

Global Electric Drive Unit for PHEV Market Research Report 2026(Status and Outlook)

<https://marketpublishers.com/r/G9D5E1049BBDEN.html>

Date: February 2026

Pages: 142

Price: US\$ 2,980.00 (Single User License)

ID: G9D5E1049BBDEN

Abstracts

An electric drive unit (EDU) is a key component of a plug-in hybrid electric vehicle (PHEV). It consists of several elements that work together to provide electric propulsion to the vehicle. PHEVs offer improved fuel efficiency compared to conventional vehicles, as they can operate in all-electric mode for shorter trips. With rising fuel prices and growing environmental consciousness among consumers, there is an increasing demand for vehicles that offer better fuel economy and lower emissions. EDUs play a crucial role in providing the electric propulsion capability, making PHEVs an attractive choice for eco-conscious consumers. Automakers are expanding their lineup of PHEV models to cater to the increasing demand for electric and hybrid vehicles. The availability of a wider range of PHEVs in different vehicle segments gives consumers more options to choose from, leading to increased market penetration for EDUs. As the market for PHEVs continues to grow, it drives the demand for EDUs in the automotive industry.

The global Electric Drive Unit for PHEV market size was estimated at USD 3523.0 million in 2025 and is projected to grow at a compound annual growth rate (CAGR) of 33.00% during the forecast period.

This report offers a comprehensive and in-depth analysis of the global Electric Drive Unit for PHEV market, covering all critical facets from a broad macroeconomic overview to detailed micro-level insights. It examines market size, competitive landscape, emerging development trends, niche segments, key drivers and challenges, as well as conducts SWOT and value chain analyses.

The insights provided enable readers to understand the competitive dynamics within the industry and formulate effective strategies to enhance profitability and market

positioning. Additionally, the report presents a clear framework for evaluating the current status and future outlook of business organizations operating in this sector.

A significant focus of this report lies in the competitive landscape of the global Electric Drive Unit for PHEV market. It offers detailed profiles of major players, including their market shares, performance metrics, product portfolios, and operational status. This enables stakeholders to identify leading competitors and gain a nuanced understanding of market rivalry and structure.

In summary, this report serves as an essential resource for industry participants, investors, researchers, consultants, and business strategists, as well as anyone planning to enter or expand their presence in the Electric Drive Unit for PHEV market.

Global Electric Drive Unit for PHEV Market: Market Segmentation Analysis

This research report provides a detailed segmentation of the market by region (country), key manufacturers, product type, and application. Market segmentation divides the overall market into distinct subsets based on factors such as product categories, end-user industries, geographic locations, and other relevant criteria.

A clear understanding of these market segments enables decision-makers to tailor their product development, sales, and marketing strategies more effectively to meet the unique needs of each segment. Leveraging market segmentation insights can significantly enhance targeted approaches, optimize resource allocation, and accelerate product innovation cycles by aligning offerings with the specific demands of diverse customer groups.

Key Company

BYD
Bosch
ZF
Valeo
Borg Warner
Nidec
UAE
Founder Motor
HASCO
INOVANCE Automotive

Market Segmentation (by Type)

Below 60kW

60KW-100KW

Above 100KW

Market Segmentation (by Application)

Sedan

SUV

Geographic Segmentation

North America (USA, Canada, Mexico)

Europe (Germany, UK, France, Russia, Italy, Rest of Europe)

Asia-Pacific (China, Japan, South Korea, India, Southeast Asia, Rest of Asia-Pacific)

South America (Brazil, Argentina, Columbia, Rest of South America)

The Middle East and Africa (Saudi Arabia, UAE, Egypt, Nigeria, South Africa, Rest of MEA)

Key Benefits of This Market Research:

Industry drivers, restraints, and opportunities covered in the study

Neutral perspective on the market performance

Recent industry trends and developments

Competitive landscape & strategies of key players

Potential & niche segments and regions exhibiting promising growth covered

Historical, current, and projected market size, in terms of value

In-depth analysis of the Electric Drive Unit for PHEV Market

Overview of the regional outlook of the Electric Drive Unit for PHEV Market:

Customization of the Report

In case of any queries or customization requirements, please connect with our sales team, who will ensure that your requirements are met.

Chapter Outline

Chapter 1 mainly introduces the statistical scope of the report, market division standards, and market research methods.

Chapter 2 is an executive summary of different market segments (by region, product type, application, etc), including the market size of each market segment, future development potential, and so on. It offers a high-level view of the current state of the Electric Drive Unit for PHEV Market and its likely evolution in the short to mid-term, and long term.

Chapter 3 makes a detailed analysis of the market's competitive landscape of the market and provides the market share, capacity, output, price, latest development plan, merger, and acquisition information of the main manufacturers in the market.

Chapter 4 is the analysis of the whole market industrial chain, including the upstream and downstream of the industry, as well as Porter's five forces analysis.

Chapter 5 introduces the latest developments of the market, the driving factors and restrictive factors of the market, the challenges and risks faced by manufacturers in the industry, and the analysis of relevant policies in the industry.

Chapter 6 provides the analysis of various market segments according to product types, covering the market size and development potential of each market segment, to help readers find the blue ocean market in different market segments.

Chapter 7 provides the analysis of various market segments according to application, covering the market size and development potential of each market segment, to help readers find the blue ocean market in different downstream markets.

Chapter 8 provides a quantitative analysis of the market size and development potential of each region and its main countries and introduces the market development, future development prospects, market space, and capacity of each country in the world.

Chapter 9 shares the main producing countries of Electric Drive Unit for PHEV, their output value, profit level, regional supply, production capacity layout, etc. from the supply side.

