

# Global Electro-hydraulic Actuator Market Research Report 2026(Status and Outlook)

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## Abstracts

The 2025 U.S. tariff policies introduce profound uncertainty into the global economic landscape. This report critically examines the implications of recent tariff adjustments and international strategic countermeasures on Electro-hydraulic Actuator competitive dynamics, regional economic interdependencies, and supply chain reconfigurations. An electro-hydraulic actuator is a motion-control device that combines an electrical control system with a hydraulic power unit to generate precise linear or rotary movement under high force and stiffness. By marrying electric precision with hydraulic power, electro-hydraulic actuators achieve both high force and fine controllability in demanding industrial environments. In 2024, global Electro-hydraulic Actuator capacity is 15000 units, with production reached approximately 11,938 units, with an average global market price of around US\$ 22,000 per unit. The market gross margin is mainly 25%-30%. The electro-hydraulic actuator industry chain can be divided into three main segments: upstream core component manufacturing, midstream system integration and control, and downstream application markets. The upstream segment mainly includes suppliers of key components such as motors, hydraulic pumps, cylinders, valve assemblies, sensors, servo controllers, and seals. Servo motors and high-response hydraulic pumps represent the segments with the highest technological barriers, with representative companies. The midstream segment involves EHA system integrators assembling, debugging, and matching motors, hydraulic units, and control modules. Key manufacturers include Curtiss-Wright, Woodward, Liebherr, Nabtesco, and some domestic companies such as Harbin Hydraulic Equipment Co., Ltd., Aerospace Hydraulics Co., Ltd., and Shenyang Institute of Automation. The core technology lies in electro-hydraulic control algorithms and structural integration. Downstream applications are widespread, covering energy equipment (nuclear power, valve control) and industrial automation. The overall industry chain exhibits a pattern of "high-end concentration and downstream dispersion," with future development trends focusing on

high power density, intelligent control, leak-free, and energy-saving integrated design. The electro - hydraulic actuator market holds substantial potential across diverse applications, driven by the need for precise, powerful, and reliable motion control in various industries. In the oil and gas sector, electro - hydraulic actuators are crucial for controlling valves in pipelines, refineries, and offshore platforms. They ensure accurate regulation of fluid flow, pressure, and temperature, enabling safe and efficient operations. Whether it's opening and closing isolation valves during maintenance or adjusting control valves for optimal production, these actuators provide the high torque and rapid response required in harsh, hazardous environments. In the power generation industry, electro - hydraulic actuators play a key role in power plant operations. They are used to operate steam turbine valves, which regulate the flow of steam to generate electricity, ensuring stable power output and efficient energy conversion. In renewable energy, such as wind turbines, electro - hydraulic actuators control the pitch of turbine blades, optimizing power generation by adjusting blade angles according to wind speed and direction. This enhances the overall efficiency of wind farms and extends the lifespan of turbine components. In the manufacturing and industrial automation fields, electro - hydraulic actuators drive robotic arms and automated machinery. They offer the strength to handle heavy loads and the accuracy to perform complex assembly tasks, improving production efficiency and product quality. Furthermore, in the marine industry, electro - hydraulic actuators are used for ship steering systems, deck machinery, and cargo handling equipment. They enable smooth and reliable operation in the challenging marine environment, where exposure to saltwater, corrosion, and high - energy forces is common. As industries continue to seek enhanced performance, energy efficiency, and safety in their operations, the electro - hydraulic actuator market is poised for significant growth across these diverse applications, fostering innovation and new product development.

The global Electro-hydraulic Actuator market size was estimated at USD 267.0 million in 2025 and is projected to grow at a compound annual growth rate (CAGR) of 5.00% during the forecast period.

This report offers a comprehensive and in-depth analysis of the global Electro-hydraulic Actuator market, covering all critical facets from a broad macroeconomic overview to detailed micro-level insights. It examines market size, competitive landscape, emerging development trends, niche segments, key drivers and challenges, as well as conducts SWOT and value chain analyses.

The insights provided enable readers to understand the competitive dynamics within the industry and formulate effective strategies to enhance profitability and market

positioning. Additionally, the report presents a clear framework for evaluating the current status and future outlook of business organizations operating in this sector.

A significant focus of this report lies in the competitive landscape of the global Electro-hydraulic Actuator market. It offers detailed profiles of major players, including their market shares, performance metrics, product portfolios, and operational status. This enables stakeholders to identify leading competitors and gain a nuanced understanding of market rivalry and structure.

In summary, this report serves as an essential resource for industry participants, investors, researchers, consultants, and business strategists, as well as anyone planning to enter or expand their presence in the Electro-hydraulic Actuator market.

### **Global Electro-hydraulic Actuator Market: Market Segmentation Analysis**

This research report provides a detailed segmentation of the market by region (country), key manufacturers, product type, and application. Market segmentation divides the overall market into distinct subsets based on factors such as product categories, end-user industries, geographic locations, and other relevant criteria.

