

# Global Electronic Detonator Market Research Report 2024(Status and Outlook)

<https://marketpublishers.com/r/GE2057EF9284EN.html>

Date: August 2024

Pages: 146

Price: US\$ 3,200.00 (Single User License)

ID: GE2057EF9284EN

## Abstracts

### Report Overview:

Electronic detonators are designed to provide the precise control necessary to produce accurate and consistent blasting results in a variety of blasting applications in the mining, quarrying, and construction industries. Electronic detonators may be programmed in millisecond or sub-millisecond increments using a dedicated programming device.

The Global Electronic Detonator Market Size was estimated at USD 3151.19 million in 2023 and is projected to reach USD 4676.30 million by 2029, exhibiting a CAGR of 6.80% during the forecast period.

This report provides a deep insight into the global Electronic Detonator market covering all its essential aspects. This ranges from a macro overview of the market to micro details of the market size, competitive landscape, development trend, niche market, key market drivers and challenges, SWOT analysis, Porter's five forces analysis, value chain analysis, etc.

The analysis helps the reader to shape the competition within the industries and strategies for the competitive environment to enhance the potential profit. Furthermore, it provides a simple framework for evaluating and accessing the position of the business organization. The report structure also focuses on the competitive landscape of the Global Electronic Detonator Market, this report introduces in detail the market share, market performance, product situation, operation situation, etc. of the main players, which helps the readers in the industry to identify the main competitors and deeply understand the competition pattern of the market.

In a word, this report is a must-read for industry players, investors, researchers, consultants, business strategists, and all those who have any kind of stake or are planning to foray into the Electronic Detonator market in any manner.

## Global Electronic Detonator Market: Market Segmentation Analysis

The research report includes specific segments by region (country), manufacturers, Type, and Application. Market segmentation creates subsets of a market based on product type, end-user or application, Geographic, and other factors. By understanding the market segments, the decision-maker can leverage this targeting in the product, sales, and marketing strategies. Market segments can power your product development cycles by informing how you create product offerings for different segments.

### Key Company

Yahua Group

Explosives

Orica

EPC Groupe

Huhua Group

Austin Powder

Dyno Nobel

China Poly Group

Davey Bickford Enaex

Kailong Chemical

Guotai Group

Xinjiang Xuefeng Sci-Tech

King Explorer

Jiangnan Chemical

Hanwha

Guangdong Hongda

AECI

BME

SBL Energy

NITROERG

Market Segmentation (by Type)

Copper Shell

Steel Shell

Aluminum Shell

Market Segmentation (by Application)

Mining

Quarrying

Construction

Others

Geographic Segmentation

North America (USA, Canada, Mexico)

Europe (Germany, UK, France, Russia, Italy, Rest of Europe)

Asia-Pacific (China, Japan, South Korea, India, Southeast Asia, Rest of Asia-Pacific)

South America (Brazil, Argentina, Columbia, Rest of South America)

The Middle East and Africa (Saudi Arabia, UAE, Egypt, Nigeria, South Africa, Rest of MEA)

#### Key Benefits of This Market Research:

Industry drivers, restraints, and opportunities covered in the study

Neutral perspective on the market performance

Recent industry trends and developments

Competitive landscape & strategies of key players

Potential & niche segments and regions exhibiting promising growth covered

Historical, current, and projected market size, in terms of value

In-depth analysis of the Electronic Detonator Market

Overview of the regional outlook of the Electronic Detonator Market:

#### Key Reasons to Buy this Report:

Access to date statistics compiled by our researchers. These provide you with historical and forecast data, which is analyzed to tell you why your market is set to change

This enables you to anticipate market changes to remain ahead of your competitors

You will be able to copy data from the Excel spreadsheet straight into your marketing plans, business presentations, or other strategic documents

The concise analysis, clear graph, and table format will enable you to pinpoint the information you require quickly

Provision of market value (USD Billion) data for each segment and sub-segment

Indicates the region and segment that is expected to witness the fastest growth as well as to dominate the market

Analysis by geography highlighting the consumption of the product/service in the region as well as indicating the factors that are affecting the market within each region

Competitive landscape which incorporates the market ranking of the major players, along with new service/product launches, partnerships, business expansions, and acquisitions in the past five years of companies profiled

Extensive company profiles comprising of company overview, company insights, product benchmarking, and SWOT analysis for the major market players

The current as well as the future market outlook of the industry concerning recent developments which involve growth opportunities and drivers as well as challenges and restraints of both emerging as well as developed regions

Includes in-depth analysis of the market from various perspectives through Porter's five forces analysis

Provides insight into the market through Value Chain

Market dynamics scenario, along with growth opportunities of the market in the years to come

6-month post-sales analyst support

## Customization of the Report

In case of any queries or customization requirements, please connect with our sales team, who will ensure that your requirements are met.

Note: this report may need to undergo a final check or review and this could take about 48 hours.

## Chapter Outline

Chapter 1 mainly introduces the statistical scope of the report, market division standards, and market research methods.

Chapter 2 is an executive summary of different market segments (by region, product type, application, etc), including the market size of each market segment, future development potential, and so on. It offers a high-level view of the current state of the Electronic Detonator Market and its likely evolution in the short to mid-term, and long term.

