

Global Electric Oil Pump for Transmission Market Research Report 2026(Status and Outlook)

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Abstracts

The 2025 U.S. tariff policies introduce profound uncertainty into the global economic landscape. This report critically examines the implications of recent tariff adjustments and international strategic countermeasures on Electric Oil Pump for Transmission competitive dynamics, regional economic interdependencies, and supply chain reconfigurations. In 2024, global electric oil pump for transmission production reached 18926.3 K units, with an average selling price of US\$35.6 per unit, a production capacity of approximately 25545 K units, and a gross profit margin of 18.6%. Electrical oil pump is an oil pump driven by an electric motor, it consists of three subsystems: a pump, a motor, and an electronic control system. Initially used in stop-start vehicles to maintain oil pressure and lubricate automatic transmissions/continuously variable transmissions (CVTs) when the engine is stopped. With the development of new energy vehicles, electronic oil pumps are increasingly being used to cool the drive motor. Upstream industries primarily include raw material industries such as pig iron, steel, and electric motors. These upstream industries are relatively fragmented, highly market-oriented, and have ample supply. The automotive parts industry is not dependent on these upstream industries. However, if significant changes in the market supply and demand of key raw materials or supplier sales strategies occur in the future, resulting in significant fluctuations in procurement prices, this could have a significant adverse impact on the industry's raw material supply or product costs, posing the risk of declining profitability. This industry has a perfectly positive correlation with the production and sales scale of downstream industries. If the automotive industry continues to decline and incentives for the new energy vehicle industry continue to tighten, this could lead to adverse consequences such as poor production and operating conditions and deteriorating financial conditions for downstream customers. This could in turn lead to a decline in downstream customer demand for products, adversely impacting the industry's operating performance. Currently, a new round of global

scientific and technological revolution and industrial transformation is booming. The integration of automotive technologies with energy, transportation, information and communications is accelerating, with electrification, connectivity, and intelligence becoming the driving trends and trends in the automotive industry. New energy vehicles integrate transformative technologies such as new energy, new materials, the internet, big data, and artificial intelligence, driving the transformation of automobiles from simple means of transportation into mobile smart terminals, energy storage units, and digital spaces. These efforts are driving the transformation and upgrading of energy, transportation, and information and communications infrastructure, optimizing energy consumption structures, and enhancing the intelligence of transportation systems and urban operations. The global market is vigorously promoting the development of energy-saving vehicles, new energy vehicles, and intelligent connected vehicles, accelerating breakthroughs in core automotive component technologies and boosting the development of the automotive component industry. In recent years, major global automotive nations have strengthened strategic planning and policy support, while multinational automakers have increased R&D investment and refined their industrial layout. New energy vehicles have become a key driver of the global automotive industry's transformation and development, and a crucial engine driving sustained global economic growth. The increasing power density of electric vehicle traction motors generates significant heat, posing new challenges for motor heat dissipation. While water cooling technology currently meets these requirements, it suffers from significant technical drawbacks. The coolant resides in the housing's channels, not in direct contact with the motor. Heat generated within the motor is transferred through layers of material to the coolant in the housing's channels, where it is then dissipated. This constitutes indirect cooling. Because the motor lacks direct access to the coolant, heat can easily accumulate, creating localized hot spots. Furthermore, the layout of the cooling channels requires a larger motor housing. Oil, however, is non-conductive and non-magnetic, so it has no effect on the motor's magnetic circuit. Therefore, it can serve as a direct cooling medium for the motor. During operation, heat generated by the motor is transferred to the motor base via the oil, achieving cooling. Oil-cooled motors employ direct cooling, significantly reducing the motor housing size and enabling more compact designs.

The global Electric Oil Pump for Transmission market size was estimated at USD 673.0 million in 2025 and is projected to grow at a compound annual growth rate (CAGR) of 11.60% during the forecast period.

This report offers a comprehensive and in-depth analysis of the global Electric Oil Pump for Transmission market, covering all critical facets from a broad macroeconomic

overview to detailed micro-level insights. It examines market size, competitive landscape, emerging development trends, niche segments, key drivers and challenges, as well as conducts SWOT and value chain analyses.

The insights provided enable readers to understand the competitive dynamics within the industry and formulate effective strategies to enhance profitability and market positioning. Additionally, the report presents a clear framework for evaluating the current status and future outlook of business organizations operating in this sector.

A significant focus of this report lies in the competitive landscape of the global Electric Oil Pump for Transmission market. It offers detailed profiles of major players, including their market shares, performance metrics, product portfolios, and operational status. This enables stakeholders to identify leading competitors and gain a nuanced understanding of market rivalry and structure.

In summary, this report serves as an essential resource for industry participants, investors, researchers, consultants, and business strategists, as well as anyone planning to enter or expand their presence in the Electric Oil Pump for Transmission market.

Global Electric Oil Pump for Transmission Market: Market Segmentation Analysis

This research report provides a detailed segmentation of the market by region (country), key manufacturers, product type, and application. Market segmentation divides the overall market into distinct subsets based on factors such as product categories, end-user industries, geographic locations, and other relevant criteria.

