

# Global Elastomeric Coupling Market Research Report 2026(Status and Outlook)

<https://marketpublishers.com/r/G4123A6C4DA1EN.html>

Date: February 2026

Pages: 159

Price: US\$ 2,980.00 (Single User License)

ID: G4123A6C4DA1EN

## Abstracts

The 2025 U.S. tariff policies introduce profound uncertainty into the global economic landscape. This report critically examines the implications of recent tariff adjustments and international strategic countermeasures on Elastomeric Coupling competitive dynamics, regional economic interdependencies, and supply chain reconfigurations. In 2024, global elastomeric coupling production reached approximately 38.43 million units, with an average global market price of around US\$38.2 per unit. Elastomeric couplings are mechanical devices used to connect two shafts together in a drive system, allowing for the transmission of torque while accommodating misalignment, vibration, and shock. They consist of two metal hubs connected by a flexible, elastomeric element typically made of rubber, polyurethane, or other resilient materials. The elastomeric element absorbs vibrations and slight angular, parallel, or axial misalignments between shafts, thus protecting other components in the system from wear and mechanical stress. These couplings are widely used in applications such as pumps, compressors, conveyors, and industrial machinery where damping capability and maintenance-free operation are essential. The global elastomeric coupling market has shown steady growth in recent years, driven by increasing demand for efficient power transmission systems across various industries. With industrial automation expanding globally and more manufacturers adopting vibration-reducing technologies, elastomeric couplings are becoming a preferred solution due to their durability, ease of installation, and ability to minimize downtime. Additionally, their maintenance-free design and capacity to extend the life of connected machinery align well with the needs of cost-conscious industrial operators. Demand is notably strong in sectors like oil & gas, water treatment, mining, and manufacturing, where equipment reliability and long service life are critical. The rise of smart manufacturing and Industry 4.0 has further encouraged the use of couplings that support long-term, uninterrupted operation with minimal human intervention. As developing economies continue to industrialize, especially in Asia-

Pacific and Latin America, the elastomeric coupling market is expected to sustain its upward momentum, supported by both replacement needs in mature markets and new installations in emerging ones.

The global Elastomeric Coupling market size was estimated at USD 1468.0 million in 2025 and is projected to grow at a compound annual growth rate (CAGR) of 4.80% during the forecast period.

This report offers a comprehensive and in-depth analysis of the global Elastomeric Coupling market, covering all critical facets from a broad macroeconomic overview to detailed micro-level insights. It examines market size, competitive landscape, emerging development trends, niche segments, key drivers and challenges, as well as conducts SWOT and value chain analyses.

The insights provided enable readers to understand the competitive dynamics within the industry and formulate effective strategies to enhance profitability and market positioning. Additionally, the report presents a clear framework for evaluating the current status and future outlook of business organizations operating in this sector.

A significant focus of this report lies in the competitive landscape of the global Elastomeric Coupling market. It offers detailed profiles of major players, including their market shares, performance metrics, product portfolios, and operational status. This enables stakeholders to identify leading competitors and gain a nuanced understanding of market rivalry and structure.

In summary, this report serves as an essential resource for industry participants, investors, researchers, consultants, and business strategists, as well as anyone planning to enter or expand their presence in the Elastomeric Coupling market.

### **Global Elastomeric Coupling Market: Market Segmentation Analysis**

This research report provides a detailed segmentation of the market by region (country), key manufacturers, product type, and application. Market segmentation divides the overall market into distinct subsets based on factors such as product categories, end-user industries, geographic locations, and other relevant criteria.

A clear understanding of these market segments enables decision-makers to tailor their product development, sales, and marketing strategies more effectively to meet the unique needs of each segment. Leveraging market segmentation insights can

significantly enhance targeted approaches, optimize resource allocation, and accelerate product innovation cycles by aligning offerings with the specific demands of diverse customer groups.

### **Key Company**

Regal Rexnord  
Flender  
KTR  
The Timken  
Dodge  
SKF  
REICH  
VULKAN  
LORD  
John Crane  
Voith  
KWD  
Tsubakimoto Chain  
Mayr  
Renold  
R+W Coupling  
WHZT  
Baitou Huashuo

### **Market Segmentation (by Type)**

Jaw Type  
Gear Type  
Tire Type  
Dowel Pin Type  
Other Type

### **Market Segmentation (by Application)**

Pumps  
Fans/Blowers  
Compressors  
Mixers

Conveyors  
Dynamo  
Transportation  
Others

### **Geographic Segmentation**

North America (USA, Canada, Mexico)  
Europe (Germany, UK, France, Russia, Italy, Rest of Europe)  
Asia-Pacific (China, Japan, South Korea, India, Southeast Asia, Rest of Asia-Pacific)  
South America (Brazil, Argentina, Columbia, Rest of South America)  
The Middle East and Africa (Saudi Arabia, UAE, Egypt, Nigeria, South Africa, Rest of MEA)

### **Key Benefits of This Market Research:**

Industry drivers, restraints, and opportunities covered in the study  
Neutral perspective on the market performance  
Recent industry trends and developments  
Competitive landscape & strategies of key players  
Potential & niche segments and regions exhibiting promising growth covered  
Historical, current, and projected market size, in terms of value  
In-depth analysis of the Elastomeric Coupling Market  
Overview of the regional outlook of the Elastomeric Coupling Market:

### **Customization of the Report**

In case of any queries or customization requirements, please connect with our sales team, who will ensure that your requirements are met.

### **Chapter Outline**

Chapter 1 mainly introduces the statistical scope of the report, market division standards, and market research methods.

Chapter 2 is an executive summary of different market segments (by region, product type, application, etc), including the market size of each market segment, future development potential, and so on. It offers a high-level view of the current state of the Elastomeric Coupling Market and its likely evolution in the short to mid-term, and long

term.

Chapter 3 makes a detailed analysis of the market's competitive landscape of the market and provides the market share, capacity, output, price, latest development plan, merger, and acquisition information of the main manufacturers in the market.

Chapter 4 is the analysis of the whole market industrial chain, including the upstream and downstream of the industry, as well as Porter's five forces analysis.

