

Global Electric Vehicle GaN System Market Research Report 2026(Status and Outlook)

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Abstracts

GaN (Gallium Nitride) devices are high-speed, high-power devices offering superior performance than conventional silicon transistors. Due to their great flexibility, they can operate at very high switching frequencies and with superior energy efficiency. This makes them ideal for EV applications, where efficiency and compatibility are critical to ensure maximum energy efficiency and range. High-power 650V and 1200V GaN devices can handle high currents and voltages, making them suitable for automotive power supply. Moreover, they offer greater reliability than silicon transistors due to their resistance to high temperatures and electrical stress. Another advantage of GaN devices is their compactness, making them suitable for automotive applications with limited space, such as onboard chargers. Due to their high efficiency, GaN devices can also reduce the size and cost of cooling systems, improving the convenience and reliability of the overall system.

The global Electric Vehicle GaN System market size was estimated at USD 105.0 million in 2025 and is projected to grow at a compound annual growth rate (CAGR) of 73.40% during the forecast period.

This report offers a comprehensive and in-depth analysis of the global Electric Vehicle GaN System market, covering all critical facets from a broad macroeconomic overview to detailed micro-level insights. It examines market size, competitive landscape, emerging development trends, niche segments, key drivers and challenges, as well as conducts SWOT and value chain analyses.

The insights provided enable readers to understand the competitive dynamics within the industry and formulate effective strategies to enhance profitability and market positioning. Additionally, the report presents a clear framework for evaluating the current

status and future outlook of business organizations operating in this sector.

A significant focus of this report lies in the competitive landscape of the global Electric Vehicle GaN System market. It offers detailed profiles of major players, including their market shares, performance metrics, product portfolios, and operational status. This enables stakeholders to identify leading competitors and gain a nuanced understanding of market rivalry and structure.

In summary, this report serves as an essential resource for industry participants, investors, researchers, consultants, and business strategists, as well as anyone planning to enter or expand their presence in the Electric Vehicle GaN System market.

Global Electric Vehicle GaN System Market: Market Segmentation Analysis

This research report provides a detailed segmentation of the market by region (country), key manufacturers, product type, and application. Market segmentation divides the overall market into distinct subsets based on factors such as product categories, end-user industries, geographic locations, and other relevant criteria.

A clear understanding of these market segments enables decision-makers to tailor their product development, sales, and marketing strategies more effectively to meet the unique needs of each segment. Leveraging market segmentation insights can significantly enhance targeted approaches, optimize resource allocation, and accelerate product innovation cycles by aligning offerings with the specific demands of diverse customer groups.

Key Company

Infineon
Texas Instruments
Power Integrations
EPC
Navitas
Nexperia
Transphorm

Market Segmentation (by Type)

100V GaN

650 V GaN

Others

Market Segmentation (by Application)

Onboard Battery Chargers

Traction Inverter

DC/DC Converter

Others

Geographic Segmentation

North America (USA, Canada, Mexico)

Europe (Germany, UK, France, Russia, Italy, Rest of Europe)

Asia-Pacific (China, Japan, South Korea, India, Southeast Asia, Rest of Asia-Pacific)

South America (Brazil, Argentina, Columbia, Rest of South America)

The Middle East and Africa (Saudi Arabia, UAE, Egypt, Nigeria, South Africa, Rest of MEA)

Key Benefits of This Market Research:

Industry drivers, restraints, and opportunities covered in the study

Neutral perspective on the market performance

Recent industry trends and developments

Competitive landscape & strategies of key players

Potential & niche segments and regions exhibiting promising growth covered

Historical, current, and projected market size, in terms of value

In-depth analysis of the Electric Vehicle GaN System Market

Overview of the regional outlook of the Electric Vehicle GaN System Market:

Customization of the Report

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Chapter Outline

Chapter 1 mainly introduces the statistical scope of the report, market division standards, and market research methods.

Chapter 2 is an executive summary of different market segments (by region, product type, application, etc), including the market size of each market segment, future development potential, and so on. It offers a high-level view of the current state of the Electric Vehicle GaN System Market and its likely evolution in the short to mid-term, and long term.

Chapter 3 makes a detailed analysis of the market's competitive landscape of the market and provides the market share, capacity, output, price, latest development plan, merger, and acquisition information of the main manufacturers in the market.

Chapter 4 is the analysis of the whole market industrial chain, including the upstream and downstream of the industry, as well as Porter's five forces analysis.

Chapter 5 introduces the latest developments of the market, the driving factors and restrictive factors of the market, the challenges and risks faced by manufacturers in the industry, and the analysis of relevant policies in the industry.

Chapter 6 provides the analysis of various market segments according to product types, covering the market size and development potential of each market segment, to help readers find the blue ocean market in different market segments.

Chapter 7 provides the analysis of various market segments according to application, covering the market size and development potential of each market segment, to help readers find the blue ocean market in different downstream markets.

Chapter 8 provides a quantitative analysis of the market size and development potential of each region and its main countries and introduces the market development, future development prospects, market space, and capacity of each country in the world.

