

Global Eco-Friendly Biobased Adhesive Market Research Report 2026(Status and Outlook)

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Abstracts

The 2025 U.S. tariff policies introduce profound uncertainty into the global economic landscape. This report critically examines the implications of recent tariff adjustments and international strategic countermeasures on Eco-Friendly Biobased Adhesive competitive dynamics, regional economic interdependencies, and supply chain reconfigurations. An eco-friendly biobased adhesive is a type of glue or bonding agent derived wholly or partly from renewable biological sources such as plant starch, lignin, soy protein, natural rubber, casein, or vegetable oils. These adhesives are designed to reduce environmental impact by minimizing dependence on fossil-based raw materials, lowering VOC emissions, and improving biodegradability or compostability.

The global Eco-Friendly Biobased Adhesive market size was estimated at USD 555.0 million in 2025 and is projected to grow at a compound annual growth rate (CAGR) of 6.90% during the forecast period.

This report offers a comprehensive and in-depth analysis of the global Eco-Friendly Biobased Adhesive market, covering all critical facets from a broad macroeconomic overview to detailed micro-level insights. It examines market size, competitive landscape, emerging development trends, niche segments, key drivers and challenges, as well as conducts SWOT and value chain analyses.

The insights provided enable readers to understand the competitive dynamics within the industry and formulate effective strategies to enhance profitability and market positioning. Additionally, the report presents a clear framework for evaluating the current status and future outlook of business organizations operating in this sector.

A significant focus of this report lies in the competitive landscape of the global Eco-

Friendly Biobased Adhesive market. It offers detailed profiles of major players, including their market shares, performance metrics, product portfolios, and operational status. This enables stakeholders to identify leading competitors and gain a nuanced understanding of market rivalry and structure.

In summary, this report serves as an essential resource for industry participants, investors, researchers, consultants, and business strategists, as well as anyone planning to enter or expand their presence in the Eco-Friendly Biobased Adhesive market.

Global Eco-Friendly Biobased Adhesive Market: Market Segmentation Analysis

This research report provides a detailed segmentation of the market by region (country), key manufacturers, product type, and application. Market segmentation divides the overall market into distinct subsets based on factors such as product categories, end-user industries, geographic locations, and other relevant criteria.

A clear understanding of these market segments enables decision-makers to tailor their product development, sales, and marketing strategies more effectively to meet the unique needs of each segment. Leveraging market segmentation insights can significantly enhance targeted approaches, optimize resource allocation, and accelerate product innovation cycles by aligning offerings with the specific demands of diverse customer groups.

Key Company

Weiss Chemie + Technik GmbH?Co
Scion
Henkel
Tremco
Solenis

Market Segmentation (by Type)

Natural Oils
Carbohydrates
Natural Phenol Compounds

Market Segmentation (by Application)

Consumer Packaging
Building
Electronic Product
Pharmaceutical Packaging
Automobile
Others

Geographic Segmentation

North America (USA, Canada, Mexico)

Europe (Germany, UK, France, Russia, Italy, Rest of Europe)

Asia-Pacific (China, Japan, South Korea, India, Southeast Asia, Rest of Asia-Pacific)

South America (Brazil, Argentina, Columbia, Rest of South America)

The Middle East and Africa (Saudi Arabia, UAE, Egypt, Nigeria, South Africa, Rest of MEA)

Key Benefits of This Market Research:

Industry drivers, restraints, and opportunities covered in the study
Neutral perspective on the market performance
Recent industry trends and developments
Competitive landscape & strategies of key players
Potential & niche segments and regions exhibiting promising growth covered
Historical, current, and projected market size, in terms of value
In-depth analysis of the Eco-Friendly Biobased Adhesive Market
Overview of the regional outlook of the Eco-Friendly Biobased Adhesive Market:

Customization of the Report

In case of any queries or customization requirements, please connect with our sales team, who will ensure that your requirements are met.

Chapter Outline

Chapter 1 mainly introduces the statistical scope of the report, market division standards, and market research methods.

Chapter 2 is an executive summary of different market segments (by region, product type, application, etc), including the market size of each market segment, future development potential, and so on. It offers a high-level view of the current state of the Eco-Friendly Biobased Adhesive Market and its likely evolution in the short to mid-term, and long term.

Chapter 3 makes a detailed analysis of the market's competitive landscape of the market and provides the market share, capacity, output, price, latest development plan, merger, and acquisition information of the main manufacturers in the market.

Chapter 4 is the analysis of the whole market industrial chain, including the upstream and downstream of the industry, as well as Porter's five forces analysis.

Chapter 5 introduces the latest developments of the market, the driving factors and restrictive factors of the market, the challenges and risks faced by manufacturers in the industry, and the analysis of relevant policies in the industry.

Chapter 6 provides the analysis of various market segments according to product types, covering the market size and development potential of each market segment, to help readers find the blue ocean market in different market segments.

Chapter 7 provides the analysis of various market segments according to application, covering the market size and development potential of each market segment, to help readers find the blue ocean market in different downstream markets.

Chapter 8 provides a quantitative analysis of the market size and development potential of each region and its main countries and introduces the market development, future development prospects, market space, and capacity of each country in the world.

Chapter 9 shares the main producing countries of Eco-Friendly Biobased Adhesive, their output value, profit level, regional supply, production capacity layout, etc. from the supply side.