Chapter 10 introduces the basic situation of the main companies in the market in detail, including product sales revenue, sales volume, price, gross profit margin, market share, product introduction, recent development, etc.

Chapter 11 provides a quantitative analysis of the market size and development potential of each region in the next five years.

Chapter 12 provides a quantitative analysis of the market size and development potential of each market segment in the next five years.

Chapter 13 is the main points and conclusions of the report.

Key Reasons to Buy this Report:

Access to date statistics compiled by our researchers. These provide you with historical and forecast data, which is analyzed to tell you why your market is set to change
This enables you to anticipate market changes to remain ahead of your competitors
You will be able to copy data from the Excel spreadsheet straight into your marketing plans, business presentations, or other strategic documents

The concise analysis, clear graph, and table format will enable you to pinpoint the information you require quickly

Provision of market value data for each segment and sub-segment

Indicates the region and segment that is expected to witness the fastest growth as well as to dominate the market

Analysis by geography highlighting the consumption of the product/service in the region as well as indicating the factors that are affecting the market within each region

Competitive landscape which incorporates the market ranking of the major players, along with new service/product launches, partnerships, business expansions, and acquisitions in the past five years of companies profiled

Extensive company profiles comprising of company overview, company insights, product benchmarking, and SWOT analysis for the major market players

The current as well as the future market outlook of the industry concerning recent developments which involve growth opportunities and drivers as well as challenges and restraints of both emerging as well as developed regions

Includes in-depth analysis of the market from various perspectives through Porter's five forces analysis

Provides insight into the market through Value Chain

Market dynamics scenario, along with growth opportunities of the market in the years to come

6-month post-sales analyst support

Customization of the Report

In case of any queries or customization requirements, please connect with our sales team, who will ensure that your requirements are met.

Contents

1 RESEARCH METHODOLOGY AND STATISTICAL SCOPE

1.1 Market Definition and Statistical Scope of Electric Drive Unit for PHEV

1.2 Key Market Segments

1.2.1 Electric Drive Unit for PHEV Segment by Type

1.2.2 Electric Drive Unit for PHEV Segment by Application

1.3 Methodology & Sources of Information

1.3.1 Research Methodology

1.3.2 Research Process

1.3.3 Market Breakdown and Data Triangulation

1.3.4 Base Year

1.3.5 Report Assumptions & Caveats

2 ELECTRIC DRIVE UNIT FOR PHEV MARKET OVERVIEW

2.1 Global Market Overview

2.1.1 Global Electric Drive Unit for PHEV Market Size (M USD) Estimates and Forecasts (2020-2035)

2.1.2 Global Electric Drive Unit for PHEV Sales Estimates and Forecasts (2020-2035)

2.2 Market Segment Executive Summary

2.3 Global Market Size by Region

3 ELECTRIC DRIVE UNIT FOR PHEV MARKET COMPETITIVE LANDSCAPE

3.1 Company Assessment Quadrant

3.2 Global Electric Drive Unit for PHEV Product Life Cycle

3.3 Global Electric Drive Unit for PHEV Sales by Manufacturers (2020-2025)

3.4 Global Electric Drive Unit for PHEV Revenue Market Share by Manufacturers (2020-2025)

3.5 Electric Drive Unit for PHEV Market Share by Company Type (Tier 1, Tier 2, and Tier 3)

3.6 Global Electric Drive Unit for PHEV Average Price by Manufacturers (2020-2025)

3.7 Manufacturers? Manufacturing Sites, Areas Served, and Product Types

3.8 Electric Drive Unit for PHEV Market Competitive Situation and Trends

3.8.1 Electric Drive Unit for PHEV Market Concentration Rate

3.8.2 Global 5 and 10 Largest Electric Drive Unit for PHEV Players Market Share by Revenue

3.8.3 Mergers & Acquisitions, Expansion

4 ELECTRIC DRIVE UNIT FOR PHEV INDUSTRY CHAIN ANALYSIS

4.1 Electric Drive Unit for PHEV Industry Chain Analysis

4.2 Market Overview of Key Raw Materials

4.3 Midstream Market Analysis

4.4 Downstream Customer Analysis

5 THE DEVELOPMENT AND DYNAMICS OF ELECTRIC DRIVE UNIT FOR PHEV MARKET

5.1 Key Development Trends

5.2 Driving Factors

5.3 Market Challenges

5.4 Industry News

5.4.1 New Product Developments

5.4.2 Mergers & Acquisitions

5.4.3 Expansions

5.4.4 Collaboration/Supply Contracts

5.5 PEST Analysis

5.5.1 Industry Policies Analysis

5.5.2 Economic Environment Analysis

5.5.3 Social Environment Analysis

5.5.4 Technological Environment Analysis

5.6 Global Electric Drive Unit for PHEV Market Porter's Five Forces Analysis

5.6.1 Global Trade Frictions

5.6.2 U.S. Tariff Policy ? April 2025

5.6.3 Global Trade Frictions and Their Impacts to Electric Drive Unit for PHEV Market

5.7 ESG Ratings of Leading Companies

6 ELECTRIC DRIVE UNIT FOR PHEV MARKET SEGMENTATION BY TYPE

6.1 Evaluation Matrix of Segment Market Development Potential (Type)

6.2 Global Electric Drive Unit for PHEV Sales Market Share by Type (2020-2025)

6.3 Global Electric Drive Unit for PHEV Market Size by Type (2020-2025)

6.4 Global Electric Drive Unit for PHEV Price by Type (2020-2025)

7 ELECTRIC DRIVE UNIT FOR PHEV MARKET SEGMENTATION BY APPLICATION

- 7.1 Evaluation Matrix of Segment Market Development Potential (Application)
- 7.2 Global Electric Drive Unit for PHEV Market Sales by Application (2020-2025)
- 7.3 Global Electric Drive Unit for PHEV Market Size (M USD) by Application (2020-2025)
- 7.4 Global Electric Drive Unit for PHEV Sales Growth Rate by Application (2020-2025)

