

Global Electric Two-wheeled Vehicle Direct Drive Hub Motors Market Research Report 2026(Status and Outlook)

<https://marketpublishers.com/r/G09812842C51EN.html>

Date: February 2026

Pages: 168

Price: US\$ 2,980.00 (Single User License)

ID: G09812842C51EN

Abstracts

The 2025 U.S. tariff policies introduce profound uncertainty into the global economic landscape. This report critically examines the implications of recent tariff adjustments and international strategic countermeasures on Electric Two-wheeled Vehicle Direct Drive Hub Motors competitive dynamics, regional economic interdependencies, and supply chain reconfigurations. In 2024, global production of electric two-wheeled vehicle direct drive hub motors will reach 84,306 units, with an average selling price of US\$26.17 per unit. The motors for electric two-wheeled vehicles mainly include hub motors and mid-motors. Hub motors are installed at the wheel hub of the vehicle and provide driving force, while mid-motors are generally installed in the middle of the vehicle body and provide auxiliary power. Hub motors can be further divided into direct-drive hub motors and reduction hub motors. Direct-drive hub motors are external rotor motors, most of which are installed in the rear wheel hub, and a small number are installed in the front wheel hub. They are mainly used for electric bicycles, electric motorcycles, electric scooters and other models. Direct-drive hub motors have a simple structure, high power, large output torque, and low noise, which meets the requirements of daily commuting. Downstream customers mainly include well-known electric two-wheeled vehicle brands such as Yadi, TAILG, Birdcy, Xinri, and Ninebot, as well as electric bicycle brands such as MFC, Accell, and Cycleurope.

The global Electric Two-wheeled Vehicle Direct Drive Hub Motors market size was estimated at USD 2206.0 million in 2025 and is projected to grow at a compound annual growth rate (CAGR) of 14.20% during the forecast period.

This report offers a comprehensive and in-depth analysis of the global Electric Two-wheeled Vehicle Direct Drive Hub Motors market, covering all critical facets from a

broad macroeconomic overview to detailed micro-level insights. It examines market size, competitive landscape, emerging development trends, niche segments, key drivers and challenges, as well as conducts SWOT and value chain analyses.

The insights provided enable readers to understand the competitive dynamics within the industry and formulate effective strategies to enhance profitability and market positioning. Additionally, the report presents a clear framework for evaluating the current status and future outlook of business organizations operating in this sector.

A significant focus of this report lies in the competitive landscape of the global Electric Two-wheeled Vehicle Direct Drive Hub Motors market. It offers detailed profiles of major players, including their market shares, performance metrics, product portfolios, and operational status. This enables stakeholders to identify leading competitors and gain a nuanced understanding of market rivalry and structure.

In summary, this report serves as an essential resource for industry participants, investors, researchers, consultants, and business strategists, as well as anyone planning to enter or expand their presence in the Electric Two-wheeled Vehicle Direct Drive Hub Motors market.

Global Electric Two-wheeled Vehicle Direct Drive Hub Motors Market: Market Segmentation Analysis

This research report provides a detailed segmentation of the market by region (country), key manufacturers, product type, and application. Market segmentation divides the overall market into distinct subsets based on factors such as product categories, end-user industries, geographic locations, and other relevant criteria.

A clear understanding of these market segments enables decision-makers to tailor their product development, sales, and marketing strategies more effectively to meet the unique needs of each segment. Leveraging market segmentation insights can significantly enhance targeted approaches, optimize resource allocation, and accelerate product innovation cycles by aligning offerings with the specific demands of diverse customer groups.

Key Company

Bosch

Shimano Bike

Yamaha
MAHLE SmartBike Systems
Panasonic
Dapu Motors
JK Fenner
Aventon
Neco
QS Motor
Portescap
Ananda
Taizhou Jinyu Machine&Electrial Co.,Ltd
Jiangsu Xinwei Power Technology Co., Ltd.
Bafang Electric (Suzhou) Co., Ltd.
Segway-Ninebot
Sinpower

Market Segmentation (by Type)

Direct-drive Hub Motor
Dual-speed Drive System

Market Segmentation (by Application)

Electric Bicycles
Electric Motorcycles
Electric Scooters

Geographic Segmentation

North America (USA, Canada, Mexico)
Europe (Germany, UK, France, Russia, Italy, Rest of Europe)
Asia-Pacific (China, Japan, South Korea, India, Southeast Asia, Rest of Asia-Pacific)
South America (Brazil, Argentina, Columbia, Rest of South America)
The Middle East and Africa (Saudi Arabia, UAE, Egypt, Nigeria, South Africa, Rest of MEA)

Key Benefits of This Market Research:

Industry drivers, restraints, and opportunities covered in the study

Neutral perspective on the market performance
Recent industry trends and developments
Competitive landscape & strategies of key players
Potential & niche segments and regions exhibiting promising growth covered
Historical, current, and projected market size, in terms of value
In-depth analysis of the Electric Two-wheeled Vehicle Direct Drive Hub Motors Market
Overview of the regional outlook of the Electric Two-wheeled Vehicle Direct Drive Hub Motors Market:

Customization of the Report

In case of any queries or customization requirements, please connect with our sales team, who will ensure that your requirements are met.

Chapter Outline

Chapter 1 mainly introduces the statistical scope of the report, market division standards, and market research methods.

Chapter 2 is an executive summary of different market segments (by region, product type, application, etc), including the market size of each market segment, future development potential, and so on. It offers a high-level view of the current state of the Electric Two-wheeled Vehicle Direct Drive Hub Motors Market and its likely evolution in the short to mid-term, and long term.

Chapter 3 makes a detailed analysis of the market's competitive landscape of the market and provides the market share, capacity, output, price, latest development plan, merger, and acquisition information of the main manufacturers in the market.

Chapter 4 is the analysis of the whole market industrial chain, including the upstream and downstream of the industry, as well as Porter's five forces analysis.

Chapter 5 introduces the latest developments of the market, the driving factors and restrictive factors of the market, the challenges and risks faced by manufacturers in the industry, and the analysis of relevant policies in the industry.

Chapter 6 provides the analysis of various market segments according to product types, covering the market size and development potential of each market segment, to help readers find the blue ocean market in different market segments.

Chapter 7 provides the analysis of various market segments according to application, covering the market size and development potential of each market segment, to help readers find the blue ocean market in different downstream markets.

Chapter 8 provides a quantitative analysis of the market size and development potential of each region and its main countries and introduces the market development, future development prospects, market space, and capacity of each country in the world.

Chapter 9 shares the main producing countries of Electric Two-wheeled Vehicle Direct Drive Hub Motors, their output value, profit level, regional supply, production capacity layout, etc. from the supply side.

Chapter 10 introduces the basic situation of the main companies in the market in detail, including product sales revenue, sales volume, price, gross profit margin, market share, product introduction, recent development, etc.

Chapter 11 provides a quantitative analysis of the market size and development potential of each region in the next five years.

Chapter 12 provides a quantitative analysis of the market size and development potential of each market segment in the next five years.

Chapter 13 is the main points and conclusions of the report.

Key Reasons to Buy this Report:

Access to date statistics compiled by our researchers. These provide you with historical and forecast data, which is analyzed to tell you why your market is set to change

This enables you to anticipate market changes to remain ahead of your competitors

You will be able to copy data from the Excel spreadsheet straight into your marketing plans, business presentations, or other strategic documents

The concise analysis, clear graph, and table format will enable you to pinpoint the information you require quickly

Provision of market value data for each segment and sub-segment

Indicates the region and segment that is expected to witness the fastest growth as well as to dominate the market

Analysis by geography highlighting the consumption of the product/service in the region as well as indicating the factors that are affecting the market within each region

Competitive landscape which incorporates the market ranking of the major players, along with new service/product launches, partnerships, business expansions, and acquisitions in the past five years of companies profiled

Extensive company profiles comprising of company overview, company insights, product benchmarking, and SWOT analysis for the major market players

The current as well as the future market outlook of the industry concerning recent developments which involve growth opportunities and drivers as well as challenges and restraints of both emerging as well as developed regions

Includes in-depth analysis of the market from various perspectives through Porter's five forces analysis

Provides insight into the market through Value Chain

Market dynamics scenario, along with growth opportunities of the market in the years to come

6-month post-sales analyst support

Customization of the Report

In case of any queries or customization requirements, please connect with our sales team, who will ensure that your requirements are met.