Chapter 9 shares the main producing countries of Electric Vehicle GaN System, their output value, profit level, regional supply, production capacity layout, etc. from the supply side.

Chapter 10 introduces the basic situation of the main companies in the market in detail, including product sales revenue, sales volume, price, gross profit margin, market share, product introduction, recent development, etc.

Chapter 11 provides a quantitative analysis of the market size and development

potential of each region in the next five years.

Chapter 12 provides a quantitative analysis of the market size and development potential of each market segment in the next five years.

Chapter 13 is the main points and conclusions of the report.

Key Reasons to Buy this Report:

Access to date statistics compiled by our researchers. These provide you with historical and forecast data, which is analyzed to tell you why your market is set to change

This enables you to anticipate market changes to remain ahead of your competitors

You will be able to copy data from the Excel spreadsheet straight into your marketing plans, business presentations, or other strategic documents

The concise analysis, clear graph, and table format will enable you to pinpoint the information you require quickly

Provision of market value data for each segment and sub-segment

Indicates the region and segment that is expected to witness the fastest growth as well as to dominate the market

Analysis by geography highlighting the consumption of the product/service in the region as well as indicating the factors that are affecting the market within each region

Competitive landscape which incorporates the market ranking of the major players, along with new service/product launches, partnerships, business expansions, and acquisitions in the past five years of companies profiled

Extensive company profiles comprising of company overview, company insights, product benchmarking, and SWOT analysis for the major market players

The current as well as the future market outlook of the industry concerning recent developments which involve growth opportunities and drivers as well as challenges and restraints of both emerging as well as developed regions

Includes in-depth analysis of the market from various perspectives through Porter's five forces analysis

Provides insight into the market through Value Chain

Market dynamics scenario, along with growth opportunities of the market in the years to come