Chapter 5 introduces the latest developments of the market, the driving factors and restrictive factors of the market, the challenges and risks faced by manufacturers in the industry, and the analysis of relevant policies in the industry.

Chapter 6 provides the analysis of various market segments according to product types, covering the market size and development potential of each market segment, to help readers find the blue ocean market in different market segments.

Chapter 7 provides the analysis of various market segments according to application, covering the market size and development potential of each market segment, to help readers find the blue ocean market in different downstream markets.

Chapter 8 provides a quantitative analysis of the market size and development potential of each region and its main countries and introduces the market development, future development prospects, market space, and capacity of each country in the world.

Chapter 9 shares the main producing countries of Elastomeric Coupling, their output value, profit level, regional supply, production capacity layout, etc. from the supply side.

Chapter 10 introduces the basic situation of the main companies in the market in detail, including product sales revenue, sales volume, price, gross profit margin, market share, product introduction, recent development, etc.

Chapter 11 provides a quantitative analysis of the market size and development potential of each region in the next five years.

Chapter 12 provides a quantitative analysis of the market size and development potential of each market segment in the next five years.

Chapter 13 is the main points and conclusions of the report.

### **Key Reasons to Buy this Report:**

Access to date statistics compiled by our researchers. These provide you with historical and forecast data, which is analyzed to tell you why your market is set to change

This enables you to anticipate market changes to remain ahead of your competitors

You will be able to copy data from the Excel spreadsheet straight into your marketing plans, business presentations, or other strategic documents

The concise analysis, clear graph, and table format will enable you to pinpoint the information you require quickly

Provision of market value data for each segment and sub-segment

Indicates the region and segment that is expected to witness the fastest growth as well as to dominate the market

Analysis by geography highlighting the consumption of the product/service in the region as well as indicating the factors that are affecting the market within each region

Competitive landscape which incorporates the market ranking of the major players, along with new service/product launches, partnerships, business expansions, and acquisitions in the past five years of companies profiled

Extensive company profiles comprising of company overview, company insights, product benchmarking, and SWOT analysis for the major market players

The current as well as the future market outlook of the industry concerning recent developments which involve growth opportunities and drivers as well as challenges and restraints of both emerging as well as developed regions

Includes in-depth analysis of the market from various perspectives through Porter's five forces analysis

Provides insight into the market through Value Chain

Market dynamics scenario, along with growth opportunities of the market in the years to come

6-month post-sales analyst support

### **Customization of the Report**

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## Contents

### **1 RESEARCH METHODOLOGY AND STATISTICAL SCOPE**

#### 1.1 Market Definition and Statistical Scope of Elastomeric Coupling

#### 1.2 Key Market Segments

##### 1.2.1 Elastomeric Coupling Segment by Type

##### 1.2.2 Elastomeric Coupling Segment by Application

#### 1.3 Methodology & Sources of Information

##### 1.3.1 Research Methodology

##### 1.3.2 Research Process

##### 1.3.3 Market Breakdown and Data Triangulation

##### 1.3.4 Base Year

##### 1.3.5 Report Assumptions & Caveats

### **2 ELASTOMERIC COUPLING MARKET OVERVIEW**

#### 2.1 Global Market Overview

##### 2.1.1 Global Elastomeric Coupling Market Size (M USD) Estimates and Forecasts (2020-2035)

##### 2.1.2 Global Elastomeric Coupling Sales Estimates and Forecasts (2020-2035)

#### 2.2 Market Segment Executive Summary

#### 2.3 Global Market Size by Region

### **3 ELASTOMERIC COUPLING MARKET COMPETITIVE LANDSCAPE**

#### 3.1 Company Assessment Quadrant

#### 3.2 Global Elastomeric Coupling Product Life Cycle

#### 3.3 Global Elastomeric Coupling Sales by Manufacturers (2020-2025)

#### 3.4 Global Elastomeric Coupling Revenue Market Share by Manufacturers (2020-2025)

#### 3.5 Elastomeric Coupling Market Share by Company Type (Tier 1, Tier 2, and Tier 3)

#### 3.6 Global Elastomeric Coupling Average Price by Manufacturers (2020-2025)

#### 3.7 Manufacturers? Manufacturing Sites, Areas Served, and Product Types

#### 3.8 Elastomeric Coupling Market Competitive Situation and Trends

##### 3.8.1 Elastomeric Coupling Market Concentration Rate

##### 3.8.2 Global 5 and 10 Largest Elastomeric Coupling Players Market Share by Revenue

##### 3.8.3 Mergers & Acquisitions, Expansion

### **4 ELASTOMERIC COUPLING INDUSTRY CHAIN ANALYSIS**

- 4.1 Elastomeric Coupling Industry Chain Analysis
- 4.2 Market Overview of Key Raw Materials
- 4.3 Midstream Market Analysis
- 4.4 Downstream Customer Analysis

## **5 THE DEVELOPMENT AND DYNAMICS OF ELASTOMERIC COUPLING MARKET**

- 5.1 Key Development Trends
- 5.2 Driving Factors
- 5.3 Market Challenges
- 5.4 Industry News
  - 5.4.1 New Product Developments
  - 5.4.2 Mergers & Acquisitions
  - 5.4.3 Expansions
  - 5.4.4 Collaboration/Supply Contracts
- 5.5 PEST Analysis
  - 5.5.1 Industry Policies Analysis
  - 5.5.2 Economic Environment Analysis
  - 5.5.3 Social Environment Analysis
  - 5.5.4 Technological Environment Analysis
- 5.6 Global Elastomeric Coupling Market Porter's Five Forces Analysis
  - 5.6.1 Global Trade Frictions
  - 5.6.2 U.S. Tariff Policy ? April 2025
  - 5.6.3 Global Trade Frictions and Their Impacts to Elastomeric Coupling Market
- 5.7 ESG Ratings of Leading Companies

## **6 ELASTOMERIC COUPLING MARKET SEGMENTATION BY TYPE**

- 6.1 Evaluation Matrix of Segment Market Development Potential (Type)
- 6.2 Global Elastomeric Coupling Sales Market Share by Type (2020-2025)
- 6.3 Global Elastomeric Coupling Market Size by Type (2020-2025)
- 6.4 Global Elastomeric Coupling Price by Type (2020-2025)

