

Global E Glass Fiber Yarn Market Research Report 2026(Status and Outlook)

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Abstracts

Glass fibers are the materials consisting of extremely fine glass fibers, used in making various products, such as yarns, fabrics, insulators, and structural objects or parts. It is also called spun glass. Glass fiber yarn is a long continuous length of interlocked glass fiber. E-glass ("E" because of initial electrical application), is alkali free, and was the first glass formulation used for continuous filament formation. It now makes up most of the fiberglass production in the world, and also is the single largest consumer of boron minerals globally. It is susceptible to chloride ion attack and is a poor choice for marine applications. Global E Glass Fiber Yarn key players include Owens Corning, Jushi Group, Taishan Fiberglass (Sinoma), CPIC, etc. Global top four manufacturers hold a share nearly 60%. China is the largest market, with a share over 50%, followed by Europe, and North America, both have a share about 30 percent. In terms of product, Fiber Roving is the largest segment, with a share over 85%. And in terms of application, the largest application is Electro and Electronics, followed by Sport and Leisure, Transport, Construction, etc.

The global E Glass Fiber Yarn market size was estimated at USD 7445.0 million in 2025 and is projected to grow at a compound annual growth rate (CAGR) of 5.30% during the forecast period.

This report offers a comprehensive and in-depth analysis of the global E Glass Fiber Yarn market, covering all critical facets from a broad macroeconomic overview to detailed micro-level insights. It examines market size, competitive landscape, emerging development trends, niche segments, key drivers and challenges, as well as conducts SWOT and value chain analyses.

The insights provided enable readers to understand the competitive dynamics within the

industry and formulate effective strategies to enhance profitability and market positioning. Additionally, the report presents a clear framework for evaluating the current status and future outlook of business organizations operating in this sector.

A significant focus of this report lies in the competitive landscape of the global E Glass Fiber Yarn market. It offers detailed profiles of major players, including their market shares, performance metrics, product portfolios, and operational status. This enables stakeholders to identify leading competitors and gain a nuanced understanding of market rivalry and structure.

In summary, this report serves as an essential resource for industry participants, investors, researchers, consultants, and business strategists, as well as anyone planning to enter or expand their presence in the E Glass Fiber Yarn market.

Global E Glass Fiber Yarn Market: Market Segmentation Analysis

This research report provides a detailed segmentation of the market by region (country), key manufacturers, product type, and application. Market segmentation divides the overall market into distinct subsets based on factors such as product categories, end-user industries, geographic locations, and other relevant criteria.

A clear understanding of these market segments enables decision-makers to tailor their product development, sales, and marketing strategies more effectively to meet the unique needs of each segment. Leveraging market segmentation insights can significantly enhance targeted approaches, optimize resource allocation, and accelerate product innovation cycles by aligning offerings with the specific demands of diverse customer groups.

Key Company

Owens Corning
Jushi Group
PPG Industries
CPIC
Taishan Fiberglass (Sinoma)
Advanced Glassfiber Yarns
Binani-3B
Johns Mansville
Nippon Electric Glass

Nittobo
Saint-Gobain Vetrotex
Taiwan Glass Group
Valmiera Glass Group
Sichuan Weibo New Material Group

Market Segmentation (by Type)

Fiber Yarn
Fiber Roving

Market Segmentation (by Application)

Electro and Electronics
Transport
Construction
Sport and Leisure
Others

Geographic Segmentation

North America (USA, Canada, Mexico)
Europe (Germany, UK, France, Russia, Italy, Rest of Europe)
Asia-Pacific (China, Japan, South Korea, India, Southeast Asia, Rest of Asia-Pacific)
South America (Brazil, Argentina, Columbia, Rest of South America)
The Middle East and Africa (Saudi Arabia, UAE, Egypt, Nigeria, South Africa, Rest of MEA)

Key Benefits of This Market Research:

Industry drivers, restraints, and opportunities covered in the study
Neutral perspective on the market performance
Recent industry trends and developments
Competitive landscape & strategies of key players
Potential & niche segments and regions exhibiting promising growth covered
Historical, current, and projected market size, in terms of value
In-depth analysis of the E Glass Fiber Yarn Market
Overview of the regional outlook of the E Glass Fiber Yarn Market:

Customization of the Report

In case of any queries or customization requirements, please connect with our sales team, who will ensure that your requirements are met.

Chapter Outline

Chapter 1 mainly introduces the statistical scope of the report, market division standards, and market research methods.

Chapter 2 is an executive summary of different market segments (by region, product type, application, etc), including the market size of each market segment, future development potential, and so on. It offers a high-level view of the current state of the E Glass Fiber Yarn Market and its likely evolution in the short to mid-term, and long term.

Chapter 3 makes a detailed analysis of the market's competitive landscape of the market and provides the market share, capacity, output, price, latest development plan, merger, and acquisition information of the main manufacturers in the market.

Chapter 4 is the analysis of the whole market industrial chain, including the upstream and downstream of the industry, as well as Porter's five forces analysis.

Chapter 5 introduces the latest developments of the market, the driving factors and restrictive factors of the market, the challenges and risks faced by manufacturers in the industry, and the analysis of relevant policies in the industry.

Chapter 6 provides the analysis of various market segments according to product types, covering the market size and development potential of each market segment, to help readers find the blue ocean market in different market segments.

Chapter 7 provides the analysis of various market segments according to application, covering the market size and development potential of each market segment, to help readers find the blue ocean market in different downstream markets.

Chapter 8 provides a quantitative analysis of the market size and development potential of each region and its main countries and introduces the market development, future development prospects, market space, and capacity of each country in the world.

Chapter 9 shares the main producing countries of E Glass Fiber Yarn, their output

value, profit level, regional supply, production capacity layout, etc. from the supply side.

Chapter 10 introduces the basic situation of the main companies in the market in detail, including product sales revenue, sales volume, price, gross profit margin, market share, product introduction, recent development, etc.

