

# Global Electronic Expansion Valve for Hybrid Electric Vehicles Market Research Report 2026(Status and Outlook)

<https://marketpublishers.com/r/G2C90A938546EN.html>

Date: March 2026

Pages: 158

Price: US\$ 2,980.00 (Single User License)

ID: G2C90A938546EN

## Abstracts

The electronic expansion valve is composed of a controller, an actuator and a sensor. Since the temperature sensing part of the electronic expansion valve is a thermocouple or thermal resistance, it can accurately reflect the change of superheat at low temperature and provide more accurate flow adjustment. At the same time, the electronic expansion valve has a large flow control range, sensitive response, and rapid action. The fine adjustment makes up for the shortcomings that the capillary tube and the thermal expansion valve cannot be adjusted, and is more suitable for the electronic and thermal management control of electric vehicles.

**Drivers:** In recent years, the world's major auto powers have strengthened their strategic planning and policy support, and multinational auto companies have increased investment in R&D and improved their industrial layout. New energy vehicles have become the main direction for the transformation and development of the global auto industry and an important engine for the sustained growth of the world economy.

**Advancements in EV Technology:** As electric vehicles continue to evolve, there's a constant push for technological advancements to enhance various vehicle components. EEVs represent a more sophisticated and precise technology compared to traditional valves, aligning with the tech advancements in EVs.

**Efficiency and Performance Optimization:** EEVs help regulate the flow of refrigerant in the vehicle's air conditioning system more precisely compared to traditional mechanical expansion valves. This precise control enhances the system's efficiency and overall performance.

**Restrictions: High Initial Costs:** Implementing EEVs involves higher initial costs compared to traditional mechanical valves. This cost factor could slow down their adoption, especially for manufacturers aiming to keep the production costs of EVs competitive.

**Limited Market Penetration:** As a relatively newer technology in the automotive sector, the penetration of EEVs might be slow due to inertia in adopting advanced systems. Established technologies often

have a stronghold, making it challenging for newer technologies to gain widespread acceptance. Reliability and Durability Concerns: EEVs need to demonstrate high reliability and durability, meeting automotive-grade standards for robustness, endurance, and resilience to various environmental conditions. Any doubts regarding their longevity could limit their acceptance.

The global Electronic Expansion Valve for Hybrid Electric Vehicles market size was estimated at USD 134.0 million in 2025 and is projected to grow at a compound annual growth rate (CAGR) of 23.00% during the forecast period.

This report offers a comprehensive and in-depth analysis of the global Electronic Expansion Valve for Hybrid Electric Vehicles market, covering all critical facets from a broad macroeconomic overview to detailed micro-level insights. It examines market size, competitive landscape, emerging development trends, niche segments, key drivers and challenges, as well as conducts SWOT and value chain analyses.

The insights provided enable readers to understand the competitive dynamics within the industry and formulate effective strategies to enhance profitability and market positioning. Additionally, the report presents a clear framework for evaluating the current status and future outlook of business organizations operating in this sector.

A significant focus of this report lies in the competitive landscape of the global Electronic Expansion Valve for Hybrid Electric Vehicles market. It offers detailed profiles of major players, including their market shares, performance metrics, product portfolios, and operational status. This enables stakeholders to identify leading competitors and gain a nuanced understanding of market rivalry and structure.

In summary, this report serves as an essential resource for industry participants, investors, researchers, consultants, and business strategists, as well as anyone planning to enter or expand their presence in the Electronic Expansion Valve for Hybrid Electric Vehicles market.

## **Global Electronic Expansion Valve for Hybrid Electric Vehicles Market: Market Segmentation Analysis**

This research report provides a detailed segmentation of the market by region (country), key manufacturers, product type, and application. Market segmentation divides the overall market into distinct subsets based on factors such as product categories, end-user industries, geographic locations, and other relevant criteria.

A clear understanding of these market segments enables decision-makers to tailor their product development, sales, and marketing strategies more effectively to meet the unique needs of each segment. Leveraging market segmentation insights can significantly enhance targeted approaches, optimize resource allocation, and accelerate product innovation cycles by aligning offerings with the specific demands of diverse customer groups.

### **Key Company**

Zhejiang Sanhua Automotive Components  
TGK  
Zhejiang Dun?an Artificial Environment  
HANON  
Egelhof  
Fujikoki  
Schrader Pacific Advanced Valves (Pacific Industrial)  
XINJING  
Hilite International  
Ningbo Tuopu

### **Market Segmentation (by Type)**

LIN Control  
PWM Control

### **Market Segmentation (by Application)**

Air Conditioning Thermal Management Systems  
Battery Thermal Management Systems

### **Geographic Segmentation**

North America (USA, Canada, Mexico)  
Europe (Germany, UK, France, Russia, Italy, Rest of Europe)  
Asia-Pacific (China, Japan, South Korea, India, Southeast Asia, Rest of Asia-Pacific)  
South America (Brazil, Argentina, Columbia, Rest of South America)  
The Middle East and Africa (Saudi Arabia, UAE, Egypt, Nigeria, South Africa, Rest of MEA)

## **Key Benefits of This Market Research:**

Industry drivers, restraints, and opportunities covered in the study

Neutral perspective on the market performance

Recent industry trends and developments

Competitive landscape & strategies of key players

Potential & niche segments and regions exhibiting promising growth covered

Historical, current, and projected market size, in terms of value

In-depth analysis of the Electronic Expansion Valve for Hybrid Electric Vehicles Market

Overview of the regional outlook of the Electronic Expansion Valve for Hybrid Electric Vehicles Market:

## **Customization of the Report**

In case of any queries or customization requirements, please connect with our sales team, who will ensure that your requirements are met.

## **Chapter Outline**

Chapter 1 mainly introduces the statistical scope of the report, market division standards, and market research methods.

Chapter 2 is an executive summary of different market segments (by region, product type, application, etc), including the market size of each market segment, future development potential, and so on. It offers a high-level view of the current state of the Electronic Expansion Valve for Hybrid Electric Vehicles Market and its likely evolution in the short to mid-term, and long term.

Chapter 3 makes a detailed analysis of the market's competitive landscape of the market and provides the market share, capacity, output, price, latest development plan, merger, and acquisition information of the main manufacturers in the market.

Chapter 4 is the analysis of the whole market industrial chain, including the upstream and downstream of the industry, as well as Porter's five forces analysis.

Chapter 5 introduces the latest developments of the market, the driving factors and restrictive factors of the market, the challenges and risks faced by manufacturers in the industry, and the analysis of relevant policies in the industry.

Chapter 6 provides the analysis of various market segments according to product types, covering the market size and development potential of each market segment, to help readers find the blue ocean market in different market segments.

Chapter 7 provides the analysis of various market segments according to application, covering the market size and development potential of each market segment, to help readers find the blue ocean market in different downstream markets.

Chapter 8 provides a quantitative analysis of the market size and development potential of each region and its main countries and introduces the market development, future development prospects, market space, and capacity of each country in the world.

