

Global Duty-Free and Travel Retail Market Research Report 2024(Status and Outlook)

<https://marketpublishers.com/r/G74BF0406296EN.html>

Date: July 2024

Pages: 108

Price: US\$ 3,200.00 (Single User License)

ID: G74BF0406296EN

Abstracts

Report Overview

Duty-free shops (or stores) are retail outlets that are exempt from the payment of certain local or national taxes and duties, on the requirement that the goods sold will be sold to travelers who will take them out of the country. Which products can be sold duty-free vary by jurisdiction, as well as how they can be sold, and the process of calculating the duty or refunding the duty component.

This report provides a deep insight into the global Duty-Free and Travel Retail market covering all its essential aspects. This ranges from a macro overview of the market to micro details of the market size, competitive landscape, development trend, niche market, key market drivers and challenges, SWOT analysis, value chain analysis, etc.

The analysis helps the reader to shape the competition within the industries and strategies for the competitive environment to enhance the potential profit. Furthermore, it provides a simple framework for evaluating and accessing the position of the business organization. The report structure also focuses on the competitive landscape of the Global Duty-Free and Travel Retail Market, this report introduces in detail the market share, market performance, product situation, operation situation, etc. of the main players, which helps the readers in the industry to identify the main competitors and deeply understand the competition pattern of the market.

In a word, this report is a must-read for industry players, investors, researchers, consultants, business strategists, and all those who have any kind of stake or are planning to foray into the Duty-Free and Travel Retail market in any manner.

Global Duty-Free and Travel Retail Market: Market Segmentation Analysis

The research report includes specific segments by region (country), manufacturers, Type, and Application. Market segmentation creates subsets of a market based on product type, end-user or application, Geographic, and other factors. By understanding the market segments, the decision-maker can leverage this targeting in the product, sales, and marketing strategies. Market segments can power your product development cycles by informing how you create product offerings for different segments.

Key Company

Dufry

Lagardere Travel Retail Group

Lotte Duty Free

Gebr. Heinemann

The Shilla Duty Free

Flemingo International Ltd

James Richardson

Aer Rianta International

King Power International Group

Dubai Duty Free

Duty Free Americas

China Duty Free Group

Market Segmentation (by Type)

Personal Care

Tobacco

Wines

Others

Market Segmentation (by Application)

Airports

Stations

Ferries

Others

Geographic Segmentation

North America (USA, Canada, Mexico)

Europe (Germany, UK, France, Russia, Italy, Rest of Europe)

Asia-Pacific (China, Japan, South Korea, India, Southeast Asia, Rest of Asia-Pacific)

South America (Brazil, Argentina, Columbia, Rest of South America)

The Middle East and Africa (Saudi Arabia, UAE, Egypt, Nigeria, South Africa, Rest of MEA)

Key Benefits of This Market Research:

Industry drivers, restraints, and opportunities covered in the study

Neutral perspective on the market performance

Recent industry trends and developments

Competitive landscape & strategies of key players

Potential & niche segments and regions exhibiting promising growth covered

Historical, current, and projected market size, in terms of value

In-depth analysis of the Duty-Free and Travel Retail Market

Overview of the regional outlook of the Duty-Free and Travel Retail Market:

Key Reasons to Buy this Report:

Access to date statistics compiled by our researchers. These provide you with historical and forecast data, which is analyzed to tell you why your market is set to change

This enables you to anticipate market changes to remain ahead of your competitors

You will be able to copy data from the Excel spreadsheet straight into your marketing plans, business presentations, or other strategic documents

The concise analysis, clear graph, and table format will enable you to pinpoint the information you require quickly

Provision of market value (USD Billion) data for each segment and sub-segment

Indicates the region and segment that is expected to witness the fastest growth as well as to dominate the market

Analysis by geography highlighting the consumption of the product/service in the region as well as indicating the factors that are affecting the market within each region

Competitive landscape which incorporates the market ranking of the major players, along with new service/product launches, partnerships, business expansions, and acquisitions in the past five years of companies profiled

Extensive company profiles comprising of company overview, company insights, product benchmarking, and SWOT analysis for the major market players

The current as well as the future market outlook of the industry concerning recent developments which involve growth opportunities and drivers as well as challenges and restraints of both emerging as well as developed regions

Includes in-depth analysis of the market from various perspectives through Porter's five forces analysis

Provides insight into the market through Value Chain

Market dynamics scenario, along with growth opportunities of the market in the years to come

6-month post-sales analyst support

Customization of the Report

In case of any queries or customization requirements, please connect with our sales team, who will ensure that your requirements are met.

Chapter Outline

Chapter 1 mainly introduces the statistical scope of the report, market division standards, and market research methods.

Chapter 2 is an executive summary of different market segments (by region, product type, application, etc), including the market size of each market segment, future development potential, and so on. It offers a high-level view of the current state of the Duty-Free and Travel Retail Market and its likely evolution in the short to mid-term, and long term.

Chapter 3 makes a detailed analysis of the market's competitive landscape of the market and provides the market share, capacity, output, price, latest development plan, merger, and acquisition information of the main manufacturers in the market.

