

# Global E-Waste Precious Metal Recycling Market Research Report 2026(Status and Outlook)

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## Abstracts

E-waste, such as old computers, mobile phones, televisions, printers, etc., contains a variety of precious metals, mainly including gold, silver, platinum, palladium, etc. These precious metals are widely used in the manufacture of electronic products due to their excellent conductivity and corrosion resistance. For example, circuit boards, connectors, contacts and other components often contain gold and silver, while some sensors and catalysts may contain platinum and palladium.

The global E-Waste Precious Metal Recycling market size was estimated at USD 675.0 million in 2025 and is projected to grow at a compound annual growth rate (CAGR) of 6.30% during the forecast period.

This report offers a comprehensive and in-depth analysis of the global E-Waste Precious Metal Recycling market, covering all critical facets from a broad macroeconomic overview to detailed micro-level insights. It examines market size, competitive landscape, emerging development trends, niche segments, key drivers and challenges, as well as conducts SWOT and value chain analyses.

The insights provided enable readers to understand the competitive dynamics within the industry and formulate effective strategies to enhance profitability and market positioning. Additionally, the report presents a clear framework for evaluating the current status and future outlook of business organizations operating in this sector.

A significant focus of this report lies in the competitive landscape of the global E-Waste Precious Metal Recycling market. It offers detailed profiles of major players, including their market shares, performance metrics, product portfolios, and operational status. This enables stakeholders to identify leading competitors and gain a nuanced

understanding of market rivalry and structure.

In summary, this report serves as an essential resource for industry participants, investors, researchers, consultants, and business strategists, as well as anyone planning to enter or expand their presence in the E-Waste Precious Metal Recycling market.

### **Global E-Waste Precious Metal Recycling Market: Market Segmentation Analysis**

This research report provides a detailed segmentation of the market by region (country), key manufacturers, product type, and application. Market segmentation divides the overall market into distinct subsets based on factors such as product categories, end-user industries, geographic locations, and other relevant criteria.

A clear understanding of these market segments enables decision-makers to tailor their product development, sales, and marketing strategies more effectively to meet the unique needs of each segment. Leveraging market segmentation insights can significantly enhance targeted approaches, optimize resource allocation, and accelerate product innovation cycles by aligning offerings with the specific demands of diverse customer groups.

### **Key Company**

China Recycling Development Corporation

Sound Group

GEM

Aurubis AG

Attero Recycling Pvt. Ltd.

SIMS Limited

Veolia

Boliden AB

Electronic Recyclers International

Stena Technoworld AB

Gree

Dongjiang Environmental

Cleanaway

Glencore

Umicore

Quantum Lifecycle

## **Market Segmentation (by Type)**

Gold  
Silver  
Tin  
Cobalt  
Palladium  
Others

## **Market Segmentation (by Application)**

Smartphone  
Speaker  
Headphone  
Camera and Lens  
Others

## **Geographic Segmentation**

North America (USA, Canada, Mexico)

Europe (Germany, UK, France, Russia, Italy, Rest of Europe)

Asia-Pacific (China, Japan, South Korea, India, Southeast Asia, Rest of Asia-Pacific)

South America (Brazil, Argentina, Columbia, Rest of South America)

The Middle East and Africa (Saudi Arabia, UAE, Egypt, Nigeria, South Africa, Rest of MEA)

## **Key Benefits of This Market Research:**

Industry drivers, restraints, and opportunities covered in the study  
Neutral perspective on the market performance  
Recent industry trends and developments  
Competitive landscape & strategies of key players

Potential & niche segments and regions exhibiting promising growth covered  
Historical, current, and projected market size, in terms of value  
In-depth analysis of the E-Waste Precious Metal Recycling Market  
Overview of the regional outlook of the E-Waste Precious Metal Recycling Market:

### **Customization of the Report**

In case of any queries or customization requirements, please connect with our sales team, who will ensure that your requirements are met.

### **Chapter Outline**

Chapter 1 mainly introduces the statistical scope of the report, market division standards, and market research methods.

Chapter 2 is an executive summary of different market segments (by region, product type, application, etc), including the market size of each market segment, future development potential, and so on. It offers a high-level view of the current state of the E-Waste Precious Metal Recycling Market and its likely evolution in the short to mid-term, and long term.

Chapter 3 makes a detailed analysis of the market's competitive landscape of the market and provides the market share, capacity, output, price, latest development plan, merger, and acquisition information of the main manufacturers in the market.

Chapter 4 is the analysis of the whole market industrial chain, including the upstream and downstream of the industry, as well as Porter's five forces analysis.

