

Global Eco-friendly Low-carbon Cutting Fluids Market Research Report 2026(Status and Outlook)

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Abstracts

The 2025 U.S. tariff policies introduce profound uncertainty into the global economic landscape. This report critically examines the implications of recent tariff adjustments and international strategic countermeasures on Eco-friendly Low-carbon Cutting Fluids competitive dynamics, regional economic interdependencies, and supply chain reconfigurations. With the increasing awareness of global environmental protection and the continuous improvement of environmental protection laws and regulations by governments around the world, harmful substances contained in traditional cutting fluids, such as mineral oil, heavy metal additives and chemical solvents, are facing strict restrictions and elimination because they are difficult to biodegrade and pose a potential threat to the environment and workers' health. Especially in Europe, North America and other regions, the tightening of environmental regulations has directly prompted manufacturing companies to seek more environmentally friendly cutting fluid substitutes. The market demand for non-toxic, biodegradable, low-volatile and long-life environmentally friendly cutting fluids has risen sharply. Eco-friendly, low-carbon cutting fluids are becoming increasingly popular as a sustainable alternative to traditional cutting oils. These cutting fluids typically use vegetable oils, water, or a combination of both, and are formulated to reduce environmental impact and energy consumption while maintaining machining performance.

The global Eco-friendly Low-carbon Cutting Fluids market size was estimated at USD 2044.0 million in 2025 and is projected to grow at a compound annual growth rate (CAGR) of 5.20% during the forecast period.

This report offers a comprehensive and in-depth analysis of the global Eco-friendly Low-carbon Cutting Fluids market, covering all critical facets from a broad macroeconomic overview to detailed micro-level insights. It examines market size, competitive

landscape, emerging development trends, niche segments, key drivers and challenges, as well as conducts SWOT and value chain analyses.

The insights provided enable readers to understand the competitive dynamics within the industry and formulate effective strategies to enhance profitability and market positioning. Additionally, the report presents a clear framework for evaluating the current status and future outlook of business organizations operating in this sector.

A significant focus of this report lies in the competitive landscape of the global Eco-friendly Low-carbon Cutting Fluids market. It offers detailed profiles of major players, including their market shares, performance metrics, product portfolios, and operational status. This enables stakeholders to identify leading competitors and gain a nuanced understanding of market rivalry and structure.

In summary, this report serves as an essential resource for industry participants, investors, researchers, consultants, and business strategists, as well as anyone planning to enter or expand their presence in the Eco-friendly Low-carbon Cutting Fluids market.

Global Eco-friendly Low-carbon Cutting Fluids Market: Market Segmentation Analysis

This research report provides a detailed segmentation of the market by region (country), key manufacturers, product type, and application. Market segmentation divides the overall market into distinct subsets based on factors such as product categories, end-user industries, geographic locations, and other relevant criteria.

A clear understanding of these market segments enables decision-makers to tailor their product development, sales, and marketing strategies more effectively to meet the unique needs of each segment. Leveraging market segmentation insights can significantly enhance targeted approaches, optimize resource allocation, and accelerate product innovation cycles by aligning offerings with the specific demands of diverse customer groups.

Key Company

ELDON'S
MotulTech
Morris Lubricants

BP(Castrol)
Quaker Houghton
Cosmo Oil Lubricants Co.,Ltd.
Master
Matsumura Oil Research Corp.
Q8Oils
Millers Oils
CRC Industries
AMSOIL Industrial
Exol Lubricants
Fuchs Lubricants
Shell Global
Motorex-Bucher Group AG
MORESCO Corporation
Master Fluid Solutions
Tap Magic
Texas Technologies
HAI LU JYA HE CO., LTD
Henkel Adhesives
Sinopec Lubricants
LLTC
Ammec Technology Co.
Francool
Tj-talent.com
TIANJIN AULOOB LUBE OIL CO.,LTD.
Kasong Science And Technology Co., Ltd
Kaffee Technologies (Wuhan) Co., Ltd.

Market Segmentation (by Type)

Eco-friendly Microemulsion Cutting Fluid
Fully Synthetic Eco-friendly Cutting Fluid
Semi-synthetic Eco-friendly Cutting Fluid
Plant-based/Recycled Cutting Fluid

Market Segmentation (by Application)

Metal Processing Industry
Electronic and Electrical Industry

Plastic Processing Industry
Military Industry

Geographic Segmentation

North America (USA, Canada, Mexico)
Europe (Germany, UK, France, Russia, Italy, Rest of Europe)
Asia-Pacific (China, Japan, South Korea, India, Southeast Asia, Rest of Asia-Pacific)
South America (Brazil, Argentina, Columbia, Rest of South America)
The Middle East and Africa (Saudi Arabia, UAE, Egypt, Nigeria, South Africa, Rest of MEA)

Key Benefits of This Market Research:

Industry drivers, restraints, and opportunities covered in the study
Neutral perspective on the market performance
Recent industry trends and developments
Competitive landscape & strategies of key players
Potential & niche segments and regions exhibiting promising growth covered
Historical, current, and projected market size, in terms of value
In-depth analysis of the Eco-friendly Low-carbon Cutting Fluids Market
Overview of the regional outlook of the Eco-friendly Low-carbon Cutting Fluids Market:

Customization of the Report

In case of any queries or customization requirements, please connect with our sales team, who will ensure that your requirements are met.

Chapter Outline

Chapter 1 mainly introduces the statistical scope of the report, market division standards, and market research methods.

Chapter 2 is an executive summary of different market segments (by region, product type, application, etc), including the market size of each market segment, future development potential, and so on. It offers a high-level view of the current state of the Eco-friendly Low-carbon Cutting Fluids Market and its likely evolution in the short to mid-term, and long term.

Chapter 3 makes a detailed analysis of the market's competitive landscape of the market and provides the market share, capacity, output, price, latest development plan, merger, and acquisition information of the main manufacturers in the market.

Chapter 4 is the analysis of the whole market industrial chain, including the upstream and downstream of the industry, as well as Porter's five forces analysis.

Chapter 5 introduces the latest developments of the market, the driving factors and restrictive factors of the market, the challenges and risks faced by manufacturers in the industry, and the analysis of relevant policies in the industry.

Chapter 6 provides the analysis of various market segments according to product types, covering the market size and development potential of each market segment, to help readers find the blue ocean market in different market segments.

Chapter 7 provides the analysis of various market segments according to application, covering the market size and development potential of each market segment, to help readers find the blue ocean market in different downstream markets.

Chapter 8 provides a quantitative analysis of the market size and development potential of each region and its main countries and introduces the market development, future development prospects, market space, and capacity of each country in the world.

Chapter 9 shares the main producing countries of Eco-friendly Low-carbon Cutting Fluids, their output value, profit level, regional supply, production capacity layout, etc. from the supply side.

Chapter 10 introduces the basic situation of the main companies in the market in detail, including product sales revenue, sales volume, price, gross profit margin, market share, product introduction, recent development, etc.

Chapter 11 provides a quantitative analysis of the market size and development potential of each region in the next five years.

Chapter 12 provides a quantitative analysis of the market size and development potential of each market segment in the next five years.

Chapter 13 is the main points and conclusions of the report.

Key Reasons to Buy this Report:

Access to date statistics compiled by our researchers. These provide you with historical and forecast data, which is analyzed to tell you why your market is set to change

This enables you to anticipate market changes to remain ahead of your competitors

You will be able to copy data from the Excel spreadsheet straight into your marketing plans, business presentations, or other strategic documents

The concise analysis, clear graph, and table format will enable you to pinpoint the information you require quickly

Provision of market value data for each segment and sub-segment

Indicates the region and segment that is expected to witness the fastest growth as well as to dominate the market

Analysis by geography highlighting the consumption of the product/service in the region as well as indicating the factors that are affecting the market within each region

Competitive landscape which incorporates the market ranking of the major players, along with new service/product launches, partnerships, business expansions, and acquisitions in the past five years of companies profiled

Extensive company profiles comprising of company overview, company insights, product benchmarking, and SWOT analysis for the major market players

The current as well as the future market outlook of the industry concerning recent developments which involve growth opportunities and drivers as well as challenges and restraints of both emerging as well as developed regions

Includes in-depth analysis of the market from various perspectives through Porter's five forces analysis

Provides insight into the market through Value Chain

Market dynamics scenario, along with growth opportunities of the market in the years to come

6-month post-sales analyst support

Customization of the Report

In case of any queries or customization requirements, please connect with our sales team, who will ensure that your requirements are met.