## **7 ELASTOMERIC COUPLING MARKET SEGMENTATION BY APPLICATION**

- 7.1 Evaluation Matrix of Segment Market Development Potential (Application)
- 7.2 Global Elastomeric Coupling Market Sales by Application (2020-2025)
- 7.3 Global Elastomeric Coupling Market Size (M USD) by Application (2020-2025)

## 7.4 Global Elastomeric Coupling Sales Growth Rate by Application (2020-2025)

# 8 ELASTOMERIC COUPLING MARKET SALES BY REGION

## 8.1 Global Elastomeric Coupling Sales by Region

### 8.1.1 Global Elastomeric Coupling Sales by Region

### 8.1.2 Global Elastomeric Coupling Sales Market Share by Region

## 8.2 Global Elastomeric Coupling Market Size by Region

### 8.2.1 Global Elastomeric Coupling Market Size by Region

### 8.2.2 Global Elastomeric Coupling Market Size by Region

## 8.3 North America

### 8.3.1 North America Elastomeric Coupling Sales by Country

### 8.3.2 North America Elastomeric Coupling Market Size by Country

### 8.3.3 U.S. Market Overview

### 8.3.4 Canada Market Overview

### 8.3.5 Mexico Market Overview

## 8.4 Europe

### 8.4.1 Europe Elastomeric Coupling Sales by Country

### 8.4.2 Europe Elastomeric Coupling Market Size by Country

### 8.4.3 Germany Market Overview

### 8.4.4 France Market Overview

### 8.4.5 U.K. Market Overview

### 8.4.6 Italy Market Overview

### 8.4.7 Spain Market Overview

## 8.5 Asia Pacific

### 8.5.1 Asia Pacific Elastomeric Coupling Sales by Region

### 8.5.2 Asia Pacific Elastomeric Coupling Market Size by Region

### 8.5.3 China Market Overview

### 8.5.4 Japan Market Overview

### 8.5.5 South Korea Market Overview

### 8.5.6 India Market Overview

### 8.5.7 Southeast Asia Market Overview

## 8.6 South America

### 8.6.1 South America Elastomeric Coupling Sales by Country

### 8.6.2 South America Elastomeric Coupling Market Size by Country

### 8.6.3 Brazil Market Overview

### 8.6.4 Argentina Market Overview

### 8.6.5 Columbia Market Overview

## 8.7 Middle East and Africa

- 8.7.1 Middle East and Africa Elastomeric Coupling Sales by Region
- 8.7.2 Middle East and Africa Elastomeric Coupling Market Size by Region
- 8.7.3 Saudi Arabia Market Overview
- 8.7.4 UAE Market Overview
- 8.7.5 Egypt Market Overview
- 8.7.6 Nigeria Market Overview
- 8.7.7 South Africa Market Overview

## **9 ELASTOMERIC COUPLING MARKET PRODUCTION BY REGION**

- 9.1 Global Production of Elastomeric Coupling by Region(2020-2025)
- 9.2 Global Elastomeric Coupling Revenue Market Share by Region (2020-2025)
- 9.3 Global Elastomeric Coupling Production, Revenue, Price and Gross Margin (2020-2025)
- 9.4 North America Elastomeric Coupling Production
  - 9.4.1 North America Elastomeric Coupling Production Growth Rate (2020-2025)
  - 9.4.2 North America Elastomeric Coupling Production, Revenue, Price and Gross Margin (2020-2025)
- 9.5 Europe Elastomeric Coupling Production
  - 9.5.1 Europe Elastomeric Coupling Production Growth Rate (2020-2025)
  - 9.5.2 Europe Elastomeric Coupling Production, Revenue, Price and Gross Margin (2020-2025)
- 9.6 Japan Elastomeric Coupling Production (2020-2025)
  - 9.6.1 Japan Elastomeric Coupling Production Growth Rate (2020-2025)
  - 9.6.2 Japan Elastomeric Coupling Production, Revenue, Price and Gross Margin (2020-2025)
- 9.7 China Elastomeric Coupling Production (2020-2025)
  - 9.7.1 China Elastomeric Coupling Production Growth Rate (2020-2025)
  - 9.7.2 China Elastomeric Coupling Production, Revenue, Price and Gross Margin (2020-2025)

## **10 KEY COMPANIES PROFILE**

- 10.1 Regal Rexnord
  - 10.1.1 Regal Rexnord Basic Information
  - 10.1.2 Regal Rexnord Elastomeric Coupling Product Overview
  - 10.1.3 Regal Rexnord Elastomeric Coupling Product Market Performance
  - 10.1.4 Regal Rexnord Business Overview
  - 10.1.5 Regal Rexnord SWOT Analysis

- 10.1.6 Regal Rexnord Recent Developments
- 10.2 Flender
  - 10.2.1 Flender Basic Information
  - 10.2.2 Flender Elastomeric Coupling Product Overview
  - 10.2.3 Flender Elastomeric Coupling Product Market Performance
  - 10.2.4 Flender Business Overview
  - 10.2.5 Flender SWOT Analysis
  - 10.2.6 Flender Recent Developments
- 10.3 KTR
  - 10.3.1 KTR Basic Information
  - 10.3.2 KTR Elastomeric Coupling Product Overview
  - 10.3.3 KTR Elastomeric Coupling Product Market Performance
  - 10.3.4 KTR Business Overview
  - 10.3.5 KTR SWOT Analysis
  - 10.3.6 KTR Recent Developments
- 10.4 The Timken
  - 10.4.1 The Timken Basic Information
  - 10.4.2 The Timken Elastomeric Coupling Product Overview
  - 10.4.3 The Timken Elastomeric Coupling Product Market Performance
  - 10.4.4 The Timken Business Overview
  - 10.4.5 The Timken Recent Developments
- 10.5 Dodge
  - 10.5.1 Dodge Basic Information
  - 10.5.2 Dodge Elastomeric Coupling Product Overview
  - 10.5.3 Dodge Elastomeric Coupling Product Market Performance
  - 10.5.4 Dodge Business Overview
  - 10.5.5 Dodge Recent Developments
- 10.6 SKF
  - 10.6.1 SKF Basic Information
  - 10.6.2 SKF Elastomeric Coupling Product Overview
  - 10.6.3 SKF Elastomeric Coupling Product Market Performance
  - 10.6.4 SKF Business Overview
  - 10.6.5 SKF Recent Developments
- 10.7 REICH
  - 10.7.1 REICH Basic Information
  - 10.7.2 REICH Elastomeric Coupling Product Overview
  - 10.7.3 REICH Elastomeric Coupling Product Market Performance
  - 10.7.4 REICH Business Overview
  - 10.7.5 REICH Recent Developments