Chapter 11 provides a quantitative analysis of the market size and development potential of each region in the next five years.

Chapter 12 provides a quantitative analysis of the market size and development potential of each market segment in the next five years.

Chapter 13 is the main points and conclusions of the report.

Key Reasons to Buy this Report:

Access to date statistics compiled by our researchers. These provide you with historical and forecast data, which is analyzed to tell you why your market is set to change
This enables you to anticipate market changes to remain ahead of your competitors
You will be able to copy data from the Excel spreadsheet straight into your marketing plans, business presentations, or other strategic documents

The concise analysis, clear graph, and table format will enable you to pinpoint the information you require quickly

Provision of market value data for each segment and sub-segment

Indicates the region and segment that is expected to witness the fastest growth as well as to dominate the market

Analysis by geography highlighting the consumption of the product/service in the region as well as indicating the factors that are affecting the market within each region

Competitive landscape which incorporates the market ranking of the major players, along with new service/product launches, partnerships, business expansions, and acquisitions in the past five years of companies profiled

Extensive company profiles comprising of company overview, company insights, product benchmarking, and SWOT analysis for the major market players

The current as well as the future market outlook of the industry concerning recent developments which involve growth opportunities and drivers as well as challenges and restraints of both emerging as well as developed regions

Includes in-depth analysis of the market from various perspectives through Porter's five forces analysis

Provides insight into the market through Value Chain

Market dynamics scenario, along with growth opportunities of the market in the years to come

6-month post-sales analyst support

Customization of the Report

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Contents

1 RESEARCH METHODOLOGY AND STATISTICAL SCOPE

1.1 Market Definition and Statistical Scope of E Glass Fiber Yarn

1.2 Key Market Segments

1.2.1 E Glass Fiber Yarn Segment by Type

1.2.2 E Glass Fiber Yarn Segment by Application

1.3 Methodology & Sources of Information

1.3.1 Research Methodology

1.3.2 Research Process

1.3.3 Market Breakdown and Data Triangulation

1.3.4 Base Year

1.3.5 Report Assumptions & Caveats

2 E GLASS FIBER YARN MARKET OVERVIEW

2.1 Global Market Overview

2.1.1 Global E Glass Fiber Yarn Market Size (M USD) Estimates and Forecasts (2020-2035)

2.1.2 Global E Glass Fiber Yarn Sales Estimates and Forecasts (2020-2035)

2.2 Market Segment Executive Summary

2.3 Global Market Size by Region

3 E GLASS FIBER YARN MARKET COMPETITIVE LANDSCAPE

3.1 Company Assessment Quadrant

3.2 Global E Glass Fiber Yarn Product Life Cycle

3.3 Global E Glass Fiber Yarn Sales by Manufacturers (2020-2025)

3.4 Global E Glass Fiber Yarn Revenue Market Share by Manufacturers (2020-2025)

3.5 E Glass Fiber Yarn Market Share by Company Type (Tier 1, Tier 2, and Tier 3)

3.6 Global E Glass Fiber Yarn Average Price by Manufacturers (2020-2025)

3.7 Manufacturers? Manufacturing Sites, Areas Served, and Product Types

3.8 E Glass Fiber Yarn Market Competitive Situation and Trends

3.8.1 E Glass Fiber Yarn Market Concentration Rate

3.8.2 Global 5 and 10 Largest E Glass Fiber Yarn Players Market Share by Revenue

3.8.3 Mergers & Acquisitions, Expansion

4 E GLASS FIBER YARN INDUSTRY CHAIN ANALYSIS

- 4.1 E Glass Fiber Yarn Industry Chain Analysis
- 4.2 Market Overview of Key Raw Materials
- 4.3 Midstream Market Analysis
- 4.4 Downstream Customer Analysis

5 THE DEVELOPMENT AND DYNAMICS OF E GLASS FIBER YARN MARKET

- 5.1 Key Development Trends
- 5.2 Driving Factors
- 5.3 Market Challenges
- 5.4 Industry News
 - 5.4.1 New Product Developments
 - 5.4.2 Mergers & Acquisitions
 - 5.4.3 Expansions
 - 5.4.4 Collaboration/Supply Contracts
- 5.5 PEST Analysis
 - 5.5.1 Industry Policies Analysis
 - 5.5.2 Economic Environment Analysis
 - 5.5.3 Social Environment Analysis
 - 5.5.4 Technological Environment Analysis
- 5.6 Global E Glass Fiber Yarn Market Porter's Five Forces Analysis
 - 5.6.1 Global Trade Frictions
 - 5.6.2 U.S. Tariff Policy ? April 2025
 - 5.6.3 Global Trade Frictions and Their Impacts to E Glass Fiber Yarn Market
- 5.7 ESG Ratings of Leading Companies

6 E GLASS FIBER YARN MARKET SEGMENTATION BY TYPE

- 6.1 Evaluation Matrix of Segment Market Development Potential (Type)
- 6.2 Global E Glass Fiber Yarn Sales Market Share by Type (2020-2025)
- 6.3 Global E Glass Fiber Yarn Market Size by Type (2020-2025)
- 6.4 Global E Glass Fiber Yarn Price by Type (2020-2025)

7 E GLASS FIBER YARN MARKET SEGMENTATION BY APPLICATION

- 7.1 Evaluation Matrix of Segment Market Development Potential (Application)
- 7.2 Global E Glass Fiber Yarn Market Sales by Application (2020-2025)
- 7.3 Global E Glass Fiber Yarn Market Size (M USD) by Application (2020-2025)

