

Global EGFR-TKI Market Research Report 2024(Status and Outlook)

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Abstracts

Report Overview

EGFR-TKI, or Epidermal Growth Factor Receptor Tyrosine Kinase Inhibitors, are a class of targeted therapy drugs used in the treatment of non-small cell lung cancer (NSCLC) and other cancers. These drugs work by blocking the activity of the epidermal growth factor receptor, which plays a crucial role in the growth and spread of cancer cells. EGFR-TKIs have gained significant traction in the oncology market due to their efficacy and relatively lower side effects compared to traditional chemotherapy.

The current market size of EGFR-TKIs stands at approximately USD 3.5 billion in 2023. This market is projected to grow at a Compound Annual Growth Rate (CAGR) of 8.5% from 2024 to 2032, reaching a value of USD 6.8 billion by the end of the forecast period. The key growth drivers for the EGFR-TKI market include the increasing incidence of NSCLC globally, advancements in precision medicine leading to personalized treatment approaches, and the growing acceptance of targeted therapies among healthcare providers and patients.

One of the prominent trends in the EGFR-TKI market is the shift towards developing next-generation inhibitors with improved efficacy and reduced resistance mechanisms. For instance, third-generation EGFR-TKIs such as osimertinib have shown promising results in overcoming resistance mutations, thereby expanding their application in the treatment landscape. Additionally, the rise of combination therapies involving EGFR-TKIs and immunotherapy agents is gaining traction, offering synergistic effects and improved outcomes for patients.

Another trend shaping the EGFR-TKI market is the increasing focus on companion

diagnostics to identify patients who are most likely to benefit from these therapies. Biomarker testing for EGFR mutations has become standard practice in NSCLC diagnosis, enabling oncologists to tailor treatment strategies based on individual genetic profiles. This personalized approach not only enhances treatment efficacy but also minimizes adverse reactions, contributing to the overall market growth.

In terms of regional market distribution, North America and Europe currently lead the EGFR-TKI market due to well-established healthcare infrastructure, high adoption of advanced cancer treatments, and favorable reimbursement policies. Asia-Pacific is poised to witness significant growth in the coming years, driven by the rising prevalence of NSCLC in countries like China and Japan, increasing healthcare expenditure, and expanding access to innovative oncology therapies. Moreover, collaborations between pharmaceutical companies and research institutions in these regions are fueling drug development and market expansion.

Despite the positive outlook, the EGFR-TKI market faces challenges such as the emergence of resistance mechanisms to existing therapies, high treatment costs limiting access in certain regions, and the need for continuous research to address unmet medical needs. Overcoming these challenges will require ongoing investment in R&D efforts, strategic partnerships to enhance drug development pipelines, and a focus on real-world evidence to demonstrate the value of EGFR-TKIs in clinical practice.

This report provides a deep insight into the global EGFR-TKI market covering all its essential aspects. This ranges from a macro overview of the market to micro details of the market size, competitive landscape, development trend, niche market, key market drivers and challenges, SWOT analysis, value chain analysis, etc.

The analysis helps the reader to shape the competition within the industries and strategies for the competitive environment to enhance the potential profit. Furthermore, it provides a simple framework for evaluating and accessing the position of the business organization. The report structure also focuses on the competitive landscape of the Global EGFR-TKI Market, this report introduces in detail the market share, market performance, product situation, operation situation, etc. of the main players, which helps the readers in the industry to identify the main competitors and deeply understand the competition pattern of the market.

In a word, this report is a must-read for industry players, investors, researchers, consultants, business strategists, and all those who have any kind of stake or are planning to foray into the EGFR-TKI market in any manner.

Global EGFR-TKI Market: Market Segmentation Analysis

The research report includes specific segments by region (country), manufacturers, Type, and Application. Market segmentation creates subsets of a market based on product type, end-user or application, Geographic, and other factors. By understanding the market segments, the decision-maker can leverage this targeting in the product, sales, and marketing strategies. Market segments can power your product development cycles by informing how you create product offerings for different segments.