A clear understanding of these market segments enables decision-makers to tailor their product development, sales, and marketing strategies more effectively to meet the unique needs of each segment. Leveraging market segmentation insights can significantly enhance targeted approaches, optimize resource allocation, and accelerate product innovation cycles by aligning offerings with the specific demands of diverse customer groups.

### **Key Company**

Rexa  
KOSO  
NEPCI  
Emerson  
Rotork  
Zhangjiagang Aerotorque Co., Ltd  
Chongqing Chuanyi Automation Co., Ltd.  
RPMTECH  
Moog  
Reineke

Suzhou Bonray Measure&Control Equipment Co., Ltd.

Schuck

Fahlke

Zhejiang Tiantai Control Equipment

OKAYA SEIRITSU

Chengdu Zhonghuan Flow Controls

Tefulong

### **Market Segmentation (by Type)**

Control Type Electrohydraulic Actuator

Switch Type Electrohydraulic Actuator

### **Market Segmentation (by Application)**

Petrochemicals

Metallurgy

Electricity

Shipbuilding

General Industry

Others

### **Geographic Segmentation**

North America (USA, Canada, Mexico)

Europe (Germany, UK, France, Russia, Italy, Rest of Europe)

Asia-Pacific (China, Japan, South Korea, India, Southeast Asia, Rest of Asia-Pacific)

South America (Brazil, Argentina, Columbia, Rest of South America)

The Middle East and Africa (Saudi Arabia, UAE, Egypt, Nigeria, South Africa, Rest of MEA)

### **Key Benefits of This Market Research:**

Industry drivers, restraints, and opportunities covered in the study  
Neutral perspective on the market performance  
Recent industry trends and developments  
Competitive landscape & strategies of key players  
Potential & niche segments and regions exhibiting promising growth covered  
Historical, current, and projected market size, in terms of value  
In-depth analysis of the Electro-hydraulic Actuator Market  
Overview of the regional outlook of the Electro-hydraulic Actuator Market:

### **Customization of the Report**

In case of any queries or customization requirements, please connect with our sales team, who will ensure that your requirements are met.

### **Chapter Outline**

Chapter 1 mainly introduces the statistical scope of the report, market division standards, and market research methods.

Chapter 2 is an executive summary of different market segments (by region, product type, application, etc), including the market size of each market segment, future development potential, and so on. It offers a high-level view of the current state of the Electro-hydraulic Actuator Market and its likely evolution in the short to mid-term, and long term.

Chapter 3 makes a detailed analysis of the market's competitive landscape of the market and provides the market share, capacity, output, price, latest development plan, merger, and acquisition information of the main manufacturers in the market.

Chapter 4 is the analysis of the whole market industrial chain, including the upstream and downstream of the industry, as well as Porter's five forces analysis.

Chapter 5 introduces the latest developments of the market, the driving factors and restrictive factors of the market, the challenges and risks faced by manufacturers in the industry, and the analysis of relevant policies in the industry.

Chapter 6 provides the analysis of various market segments according to product types, covering the market size and development potential of each market segment, to help readers find the blue ocean market in different market segments.

Chapter 7 provides the analysis of various market segments according to application, covering the market size and development potential of each market segment, to help readers find the blue ocean market in different downstream markets.

Chapter 8 provides a quantitative analysis of the market size and development potential of each region and its main countries and introduces the market development, future development prospects, market space, and capacity of each country in the world.

Chapter 9 shares the main producing countries of Electro-hydraulic Actuator, their output value, profit level, regional supply, production capacity layout, etc. from the supply side.

Chapter 10 introduces the basic situation of the main companies in the market in detail, including product sales revenue, sales volume, price, gross profit margin, market share, product introduction, recent development, etc.

Chapter 11 provides a quantitative analysis of the market size and development potential of each region in the next five years.

Chapter 12 provides a quantitative analysis of the market size and development potential of each market segment in the next five years.

Chapter 13 is the main points and conclusions of the report.

### **Key Reasons to Buy this Report:**

Access to date statistics compiled by our researchers. These provide you with historical and forecast data, which is analyzed to tell you why your market is set to change

This enables you to anticipate market changes to remain ahead of your competitors

You will be able to copy data from the Excel spreadsheet straight into your marketing plans, business presentations, or other strategic documents

The concise analysis, clear graph, and table format will enable you to pinpoint the information you require quickly

Provision of market value data for each segment and sub-segment

Indicates the region and segment that is expected to witness the fastest growth as well as to dominate the market

Analysis by geography highlighting the consumption of the product/service in the region as well as indicating the factors that are affecting the market within each region

Competitive landscape which incorporates the market ranking of the major players, along with new service/product launches, partnerships, business expansions, and acquisitions in the past five years of companies profiled

Extensive company profiles comprising of company overview, company insights, product benchmarking, and SWOT analysis for the major market players

The current as well as the future market outlook of the industry concerning recent developments which involve growth opportunities and drivers as well as challenges and restraints of both emerging as well as developed regions

Includes in-depth analysis of the market from various perspectives through Porter's five forces analysis

Provides insight into the market through Value Chain

Market dynamics scenario, along with growth opportunities of the market in the years to come

6-month post-sales analyst support

## **Customization of the Report**

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