

## Global Electronic Delay Detonators (EDD) Market Research Report 2024, Forecast to 2032

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### Abstracts

**Report Overview** 

Electronic Delay Detonators (EDD) are specialized devices used in explosive systems to introduce precise and programmed delays between the initiation of different explosive charges. These detonators are employed in various industries such as mining, construction, and quarrying, where controlled and sequential blasting is necessary. The purpose of using electronic delay detonators is to achieve a specific sequence of explosions to optimize the efficiency of the blasting process, enhance safety, and minimize environmental impact.

The global Electronic Delay Detonators (EDD) market size was estimated at USD 219.40 million in 2023 and is projected to reach USD 434.94 million by 2032, exhibiting a CAGR of 7.90% during the forecast period.

North America Electronic Delay Detonators (EDD) market size was estimated at USD 65.17 million in 2023, at a CAGR of 6.77% during the forecast period of 2024 through 2032.

This report provides a deep insight into the global Electronic Delay Detonators (EDD) market covering all its essential aspects. This ranges from a macro overview of the market to micro details of the market size, competitive landscape, development trend, niche market, key market drivers and challenges, SWOT analysis, value chain analysis, etc.

The analysis helps the reader to shape the competition within the industries and strategies for the competitive environment to enhance the potential profit. Furthermore,



it provides a simple framework for evaluating and accessing the position of the business organization. The report structure also focuses on the competitive landscape of the Global Electronic Delay Detonators (EDD) Market, this report introduces in detail the market share, market performance, product situation, operation situation, etc. of the main players, which helps the readers in the industry to identify the main competitors and deeply understand the competition pattern of the market.

In a word, this report is a must-read for industry players, investors, researchers, consultants, business strategists, and all those who have any kind of stake or are planning to foray into the Electronic Delay Detonators (EDD) market in any manner.

Global Electronic Delay Detonators (EDD) Market: Market Segmentation Analysis

The research report includes specific segments by region (country), manufacturers, Type, and Application. Market segmentation creates subsets of a market based on product type, end-user or application, Geographic, and other factors. By understanding the market segments, the decision-maker can leverage this targeting in the product, sales, and marketing strategies. Market segments can power your product development cycles by informing how you create product offerings for different segments.

Key Company

Yahua Group

Poly Union Group

King Explorer

Qianjin Civil Explosives

Huhua Group

Jiangnan Chemical

Shanxi Huguan Chemical Group

Nanling Industrial Explosive

Guotai Group

Global Electronic Delay Detonators (EDD) Market Research Report 2024, Forecast to 2032



Xinjiang Xuefeng

Guangdong Hongda

Weili Chemical Industry

Kailong Chemical

PT. Trifita Perkasa

EPC Groupe

Dyno Nobel

Xi'an Qinghua Commercial Explosives

Schlumberger

NITROERG

Orica

Market Segmentation (by Type)

Short Period Delay Detonators (SPD)

Long Period Delay Detonators (LPD)

Market Segmentation (by Application)

Mining

Quarrying

**Construction Industries** 

Others



Geographic Segmentation

North America (USA, Canada, Mexico)

Europe (Germany, UK, France, Russia, Italy, Rest of Europe)

Asia-Pacific (China, Japan, South Korea, India, Southeast Asia, Rest of Asia-Pacific)

South America (Brazil, Argentina, Columbia, Rest of South America)

The Middle East and Africa (Saudi Arabia, UAE, Egypt, Nigeria, South Africa, Rest of MEA)

Key Benefits of This Market Research:

Industry drivers, restraints, and opportunities covered in the study

Neutral perspective on the market performance

Recent industry trends and developments

Competitive landscape & strategies of key players

Potential & niche segments and regions exhibiting promising growth covered

Historical, current, and projected market size, in terms of value

In-depth analysis of the Electronic Delay Detonators (EDD) Market

Overview of the regional outlook of the Electronic Delay Detonators (EDD) Market:

Key Reasons to Buy this Report:

Access to date statistics compiled by our researchers. These provide you with historical and forecast data, which is analyzed to tell you why your market is set



to change

This enables you to anticipate market changes to remain ahead of your competitors

You will be able to copy data from the Excel spreadsheet straight into your marketing plans, business presentations, or other strategic documents

The concise analysis, clear graph, and table format will enable you to pinpoint the information you require quickly

Provision of market value data for each segment and sub-segment

Indicates the region and segment that is expected to witness the fastest growth as well as to dominate the market

Analysis by geography highlighting the consumption of the product/service in the region as well as indicating the factors that are affecting the market within each region

Competitive landscape which incorporates the market ranking of the major players, along with new service/product launches, partnerships, business expansions, and acquisitions in the past five years of companies profiled

Extensive company profiles comprising of company overview, company insights, product benchmarking, and SWOT analysis for the major market players

The current as well as the future market outlook of the industry concerning recent developments which involve growth opportunities and drivers as well as challenges and restraints of both emerging as well as developed regions

Includes in-depth analysis of the market from various perspectives through Porter's five forces analysis

Provides insight into the market through Value Chain

Market dynamics scenario, along with growth opportunities of the market in the years to come



6-month post-sales analyst support

Customization of the Report

In case of any queries or customization requirements, please connect with our sales team, who will ensure that your requirements are met.

#### **Chapter Outline**

Chapter 1 mainly introduces the statistical scope of the report, market division standards, and market research methods.

Chapter 2 is an executive summary of different market segments (by region, product type, application, etc), including the market size of each market segment, future development potential, and so on. It offers a high-level view of the current state of the Electronic Delay Detonators (EDD) Market and its likely evolution in the short to midterm, and long term.

Chapter 3 makes a detailed analysis of the market's competitive landscape of the market and provides the market share, capacity, output, price, latest development plan, merger, and acquisition information of the main manufacturers in the market.

Chapter 4 is the analysis of the whole market industrial chain, including the upstream and downstream of the industry, as well as Porter's five forces analysis.

Chapter 5 introduces the latest developments of the market, the driving factors and restrictive factors of the market, the challenges and risks faced by manufacturers in the industry, and the analysis of relevant policies in the industry.