8 ELECTRIC DRIVE UNIT FOR PHEV MARKET SALES BY REGION

- 8.1 Global Electric Drive Unit for PHEV Sales by Region
 - 8.1.1 Global Electric Drive Unit for PHEV Sales by Region
 - 8.1.2 Global Electric Drive Unit for PHEV Sales Market Share by Region
- 8.2 Global Electric Drive Unit for PHEV Market Size by Region
 - 8.2.1 Global Electric Drive Unit for PHEV Market Size by Region
 - 8.2.2 Global Electric Drive Unit for PHEV Market Size by Region
- 8.3 North America
 - 8.3.1 North America Electric Drive Unit for PHEV Sales by Country
 - 8.3.2 North America Electric Drive Unit for PHEV Market Size by Country
 - 8.3.3 U.S. Market Overview
 - 8.3.4 Canada Market Overview
 - 8.3.5 Mexico Market Overview
- 8.4 Europe
 - 8.4.1 Europe Electric Drive Unit for PHEV Sales by Country
 - 8.4.2 Europe Electric Drive Unit for PHEV Market Size by Country
 - 8.4.3 Germany Market Overview
 - 8.4.4 France Market Overview
 - 8.4.5 U.K. Market Overview
 - 8.4.6 Italy Market Overview
 - 8.4.7 Spain Market Overview
- 8.5 Asia Pacific
 - 8.5.1 Asia Pacific Electric Drive Unit for PHEV Sales by Region
 - 8.5.2 Asia Pacific Electric Drive Unit for PHEV Market Size by Region
 - 8.5.3 China Market Overview
 - 8.5.4 Japan Market Overview
 - 8.5.5 South Korea Market Overview
 - 8.5.6 India Market Overview
 - 8.5.7 Southeast Asia Market Overview
- 8.6 South America
 - 8.6.1 South America Electric Drive Unit for PHEV Sales by Country

8.6.2 South America Electric Drive Unit for PHEV Market Size by Country

8.6.3 Brazil Market Overview

8.6.4 Argentina Market Overview

8.6.5 Columbia Market Overview

8.7 Middle East and Africa

8.7.1 Middle East and Africa Electric Drive Unit for PHEV Sales by Region

8.7.2 Middle East and Africa Electric Drive Unit for PHEV Market Size by Region

8.7.3 Saudi Arabia Market Overview

8.7.4 UAE Market Overview

8.7.5 Egypt Market Overview

8.7.6 Nigeria Market Overview

8.7.7 South Africa Market Overview

9 ELECTRIC DRIVE UNIT FOR PHEV MARKET PRODUCTION BY REGION

9.1 Global Production of Electric Drive Unit for PHEV by Region(2020-2025)

9.2 Global Electric Drive Unit for PHEV Revenue Market Share by Region (2020-2025)

9.3 Global Electric Drive Unit for PHEV Production, Revenue, Price and Gross Margin (2020-2025)

9.4 North America Electric Drive Unit for PHEV Production

9.4.1 North America Electric Drive Unit for PHEV Production Growth Rate (2020-2025)

9.4.2 North America Electric Drive Unit for PHEV Production, Revenue, Price and Gross Margin (2020-2025)

9.5 Europe Electric Drive Unit for PHEV Production

9.5.1 Europe Electric Drive Unit for PHEV Production Growth Rate (2020-2025)

9.5.2 Europe Electric Drive Unit for PHEV Production, Revenue, Price and Gross Margin (2020-2025)

9.6 Japan Electric Drive Unit for PHEV Production (2020-2025)

9.6.1 Japan Electric Drive Unit for PHEV Production Growth Rate (2020-2025)

9.6.2 Japan Electric Drive Unit for PHEV Production, Revenue, Price and Gross Margin (2020-2025)

9.7 China Electric Drive Unit for PHEV Production (2020-2025)

9.7.1 China Electric Drive Unit for PHEV Production Growth Rate (2020-2025)

9.7.2 China Electric Drive Unit for PHEV Production, Revenue, Price and Gross Margin (2020-2025)

10 KEY COMPANIES PROFILE

10.1 BYD

- 10.1.1 BYD Basic Information
- 10.1.2 BYD Electric Drive Unit for PHEV Product Overview
- 10.1.3 BYD Electric Drive Unit for PHEV Product Market Performance
- 10.1.4 BYD Business Overview
- 10.1.5 BYD SWOT Analysis
- 10.1.6 BYD Recent Developments
- 10.2 Bosch
 - 10.2.1 Bosch Basic Information
 - 10.2.2 Bosch Electric Drive Unit for PHEV Product Overview
 - 10.2.3 Bosch Electric Drive Unit for PHEV Product Market Performance
 - 10.2.4 Bosch Business Overview
 - 10.2.5 Bosch SWOT Analysis
 - 10.2.6 Bosch Recent Developments
- 10.3 ZF
 - 10.3.1 ZF Basic Information
 - 10.3.2 ZF Electric Drive Unit for PHEV Product Overview
 - 10.3.3 ZF Electric Drive Unit for PHEV Product Market Performance
 - 10.3.4 ZF Business Overview
 - 10.3.5 ZF SWOT Analysis
 - 10.3.6 ZF Recent Developments
- 10.4 Valeo
 - 10.4.1 Valeo Basic Information
 - 10.4.2 Valeo Electric Drive Unit for PHEV Product Overview
 - 10.4.3 Valeo Electric Drive Unit for PHEV Product Market Performance
 - 10.4.4 Valeo Business Overview
 - 10.4.5 Valeo Recent Developments
- 10.5 Borg Warner
 - 10.5.1 Borg Warner Basic Information
 - 10.5.2 Borg Warner Electric Drive Unit for PHEV Product Overview
 - 10.5.3 Borg Warner Electric Drive Unit for PHEV Product Market Performance
 - 10.5.4 Borg Warner Business Overview
 - 10.5.5 Borg Warner Recent Developments
- 10.6 Nidec
 - 10.6.1 Nidec Basic Information
 - 10.6.2 Nidec Electric Drive Unit for PHEV Product Overview
 - 10.6.3 Nidec Electric Drive Unit for PHEV Product Market Performance
 - 10.6.4 Nidec Business Overview
 - 10.6.5 Nidec Recent Developments
- 10.7 UAE