Contents

1 RESEARCH METHODOLOGY AND STATISTICAL SCOPE

- 1.1 Market Definition and Statistical Scope of Eco-friendly Low-carbon Cutting Fluids
- 1.2 Key Market Segments
 - 1.2.1 Eco-friendly Low-carbon Cutting Fluids Segment by Type
 - 1.2.2 Eco-friendly Low-carbon Cutting Fluids Segment by Application
- 1.3 Methodology & Sources of Information
 - 1.3.1 Research Methodology
 - 1.3.2 Research Process
 - 1.3.3 Market Breakdown and Data Triangulation
 - 1.3.4 Base Year
 - 1.3.5 Report Assumptions & Caveats

2 ECO-FRIENDLY LOW-CARBON CUTTING FLUIDS MARKET OVERVIEW

- 2.1 Global Market Overview
 - 2.1.1 Global Eco-friendly Low-carbon Cutting Fluids Market Size (M USD) Estimates and Forecasts (2020-2035)
 - 2.1.2 Global Eco-friendly Low-carbon Cutting Fluids Sales Estimates and Forecasts (2020-2035)
- 2.2 Market Segment Executive Summary
- 2.3 Global Market Size by Region

3 ECO-FRIENDLY LOW-CARBON CUTTING FLUIDS MARKET COMPETITIVE LANDSCAPE

- 3.1 Company Assessment Quadrant
- 3.2 Global Eco-friendly Low-carbon Cutting Fluids Product Life Cycle
- 3.3 Global Eco-friendly Low-carbon Cutting Fluids Sales by Manufacturers (2020-2025)
- 3.4 Global Eco-friendly Low-carbon Cutting Fluids Revenue Market Share by Manufacturers (2020-2025)
- 3.5 Eco-friendly Low-carbon Cutting Fluids Market Share by Company Type (Tier 1, Tier 2, and Tier 3)
- 3.6 Global Eco-friendly Low-carbon Cutting Fluids Average Price by Manufacturers (2020-2025)
- 3.7 Manufacturers? Manufacturing Sites, Areas Served, and Product Types
- 3.8 Eco-friendly Low-carbon Cutting Fluids Market Competitive Situation and Trends

- 3.8.1 Eco-friendly Low-carbon Cutting Fluids Market Concentration Rate
- 3.8.2 Global 5 and 10 Largest Eco-friendly Low-carbon Cutting Fluids Players Market Share by Revenue
- 3.8.3 Mergers & Acquisitions, Expansion

4 ECO-FRIENDLY LOW-CARBON CUTTING FLUIDS INDUSTRY CHAIN ANALYSIS

- 4.1 Eco-friendly Low-carbon Cutting Fluids Industry Chain Analysis
- 4.2 Market Overview of Key Raw Materials
- 4.3 Midstream Market Analysis
- 4.4 Downstream Customer Analysis

5 THE DEVELOPMENT AND DYNAMICS OF ECO-FRIENDLY LOW-CARBON CUTTING FLUIDS MARKET

- 5.1 Key Development Trends
- 5.2 Driving Factors
- 5.3 Market Challenges
- 5.4 Industry News
 - 5.4.1 New Product Developments
 - 5.4.2 Mergers & Acquisitions
 - 5.4.3 Expansions
 - 5.4.4 Collaboration/Supply Contracts
- 5.5 PEST Analysis
 - 5.5.1 Industry Policies Analysis
 - 5.5.2 Economic Environment Analysis
 - 5.5.3 Social Environment Analysis
 - 5.5.4 Technological Environment Analysis
- 5.6 Global Eco-friendly Low-carbon Cutting Fluids Market Porter's Five Forces Analysis
 - 5.6.1 Global Trade Frictions
 - 5.6.2 U.S. Tariff Policy ? April 2025
 - 5.6.3 Global Trade Frictions and Their Impacts to Eco-friendly Low-carbon Cutting Fluids Market
- 5.7 ESG Ratings of Leading Companies

6 ECO-FRIENDLY LOW-CARBON CUTTING FLUIDS MARKET SEGMENTATION BY TYPE

- 6.1 Evaluation Matrix of Segment Market Development Potential (Type)

6.2 Global Eco-friendly Low-carbon Cutting Fluids Sales Market Share by Type (2020-2025)

6.3 Global Eco-friendly Low-carbon Cutting Fluids Market Size by Type (2020-2025)

6.4 Global Eco-friendly Low-carbon Cutting Fluids Price by Type (2020-2025)

7 ECO-FRIENDLY LOW-CARBON CUTTING FLUIDS MARKET SEGMENTATION BY APPLICATION

7.1 Evaluation Matrix of Segment Market Development Potential (Application)

7.2 Global Eco-friendly Low-carbon Cutting Fluids Market Sales by Application (2020-2025)

7.3 Global Eco-friendly Low-carbon Cutting Fluids Market Size (M USD) by Application (2020-2025)

7.4 Global Eco-friendly Low-carbon Cutting Fluids Sales Growth Rate by Application (2020-2025)

8 ECO-FRIENDLY LOW-CARBON CUTTING FLUIDS MARKET SALES BY REGION

8.1 Global Eco-friendly Low-carbon Cutting Fluids Sales by Region

8.1.1 Global Eco-friendly Low-carbon Cutting Fluids Sales by Region

8.1.2 Global Eco-friendly Low-carbon Cutting Fluids Sales Market Share by Region

8.2 Global Eco-friendly Low-carbon Cutting Fluids Market Size by Region

8.2.1 Global Eco-friendly Low-carbon Cutting Fluids Market Size by Region

8.2.2 Global Eco-friendly Low-carbon Cutting Fluids Market Size by Region

8.3 North America

8.3.1 North America Eco-friendly Low-carbon Cutting Fluids Sales by Country

8.3.2 North America Eco-friendly Low-carbon Cutting Fluids Market Size by Country

8.3.3 U.S. Market Overview

8.3.4 Canada Market Overview

8.3.5 Mexico Market Overview

8.4 Europe

8.4.1 Europe Eco-friendly Low-carbon Cutting Fluids Sales by Country

8.4.2 Europe Eco-friendly Low-carbon Cutting Fluids Market Size by Country

8.4.3 Germany Market Overview

8.4.4 France Market Overview

8.4.5 U.K. Market Overview

8.4.6 Italy Market Overview

8.4.7 Spain Market Overview

8.5 Asia Pacific

- 8.5.1 Asia Pacific Eco-friendly Low-carbon Cutting Fluids Sales by Region
- 8.5.2 Asia Pacific Eco-friendly Low-carbon Cutting Fluids Market Size by Region
- 8.5.3 China Market Overview
- 8.5.4 Japan Market Overview
- 8.5.5 South Korea Market Overview
- 8.5.6 India Market Overview
- 8.5.7 Southeast Asia Market Overview
- 8.6 South America
 - 8.6.1 South America Eco-friendly Low-carbon Cutting Fluids Sales by Country
 - 8.6.2 South America Eco-friendly Low-carbon Cutting Fluids Market Size by Country
 - 8.6.3 Brazil Market Overview
 - 8.6.4 Argentina Market Overview
 - 8.6.5 Columbia Market Overview
- 8.7 Middle East and Africa
 - 8.7.1 Middle East and Africa Eco-friendly Low-carbon Cutting Fluids Sales by Region
 - 8.7.2 Middle East and Africa Eco-friendly Low-carbon Cutting Fluids Market Size by Region
 - 8.7.3 Saudi Arabia Market Overview
 - 8.7.4 UAE Market Overview
 - 8.7.5 Egypt Market Overview
 - 8.7.6 Nigeria Market Overview
 - 8.7.7 South Africa Market Overview

9 ECO-FRIENDLY LOW-CARBON CUTTING FLUIDS MARKET PRODUCTION BY REGION

- 9.1 Global Production of Eco-friendly Low-carbon Cutting Fluids by Region(2020-2025)
- 9.2 Global Eco-friendly Low-carbon Cutting Fluids Revenue Market Share by Region (2020-2025)
- 9.3 Global Eco-friendly Low-carbon Cutting Fluids Production, Revenue, Price and Gross Margin (2020-2025)
- 9.4 North America Eco-friendly Low-carbon Cutting Fluids Production
 - 9.4.1 North America Eco-friendly Low-carbon Cutting Fluids Production Growth Rate (2020-2025)
 - 9.4.2 North America Eco-friendly Low-carbon Cutting Fluids Production, Revenue, Price and Gross Margin (2020-2025)
- 9.5 Europe Eco-friendly Low-carbon Cutting Fluids Production
 - 9.5.1 Europe Eco-friendly Low-carbon Cutting Fluids Production Growth Rate (2020-2025)