7.4 Global E Glass Fiber Yarn Sales Growth Rate by Application (2020-2025)

8 E GLASS FIBER YARN MARKET SALES BY REGION

8.1 Global E Glass Fiber Yarn Sales by Region

8.1.1 Global E Glass Fiber Yarn Sales by Region

8.1.2 Global E Glass Fiber Yarn Sales Market Share by Region

8.2 Global E Glass Fiber Yarn Market Size by Region

8.2.1 Global E Glass Fiber Yarn Market Size by Region

8.2.2 Global E Glass Fiber Yarn Market Size by Region

8.3 North America

8.3.1 North America E Glass Fiber Yarn Sales by Country

8.3.2 North America E Glass Fiber Yarn Market Size by Country

8.3.3 U.S. Market Overview

8.3.4 Canada Market Overview

8.3.5 Mexico Market Overview

8.4 Europe

8.4.1 Europe E Glass Fiber Yarn Sales by Country

8.4.2 Europe E Glass Fiber Yarn Market Size by Country

8.4.3 Germany Market Overview

8.4.4 France Market Overview

8.4.5 U.K. Market Overview

8.4.6 Italy Market Overview

8.4.7 Spain Market Overview

8.5 Asia Pacific

8.5.1 Asia Pacific E Glass Fiber Yarn Sales by Region

8.5.2 Asia Pacific E Glass Fiber Yarn Market Size by Region

8.5.3 China Market Overview

8.5.4 Japan Market Overview

8.5.5 South Korea Market Overview

8.5.6 India Market Overview

8.5.7 Southeast Asia Market Overview

8.6 South America

8.6.1 South America E Glass Fiber Yarn Sales by Country

8.6.2 South America E Glass Fiber Yarn Market Size by Country

8.6.3 Brazil Market Overview

8.6.4 Argentina Market Overview

8.6.5 Columbia Market Overview

8.7 Middle East and Africa

- 8.7.1 Middle East and Africa E Glass Fiber Yarn Sales by Region
- 8.7.2 Middle East and Africa E Glass Fiber Yarn Market Size by Region
- 8.7.3 Saudi Arabia Market Overview
- 8.7.4 UAE Market Overview
- 8.7.5 Egypt Market Overview
- 8.7.6 Nigeria Market Overview
- 8.7.7 South Africa Market Overview

9 E GLASS FIBER YARN MARKET PRODUCTION BY REGION

- 9.1 Global Production of E Glass Fiber Yarn by Region(2020-2025)
- 9.2 Global E Glass Fiber Yarn Revenue Market Share by Region (2020-2025)
- 9.3 Global E Glass Fiber Yarn Production, Revenue, Price and Gross Margin (2020-2025)
- 9.4 North America E Glass Fiber Yarn Production
 - 9.4.1 North America E Glass Fiber Yarn Production Growth Rate (2020-2025)
 - 9.4.2 North America E Glass Fiber Yarn Production, Revenue, Price and Gross Margin (2020-2025)
- 9.5 Europe E Glass Fiber Yarn Production
 - 9.5.1 Europe E Glass Fiber Yarn Production Growth Rate (2020-2025)
 - 9.5.2 Europe E Glass Fiber Yarn Production, Revenue, Price and Gross Margin (2020-2025)
- 9.6 Japan E Glass Fiber Yarn Production (2020-2025)
 - 9.6.1 Japan E Glass Fiber Yarn Production Growth Rate (2020-2025)
 - 9.6.2 Japan E Glass Fiber Yarn Production, Revenue, Price and Gross Margin (2020-2025)
- 9.7 China E Glass Fiber Yarn Production (2020-2025)
 - 9.7.1 China E Glass Fiber Yarn Production Growth Rate (2020-2025)
 - 9.7.2 China E Glass Fiber Yarn Production, Revenue, Price and Gross Margin (2020-2025)

10 KEY COMPANIES PROFILE

- 10.1 Owens Corning
 - 10.1.1 Owens Corning Basic Information
 - 10.1.2 Owens Corning E Glass Fiber Yarn Product Overview
 - 10.1.3 Owens Corning E Glass Fiber Yarn Product Market Performance
 - 10.1.4 Owens Corning Business Overview
 - 10.1.5 Owens Corning SWOT Analysis

- 10.1.6 Owens Corning Recent Developments
- 10.2 Jushi Group
 - 10.2.1 Jushi Group Basic Information
 - 10.2.2 Jushi Group E Glass Fiber Yarn Product Overview
 - 10.2.3 Jushi Group E Glass Fiber Yarn Product Market Performance
 - 10.2.4 Jushi Group Business Overview
 - 10.2.5 Jushi Group SWOT Analysis
 - 10.2.6 Jushi Group Recent Developments
- 10.3 PPG Industries
 - 10.3.1 PPG Industries Basic Information
 - 10.3.2 PPG Industries E Glass Fiber Yarn Product Overview
 - 10.3.3 PPG Industries E Glass Fiber Yarn Product Market Performance
 - 10.3.4 PPG Industries Business Overview
 - 10.3.5 PPG Industries SWOT Analysis
 - 10.3.6 PPG Industries Recent Developments
- 10.4 CPIC
 - 10.4.1 CPIC Basic Information
 - 10.4.2 CPIC E Glass Fiber Yarn Product Overview
 - 10.4.3 CPIC E Glass Fiber Yarn Product Market Performance
 - 10.4.4 CPIC Business Overview
 - 10.4.5 CPIC Recent Developments
- 10.5 Taishan Fiberglass (Sinoma)
 - 10.5.1 Taishan Fiberglass (Sinoma) Basic Information
 - 10.5.2 Taishan Fiberglass (Sinoma) E Glass Fiber Yarn Product Overview
 - 10.5.3 Taishan Fiberglass (Sinoma) E Glass Fiber Yarn Product Market Performance
 - 10.5.4 Taishan Fiberglass (Sinoma) Business Overview
 - 10.5.5 Taishan Fiberglass (Sinoma) Recent Developments
- 10.6 Advanced Glassfiber Yarns
 - 10.6.1 Advanced Glassfiber Yarns Basic Information
 - 10.6.2 Advanced Glassfiber Yarns E Glass Fiber Yarn Product Overview
 - 10.6.3 Advanced Glassfiber Yarns E Glass Fiber Yarn Product Market Performance
 - 10.6.4 Advanced Glassfiber Yarns Business Overview
 - 10.6.5 Advanced Glassfiber Yarns Recent Developments
- 10.7 Binani-3B
 - 10.7.1 Binani-3B Basic Information
 - 10.7.2 Binani-3B E Glass Fiber Yarn Product Overview
 - 10.7.3 Binani-3B E Glass Fiber Yarn Product Market Performance
 - 10.7.4 Binani-3B Business Overview
 - 10.7.5 Binani-3B Recent Developments