Contents

1 RESEARCH METHODOLOGY AND STATISTICAL SCOPE

- 1.1 Market Definition and Statistical Scope of Electric Two-wheeled Vehicle Direct Drive Hub Motors
- 1.2 Key Market Segments
 - 1.2.1 Electric Two-wheeled Vehicle Direct Drive Hub Motors Segment by Type
 - 1.2.2 Electric Two-wheeled Vehicle Direct Drive Hub Motors Segment by Application
- 1.3 Methodology & Sources of Information
 - 1.3.1 Research Methodology
 - 1.3.2 Research Process
 - 1.3.3 Market Breakdown and Data Triangulation
 - 1.3.4 Base Year
 - 1.3.5 Report Assumptions & Caveats

2 ELECTRIC TWO-WHEELED VEHICLE DIRECT DRIVE HUB MOTORS MARKET OVERVIEW

- 2.1 Global Market Overview
 - 2.1.1 Global Electric Two-wheeled Vehicle Direct Drive Hub Motors Market Size (M USD) Estimates and Forecasts (2020-2035)
 - 2.1.2 Global Electric Two-wheeled Vehicle Direct Drive Hub Motors Sales Estimates and Forecasts (2020-2035)
- 2.2 Market Segment Executive Summary
- 2.3 Global Market Size by Region

3 ELECTRIC TWO-WHEELED VEHICLE DIRECT DRIVE HUB MOTORS MARKET COMPETITIVE LANDSCAPE

- 3.1 Company Assessment Quadrant
- 3.2 Global Electric Two-wheeled Vehicle Direct Drive Hub Motors Product Life Cycle
- 3.3 Global Electric Two-wheeled Vehicle Direct Drive Hub Motors Sales by Manufacturers (2020-2025)
- 3.4 Global Electric Two-wheeled Vehicle Direct Drive Hub Motors Revenue Market Share by Manufacturers (2020-2025)
- 3.5 Electric Two-wheeled Vehicle Direct Drive Hub Motors Market Share by Company Type (Tier 1, Tier 2, and Tier 3)
- 3.6 Global Electric Two-wheeled Vehicle Direct Drive Hub Motors Average Price by

Manufacturers (2020-2025)

3.7 Manufacturers? Manufacturing Sites, Areas Served, and Product Types

3.8 Electric Two-wheeled Vehicle Direct Drive Hub Motors Market Competitive Situation and Trends

3.8.1 Electric Two-wheeled Vehicle Direct Drive Hub Motors Market Concentration Rate

3.8.2 Global 5 and 10 Largest Electric Two-wheeled Vehicle Direct Drive Hub Motors Players Market Share by Revenue

3.8.3 Mergers & Acquisitions, Expansion

4 ELECTRIC TWO-WHEELED VEHICLE DIRECT DRIVE HUB MOTORS INDUSTRY CHAIN ANALYSIS

4.1 Electric Two-wheeled Vehicle Direct Drive Hub Motors Industry Chain Analysis

4.2 Market Overview of Key Raw Materials

4.3 Midstream Market Analysis

4.4 Downstream Customer Analysis

5 THE DEVELOPMENT AND DYNAMICS OF ELECTRIC TWO-WHEELED VEHICLE DIRECT DRIVE HUB MOTORS MARKET

5.1 Key Development Trends

5.2 Driving Factors

5.3 Market Challenges

5.4 Industry News

5.4.1 New Product Developments

5.4.2 Mergers & Acquisitions

5.4.3 Expansions

5.4.4 Collaboration/Supply Contracts

5.5 PEST Analysis

5.5.1 Industry Policies Analysis

5.5.2 Economic Environment Analysis

5.5.3 Social Environment Analysis

5.5.4 Technological Environment Analysis

5.6 Global Electric Two-wheeled Vehicle Direct Drive Hub Motors Market Porter's Five Forces Analysis

5.6.1 Global Trade Frictions

5.6.2 U.S. Tariff Policy ? April 2025

5.6.3 Global Trade Frictions and Their Impacts to Electric Two-wheeled Vehicle Direct

Drive Hub Motors Market

5.7 ESG Ratings of Leading Companies

6 ELECTRIC TWO-WHEELED VEHICLE DIRECT DRIVE HUB MOTORS MARKET SEGMENTATION BY TYPE

6.1 Evaluation Matrix of Segment Market Development Potential (Type)

6.2 Global Electric Two-wheeled Vehicle Direct Drive Hub Motors Sales Market Share by Type (2020-2025)

6.3 Global Electric Two-wheeled Vehicle Direct Drive Hub Motors Market Size by Type (2020-2025)

6.4 Global Electric Two-wheeled Vehicle Direct Drive Hub Motors Price by Type (2020-2025)

7 ELECTRIC TWO-WHEELED VEHICLE DIRECT DRIVE HUB MOTORS MARKET SEGMENTATION BY APPLICATION

7.1 Evaluation Matrix of Segment Market Development Potential (Application)

7.2 Global Electric Two-wheeled Vehicle Direct Drive Hub Motors Market Sales by Application (2020-2025)

7.3 Global Electric Two-wheeled Vehicle Direct Drive Hub Motors Market Size (M USD) by Application (2020-2025)

7.4 Global Electric Two-wheeled Vehicle Direct Drive Hub Motors Sales Growth Rate by Application (2020-2025)

8 ELECTRIC TWO-WHEELED VEHICLE DIRECT DRIVE HUB MOTORS MARKET SALES BY REGION

8.1 Global Electric Two-wheeled Vehicle Direct Drive Hub Motors Sales by Region

8.1.1 Global Electric Two-wheeled Vehicle Direct Drive Hub Motors Sales by Region

8.1.2 Global Electric Two-wheeled Vehicle Direct Drive Hub Motors Sales Market Share by Region

8.2 Global Electric Two-wheeled Vehicle Direct Drive Hub Motors Market Size by Region

8.2.1 Global Electric Two-wheeled Vehicle Direct Drive Hub Motors Market Size by Region

8.2.2 Global Electric Two-wheeled Vehicle Direct Drive Hub Motors Market Size by Region

8.3 North America

8.3.1 North America Electric Two-wheeled Vehicle Direct Drive Hub Motors Sales by Country

8.3.2 North America Electric Two-wheeled Vehicle Direct Drive Hub Motors Market Size by Country

8.3.3 U.S. Market Overview

8.3.4 Canada Market Overview

8.3.5 Mexico Market Overview

8.4 Europe

8.4.1 Europe Electric Two-wheeled Vehicle Direct Drive Hub Motors Sales by Country

8.4.2 Europe Electric Two-wheeled Vehicle Direct Drive Hub Motors Market Size by Country

8.4.3 Germany Market Overview

8.4.4 France Market Overview

8.4.5 U.K. Market Overview

8.4.6 Italy Market Overview

8.4.7 Spain Market Overview

8.5 Asia Pacific

8.5.1 Asia Pacific Electric Two-wheeled Vehicle Direct Drive Hub Motors Sales by Region

8.5.2 Asia Pacific Electric Two-wheeled Vehicle Direct Drive Hub Motors Market Size by Region

8.5.3 China Market Overview

8.5.4 Japan Market Overview

8.5.5 South Korea Market Overview

8.5.6 India Market Overview

8.5.7 Southeast Asia Market Overview

8.6 South America

8.6.1 South America Electric Two-wheeled Vehicle Direct Drive Hub Motors Sales by Country

8.6.2 South America Electric Two-wheeled Vehicle Direct Drive Hub Motors Market Size by Country

8.6.3 Brazil Market Overview

8.6.4 Argentina Market Overview

8.6.5 Columbia Market Overview

8.7 Middle East and Africa

8.7.1 Middle East and Africa Electric Two-wheeled Vehicle Direct Drive Hub Motors Sales by Region

8.7.2 Middle East and Africa Electric Two-wheeled Vehicle Direct Drive Hub Motors Market Size by Region

- 8.7.3 Saudi Arabia Market Overview
- 8.7.4 UAE Market Overview
- 8.7.5 Egypt Market Overview
- 8.7.6 Nigeria Market Overview
- 8.7.7 South Africa Market Overview

