

Global Electronic Adhesives Market Research Report 2026(Status and Outlook)

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Abstracts

Electronics Adhesive refers to the adhesive for electronic application. The production of Electronics Adhesives is mainly concentrated in North America. In 2019, the total output value of the region accounted for 43.73% of the global share. This is followed by Europe and Japan, which account for 21.32% and 10.81% respectively. Although that in China is not high, it is the main consumer region of Electronics Adhesives. In 2019, sales accounted for 56.01% of global consumption, while Europe and North America accounted for only 17.24% and 15.02%. Major manufacturers in the global market include Henkel, DowDuPont Inc., 3M, H.B. Fuller and LORD Corp. The Top 3 players accounted for about 20% of the market share, while the Top 5 accounted about 25%. The market is fragmented.

The global Electronic Adhesives market size was estimated at USD 7577.0 million in 2025 and is projected to grow at a compound annual growth rate (CAGR) of 7.30% during the forecast period.

This report offers a comprehensive and in-depth analysis of the global Electronic Adhesives market, covering all critical facets from a broad macroeconomic overview to detailed micro-level insights. It examines market size, competitive landscape, emerging development trends, niche segments, key drivers and challenges, as well as conducts SWOT and value chain analyses.

The insights provided enable readers to understand the competitive dynamics within the industry and formulate effective strategies to enhance profitability and market positioning. Additionally, the report presents a clear framework for evaluating the current status and future outlook of business organizations operating in this sector.

A significant focus of this report lies in the competitive landscape of the global Electronic Adhesives market. It offers detailed profiles of major players, including their market shares, performance metrics, product portfolios, and operational status. This enables stakeholders to identify leading competitors and gain a nuanced understanding of market rivalry and structure.

In summary, this report serves as an essential resource for industry participants, investors, researchers, consultants, and business strategists, as well as anyone planning to enter or expand their presence in the Electronic Adhesives market.

Global Electronic Adhesives Market: Market Segmentation Analysis

This research report provides a detailed segmentation of the market by region (country), key manufacturers, product type, and application. Market segmentation divides the overall market into distinct subsets based on factors such as product categories, end-user industries, geographic locations, and other relevant criteria.

A clear understanding of these market segments enables decision-makers to tailor their product development, sales, and marketing strategies more effectively to meet the unique needs of each segment. Leveraging market segmentation insights can significantly enhance targeted approaches, optimize resource allocation, and accelerate product innovation cycles by aligning offerings with the specific demands of diverse customer groups.

Key Company

3M
Henkel
ITW
DELO Industrial Adhesives
Dow
Huntsman
LORD Corp
H.B. Fuller
Hexion

Market Segmentation (by Type)

Optical Adhesive

Liquid Encapsulant
SMT Adhesive
Potting Compound
Structural Adhesive
Others

Market Segmentation (by Application)

Transceivers
Fiber Attach
Laser Assembly
Glob Top
Dam & Fill
LED Encap
PC
Tablet
Cell Phones
Others

Geographic Segmentation

North America (USA, Canada, Mexico)
Europe (Germany, UK, France, Russia, Italy, Rest of Europe)
Asia-Pacific (China, Japan, South Korea, India, Southeast Asia, Rest of Asia-Pacific)
South America (Brazil, Argentina, Columbia, Rest of South America)
The Middle East and Africa (Saudi Arabia, UAE, Egypt, Nigeria, South Africa, Rest of MEA)

Key Benefits of This Market Research:

Industry drivers, restraints, and opportunities covered in the study
Neutral perspective on the market performance
Recent industry trends and developments
Competitive landscape & strategies of key players
Potential & niche segments and regions exhibiting promising growth covered
Historical, current, and projected market size, in terms of value
In-depth analysis of the Electronic Adhesives Market
Overview of the regional outlook of the Electronic Adhesives Market:

Customization of the Report

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Chapter Outline

Chapter 1 mainly introduces the statistical scope of the report, market division standards, and market research methods.

Chapter 2 is an executive summary of different market segments (by region, product type, application, etc), including the market size of each market segment, future development potential, and so on. It offers a high-level view of the current state of the Electronic Adhesives Market and its likely evolution in the short to mid-term, and long term.

Chapter 3 makes a detailed analysis of the market's competitive landscape of the market and provides the market share, capacity, output, price, latest development plan, merger, and acquisition information of the main manufacturers in the market.

Chapter 4 is the analysis of the whole market industrial chain, including the upstream and downstream of the industry, as well as Porter's five forces analysis.

Chapter 5 introduces the latest developments of the market, the driving factors and restrictive factors of the market, the challenges and risks faced by manufacturers in the industry, and the analysis of relevant policies in the industry.

Chapter 6 provides the analysis of various market segments according to product types, covering the market size and development potential of each market segment, to help readers find the blue ocean market in different market segments.

Chapter 7 provides the analysis of various market segments according to application, covering the market size and development potential of each market segment, to help readers find the blue ocean market in different downstream markets.