- 10.7.1 UAE Basic Information
- 10.7.2 UAE Electric Drive Unit for PHEV Product Overview
- 10.7.3 UAE Electric Drive Unit for PHEV Product Market Performance
- 10.7.4 UAE Business Overview
- 10.7.5 UAE Recent Developments
- 10.8 Founder Motor
 - 10.8.1 Founder Motor Basic Information
 - 10.8.2 Founder Motor Electric Drive Unit for PHEV Product Overview
 - 10.8.3 Founder Motor Electric Drive Unit for PHEV Product Market Performance
 - 10.8.4 Founder Motor Business Overview
 - 10.8.5 Founder Motor Recent Developments
- 10.9 HASCO
 - 10.9.1 HASCO Basic Information
 - 10.9.2 HASCO Electric Drive Unit for PHEV Product Overview
 - 10.9.3 HASCO Electric Drive Unit for PHEV Product Market Performance
 - 10.9.4 HASCO Business Overview
 - 10.9.5 HASCO Recent Developments
- 10.10 INOVANCE Automotive
 - 10.10.1 INOVANCE Automotive Basic Information
 - 10.10.2 INOVANCE Automotive Electric Drive Unit for PHEV Product Overview
 - 10.10.3 INOVANCE Automotive Electric Drive Unit for PHEV Product Market Performance
 - 10.10.4 INOVANCE Automotive Business Overview
 - 10.10.5 INOVANCE Automotive Recent Developments

11 ELECTRIC DRIVE UNIT FOR PHEV MARKET FORECAST BY REGION

- 11.1 Global Electric Drive Unit for PHEV Market Size Forecast
- 11.2 Global Electric Drive Unit for PHEV Market Forecast by Region
 - 11.2.1 North America Market Size Forecast by Country
 - 11.2.2 Europe Electric Drive Unit for PHEV Market Size Forecast by Country
 - 11.2.3 Asia Pacific Electric Drive Unit for PHEV Market Size Forecast by Region
 - 11.2.4 South America Electric Drive Unit for PHEV Market Size Forecast by Country
 - 11.2.5 Middle East and Africa Forecasted Sales of Electric Drive Unit for PHEV by Country

12 FORECAST MARKET BY TYPE AND BY APPLICATION (2026-2035)

- 12.1 Global Electric Drive Unit for PHEV Market Forecast by Type (2026-2035)

- 12.1.1 Global Forecasted Sales of Electric Drive Unit for PHEV by Type (2026-2035)
- 12.1.2 Global Electric Drive Unit for PHEV Market Size Forecast by Type (2026-2035)
- 12.1.3 Global Forecasted Price of Electric Drive Unit for PHEV by Type (2026-2035)
- 12.2 Global Electric Drive Unit for PHEV Market Forecast by Application (2026-2035)
 - 12.2.1 Global Electric Drive Unit for PHEV Sales (K Units) Forecast by Application
 - 12.2.2 Global Electric Drive Unit for PHEV Market Size (M USD) Forecast by Application (2026-2035)

13 CONCLUSION AND KEY FINDINGS

List Of Tables

LIST OF TABLES

Table 1. Introduction of the Type

Table 2. Introduction of the Application

Table 3. Global Electric Drive Unit for PHEV Market Size by Type (M USD)

Table 4. Global Electric Drive Unit for PHEV Market Size by Application

Table 5. Electric Drive Unit for PHEV Market Size Comparison by Region (M USD)

Table 6. Global Electric Drive Unit for PHEV Sales (K Units) by Manufacturers
(2020-2025)

Table 7. Global Electric Drive Unit for PHEV Sales Market Share by Manufacturers
(2020-2025)

Table 8. Global Electric Drive Unit for PHEV Revenue (M USD) by Manufacturers
(2020-2025)

Table 9. Global Electric Drive Unit for PHEV Revenue Share by Manufacturers
(2020-2025)

Table 10. Company Type (Tier 1, Tier 2, and Tier 3) & (based on the Revenue in
Electric Drive Unit for PHEV as of 2025)

Table 11. Global Market Electric Drive Unit for PHEV Average Price (USD/Unit) of Key
Manufacturers (2020-2025)

Table 12. Manufacturers? Manufacturing Sites, Areas Served

Table 13. Manufacturers? Product Type

Table 14. Global Electric Drive Unit for PHEV Manufacturers Market Concentration
Ratio (CR5 and HHI)