Chapter 5 introduces the latest developments of the market, the driving factors and restrictive factors of the market, the challenges and risks faced by manufacturers in the industry, and the analysis of relevant policies in the industry.

Chapter 6 provides the analysis of various market segments according to product types, covering the market size and development potential of each market segment, to help readers find the blue ocean market in different market segments.

Chapter 7 provides the analysis of various market segments according to application, covering the market size and development potential of each market segment, to help readers find the blue ocean market in different downstream markets.

Chapter 8 provides a quantitative analysis of the market size and development potential of each region and its main countries and introduces the market development, future development prospects, market space, and capacity of each country in the world.

Chapter 9 shares the main producing countries of E-Waste Precious Metal Recycling, their output value, profit level, regional supply, production capacity layout, etc. from the supply side.

Chapter 10 introduces the basic situation of the main companies in the market in detail, including product sales revenue, sales volume, price, gross profit margin, market share, product introduction, recent development, etc.

Chapter 11 provides a quantitative analysis of the market size and development potential of each region in the next five years.

Chapter 12 provides a quantitative analysis of the market size and development potential of each market segment in the next five years.

Chapter 13 is the main points and conclusions of the report.

### **Key Reasons to Buy this Report:**

Access to date statistics compiled by our researchers. These provide you with historical and forecast data, which is analyzed to tell you why your market is set to change

This enables you to anticipate market changes to remain ahead of your competitors

You will be able to copy data from the Excel spreadsheet straight into your marketing plans, business presentations, or other strategic documents

The concise analysis, clear graph, and table format will enable you to pinpoint the information you require quickly

Provision of market value data for each segment and sub-segment

Indicates the region and segment that is expected to witness the fastest growth

as well as to dominate the market

Analysis by geography highlighting the consumption of the product/service in the region as well as indicating the factors that are affecting the market within each region

Competitive landscape which incorporates the market ranking of the major players, along with new service/product launches, partnerships, business expansions, and acquisitions in the past five years of companies profiled

Extensive company profiles comprising of company overview, company insights, product benchmarking, and SWOT analysis for the major market players

The current as well as the future market outlook of the industry concerning recent developments which involve growth opportunities and drivers as well as challenges and restraints of both emerging as well as developed regions

Includes in-depth analysis of the market from various perspectives through Porter's five forces analysis

Provides insight into the market through Value Chain

Market dynamics scenario, along with growth opportunities of the market in the years to come

6-month post-sales analyst support

### **Customization of the Report**

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## Contents

### **1 RESEARCH METHODOLOGY AND STATISTICAL SCOPE**

- 1.1 Market Definition and Statistical Scope of E-Waste Precious Metal Recycling
- 1.2 Key Market Segments
  - 1.2.1 E-Waste Precious Metal Recycling Segment by Type
  - 1.2.2 E-Waste Precious Metal Recycling Segment by Application
- 1.3 Methodology & Sources of Information
  - 1.3.1 Research Methodology
  - 1.3.2 Research Process
  - 1.3.3 Market Breakdown and Data Triangulation
  - 1.3.4 Base Year
  - 1.3.5 Report Assumptions & Caveats

### **2 E-WASTE PRECIOUS METAL RECYCLING MARKET OVERVIEW**

- 2.1 Global Market Overview
- 2.2 Market Segment Executive Summary
- 2.3 Global Market Size by Region

### **3 E-WASTE PRECIOUS METAL RECYCLING MARKET COMPETITIVE LANDSCAPE**

- 3.1 Company Assessment Quadrant
- 3.2 Global E-Waste Precious Metal Recycling Product Life Cycle
- 3.3 Global E-Waste Precious Metal Recycling Revenue Market Share by Company (2020-2025)
- 3.4 E-Waste Precious Metal Recycling Market Share by Company Type (Tier 1, Tier 2, and Tier 3)
- 3.5 Headquarters, Areas Served, and Product Types of Major Players
- 3.6 E-Waste Precious Metal Recycling Market Competitive Situation and Trends
  - 3.6.1 E-Waste Precious Metal Recycling Market Concentration Rate
  - 3.6.2 Global 5 and 10 Largest E-Waste Precious Metal Recycling Players Market Share by Revenue
  - 3.6.3 Mergers & Acquisitions, Expansion

