

Global E Glass Fiberglass Yarns Market Research Report 2025(Status and Outlook)

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Abstracts

E glass fiberglass yarns are continuous strands composed of fine glass filaments that are twisted or plied together, primarily made from alumino-borosilicate glass with low alkali content, which provides high electrical insulation, mechanical strength, and thermal stability; these yarns serve as a fundamental reinforcement material in composites for industries such as construction, automotive, aerospace, electronics, and wind energy, where they are woven into fabrics or used directly to enhance the structural properties of plastics, resins, and other matrices. The market for E glass fiberglass yarns is driven by growing demand for lightweight, high-strength materials in sustainable infrastructure and renewable energy applications, alongside advancements in manufacturing technologies that improve yarn performance and cost-efficiency; however, competition from alternative materials like carbon fiber and aramid, coupled with environmental concerns regarding glass production emissions and recycling challenges, presents restraints, while regional dynamics show Asia-Pacific as the dominant consumer due to rapid industrialization and infrastructure development, particularly in China and India, followed by North America and Europe where stringent regulations and focus on energy efficiency further shape product innovation and adoption trends.

The global E Glass Fiberglass Yarns market size was estimated at USD 2134.5 million in 2024 and is projected to grow at a compound annual growth rate (CAGR) of 6.25% during the forecast period.

This report offers a comprehensive and in-depth analysis of the global E Glass Fiberglass Yarns market, covering all critical facets from a broad macroeconomic overview to detailed micro-level insights. It examines market size, competitive landscape, emerging development trends, niche segments, key drivers and challenges,

as well as conducts SWOT and value chain analyses.

The insights provided enable readers to understand the competitive dynamics within the industry and formulate effective strategies to enhance profitability and market positioning. Additionally, the report presents a clear framework for evaluating the current status and future outlook of business organizations operating in this sector.

A significant focus of this report lies in the competitive landscape of the global E Glass Fiberglass Yarns market. It offers detailed profiles of major players, including their market shares, performance metrics, product portfolios, and operational status. This enables stakeholders to identify leading competitors and gain a nuanced understanding of market rivalry and structure.

In summary, this report serves as an essential resource for industry participants, investors, researchers, consultants, and business strategists, as well as anyone planning to enter or expand their presence in the E Glass Fiberglass Yarns market.

Global E Glass Fiberglass Yarns Market: Market Segmentation Analysis

This research report provides a detailed segmentation of the market by region (country), key manufacturers, product type, and application. Market segmentation divides the overall market into distinct subsets based on factors such as product categories, end-user industries, geographic locations, and other relevant criteria.

A clear understanding of these market segments enables decision-makers to tailor their product development, sales, and marketing strategies more effectively to meet the unique needs of each segment. Leveraging market segmentation insights can significantly enhance targeted approaches, optimize resource allocation, and accelerate product innovation cycles by aligning offerings with the specific demands of diverse customer groups.

Key Company

Owens Corning

Jushi Group

PPG Industries

CPIC

Taishan Fiberglass (Sinoma)

Advanced Glassfiber Yarns
Binani-3B
Johns Mansville
Nippon Electric Glass
Nittobo
Saint-Gobain Vetrotex
Taiwan Glass Group
Valmiera Glass Group
Sichuan Weibo New Material Group

Market Segmentation (by Type)

Fiber Yarn
Fiber Roving

Market Segmentation (by Application)

Transport
Construction
Industrial
Others

Geographic Segmentation

North America (USA, Canada, Mexico)

Europe (Germany, UK, France, Russia, Italy, Rest of Europe)

Asia-Pacific (China, Japan, South Korea, India, Southeast Asia, Rest of Asia-Pacific)

South America (Brazil, Argentina, Columbia, Rest of South America)

The Middle East and Africa (Saudi Arabia, UAE, Egypt, Nigeria, South Africa, Rest of MEA)

Key Benefits of This Market Research:

Industry drivers, restraints, and opportunities covered in the study
Neutral perspective on the market performance
Recent industry trends and developments
Competitive landscape & strategies of key players
Potential & niche segments and regions exhibiting promising growth covered
Historical, current, and projected market size, in terms of value
In-depth analysis of the E Glass Fiberglass Yarns Market
Overview of the regional outlook of the E Glass Fiberglass Yarns Market:

Customization of the Report

In case of any queries or customization requirements, please connect with our sales team, who will ensure that your requirements are met.

Chapter Outline

Chapter 1 mainly introduces the statistical scope of the report, market division standards, and market research methods.

Chapter 2 is an executive summary of different market segments (by region, product type, application, etc), including the market size of each market segment, future development potential, and so on. It offers a high-level view of the current state of the E Glass Fiberglass Yarns Market and its likely evolution in the short to mid-term, and long term.

Chapter 3 makes a detailed analysis of the market's competitive landscape of the market and provides the market share, capacity, output, price, latest development plan, merger, and acquisition information of the main manufacturers in the market.

Chapter 4 is the analysis of the whole market industrial chain, including the upstream and downstream of the industry, as well as Porter's five forces analysis.

Chapter 5 introduces the latest developments of the market, the driving factors and restrictive factors of the market, the challenges and risks faced by manufacturers in the industry, and the analysis of relevant policies in the industry.

Chapter 6 provides the analysis of various market segments according to product types, covering the market size and development potential of each market segment, to help readers find the blue ocean market in different market segments.

Chapter 7 provides the analysis of various market segments according to application, covering the market size and development potential of each market segment, to help readers find the blue ocean market in different downstream markets.

Chapter 8 provides a quantitative analysis of the market size and development potential of each region and its main countries and introduces the market development, future development prospects, market space, and capacity of each country in the world.

Chapter 9 shares the main producing countries of E Glass Fiberglass Yarns, their output value, profit level, regional supply, production capacity layout, etc. from the supply side.

Chapter 10 introduces the basic situation of the main companies in the market in detail, including product sales revenue, sales volume, price, gross profit margin, market share, product introduction, recent development, etc.

Chapter 11 provides a quantitative analysis of the market size and development potential of each region in the next five years.