Chapter 10 introduces the basic situation of the main companies in the market in detail,

including product sales revenue, sales volume, price, gross profit margin, market share, product introduction, recent development, etc.

Chapter 11 provides a quantitative analysis of the market size and development potential of each region in the next five years.

Chapter 12 provides a quantitative analysis of the market size and development potential of each market segment in the next five years.

Chapter 13 is the main points and conclusions of the report.

Key Reasons to Buy this Report:

Access to date statistics compiled by our researchers. These provide you with historical and forecast data, which is analyzed to tell you why your market is set to change

This enables you to anticipate market changes to remain ahead of your competitors

You will be able to copy data from the Excel spreadsheet straight into your marketing plans, business presentations, or other strategic documents

The concise analysis, clear graph, and table format will enable you to pinpoint the information you require quickly

Provision of market value data for each segment and sub-segment

Indicates the region and segment that is expected to witness the fastest growth as well as to dominate the market

Analysis by geography highlighting the consumption of the product/service in the region as well as indicating the factors that are affecting the market within each region

Competitive landscape which incorporates the market ranking of the major players, along with new service/product launches, partnerships, business expansions, and acquisitions in the past five years of companies profiled

Extensive company profiles comprising of company overview, company insights, product benchmarking, and SWOT analysis for the major market players

The current as well as the future market outlook of the industry concerning recent developments which involve growth opportunities and drivers as well as challenges and restraints of both emerging as well as developed regions

Includes in-depth analysis of the market from various perspectives through Porter's five forces analysis

Provides insight into the market through Value Chain

Market dynamics scenario, along with growth opportunities of the market in the years to come

6-month post-sales analyst support

Customization of the Report

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Contents

1 RESEARCH METHODOLOGY AND STATISTICAL SCOPE

- 1.1 Market Definition and Statistical Scope of Eco-Friendly Biobased Adhesive
- 1.2 Key Market Segments
 - 1.2.1 Eco-Friendly Biobased Adhesive Segment by Type
 - 1.2.2 Eco-Friendly Biobased Adhesive Segment by Application
- 1.3 Methodology & Sources of Information
 - 1.3.1 Research Methodology
 - 1.3.2 Research Process
 - 1.3.3 Market Breakdown and Data Triangulation
 - 1.3.4 Base Year
 - 1.3.5 Report Assumptions & Caveats

2 ECO-FRIENDLY BIOBASED ADHESIVE MARKET OVERVIEW

- 2.1 Global Market Overview
 - 2.1.1 Global Eco-Friendly Biobased Adhesive Market Size (M USD) Estimates and Forecasts (2020-2035)
 - 2.1.2 Global Eco-Friendly Biobased Adhesive Sales Estimates and Forecasts (2020-2035)
- 2.2 Market Segment Executive Summary
- 2.3 Global Market Size by Region

3 ECO-FRIENDLY BIOBASED ADHESIVE MARKET COMPETITIVE LANDSCAPE

- 3.1 Company Assessment Quadrant
- 3.2 Global Eco-Friendly Biobased Adhesive Product Life Cycle
- 3.3 Global Eco-Friendly Biobased Adhesive Sales by Manufacturers (2020-2025)
- 3.4 Global Eco-Friendly Biobased Adhesive Revenue Market Share by Manufacturers (2020-2025)
- 3.5 Eco-Friendly Biobased Adhesive Market Share by Company Type (Tier 1, Tier 2, and Tier 3)
- 3.6 Global Eco-Friendly Biobased Adhesive Average Price by Manufacturers (2020-2025)
- 3.7 Manufacturers? Manufacturing Sites, Areas Served, and Product Types
- 3.8 Eco-Friendly Biobased Adhesive Market Competitive Situation and Trends
 - 3.8.1 Eco-Friendly Biobased Adhesive Market Concentration Rate