Chapter 9 shares the main producing countries of Electronic Expansion Valve for Hybrid Electric Vehicles, their output value, profit level, regional supply, production capacity layout, etc. from the supply side.

Chapter 10 introduces the basic situation of the main companies in the market in detail, including product sales revenue, sales volume, price, gross profit margin, market share, product introduction, recent development, etc.

Chapter 11 provides a quantitative analysis of the market size and development potential of each region in the next five years.

Chapter 12 provides a quantitative analysis of the market size and development potential of each market segment in the next five years.

Chapter 13 is the main points and conclusions of the report.

### **Key Reasons to Buy this Report:**

Access to date statistics compiled by our researchers. These provide you with historical and forecast data, which is analyzed to tell you why your market is set to change

This enables you to anticipate market changes to remain ahead of your competitors

You will be able to copy data from the Excel spreadsheet straight into your marketing plans, business presentations, or other strategic documents

The concise analysis, clear graph, and table format will enable you to pinpoint the information you require quickly

Provision of market value data for each segment and sub-segment

Indicates the region and segment that is expected to witness the fastest growth as well as to dominate the market

Analysis by geography highlighting the consumption of the product/service in the region as well as indicating the factors that are affecting the market within each region

Competitive landscape which incorporates the market ranking of the major players, along with new service/product launches, partnerships, business expansions, and acquisitions in the past five years of companies profiled

Extensive company profiles comprising of company overview, company insights, product benchmarking, and SWOT analysis for the major market players

The current as well as the future market outlook of the industry concerning recent developments which involve growth opportunities and drivers as well as challenges and restraints of both emerging as well as developed regions

Includes in-depth analysis of the market from various perspectives through Porter's five forces analysis

Provides insight into the market through Value Chain

Market dynamics scenario, along with growth opportunities of the market in the years to come

6-month post-sales analyst support

### **Customization of the Report**

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## Contents

### **1 RESEARCH METHODOLOGY AND STATISTICAL SCOPE**

- 1.1 Market Definition and Statistical Scope of Electronic Expansion Valve for Hybrid Electric Vehicles
- 1.2 Key Market Segments
  - 1.2.1 Electronic Expansion Valve for Hybrid Electric Vehicles Segment by Type
  - 1.2.2 Electronic Expansion Valve for Hybrid Electric Vehicles Segment by Application
- 1.3 Methodology & Sources of Information
  - 1.3.1 Research Methodology
  - 1.3.2 Research Process
  - 1.3.3 Market Breakdown and Data Triangulation
  - 1.3.4 Base Year
  - 1.3.5 Report Assumptions & Caveats
- 1.4 Key Data of Global Auto Market
  - 1.4.1 Global Automobile Production by Country
  - 1.4.2 Global Automobile Production by Type

### **2 ELECTRONIC EXPANSION VALVE FOR HYBRID ELECTRIC VEHICLES MARKET OVERVIEW**

- 2.1 Global Market Overview
  - 2.1.1 Global Electronic Expansion Valve for Hybrid Electric Vehicles Market Size (M USD) Estimates and Forecasts (2020-2035)
  - 2.1.2 Global Electronic Expansion Valve for Hybrid Electric Vehicles Sales Estimates and Forecasts (2020-2035)
- 2.2 Market Segment Executive Summary
- 2.3 Global Market Size by Region

### **3 ELECTRONIC EXPANSION VALVE FOR HYBRID ELECTRIC VEHICLES MARKET COMPETITIVE LANDSCAPE**

- 3.1 Company Assessment Quadrant
- 3.2 Global Electronic Expansion Valve for Hybrid Electric Vehicles Product Life Cycle
- 3.3 Global Electronic Expansion Valve for Hybrid Electric Vehicles Sales by Manufacturers (2020-2025)
- 3.4 Global Electronic Expansion Valve for Hybrid Electric Vehicles Revenue Market Share by Manufacturers (2020-2025)

3.5 Electronic Expansion Valve for Hybrid Electric Vehicles Market Share by Company Type (Tier 1, Tier 2, and Tier 3)

3.6 Global Electronic Expansion Valve for Hybrid Electric Vehicles Average Price by Manufacturers (2020-2025)

3.7 Manufacturers? Manufacturing Sites, Areas Served, and Product Types

3.8 Electronic Expansion Valve for Hybrid Electric Vehicles Market Competitive Situation and Trends

3.8.1 Electronic Expansion Valve for Hybrid Electric Vehicles Market Concentration Rate

3.8.2 Global 5 and 10 Largest Electronic Expansion Valve for Hybrid Electric Vehicles Players Market Share by Revenue

3.8.3 Mergers & Acquisitions, Expansion

## **4 ELECTRONIC EXPANSION VALVE FOR HYBRID ELECTRIC VEHICLES INDUSTRY CHAIN ANALYSIS**

4.1 Electronic Expansion Valve for Hybrid Electric Vehicles Industry Chain Analysis

4.2 Market Overview of Key Raw Materials

4.3 Midstream Market Analysis

4.4 Downstream Customer Analysis

## **5 THE DEVELOPMENT AND DYNAMICS OF ELECTRONIC EXPANSION VALVE FOR HYBRID ELECTRIC VEHICLES MARKET**

5.1 Key Development Trends

5.2 Driving Factors

5.3 Market Challenges

5.4 Industry News

5.4.1 New Product Developments

5.4.2 Mergers & Acquisitions

5.4.3 Expansions

5.4.4 Collaboration/Supply Contracts

5.5 PEST Analysis

5.5.1 Industry Policies Analysis

5.5.2 Economic Environment Analysis

5.5.3 Social Environment Analysis

5.5.4 Technological Environment Analysis

5.6 Global Electronic Expansion Valve for Hybrid Electric Vehicles Market Porter's Five Forces Analysis

- 5.6.1 Global Trade Frictions
- 5.6.2 U.S. Tariff Policy ? April 2025
- 5.6.3 Global Trade Frictions and Their Impacts to Electronic Expansion Valve for Hybrid Electric Vehicles Market
- 5.7 ESG Ratings of Leading Companies

## **6 ELECTRONIC EXPANSION VALVE FOR HYBRID ELECTRIC VEHICLES MARKET SEGMENTATION BY TYPE**

- 6.1 Evaluation Matrix of Segment Market Development Potential (Type)
- 6.2 Global Electronic Expansion Valve for Hybrid Electric Vehicles Sales Market Share by Type (2020-2025)
- 6.3 Global Electronic Expansion Valve for Hybrid Electric Vehicles Market Size by Type (2020-2025)
- 6.4 Global Electronic Expansion Valve for Hybrid Electric Vehicles Price by Type (2020-2025)