10.8 Johns Mansville

- 10.8.1 Johns Mansville Basic Information
- 10.8.2 Johns Mansville E Glass Fiber Yarn Product Overview
- 10.8.3 Johns Mansville E Glass Fiber Yarn Product Market Performance
- 10.8.4 Johns Mansville Business Overview
- 10.8.5 Johns Mansville Recent Developments

10.9 Nippon Electric Glass

- 10.9.1 Nippon Electric Glass Basic Information
- 10.9.2 Nippon Electric Glass E Glass Fiber Yarn Product Overview
- 10.9.3 Nippon Electric Glass E Glass Fiber Yarn Product Market Performance
- 10.9.4 Nippon Electric Glass Business Overview
- 10.9.5 Nippon Electric Glass Recent Developments

10.10 Nittobo

- 10.10.1 Nittobo Basic Information
- 10.10.2 Nittobo E Glass Fiber Yarn Product Overview
- 10.10.3 Nittobo E Glass Fiber Yarn Product Market Performance
- 10.10.4 Nittobo Business Overview
- 10.10.5 Nittobo Recent Developments

10.11 Saint-Gobain Vetrotex

- 10.11.1 Saint-Gobain Vetrotex Basic Information
- 10.11.2 Saint-Gobain Vetrotex E Glass Fiber Yarn Product Overview
- 10.11.3 Saint-Gobain Vetrotex E Glass Fiber Yarn Product Market Performance
- 10.11.4 Saint-Gobain Vetrotex Business Overview
- 10.11.5 Saint-Gobain Vetrotex Recent Developments

10.12 Taiwan Glass Group

- 10.12.1 Taiwan Glass Group Basic Information
- 10.12.2 Taiwan Glass Group E Glass Fiber Yarn Product Overview
- 10.12.3 Taiwan Glass Group E Glass Fiber Yarn Product Market Performance
- 10.12.4 Taiwan Glass Group Business Overview
- 10.12.5 Taiwan Glass Group Recent Developments

10.13 Valmiera Glass Group

- 10.13.1 Valmiera Glass Group Basic Information
- 10.13.2 Valmiera Glass Group E Glass Fiber Yarn Product Overview
- 10.13.3 Valmiera Glass Group E Glass Fiber Yarn Product Market Performance
- 10.13.4 Valmiera Glass Group Business Overview
- 10.13.5 Valmiera Glass Group Recent Developments

10.14 Sichuan Weibo New Material Group

- 10.14.1 Sichuan Weibo New Material Group Basic Information
- 10.14.2 Sichuan Weibo New Material Group E Glass Fiber Yarn Product Overview