Chapter 8 provides a quantitative analysis of the market size and development potential of each region and its main countries and introduces the market development, future development prospects, market space, and capacity of each country in the world.

Chapter 9 shares the main producing countries of Electronic Adhesives, their output value, profit level, regional supply, production capacity layout, etc. from the supply side.

Chapter 10 introduces the basic situation of the main companies in the market in detail, including product sales revenue, sales volume, price, gross profit margin, market share, product introduction, recent development, etc.

Chapter 11 provides a quantitative analysis of the market size and development potential of each region in the next five years.

Chapter 12 provides a quantitative analysis of the market size and development potential of each market segment in the next five years.

Chapter 13 is the main points and conclusions of the report.

Key Reasons to Buy this Report:

Access to date statistics compiled by our researchers. These provide you with historical and forecast data, which is analyzed to tell you why your market is set to change

This enables you to anticipate market changes to remain ahead of your competitors

You will be able to copy data from the Excel spreadsheet straight into your marketing plans, business presentations, or other strategic documents

The concise analysis, clear graph, and table format will enable you to pinpoint the information you require quickly

Provision of market value data for each segment and sub-segment

Indicates the region and segment that is expected to witness the fastest growth as well as to dominate the market

Analysis by geography highlighting the consumption of the product/service in the region as well as indicating the factors that are affecting the market within each region

Competitive landscape which incorporates the market ranking of the major players, along with new service/product launches, partnerships, business expansions, and acquisitions in the past five years of companies profiled

Extensive company profiles comprising of company overview, company insights, product benchmarking, and SWOT analysis for the major market players

The current as well as the future market outlook of the industry concerning recent developments which involve growth opportunities and drivers as well as challenges and restraints of both emerging as well as developed regions

Includes in-depth analysis of the market from various perspectives through Porter's five forces analysis

Provides insight into the market through Value Chain

Market dynamics scenario, along with growth opportunities of the market in the years to come

6-month post-sales analyst support

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Contents

1 RESEARCH METHODOLOGY AND STATISTICAL SCOPE

1.1 Market Definition and Statistical Scope of Electronic Adhesives

1.2 Key Market Segments

1.2.1 Electronic Adhesives Segment by Type

1.2.2 Electronic Adhesives Segment by Application

1.3 Methodology & Sources of Information

1.3.1 Research Methodology

1.3.2 Research Process

1.3.3 Market Breakdown and Data Triangulation

1.3.4 Base Year

1.3.5 Report Assumptions & Caveats

2 ELECTRONIC ADHESIVES MARKET OVERVIEW

2.1 Global Market Overview

2.1.1 Global Electronic Adhesives Market Size (M USD) Estimates and Forecasts (2020-2035)

2.1.2 Global Electronic Adhesives Sales Estimates and Forecasts (2020-2035)

2.2 Market Segment Executive Summary

2.3 Global Market Size by Region

3 ELECTRONIC ADHESIVES MARKET COMPETITIVE LANDSCAPE

3.1 Company Assessment Quadrant

3.2 Global Electronic Adhesives Product Life Cycle

3.3 Global Electronic Adhesives Sales by Manufacturers (2020-2025)

3.4 Global Electronic Adhesives Revenue Market Share by Manufacturers (2020-2025)

3.5 Electronic Adhesives Market Share by Company Type (Tier 1, Tier 2, and Tier 3)

3.6 Global Electronic Adhesives Average Price by Manufacturers (2020-2025)

3.7 Manufacturers? Manufacturing Sites, Areas Served, and Product Types

3.8 Electronic Adhesives Market Competitive Situation and Trends

3.8.1 Electronic Adhesives Market Concentration Rate

3.8.2 Global 5 and 10 Largest Electronic Adhesives Players Market Share by Revenue

3.8.3 Mergers & Acquisitions, Expansion

4 ELECTRONIC ADHESIVES INDUSTRY CHAIN ANALYSIS

- 4.1 Electronic Adhesives Industry Chain Analysis
- 4.2 Market Overview of Key Raw Materials
- 4.3 Midstream Market Analysis
- 4.4 Downstream Customer Analysis

5 THE DEVELOPMENT AND DYNAMICS OF ELECTRONIC ADHESIVES MARKET

- 5.1 Key Development Trends
- 5.2 Driving Factors
- 5.3 Market Challenges
- 5.4 Industry News
 - 5.4.1 New Product Developments
 - 5.4.2 Mergers & Acquisitions
 - 5.4.3 Expansions
 - 5.4.4 Collaboration/Supply Contracts
- 5.5 PEST Analysis
 - 5.5.1 Industry Policies Analysis
 - 5.5.2 Economic Environment Analysis
 - 5.5.3 Social Environment Analysis
 - 5.5.4 Technological Environment Analysis
- 5.6 Global Electronic Adhesives Market Porter's Five Forces Analysis
 - 5.6.1 Global Trade Frictions
 - 5.6.2 U.S. Tariff Policy ? April 2025
 - 5.6.3 Global Trade Frictions and Their Impacts to Electronic Adhesives Market
- 5.7 ESG Ratings of Leading Companies