## **7 ELECTRONIC EXPANSION VALVE FOR HYBRID ELECTRIC VEHICLES MARKET SEGMENTATION BY APPLICATION**

- 7.1 Evaluation Matrix of Segment Market Development Potential (Application)
- 7.2 Global Electronic Expansion Valve for Hybrid Electric Vehicles Market Sales by Application (2020-2025)
- 7.3 Global Electronic Expansion Valve for Hybrid Electric Vehicles Market Size (M USD) by Application (2020-2025)
- 7.4 Global Electronic Expansion Valve for Hybrid Electric Vehicles Sales Growth Rate by Application (2020-2025)

## **8 ELECTRONIC EXPANSION VALVE FOR HYBRID ELECTRIC VEHICLES MARKET SALES BY REGION**

- 8.1 Global Electronic Expansion Valve for Hybrid Electric Vehicles Sales by Region
  - 8.1.1 Global Electronic Expansion Valve for Hybrid Electric Vehicles Sales by Region
  - 8.1.2 Global Electronic Expansion Valve for Hybrid Electric Vehicles Sales Market Share by Region
- 8.2 Global Electronic Expansion Valve for Hybrid Electric Vehicles Market Size by Region
  - 8.2.1 Global Electronic Expansion Valve for Hybrid Electric Vehicles Market Size by Region

8.2.2 Global Electronic Expansion Valve for Hybrid Electric Vehicles Market Size by Region

8.3 North America

8.3.1 North America Electronic Expansion Valve for Hybrid Electric Vehicles Sales by Country

8.3.2 North America Electronic Expansion Valve for Hybrid Electric Vehicles Market Size by Country

8.3.3 U.S. Market Overview

8.3.4 Canada Market Overview

8.3.5 Mexico Market Overview

8.4 Europe

8.4.1 Europe Electronic Expansion Valve for Hybrid Electric Vehicles Sales by Country

8.4.2 Europe Electronic Expansion Valve for Hybrid Electric Vehicles Market Size by Country

8.4.3 Germany Market Overview

8.4.4 France Market Overview

8.4.5 U.K. Market Overview

8.4.6 Italy Market Overview

8.4.7 Spain Market Overview

8.5 Asia Pacific

8.5.1 Asia Pacific Electronic Expansion Valve for Hybrid Electric Vehicles Sales by Region

8.5.2 Asia Pacific Electronic Expansion Valve for Hybrid Electric Vehicles Market Size by Region

8.5.3 China Market Overview

8.5.4 Japan Market Overview

8.5.5 South Korea Market Overview

8.5.6 India Market Overview

8.5.7 Southeast Asia Market Overview

8.6 South America

8.6.1 South America Electronic Expansion Valve for Hybrid Electric Vehicles Sales by Country

8.6.2 South America Electronic Expansion Valve for Hybrid Electric Vehicles Market Size by Country

8.6.3 Brazil Market Overview

8.6.4 Argentina Market Overview

8.6.5 Columbia Market Overview

8.7 Middle East and Africa

8.7.1 Middle East and Africa Electronic Expansion Valve for Hybrid Electric Vehicles

## Sales by Region

8.7.2 Middle East and Africa Electronic Expansion Valve for Hybrid Electric Vehicles

## Market Size by Region

8.7.3 Saudi Arabia Market Overview

8.7.4 UAE Market Overview

8.7.5 Egypt Market Overview

8.7.6 Nigeria Market Overview

8.7.7 South Africa Market Overview

## **9 ELECTRONIC EXPANSION VALVE FOR HYBRID ELECTRIC VEHICLES MARKET PRODUCTION BY REGION**

9.1 Global Production of Electronic Expansion Valve for Hybrid Electric Vehicles by Region(2020-2025)

9.2 Global Electronic Expansion Valve for Hybrid Electric Vehicles Revenue Market Share by Region (2020-2025)

9.3 Global Electronic Expansion Valve for Hybrid Electric Vehicles Production, Revenue, Price and Gross Margin (2020-2025)

9.4 North America Electronic Expansion Valve for Hybrid Electric Vehicles Production

9.4.1 North America Electronic Expansion Valve for Hybrid Electric Vehicles Production Growth Rate (2020-2025)

9.4.2 North America Electronic Expansion Valve for Hybrid Electric Vehicles Production, Revenue, Price and Gross Margin (2020-2025)

9.5 Europe Electronic Expansion Valve for Hybrid Electric Vehicles Production

9.5.1 Europe Electronic Expansion Valve for Hybrid Electric Vehicles Production Growth Rate (2020-2025)

9.5.2 Europe Electronic Expansion Valve for Hybrid Electric Vehicles Production, Revenue, Price and Gross Margin (2020-2025)

9.6 Japan Electronic Expansion Valve for Hybrid Electric Vehicles Production (2020-2025)

9.6.1 Japan Electronic Expansion Valve for Hybrid Electric Vehicles Production Growth Rate (2020-2025)

9.6.2 Japan Electronic Expansion Valve for Hybrid Electric Vehicles Production, Revenue, Price and Gross Margin (2020-2025)

9.7 China Electronic Expansion Valve for Hybrid Electric Vehicles Production (2020-2025)

9.7.1 China Electronic Expansion Valve for Hybrid Electric Vehicles Production Growth Rate (2020-2025)

9.7.2 China Electronic Expansion Valve for Hybrid Electric Vehicles Production,

Revenue, Price and Gross Margin (2020-2025)

## 10 KEY COMPANIES PROFILE

### 10.1 Zhejiang Sanhua Automotive Components

10.1.1 Zhejiang Sanhua Automotive Components Basic Information

10.1.2 Zhejiang Sanhua Automotive Components Electronic Expansion Valve for Hybrid Electric Vehicles Product Overview

10.1.3 Zhejiang Sanhua Automotive Components Electronic Expansion Valve for Hybrid Electric Vehicles Product Market Performance

10.1.4 Zhejiang Sanhua Automotive Components Business Overview

10.1.5 Zhejiang Sanhua Automotive Components SWOT Analysis

10.1.6 Zhejiang Sanhua Automotive Components Recent Developments

### 10.2 TGK

10.2.1 TGK Basic Information

10.2.2 TGK Electronic Expansion Valve for Hybrid Electric Vehicles Product Overview

10.2.3 TGK Electronic Expansion Valve for Hybrid Electric Vehicles Product Market Performance

10.2.4 TGK Business Overview

10.2.5 TGK SWOT Analysis

10.2.6 TGK Recent Developments

### 10.3 Zhejiang Dun?an Artificial Environment

10.3.1 Zhejiang Dun?an Artificial Environment Basic Information

10.3.2 Zhejiang Dun?an Artificial Environment Electronic Expansion Valve for Hybrid Electric Vehicles Product Overview

10.3.3 Zhejiang Dun?an Artificial Environment Electronic Expansion Valve for Hybrid Electric Vehicles Product Market Performance