### **4 E-WASTE PRECIOUS METAL RECYCLING VALUE CHAIN ANALYSIS**

- 4.1 E-Waste Precious Metal Recycling Value Chain Analysis

- 4.2 Midstream Market Analysis
- 4.3 Downstream Customer Analysis

## **5 THE DEVELOPMENT AND DYNAMICS OF E-WASTE PRECIOUS METAL RECYCLING MARKET**

- 5.1 Key Development Trends
- 5.2 Driving Factors
- 5.3 Market Challenges
- 5.4 Industry News
  - 5.4.1 New Product Developments
  - 5.4.2 Mergers & Acquisitions
  - 5.4.3 Expansions
  - 5.4.4 Collaboration/Supply Contracts
- 5.5 PEST Analysis
  - 5.5.1 Industry Policies Analysis
  - 5.5.2 Economic Environment Analysis
  - 5.5.3 Social Environment Analysis
  - 5.5.4 Technological Environment Analysis
- 5.6 Global E-Waste Precious Metal Recycling Market Porter's Five Forces Analysis

## **6 E-WASTE PRECIOUS METAL RECYCLING MARKET SEGMENTATION BY TYPE**

- 6.1 Evaluation Matrix of Segment Market Development Potential (Type)
- 6.2 Global E-Waste Precious Metal Recycling Market by Type (2020-2025)
- 6.3 Global E-Waste Precious Metal Recycling Market Size Growth Rate by Type (2021-2025)

## **7 E-WASTE PRECIOUS METAL RECYCLING MARKET SEGMENTATION BY APPLICATION**

- 7.1 Evaluation Matrix of Segment Market Development Potential (Application)
- 7.2 Global E-Waste Precious Metal Recycling Market Size (M USD) by Application (2020-2025)
- 7.3 Global E-Waste Precious Metal Recycling Market Size Growth Rate by Application (2021-2025)