Key Company

AstraZeneca

Roche

Betta Pharma

Boehringer Ingelheim Pharmaceuticals

Pfizer

Chengdu Brilliant Pharmaceuticals

Hansoh Pharma

ArriVent Biopharma

Hanmi Pharmaceutical

Johnson & Johnson

Yuhan Corporation

Shanghai Allist Pharmaceuticals

Wanbang Biopharmaceuticals

Beacon Pharma

Drug International

Teva

Mylan

Glenmark Pharmaceuticals

Cipla

Market Segmentation (by Type)

Gefitinib

Erlotinib

Icotinib

Afatinib

Dacomitinib

Osimertinib

Aumolertinib

Furmonertinib

Lazertinib

Other

by Application

Market Segmentation (by Application)

Hospital and Clinic

Retail Pharmacies

Other

Geographic Segmentation

North America (USA, Canada, Mexico)

Europe (Germany, UK, France, Russia, Italy, Rest of Europe)

Asia-Pacific (China, Japan, South Korea, India, Southeast Asia, Rest of Asia-Pacific)

South America (Brazil, Argentina, Columbia, Rest of South America)

The Middle East and Africa (Saudi Arabia, UAE, Egypt, Nigeria, South Africa, Rest of MEA)

Key Benefits of This Market Research:

Industry drivers, restraints, and opportunities covered in the study

Neutral perspective on the market performance

Recent industry trends and developments

Competitive landscape & strategies of key players

Potential & niche segments and regions exhibiting promising growth covered

Historical, current, and projected market size, in terms of value

In-depth analysis of the EGFR-TKI Market

Overview of the regional outlook of the EGFR-TKI Market:

Key Reasons to Buy this Report:

Access to date statistics compiled by our researchers. These provide you with historical and forecast data, which is analyzed to tell you why your market is set to change

This enables you to anticipate market changes to remain ahead of your competitors

You will be able to copy data from the Excel spreadsheet straight into your marketing plans, business presentations, or other strategic documents

The concise analysis, clear graph, and table format will enable you to pinpoint the information you require quickly

Provision of market value (USD Billion) data for each segment and sub-segment

Indicates the region and segment that is expected to witness the fastest growth as well as to dominate the market

Analysis by geography highlighting the consumption of the product/service in the region as well as indicating the factors that are affecting the market within each region

Competitive landscape which incorporates the market ranking of the major players, along with new service/product launches, partnerships, business expansions, and acquisitions in the past five years of companies profiled

Extensive company profiles comprising of company overview, company insights, product benchmarking, and SWOT analysis for the major market players

The current as well as the future market outlook of the industry concerning recent developments which involve growth opportunities and drivers as well as challenges and restraints of both emerging as well as developed regions

Includes in-depth analysis of the market from various perspectives through Porter's five forces analysis

Provides insight into the market through Value Chain

Market dynamics scenario, along with growth opportunities of the market in the

years to come

6-month post-sales analyst support

Customization of the Report

In case of any queries or customization requirements, please connect with our sales team, who will ensure that your requirements are met.

Chapter Outline

Chapter 1 mainly introduces the statistical scope of the report, market division standards, and market research methods.

Chapter 2 is an executive summary of different market segments (by region, product type, application, etc), including the market size of each market segment, future development potential, and so on. It offers a high-level view of the current state of the EGFR-TKI Market and its likely evolution in the short to mid-term, and long term.

Chapter 3 makes a detailed analysis of the market's competitive landscape of the market and provides the market share, capacity, output, price, latest development plan, merger, and acquisition information of the main manufacturers in the market.

Chapter 4 is the analysis of the whole market industrial chain, including the upstream and downstream of the industry, as well as Porter's five forces analysis.

Chapter 5 introduces the latest developments of the market, the driving factors and restrictive factors of the market, the challenges and risks faced by manufacturers in the industry, and the analysis of relevant policies in the industry.

Chapter 6 provides the analysis of various market segments according to product types, covering the market size and development potential of each market segment, to help readers find the blue ocean market in different market segments.

Chapter 7 provides the analysis of various market segments according to application, covering the market size and development potential of each market segment, to help readers find the blue ocean market in different downstream markets.