6-month post-sales analyst support

Customization of the Report

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Contents

1 RESEARCH METHODOLOGY AND STATISTICAL SCOPE

1.1 Market Definition and Statistical Scope of Electric Vehicle GaN System

1.2 Key Market Segments

1.2.1 Electric Vehicle GaN System Segment by Type

1.2.2 Electric Vehicle GaN System Segment by Application

1.3 Methodology & Sources of Information

1.3.1 Research Methodology

1.3.2 Research Process

1.3.3 Market Breakdown and Data Triangulation

1.3.4 Base Year

1.3.5 Report Assumptions & Caveats

2 ELECTRIC VEHICLE GAN SYSTEM MARKET OVERVIEW

2.1 Global Market Overview

2.1.1 Global Electric Vehicle GaN System Market Size (M USD) Estimates and Forecasts (2020-2035)

2.1.2 Global Electric Vehicle GaN System Sales Estimates and Forecasts (2020-2035)

2.2 Market Segment Executive Summary

2.3 Global Market Size by Region

3 ELECTRIC VEHICLE GAN SYSTEM MARKET COMPETITIVE LANDSCAPE

3.1 Company Assessment Quadrant

3.2 Global Electric Vehicle GaN System Product Life Cycle

3.3 Global Electric Vehicle GaN System Sales by Manufacturers (2020-2025)

3.4 Global Electric Vehicle GaN System Revenue Market Share by Manufacturers (2020-2025)

3.5 Electric Vehicle GaN System Market Share by Company Type (Tier 1, Tier 2, and Tier 3)

3.6 Global Electric Vehicle GaN System Average Price by Manufacturers (2020-2025)

3.7 Manufacturers? Manufacturing Sites, Areas Served, and Product Types

3.8 Electric Vehicle GaN System Market Competitive Situation and Trends

3.8.1 Electric Vehicle GaN System Market Concentration Rate

3.8.2 Global 5 and 10 Largest Electric Vehicle GaN System Players Market Share by Revenue

3.8.3 Mergers & Acquisitions, Expansion

4 ELECTRIC VEHICLE GAN SYSTEM INDUSTRY CHAIN ANALYSIS

4.1 Electric Vehicle GaN System Industry Chain Analysis

4.2 Market Overview of Key Raw Materials

4.3 Midstream Market Analysis

4.4 Downstream Customer Analysis

5 THE DEVELOPMENT AND DYNAMICS OF ELECTRIC VEHICLE GAN SYSTEM MARKET

5.1 Key Development Trends

5.2 Driving Factors

5.3 Market Challenges

5.4 Industry News

5.4.1 New Product Developments

5.4.2 Mergers & Acquisitions

5.4.3 Expansions

5.4.4 Collaboration/Supply Contracts

5.5 PEST Analysis

5.5.1 Industry Policies Analysis

5.5.2 Economic Environment Analysis

5.5.3 Social Environment Analysis

5.5.4 Technological Environment Analysis

5.6 Global Electric Vehicle GaN System Market Porter's Five Forces Analysis

5.6.1 Global Trade Frictions

5.6.2 U.S. Tariff Policy ? April 2025

5.6.3 Global Trade Frictions and Their Impacts to Electric Vehicle GaN System Market

5.7 ESG Ratings of Leading Companies

6 ELECTRIC VEHICLE GAN SYSTEM MARKET SEGMENTATION BY TYPE

6.1 Evaluation Matrix of Segment Market Development Potential (Type)

6.2 Global Electric Vehicle GaN System Sales Market Share by Type (2020-2025)

6.3 Global Electric Vehicle GaN System Market Size by Type (2020-2025)

6.4 Global Electric Vehicle GaN System Price by Type (2020-2025)

7 ELECTRIC VEHICLE GAN SYSTEM MARKET SEGMENTATION BY APPLICATION

- 7.1 Evaluation Matrix of Segment Market Development Potential (Application)
- 7.2 Global Electric Vehicle GaN System Market Sales by Application (2020-2025)
- 7.3 Global Electric Vehicle GaN System Market Size (M USD) by Application (2020-2025)
- 7.4 Global Electric Vehicle GaN System Sales Growth Rate by Application (2020-2025)

8 ELECTRIC VEHICLE GAN SYSTEM MARKET SALES BY REGION

- 8.1 Global Electric Vehicle GaN System Sales by Region
 - 8.1.1 Global Electric Vehicle GaN System Sales by Region
 - 8.1.2 Global Electric Vehicle GaN System Sales Market Share by Region
- 8.2 Global Electric Vehicle GaN System Market Size by Region
 - 8.2.1 Global Electric Vehicle GaN System Market Size by Region
 - 8.2.2 Global Electric Vehicle GaN System Market Size by Region
- 8.3 North America
 - 8.3.1 North America Electric Vehicle GaN System Sales by Country
 - 8.3.2 North America Electric Vehicle GaN System Market Size by Country
 - 8.3.3 U.S. Market Overview
 - 8.3.4 Canada Market Overview
 - 8.3.5 Mexico Market Overview
- 8.4 Europe
 - 8.4.1 Europe Electric Vehicle GaN System Sales by Country
 - 8.4.2 Europe Electric Vehicle GaN System Market Size by Country
 - 8.4.3 Germany Market Overview
 - 8.4.4 France Market Overview
 - 8.4.5 U.K. Market Overview
 - 8.4.6 Italy Market Overview
 - 8.4.7 Spain Market Overview
- 8.5 Asia Pacific
 - 8.5.1 Asia Pacific Electric Vehicle GaN System Sales by Region
 - 8.5.2 Asia Pacific Electric Vehicle GaN System Market Size by Region
 - 8.5.3 China Market Overview
 - 8.5.4 Japan Market Overview
 - 8.5.5 South Korea Market Overview
 - 8.5.6 India Market Overview
 - 8.5.7 Southeast Asia Market Overview
- 8.6 South America
 - 8.6.1 South America Electric Vehicle GaN System Sales by Country