3.8.2 Global 5 and 10 Largest Eco-Friendly Biobased Adhesive Players Market Share by Revenue

3.8.3 Mergers & Acquisitions, Expansion

4 ECO-FRIENDLY BIOBASED ADHESIVE INDUSTRY CHAIN ANALYSIS

4.1 Eco-Friendly Biobased Adhesive Industry Chain Analysis

4.2 Market Overview of Key Raw Materials

4.3 Midstream Market Analysis

4.4 Downstream Customer Analysis

5 THE DEVELOPMENT AND DYNAMICS OF ECO-FRIENDLY BIOBASED ADHESIVE MARKET

5.1 Key Development Trends

5.2 Driving Factors

5.3 Market Challenges

5.4 Industry News

5.4.1 New Product Developments

5.4.2 Mergers & Acquisitions

5.4.3 Expansions

5.4.4 Collaboration/Supply Contracts

5.5 PEST Analysis

5.5.1 Industry Policies Analysis

5.5.2 Economic Environment Analysis

5.5.3 Social Environment Analysis

5.5.4 Technological Environment Analysis

5.6 Global Eco-Friendly Biobased Adhesive Market Porter's Five Forces Analysis

5.6.1 Global Trade Frictions

5.6.2 U.S. Tariff Policy ? April 2025

5.6.3 Global Trade Frictions and Their Impacts to Eco-Friendly Biobased Adhesive Market

5.7 ESG Ratings of Leading Companies

6 ECO-FRIENDLY BIOBASED ADHESIVE MARKET SEGMENTATION BY TYPE

6.1 Evaluation Matrix of Segment Market Development Potential (Type)

6.2 Global Eco-Friendly Biobased Adhesive Sales Market Share by Type (2020-2025)

6.3 Global Eco-Friendly Biobased Adhesive Market Size by Type (2020-2025)

6.4 Global Eco-Friendly Biobased Adhesive Price by Type (2020-2025)

7 ECO-FRIENDLY BIOBASED ADHESIVE MARKET SEGMENTATION BY APPLICATION

7.1 Evaluation Matrix of Segment Market Development Potential (Application)

7.2 Global Eco-Friendly Biobased Adhesive Market Sales by Application (2020-2025)

7.3 Global Eco-Friendly Biobased Adhesive Market Size (M USD) by Application (2020-2025)

7.4 Global Eco-Friendly Biobased Adhesive Sales Growth Rate by Application (2020-2025)

8 ECO-FRIENDLY BIOBASED ADHESIVE MARKET SALES BY REGION

8.1 Global Eco-Friendly Biobased Adhesive Sales by Region

8.1.1 Global Eco-Friendly Biobased Adhesive Sales by Region

8.1.2 Global Eco-Friendly Biobased Adhesive Sales Market Share by Region

8.2 Global Eco-Friendly Biobased Adhesive Market Size by Region

8.2.1 Global Eco-Friendly Biobased Adhesive Market Size by Region

8.2.2 Global Eco-Friendly Biobased Adhesive Market Size by Region

8.3 North America

8.3.1 North America Eco-Friendly Biobased Adhesive Sales by Country

8.3.2 North America Eco-Friendly Biobased Adhesive Market Size by Country

8.3.3 U.S. Market Overview

8.3.4 Canada Market Overview

8.3.5 Mexico Market Overview

8.4 Europe

8.4.1 Europe Eco-Friendly Biobased Adhesive Sales by Country

8.4.2 Europe Eco-Friendly Biobased Adhesive Market Size by Country

8.4.3 Germany Market Overview

8.4.4 France Market Overview

8.4.5 U.K. Market Overview

8.4.6 Italy Market Overview

8.4.7 Spain Market Overview

8.5 Asia Pacific

8.5.1 Asia Pacific Eco-Friendly Biobased Adhesive Sales by Region

8.5.2 Asia Pacific Eco-Friendly Biobased Adhesive Market Size by Region

8.5.3 China Market Overview

8.5.4 Japan Market Overview

- 8.5.5 South Korea Market Overview
- 8.5.6 India Market Overview
- 8.5.7 Southeast Asia Market Overview
- 8.6 South America
 - 8.6.1 South America Eco-Friendly Biobased Adhesive Sales by Country
 - 8.6.2 South America Eco-Friendly Biobased Adhesive Market Size by Country
 - 8.6.3 Brazil Market Overview
 - 8.6.4 Argentina Market Overview
 - 8.6.5 Columbia Market Overview
- 8.7 Middle East and Africa
 - 8.7.1 Middle East and Africa Eco-Friendly Biobased Adhesive Sales by Region
 - 8.7.2 Middle East and Africa Eco-Friendly Biobased Adhesive Market Size by Region
 - 8.7.3 Saudi Arabia Market Overview
 - 8.7.4 UAE Market Overview
 - 8.7.5 Egypt Market Overview
 - 8.7.6 Nigeria Market Overview
 - 8.7.7 South Africa Market Overview

9 ECO-FRIENDLY BIOBASED ADHESIVE MARKET PRODUCTION BY REGION

- 9.1 Global Production of Eco-Friendly Biobased Adhesive by Region(2020-2025)
- 9.2 Global Eco-Friendly Biobased Adhesive Revenue Market Share by Region (2020-2025)
- 9.3 Global Eco-Friendly Biobased Adhesive Production, Revenue, Price and Gross Margin (2020-2025)
- 9.4 North America Eco-Friendly Biobased Adhesive Production
 - 9.4.1 North America Eco-Friendly Biobased Adhesive Production Growth Rate (2020-2025)
 - 9.4.2 North America Eco-Friendly Biobased Adhesive Production, Revenue, Price and Gross Margin (2020-2025)
- 9.5 Europe Eco-Friendly Biobased Adhesive Production
 - 9.5.1 Europe Eco-Friendly Biobased Adhesive Production Growth Rate (2020-2025)
 - 9.5.2 Europe Eco-Friendly Biobased Adhesive Production, Revenue, Price and Gross Margin (2020-2025)
- 9.6 Japan Eco-Friendly Biobased Adhesive Production (2020-2025)
 - 9.6.1 Japan Eco-Friendly Biobased Adhesive Production Growth Rate (2020-2025)
 - 9.6.2 Japan Eco-Friendly Biobased Adhesive Production, Revenue, Price and Gross Margin (2020-2025)
- 9.7 China Eco-Friendly Biobased Adhesive Production (2020-2025)

- 9.7.1 China Eco-Friendly Biobased Adhesive Production Growth Rate (2020-2025)
- 9.7.2 China Eco-Friendly Biobased Adhesive Production, Revenue, Price and Gross Margin (2020-2025)