9 ELECTRIC TWO-WHEELED VEHICLE DIRECT DRIVE HUB MOTORS MARKET PRODUCTION BY REGION

- 9.1 Global Production of Electric Two-wheeled Vehicle Direct Drive Hub Motors by Region(2020-2025)
- 9.2 Global Electric Two-wheeled Vehicle Direct Drive Hub Motors Revenue Market Share by Region (2020-2025)
- 9.3 Global Electric Two-wheeled Vehicle Direct Drive Hub Motors Production, Revenue, Price and Gross Margin (2020-2025)
- 9.4 North America Electric Two-wheeled Vehicle Direct Drive Hub Motors Production
 - 9.4.1 North America Electric Two-wheeled Vehicle Direct Drive Hub Motors Production Growth Rate (2020-2025)
 - 9.4.2 North America Electric Two-wheeled Vehicle Direct Drive Hub Motors Production, Revenue, Price and Gross Margin (2020-2025)
- 9.5 Europe Electric Two-wheeled Vehicle Direct Drive Hub Motors Production
 - 9.5.1 Europe Electric Two-wheeled Vehicle Direct Drive Hub Motors Production Growth Rate (2020-2025)
 - 9.5.2 Europe Electric Two-wheeled Vehicle Direct Drive Hub Motors Production, Revenue, Price and Gross Margin (2020-2025)
- 9.6 Japan Electric Two-wheeled Vehicle Direct Drive Hub Motors Production (2020-2025)
 - 9.6.1 Japan Electric Two-wheeled Vehicle Direct Drive Hub Motors Production Growth Rate (2020-2025)
 - 9.6.2 Japan Electric Two-wheeled Vehicle Direct Drive Hub Motors Production, Revenue, Price and Gross Margin (2020-2025)
- 9.7 China Electric Two-wheeled Vehicle Direct Drive Hub Motors Production (2020-2025)
 - 9.7.1 China Electric Two-wheeled Vehicle Direct Drive Hub Motors Production Growth Rate (2020-2025)
 - 9.7.2 China Electric Two-wheeled Vehicle Direct Drive Hub Motors Production, Revenue, Price and Gross Margin (2020-2025)

10 KEY COMPANIES PROFILE

10.1 Bosch

10.1.1 Bosch Basic Information

10.1.2 Bosch Electric Two-wheeled Vehicle Direct Drive Hub Motors Product Overview

10.1.3 Bosch Electric Two-wheeled Vehicle Direct Drive Hub Motors Product Market

Performance

10.1.4 Bosch Business Overview

10.1.5 Bosch SWOT Analysis

10.1.6 Bosch Recent Developments

10.2 Shimano Bike

10.2.1 Shimano Bike Basic Information

10.2.2 Shimano Bike Electric Two-wheeled Vehicle Direct Drive Hub Motors Product

Overview

10.2.3 Shimano Bike Electric Two-wheeled Vehicle Direct Drive Hub Motors Product

Market Performance

10.2.4 Shimano Bike Business Overview

10.2.5 Shimano Bike SWOT Analysis

10.2.6 Shimano Bike Recent Developments

10.3 Yamaha

10.3.1 Yamaha Basic Information

10.3.2 Yamaha Electric Two-wheeled Vehicle Direct Drive Hub Motors Product

Overview

10.3.3 Yamaha Electric Two-wheeled Vehicle Direct Drive Hub Motors Product Market

Performance

10.3.4 Yamaha Business Overview

10.3.5 Yamaha SWOT Analysis

10.3.6 Yamaha Recent Developments

10.4 MAHLE SmartBike Systems

10.4.1 MAHLE SmartBike Systems Basic Information

10.4.2 MAHLE SmartBike Systems Electric Two-wheeled Vehicle Direct Drive Hub

Motors Product Overview

10.4.3 MAHLE SmartBike Systems Electric Two-wheeled Vehicle Direct Drive Hub

Motors Product Market Performance

10.4.4 MAHLE SmartBike Systems Business Overview

10.4.5 MAHLE SmartBike Systems Recent Developments

10.5 Panasonic

10.5.1 Panasonic Basic Information

10.5.2 Panasonic Electric Two-wheeled Vehicle Direct Drive Hub Motors Product

Overview

- 10.5.3 Panasonic Electric Two-wheeled Vehicle Direct Drive Hub Motors Product Market Performance
- 10.5.4 Panasonic Business Overview
- 10.5.5 Panasonic Recent Developments
- 10.6 Dapu Motors
 - 10.6.1 Dapu Motors Basic Information
 - 10.6.2 Dapu Motors Electric Two-wheeled Vehicle Direct Drive Hub Motors Product Overview
 - 10.6.3 Dapu Motors Electric Two-wheeled Vehicle Direct Drive Hub Motors Product Market Performance
 - 10.6.4 Dapu Motors Business Overview
 - 10.6.5 Dapu Motors Recent Developments
- 10.7 JK Fenner
 - 10.7.1 JK Fenner Basic Information
 - 10.7.2 JK Fenner Electric Two-wheeled Vehicle Direct Drive Hub Motors Product Overview
 - 10.7.3 JK Fenner Electric Two-wheeled Vehicle Direct Drive Hub Motors Product Market Performance
 - 10.7.4 JK Fenner Business Overview
 - 10.7.5 JK Fenner Recent Developments
- 10.8 Aventon
 - 10.8.1 Aventon Basic Information
 - 10.8.2 Aventon Electric Two-wheeled Vehicle Direct Drive Hub Motors Product Overview
 - 10.8.3 Aventon Electric Two-wheeled Vehicle Direct Drive Hub Motors Product Market Performance
 - 10.8.4 Aventon Business Overview
 - 10.8.5 Aventon Recent Developments
- 10.9 Neco
 - 10.9.1 Neco Basic Information
 - 10.9.2 Neco Electric Two-wheeled Vehicle Direct Drive Hub Motors Product Overview
 - 10.9.3 Neco Electric Two-wheeled Vehicle Direct Drive Hub Motors Product Market Performance
 - 10.9.4 Neco Business Overview
 - 10.9.5 Neco Recent Developments
- 10.10 QS Motor
 - 10.10.1 QS Motor Basic Information
 - 10.10.2 QS Motor Electric Two-wheeled Vehicle Direct Drive Hub Motors Product Overview