8.6.2 South America Electric Vehicle GaN System Market Size by Country

8.6.3 Brazil Market Overview

8.6.4 Argentina Market Overview

8.6.5 Columbia Market Overview

8.7 Middle East and Africa

8.7.1 Middle East and Africa Electric Vehicle GaN System Sales by Region

8.7.2 Middle East and Africa Electric Vehicle GaN System Market Size by Region

8.7.3 Saudi Arabia Market Overview

8.7.4 UAE Market Overview

8.7.5 Egypt Market Overview

8.7.6 Nigeria Market Overview

8.7.7 South Africa Market Overview

9 ELECTRIC VEHICLE GAN SYSTEM MARKET PRODUCTION BY REGION

9.1 Global Production of Electric Vehicle GaN System by Region(2020-2025)

9.2 Global Electric Vehicle GaN System Revenue Market Share by Region (2020-2025)

9.3 Global Electric Vehicle GaN System Production, Revenue, Price and Gross Margin (2020-2025)

9.4 North America Electric Vehicle GaN System Production

9.4.1 North America Electric Vehicle GaN System Production Growth Rate (2020-2025)

9.4.2 North America Electric Vehicle GaN System Production, Revenue, Price and Gross Margin (2020-2025)

9.5 Europe Electric Vehicle GaN System Production

9.5.1 Europe Electric Vehicle GaN System Production Growth Rate (2020-2025)

9.5.2 Europe Electric Vehicle GaN System Production, Revenue, Price and Gross Margin (2020-2025)

9.6 Japan Electric Vehicle GaN System Production (2020-2025)

9.6.1 Japan Electric Vehicle GaN System Production Growth Rate (2020-2025)

9.6.2 Japan Electric Vehicle GaN System Production, Revenue, Price and Gross Margin (2020-2025)

9.7 China Electric Vehicle GaN System Production (2020-2025)

9.7.1 China Electric Vehicle GaN System Production Growth Rate (2020-2025)

9.7.2 China Electric Vehicle GaN System Production, Revenue, Price and Gross Margin (2020-2025)

10 KEY COMPANIES PROFILE

10.1 Infineon

10.1.1 Infineon Basic Information

10.1.2 Infineon Electric Vehicle GaN System Product Overview

10.1.3 Infineon Electric Vehicle GaN System Product Market Performance

10.1.4 Infineon Business Overview

10.1.5 Infineon SWOT Analysis

10.1.6 Infineon Recent Developments

10.2 Texas Instruments

10.2.1 Texas Instruments Basic Information

10.2.2 Texas Instruments Electric Vehicle GaN System Product Overview

10.2.3 Texas Instruments Electric Vehicle GaN System Product Market Performance

10.2.4 Texas Instruments Business Overview

10.2.5 Texas Instruments SWOT Analysis

10.2.6 Texas Instruments Recent Developments

10.3 Power Integrations

10.3.1 Power Integrations Basic Information

10.3.2 Power Integrations Electric Vehicle GaN System Product Overview

10.3.3 Power Integrations Electric Vehicle GaN System Product Market Performance

10.3.4 Power Integrations Business Overview

10.3.5 Power Integrations SWOT Analysis

10.3.6 Power Integrations Recent Developments

10.4 EPC

10.4.1 EPC Basic Information

10.4.2 EPC Electric Vehicle GaN System Product Overview

10.4.3 EPC Electric Vehicle GaN System Product Market Performance

10.4.4 EPC Business Overview

10.4.5 EPC Recent Developments

10.5 Navitas

10.5.1 Navitas Basic Information

10.5.2 Navitas Electric Vehicle GaN System Product Overview

10.5.3 Navitas Electric Vehicle GaN System Product Market Performance

10.5.4 Navitas Business Overview

10.5.5 Navitas Recent Developments

10.6 Nexperia

10.6.1 Nexperia Basic Information

10.6.2 Nexperia Electric Vehicle GaN System Product Overview

10.6.3 Nexperia Electric Vehicle GaN System Product Market Performance

10.6.4 Nexperia Business Overview

10.6.5 Nexperia Recent Developments

10.7 Transphorm

10.7.1 Transphorm Basic Information

10.7.2 Transphorm Electric Vehicle GaN System Product Overview

10.7.3 Transphorm Electric Vehicle GaN System Product Market Performance

10.7.4 Transphorm Business Overview

10.7.5 Transphorm Recent Developments

11 ELECTRIC VEHICLE GAN SYSTEM MARKET FORECAST BY REGION

11.1 Global Electric Vehicle GaN System Market Size Forecast

11.2 Global Electric Vehicle GaN System Market Forecast by Region

11.2.1 North America Market Size Forecast by Country

11.2.2 Europe Electric Vehicle GaN System Market Size Forecast by Country

11.2.3 Asia Pacific Electric Vehicle GaN System Market Size Forecast by Region

11.2.4 South America Electric Vehicle GaN System Market Size Forecast by Country

11.2.5 Middle East and Africa Forecasted Sales of Electric Vehicle GaN System by Country

12 FORECAST MARKET BY TYPE AND BY APPLICATION (2026-2035)

12.1 Global Electric Vehicle GaN System Market Forecast by Type (2026-2035)

12.1.1 Global Forecasted Sales of Electric Vehicle GaN System by Type (2026-2035)

12.1.2 Global Electric Vehicle GaN System Market Size Forecast by Type (2026-2035)

12.1.3 Global Forecasted Price of Electric Vehicle GaN System by Type (2026-2035)

12.2 Global Electric Vehicle GaN System Market Forecast by Application (2026-2035)

12.2.1 Global Electric Vehicle GaN System Sales (K Units) Forecast by Application

12.2.2 Global Electric Vehicle GaN System Market Size (M USD) Forecast by Application (2026-2035)

13 CONCLUSION AND KEY FINDINGS

List Of Tables

LIST OF TABLES

Table 1. Introduction of the Type

Table 2. Introduction of the Application

Table 3. Global Electric Vehicle GaN System Market Size by Type (M USD)

Table 4. Global Electric Vehicle GaN System Market Size by Application

Table 5. Electric Vehicle GaN System Market Size Comparison by Region (M USD)

Table 6. Global Electric Vehicle GaN System Sales (K Units) by Manufacturers
(2020-2025)

Table 7. Global Electric Vehicle GaN System Sales Market Share by Manufacturers
(2020-2025)

Table 8. Global Electric Vehicle GaN System Revenue (M USD) by Manufacturers
(2020-2025)

Table 9. Global Electric Vehicle GaN System Revenue Share by Manufacturers
(2020-2025)

Table 10. Company Type (Tier 1, Tier 2, and Tier 3) & (based on the Revenue in
Electric Vehicle GaN System as of 2025)

Table 11. Global Market Electric Vehicle GaN System Average Price (USD/Unit) of Key
Manufacturers (2020-2025)

Table 12. Manufacturers? Manufacturing Sites, Areas Served

Table 13. Manufacturers? Product Type

Table 14. Global Electric Vehicle GaN System Manufacturers Market Concentration
Ratio (CR5 and HHI)

