The Middle East and Africa (Saudi Arabia, UAE, Egypt, Nigeria, South Africa, Rest of MEA)

Key Benefits of This Market Research:

Industry drivers, restraints, and opportunities covered in the study

Neutral perspective on the market performance

Recent industry trends and developments

Competitive landscape & strategies of key players

Potential & niche segments and regions exhibiting promising growth covered

Historical, current, and projected market size, in terms of value

In-depth analysis of the Electronic Grade Helium Market

Overview of the regional outlook of the Electronic Grade Helium Market:

Customization of the Report

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Chapter Outline

Chapter 1 mainly introduces the statistical scope of the report, market division standards, and market research methods.

Chapter 2 is an executive summary of different market segments (by region, product type, application, etc), including the market size of each market segment, future development potential, and so on. It offers a high-level view of the current state of the Electronic Grade Helium Market and its likely evolution in the short to mid-term, and long term.

Chapter 3 makes a detailed analysis of the market's competitive landscape of the market and provides the market share, capacity, output, price, latest development plan, merger, and acquisition information of the main manufacturers in the market.

Chapter 4 is the analysis of the whole market industrial chain, including the upstream and downstream of the industry, as well as Porter's five forces analysis.

Chapter 5 introduces the latest developments of the market, the driving factors and restrictive factors of the market, the challenges and risks faced by manufacturers in the industry, and the analysis of relevant policies in the industry.

Chapter 6 provides the analysis of various market segments according to product types, covering the market size and development potential of each market segment, to help readers find the blue ocean market in different market segments.

Chapter 7 provides the analysis of various market segments according to application, covering the market size and development potential of each market segment, to help readers find the blue ocean market in different downstream markets.

Chapter 8 provides a quantitative analysis of the market size and development potential of each region and its main countries and introduces the market development, future development prospects, market space, and capacity of each country in the world.

Chapter 9 shares the main producing countries of Electronic Grade Helium, their output value, profit level, regional supply, production capacity layout, etc. from the supply side.

Chapter 10 introduces the basic situation of the main companies in the market in detail, including product sales revenue, sales volume, price, gross profit margin, market share, product introduction, recent development, etc.

Chapter 11 provides a quantitative analysis of the market size and development potential of each region in the next five years.

Chapter 12 provides a quantitative analysis of the market size and development potential of each market segment in the next five years.

Chapter 13 is the main points and conclusions of the report.

Key Reasons to Buy this Report:

Access to date statistics compiled by our researchers. These provide you with historical and forecast data, which is analyzed to tell you why your market is set to change
This enables you to anticipate market changes to remain ahead of your competitors
You will be able to copy data from the Excel spreadsheet straight into your marketing plans, business presentations, or other strategic documents

The concise analysis, clear graph, and table format will enable you to pinpoint the information you require quickly

Provision of market value data for each segment and sub-segment

Indicates the region and segment that is expected to witness the fastest growth as well as to dominate the market

Analysis by geography highlighting the consumption of the product/service in the region as well as indicating the factors that are affecting the market within each region

Competitive landscape which incorporates the market ranking of the major players, along with new service/product launches, partnerships, business expansions, and acquisitions in the past five years of companies profiled

Extensive company profiles comprising of company overview, company insights, product benchmarking, and SWOT analysis for the major market players

The current as well as the future market outlook of the industry concerning recent developments which involve growth opportunities and drivers as well as challenges and restraints of both emerging as well as developed regions

Includes in-depth analysis of the market from various perspectives through Porter's five forces analysis

Provides insight into the market through Value Chain

Market dynamics scenario, along with growth opportunities of the market in the years to come

6-month post-sales analyst support

Customization of the Report

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Contents

1 RESEARCH METHODOLOGY AND STATISTICAL SCOPE

1.1 Market Definition and Statistical Scope of Electronic Grade Helium

1.2 Key Market Segments

1.2.1 Electronic Grade Helium Segment by Type

1.2.2 Electronic Grade Helium Segment by Application

1.3 Methodology & Sources of Information

1.3.1 Research Methodology

1.3.2 Research Process

1.3.3 Market Breakdown and Data Triangulation

1.3.4 Base Year

1.3.5 Report Assumptions & Caveats

2 ELECTRONIC GRADE HELIUM MARKET OVERVIEW

2.1 Global Market Overview

2.1.1 Global Electronic Grade Helium Market Size (M USD) Estimates and Forecasts (2020-2035)

2.1.2 Global Electronic Grade Helium Sales Estimates and Forecasts (2020-2035)

2.2 Market Segment Executive Summary

2.3 Global Market Size by Region

3 ELECTRONIC GRADE HELIUM MARKET COMPETITIVE LANDSCAPE

3.1 Company Assessment Quadrant

3.2 Global Electronic Grade Helium Product Life Cycle

3.3 Global Electronic Grade Helium Sales by Manufacturers (2020-2025)

3.4 Global Electronic Grade Helium Revenue Market Share by Manufacturers (2020-2025)

3.5 Electronic Grade Helium Market Share by Company Type (Tier 1, Tier 2, and Tier 3)

3.6 Global Electronic Grade Helium Average Price by Manufacturers (2020-2025)

3.7 Manufacturers? Manufacturing Sites, Areas Served, and Product Types

3.8 Electronic Grade Helium Market Competitive Situation and Trends

3.8.1 Electronic Grade Helium Market Concentration Rate

3.8.2 Global 5 and 10 Largest Electronic Grade Helium Players Market Share by Revenue

3.8.3 Mergers & Acquisitions, Expansion

4 ELECTRONIC GRADE HELIUM INDUSTRY CHAIN ANALYSIS

- 4.1 Electronic Grade Helium Industry Chain Analysis
- 4.2 Market Overview of Key Raw Materials
- 4.3 Midstream Market Analysis
- 4.4 Downstream Customer Analysis