10 KEY COMPANIES PROFILE

10.1 Weiss Chemie + Technik GmbH?Co

- 10.1.1 Weiss Chemie + Technik GmbH?Co Basic Information
- 10.1.2 Weiss Chemie + Technik GmbH?Co Eco-Friendly Biobased Adhesive Product Overview
- 10.1.3 Weiss Chemie + Technik GmbH?Co Eco-Friendly Biobased Adhesive Product Market Performance
- 10.1.4 Weiss Chemie + Technik GmbH?Co Business Overview
- 10.1.5 Weiss Chemie + Technik GmbH?Co SWOT Analysis
- 10.1.6 Weiss Chemie + Technik GmbH?Co Recent Developments

10.2 Scion

- 10.2.1 Scion Basic Information
- 10.2.2 Scion Eco-Friendly Biobased Adhesive Product Overview
- 10.2.3 Scion Eco-Friendly Biobased Adhesive Product Market Performance
- 10.2.4 Scion Business Overview
- 10.2.5 Scion SWOT Analysis
- 10.2.6 Scion Recent Developments

10.3 Henkel

- 10.3.1 Henkel Basic Information
- 10.3.2 Henkel Eco-Friendly Biobased Adhesive Product Overview
- 10.3.3 Henkel Eco-Friendly Biobased Adhesive Product Market Performance
- 10.3.4 Henkel Business Overview
- 10.3.5 Henkel SWOT Analysis
- 10.3.6 Henkel Recent Developments

10.4 Tremco

- 10.4.1 Tremco Basic Information
- 10.4.2 Tremco Eco-Friendly Biobased Adhesive Product Overview
- 10.4.3 Tremco Eco-Friendly Biobased Adhesive Product Market Performance
- 10.4.4 Tremco Business Overview
- 10.4.5 Tremco Recent Developments

10.5 Solenis

- 10.5.1 Solenis Basic Information
- 10.5.2 Solenis Eco-Friendly Biobased Adhesive Product Overview
- 10.5.3 Solenis Eco-Friendly Biobased Adhesive Product Market Performance

- 10.5.4 Solenis Business Overview
- 10.5.5 Solenis Recent Developments

11 ECO-FRIENDLY BIOBASED ADHESIVE MARKET FORECAST BY REGION

- 11.1 Global Eco-Friendly Biobased Adhesive Market Size Forecast
- 11.2 Global Eco-Friendly Biobased Adhesive Market Forecast by Region
 - 11.2.1 North America Market Size Forecast by Country
 - 11.2.2 Europe Eco-Friendly Biobased Adhesive Market Size Forecast by Country
 - 11.2.3 Asia Pacific Eco-Friendly Biobased Adhesive Market Size Forecast by Region
 - 11.2.4 South America Eco-Friendly Biobased Adhesive Market Size Forecast by Country
 - 11.2.5 Middle East and Africa Forecasted Sales of Eco-Friendly Biobased Adhesive by Country

12 FORECAST MARKET BY TYPE AND BY APPLICATION (2026-2035)

- 12.1 Global Eco-Friendly Biobased Adhesive Market Forecast by Type (2026-2035)
 - 12.1.1 Global Forecasted Sales of Eco-Friendly Biobased Adhesive by Type (2026-2035)
 - 12.1.2 Global Eco-Friendly Biobased Adhesive Market Size Forecast by Type (2026-2035)
 - 12.1.3 Global Forecasted Price of Eco-Friendly Biobased Adhesive by Type (2026-2035)
- 12.2 Global Eco-Friendly Biobased Adhesive Market Forecast by Application (2026-2035)
 - 12.2.1 Global Eco-Friendly Biobased Adhesive Sales (K MT) Forecast by Application
 - 12.2.2 Global Eco-Friendly Biobased Adhesive Market Size (M USD) Forecast by Application (2026-2035)

13 CONCLUSION AND KEY FINDINGS

List Of Tables

LIST OF TABLES

Table 1. Introduction of the Type

Table 2. Introduction of the Application

Table 3. Global Eco-Friendly Biobased Adhesive Market Size by Type (M USD)

Table 4. Global Eco-Friendly Biobased Adhesive Market Size by Application

Table 5. Eco-Friendly Biobased Adhesive Market Size Comparison by Region (M USD)

Table 6. Global Eco-Friendly Biobased Adhesive Sales (K MT) by Manufacturers (2020-2025)

Table 7. Global Eco-Friendly Biobased Adhesive Sales Market Share by Manufacturers (2020-2025)

Table 8. Global Eco-Friendly Biobased Adhesive Revenue (M USD) by Manufacturers (2020-2025)

Table 9. Global Eco-Friendly Biobased Adhesive Revenue Share by Manufacturers (2020-2025)

Table 10. Company Type (Tier 1, Tier 2, and Tier 3) & (based on the Revenue in Eco-Friendly Biobased Adhesive as of 2025)

Table 11. Global Market Eco-Friendly Biobased Adhesive Average Price (USD/KG) of Key Manufacturers (2020-2025)

Table 12. Manufacturers? Manufacturing Sites, Areas Served

Table 13. Manufacturers? Product Type

Table 14. Global Eco-Friendly Biobased Adhesive Manufacturers Market Concentration Ratio (CR5 and HHI)