6 ELECTRONIC ADHESIVES MARKET SEGMENTATION BY TYPE

- 6.1 Evaluation Matrix of Segment Market Development Potential (Type)
- 6.2 Global Electronic Adhesives Sales Market Share by Type (2020-2025)
- 6.3 Global Electronic Adhesives Market Size by Type (2020-2025)
- 6.4 Global Electronic Adhesives Price by Type (2020-2025)

7 ELECTRONIC ADHESIVES MARKET SEGMENTATION BY APPLICATION

- 7.1 Evaluation Matrix of Segment Market Development Potential (Application)
- 7.2 Global Electronic Adhesives Market Sales by Application (2020-2025)
- 7.3 Global Electronic Adhesives Market Size (M USD) by Application (2020-2025)

7.4 Global Electronic Adhesives Sales Growth Rate by Application (2020-2025)

8 ELECTRONIC ADHESIVES MARKET SALES BY REGION

8.1 Global Electronic Adhesives Sales by Region

8.1.1 Global Electronic Adhesives Sales by Region

8.1.2 Global Electronic Adhesives Sales Market Share by Region

8.2 Global Electronic Adhesives Market Size by Region

8.2.1 Global Electronic Adhesives Market Size by Region

8.2.2 Global Electronic Adhesives Market Size by Region

8.3 North America

8.3.1 North America Electronic Adhesives Sales by Country

8.3.2 North America Electronic Adhesives Market Size by Country

8.3.3 U.S. Market Overview

8.3.4 Canada Market Overview

8.3.5 Mexico Market Overview

8.4 Europe

8.4.1 Europe Electronic Adhesives Sales by Country

8.4.2 Europe Electronic Adhesives Market Size by Country

8.4.3 Germany Market Overview

8.4.4 France Market Overview

8.4.5 U.K. Market Overview

8.4.6 Italy Market Overview

8.4.7 Spain Market Overview

8.5 Asia Pacific

8.5.1 Asia Pacific Electronic Adhesives Sales by Region

8.5.2 Asia Pacific Electronic Adhesives Market Size by Region

8.5.3 China Market Overview

8.5.4 Japan Market Overview

8.5.5 South Korea Market Overview

8.5.6 India Market Overview

8.5.7 Southeast Asia Market Overview

8.6 South America

8.6.1 South America Electronic Adhesives Sales by Country

8.6.2 South America Electronic Adhesives Market Size by Country

8.6.3 Brazil Market Overview

8.6.4 Argentina Market Overview

8.6.5 Columbia Market Overview

8.7 Middle East and Africa

- 8.7.1 Middle East and Africa Electronic Adhesives Sales by Region
- 8.7.2 Middle East and Africa Electronic Adhesives Market Size by Region
- 8.7.3 Saudi Arabia Market Overview
- 8.7.4 UAE Market Overview
- 8.7.5 Egypt Market Overview
- 8.7.6 Nigeria Market Overview
- 8.7.7 South Africa Market Overview

9 ELECTRONIC ADHESIVES MARKET PRODUCTION BY REGION

- 9.1 Global Production of Electronic Adhesives by Region(2020-2025)
- 9.2 Global Electronic Adhesives Revenue Market Share by Region (2020-2025)
- 9.3 Global Electronic Adhesives Production, Revenue, Price and Gross Margin (2020-2025)
- 9.4 North America Electronic Adhesives Production
 - 9.4.1 North America Electronic Adhesives Production Growth Rate (2020-2025)
 - 9.4.2 North America Electronic Adhesives Production, Revenue, Price and Gross Margin (2020-2025)
- 9.5 Europe Electronic Adhesives Production
 - 9.5.1 Europe Electronic Adhesives Production Growth Rate (2020-2025)
 - 9.5.2 Europe Electronic Adhesives Production, Revenue, Price and Gross Margin (2020-2025)
- 9.6 Japan Electronic Adhesives Production (2020-2025)
 - 9.6.1 Japan Electronic Adhesives Production Growth Rate (2020-2025)
 - 9.6.2 Japan Electronic Adhesives Production, Revenue, Price and Gross Margin (2020-2025)
- 9.7 China Electronic Adhesives Production (2020-2025)
 - 9.7.1 China Electronic Adhesives Production Growth Rate (2020-2025)
 - 9.7.2 China Electronic Adhesives Production, Revenue, Price and Gross Margin (2020-2025)

10 KEY COMPANIES PROFILE

- 10.1 3M
 - 10.1.1 3M Basic Information
 - 10.1.2 3M Electronic Adhesives Product Overview
 - 10.1.3 3M Electronic Adhesives Product Market Performance
 - 10.1.4 3M Business Overview
 - 10.1.5 3M SWOT Analysis