Chapter 6 provides the analysis of various market segments according to product types, covering the market size and development potential of each market segment, to help readers find the blue ocean market in different market segments.

Chapter 7 provides the analysis of various market segments according to application, covering the market size and development potential of each market segment, to help readers find the blue ocean market in different downstream markets.

Chapter 8 provides a quantitative analysis of the market size and development potential



of each region from the consumer side and its main countries and introduces the market development, future development prospects, market space, and capacity of each country in the world.

Chapter 9 shares the main producing countries of Electronic Delay Detonators (EDD), their output value, profit level, regional supply, production capacity layout, etc. from the supply side.

Chapter 10 introduces the basic situation of the main companies in the market in detail, including product sales revenue, sales volume, price, gross profit margin, market share, product introduction, recent development, etc.

Chapter 11 provides a quantitative analysis of the market size and development potential of each region during the forecast period.

Chapter 12 provides a quantitative analysis of the market size and development potential of each market segment during the forecast period.

Chapter 13 is the main points and conclusions of the report.



## Contents

#### **1 RESEARCH METHODOLOGY AND STATISTICAL SCOPE**

- 1.1 Market Definition and Statistical Scope of Electronic Delay Detonators (EDD)
- 1.2 Key Market Segments
- 1.2.1 Electronic Delay Detonators (EDD) Segment by Type
- 1.2.2 Electronic Delay Detonators (EDD) Segment by Application
- 1.3 Methodology & Sources of Information
- 1.3.1 Research Methodology
- 1.3.2 Research Process
- 1.3.3 Market Breakdown and Data Triangulation
- 1.3.4 Base Year
- 1.3.5 Report Assumptions & Caveats

#### 2 ELECTRONIC DELAY DETONATORS (EDD) MARKET OVERVIEW

2.1 Global Market Overview

2.1.1 Global Electronic Delay Detonators (EDD) Market Size (M USD) Estimates and Forecasts (2019-2032)

2.1.2 Global Electronic Delay Detonators (EDD) Sales Estimates and Forecasts (2019-2032)

- 2.2 Market Segment Executive Summary
- 2.3 Global Market Size by Region

# 3 ELECTRONIC DELAY DETONATORS (EDD) MARKET COMPETITIVE LANDSCAPE

3.1 Global Electronic Delay Detonators (EDD) Sales by Manufacturers (2019-2024)

3.2 Global Electronic Delay Detonators (EDD) Revenue Market Share by Manufacturers (2019-2024)

3.3 Electronic Delay Detonators (EDD) Market Share by Company Type (Tier 1, Tier 2, and Tier 3)

3.4 Global Electronic Delay Detonators (EDD) Average Price by Manufacturers (2019-2024)

3.5 Manufacturers Electronic Delay Detonators (EDD) Sales Sites, Area Served, Product Type

3.6 Electronic Delay Detonators (EDD) Market Competitive Situation and Trends

3.6.1 Electronic Delay Detonators (EDD) Market Concentration Rate



3.6.2 Global 5 and 10 Largest Electronic Delay Detonators (EDD) Players Market Share by Revenue

3.6.3 Mergers & Acquisitions, Expansion

#### 4 ELECTRONIC DELAY DETONATORS (EDD) INDUSTRY CHAIN ANALYSIS

- 4.1 Electronic Delay Detonators (EDD) Industry Chain Analysis
- 4.2 Market Overview of Key Raw Materials
- 4.3 Midstream Market Analysis
- 4.4 Downstream Customer Analysis

## 5 THE DEVELOPMENT AND DYNAMICS OF ELECTRONIC DELAY DETONATORS (EDD) MARKET

- 5.1 Key Development Trends
- 5.2 Driving Factors
- 5.3 Market Challenges
- 5.4 Market Restraints
- 5.5 Industry News
  - 5.5.1 New Product Developments
  - 5.5.2 Mergers & Acquisitions
  - 5.5.3 Expansions
- 5.5.4 Collaboration/Supply Contracts
- 5.6 Industry Policies

#### 6 ELECTRONIC DELAY DETONATORS (EDD) MARKET SEGMENTATION BY TYPE

- 6.1 Evaluation Matrix of Segment Market Development Potential (Type)
- 6.2 Global Electronic Delay Detonators (EDD) Sales Market Share by Type (2019-2024)
- 6.3 Global Electronic Delay Detonators (EDD) Market Size Market Share by Type (2019-2024)
- 6.4 Global Electronic Delay Detonators (EDD) Price by Type (2019-2024)

#### 7 ELECTRONIC DELAY DETONATORS (EDD) MARKET SEGMENTATION BY APPLICATION

- 7.1 Evaluation Matrix of Segment Market Development Potential (Application)
- 7.2 Global Electronic Delay Detonators (EDD) Market Sales by Application (2019-2024)
- 7.3 Global Electronic Delay Detonators (EDD) Market Size (M USD) by Application



(2019-2024)

7.4 Global Electronic Delay Detonators (EDD) Sales Growth Rate by Application (2019-2024)

#### 8 ELECTRONIC DELAY DETONATORS (EDD) MARKET CONSUMPTION BY REGION

- 8.1 Global Electronic Delay Detonators (EDD) Sales by Region
- 8.1.1 Global Electronic Delay Detonators (EDD) Sales by Region
- 8.1.2 Global Electronic Delay Detonators (EDD) Sales Market Share by Region
- 8.2 North America
  - 8.2.1 North America Electronic Delay Detonators (EDD) Sales by Country
  - 8.2.2 U.S.
  - 8.2.3 Canada
  - 8.2.4 Mexico
- 8.3 Europe
  - 8.3.1 Europe Electronic Delay Detonators (EDD) Sales by Country
  - 8.3.2 Germany
  - 8.3.3 France
  - 8.3.4 U.K.
  - 8.3.5 Italy
  - 8.3.6 Russia
- 8.4 Asia Pacific
  - 8.4.1 Asia Pacific Electronic Delay Detonators (EDD) Sales by Region
  - 8.4.2 China
  - 8.4.3 Japan
  - 8.4.4 South Korea
  - 8.4.5 India
  - 8.4.6 Southeast Asia
- 8.5 South America
  - 8.5.1 South America Electronic Delay Detonators (EDD) Sales by Country
  - 8.5.2 Brazil
  - 8.5.3 Argentina
  - 8.5.4 Columbia
- 8.6 Middle East and Africa
  - 8.6.1 Middle East and Africa Electronic Delay Detonators (EDD) Sales by Region
  - 8.6.2 Saudi Arabia
  - 8.6.3 UAE
  - 8.6.4 Egypt