10.3.4 Zhejiang Dun?an Artificial Environment Business Overview

10.3.5 Zhejiang Dun?an Artificial Environment SWOT Analysis

10.3.6 Zhejiang Dun?an Artificial Environment Recent Developments

### 10.4 HANON

10.4.1 HANON Basic Information

10.4.2 HANON Electronic Expansion Valve for Hybrid Electric Vehicles Product Overview

10.4.3 HANON Electronic Expansion Valve for Hybrid Electric Vehicles Product Market Performance

10.4.4 HANON Business Overview

10.4.5 HANON Recent Developments

### 10.5 Egelhof

- 10.5.1 Egelhof Basic Information
- 10.5.2 Egelhof Electronic Expansion Valve for Hybrid Electric Vehicles Product Overview
- 10.5.3 Egelhof Electronic Expansion Valve for Hybrid Electric Vehicles Product Market Performance
- 10.5.4 Egelhof Business Overview
- 10.5.5 Egelhof Recent Developments
- 10.6 Fujikoki
  - 10.6.1 Fujikoki Basic Information
  - 10.6.2 Fujikoki Electronic Expansion Valve for Hybrid Electric Vehicles Product Overview
  - 10.6.3 Fujikoki Electronic Expansion Valve for Hybrid Electric Vehicles Product Market Performance
  - 10.6.4 Fujikoki Business Overview
  - 10.6.5 Fujikoki Recent Developments
- 10.7 Schrader Pacific Advanced Valves (Pacific Industrial)
  - 10.7.1 Schrader Pacific Advanced Valves (Pacific Industrial) Basic Information
  - 10.7.2 Schrader Pacific Advanced Valves (Pacific Industrial) Electronic Expansion Valve for Hybrid Electric Vehicles Product Overview
  - 10.7.3 Schrader Pacific Advanced Valves (Pacific Industrial) Electronic Expansion Valve for Hybrid Electric Vehicles Product Market Performance
  - 10.7.4 Schrader Pacific Advanced Valves (Pacific Industrial) Business Overview
  - 10.7.5 Schrader Pacific Advanced Valves (Pacific Industrial) Recent Developments
- 10.8 XINJING
  - 10.8.1 XINJING Basic Information
  - 10.8.2 XINJING Electronic Expansion Valve for Hybrid Electric Vehicles Product Overview
  - 10.8.3 XINJING Electronic Expansion Valve for Hybrid Electric Vehicles Product Market Performance
  - 10.8.4 XINJING Business Overview
  - 10.8.5 XINJING Recent Developments
- 10.9 Hilite International
  - 10.9.1 Hilite International Basic Information
  - 10.9.2 Hilite International Electronic Expansion Valve for Hybrid Electric Vehicles Product Overview
  - 10.9.3 Hilite International Electronic Expansion Valve for Hybrid Electric Vehicles Product Market Performance
  - 10.9.4 Hilite International Business Overview
  - 10.9.5 Hilite International Recent Developments

## 10.10 Ningbo Tuopu

### 10.10.1 Ningbo Tuopu Basic Information

### 10.10.2 Ningbo Tuopu Electronic Expansion Valve for Hybrid Electric Vehicles Product Overview

### 10.10.3 Ningbo Tuopu Electronic Expansion Valve for Hybrid Electric Vehicles Product Market Performance

### 10.10.4 Ningbo Tuopu Business Overview

### 10.10.5 Ningbo Tuopu Recent Developments

## **11 ELECTRONIC EXPANSION VALVE FOR HYBRID ELECTRIC VEHICLES MARKET FORECAST BY REGION**

### 11.1 Global Electronic Expansion Valve for Hybrid Electric Vehicles Market Size Forecast

### 11.2 Global Electronic Expansion Valve for Hybrid Electric Vehicles Market Forecast by Region

#### 11.2.1 North America Market Size Forecast by Country

#### 11.2.2 Europe Electronic Expansion Valve for Hybrid Electric Vehicles Market Size Forecast by Country

#### 11.2.3 Asia Pacific Electronic Expansion Valve for Hybrid Electric Vehicles Market Size Forecast by Region

#### 11.2.4 South America Electronic Expansion Valve for Hybrid Electric Vehicles Market Size Forecast by Country

#### 11.2.5 Middle East and Africa Forecasted Sales of Electronic Expansion Valve for Hybrid Electric Vehicles by Country

## **12 FORECAST MARKET BY TYPE AND BY APPLICATION (2026-2035)**

### 12.1 Global Electronic Expansion Valve for Hybrid Electric Vehicles Market Forecast by Type (2026-2035)

#### 12.1.1 Global Forecasted Sales of Electronic Expansion Valve for Hybrid Electric Vehicles by Type (2026-2035)

#### 12.1.2 Global Electronic Expansion Valve for Hybrid Electric Vehicles Market Size Forecast by Type (2026-2035)

#### 12.1.3 Global Forecasted Price of Electronic Expansion Valve for Hybrid Electric Vehicles by Type (2026-2035)

### 12.2 Global Electronic Expansion Valve for Hybrid Electric Vehicles Market Forecast by Application (2026-2035)

#### 12.2.1 Global Electronic Expansion Valve for Hybrid Electric Vehicles Sales (K Units)

Forecast by Application

12.2.2 Global Electronic Expansion Valve for Hybrid Electric Vehicles Market Size (M USD) Forecast by Application (2026-2035)

## **13 CONCLUSION AND KEY FINDINGS**

## List Of Tables

### LIST OF TABLES

- Table 1. Introduction of the Type
- Table 2. Introduction of the Application
- Table 3. Global Automobile Production by Region (Units)
- Table 4. Market Share and Development Potential of Automobiles by Region
- Table 5. Global Automobile Production by Country (Units)
- Table 6. Market Share and Development Potential of Automobiles by Country
- Table 7. Motor Vehicle Production Market Share by Type (2024)
- Table 8. Global Automobile Production by Type
- Table 9. Market Share and Development Potential of Automobiles by Type
- Table 10. Global Electronic Expansion Valve for Hybrid Electric Vehicles Market Size by Type (M USD)
- Table 11. Global Electronic Expansion Valve for Hybrid Electric Vehicles Market Size by Application
- Table 12. Electronic Expansion Valve for Hybrid Electric Vehicles Market Size Comparison by Region (M USD)
- Table 13. Global Electronic Expansion Valve for Hybrid Electric Vehicles Sales (K Units) by Manufacturers (2020-2025)
- Table 14. Global Electronic Expansion Valve for Hybrid Electric Vehicles Sales Market Share by Manufacturers (2020-2025)
- Table 15. Global Electronic Expansion Valve for Hybrid Electric Vehicles Revenue (M USD) by Manufacturers (2020-2025)
- Table 16. Global Electronic Expansion Valve for Hybrid Electric Vehicles Revenue Share by Manufacturers (2020-2025)
- Table 17. Company Type (Tier 1, Tier 2, and Tier 3) & (based on the Revenue in Electronic Expansion Valve for Hybrid Electric Vehicles as of 2025)
- Table 18. Global Market Electronic Expansion Valve for Hybrid Electric Vehicles Average Price (USD/Unit) of Key Manufacturers (2020-2025)
- Table 19. Manufacturers? Manufacturing Sites, Areas Served
- Table 20. Manufacturers? Product Type
- Table 21. Global Electronic Expansion Valve for Hybrid Electric Vehicles Manufacturers Market Concentration Ratio (CR5 and HHI)
- Table 22. Mergers & Acquisitions, Expansion Plans
- Table 23. Market Overview of Key Raw Materials
- Table 24. Midstream Market Analysis
- Table 25. Downstream Customer Analysis