9.5.2 Europe Eco-friendly Low-carbon Cutting Fluids Production, Revenue, Price and Gross Margin (2020-2025)

9.6 Japan Eco-friendly Low-carbon Cutting Fluids Production (2020-2025)

9.6.1 Japan Eco-friendly Low-carbon Cutting Fluids Production Growth Rate (2020-2025)

9.6.2 Japan Eco-friendly Low-carbon Cutting Fluids Production, Revenue, Price and Gross Margin (2020-2025)

9.7 China Eco-friendly Low-carbon Cutting Fluids Production (2020-2025)

9.7.1 China Eco-friendly Low-carbon Cutting Fluids Production Growth Rate (2020-2025)

9.7.2 China Eco-friendly Low-carbon Cutting Fluids Production, Revenue, Price and Gross Margin (2020-2025)

10 KEY COMPANIES PROFILE

10.1 ELDON?S

10.1.1 ELDON?S Basic Information

10.1.2 ELDON?S Eco-friendly Low-carbon Cutting Fluids Product Overview

10.1.3 ELDON?S Eco-friendly Low-carbon Cutting Fluids Product Market Performance

10.1.4 ELDON?S Business Overview

10.1.5 ELDON?S SWOT Analysis

10.1.6 ELDON?S Recent Developments

10.2 MotulTech

10.2.1 MotulTech Basic Information

10.2.2 MotulTech Eco-friendly Low-carbon Cutting Fluids Product Overview

10.2.3 MotulTech Eco-friendly Low-carbon Cutting Fluids Product Market Performance

10.2.4 MotulTech Business Overview

10.2.5 MotulTech SWOT Analysis

10.2.6 MotulTech Recent Developments

10.3 Morris Lubricants

10.3.1 Morris Lubricants Basic Information

10.3.2 Morris Lubricants Eco-friendly Low-carbon Cutting Fluids Product Overview

10.3.3 Morris Lubricants Eco-friendly Low-carbon Cutting Fluids Product Market Performance

10.3.4 Morris Lubricants Business Overview

10.3.5 Morris Lubricants SWOT Analysis

10.3.6 Morris Lubricants Recent Developments

10.4 BP(Castrol)

10.4.1 BP(Castrol) Basic Information

10.4.2 BP(Castrol) Eco-friendly Low-carbon Cutting Fluids Product Overview

10.4.3 BP(Castrol) Eco-friendly Low-carbon Cutting Fluids Product Market

Performance

10.4.4 BP(Castrol) Business Overview

10.4.5 BP(Castrol) Recent Developments

10.5 Quaker Houghton

10.5.1 Quaker Houghton Basic Information

10.5.2 Quaker Houghton Eco-friendly Low-carbon Cutting Fluids Product Overview

10.5.3 Quaker Houghton Eco-friendly Low-carbon Cutting Fluids Product Market

Performance

10.5.4 Quaker Houghton Business Overview

10.5.5 Quaker Houghton Recent Developments

10.6 Cosmo Oil Lubricants Co.,Ltd.

10.6.1 Cosmo Oil Lubricants Co.,Ltd. Basic Information

10.6.2 Cosmo Oil Lubricants Co.,Ltd. Eco-friendly Low-carbon Cutting Fluids Product Overview

10.6.3 Cosmo Oil Lubricants Co.,Ltd. Eco-friendly Low-carbon Cutting Fluids Product

Market Performance

10.6.4 Cosmo Oil Lubricants Co.,Ltd. Business Overview

10.6.5 Cosmo Oil Lubricants Co.,Ltd. Recent Developments

10.7 Master

10.7.1 Master Basic Information

10.7.2 Master Eco-friendly Low-carbon Cutting Fluids Product Overview

10.7.3 Master Eco-friendly Low-carbon Cutting Fluids Product Market Performance

10.7.4 Master Business Overview

10.7.5 Master Recent Developments

10.8 Matsumura Oil Research Corp.

10.8.1 Matsumura Oil Research Corp. Basic Information

10.8.2 Matsumura Oil Research Corp. Eco-friendly Low-carbon Cutting Fluids Product Overview

10.8.3 Matsumura Oil Research Corp. Eco-friendly Low-carbon Cutting Fluids Product

Market Performance

10.8.4 Matsumura Oil Research Corp. Business Overview

10.8.5 Matsumura Oil Research Corp. Recent Developments

10.9 Q8Oils

10.9.1 Q8Oils Basic Information

10.9.2 Q8Oils Eco-friendly Low-carbon Cutting Fluids Product Overview

10.9.3 Q8Oils Eco-friendly Low-carbon Cutting Fluids Product Market Performance

10.9.4 Q8Oils Business Overview

10.9.5 Q8Oils Recent Developments

10.10 Millers Oils

10.10.1 Millers Oils Basic Information

10.10.2 Millers Oils Eco-friendly Low-carbon Cutting Fluids Product Overview

10.10.3 Millers Oils Eco-friendly Low-carbon Cutting Fluids Product Market

Performance

10.10.4 Millers Oils Business Overview

10.10.5 Millers Oils Recent Developments

10.11 CRC Industries

10.11.1 CRC Industries Basic Information

10.11.2 CRC Industries Eco-friendly Low-carbon Cutting Fluids Product Overview

10.11.3 CRC Industries Eco-friendly Low-carbon Cutting Fluids Product Market

Performance

10.11.4 CRC Industries Business Overview

10.11.5 CRC Industries Recent Developments

10.12 AMSOIL Industrial

10.12.1 AMSOIL Industrial Basic Information

10.12.2 AMSOIL Industrial Eco-friendly Low-carbon Cutting Fluids Product Overview

10.12.3 AMSOIL Industrial Eco-friendly Low-carbon Cutting Fluids Product Market

Performance

10.12.4 AMSOIL Industrial Business Overview

10.12.5 AMSOIL Industrial Recent Developments

10.13 Exol Lubricants

10.13.1 Exol Lubricants Basic Information

10.13.2 Exol Lubricants Eco-friendly Low-carbon Cutting Fluids Product Overview

10.13.3 Exol Lubricants Eco-friendly Low-carbon Cutting Fluids Product Market

Performance

10.13.4 Exol Lubricants Business Overview

10.13.5 Exol Lubricants Recent Developments

10.14 Fuchs Lubricants

10.14.1 Fuchs Lubricants Basic Information

10.14.2 Fuchs Lubricants Eco-friendly Low-carbon Cutting Fluids Product Overview

10.14.3 Fuchs Lubricants Eco-friendly Low-carbon Cutting Fluids Product Market

Performance

10.14.4 Fuchs Lubricants Business Overview

10.14.5 Fuchs Lubricants Recent Developments

10.15 Shell Global

10.15.1 Shell Global Basic Information

10.15.2 Shell Global Eco-friendly Low-carbon Cutting Fluids Product Overview

- 10.15.3 Shell Global Eco-friendly Low-carbon Cutting Fluids Product Market Performance
 - 10.15.4 Shell Global Business Overview
 - 10.15.5 Shell Global Recent Developments
- 10.16 Motorex-Bucher Group AG
 - 10.16.1 Motorex-Bucher Group AG Basic Information
 - 10.16.2 Motorex-Bucher Group AG Eco-friendly Low-carbon Cutting Fluids Product Overview
 - 10.16.3 Motorex-Bucher Group AG Eco-friendly Low-carbon Cutting Fluids Product Market Performance
 - 10.16.4 Motorex-Bucher Group AG Business Overview
 - 10.16.5 Motorex-Bucher Group AG Recent Developments
- 10.17 MORESCO Corporation
 - 10.17.1 MORESCO Corporation Basic Information
 - 10.17.2 MORESCO Corporation Eco-friendly Low-carbon Cutting Fluids Product Overview
 - 10.17.3 MORESCO Corporation Eco-friendly Low-carbon Cutting Fluids Product Market Performance
 - 10.17.4 MORESCO Corporation Business Overview
 - 10.17.5 MORESCO Corporation Recent Developments
- 10.18 Master Fluid Solutions
 - 10.18.1 Master Fluid Solutions Basic Information
 - 10.18.2 Master Fluid Solutions Eco-friendly Low-carbon Cutting Fluids Product Overview
 - 10.18.3 Master Fluid Solutions Eco-friendly Low-carbon Cutting Fluids Product Market Performance
 - 10.18.4 Master Fluid Solutions Business Overview
 - 10.18.5 Master Fluid Solutions Recent Developments
- 10.19 Tap Magic
 - 10.19.1 Tap Magic Basic Information
 - 10.19.2 Tap Magic Eco-friendly Low-carbon Cutting Fluids Product Overview
 - 10.19.3 Tap Magic Eco-friendly Low-carbon Cutting Fluids Product Market Performance
 - 10.19.4 Tap Magic Business Overview
 - 10.19.5 Tap Magic Recent Developments
- 10.20 Texas Technologies
 - 10.20.1 Texas Technologies Basic Information
 - 10.20.2 Texas Technologies Eco-friendly Low-carbon Cutting Fluids Product Overview
 - 10.20.3 Texas Technologies Eco-friendly Low-carbon Cutting Fluids Product Market