8.6.5 Nigeria 8.6.6 South Africa

#### 9 ELECTRONIC DELAY DETONATORS (EDD) MARKET PRODUCTION BY REGION

9.1 Global Production of Electronic Delay Detonators (EDD) by Region (2019-2024)

9.2 Global Electronic Delay Detonators (EDD) Revenue Market Share by Region (2019-2024)

9.3 Global Electronic Delay Detonators (EDD) Production, Revenue, Price and Gross Margin (2019-2024)

9.4 North America Electronic Delay Detonators (EDD) Production

9.4.1 North America Electronic Delay Detonators (EDD) Production Growth Rate (2019-2024)

9.4.2 North America Electronic Delay Detonators (EDD) Production, Revenue, Price and Gross Margin (2019-2024)

9.5 Europe Electronic Delay Detonators (EDD) Production

9.5.1 Europe Electronic Delay Detonators (EDD) Production Growth Rate (2019-2024)

9.5.2 Europe Electronic Delay Detonators (EDD) Production, Revenue, Price and Gross Margin (2019-2024)

9.6 Japan Electronic Delay Detonators (EDD) Production (2019-2024)

9.6.1 Japan Electronic Delay Detonators (EDD) Production Growth Rate (2019-2024)

9.6.2 Japan Electronic Delay Detonators (EDD) Production, Revenue, Price and Gross Margin (2019-2024)

9.7 China Electronic Delay Detonators (EDD) Production (2019-2024)

9.7.1 China Electronic Delay Detonators (EDD) Production Growth Rate (2019-2024)

9.7.2 China Electronic Delay Detonators (EDD) Production, Revenue, Price and Gross Margin (2019-2024)

#### **10 KEY COMPANIES PROFILE**

10.1 Yahua Group

10.1.1 Yahua Group Electronic Delay Detonators (EDD) Basic Information

10.1.2 Yahua Group Electronic Delay Detonators (EDD) Product Overview

10.1.3 Yahua Group Electronic Delay Detonators (EDD) Product Market Performance

- 10.1.4 Yahua Group Business Overview
- 10.1.5 Yahua Group Electronic Delay Detonators (EDD) SWOT Analysis
- 10.1.6 Yahua Group Recent Developments