Table 26. Key Development Trends

Table 27. Driving Factors

Table 28. Electronic Expansion Valve for Hybrid Electric Vehicles Market Challenges

Table 29. Goldman Sachs' forecast real GDP growth rate for 2025-2026

Table 30. S&P Global ' Forecast Real GDP Growth Rate For 2025-2027

Table 31. World Bank ' Forecast Real GDP Growth Rate For 2025-2026

Table 32. The Tariff Rates Imposed by the United States on Major Commodity Trading Countries

Table 33. Global Electronic Expansion Valve for Hybrid Electric Vehicles Sales by Type (K Units)

Table 34. Global Electronic Expansion Valve for Hybrid Electric Vehicles Market Size by Type (M USD)

Table 35. Global Electronic Expansion Valve for Hybrid Electric Vehicles Sales (K Units) by Type (2020-2025)

Table 36. Global Electronic Expansion Valve for Hybrid Electric Vehicles Sales Market Share by Type (2020-2025)

Table 37. Global Electronic Expansion Valve for Hybrid Electric Vehicles Market Size (M USD) by Type (2020-2025)

Table 38. Global Electronic Expansion Valve for Hybrid Electric Vehicles Market Share by Type (2020-2025)

Table 39. Global Electronic Expansion Valve for Hybrid Electric Vehicles Price (USD/Unit) by Type (2020-2025)

Table 40. Global Electronic Expansion Valve for Hybrid Electric Vehicles Sales (K Units) by Application

Table 41. Global Electronic Expansion Valve for Hybrid Electric Vehicles Market Size by Application

Table 42. Global Electronic Expansion Valve for Hybrid Electric Vehicles Sales by Application (2020-2025) & (K Units)

Table 43. Global Electronic Expansion Valve for Hybrid Electric Vehicles Sales Market Share by Application (2020-2025)

Table 44. Global Electronic Expansion Valve for Hybrid Electric Vehicles Market Size by Application (2020-2025) & (M USD)

Table 45. Global Electronic Expansion Valve for Hybrid Electric Vehicles Market Share by Application (2020-2025)

Table 46. Global Electronic Expansion Valve for Hybrid Electric Vehicles Sales Growth Rate by Application (2020-2025)

Table 47. Global Electronic Expansion Valve for Hybrid Electric Vehicles Sales by Region (2020-2025) & (K Units)

Table 48. Global Electronic Expansion Valve for Hybrid Electric Vehicles Sales Market

Share by Region (2020-2025)

Table 49. Global Electronic Expansion Valve for Hybrid Electric Vehicles Market Size by Region (2020-2025) & (M USD)

Table 50. Global Electronic Expansion Valve for Hybrid Electric Vehicles Market Size by Region (2020-2025)

Table 51. North America Electronic Expansion Valve for Hybrid Electric Vehicles Sales by Country (2020-2025) & (K Units)

Table 52. North America Electronic Expansion Valve for Hybrid Electric Vehicles Market Size by Country (2020-2025) & (M USD)

Table 53. Europe Electronic Expansion Valve for Hybrid Electric Vehicles Sales by Country (2020-2025) & (K Units)

Table 54. Europe Electronic Expansion Valve for Hybrid Electric Vehicles Market Size by Country (2020-2025) & (M USD)

Table 55. Asia Pacific Electronic Expansion Valve for Hybrid Electric Vehicles Sales by Region (2020-2025) & (K Units)

Table 56. Asia Pacific Electronic Expansion Valve for Hybrid Electric Vehicles Market Size by Region (2020-2025) & (M USD)

Table 57. South America Electronic Expansion Valve for Hybrid Electric Vehicles Sales by Country (2020-2025) & (K Units)

Table 58. South America Electronic Expansion Valve for Hybrid Electric Vehicles Market Size by Country (2020-2025) & (M USD)

Table 59. Middle East and Africa Electronic Expansion Valve for Hybrid Electric Vehicles Sales by Region (2020-2025) & (K Units)

Table 60. Middle East and Africa Electronic Expansion Valve for Hybrid Electric Vehicles Market Size by Region (2020-2025) & (M USD)

Table 61. Global Electronic Expansion Valve for Hybrid Electric Vehicles Production (K Units) by Region(2020-2025)

Table 62. Global Electronic Expansion Valve for Hybrid Electric Vehicles Revenue (US\$ Million) by Region (2020-2025)

Table 63. Global Electronic Expansion Valve for Hybrid Electric Vehicles Revenue Market Share by Region (2020-2025)

Table 64. Global Electronic Expansion Valve for Hybrid Electric Vehicles Production (K Units), Revenue (US\$ Million), Price (USD/Unit) and Gross Margin (2020-2025)

Table 65. North America Electronic Expansion Valve for Hybrid Electric Vehicles Production (K Units), Revenue (US\$ Million), Price (USD/Unit) and Gross Margin (2020-2025)

Table 66. Europe Electronic Expansion Valve for Hybrid Electric Vehicles Production (K Units), Revenue (US\$ Million), Price (USD/Unit) and Gross Margin (2020-2025)

Table 67. Japan Electronic Expansion Valve for Hybrid Electric Vehicles Production (K

- Units), Revenue (US\$ Million), Price (USD/Unit) and Gross Margin (2020-2025)
- Table 68. China Electronic Expansion Valve for Hybrid Electric Vehicles Production (K Units), Revenue (US\$ Million), Price (USD/Unit) and Gross Margin (2020-2025)
- Table 69. Zhejiang Sanhua Automotive Components Basic Information
- Table 70. Zhejiang Sanhua Automotive Components Electronic Expansion Valve for Hybrid Electric Vehicles Product Overview
- Table 71. Zhejiang Sanhua Automotive Components Electronic Expansion Valve for Hybrid Electric Vehicles Sales (K Units), Revenue (M USD), Price (USD/Unit) and Gross Margin (2020-2025)
- Table 72. Zhejiang Sanhua Automotive Components Business Overview
- Table 73. Zhejiang Sanhua Automotive Components SWOT Analysis
- Table 74. Zhejiang Sanhua Automotive Components Recent Developments
- Table 75. TGK Basic Information
- Table 76. TGK Electronic Expansion Valve for Hybrid Electric Vehicles Product Overview
- Table 77. TGK Electronic Expansion Valve for Hybrid Electric Vehicles Sales (K Units), Revenue (M USD), Price (USD/Unit) and Gross Margin (2020-2025)
- Table 78. TGK Business Overview
- Table 79. TGK SWOT Analysis
- Table 80. TGK Recent Developments
- Table 81. Zhejiang Dun?an Artificial Environment Basic Information
- Table 82. Zhejiang Dun?an Artificial Environment Electronic Expansion Valve for Hybrid Electric Vehicles Product Overview
- Table 83. Zhejiang Dun?an Artificial Environment Electronic Expansion Valve for Hybrid Electric Vehicles Sales (K Units), Revenue (M USD), Price (USD/Unit) and Gross Margin (2020-2025)
- Table 84. Zhejiang Dun?an Artificial Environment Business Overview
- Table 85. Zhejiang Dun?an Artificial Environment SWOT Analysis
- Table 86. Zhejiang Dun?an Artificial Environment Recent Developments
- Table 87. HANON Basic Information
- Table 88. HANON Electronic Expansion Valve for Hybrid Electric Vehicles Product Overview
- Table 89. HANON Electronic Expansion Valve for Hybrid Electric Vehicles Sales (K Units), Revenue (M USD), Price (USD/Unit) and Gross Margin (2020-2025)
- Table 90. HANON Business Overview
- Table 91. HANON Recent Developments
- Table 92. Egelhof Basic Information
- Table 93. Egelhof Electronic Expansion Valve for Hybrid Electric Vehicles Product Overview