Chapter 3 makes a detailed analysis of the Market's Competitive Landscape of the market and provides the market share, capacity, output, price, latest development plan, merger, and acquisition information of the main manufacturers in the market.

Chapter 4 is the analysis of the whole market industrial chain, including the upstream and downstream of the industry, as well as Porter's five forces analysis.

Chapter 5 introduces the latest developments of the market, the driving factors and restrictive factors of the market, the challenges and risks faced by manufacturers in the industry, and the analysis of relevant policies in the industry.

Chapter 6 provides the analysis of various market segments according to product types, covering the market size and development potential of each market segment, to help readers find the blue ocean market in different market segments.

Chapter 7 provides the analysis of various market segments according to application, covering the market size and development potential of each market segment, to help readers find the blue ocean market in different downstream markets.

Chapter 8 provides a quantitative analysis of the market size and development potential of each region and its main countries and introduces the market development, future development prospects, market space, and capacity of each country in the world.

Chapter 9 introduces the basic situation of the main companies in the market in detail, including product sales revenue, sales volume, price, gross profit margin, market share, product introduction, recent development, etc.

Chapter 10 provides a quantitative analysis of the market size and development potential of each region in the next five years.

Chapter 11 provides a quantitative analysis of the market size and development potential of each market segment (product type and application) in the next five years.

Chapter 12 is the main points and conclusions of the report.

## Contents

### **1 RESEARCH METHODOLOGY AND STATISTICAL SCOPE**

#### 1.1 Market Definition and Statistical Scope of Electronic Detonator

#### 1.2 Key Market Segments

##### 1.2.1 Electronic Detonator Segment by Type

##### 1.2.2 Electronic Detonator Segment by Application

#### 1.3 Methodology & Sources of Information

##### 1.3.1 Research Methodology

##### 1.3.2 Research Process

##### 1.3.3 Market Breakdown and Data Triangulation

##### 1.3.4 Base Year

##### 1.3.5 Report Assumptions & Caveats

### **2 ELECTRONIC DETONATOR MARKET OVERVIEW**

#### 2.1 Global Market Overview

##### 2.1.1 Global Electronic Detonator Market Size (M USD) Estimates and Forecasts (2019-2030)

##### 2.1.2 Global Electronic Detonator Sales Estimates and Forecasts (2019-2030)

#### 2.2 Market Segment Executive Summary

#### 2.3 Global Market Size by Region

### **3 ELECTRONIC DETONATOR MARKET COMPETITIVE LANDSCAPE**

#### 3.1 Global Electronic Detonator Sales by Manufacturers (2019-2024)

#### 3.2 Global Electronic Detonator Revenue Market Share by Manufacturers (2019-2024)

#### 3.3 Electronic Detonator Market Share by Company Type (Tier 1, Tier 2, and Tier 3)

#### 3.4 Global Electronic Detonator Average Price by Manufacturers (2019-2024)

#### 3.5 Manufacturers Electronic Detonator Sales Sites, Area Served, Product Type

#### 3.6 Electronic Detonator Market Competitive Situation and Trends

##### 3.6.1 Electronic Detonator Market Concentration Rate

##### 3.6.2 Global 5 and 10 Largest Electronic Detonator Players Market Share by Revenue

##### 3.6.3 Mergers & Acquisitions, Expansion

### **4 ELECTRONIC DETONATOR INDUSTRY CHAIN ANALYSIS**

#### 4.1 Electronic Detonator Industry Chain Analysis



- 4.2 Market Overview of Key Raw Materials
- 4.3 Midstream Market Analysis
- 4.4 Downstream Customer Analysis

## **5 THE DEVELOPMENT AND DYNAMICS OF ELECTRONIC DETONATOR MARKET**

- 5.1 Key Development Trends
- 5.2 Driving Factors
- 5.3 Market Challenges
- 5.4 Market Restraints
- 5.5 Industry News
  - 5.5.1 New Product Developments
  - 5.5.2 Mergers & Acquisitions
  - 5.5.3 Expansions
  - 5.5.4 Collaboration/Supply Contracts
- 5.6 Industry Policies

## **6 ELECTRONIC DETONATOR MARKET SEGMENTATION BY TYPE**

- 6.1 Evaluation Matrix of Segment Market Development Potential (Type)
- 6.2 Global Electronic Detonator Sales Market Share by Type (2019-2024)
- 6.3 Global Electronic Detonator Market Size Market Share by Type (2019-2024)
- 6.4 Global Electronic Detonator Price by Type (2019-2024)

## **7 ELECTRONIC DETONATOR MARKET SEGMENTATION BY APPLICATION**

- 7.1 Evaluation Matrix of Segment Market Development Potential (Application)
- 7.2 Global Electronic Detonator Market Sales by Application (2019-2024)
- 7.3 Global Electronic Detonator Market Size (M USD) by Application (2019-2024)
- 7.4 Global Electronic Detonator Sales Growth Rate by Application (2019-2024)

## **8 ELECTRONIC DETONATOR MARKET SEGMENTATION BY REGION**

- 8.1 Global Electronic Detonator Sales by Region
  - 8.1.1 Global Electronic Detonator Sales by Region
  - 8.1.2 Global Electronic Detonator Sales Market Share by Region
- 8.2 North America
  - 8.2.1 North America Electronic Detonator Sales by Country
  - 8.2.2 U.S.