- 10.1.6 3M Recent Developments
- 10.2 Henkel
 - 10.2.1 Henkel Basic Information
 - 10.2.2 Henkel Electronic Adhesives Product Overview
 - 10.2.3 Henkel Electronic Adhesives Product Market Performance
 - 10.2.4 Henkel Business Overview
 - 10.2.5 Henkel SWOT Analysis
 - 10.2.6 Henkel Recent Developments
- 10.3 ITW
 - 10.3.1 ITW Basic Information
 - 10.3.2 ITW Electronic Adhesives Product Overview
 - 10.3.3 ITW Electronic Adhesives Product Market Performance
 - 10.3.4 ITW Business Overview
 - 10.3.5 ITW SWOT Analysis
 - 10.3.6 ITW Recent Developments
- 10.4 DELO Industrial Adhesives
 - 10.4.1 DELO Industrial Adhesives Basic Information
 - 10.4.2 DELO Industrial Adhesives Electronic Adhesives Product Overview
 - 10.4.3 DELO Industrial Adhesives Electronic Adhesives Product Market Performance
 - 10.4.4 DELO Industrial Adhesives Business Overview
 - 10.4.5 DELO Industrial Adhesives Recent Developments
- 10.5 Dow
 - 10.5.1 Dow Basic Information
 - 10.5.2 Dow Electronic Adhesives Product Overview
 - 10.5.3 Dow Electronic Adhesives Product Market Performance
 - 10.5.4 Dow Business Overview
 - 10.5.5 Dow Recent Developments
- 10.6 Huntsman
 - 10.6.1 Huntsman Basic Information
 - 10.6.2 Huntsman Electronic Adhesives Product Overview
 - 10.6.3 Huntsman Electronic Adhesives Product Market Performance
 - 10.6.4 Huntsman Business Overview
 - 10.6.5 Huntsman Recent Developments
- 10.7 LORD Corp
 - 10.7.1 LORD Corp Basic Information
 - 10.7.2 LORD Corp Electronic Adhesives Product Overview
 - 10.7.3 LORD Corp Electronic Adhesives Product Market Performance
 - 10.7.4 LORD Corp Business Overview
 - 10.7.5 LORD Corp Recent Developments

10.8 H.B. Fuller

10.8.1 H.B. Fuller Basic Information

10.8.2 H.B. Fuller Electronic Adhesives Product Overview

10.8.3 H.B. Fuller Electronic Adhesives Product Market Performance

10.8.4 H.B. Fuller Business Overview

10.8.5 H.B. Fuller Recent Developments

10.9 Hexion

10.9.1 Hexion Basic Information

10.9.2 Hexion Electronic Adhesives Product Overview

10.9.3 Hexion Electronic Adhesives Product Market Performance

10.9.4 Hexion Business Overview

10.9.5 Hexion Recent Developments

11 ELECTRONIC ADHESIVES MARKET FORECAST BY REGION

11.1 Global Electronic Adhesives Market Size Forecast

11.2 Global Electronic Adhesives Market Forecast by Region

11.2.1 North America Market Size Forecast by Country

11.2.2 Europe Electronic Adhesives Market Size Forecast by Country

11.2.3 Asia Pacific Electronic Adhesives Market Size Forecast by Region

11.2.4 South America Electronic Adhesives Market Size Forecast by Country

11.2.5 Middle East and Africa Forecasted Sales of Electronic Adhesives by Country

12 FORECAST MARKET BY TYPE AND BY APPLICATION (2026-2035)

12.1 Global Electronic Adhesives Market Forecast by Type (2026-2035)

12.1.1 Global Forecasted Sales of Electronic Adhesives by Type (2026-2035)

12.1.2 Global Electronic Adhesives Market Size Forecast by Type (2026-2035)

12.1.3 Global Forecasted Price of Electronic Adhesives by Type (2026-2035)

12.2 Global Electronic Adhesives Market Forecast by Application (2026-2035)

12.2.1 Global Electronic Adhesives Sales (K MT) Forecast by Application

12.2.2 Global Electronic Adhesives Market Size (M USD) Forecast by Application (2026-2035)

13 CONCLUSION AND KEY FINDINGS

List Of Tables

LIST OF TABLES

Table 1. Introduction of the Type

Table 2. Introduction of the Application

Table 3. Global Electronic Adhesives Market Size by Type (M USD)

Table 4. Global Electronic Adhesives Market Size by Application

Table 5. Electronic Adhesives Market Size Comparison by Region (M USD)

Table 6. Global Electronic Adhesives Sales (K MT) by Manufacturers (2020-2025)

Table 7. Global Electronic Adhesives Sales Market Share by Manufacturers (2020-2025)

Table 8. Global Electronic Adhesives Revenue (M USD) by Manufacturers (2020-2025)

Table 9. Global Electronic Adhesives Revenue Share by Manufacturers (2020-2025)

Table 10. Company Type (Tier 1, Tier 2, and Tier 3) & (based on the Revenue in Electronic Adhesives as of 2025)

Table 11. Global Market Electronic Adhesives Average Price (USD/KG) of Key Manufacturers (2020-2025)