Chapter 12 provides a quantitative analysis of the market size and development potential of each market segment in the next five years.

Chapter 13 is the main points and conclusions of the report.

Key Reasons to Buy this Report:

Access to date statistics compiled by our researchers. These provide you with historical and forecast data, which is analyzed to tell you why your market is set to change

This enables you to anticipate market changes to remain ahead of your competitors

You will be able to copy data from the Excel spreadsheet straight into your marketing plans, business presentations, or other strategic documents

The concise analysis, clear graph, and table format will enable you to pinpoint the information you require quickly

Provision of market value data for each segment and sub-segment

Indicates the region and segment that is expected to witness the fastest growth as well as to dominate the market

Analysis by geography highlighting the consumption of the product/service in the region as well as indicating the factors that are affecting the market within each region

Competitive landscape which incorporates the market ranking of the major players, along with new service/product launches, partnerships, business expansions, and acquisitions in the past five years of companies profiled

Extensive company profiles comprising of company overview, company insights, product benchmarking, and SWOT analysis for the major market players

The current as well as the future market outlook of the industry concerning recent developments which involve growth opportunities and drivers as well as challenges and restraints of both emerging as well as developed regions

Includes in-depth analysis of the market from various perspectives through Porter's five forces analysis

Provides insight into the market through Value Chain

Market dynamics scenario, along with growth opportunities of the market in the years to come

6-month post-sales analyst support

Customization of the Report

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Contents

1 RESEARCH METHODOLOGY AND STATISTICAL SCOPE

1.1 Market Definition and Statistical Scope of E Glass Fiberglass Yarns

1.2 Key Market Segments

1.2.1 E Glass Fiberglass Yarns Segment by Type

1.2.2 E Glass Fiberglass Yarns Segment by Application

1.3 Methodology & Sources of Information

1.3.1 Research Methodology

1.3.2 Research Process

1.3.3 Market Breakdown and Data Triangulation

1.3.4 Base Year

1.3.5 Report Assumptions & Caveats

2 E GLASS FIBERGLASS YARNS MARKET OVERVIEW

2.1 Global Market Overview

2.1.1 Global E Glass Fiberglass Yarns Market Size (M USD) Estimates and Forecasts (2020-2033)

2.1.2 Global E Glass Fiberglass Yarns Sales Estimates and Forecasts (2020-2033)

2.2 Market Segment Executive Summary

2.3 Global Market Size by Region

3 E GLASS FIBERGLASS YARNS MARKET COMPETITIVE LANDSCAPE

3.1 Company Assessment Quadrant

3.2 Global E Glass Fiberglass Yarns Product Life Cycle

3.3 Global E Glass Fiberglass Yarns Sales by Manufacturers (2020-2025)

3.4 Global E Glass Fiberglass Yarns Revenue Market Share by Manufacturers (2020-2025)

3.5 E Glass Fiberglass Yarns Market Share by Company Type (Tier 1, Tier 2, and Tier 3)

3.6 Global E Glass Fiberglass Yarns Average Price by Manufacturers (2020-2025)

3.7 Manufacturers? Manufacturing Sites, Areas Served, and Product Types

3.8 E Glass Fiberglass Yarns Market Competitive Situation and Trends

3.8.1 E Glass Fiberglass Yarns Market Concentration Rate

3.8.2 Global 5 and 10 Largest E Glass Fiberglass Yarns Players Market Share by Revenue

3.8.3 Mergers & Acquisitions, Expansion

4 E GLASS FIBERGLASS YARNS INDUSTRY CHAIN ANALYSIS

4.1 E Glass Fiberglass Yarns Industry Chain Analysis

4.2 Market Overview of Key Raw Materials

4.3 Midstream Market Analysis

4.4 Downstream Customer Analysis

5 THE DEVELOPMENT AND DYNAMICS OF E GLASS FIBERGLASS YARNS MARKET

5.1 Key Development Trends

5.2 Driving Factors

5.3 Market Challenges

5.4 Industry News

5.4.1 New Product Developments

5.4.2 Mergers & Acquisitions

5.4.3 Expansions

5.4.4 Collaboration/Supply Contracts

5.5 PEST Analysis

5.5.1 Industry Policies Analysis

5.5.2 Economic Environment Analysis

5.5.3 Social Environment Analysis

5.5.4 Technological Environment Analysis

5.6 Global E Glass Fiberglass Yarns Market Porter's Five Forces Analysis

5.6.1 Global Trade Frictions

5.6.2 U.S. Tariff Policy ? April 2025

5.6.3 Global Trade Frictions and Their Impacts to E Glass Fiberglass Yarns Market

5.7 ESG Ratings of Leading Companies

6 E GLASS FIBERGLASS YARNS MARKET SEGMENTATION BY TYPE

6.1 Evaluation Matrix of Segment Market Development Potential (Type)

6.2 Global E Glass Fiberglass Yarns Sales Market Share by Type (2020-2025)

6.3 Global E Glass Fiberglass Yarns Market Size Market Share by Type (2020-2025)

6.4 Global E Glass Fiberglass Yarns Price by Type (2020-2025)

7 E GLASS FIBERGLASS YARNS MARKET SEGMENTATION BY APPLICATION

- 7.1 Evaluation Matrix of Segment Market Development Potential (Application)
- 7.2 Global E Glass Fiberglass Yarns Market Sales by Application (2020-2025)
- 7.3 Global E Glass Fiberglass Yarns Market Size (M USD) by Application (2020-2025)
- 7.4 Global E Glass Fiberglass Yarns Sales Growth Rate by Application (2020-2025)