## 10.8 VULKAN

### 10.8.1 VULKAN Basic Information

### 10.8.2 VULKAN Elastomeric Coupling Product Overview

### 10.8.3 VULKAN Elastomeric Coupling Product Market Performance

### 10.8.4 VULKAN Business Overview

### 10.8.5 VULKAN Recent Developments

## 10.9 LORD

### 10.9.1 LORD Basic Information

### 10.9.2 LORD Elastomeric Coupling Product Overview

### 10.9.3 LORD Elastomeric Coupling Product Market Performance

### 10.9.4 LORD Business Overview

### 10.9.5 LORD Recent Developments

## 10.10 John Crane

### 10.10.1 John Crane Basic Information

### 10.10.2 John Crane Elastomeric Coupling Product Overview

### 10.10.3 John Crane Elastomeric Coupling Product Market Performance

### 10.10.4 John Crane Business Overview

### 10.10.5 John Crane Recent Developments

## 10.11 Voith

### 10.11.1 Voith Basic Information

### 10.11.2 Voith Elastomeric Coupling Product Overview

### 10.11.3 Voith Elastomeric Coupling Product Market Performance

### 10.11.4 Voith Business Overview

### 10.11.5 Voith Recent Developments

## 10.12 KWD

### 10.12.1 KWD Basic Information

### 10.12.2 KWD Elastomeric Coupling Product Overview

### 10.12.3 KWD Elastomeric Coupling Product Market Performance

### 10.12.4 KWD Business Overview

### 10.12.5 KWD Recent Developments

## 10.13 Tsubakimoto Chain

### 10.13.1 Tsubakimoto Chain Basic Information

### 10.13.2 Tsubakimoto Chain Elastomeric Coupling Product Overview

### 10.13.3 Tsubakimoto Chain Elastomeric Coupling Product Market Performance

### 10.13.4 Tsubakimoto Chain Business Overview

### 10.13.5 Tsubakimoto Chain Recent Developments

## 10.14 Mayr

### 10.14.1 Mayr Basic Information

### 10.14.2 Mayr Elastomeric Coupling Product Overview

- 10.14.3 Mayr Elastomeric Coupling Product Market Performance
- 10.14.4 Mayr Business Overview
- 10.14.5 Mayr Recent Developments
- 10.15 Renold
  - 10.15.1 Renold Basic Information
  - 10.15.2 Renold Elastomeric Coupling Product Overview
  - 10.15.3 Renold Elastomeric Coupling Product Market Performance
  - 10.15.4 Renold Business Overview
  - 10.15.5 Renold Recent Developments
- 10.16 R+W Coupling
  - 10.16.1 R+W Coupling Basic Information
  - 10.16.2 R+W Coupling Elastomeric Coupling Product Overview
  - 10.16.3 R+W Coupling Elastomeric Coupling Product Market Performance
  - 10.16.4 R+W Coupling Business Overview
  - 10.16.5 R+W Coupling Recent Developments
- 10.17 WHZT
  - 10.17.1 WHZT Basic Information
  - 10.17.2 WHZT Elastomeric Coupling Product Overview
  - 10.17.3 WHZT Elastomeric Coupling Product Market Performance
  - 10.17.4 WHZT Business Overview
  - 10.17.5 WHZT Recent Developments
- 10.18 Baitou Huashuo
  - 10.18.1 Baitou Huashuo Basic Information
  - 10.18.2 Baitou Huashuo Elastomeric Coupling Product Overview
  - 10.18.3 Baitou Huashuo Elastomeric Coupling Product Market Performance
  - 10.18.4 Baitou Huashuo Business Overview
  - 10.18.5 Baitou Huashuo Recent Developments

## **11 ELASTOMERIC COUPLING MARKET FORECAST BY REGION**

- 11.1 Global Elastomeric Coupling Market Size Forecast
- 11.2 Global Elastomeric Coupling Market Forecast by Region
  - 11.2.1 North America Market Size Forecast by Country
  - 11.2.2 Europe Elastomeric Coupling Market Size Forecast by Country
  - 11.2.3 Asia Pacific Elastomeric Coupling Market Size Forecast by Region
  - 11.2.4 South America Elastomeric Coupling Market Size Forecast by Country
  - 11.2.5 Middle East and Africa Forecasted Sales of Elastomeric Coupling by Country

## **12 FORECAST MARKET BY TYPE AND BY APPLICATION (2026-2035)**

## 12.1 Global Elastomeric Coupling Market Forecast by Type (2026-2035)

12.1.1 Global Forecasted Sales of Elastomeric Coupling by Type (2026-2035)

12.1.2 Global Elastomeric Coupling Market Size Forecast by Type (2026-2035)

12.1.3 Global Forecasted Price of Elastomeric Coupling by Type (2026-2035)

## 12.2 Global Elastomeric Coupling Market Forecast by Application (2026-2035)

12.2.1 Global Elastomeric Coupling Sales (K MT) Forecast by Application

12.2.2 Global Elastomeric Coupling Market Size (M USD) Forecast by Application  
(2026-2035)

## 13 CONCLUSION AND KEY FINDINGS

## List Of Tables

### LIST OF TABLES

Table 1. Introduction of the Type

Table 2. Introduction of the Application

Table 3. Global Elastomeric Coupling Market Size by Type (M USD)

Table 4. Global Elastomeric Coupling Market Size by Application

Table 5. Elastomeric Coupling Market Size Comparison by Region (M USD)

Table 6. Global Elastomeric Coupling Sales (K MT) by Manufacturers (2020-2025)

Table 7. Global Elastomeric Coupling Sales Market Share by Manufacturers (2020-2025)