Table 12. Manufacturers? Manufacturing Sites, Areas Served

Table 13. Manufacturers? Product Type

Table 14. Global Electronic Adhesives Manufacturers Market Concentration Ratio (CR5 and HHI)

Table 15. Mergers & Acquisitions, Expansion Plans

Table 16. Market Overview of Key Raw Materials

Table 17. Midstream Market Analysis

Table 18. Downstream Customer Analysis

Table 19. Key Development Trends

Table 20. Driving Factors

Table 21. Electronic Adhesives Market Challenges

Table 22. Goldman Sachs' forecast real GDP growth rate for 2025-2026

Table 23. S&P Global ' Forecast Real GDP Growth Rate For 2025-2027

Table 24. World Bank ' Forecast Real GDP Growth Rate For 2025-2026

Table 25. The Tariff Rates Imposed by the United States on Major Commodity Trading Countries

Table 26. Global Electronic Adhesives Sales by Type (K MT)

Table 27. Global Electronic Adhesives Market Size by Type (M USD)

Table 28. Global Electronic Adhesives Sales (K MT) by Type (2020-2025)

Table 29. Global Electronic Adhesives Sales Market Share by Type (2020-2025)

Table 30. Global Electronic Adhesives Market Size (M USD) by Type (2020-2025)

Table 31. Global Electronic Adhesives Market Share by Type (2020-2025)
Table 32. Global Electronic Adhesives Price (USD/KG) by Type (2020-2025)
Table 33. Global Electronic Adhesives Sales (K MT) by Application
Table 34. Global Electronic Adhesives Market Size by Application
Table 35. Global Electronic Adhesives Sales by Application (2020-2025) & (K MT)
Table 36. Global Electronic Adhesives Sales Market Share by Application (2020-2025)
Table 37. Global Electronic Adhesives Market Size by Application (2020-2025) & (M USD)
Table 38. Global Electronic Adhesives Market Share by Application (2020-2025)
Table 39. Global Electronic Adhesives Sales Growth Rate by Application (2020-2025)
Table 40. Global Electronic Adhesives Sales by Region (2020-2025) & (K MT)
Table 41. Global Electronic Adhesives Sales Market Share by Region (2020-2025)
Table 42. Global Electronic Adhesives Market Size by Region (2020-2025) & (M USD)
Table 43. Global Electronic Adhesives Market Size by Region (2020-2025)
Table 44. North America Electronic Adhesives Sales by Country (2020-2025) & (K MT)
Table 45. North America Electronic Adhesives Market Size by Country (2020-2025) & (M USD)
Table 46. Europe Electronic Adhesives Sales by Country (2020-2025) & (K MT)
Table 47. Europe Electronic Adhesives Market Size by Country (2020-2025) & (M USD)
Table 48. Asia Pacific Electronic Adhesives Sales by Region (2020-2025) & (K MT)
Table 49. Asia Pacific Electronic Adhesives Market Size by Region (2020-2025) & (M USD)
Table 50. South America Electronic Adhesives Sales by Country (2020-2025) & (K MT)
Table 51. South America Electronic Adhesives Market Size by Country (2020-2025) & (M USD)
Table 52. Middle East and Africa Electronic Adhesives Sales by Region (2020-2025) & (K MT)
Table 53. Middle East and Africa Electronic Adhesives Market Size by Region (2020-2025) & (M USD)
Table 54. Global Electronic Adhesives Production (K MT) by Region(2020-2025)
Table 55. Global Electronic Adhesives Revenue (US\$ Million) by Region (2020-2025)
Table 56. Global Electronic Adhesives Revenue Market Share by Region (2020-2025)
Table 57. Global Electronic Adhesives Production (K MT), Revenue (US\$ Million), Price (USD/KG) and Gross Margin (2020-2025)
Table 58. North America Electronic Adhesives Production (K MT), Revenue (US\$ Million), Price (USD/KG) and Gross Margin (2020-2025)
Table 59. Europe Electronic Adhesives Production (K MT), Revenue (US\$ Million), Price (USD/KG) and Gross Margin (2020-2025)
Table 60. Japan Electronic Adhesives Production (K MT), Revenue (US\$ Million), Price

(USD/KG) and Gross Margin (2020-2025)

Table 61. China Electronic Adhesives Production (K MT), Revenue (US\$ Million), Price (USD/KG) and Gross Margin (2020-2025)

Table 62. 3M Basic Information

Table 63. 3M Electronic Adhesives Product Overview

Table 64. 3M Electronic Adhesives Sales (K MT), Revenue (M USD), Price (USD/KG) and Gross Margin (2020-2025)

Table 65. 3M Business Overview

Table 66. 3M SWOT Analysis

Table 67. 3M Recent Developments

Table 68. Henkel Basic Information

Table 69. Henkel Electronic Adhesives Product Overview

Table 70. Henkel Electronic Adhesives Sales (K MT), Revenue (M USD), Price (USD/KG) and Gross Margin (2020-2025)