Performance

10.20.4 Texas Technologies Business Overview

10.20.5 Texas Technologies Recent Developments

10.21 HAI LU JYA HE CO., LTD

10.21.1 HAI LU JYA HE CO., LTD Basic Information

10.21.2 HAI LU JYA HE CO., LTD Eco-friendly Low-carbon Cutting Fluids Product Overview

10.21.3 HAI LU JYA HE CO., LTD Eco-friendly Low-carbon Cutting Fluids Product Market Performance

10.21.4 HAI LU JYA HE CO., LTD Business Overview

10.21.5 HAI LU JYA HE CO., LTD Recent Developments

10.22 Henkel Adhesives

10.22.1 Henkel Adhesives Basic Information

10.22.2 Henkel Adhesives Eco-friendly Low-carbon Cutting Fluids Product Overview

10.22.3 Henkel Adhesives Eco-friendly Low-carbon Cutting Fluids Product Market Performance

Performance

10.22.4 Henkel Adhesives Business Overview

10.22.5 Henkel Adhesives Recent Developments

10.23 Sinopec Lubricants

10.23.1 Sinopec Lubricants Basic Information

10.23.2 Sinopec Lubricants Eco-friendly Low-carbon Cutting Fluids Product Overview

10.23.3 Sinopec Lubricants Eco-friendly Low-carbon Cutting Fluids Product Market Performance

Performance

10.23.4 Sinopec Lubricants Business Overview

10.23.5 Sinopec Lubricants Recent Developments

10.24 LLTC

10.24.1 LLTC Basic Information

10.24.2 LLTC Eco-friendly Low-carbon Cutting Fluids Product Overview

10.24.3 LLTC Eco-friendly Low-carbon Cutting Fluids Product Market Performance

10.24.4 LLTC Business Overview

10.24.5 LLTC Recent Developments

10.25 Ammed Technology Co.

10.25.1 Ammed Technology Co. Basic Information

10.25.2 Ammed Technology Co. Eco-friendly Low-carbon Cutting Fluids Product Overview

10.25.3 Ammed Technology Co. Eco-friendly Low-carbon Cutting Fluids Product Market Performance

10.25.4 Ammed Technology Co. Business Overview

10.25.5 Ammed Technology Co. Recent Developments

10.26 Francool

10.26.1 Francool Basic Information

10.26.2 Francool Eco-friendly Low-carbon Cutting Fluids Product Overview

10.26.3 Francool Eco-friendly Low-carbon Cutting Fluids Product Market Performance

10.26.4 Francool Business Overview

10.26.5 Francool Recent Developments

10.27 Tj-talent.com

10.27.1 Tj-talent.com Basic Information

10.27.2 Tj-talent.com Eco-friendly Low-carbon Cutting Fluids Product Overview

10.27.3 Tj-talent.com Eco-friendly Low-carbon Cutting Fluids Product Market

Performance

10.27.4 Tj-talent.com Business Overview

10.27.5 Tj-talent.com Recent Developments

10.28 TIANJIN AULOO LUBE OIL CO.,LTD.

10.28.1 TIANJIN AULOO LUBE OIL CO.,LTD. Basic Information

10.28.2 TIANJIN AULOO LUBE OIL CO.,LTD. Eco-friendly Low-carbon Cutting Fluids Product Overview

10.28.3 TIANJIN AULOO LUBE OIL CO.,LTD. Eco-friendly Low-carbon Cutting Fluids Product Market Performance

10.28.4 TIANJIN AULOO LUBE OIL CO.,LTD. Business Overview

10.28.5 TIANJIN AULOO LUBE OIL CO.,LTD. Recent Developments

10.29 Kasong Science And Technology Co., Ltd

10.29.1 Kasong Science And Technology Co., Ltd Basic Information

10.29.2 Kasong Science And Technology Co., Ltd Eco-friendly Low-carbon Cutting Fluids Product Overview

10.29.3 Kasong Science And Technology Co., Ltd Eco-friendly Low-carbon Cutting Fluids Product Market Performance

10.29.4 Kasong Science And Technology Co., Ltd Business Overview

10.29.5 Kasong Science And Technology Co., Ltd Recent Developments

10.30 Kaffee Technologies (Wuhan) Co., Ltd.

10.30.1 Kaffee Technologies (Wuhan) Co., Ltd. Basic Information

10.30.2 Kaffee Technologies (Wuhan) Co., Ltd. Eco-friendly Low-carbon Cutting Fluids Product Overview

10.30.3 Kaffee Technologies (Wuhan) Co., Ltd. Eco-friendly Low-carbon Cutting Fluids Product Market Performance

10.30.4 Kaffee Technologies (Wuhan) Co., Ltd. Business Overview

10.30.5 Kaffee Technologies (Wuhan) Co., Ltd. Recent Developments

11 ECO-FRIENDLY LOW-CARBON CUTTING FLUIDS MARKET FORECAST BY

REGION

11.1 Global Eco-friendly Low-carbon Cutting Fluids Market Size Forecast

11.2 Global Eco-friendly Low-carbon Cutting Fluids Market Forecast by Region

11.2.1 North America Market Size Forecast by Country

11.2.2 Europe Eco-friendly Low-carbon Cutting Fluids Market Size Forecast by Country

11.2.3 Asia Pacific Eco-friendly Low-carbon Cutting Fluids Market Size Forecast by Region

11.2.4 South America Eco-friendly Low-carbon Cutting Fluids Market Size Forecast by Country

11.2.5 Middle East and Africa Forecasted Sales of Eco-friendly Low-carbon Cutting Fluids by Country

12 FORECAST MARKET BY TYPE AND BY APPLICATION (2026-2035)

12.1 Global Eco-friendly Low-carbon Cutting Fluids Market Forecast by Type (2026-2035)

12.1.1 Global Forecasted Sales of Eco-friendly Low-carbon Cutting Fluids by Type (2026-2035)

12.1.2 Global Eco-friendly Low-carbon Cutting Fluids Market Size Forecast by Type (2026-2035)

12.1.3 Global Forecasted Price of Eco-friendly Low-carbon Cutting Fluids by Type (2026-2035)

12.2 Global Eco-friendly Low-carbon Cutting Fluids Market Forecast by Application (2026-2035)

12.2.1 Global Eco-friendly Low-carbon Cutting Fluids Sales (K MT) Forecast by Application

12.2.2 Global Eco-friendly Low-carbon Cutting Fluids Market Size (M USD) Forecast by Application (2026-2035)

13 CONCLUSION AND KEY FINDINGS

List Of Tables

LIST OF TABLES

Table 1. Introduction of the Type

Table 2. Introduction of the Application

Table 3. Global Eco-friendly Low-carbon Cutting Fluids Market Size by Type (M USD)

Table 4. Global Eco-friendly Low-carbon Cutting Fluids Market Size by Application

Table 5. Eco-friendly Low-carbon Cutting Fluids Market Size Comparison by Region (M USD)

Table 6. Global Eco-friendly Low-carbon Cutting Fluids Sales (K MT) by Manufacturers (2020-2025)

Table 7. Global Eco-friendly Low-carbon Cutting Fluids Sales Market Share by Manufacturers (2020-2025)

Table 8. Global Eco-friendly Low-carbon Cutting Fluids Revenue (M USD) by Manufacturers (2020-2025)

Table 9. Global Eco-friendly Low-carbon Cutting Fluids Revenue Share by Manufacturers (2020-2025)

Table 10. Company Type (Tier 1, Tier 2, and Tier 3) & (based on the Revenue in Eco-friendly Low-carbon Cutting Fluids as of 2025)

Table 11. Global Market Eco-friendly Low-carbon Cutting Fluids Average Price (USD/KG) of Key Manufacturers (2020-2025)

Table 12. Manufacturers? Manufacturing Sites, Areas Served

Table 13. Manufacturers? Product Type

Table 14. Global Eco-friendly Low-carbon Cutting Fluids Manufacturers Market Concentration Ratio (CR5 and HHI)