8 E GLASS FIBERGLASS YARNS MARKET SALES BY REGION

- 8.1 Global E Glass Fiberglass Yarns Sales by Region
 - 8.1.1 Global E Glass Fiberglass Yarns Sales by Region
 - 8.1.2 Global E Glass Fiberglass Yarns Sales Market Share by Region
- 8.2 Global E Glass Fiberglass Yarns Market Size by Region
 - 8.2.1 Global E Glass Fiberglass Yarns Market Size by Region
 - 8.2.2 Global E Glass Fiberglass Yarns Market Size Market Share by Region
- 8.3 North America
 - 8.3.1 North America E Glass Fiberglass Yarns Sales by Country
 - 8.3.2 North America E Glass Fiberglass Yarns Market Size by Country
 - 8.3.3 U.S. Market Overview
 - 8.3.4 Canada Market Overview
 - 8.3.5 Mexico Market Overview
- 8.4 Europe
 - 8.4.1 Europe E Glass Fiberglass Yarns Sales by Country
 - 8.4.2 Europe E Glass Fiberglass Yarns Market Size by Country
 - 8.4.3 Germany Market Overview
 - 8.4.4 France Market Overview
 - 8.4.5 U.K. Market Overview
 - 8.4.6 Italy Market Overview
 - 8.4.7 Spain Market Overview
- 8.5 Asia Pacific
 - 8.5.1 Asia Pacific E Glass Fiberglass Yarns Sales by Region
 - 8.5.2 Asia Pacific E Glass Fiberglass Yarns Market Size by Region
 - 8.5.3 China Market Overview
 - 8.5.4 Japan Market Overview
 - 8.5.5 South Korea Market Overview
 - 8.5.6 India Market Overview
 - 8.5.7 Southeast Asia Market Overview
- 8.6 South America
 - 8.6.1 South America E Glass Fiberglass Yarns Sales by Country
 - 8.6.2 South America E Glass Fiberglass Yarns Market Size by Country

8.6.3 Brazil Market Overview

8.6.4 Argentina Market Overview

8.6.5 Columbia Market Overview

8.7 Middle East and Africa

8.7.1 Middle East and Africa E Glass Fiberglass Yarns Sales by Region

8.7.2 Middle East and Africa E Glass Fiberglass Yarns Market Size by Region

8.7.3 Saudi Arabia Market Overview

8.7.4 UAE Market Overview

8.7.5 Egypt Market Overview

8.7.6 Nigeria Market Overview

8.7.7 South Africa Market Overview

9 E GLASS FIBERGLASS YARNS MARKET PRODUCTION BY REGION

9.1 Global Production of E Glass Fiberglass Yarns by Region(2020-2025)

9.2 Global E Glass Fiberglass Yarns Revenue Market Share by Region (2020-2025)

9.3 Global E Glass Fiberglass Yarns Production, Revenue, Price and Gross Margin (2020-2025)

9.4 North America E Glass Fiberglass Yarns Production

9.4.1 North America E Glass Fiberglass Yarns Production Growth Rate (2020-2025)

9.4.2 North America E Glass Fiberglass Yarns Production, Revenue, Price and Gross Margin (2020-2025)

9.5 Europe E Glass Fiberglass Yarns Production

9.5.1 Europe E Glass Fiberglass Yarns Production Growth Rate (2020-2025)

9.5.2 Europe E Glass Fiberglass Yarns Production, Revenue, Price and Gross Margin (2020-2025)

9.6 Japan E Glass Fiberglass Yarns Production (2020-2025)

9.6.1 Japan E Glass Fiberglass Yarns Production Growth Rate (2020-2025)

9.6.2 Japan E Glass Fiberglass Yarns Production, Revenue, Price and Gross Margin (2020-2025)

9.7 China E Glass Fiberglass Yarns Production (2020-2025)

9.7.1 China E Glass Fiberglass Yarns Production Growth Rate (2020-2025)

9.7.2 China E Glass Fiberglass Yarns Production, Revenue, Price and Gross Margin (2020-2025)

10 KEY COMPANIES PROFILE

10.1 Owens Corning

10.1.1 Owens Corning Basic Information

- 10.1.2 Owens Corning E Glass Fiberglass Yarns Product Overview
- 10.1.3 Owens Corning E Glass Fiberglass Yarns Product Market Performance
- 10.1.4 Owens Corning Business Overview
- 10.1.5 Owens Corning SWOT Analysis
- 10.1.6 Owens Corning Recent Developments
- 10.2 Jushi Group
 - 10.2.1 Jushi Group Basic Information
 - 10.2.2 Jushi Group E Glass Fiberglass Yarns Product Overview
 - 10.2.3 Jushi Group E Glass Fiberglass Yarns Product Market Performance
 - 10.2.4 Jushi Group Business Overview
 - 10.2.5 Jushi Group SWOT Analysis
 - 10.2.6 Jushi Group Recent Developments
- 10.3 PPG Industries
 - 10.3.1 PPG Industries Basic Information
 - 10.3.2 PPG Industries E Glass Fiberglass Yarns Product Overview
 - 10.3.3 PPG Industries E Glass Fiberglass Yarns Product Market Performance
 - 10.3.4 PPG Industries Business Overview
 - 10.3.5 PPG Industries SWOT Analysis
 - 10.3.6 PPG Industries Recent Developments
- 10.4 CPIC
 - 10.4.1 CPIC Basic Information
 - 10.4.2 CPIC E Glass Fiberglass Yarns Product Overview
 - 10.4.3 CPIC E Glass Fiberglass Yarns Product Market Performance
 - 10.4.4 CPIC Business Overview
 - 10.4.5 CPIC Recent Developments
- 10.5 Taishan Fiberglass (Sinoma)
 - 10.5.1 Taishan Fiberglass (Sinoma) Basic Information
 - 10.5.2 Taishan Fiberglass (Sinoma) E Glass Fiberglass Yarns Product Overview
 - 10.5.3 Taishan Fiberglass (Sinoma) E Glass Fiberglass Yarns Product Market Performance
 - 10.5.4 Taishan Fiberglass (Sinoma) Business Overview
 - 10.5.5 Taishan Fiberglass (Sinoma) Recent Developments
- 10.6 Advanced Glassfiber Yarns
 - 10.6.1 Advanced Glassfiber Yarns Basic Information
 - 10.6.2 Advanced Glassfiber Yarns E Glass Fiberglass Yarns Product Overview
 - 10.6.3 Advanced Glassfiber Yarns E Glass Fiberglass Yarns Product Market Performance
 - 10.6.4 Advanced Glassfiber Yarns Business Overview
 - 10.6.5 Advanced Glassfiber Yarns Recent Developments

