

Global Electrically Operated Permanent Magnets Market Research Report 2026(Status and Outlook)

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Abstracts

The 2025 U.S. tariff policies introduce profound uncertainty into the global economic landscape. This report critically examines the implications of recent tariff adjustments and international strategic countermeasures on Electrically Operated Permanent Magnets competitive dynamics, regional economic interdependencies, and supply chain reconfigurations. In 2024, global Electrically Operated Permanent Magnets sales reached approximately 19,191 units, with an average global market price of around US\$ 15,260 per unit. Electrically operated permanent magnets are magnetic devices that use high-performance permanent magnet materials while switching the magnetic field on and off via electrical control. A short electrical pulse is applied to a coil to change the magnetic circuit, so workpieces can be gripped or released while no continuous power is needed to maintain holding force. This combines the safety and fail-safe characteristics of permanent magnets with the flexibility of electrical control, making them widely used in lifting and handling, automated production lines, machine tool clamping, and robotic end-of-arm tooling. The supply chain of electrically operated permanent magnets (EOPMs) follows a coordinated development pattern revolving around high-performance magnetic materials, precision magnetic circuit and control integration, multi-scenario end-use applications, delivering a unique combination of permanent-magnet safety and electrical-control flexibility. In the upstream segment, high-grade rare-earth permanent magnets (especially NdFeB), electrical copper, insulating materials, structural steels, and durable coil materials form the essential foundation. The magnetic energy product, thermal stability, and mechanical strength of these materials directly determine switching performance, holding-force density, and product longevity. Annual reports and brokerage research consistently show that magnet suppliers continue to enhance sintering processes, expand high-grade magnet capacity, and reinforce supply security to meet the automation industry's demand for stable, high-consistency magnetic materials. In the midstream segment, manufacturers

with strong expertise in magnetic-circuit engineering and electrical-pulse control dominate system integration. Through magnetic-circuit design, pulse-power modules, control units, mechanical fabrication, and sealing processes, they deliver complete EOPM solutions. The industry is moving toward ?optimized circuits, intelligent control, and modular expansion,? enabling higher circuit efficiency, more precise on/off switching, and standardized modules. This significantly improves the adaptability of EOPMs in robotic grippers, machine-tool clamping systems, flexible production-line fixtures, and lifting systems, driving continual product upgrades and technological advancement. Downstream demand is expanding rapidly across steel processing, machinery manufacturing, 3C precision machining, automotive parts, warehousing logistics, and smart manufacturing ecosystems. EOPMs are increasingly replacing traditional electromagnets, mechanical clamps, and vacuum systems due to their fail-safe holding, energy efficiency, and low maintenance. Supported by government policies promoting intelligent and green manufacturing, and reinforced by leading manufacturers? emphasis on safety, energy efficiency, and unmanned operations in their public disclosures, EOPMs are experiencing accelerated adoption in high-frequency, heavy-duty, flexible, and high-precision handling scenarios. The combined advancement of high-performance upstream materials, intelligent midstream integration, and structurally growing downstream demand positions EOPMs as one of the most promising high-growth segments in modern magnetic-actuation equipment.

Market Development Opportunities & Main Driving FactorsElectrically operated permanent magnets (EOPMs) are perfectly aligned with global priorities around safety, energy efficiency, and factory automation, thanks to their fail-safe holding capability, pulse-controlled switching, and ultra-low power consumption. In steel, machinery, automotive, and logistics applications, EOPMs significantly reduce life-cycle costs versus traditional electromagnets and mechanical clamps by eliminating continuous power draw and minimizing mechanical wear, while benefitting from a lifting-magnet and magnetic workholding market that is growing at a solid mid-single-digit CAGR. At the same time, national strategies for smart and green manufacturing?ranging from China?s ?Made in China 2025? and industrial equipment upgrading plans to policy and financial support for advanced and environmental equipment in major economies?are accelerating capex into safer, more efficient magnetic actuation systems, creating a favorable policy and investment environment for EOPM adoption on new and retrofitted lines.