## **8 E-WASTE PRECIOUS METAL RECYCLING MARKET SEGMENTATION BY REGION**

## 8.1 Global E-Waste Precious Metal Recycling Market Size by Region

### 8.1.1 Global E-Waste Precious Metal Recycling Market Size by Region

### 8.1.2 Global E-Waste Precious Metal Recycling Market Size Market Share by Region

## 8.2 North America

### 8.2.1 North America E-Waste Precious Metal Recycling Market Size by Country

#### 8.2.2 U.S.

#### 8.2.3 Canada

#### 8.2.4 Mexico

## 8.3 Europe

### 8.3.1 Europe E-Waste Precious Metal Recycling Market Size by Country

#### 8.3.2 Germany

#### 8.3.3 France

#### 8.3.4 U.K.

#### 8.3.5 Italy

#### 8.3.6 Spain

## 8.4 Asia Pacific

### 8.4.1 Asia Pacific E-Waste Precious Metal Recycling Market Size by Region

#### 8.4.2 China

#### 8.4.3 Japan

#### 8.4.4 South Korea

#### 8.4.5 India

#### 8.4.6 Southeast Asia

## 8.5 South America

### 8.5.1 South America E-Waste Precious Metal Recycling Market Size by Country

#### 8.5.2 Brazil

#### 8.5.3 Argentina

#### 8.5.4 Columbia

## 8.6 Middle East and Africa

### 8.6.1 Middle East and Africa E-Waste Precious Metal Recycling Market Size by Region

#### 8.6.2 Saudi Arabia

#### 8.6.3 UAE

#### 8.6.4 Egypt

#### 8.6.5 Nigeria

#### 8.6.6 South Africa

## 9 KEY COMPANIES PROFILE

## 9.1 China Recycling Development Corporation

9.1.1 China Recycling Development Corporation Basic Information

9.1.2 China Recycling Development Corporation E-Waste Precious Metal Recycling Product Overview

9.1.3 China Recycling Development Corporation E-Waste Precious Metal Recycling Product Market Performance

9.1.4 China Recycling Development Corporation SWOT Analysis

9.1.5 China Recycling Development Corporation Business Overview

9.1.6 China Recycling Development Corporation Recent Developments

## 9.2 Sound Group

9.2.1 Sound Group Basic Information

9.2.2 Sound Group E-Waste Precious Metal Recycling Product Overview

9.2.3 Sound Group E-Waste Precious Metal Recycling Product Market Performance

9.2.4 Sound Group SWOT Analysis

9.2.5 Sound Group Business Overview

9.2.6 Sound Group Recent Developments

## 9.3 GEM

9.3.1 GEM Basic Information

9.3.2 GEM E-Waste Precious Metal Recycling Product Overview

9.3.3 GEM E-Waste Precious Metal Recycling Product Market Performance

9.3.4 GEM SWOT Analysis

9.3.5 GEM Business Overview

9.3.6 GEM Recent Developments

## 9.4 Aurubis AG

9.4.1 Aurubis AG Basic Information

9.4.2 Aurubis AG E-Waste Precious Metal Recycling Product Overview

9.4.3 Aurubis AG E-Waste Precious Metal Recycling Product Market Performance

9.4.4 Aurubis AG Business Overview

9.4.5 Aurubis AG Recent Developments

## 9.5 Attero Recycling Pvt. Ltd.

9.5.1 Attero Recycling Pvt. Ltd. Basic Information

9.5.2 Attero Recycling Pvt. Ltd. E-Waste Precious Metal Recycling Product Overview

9.5.3 Attero Recycling Pvt. Ltd. E-Waste Precious Metal Recycling Product Market Performance

9.5.4 Attero Recycling Pvt. Ltd. Business Overview

9.5.5 Attero Recycling Pvt. Ltd. Recent Developments

## 9.6 SIMS Limited

9.6.1 SIMS Limited Basic Information

9.6.2 SIMS Limited E-Waste Precious Metal Recycling Product Overview

- 9.6.3 SIMS Limited E-Waste Precious Metal Recycling Product Market Performance
- 9.6.4 SIMS Limited Business Overview
- 9.6.5 SIMS Limited Recent Developments
- 9.7 Veolia
  - 9.7.1 Veolia Basic Information
  - 9.7.2 Veolia E-Waste Precious Metal Recycling Product Overview
  - 9.7.3 Veolia E-Waste Precious Metal Recycling Product Market Performance
  - 9.7.4 Veolia Business Overview
  - 9.7.5 Veolia Recent Developments
- 9.8 Boliden AB
  - 9.8.1 Boliden AB Basic Information
  - 9.8.2 Boliden AB E-Waste Precious Metal Recycling Product Overview
  - 9.8.3 Boliden AB E-Waste Precious Metal Recycling Product Market Performance
  - 9.8.4 Boliden AB Business Overview
  - 9.8.5 Boliden AB Recent Developments
- 9.9 Electronic Recyclers International
  - 9.9.1 Electronic Recyclers International Basic Information
  - 9.9.2 Electronic Recyclers International E-Waste Precious Metal Recycling Product Overview
  - 9.9.3 Electronic Recyclers International E-Waste Precious Metal Recycling Product Market Performance
  - 9.9.4 Electronic Recyclers International Business Overview
  - 9.9.5 Electronic Recyclers International Recent Developments
- 9.10 Stena Technoworld AB
  - 9.10.1 Stena Technoworld AB Basic Information
  - 9.10.2 Stena Technoworld AB E-Waste Precious Metal Recycling Product Overview
  - 9.10.3 Stena Technoworld AB E-Waste Precious Metal Recycling Product Market Performance
  - 9.10.4 Stena Technoworld AB Business Overview
  - 9.10.5 Stena Technoworld AB Recent Developments
- 9.11 Gree
  - 9.11.1 Gree Basic Information
  - 9.11.2 Gree E-Waste Precious Metal Recycling Product Overview
  - 9.11.3 Gree E-Waste Precious Metal Recycling Product Market Performance
  - 9.11.4 Gree Business Overview
  - 9.11.5 Gree Recent Developments
- 9.12 Dongjiang Environmental
  - 9.12.1 Dongjiang Environmental Basic Information
  - 9.12.2 Dongjiang Environmental E-Waste Precious Metal Recycling Product Overview