10.7 Binani-3B

10.7.1 Binani-3B Basic Information

10.7.2 Binani-3B E Glass Fiberglass Yarns Product Overview

10.7.3 Binani-3B E Glass Fiberglass Yarns Product Market Performance

10.7.4 Binani-3B Business Overview

10.7.5 Binani-3B Recent Developments

10.8 Johns Mansville

10.8.1 Johns Mansville Basic Information

10.8.2 Johns Mansville E Glass Fiberglass Yarns Product Overview

10.8.3 Johns Mansville E Glass Fiberglass Yarns Product Market Performance

10.8.4 Johns Mansville Business Overview

10.8.5 Johns Mansville Recent Developments

10.9 Nippon Electric Glass

10.9.1 Nippon Electric Glass Basic Information

10.9.2 Nippon Electric Glass E Glass Fiberglass Yarns Product Overview

10.9.3 Nippon Electric Glass E Glass Fiberglass Yarns Product Market Performance

10.9.4 Nippon Electric Glass Business Overview

10.9.5 Nippon Electric Glass Recent Developments

10.10 Nittobo

10.10.1 Nittobo Basic Information

10.10.2 Nittobo E Glass Fiberglass Yarns Product Overview

10.10.3 Nittobo E Glass Fiberglass Yarns Product Market Performance

10.10.4 Nittobo Business Overview

10.10.5 Nittobo Recent Developments

10.11 Saint-Gobain Vetrotex

10.11.1 Saint-Gobain Vetrotex Basic Information

10.11.2 Saint-Gobain Vetrotex E Glass Fiberglass Yarns Product Overview

10.11.3 Saint-Gobain Vetrotex E Glass Fiberglass Yarns Product Market Performance

10.11.4 Saint-Gobain Vetrotex Business Overview

10.11.5 Saint-Gobain Vetrotex Recent Developments

10.12 Taiwan Glass Group

10.12.1 Taiwan Glass Group Basic Information

10.12.2 Taiwan Glass Group E Glass Fiberglass Yarns Product Overview

10.12.3 Taiwan Glass Group E Glass Fiberglass Yarns Product Market Performance

10.12.4 Taiwan Glass Group Business Overview

10.12.5 Taiwan Glass Group Recent Developments

10.13 Valmiera Glass Group

10.13.1 Valmiera Glass Group Basic Information

10.13.2 Valmiera Glass Group E Glass Fiberglass Yarns Product Overview

- 10.13.3 Valmiera Glass Group E Glass Fiberglass Yarns Product Market Performance
- 10.13.4 Valmiera Glass Group Business Overview
- 10.13.5 Valmiera Glass Group Recent Developments
- 10.14 Sichuan Weibo New Material Group
 - 10.14.1 Sichuan Weibo New Material Group Basic Information
 - 10.14.2 Sichuan Weibo New Material Group E Glass Fiberglass Yarns Product Overview
 - 10.14.3 Sichuan Weibo New Material Group E Glass Fiberglass Yarns Product Market Performance
 - 10.14.4 Sichuan Weibo New Material Group Business Overview
 - 10.14.5 Sichuan Weibo New Material Group Recent Developments

11 E GLASS FIBERGLASS YARNS MARKET FORECAST BY REGION

- 11.1 Global E Glass Fiberglass Yarns Market Size Forecast
- 11.2 Global E Glass Fiberglass Yarns Market Forecast by Region
 - 11.2.1 North America Market Size Forecast by Country
 - 11.2.2 Europe E Glass Fiberglass Yarns Market Size Forecast by Country
 - 11.2.3 Asia Pacific E Glass Fiberglass Yarns Market Size Forecast by Region
 - 11.2.4 South America E Glass Fiberglass Yarns Market Size Forecast by Country
 - 11.2.5 Middle East and Africa Forecasted Sales of E Glass Fiberglass Yarns by Country

12 FORECAST MARKET BY TYPE AND BY APPLICATION (2026-2033)

- 12.1 Global E Glass Fiberglass Yarns Market Forecast by Type (2026-2033)
 - 12.1.1 Global Forecasted Sales of E Glass Fiberglass Yarns by Type (2026-2033)
 - 12.1.2 Global E Glass Fiberglass Yarns Market Size Forecast by Type (2026-2033)
 - 12.1.3 Global Forecasted Price of E Glass Fiberglass Yarns by Type (2026-2033)
- 12.2 Global E Glass Fiberglass Yarns Market Forecast by Application (2026-2033)
 - 12.2.1 Global E Glass Fiberglass Yarns Sales (K MT) Forecast by Application
 - 12.2.2 Global E Glass Fiberglass Yarns Market Size (M USD) Forecast by Application (2026-2033)

13 CONCLUSION AND KEY FINDINGS

List Of Tables

LIST OF TABLES

Table 1. Introduction of the Type

Table 2. Introduction of the Application

Table 3. Market Size (M USD) Segment Executive Summary

Table 4. E Glass Fiberglass Yarns Market Size Comparison by Region (M USD)

Table 5. Global E Glass Fiberglass Yarns Sales (K MT) by Manufacturers (2020-2025)

Table 6. Global E Glass Fiberglass Yarns Sales Market Share by Manufacturers (2020-2025)

Table 7. Global E Glass Fiberglass Yarns Revenue (M USD) by Manufacturers (2020-2025)

Table 8. Global E Glass Fiberglass Yarns Revenue Share by Manufacturers (2020-2025)

Table 9. Company Type (Tier 1, Tier 2, and Tier 3) & (based on the Revenue in E Glass Fiberglass Yarns as of 2024)

Table 10. Global Market E Glass Fiberglass Yarns Average Price (USD/KG) of Key Manufacturers (2020-2025)

Table 11. Manufacturers? Manufacturing Sites, Areas Served

Table 12. Manufacturers? Product Type

Table 13. Global E Glass Fiberglass Yarns Manufacturers Market Concentration Ratio (CR5 and HHI)