Table 15. Mergers & Acquisitions, Expansion Plans

Table 16. Market Overview of Key Raw Materials

Table 17. Midstream Market Analysis

Table 18. Downstream Customer Analysis

Table 19. Key Development Trends

Table 20. Driving Factors

Table 21. Eco-Friendly Biobased Adhesive Market Challenges

Table 22. Goldman Sachs' forecast real GDP growth rate for 2025-2026

Table 23. S&P Global ' Forecast Real GDP Growth Rate For 2025-2027

Table 24. World Bank ' Forecast Real GDP Growth Rate For 2025-2026

Table 25. The Tariff Rates Imposed by the United States on Major Commodity Trading Countries

Table 26. Global Eco-Friendly Biobased Adhesive Sales by Type (K MT)

Table 27. Global Eco-Friendly Biobased Adhesive Market Size by Type (M USD)

Table 28. Global Eco-Friendly Biobased Adhesive Sales (K MT) by Type (2020-2025)

Table 29. Global Eco-Friendly Biobased Adhesive Sales Market Share by Type (2020-2025)

Table 30. Global Eco-Friendly Biobased Adhesive Market Size (M USD) by Type (2020-2025)

Table 31. Global Eco-Friendly Biobased Adhesive Market Share by Type (2020-2025)

Table 32. Global Eco-Friendly Biobased Adhesive Price (USD/KG) by Type (2020-2025)

Table 33. Global Eco-Friendly Biobased Adhesive Sales (K MT) by Application

Table 34. Global Eco-Friendly Biobased Adhesive Market Size by Application

Table 35. Global Eco-Friendly Biobased Adhesive Sales by Application (2020-2025) & (K MT)

Table 36. Global Eco-Friendly Biobased Adhesive Sales Market Share by Application (2020-2025)

Table 37. Global Eco-Friendly Biobased Adhesive Market Size by Application (2020-2025) & (M USD)

Table 38. Global Eco-Friendly Biobased Adhesive Market Share by Application (2020-2025)

Table 39. Global Eco-Friendly Biobased Adhesive Sales Growth Rate by Application (2020-2025)

Table 40. Global Eco-Friendly Biobased Adhesive Sales by Region (2020-2025) & (K MT)

Table 41. Global Eco-Friendly Biobased Adhesive Sales Market Share by Region (2020-2025)

Table 42. Global Eco-Friendly Biobased Adhesive Market Size by Region (2020-2025) & (M USD)

Table 43. Global Eco-Friendly Biobased Adhesive Market Size by Region (2020-2025)

Table 44. North America Eco-Friendly Biobased Adhesive Sales by Country (2020-2025) & (K MT)

Table 45. North America Eco-Friendly Biobased Adhesive Market Size by Country (2020-2025) & (M USD)

Table 46. Europe Eco-Friendly Biobased Adhesive Sales by Country (2020-2025) & (K MT)

Table 47. Europe Eco-Friendly Biobased Adhesive Market Size by Country (2020-2025) & (M USD)

Table 48. Asia Pacific Eco-Friendly Biobased Adhesive Sales by Region (2020-2025) & (K MT)

Table 49. Asia Pacific Eco-Friendly Biobased Adhesive Market Size by Region (2020-2025) & (M USD)

Table 50. South America Eco-Friendly Biobased Adhesive Sales by Country

(2020-2025) & (K MT)

Table 51. South America Eco-Friendly Biobased Adhesive Market Size by Country (2020-2025) & (M USD)

Table 52. Middle East and Africa Eco-Friendly Biobased Adhesive Sales by Region (2020-2025) & (K MT)

Table 53. Middle East and Africa Eco-Friendly Biobased Adhesive Market Size by Region (2020-2025) & (M USD)

Table 54. Global Eco-Friendly Biobased Adhesive Production (K MT) by Region(2020-2025)

Table 55. Global Eco-Friendly Biobased Adhesive Revenue (US\$ Million) by Region (2020-2025)

Table 56. Global Eco-Friendly Biobased Adhesive Revenue Market Share by Region (2020-2025)

Table 57. Global Eco-Friendly Biobased Adhesive Production (K MT), Revenue (US\$ Million), Price (USD/KG) and Gross Margin (2020-2025)

Table 58. North America Eco-Friendly Biobased Adhesive Production (K MT), Revenue (US\$ Million), Price (USD/KG) and Gross Margin (2020-2025)

Table 59. Europe Eco-Friendly Biobased Adhesive Production (K MT), Revenue (US\$ Million), Price (USD/KG) and Gross Margin (2020-2025)

Table 60. Japan Eco-Friendly Biobased Adhesive Production (K MT), Revenue (US\$ Million), Price (USD/KG) and Gross Margin (2020-2025)

Table 61. China Eco-Friendly Biobased Adhesive Production (K MT), Revenue (US\$ Million), Price (USD/KG) and Gross Margin (2020-2025)

Table 62. Weiss Chemie + Technik GmbH?Co Basic Information

Table 63. Weiss Chemie + Technik GmbH?Co Eco-Friendly Biobased Adhesive Product Overview

Table 64. Weiss Chemie + Technik GmbH?Co Eco-Friendly Biobased Adhesive Sales (K MT), Revenue (M USD), Price (USD/KG) and Gross Margin (2020-2025)

Table 65. Weiss Chemie + Technik GmbH?Co Business Overview

Table 66. Weiss Chemie + Technik GmbH?Co SWOT Analysis

Table 67. Weiss Chemie + Technik GmbH?Co Recent Developments

Table 68. Scion Basic Information

Table 69. Scion Eco-Friendly Biobased Adhesive Product Overview

Table 70. Scion Eco-Friendly Biobased Adhesive Sales (K MT), Revenue (M USD), Price (USD/KG) and Gross Margin (2020-2025)