Table 15. Mergers & Acquisitions, Expansion Plans

Table 16. Market Overview of Key Raw Materials

Table 17. Midstream Market Analysis

Table 18. Downstream Customer Analysis

Table 19. Key Development Trends

Table 20. Driving Factors

Table 21. Electric Drive Unit for PHEV Market Challenges

Table 22. Goldman Sachs' forecast real GDP growth rate for 2025-2026

Table 23. S&P Global ' Forecast Real GDP Growth Rate For 2025-2027

Table 24. World Bank ' Forecast Real GDP Growth Rate For 2025-2026

Table 25. The Tariff Rates Imposed by the United States on Major Commodity Trading
Countries

Table 26. Global Electric Drive Unit for PHEV Sales by Type (K Units)

Table 27. Global Electric Drive Unit for PHEV Market Size by Type (M USD)

Table 28. Global Electric Drive Unit for PHEV Sales (K Units) by Type (2020-2025)

Table 29. Global Electric Drive Unit for PHEV Sales Market Share by Type (2020-2025)

Table 30. Global Electric Drive Unit for PHEV Market Size (M USD) by Type
(2020-2025)

Table 31. Global Electric Drive Unit for PHEV Market Share by Type (2020-2025)

Table 32. Global Electric Drive Unit for PHEV Price (USD/Unit) by Type (2020-2025)

Table 33. Global Electric Drive Unit for PHEV Sales (K Units) by Application

Table 34. Global Electric Drive Unit for PHEV Market Size by Application

Table 35. Global Electric Drive Unit for PHEV Sales by Application (2020-2025) & (K
Units)

Table 36. Global Electric Drive Unit for PHEV Sales Market Share by Application
(2020-2025)

Table 37. Global Electric Drive Unit for PHEV Market Size by Application (2020-2025) &
(M USD)

Table 38. Global Electric Drive Unit for PHEV Market Share by Application (2020-2025)

Table 39. Global Electric Drive Unit for PHEV Sales Growth Rate by Application
(2020-2025)

Table 40. Global Electric Drive Unit for PHEV Sales by Region (2020-2025) & (K Units)

Table 41. Global Electric Drive Unit for PHEV Sales Market Share by Region
(2020-2025)

Table 42. Global Electric Drive Unit for PHEV Market Size by Region (2020-2025) & (M
USD)

Table 43. Global Electric Drive Unit for PHEV Market Size by Region (2020-2025)

Table 44. North America Electric Drive Unit for PHEV Sales by Country (2020-2025) &
(K Units)

Table 45. North America Electric Drive Unit for PHEV Market Size by Country
(2020-2025) & (M USD)

Table 46. Europe Electric Drive Unit for PHEV Sales by Country (2020-2025) & (K
Units)

Table 47. Europe Electric Drive Unit for PHEV Market Size by Country (2020-2025) &
(M USD)

Table 48. Asia Pacific Electric Drive Unit for PHEV Sales by Region (2020-2025) & (K
Units)

Table 49. Asia Pacific Electric Drive Unit for PHEV Market Size by Region (2020-2025)
& (M USD)

Table 50. South America Electric Drive Unit for PHEV Sales by Country (2020-2025) &
(K Units)

Table 51. South America Electric Drive Unit for PHEV Market Size by Country
(2020-2025) & (M USD)

Table 52. Middle East and Africa Electric Drive Unit for PHEV Sales by Region (2020-2025) & (K Units)

Table 53. Middle East and Africa Electric Drive Unit for PHEV Market Size by Region (2020-2025) & (M USD)

Table 54. Global Electric Drive Unit for PHEV Production (K Units) by Region(2020-2025)

Table 55. Global Electric Drive Unit for PHEV Revenue (US\$ Million) by Region (2020-2025)

Table 56. Global Electric Drive Unit for PHEV Revenue Market Share by Region (2020-2025)

Table 57. Global Electric Drive Unit for PHEV Production (K Units), Revenue (US\$ Million), Price (USD/Unit) and Gross Margin (2020-2025)

Table 58. North America Electric Drive Unit for PHEV Production (K Units), Revenue (US\$ Million), Price (USD/Unit) and Gross Margin (2020-2025)

Table 59. Europe Electric Drive Unit for PHEV Production (K Units), Revenue (US\$ Million), Price (USD/Unit) and Gross Margin (2020-2025)

Table 60. Japan Electric Drive Unit for PHEV Production (K Units), Revenue (US\$ Million), Price (USD/Unit) and Gross Margin (2020-2025)

Table 61. China Electric Drive Unit for PHEV Production (K Units), Revenue (US\$ Million), Price (USD/Unit) and Gross Margin (2020-2025)

Table 62. BYD Basic Information

Table 63. BYD Electric Drive Unit for PHEV Product Overview

Table 64. BYD Electric Drive Unit for PHEV Sales (K Units), Revenue (M USD), Price (USD/Unit) and Gross Margin (2020-2025)

Table 65. BYD Business Overview

Table 66. BYD SWOT Analysis

Table 67. BYD Recent Developments

Table 68. Bosch Basic Information

Table 69. Bosch Electric Drive Unit for PHEV Product Overview

Table 70. Bosch Electric Drive Unit for PHEV Sales (K Units), Revenue (M USD), Price (USD/Unit) and Gross Margin (2020-2025)

Table 71. Bosch Business Overview

Table 72. Bosch SWOT Analysis

Table 73. Bosch Recent Developments

Table 74. ZF Basic Information

Table 75. ZF Electric Drive Unit for PHEV Product Overview

Table 76. ZF Electric Drive Unit for PHEV Sales (K Units), Revenue (M USD), Price (USD/Unit) and Gross Margin (2020-2025)