10.2 Poly Union Group

10.2.1 Poly Union Group Electronic Delay Detonators (EDD) Basic Information



10.2.2 Poly Union Group Electronic Delay Detonators (EDD) Product Overview

10.2.3 Poly Union Group Electronic Delay Detonators (EDD) Product Market Performance

10.2.4 Poly Union Group Business Overview

10.2.5 Poly Union Group Electronic Delay Detonators (EDD) SWOT Analysis

10.2.6 Poly Union Group Recent Developments

10.3 King Explorer

10.3.1 King Explorer Electronic Delay Detonators (EDD) Basic Information

10.3.2 King Explorer Electronic Delay Detonators (EDD) Product Overview

10.3.3 King Explorer Electronic Delay Detonators (EDD) Product Market Performance

10.3.4 King Explorer Electronic Delay Detonators (EDD) SWOT Analysis

10.3.5 King Explorer Business Overview

10.3.6 King Explorer Recent Developments

10.4 Qianjin Civil Explosives

10.4.1 Qianjin Civil Explosives Electronic Delay Detonators (EDD) Basic Information

10.4.2 Qianjin Civil Explosives Electronic Delay Detonators (EDD) Product Overview

10.4.3 Qianjin Civil Explosives Electronic Delay Detonators (EDD) Product Market Performance

10.4.4 Qianjin Civil Explosives Business Overview

10.4.5 Qianjin Civil Explosives Recent Developments

10.5 Huhua Group

10.5.1 Huhua Group Electronic Delay Detonators (EDD) Basic Information

10.5.2 Huhua Group Electronic Delay Detonators (EDD) Product Overview

10.5.3 Huhua Group Electronic Delay Detonators (EDD) Product Market Performance

10.5.4 Huhua Group Business Overview

10.5.5 Huhua Group Recent Developments

10.6 Jiangnan Chemical

10.6.1 Jiangnan Chemical Electronic Delay Detonators (EDD) Basic Information

10.6.2 Jiangnan Chemical Electronic Delay Detonators (EDD) Product Overview

10.6.3 Jiangnan Chemical Electronic Delay Detonators (EDD) Product Market Performance

10.6.4 Jiangnan Chemical Business Overview

10.6.5 Jiangnan Chemical Recent Developments

10.7 Shanxi Huguan Chemical Group

10.7.1 Shanxi Huguan Chemical Group Electronic Delay Detonators (EDD) Basic Information

10.7.2 Shanxi Huguan Chemical Group Electronic Delay Detonators (EDD) Product Overview

10.7.3 Shanxi Huguan Chemical Group Electronic Delay Detonators (EDD) Product



Market Performance

10.7.4 Shanxi Huguan Chemical Group Business Overview

10.7.5 Shanxi Huguan Chemical Group Recent Developments

10.8 Nanling Industrial Explosive

10.8.1 Nanling Industrial Explosive Electronic Delay Detonators (EDD) Basic Information

10.8.2 Nanling Industrial Explosive Electronic Delay Detonators (EDD) Product Overview

10.8.3 Nanling Industrial Explosive Electronic Delay Detonators (EDD) Product Market Performance

10.8.4 Nanling Industrial Explosive Business Overview

10.8.5 Nanling Industrial Explosive Recent Developments

10.9 Guotai Group

10.9.1 Guotai Group Electronic Delay Detonators (EDD) Basic Information

10.9.2 Guotai Group Electronic Delay Detonators (EDD) Product Overview

10.9.3 Guotai Group Electronic Delay Detonators (EDD) Product Market Performance

10.9.4 Guotai Group Business Overview

10.9.5 Guotai Group Recent Developments

10.10 Xinjiang Xuefeng

10.10.1 Xinjiang Xuefeng Electronic Delay Detonators (EDD) Basic Information

10.10.2 Xinjiang Xuefeng Electronic Delay Detonators (EDD) Product Overview

10.10.3 Xinjiang Xuefeng Electronic Delay Detonators (EDD) Product Market Performance

10.10.4 Xinjiang Xuefeng Business Overview

10.10.5 Xinjiang Xuefeng Recent Developments

10.11 Guangdong Hongda

10.11.1 Guangdong Hongda Electronic Delay Detonators (EDD) Basic Information

10.11.2 Guangdong Hongda Electronic Delay Detonators (EDD) Product Overview

10.11.3 Guangdong Hongda Electronic Delay Detonators (EDD) Product Market Performance

10.11.4 Guangdong Hongda Business Overview

10.11.5 Guangdong Hongda Recent Developments

10.12 Weili Chemical Industry

10.12.1 Weili Chemical Industry Electronic Delay Detonators (EDD) Basic Information

10.12.2 Weili Chemical Industry Electronic Delay Detonators (EDD) Product Overview

10.12.3 Weili Chemical Industry Electronic Delay Detonators (EDD) Product Market Performance

10.12.4 Weili Chemical Industry Business Overview

10.12.5 Weili Chemical Industry Recent Developments



10.13 Kailong Chemical

10.13.1 Kailong Chemical Electronic Delay Detonators (EDD) Basic Information

10.13.2 Kailong Chemical Electronic Delay Detonators (EDD) Product Overview

10.13.3 Kailong Chemical Electronic Delay Detonators (EDD) Product Market Performance

10.13.4 Kailong Chemical Business Overview

10.13.5 Kailong Chemical Recent Developments

10.14 PT. Trifita Perkasa

10.14.1 PT. Trifita Perkasa Electronic Delay Detonators (EDD) Basic Information

10.14.2 PT. Trifita Perkasa Electronic Delay Detonators (EDD) Product Overview

10.14.3 PT. Trifita Perkasa Electronic Delay Detonators (EDD) Product Market Performance

10.14.4 PT. Trifita Perkasa Business Overview

10.14.5 PT. Trifita Perkasa Recent Developments

10.15 EPC Groupe

10.15.1 EPC Groupe Electronic Delay Detonators (EDD) Basic Information

10.15.2 EPC Groupe Electronic Delay Detonators (EDD) Product Overview

10.15.3 EPC Groupe Electronic Delay Detonators (EDD) Product Market Performance

10.15.4 EPC Groupe Business Overview

10.15.5 EPC Groupe Recent Developments

10.16 Dyno Nobel

- 10.16.1 Dyno Nobel Electronic Delay Detonators (EDD) Basic Information
- 10.16.2 Dyno Nobel Electronic Delay Detonators (EDD) Product Overview

10.16.3 Dyno Nobel Electronic Delay Detonators (EDD) Product Market Performance

- 10.16.4 Dyno Nobel Business Overview
- 10.16.5 Dyno Nobel Recent Developments

10.17 Xi'an Qinghua Commercial Explosives

10.17.1 Xi'an Qinghua Commercial Explosives Electronic Delay Detonators (EDD) Basic Information

10.17.2 Xi'an Qinghua Commercial Explosives Electronic Delay Detonators (EDD) Product Overview

10.17.3 Xi'an Qinghua Commercial Explosives Electronic Delay Detonators (EDD) Product Market Performance

10.17.4 Xi'an Qinghua Commercial Explosives Business Overview

10.17.5 Xi'an Qinghua Commercial Explosives Recent Developments

10.18 Schlumberger

10.18.1 Schlumberger Electronic Delay Detonators (EDD) Basic Information

10.18.2 Schlumberger Electronic Delay Detonators (EDD) Product Overview

10.18.3 Schlumberger Electronic Delay Detonators (EDD) Product Market



#### Performance

- 10.18.4 Schlumberger Business Overview
- 10.18.5 Schlumberger Recent Developments
- 10.19 NITROERG
  - 10.19.1 NITROERG Electronic Delay Detonators (EDD) Basic Information
  - 10.19.2 NITROERG Electronic Delay Detonators (EDD) Product Overview
  - 10.19.3 NITROERG Electronic Delay Detonators (EDD) Product Market Performance
  - 10.19.4 NITROERG Business Overview
  - 10.19.5 NITROERG Recent Developments

#### 10.20 Orica

- 10.20.1 Orica Electronic Delay Detonators (EDD) Basic Information
- 10.20.2 Orica Electronic Delay Detonators (EDD) Product Overview
- 10.20.3 Orica Electronic Delay Detonators (EDD) Product Market Performance
- 10.20.4 Orica Business Overview
- 10.20.5 Orica Recent Developments

#### 11 ELECTRONIC DELAY DETONATORS (EDD) MARKET FORECAST BY REGION

- 11.1 Global Electronic Delay Detonators (EDD) Market Size Forecast
- 11.2 Global Electronic Delay Detonators (EDD) Market Forecast by Region
- 11.2.1 North America Market Size Forecast by Country
- 11.2.2 Europe Electronic Delay Detonators (EDD) Market Size Forecast by Country

11.2.3 Asia Pacific Electronic Delay Detonators (EDD) Market Size Forecast by Region

11.2.4 South America Electronic Delay Detonators (EDD) Market Size Forecast by Country

11.2.5 Middle East and Africa Forecasted Consumption of Electronic Delay Detonators (EDD) by Country

#### 12 FORECAST MARKET BY TYPE AND BY APPLICATION (2025-2032)

12.1 Global Electronic Delay Detonators (EDD) Market Forecast by Type (2025-2032)12.1.1 Global Forecasted Sales of Electronic Delay Detonators (EDD) by Type

(2025-2032)