5 THE DEVELOPMENT AND DYNAMICS OF ELECTRONIC GRADE HELIUM MARKET

- 5.1 Key Development Trends
- 5.2 Driving Factors
- 5.3 Market Challenges
- 5.4 Industry News
 - 5.4.1 New Product Developments
 - 5.4.2 Mergers & Acquisitions
 - 5.4.3 Expansions
 - 5.4.4 Collaboration/Supply Contracts
- 5.5 PEST Analysis
 - 5.5.1 Industry Policies Analysis
 - 5.5.2 Economic Environment Analysis
 - 5.5.3 Social Environment Analysis
 - 5.5.4 Technological Environment Analysis
- 5.6 Global Electronic Grade Helium Market Porter's Five Forces Analysis
 - 5.6.1 Global Trade Frictions
 - 5.6.2 U.S. Tariff Policy ? April 2025
 - 5.6.3 Global Trade Frictions and Their Impacts to Electronic Grade Helium Market
- 5.7 ESG Ratings of Leading Companies

6 ELECTRONIC GRADE HELIUM MARKET SEGMENTATION BY TYPE

- 6.1 Evaluation Matrix of Segment Market Development Potential (Type)
- 6.2 Global Electronic Grade Helium Sales Market Share by Type (2020-2025)
- 6.3 Global Electronic Grade Helium Market Size by Type (2020-2025)
- 6.4 Global Electronic Grade Helium Price by Type (2020-2025)

7 ELECTRONIC GRADE HELIUM MARKET SEGMENTATION BY APPLICATION

- 7.1 Evaluation Matrix of Segment Market Development Potential (Application)
- 7.2 Global Electronic Grade Helium Market Sales by Application (2020-2025)
- 7.3 Global Electronic Grade Helium Market Size (M USD) by Application (2020-2025)
- 7.4 Global Electronic Grade Helium Sales Growth Rate by Application (2020-2025)

8 ELECTRONIC GRADE HELIUM MARKET SALES BY REGION

- 8.1 Global Electronic Grade Helium Sales by Region
 - 8.1.1 Global Electronic Grade Helium Sales by Region
 - 8.1.2 Global Electronic Grade Helium Sales Market Share by Region
- 8.2 Global Electronic Grade Helium Market Size by Region
 - 8.2.1 Global Electronic Grade Helium Market Size by Region
 - 8.2.2 Global Electronic Grade Helium Market Size by Region
- 8.3 North America
 - 8.3.1 North America Electronic Grade Helium Sales by Country
 - 8.3.2 North America Electronic Grade Helium Market Size by Country
 - 8.3.3 U.S. Market Overview
 - 8.3.4 Canada Market Overview
 - 8.3.5 Mexico Market Overview
- 8.4 Europe
 - 8.4.1 Europe Electronic Grade Helium Sales by Country
 - 8.4.2 Europe Electronic Grade Helium Market Size by Country
 - 8.4.3 Germany Market Overview
 - 8.4.4 France Market Overview
 - 8.4.5 U.K. Market Overview
 - 8.4.6 Italy Market Overview
 - 8.4.7 Spain Market Overview
- 8.5 Asia Pacific
 - 8.5.1 Asia Pacific Electronic Grade Helium Sales by Region
 - 8.5.2 Asia Pacific Electronic Grade Helium Market Size by Region
 - 8.5.3 China Market Overview
 - 8.5.4 Japan Market Overview
 - 8.5.5 South Korea Market Overview
 - 8.5.6 India Market Overview
 - 8.5.7 Southeast Asia Market Overview
- 8.6 South America
 - 8.6.1 South America Electronic Grade Helium Sales by Country
 - 8.6.2 South America Electronic Grade Helium Market Size by Country
 - 8.6.3 Brazil Market Overview