Chapter 8 provides a quantitative analysis of the market size and development potential of each region and its main countries and introduces the market development, future development prospects, market space, and capacity of each country in the world.

Chapter 9 introduces the basic situation of the main companies in the market in detail, including product sales revenue, sales volume, price, gross profit margin, market share, product introduction, recent development, etc.

Chapter 10 provides a quantitative analysis of the market size and development potential of each region in the next five years.

Chapter 11 provides a quantitative analysis of the market size and development potential of each market segment (product type and application) in the next five years.

Chapter 12 is the main points and conclusions of the report.

Contents

1 RESEARCH METHODOLOGY AND STATISTICAL SCOPE

1.1 Market Definition and Statistical Scope of EGFR-TKI

1.2 Key Market Segments

1.2.1 EGFR-TKI Segment by Type

1.2.2 EGFR-TKI Segment by Application

1.3 Methodology & Sources of Information

1.3.1 Research Methodology

1.3.2 Research Process

1.3.3 Market Breakdown and Data Triangulation

1.3.4 Base Year

1.3.5 Report Assumptions & Caveats

2 EGFR-TKI MARKET OVERVIEW

2.1 Global Market Overview

2.1.1 Global EGFR-TKI Market Size (M USD) Estimates and Forecasts (2019-2032)

2.1.2 Global EGFR-TKI Sales Estimates and Forecasts (2019-2032)

2.2 Market Segment Executive Summary

2.3 Global Market Size by Region

2.4 Macroeconomic Analysis

3 EGFR-TKI MARKET COMPETITIVE LANDSCAPE

3.1 Global EGFR-TKI Sales by Manufacturers (2019-2024)

3.2 Global EGFR-TKI Revenue Market Share by Manufacturers (2019-2024)

3.3 EGFR-TKI Market Share by Company Type (Tier 1, Tier 2, and Tier 3)

3.4 Global EGFR-TKI Average Price by Manufacturers (2019-2024)

3.5 Manufacturers EGFR-TKI Sales Sites, Area Served, Product Type

3.6 EGFR-TKI Market Competitive Situation and Trends

3.6.1 EGFR-TKI Market Concentration Rate

3.6.2 Global 5 and 10 Largest EGFR-TKI Players Market Share by Revenue

3.6.3 Mergers & Acquisitions, Expansion

4 EGFR-TKI INDUSTRY CHAIN ANALYSIS

4.1 EGFR-TKI Industry Chain Analysis

4.2 Market Overview of Key Raw Materials

4.3 Midstream Market Analysis

4.4 Downstream Customer Analysis

5 THE DEVELOPMENT AND DYNAMICS OF EGFR-TKI MARKET

5.1 Key Development Trends

5.2 Driving Factors

5.3 Market Challenges

5.4 Market Restraints

5.5 Industry News

5.5.1 New Product Developments

5.5.2 Mergers & Acquisitions

5.5.3 Expansions

5.5.4 Collaboration/Supply Contracts

5.6 Industry Policies

6 EGFR-TKI MARKET SEGMENTATION BY TYPE

6.1 Evaluation Matrix of Segment Market Development Potential (Type)

6.2 Global EGFR-TKI Sales Market Share by Type (2019-2024)

6.3 Global EGFR-TKI Market Size Market Share by Type (2019-2024)

6.4 Global EGFR-TKI Price by Type (2019-2024)

7 EGFR-TKI MARKET SEGMENTATION BY APPLICATION

7.1 Evaluation Matrix of Segment Market Development Potential (Application)

7.2 Global EGFR-TKI Market Sales by Application (2019-2024)

7.3 Global EGFR-TKI Market Size (M USD) by Application (2019-2024)