Chapter 4 is the analysis of the whole market industrial chain, including the upstream

and downstream of the industry, as well as Porter's five forces analysis.

Chapter 5 introduces the latest developments of the market, the driving factors and restrictive factors of the market, the challenges and risks faced by manufacturers in the industry, and the analysis of relevant policies in the industry.

Chapter 6 provides the analysis of various market segments according to product types, covering the market size and development potential of each market segment, to help readers find the blue ocean market in different market segments.

Chapter 7 provides the analysis of various market segments according to application, covering the market size and development potential of each market segment, to help readers find the blue ocean market in different downstream markets.

Chapter 8 provides a quantitative analysis of the market size and development potential of each region and its main countries and introduces the market development, future development prospects, market space, and capacity of each country in the world.

Chapter 9 introduces the basic situation of the main companies in the market in detail, including product sales revenue, sales volume, price, gross profit margin, market share, product introduction, recent development, etc.

Chapter 10 provides a quantitative analysis of the market size and development potential of each region in the next five years.

Chapter 11 provides a quantitative analysis of the market size and development potential of each market segment (product type and application) in the next five years.

Chapter 12 is the main points and conclusions of the report.

Contents

1 RESEARCH METHODOLOGY AND STATISTICAL SCOPE

1.1 Market Definition and Statistical Scope of Duty-Free and Travel Retail

1.2 Key Market Segments

1.2.1 Duty-Free and Travel Retail Segment by Type

1.2.2 Duty-Free and Travel Retail Segment by Application

1.3 Methodology & Sources of Information

1.3.1 Research Methodology

1.3.2 Research Process

1.3.3 Market Breakdown and Data Triangulation

1.3.4 Base Year

1.3.5 Report Assumptions & Caveats

2 DUTY-FREE AND TRAVEL RETAIL MARKET OVERVIEW

2.1 Global Market Overview

2.2 Market Segment Executive Summary

2.3 Global Market Size by Region

3 DUTY-FREE AND TRAVEL RETAIL MARKET COMPETITIVE LANDSCAPE

3.1 Global Duty-Free and Travel Retail Revenue Market Share by Company (2019-2024)

3.2 Duty-Free and Travel Retail Market Share by Company Type (Tier 1, Tier 2, and Tier 3)

3.3 Company Duty-Free and Travel Retail Market Size Sites, Area Served, Product Type

3.4 Duty-Free and Travel Retail Market Competitive Situation and Trends

3.4.1 Duty-Free and Travel Retail Market Concentration Rate

3.4.2 Global 5 and 10 Largest Duty-Free and Travel Retail Players Market Share by Revenue

3.4.3 Mergers & Acquisitions, Expansion

4 DUTY-FREE AND TRAVEL RETAIL VALUE CHAIN ANALYSIS

4.1 Duty-Free and Travel Retail Value Chain Analysis

4.2 Midstream Market Analysis

4.3 Downstream Customer Analysis

5 THE DEVELOPMENT AND DYNAMICS OF DUTY-FREE AND TRAVEL RETAIL MARKET

5.1 Key Development Trends

5.2 Driving Factors

5.3 Market Challenges

5.4 Market Restraints

5.5 Industry News

5.5.1 Mergers & Acquisitions

5.5.2 Expansions

5.5.3 Collaboration/Supply Contracts

5.6 Industry Policies

6 DUTY-FREE AND TRAVEL RETAIL MARKET SEGMENTATION BY TYPE

6.1 Evaluation Matrix of Segment Market Development Potential (Type)

6.2 Global Duty-Free and Travel Retail Market Size Market Share by Type (2019-2024)

6.3 Global Duty-Free and Travel Retail Market Size Growth Rate by Type (2019-2024)

7 DUTY-FREE AND TRAVEL RETAIL MARKET SEGMENTATION BY APPLICATION

7.1 Evaluation Matrix of Segment Market Development Potential (Application)

7.2 Global Duty-Free and Travel Retail Market Size (M USD) by Application (2019-2024)

7.3 Global Duty-Free and Travel Retail Market Size Growth Rate by Application (2019-2024)

8 DUTY-FREE AND TRAVEL RETAIL MARKET SEGMENTATION BY REGION

8.1 Global Duty-Free and Travel Retail Market Size by Region

8.1.1 Global Duty-Free and Travel Retail Market Size by Region

8.1.2 Global Duty-Free and Travel Retail Market Size Market Share by Region

8.2 North America

8.2.1 North America Duty-Free and Travel Retail Market Size by Country

8.2.2 U.S.

8.2.3 Canada

8.2.4 Mexico

8.3 Europe

8.3.1 Europe Duty-Free and Travel Retail Market Size by Country

8.3.2 Germany

8.3.3 France

8.3.4 U.K.

8.3.5 Italy

8.3.6 Russia