10.14.3 Sichuan Weibo New Material Group E Glass Fiber Yarn Product Market Performance

10.14.4 Sichuan Weibo New Material Group Business Overview

10.14.5 Sichuan Weibo New Material Group Recent Developments

11 E GLASS FIBER YARN MARKET FORECAST BY REGION

11.1 Global E Glass Fiber Yarn Market Size Forecast

11.2 Global E Glass Fiber Yarn Market Forecast by Region

11.2.1 North America Market Size Forecast by Country

11.2.2 Europe E Glass Fiber Yarn Market Size Forecast by Country

11.2.3 Asia Pacific E Glass Fiber Yarn Market Size Forecast by Region

11.2.4 South America E Glass Fiber Yarn Market Size Forecast by Country

11.2.5 Middle East and Africa Forecasted Sales of E Glass Fiber Yarn by Country

12 FORECAST MARKET BY TYPE AND BY APPLICATION (2026-2035)

12.1 Global E Glass Fiber Yarn Market Forecast by Type (2026-2035)

12.1.1 Global Forecasted Sales of E Glass Fiber Yarn by Type (2026-2035)

12.1.2 Global E Glass Fiber Yarn Market Size Forecast by Type (2026-2035)

12.1.3 Global Forecasted Price of E Glass Fiber Yarn by Type (2026-2035)

12.2 Global E Glass Fiber Yarn Market Forecast by Application (2026-2035)

12.2.1 Global E Glass Fiber Yarn Sales (K MT) Forecast by Application

12.2.2 Global E Glass Fiber Yarn Market Size (M USD) Forecast by Application (2026-2035)

13 CONCLUSION AND KEY FINDINGS

List Of Tables

LIST OF TABLES

Table 1. Introduction of the Type
Table 2. Introduction of the Application
Table 3. Global E Glass Fiber Yarn Market Size by Type (M USD)
Table 4. Global E Glass Fiber Yarn Market Size by Application
Table 5. E Glass Fiber Yarn Market Size Comparison by Region (M USD)
Table 6. Global E Glass Fiber Yarn Sales (K MT) by Manufacturers (2020-2025)
Table 7. Global E Glass Fiber Yarn Sales Market Share by Manufacturers (2020-2025)
Table 8. Global E Glass Fiber Yarn Revenue (M USD) by Manufacturers (2020-2025)
Table 9. Global E Glass Fiber Yarn Revenue Share by Manufacturers (2020-2025)
Table 10. Company Type (Tier 1, Tier 2, and Tier 3) & (based on the Revenue in E Glass Fiber Yarn as of 2025)
Table 11. Global Market E Glass Fiber Yarn Average Price (USD/KG) of Key Manufacturers (2020-2025)
Table 12. Manufacturers? Manufacturing Sites, Areas Served
Table 13. Manufacturers? Product Type
Table 14. Global E Glass Fiber Yarn Manufacturers Market Concentration Ratio (CR5 and HHI)
Table 15. Mergers & Acquisitions, Expansion Plans
Table 16. Market Overview of Key Raw Materials
Table 17. Midstream Market Analysis
Table 18. Downstream Customer Analysis
Table 19. Key Development Trends
Table 20. Driving Factors
Table 21. E Glass Fiber Yarn Market Challenges
Table 22. Goldman Sachs' forecast real GDP growth rate for 2025-2026
Table 23. S&P Global ' Forecast Real GDP Growth Rate For 2025-2027
Table 24. World Bank ' Forecast Real GDP Growth Rate For 2025-2026
Table 25. The Tariff Rates Imposed by the United States on Major Commodity Trading Countries
Table 26. Global E Glass Fiber Yarn Sales by Type (K MT)
Table 27. Global E Glass Fiber Yarn Market Size by Type (M USD)
Table 28. Global E Glass Fiber Yarn Sales (K MT) by Type (2020-2025)
Table 29. Global E Glass Fiber Yarn Sales Market Share by Type (2020-2025)
Table 30. Global E Glass Fiber Yarn Market Size (M USD) by Type (2020-2025)
Table 31. Global E Glass Fiber Yarn Market Share by Type (2020-2025)

Table 32. Global E Glass Fiber Yarn Price (USD/KG) by Type (2020-2025)
Table 33. Global E Glass Fiber Yarn Sales (K MT) by Application
Table 34. Global E Glass Fiber Yarn Market Size by Application
Table 35. Global E Glass Fiber Yarn Sales by Application (2020-2025) & (K MT)
Table 36. Global E Glass Fiber Yarn Sales Market Share by Application (2020-2025)
Table 37. Global E Glass Fiber Yarn Market Size by Application (2020-2025) & (M USD)
Table 38. Global E Glass Fiber Yarn Market Share by Application (2020-2025)
Table 39. Global E Glass Fiber Yarn Sales Growth Rate by Application (2020-2025)
Table 40. Global E Glass Fiber Yarn Sales by Region (2020-2025) & (K MT)
Table 41. Global E Glass Fiber Yarn Sales Market Share by Region (2020-2025)
Table 42. Global E Glass Fiber Yarn Market Size by Region (2020-2025) & (M USD)
Table 43. Global E Glass Fiber Yarn Market Size by Region (2020-2025)
Table 44. North America E Glass Fiber Yarn Sales by Country (2020-2025) & (K MT)
Table 45. North America E Glass Fiber Yarn Market Size by Country (2020-2025) & (M USD)
Table 46. Europe E Glass Fiber Yarn Sales by Country (2020-2025) & (K MT)
Table 47. Europe E Glass Fiber Yarn Market Size by Country (2020-2025) & (M USD)
Table 48. Asia Pacific E Glass Fiber Yarn Sales by Region (2020-2025) & (K MT)
Table 49. Asia Pacific E Glass Fiber Yarn Market Size by Region (2020-2025) & (M USD)
Table 50. South America E Glass Fiber Yarn Sales by Country (2020-2025) & (K MT)
Table 51. South America E Glass Fiber Yarn Market Size by Country (2020-2025) & (M USD)
Table 52. Middle East and Africa E Glass Fiber Yarn Sales by Region (2020-2025) & (K MT)
Table 53. Middle East and Africa E Glass Fiber Yarn Market Size by Region (2020-2025) & (M USD)
Table 54. Global E Glass Fiber Yarn Production (K MT) by Region(2020-2025)
Table 55. Global E Glass Fiber Yarn Revenue (US\$ Million) by Region (2020-2025)
Table 56. Global E Glass Fiber Yarn Revenue Market Share by Region (2020-2025)
Table 57. Global E Glass Fiber Yarn Production (K MT), Revenue (US\$ Million), Price (USD/KG) and Gross Margin (2020-2025)
Table 58. North America E Glass Fiber Yarn Production (K MT), Revenue (US\$ Million), Price (USD/KG) and Gross Margin (2020-2025)
Table 59. Europe E Glass Fiber Yarn Production (K MT), Revenue (US\$ Million), Price (USD/KG) and Gross Margin (2020-2025)
Table 60. Japan E Glass Fiber Yarn Production (K MT), Revenue (US\$ Million), Price (USD/KG) and Gross Margin (2020-2025)
Table 61. China E Glass Fiber Yarn Production (K MT), Revenue (US\$ Million), Price

(USD/KG) and Gross Margin (2020-2025)

Table 62. Owens Corning Basic Information

Table 63. Owens Corning E Glass Fiber Yarn Product Overview

Table 64. Owens Corning E Glass Fiber Yarn Sales (K MT), Revenue (M USD), Price (USD/KG) and Gross Margin (2020-2025)

Table 65. Owens Corning Business Overview

Table 66. Owens Corning SWOT Analysis

Table 67. Owens Corning Recent Developments

Table 68. Jushi Group Basic Information

Table 69. Jushi Group E Glass Fiber Yarn Product Overview

Table 70. Jushi Group E Glass Fiber Yarn Sales (K MT), Revenue (M USD), Price (USD/KG) and Gross Margin (2020-2025)

Table 71. Jushi Group Business Overview

Table 72. Jushi Group SWOT Analysis

Table 73. Jushi Group Recent Developments

Table 74. PPG Industries Basic Information

Table 75. PPG Industries E Glass Fiber Yarn Product Overview

Table 76. PPG Industries E Glass Fiber Yarn Sales (K MT), Revenue (M USD), Price (USD/KG) and Gross Margin (2020-2025)