- 8.2.3 Canada
- 8.2.4 Mexico
- 8.3 Europe
  - 8.3.1 Europe Electronic Detonator Sales by Country
  - 8.3.2 Germany
  - 8.3.3 France
  - 8.3.4 U.K.
  - 8.3.5 Italy
  - 8.3.6 Russia
- 8.4 Asia Pacific
  - 8.4.1 Asia Pacific Electronic Detonator Sales by Region
  - 8.4.2 China
  - 8.4.3 Japan
  - 8.4.4 South Korea
  - 8.4.5 India
  - 8.4.6 Southeast Asia
- 8.5 South America
  - 8.5.1 South America Electronic Detonator Sales by Country
  - 8.5.2 Brazil
  - 8.5.3 Argentina
  - 8.5.4 Columbia
- 8.6 Middle East and Africa
  - 8.6.1 Middle East and Africa Electronic Detonator Sales by Region
  - 8.6.2 Saudi Arabia
  - 8.6.3 UAE
  - 8.6.4 Egypt
  - 8.6.5 Nigeria
  - 8.6.6 South Africa

## **9 KEY COMPANIES PROFILE**

- 9.1 Yahua Group
  - 9.1.1 Yahua Group Electronic Detonator Basic Information
  - 9.1.2 Yahua Group Electronic Detonator Product Overview
  - 9.1.3 Yahua Group Electronic Detonator Product Market Performance
  - 9.1.4 Yahua Group Business Overview
  - 9.1.5 Yahua Group Electronic Detonator SWOT Analysis
  - 9.1.6 Yahua Group Recent Developments
- 9.2 Explosives

- 9.2.1 Explosives Electronic Detonator Basic Information
- 9.2.2 Explosives Electronic Detonator Product Overview
- 9.2.3 Explosives Electronic Detonator Product Market Performance
- 9.2.4 Explosives Business Overview
- 9.2.5 Explosives Electronic Detonator SWOT Analysis
- 9.2.6 Explosives Recent Developments
- 9.3 Orica
  - 9.3.1 Orica Electronic Detonator Basic Information
  - 9.3.2 Orica Electronic Detonator Product Overview
  - 9.3.3 Orica Electronic Detonator Product Market Performance
  - 9.3.4 Orica Electronic Detonator SWOT Analysis
  - 9.3.5 Orica Business Overview
  - 9.3.6 Orica Recent Developments
- 9.4 EPC Groupe
  - 9.4.1 EPC Groupe Electronic Detonator Basic Information
  - 9.4.2 EPC Groupe Electronic Detonator Product Overview
  - 9.4.3 EPC Groupe Electronic Detonator Product Market Performance
  - 9.4.4 EPC Groupe Business Overview
  - 9.4.5 EPC Groupe Recent Developments
- 9.5 Huhua Group
  - 9.5.1 Huhua Group Electronic Detonator Basic Information
  - 9.5.2 Huhua Group Electronic Detonator Product Overview
  - 9.5.3 Huhua Group Electronic Detonator Product Market Performance
  - 9.5.4 Huhua Group Business Overview
  - 9.5.5 Huhua Group Recent Developments
- 9.6 Austin Powder
  - 9.6.1 Austin Powder Electronic Detonator Basic Information
  - 9.6.2 Austin Powder Electronic Detonator Product Overview
  - 9.6.3 Austin Powder Electronic Detonator Product Market Performance
  - 9.6.4 Austin Powder Business Overview
  - 9.6.5 Austin Powder Recent Developments
- 9.7 Dyno Nobel
  - 9.7.1 Dyno Nobel Electronic Detonator Basic Information
  - 9.7.2 Dyno Nobel Electronic Detonator Product Overview
  - 9.7.3 Dyno Nobel Electronic Detonator Product Market Performance
  - 9.7.4 Dyno Nobel Business Overview
  - 9.7.5 Dyno Nobel Recent Developments
- 9.8 China Poly Group
  - 9.8.1 China Poly Group Electronic Detonator Basic Information