10.10.3 QS Motor Electric Two-wheeled Vehicle Direct Drive Hub Motors Product Market Performance

10.10.4 QS Motor Business Overview

10.10.5 QS Motor Recent Developments

10.11 Portescap

10.11.1 Portescap Basic Information

10.11.2 Portescap Electric Two-wheeled Vehicle Direct Drive Hub Motors Product Overview

10.11.3 Portescap Electric Two-wheeled Vehicle Direct Drive Hub Motors Product Market Performance

10.11.4 Portescap Business Overview

10.11.5 Portescap Recent Developments

10.12 Ananda

10.12.1 Ananda Basic Information

10.12.2 Ananda Electric Two-wheeled Vehicle Direct Drive Hub Motors Product Overview

10.12.3 Ananda Electric Two-wheeled Vehicle Direct Drive Hub Motors Product Market Performance

10.12.4 Ananda Business Overview

10.12.5 Ananda Recent Developments

10.13 Taizhou Jinyu MachineandElectrial Co.,Ltd

10.13.1 Taizhou Jinyu MachineandElectrial Co.,Ltd Basic Information

10.13.2 Taizhou Jinyu MachineandElectrial Co.,Ltd Electric Two-wheeled Vehicle Direct Drive Hub Motors Product Overview

10.13.3 Taizhou Jinyu MachineandElectrial Co.,Ltd Electric Two-wheeled Vehicle Direct Drive Hub Motors Product Market Performance

10.13.4 Taizhou Jinyu MachineandElectrial Co.,Ltd Business Overview

10.13.5 Taizhou Jinyu MachineandElectrial Co.,Ltd Recent Developments

10.14 Jiangsu Xinwei Power Technology Co., Ltd.

10.14.1 Jiangsu Xinwei Power Technology Co., Ltd. Basic Information

10.14.2 Jiangsu Xinwei Power Technology Co., Ltd. Electric Two-wheeled Vehicle Direct Drive Hub Motors Product Overview

10.14.3 Jiangsu Xinwei Power Technology Co., Ltd. Electric Two-wheeled Vehicle Direct Drive Hub Motors Product Market Performance

10.14.4 Jiangsu Xinwei Power Technology Co., Ltd. Business Overview

10.14.5 Jiangsu Xinwei Power Technology Co., Ltd. Recent Developments

10.15 Bafang Electric (Suzhou) Co., Ltd.

10.15.1 Bafang Electric (Suzhou) Co., Ltd. Basic Information

10.15.2 Bafang Electric (Suzhou) Co., Ltd. Electric Two-wheeled Vehicle Direct Drive

Hub Motors Product Overview

10.15.3 Bafang Electric (Suzhou) Co., Ltd. Electric Two-wheeled Vehicle Direct Drive

Hub Motors Product Market Performance

10.15.4 Bafang Electric (Suzhou) Co., Ltd. Business Overview

10.15.5 Bafang Electric (Suzhou) Co., Ltd. Recent Developments

10.16 Segway-Ninebot

10.16.1 Segway-Ninebot Basic Information

10.16.2 Segway-Ninebot Electric Two-wheeled Vehicle Direct Drive Hub Motors

Product Overview

10.16.3 Segway-Ninebot Electric Two-wheeled Vehicle Direct Drive Hub Motors

Product Market Performance

10.16.4 Segway-Ninebot Business Overview

10.16.5 Segway-Ninebot Recent Developments

10.17 Sinепower

10.17.1 Sinепower Basic Information

10.17.2 Sinепower Electric Two-wheeled Vehicle Direct Drive Hub Motors Product

Overview

10.17.3 Sinепower Electric Two-wheeled Vehicle Direct Drive Hub Motors Product

Market Performance

10.17.4 Sinепower Business Overview

10.17.5 Sinепower Recent Developments

11 ELECTRIC TWO-WHEELED VEHICLE DIRECT DRIVE HUB MOTORS MARKET FORECAST BY REGION

11.1 Global Electric Two-wheeled Vehicle Direct Drive Hub Motors Market Size Forecast

11.2 Global Electric Two-wheeled Vehicle Direct Drive Hub Motors Market Forecast by Region

11.2.1 North America Market Size Forecast by Country

11.2.2 Europe Electric Two-wheeled Vehicle Direct Drive Hub Motors Market Size Forecast by Country

11.2.3 Asia Pacific Electric Two-wheeled Vehicle Direct Drive Hub Motors Market Size Forecast by Region

11.2.4 South America Electric Two-wheeled Vehicle Direct Drive Hub Motors Market Size Forecast by Country

11.2.5 Middle East and Africa Forecasted Sales of Electric Two-wheeled Vehicle Direct Drive Hub Motors by Country

12 FORECAST MARKET BY TYPE AND BY APPLICATION (2026-2035)

12.1 Global Electric Two-wheeled Vehicle Direct Drive Hub Motors Market Forecast by Type (2026-2035)

12.1.1 Global Forecasted Sales of Electric Two-wheeled Vehicle Direct Drive Hub Motors by Type (2026-2035)

12.1.2 Global Electric Two-wheeled Vehicle Direct Drive Hub Motors Market Size Forecast by Type (2026-2035)

12.1.3 Global Forecasted Price of Electric Two-wheeled Vehicle Direct Drive Hub Motors by Type (2026-2035)

12.2 Global Electric Two-wheeled Vehicle Direct Drive Hub Motors Market Forecast by Application (2026-2035)

12.2.1 Global Electric Two-wheeled Vehicle Direct Drive Hub Motors Sales (K Units) Forecast by Application

12.2.2 Global Electric Two-wheeled Vehicle Direct Drive Hub Motors Market Size (M USD) Forecast by Application (2026-2035)

13 CONCLUSION AND KEY FINDINGS

List Of Tables

LIST OF TABLES

Table 1. Introduction of the Type

Table 2. Introduction of the Application

Table 3. Global Electric Two-wheeled Vehicle Direct Drive Hub Motors Market Size by Type (M USD)

Table 4. Global Electric Two-wheeled Vehicle Direct Drive Hub Motors Market Size by Application

Table 5. Electric Two-wheeled Vehicle Direct Drive Hub Motors Market Size Comparison by Region (M USD)

Table 6. Global Electric Two-wheeled Vehicle Direct Drive Hub Motors Sales (K Units) by Manufacturers (2020-2025)

Table 7. Global Electric Two-wheeled Vehicle Direct Drive Hub Motors Sales Market Share by Manufacturers (2020-2025)

Table 8. Global Electric Two-wheeled Vehicle Direct Drive Hub Motors Revenue (M USD) by Manufacturers (2020-2025)

Table 9. Global Electric Two-wheeled Vehicle Direct Drive Hub Motors Revenue Share by Manufacturers (2020-2025)

Table 10. Company Type (Tier 1, Tier 2, and Tier 3) & (based on the Revenue in Electric Two-wheeled Vehicle Direct Drive Hub Motors as of 2025)

Table 11. Global Market Electric Two-wheeled Vehicle Direct Drive Hub Motors Average Price (USD/Unit) of Key Manufacturers (2020-2025)

Table 12. Manufacturers? Manufacturing Sites, Areas Served

Table 13. Manufacturers? Product Type

Table 14. Global Electric Two-wheeled Vehicle Direct Drive Hub Motors Manufacturers Market Concentration Ratio (CR5 and HHI)

Table 15. Mergers & Acquisitions, Expansion Plans

Table 16. Market Overview of Key Raw Materials

Table 17. Midstream Market Analysis

Table 18. Downstream Customer Analysis

Table 19. Key Development Trends

Table 20. Driving Factors

Table 21. Electric Two-wheeled Vehicle Direct Drive Hub Motors Market Challenges

Table 22. Goldman Sachs' forecast real GDP growth rate for 2025-2026

Table 23. S&P Global ' Forecast Real GDP Growth Rate For 2025-2027

Table 24. World Bank ' Forecast Real GDP Growth Rate For 2025-2026

Table 25. The Tariff Rates Imposed by the United States on Major Commodity Trading

Countries

Table 26. Global Electric Two-wheeled Vehicle Direct Drive Hub Motors Sales by Type (K Units)

Table 27. Global Electric Two-wheeled Vehicle Direct Drive Hub Motors Market Size by Type (M USD)