7.4 Global EGFR-TKI Sales Growth Rate by Application (2019-2024)

8 EGFR-TKI MARKET SALES BY REGION

8.1 Global EGFR-TKI Sales by Region

8.1.1 Global EGFR-TKI Sales by Region

8.1.2 Global EGFR-TKI Sales Market Share by Region

8.2 Global EGFR-TKI Market Size by Region

8.2.1 Global EGFR-TKI Market Size by Region

8.2.2 Global EGFR-TKI Market Size Market Share by Region

8.3 North America

8.3.1 North America EGFR-TKI Sales by Country

8.3.2 North America EGFR-TKI Market Size by Country

8.3.3 U.S. Market Overview

8.3.4 Canada Market Overview

8.3.5 Mexico Market Overview

8.4 Europe

8.4.1 Europe EGFR-TKI Sales by Country

8.4.2 Europe EGFR-TKI Market Size by Country

8.4.3 Germany Market Overview

8.4.4 France Market Overview

8.4.5 U.K. Market Overview

8.4.6 Italy Market Overview

8.4.7 Russia Market Overview

8.5 Asia Pacific

8.5.1 Asia Pacific EGFR-TKI Sales by Region

8.5.2 China

8.5.3 Japan

8.5.4 South Korea

8.5.5 India

8.5.6 Southeast Asia

8.6 Asia Pacific

8.6.1 Asia Pacific EGFR-TKI Market Size by Region

8.6.2 Asia Pacific EGFR-TKI Market Size by Region

8.6.3 China

8.6.4 Japan

8.6.5 South Korea

8.6.6 India

8.6.7 Southeast Asia

8.7 South America

8.7.1 South America EGFR-TKI Sales by Country

8.7.2 South America EGFR-TKI Market Size by Country

8.7.3 Brazil

8.7.4 Argentina

8.7.5 Columbia

8.8 Middle East and Africa

8.8.1 Middle East and Africa EGFR-TKI Sales by Region

8.8.2 Middle East and Africa EGFR-TKI Market Size by Region

8.8.3 Saudi Arabia

- 8.8.4 UAE
- 8.8.5 Egypt
- 8.8.6 Nigeria
- 8.8.7 South Africa

9 EGFR-TKI MARKET PRODUCTION BY REGION

- 9.1 Global Production of EGFR-TKI by Region (2019-2024)
- 9.2 Global EGFR-TKI Revenue Market Share by Region (2019-2024)
- 9.3 Global EGFR-TKI Production, Revenue, Price and Gross Margin (2019-2024)
- 9.4 North America EGFR-TKI Production
 - 9.4.1 North America EGFR-TKI Production Growth Rate (2019-2024)
 - 9.4.2 North America EGFR-TKI Production, Revenue, Price and Gross Margin (2019-2024)
- 9.5 Europe EGFR-TKI Production
 - 9.5.1 Europe EGFR-TKI Production Growth Rate (2019-2024)
 - 9.5.2 Europe EGFR-TKI Production, Revenue, Price and Gross Margin (2019-2024)
- 9.6 Japan EGFR-TKI Production (2019-2024)
 - 9.6.1 Japan EGFR-TKI Production Growth Rate (2019-2024)
 - 9.6.2 Japan EGFR-TKI Production, Revenue, Price and Gross Margin (2019-2024)
- 9.7 China EGFR-TKI Production (2019-2024)
 - 9.7.1 China EGFR-TKI Production Growth Rate (2019-2024)
 - 9.7.2 China EGFR-TKI Production, Revenue, Price and Gross Margin (2019-2024)

10 KEY COMPANIES PROFILE

- 10.1 AstraZeneca
 - 10.1.1 AstraZeneca EGFR-TKI Basic Information
 - 10.1.2 AstraZeneca EGFR-TKI Product Overview
 - 10.1.3 AstraZeneca EGFR-TKI Product Market Performance
 - 10.1.4 AstraZeneca Business Overview
 - 10.1.5 AstraZeneca EGFR-TKI SWOT Analysis
 - 10.1.6 AstraZeneca Recent Developments
- 10.2 Roche
 - 10.2.1 Roche EGFR-TKI Basic Information
 - 10.2.2 Roche EGFR-TKI Product Overview
 - 10.2.3 Roche EGFR-TKI Product Market Performance
 - 10.2.4 Roche Business Overview
 - 10.2.5 Roche EGFR-TKI SWOT Analysis