Table 15. Mergers & Acquisitions, Expansion Plans

Table 16. Market Overview of Key Raw Materials

Table 17. Midstream Market Analysis

Table 18. Downstream Customer Analysis

Table 19. Key Development Trends

Table 20. Driving Factors

Table 21. Eco-friendly Low-carbon Cutting Fluids Market Challenges

Table 22. Goldman Sachs' forecast real GDP growth rate for 2025-2026

Table 23. S&P Global ' Forecast Real GDP Growth Rate For 2025-2027

Table 24. World Bank ' Forecast Real GDP Growth Rate For 2025-2026

Table 25. The Tariff Rates Imposed by the United States on Major Commodity Trading Countries

Table 26. Global Eco-friendly Low-carbon Cutting Fluids Sales by Type (K MT)

Table 27. Global Eco-friendly Low-carbon Cutting Fluids Market Size by Type (M USD)

Table 28. Global Eco-friendly Low-carbon Cutting Fluids Sales (K MT) by Type (2020-2025)

Table 29. Global Eco-friendly Low-carbon Cutting Fluids Sales Market Share by Type (2020-2025)

Table 30. Global Eco-friendly Low-carbon Cutting Fluids Market Size (M USD) by Type (2020-2025)

Table 31. Global Eco-friendly Low-carbon Cutting Fluids Market Share by Type (2020-2025)

Table 32. Global Eco-friendly Low-carbon Cutting Fluids Price (USD/KG) by Type (2020-2025)

Table 33. Global Eco-friendly Low-carbon Cutting Fluids Sales (K MT) by Application

Table 34. Global Eco-friendly Low-carbon Cutting Fluids Market Size by Application

Table 35. Global Eco-friendly Low-carbon Cutting Fluids Sales by Application (2020-2025) & (K MT)

Table 36. Global Eco-friendly Low-carbon Cutting Fluids Sales Market Share by Application (2020-2025)

Table 37. Global Eco-friendly Low-carbon Cutting Fluids Market Size by Application (2020-2025) & (M USD)

Table 38. Global Eco-friendly Low-carbon Cutting Fluids Market Share by Application (2020-2025)

Table 39. Global Eco-friendly Low-carbon Cutting Fluids Sales Growth Rate by Application (2020-2025)

Table 40. Global Eco-friendly Low-carbon Cutting Fluids Sales by Region (2020-2025) & (K MT)

Table 41. Global Eco-friendly Low-carbon Cutting Fluids Sales Market Share by Region (2020-2025)

Table 42. Global Eco-friendly Low-carbon Cutting Fluids Market Size by Region (2020-2025) & (M USD)

Table 43. Global Eco-friendly Low-carbon Cutting Fluids Market Size by Region (2020-2025)

Table 44. North America Eco-friendly Low-carbon Cutting Fluids Sales by Country (2020-2025) & (K MT)

Table 45. North America Eco-friendly Low-carbon Cutting Fluids Market Size by Country (2020-2025) & (M USD)

Table 46. Europe Eco-friendly Low-carbon Cutting Fluids Sales by Country (2020-2025) & (K MT)

Table 47. Europe Eco-friendly Low-carbon Cutting Fluids Market Size by Country (2020-2025) & (M USD)

Table 48. Asia Pacific Eco-friendly Low-carbon Cutting Fluids Sales by Region (2020-2025) & (K MT)

Table 49. Asia Pacific Eco-friendly Low-carbon Cutting Fluids Market Size by Region (2020-2025) & (M USD)

Table 50. South America Eco-friendly Low-carbon Cutting Fluids Sales by Country (2020-2025) & (K MT)

Table 51. South America Eco-friendly Low-carbon Cutting Fluids Market Size by Country (2020-2025) & (M USD)

Table 52. Middle East and Africa Eco-friendly Low-carbon Cutting Fluids Sales by Region (2020-2025) & (K MT)

Table 53. Middle East and Africa Eco-friendly Low-carbon Cutting Fluids Market Size by Region (2020-2025) & (M USD)

Table 54. Global Eco-friendly Low-carbon Cutting Fluids Production (K MT) by Region(2020-2025)

Table 55. Global Eco-friendly Low-carbon Cutting Fluids Revenue (US\$ Million) by Region (2020-2025)

Table 56. Global Eco-friendly Low-carbon Cutting Fluids Revenue Market Share by Region (2020-2025)

Table 57. Global Eco-friendly Low-carbon Cutting Fluids Production (K MT), Revenue (US\$ Million), Price (USD/KG) and Gross Margin (2020-2025)

Table 58. North America Eco-friendly Low-carbon Cutting Fluids Production (K MT), Revenue (US\$ Million), Price (USD/KG) and Gross Margin (2020-2025)

Table 59. Europe Eco-friendly Low-carbon Cutting Fluids Production (K MT), Revenue (US\$ Million), Price (USD/KG) and Gross Margin (2020-2025)

Table 60. Japan Eco-friendly Low-carbon Cutting Fluids Production (K MT), Revenue (US\$ Million), Price (USD/KG) and Gross Margin (2020-2025)

Table 61. China Eco-friendly Low-carbon Cutting Fluids Production (K MT), Revenue (US\$ Million), Price (USD/KG) and Gross Margin (2020-2025)

Table 62. ELDON'S Basic Information

Table 63. ELDON'S Eco-friendly Low-carbon Cutting Fluids Product Overview

Table 64. ELDON'S Eco-friendly Low-carbon Cutting Fluids Sales (K MT), Revenue (M USD), Price (USD/KG) and Gross Margin (2020-2025)

Table 65. ELDON'S Business Overview

Table 66. ELDON'S SWOT Analysis

Table 67. ELDON'S Recent Developments

Table 68. MotulTech Basic Information

Table 69. MotulTech Eco-friendly Low-carbon Cutting Fluids Product Overview

Table 70. MotulTech Eco-friendly Low-carbon Cutting Fluids Sales (K MT), Revenue (M USD), Price (USD/KG) and Gross Margin (2020-2025)

- Table 71. MotulTech Business Overview
- Table 72. MotulTech SWOT Analysis
- Table 73. MotulTech Recent Developments
- Table 74. Morris Lubricants Basic Information
- Table 75. Morris Lubricants Eco-friendly Low-carbon Cutting Fluids Product Overview
- Table 76. Morris Lubricants Eco-friendly Low-carbon Cutting Fluids Sales (K MT), Revenue (M USD), Price (USD/KG) and Gross Margin (2020-2025)
- Table 77. Morris Lubricants Business Overview
- Table 78. Morris Lubricants SWOT Analysis
- Table 79. Morris Lubricants Recent Developments
- Table 80. BP(Castrol) Basic Information
- Table 81. BP(Castrol) Eco-friendly Low-carbon Cutting Fluids Product Overview
- Table 82. BP(Castrol) Eco-friendly Low-carbon Cutting Fluids Sales (K MT), Revenue (M USD), Price (USD/KG) and Gross Margin (2020-2025)
- Table 83. BP(Castrol) Business Overview
- Table 84. BP(Castrol) Recent Developments
- Table 85. Quaker Houghton Basic Information
- Table 86. Quaker Houghton Eco-friendly Low-carbon Cutting Fluids Product Overview
- Table 87. Quaker Houghton Eco-friendly Low-carbon Cutting Fluids Sales (K MT), Revenue (M USD), Price (USD/KG) and Gross Margin (2020-2025)
- Table 88. Quaker Houghton Business Overview
- Table 89. Quaker Houghton Recent Developments
- Table 90. Cosmo Oil Lubricants Co.,Ltd. Basic Information
- Table 91. Cosmo Oil Lubricants Co.,Ltd. Eco-friendly Low-carbon Cutting Fluids Product Overview
- Table 92. Cosmo Oil Lubricants Co.,Ltd. Eco-friendly Low-carbon Cutting Fluids Sales (K MT), Revenue (M USD), Price (USD/KG) and Gross Margin (2020-2025)
- Table 93. Cosmo Oil Lubricants Co.,Ltd. Business Overview
- Table 94. Cosmo Oil Lubricants Co.,Ltd. Recent Developments
- Table 95. Master Basic Information
- Table 96. Master Eco-friendly Low-carbon Cutting Fluids Product Overview
- Table 97. Master Eco-friendly Low-carbon Cutting Fluids Sales (K MT), Revenue (M USD), Price (USD/KG) and Gross Margin (2020-2025)
- Table 98. Master Business Overview
- Table 99. Master Recent Developments
- Table 100. Matsumura Oil Research Corp. Basic Information
- Table 101. Matsumura Oil Research Corp. Eco-friendly Low-carbon Cutting Fluids Product Overview
- Table 102. Matsumura Oil Research Corp. Eco-friendly Low-carbon Cutting Fluids

Sales (K MT), Revenue (M USD), Price (USD/KG) and Gross Margin (2020-2025)