Table 8. Global Elastomeric Coupling Revenue (M USD) by Manufacturers (2020-2025)

Table 9. Global Elastomeric Coupling Revenue Share by Manufacturers (2020-2025)

Table 10. Company Type (Tier 1, Tier 2, and Tier 3) & (based on the Revenue in Elastomeric Coupling as of 2025)

Table 11. Global Market Elastomeric Coupling Average Price (USD/KG) of Key Manufacturers (2020-2025)

Table 12. Manufacturers? Manufacturing Sites, Areas Served

Table 13. Manufacturers? Product Type

Table 14. Global Elastomeric Coupling Manufacturers Market Concentration Ratio (CR5 and HHI)

Table 15. Mergers & Acquisitions, Expansion Plans

Table 16. Market Overview of Key Raw Materials

Table 17. Midstream Market Analysis

Table 18. Downstream Customer Analysis

Table 19. Key Development Trends

Table 20. Driving Factors

Table 21. Elastomeric Coupling Market Challenges

Table 22. Goldman Sachs' forecast real GDP growth rate for 2025-2026

Table 23. S&P Global ' Forecast Real GDP Growth Rate For 2025-2027

Table 24. World Bank ' Forecast Real GDP Growth Rate For 2025-2026

Table 25. The Tariff Rates Imposed by the United States on Major Commodity Trading Countries

Table 26. Global Elastomeric Coupling Sales by Type (K MT)

Table 27. Global Elastomeric Coupling Market Size by Type (M USD)

Table 28. Global Elastomeric Coupling Sales (K MT) by Type (2020-2025)

Table 29. Global Elastomeric Coupling Sales Market Share by Type (2020-2025)

Table 30. Global Elastomeric Coupling Market Size (M USD) by Type (2020-2025)

|                                                                                                                                     |
|-------------------------------------------------------------------------------------------------------------------------------------|
| Table 31. Global Elastomeric Coupling Market Share by Type (2020-2025)                                                              |
| Table 32. Global Elastomeric Coupling Price (USD/KG) by Type (2020-2025)                                                            |
| Table 33. Global Elastomeric Coupling Sales (K MT) by Application                                                                   |
| Table 34. Global Elastomeric Coupling Market Size by Application                                                                    |
| Table 35. Global Elastomeric Coupling Sales by Application (2020-2025) & (K MT)                                                     |
| Table 36. Global Elastomeric Coupling Sales Market Share by Application (2020-2025)                                                 |
| Table 37. Global Elastomeric Coupling Market Size by Application (2020-2025) & (M USD)                                              |
| Table 38. Global Elastomeric Coupling Market Share by Application (2020-2025)                                                       |
| Table 39. Global Elastomeric Coupling Sales Growth Rate by Application (2020-2025)                                                  |
| Table 40. Global Elastomeric Coupling Sales by Region (2020-2025) & (K MT)                                                          |
| Table 41. Global Elastomeric Coupling Sales Market Share by Region (2020-2025)                                                      |
| Table 42. Global Elastomeric Coupling Market Size by Region (2020-2025) & (M USD)                                                   |
| Table 43. Global Elastomeric Coupling Market Size by Region (2020-2025)                                                             |
| Table 44. North America Elastomeric Coupling Sales by Country (2020-2025) & (K MT)                                                  |
| Table 45. North America Elastomeric Coupling Market Size by Country (2020-2025) & (M USD)                                           |
| Table 46. Europe Elastomeric Coupling Sales by Country (2020-2025) & (K MT)                                                         |
| Table 47. Europe Elastomeric Coupling Market Size by Country (2020-2025) & (M USD)                                                  |
| Table 48. Asia Pacific Elastomeric Coupling Sales by Region (2020-2025) & (K MT)                                                    |
| Table 49. Asia Pacific Elastomeric Coupling Market Size by Region (2020-2025) & (M USD)                                             |
| Table 50. South America Elastomeric Coupling Sales by Country (2020-2025) & (K MT)                                                  |
| Table 51. South America Elastomeric Coupling Market Size by Country (2020-2025) & (M USD)                                           |
| Table 52. Middle East and Africa Elastomeric Coupling Sales by Region (2020-2025) & (K MT)                                          |
| Table 53. Middle East and Africa Elastomeric Coupling Market Size by Region (2020-2025) & (M USD)                                   |
| Table 54. Global Elastomeric Coupling Production (K MT) by Region(2020-2025)                                                        |
| Table 55. Global Elastomeric Coupling Revenue (US\$ Million) by Region (2020-2025)                                                  |
| Table 56. Global Elastomeric Coupling Revenue Market Share by Region (2020-2025)                                                    |
| Table 57. Global Elastomeric Coupling Production (K MT), Revenue (US\$ Million), Price (USD/KG) and Gross Margin (2020-2025)        |
| Table 58. North America Elastomeric Coupling Production (K MT), Revenue (US\$ Million), Price (USD/KG) and Gross Margin (2020-2025) |
| Table 59. Europe Elastomeric Coupling Production (K MT), Revenue (US\$ Million), Price (USD/KG) and Gross Margin (2020-2025)        |
| Table 60. Japan Elastomeric Coupling Production (K MT), Revenue (US\$ Million), Price                                               |

(USD/KG) and Gross Margin (2020-2025)

Table 61. China Elastomeric Coupling Production (K MT), Revenue (US\$ Million), Price (USD/KG) and Gross Margin (2020-2025)

Table 62. Regal Rexnord Basic Information

Table 63. Regal Rexnord Elastomeric Coupling Product Overview

Table 64. Regal Rexnord Elastomeric Coupling Sales (K MT), Revenue (M USD), Price (USD/KG) and Gross Margin (2020-2025)

Table 65. Regal Rexnord Business Overview

Table 66. Regal Rexnord SWOT Analysis

Table 67. Regal Rexnord Recent Developments

Table 68. Flender Basic Information

Table 69. Flender Elastomeric Coupling Product Overview

Table 70. Flender Elastomeric Coupling Sales (K MT), Revenue (M USD), Price (USD/KG) and Gross Margin (2020-2025)