Table 28. Global Electric Two-wheeled Vehicle Direct Drive Hub Motors Sales (K Units) by Type (2020-2025)

Table 29. Global Electric Two-wheeled Vehicle Direct Drive Hub Motors Sales Market Share by Type (2020-2025)

Table 30. Global Electric Two-wheeled Vehicle Direct Drive Hub Motors Market Size (M USD) by Type (2020-2025)

Table 31. Global Electric Two-wheeled Vehicle Direct Drive Hub Motors Market Share by Type (2020-2025)

Table 32. Global Electric Two-wheeled Vehicle Direct Drive Hub Motors Price (USD/Unit) by Type (2020-2025)

Table 33. Global Electric Two-wheeled Vehicle Direct Drive Hub Motors Sales (K Units) by Application

Table 34. Global Electric Two-wheeled Vehicle Direct Drive Hub Motors Market Size by Application

Table 35. Global Electric Two-wheeled Vehicle Direct Drive Hub Motors Sales by Application (2020-2025) & (K Units)

Table 36. Global Electric Two-wheeled Vehicle Direct Drive Hub Motors Sales Market Share by Application (2020-2025)

Table 37. Global Electric Two-wheeled Vehicle Direct Drive Hub Motors Market Size by Application (2020-2025) & (M USD)

Table 38. Global Electric Two-wheeled Vehicle Direct Drive Hub Motors Market Share by Application (2020-2025)

Table 39. Global Electric Two-wheeled Vehicle Direct Drive Hub Motors Sales Growth Rate by Application (2020-2025)

Table 40. Global Electric Two-wheeled Vehicle Direct Drive Hub Motors Sales by Region (2020-2025) & (K Units)

Table 41. Global Electric Two-wheeled Vehicle Direct Drive Hub Motors Sales Market Share by Region (2020-2025)

Table 42. Global Electric Two-wheeled Vehicle Direct Drive Hub Motors Market Size by Region (2020-2025) & (M USD)

Table 43. Global Electric Two-wheeled Vehicle Direct Drive Hub Motors Market Size by Region (2020-2025)

Table 44. North America Electric Two-wheeled Vehicle Direct Drive Hub Motors Sales by Country (2020-2025) & (K Units)

- Table 45. North America Electric Two-wheeled Vehicle Direct Drive Hub Motors Market Size by Country (2020-2025) & (M USD)
- Table 46. Europe Electric Two-wheeled Vehicle Direct Drive Hub Motors Sales by Country (2020-2025) & (K Units)
- Table 47. Europe Electric Two-wheeled Vehicle Direct Drive Hub Motors Market Size by Country (2020-2025) & (M USD)
- Table 48. Asia Pacific Electric Two-wheeled Vehicle Direct Drive Hub Motors Sales by Region (2020-2025) & (K Units)
- Table 49. Asia Pacific Electric Two-wheeled Vehicle Direct Drive Hub Motors Market Size by Region (2020-2025) & (M USD)
- Table 50. South America Electric Two-wheeled Vehicle Direct Drive Hub Motors Sales by Country (2020-2025) & (K Units)
- Table 51. South America Electric Two-wheeled Vehicle Direct Drive Hub Motors Market Size by Country (2020-2025) & (M USD)
- Table 52. Middle East and Africa Electric Two-wheeled Vehicle Direct Drive Hub Motors Sales by Region (2020-2025) & (K Units)
- Table 53. Middle East and Africa Electric Two-wheeled Vehicle Direct Drive Hub Motors Market Size by Region (2020-2025) & (M USD)
- Table 54. Global Electric Two-wheeled Vehicle Direct Drive Hub Motors Production (K Units) by Region(2020-2025)
- Table 55. Global Electric Two-wheeled Vehicle Direct Drive Hub Motors Revenue (US\$ Million) by Region (2020-2025)
- Table 56. Global Electric Two-wheeled Vehicle Direct Drive Hub Motors Revenue Market Share by Region (2020-2025)
- Table 57. Global Electric Two-wheeled Vehicle Direct Drive Hub Motors Production (K Units), Revenue (US\$ Million), Price (USD/Unit) and Gross Margin (2020-2025)
- Table 58. North America Electric Two-wheeled Vehicle Direct Drive Hub Motors Production (K Units), Revenue (US\$ Million), Price (USD/Unit) and Gross Margin (2020-2025)
- Table 59. Europe Electric Two-wheeled Vehicle Direct Drive Hub Motors Production (K Units), Revenue (US\$ Million), Price (USD/Unit) and Gross Margin (2020-2025)
- Table 60. Japan Electric Two-wheeled Vehicle Direct Drive Hub Motors Production (K Units), Revenue (US\$ Million), Price (USD/Unit) and Gross Margin (2020-2025)
- Table 61. China Electric Two-wheeled Vehicle Direct Drive Hub Motors Production (K Units), Revenue (US\$ Million), Price (USD/Unit) and Gross Margin (2020-2025)
- Table 62. Bosch Basic Information
- Table 63. Bosch Electric Two-wheeled Vehicle Direct Drive Hub Motors Product Overview
- Table 64. Bosch Electric Two-wheeled Vehicle Direct Drive Hub Motors Sales (K Units),

Revenue (M USD), Price (USD/Unit) and Gross Margin (2020-2025)

Table 65. Bosch Business Overview

Table 66. Bosch SWOT Analysis

Table 67. Bosch Recent Developments

Table 68. Shimano Bike Basic Information

Table 69. Shimano Bike Electric Two-wheeled Vehicle Direct Drive Hub Motors Product Overview

Table 70. Shimano Bike Electric Two-wheeled Vehicle Direct Drive Hub Motors Sales (K Units), Revenue (M USD), Price (USD/Unit) and Gross Margin (2020-2025)

Table 71. Shimano Bike Business Overview

Table 72. Shimano Bike SWOT Analysis

Table 73. Shimano Bike Recent Developments

Table 74. Yamaha Basic Information

Table 75. Yamaha Electric Two-wheeled Vehicle Direct Drive Hub Motors Product Overview

Table 76. Yamaha Electric Two-wheeled Vehicle Direct Drive Hub Motors Sales (K Units), Revenue (M USD), Price (USD/Unit) and Gross Margin (2020-2025)

Table 77. Yamaha Business Overview

Table 78. Yamaha SWOT Analysis

Table 79. Yamaha Recent Developments

Table 80. MAHLE SmartBike Systems Basic Information

Table 81. MAHLE SmartBike Systems Electric Two-wheeled Vehicle Direct Drive Hub Motors Product Overview

Table 82. MAHLE SmartBike Systems Electric Two-wheeled Vehicle Direct Drive Hub Motors Sales (K Units), Revenue (M USD), Price (USD/Unit) and Gross Margin (2020-2025)

Table 83. MAHLE SmartBike Systems Business Overview

Table 84. MAHLE SmartBike Systems Recent Developments

Table 85. Panasonic Basic Information

Table 86. Panasonic Electric Two-wheeled Vehicle Direct Drive Hub Motors Product Overview

Table 87. Panasonic Electric Two-wheeled Vehicle Direct Drive Hub Motors Sales (K Units), Revenue (M USD), Price (USD/Unit) and Gross Margin (2020-2025)

Table 88. Panasonic Business Overview

Table 89. Panasonic Recent Developments

Table 90. Dapu Motors Basic Information

Table 91. Dapu Motors Electric Two-wheeled Vehicle Direct Drive Hub Motors Product Overview

Table 92. Dapu Motors Electric Two-wheeled Vehicle Direct Drive Hub Motors Sales (K

Units), Revenue (M USD), Price (USD/Unit) and Gross Margin (2020-2025)