Table 71. Henkel Business Overview

Table 72. Henkel SWOT Analysis

Table 73. Henkel Recent Developments

Table 74. ITW Basic Information

Table 75. ITW Electronic Adhesives Product Overview

Table 76. ITW Electronic Adhesives Sales (K MT), Revenue (M USD), Price (USD/KG) and Gross Margin (2020-2025)

Table 77. ITW Business Overview

Table 78. ITW SWOT Analysis

Table 79. ITW Recent Developments

Table 80. DELO Industrial Adhesives Basic Information

Table 81. DELO Industrial Adhesives Electronic Adhesives Product Overview

Table 82. DELO Industrial Adhesives Electronic Adhesives Sales (K MT), Revenue (M USD), Price (USD/KG) and Gross Margin (2020-2025)

Table 83. DELO Industrial Adhesives Business Overview

Table 84. DELO Industrial Adhesives Recent Developments

Table 85. Dow Basic Information

Table 86. Dow Electronic Adhesives Product Overview

Table 87. Dow Electronic Adhesives Sales (K MT), Revenue (M USD), Price (USD/KG) and Gross Margin (2020-2025)

Table 88. Dow Business Overview

Table 89. Dow Recent Developments

Table 90. Huntsman Basic Information

Table 91. Huntsman Electronic Adhesives Product Overview

Table 92. Huntsman Electronic Adhesives Sales (K MT), Revenue (M USD), Price

(USD/KG) and Gross Margin (2020-2025)

Table 93. Huntsman Business Overview

Table 94. Huntsman Recent Developments

Table 95. LORD Corp Basic Information

Table 96. LORD Corp Electronic Adhesives Product Overview

Table 97. LORD Corp Electronic Adhesives Sales (K MT), Revenue (M USD), Price (USD/KG) and Gross Margin (2020-2025)

Table 98. LORD Corp Business Overview

Table 99. LORD Corp Recent Developments

Table 100. H.B. Fuller Basic Information

Table 101. H.B. Fuller Electronic Adhesives Product Overview

Table 102. H.B. Fuller Electronic Adhesives Sales (K MT), Revenue (M USD), Price (USD/KG) and Gross Margin (2020-2025)

Table 103. H.B. Fuller Business Overview

Table 104. H.B. Fuller Recent Developments

Table 105. Hexion Basic Information

Table 106. Hexion Electronic Adhesives Product Overview

Table 107. Hexion Electronic Adhesives Sales (K MT), Revenue (M USD), Price (USD/KG) and Gross Margin (2020-2025)

Table 108. Hexion Business Overview

Table 109. Hexion Recent Developments

Table 110. Global Electronic Adhesives Sales Forecast by Region (2026-2035) & (K MT)

Table 111. Global Electronic Adhesives Market Size Forecast by Region (2026-2035) & (M USD)

Table 112. North America Electronic Adhesives Sales Forecast by Country (2026-2035) & (K MT)

Table 113. North America Electronic Adhesives Market Size Forecast by Country (2026-2035) & (M USD)

Table 114. Europe Electronic Adhesives Sales Forecast by Country (2026-2035) & (K MT)

Table 115. Europe Electronic Adhesives Market Size Forecast by Country (2026-2035) & (M USD)

Table 116. Asia Pacific Electronic Adhesives Sales Forecast by Region (2026-2035) & (K MT)

Table 117. Asia Pacific Electronic Adhesives Market Size Forecast by Region (2026-2035) & (M USD)

Table 118. South America Electronic Adhesives Sales Forecast by Country (2026-2035) & (K MT)

Table 119. South America Electronic Adhesives Market Size Forecast by Country (2026-2035) & (M USD)

Table 120. Middle East and Africa Electronic Adhesives Sales Forecast by Country (2026-2035) & (Units)

Table 121. Middle East and Africa Electronic Adhesives Market Size Forecast by Country (2026-2035) & (M USD)

Table 122. Global Electronic Adhesives Sales Forecast by Type (2026-2035) & (K MT)

Table 123. Global Electronic Adhesives Market Size Forecast by Type (2026-2035) & (M USD)

Table 124. Global Electronic Adhesives Price Forecast by Type (2026-2035) & (USD/KG)

Table 125. Global Electronic Adhesives Sales (K MT) Forecast by Application (2026-2035)

Table 126. Global Electronic Adhesives Market Size Forecast by Application (2026-2035) & (M USD)