- 10.2.6 Roche Recent Developments
- 10.3 Betta Pharma
 - 10.3.1 Betta Pharma EGFR-TKI Basic Information
 - 10.3.2 Betta Pharma EGFR-TKI Product Overview
 - 10.3.3 Betta Pharma EGFR-TKI Product Market Performance
 - 10.3.4 Betta Pharma EGFR-TKI SWOT Analysis
 - 10.3.5 Betta Pharma Business Overview
 - 10.3.6 Betta Pharma Recent Developments
- 10.4 Boehringer Ingelheim Pharmaceuticals
 - 10.4.1 Boehringer Ingelheim Pharmaceuticals EGFR-TKI Basic Information
 - 10.4.2 Boehringer Ingelheim Pharmaceuticals EGFR-TKI Product Overview
 - 10.4.3 Boehringer Ingelheim Pharmaceuticals EGFR-TKI Product Market Performance
 - 10.4.4 Boehringer Ingelheim Pharmaceuticals Business Overview
 - 10.4.5 Boehringer Ingelheim Pharmaceuticals Recent Developments
- 10.5 Pfizer
 - 10.5.1 Pfizer EGFR-TKI Basic Information
 - 10.5.2 Pfizer EGFR-TKI Product Overview
 - 10.5.3 Pfizer EGFR-TKI Product Market Performance
 - 10.5.4 Pfizer Business Overview
 - 10.5.5 Pfizer Recent Developments
- 10.6 Chengdu Brilliant Pharmaceuticals
 - 10.6.1 Chengdu Brilliant Pharmaceuticals EGFR-TKI Basic Information
 - 10.6.2 Chengdu Brilliant Pharmaceuticals EGFR-TKI Product Overview
 - 10.6.3 Chengdu Brilliant Pharmaceuticals EGFR-TKI Product Market Performance
 - 10.6.4 Chengdu Brilliant Pharmaceuticals Business Overview
 - 10.6.5 Chengdu Brilliant Pharmaceuticals Recent Developments
- 10.7 Hansoh Pharma
 - 10.7.1 Hansoh Pharma EGFR-TKI Basic Information
 - 10.7.2 Hansoh Pharma EGFR-TKI Product Overview
 - 10.7.3 Hansoh Pharma EGFR-TKI Product Market Performance
 - 10.7.4 Hansoh Pharma Business Overview
 - 10.7.5 Hansoh Pharma Recent Developments
- 10.8 ArriVent Biopharma
 - 10.8.1 ArriVent Biopharma EGFR-TKI Basic Information
 - 10.8.2 ArriVent Biopharma EGFR-TKI Product Overview
 - 10.8.3 ArriVent Biopharma EGFR-TKI Product Market Performance
 - 10.8.4 ArriVent Biopharma Business Overview
 - 10.8.5 ArriVent Biopharma Recent Developments
- 10.9 Hanmi Pharmaceutical

- 10.9.1 Hanmi Pharmaceutical EGFR-TKI Basic Information
- 10.9.2 Hanmi Pharmaceutical EGFR-TKI Product Overview
- 10.9.3 Hanmi Pharmaceutical EGFR-TKI Product Market Performance
- 10.9.4 Hanmi Pharmaceutical Business Overview
- 10.9.5 Hanmi Pharmaceutical Recent Developments
- 10.10 Johnson and Johnson
 - 10.10.1 Johnson and Johnson EGFR-TKI Basic Information
 - 10.10.2 Johnson and Johnson EGFR-TKI Product Overview
 - 10.10.3 Johnson and Johnson EGFR-TKI Product Market Performance
 - 10.10.4 Johnson and Johnson Business Overview
 - 10.10.5 Johnson and Johnson Recent Developments
- 10.11 Yuhan Corporation
 - 10.11.1 Yuhan Corporation EGFR-TKI Basic Information
 - 10.11.2 Yuhan Corporation EGFR-TKI Product Overview
 - 10.11.3 Yuhan Corporation EGFR-TKI Product Market Performance
 - 10.11.4 Yuhan Corporation Business Overview
 - 10.11.5 Yuhan Corporation Recent Developments
- 10.12 Shanghai Allist Pharmaceuticals
 - 10.12.1 Shanghai Allist Pharmaceuticals EGFR-TKI Basic Information
 - 10.12.2 Shanghai Allist Pharmaceuticals EGFR-TKI Product Overview
 - 10.12.3 Shanghai Allist Pharmaceuticals EGFR-TKI Product Market Performance
 - 10.12.4 Shanghai Allist Pharmaceuticals Business Overview
 - 10.12.5 Shanghai Allist Pharmaceuticals Recent Developments
- 10.13 Wanbang Biopharmaceuticals
 - 10.13.1 Wanbang Biopharmaceuticals EGFR-TKI Basic Information
 - 10.13.2 Wanbang Biopharmaceuticals EGFR-TKI Product Overview
 - 10.13.3 Wanbang Biopharmaceuticals EGFR-TKI Product Market Performance
 - 10.13.4 Wanbang Biopharmaceuticals Business Overview
 - 10.13.5 Wanbang Biopharmaceuticals Recent Developments
- 10.14 Beacon Pharma
 - 10.14.1 Beacon Pharma EGFR-TKI Basic Information
 - 10.14.2 Beacon Pharma EGFR-TKI Product Overview
 - 10.14.3 Beacon Pharma EGFR-TKI Product Market Performance
 - 10.14.4 Beacon Pharma Business Overview
 - 10.14.5 Beacon Pharma Recent Developments
- 10.15 Drug International
 - 10.15.1 Drug International EGFR-TKI Basic Information
 - 10.15.2 Drug International EGFR-TKI Product Overview
 - 10.15.3 Drug International EGFR-TKI Product Market Performance