9.12.3 Dongjiang Environmental E-Waste Precious Metal Recycling Product Market Performance

9.12.4 Dongjiang Environmental Business Overview

9.12.5 Dongjiang Environmental Recent Developments

9.13 Cleanaway

9.13.1 Cleanaway Basic Information

9.13.2 Cleanaway E-Waste Precious Metal Recycling Product Overview

9.13.3 Cleanaway E-Waste Precious Metal Recycling Product Market Performance

9.13.4 Cleanaway Business Overview

9.13.5 Cleanaway Recent Developments

9.14 Glencore

9.14.1 Glencore Basic Information

9.14.2 Glencore E-Waste Precious Metal Recycling Product Overview

9.14.3 Glencore E-Waste Precious Metal Recycling Product Market Performance

9.14.4 Glencore Business Overview

9.14.5 Glencore Recent Developments

9.15 Umicore

9.15.1 Umicore Basic Information

9.15.2 Umicore E-Waste Precious Metal Recycling Product Overview

9.15.3 Umicore E-Waste Precious Metal Recycling Product Market Performance

9.15.4 Umicore Business Overview

9.15.5 Umicore Recent Developments

9.16 Quantum Lifecycle

9.16.1 Quantum Lifecycle Basic Information

9.16.2 Quantum Lifecycle E-Waste Precious Metal Recycling Product Overview

9.16.3 Quantum Lifecycle E-Waste Precious Metal Recycling Product Market

Performance

9.16.4 Quantum Lifecycle Business Overview

9.16.5 Quantum Lifecycle Recent Developments

## **10 E-WASTE PRECIOUS METAL RECYCLING MARKET FORECAST BY REGION**

10.1 Global E-Waste Precious Metal Recycling Market Size Forecast

10.2 Global E-Waste Precious Metal Recycling Market Forecast by Region

10.2.1 North America Market Size Forecast by Country

10.2.2 Europe E-Waste Precious Metal Recycling Market Size Forecast by Country

10.2.3 Asia Pacific E-Waste Precious Metal Recycling Market Size Forecast by Region

10.2.4 South America E-Waste Precious Metal Recycling Market Size Forecast by Country

10.2.5 Middle East and Africa Forecasted Sales of E-Waste Precious Metal Recycling by Country

## **11 FORECAST MARKET BY TYPE AND BY APPLICATION (2026-2035)**

11.1 Global E-Waste Precious Metal Recycling Market Forecast by Type (2026-2035)

11.1.1 Global E-Waste Precious Metal Recycling Market Size Forecast by Type (2026-2035)

11.2 Global E-Waste Precious Metal Recycling Market Forecast by Application (2026-2035)

11.2.1 Global E-Waste Precious Metal Recycling Market Size (M USD) Forecast by Application (2026-2035)

## **12 CONCLUSION AND KEY FINDINGS**

## List Of Tables

### LIST OF TABLES

Table 1. Introduction of the Type

Table 2. Introduction of the Application

Table 3. Global E-Waste Precious Metal Recycling Market Size by Type (M USD)

Table 4. Global E-Waste Precious Metal Recycling Market Size by Application

Table 5. E-Waste Precious Metal Recycling Market Size Comparison by Region (M USD)

Table 6. Global E-Waste Precious Metal Recycling Revenue (M USD) by Company (2020-2025)

Table 7. Global E-Waste Precious Metal Recycling Revenue Share by Company (2020-2025)

Table 8. Company Type (Tier 1, Tier 2, and Tier 3) & (based on the Revenue in E-Waste Precious Metal Recycling as of 2025)

Table 9. Headquarters, Areas Served, and Product Types of Major Players

Table 10. Product Type of Major Players

Table 11. Global E-Waste Precious Metal Recycling Company Market Concentration Ratio (CR5 and HHI)

Table 12. Mergers & Acquisitions, Expansion Plans

Table 13. Midstream Market Analysis

Table 14. Downstream Customer Analysis

Table 15. Key Development Trends

Table 16. Driving Factors

Table 17. E-Waste Precious Metal Recycling Market Challenges

Table 18. Goldman Sachs' forecast real GDP growth rate for 2024-2026

Table 19. S&P Global ' Forecast Real GDP Growth Rate For 2024-2027

Table 20. World Bank ' Forecast Real GDP Growth Rate For 2024-2026

Table 21. Global E-Waste Precious Metal Recycling Market Size by Type (M USD)

Table 22. Global E-Waste Precious Metal Recycling Market Size (M USD) by Type (2020-2025)

Table 23. Global E-Waste Precious Metal Recycling Market Share by Type (2020-2025)

Table 24. Global E-Waste Precious Metal Recycling Market Size Growth Rate by Type (2021-2025)

Table 25. Global E-Waste Precious Metal Recycling Market Size by Application

Table 26. Global E-Waste Precious Metal Recycling Market Size by Application (2020-2025) & (M USD)

Table 27. Global E-Waste Precious Metal Recycling Market Share by Application

(2020-2025)

Table 28. Global E-Waste Precious Metal Recycling Market Size Growth Rate by Application (2021-2025)

Table 29. Global E-Waste Precious Metal Recycling Market Size by Region (2020-2025) & (M USD)

Table 30. Global E-Waste Precious Metal Recycling Market Size Market Share by Region (2020-2025)

Table 31. North America E-Waste Precious Metal Recycling Market Size by Country (2020-2025) & (M USD)

Table 32. Europe E-Waste Precious Metal Recycling Market Size by Country (2020-2025) & (M USD)

Table 33. Asia Pacific E-Waste Precious Metal Recycling Market Size by Region (2020-2025) & (M USD)