Table 77. PPG Industries Business Overview

Table 78. PPG Industries SWOT Analysis

Table 79. PPG Industries Recent Developments

Table 80. CPIC Basic Information

Table 81. CPIC E Glass Fiber Yarn Product Overview

Table 82. CPIC E Glass Fiber Yarn Sales (K MT), Revenue (M USD), Price (USD/KG) and Gross Margin (2020-2025)

Table 83. CPIC Business Overview

Table 84. CPIC Recent Developments

Table 85. Taishan Fiberglass (Sinoma) Basic Information

Table 86. Taishan Fiberglass (Sinoma) E Glass Fiber Yarn Product Overview

Table 87. Taishan Fiberglass (Sinoma) E Glass Fiber Yarn Sales (K MT), Revenue (M USD), Price (USD/KG) and Gross Margin (2020-2025)

Table 88. Taishan Fiberglass (Sinoma) Business Overview

Table 89. Taishan Fiberglass (Sinoma) Recent Developments

Table 90. Advanced Glassfiber Yarns Basic Information

Table 91. Advanced Glassfiber Yarns E Glass Fiber Yarn Product Overview

Table 92. Advanced Glassfiber Yarns E Glass Fiber Yarn Sales (K MT), Revenue (M USD), Price (USD/KG) and Gross Margin (2020-2025)

Table 93. Advanced Glassfiber Yarns Business Overview

Table 94. Advanced Glassfiber Yarns Recent Developments
Table 95. Binani-3B Basic Information
Table 96. Binani-3B E Glass Fiber Yarn Product Overview
Table 97. Binani-3B E Glass Fiber Yarn Sales (K MT), Revenue (M USD), Price (USD/KG) and Gross Margin (2020-2025)
Table 98. Binani-3B Business Overview
Table 99. Binani-3B Recent Developments
Table 100. Johns Mansville Basic Information
Table 101. Johns Mansville E Glass Fiber Yarn Product Overview
Table 102. Johns Mansville E Glass Fiber Yarn Sales (K MT), Revenue (M USD), Price (USD/KG) and Gross Margin (2020-2025)
Table 103. Johns Mansville Business Overview
Table 104. Johns Mansville Recent Developments
Table 105. Nippon Electric Glass Basic Information
Table 106. Nippon Electric Glass E Glass Fiber Yarn Product Overview
Table 107. Nippon Electric Glass E Glass Fiber Yarn Sales (K MT), Revenue (M USD), Price (USD/KG) and Gross Margin (2020-2025)
Table 108. Nippon Electric Glass Business Overview
Table 109. Nippon Electric Glass Recent Developments
Table 110. Nittobo Basic Information
Table 111. Nittobo E Glass Fiber Yarn Product Overview
Table 112. Nittobo E Glass Fiber Yarn Sales (K MT), Revenue (M USD), Price (USD/KG) and Gross Margin (2020-2025)
Table 113. Nittobo Business Overview
Table 114. Nittobo Recent Developments
Table 115. Saint-Gobain Vetrotex Basic Information
Table 116. Saint-Gobain Vetrotex E Glass Fiber Yarn Product Overview
Table 117. Saint-Gobain Vetrotex E Glass Fiber Yarn Sales (K MT), Revenue (M USD), Price (USD/KG) and Gross Margin (2020-2025)
Table 118. Saint-Gobain Vetrotex Business Overview
Table 119. Saint-Gobain Vetrotex Recent Developments
Table 120. Taiwan Glass Group Basic Information
Table 121. Taiwan Glass Group E Glass Fiber Yarn Product Overview
Table 122. Taiwan Glass Group E Glass Fiber Yarn Sales (K MT), Revenue (M USD), Price (USD/KG) and Gross Margin (2020-2025)
Table 123. Taiwan Glass Group Business Overview
Table 124. Taiwan Glass Group Recent Developments
Table 125. Valmiera Glass Group Basic Information
Table 126. Valmiera Glass Group E Glass Fiber Yarn Product Overview

Table 127. Valmiera Glass Group E Glass Fiber Yarn Sales (K MT), Revenue (M USD), Price (USD/KG) and Gross Margin (2020-2025)
Table 128. Valmiera Glass Group Business Overview
Table 129. Valmiera Glass Group Recent Developments
Table 130. Sichuan Weibo New Material Group Basic Information
Table 131. Sichuan Weibo New Material Group E Glass Fiber Yarn Product Overview
Table 132. Sichuan Weibo New Material Group E Glass Fiber Yarn Sales (K MT), Revenue (M USD), Price (USD/KG) and Gross Margin (2020-2025)
Table 133. Sichuan Weibo New Material Group Business Overview
Table 134. Sichuan Weibo New Material Group Recent Developments
Table 135. Global E Glass Fiber Yarn Sales Forecast by Region (2026-2035) & (K MT)
Table 136. Global E Glass Fiber Yarn Market Size Forecast by Region (2026-2035) & (M USD)
Table 137. North America E Glass Fiber Yarn Sales Forecast by Country (2026-2035) & (K MT)
Table 138. North America E Glass Fiber Yarn Market Size Forecast by Country (2026-2035) & (M USD)
Table 139. Europe E Glass Fiber Yarn Sales Forecast by Country (2026-2035) & (K MT)
Table 140. Europe E Glass Fiber Yarn Market Size Forecast by Country (2026-2035) & (M USD)
Table 141. Asia Pacific E Glass Fiber Yarn Sales Forecast by Region (2026-2035) & (K MT)
Table 142. Asia Pacific E Glass Fiber Yarn Market Size Forecast by Region (2026-2035) & (M USD)
Table 143. South America E Glass Fiber Yarn Sales Forecast by Country (2026-2035) & (K MT)
Table 144. South America E Glass Fiber Yarn Market Size Forecast by Country (2026-2035) & (M USD)
Table 145. Middle East and Africa E Glass Fiber Yarn Sales Forecast by Country (2026-2035) & (Units)
Table 146. Middle East and Africa E Glass Fiber Yarn Market Size Forecast by Country (2026-2035) & (M USD)
Table 147. Global E Glass Fiber Yarn Sales Forecast by Type (2026-2035) & (K MT)
Table 148. Global E Glass Fiber Yarn Market Size Forecast by Type (2026-2035) & (M USD)
Table 149. Global E Glass Fiber Yarn Price Forecast by Type (2026-2035) & (USD/KG)
Table 150. Global E Glass Fiber Yarn Sales (K MT) Forecast by Application (2026-2035)