Table 93. Dapu Motors Business Overview

Table 94. Dapu Motors Recent Developments

Table 95. JK Fenner Basic Information

Table 96. JK Fenner Electric Two-wheeled Vehicle Direct Drive Hub Motors Product Overview

Table 97. JK Fenner Electric Two-wheeled Vehicle Direct Drive Hub Motors Sales (K Units), Revenue (M USD), Price (USD/Unit) and Gross Margin (2020-2025)

Table 98. JK Fenner Business Overview

Table 99. JK Fenner Recent Developments

Table 100. Aventon Basic Information

Table 101. Aventon Electric Two-wheeled Vehicle Direct Drive Hub Motors Product Overview

Table 102. Aventon Electric Two-wheeled Vehicle Direct Drive Hub Motors Sales (K Units), Revenue (M USD), Price (USD/Unit) and Gross Margin (2020-2025)

Table 103. Aventon Business Overview

Table 104. Aventon Recent Developments

Table 105. Neco Basic Information

Table 106. Neco Electric Two-wheeled Vehicle Direct Drive Hub Motors Product Overview

Table 107. Neco Electric Two-wheeled Vehicle Direct Drive Hub Motors Sales (K Units), Revenue (M USD), Price (USD/Unit) and Gross Margin (2020-2025)

Table 108. Neco Business Overview

Table 109. Neco Recent Developments

Table 110. QS Motor Basic Information

Table 111. QS Motor Electric Two-wheeled Vehicle Direct Drive Hub Motors Product Overview

Table 112. QS Motor Electric Two-wheeled Vehicle Direct Drive Hub Motors Sales (K Units), Revenue (M USD), Price (USD/Unit) and Gross Margin (2020-2025)

Table 113. QS Motor Business Overview

Table 114. QS Motor Recent Developments

Table 115. Portescap Basic Information

Table 116. Portescap Electric Two-wheeled Vehicle Direct Drive Hub Motors Product Overview

Table 117. Portescap Electric Two-wheeled Vehicle Direct Drive Hub Motors Sales (K Units), Revenue (M USD), Price (USD/Unit) and Gross Margin (2020-2025)

Table 118. Portescap Business Overview

Table 119. Portescap Recent Developments

Table 120. Ananda Basic Information

Table 121. Ananda Electric Two-wheeled Vehicle Direct Drive Hub Motors Product Overview

Table 122. Ananda Electric Two-wheeled Vehicle Direct Drive Hub Motors Sales (K Units), Revenue (M USD), Price (USD/Unit) and Gross Margin (2020-2025)

Table 123. Ananda Business Overview

Table 124. Ananda Recent Developments

Table 125. Taizhou Jinyu MachineandElectrial Co.,Ltd Basic Information

Table 126. Taizhou Jinyu MachineandElectrial Co.,Ltd Electric Two-wheeled Vehicle Direct Drive Hub Motors Product Overview

Table 127. Taizhou Jinyu MachineandElectrial Co.,Ltd Electric Two-wheeled Vehicle Direct Drive Hub Motors Sales (K Units), Revenue (M USD), Price (USD/Unit) and Gross Margin (2020-2025)

Table 128. Taizhou Jinyu MachineandElectrial Co.,Ltd Business Overview

Table 129. Taizhou Jinyu MachineandElectrial Co.,Ltd Recent Developments

Table 130. Jiangsu Xinwei Power Technology Co., Ltd. Basic Information

Table 131. Jiangsu Xinwei Power Technology Co., Ltd. Electric Two-wheeled Vehicle Direct Drive Hub Motors Product Overview

Table 132. Jiangsu Xinwei Power Technology Co., Ltd. Electric Two-wheeled Vehicle Direct Drive Hub Motors Sales (K Units), Revenue (M USD), Price (USD/Unit) and Gross Margin (2020-2025)

Table 133. Jiangsu Xinwei Power Technology Co., Ltd. Business Overview

Table 134. Jiangsu Xinwei Power Technology Co., Ltd. Recent Developments

Table 135. Bafang Electric (Suzhou) Co., Ltd. Basic Information

Table 136. Bafang Electric (Suzhou) Co., Ltd. Electric Two-wheeled Vehicle Direct Drive Hub Motors Product Overview

Table 137. Bafang Electric (Suzhou) Co., Ltd. Electric Two-wheeled Vehicle Direct Drive Hub Motors Sales (K Units), Revenue (M USD), Price (USD/Unit) and Gross Margin (2020-2025)

Table 138. Bafang Electric (Suzhou) Co., Ltd. Business Overview

Table 139. Bafang Electric (Suzhou) Co., Ltd. Recent Developments

Table 140. Segway-Ninebot Basic Information

Table 141. Segway-Ninebot Electric Two-wheeled Vehicle Direct Drive Hub Motors Product Overview

Table 142. Segway-Ninebot Electric Two-wheeled Vehicle Direct Drive Hub Motors Sales (K Units), Revenue (M USD), Price (USD/Unit) and Gross Margin (2020-2025)

Table 143. Segway-Ninebot Business Overview

Table 144. Segway-Ninebot Recent Developments

Table 145. Sinpower Basic Information

Table 146. Sinpower Electric Two-wheeled Vehicle Direct Drive Hub Motors Product

Overview

Table 147. Sinpower Electric Two-wheeled Vehicle Direct Drive Hub Motors Sales (K Units), Revenue (M USD), Price (USD/Unit) and Gross Margin (2020-2025)

Table 148. Sinpower Business Overview

Table 149. Sinpower Recent Developments

Table 150. Global Electric Two-wheeled Vehicle Direct Drive Hub Motors Sales Forecast by Region (2026-2035) & (K Units)

Table 151. Global Electric Two-wheeled Vehicle Direct Drive Hub Motors Market Size Forecast by Region (2026-2035) & (M USD)

Table 152. North America Electric Two-wheeled Vehicle Direct Drive Hub Motors Sales Forecast by Country (2026-2035) & (K Units)

Table 153. North America Electric Two-wheeled Vehicle Direct Drive Hub Motors Market Size Forecast by Country (2026-2035) & (M USD)

Table 154. Europe Electric Two-wheeled Vehicle Direct Drive Hub Motors Sales Forecast by Country (2026-2035) & (K Units)

Table 155. Europe Electric Two-wheeled Vehicle Direct Drive Hub Motors Market Size Forecast by Country (2026-2035) & (M USD)

Table 156. Asia Pacific Electric Two-wheeled Vehicle Direct Drive Hub Motors Sales Forecast by Region (2026-2035) & (K Units)

Table 157. Asia Pacific Electric Two-wheeled Vehicle Direct Drive Hub Motors Market Size Forecast by Region (2026-2035) & (M USD)

Table 158. South America Electric Two-wheeled Vehicle Direct Drive Hub Motors Sales Forecast by Country (2026-2035) & (K Units)

Table 159. South America Electric Two-wheeled Vehicle Direct Drive Hub Motors Market Size Forecast by Country (2026-2035) & (M USD)

Table 160. Middle East and Africa Electric Two-wheeled Vehicle Direct Drive Hub Motors Sales Forecast by Country (2026-2035) & (Units)

Table 161. Middle East and Africa Electric Two-wheeled Vehicle Direct Drive Hub Motors Market Size Forecast by Country (2026-2035) & (M USD)

Table 162. Global Electric Two-wheeled Vehicle Direct Drive Hub Motors Sales Forecast by Type (2026-2035) & (K Units)

Table 163. Global Electric Two-wheeled Vehicle Direct Drive Hub Motors Market Size Forecast by Type (2026-2035) & (M USD)

Table 164. Global Electric Two-wheeled Vehicle Direct Drive Hub Motors Price Forecast by Type (2026-2035) & (USD/Unit)

Table 165. Global Electric Two-wheeled Vehicle Direct Drive Hub Motors Sales (K Units) Forecast by Application (2026-2035)