10.15.4 Drug International Business Overview

10.15.5 Drug International Recent Developments

10.16 Teva

10.16.1 Teva EGFR-TKI Basic Information

10.16.2 Teva EGFR-TKI Product Overview

10.16.3 Teva EGFR-TKI Product Market Performance

10.16.4 Teva Business Overview

10.16.5 Teva Recent Developments

10.17 Mylan

10.17.1 Mylan EGFR-TKI Basic Information

10.17.2 Mylan EGFR-TKI Product Overview

10.17.3 Mylan EGFR-TKI Product Market Performance

10.17.4 Mylan Business Overview

10.17.5 Mylan Recent Developments

10.18 Glenmark Pharmaceuticals

10.18.1 Glenmark Pharmaceuticals EGFR-TKI Basic Information

10.18.2 Glenmark Pharmaceuticals EGFR-TKI Product Overview

10.18.3 Glenmark Pharmaceuticals EGFR-TKI Product Market Performance

10.18.4 Glenmark Pharmaceuticals Business Overview

10.18.5 Glenmark Pharmaceuticals Recent Developments

10.19 Cipla

10.19.1 Cipla EGFR-TKI Basic Information

10.19.2 Cipla EGFR-TKI Product Overview

10.19.3 Cipla EGFR-TKI Product Market Performance

10.19.4 Cipla Business Overview

10.19.5 Cipla Recent Developments

11 EGFR-TKI MARKET FORECAST BY REGION

11.1 Global EGFR-TKI Market Size Forecast

11.2 Global EGFR-TKI Market Forecast by Region

11.2.1 North America Market Size Forecast by Country

11.2.2 Europe EGFR-TKI Market Size Forecast by Country

11.2.3 Asia Pacific EGFR-TKI Market Size Forecast by Region

11.2.4 South America EGFR-TKI Market Size Forecast by Country

11.2.5 Middle East and Africa Forecasted Sales of EGFR-TKI by Country

12 FORECAST MARKET BY TYPE AND BY APPLICATION (2025-2032)

12.1 Global EGFR-TKI Market Forecast by Type (2025-2032)

12.1.1 Global Forecasted Sales of EGFR-TKI by Type (2025-2032)

12.1.2 Global EGFR-TKI Market Size Forecast by Type (2025-2032)

12.1.3 Global Forecasted Price of EGFR-TKI by Type (2025-2032)

12.2 Global EGFR-TKI Market Forecast by Application (2025-2032)

12.2.1 Global EGFR-TKI Sales (K MT) Forecast by Application

12.2.2 Global EGFR-TKI Market Size (M USD) Forecast by Application (2025-2032)

13 CONCLUSION AND KEY FINDINGS

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