12.1.2 Global Electronic Delay Detonators (EDD) Market Size Forecast by Type (2025-2032)

12.1.3 Global Forecasted Price of Electronic Delay Detonators (EDD) by Type (2025-2032)

12.2 Global Electronic Delay Detonators (EDD) Market Forecast by Application



(2025-2032)

12.2.1 Global Electronic Delay Detonators (EDD) Sales (K Units) Forecast by Application

12.2.2 Global Electronic Delay Detonators (EDD) Market Size (M USD) Forecast by Application (2025-2032)

#### **13 CONCLUSION AND KEY FINDINGS**



## **List Of Tables**

#### LIST OF TABLES

Table 1. Introduction of the Type

Table 2. Introduction of the Application

Table 3. Market Size (M USD) Segment Executive Summary

Table 4. Electronic Delay Detonators (EDD) Market Size Comparison by Region (M USD)

Table 5. Global Electronic Delay Detonators (EDD) Sales (K Units) by Manufacturers (2019-2024)

Table 6. Global Electronic Delay Detonators (EDD) Sales Market Share by Manufacturers (2019-2024)

Table 7. Global Electronic Delay Detonators (EDD) Revenue (M USD) by Manufacturers (2019-2024)

Table 8. Global Electronic Delay Detonators (EDD) Revenue Share by Manufacturers (2019-2024)

Table 9. Company Type (Tier 1, Tier 2, and Tier 3) & (based on the Revenue in Electronic Delay Detonators (EDD) as of 2022)

Table 10. Global Market Electronic Delay Detonators (EDD) Average Price (USD/Unit) of Key Manufacturers (2019-2024)

Table 11. Manufacturers Electronic Delay Detonators (EDD) Sales Sites and Area Served

Table 12. Manufacturers Electronic Delay Detonators (EDD) Product Type

Table 13. Global Electronic Delay Detonators (EDD) Manufacturers Market

Concentration Ratio (CR5 and HHI)

Table 14. Mergers & Acquisitions, Expansion Plans

Table 15. Industry Chain Map of Electronic Delay Detonators (EDD)

Table 16. Market Overview of Key Raw Materials

Table 17. Midstream Market Analysis

Table 18. Downstream Customer Analysis

Table 19. Key Development Trends

Table 20. Driving Factors

Table 21. Electronic Delay Detonators (EDD) Market Challenges

Table 22. Global Electronic Delay Detonators (EDD) Sales by Type (K Units)

Table 23. Global Electronic Delay Detonators (EDD) Market Size by Type (M USD)

Table 24. Global Electronic Delay Detonators (EDD) Sales (K Units) by Type (2019-2024)

Table 25. Global Electronic Delay Detonators (EDD) Sales Market Share by Type



(2019-2024)

Table 26. Global Electronic Delay Detonators (EDD) Market Size (M USD) by Type (2019-2024)Table 27. Global Electronic Delay Detonators (EDD) Market Size Share by Type (2019-2024)Table 28. Global Electronic Delay Detonators (EDD) Price (USD/Unit) by Type (2019-2024)Table 29. Global Electronic Delay Detonators (EDD) Sales (K Units) by Application Table 30. Global Electronic Delay Detonators (EDD) Market Size by Application Table 31. Global Electronic Delay Detonators (EDD) Sales by Application (2019-2024) & (K Units) Table 32. Global Electronic Delay Detonators (EDD) Sales Market Share by Application (2019-2024)Table 33. Global Electronic Delay Detonators (EDD) Sales by Application (2019-2024) & (M USD) Table 34. Global Electronic Delay Detonators (EDD) Market Share by Application (2019-2024)Table 35. Global Electronic Delay Detonators (EDD) Sales Growth Rate by Application (2019-2024)Table 36. Global Electronic Delay Detonators (EDD) Sales by Region (2019-2024) & (K Units) Table 37. Global Electronic Delay Detonators (EDD) Sales Market Share by Region (2019-2024)Table 38. North America Electronic Delay Detonators (EDD) Sales by Country (2019-2024) & (K Units) Table 39. Europe Electronic Delay Detonators (EDD) Sales by Country (2019-2024) & (K Units) Table 40. Asia Pacific Electronic Delay Detonators (EDD) Sales by Region (2019-2024) & (K Units) Table 41. South America Electronic Delay Detonators (EDD) Sales by Country (2019-2024) & (K Units) Table 42. Middle East and Africa Electronic Delay Detonators (EDD) Sales by Region (2019-2024) & (K Units) Table 43. Global Electronic Delay Detonators (EDD) Production (K Units) by Region (2019-2024)Table 44. Global Electronic Delay Detonators (EDD) Revenue (US\$ Million) by Region (2019-2024)Table 45. Global Electronic Delay Detonators (EDD) Revenue Market Share by Region (2019-2024)