Table 14. Mergers & Acquisitions, Expansion Plans

Table 15. Market Overview of Key Raw Materials

Table 16. Midstream Market Analysis

Table 17. Downstream Customer Analysis

Table 18. Key Development Trends

Table 19. Driving Factors

Table 20. E Glass Fiberglass Yarns Market Challenges

Table 21. Goldman Sachs' forecast real GDP growth rate for 2024-2026

Table 22. S&P Global ' Forecast Real GDP Growth Rate For 2024-2027

Table 23. World Bank ' Forecast Real GDP Growth Rate For 2024-2026

Table 24. The Tariff Rates Imposed by the United States on Major Commodity Trading Countries

Table 25. Global E Glass Fiberglass Yarns Sales by Type (K MT)

Table 26. Global E Glass Fiberglass Yarns Market Size by Type (M USD)

Table 27. Global E Glass Fiberglass Yarns Sales (K MT) by Type (2020-2025)

Table 28. Global E Glass Fiberglass Yarns Sales Market Share by Type (2020-2025)

Table 29. Global E Glass Fiberglass Yarns Market Size (M USD) by Type (2020-2025)
Table 30. Global E Glass Fiberglass Yarns Market Size Share by Type (2020-2025)
Table 31. Global E Glass Fiberglass Yarns Price (USD/KG) by Type (2020-2025)
Table 32. Global E Glass Fiberglass Yarns Sales (K MT) by Application
Table 33. Global E Glass Fiberglass Yarns Market Size by Application
Table 34. Global E Glass Fiberglass Yarns Sales by Application (2020-2025) & (K MT)
Table 35. Global E Glass Fiberglass Yarns Sales Market Share by Application (2020-2025)
Table 36. Global E Glass Fiberglass Yarns Market Size by Application (2020-2025) & (M USD)
Table 37. Global E Glass Fiberglass Yarns Market Share by Application (2020-2025)
Table 38. Global E Glass Fiberglass Yarns Sales Growth Rate by Application (2020-2025)
Table 39. Global E Glass Fiberglass Yarns Sales by Region (2020-2025) & (K MT)
Table 40. Global E Glass Fiberglass Yarns Sales Market Share by Region (2020-2025)
Table 41. Global E Glass Fiberglass Yarns Market Size by Region (2020-2025) & (M USD)
Table 42. Global E Glass Fiberglass Yarns Market Size Market Share by Region (2020-2025)
Table 43. North America E Glass Fiberglass Yarns Sales by Country (2020-2025) & (K MT)
Table 44. North America E Glass Fiberglass Yarns Market Size by Country (2020-2025) & (M USD)
Table 45. Europe E Glass Fiberglass Yarns Sales by Country (2020-2025) & (K MT)
Table 46. Europe E Glass Fiberglass Yarns Market Size by Country (2020-2025) & (M USD)
Table 47. Asia Pacific E Glass Fiberglass Yarns Sales by Region (2020-2025) & (K MT)
Table 48. Asia Pacific E Glass Fiberglass Yarns Market Size by Region (2020-2025) & (M USD)
Table 49. South America E Glass Fiberglass Yarns Sales by Country (2020-2025) & (K MT)
Table 50. South America E Glass Fiberglass Yarns Market Size by Country (2020-2025) & (M USD)
Table 51. Middle East and Africa E Glass Fiberglass Yarns Sales by Region (2020-2025) & (K MT)
Table 52. Middle East and Africa E Glass Fiberglass Yarns Market Size by Region (2020-2025) & (M USD)
Table 53. Global E Glass Fiberglass Yarns Production (K MT) by Region(2020-2025)
Table 54. Global E Glass Fiberglass Yarns Revenue (US\$ Million) by Region

(2020-2025)

Table 55. Global E Glass Fiberglass Yarns Revenue Market Share by Region

(2020-2025)

Table 56. Global E Glass Fiberglass Yarns Production (K MT), Revenue (US\$ Million), Price (USD/KG) and Gross Margin (2020-2025)

Table 57. North America E Glass Fiberglass Yarns Production (K MT), Revenue (US\$ Million), Price (USD/KG) and Gross Margin (2020-2025)

Table 58. Europe E Glass Fiberglass Yarns Production (K MT), Revenue (US\$ Million), Price (USD/KG) and Gross Margin (2020-2025)

Table 59. Japan E Glass Fiberglass Yarns Production (K MT), Revenue (US\$ Million), Price (USD/KG) and Gross Margin (2020-2025)

Table 60. China E Glass Fiberglass Yarns Production (K MT), Revenue (US\$ Million), Price (USD/KG) and Gross Margin (2020-2025)

Table 61. Owens Corning Basic Information

Table 62. Owens Corning E Glass Fiberglass Yarns Product Overview

Table 63. Owens Corning E Glass Fiberglass Yarns Sales (K MT), Revenue (M USD), Price (USD/KG) and Gross Margin (2020-2025)

Table 64. Owens Corning Business Overview

Table 65. Owens Corning SWOT Analysis

Table 66. Owens Corning Recent Developments

Table 67. Jushi Group Basic Information

Table 68. Jushi Group E Glass Fiberglass Yarns Product Overview

Table 69. Jushi Group E Glass Fiberglass Yarns Sales (K MT), Revenue (M USD), Price (USD/KG) and Gross Margin (2020-2025)

Table 70. Jushi Group Business Overview

Table 71. Jushi Group SWOT Analysis

Table 72. Jushi Group Recent Developments

Table 73. PPG Industries Basic Information

Table 74. PPG Industries E Glass Fiberglass Yarns Product Overview

Table 75. PPG Industries E Glass Fiberglass Yarns Sales (K MT), Revenue (M USD), Price (USD/KG) and Gross Margin (2020-2025)

Table 76. PPG Industries Business Overview

Table 77. PPG Industries SWOT Analysis

Table 78. PPG Industries Recent Developments

Table 79. CPIC Basic Information

Table 80. CPIC E Glass Fiberglass Yarns Product Overview

Table 81. CPIC E Glass Fiberglass Yarns Sales (K MT), Revenue (M USD), Price (USD/KG) and Gross Margin (2020-2025)