Table 71. Flender Business Overview

Table 72. Flender SWOT Analysis

Table 73. Flender Recent Developments

Table 74. KTR Basic Information

Table 75. KTR Elastomeric Coupling Product Overview

Table 76. KTR Elastomeric Coupling Sales (K MT), Revenue (M USD), Price (USD/KG) and Gross Margin (2020-2025)

Table 77. KTR Business Overview

Table 78. KTR SWOT Analysis

Table 79. KTR Recent Developments

Table 80. The Timken Basic Information

Table 81. The Timken Elastomeric Coupling Product Overview

Table 82. The Timken Elastomeric Coupling Sales (K MT), Revenue (M USD), Price (USD/KG) and Gross Margin (2020-2025)

Table 83. The Timken Business Overview

Table 84. The Timken Recent Developments

Table 85. Dodge Basic Information

Table 86. Dodge Elastomeric Coupling Product Overview

Table 87. Dodge Elastomeric Coupling Sales (K MT), Revenue (M USD), Price (USD/KG) and Gross Margin (2020-2025)

Table 88. Dodge Business Overview

Table 89. Dodge Recent Developments

Table 90. SKF Basic Information

Table 91. SKF Elastomeric Coupling Product Overview

Table 92. SKF Elastomeric Coupling Sales (K MT), Revenue (M USD), Price (USD/KG)

and Gross Margin (2020-2025)

Table 93. SKF Business Overview

Table 94. SKF Recent Developments

Table 95. REICH Basic Information

Table 96. REICH Elastomeric Coupling Product Overview

Table 97. REICH Elastomeric Coupling Sales (K MT), Revenue (M USD), Price (USD/KG) and Gross Margin (2020-2025)

Table 98. REICH Business Overview

Table 99. REICH Recent Developments

Table 100. VULKAN Basic Information

Table 101. VULKAN Elastomeric Coupling Product Overview

Table 102. VULKAN Elastomeric Coupling Sales (K MT), Revenue (M USD), Price (USD/KG) and Gross Margin (2020-2025)

Table 103. VULKAN Business Overview

Table 104. VULKAN Recent Developments

Table 105. LORD Basic Information

Table 106. LORD Elastomeric Coupling Product Overview

Table 107. LORD Elastomeric Coupling Sales (K MT), Revenue (M USD), Price (USD/KG) and Gross Margin (2020-2025)

Table 108. LORD Business Overview

Table 109. LORD Recent Developments

Table 110. John Crane Basic Information

Table 111. John Crane Elastomeric Coupling Product Overview

Table 112. John Crane Elastomeric Coupling Sales (K MT), Revenue (M USD), Price (USD/KG) and Gross Margin (2020-2025)

Table 113. John Crane Business Overview

Table 114. John Crane Recent Developments

Table 115. Voith Basic Information

Table 116. Voith Elastomeric Coupling Product Overview

Table 117. Voith Elastomeric Coupling Sales (K MT), Revenue (M USD), Price (USD/KG) and Gross Margin (2020-2025)

Table 118. Voith Business Overview

Table 119. Voith Recent Developments

Table 120. KWD Basic Information

Table 121. KWD Elastomeric Coupling Product Overview

Table 122. KWD Elastomeric Coupling Sales (K MT), Revenue (M USD), Price (USD/KG) and Gross Margin (2020-2025)

Table 123. KWD Business Overview

Table 124. KWD Recent Developments

|                                                                                                                              |
|------------------------------------------------------------------------------------------------------------------------------|
| Table 125. Tsubakimoto Chain Basic Information                                                                               |
| Table 126. Tsubakimoto Chain Elastomeric Coupling Product Overview                                                           |
| Table 127. Tsubakimoto Chain Elastomeric Coupling Sales (K MT), Revenue (M USD), Price (USD/KG) and Gross Margin (2020-2025) |
| Table 128. Tsubakimoto Chain Business Overview                                                                               |
| Table 129. Tsubakimoto Chain Recent Developments                                                                             |
| Table 130. Mayr Basic Information                                                                                            |
| Table 131. Mayr Elastomeric Coupling Product Overview                                                                        |
| Table 132. Mayr Elastomeric Coupling Sales (K MT), Revenue (M USD), Price (USD/KG) and Gross Margin (2020-2025)              |
| Table 133. Mayr Business Overview                                                                                            |
| Table 134. Mayr Recent Developments                                                                                          |
| Table 135. Renold Basic Information                                                                                          |
| Table 136. Renold Elastomeric Coupling Product Overview                                                                      |
| Table 137. Renold Elastomeric Coupling Sales (K MT), Revenue (M USD), Price (USD/KG) and Gross Margin (2020-2025)            |
| Table 138. Renold Business Overview                                                                                          |
| Table 139. Renold Recent Developments                                                                                        |
| Table 140. R+W Coupling Basic Information                                                                                    |
| Table 141. R+W Coupling Elastomeric Coupling Product Overview                                                                |
| Table 142. R+W Coupling Elastomeric Coupling Sales (K MT), Revenue (M USD), Price (USD/KG) and Gross Margin (2020-2025)      |
| Table 143. R+W Coupling Business Overview                                                                                    |
| Table 144. R+W Coupling Recent Developments                                                                                  |
| Table 145. WHZT Basic Information                                                                                            |
| Table 146. WHZT Elastomeric Coupling Product Overview                                                                        |
| Table 147. WHZT Elastomeric Coupling Sales (K MT), Revenue (M USD), Price (USD/KG) and Gross Margin (2020-2025)              |
| Table 148. WHZT Business Overview                                                                                            |
| Table 149. WHZT Recent Developments                                                                                          |
| Table 150. Baitou Huashuo Basic Information                                                                                  |
| Table 151. Baitou Huashuo Elastomeric Coupling Product Overview                                                              |
| Table 152. Baitou Huashuo Elastomeric Coupling Sales (K MT), Revenue (M USD), Price (USD/KG) and Gross Margin (2020-2025)    |
| Table 153. Baitou Huashuo Business Overview                                                                                  |
| Table 154. Baitou Huashuo Recent Developments                                                                                |
| Table 155. Global Elastomeric Coupling Sales Forecast by Region (2026-2035) & (K MT)                                         |
| Table 156. Global Elastomeric Coupling Market Size Forecast by Region (2026-2035) &                                          |