8.6.4 Argentina Market Overview

8.6.5 Columbia Market Overview

8.7 Middle East and Africa

8.7.1 Middle East and Africa Electronic Grade Helium Sales by Region

8.7.2 Middle East and Africa Electronic Grade Helium Market Size by Region

8.7.3 Saudi Arabia Market Overview

8.7.4 UAE Market Overview

8.7.5 Egypt Market Overview

8.7.6 Nigeria Market Overview

8.7.7 South Africa Market Overview

9 ELECTRONIC GRADE HELIUM MARKET PRODUCTION BY REGION

9.1 Global Production of Electronic Grade Helium by Region(2020-2025)

9.2 Global Electronic Grade Helium Revenue Market Share by Region (2020-2025)

9.3 Global Electronic Grade Helium Production, Revenue, Price and Gross Margin (2020-2025)

9.4 North America Electronic Grade Helium Production

9.4.1 North America Electronic Grade Helium Production Growth Rate (2020-2025)

9.4.2 North America Electronic Grade Helium Production, Revenue, Price and Gross Margin (2020-2025)

9.5 Europe Electronic Grade Helium Production

9.5.1 Europe Electronic Grade Helium Production Growth Rate (2020-2025)

9.5.2 Europe Electronic Grade Helium Production, Revenue, Price and Gross Margin (2020-2025)

9.6 Japan Electronic Grade Helium Production (2020-2025)

9.6.1 Japan Electronic Grade Helium Production Growth Rate (2020-2025)

9.6.2 Japan Electronic Grade Helium Production, Revenue, Price and Gross Margin (2020-2025)

9.7 China Electronic Grade Helium Production (2020-2025)

9.7.1 China Electronic Grade Helium Production Growth Rate (2020-2025)

9.7.2 China Electronic Grade Helium Production, Revenue, Price and Gross Margin (2020-2025)

10 KEY COMPANIES PROFILE

10.1 Air Liquide

10.1.1 Air Liquide Basic Information

10.1.2 Air Liquide Electronic Grade Helium Product Overview

- 10.1.3 Air Liquide Electronic Grade Helium Product Market Performance
- 10.1.4 Air Liquide Business Overview
- 10.1.5 Air Liquide SWOT Analysis
- 10.1.6 Air Liquide Recent Developments
- 10.2 Linde Plc
 - 10.2.1 Linde Plc Basic Information
 - 10.2.2 Linde Plc Electronic Grade Helium Product Overview
 - 10.2.3 Linde Plc Electronic Grade Helium Product Market Performance
 - 10.2.4 Linde Plc Business Overview
 - 10.2.5 Linde Plc SWOT Analysis
 - 10.2.6 Linde Plc Recent Developments
- 10.3 Air Products and Chemicals
 - 10.3.1 Air Products and Chemicals Basic Information
 - 10.3.2 Air Products and Chemicals Electronic Grade Helium Product Overview
 - 10.3.3 Air Products and Chemicals Electronic Grade Helium Product Market Performance
 - 10.3.4 Air Products and Chemicals Business Overview
 - 10.3.5 Air Products and Chemicals SWOT Analysis
 - 10.3.6 Air Products and Chemicals Recent Developments
- 10.4 Matheson
 - 10.4.1 Matheson Basic Information
 - 10.4.2 Matheson Electronic Grade Helium Product Overview
 - 10.4.3 Matheson Electronic Grade Helium Product Market Performance
 - 10.4.4 Matheson Business Overview
 - 10.4.5 Matheson Recent Developments
- 10.5 Amit Specialty Gasco
 - 10.5.1 Amit Specialty Gasco Basic Information
 - 10.5.2 Amit Specialty Gasco Electronic Grade Helium Product Overview
 - 10.5.3 Amit Specialty Gasco Electronic Grade Helium Product Market Performance
 - 10.5.4 Amit Specialty Gasco Business Overview
 - 10.5.5 Amit Specialty Gasco Recent Developments
- 10.6 NexAir
 - 10.6.1 NexAir Basic Information
 - 10.6.2 NexAir Electronic Grade Helium Product Overview
 - 10.6.3 NexAir Electronic Grade Helium Product Market Performance
 - 10.6.4 NexAir Business Overview
 - 10.6.5 NexAir Recent Developments
- 10.7 MESA Specialty Gases and Equipment
 - 10.7.1 MESA Specialty Gases and Equipment Basic Information

10.7.2 MESA Specialty Gases and Equipment Electronic Grade Helium Product Overview

10.7.3 MESA Specialty Gases and Equipment Electronic Grade Helium Product Market Performance

10.7.4 MESA Specialty Gases and Equipment Business Overview

10.7.5 MESA Specialty Gases and Equipment Recent Developments

10.8 Maine Oxy

10.8.1 Maine Oxy Basic Information

10.8.2 Maine Oxy Electronic Grade Helium Product Overview

10.8.3 Maine Oxy Electronic Grade Helium Product Market Performance

10.8.4 Maine Oxy Business Overview

10.8.5 Maine Oxy Recent Developments

10.9 Leeden National Oxygen Ltd

10.9.1 Leeden National Oxygen Ltd Basic Information

10.9.2 Leeden National Oxygen Ltd Electronic Grade Helium Product Overview

10.9.3 Leeden National Oxygen Ltd Electronic Grade Helium Product Market Performance

10.9.4 Leeden National Oxygen Ltd Business Overview

10.9.5 Leeden National Oxygen Ltd Recent Developments

10.10 Jinan Deyang Special Gas

10.10.1 Jinan Deyang Special Gas Basic Information

10.10.2 Jinan Deyang Special Gas Electronic Grade Helium Product Overview

10.10.3 Jinan Deyang Special Gas Electronic Grade Helium Product Market Performance

10.10.4 Jinan Deyang Special Gas Business Overview

10.10.5 Jinan Deyang Special Gas Recent Developments

10.11 Chengdu Taiyu Industrial Gas

10.11.1 Chengdu Taiyu Industrial Gas Basic Information

10.11.2 Chengdu Taiyu Industrial Gas Electronic Grade Helium Product Overview

10.11.3 Chengdu Taiyu Industrial Gas Electronic Grade Helium Product Market Performance

10.11.4 Chengdu Taiyu Industrial Gas Business Overview

10.11.5 Chengdu Taiyu Industrial Gas Recent Developments

10.12 Jinhong Gas

10.12.1 Jinhong Gas Basic Information

10.12.2 Jinhong Gas Electronic Grade Helium Product Overview

10.12.3 Jinhong Gas Electronic Grade Helium Product Market Performance

10.12.4 Jinhong Gas Business Overview

10.12.5 Jinhong Gas Recent Developments

10.13 Camet Gas

- 10.13.1 Camet Gas Basic Information
- 10.13.2 Camet Gas Electronic Grade Helium Product Overview
- 10.13.3 Camet Gas Electronic Grade Helium Product Market Performance
- 10.13.4 Camet Gas Business Overview
- 10.13.5 Camet Gas Recent Developments