Table 77. ZF Business Overview

Table 78. ZF SWOT Analysis
Table 79. ZF Recent Developments
Table 80. Valeo Basic Information
Table 81. Valeo Electric Drive Unit for PHEV Product Overview
Table 82. Valeo Electric Drive Unit for PHEV Sales (K Units), Revenue (M USD), Price (USD/Unit) and Gross Margin (2020-2025)
Table 83. Valeo Business Overview
Table 84. Valeo Recent Developments
Table 85. Borg Warner Basic Information
Table 86. Borg Warner Electric Drive Unit for PHEV Product Overview
Table 87. Borg Warner Electric Drive Unit for PHEV Sales (K Units), Revenue (M USD), Price (USD/Unit) and Gross Margin (2020-2025)
Table 88. Borg Warner Business Overview
Table 89. Borg Warner Recent Developments
Table 90. Nidec Basic Information
Table 91. Nidec Electric Drive Unit for PHEV Product Overview
Table 92. Nidec Electric Drive Unit for PHEV Sales (K Units), Revenue (M USD), Price (USD/Unit) and Gross Margin (2020-2025)
Table 93. Nidec Business Overview
Table 94. Nidec Recent Developments
Table 95. UAE Basic Information
Table 96. UAE Electric Drive Unit for PHEV Product Overview
Table 97. UAE Electric Drive Unit for PHEV Sales (K Units), Revenue (M USD), Price (USD/Unit) and Gross Margin (2020-2025)
Table 98. UAE Business Overview
Table 99. UAE Recent Developments
Table 100. Founder Motor Basic Information
Table 101. Founder Motor Electric Drive Unit for PHEV Product Overview
Table 102. Founder Motor Electric Drive Unit for PHEV Sales (K Units), Revenue (M USD), Price (USD/Unit) and Gross Margin (2020-2025)
Table 103. Founder Motor Business Overview
Table 104. Founder Motor Recent Developments
Table 105. HASCO Basic Information
Table 106. HASCO Electric Drive Unit for PHEV Product Overview
Table 107. HASCO Electric Drive Unit for PHEV Sales (K Units), Revenue (M USD), Price (USD/Unit) and Gross Margin (2020-2025)
Table 108. HASCO Business Overview
Table 109. HASCO Recent Developments
Table 110. INOVANCE Automotive Basic Information

Table 111. INOVANCE Automotive Electric Drive Unit for PHEV Product Overview
Table 112. INOVANCE Automotive Electric Drive Unit for PHEV Sales (K Units), Revenue (M USD), Price (USD/Unit) and Gross Margin (2020-2025)
Table 113. INOVANCE Automotive Business Overview
Table 114. INOVANCE Automotive Recent Developments
Table 115. Global Electric Drive Unit for PHEV Sales Forecast by Region (2026-2035) & (K Units)
Table 116. Global Electric Drive Unit for PHEV Market Size Forecast by Region (2026-2035) & (M USD)
Table 117. North America Electric Drive Unit for PHEV Sales Forecast by Country (2026-2035) & (K Units)
Table 118. North America Electric Drive Unit for PHEV Market Size Forecast by Country (2026-2035) & (M USD)
Table 119. Europe Electric Drive Unit for PHEV Sales Forecast by Country (2026-2035) & (K Units)
Table 120. Europe Electric Drive Unit for PHEV Market Size Forecast by Country (2026-2035) & (M USD)
Table 121. Asia Pacific Electric Drive Unit for PHEV Sales Forecast by Region (2026-2035) & (K Units)
Table 122. Asia Pacific Electric Drive Unit for PHEV Market Size Forecast by Region (2026-2035) & (M USD)
Table 123. South America Electric Drive Unit for PHEV Sales Forecast by Country (2026-2035) & (K Units)
Table 124. South America Electric Drive Unit for PHEV Market Size Forecast by Country (2026-2035) & (M USD)
Table 125. Middle East and Africa Electric Drive Unit for PHEV Sales Forecast by Country (2026-2035) & (Units)
Table 126. Middle East and Africa Electric Drive Unit for PHEV Market Size Forecast by Country (2026-2035) & (M USD)
Table 127. Global Electric Drive Unit for PHEV Sales Forecast by Type (2026-2035) & (K Units)
Table 128. Global Electric Drive Unit for PHEV Market Size Forecast by Type (2026-2035) & (M USD)
Table 129. Global Electric Drive Unit for PHEV Price Forecast by Type (2026-2035) & (USD/Unit)
Table 130. Global Electric Drive Unit for PHEV Sales (K Units) Forecast by Application (2026-2035)
Table 131. Global Electric Drive Unit for PHEV Market Size Forecast by Application (2026-2035) & (M USD)