Table 15. Mergers & Acquisitions, Expansion Plans

Table 16. Market Overview of Key Raw Materials

Table 17. Midstream Market Analysis

Table 18. Downstream Customer Analysis

Table 19. Key Development Trends

Table 20. Driving Factors

Table 21. Electric Vehicle GaN System Market Challenges

Table 22. Goldman Sachs' forecast real GDP growth rate for 2025-2026

Table 23. S&P Global ' Forecast Real GDP Growth Rate For 2025-2027

Table 24. World Bank ' Forecast Real GDP Growth Rate For 2025-2026

Table 25. The Tariff Rates Imposed by the United States on Major Commodity Trading
Countries

Table 26. Global Electric Vehicle GaN System Sales by Type (K Units)

Table 27. Global Electric Vehicle GaN System Market Size by Type (M USD)

Table 28. Global Electric Vehicle GaN System Sales (K Units) by Type (2020-2025)

Table 29. Global Electric Vehicle GaN System Sales Market Share by Type (2020-2025)

Table 30. Global Electric Vehicle GaN System Market Size (M USD) by Type (2020-2025)

Table 31. Global Electric Vehicle GaN System Market Share by Type (2020-2025)

Table 32. Global Electric Vehicle GaN System Price (USD/Unit) by Type (2020-2025)

Table 33. Global Electric Vehicle GaN System Sales (K Units) by Application

Table 34. Global Electric Vehicle GaN System Market Size by Application

Table 35. Global Electric Vehicle GaN System Sales by Application (2020-2025) & (K Units)

Table 36. Global Electric Vehicle GaN System Sales Market Share by Application (2020-2025)

Table 37. Global Electric Vehicle GaN System Market Size by Application (2020-2025) & (M USD)

Table 38. Global Electric Vehicle GaN System Market Share by Application (2020-2025)

Table 39. Global Electric Vehicle GaN System Sales Growth Rate by Application (2020-2025)

Table 40. Global Electric Vehicle GaN System Sales by Region (2020-2025) & (K Units)

Table 41. Global Electric Vehicle GaN System Sales Market Share by Region (2020-2025)

Table 42. Global Electric Vehicle GaN System Market Size by Region (2020-2025) & (M USD)

Table 43. Global Electric Vehicle GaN System Market Size by Region (2020-2025)

Table 44. North America Electric Vehicle GaN System Sales by Country (2020-2025) & (K Units)

Table 45. North America Electric Vehicle GaN System Market Size by Country (2020-2025) & (M USD)

Table 46. Europe Electric Vehicle GaN System Sales by Country (2020-2025) & (K Units)

Table 47. Europe Electric Vehicle GaN System Market Size by Country (2020-2025) & (M USD)

Table 48. Asia Pacific Electric Vehicle GaN System Sales by Region (2020-2025) & (K Units)

Table 49. Asia Pacific Electric Vehicle GaN System Market Size by Region (2020-2025) & (M USD)

Table 50. South America Electric Vehicle GaN System Sales by Country (2020-2025) & (K Units)

Table 51. South America Electric Vehicle GaN System Market Size by Country

(2020-2025) & (M USD)

Table 52. Middle East and Africa Electric Vehicle GaN System Sales by Region
(2020-2025) & (K Units)

Table 53. Middle East and Africa Electric Vehicle GaN System Market Size by Region
(2020-2025) & (M USD)

Table 54. Global Electric Vehicle GaN System Production (K Units) by
Region(2020-2025)

Table 55. Global Electric Vehicle GaN System Revenue (US\$ Million) by Region
(2020-2025)

Table 56. Global Electric Vehicle GaN System Revenue Market Share by Region
(2020-2025)

Table 57. Global Electric Vehicle GaN System Production (K Units), Revenue (US\$
Million), Price (USD/Unit) and Gross Margin (2020-2025)

Table 58. North America Electric Vehicle GaN System Production (K Units), Revenue
(US\$ Million), Price (USD/Unit) and Gross Margin (2020-2025)

Table 59. Europe Electric Vehicle GaN System Production (K Units), Revenue (US\$
Million), Price (USD/Unit) and Gross Margin (2020-2025)

Table 60. Japan Electric Vehicle GaN System Production (K Units), Revenue (US\$
Million), Price (USD/Unit) and Gross Margin (2020-2025)

Table 61. China Electric Vehicle GaN System Production (K Units), Revenue (US\$
Million), Price (USD/Unit) and Gross Margin (2020-2025)

Table 62. Infineon Basic Information

Table 63. Infineon Electric Vehicle GaN System Product Overview

Table 64. Infineon Electric Vehicle GaN System Sales (K Units), Revenue (M USD),
Price (USD/Unit) and Gross Margin (2020-2025)

Table 65. Infineon Business Overview

Table 66. Infineon SWOT Analysis

Table 67. Infineon Recent Developments

Table 68. Texas Instruments Basic Information

Table 69. Texas Instruments Electric Vehicle GaN System Product Overview

Table 70. Texas Instruments Electric Vehicle GaN System Sales (K Units), Revenue (M
USD), Price (USD/Unit) and Gross Margin (2020-2025)