10.14 Hangyang Shares

- 10.14.1 Hangyang Shares Basic Information
- 10.14.2 Hangyang Shares Electronic Grade Helium Product Overview
- 10.14.3 Hangyang Shares Electronic Grade Helium Product Market Performance
- 10.14.4 Hangyang Shares Business Overview
- 10.14.5 Hangyang Shares Recent Developments

10.15 He'an Gas

- 10.15.1 He'an Gas Basic Information
- 10.15.2 He'an Gas Electronic Grade Helium Product Overview
- 10.15.3 He'an Gas Electronic Grade Helium Product Market Performance
- 10.15.4 He'an Gas Business Overview
- 10.15.5 He'an Gas Recent Developments

10.16 Walter Gas

- 10.16.1 Walter Gas Basic Information
- 10.16.2 Walter Gas Electronic Grade Helium Product Overview
- 10.16.3 Walter Gas Electronic Grade Helium Product Market Performance
- 10.16.4 Walter Gas Business Overview
- 10.16.5 Walter Gas Recent Developments

11 ELECTRONIC GRADE HELIUM MARKET FORECAST BY REGION

11.1 Global Electronic Grade Helium Market Size Forecast

11.2 Global Electronic Grade Helium Market Forecast by Region

- 11.2.1 North America Market Size Forecast by Country
- 11.2.2 Europe Electronic Grade Helium Market Size Forecast by Country
- 11.2.3 Asia Pacific Electronic Grade Helium Market Size Forecast by Region
- 11.2.4 South America Electronic Grade Helium Market Size Forecast by Country
- 11.2.5 Middle East and Africa Forecasted Sales of Electronic Grade Helium by Country

12 FORECAST MARKET BY TYPE AND BY APPLICATION (2026-2035)

12.1 Global Electronic Grade Helium Market Forecast by Type (2026-2035)

- 12.1.1 Global Forecasted Sales of Electronic Grade Helium by Type (2026-2035)
- 12.1.2 Global Electronic Grade Helium Market Size Forecast by Type (2026-2035)
- 12.1.3 Global Forecasted Price of Electronic Grade Helium by Type (2026-2035)
- 12.2 Global Electronic Grade Helium Market Forecast by Application (2026-2035)
 - 12.2.1 Global Electronic Grade Helium Sales (K MT) Forecast by Application
 - 12.2.2 Global Electronic Grade Helium Market Size (M USD) Forecast by Application (2026-2035)

13 CONCLUSION AND KEY FINDINGS

List Of Tables

LIST OF TABLES

Table 1. Introduction of the Type

Table 2. Introduction of the Application

Table 3. Global Electronic Grade Helium Market Size by Type (M USD)

Table 4. Global Electronic Grade Helium Market Size by Application

Table 5. Electronic Grade Helium Market Size Comparison by Region (M USD)

Table 6. Global Electronic Grade Helium Sales (K MT) by Manufacturers (2020-2025)

Table 7. Global Electronic Grade Helium Sales Market Share by Manufacturers (2020-2025)

Table 8. Global Electronic Grade Helium Revenue (M USD) by Manufacturers (2020-2025)

Table 9. Global Electronic Grade Helium Revenue Share by Manufacturers (2020-2025)

Table 10. Company Type (Tier 1, Tier 2, and Tier 3) & (based on the Revenue in Electronic Grade Helium as of 2025)

Table 11. Global Market Electronic Grade Helium Average Price (USD/KG) of Key Manufacturers (2020-2025)

Table 12. Manufacturers? Manufacturing Sites, Areas Served

Table 13. Manufacturers? Product Type

Table 14. Global Electronic Grade Helium Manufacturers Market Concentration Ratio (CR5 and HHI)

Table 15. Mergers & Acquisitions, Expansion Plans

Table 16. Market Overview of Key Raw Materials

Table 17. Midstream Market Analysis

Table 18. Downstream Customer Analysis

Table 19. Key Development Trends

Table 20. Driving Factors

Table 21. Electronic Grade Helium Market Challenges

Table 22. Goldman Sachs' forecast real GDP growth rate for 2025-2026

Table 23. S&P Global ' Forecast Real GDP Growth Rate For 2025-2027

Table 24. World Bank ' Forecast Real GDP Growth Rate For 2025-2026

Table 25. The Tariff Rates Imposed by the United States on Major Commodity Trading Countries

Table 26. Global Electronic Grade Helium Sales by Type (K MT)

Table 27. Global Electronic Grade Helium Market Size by Type (M USD)

Table 28. Global Electronic Grade Helium Sales (K MT) by Type (2020-2025)

Table 29. Global Electronic Grade Helium Sales Market Share by Type (2020-2025)

Table 30. Global Electronic Grade Helium Market Size (M USD) by Type (2020-2025)

Table 31. Global Electronic Grade Helium Market Share by Type (2020-2025)

Table 32. Global Electronic Grade Helium Price (USD/KG) by Type (2020-2025)

Table 33. Global Electronic Grade Helium Sales (K MT) by Application

Table 34. Global Electronic Grade Helium Market Size by Application

Table 35. Global Electronic Grade Helium Sales by Application (2020-2025) & (K MT)