List Of Figures

LIST OF FIGURES

- Figure 1. Product Picture of Electronic Adhesives
- Figure 2. Data Triangulation
- Figure 3. Key Caveats
- Figure 4. Global Electronic Adhesives Market Size (M USD), 2025-2035
- Figure 5. Global Electronic Adhesives Market Size (M USD) (2020-2035)
- Figure 6. Global Electronic Adhesives Sales (K MT) & (2020-2035)
- Figure 7. Evaluation Matrix of Segment Market Development Potential (Type)
- Figure 8. Evaluation Matrix of Segment Market Development Potential (Application)
- Figure 9. Evaluation Matrix of Regional Market Development Potential
- Figure 10. Electronic Adhesives Market Size by Country (M USD)
- Figure 11. Company Assessment Quadrant
- Figure 12. Global Electronic Adhesives Product Life Cycle
- Figure 13. Electronic Adhesives Sales Share by Manufacturers in 2025
- Figure 14. Global Electronic Adhesives Revenue Share by Manufacturers in 2025
- Figure 15. Electronic Adhesives Market Share by Company Type (Tier 1, Tier 2 and Tier 3): 2025
- Figure 16. Global Market Electronic Adhesives Average Price (USD/KG) of Key Manufacturers in 2025
- Figure 17. The Global 5 and 10 Largest Players: Market Share by Electronic Adhesives Revenue in 2025
- Figure 18. Industry Chain Map of Electronic Adhesives
- Figure 19. Global Electronic Adhesives Market PEST Analysis
- Figure 20. Global Electronic Adhesives Market Porter's Five Forces Analysis
- Figure 21. Global Merchandise Trade as a Percentage Of GDP
- Figure 22. US - Imports of Goods by Country
- Figure 23. China Exports by Country
- Figure 24. ESG Rating Distribution of The Leading Company Compared With Its Peers
- Figure 25. Evaluation Matrix of Segment Market Development Potential (Type)
- Figure 26. Global Electronic Adhesives Market Share by Type
- Figure 27. Sales Market Share of Electronic Adhesives by Type (2020-2025)
- Figure 28. Sales Market Share of Electronic Adhesives by Type in 2025
- Figure 29. Market Share of Electronic Adhesives by Type (2020-2025)
- Figure 30. Market Share of Electronic Adhesives by Type in 2025
- Figure 31. Evaluation Matrix of Segment Market Development Potential (Application)
- Figure 32. Global Electronic Adhesives Market Share by Application

- Figure 33. Global Electronic Adhesives Sales Market Share by Application (2020-2025)
- Figure 34. Global Electronic Adhesives Sales Market Share by Application in 2025
- Figure 35. Global Electronic Adhesives Market Share by Application (2020-2025)
- Figure 36. Global Electronic Adhesives Market Share by Application in 2025
- Figure 37. Global Electronic Adhesives Sales Growth Rate by Application (2020-2025)
- Figure 38. Global Electronic Adhesives Sales Market Share by Region (2020-2025)
- Figure 39. Global Electronic Adhesives Market Size by Region (2020-2025)
- Figure 40. North America Electronic Adhesives Sales and Growth Rate (2020-2025) & (K MT)
- Figure 41. North America Electronic Adhesives Sales and Growth Rate (2020-2025) & (K MT)
- Figure 42. North America Electronic Adhesives Sales Market Share by Country in 2024
- Figure 43. North America Electronic Adhesives Market Size and Growth Rate (2020-2025) & (M USD)
- Figure 44. North America Electronic Adhesives Market Size by Country in 2024
- Figure 45. U.S. Electronic Adhesives Sales and Growth Rate (2020-2025) & (K MT)
- Figure 46. U.S. Electronic Adhesives Market Size and Growth Rate (2020-2025) & (M USD)
- Figure 47. Canada Electronic Adhesives Sales (K MT) and Growth Rate (2020-2025)
- Figure 48. Canada Electronic Adhesives Market Size (M USD) and Growth Rate (2020-2025)
- Figure 49. Mexico Electronic Adhesives Sales (Units) and Growth Rate (2020-2025)
- Figure 50. Mexico Electronic Adhesives Market Size (Units) and Growth Rate (2020-2025)
- Figure 51. Europe Electronic Adhesives Sales and Growth Rate (2020-2025) & (K MT)
- Figure 52. Europe Electronic Adhesives Sales Market Share by Country in 2024
- Figure 53. Europe Electronic Adhesives Market Size and Growth Rate (2020-2025) & (M USD)
- Figure 54. Europe Electronic Adhesives Market Size by Country in 2024
- Figure 55. Germany Electronic Adhesives Sales and Growth Rate (2020-2025) & (K MT)
- Figure 56. Germany Electronic Adhesives Market Size and Growth Rate (2020-2025) & (M USD)
- Figure 57. France Electronic Adhesives Sales and Growth Rate (2020-2025) & (K MT)
- Figure 58. France Electronic Adhesives Market Size and Growth Rate (2020-2025) & (M USD)
- Figure 59. U.K. Electronic Adhesives Sales and Growth Rate (2020-2025) & (K MT)
- Figure 60. U.K. Electronic Adhesives Market Size and Growth Rate (2020-2025) & (M USD)

Figure 61. Italy Electronic Adhesives Sales and Growth Rate (2020-2025) & (K MT)

Figure 62. Italy Electronic Adhesives Market Size and Growth Rate (2020-2025) & (M USD)

Figure 63. Spain Electronic Adhesives Sales and Growth Rate (2020-2025) & (K MT)