Table 103. Matsumura Oil Research Corp. Business Overview

Table 104. Matsumura Oil Research Corp. Recent Developments

Table 105. Q8Oils Basic Information

Table 106. Q8Oils Eco-friendly Low-carbon Cutting Fluids Product Overview

Table 107. Q8Oils Eco-friendly Low-carbon Cutting Fluids Sales (K MT), Revenue (M USD), Price (USD/KG) and Gross Margin (2020-2025)

Table 108. Q8Oils Business Overview

Table 109. Q8Oils Recent Developments

Table 110. Millers Oils Basic Information

Table 111. Millers Oils Eco-friendly Low-carbon Cutting Fluids Product Overview

Table 112. Millers Oils Eco-friendly Low-carbon Cutting Fluids Sales (K MT), Revenue (M USD), Price (USD/KG) and Gross Margin (2020-2025)

Table 113. Millers Oils Business Overview

Table 114. Millers Oils Recent Developments

Table 115. CRC Industries Basic Information

Table 116. CRC Industries Eco-friendly Low-carbon Cutting Fluids Product Overview

Table 117. CRC Industries Eco-friendly Low-carbon Cutting Fluids Sales (K MT), Revenue (M USD), Price (USD/KG) and Gross Margin (2020-2025)

Table 118. CRC Industries Business Overview

Table 119. CRC Industries Recent Developments

Table 120. AMSOIL Industrial Basic Information

Table 121. AMSOIL Industrial Eco-friendly Low-carbon Cutting Fluids Product Overview

Table 122. AMSOIL Industrial Eco-friendly Low-carbon Cutting Fluids Sales (K MT), Revenue (M USD), Price (USD/KG) and Gross Margin (2020-2025)

Table 123. AMSOIL Industrial Business Overview

Table 124. AMSOIL Industrial Recent Developments

Table 125. Exol Lubricants Basic Information

Table 126. Exol Lubricants Eco-friendly Low-carbon Cutting Fluids Product Overview

Table 127. Exol Lubricants Eco-friendly Low-carbon Cutting Fluids Sales (K MT), Revenue (M USD), Price (USD/KG) and Gross Margin (2020-2025)

Table 128. Exol Lubricants Business Overview

Table 129. Exol Lubricants Recent Developments

Table 130. Fuchs Lubricants Basic Information

Table 131. Fuchs Lubricants Eco-friendly Low-carbon Cutting Fluids Product Overview

Table 132. Fuchs Lubricants Eco-friendly Low-carbon Cutting Fluids Sales (K MT), Revenue (M USD), Price (USD/KG) and Gross Margin (2020-2025)

Table 133. Fuchs Lubricants Business Overview

Table 134. Fuchs Lubricants Recent Developments

- Table 135. Shell Global Basic Information
- Table 136. Shell Global Eco-friendly Low-carbon Cutting Fluids Product Overview
- Table 137. Shell Global Eco-friendly Low-carbon Cutting Fluids Sales (K MT), Revenue (M USD), Price (USD/KG) and Gross Margin (2020-2025)
- Table 138. Shell Global Business Overview
- Table 139. Shell Global Recent Developments
- Table 140. Motorex-Bucher Group AG Basic Information
- Table 141. Motorex-Bucher Group AG Eco-friendly Low-carbon Cutting Fluids Product Overview
- Table 142. Motorex-Bucher Group AG Eco-friendly Low-carbon Cutting Fluids Sales (K MT), Revenue (M USD), Price (USD/KG) and Gross Margin (2020-2025)
- Table 143. Motorex-Bucher Group AG Business Overview
- Table 144. Motorex-Bucher Group AG Recent Developments
- Table 145. MORESCO Corporation Basic Information
- Table 146. MORESCO Corporation Eco-friendly Low-carbon Cutting Fluids Product Overview
- Table 147. MORESCO Corporation Eco-friendly Low-carbon Cutting Fluids Sales (K MT), Revenue (M USD), Price (USD/KG) and Gross Margin (2020-2025)
- Table 148. MORESCO Corporation Business Overview
- Table 149. MORESCO Corporation Recent Developments
- Table 150. Master Fluid Solutions Basic Information
- Table 151. Master Fluid Solutions Eco-friendly Low-carbon Cutting Fluids Product Overview
- Table 152. Master Fluid Solutions Eco-friendly Low-carbon Cutting Fluids Sales (K MT), Revenue (M USD), Price (USD/KG) and Gross Margin (2020-2025)
- Table 153. Master Fluid Solutions Business Overview
- Table 154. Master Fluid Solutions Recent Developments
- Table 155. Tap Magic Basic Information
- Table 156. Tap Magic Eco-friendly Low-carbon Cutting Fluids Product Overview
- Table 157. Tap Magic Eco-friendly Low-carbon Cutting Fluids Sales (K MT), Revenue (M USD), Price (USD/KG) and Gross Margin (2020-2025)
- Table 158. Tap Magic Business Overview
- Table 159. Tap Magic Recent Developments
- Table 160. Texas Technologies Basic Information
- Table 161. Texas Technologies Eco-friendly Low-carbon Cutting Fluids Product Overview
- Table 162. Texas Technologies Eco-friendly Low-carbon Cutting Fluids Sales (K MT), Revenue (M USD), Price (USD/KG) and Gross Margin (2020-2025)
- Table 163. Texas Technologies Business Overview

- Table 164. Texas Technologies Recent Developments
- Table 165. HAI LU JYA HE CO., LTD Basic Information
- Table 166. HAI LU JYA HE CO., LTD Eco-friendly Low-carbon Cutting Fluids Product Overview
- Table 167. HAI LU JYA HE CO., LTD Eco-friendly Low-carbon Cutting Fluids Sales (K MT), Revenue (M USD), Price (USD/KG) and Gross Margin (2020-2025)
- Table 168. HAI LU JYA HE CO., LTD Business Overview
- Table 169. HAI LU JYA HE CO., LTD Recent Developments
- Table 170. Henkel Adhesives Basic Information
- Table 171. Henkel Adhesives Eco-friendly Low-carbon Cutting Fluids Product Overview
- Table 172. Henkel Adhesives Eco-friendly Low-carbon Cutting Fluids Sales (K MT), Revenue (M USD), Price (USD/KG) and Gross Margin (2020-2025)
- Table 173. Henkel Adhesives Business Overview
- Table 174. Henkel Adhesives Recent Developments
- Table 175. Sinopec Lubricants Basic Information
- Table 176. Sinopec Lubricants Eco-friendly Low-carbon Cutting Fluids Product Overview
- Table 177. Sinopec Lubricants Eco-friendly Low-carbon Cutting Fluids Sales (K MT), Revenue (M USD), Price (USD/KG) and Gross Margin (2020-2025)
- Table 178. Sinopec Lubricants Business Overview
- Table 179. Sinopec Lubricants Recent Developments
- Table 180. LLTC Basic Information
- Table 181. LLTC Eco-friendly Low-carbon Cutting Fluids Product Overview
- Table 182. LLTC Eco-friendly Low-carbon Cutting Fluids Sales (K MT), Revenue (M USD), Price (USD/KG) and Gross Margin (2020-2025)
- Table 183. LLTC Business Overview
- Table 184. LLTC Recent Developments
- Table 185. Ammed Technology Co. Basic Information
- Table 186. Ammed Technology Co. Eco-friendly Low-carbon Cutting Fluids Product Overview
- Table 187. Ammed Technology Co. Eco-friendly Low-carbon Cutting Fluids Sales (K MT), Revenue (M USD), Price (USD/KG) and Gross Margin (2020-2025)
- Table 188. Ammed Technology Co. Business Overview
- Table 189. Ammed Technology Co. Recent Developments
- Table 190. Francool Basic Information
- Table 191. Francool Eco-friendly Low-carbon Cutting Fluids Product Overview
- Table 192. Francool Eco-friendly Low-carbon Cutting Fluids Sales (K MT), Revenue (M USD), Price (USD/KG) and Gross Margin (2020-2025)
- Table 193. Francool Business Overview