Table 71. Texas Instruments Business Overview

Table 72. Texas Instruments SWOT Analysis

Table 73. Texas Instruments Recent Developments

Table 74. Power Integrations Basic Information

Table 75. Power Integrations Electric Vehicle GaN System Product Overview

Table 76. Power Integrations Electric Vehicle GaN System Sales (K Units), Revenue (M
USD), Price (USD/Unit) and Gross Margin (2020-2025)

Table 77. Power Integrations Business Overview
Table 78. Power Integrations SWOT Analysis
Table 79. Power Integrations Recent Developments
Table 80. EPC Basic Information
Table 81. EPC Electric Vehicle GaN System Product Overview
Table 82. EPC Electric Vehicle GaN System Sales (K Units), Revenue (M USD), Price (USD/Unit) and Gross Margin (2020-2025)
Table 83. EPC Business Overview
Table 84. EPC Recent Developments
Table 85. Navitas Basic Information
Table 86. Navitas Electric Vehicle GaN System Product Overview
Table 87. Navitas Electric Vehicle GaN System Sales (K Units), Revenue (M USD), Price (USD/Unit) and Gross Margin (2020-2025)
Table 88. Navitas Business Overview
Table 89. Navitas Recent Developments
Table 90. Nexperia Basic Information
Table 91. Nexperia Electric Vehicle GaN System Product Overview
Table 92. Nexperia Electric Vehicle GaN System Sales (K Units), Revenue (M USD), Price (USD/Unit) and Gross Margin (2020-2025)
Table 93. Nexperia Business Overview
Table 94. Nexperia Recent Developments
Table 95. Transphorm Basic Information
Table 96. Transphorm Electric Vehicle GaN System Product Overview
Table 97. Transphorm Electric Vehicle GaN System Sales (K Units), Revenue (M USD), Price (USD/Unit) and Gross Margin (2020-2025)
Table 98. Transphorm Business Overview
Table 99. Transphorm Recent Developments
Table 100. Global Electric Vehicle GaN System Sales Forecast by Region (2026-2035) & (K Units)
Table 101. Global Electric Vehicle GaN System Market Size Forecast by Region (2026-2035) & (M USD)
Table 102. North America Electric Vehicle GaN System Sales Forecast by Country (2026-2035) & (K Units)
Table 103. North America Electric Vehicle GaN System Market Size Forecast by Country (2026-2035) & (M USD)
Table 104. Europe Electric Vehicle GaN System Sales Forecast by Country (2026-2035) & (K Units)
Table 105. Europe Electric Vehicle GaN System Market Size Forecast by Country (2026-2035) & (M USD)

Table 106. Asia Pacific Electric Vehicle GaN System Sales Forecast by Region (2026-2035) & (K Units)

Table 107. Asia Pacific Electric Vehicle GaN System Market Size Forecast by Region (2026-2035) & (M USD)

Table 108. South America Electric Vehicle GaN System Sales Forecast by Country (2026-2035) & (K Units)

Table 109. South America Electric Vehicle GaN System Market Size Forecast by Country (2026-2035) & (M USD)

Table 110. Middle East and Africa Electric Vehicle GaN System Sales Forecast by Country (2026-2035) & (Units)

Table 111. Middle East and Africa Electric Vehicle GaN System Market Size Forecast by Country (2026-2035) & (M USD)

Table 112. Global Electric Vehicle GaN System Sales Forecast by Type (2026-2035) & (K Units)

Table 113. Global Electric Vehicle GaN System Market Size Forecast by Type (2026-2035) & (M USD)

Table 114. Global Electric Vehicle GaN System Price Forecast by Type (2026-2035) & (USD/Unit)

Table 115. Global Electric Vehicle GaN System Sales (K Units) Forecast by Application (2026-2035)

Table 116. Global Electric Vehicle GaN System Market Size Forecast by Application (2026-2035) & (M USD)