- 9.8.2 China Poly Group Electronic Detonator Product Overview
- 9.8.3 China Poly Group Electronic Detonator Product Market Performance
- 9.8.4 China Poly Group Business Overview
- 9.8.5 China Poly Group Recent Developments
- 9.9 Davey Bickford Enaex
  - 9.9.1 Davey Bickford Enaex Electronic Detonator Basic Information
  - 9.9.2 Davey Bickford Enaex Electronic Detonator Product Overview
  - 9.9.3 Davey Bickford Enaex Electronic Detonator Product Market Performance
  - 9.9.4 Davey Bickford Enaex Business Overview
  - 9.9.5 Davey Bickford Enaex Recent Developments
- 9.10 Kailong Chemical
  - 9.10.1 Kailong Chemical Electronic Detonator Basic Information
  - 9.10.2 Kailong Chemical Electronic Detonator Product Overview
  - 9.10.3 Kailong Chemical Electronic Detonator Product Market Performance
  - 9.10.4 Kailong Chemical Business Overview
  - 9.10.5 Kailong Chemical Recent Developments
- 9.11 Guotai Group
  - 9.11.1 Guotai Group Electronic Detonator Basic Information
  - 9.11.2 Guotai Group Electronic Detonator Product Overview
  - 9.11.3 Guotai Group Electronic Detonator Product Market Performance
  - 9.11.4 Guotai Group Business Overview
  - 9.11.5 Guotai Group Recent Developments
- 9.12 Xinjiang Xuefeng Sci-Tech
  - 9.12.1 Xinjiang Xuefeng Sci-Tech Electronic Detonator Basic Information
  - 9.12.2 Xinjiang Xuefeng Sci-Tech Electronic Detonator Product Overview
  - 9.12.3 Xinjiang Xuefeng Sci-Tech Electronic Detonator Product Market Performance
  - 9.12.4 Xinjiang Xuefeng Sci-Tech Business Overview
  - 9.12.5 Xinjiang Xuefeng Sci-Tech Recent Developments
- 9.13 King Explorer
  - 9.13.1 King Explorer Electronic Detonator Basic Information
  - 9.13.2 King Explorer Electronic Detonator Product Overview
  - 9.13.3 King Explorer Electronic Detonator Product Market Performance
  - 9.13.4 King Explorer Business Overview
  - 9.13.5 King Explorer Recent Developments
- 9.14 Jiangnan Chemical
  - 9.14.1 Jiangnan Chemical Electronic Detonator Basic Information
  - 9.14.2 Jiangnan Chemical Electronic Detonator Product Overview
  - 9.14.3 Jiangnan Chemical Electronic Detonator Product Market Performance
  - 9.14.4 Jiangnan Chemical Business Overview

#### 9.14.5 Jiangnan Chemical Recent Developments

#### 9.15 Hanwha

##### 9.15.1 Hanwha Electronic Detonator Basic Information

##### 9.15.2 Hanwha Electronic Detonator Product Overview

##### 9.15.3 Hanwha Electronic Detonator Product Market Performance

##### 9.15.4 Hanwha Business Overview

##### 9.15.5 Hanwha Recent Developments

#### 9.16 Guangdong Hongda

##### 9.16.1 Guangdong Hongda Electronic Detonator Basic Information

##### 9.16.2 Guangdong Hongda Electronic Detonator Product Overview

##### 9.16.3 Guangdong Hongda Electronic Detonator Product Market Performance

##### 9.16.4 Guangdong Hongda Business Overview

##### 9.16.5 Guangdong Hongda Recent Developments

#### 9.17 AECI

##### 9.17.1 AECI Electronic Detonator Basic Information

##### 9.17.2 AECI Electronic Detonator Product Overview

##### 9.17.3 AECI Electronic Detonator Product Market Performance

##### 9.17.4 AECI Business Overview

##### 9.17.5 AECI Recent Developments

#### 9.18 BME

##### 9.18.1 BME Electronic Detonator Basic Information

##### 9.18.2 BME Electronic Detonator Product Overview

##### 9.18.3 BME Electronic Detonator Product Market Performance

##### 9.18.4 BME Business Overview

##### 9.18.5 BME Recent Developments

#### 9.19 SBL Energy

##### 9.19.1 SBL Energy Electronic Detonator Basic Information

##### 9.19.2 SBL Energy Electronic Detonator Product Overview

##### 9.19.3 SBL Energy Electronic Detonator Product Market Performance

##### 9.19.4 SBL Energy Business Overview

##### 9.19.5 SBL Energy Recent Developments

#### 9.20 NITROERG

##### 9.20.1 NITROERG Electronic Detonator Basic Information

##### 9.20.2 NITROERG Electronic Detonator Product Overview

##### 9.20.3 NITROERG Electronic Detonator Product Market Performance

##### 9.20.4 NITROERG Business Overview

##### 9.20.5 NITROERG Recent Developments

## **10 ELECTRONIC DETONATOR MARKET FORECAST BY REGION**

- 10.1 Global Electronic Detonator Market Size Forecast
- 10.2 Global Electronic Detonator Market Forecast by Region
  - 10.2.1 North America Market Size Forecast by Country
  - 10.2.2 Europe Electronic Detonator Market Size Forecast by Country
  - 10.2.3 Asia Pacific Electronic Detonator Market Size Forecast by Region
  - 10.2.4 South America Electronic Detonator Market Size Forecast by Country
  - 10.2.5 Middle East and Africa Forecasted Consumption of Electronic Detonator by Country

## **11 FORECAST MARKET BY TYPE AND BY APPLICATION (2025-2030)**

- 11.1 Global Electronic Detonator Market Forecast by Type (2025-2030)
  - 11.1.1 Global Forecasted Sales of Electronic Detonator by Type (2025-2030)
  - 11.1.2 Global Electronic Detonator Market Size Forecast by Type (2025-2030)
  - 11.1.3 Global Forecasted Price of Electronic Detonator by Type (2025-2030)
- 11.2 Global Electronic Detonator Market Forecast by Application (2025-2030)
  - 11.2.1 Global Electronic Detonator Sales (K Units) Forecast by Application
  - 11.2.2 Global Electronic Detonator Market Size (M USD) Forecast by Application (2025-2030)