- Table 194. Francool Recent Developments
- Table 195. Tj-talent.com Basic Information
- Table 196. Tj-talent.com Eco-friendly Low-carbon Cutting Fluids Product Overview
- Table 197. Tj-talent.com Eco-friendly Low-carbon Cutting Fluids Sales (K MT), Revenue (M USD), Price (USD/KG) and Gross Margin (2020-2025)
- Table 198. Tj-talent.com Business Overview
- Table 199. Tj-talent.com Recent Developments
- Table 200. TIANJIN AULOOB LUBE OIL CO.,LTD. Basic Information
- Table 201. TIANJIN AULOOB LUBE OIL CO.,LTD. Eco-friendly Low-carbon Cutting Fluids Product Overview
- Table 202. TIANJIN AULOOB LUBE OIL CO.,LTD. Eco-friendly Low-carbon Cutting Fluids Sales (K MT), Revenue (M USD), Price (USD/KG) and Gross Margin (2020-2025)
- Table 203. TIANJIN AULOOB LUBE OIL CO.,LTD. Business Overview
- Table 204. TIANJIN AULOOB LUBE OIL CO.,LTD. Recent Developments
- Table 205. Kasong Science And Technology Co., Ltd Basic Information
- Table 206. Kasong Science And Technology Co., Ltd Eco-friendly Low-carbon Cutting Fluids Product Overview
- Table 207. Kasong Science And Technology Co., Ltd Eco-friendly Low-carbon Cutting Fluids Sales (K MT), Revenue (M USD), Price (USD/KG) and Gross Margin (2020-2025)
- Table 208. Kasong Science And Technology Co., Ltd Business Overview
- Table 209. Kasong Science And Technology Co., Ltd Recent Developments
- Table 210. Kaffee Technologies (Wuhan) Co., Ltd. Basic Information
- Table 211. Kaffee Technologies (Wuhan) Co., Ltd. Eco-friendly Low-carbon Cutting Fluids Product Overview
- Table 212. Kaffee Technologies (Wuhan) Co., Ltd. Eco-friendly Low-carbon Cutting Fluids Sales (K MT), Revenue (M USD), Price (USD/KG) and Gross Margin (2020-2025)
- Table 213. Kaffee Technologies (Wuhan) Co., Ltd. Business Overview
- Table 214. Kaffee Technologies (Wuhan) Co., Ltd. Recent Developments
- Table 215. Global Eco-friendly Low-carbon Cutting Fluids Sales Forecast by Region (2026-2035) & (K MT)
- Table 216. Global Eco-friendly Low-carbon Cutting Fluids Market Size Forecast by Region (2026-2035) & (M USD)
- Table 217. North America Eco-friendly Low-carbon Cutting Fluids Sales Forecast by Country (2026-2035) & (K MT)
- Table 218. North America Eco-friendly Low-carbon Cutting Fluids Market Size Forecast by Country (2026-2035) & (M USD)

Table 219. Europe Eco-friendly Low-carbon Cutting Fluids Sales Forecast by Country (2026-2035) & (K MT)

Table 220. Europe Eco-friendly Low-carbon Cutting Fluids Market Size Forecast by Country (2026-2035) & (M USD)

Table 221. Asia Pacific Eco-friendly Low-carbon Cutting Fluids Sales Forecast by Region (2026-2035) & (K MT)

Table 222. Asia Pacific Eco-friendly Low-carbon Cutting Fluids Market Size Forecast by Region (2026-2035) & (M USD)

Table 223. South America Eco-friendly Low-carbon Cutting Fluids Sales Forecast by Country (2026-2035) & (K MT)

Table 224. South America Eco-friendly Low-carbon Cutting Fluids Market Size Forecast by Country (2026-2035) & (M USD)

Table 225. Middle East and Africa Eco-friendly Low-carbon Cutting Fluids Sales Forecast by Country (2026-2035) & (Units)

Table 226. Middle East and Africa Eco-friendly Low-carbon Cutting Fluids Market Size Forecast by Country (2026-2035) & (M USD)

Table 227. Global Eco-friendly Low-carbon Cutting Fluids Sales Forecast by Type (2026-2035) & (K MT)

Table 228. Global Eco-friendly Low-carbon Cutting Fluids Market Size Forecast by Type (2026-2035) & (M USD)

Table 229. Global Eco-friendly Low-carbon Cutting Fluids Price Forecast by Type (2026-2035) & (USD/KG)

Table 230. Global Eco-friendly Low-carbon Cutting Fluids Sales (K MT) Forecast by Application (2026-2035)

Table 231. Global Eco-friendly Low-carbon Cutting Fluids Market Size Forecast by Application (2026-2035) & (M USD)

List Of Figures

LIST OF FIGURES

- Figure 1. Product Picture of Eco-friendly Low-carbon Cutting Fluids
- Figure 2. Data Triangulation
- Figure 3. Key Caveats
- Figure 4. Global Eco-friendly Low-carbon Cutting Fluids Market Size (M USD), 2025-2035
- Figure 5. Global Eco-friendly Low-carbon Cutting Fluids Market Size (M USD) (2020-2035)
- Figure 6. Global Eco-friendly Low-carbon Cutting Fluids Sales (K MT) & (2020-2035)
- Figure 7. Evaluation Matrix of Segment Market Development Potential (Type)
- Figure 8. Evaluation Matrix of Segment Market Development Potential (Application)
- Figure 9. Evaluation Matrix of Regional Market Development Potential
- Figure 10. Eco-friendly Low-carbon Cutting Fluids Market Size by Country (M USD)
- Figure 11. Company Assessment Quadrant
- Figure 12. Global Eco-friendly Low-carbon Cutting Fluids Product Life Cycle
- Figure 13. Eco-friendly Low-carbon Cutting Fluids Sales Share by Manufacturers in 2025
- Figure 14. Global Eco-friendly Low-carbon Cutting Fluids Revenue Share by Manufacturers in 2025
- Figure 15. Eco-friendly Low-carbon Cutting Fluids Market Share by Company Type (Tier 1, Tier 2 and Tier 3): 2025
- Figure 16. Global Market Eco-friendly Low-carbon Cutting Fluids Average Price (USD/KG) of Key Manufacturers in 2025
- Figure 17. The Global 5 and 10 Largest Players: Market Share by Eco-friendly Low-carbon Cutting Fluids Revenue in 2025
- Figure 18. Industry Chain Map of Eco-friendly Low-carbon Cutting Fluids
- Figure 19. Global Eco-friendly Low-carbon Cutting Fluids Market PEST Analysis
- Figure 20. Global Eco-friendly Low-carbon Cutting Fluids Market Porter's Five Forces Analysis
- Figure 21. Global Merchandise Trade as a Percentage Of GDP
- Figure 22. US - Imports of Goods by Country
- Figure 23. China Exports by Country
- Figure 24. ESG Rating Distribution of The Leading Company Compared With Its Peers
- Figure 25. Evaluation Matrix of Segment Market Development Potential (Type)
- Figure 26. Global Eco-friendly Low-carbon Cutting Fluids Market Share by Type
- Figure 27. Sales Market Share of Eco-friendly Low-carbon Cutting Fluids by Type

(2020-2025)

Figure 28. Sales Market Share of Eco-friendly Low-carbon Cutting Fluids by Type in 2025

Figure 29. Market Share of Eco-friendly Low-carbon Cutting Fluids by Type (2020-2025)

Figure 30. Market Share of Eco-friendly Low-carbon Cutting Fluids by Type in 2025

Figure 31. Evaluation Matrix of Segment Market Development Potential (Application)

Figure 32. Global Eco-friendly Low-carbon Cutting Fluids Market Share by Application

Figure 33. Global Eco-friendly Low-carbon Cutting Fluids Sales Market Share by Application (2020-2025)

Figure 34. Global Eco-friendly Low-carbon Cutting Fluids Sales Market Share by Application in 2025

Figure 35. Global Eco-friendly Low-carbon Cutting Fluids Market Share by Application (2020-2025)

Figure 36. Global Eco-friendly Low-carbon Cutting Fluids Market Share by Application in 2025

Figure 37. Global Eco-friendly Low-carbon Cutting Fluids Sales Growth Rate by Application (2020-2025)

Figure 38. Global Eco-friendly Low-carbon Cutting Fluids Sales Market Share by Region (2020-2025)

Figure 39. Global Eco-friendly Low-carbon Cutting Fluids Market Size by Region (2020-2025)

Figure 40. North America Eco-friendly Low-carbon Cutting Fluids Sales and Growth Rate (2020-2025) & (K MT)

Figure 41. North America Eco-friendly Low-carbon Cutting Fluids Sales and Growth Rate (2020-2025) & (K MT)

Figure 42. North America Eco-friendly Low-carbon Cutting Fluids Sales Market Share by Country in 2024

Figure 43. North America Eco-friendly Low-carbon Cutting Fluids Market Size and Growth Rate (2020-2025) & (M USD)

Figure 44. North America Eco-friendly Low-carbon Cutting Fluids Market Size by Country in 2024

Figure 45. U.S. Eco-friendly Low-carbon Cutting Fluids Sales and Growth Rate (2020-2025) & (K MT)

Figure 46. U.S. Eco-friendly Low-carbon Cutting Fluids Market Size and Growth Rate (2020-2025) & (M USD)