Table 36. Global Electronic Grade Helium Sales Market Share by Application (2020-2025)

Table 37. Global Electronic Grade Helium Market Size by Application (2020-2025) & (M USD)

Table 38. Global Electronic Grade Helium Market Share by Application (2020-2025)

Table 39. Global Electronic Grade Helium Sales Growth Rate by Application (2020-2025)

Table 40. Global Electronic Grade Helium Sales by Region (2020-2025) & (K MT)

Table 41. Global Electronic Grade Helium Sales Market Share by Region (2020-2025)

Table 42. Global Electronic Grade Helium Market Size by Region (2020-2025) & (M USD)

Table 43. Global Electronic Grade Helium Market Size by Region (2020-2025)

Table 44. North America Electronic Grade Helium Sales by Country (2020-2025) & (K MT)

Table 45. North America Electronic Grade Helium Market Size by Country (2020-2025) & (M USD)

Table 46. Europe Electronic Grade Helium Sales by Country (2020-2025) & (K MT)

Table 47. Europe Electronic Grade Helium Market Size by Country (2020-2025) & (M USD)

Table 48. Asia Pacific Electronic Grade Helium Sales by Region (2020-2025) & (K MT)

Table 49. Asia Pacific Electronic Grade Helium Market Size by Region (2020-2025) & (M USD)

Table 50. South America Electronic Grade Helium Sales by Country (2020-2025) & (K MT)

Table 51. South America Electronic Grade Helium Market Size by Country (2020-2025) & (M USD)

Table 52. Middle East and Africa Electronic Grade Helium Sales by Region (2020-2025) & (K MT)

Table 53. Middle East and Africa Electronic Grade Helium Market Size by Region (2020-2025) & (M USD)

Table 54. Global Electronic Grade Helium Production (K MT) by Region(2020-2025)

Table 55. Global Electronic Grade Helium Revenue (US\$ Million) by Region (2020-2025)

Table 56. Global Electronic Grade Helium Revenue Market Share by Region (2020-2025)

Table 57. Global Electronic Grade Helium Production (K MT), Revenue (US\$ Million), Price (USD/KG) and Gross Margin (2020-2025)

Table 58. North America Electronic Grade Helium Production (K MT), Revenue (US\$ Million), Price (USD/KG) and Gross Margin (2020-2025)

Table 59. Europe Electronic Grade Helium Production (K MT), Revenue (US\$ Million), Price (USD/KG) and Gross Margin (2020-2025)

Table 60. Japan Electronic Grade Helium Production (K MT), Revenue (US\$ Million), Price (USD/KG) and Gross Margin (2020-2025)

Table 61. China Electronic Grade Helium Production (K MT), Revenue (US\$ Million), Price (USD/KG) and Gross Margin (2020-2025)

Table 62. Air Liquide Basic Information

Table 63. Air Liquide Electronic Grade Helium Product Overview

Table 64. Air Liquide Electronic Grade Helium Sales (K MT), Revenue (M USD), Price (USD/KG) and Gross Margin (2020-2025)

Table 65. Air Liquide Business Overview

Table 66. Air Liquide SWOT Analysis

Table 67. Air Liquide Recent Developments

Table 68. Linde Plc Basic Information

Table 69. Linde Plc Electronic Grade Helium Product Overview

Table 70. Linde Plc Electronic Grade Helium Sales (K MT), Revenue (M USD), Price (USD/KG) and Gross Margin (2020-2025)

Table 71. Linde Plc Business Overview

Table 72. Linde Plc SWOT Analysis

Table 73. Linde Plc Recent Developments

Table 74. Air Products and Chemicals Basic Information

Table 75. Air Products and Chemicals Electronic Grade Helium Product Overview

Table 76. Air Products and Chemicals Electronic Grade Helium Sales (K MT), Revenue (M USD), Price (USD/KG) and Gross Margin (2020-2025)

Table 77. Air Products and Chemicals Business Overview

Table 78. Air Products and Chemicals SWOT Analysis

Table 79. Air Products and Chemicals Recent Developments

Table 80. Matheson Basic Information

Table 81. Matheson Electronic Grade Helium Product Overview

Table 82. Matheson Electronic Grade Helium Sales (K MT), Revenue (M USD), Price (USD/KG) and Gross Margin (2020-2025)

Table 83. Matheson Business Overview

Table 84. Matheson Recent Developments

Table 85. Amit Specialty Gasco Basic Information

Table 86. Amit Specialty Gasco Electronic Grade Helium Product Overview

Table 87. Amit Specialty Gasco Electronic Grade Helium Sales (K MT), Revenue (M USD), Price (USD/KG) and Gross Margin (2020-2025)

Table 88. Amit Specialty Gasco Business Overview

Table 89. Amit Specialty Gasco Recent Developments

Table 90. NexAir Basic Information

Table 91. NexAir Electronic Grade Helium Product Overview

Table 92. NexAir Electronic Grade Helium Sales (K MT), Revenue (M USD), Price (USD/KG) and Gross Margin (2020-2025)

Table 93. NexAir Business Overview

Table 94. NexAir Recent Developments

Table 95. MESA Specialty Gases and Equipment Basic Information

Table 96. MESA Specialty Gases and Equipment Electronic Grade Helium Product Overview

Table 97. MESA Specialty Gases and Equipment Electronic Grade Helium Sales (K MT), Revenue (M USD), Price (USD/KG) and Gross Margin (2020-2025)

