

Global Electromechanical Rotary Encoder Discs Market Research Report 2026(Status and Outlook)

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Abstracts

The 2025 U.S. tariff policies introduce profound uncertainty into the global economic landscape. This report critically examines the implications of recent tariff adjustments and international strategic countermeasures on Rotary Encoder Discs competitive dynamics, regional economic interdependencies, and supply chain reconfigurations. In 2024, global annual sales of rotary encoder discs will reach approximately 18.5 million units, with an average product price of approximately US\$2.6. A rotary encoder disc is a core component used to detect rotation angle, speed, and displacement. By combining optical or magnetic lines evenly distributed on the disc with sensors, it achieves high-precision signal output and is widely used in CNC machine tools, robots, automated production lines, motor control, and precision instruments. With the rapid development of industrial automation and intelligent manufacturing, the demand for high-resolution and high-durability encoder discs continues to rise, especially in the fields of new energy vehicle motor control and collaborative robots. Its upstream market mainly involves the processing and precision preparation of optical glass, metal substrates, and magnetic materials, while its downstream market is concentrated in encoder manufacturers, industrial control equipment suppliers, and automation and robotics system integrators for terminal applications.

Product Overview Rotary encoder discs contain data tracks—a series of alternating transparent and opaque areas—that convert mechanical position into a representative electrical signal. They are the core component of photoelectric incremental and quadrature rotary encoders. For example, a typical industrial servo motor typically incorporates a built-in rotary encoder disc in each motor or encoder module, making it a key component for motion control and position detection.

Supply Availability Upstream raw materials primarily include stainless steel sheet, polyimide film, photoresist, photomask materials, and precision etching/laser cutting equipment. Typical suppliers include Shin-Etsu, Dupont, JX Nippon Mining & Metals, Asahi Kasei, and Toyobo.

Manufacturer Features United Precision Technologies

specializes in high-precision metal grating discs, widely used in industrial automation encoders. Broadcom, through its photoelectric detection solutions combined with encoder discs, has an advantage in upstream sensor chip + grating solutions. Stencils Unlimited is popular in the low-volume customization and rapid prototyping markets. Photo Solutions focuses on the medical and scientific research fields, providing high-resolution optical encoder discs.

Applications
Industrial Automation: Used in CNC machine tools, servo motors, and automated production line encoders. Customers include Fanuc, Siemens, and Bosch Rexroth.
Robotics: Used in joint servos and mobile robot positioning feedback. Typical customers include ABB and KUKA.
Automotive and Electric Vehicles: Used in motor speed and steering feedback detection. Customers include Tesla, BYD, and Toyota.
Consumer Electronics and Home Appliances: Used in high-end camera lenses and smart appliance knobs. Customers include Sony and Panasonic.
Medical and Aerospace: Used in surgical robots, flight control, and optical experimental platforms. Customers include Medtronic and NASA.

Specific examples: Used to provide feedback for precise control of the motion of cutting tools and workpieces in computer numerical control (CNC) machining; In servo motors, feedback is provided to control the motor's position, speed, and torque, enabling precise motion control; Used in ABS systems to measure wheel rotation and provide traction control and braking information; Helps determine the position and motion of steering wheels for power steering and advanced driver assistance systems (ADAS); Used in aircraft control surfaces such as ailerons, elevators, and rudders to ensure precise control and stability; Helps point and position satellite antennas for communication and data transmission; Encoder discs monitor the direction and rotation of wind turbine blades to optimize their angle for maximum energy production; Used in solar panel tracking systems to follow the movement of the sun for optimal energy capture.

Technology Trends
Rotary encoder discs are developing towards higher precision, thinner profiles, and the use of new materials. Traditional metal grating discs are gradually being replaced by polyimide-based optical film discs to reduce weight and improve resolution. Laser micro-etching and photolithography technologies have improved fringe precision, with resolution exceeding 100,000 lines per revolution. Some manufacturers are beginning to experiment with glass substrates and transparent plastic discs to accommodate high-speed photoelectric detection. Meanwhile, the accelerated pace of domestic substitution has driven costs down from \$3 to below \$2, driving rapid penetration in mid- and low-end industrial and consumer electronics.

Market Drivers
The advancement of intelligent manufacturing and the expansion of the servo drive industry have created stable and rigid demand for servo drives. The accelerating adoption of robots and AGVs (automated guided vehicles) is further driving the penetration of high-precision detection components in related applications. In the new energy vehicle sector, the development of electric drive

systems and steer-by-wire technology is driving increasing demand for rotational detection. The trend toward lightweight consumer electronics and medical devices has significantly driven the technological upgrades and market adoption of thin-film encoder discs. Furthermore, the combined effects of accelerated domestic substitution and cost reduction pressures are driving the large-scale application of detection components, further expanding their global market reach.

The global Rotary Encoder Discs market size was estimated at USD 48.1 million in 2025 and is projected to grow at a compound annual growth rate (CAGR) of 8.30% during the forecast period.

This report offers a comprehensive and in-depth analysis of the global Rotary Encoder Discs market, covering all critical facets from a broad macroeconomic overview to detailed micro-level insights. It examines market size, competitive landscape, emerging development trends, niche segments, key drivers and challenges, as well as conducts SWOT and value chain analyses.

The insights provided enable readers to understand the competitive dynamics within the industry and formulate effective strategies to enhance profitability and market positioning. Additionally, the report presents a clear framework for evaluating the current status and future outlook of business organizations operating in this sector.