Table 71. Scion Business Overview

Table 72. Scion SWOT Analysis

Table 73. Scion Recent Developments

Table 74. Henkel Basic Information

- Table 75. Henkel Eco-Friendly Biobased Adhesive Product Overview
- Table 76. Henkel Eco-Friendly Biobased Adhesive Sales (K MT), Revenue (M USD), Price (USD/KG) and Gross Margin (2020-2025)
- Table 77. Henkel Business Overview
- Table 78. Henkel SWOT Analysis
- Table 79. Henkel Recent Developments
- Table 80. Tremco Basic Information
- Table 81. Tremco Eco-Friendly Biobased Adhesive Product Overview
- Table 82. Tremco Eco-Friendly Biobased Adhesive Sales (K MT), Revenue (M USD), Price (USD/KG) and Gross Margin (2020-2025)
- Table 83. Tremco Business Overview
- Table 84. Tremco Recent Developments
- Table 85. Solenis Basic Information
- Table 86. Solenis Eco-Friendly Biobased Adhesive Product Overview
- Table 87. Solenis Eco-Friendly Biobased Adhesive Sales (K MT), Revenue (M USD), Price (USD/KG) and Gross Margin (2020-2025)
- Table 88. Solenis Business Overview
- Table 89. Solenis Recent Developments
- Table 90. Global Eco-Friendly Biobased Adhesive Sales Forecast by Region (2026-2035) & (K MT)
- Table 91. Global Eco-Friendly Biobased Adhesive Market Size Forecast by Region (2026-2035) & (M USD)
- Table 92. North America Eco-Friendly Biobased Adhesive Sales Forecast by Country (2026-2035) & (K MT)
- Table 93. North America Eco-Friendly Biobased Adhesive Market Size Forecast by Country (2026-2035) & (M USD)
- Table 94. Europe Eco-Friendly Biobased Adhesive Sales Forecast by Country (2026-2035) & (K MT)
- Table 95. Europe Eco-Friendly Biobased Adhesive Market Size Forecast by Country (2026-2035) & (M USD)
- Table 96. Asia Pacific Eco-Friendly Biobased Adhesive Sales Forecast by Region (2026-2035) & (K MT)
- Table 97. Asia Pacific Eco-Friendly Biobased Adhesive Market Size Forecast by Region (2026-2035) & (M USD)
- Table 98. South America Eco-Friendly Biobased Adhesive Sales Forecast by Country (2026-2035) & (K MT)
- Table 99. South America Eco-Friendly Biobased Adhesive Market Size Forecast by Country (2026-2035) & (M USD)
- Table 100. Middle East and Africa Eco-Friendly Biobased Adhesive Sales Forecast by

Country (2026-2035) & (Units)

Table 101. Middle East and Africa Eco-Friendly Biobased Adhesive Market Size Forecast by Country (2026-2035) & (M USD)

Table 102. Global Eco-Friendly Biobased Adhesive Sales Forecast by Type (2026-2035) & (K MT)

Table 103. Global Eco-Friendly Biobased Adhesive Market Size Forecast by Type (2026-2035) & (M USD)

Table 104. Global Eco-Friendly Biobased Adhesive Price Forecast by Type (2026-2035) & (USD/KG)

Table 105. Global Eco-Friendly Biobased Adhesive Sales (K MT) Forecast by Application (2026-2035)

Table 106. Global Eco-Friendly Biobased Adhesive Market Size Forecast by Application (2026-2035) & (M USD)

List Of Figures

LIST OF FIGURES

- Figure 1. Product Picture of Eco-Friendly Biobased Adhesive
- Figure 2. Data Triangulation
- Figure 3. Key Caveats
- Figure 4. Global Eco-Friendly Biobased Adhesive Market Size (M USD), 2025-2035
- Figure 5. Global Eco-Friendly Biobased Adhesive Market Size (M USD) (2020-2035)
- Figure 6. Global Eco-Friendly Biobased Adhesive Sales (K MT) & (2020-2035)
- Figure 7. Evaluation Matrix of Segment Market Development Potential (Type)
- Figure 8. Evaluation Matrix of Segment Market Development Potential (Application)
- Figure 9. Evaluation Matrix of Regional Market Development Potential
- Figure 10. Eco-Friendly Biobased Adhesive Market Size by Country (M USD)
- Figure 11. Company Assessment Quadrant
- Figure 12. Global Eco-Friendly Biobased Adhesive Product Life Cycle
- Figure 13. Eco-Friendly Biobased Adhesive Sales Share by Manufacturers in 2025
- Figure 14. Global Eco-Friendly Biobased Adhesive Revenue Share by Manufacturers in 2025
- Figure 15. Eco-Friendly Biobased Adhesive Market Share by Company Type (Tier 1, Tier 2 and Tier 3): 2025
- Figure 16. Global Market Eco-Friendly Biobased Adhesive Average Price (USD/KG) of Key Manufacturers in 2025
- Figure 17. The Global 5 and 10 Largest Players: Market Share by Eco-Friendly Biobased Adhesive Revenue in 2025
- Figure 18. Industry Chain Map of Eco-Friendly Biobased Adhesive
- Figure 19. Global Eco-Friendly Biobased Adhesive Market PEST Analysis
- Figure 20. Global Eco-Friendly Biobased Adhesive Market Porter's Five Forces Analysis
- Figure 21. Global Merchandise Trade as a Percentage Of GDP
- Figure 22. US - Imports of Goods by Country
- Figure 23. China Exports by Country
- Figure 24. ESG Rating Distribution of The Leading Company Compared With Its Peers
- Figure 25. Evaluation Matrix of Segment Market Development Potential (Type)
- Figure 26. Global Eco-Friendly Biobased Adhesive Market Share by Type
- Figure 27. Sales Market Share of Eco-Friendly Biobased Adhesive by Type (2020-2025)
- Figure 28. Sales Market Share of Eco-Friendly Biobased Adhesive by Type in 2025
- Figure 29. Market Share of Eco-Friendly Biobased Adhesive by Type (2020-2025)
- Figure 30. Market Share of Eco-Friendly Biobased Adhesive by Type in 2025
- Figure 31. Evaluation Matrix of Segment Market Development Potential (Application)