Table 82. CPIC Business Overview

Table 83. CPIC Recent Developments
Table 84. Taishan Fiberglass (Sinoma) Basic Information
Table 85. Taishan Fiberglass (Sinoma) E Glass Fiberglass Yarns Product Overview
Table 86. Taishan Fiberglass (Sinoma) E Glass Fiberglass Yarns Sales (K MT), Revenue (M USD), Price (USD/KG) and Gross Margin (2020-2025)
Table 87. Taishan Fiberglass (Sinoma) Business Overview
Table 88. Taishan Fiberglass (Sinoma) Recent Developments
Table 89. Advanced Glassfiber Yarns Basic Information
Table 90. Advanced Glassfiber Yarns E Glass Fiberglass Yarns Product Overview
Table 91. Advanced Glassfiber Yarns E Glass Fiberglass Yarns Sales (K MT), Revenue (M USD), Price (USD/KG) and Gross Margin (2020-2025)
Table 92. Advanced Glassfiber Yarns Business Overview
Table 93. Advanced Glassfiber Yarns Recent Developments
Table 94. Binani-3B Basic Information
Table 95. Binani-3B E Glass Fiberglass Yarns Product Overview
Table 96. Binani-3B E Glass Fiberglass Yarns Sales (K MT), Revenue (M USD), Price (USD/KG) and Gross Margin (2020-2025)
Table 97. Binani-3B Business Overview
Table 98. Binani-3B Recent Developments
Table 99. Johns Mansville Basic Information
Table 100. Johns Mansville E Glass Fiberglass Yarns Product Overview
Table 101. Johns Mansville E Glass Fiberglass Yarns Sales (K MT), Revenue (M USD), Price (USD/KG) and Gross Margin (2020-2025)
Table 102. Johns Mansville Business Overview
Table 103. Johns Mansville Recent Developments
Table 104. Nippon Electric Glass Basic Information
Table 105. Nippon Electric Glass E Glass Fiberglass Yarns Product Overview
Table 106. Nippon Electric Glass E Glass Fiberglass Yarns Sales (K MT), Revenue (M USD), Price (USD/KG) and Gross Margin (2020-2025)
Table 107. Nippon Electric Glass Business Overview
Table 108. Nippon Electric Glass Recent Developments
Table 109. Nittobo Basic Information
Table 110. Nittobo E Glass Fiberglass Yarns Product Overview
Table 111. Nittobo E Glass Fiberglass Yarns Sales (K MT), Revenue (M USD), Price (USD/KG) and Gross Margin (2020-2025)
Table 112. Nittobo Business Overview
Table 113. Nittobo Recent Developments
Table 114. Saint-Gobain Vetrotex Basic Information
Table 115. Saint-Gobain Vetrotex E Glass Fiberglass Yarns Product Overview

Table 116. Saint-Gobain Vetrotex E Glass Fiberglass Yarns Sales (K MT), Revenue (M USD), Price (USD/KG) and Gross Margin (2020-2025)
Table 117. Saint-Gobain Vetrotex Business Overview
Table 118. Saint-Gobain Vetrotex Recent Developments
Table 119. Taiwan Glass Group Basic Information
Table 120. Taiwan Glass Group E Glass Fiberglass Yarns Product Overview
Table 121. Taiwan Glass Group E Glass Fiberglass Yarns Sales (K MT), Revenue (M USD), Price (USD/KG) and Gross Margin (2020-2025)
Table 122. Taiwan Glass Group Business Overview
Table 123. Taiwan Glass Group Recent Developments
Table 124. Valmiera Glass Group Basic Information
Table 125. Valmiera Glass Group E Glass Fiberglass Yarns Product Overview
Table 126. Valmiera Glass Group E Glass Fiberglass Yarns Sales (K MT), Revenue (M USD), Price (USD/KG) and Gross Margin (2020-2025)
Table 127. Valmiera Glass Group Business Overview
Table 128. Valmiera Glass Group Recent Developments
Table 129. Sichuan Weibo New Material Group Basic Information
Table 130. Sichuan Weibo New Material Group E Glass Fiberglass Yarns Product Overview
Table 131. Sichuan Weibo New Material Group E Glass Fiberglass Yarns Sales (K MT), Revenue (M USD), Price (USD/KG) and Gross Margin (2020-2025)
Table 132. Sichuan Weibo New Material Group Business Overview
Table 133. Sichuan Weibo New Material Group Recent Developments
Table 134. Global E Glass Fiberglass Yarns Sales Forecast by Region (2026-2033) & (K MT)
Table 135. Global E Glass Fiberglass Yarns Market Size Forecast by Region (2026-2033) & (M USD)
Table 136. North America E Glass Fiberglass Yarns Sales Forecast by Country (2026-2033) & (K MT)
Table 137. North America E Glass Fiberglass Yarns Market Size Forecast by Country (2026-2033) & (M USD)
Table 138. Europe E Glass Fiberglass Yarns Sales Forecast by Country (2026-2033) & (K MT)
Table 139. Europe E Glass Fiberglass Yarns Market Size Forecast by Country (2026-2033) & (M USD)
Table 140. Asia Pacific E Glass Fiberglass Yarns Sales Forecast by Region (2026-2033) & (K MT)
Table 141. Asia Pacific E Glass Fiberglass Yarns Market Size Forecast by Region (2026-2033) & (M USD)

Table 142. South America E Glass Fiberglass Yarns Sales Forecast by Country (2026-2033) & (K MT)

Table 143. South America E Glass Fiberglass Yarns Market Size Forecast by Country (2026-2033) & (M USD)

Table 144. Middle East and Africa E Glass Fiberglass Yarns Sales Forecast by Country (2026-2033) & (Units)

Table 145. Middle East and Africa E Glass Fiberglass Yarns Market Size Forecast by Country (2026-2033) & (M USD)

Table 146. Global E Glass Fiberglass Yarns Sales Forecast by Type (2026-2033) & (K MT)

Table 147. Global E Glass Fiberglass Yarns Market Size Forecast by Type (2026-2033) & (M USD)