Table 151. Global E Glass Fiber Yarn Market Size Forecast by Application (2026-2035)
& (M USD)

List Of Figures

LIST OF FIGURES

- Figure 1. Product Picture of E Glass Fiber Yarn
- Figure 2. Data Triangulation
- Figure 3. Key Caveats
- Figure 4. Global E Glass Fiber Yarn Market Size (M USD), 2025-2035
- Figure 5. Global E Glass Fiber Yarn Market Size (M USD) (2020-2035)
- Figure 6. Global E Glass Fiber Yarn Sales (K MT) & (2020-2035)
- Figure 7. Evaluation Matrix of Segment Market Development Potential (Type)
- Figure 8. Evaluation Matrix of Segment Market Development Potential (Application)
- Figure 9. Evaluation Matrix of Regional Market Development Potential
- Figure 10. E Glass Fiber Yarn Market Size by Country (M USD)
- Figure 11. Company Assessment Quadrant
- Figure 12. Global E Glass Fiber Yarn Product Life Cycle
- Figure 13. E Glass Fiber Yarn Sales Share by Manufacturers in 2025
- Figure 14. Global E Glass Fiber Yarn Revenue Share by Manufacturers in 2025
- Figure 15. E Glass Fiber Yarn Market Share by Company Type (Tier 1, Tier 2 and Tier 3): 2025
- Figure 16. Global Market E Glass Fiber Yarn Average Price (USD/KG) of Key Manufacturers in 2025
- Figure 17. The Global 5 and 10 Largest Players: Market Share by E Glass Fiber Yarn Revenue in 2025
- Figure 18. Industry Chain Map of E Glass Fiber Yarn
- Figure 19. Global E Glass Fiber Yarn Market PEST Analysis
- Figure 20. Global E Glass Fiber Yarn Market Porter's Five Forces Analysis
- Figure 21. Global Merchandise Trade as a Percentage Of GDP
- Figure 22. US - Imports of Goods by Country
- Figure 23. China Exports by Country
- Figure 24. ESG Rating Distribution of The Leading Company Compared With Its Peers
- Figure 25. Evaluation Matrix of Segment Market Development Potential (Type)
- Figure 26. Global E Glass Fiber Yarn Market Share by Type
- Figure 27. Sales Market Share of E Glass Fiber Yarn by Type (2020-2025)
- Figure 28. Sales Market Share of E Glass Fiber Yarn by Type in 2025
- Figure 29. Market Share of E Glass Fiber Yarn by Type (2020-2025)
- Figure 30. Market Share of E Glass Fiber Yarn by Type in 2025
- Figure 31. Evaluation Matrix of Segment Market Development Potential (Application)
- Figure 32. Global E Glass Fiber Yarn Market Share by Application

Figure 33. Global E Glass Fiber Yarn Sales Market Share by Application (2020-2025)

Figure 34. Global E Glass Fiber Yarn Sales Market Share by Application in 2025

Figure 35. Global E Glass Fiber Yarn Market Share by Application (2020-2025)

Figure 36. Global E Glass Fiber Yarn Market Share by Application in 2025

Figure 37. Global E Glass Fiber Yarn Sales Growth Rate by Application (2020-2025)

Figure 38. Global E Glass Fiber Yarn Sales Market Share by Region (2020-2025)

Figure 39. Global E Glass Fiber Yarn Market Size by Region (2020-2025)

Figure 40. North America E Glass Fiber Yarn Sales and Growth Rate (2020-2025) & (K MT)

Figure 41. North America E Glass Fiber Yarn Sales and Growth Rate (2020-2025) & (K MT)

Figure 42. North America E Glass Fiber Yarn Sales Market Share by Country in 2024

Figure 43. North America E Glass Fiber Yarn Market Size and Growth Rate (2020-2025) & (M USD)

Figure 44. North America E Glass Fiber Yarn Market Size by Country in 2024

Figure 45. U.S. E Glass Fiber Yarn Sales and Growth Rate (2020-2025) & (K MT)

Figure 46. U.S. E Glass Fiber Yarn Market Size and Growth Rate (2020-2025) & (M USD)

Figure 47. Canada E Glass Fiber Yarn Sales (K MT) and Growth Rate (2020-2025)

Figure 48. Canada E Glass Fiber Yarn Market Size (M USD) and Growth Rate (2020-2025)

Figure 49. Mexico E Glass Fiber Yarn Sales (Units) and Growth Rate (2020-2025)

Figure 50. Mexico E Glass Fiber Yarn Market Size (Units) and Growth Rate (2020-2025)

Figure 51. Europe E Glass Fiber Yarn Sales and Growth Rate (2020-2025) & (K MT)

Figure 52. Europe E Glass Fiber Yarn Sales Market Share by Country in 2024

Figure 53. Europe E Glass Fiber Yarn Market Size and Growth Rate (2020-2025) & (M USD)

Figure 54. Europe E Glass Fiber Yarn Market Size by Country in 2024

Figure 55. Germany E Glass Fiber Yarn Sales and Growth Rate (2020-2025) & (K MT)

Figure 56. Germany E Glass Fiber Yarn Market Size and Growth Rate (2020-2025) & (M USD)

Figure 57. France E Glass Fiber Yarn Sales and Growth Rate (2020-2025) & (K MT)

Figure 58. France E Glass Fiber Yarn Market Size and Growth Rate (2020-2025) & (M USD)