Table 166. Global Electric Two-wheeled Vehicle Direct Drive Hub Motors Market Size Forecast by Application (2026-2035) & (M USD)

List Of Figures

LIST OF FIGURES

Figure 1. Product Picture of Electric Two-wheeled Vehicle Direct Drive Hub Motors

Figure 2. Data Triangulation

Figure 3. Key Caveats

Figure 4. Global Electric Two-wheeled Vehicle Direct Drive Hub Motors Market Size (M USD), 2025-2035

Figure 5. Global Electric Two-wheeled Vehicle Direct Drive Hub Motors Market Size (M USD) (2020-2035)

Figure 6. Global Electric Two-wheeled Vehicle Direct Drive Hub Motors Sales (K Units) & (2020-2035)

Figure 7. Evaluation Matrix of Segment Market Development Potential (Type)

Figure 8. Evaluation Matrix of Segment Market Development Potential (Application)

Figure 9. Evaluation Matrix of Regional Market Development Potential

Figure 10. Electric Two-wheeled Vehicle Direct Drive Hub Motors Market Size by Country (M USD)

Figure 11. Company Assessment Quadrant

Figure 12. Global Electric Two-wheeled Vehicle Direct Drive Hub Motors Product Life Cycle

Figure 13. Electric Two-wheeled Vehicle Direct Drive Hub Motors Sales Share by Manufacturers in 2025

Figure 14. Global Electric Two-wheeled Vehicle Direct Drive Hub Motors Revenue Share by Manufacturers in 2025

Figure 15. Electric Two-wheeled Vehicle Direct Drive Hub Motors Market Share by Company Type (Tier 1, Tier 2 and Tier 3): 2025

Figure 16. Global Market Electric Two-wheeled Vehicle Direct Drive Hub Motors Average Price (USD/Unit) of Key Manufacturers in 2025

Figure 17. The Global 5 and 10 Largest Players: Market Share by Electric Two-wheeled Vehicle Direct Drive Hub Motors Revenue in 2025

Figure 18. Industry Chain Map of Electric Two-wheeled Vehicle Direct Drive Hub Motors

Figure 19. Global Electric Two-wheeled Vehicle Direct Drive Hub Motors Market PEST Analysis

Figure 20. Global Electric Two-wheeled Vehicle Direct Drive Hub Motors Market Porter's Five Forces Analysis

Figure 21. Global Merchandise Trade as a Percentage Of GDP

Figure 22. US - Imports of Goods by Country

Figure 23. China Exports by Country

- Figure 24. ESG Rating Distribution of The Leading Company Compared With Its Peers
- Figure 25. Evaluation Matrix of Segment Market Development Potential (Type)
- Figure 26. Global Electric Two-wheeled Vehicle Direct Drive Hub Motors Market Share by Type
- Figure 27. Sales Market Share of Electric Two-wheeled Vehicle Direct Drive Hub Motors by Type (2020-2025)
- Figure 28. Sales Market Share of Electric Two-wheeled Vehicle Direct Drive Hub Motors by Type in 2025
- Figure 29. Market Share of Electric Two-wheeled Vehicle Direct Drive Hub Motors by Type (2020-2025)
- Figure 30. Market Share of Electric Two-wheeled Vehicle Direct Drive Hub Motors by Type in 2025
- Figure 31. Evaluation Matrix of Segment Market Development Potential (Application)
- Figure 32. Global Electric Two-wheeled Vehicle Direct Drive Hub Motors Market Share by Application
- Figure 33. Global Electric Two-wheeled Vehicle Direct Drive Hub Motors Sales Market Share by Application (2020-2025)
- Figure 34. Global Electric Two-wheeled Vehicle Direct Drive Hub Motors Sales Market Share by Application in 2025
- Figure 35. Global Electric Two-wheeled Vehicle Direct Drive Hub Motors Market Share by Application (2020-2025)
- Figure 36. Global Electric Two-wheeled Vehicle Direct Drive Hub Motors Market Share by Application in 2025
- Figure 37. Global Electric Two-wheeled Vehicle Direct Drive Hub Motors Sales Growth Rate by Application (2020-2025)
- Figure 38. Global Electric Two-wheeled Vehicle Direct Drive Hub Motors Sales Market Share by Region (2020-2025)
- Figure 39. Global Electric Two-wheeled Vehicle Direct Drive Hub Motors Market Size by Region (2020-2025)
- Figure 40. North America Electric Two-wheeled Vehicle Direct Drive Hub Motors Sales and Growth Rate (2020-2025) & (K Units)
- Figure 41. North America Electric Two-wheeled Vehicle Direct Drive Hub Motors Sales and Growth Rate (2020-2025) & (K Units)
- Figure 42. North America Electric Two-wheeled Vehicle Direct Drive Hub Motors Sales Market Share by Country in 2024
- Figure 43. North America Electric Two-wheeled Vehicle Direct Drive Hub Motors Market Size and Growth Rate (2020-2025) & (M USD)
- Figure 44. North America Electric Two-wheeled Vehicle Direct Drive Hub Motors Market Size by Country in 2024

Figure 45. U.S. Electric Two-wheeled Vehicle Direct Drive Hub Motors Sales and Growth Rate (2020-2025) & (K Units)

Figure 46. U.S. Electric Two-wheeled Vehicle Direct Drive Hub Motors Market Size and Growth Rate (2020-2025) & (M USD)

Figure 47. Canada Electric Two-wheeled Vehicle Direct Drive Hub Motors Sales (K Units) and Growth Rate (2020-2025)

Figure 48. Canada Electric Two-wheeled Vehicle Direct Drive Hub Motors Market Size (M USD) and Growth Rate (2020-2025)

Figure 49. Mexico Electric Two-wheeled Vehicle Direct Drive Hub Motors Sales (Units) and Growth Rate (2020-2025)

Figure 50. Mexico Electric Two-wheeled Vehicle Direct Drive Hub Motors Market Size (Units) and Growth Rate (2020-2025)

Figure 51. Europe Electric Two-wheeled Vehicle Direct Drive Hub Motors Sales and Growth Rate (2020-2025) & (K Units)

Figure 52. Europe Electric Two-wheeled Vehicle Direct Drive Hub Motors Sales Market Share by Country in 2024

Figure 53. Europe Electric Two-wheeled Vehicle Direct Drive Hub Motors Market Size and Growth Rate (2020-2025) & (M USD)

Figure 54. Europe Electric Two-wheeled Vehicle Direct Drive Hub Motors Market Size by Country in 2024

Figure 55. Germany Electric Two-wheeled Vehicle Direct Drive Hub Motors Sales and Growth Rate (2020-2025) & (K Units)

Figure 56. Germany Electric Two-wheeled Vehicle Direct Drive Hub Motors Market Size and Growth Rate (2020-2025) & (M USD)

Figure 57. France Electric Two-wheeled Vehicle Direct Drive Hub Motors Sales and Growth Rate (2020-2025) & (K Units)

Figure 58. France Electric Two-wheeled Vehicle Direct Drive Hub Motors Market Size and Growth Rate (2020-2025) & (M USD)

Figure 59. U.K. Electric Two-wheeled Vehicle Direct Drive Hub Motors Sales and Growth Rate (2020-2025) & (K Units)

Figure 60. U.K. Electric Two-wheeled Vehicle Direct Drive Hub Motors Market Size and Growth Rate (2020-2025) & (M USD)

Figure 61. Italy Electric Two-wheeled Vehicle Direct Drive Hub Motors Sales and Growth Rate (2020-2025) & (K Units)

Figure 62. Italy Electric Two-wheeled Vehicle Direct Drive Hub Motors Market Size and Growth Rate (2020-2025) & (M USD)