Table 34. South America E-Waste Precious Metal Recycling Market Size by Country (2020-2025) & (M USD)

Table 35. Middle East and Africa E-Waste Precious Metal Recycling Market Size by Region (2020-2025) & (M USD)

Table 36. China Recycling Development Corporation Basic Information

Table 37. China Recycling Development Corporation E-Waste Precious Metal Recycling Product Overview

Table 38. China Recycling Development Corporation E-Waste Precious Metal Recycling Revenue (M USD) and Gross Margin (2020-2025)

Table 39. China Recycling Development Corporation SWOT Analysis

Table 40. China Recycling Development Corporation Business Overview

Table 41. China Recycling Development Corporation Recent Developments

Table 42. Sound Group Basic Information

Table 43. Sound Group E-Waste Precious Metal Recycling Product Overview

Table 44. Sound Group E-Waste Precious Metal Recycling Revenue (M USD) and Gross Margin (2020-2025)

Table 45. Sound Group SWOT Analysis

Table 46. Sound Group Business Overview

Table 47. Sound Group Recent Developments

Table 48. GEM Basic Information

Table 49. GEM E-Waste Precious Metal Recycling Product Overview

Table 50. GEM E-Waste Precious Metal Recycling Revenue (M USD) and Gross Margin (2020-2025)

Table 51. GEM SWOT Analysis

Table 52. GEM Business Overview

Table 53. GEM Recent Developments

Table 54. Aurubis AG Basic Information

Table 55. Aurubis AG E-Waste Precious Metal Recycling Product Overview

Table 56. Aurubis AG E-Waste Precious Metal Recycling Revenue (M USD) and Gross Margin (2020-2025)

Table 57. Aurubis AG Business Overview

Table 58. Aurubis AG Recent Developments

Table 59. Attero Recycling Pvt. Ltd. Basic Information

Table 60. Attero Recycling Pvt. Ltd. E-Waste Precious Metal Recycling Product Overview

Table 61. Attero Recycling Pvt. Ltd. E-Waste Precious Metal Recycling Revenue (M USD) and Gross Margin (2020-2025)

Table 62. Attero Recycling Pvt. Ltd. Business Overview

Table 63. Attero Recycling Pvt. Ltd. Recent Developments

Table 64. SIMS Limited Basic Information

Table 65. SIMS Limited E-Waste Precious Metal Recycling Product Overview

Table 66. SIMS Limited E-Waste Precious Metal Recycling Revenue (M USD) and Gross Margin (2020-2025)

Table 67. SIMS Limited Business Overview

Table 68. SIMS Limited Recent Developments

Table 69. Veolia Basic Information

Table 70. Veolia E-Waste Precious Metal Recycling Product Overview

Table 71. Veolia E-Waste Precious Metal Recycling Revenue (M USD) and Gross Margin (2020-2025)

Table 72. Veolia Business Overview

Table 73. Veolia Recent Developments

Table 74. Boliden AB Basic Information

Table 75. Boliden AB E-Waste Precious Metal Recycling Product Overview

Table 76. Boliden AB E-Waste Precious Metal Recycling Revenue (M USD) and Gross Margin (2020-2025)

Table 77. Boliden AB Business Overview

Table 78. Boliden AB Recent Developments

Table 79. Electronic Recyclers International Basic Information

Table 80. Electronic Recyclers International E-Waste Precious Metal Recycling Product Overview

Table 81. Electronic Recyclers International E-Waste Precious Metal Recycling Revenue (M USD) and Gross Margin (2020-2025)