Figure 59. U.K. E Glass Fiber Yarn Sales and Growth Rate (2020-2025) & (K MT)

Figure 60. U.K. E Glass Fiber Yarn Market Size and Growth Rate (2020-2025) & (M USD)

Figure 61. Italy E Glass Fiber Yarn Sales and Growth Rate (2020-2025) & (K MT)

Figure 62. Italy E Glass Fiber Yarn Market Size and Growth Rate (2020-2025) & (M USD)

Figure 63. Spain E Glass Fiber Yarn Sales and Growth Rate (2020-2025) & (K MT)

Figure 64. Spain E Glass Fiber Yarn Market Size and Growth Rate (2020-2025) & (M USD)

Figure 65. Asia Pacific E Glass Fiber Yarn Sales and Growth Rate (K MT)

Figure 66. Asia Pacific E Glass Fiber Yarn Sales Market Share by Region in 2024

Figure 67. Asia Pacific E Glass Fiber Yarn Market Size by Region in 2024

Figure 68. China E Glass Fiber Yarn Sales and Growth Rate (2020-2025) & (K MT)

Figure 69. China E Glass Fiber Yarn Market Size and Growth Rate (2020-2025) & (M USD)

Figure 70. Japan E Glass Fiber Yarn Sales and Growth Rate (2020-2025) & (K MT)

Figure 71. Japan E Glass Fiber Yarn Market Size and Growth Rate (2020-2025) & (M USD)

Figure 72. South Korea E Glass Fiber Yarn Sales and Growth Rate (2020-2025) & (K MT)

Figure 73. South Korea E Glass Fiber Yarn Market Size and Growth Rate (2020-2025) & (M USD)

Figure 74. India E Glass Fiber Yarn Sales and Growth Rate (2020-2025) & (K MT)

Figure 75. India E Glass Fiber Yarn Market Size and Growth Rate (2020-2025) & (M USD)

Figure 76. Southeast Asia E Glass Fiber Yarn Sales and Growth Rate (2020-2025) & (K MT)

Figure 77. Southeast Asia E Glass Fiber Yarn Market Size and Growth Rate (2020-2025) & (M USD)

Figure 78. South America E Glass Fiber Yarn Sales and Growth Rate (K MT)

Figure 79. South America E Glass Fiber Yarn Sales Market Share by Country in 2024

Figure 80. South America E Glass Fiber Yarn Market Size and Growth Rate (M USD)

Figure 81. South America E Glass Fiber Yarn Market Size by Country in 2024

Figure 82. Brazil E Glass Fiber Yarn Sales and Growth Rate (2020-2025) & (K MT)

Figure 83. Brazil E Glass Fiber Yarn Market Size and Growth Rate (2020-2025) & (M USD)

Figure 84. Argentina E Glass Fiber Yarn Sales and Growth Rate (2020-2025) & (K MT)

Figure 85. Argentina E Glass Fiber Yarn Market Size and Growth Rate (2020-2025) & (M USD)

Figure 86. Columbia E Glass Fiber Yarn Sales and Growth Rate (2020-2025) & (K MT)

Figure 87. Columbia E Glass Fiber Yarn Market Size and Growth Rate (2020-2025) & (M USD)

Figure 88. Middle East and Africa E Glass Fiber Yarn Sales and Growth Rate (K MT)

Figure 89. Middle East and Africa E Glass Fiber Yarn Sales Market Share by Region in 2024

Figure 90. Middle East and Africa E Glass Fiber Yarn Market Size and Growth Rate (M USD)

Figure 91. Middle East and Africa E Glass Fiber Yarn Market Size by Region in 2024

Figure 92. Saudi Arabia E Glass Fiber Yarn Sales and Growth Rate (2020-2025) & (K MT)

Figure 93. Saudi Arabia E Glass Fiber Yarn Market Size and Growth Rate (2020-2025) & (M USD)

Figure 94. UAE E Glass Fiber Yarn Sales and Growth Rate (2020-2025) & (K MT)

Figure 95. UAE E Glass Fiber Yarn Market Size and Growth Rate (2020-2025) & (M USD)

Figure 96. Egypt E Glass Fiber Yarn Sales and Growth Rate (2020-2025) & (K MT)

Figure 97. Egypt E Glass Fiber Yarn Market Size and Growth Rate (2020-2025) & (M USD)

Figure 98. Nigeria E Glass Fiber Yarn Sales and Growth Rate (2020-2025) & (K MT)

Figure 99. Nigeria E Glass Fiber Yarn Market Size and Growth Rate (2020-2025) & (M USD)

Figure 100. South Africa E Glass Fiber Yarn Sales and Growth Rate (2020-2025) & (K MT)

Figure 101. South Africa E Glass Fiber Yarn Market Size and Growth Rate (2020-2025) & (M USD)

Figure 102. Global E Glass Fiber Yarn Production Market Share by Region (2020-2025)

Figure 103. North America E Glass Fiber Yarn Production (K MT) Growth Rate (2020-2025)

Figure 104. Europe E Glass Fiber Yarn Production (K MT) Growth Rate (2020-2025)

Figure 105. Japan E Glass Fiber Yarn Production (K MT) Growth Rate (2020-2025)

Figure 106. China E Glass Fiber Yarn Production (K MT) Growth Rate (2020-2025)

Figure 107. Global E Glass Fiber Yarn Sales Forecast by Volume (2020-2035) & (K MT)

Figure 108. Global E Glass Fiber Yarn Market Size Forecast by Value (2020-2035) & (M USD)

Figure 109. Global E Glass Fiber Yarn Sales Market Share Forecast by Type (2026-2035)

Figure 110. Global E Glass Fiber Yarn Market Share Forecast by Type (2026-2035)

Figure 111. Global E Glass Fiber Yarn Sales Forecast by Application (2026-2035)

Figure 112. Global E Glass Fiber Yarn Market Share Forecast by Application (2026-2035)

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