(M USD)

Table 157. North America Elastomeric Coupling Sales Forecast by Country (2026-2035) & (K MT)

Table 158. North America Elastomeric Coupling Market Size Forecast by Country (2026-2035) & (M USD)

Table 159. Europe Elastomeric Coupling Sales Forecast by Country (2026-2035) & (K MT)

Table 160. Europe Elastomeric Coupling Market Size Forecast by Country (2026-2035) & (M USD)

Table 161. Asia Pacific Elastomeric Coupling Sales Forecast by Region (2026-2035) & (K MT)

Table 162. Asia Pacific Elastomeric Coupling Market Size Forecast by Region (2026-2035) & (M USD)

Table 163. South America Elastomeric Coupling Sales Forecast by Country (2026-2035) & (K MT)

Table 164. South America Elastomeric Coupling Market Size Forecast by Country (2026-2035) & (M USD)

Table 165. Middle East and Africa Elastomeric Coupling Sales Forecast by Country (2026-2035) & (Units)

Table 166. Middle East and Africa Elastomeric Coupling Market Size Forecast by Country (2026-2035) & (M USD)

Table 167. Global Elastomeric Coupling Sales Forecast by Type (2026-2035) & (K MT)

Table 168. Global Elastomeric Coupling Market Size Forecast by Type (2026-2035) & (M USD)

Table 169. Global Elastomeric Coupling Price Forecast by Type (2026-2035) & (USD/KG)

Table 170. Global Elastomeric Coupling Sales (K MT) Forecast by Application (2026-2035)

Table 171. Global Elastomeric Coupling Market Size Forecast by Application (2026-2035) & (M USD)

## List Of Figures

### LIST OF FIGURES

- Figure 1. Product Picture of Elastomeric Coupling
- Figure 2. Data Triangulation
- Figure 3. Key Caveats
- Figure 4. Global Elastomeric Coupling Market Size (M USD), 2025-2035
- Figure 5. Global Elastomeric Coupling Market Size (M USD) (2020-2035)
- Figure 6. Global Elastomeric Coupling Sales (K MT) & (2020-2035)
- Figure 7. Evaluation Matrix of Segment Market Development Potential (Type)
- Figure 8. Evaluation Matrix of Segment Market Development Potential (Application)
- Figure 9. Evaluation Matrix of Regional Market Development Potential
- Figure 10. Elastomeric Coupling Market Size by Country (M USD)
- Figure 11. Company Assessment Quadrant
- Figure 12. Global Elastomeric Coupling Product Life Cycle
- Figure 13. Elastomeric Coupling Sales Share by Manufacturers in 2025
- Figure 14. Global Elastomeric Coupling Revenue Share by Manufacturers in 2025
- Figure 15. Elastomeric Coupling Market Share by Company Type (Tier 1, Tier 2 and Tier 3): 2025
- Figure 16. Global Market Elastomeric Coupling Average Price (USD/KG) of Key Manufacturers in 2025
- Figure 17. The Global 5 and 10 Largest Players: Market Share by Elastomeric Coupling Revenue in 2025
- Figure 18. Industry Chain Map of Elastomeric Coupling
- Figure 19. Global Elastomeric Coupling Market PEST Analysis
- Figure 20. Global Elastomeric Coupling Market Porter's Five Forces Analysis
- Figure 21. Global Merchandise Trade as a Percentage Of GDP
- Figure 22. US - Imports of Goods by Country
- Figure 23. China Exports by Country
- Figure 24. ESG Rating Distribution of The Leading Company Compared With Its Peers
- Figure 25. Evaluation Matrix of Segment Market Development Potential (Type)
- Figure 26. Global Elastomeric Coupling Market Share by Type
- Figure 27. Sales Market Share of Elastomeric Coupling by Type (2020-2025)
- Figure 28. Sales Market Share of Elastomeric Coupling by Type in 2025
- Figure 29. Market Share of Elastomeric Coupling by Type (2020-2025)
- Figure 30. Market Share of Elastomeric Coupling by Type in 2025
- Figure 31. Evaluation Matrix of Segment Market Development Potential (Application)
- Figure 32. Global Elastomeric Coupling Market Share by Application

Figure 33. Global Elastomeric Coupling Sales Market Share by Application (2020-2025)

Figure 34. Global Elastomeric Coupling Sales Market Share by Application in 2025

Figure 35. Global Elastomeric Coupling Market Share by Application (2020-2025)

Figure 36. Global Elastomeric Coupling Market Share by Application in 2025

Figure 37. Global Elastomeric Coupling Sales Growth Rate by Application (2020-2025)

Figure 38. Global Elastomeric Coupling Sales Market Share by Region (2020-2025)

Figure 39. Global Elastomeric Coupling Market Size by Region (2020-2025)

Figure 40. North America Elastomeric Coupling Sales and Growth Rate (2020-2025) & (K MT)

Figure 41. North America Elastomeric Coupling Sales and Growth Rate (2020-2025) & (K MT)

Figure 42. North America Elastomeric Coupling Sales Market Share by Country in 2024

Figure 43. North America Elastomeric Coupling Market Size and Growth Rate (2020-2025) & (M USD)

Figure 44. North America Elastomeric Coupling Market Size by Country in 2024

Figure 45. U.S. Elastomeric Coupling Sales and Growth Rate (2020-2025) & (K MT)

Figure 46. U.S. Elastomeric Coupling Market Size and Growth Rate (2020-2025) & (M USD)

Figure 47. Canada Elastomeric Coupling Sales (K MT) and Growth Rate (2020-2025)

Figure 48. Canada Elastomeric Coupling Market Size (M USD) and Growth Rate (2020-2025)

Figure 49. Mexico Elastomeric Coupling Sales (Units) and Growth Rate (2020-2025)

Figure 50. Mexico Elastomeric Coupling Market Size (Units) and Growth Rate (2020-2025)

Figure 51. Europe Elastomeric Coupling Sales and Growth Rate (2020-2025) & (K MT)

Figure 52. Europe Elastomeric Coupling Sales Market Share by Country in 2024

Figure 53. Europe Elastomeric Coupling Market Size and Growth Rate (2020-2025) & (M USD)