Table 82. Electronic Recyclers International Business Overview

Table 83. Electronic Recyclers International Recent Developments

Table 84. Stena Technoworld AB Basic Information

- Table 85. Stena Technoworld AB E-Waste Precious Metal Recycling Product Overview
- Table 86. Stena Technoworld AB E-Waste Precious Metal Recycling Revenue (M USD) and Gross Margin (2020-2025)
- Table 87. Stena Technoworld AB Business Overview
- Table 88. Stena Technoworld AB Recent Developments
- Table 89. Gree Basic Information
- Table 90. Gree E-Waste Precious Metal Recycling Product Overview
- Table 91. Gree E-Waste Precious Metal Recycling Revenue (M USD) and Gross Margin (2020-2025)
- Table 92. Gree Business Overview
- Table 93. Gree Recent Developments
- Table 94. Dongjiang Environmental Basic Information
- Table 95. Dongjiang Environmental E-Waste Precious Metal Recycling Product Overview
- Table 96. Dongjiang Environmental E-Waste Precious Metal Recycling Revenue (M USD) and Gross Margin (2020-2025)
- Table 97. Dongjiang Environmental Business Overview
- Table 98. Dongjiang Environmental Recent Developments
- Table 99. Cleanaway Basic Information
- Table 100. Cleanaway E-Waste Precious Metal Recycling Product Overview
- Table 101. Cleanaway E-Waste Precious Metal Recycling Revenue (M USD) and Gross Margin (2020-2025)
- Table 102. Cleanaway Business Overview
- Table 103. Cleanaway Recent Developments
- Table 104. Glencore Basic Information
- Table 105. Glencore E-Waste Precious Metal Recycling Product Overview
- Table 106. Glencore E-Waste Precious Metal Recycling Revenue (M USD) and Gross Margin (2020-2025)
- Table 107. Glencore Business Overview
- Table 108. Glencore Recent Developments
- Table 109. Umicore Basic Information
- Table 110. Umicore E-Waste Precious Metal Recycling Product Overview
- Table 111. Umicore E-Waste Precious Metal Recycling Revenue (M USD) and Gross Margin (2020-2025)
- Table 112. Umicore Business Overview
- Table 113. Umicore Recent Developments
- Table 114. Quantum Lifecycle Basic Information
- Table 115. Quantum Lifecycle E-Waste Precious Metal Recycling Product Overview
- Table 116. Quantum Lifecycle E-Waste Precious Metal Recycling Revenue (M USD)

and Gross Margin (2020-2025)

Table 117. Quantum Lifecycle Business Overview

Table 118. Quantum Lifecycle Recent Developments

Table 119. Global E-Waste Precious Metal Recycling Market Size Forecast by Region (2026-2035) & (M USD)

Table 120. North America E-Waste Precious Metal Recycling Market Size Forecast by Country (2026-2035) & (M USD)

Table 121. Europe E-Waste Precious Metal Recycling Market Size Forecast by Country (2026-2035) & (M USD)

Table 122. Asia Pacific E-Waste Precious Metal Recycling Market Size Forecast by Region (2026-2035) & (M USD)

Table 123. South America E-Waste Precious Metal Recycling Market Size Forecast by Country (2026-2035) & (M USD)

Table 124. Middle East and Africa E-Waste Precious Metal Recycling Market Size Forecast by Country (2026-2035) & (M USD)

Table 125. Global E-Waste Precious Metal Recycling Market Size Forecast by Type (2026-2035) & (M USD)

Table 126. Global E-Waste Precious Metal Recycling Market Size Forecast by Application (2026-2035) & (M USD)

## List Of Figures

### LIST OF FIGURES

- Figure 1. Industry Chain of E-Waste Precious Metal Recycling
- Figure 2. Data Triangulation
- Figure 3. Key Caveats
- Figure 4. Global E-Waste Precious Metal Recycling Market Size (M USD), 2025-2035
- Figure 5. Global E-Waste Precious Metal Recycling Market Size (M USD) (2020-2035)
- Figure 6. Evaluation Matrix of Segment Market Development Potential (Type)
- Figure 7. Evaluation Matrix of Segment Market Development Potential (Application)
- Figure 8. Evaluation Matrix of Regional Market Development Potential
- Figure 9. E-Waste Precious Metal Recycling Market Size by Country (M USD)
- Figure 10. Company Assessment Quadrant
- Figure 11. Global E-Waste Precious Metal Recycling Product Life Cycle
- Figure 12. Global E-Waste Precious Metal Recycling Revenue Share by Company in 2025
- Figure 13. E-Waste Precious Metal Recycling Market Share by Company Type (Tier 1, Tier 2 and Tier 3): 2025
- Figure 14. The Global 5 and 10 Largest Players: Market Share by E-Waste Precious Metal Recycling Revenue in 2025
- Figure 15. Value Chain Map of E-Waste Precious Metal Recycling
- Figure 16. Global E-Waste Precious Metal Recycling Market PEST Analysis
- Figure 17. Global E-Waste Precious Metal Recycling Market Porter's Five Forces Analysis
- Figure 18. Evaluation Matrix of Segment Market Development Potential (Type)
- Figure 19. Global E-Waste Precious Metal Recycling Market Share by Type
- Figure 20. Market Share of E-Waste Precious Metal Recycling by Type (2020-2025)
- Figure 21. Global E-Waste Precious Metal Recycling Market Size Growth Rate by Type (2021-2025)
- Figure 22. Evaluation Matrix of Segment Market Development Potential (Application)
- Figure 23. Global E-Waste Precious Metal Recycling Market Share by Application
- Figure 24. Global E-Waste Precious Metal Recycling Market Share by Application (2020-2025)
- Figure 25. Global E-Waste Precious Metal Recycling Market Share by Application in 2024
- Figure 26. Global E-Waste Precious Metal Recycling Market Size Growth Rate by Application (2021-2025)
- Figure 27. Global E-Waste Precious Metal Recycling Market Size Market Share by