Table 98. MESA Specialty Gases and Equipment Business Overview

Table 99. MESA Specialty Gases and Equipment Recent Developments

Table 100. Maine Oxy Basic Information

Table 101. Maine Oxy Electronic Grade Helium Product Overview

Table 102. Maine Oxy Electronic Grade Helium Sales (K MT), Revenue (M USD), Price (USD/KG) and Gross Margin (2020-2025)

Table 103. Maine Oxy Business Overview

Table 104. Maine Oxy Recent Developments

Table 105. Leeden National Oxygen Ltd Basic Information

Table 106. Leeden National Oxygen Ltd Electronic Grade Helium Product Overview

Table 107. Leeden National Oxygen Ltd Electronic Grade Helium Sales (K MT), Revenue (M USD), Price (USD/KG) and Gross Margin (2020-2025)

Table 108. Leeden National Oxygen Ltd Business Overview

Table 109. Leeden National Oxygen Ltd Recent Developments

Table 110. Jinan Deyang Special Gas Basic Information

Table 111. Jinan Deyang Special Gas Electronic Grade Helium Product Overview

Table 112. Jinan Deyang Special Gas Electronic Grade Helium Sales (K MT), Revenue (M USD), Price (USD/KG) and Gross Margin (2020-2025)

Table 113. Jinan Deyang Special Gas Business Overview

Table 114. Jinan Deyang Special Gas Recent Developments

Table 115. Chengdu Taiyu Industrial Gas Basic Information

Table 116. Chengdu Taiyu Industrial Gas Electronic Grade Helium Product Overview

Table 117. Chengdu Taiyu Industrial Gas Electronic Grade Helium Sales (K MT), Revenue (M USD), Price (USD/KG) and Gross Margin (2020-2025)
Table 118. Chengdu Taiyu Industrial Gas Business Overview
Table 119. Chengdu Taiyu Industrial Gas Recent Developments
Table 120. Jinhong Gas Basic Information
Table 121. Jinhong Gas Electronic Grade Helium Product Overview
Table 122. Jinhong Gas Electronic Grade Helium Sales (K MT), Revenue (M USD), Price (USD/KG) and Gross Margin (2020-2025)
Table 123. Jinhong Gas Business Overview
Table 124. Jinhong Gas Recent Developments
Table 125. Camet Gas Basic Information
Table 126. Camet Gas Electronic Grade Helium Product Overview
Table 127. Camet Gas Electronic Grade Helium Sales (K MT), Revenue (M USD), Price (USD/KG) and Gross Margin (2020-2025)
Table 128. Camet Gas Business Overview
Table 129. Camet Gas Recent Developments
Table 130. Hangyang Shares Basic Information
Table 131. Hangyang Shares Electronic Grade Helium Product Overview
Table 132. Hangyang Shares Electronic Grade Helium Sales (K MT), Revenue (M USD), Price (USD/KG) and Gross Margin (2020-2025)
Table 133. Hangyang Shares Business Overview
Table 134. Hangyang Shares Recent Developments
Table 135. He'an Gas Basic Information
Table 136. He'an Gas Electronic Grade Helium Product Overview
Table 137. He'an Gas Electronic Grade Helium Sales (K MT), Revenue (M USD), Price (USD/KG) and Gross Margin (2020-2025)
Table 138. He'an Gas Business Overview
Table 139. He'an Gas Recent Developments
Table 140. Walter Gas Basic Information
Table 141. Walter Gas Electronic Grade Helium Product Overview
Table 142. Walter Gas Electronic Grade Helium Sales (K MT), Revenue (M USD), Price (USD/KG) and Gross Margin (2020-2025)
Table 143. Walter Gas Business Overview
Table 144. Walter Gas Recent Developments
Table 145. Global Electronic Grade Helium Sales Forecast by Region (2026-2035) & (K MT)
Table 146. Global Electronic Grade Helium Market Size Forecast by Region (2026-2035) & (M USD)
Table 147. North America Electronic Grade Helium Sales Forecast by Country

(2026-2035) & (K MT)

Table 148. North America Electronic Grade Helium Market Size Forecast by Country (2026-2035) & (M USD)

Table 149. Europe Electronic Grade Helium Sales Forecast by Country (2026-2035) & (K MT)

Table 150. Europe Electronic Grade Helium Market Size Forecast by Country (2026-2035) & (M USD)

Table 151. Asia Pacific Electronic Grade Helium Sales Forecast by Region (2026-2035) & (K MT)

Table 152. Asia Pacific Electronic Grade Helium Market Size Forecast by Region (2026-2035) & (M USD)

Table 153. South America Electronic Grade Helium Sales Forecast by Country (2026-2035) & (K MT)

Table 154. South America Electronic Grade Helium Market Size Forecast by Country (2026-2035) & (M USD)

Table 155. Middle East and Africa Electronic Grade Helium Sales Forecast by Country (2026-2035) & (Units)

Table 156. Middle East and Africa Electronic Grade Helium Market Size Forecast by Country (2026-2035) & (M USD)

Table 157. Global Electronic Grade Helium Sales Forecast by Type (2026-2035) & (K MT)

Table 158. Global Electronic Grade Helium Market Size Forecast by Type (2026-2035) & (M USD)

Table 159. Global Electronic Grade Helium Price Forecast by Type (2026-2035) & (USD/KG)