Figure 32. Global Eco-Friendly Biobased Adhesive Market Share by Application

Figure 33. Global Eco-Friendly Biobased Adhesive Sales Market Share by Application (2020-2025)

Figure 34. Global Eco-Friendly Biobased Adhesive Sales Market Share by Application in 2025

Figure 35. Global Eco-Friendly Biobased Adhesive Market Share by Application (2020-2025)

Figure 36. Global Eco-Friendly Biobased Adhesive Market Share by Application in 2025

Figure 37. Global Eco-Friendly Biobased Adhesive Sales Growth Rate by Application (2020-2025)

Figure 38. Global Eco-Friendly Biobased Adhesive Sales Market Share by Region (2020-2025)

Figure 39. Global Eco-Friendly Biobased Adhesive Market Size by Region (2020-2025)

Figure 40. North America Eco-Friendly Biobased Adhesive Sales and Growth Rate (2020-2025) & (K MT)

Figure 41. North America Eco-Friendly Biobased Adhesive Sales and Growth Rate (2020-2025) & (K MT)

Figure 42. North America Eco-Friendly Biobased Adhesive Sales Market Share by Country in 2024

Figure 43. North America Eco-Friendly Biobased Adhesive Market Size and Growth Rate (2020-2025) & (M USD)

Figure 44. North America Eco-Friendly Biobased Adhesive Market Size by Country in 2024

Figure 45. U.S. Eco-Friendly Biobased Adhesive Sales and Growth Rate (2020-2025) & (K MT)

Figure 46. U.S. Eco-Friendly Biobased Adhesive Market Size and Growth Rate (2020-2025) & (M USD)

Figure 47. Canada Eco-Friendly Biobased Adhesive Sales (K MT) and Growth Rate (2020-2025)

Figure 48. Canada Eco-Friendly Biobased Adhesive Market Size (M USD) and Growth Rate (2020-2025)

Figure 49. Mexico Eco-Friendly Biobased Adhesive Sales (Units) and Growth Rate (2020-2025)

Figure 50. Mexico Eco-Friendly Biobased Adhesive Market Size (Units) and Growth Rate (2020-2025)

Figure 51. Europe Eco-Friendly Biobased Adhesive Sales and Growth Rate (2020-2025) & (K MT)

Figure 52. Europe Eco-Friendly Biobased Adhesive Sales Market Share by Country in 2024

Figure 53. Europe Eco-Friendly Biobased Adhesive Market Size and Growth Rate (2020-2025) & (M USD)

Figure 54. Europe Eco-Friendly Biobased Adhesive Market Size by Country in 2024

Figure 55. Germany Eco-Friendly Biobased Adhesive Sales and Growth Rate (2020-2025) & (K MT)

Figure 56. Germany Eco-Friendly Biobased Adhesive Market Size and Growth Rate (2020-2025) & (M USD)

Figure 57. France Eco-Friendly Biobased Adhesive Sales and Growth Rate (2020-2025) & (K MT)

Figure 58. France Eco-Friendly Biobased Adhesive Market Size and Growth Rate (2020-2025) & (M USD)

Figure 59. U.K. Eco-Friendly Biobased Adhesive Sales and Growth Rate (2020-2025) & (K MT)

Figure 60. U.K. Eco-Friendly Biobased Adhesive Market Size and Growth Rate (2020-2025) & (M USD)

Figure 61. Italy Eco-Friendly Biobased Adhesive Sales and Growth Rate (2020-2025) & (K MT)

Figure 62. Italy Eco-Friendly Biobased Adhesive Market Size and Growth Rate (2020-2025) & (M USD)

Figure 63. Spain Eco-Friendly Biobased Adhesive Sales and Growth Rate (2020-2025) & (K MT)

Figure 64. Spain Eco-Friendly Biobased Adhesive Market Size and Growth Rate (2020-2025) & (M USD)

Figure 65. Asia Pacific Eco-Friendly Biobased Adhesive Sales and Growth Rate (K MT)

Figure 66. Asia Pacific Eco-Friendly Biobased Adhesive Sales Market Share by Region in 2024

Figure 67. Asia Pacific Eco-Friendly Biobased Adhesive Market Size by Region in 2024

Figure 68. China Eco-Friendly Biobased Adhesive Sales and Growth Rate (2020-2025) & (K MT)