A significant focus of this report lies in the competitive landscape of the global Rotary Encoder Discs market. It offers detailed profiles of major players, including their market shares, performance metrics, product portfolios, and operational status. This enables stakeholders to identify leading competitors and gain a nuanced understanding of market rivalry and structure.

In summary, this report serves as an essential resource for industry participants, investors, researchers, consultants, and business strategists, as well as anyone planning to enter or expand their presence in the Rotary Encoder Discs market.

Global Rotary Encoder Discs Market: Market Segmentation Analysis

This research report provides a detailed segmentation of the market by region (country), key manufacturers, product type, and application. Market segmentation divides the overall market into distinct subsets based on factors such as product categories, end-user industries, geographic locations, and other relevant criteria.

A clear understanding of these market segments enables decision-makers to tailor their product development, sales, and marketing strategies more effectively to meet the unique needs of each segment. Leveraging market segmentation insights can significantly enhance targeted approaches, optimize resource allocation, and accelerate product innovation cycles by aligning offerings with the specific demands of diverse customer groups.

Key Company

Broadcom
United Precision Technologies
Pololu
Meltec
Stencils Unlimited
Photo Solutions
PEI
US Digital
Fotofab
E-Fab
Shimifrez
Thin Metal Parts
Optray tech
Selba SA
POSIC
Vishay

Market Segmentation (by Type)

Mylar Discs
Metal Discs
Glass Discs

Market Segmentation (by Application)

Industrial Robots
Automation of Production Plants
Automotive
OA Equipment
Others

Geographic Segmentation

North America (USA, Canada, Mexico)

Europe (Germany, UK, France, Russia, Italy, Rest of Europe)

Asia-Pacific (China, Japan, South Korea, India, Southeast Asia, Rest of Asia-Pacific)

South America (Brazil, Argentina, Columbia, Rest of South America)

The Middle East and Africa (Saudi Arabia, UAE, Egypt, Nigeria, South Africa, Rest of MEA)

Key Benefits of This Market Research:

Industry drivers, restraints, and opportunities covered in the study

Neutral perspective on the market performance

Recent industry trends and developments

Competitive landscape & strategies of key players

Potential & niche segments and regions exhibiting promising growth covered

Historical, current, and projected market size, in terms of value

In-depth analysis of the Rotary Encoder Discs Market

Overview of the regional outlook of the Rotary Encoder Discs Market:

Customization of the Report

In case of any queries or customization requirements, please connect with our sales team, who will ensure that your requirements are met.

Chapter Outline

Chapter 1 mainly introduces the statistical scope of the report, market division standards, and market research methods.

Chapter 2 is an executive summary of different market segments (by region, product type, application, etc), including the market size of each market segment, future development potential, and so on. It offers a high-level view of the current state of the Rotary Encoder Discs Market and its likely evolution in the short to mid-term, and long term.

Chapter 3 makes a detailed analysis of the market's competitive landscape of the market and provides the market share, capacity, output, price, latest development plan,

merger, and acquisition information of the main manufacturers in the market.

Chapter 4 is the analysis of the whole market industrial chain, including the upstream and downstream of the industry, as well as Porter's five forces analysis.

Chapter 5 introduces the latest developments of the market, the driving factors and restrictive factors of the market, the challenges and risks faced by manufacturers in the industry, and the analysis of relevant policies in the industry.

Chapter 6 provides the analysis of various market segments according to product types, covering the market size and development potential of each market segment, to help readers find the blue ocean market in different market segments.

Chapter 7 provides the analysis of various market segments according to application, covering the market size and development potential of each market segment, to help readers find the blue ocean market in different downstream markets.

Chapter 8 provides a quantitative analysis of the market size and development potential of each region and its main countries and introduces the market development, future development prospects, market space, and capacity of each country in the world.

Chapter 9 shares the main producing countries of Rotary Encoder Discs, their output value, profit level, regional supply, production capacity layout, etc. from the supply side.

Chapter 10 introduces the basic situation of the main companies in the market in detail, including product sales revenue, sales volume, price, gross profit margin, market share, product introduction, recent development, etc.

Chapter 11 provides a quantitative analysis of the market size and development potential of each region in the next five years.

Chapter 12 provides a quantitative analysis of the market size and development potential of each market segment in the next five years.

Chapter 13 is the main points and conclusions of the report.

Key Reasons to Buy this Report:

Access to date statistics compiled by our researchers. These provide you with historical

and forecast data, which is analyzed to tell you why your market is set to change
This enables you to anticipate market changes to remain ahead of your competitors
You will be able to copy data from the Excel spreadsheet straight into your marketing plans, business presentations, or other strategic documents

The concise analysis, clear graph, and table format will enable you to pinpoint the information you require quickly

Provision of market value data for each segment and sub-segment

Indicates the region and segment that is expected to witness the fastest growth as well as to dominate the market

Analysis by geography highlighting the consumption of the product/service in the region as well as indicating the factors that are affecting the market within each region

Competitive landscape which incorporates the market ranking of the major players, along with new service/product launches, partnerships, business expansions, and acquisitions in the past five years of companies profiled

Extensive company profiles comprising of company overview, company insights, product benchmarking, and SWOT analysis for the major market players

The current as well as the future market outlook of the industry concerning recent developments which involve growth opportunities and drivers as well as challenges and restraints of both emerging as well as developed regions

Includes in-depth analysis of the market from various perspectives through Porter's five forces analysis

Provides insight into the market through Value Chain

Market dynamics scenario, along with growth opportunities of the market in the years to come

6-month post-sales analyst support

Customization of the Report

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