Table 94. Egelhof Electronic Expansion Valve for Hybrid Electric Vehicles Sales (K Units), Revenue (M USD), Price (USD/Unit) and Gross Margin (2020-2025)

Table 95. Egelhof Business Overview

Table 96. Egelhof Recent Developments

Table 97. Fujikoki Basic Information

Table 98. Fujikoki Electronic Expansion Valve for Hybrid Electric Vehicles Product Overview

Table 99. Fujikoki Electronic Expansion Valve for Hybrid Electric Vehicles Sales (K Units), Revenue (M USD), Price (USD/Unit) and Gross Margin (2020-2025)

Table 100. Fujikoki Business Overview

Table 101. Fujikoki Recent Developments

Table 102. Schrader Pacific Advanced Valves (Pacific Industrial) Basic Information

Table 103. Schrader Pacific Advanced Valves (Pacific Industrial) Electronic Expansion Valve for Hybrid Electric Vehicles Product Overview

Table 104. Schrader Pacific Advanced Valves (Pacific Industrial) Electronic Expansion Valve for Hybrid Electric Vehicles Sales (K Units), Revenue (M USD), Price (USD/Unit) and Gross Margin (2020-2025)

Table 105. Schrader Pacific Advanced Valves (Pacific Industrial) Business Overview

Table 106. Schrader Pacific Advanced Valves (Pacific Industrial) Recent Developments

Table 107. XINJING Basic Information

Table 108. XINJING Electronic Expansion Valve for Hybrid Electric Vehicles Product Overview

Table 109. XINJING Electronic Expansion Valve for Hybrid Electric Vehicles Sales (K Units), Revenue (M USD), Price (USD/Unit) and Gross Margin (2020-2025)

Table 110. XINJING Business Overview

Table 111. XINJING Recent Developments

Table 112. Hilite International Basic Information

Table 113. Hilite International Electronic Expansion Valve for Hybrid Electric Vehicles Product Overview

Table 114. Hilite International Electronic Expansion Valve for Hybrid Electric Vehicles Sales (K Units), Revenue (M USD), Price (USD/Unit) and Gross Margin (2020-2025)

Table 115. Hilite International Business Overview

Table 116. Hilite International Recent Developments

Table 117. Ningbo Tuopu Basic Information

Table 118. Ningbo Tuopu Electronic Expansion Valve for Hybrid Electric Vehicles Product Overview

Table 119. Ningbo Tuopu Electronic Expansion Valve for Hybrid Electric Vehicles Sales (K Units), Revenue (M USD), Price (USD/Unit) and Gross Margin (2020-2025)

Table 120. Ningbo Tuopu Business Overview

- Table 121. Ningbo Tuopu Recent Developments
- Table 122. Global Electronic Expansion Valve for Hybrid Electric Vehicles Sales Forecast by Region (2026-2035) & (K Units)
- Table 123. Global Electronic Expansion Valve for Hybrid Electric Vehicles Market Size Forecast by Region (2026-2035) & (M USD)
- Table 124. North America Electronic Expansion Valve for Hybrid Electric Vehicles Sales Forecast by Country (2026-2035) & (K Units)
- Table 125. North America Electronic Expansion Valve for Hybrid Electric Vehicles Market Size Forecast by Country (2026-2035) & (M USD)
- Table 126. Europe Electronic Expansion Valve for Hybrid Electric Vehicles Sales Forecast by Country (2026-2035) & (K Units)
- Table 127. Europe Electronic Expansion Valve for Hybrid Electric Vehicles Market Size Forecast by Country (2026-2035) & (M USD)
- Table 128. Asia Pacific Electronic Expansion Valve for Hybrid Electric Vehicles Sales Forecast by Region (2026-2035) & (K Units)
- Table 129. Asia Pacific Electronic Expansion Valve for Hybrid Electric Vehicles Market Size Forecast by Region (2026-2035) & (M USD)
- Table 130. South America Electronic Expansion Valve for Hybrid Electric Vehicles Sales Forecast by Country (2026-2035) & (K Units)
- Table 131. South America Electronic Expansion Valve for Hybrid Electric Vehicles Market Size Forecast by Country (2026-2035) & (M USD)
- Table 132. Middle East and Africa Electronic Expansion Valve for Hybrid Electric Vehicles Sales Forecast by Country (2026-2035) & (Units)
- Table 133. Middle East and Africa Electronic Expansion Valve for Hybrid Electric Vehicles Market Size Forecast by Country (2026-2035) & (M USD)
- Table 134. Global Electronic Expansion Valve for Hybrid Electric Vehicles Sales Forecast by Type (2026-2035) & (K Units)
- Table 135. Global Electronic Expansion Valve for Hybrid Electric Vehicles Market Size Forecast by Type (2026-2035) & (M USD)
- Table 136. Global Electronic Expansion Valve for Hybrid Electric Vehicles Price Forecast by Type (2026-2035) & (USD/Unit)
- Table 137. Global Electronic Expansion Valve for Hybrid Electric Vehicles Sales (K Units) Forecast by Application (2026-2035)
- Table 138. Global Electronic Expansion Valve for Hybrid Electric Vehicles Market Size Forecast by Application (2026-2035) & (M USD)