## **12 CONCLUSION AND KEY FINDINGS**

## List Of Tables

### LIST OF TABLES

- Table 1. Introduction of the Type
- Table 2. Introduction of the Application
- Table 3. Market Size (M USD) Segment Executive Summary
- Table 4. Electronic Detonator Market Size Comparison by Region (M USD)
- Table 5. Global Electronic Detonator Sales (K Units) by Manufacturers (2019-2024)
- Table 6. Global Electronic Detonator Sales Market Share by Manufacturers (2019-2024)
- Table 7. Global Electronic Detonator Revenue (M USD) by Manufacturers (2019-2024)
- Table 8. Global Electronic Detonator Revenue Share by Manufacturers (2019-2024)
- Table 9. Company Type (Tier 1, Tier 2, and Tier 3) & (based on the Revenue in Electronic Detonator as of 2022)
- Table 10. Global Market Electronic Detonator Average Price (USD/Unit) of Key Manufacturers (2019-2024)
- Table 11. Manufacturers Electronic Detonator Sales Sites and Area Served
- Table 12. Manufacturers Electronic Detonator Product Type
- Table 13. Global Electronic Detonator Manufacturers Market Concentration Ratio (CR5 and HHI)
- Table 14. Mergers & Acquisitions, Expansion Plans
- Table 15. Industry Chain Map of Electronic Detonator
- Table 16. Market Overview of Key Raw Materials
- Table 17. Midstream Market Analysis
- Table 18. Downstream Customer Analysis
- Table 19. Key Development Trends
- Table 20. Driving Factors
- Table 21. Electronic Detonator Market Challenges
- Table 22. Global Electronic Detonator Sales by Type (K Units)
- Table 23. Global Electronic Detonator Market Size by Type (M USD)
- Table 24. Global Electronic Detonator Sales (K Units) by Type (2019-2024)
- Table 25. Global Electronic Detonator Sales Market Share by Type (2019-2024)
- Table 26. Global Electronic Detonator Market Size (M USD) by Type (2019-2024)
- Table 27. Global Electronic Detonator Market Size Share by Type (2019-2024)
- Table 28. Global Electronic Detonator Price (USD/Unit) by Type (2019-2024)
- Table 29. Global Electronic Detonator Sales (K Units) by Application
- Table 30. Global Electronic Detonator Market Size by Application
- Table 31. Global Electronic Detonator Sales by Application (2019-2024) & (K Units)
- Table 32. Global Electronic Detonator Sales Market Share by Application (2019-2024)

- Table 33. Global Electronic Detonator Sales by Application (2019-2024) & (M USD)
- Table 34. Global Electronic Detonator Market Share by Application (2019-2024)
- Table 35. Global Electronic Detonator Sales Growth Rate by Application (2019-2024)
- Table 36. Global Electronic Detonator Sales by Region (2019-2024) & (K Units)
- Table 37. Global Electronic Detonator Sales Market Share by Region (2019-2024)
- Table 38. North America Electronic Detonator Sales by Country (2019-2024) & (K Units)
- Table 39. Europe Electronic Detonator Sales by Country (2019-2024) & (K Units)
- Table 40. Asia Pacific Electronic Detonator Sales by Region (2019-2024) & (K Units)
- Table 41. South America Electronic Detonator Sales by Country (2019-2024) & (K Units)
- Table 42. Middle East and Africa Electronic Detonator Sales by Region (2019-2024) & (K Units)
- Table 43. Yahua Group Electronic Detonator Basic Information
- Table 44. Yahua Group Electronic Detonator Product Overview
- Table 45. Yahua Group Electronic Detonator Sales (K Units), Revenue (M USD), Price (USD/Unit) and Gross Margin (2019-2024)
- Table 46. Yahua Group Business Overview
- Table 47. Yahua Group Electronic Detonator SWOT Analysis
- Table 48. Yahua Group Recent Developments
- Table 49. Explosives Electronic Detonator Basic Information
- Table 50. Explosives Electronic Detonator Product Overview
- Table 51. Explosives Electronic Detonator Sales (K Units), Revenue (M USD), Price (USD/Unit) and Gross Margin (2019-2024)
- Table 52. Explosives Business Overview
- Table 53. Explosives Electronic Detonator SWOT Analysis
- Table 54. Explosives Recent Developments
- Table 55. Orica Electronic Detonator Basic Information
- Table 56. Orica Electronic Detonator Product Overview
- Table 57. Orica Electronic Detonator Sales (K Units), Revenue (M USD), Price (USD/Unit) and Gross Margin (2019-2024)
- Table 58. Orica Electronic Detonator SWOT Analysis
- Table 59. Orica Business Overview
- Table 60. Orica Recent Developments
- Table 61. EPC Groupe Electronic Detonator Basic Information
- Table 62. EPC Groupe Electronic Detonator Product Overview
- Table 63. EPC Groupe Electronic Detonator Sales (K Units), Revenue (M USD), Price (USD/Unit) and Gross Margin (2019-2024)
- Table 64. EPC Groupe Business Overview
- Table 65. EPC Groupe Recent Developments