Figure 64. Spain Electronic Adhesives Market Size and Growth Rate (2020-2025) & (M USD)

Figure 65. Asia Pacific Electronic Adhesives Sales and Growth Rate (K MT)

Figure 66. Asia Pacific Electronic Adhesives Sales Market Share by Region in 2024

Figure 67. Asia Pacific Electronic Adhesives Market Size by Region in 2024

Figure 68. China Electronic Adhesives Sales and Growth Rate (2020-2025) & (K MT)

Figure 69. China Electronic Adhesives Market Size and Growth Rate (2020-2025) & (M USD)

Figure 70. Japan Electronic Adhesives Sales and Growth Rate (2020-2025) & (K MT)

Figure 71. Japan Electronic Adhesives Market Size and Growth Rate (2020-2025) & (M USD)

Figure 72. South Korea Electronic Adhesives Sales and Growth Rate (2020-2025) & (K MT)

Figure 73. South Korea Electronic Adhesives Market Size and Growth Rate (2020-2025) & (M USD)

Figure 74. India Electronic Adhesives Sales and Growth Rate (2020-2025) & (K MT)

Figure 75. India Electronic Adhesives Market Size and Growth Rate (2020-2025) & (M USD)

Figure 76. Southeast Asia Electronic Adhesives Sales and Growth Rate (2020-2025) & (K MT)

Figure 77. Southeast Asia Electronic Adhesives Market Size and Growth Rate (2020-2025) & (M USD)

Figure 78. South America Electronic Adhesives Sales and Growth Rate (K MT)

Figure 79. South America Electronic Adhesives Sales Market Share by Country in 2024

Figure 80. South America Electronic Adhesives Market Size and Growth Rate (M USD)

Figure 81. South America Electronic Adhesives Market Size by Country in 2024

Figure 82. Brazil Electronic Adhesives Sales and Growth Rate (2020-2025) & (K MT)

Figure 83. Brazil Electronic Adhesives Market Size and Growth Rate (2020-2025) & (M USD)

Figure 84. Argentina Electronic Adhesives Sales and Growth Rate (2020-2025) & (K MT)

Figure 85. Argentina Electronic Adhesives Market Size and Growth Rate (2020-2025) & (M USD)

Figure 86. Columbia Electronic Adhesives Sales and Growth Rate (2020-2025) & (K MT)

Figure 87. Columbia Electronic Adhesives Market Size and Growth Rate (2020-2025) & (M USD)

Figure 88. Middle East and Africa Electronic Adhesives Sales and Growth Rate (K MT)

Figure 89. Middle East and Africa Electronic Adhesives Sales Market Share by Region in 2024

Figure 90. Middle East and Africa Electronic Adhesives Market Size and Growth Rate (M USD)

Figure 91. Middle East and Africa Electronic Adhesives Market Size by Region in 2024

Figure 92. Saudi Arabia Electronic Adhesives Sales and Growth Rate (2020-2025) & (K MT)

Figure 93. Saudi Arabia Electronic Adhesives Market Size and Growth Rate (2020-2025) & (M USD)

Figure 94. UAE Electronic Adhesives Sales and Growth Rate (2020-2025) & (K MT)

Figure 95. UAE Electronic Adhesives Market Size and Growth Rate (2020-2025) & (M USD)

Figure 96. Egypt Electronic Adhesives Sales and Growth Rate (2020-2025) & (K MT)

Figure 97. Egypt Electronic Adhesives Market Size and Growth Rate (2020-2025) & (M USD)

Figure 98. Nigeria Electronic Adhesives Sales and Growth Rate (2020-2025) & (K MT)

Figure 99. Nigeria Electronic Adhesives Market Size and Growth Rate (2020-2025) & (M USD)

Figure 100. South Africa Electronic Adhesives Sales and Growth Rate (2020-2025) & (K MT)

Figure 101. South Africa Electronic Adhesives Market Size and Growth Rate (2020-2025) & (M USD)

Figure 102. Global Electronic Adhesives Production Market Share by Region (2020-2025)

Figure 103. North America Electronic Adhesives Production (K MT) Growth Rate (2020-2025)

Figure 104. Europe Electronic Adhesives Production (K MT) Growth Rate (2020-2025)

Figure 105. Japan Electronic Adhesives Production (K MT) Growth Rate (2020-2025)

Figure 106. China Electronic Adhesives Production (K MT) Growth Rate (2020-2025)

Figure 107. Global Electronic Adhesives Sales Forecast by Volume (2020-2035) & (K MT)

Figure 108. Global Electronic Adhesives Market Size Forecast by Value (2020-2035) & (M USD)

Figure 109. Global Electronic Adhesives Sales Market Share Forecast by Type (2026-2035)

Figure 110. Global Electronic Adhesives Market Share Forecast by Type (2026-2035)

Figure 111. Global Electronic Adhesives Sales Forecast by Application (2026-2035)

Figure 112. Global Electronic Adhesives Market Share Forecast by Application
(2026-2035)

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