## List Of Figures

### LIST OF FIGURES

- Figure 1. Product Picture of Electronic Expansion Valve for Hybrid Electric Vehicles
- Figure 2. Data Triangulation
- Figure 3. Key Caveats
- Figure 4. Global Motor Vehicle Production (M Units)
- Figure 5. Global Electronic Expansion Valve for Hybrid Electric Vehicles Market Size (M USD), 2025-2035
- Figure 6. Global Electronic Expansion Valve for Hybrid Electric Vehicles Market Size (M USD) (2020-2035)
- Figure 7. Global Electronic Expansion Valve for Hybrid Electric Vehicles Sales (K Units) & (2020-2035)
- Figure 8. Evaluation Matrix of Segment Market Development Potential (Type)
- Figure 9. Evaluation Matrix of Segment Market Development Potential (Application)
- Figure 10. Evaluation Matrix of Regional Market Development Potential
- Figure 11. Electronic Expansion Valve for Hybrid Electric Vehicles Market Size by Country (M USD)
- Figure 12. Company Assessment Quadrant
- Figure 13. Global Electronic Expansion Valve for Hybrid Electric Vehicles Product Life Cycle
- Figure 14. Electronic Expansion Valve for Hybrid Electric Vehicles Sales Share by Manufacturers in 2025
- Figure 15. Global Electronic Expansion Valve for Hybrid Electric Vehicles Revenue Share by Manufacturers in 2025
- Figure 16. Electronic Expansion Valve for Hybrid Electric Vehicles Market Share by Company Type (Tier 1, Tier 2 and Tier 3): 2025
- Figure 17. Global Market Electronic Expansion Valve for Hybrid Electric Vehicles Average Price (USD/Unit) of Key Manufacturers in 2025
- Figure 18. The Global 5 and 10 Largest Players: Market Share by Electronic Expansion Valve for Hybrid Electric Vehicles Revenue in 2025
- Figure 19. Industry Chain Map of Electronic Expansion Valve for Hybrid Electric Vehicles
- Figure 20. Global Electronic Expansion Valve for Hybrid Electric Vehicles Market PEST Analysis
- Figure 21. Global Electronic Expansion Valve for Hybrid Electric Vehicles Market Porter's Five Forces Analysis
- Figure 22. Global Merchandise Trade as a Percentage Of GDP

Figure 23. US - Imports of Goods by Country

Figure 24. China Exports by Country

Figure 25. ESG Rating Distribution of The Leading Company Compared With Its Peers

Figure 26. Evaluation Matrix of Segment Market Development Potential (Type)

Figure 27. Global Electronic Expansion Valve for Hybrid Electric Vehicles Market Share by Type

Figure 28. Sales Market Share of Electronic Expansion Valve for Hybrid Electric Vehicles by Type (2020-2025)

Figure 29. Sales Market Share of Electronic Expansion Valve for Hybrid Electric Vehicles by Type in 2025

Figure 30. Market Share of Electronic Expansion Valve for Hybrid Electric Vehicles by Type (2020-2025)

Figure 31. Market Share of Electronic Expansion Valve for Hybrid Electric Vehicles by Type in 2025

Figure 32. Evaluation Matrix of Segment Market Development Potential (Application)

Figure 33. Global Electronic Expansion Valve for Hybrid Electric Vehicles Market Share by Application

Figure 34. Global Electronic Expansion Valve for Hybrid Electric Vehicles Sales Market Share by Application (2020-2025)

Figure 35. Global Electronic Expansion Valve for Hybrid Electric Vehicles Sales Market Share by Application in 2025

Figure 36. Global Electronic Expansion Valve for Hybrid Electric Vehicles Market Share by Application (2020-2025)

Figure 37. Global Electronic Expansion Valve for Hybrid Electric Vehicles Market Share by Application in 2025

Figure 38. Global Electronic Expansion Valve for Hybrid Electric Vehicles Sales Growth Rate by Application (2020-2025)

Figure 39. Global Electronic Expansion Valve for Hybrid Electric Vehicles Sales Market Share by Region (2020-2025)

Figure 40. Global Electronic Expansion Valve for Hybrid Electric Vehicles Market Size by Region (2020-2025)

Figure 41. North America Electronic Expansion Valve for Hybrid Electric Vehicles Sales and Growth Rate (2020-2025) & (K Units)

Figure 42. North America Electronic Expansion Valve for Hybrid Electric Vehicles Sales and Growth Rate (2020-2025) & (K Units)

Figure 43. North America Electronic Expansion Valve for Hybrid Electric Vehicles Sales Market Share by Country in 2024

Figure 44. North America Electronic Expansion Valve for Hybrid Electric Vehicles Market Size and Growth Rate (2020-2025) & (M USD)

Figure 45. North America Electronic Expansion Valve for Hybrid Electric Vehicles Market Size by Country in 2024

Figure 46. U.S. Electronic Expansion Valve for Hybrid Electric Vehicles Sales and Growth Rate (2020-2025) & (K Units)

Figure 47. U.S. Electronic Expansion Valve for Hybrid Electric Vehicles Market Size and Growth Rate (2020-2025) & (M USD)

Figure 48. Canada Electronic Expansion Valve for Hybrid Electric Vehicles Sales (K Units) and Growth Rate (2020-2025)

Figure 49. Canada Electronic Expansion Valve for Hybrid Electric Vehicles Market Size (M USD) and Growth Rate (2020-2025)

Figure 50. Mexico Electronic Expansion Valve for Hybrid Electric Vehicles Sales (Units) and Growth Rate (2020-2025)

Figure 51. Mexico Electronic Expansion Valve for Hybrid Electric Vehicles Market Size (Units) and Growth Rate (2020-2025)

Figure 52. Europe Electronic Expansion Valve for Hybrid Electric Vehicles Sales and Growth Rate (2020-2025) & (K Units)

Figure 53. Europe Electronic Expansion Valve for Hybrid Electric Vehicles Sales Market Share by Country in 2024

Figure 54. Europe Electronic Expansion Valve for Hybrid Electric Vehicles Market Size and Growth Rate (2020-2025) & (M USD)

Figure 55. Europe Electronic Expansion Valve for Hybrid Electric Vehicles Market Size by Country in 2024

Figure 56. Germany Electronic Expansion Valve for Hybrid Electric Vehicles Sales and Growth Rate (2020-2025) & (K Units)

Figure 57. Germany Electronic Expansion Valve for Hybrid Electric Vehicles Market Size and Growth Rate (2020-2025) & (M USD)

Figure 58. France Electronic Expansion Valve for Hybrid Electric Vehicles Sales and Growth Rate (2020-2025) & (K Units)

Figure 59. France Electronic Expansion Valve for Hybrid Electric Vehicles Market Size and Growth Rate (2020-2025) & (M USD)

Figure 60. U.K. Electronic Expansion Valve for Hybrid Electric Vehicles Sales and Growth Rate (2020-2025) & (K Units)

Figure 61. U.K. Electronic Expansion Valve for Hybrid Electric Vehicles Market Size and Growth Rate (2020-2025) & (M USD)

Figure 62. Italy Electronic Expansion Valve for Hybrid Electric Vehicles Sales and Growth Rate (2020-2025) & (K Units)

Figure 63. Italy Electronic Expansion Valve for Hybrid Electric Vehicles Market Size and Growth Rate (2020-2025) & (M USD)

Figure 64. Spain Electronic Expansion Valve for Hybrid Electric Vehicles Sales and