Region (2020-2025)

Figure 28. North America E-Waste Precious Metal Recycling Market Size and Growth Rate (2020-2025) & (M USD)

Figure 29. North America E-Waste Precious Metal Recycling Market Size Market Share by Country in 2024

Figure 30. U.S. E-Waste Precious Metal Recycling Market Size and Growth Rate (2020-2025) & (M USD)

Figure 31. Canada E-Waste Precious Metal Recycling Market Size (M USD) and Growth Rate (2020-2025)

Figure 32. Mexico E-Waste Precious Metal Recycling Market Size (M USD) and Growth Rate (2020-2025)

Figure 33. Europe E-Waste Precious Metal Recycling Market Size and Growth Rate (2020-2025) & (M USD)

Figure 34. Europe E-Waste Precious Metal Recycling Market Share by Country in 2024

Figure 35. Germany E-Waste Precious Metal Recycling Market Size and Growth Rate (2020-2025) & (M USD)

Figure 36. France E-Waste Precious Metal Recycling Market Size and Growth Rate (2020-2025) & (M USD)

Figure 37. U.K. E-Waste Precious Metal Recycling Market Size and Growth Rate (2020-2025) & (M USD)

Figure 38. Italy E-Waste Precious Metal Recycling Market Size and Growth Rate (2020-2025) & (M USD)

Figure 39. Spain E-Waste Precious Metal Recycling Market Size and Growth Rate (2020-2025) & (M USD)

Figure 40. Asia Pacific E-Waste Precious Metal Recycling Market Size and Growth Rate (M USD)

Figure 41. Asia Pacific E-Waste Precious Metal Recycling Market Size Market Share by Region in 2024

Figure 42. China E-Waste Precious Metal Recycling Market Size and Growth Rate (2020-2025) & (M USD)

Figure 43. Japan E-Waste Precious Metal Recycling Market Size and Growth Rate (2020-2025) & (M USD)

Figure 44. South Korea E-Waste Precious Metal Recycling Market Size and Growth Rate (2020-2025) & (M USD)

Figure 45. India E-Waste Precious Metal Recycling Market Size and Growth Rate (2020-2025) & (M USD)

Figure 46. Southeast Asia E-Waste Precious Metal Recycling Market Size and Growth Rate (2020-2025) & (M USD)

Figure 47. South America E-Waste Precious Metal Recycling Market Size and Growth

Rate (M USD)

Figure 48. South America E-Waste Precious Metal Recycling Market Size Market Share by Country in 2024

Figure 49. Brazil E-Waste Precious Metal Recycling Market Size and Growth Rate (2020-2025) & (M USD)

Figure 50. Argentina E-Waste Precious Metal Recycling Market Size and Growth Rate (2020-2025) & (M USD)

Figure 51. Columbia E-Waste Precious Metal Recycling Market Size and Growth Rate (2020-2025) & (M USD)

Figure 52. Middle East and Africa E-Waste Precious Metal Recycling Market Size and Growth Rate (M USD)

Figure 53. Middle East and Africa E-Waste Precious Metal Recycling Market Size Market Share by Region in 2024

Figure 54. Saudi Arabia E-Waste Precious Metal Recycling Market Size and Growth Rate (2020-2025) & (M USD)

Figure 55. UAE E-Waste Precious Metal Recycling Market Size and Growth Rate (2020-2025) & (M USD)

Figure 56. Egypt E-Waste Precious Metal Recycling Market Size and Growth Rate (2020-2025) & (M USD)

Figure 57. Nigeria E-Waste Precious Metal Recycling Market Size and Growth Rate (2020-2025) & (M USD)

Figure 58. South Africa E-Waste Precious Metal Recycling Market Size and Growth Rate (2020-2025) & (M USD)

Figure 59. Global E-Waste Precious Metal Recycling Market Size Forecast by Value (2020-2035) & (M USD)

Figure 60. Global E-Waste Precious Metal Recycling Market Share Forecast by Type (2026-2035)

Figure 61. Global E-Waste Precious Metal Recycling Market Share Forecast by Application (2026-2035)

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