Table 46. Global Electronic Delay Detonators (EDD) Production (K Units), Revenue (US\$ Million), Price (USD/Unit) and Gross Margin (2019-2024) Table 47. North America Electronic Delay Detonators (EDD) Production (K Units), Revenue (US\$ Million), Price (USD/Unit) and Gross Margin (2019-2024) Table 48. Europe Electronic Delay Detonators (EDD) Production (K Units), Revenue (US\$ Million), Price (USD/Unit) and Gross Margin (2019-2024) Table 49. Japan Electronic Delay Detonators (EDD) Production (K Units), Revenue (US\$ Million), Price (USD/Unit) and Gross Margin (2019-2024) Table 50. China Electronic Delay Detonators (EDD) Production (K Units), Revenue (US\$ Million), Price (USD/Unit) and Gross Margin (2019-2024) Table 51. Yahua Group Electronic Delay Detonators (EDD) Basic Information Table 52. Yahua Group Electronic Delay Detonators (EDD) Product Overview Table 53. Yahua Group Electronic Delay Detonators (EDD) Sales (K Units), Revenue (M USD), Price (USD/Unit) and Gross Margin (2019-2024) Table 54. Yahua Group Business Overview Table 55. Yahua Group Electronic Delay Detonators (EDD) SWOT Analysis Table 56. Yahua Group Recent Developments Table 57. Poly Union Group Electronic Delay Detonators (EDD) Basic Information Table 58. Poly Union Group Electronic Delay Detonators (EDD) Product Overview Table 59. Poly Union Group Electronic Delay Detonators (EDD) Sales (K Units), Revenue (M USD), Price (USD/Unit) and Gross Margin (2019-2024) Table 60. Poly Union Group Business Overview Table 61. Poly Union Group Electronic Delay Detonators (EDD) SWOT Analysis Table 62. Poly Union Group Recent Developments Table 63. King Explorer Electronic Delay Detonators (EDD) Basic Information Table 64. King Explorer Electronic Delay Detonators (EDD) Product Overview Table 65. King Explorer Electronic Delay Detonators (EDD) Sales (K Units), Revenue (M USD), Price (USD/Unit) and Gross Margin (2019-2024) Table 66. King Explorer Electronic Delay Detonators (EDD) SWOT Analysis Table 67. King Explorer Business Overview Table 68. King Explorer Recent Developments Table 69. Qianjin Civil Explosives Electronic Delay Detonators (EDD) Basic Information Table 70. Qianjin Civil Explosives Electronic Delay Detonators (EDD) Product Overview Table 71. Qianjin Civil Explosives Electronic Delay Detonators (EDD) Sales (K Units), Revenue (M USD), Price (USD/Unit) and Gross Margin (2019-2024) Table 72. Qianjin Civil Explosives Business Overview Table 73. Qianjin Civil Explosives Recent Developments Table 74. Huhua Group Electronic Delay Detonators (EDD) Basic Information Table 75. Huhua Group Electronic Delay Detonators (EDD) Product Overview



Table 76. Huhua Group Electronic Delay Detonators (EDD) Sales (K Units), Revenue (M USD), Price (USD/Unit) and Gross Margin (2019-2024) Table 77. Huhua Group Business Overview Table 78. Huhua Group Recent Developments Table 79. Jiangnan Chemical Electronic Delay Detonators (EDD) Basic Information Table 80. Jiangnan Chemical Electronic Delay Detonators (EDD) Product Overview Table 81. Jiangnan Chemical Electronic Delay Detonators (EDD) Sales (K Units), Revenue (M USD), Price (USD/Unit) and Gross Margin (2019-2024) Table 82. Jiangnan Chemical Business Overview Table 83. Jiangnan Chemical Recent Developments Table 84. Shanxi Huguan Chemical Group Electronic Delay Detonators (EDD) Basic Information Table 85. Shanxi Huguan Chemical Group Electronic Delay Detonators (EDD) Product Overview Table 86. Shanxi Huguan Chemical Group Electronic Delay Detonators (EDD) Sales (K Units), Revenue (M USD), Price (USD/Unit) and Gross Margin (2019-2024) Table 87. Shanxi Huguan Chemical Group Business Overview Table 88. Shanxi Huguan Chemical Group Recent Developments Table 89. Nanling Industrial Explosive Electronic Delay Detonators (EDD) Basic Information Table 90. Nanling Industrial Explosive Electronic Delay Detonators (EDD) Product Overview Table 91. Nanling Industrial Explosive Electronic Delay Detonators (EDD) Sales (K Units), Revenue (M USD), Price (USD/Unit) and Gross Margin (2019-2024) Table 92. Nanling Industrial Explosive Business Overview Table 93. Nanling Industrial Explosive Recent Developments Table 94. Guotai Group Electronic Delay Detonators (EDD) Basic Information Table 95. Guotai Group Electronic Delay Detonators (EDD) Product Overview Table 96. Guotai Group Electronic Delay Detonators (EDD) Sales (K Units), Revenue (M USD), Price (USD/Unit) and Gross Margin (2019-2024) Table 97. Guotai Group Business Overview Table 98. Guotai Group Recent Developments Table 99. Xinjiang Xuefeng Electronic Delay Detonators (EDD) Basic Information Table 100. Xinjiang Xuefeng Electronic Delay Detonators (EDD) Product Overview Table 101. Xinjiang Xuefeng Electronic Delay Detonators (EDD) Sales (K Units), Revenue (M USD), Price (USD/Unit) and Gross Margin (2019-2024) Table 102. Xinjiang Xuefeng Business Overview Table 103. Xinjiang Xuefeng Recent Developments Table 104. Guangdong Hongda Electronic Delay Detonators (EDD) Basic Information



Table 105. Guangdong Hongda Electronic Delay Detonators (EDD) Product Overview Table 106. Guangdong Hongda Electronic Delay Detonators (EDD) Sales (K Units), Revenue (M USD), Price (USD/Unit) and Gross Margin (2019-2024) Table 107. Guangdong Hongda Business Overview Table 108. Guangdong Hongda Recent Developments Table 109. Weili Chemical Industry Electronic Delay Detonators (EDD) Basic Information Table 110. Weili Chemical Industry Electronic Delay Detonators (EDD) Product Overview Table 111. Weili Chemical Industry Electronic Delay Detonators (EDD) Sales (K Units), Revenue (M USD), Price (USD/Unit) and Gross Margin (2019-2024) Table 112. Weili Chemical Industry Business Overview Table 113. Weili Chemical Industry Recent Developments Table 114. Kailong Chemical Electronic Delay Detonators (EDD) Basic Information Table 115. Kailong Chemical Electronic Delay Detonators (EDD) Product Overview Table 116. Kailong Chemical Electronic Delay Detonators (EDD) Sales (K Units), Revenue (M USD), Price (USD/Unit) and Gross Margin (2019-2024) Table 117. Kailong Chemical Business Overview Table 118. Kailong Chemical Recent Developments Table 119. PT. Trifita Perkasa Electronic Delay Detonators (EDD) Basic Information Table 120. PT. Trifita Perkasa Electronic Delay Detonators (EDD) Product Overview Table 121. PT. Trifita Perkasa Electronic Delay Detonators (EDD) Sales (K Units), Revenue (M USD), Price (USD/Unit) and Gross Margin (2019-2024) Table 122. PT. Trifita Perkasa Business Overview Table 123. PT. Trifita Perkasa Recent Developments Table 124. EPC Groupe Electronic Delay Detonators (EDD) Basic Information Table 125. EPC Groupe Electronic Delay Detonators (EDD) Product Overview Table 126. EPC Groupe Electronic Delay Detonators (EDD) Sales (K Units), Revenue (M USD), Price (USD/Unit) and Gross Margin (2019-2024) Table 127. EPC Groupe Business Overview Table 128. EPC Groupe Recent Developments Table 129. Dyno Nobel Electronic Delay Detonators (EDD) Basic Information Table 130. Dyno Nobel Electronic Delay Detonators (EDD) Product Overview Table 131. Dyno Nobel Electronic Delay Detonators (EDD) Sales (K Units), Revenue (M USD), Price (USD/Unit) and Gross Margin (2019-2024) Table 132. Dyno Nobel Business Overview Table 133. Dyno Nobel Recent Developments Table 134. Xi'an Qinghua Commercial Explosives Electronic Delay Detonators (EDD) **Basic Information** 