List Of Figures

LIST OF FIGURES

- Figure 1. Product Picture of Electric Drive Unit for PHEV
- Figure 2. Data Triangulation
- Figure 3. Key Caveats
- Figure 4. Global Electric Drive Unit for PHEV Market Size (M USD), 2025-2035
- Figure 5. Global Electric Drive Unit for PHEV Market Size (M USD) (2020-2035)
- Figure 6. Global Electric Drive Unit for PHEV Sales (K Units) & (2020-2035)
- Figure 7. Evaluation Matrix of Segment Market Development Potential (Type)
- Figure 8. Evaluation Matrix of Segment Market Development Potential (Application)
- Figure 9. Evaluation Matrix of Regional Market Development Potential
- Figure 10. Electric Drive Unit for PHEV Market Size by Country (M USD)
- Figure 11. Company Assessment Quadrant
- Figure 12. Global Electric Drive Unit for PHEV Product Life Cycle
- Figure 13. Electric Drive Unit for PHEV Sales Share by Manufacturers in 2025
- Figure 14. Global Electric Drive Unit for PHEV Revenue Share by Manufacturers in 2025
- Figure 15. Electric Drive Unit for PHEV Market Share by Company Type (Tier 1, Tier 2 and Tier 3): 2025
- Figure 16. Global Market Electric Drive Unit for PHEV Average Price (USD/Unit) of Key Manufacturers in 2025
- Figure 17. The Global 5 and 10 Largest Players: Market Share by Electric Drive Unit for PHEV Revenue in 2025
- Figure 18. Industry Chain Map of Electric Drive Unit for PHEV
- Figure 19. Global Electric Drive Unit for PHEV Market PEST Analysis
- Figure 20. Global Electric Drive Unit for PHEV Market Porter's Five Forces Analysis
- Figure 21. Global Merchandise Trade as a Percentage Of GDP
- Figure 22. US - Imports of Goods by Country
- Figure 23. China Exports by Country
- Figure 24. ESG Rating Distribution of The Leading Company Compared With Its Peers
- Figure 25. Evaluation Matrix of Segment Market Development Potential (Type)
- Figure 26. Global Electric Drive Unit for PHEV Market Share by Type
- Figure 27. Sales Market Share of Electric Drive Unit for PHEV by Type (2020-2025)
- Figure 28. Sales Market Share of Electric Drive Unit for PHEV by Type in 2025
- Figure 29. Market Share of Electric Drive Unit for PHEV by Type (2020-2025)
- Figure 30. Market Share of Electric Drive Unit for PHEV by Type in 2025
- Figure 31. Evaluation Matrix of Segment Market Development Potential (Application)

- Figure 32. Global Electric Drive Unit for PHEV Market Share by Application
- Figure 33. Global Electric Drive Unit for PHEV Sales Market Share by Application (2020-2025)
- Figure 34. Global Electric Drive Unit for PHEV Sales Market Share by Application in 2025
- Figure 35. Global Electric Drive Unit for PHEV Market Share by Application (2020-2025)
- Figure 36. Global Electric Drive Unit for PHEV Market Share by Application in 2025
- Figure 37. Global Electric Drive Unit for PHEV Sales Growth Rate by Application (2020-2025)
- Figure 38. Global Electric Drive Unit for PHEV Sales Market Share by Region (2020-2025)
- Figure 39. Global Electric Drive Unit for PHEV Market Size by Region (2020-2025)
- Figure 40. North America Electric Drive Unit for PHEV Sales and Growth Rate (2020-2025) & (K Units)
- Figure 41. North America Electric Drive Unit for PHEV Sales and Growth Rate (2020-2025) & (K Units)
- Figure 42. North America Electric Drive Unit for PHEV Sales Market Share by Country in 2024
- Figure 43. North America Electric Drive Unit for PHEV Market Size and Growth Rate (2020-2025) & (M USD)
- Figure 44. North America Electric Drive Unit for PHEV Market Size by Country in 2024
- Figure 45. U.S. Electric Drive Unit for PHEV Sales and Growth Rate (2020-2025) & (K Units)
- Figure 46. U.S. Electric Drive Unit for PHEV Market Size and Growth Rate (2020-2025) & (M USD)
- Figure 47. Canada Electric Drive Unit for PHEV Sales (K Units) and Growth Rate (2020-2025)
- Figure 48. Canada Electric Drive Unit for PHEV Market Size (M USD) and Growth Rate (2020-2025)
- Figure 49. Mexico Electric Drive Unit for PHEV Sales (Units) and Growth Rate (2020-2025)
- Figure 50. Mexico Electric Drive Unit for PHEV Market Size (Units) and Growth Rate (2020-2025)
- Figure 51. Europe Electric Drive Unit for PHEV Sales and Growth Rate (2020-2025) & (K Units)
- Figure 52. Europe Electric Drive Unit for PHEV Sales Market Share by Country in 2024
- Figure 53. Europe Electric Drive Unit for PHEV Market Size and Growth Rate (2020-2025) & (M USD)
- Figure 54. Europe Electric Drive Unit for PHEV Market Size by Country in 2024

Figure 55. Germany Electric Drive Unit for PHEV Sales and Growth Rate (2020-2025) & (K Units)

Figure 56. Germany Electric Drive Unit for PHEV Market Size and Growth Rate (2020-2025) & (M USD)

Figure 57. France Electric Drive Unit for PHEV Sales and Growth Rate (2020-2025) & (K Units)

Figure 58. France Electric Drive Unit for PHEV Market Size and Growth Rate (2020-2025) & (M USD)

Figure 59. U.K. Electric Drive Unit for PHEV Sales and Growth Rate (2020-2025) & (K Units)

Figure 60. U.K. Electric Drive Unit for PHEV Market Size and Growth Rate (2020-2025) & (M USD)

Figure 61. Italy Electric Drive Unit for PHEV Sales and Growth Rate (2020-2025) & (K Units)

Figure 62. Italy Electric Drive Unit for PHEV Market Size and Growth Rate (2020-2025) & (M USD)

Figure 63. Spain Electric Drive Unit for PHEV Sales and Growth Rate (2020-2025) & (K Units)

Figure 64. Spain Electric Drive Unit for PHEV Market Size and Growth Rate (2020-2025) & (M USD)

Figure 65. Asia Pacific Electric Drive Unit for PHEV Sales and Growth Rate (K Units)

Figure 66. Asia Pacific Electric Drive Unit for PHEV Sales Market Share by Region in 2024

Figure 67. Asia Pacific Electric Drive Unit for PHEV Market Size by Region in 2024

Figure 68. China Electric Drive Unit for PHEV Sales and Growth Rate (2020-2025) & (K Units)