Market Challenges, Risks, & RestraintsEOPMs rely on high-performance rare-earth magnets such as NdFeB, whose pricing is tightly linked to rare-earth oxide supply?demand, geopolitics, and export controls; recent spikes and corrections in neodymium and related materials have underscored the cost volatility facing magnet and equipment producers. In parallel, many users migrating from legacy electromagnets, vacuum cups, or mechanical clamps must commit upfront investment in electrical control, fieldbus

integration, and safety interlocks, leading to longer decision cycles and stringent requirements on reliability, redundancy, and international safety certifications. Rapid demand growth for rare-earth magnets in EVs, wind, robotics, and other strategic sectors also heightens supply-chain and cost risks, pushing EOPM manufacturers to continuously optimize magnetic-circuit efficiency, material utilization, and multi-sourcing strategies to protect competitiveness and margins. Downstream Demand Trends On the demand side, EOPMs are evolving from simple lifting devices into intelligent magnetic actuation modules embedded across robotic end-effectors, flexible fixtures, CNC quick-change systems, and smart warehousing and logistics flows. Leading magnetic gripper and workholding vendors now integrate EOPMs with robots, PLCs, and industrial IoT platforms, using only short current pulses for pick and release while maintaining secure holding in emergency-stop or power-loss situations, substantially enhancing safety margins and takt time. As factories worldwide ramp up adoption of industrial robots and intelligent handling equipment—particularly in sheet-metal processing, laser cutting, body-in-white and component handling, recycling, and heavy logistics—EOPM-based solutions are poised to gain share, and, supported by AI and sensor-driven monitoring, are moving toward self-diagnostics, predictive maintenance, and fully visible handling data. In this context, electrically operated permanent magnets are shifting from a niche component to a foundational magnetic platform for next-generation automated production systems.

The global Electrically Operated Permanent Magnets market size was estimated at USD 293.0 million in 2025 and is projected to grow at a compound annual growth rate (CAGR) of 6.80% during the forecast period.

This report offers a comprehensive and in-depth analysis of the global Electrically Operated Permanent Magnets market, covering all critical facets from a broad macroeconomic overview to detailed micro-level insights. It examines market size, competitive landscape, emerging development trends, niche segments, key drivers and challenges, as well as conducts SWOT and value chain analyses.

The insights provided enable readers to understand the competitive dynamics within the industry and formulate effective strategies to enhance profitability and market positioning. Additionally, the report presents a clear framework for evaluating the current status and future outlook of business organizations operating in this sector.

A significant focus of this report lies in the competitive landscape of the global Electrically Operated Permanent Magnets market. It offers detailed profiles of major players, including their market shares, performance metrics, product portfolios, and

operational status. This enables stakeholders to identify leading competitors and gain a nuanced understanding of market rivalry and structure.

In summary, this report serves as an essential resource for industry participants, investors, researchers, consultants, and business strategists, as well as anyone planning to enter or expand their presence in the Electrically Operated Permanent Magnets market.

Global Electrically Operated Permanent Magnets Market: Market Segmentation Analysis

This research report provides a detailed segmentation of the market by region (country), key manufacturers, product type, and application. Market segmentation divides the overall market into distinct subsets based on factors such as product categories, end-user industries, geographic locations, and other relevant criteria.

A clear understanding of these market segments enables decision-makers to tailor their product development, sales, and marketing strategies more effectively to meet the unique needs of each segment. Leveraging market segmentation insights can significantly enhance targeted approaches, optimize resource allocation, and accelerate product innovation cycles by aligning offerings with the specific demands of diverse customer groups.

Key Company

Hishiko
Tecnomagnete
Walker Magnetics
KANETEC
Magnetool, Inc.
Sarda Magnets Group
Armstrong Magnetics
Walmag Magnetics
Brailon Magnetics
Airpes
Eriez Manufacturing
Uptech Engineering
Vega Technik
Assfalg GmbH

Flaig Magnetsysteme
SGM Magnetics
DIMET
Earth-Chain Enterprise
HVR Magnetic
HuaiGe Group

Market Segmentation (by Type)

Below 500 Kg
500-1000 Kg
Above 1000 Kg

Market Segmentation (by Application)

Steel and Metal Fabrication
Automotive and Aerospace
Manufacturing and Warehousing
Others