Growth Rate (2020-2025) & (K Units)

Figure 65. Spain Electronic Expansion Valve for Hybrid Electric Vehicles Market Size and Growth Rate (2020-2025) & (M USD)

Figure 66. Asia Pacific Electronic Expansion Valve for Hybrid Electric Vehicles Sales and Growth Rate (K Units)

Figure 67. Asia Pacific Electronic Expansion Valve for Hybrid Electric Vehicles Sales Market Share by Region in 2024

Figure 68. Asia Pacific Electronic Expansion Valve for Hybrid Electric Vehicles Market Size by Region in 2024

Figure 69. China Electronic Expansion Valve for Hybrid Electric Vehicles Sales and Growth Rate (2020-2025) & (K Units)

Figure 70. China Electronic Expansion Valve for Hybrid Electric Vehicles Market Size and Growth Rate (2020-2025) & (M USD)

Figure 71. Japan Electronic Expansion Valve for Hybrid Electric Vehicles Sales and Growth Rate (2020-2025) & (K Units)

Figure 72. Japan Electronic Expansion Valve for Hybrid Electric Vehicles Market Size and Growth Rate (2020-2025) & (M USD)

Figure 73. South Korea Electronic Expansion Valve for Hybrid Electric Vehicles Sales and Growth Rate (2020-2025) & (K Units)

Figure 74. South Korea Electronic Expansion Valve for Hybrid Electric Vehicles Market Size and Growth Rate (2020-2025) & (M USD)

Figure 75. India Electronic Expansion Valve for Hybrid Electric Vehicles Sales and Growth Rate (2020-2025) & (K Units)

Figure 76. India Electronic Expansion Valve for Hybrid Electric Vehicles Market Size and Growth Rate (2020-2025) & (M USD)

Figure 77. Southeast Asia Electronic Expansion Valve for Hybrid Electric Vehicles Sales and Growth Rate (2020-2025) & (K Units)

Figure 78. Southeast Asia Electronic Expansion Valve for Hybrid Electric Vehicles Market Size and Growth Rate (2020-2025) & (M USD)

Figure 79. South America Electronic Expansion Valve for Hybrid Electric Vehicles Sales and Growth Rate (K Units)

Figure 80. South America Electronic Expansion Valve for Hybrid Electric Vehicles Sales Market Share by Country in 2024

Figure 81. South America Electronic Expansion Valve for Hybrid Electric Vehicles Market Size and Growth Rate (M USD)

Figure 82. South America Electronic Expansion Valve for Hybrid Electric Vehicles Market Size by Country in 2024

Figure 83. Brazil Electronic Expansion Valve for Hybrid Electric Vehicles Sales and Growth Rate (2020-2025) & (K Units)

Figure 84. Brazil Electronic Expansion Valve for Hybrid Electric Vehicles Market Size and Growth Rate (2020-2025) & (M USD)

Figure 85. Argentina Electronic Expansion Valve for Hybrid Electric Vehicles Sales and Growth Rate (2020-2025) & (K Units)

Figure 86. Argentina Electronic Expansion Valve for Hybrid Electric Vehicles Market Size and Growth Rate (2020-2025) & (M USD)

Figure 87. Columbia Electronic Expansion Valve for Hybrid Electric Vehicles Sales and Growth Rate (2020-2025) & (K Units)

Figure 88. Columbia Electronic Expansion Valve for Hybrid Electric Vehicles Market Size and Growth Rate (2020-2025) & (M USD)

Figure 89. Middle East and Africa Electronic Expansion Valve for Hybrid Electric Vehicles Sales and Growth Rate (K Units)

Figure 90. Middle East and Africa Electronic Expansion Valve for Hybrid Electric Vehicles Sales Market Share by Region in 2024

Figure 91. Middle East and Africa Electronic Expansion Valve for Hybrid Electric Vehicles Market Size and Growth Rate (M USD)

Figure 92. Middle East and Africa Electronic Expansion Valve for Hybrid Electric Vehicles Market Size by Region in 2024

Figure 93. Saudi Arabia Electronic Expansion Valve for Hybrid Electric Vehicles Sales and Growth Rate (2020-2025) & (K Units)

Figure 94. Saudi Arabia Electronic Expansion Valve for Hybrid Electric Vehicles Market Size and Growth Rate (2020-2025) & (M USD)

Figure 95. UAE Electronic Expansion Valve for Hybrid Electric Vehicles Sales and Growth Rate (2020-2025) & (K Units)

Figure 96. UAE Electronic Expansion Valve for Hybrid Electric Vehicles Market Size and Growth Rate (2020-2025) & (M USD)

Figure 97. Egypt Electronic Expansion Valve for Hybrid Electric Vehicles Sales and Growth Rate (2020-2025) & (K Units)

Figure 98. Egypt Electronic Expansion Valve for Hybrid Electric Vehicles Market Size and Growth Rate (2020-2025) & (M USD)

Figure 99. Nigeria Electronic Expansion Valve for Hybrid Electric Vehicles Sales and Growth Rate (2020-2025) & (K Units)

Figure 100. Nigeria Electronic Expansion Valve for Hybrid Electric Vehicles Market Size and Growth Rate (2020-2025) & (M USD)

Figure 101. South Africa Electronic Expansion Valve for Hybrid Electric Vehicles Sales and Growth Rate (2020-2025) & (K Units)

Figure 102. South Africa Electronic Expansion Valve for Hybrid Electric Vehicles Market Size and Growth Rate (2020-2025) & (M USD)

Figure 103. Global Electronic Expansion Valve for Hybrid Electric Vehicles Production

Market Share by Region (2020-2025)

Figure 104. North America Electronic Expansion Valve for Hybrid Electric Vehicles Production (K Units) Growth Rate (2020-2025)

Figure 105. Europe Electronic Expansion Valve for Hybrid Electric Vehicles Production (K Units) Growth Rate (2020-2025)

Figure 106. Japan Electronic Expansion Valve for Hybrid Electric Vehicles Production (K Units) Growth Rate (2020-2025)

Figure 107. China Electronic Expansion Valve for Hybrid Electric Vehicles Production (K Units) Growth Rate (2020-2025)

Figure 108. Global Electronic Expansion Valve for Hybrid Electric Vehicles Sales Forecast by Volume (2020-2035) & (K Units)

Figure 109. Global Electronic Expansion Valve for Hybrid Electric Vehicles Market Size Forecast by Value (2020-2035) & (M USD)

Figure 110. Global Electronic Expansion Valve for Hybrid Electric Vehicles Sales Market Share Forecast by Type (2026-2035)

Figure 111. Global Electronic Expansion Valve for Hybrid Electric Vehicles Market Share Forecast by Type (2026-2035)

Figure 112. Global Electronic Expansion Valve for Hybrid Electric Vehicles Sales Forecast by Application (2026-2035)

Figure 113. Global Electronic Expansion Valve for Hybrid Electric Vehicles Market Share Forecast by Application (2026-2035)

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