Table 148. Global E Glass Fiberglass Yarns Price Forecast by Type (2026-2033) & (USD/KG)

Table 149. Global E Glass Fiberglass Yarns Sales (K MT) Forecast by Application (2026-2033)

Table 150. Global E Glass Fiberglass Yarns Market Size Forecast by Application (2026-2033) & (M USD)

List Of Figures

LIST OF FIGURES

- Figure 1. Product Picture of E Glass Fiberglass Yarns
- Figure 2. Data Triangulation
- Figure 3. Key Caveats
- Figure 4. Global E Glass Fiberglass Yarns Market Size (M USD), 2024-2033
- Figure 5. Global E Glass Fiberglass Yarns Market Size (M USD) (2020-2033)
- Figure 6. Global E Glass Fiberglass Yarns Sales (K MT) & (2020-2033)
- Figure 7. Evaluation Matrix of Segment Market Development Potential (Type)
- Figure 8. Evaluation Matrix of Segment Market Development Potential (Application)
- Figure 9. Evaluation Matrix of Regional Market Development Potential
- Figure 10. E Glass Fiberglass Yarns Market Size by Country (M USD)
- Figure 11. Company Assessment Quadrant
- Figure 12. Global E Glass Fiberglass Yarns Product Life Cycle
- Figure 13. E Glass Fiberglass Yarns Sales Share by Manufacturers in 2024
- Figure 14. Global E Glass Fiberglass Yarns Revenue Share by Manufacturers in 2024
- Figure 15. E Glass Fiberglass Yarns Market Share by Company Type (Tier 1, Tier 2 and Tier 3): 2024
- Figure 16. Global Market E Glass Fiberglass Yarns Average Price (USD/KG) of Key Manufacturers in 2024
- Figure 17. The Global 5 and 10 Largest Players: Market Share by E Glass Fiberglass Yarns Revenue in 2024
- Figure 18. Industry Chain Map of E Glass Fiberglass Yarns
- Figure 19. Global E Glass Fiberglass Yarns Market PEST Analysis
- Figure 20. Global E Glass Fiberglass Yarns Market Porter's Five Forces Analysis
- Figure 21. Global Merchandise Trade as a Percentage Of GDP
- Figure 22. US - Imports of Goods by Country
- Figure 23. China Exports by Country
- Figure 24. ESG Rating Distribution of The Leading Company Compared With Its Peers
- Figure 25. Evaluation Matrix of Segment Market Development Potential (Type)
- Figure 26. Global E Glass Fiberglass Yarns Market Share by Type
- Figure 27. Sales Market Share of E Glass Fiberglass Yarns by Type (2020-2025)
- Figure 28. Sales Market Share of E Glass Fiberglass Yarns by Type in 2024
- Figure 29. Market Size Share of E Glass Fiberglass Yarns by Type (2020-2025)
- Figure 30. Market Size Share of E Glass Fiberglass Yarns by Type in 2024
- Figure 31. Evaluation Matrix of Segment Market Development Potential (Application)
- Figure 32. Global E Glass Fiberglass Yarns Market Share by Application

Figure 33. Global E Glass Fiberglass Yarns Sales Market Share by Application (2020-2025)

Figure 34. Global E Glass Fiberglass Yarns Sales Market Share by Application in 2024

Figure 35. Global E Glass Fiberglass Yarns Market Share by Application (2020-2025)

Figure 36. Global E Glass Fiberglass Yarns Market Share by Application in 2024

Figure 37. Global E Glass Fiberglass Yarns Sales Growth Rate by Application (2020-2025)

Figure 38. Global E Glass Fiberglass Yarns Sales Market Share by Region (2020-2025)

Figure 39. Global E Glass Fiberglass Yarns Market Size Market Share by Region (2020-2025)

Figure 40. North America E Glass Fiberglass Yarns Sales and Growth Rate (2020-2025) & (K MT)

Figure 41. North America E Glass Fiberglass Yarns Sales and Growth Rate (2020-2025) & (K MT)

Figure 42. North America E Glass Fiberglass Yarns Sales Market Share by Country in 2024

Figure 43. North America E Glass Fiberglass Yarns Market Size and Growth Rate (2020-2025) & (M USD)

Figure 44. North America E Glass Fiberglass Yarns Market Size Market Share by Country in 2024

Figure 45. U.S. E Glass Fiberglass Yarns Sales and Growth Rate (2020-2025) & (K MT)

Figure 46. U.S. E Glass Fiberglass Yarns Market Size and Growth Rate (2020-2025) & (M USD)

Figure 47. Canada E Glass Fiberglass Yarns Sales (K MT) and Growth Rate (2020-2025)

Figure 48. Canada E Glass Fiberglass Yarns Market Size (M USD) and Growth Rate (2020-2025)

Figure 49. Mexico E Glass Fiberglass Yarns Sales (Units) and Growth Rate (2020-2025)

Figure 50. Mexico E Glass Fiberglass Yarns Market Size (Units) and Growth Rate (2020-2025)

Figure 51. Europe E Glass Fiberglass Yarns Sales and Growth Rate (2020-2025) & (K MT)

Figure 52. Europe E Glass Fiberglass Yarns Sales Market Share by Country in 2024

Figure 53. Europe E Glass Fiberglass Yarns Market Size and Growth Rate (2020-2025) & (M USD)

Figure 54. Europe E Glass Fiberglass Yarns Market Size Market Share by Country in 2024

Figure 55. Germany E Glass Fiberglass Yarns Sales and Growth Rate (2020-2025) &

(K MT)

Figure 56. Germany E Glass Fiberglass Yarns Market Size and Growth Rate (2020-2025) & (M USD)

Figure 57. France E Glass Fiberglass Yarns Sales and Growth Rate (2020-2025) & (K MT)

Figure 58. France E Glass Fiberglass Yarns Market Size and Growth Rate (2020-2025) & (M USD)

Figure 59. U.K. E Glass Fiberglass Yarns Sales and Growth Rate (2020-2025) & (K MT)