Geographic Segmentation

North America (USA, Canada, Mexico)

Europe (Germany, UK, France, Russia, Italy, Rest of Europe)

Asia-Pacific (China, Japan, South Korea, India, Southeast Asia, Rest of Asia-Pacific)

South America (Brazil, Argentina, Columbia, Rest of South America)

The Middle East and Africa (Saudi Arabia, UAE, Egypt, Nigeria, South Africa, Rest of MEA)

Key Benefits of This Market Research:

Industry drivers, restraints, and opportunities covered in the study
Neutral perspective on the market performance

Recent industry trends and developments
Competitive landscape & strategies of key players
Potential & niche segments and regions exhibiting promising growth covered
Historical, current, and projected market size, in terms of value
In-depth analysis of the Electrically Operated Permanent Magnets Market
Overview of the regional outlook of the Electrically Operated Permanent Magnets Market:

Customization of the Report

In case of any queries or customization requirements, please connect with our sales team, who will ensure that your requirements are met.

Chapter Outline

Chapter 1 mainly introduces the statistical scope of the report, market division standards, and market research methods.

Chapter 2 is an executive summary of different market segments (by region, product type, application, etc), including the market size of each market segment, future development potential, and so on. It offers a high-level view of the current state of the Electrically Operated Permanent Magnets Market and its likely evolution in the short to mid-term, and long term.

Chapter 3 makes a detailed analysis of the market's competitive landscape of the market and provides the market share, capacity, output, price, latest development plan, merger, and acquisition information of the main manufacturers in the market.

Chapter 4 is the analysis of the whole market industrial chain, including the upstream and downstream of the industry, as well as Porter's five forces analysis.

Chapter 5 introduces the latest developments of the market, the driving factors and restrictive factors of the market, the challenges and risks faced by manufacturers in the industry, and the analysis of relevant policies in the industry.

Chapter 6 provides the analysis of various market segments according to product types, covering the market size and development potential of each market segment, to help readers find the blue ocean market in different market segments.

Chapter 7 provides the analysis of various market segments according to application, covering the market size and development potential of each market segment, to help readers find the blue ocean market in different downstream markets.

Chapter 8 provides a quantitative analysis of the market size and development potential of each region and its main countries and introduces the market development, future development prospects, market space, and capacity of each country in the world.

Chapter 9 shares the main producing countries of Electrically Operated Permanent Magnets, their output value, profit level, regional supply, production capacity layout, etc. from the supply side.

Chapter 10 introduces the basic situation of the main companies in the market in detail, including product sales revenue, sales volume, price, gross profit margin, market share, product introduction, recent development, etc.

Chapter 11 provides a quantitative analysis of the market size and development potential of each region in the next five years.

Chapter 12 provides a quantitative analysis of the market size and development potential of each market segment in the next five years.

Chapter 13 is the main points and conclusions of the report.

Key Reasons to Buy this Report:

Access to date statistics compiled by our researchers. These provide you with historical and forecast data, which is analyzed to tell you why your market is set to change

This enables you to anticipate market changes to remain ahead of your competitors

You will be able to copy data from the Excel spreadsheet straight into your marketing plans, business presentations, or other strategic documents

The concise analysis, clear graph, and table format will enable you to pinpoint the information you require quickly

Provision of market value data for each segment and sub-segment

Indicates the region and segment that is expected to witness the fastest growth as well as to dominate the market

Analysis by geography highlighting the consumption of the product/service in the region as well as indicating the factors that are affecting the market within each region

Competitive landscape which incorporates the market ranking of the major players, along with new service/product launches, partnerships, business expansions, and acquisitions in the past five years of companies profiled

Extensive company profiles comprising of company overview, company insights, product benchmarking, and SWOT analysis for the major market players

The current as well as the future market outlook of the industry concerning recent developments which involve growth opportunities and drivers as well as challenges and restraints of both emerging as well as developed regions

Includes in-depth analysis of the market from various perspectives through Porter's five forces analysis

Provides insight into the market through Value Chain

Market dynamics scenario, along with growth opportunities of the market in the years to come

6-month post-sales analyst support

Customization of the Report

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