Table 160. Global Electronic Grade Helium Sales (K MT) Forecast by Application (2026-2035)

Table 161. Global Electronic Grade Helium Market Size Forecast by Application (2026-2035) & (M USD)

List Of Figures

LIST OF FIGURES

- Figure 1. Product Picture of Electronic Grade Helium
- Figure 2. Data Triangulation
- Figure 3. Key Caveats
- Figure 4. Global Electronic Grade Helium Market Size (M USD), 2025-2035
- Figure 5. Global Electronic Grade Helium Market Size (M USD) (2020-2035)
- Figure 6. Global Electronic Grade Helium Sales (K MT) & (2020-2035)
- Figure 7. Evaluation Matrix of Segment Market Development Potential (Type)
- Figure 8. Evaluation Matrix of Segment Market Development Potential (Application)
- Figure 9. Evaluation Matrix of Regional Market Development Potential
- Figure 10. Electronic Grade Helium Market Size by Country (M USD)
- Figure 11. Company Assessment Quadrant
- Figure 12. Global Electronic Grade Helium Product Life Cycle
- Figure 13. Electronic Grade Helium Sales Share by Manufacturers in 2025
- Figure 14. Global Electronic Grade Helium Revenue Share by Manufacturers in 2025
- Figure 15. Electronic Grade Helium Market Share by Company Type (Tier 1, Tier 2 and Tier 3): 2025
- Figure 16. Global Market Electronic Grade Helium Average Price (USD/KG) of Key Manufacturers in 2025
- Figure 17. The Global 5 and 10 Largest Players: Market Share by Electronic Grade Helium Revenue in 2025
- Figure 18. Industry Chain Map of Electronic Grade Helium
- Figure 19. Global Electronic Grade Helium Market PEST Analysis
- Figure 20. Global Electronic Grade Helium Market Porter's Five Forces Analysis
- Figure 21. Global Merchandise Trade as a Percentage Of GDP
- Figure 22. US - Imports of Goods by Country
- Figure 23. China Exports by Country
- Figure 24. ESG Rating Distribution of The Leading Company Compared With Its Peers
- Figure 25. Evaluation Matrix of Segment Market Development Potential (Type)
- Figure 26. Global Electronic Grade Helium Market Share by Type
- Figure 27. Sales Market Share of Electronic Grade Helium by Type (2020-2025)
- Figure 28. Sales Market Share of Electronic Grade Helium by Type in 2025
- Figure 29. Market Share of Electronic Grade Helium by Type (2020-2025)
- Figure 30. Market Share of Electronic Grade Helium by Type in 2025
- Figure 31. Evaluation Matrix of Segment Market Development Potential (Application)
- Figure 32. Global Electronic Grade Helium Market Share by Application

Figure 33. Global Electronic Grade Helium Sales Market Share by Application (2020-2025)

Figure 34. Global Electronic Grade Helium Sales Market Share by Application in 2025

Figure 35. Global Electronic Grade Helium Market Share by Application (2020-2025)

Figure 36. Global Electronic Grade Helium Market Share by Application in 2025

Figure 37. Global Electronic Grade Helium Sales Growth Rate by Application (2020-2025)

Figure 38. Global Electronic Grade Helium Sales Market Share by Region (2020-2025)

Figure 39. Global Electronic Grade Helium Market Size by Region (2020-2025)

Figure 40. North America Electronic Grade Helium Sales and Growth Rate (2020-2025) & (K MT)

Figure 41. North America Electronic Grade Helium Sales and Growth Rate (2020-2025) & (K MT)

Figure 42. North America Electronic Grade Helium Sales Market Share by Country in 2024

Figure 43. North America Electronic Grade Helium Market Size and Growth Rate (2020-2025) & (M USD)

Figure 44. North America Electronic Grade Helium Market Size by Country in 2024

Figure 45. U.S. Electronic Grade Helium Sales and Growth Rate (2020-2025) & (K MT)

Figure 46. U.S. Electronic Grade Helium Market Size and Growth Rate (2020-2025) & (M USD)

Figure 47. Canada Electronic Grade Helium Sales (K MT) and Growth Rate (2020-2025)

Figure 48. Canada Electronic Grade Helium Market Size (M USD) and Growth Rate (2020-2025)

Figure 49. Mexico Electronic Grade Helium Sales (Units) and Growth Rate (2020-2025)

Figure 50. Mexico Electronic Grade Helium Market Size (Units) and Growth Rate (2020-2025)

Figure 51. Europe Electronic Grade Helium Sales and Growth Rate (2020-2025) & (K MT)

Figure 52. Europe Electronic Grade Helium Sales Market Share by Country in 2024

Figure 53. Europe Electronic Grade Helium Market Size and Growth Rate (2020-2025) & (M USD)

Figure 54. Europe Electronic Grade Helium Market Size by Country in 2024

Figure 55. Germany Electronic Grade Helium Sales and Growth Rate (2020-2025) & (K MT)

Figure 56. Germany Electronic Grade Helium Market Size and Growth Rate (2020-2025) & (M USD)

Figure 57. France Electronic Grade Helium Sales and Growth Rate (2020-2025) & (K

MT)

Figure 58. France Electronic Grade Helium Market Size and Growth Rate (2020-2025) & (M USD)

Figure 59. U.K. Electronic Grade Helium Sales and Growth Rate (2020-2025) & (K MT)

Figure 60. U.K. Electronic Grade Helium Market Size and Growth Rate (2020-2025) & (M USD)