- Table 66. Huhua Group Electronic Detonator Basic Information
- Table 67. Huhua Group Electronic Detonator Product Overview
- Table 68. Huhua Group Electronic Detonator Sales (K Units), Revenue (M USD), Price (USD/Unit) and Gross Margin (2019-2024)
- Table 69. Huhua Group Business Overview
- Table 70. Huhua Group Recent Developments
- Table 71. Austin Powder Electronic Detonator Basic Information
- Table 72. Austin Powder Electronic Detonator Product Overview
- Table 73. Austin Powder Electronic Detonator Sales (K Units), Revenue (M USD), Price (USD/Unit) and Gross Margin (2019-2024)
- Table 74. Austin Powder Business Overview
- Table 75. Austin Powder Recent Developments
- Table 76. Dyno Nobel Electronic Detonator Basic Information
- Table 77. Dyno Nobel Electronic Detonator Product Overview
- Table 78. Dyno Nobel Electronic Detonator Sales (K Units), Revenue (M USD), Price (USD/Unit) and Gross Margin (2019-2024)
- Table 79. Dyno Nobel Business Overview
- Table 80. Dyno Nobel Recent Developments
- Table 81. China Poly Group Electronic Detonator Basic Information
- Table 82. China Poly Group Electronic Detonator Product Overview
- Table 83. China Poly Group Electronic Detonator Sales (K Units), Revenue (M USD), Price (USD/Unit) and Gross Margin (2019-2024)
- Table 84. China Poly Group Business Overview
- Table 85. China Poly Group Recent Developments
- Table 86. Davey Bickford Enaex Electronic Detonator Basic Information
- Table 87. Davey Bickford Enaex Electronic Detonator Product Overview
- Table 88. Davey Bickford Enaex Electronic Detonator Sales (K Units), Revenue (M USD), Price (USD/Unit) and Gross Margin (2019-2024)
- Table 89. Davey Bickford Enaex Business Overview
- Table 90. Davey Bickford Enaex Recent Developments
- Table 91. Kailong Chemical Electronic Detonator Basic Information
- Table 92. Kailong Chemical Electronic Detonator Product Overview
- Table 93. Kailong Chemical Electronic Detonator Sales (K Units), Revenue (M USD), Price (USD/Unit) and Gross Margin (2019-2024)
- Table 94. Kailong Chemical Business Overview
- Table 95. Kailong Chemical Recent Developments
- Table 96. Guotai Group Electronic Detonator Basic Information
- Table 97. Guotai Group Electronic Detonator Product Overview
- Table 98. Guotai Group Electronic Detonator Sales (K Units), Revenue (M USD), Price

(USD/Unit) and Gross Margin (2019-2024)

Table 99. Guotai Group Business Overview

Table 100. Guotai Group Recent Developments

Table 101. Xinjiang Xuefeng Sci-Tech Electronic Detonator Basic Information

Table 102. Xinjiang Xuefeng Sci-Tech Electronic Detonator Product Overview

Table 103. Xinjiang Xuefeng Sci-Tech Electronic Detonator Sales (K Units), Revenue (M USD), Price (USD/Unit) and Gross Margin (2019-2024)

Table 104. Xinjiang Xuefeng Sci-Tech Business Overview

Table 105. Xinjiang Xuefeng Sci-Tech Recent Developments

Table 106. King Explorer Electronic Detonator Basic Information

Table 107. King Explorer Electronic Detonator Product Overview

Table 108. King Explorer Electronic Detonator Sales (K Units), Revenue (M USD), Price (USD/Unit) and Gross Margin (2019-2024)

Table 109. King Explorer Business Overview

Table 110. King Explorer Recent Developments

Table 111. Jiangnan Chemical Electronic Detonator Basic Information

Table 112. Jiangnan Chemical Electronic Detonator Product Overview

Table 113. Jiangnan Chemical Electronic Detonator Sales (K Units), Revenue (M USD), Price (USD/Unit) and Gross Margin (2019-2024)

Table 114. Jiangnan Chemical Business Overview

Table 115. Jiangnan Chemical Recent Developments

Table 116. Hanwha Electronic Detonator Basic Information

Table 117. Hanwha Electronic Detonator Product Overview

Table 118. Hanwha Electronic Detonator Sales (K Units), Revenue (M USD), Price (USD/Unit) and Gross Margin (2019-2024)

Table 119. Hanwha Business Overview

Table 120. Hanwha Recent Developments

Table 121. Guangdong Hongda Electronic Detonator Basic Information

Table 122. Guangdong Hongda Electronic Detonator Product Overview

Table 123. Guangdong Hongda Electronic Detonator Sales (K Units), Revenue (M USD), Price (USD/Unit) and Gross Margin (2019-2024)

Table 124. Guangdong Hongda Business Overview

Table 125. Guangdong Hongda Recent Developments

Table 126. AECI Electronic Detonator Basic Information

Table 127. AECI Electronic Detonator Product Overview

Table 128. AECI Electronic Detonator Sales (K Units), Revenue (M USD), Price (USD/Unit) and Gross Margin (2019-2024)