A clear understanding of these market segments enables decision-makers to tailor their product development, sales, and marketing strategies more effectively to meet the unique needs of each segment. Leveraging market segmentation insights can significantly enhance targeted approaches, optimize resource allocation, and accelerate product innovation cycles by aligning offerings with the specific demands of diverse customer groups.

Key Company

Nidec Corporation

Sanhua

Brose

Rheinmetall Automotive
SHW Group
Aisin
Hanon Systems
Valeo
JTEKT
Mitsuba
Mitsubishi Electric
Buehler Motor
Mikuni Corporation
Youngshin Precision
SLPT Automotive

Market Segmentation (by Type)

Integrated Pump
Separate Pump

Market Segmentation (by Application)

Start-Stop System
EV eDrive

Geographic Segmentation

North America (USA, Canada, Mexico)

Europe (Germany, UK, France, Russia, Italy, Rest of Europe)

Asia-Pacific (China, Japan, South Korea, India, Southeast Asia, Rest of Asia-Pacific)

South America (Brazil, Argentina, Columbia, Rest of South America)

The Middle East and Africa (Saudi Arabia, UAE, Egypt, Nigeria, South Africa, Rest of MEA)

Key Benefits of This Market Research:

Global Electric Oil Pump for Transmission Market Research Report 2026(Status and Outlook)

Industry drivers, restraints, and opportunities covered in the study
Neutral perspective on the market performance
Recent industry trends and developments
Competitive landscape & strategies of key players
Potential & niche segments and regions exhibiting promising growth covered
Historical, current, and projected market size, in terms of value
In-depth analysis of the Electric Oil Pump for Transmission Market
Overview of the regional outlook of the Electric Oil Pump for Transmission Market:

Customization of the Report

In case of any queries or customization requirements, please connect with our sales team, who will ensure that your requirements are met.

Chapter Outline

Chapter 1 mainly introduces the statistical scope of the report, market division standards, and market research methods.

Chapter 2 is an executive summary of different market segments (by region, product type, application, etc), including the market size of each market segment, future development potential, and so on. It offers a high-level view of the current state of the Electric Oil Pump for Transmission Market and its likely evolution in the short to mid-term, and long term.

Chapter 3 makes a detailed analysis of the market's competitive landscape of the market and provides the market share, capacity, output, price, latest development plan, merger, and acquisition information of the main manufacturers in the market.

Chapter 4 is the analysis of the whole market industrial chain, including the upstream and downstream of the industry, as well as Porter's five forces analysis.

Chapter 5 introduces the latest developments of the market, the driving factors and restrictive factors of the market, the challenges and risks faced by manufacturers in the industry, and the analysis of relevant policies in the industry.

Chapter 6 provides the analysis of various market segments according to product types, covering the market size and development potential of each market segment, to help

readers find the blue ocean market in different market segments.

Chapter 7 provides the analysis of various market segments according to application, covering the market size and development potential of each market segment, to help readers find the blue ocean market in different downstream markets.

Chapter 8 provides a quantitative analysis of the market size and development potential of each region and its main countries and introduces the market development, future development prospects, market space, and capacity of each country in the world.

Chapter 9 shares the main producing countries of Electric Oil Pump for Transmission, their output value, profit level, regional supply, production capacity layout, etc. from the supply side.

Chapter 10 introduces the basic situation of the main companies in the market in detail, including product sales revenue, sales volume, price, gross profit margin, market share, product introduction, recent development, etc.

Chapter 11 provides a quantitative analysis of the market size and development potential of each region in the next five years.

Chapter 12 provides a quantitative analysis of the market size and development potential of each market segment in the next five years.

Chapter 13 is the main points and conclusions of the report.

Key Reasons to Buy this Report:

Access to date statistics compiled by our researchers. These provide you with historical and forecast data, which is analyzed to tell you why your market is set to change

This enables you to anticipate market changes to remain ahead of your competitors

You will be able to copy data from the Excel spreadsheet straight into your marketing plans, business presentations, or other strategic documents

The concise analysis, clear graph, and table format will enable you to pinpoint

the information you require quickly

Provision of market value data for each segment and sub-segment

Indicates the region and segment that is expected to witness the fastest growth as well as to dominate the market

Analysis by geography highlighting the consumption of the product/service in the region as well as indicating the factors that are affecting the market within each region

Competitive landscape which incorporates the market ranking of the major players, along with new service/product launches, partnerships, business expansions, and acquisitions in the past five years of companies profiled

Extensive company profiles comprising of company overview, company insights, product benchmarking, and SWOT analysis for the major market players

The current as well as the future market outlook of the industry concerning recent developments which involve growth opportunities and drivers as well as challenges and restraints of both emerging as well as developed regions

Includes in-depth analysis of the market from various perspectives through Porter's five forces analysis

Provides insight into the market through Value Chain

Market dynamics scenario, along with growth opportunities of the market in the years to come

6-month post-sales analyst support

Customization of the Report

In case of any queries or customization requirements, please connect with our sales team, who will ensure that your requirements are met.

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