Figure 61. Italy Electronic Grade Helium Sales and Growth Rate (2020-2025) & (K MT)

Figure 62. Italy Electronic Grade Helium Market Size and Growth Rate (2020-2025) & (M USD)

Figure 63. Spain Electronic Grade Helium Sales and Growth Rate (2020-2025) & (K MT)

Figure 64. Spain Electronic Grade Helium Market Size and Growth Rate (2020-2025) & (M USD)

Figure 65. Asia Pacific Electronic Grade Helium Sales and Growth Rate (K MT)

Figure 66. Asia Pacific Electronic Grade Helium Sales Market Share by Region in 2024

Figure 67. Asia Pacific Electronic Grade Helium Market Size by Region in 2024

Figure 68. China Electronic Grade Helium Sales and Growth Rate (2020-2025) & (K MT)

Figure 69. China Electronic Grade Helium Market Size and Growth Rate (2020-2025) & (M USD)

Figure 70. Japan Electronic Grade Helium Sales and Growth Rate (2020-2025) & (K MT)

Figure 71. Japan Electronic Grade Helium Market Size and Growth Rate (2020-2025) & (M USD)

Figure 72. South Korea Electronic Grade Helium Sales and Growth Rate (2020-2025) & (K MT)

Figure 73. South Korea Electronic Grade Helium Market Size and Growth Rate (2020-2025) & (M USD)

Figure 74. India Electronic Grade Helium Sales and Growth Rate (2020-2025) & (K MT)

Figure 75. India Electronic Grade Helium Market Size and Growth Rate (2020-2025) & (M USD)

Figure 76. Southeast Asia Electronic Grade Helium Sales and Growth Rate (2020-2025) & (K MT)

Figure 77. Southeast Asia Electronic Grade Helium Market Size and Growth Rate (2020-2025) & (M USD)

Figure 78. South America Electronic Grade Helium Sales and Growth Rate (K MT)

Figure 79. South America Electronic Grade Helium Sales Market Share by Country in 2024

Figure 80. South America Electronic Grade Helium Market Size and Growth Rate (M

USD)

Figure 81. South America Electronic Grade Helium Market Size by Country in 2024

Figure 82. Brazil Electronic Grade Helium Sales and Growth Rate (2020-2025) & (K MT)

Figure 83. Brazil Electronic Grade Helium Market Size and Growth Rate (2020-2025) & (M USD)

Figure 84. Argentina Electronic Grade Helium Sales and Growth Rate (2020-2025) & (K MT)

Figure 85. Argentina Electronic Grade Helium Market Size and Growth Rate (2020-2025) & (M USD)

Figure 86. Columbia Electronic Grade Helium Sales and Growth Rate (2020-2025) & (K MT)

Figure 87. Columbia Electronic Grade Helium Market Size and Growth Rate (2020-2025) & (M USD)

Figure 88. Middle East and Africa Electronic Grade Helium Sales and Growth Rate (K MT)

Figure 89. Middle East and Africa Electronic Grade Helium Sales Market Share by Region in 2024

Figure 90. Middle East and Africa Electronic Grade Helium Market Size and Growth Rate (M USD)

Figure 91. Middle East and Africa Electronic Grade Helium Market Size by Region in 2024

Figure 92. Saudi Arabia Electronic Grade Helium Sales and Growth Rate (2020-2025) & (K MT)

Figure 93. Saudi Arabia Electronic Grade Helium Market Size and Growth Rate (2020-2025) & (M USD)

Figure 94. UAE Electronic Grade Helium Sales and Growth Rate (2020-2025) & (K MT)

Figure 95. UAE Electronic Grade Helium Market Size and Growth Rate (2020-2025) & (M USD)

Figure 96. Egypt Electronic Grade Helium Sales and Growth Rate (2020-2025) & (K MT)

Figure 97. Egypt Electronic Grade Helium Market Size and Growth Rate (2020-2025) & (M USD)

Figure 98. Nigeria Electronic Grade Helium Sales and Growth Rate (2020-2025) & (K MT)

Figure 99. Nigeria Electronic Grade Helium Market Size and Growth Rate (2020-2025) & (M USD)

Figure 100. South Africa Electronic Grade Helium Sales and Growth Rate (2020-2025) & (K MT)

Figure 101. South Africa Electronic Grade Helium Market Size and Growth Rate (2020-2025) & (M USD)

Figure 102. Global Electronic Grade Helium Production Market Share by Region (2020-2025)

Figure 103. North America Electronic Grade Helium Production (K MT) Growth Rate (2020-2025)

Figure 104. Europe Electronic Grade Helium Production (K MT) Growth Rate (2020-2025)

Figure 105. Japan Electronic Grade Helium Production (K MT) Growth Rate (2020-2025)

Figure 106. China Electronic Grade Helium Production (K MT) Growth Rate (2020-2025)

Figure 107. Global Electronic Grade Helium Sales Forecast by Volume (2020-2035) & (K MT)

Figure 108. Global Electronic Grade Helium Market Size Forecast by Value (2020-2035) & (M USD)

Figure 109. Global Electronic Grade Helium Sales Market Share Forecast by Type (2026-2035)

Figure 110. Global Electronic Grade Helium Market Share Forecast by Type (2026-2035)

Figure 111. Global Electronic Grade Helium Sales Forecast by Application (2026-2035)

Figure 112. Global Electronic Grade Helium Market Share Forecast by Application (2026-2035)

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