Table 129. AECI Business Overview

Table 130. AECI Recent Developments

- Table 131. BME Electronic Detonator Basic Information
- Table 132. BME Electronic Detonator Product Overview
- Table 133. BME Electronic Detonator Sales (K Units), Revenue (M USD), Price (USD/Unit) and Gross Margin (2019-2024)
- Table 134. BME Business Overview
- Table 135. BME Recent Developments
- Table 136. SBL Energy Electronic Detonator Basic Information
- Table 137. SBL Energy Electronic Detonator Product Overview
- Table 138. SBL Energy Electronic Detonator Sales (K Units), Revenue (M USD), Price (USD/Unit) and Gross Margin (2019-2024)
- Table 139. SBL Energy Business Overview
- Table 140. SBL Energy Recent Developments
- Table 141. NITROERG Electronic Detonator Basic Information
- Table 142. NITROERG Electronic Detonator Product Overview
- Table 143. NITROERG Electronic Detonator Sales (K Units), Revenue (M USD), Price (USD/Unit) and Gross Margin (2019-2024)
- Table 144. NITROERG Business Overview
- Table 145. NITROERG Recent Developments
- Table 146. Global Electronic Detonator Sales Forecast by Region (2025-2030) & (K Units)
- Table 147. Global Electronic Detonator Market Size Forecast by Region (2025-2030) & (M USD)
- Table 148. North America Electronic Detonator Sales Forecast by Country (2025-2030) & (K Units)
- Table 149. North America Electronic Detonator Market Size Forecast by Country (2025-2030) & (M USD)
- Table 150. Europe Electronic Detonator Sales Forecast by Country (2025-2030) & (K Units)
- Table 151. Europe Electronic Detonator Market Size Forecast by Country (2025-2030) & (M USD)
- Table 152. Asia Pacific Electronic Detonator Sales Forecast by Region (2025-2030) & (K Units)
- Table 153. Asia Pacific Electronic Detonator Market Size Forecast by Region (2025-2030) & (M USD)
- Table 154. South America Electronic Detonator Sales Forecast by Country (2025-2030) & (K Units)
- Table 155. South America Electronic Detonator Market Size Forecast by Country (2025-2030) & (M USD)
- Table 156. Middle East and Africa Electronic Detonator Consumption Forecast by

Country (2025-2030) & (Units)

Table 157. Middle East and Africa Electronic Detonator Market Size Forecast by Country (2025-2030) & (M USD)

Table 158. Global Electronic Detonator Sales Forecast by Type (2025-2030) & (K Units)

Table 159. Global Electronic Detonator Market Size Forecast by Type (2025-2030) & (M USD)

Table 160. Global Electronic Detonator Price Forecast by Type (2025-2030) & (USD/Unit)

Table 161. Global Electronic Detonator Sales (K Units) Forecast by Application (2025-2030)

Table 162. Global Electronic Detonator Market Size Forecast by Application (2025-2030) & (M USD)

## List Of Figures

### LIST OF FIGURES

- Figure 1. Product Picture of Electronic Detonator
- Figure 2. Data Triangulation
- Figure 3. Key Caveats
- Figure 4. Global Electronic Detonator Market Size (M USD), 2019-2030
- Figure 5. Global Electronic Detonator Market Size (M USD) (2019-2030)
- Figure 6. Global Electronic Detonator Sales (K Units) & (2019-2030)
- Figure 7. Evaluation Matrix of Segment Market Development Potential (Type)
- Figure 8. Evaluation Matrix of Segment Market Development Potential (Application)
- Figure 9. Evaluation Matrix of Regional Market Development Potential
- Figure 10. Electronic Detonator Market Size by Country (M USD)
- Figure 11. Electronic Detonator Sales Share by Manufacturers in 2023
- Figure 12. Global Electronic Detonator Revenue Share by Manufacturers in 2023
- Figure 13. Electronic Detonator Market Share by Company Type (Tier 1, Tier 2 and Tier 3): 2023
- Figure 14. Global Market Electronic Detonator Average Price (USD/Unit) of Key Manufacturers in 2023
- Figure 15. The Global 5 and 10 Largest Players: Market Share by Electronic Detonator Revenue in 2023
- Figure 16. Evaluation Matrix of Segment Market Development Potential (Type)
- Figure 17. Global Electronic Detonator Market Share by Type
- Figure 18. Sales Market Share of Electronic Detonator by Type (2019-2024)
- Figure 19. Sales Market Share of Electronic Detonator by Type in 2023
- Figure 20. Market Size Share of Electronic Detonator by Type (2019-2024)
- Figure 21. Market Size Market Share of Electronic Detonator by Type in 2023
- Figure 22. Evaluation Matrix of Segment Market Development Potential (Application)
- Figure 23. Global Electronic Detonator Market Share by Application
- Figure 24. Global Electronic Detonator Sales Market Share by Application (2019-2024)
- Figure 25. Global Electronic Detonator Sales Market Share by Application in 2023
- Figure 26. Global Electronic Detonator Market Share by Application (2019-2024)
- Figure 27. Global Electronic Detonator Market Share by Application in 2023
- Figure 28. Global Electronic Detonator Sales Growth Rate by Application (2019-2024)
- Figure 29. Global Electronic Detonator Sales Market Share by Region (2019-2024)
- Figure 30. North America Electronic Detonator Sales and Growth Rate (2019-2024) & (K Units)
- Figure 31. North America Electronic Detonator Sales Market Share by Country in 2023