Table 135. Xi'an Qinghua Commercial Explosives Electronic Delay Detonators (EDD) Product Overview Table 136. Xi'an Qinghua Commercial Explosives Electronic Delay Detonators (EDD) Sales (K Units), Revenue (M USD), Price (USD/Unit) and Gross Margin (2019-2024) Table 137. Xi'an Qinghua Commercial Explosives Business Overview Table 138. Xi'an Qinghua Commercial Explosives Recent Developments Table 139. Schlumberger Electronic Delay Detonators (EDD) Basic Information Table 140. Schlumberger Electronic Delay Detonators (EDD) Product Overview Table 141. Schlumberger Electronic Delay Detonators (EDD) Sales (K Units), Revenue (M USD), Price (USD/Unit) and Gross Margin (2019-2024) Table 142. Schlumberger Business Overview Table 143. Schlumberger Recent Developments Table 144. NITROERG Electronic Delay Detonators (EDD) Basic Information Table 145. NITROERG Electronic Delay Detonators (EDD) Product Overview Table 146. NITROERG Electronic Delay Detonators (EDD) Sales (K Units), Revenue (M USD), Price (USD/Unit) and Gross Margin (2019-2024) Table 147. NITROERG Business Overview Table 148. NITROERG Recent Developments Table 149. Orica Electronic Delay Detonators (EDD) Basic Information Table 150. Orica Electronic Delay Detonators (EDD) Product Overview Table 151. Orica Electronic Delay Detonators (EDD) Sales (K Units), Revenue (M USD), Price (USD/Unit) and Gross Margin (2019-2024) Table 152. Orica Business Overview Table 153. Orica Recent Developments Table 154. Global Electronic Delay Detonators (EDD) Sales Forecast by Region (2025-2032) & (K Units) Table 155. Global Electronic Delay Detonators (EDD) Market Size Forecast by Region (2025-2032) & (M USD) Table 156. North America Electronic Delay Detonators (EDD) Sales Forecast by Country (2025-2032) & (K Units) Table 157. North America Electronic Delay Detonators (EDD) Market Size Forecast by Country (2025-2032) & (M USD) Table 158. Europe Electronic Delay Detonators (EDD) Sales Forecast by Country (2025-2032) & (K Units) Table 159. Europe Electronic Delay Detonators (EDD) Market Size Forecast by Country (2025-2032) & (M USD) Table 160. Asia Pacific Electronic Delay Detonators (EDD) Sales Forecast by Region (2025-2032) & (K Units) Table 161. Asia Pacific Electronic Delay Detonators (EDD) Market Size Forecast by



Region (2025-2032) & (M USD)

Table 162. South America Electronic Delay Detonators (EDD) Sales Forecast by Country (2025-2032) & (K Units)

Table 163. South America Electronic Delay Detonators (EDD) Market Size Forecast by Country (2025-2032) & (M USD)

Table 164. Middle East and Africa Electronic Delay Detonators (EDD) Consumption Forecast by Country (2025-2032) & (Units)

Table 165. Middle East and Africa Electronic Delay Detonators (EDD) Market Size Forecast by Country (2025-2032) & (M USD)

Table 166. Global Electronic Delay Detonators (EDD) Sales Forecast by Type (2025-2032) & (K Units)

Table 167. Global Electronic Delay Detonators (EDD) Market Size Forecast by Type (2025-2032) & (M USD)

Table 168. Global Electronic Delay Detonators (EDD) Price Forecast by Type (2025-2032) & (USD/Unit)

Table 169. Global Electronic Delay Detonators (EDD) Sales (K Units) Forecast by Application (2025-2032)

Table 170. Global Electronic Delay Detonators (EDD) Market Size Forecast by Application (2025-2032) & (M USD)





### **List Of Figures**

#### LIST OF FIGURES

Figure 1. Product Picture of Electronic Delay Detonators (EDD)

Figure 2. Data Triangulation

Figure 3. Key Caveats

Figure 4. Global Electronic Delay Detonators (EDD) Market Size (M USD), 2019-2032

Figure 5. Global Electronic Delay Detonators (EDD) Market Size (M USD) (2019-2032)

Figure 6. Global Electronic Delay Detonators (EDD) Sales (K Units) & (2019-2032)

Figure 7. Evaluation Matrix of Segment Market Development Potential (Type)

Figure 8. Evaluation Matrix of Segment Market Development Potential (Application)

Figure 9. Evaluation Matrix of Regional Market Development Potential

Figure 10. Electronic Delay Detonators (EDD) Market Size by Country (M USD)

Figure 11. Electronic Delay Detonators (EDD) Sales Share by Manufacturers in 2023

Figure 12. Global Electronic Delay Detonators (EDD) Revenue Share by Manufacturers in 2023

Figure 13. Electronic Delay Detonators (EDD) Market Share by Company Type (Tier 1, Tier 2 and Tier 3): 2023

Figure 14. Global Market Electronic Delay Detonators (EDD) Average Price (USD/Unit) of Key Manufacturers in 2023

Figure 15. The Global 5 and 10 Largest Players: Market Share by Electronic Delay Detonators (EDD) Revenue in 2023

Figure 16. Evaluation Matrix of Segment Market Development Potential (Type)