Figure 69. China Electric Drive Unit for PHEV Market Size and Growth Rate (2020-2025) & (M USD)

Figure 70. Japan Electric Drive Unit for PHEV Sales and Growth Rate (2020-2025) & (K Units)

Figure 71. Japan Electric Drive Unit for PHEV Market Size and Growth Rate (2020-2025) & (M USD)

Figure 72. South Korea Electric Drive Unit for PHEV Sales and Growth Rate (2020-2025) & (K Units)

Figure 73. South Korea Electric Drive Unit for PHEV Market Size and Growth Rate (2020-2025) & (M USD)

Figure 74. India Electric Drive Unit for PHEV Sales and Growth Rate (2020-2025) & (K Units)

Figure 75. India Electric Drive Unit for PHEV Market Size and Growth Rate (2020-2025)

& (M USD)

Figure 76. Southeast Asia Electric Drive Unit for PHEV Sales and Growth Rate (2020-2025) & (K Units)

Figure 77. Southeast Asia Electric Drive Unit for PHEV Market Size and Growth Rate (2020-2025) & (M USD)

Figure 78. South America Electric Drive Unit for PHEV Sales and Growth Rate (K Units)

Figure 79. South America Electric Drive Unit for PHEV Sales Market Share by Country in 2024

Figure 80. South America Electric Drive Unit for PHEV Market Size and Growth Rate (M USD)

Figure 81. South America Electric Drive Unit for PHEV Market Size by Country in 2024

Figure 82. Brazil Electric Drive Unit for PHEV Sales and Growth Rate (2020-2025) & (K Units)

Figure 83. Brazil Electric Drive Unit for PHEV Market Size and Growth Rate (2020-2025) & (M USD)

Figure 84. Argentina Electric Drive Unit for PHEV Sales and Growth Rate (2020-2025) & (K Units)

Figure 85. Argentina Electric Drive Unit for PHEV Market Size and Growth Rate (2020-2025) & (M USD)

Figure 86. Columbia Electric Drive Unit for PHEV Sales and Growth Rate (2020-2025) & (K Units)

Figure 87. Columbia Electric Drive Unit for PHEV Market Size and Growth Rate (2020-2025) & (M USD)

Figure 88. Middle East and Africa Electric Drive Unit for PHEV Sales and Growth Rate (K Units)

Figure 89. Middle East and Africa Electric Drive Unit for PHEV Sales Market Share by Region in 2024

Figure 90. Middle East and Africa Electric Drive Unit for PHEV Market Size and Growth Rate (M USD)

Figure 91. Middle East and Africa Electric Drive Unit for PHEV Market Size by Region in 2024

Figure 92. Saudi Arabia Electric Drive Unit for PHEV Sales and Growth Rate (2020-2025) & (K Units)

Figure 93. Saudi Arabia Electric Drive Unit for PHEV Market Size and Growth Rate (2020-2025) & (M USD)

Figure 94. UAE Electric Drive Unit for PHEV Sales and Growth Rate (2020-2025) & (K Units)

Figure 95. UAE Electric Drive Unit for PHEV Market Size and Growth Rate (2020-2025) & (M USD)

Figure 96. Egypt Electric Drive Unit for PHEV Sales and Growth Rate (2020-2025) & (K Units)

Figure 97. Egypt Electric Drive Unit for PHEV Market Size and Growth Rate (2020-2025) & (M USD)

Figure 98. Nigeria Electric Drive Unit for PHEV Sales and Growth Rate (2020-2025) & (K Units)

Figure 99. Nigeria Electric Drive Unit for PHEV Market Size and Growth Rate (2020-2025) & (M USD)

Figure 100. South Africa Electric Drive Unit for PHEV Sales and Growth Rate (2020-2025) & (K Units)

Figure 101. South Africa Electric Drive Unit for PHEV Market Size and Growth Rate (2020-2025) & (M USD)

Figure 102. Global Electric Drive Unit for PHEV Production Market Share by Region (2020-2025)

Figure 103. North America Electric Drive Unit for PHEV Production (K Units) Growth Rate (2020-2025)

Figure 104. Europe Electric Drive Unit for PHEV Production (K Units) Growth Rate (2020-2025)

Figure 105. Japan Electric Drive Unit for PHEV Production (K Units) Growth Rate (2020-2025)

Figure 106. China Electric Drive Unit for PHEV Production (K Units) Growth Rate (2020-2025)

Figure 107. Global Electric Drive Unit for PHEV Sales Forecast by Volume (2020-2035) & (K Units)

Figure 108. Global Electric Drive Unit for PHEV Market Size Forecast by Value (2020-2035) & (M USD)

Figure 109. Global Electric Drive Unit for PHEV Sales Market Share Forecast by Type (2026-2035)

Figure 110. Global Electric Drive Unit for PHEV Market Share Forecast by Type (2026-2035)

Figure 111. Global Electric Drive Unit for PHEV Sales Forecast by Application (2026-2035)

Figure 112. Global Electric Drive Unit for PHEV Market Share Forecast by Application (2026-2035)

I would like to order

Product name: Global Electric Drive Unit for PHEV Market Research Report 2026(Status and Outlook)

Product link: <https://marketpublishers.com/r/G9D5E1049BBDEN.html>

Price: US\$ 2,980.00 (Single User License / Electronic Delivery)

If you want to order Corporate License or Hard Copy, please, contact our Customer Service:

info@marketpublishers.com

Payment

To pay by Credit Card (Visa, MasterCard, American Express, PayPal), please, click button on product page <https://marketpublishers.com/r/G9D5E1049BBDEN.html>