- Figure 32. U.S. Electronic Detonator Sales and Growth Rate (2019-2024) & (K Units)
- Figure 33. Canada Electronic Detonator Sales (K Units) and Growth Rate (2019-2024)
- Figure 34. Mexico Electronic Detonator Sales (Units) and Growth Rate (2019-2024)
- Figure 35. Europe Electronic Detonator Sales and Growth Rate (2019-2024) & (K Units)
- Figure 36. Europe Electronic Detonator Sales Market Share by Country in 2023
- Figure 37. Germany Electronic Detonator Sales and Growth Rate (2019-2024) & (K Units)
- Figure 38. France Electronic Detonator Sales and Growth Rate (2019-2024) & (K Units)
- Figure 39. U.K. Electronic Detonator Sales and Growth Rate (2019-2024) & (K Units)
- Figure 40. Italy Electronic Detonator Sales and Growth Rate (2019-2024) & (K Units)
- Figure 41. Russia Electronic Detonator Sales and Growth Rate (2019-2024) & (K Units)
- Figure 42. Asia Pacific Electronic Detonator Sales and Growth Rate (K Units)
- Figure 43. Asia Pacific Electronic Detonator Sales Market Share by Region in 2023
- Figure 44. China Electronic Detonator Sales and Growth Rate (2019-2024) & (K Units)
- Figure 45. Japan Electronic Detonator Sales and Growth Rate (2019-2024) & (K Units)
- Figure 46. South Korea Electronic Detonator Sales and Growth Rate (2019-2024) & (K Units)
- Figure 47. India Electronic Detonator Sales and Growth Rate (2019-2024) & (K Units)
- Figure 48. Southeast Asia Electronic Detonator Sales and Growth Rate (2019-2024) & (K Units)
- Figure 49. South America Electronic Detonator Sales and Growth Rate (K Units)
- Figure 50. South America Electronic Detonator Sales Market Share by Country in 2023
- Figure 51. Brazil Electronic Detonator Sales and Growth Rate (2019-2024) & (K Units)
- Figure 52. Argentina Electronic Detonator Sales and Growth Rate (2019-2024) & (K Units)
- Figure 53. Columbia Electronic Detonator Sales and Growth Rate (2019-2024) & (K Units)
- Figure 54. Middle East and Africa Electronic Detonator Sales and Growth Rate (K Units)
- Figure 55. Middle East and Africa Electronic Detonator Sales Market Share by Region in 2023
- Figure 56. Saudi Arabia Electronic Detonator Sales and Growth Rate (2019-2024) & (K Units)
- Figure 57. UAE Electronic Detonator Sales and Growth Rate (2019-2024) & (K Units)
- Figure 58. Egypt Electronic Detonator Sales and Growth Rate (2019-2024) & (K Units)
- Figure 59. Nigeria Electronic Detonator Sales and Growth Rate (2019-2024) & (K Units)
- Figure 60. South Africa Electronic Detonator Sales and Growth Rate (2019-2024) & (K Units)
- Figure 61. Global Electronic Detonator Sales Forecast by Volume (2019-2030) & (K Units)

Figure 62. Global Electronic Detonator Market Size Forecast by Value (2019-2030) & (M USD)

Figure 63. Global Electronic Detonator Sales Market Share Forecast by Type (2025-2030)

Figure 64. Global Electronic Detonator Market Share Forecast by Type (2025-2030)

Figure 65. Global Electronic Detonator Sales Forecast by Application (2025-2030)

Figure 66. Global Electronic Detonator Market Share Forecast by Application (2025-2030)

## I would like to order

Product name: Global Electronic Detonator Market Research Report 2024(Status and Outlook)

Product link: <https://marketpublishers.com/r/GE2057EF9284EN.html>

Price: US\$ 3,200.00 (Single User License / Electronic Delivery)

If you want to order Corporate License or Hard Copy, please, contact our Customer Service:

[info@marketpublishers.com](mailto:info@marketpublishers.com)

## Payment

To pay by Credit Card (Visa, MasterCard, American Express, PayPal), please, click button on product page <https://marketpublishers.com/r/GE2057EF9284EN.html>

To pay by Wire Transfer, please, fill in your contact details in the form below:

First name:  
Last name:  
Email:  
Company:  
Address:  
City:  
Zip code:  
Country:  
Tel:  
Fax:  
Your message:

**\*\*All fields are required**

Customer signature \_\_\_\_\_

Please, note that by ordering from marketpublishers.com you are agreeing to our Terms & Conditions at <https://marketpublishers.com/docs/terms.html>

To place an order via fax simply print this form, fill in the information below and fax the completed form to +44 20 7900 3970