List Of Figures

LIST OF FIGURES

- Figure 1. Product Picture of Electric Vehicle GaN System
- Figure 2. Data Triangulation
- Figure 3. Key Caveats
- Figure 4. Global Electric Vehicle GaN System Market Size (M USD), 2025-2035
- Figure 5. Global Electric Vehicle GaN System Market Size (M USD) (2020-2035)
- Figure 6. Global Electric Vehicle GaN System Sales (K Units) & (2020-2035)
- Figure 7. Evaluation Matrix of Segment Market Development Potential (Type)
- Figure 8. Evaluation Matrix of Segment Market Development Potential (Application)
- Figure 9. Evaluation Matrix of Regional Market Development Potential
- Figure 10. Electric Vehicle GaN System Market Size by Country (M USD)
- Figure 11. Company Assessment Quadrant
- Figure 12. Global Electric Vehicle GaN System Product Life Cycle
- Figure 13. Electric Vehicle GaN System Sales Share by Manufacturers in 2025
- Figure 14. Global Electric Vehicle GaN System Revenue Share by Manufacturers in 2025
- Figure 15. Electric Vehicle GaN System Market Share by Company Type (Tier 1, Tier 2 and Tier 3): 2025
- Figure 16. Global Market Electric Vehicle GaN System Average Price (USD/Unit) of Key Manufacturers in 2025
- Figure 17. The Global 5 and 10 Largest Players: Market Share by Electric Vehicle GaN System Revenue in 2025
- Figure 18. Industry Chain Map of Electric Vehicle GaN System
- Figure 19. Global Electric Vehicle GaN System Market PEST Analysis
- Figure 20. Global Electric Vehicle GaN System Market Porter's Five Forces Analysis
- Figure 21. Global Merchandise Trade as a Percentage Of GDP
- Figure 22. US - Imports of Goods by Country
- Figure 23. China Exports by Country
- Figure 24. ESG Rating Distribution of The Leading Company Compared With Its Peers
- Figure 25. Evaluation Matrix of Segment Market Development Potential (Type)
- Figure 26. Global Electric Vehicle GaN System Market Share by Type
- Figure 27. Sales Market Share of Electric Vehicle GaN System by Type (2020-2025)
- Figure 28. Sales Market Share of Electric Vehicle GaN System by Type in 2025
- Figure 29. Market Share of Electric Vehicle GaN System by Type (2020-2025)
- Figure 30. Market Share of Electric Vehicle GaN System by Type in 2025
- Figure 31. Evaluation Matrix of Segment Market Development Potential (Application)

- Figure 32. Global Electric Vehicle GaN System Market Share by Application
- Figure 33. Global Electric Vehicle GaN System Sales Market Share by Application (2020-2025)
- Figure 34. Global Electric Vehicle GaN System Sales Market Share by Application in 2025
- Figure 35. Global Electric Vehicle GaN System Market Share by Application (2020-2025)
- Figure 36. Global Electric Vehicle GaN System Market Share by Application in 2025
- Figure 37. Global Electric Vehicle GaN System Sales Growth Rate by Application (2020-2025)
- Figure 38. Global Electric Vehicle GaN System Sales Market Share by Region (2020-2025)
- Figure 39. Global Electric Vehicle GaN System Market Size by Region (2020-2025)
- Figure 40. North America Electric Vehicle GaN System Sales and Growth Rate (2020-2025) & (K Units)
- Figure 41. North America Electric Vehicle GaN System Sales and Growth Rate (2020-2025) & (K Units)
- Figure 42. North America Electric Vehicle GaN System Sales Market Share by Country in 2024
- Figure 43. North America Electric Vehicle GaN System Market Size and Growth Rate (2020-2025) & (M USD)
- Figure 44. North America Electric Vehicle GaN System Market Size by Country in 2024
- Figure 45. U.S. Electric Vehicle GaN System Sales and Growth Rate (2020-2025) & (K Units)
- Figure 46. U.S. Electric Vehicle GaN System Market Size and Growth Rate (2020-2025) & (M USD)
- Figure 47. Canada Electric Vehicle GaN System Sales (K Units) and Growth Rate (2020-2025)
- Figure 48. Canada Electric Vehicle GaN System Market Size (M USD) and Growth Rate (2020-2025)
- Figure 49. Mexico Electric Vehicle GaN System Sales (Units) and Growth Rate (2020-2025)
- Figure 50. Mexico Electric Vehicle GaN System Market Size (Units) and Growth Rate (2020-2025)
- Figure 51. Europe Electric Vehicle GaN System Sales and Growth Rate (2020-2025) & (K Units)
- Figure 52. Europe Electric Vehicle GaN System Sales Market Share by Country in 2024
- Figure 53. Europe Electric Vehicle GaN System Market Size and Growth Rate (2020-2025) & (M USD)

Figure 54. Europe Electric Vehicle GaN System Market Size by Country in 2024

Figure 55. Germany Electric Vehicle GaN System Sales and Growth Rate (2020-2025) & (K Units)

Figure 56. Germany Electric Vehicle GaN System Market Size and Growth Rate (2020-2025) & (M USD)

Figure 57. France Electric Vehicle GaN System Sales and Growth Rate (2020-2025) & (K Units)

Figure 58. France Electric Vehicle GaN System Market Size and Growth Rate (2020-2025) & (M USD)

Figure 59. U.K. Electric Vehicle GaN System Sales and Growth Rate (2020-2025) & (K Units)

Figure 60. U.K. Electric Vehicle GaN System Market Size and Growth Rate (2020-2025) & (M USD)

Figure 61. Italy Electric Vehicle GaN System Sales and Growth Rate (2020-2025) & (K Units)

Figure 62. Italy Electric Vehicle GaN System Market Size and Growth Rate (2020-2025) & (M USD)

Figure 63. Spain Electric Vehicle GaN System Sales and Growth Rate (2020-2025) & (K Units)

Figure 64. Spain Electric Vehicle GaN System Market Size and Growth Rate (2020-2025) & (M USD)

Figure 65. Asia Pacific Electric Vehicle GaN System Sales and Growth Rate (K Units)

Figure 66. Asia Pacific Electric Vehicle GaN System Sales Market Share by Region in 2024