Figure 47. Canada Eco-friendly Low-carbon Cutting Fluids Sales (K MT) and Growth Rate (2020-2025)

Figure 48. Canada Eco-friendly Low-carbon Cutting Fluids Market Size (M USD) and Growth Rate (2020-2025)

Figure 49. Mexico Eco-friendly Low-carbon Cutting Fluids Sales (Units) and Growth Rate (2020-2025)

Figure 50. Mexico Eco-friendly Low-carbon Cutting Fluids Market Size (Units) and Growth Rate (2020-2025)

Figure 51. Europe Eco-friendly Low-carbon Cutting Fluids Sales and Growth Rate (2020-2025) & (K MT)

Figure 52. Europe Eco-friendly Low-carbon Cutting Fluids Sales Market Share by Country in 2024

Figure 53. Europe Eco-friendly Low-carbon Cutting Fluids Market Size and Growth Rate (2020-2025) & (M USD)

Figure 54. Europe Eco-friendly Low-carbon Cutting Fluids Market Size by Country in 2024

Figure 55. Germany Eco-friendly Low-carbon Cutting Fluids Sales and Growth Rate (2020-2025) & (K MT)

Figure 56. Germany Eco-friendly Low-carbon Cutting Fluids Market Size and Growth Rate (2020-2025) & (M USD)

Figure 57. France Eco-friendly Low-carbon Cutting Fluids Sales and Growth Rate (2020-2025) & (K MT)

Figure 58. France Eco-friendly Low-carbon Cutting Fluids Market Size and Growth Rate (2020-2025) & (M USD)

Figure 59. U.K. Eco-friendly Low-carbon Cutting Fluids Sales and Growth Rate (2020-2025) & (K MT)

Figure 60. U.K. Eco-friendly Low-carbon Cutting Fluids Market Size and Growth Rate (2020-2025) & (M USD)

Figure 61. Italy Eco-friendly Low-carbon Cutting Fluids Sales and Growth Rate (2020-2025) & (K MT)

Figure 62. Italy Eco-friendly Low-carbon Cutting Fluids Market Size and Growth Rate (2020-2025) & (M USD)

Figure 63. Spain Eco-friendly Low-carbon Cutting Fluids Sales and Growth Rate (2020-2025) & (K MT)

Figure 64. Spain Eco-friendly Low-carbon Cutting Fluids Market Size and Growth Rate (2020-2025) & (M USD)

Figure 65. Asia Pacific Eco-friendly Low-carbon Cutting Fluids Sales and Growth Rate (K MT)

Figure 66. Asia Pacific Eco-friendly Low-carbon Cutting Fluids Sales Market Share by Region in 2024

Figure 67. Asia Pacific Eco-friendly Low-carbon Cutting Fluids Market Size by Region in 2024

Figure 68. China Eco-friendly Low-carbon Cutting Fluids Sales and Growth Rate

(2020-2025) & (K MT)

Figure 69. China Eco-friendly Low-carbon Cutting Fluids Market Size and Growth Rate (2020-2025) & (M USD)

Figure 70. Japan Eco-friendly Low-carbon Cutting Fluids Sales and Growth Rate (2020-2025) & (K MT)

Figure 71. Japan Eco-friendly Low-carbon Cutting Fluids Market Size and Growth Rate (2020-2025) & (M USD)

Figure 72. South Korea Eco-friendly Low-carbon Cutting Fluids Sales and Growth Rate (2020-2025) & (K MT)

Figure 73. South Korea Eco-friendly Low-carbon Cutting Fluids Market Size and Growth Rate (2020-2025) & (M USD)

Figure 74. India Eco-friendly Low-carbon Cutting Fluids Sales and Growth Rate (2020-2025) & (K MT)

Figure 75. India Eco-friendly Low-carbon Cutting Fluids Market Size and Growth Rate (2020-2025) & (M USD)

Figure 76. Southeast Asia Eco-friendly Low-carbon Cutting Fluids Sales and Growth Rate (2020-2025) & (K MT)

Figure 77. Southeast Asia Eco-friendly Low-carbon Cutting Fluids Market Size and Growth Rate (2020-2025) & (M USD)

Figure 78. South America Eco-friendly Low-carbon Cutting Fluids Sales and Growth Rate (K MT)

Figure 79. South America Eco-friendly Low-carbon Cutting Fluids Sales Market Share by Country in 2024

Figure 80. South America Eco-friendly Low-carbon Cutting Fluids Market Size and Growth Rate (M USD)

Figure 81. South America Eco-friendly Low-carbon Cutting Fluids Market Size by Country in 2024

Figure 82. Brazil Eco-friendly Low-carbon Cutting Fluids Sales and Growth Rate (2020-2025) & (K MT)

Figure 83. Brazil Eco-friendly Low-carbon Cutting Fluids Market Size and Growth Rate (2020-2025) & (M USD)

Figure 84. Argentina Eco-friendly Low-carbon Cutting Fluids Sales and Growth Rate (2020-2025) & (K MT)

Figure 85. Argentina Eco-friendly Low-carbon Cutting Fluids Market Size and Growth Rate (2020-2025) & (M USD)

Figure 86. Columbia Eco-friendly Low-carbon Cutting Fluids Sales and Growth Rate (2020-2025) & (K MT)

Figure 87. Columbia Eco-friendly Low-carbon Cutting Fluids Market Size and Growth Rate (2020-2025) & (M USD)

Figure 88. Middle East and Africa Eco-friendly Low-carbon Cutting Fluids Sales and Growth Rate (K MT)

Figure 89. Middle East and Africa Eco-friendly Low-carbon Cutting Fluids Sales Market Share by Region in 2024

Figure 90. Middle East and Africa Eco-friendly Low-carbon Cutting Fluids Market Size and Growth Rate (M USD)

Figure 91. Middle East and Africa Eco-friendly Low-carbon Cutting Fluids Market Size by Region in 2024

Figure 92. Saudi Arabia Eco-friendly Low-carbon Cutting Fluids Sales and Growth Rate (2020-2025) & (K MT)

Figure 93. Saudi Arabia Eco-friendly Low-carbon Cutting Fluids Market Size and Growth Rate (2020-2025) & (M USD)

Figure 94. UAE Eco-friendly Low-carbon Cutting Fluids Sales and Growth Rate (2020-2025) & (K MT)

Figure 95. UAE Eco-friendly Low-carbon Cutting Fluids Market Size and Growth Rate (2020-2025) & (M USD)

Figure 96. Egypt Eco-friendly Low-carbon Cutting Fluids Sales and Growth Rate (2020-2025) & (K MT)

Figure 97. Egypt Eco-friendly Low-carbon Cutting Fluids Market Size and Growth Rate (2020-2025) & (M USD)

Figure 98. Nigeria Eco-friendly Low-carbon Cutting Fluids Sales and Growth Rate (2020-2025) & (K MT)

Figure 99. Nigeria Eco-friendly Low-carbon Cutting Fluids Market Size and Growth Rate (2020-2025) & (M USD)

Figure 100. South Africa Eco-friendly Low-carbon Cutting Fluids Sales and Growth Rate (2020-2025) & (K MT)

Figure 101. South Africa Eco-friendly Low-carbon Cutting Fluids Market Size and Growth Rate (2020-2025) & (M USD)

Figure 102. Global Eco-friendly Low-carbon Cutting Fluids Production Market Share by Region (2020-2025)

Figure 103. North America Eco-friendly Low-carbon Cutting Fluids Production (K MT) Growth Rate (2020-2025)

Figure 104. Europe Eco-friendly Low-carbon Cutting Fluids Production (K MT) Growth Rate (2020-2025)

Figure 105. Japan Eco-friendly Low-carbon Cutting Fluids Production (K MT) Growth Rate (2020-2025)

Figure 106. China Eco-friendly Low-carbon Cutting Fluids Production (K MT) Growth Rate (2020-2025)

Figure 107. Global Eco-friendly Low-carbon Cutting Fluids Sales Forecast by Volume

(2020-2035) & (K MT)

Figure 108. Global Eco-friendly Low-carbon Cutting Fluids Market Size Forecast by Value (2020-2035) & (M USD)

Figure 109. Global Eco-friendly Low-carbon Cutting Fluids Sales Market Share Forecast by Type (2026-2035)

Figure 110. Global Eco-friendly Low-carbon Cutting Fluids Market Share Forecast by Type (2026-2035)

Figure 111. Global Eco-friendly Low-carbon Cutting Fluids Sales Forecast by Application (2026-2035)

Figure 112. Global Eco-friendly Low-carbon Cutting Fluids Market Share Forecast by Application (2026-2035)

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