Figure 54. Europe Elastomeric Coupling Market Size by Country in 2024

Figure 55. Germany Elastomeric Coupling Sales and Growth Rate (2020-2025) & (K MT)

Figure 56. Germany Elastomeric Coupling Market Size and Growth Rate (2020-2025) & (M USD)

Figure 57. France Elastomeric Coupling Sales and Growth Rate (2020-2025) & (K MT)

Figure 58. France Elastomeric Coupling Market Size and Growth Rate (2020-2025) & (M USD)

Figure 59. U.K. Elastomeric Coupling Sales and Growth Rate (2020-2025) & (K MT)

Figure 60. U.K. Elastomeric Coupling Market Size and Growth Rate (2020-2025) & (M USD)

Figure 61. Italy Elastomeric Coupling Sales and Growth Rate (2020-2025) & (K MT)

Figure 62. Italy Elastomeric Coupling Market Size and Growth Rate (2020-2025) & (M USD)

Figure 63. Spain Elastomeric Coupling Sales and Growth Rate (2020-2025) & (K MT)

Figure 64. Spain Elastomeric Coupling Market Size and Growth Rate (2020-2025) & (M USD)

Figure 65. Asia Pacific Elastomeric Coupling Sales and Growth Rate (K MT)

Figure 66. Asia Pacific Elastomeric Coupling Sales Market Share by Region in 2024

Figure 67. Asia Pacific Elastomeric Coupling Market Size by Region in 2024

Figure 68. China Elastomeric Coupling Sales and Growth Rate (2020-2025) & (K MT)

Figure 69. China Elastomeric Coupling Market Size and Growth Rate (2020-2025) & (M USD)

Figure 70. Japan Elastomeric Coupling Sales and Growth Rate (2020-2025) & (K MT)

Figure 71. Japan Elastomeric Coupling Market Size and Growth Rate (2020-2025) & (M USD)

Figure 72. South Korea Elastomeric Coupling Sales and Growth Rate (2020-2025) & (K MT)

Figure 73. South Korea Elastomeric Coupling Market Size and Growth Rate (2020-2025) & (M USD)

Figure 74. India Elastomeric Coupling Sales and Growth Rate (2020-2025) & (K MT)

Figure 75. India Elastomeric Coupling Market Size and Growth Rate (2020-2025) & (M USD)

Figure 76. Southeast Asia Elastomeric Coupling Sales and Growth Rate (2020-2025) & (K MT)

Figure 77. Southeast Asia Elastomeric Coupling Market Size and Growth Rate (2020-2025) & (M USD)

Figure 78. South America Elastomeric Coupling Sales and Growth Rate (K MT)

Figure 79. South America Elastomeric Coupling Sales Market Share by Country in 2024

Figure 80. South America Elastomeric Coupling Market Size and Growth Rate (M USD)

Figure 81. South America Elastomeric Coupling Market Size by Country in 2024

Figure 82. Brazil Elastomeric Coupling Sales and Growth Rate (2020-2025) & (K MT)

Figure 83. Brazil Elastomeric Coupling Market Size and Growth Rate (2020-2025) & (M USD)

Figure 84. Argentina Elastomeric Coupling Sales and Growth Rate (2020-2025) & (K MT)

Figure 85. Argentina Elastomeric Coupling Market Size and Growth Rate (2020-2025) & (M USD)

Figure 86. Columbia Elastomeric Coupling Sales and Growth Rate (2020-2025) & (K MT)

Figure 87. Columbia Elastomeric Coupling Market Size and Growth Rate (2020-2025) & (M USD)

Figure 88. Middle East and Africa Elastomeric Coupling Sales and Growth Rate (K MT)

Figure 89. Middle East and Africa Elastomeric Coupling Sales Market Share by Region in 2024

Figure 90. Middle East and Africa Elastomeric Coupling Market Size and Growth Rate (M USD)

Figure 91. Middle East and Africa Elastomeric Coupling Market Size by Region in 2024

Figure 92. Saudi Arabia Elastomeric Coupling Sales and Growth Rate (2020-2025) & (K MT)

Figure 93. Saudi Arabia Elastomeric Coupling Market Size and Growth Rate (2020-2025) & (M USD)

Figure 94. UAE Elastomeric Coupling Sales and Growth Rate (2020-2025) & (K MT)

Figure 95. UAE Elastomeric Coupling Market Size and Growth Rate (2020-2025) & (M USD)

Figure 96. Egypt Elastomeric Coupling Sales and Growth Rate (2020-2025) & (K MT)

Figure 97. Egypt Elastomeric Coupling Market Size and Growth Rate (2020-2025) & (M USD)

Figure 98. Nigeria Elastomeric Coupling Sales and Growth Rate (2020-2025) & (K MT)

Figure 99. Nigeria Elastomeric Coupling Market Size and Growth Rate (2020-2025) & (M USD)

Figure 100. South Africa Elastomeric Coupling Sales and Growth Rate (2020-2025) & (K MT)

Figure 101. South Africa Elastomeric Coupling Market Size and Growth Rate (2020-2025) & (M USD)

Figure 102. Global Elastomeric Coupling Production Market Share by Region (2020-2025)

Figure 103. North America Elastomeric Coupling Production (K MT) Growth Rate (2020-2025)

Figure 104. Europe Elastomeric Coupling Production (K MT) Growth Rate (2020-2025)

Figure 105. Japan Elastomeric Coupling Production (K MT) Growth Rate (2020-2025)

Figure 106. China Elastomeric Coupling Production (K MT) Growth Rate (2020-2025)

Figure 107. Global Elastomeric Coupling Sales Forecast by Volume (2020-2035) & (K MT)

Figure 108. Global Elastomeric Coupling Market Size Forecast by Value (2020-2035) & (M USD)

Figure 109. Global Elastomeric Coupling Sales Market Share Forecast by Type (2026-2035)

Figure 110. Global Elastomeric Coupling Market Share Forecast by Type (2026-2035)

Figure 111. Global Elastomeric Coupling Sales Forecast by Application (2026-2035)

Figure 112. Global Elastomeric Coupling Market Share Forecast by Application  
(2026-2035)

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