Figure 63. Spain Electric Two-wheeled Vehicle Direct Drive Hub Motors Sales and Growth Rate (2020-2025) & (K Units)

Figure 64. Spain Electric Two-wheeled Vehicle Direct Drive Hub Motors Market Size

and Growth Rate (2020-2025) & (M USD)

Figure 65. Asia Pacific Electric Two-wheeled Vehicle Direct Drive Hub Motors Sales and Growth Rate (K Units)

Figure 66. Asia Pacific Electric Two-wheeled Vehicle Direct Drive Hub Motors Sales Market Share by Region in 2024

Figure 67. Asia Pacific Electric Two-wheeled Vehicle Direct Drive Hub Motors Market Size by Region in 2024

Figure 68. China Electric Two-wheeled Vehicle Direct Drive Hub Motors Sales and Growth Rate (2020-2025) & (K Units)

Figure 69. China Electric Two-wheeled Vehicle Direct Drive Hub Motors Market Size and Growth Rate (2020-2025) & (M USD)

Figure 70. Japan Electric Two-wheeled Vehicle Direct Drive Hub Motors Sales and Growth Rate (2020-2025) & (K Units)

Figure 71. Japan Electric Two-wheeled Vehicle Direct Drive Hub Motors Market Size and Growth Rate (2020-2025) & (M USD)

Figure 72. South Korea Electric Two-wheeled Vehicle Direct Drive Hub Motors Sales and Growth Rate (2020-2025) & (K Units)

Figure 73. South Korea Electric Two-wheeled Vehicle Direct Drive Hub Motors Market Size and Growth Rate (2020-2025) & (M USD)

Figure 74. India Electric Two-wheeled Vehicle Direct Drive Hub Motors Sales and Growth Rate (2020-2025) & (K Units)

Figure 75. India Electric Two-wheeled Vehicle Direct Drive Hub Motors Market Size and Growth Rate (2020-2025) & (M USD)

Figure 76. Southeast Asia Electric Two-wheeled Vehicle Direct Drive Hub Motors Sales and Growth Rate (2020-2025) & (K Units)

Figure 77. Southeast Asia Electric Two-wheeled Vehicle Direct Drive Hub Motors Market Size and Growth Rate (2020-2025) & (M USD)

Figure 78. South America Electric Two-wheeled Vehicle Direct Drive Hub Motors Sales and Growth Rate (K Units)

Figure 79. South America Electric Two-wheeled Vehicle Direct Drive Hub Motors Sales Market Share by Country in 2024

Figure 80. South America Electric Two-wheeled Vehicle Direct Drive Hub Motors Market Size and Growth Rate (M USD)

Figure 81. South America Electric Two-wheeled Vehicle Direct Drive Hub Motors Market Size by Country in 2024

Figure 82. Brazil Electric Two-wheeled Vehicle Direct Drive Hub Motors Sales and Growth Rate (2020-2025) & (K Units)

Figure 83. Brazil Electric Two-wheeled Vehicle Direct Drive Hub Motors Market Size and Growth Rate (2020-2025) & (M USD)

Figure 84. Argentina Electric Two-wheeled Vehicle Direct Drive Hub Motors Sales and Growth Rate (2020-2025) & (K Units)

Figure 85. Argentina Electric Two-wheeled Vehicle Direct Drive Hub Motors Market Size and Growth Rate (2020-2025) & (M USD)

Figure 86. Columbia Electric Two-wheeled Vehicle Direct Drive Hub Motors Sales and Growth Rate (2020-2025) & (K Units)

Figure 87. Columbia Electric Two-wheeled Vehicle Direct Drive Hub Motors Market Size and Growth Rate (2020-2025) & (M USD)

Figure 88. Middle East and Africa Electric Two-wheeled Vehicle Direct Drive Hub Motors Sales and Growth Rate (K Units)

Figure 89. Middle East and Africa Electric Two-wheeled Vehicle Direct Drive Hub Motors Sales Market Share by Region in 2024

Figure 90. Middle East and Africa Electric Two-wheeled Vehicle Direct Drive Hub Motors Market Size and Growth Rate (M USD)

Figure 91. Middle East and Africa Electric Two-wheeled Vehicle Direct Drive Hub Motors Market Size by Region in 2024

Figure 92. Saudi Arabia Electric Two-wheeled Vehicle Direct Drive Hub Motors Sales and Growth Rate (2020-2025) & (K Units)

Figure 93. Saudi Arabia Electric Two-wheeled Vehicle Direct Drive Hub Motors Market Size and Growth Rate (2020-2025) & (M USD)

Figure 94. UAE Electric Two-wheeled Vehicle Direct Drive Hub Motors Sales and Growth Rate (2020-2025) & (K Units)

Figure 95. UAE Electric Two-wheeled Vehicle Direct Drive Hub Motors Market Size and Growth Rate (2020-2025) & (M USD)

Figure 96. Egypt Electric Two-wheeled Vehicle Direct Drive Hub Motors Sales and Growth Rate (2020-2025) & (K Units)

Figure 97. Egypt Electric Two-wheeled Vehicle Direct Drive Hub Motors Market Size and Growth Rate (2020-2025) & (M USD)

Figure 98. Nigeria Electric Two-wheeled Vehicle Direct Drive Hub Motors Sales and Growth Rate (2020-2025) & (K Units)

Figure 99. Nigeria Electric Two-wheeled Vehicle Direct Drive Hub Motors Market Size and Growth Rate (2020-2025) & (M USD)

Figure 100. South Africa Electric Two-wheeled Vehicle Direct Drive Hub Motors Sales and Growth Rate (2020-2025) & (K Units)

Figure 101. South Africa Electric Two-wheeled Vehicle Direct Drive Hub Motors Market Size and Growth Rate (2020-2025) & (M USD)

Figure 102. Global Electric Two-wheeled Vehicle Direct Drive Hub Motors Production Market Share by Region (2020-2025)

Figure 103. North America Electric Two-wheeled Vehicle Direct Drive Hub Motors

Production (K Units) Growth Rate (2020-2025)

Figure 104. Europe Electric Two-wheeled Vehicle Direct Drive Hub Motors Production (K Units) Growth Rate (2020-2025)

Figure 105. Japan Electric Two-wheeled Vehicle Direct Drive Hub Motors Production (K Units) Growth Rate (2020-2025)

Figure 106. China Electric Two-wheeled Vehicle Direct Drive Hub Motors Production (K Units) Growth Rate (2020-2025)

Figure 107. Global Electric Two-wheeled Vehicle Direct Drive Hub Motors Sales Forecast by Volume (2020-2035) & (K Units)

Figure 108. Global Electric Two-wheeled Vehicle Direct Drive Hub Motors Market Size Forecast by Value (2020-2035) & (M USD)

Figure 109. Global Electric Two-wheeled Vehicle Direct Drive Hub Motors Sales Market Share Forecast by Type (2026-2035)

Figure 110. Global Electric Two-wheeled Vehicle Direct Drive Hub Motors Market Share Forecast by Type (2026-2035)

Figure 111. Global Electric Two-wheeled Vehicle Direct Drive Hub Motors Sales Forecast by Application (2026-2035)

Figure 112. Global Electric Two-wheeled Vehicle Direct Drive Hub Motors Market Share Forecast by Application (2026-2035)

I would like to order

Product name: Global Electric Two-wheeled Vehicle Direct Drive Hub Motors Market Research Report 2026(Status and Outlook)

Product link: <https://marketpublishers.com/r/G09812842C51EN.html>

Price: US\$ 2,980.00 (Single User License / Electronic Delivery)

If you want to order Corporate License or Hard Copy, please, contact our Customer Service:

info@marketpublishers.com

Payment

To pay by Credit Card (Visa, MasterCard, American Express, PayPal), please, click button on product page <https://marketpublishers.com/r/G09812842C51EN.html>