Figure 17. Global Electronic Delay Detonators (EDD) Market Share by Type

Figure 18. Sales Market Share of Electronic Delay Detonators (EDD) by Type (2019-2024)

Figure 19. Sales Market Share of Electronic Delay Detonators (EDD) by Type in 2023 Figure 20. Market Size Share of Electronic Delay Detonators (EDD) by Type (2019-2024)

Figure 21. Market Size Market Share of Electronic Delay Detonators (EDD) by Type in 2023

Figure 22. Evaluation Matrix of Segment Market Development Potential (Application)

Figure 23. Global Electronic Delay Detonators (EDD) Market Share by Application

Figure 24. Global Electronic Delay Detonators (EDD) Sales Market Share by Application (2019-2024)

Figure 25. Global Electronic Delay Detonators (EDD) Sales Market Share by Application in 2023

Figure 26. Global Electronic Delay Detonators (EDD) Market Share by Application



(2019-2024)

Figure 27. Global Electronic Delay Detonators (EDD) Market Share by Application in 2023

Figure 28. Global Electronic Delay Detonators (EDD) Sales Growth Rate by Application (2019-2024)

Figure 29. Global Electronic Delay Detonators (EDD) Sales Market Share by Region (2019-2024)

Figure 30. North America Electronic Delay Detonators (EDD) Sales and Growth Rate (2019-2024) & (K Units)

Figure 31. North America Electronic Delay Detonators (EDD) Sales Market Share by Country in 2023

Figure 32. U.S. Electronic Delay Detonators (EDD) Sales and Growth Rate (2019-2024) & (K Units)

Figure 33. Canada Electronic Delay Detonators (EDD) Sales (K Units) and Growth Rate (2019-2024)

Figure 34. Mexico Electronic Delay Detonators (EDD) Sales (Units) and Growth Rate (2019-2024)

Figure 35. Europe Electronic Delay Detonators (EDD) Sales and Growth Rate (2019-2024) & (K Units)

Figure 36. Europe Electronic Delay Detonators (EDD) Sales Market Share by Country in 2023

Figure 37. Germany Electronic Delay Detonators (EDD) Sales and Growth Rate (2019-2024) & (K Units)

Figure 38. France Electronic Delay Detonators (EDD) Sales and Growth Rate (2019-2024) & (K Units)

Figure 39. U.K. Electronic Delay Detonators (EDD) Sales and Growth Rate (2019-2024) & (K Units)

Figure 40. Italy Electronic Delay Detonators (EDD) Sales and Growth Rate (2019-2024) & (K Units)

Figure 41. Russia Electronic Delay Detonators (EDD) Sales and Growth Rate (2019-2024) & (K Units)

Figure 42. Asia Pacific Electronic Delay Detonators (EDD) Sales and Growth Rate (K Units)

Figure 43. Asia Pacific Electronic Delay Detonators (EDD) Sales Market Share by Region in 2023

Figure 44. China Electronic Delay Detonators (EDD) Sales and Growth Rate (2019-2024) & (K Units)

Figure 45. Japan Electronic Delay Detonators (EDD) Sales and Growth Rate (2019-2024) & (K Units)



Figure 46. South Korea Electronic Delay Detonators (EDD) Sales and Growth Rate (2019-2024) & (K Units) Figure 47. India Electronic Delay Detonators (EDD) Sales and Growth Rate (2019-2024) & (K Units) Figure 48. Southeast Asia Electronic Delay Detonators (EDD) Sales and Growth Rate (2019-2024) & (K Units) Figure 49. South America Electronic Delay Detonators (EDD) Sales and Growth Rate (K Units) Figure 50. South America Electronic Delay Detonators (EDD) Sales Market Share by Country in 2023 Figure 51. Brazil Electronic Delay Detonators (EDD) Sales and Growth Rate (2019-2024) & (K Units) Figure 52. Argentina Electronic Delay Detonators (EDD) Sales and Growth Rate (2019-2024) & (K Units) Figure 53. Columbia Electronic Delay Detonators (EDD) Sales and Growth Rate (2019-2024) & (K Units) Figure 54. Middle East and Africa Electronic Delay Detonators (EDD) Sales and Growth Rate (K Units) Figure 55. Middle East and Africa Electronic Delay Detonators (EDD) Sales Market Share by Region in 2023 Figure 56. Saudi Arabia Electronic Delay Detonators (EDD) Sales and Growth Rate (2019-2024) & (K Units) Figure 57. UAE Electronic Delay Detonators (EDD) Sales and Growth Rate (2019-2024) & (K Units) Figure 58. Egypt Electronic Delay Detonators (EDD) Sales and Growth Rate (2019-2024) & (K Units) Figure 59. Nigeria Electronic Delay Detonators (EDD) Sales and Growth Rate (2019-2024) & (K Units) Figure 60. South Africa Electronic Delay Detonators (EDD) Sales and Growth Rate (2019-2024) & (K Units) Figure 61. Global Electronic Delay Detonators (EDD) Production Market Share by Region (2019-2024) Figure 62. North America Electronic Delay Detonators (EDD) Production (K Units) Growth Rate (2019-2024) Figure 63. Europe Electronic Delay Detonators (EDD) Production (K Units) Growth Rate (2019-2024)Figure 64. Japan Electronic Delay Detonators (EDD) Production (K Units) Growth Rate (2019-2024)

Figure 65. China Electronic Delay Detonators (EDD) Production (K Units) Growth Rate



(2019-2024)

Figure 66. Global Electronic Delay Detonators (EDD) Sales Forecast by Volume (2019-2032) & (K Units)

Figure 67. Global Electronic Delay Detonators (EDD) Market Size Forecast by Value (2019-2032) & (M USD)

Figure 68. Global Electronic Delay Detonators (EDD) Sales Market Share Forecast by Type (2025-2032)

Figure 69. Global Electronic Delay Detonators (EDD) Market Share Forecast by Type (2025-2032)

Figure 70. Global Electronic Delay Detonators (EDD) Sales Forecast by Application (2025-2032)

Figure 71. Global Electronic Delay Detonators (EDD) Market Share Forecast by Application (2025-2032)



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