Figure 60. U.K. E Glass Fiberglass Yarns Market Size and Growth Rate (2020-2025) & (M USD)

Figure 61. Italy E Glass Fiberglass Yarns Sales and Growth Rate (2020-2025) & (K MT)

Figure 62. Italy E Glass Fiberglass Yarns Market Size and Growth Rate (2020-2025) & (M USD)

Figure 63. Spain E Glass Fiberglass Yarns Sales and Growth Rate (2020-2025) & (K MT)

Figure 64. Spain E Glass Fiberglass Yarns Market Size and Growth Rate (2020-2025) & (M USD)

Figure 65. Asia Pacific E Glass Fiberglass Yarns Sales and Growth Rate (K MT)

Figure 66. Asia Pacific E Glass Fiberglass Yarns Sales Market Share by Region in 2024

Figure 67. Asia Pacific E Glass Fiberglass Yarns Market Size Market Share by Region in 2024

Figure 68. China E Glass Fiberglass Yarns Sales and Growth Rate (2020-2025) & (K MT)

Figure 69. China E Glass Fiberglass Yarns Market Size and Growth Rate (2020-2025) & (M USD)

Figure 70. Japan E Glass Fiberglass Yarns Sales and Growth Rate (2020-2025) & (K MT)

Figure 71. Japan E Glass Fiberglass Yarns Market Size and Growth Rate (2020-2025) & (M USD)

Figure 72. South Korea E Glass Fiberglass Yarns Sales and Growth Rate (2020-2025) & (K MT)

Figure 73. South Korea E Glass Fiberglass Yarns Market Size and Growth Rate (2020-2025) & (M USD)

Figure 74. India E Glass Fiberglass Yarns Sales and Growth Rate (2020-2025) & (K MT)

Figure 75. India E Glass Fiberglass Yarns Market Size and Growth Rate (2020-2025) & (M USD)

Figure 76. Southeast Asia E Glass Fiberglass Yarns Sales and Growth Rate (2020-2025) & (K MT)

Figure 77. Southeast Asia E Glass Fiberglass Yarns Market Size and Growth Rate (2020-2025) & (M USD)

Figure 78. South America E Glass Fiberglass Yarns Sales and Growth Rate (K MT)

Figure 79. South America E Glass Fiberglass Yarns Sales Market Share by Country in 2024

Figure 80. South America E Glass Fiberglass Yarns Market Size and Growth Rate (M USD)

Figure 81. South America E Glass Fiberglass Yarns Market Size Market Share by Country in 2024

Figure 82. Brazil E Glass Fiberglass Yarns Sales and Growth Rate (2020-2025) & (K MT)

Figure 83. Brazil E Glass Fiberglass Yarns Market Size and Growth Rate (2020-2025) & (M USD)

Figure 84. Argentina E Glass Fiberglass Yarns Sales and Growth Rate (2020-2025) & (K MT)

Figure 85. Argentina E Glass Fiberglass Yarns Market Size and Growth Rate (2020-2025) & (M USD)

Figure 86. Columbia E Glass Fiberglass Yarns Sales and Growth Rate (2020-2025) & (K MT)

Figure 87. Columbia E Glass Fiberglass Yarns Market Size and Growth Rate (2020-2025) & (M USD)

Figure 88. Middle East and Africa E Glass Fiberglass Yarns Sales and Growth Rate (K MT)

Figure 89. Middle East and Africa E Glass Fiberglass Yarns Sales Market Share by Region in 2024

Figure 90. Middle East and Africa E Glass Fiberglass Yarns Market Size and Growth Rate (M USD)

Figure 91. Middle East and Africa E Glass Fiberglass Yarns Market Size Market Share by Region in 2024

Figure 92. Saudi Arabia E Glass Fiberglass Yarns Sales and Growth Rate (2020-2025) & (K MT)

Figure 93. Saudi Arabia E Glass Fiberglass Yarns Market Size and Growth Rate (2020-2025) & (M USD)

Figure 94. UAE E Glass Fiberglass Yarns Sales and Growth Rate (2020-2025) & (K MT)

Figure 95. UAE E Glass Fiberglass Yarns Market Size and Growth Rate (2020-2025) & (M USD)

Figure 96. Egypt E Glass Fiberglass Yarns Sales and Growth Rate (2020-2025) & (K MT)

Figure 97. Egypt E Glass Fiberglass Yarns Market Size and Growth Rate (2020-2025) & (M USD)

Figure 98. Nigeria E Glass Fiberglass Yarns Sales and Growth Rate (2020-2025) & (K MT)

Figure 99. Nigeria E Glass Fiberglass Yarns Market Size and Growth Rate (2020-2025) & (M USD)

Figure 100. South Africa E Glass Fiberglass Yarns Sales and Growth Rate (2020-2025) & (K MT)

Figure 101. South Africa E Glass Fiberglass Yarns Market Size and Growth Rate (2020-2025) & (M USD)

Figure 102. Global E Glass Fiberglass Yarns Production Market Share by Region (2020-2025)

Figure 103. North America E Glass Fiberglass Yarns Production (K MT) Growth Rate (2020-2025)

Figure 104. Europe E Glass Fiberglass Yarns Production (K MT) Growth Rate (2020-2025)

Figure 105. Japan E Glass Fiberglass Yarns Production (K MT) Growth Rate (2020-2025)

Figure 106. China E Glass Fiberglass Yarns Production (K MT) Growth Rate (2020-2025)

Figure 107. Global E Glass Fiberglass Yarns Sales Forecast by Volume (2020-2033) & (K MT)

Figure 108. Global E Glass Fiberglass Yarns Market Size Forecast by Value (2020-2033) & (M USD)

Figure 109. Global E Glass Fiberglass Yarns Sales Market Share Forecast by Type (2026-2033)

Figure 110. Global E Glass Fiberglass Yarns Market Share Forecast by Type (2026-2033)

Figure 111. Global E Glass Fiberglass Yarns Sales Forecast by Application (2026-2033)

Figure 112. Global E Glass Fiberglass Yarns Market Share Forecast by Application (2026-2033)

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