Figure 69. China Eco-Friendly Biobased Adhesive Market Size and Growth Rate (2020-2025) & (M USD)

Figure 70. Japan Eco-Friendly Biobased Adhesive Sales and Growth Rate (2020-2025) & (K MT)

Figure 71. Japan Eco-Friendly Biobased Adhesive Market Size and Growth Rate (2020-2025) & (M USD)

Figure 72. South Korea Eco-Friendly Biobased Adhesive Sales and Growth Rate (2020-2025) & (K MT)

Figure 73. South Korea Eco-Friendly Biobased Adhesive Market Size and Growth Rate (2020-2025) & (M USD)

Figure 74. India Eco-Friendly Biobased Adhesive Sales and Growth Rate (2020-2025) & (K MT)

Figure 75. India Eco-Friendly Biobased Adhesive Market Size and Growth Rate (2020-2025) & (M USD)

Figure 76. Southeast Asia Eco-Friendly Biobased Adhesive Sales and Growth Rate (2020-2025) & (K MT)

Figure 77. Southeast Asia Eco-Friendly Biobased Adhesive Market Size and Growth Rate (2020-2025) & (M USD)

Figure 78. South America Eco-Friendly Biobased Adhesive Sales and Growth Rate (K MT)

Figure 79. South America Eco-Friendly Biobased Adhesive Sales Market Share by Country in 2024

Figure 80. South America Eco-Friendly Biobased Adhesive Market Size and Growth Rate (M USD)

Figure 81. South America Eco-Friendly Biobased Adhesive Market Size by Country in 2024

Figure 82. Brazil Eco-Friendly Biobased Adhesive Sales and Growth Rate (2020-2025) & (K MT)

Figure 83. Brazil Eco-Friendly Biobased Adhesive Market Size and Growth Rate (2020-2025) & (M USD)

Figure 84. Argentina Eco-Friendly Biobased Adhesive Sales and Growth Rate (2020-2025) & (K MT)

Figure 85. Argentina Eco-Friendly Biobased Adhesive Market Size and Growth Rate (2020-2025) & (M USD)

Figure 86. Columbia Eco-Friendly Biobased Adhesive Sales and Growth Rate (2020-2025) & (K MT)

Figure 87. Columbia Eco-Friendly Biobased Adhesive Market Size and Growth Rate (2020-2025) & (M USD)

Figure 88. Middle East and Africa Eco-Friendly Biobased Adhesive Sales and Growth Rate (K MT)

Figure 89. Middle East and Africa Eco-Friendly Biobased Adhesive Sales Market Share by Region in 2024

Figure 90. Middle East and Africa Eco-Friendly Biobased Adhesive Market Size and Growth Rate (M USD)

Figure 91. Middle East and Africa Eco-Friendly Biobased Adhesive Market Size by Region in 2024

Figure 92. Saudi Arabia Eco-Friendly Biobased Adhesive Sales and Growth Rate (2020-2025) & (K MT)

Figure 93. Saudi Arabia Eco-Friendly Biobased Adhesive Market Size and Growth Rate

(2020-2025) & (M USD)

Figure 94. UAE Eco-Friendly Biobased Adhesive Sales and Growth Rate (2020-2025) & (K MT)

Figure 95. UAE Eco-Friendly Biobased Adhesive Market Size and Growth Rate (2020-2025) & (M USD)

Figure 96. Egypt Eco-Friendly Biobased Adhesive Sales and Growth Rate (2020-2025) & (K MT)

Figure 97. Egypt Eco-Friendly Biobased Adhesive Market Size and Growth Rate (2020-2025) & (M USD)

Figure 98. Nigeria Eco-Friendly Biobased Adhesive Sales and Growth Rate (2020-2025) & (K MT)

Figure 99. Nigeria Eco-Friendly Biobased Adhesive Market Size and Growth Rate (2020-2025) & (M USD)

Figure 100. South Africa Eco-Friendly Biobased Adhesive Sales and Growth Rate (2020-2025) & (K MT)

Figure 101. South Africa Eco-Friendly Biobased Adhesive Market Size and Growth Rate (2020-2025) & (M USD)

Figure 102. Global Eco-Friendly Biobased Adhesive Production Market Share by Region (2020-2025)

Figure 103. North America Eco-Friendly Biobased Adhesive Production (K MT) Growth Rate (2020-2025)

Figure 104. Europe Eco-Friendly Biobased Adhesive Production (K MT) Growth Rate (2020-2025)

Figure 105. Japan Eco-Friendly Biobased Adhesive Production (K MT) Growth Rate (2020-2025)

Figure 106. China Eco-Friendly Biobased Adhesive Production (K MT) Growth Rate (2020-2025)

Figure 107. Global Eco-Friendly Biobased Adhesive Sales Forecast by Volume (2020-2035) & (K MT)

Figure 108. Global Eco-Friendly Biobased Adhesive Market Size Forecast by Value (2020-2035) & (M USD)

Figure 109. Global Eco-Friendly Biobased Adhesive Sales Market Share Forecast by Type (2026-2035)

Figure 110. Global Eco-Friendly Biobased Adhesive Market Share Forecast by Type (2026-2035)

Figure 111. Global Eco-Friendly Biobased Adhesive Sales Forecast by Application (2026-2035)

Figure 112. Global Eco-Friendly Biobased Adhesive Market Share Forecast by Application (2026-2035)

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