Figure 67. Asia Pacific Electric Vehicle GaN System Market Size by Region in 2024

Figure 68. China Electric Vehicle GaN System Sales and Growth Rate (2020-2025) & (K Units)

Figure 69. China Electric Vehicle GaN System Market Size and Growth Rate (2020-2025) & (M USD)

Figure 70. Japan Electric Vehicle GaN System Sales and Growth Rate (2020-2025) & (K Units)

Figure 71. Japan Electric Vehicle GaN System Market Size and Growth Rate (2020-2025) & (M USD)

Figure 72. South Korea Electric Vehicle GaN System Sales and Growth Rate (2020-2025) & (K Units)

Figure 73. South Korea Electric Vehicle GaN System Market Size and Growth Rate (2020-2025) & (M USD)

Figure 74. India Electric Vehicle GaN System Sales and Growth Rate (2020-2025) & (K Units)

Figure 75. India Electric Vehicle GaN System Market Size and Growth Rate (2020-2025) & (M USD)

Figure 76. Southeast Asia Electric Vehicle GaN System Sales and Growth Rate (2020-2025) & (K Units)

Figure 77. Southeast Asia Electric Vehicle GaN System Market Size and Growth Rate (2020-2025) & (M USD)

Figure 78. South America Electric Vehicle GaN System Sales and Growth Rate (K Units)

Figure 79. South America Electric Vehicle GaN System Sales Market Share by Country in 2024

Figure 80. South America Electric Vehicle GaN System Market Size and Growth Rate (M USD)

Figure 81. South America Electric Vehicle GaN System Market Size by Country in 2024

Figure 82. Brazil Electric Vehicle GaN System Sales and Growth Rate (2020-2025) & (K Units)

Figure 83. Brazil Electric Vehicle GaN System Market Size and Growth Rate (2020-2025) & (M USD)

Figure 84. Argentina Electric Vehicle GaN System Sales and Growth Rate (2020-2025) & (K Units)

Figure 85. Argentina Electric Vehicle GaN System Market Size and Growth Rate (2020-2025) & (M USD)

Figure 86. Columbia Electric Vehicle GaN System Sales and Growth Rate (2020-2025) & (K Units)

Figure 87. Columbia Electric Vehicle GaN System Market Size and Growth Rate (2020-2025) & (M USD)

Figure 88. Middle East and Africa Electric Vehicle GaN System Sales and Growth Rate (K Units)

Figure 89. Middle East and Africa Electric Vehicle GaN System Sales Market Share by Region in 2024

Figure 90. Middle East and Africa Electric Vehicle GaN System Market Size and Growth Rate (M USD)

Figure 91. Middle East and Africa Electric Vehicle GaN System Market Size by Region in 2024

Figure 92. Saudi Arabia Electric Vehicle GaN System Sales and Growth Rate (2020-2025) & (K Units)

Figure 93. Saudi Arabia Electric Vehicle GaN System Market Size and Growth Rate (2020-2025) & (M USD)

Figure 94. UAE Electric Vehicle GaN System Sales and Growth Rate (2020-2025) & (K Units)

Figure 95. UAE Electric Vehicle GaN System Market Size and Growth Rate (2020-2025) & (M USD)

Figure 96. Egypt Electric Vehicle GaN System Sales and Growth Rate (2020-2025) & (K Units)

Figure 97. Egypt Electric Vehicle GaN System Market Size and Growth Rate (2020-2025) & (M USD)

Figure 98. Nigeria Electric Vehicle GaN System Sales and Growth Rate (2020-2025) & (K Units)

Figure 99. Nigeria Electric Vehicle GaN System Market Size and Growth Rate (2020-2025) & (M USD)

Figure 100. South Africa Electric Vehicle GaN System Sales and Growth Rate (2020-2025) & (K Units)

Figure 101. South Africa Electric Vehicle GaN System Market Size and Growth Rate (2020-2025) & (M USD)

Figure 102. Global Electric Vehicle GaN System Production Market Share by Region (2020-2025)

Figure 103. North America Electric Vehicle GaN System Production (K Units) Growth Rate (2020-2025)

Figure 104. Europe Electric Vehicle GaN System Production (K Units) Growth Rate (2020-2025)

Figure 105. Japan Electric Vehicle GaN System Production (K Units) Growth Rate (2020-2025)

Figure 106. China Electric Vehicle GaN System Production (K Units) Growth Rate (2020-2025)

Figure 107. Global Electric Vehicle GaN System Sales Forecast by Volume (2020-2035) & (K Units)

Figure 108. Global Electric Vehicle GaN System Market Size Forecast by Value (2020-2035) & (M USD)

Figure 109. Global Electric Vehicle GaN System Sales Market Share Forecast by Type (2026-2035)

Figure 110. Global Electric Vehicle GaN System Market Share Forecast by Type (2026-2035)

Figure 111. Global Electric Vehicle GaN System Sales Forecast by Application (2026-2035)

Figure 112. Global Electric Vehicle GaN System Market Share Forecast by Application (2026-2035)

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