8.4 Asia Pacific

8.4.1 Asia Pacific Duty-Free and Travel Retail Market Size by Region

8.4.2 China

8.4.3 Japan

8.4.4 South Korea

8.4.5 India

8.4.6 Southeast Asia

8.5 South America

8.5.1 South America Duty-Free and Travel Retail Market Size by Country

8.5.2 Brazil

8.5.3 Argentina

8.5.4 Columbia

8.6 Middle East and Africa

8.6.1 Middle East and Africa Duty-Free and Travel Retail Market Size by Region

8.6.2 Saudi Arabia

8.6.3 UAE

8.6.4 Egypt

8.6.5 Nigeria

8.6.6 South Africa

9 KEY COMPANIES PROFILE

9.1 Dufry

9.1.1 Dufry Duty-Free and Travel Retail Basic Information

9.1.2 Dufry Duty-Free and Travel Retail Product Overview

9.1.3 Dufry Duty-Free and Travel Retail Product Market Performance

9.1.4 Dufry Duty-Free and Travel Retail SWOT Analysis

9.1.5 Dufry Business Overview

9.1.6 Dufry Recent Developments

9.2 Lagardere Travel Retail Group

9.2.1 Lagardere Travel Retail Group Duty-Free and Travel Retail Basic Information

9.2.2 Lagardere Travel Retail Group Duty-Free and Travel Retail Product Overview

9.2.3 Lagardere Travel Retail Group Duty-Free and Travel Retail Product Market Performance

9.2.4 Dufry Duty-Free and Travel Retail SWOT Analysis

9.2.5 Lagardere Travel Retail Group Business Overview

9.2.6 Lagardere Travel Retail Group Recent Developments

9.3 Lotte Duty Free

9.3.1 Lotte Duty Free Duty-Free and Travel Retail Basic Information

9.3.2 Lotte Duty Free Duty-Free and Travel Retail Product Overview

9.3.3 Lotte Duty Free Duty-Free and Travel Retail Product Market Performance

9.3.4 Dufry Duty-Free and Travel Retail SWOT Analysis

9.3.5 Lotte Duty Free Business Overview

9.3.6 Lotte Duty Free Recent Developments

9.4 Gebr. Heinemann

9.4.1 Gebr. Heinemann Duty-Free and Travel Retail Basic Information

9.4.2 Gebr. Heinemann Duty-Free and Travel Retail Product Overview

9.4.3 Gebr. Heinemann Duty-Free and Travel Retail Product Market Performance

9.4.4 Gebr. Heinemann Business Overview

9.4.5 Gebr. Heinemann Recent Developments

9.5 The Shilla Duty Free

9.5.1 The Shilla Duty Free Duty-Free and Travel Retail Basic Information

9.5.2 The Shilla Duty Free Duty-Free and Travel Retail Product Overview

9.5.3 The Shilla Duty Free Duty-Free and Travel Retail Product Market Performance

9.5.4 The Shilla Duty Free Business Overview

9.5.5 The Shilla Duty Free Recent Developments

9.6 Flemingo International Ltd

9.6.1 Flemingo International Ltd Duty-Free and Travel Retail Basic Information

9.6.2 Flemingo International Ltd Duty-Free and Travel Retail Product Overview

9.6.3 Flemingo International Ltd Duty-Free and Travel Retail Product Market Performance

9.6.4 Flemingo International Ltd Business Overview

9.6.4 Flemingo International Ltd Business Overview

9.6.5 Flemingo International Ltd Recent Developments

9.7 James Richardson

9.7.1 James Richardson Duty-Free and Travel Retail Basic Information

9.7.2 James Richardson Duty-Free and Travel Retail Product Overview

9.7.3 James Richardson Duty-Free and Travel Retail Product Market Performance

9.7.4 James Richardson Business Overview

9.7.5 James Richardson Recent Developments

9.8 Aer Rianta International

9.8.1 Aer Rianta International Duty-Free and Travel Retail Basic Information

9.8.2 Aer Rianta International Duty-Free and Travel Retail Product Overview

9.8.3 Aer Rianta International Duty-Free and Travel Retail Product Market

Performance

9.8.4 Aer Rianta International Business Overview

9.8.5 Aer Rianta International Recent Developments

9.9 King Power International Group

9.9.1 King Power International Group Duty-Free and Travel Retail Basic Information

9.9.2 King Power International Group Duty-Free and Travel Retail Product Overview

9.9.3 King Power International Group Duty-Free and Travel Retail Product Market

Performance

9.9.4 King Power International Group Business Overview

9.9.5 King Power International Group Recent Developments

9.10 Dubai Duty Free

9.10.1 Dubai Duty Free Duty-Free and Travel Retail Basic Information

9.10.2 Dubai Duty Free Duty-Free and Travel Retail Product Overview

9.10.3 Dubai Duty Free Duty-Free and Travel Retail Product Market Performance

9.10.4 Dubai Duty Free Business Overview

9.10.5 Dubai Duty Free Recent Developments

9.11 Duty Free Americas

9.11.1 Duty Free Americas Duty-Free and Travel Retail Basic Information

9.11.2 Duty Free Americas Duty-Free and Travel Retail Product Overview

9.11.3 Duty Free Americas Duty-Free and Travel Retail Product Market Performance

9.11.4 Duty Free Americas Business Overview

9.11.5 Duty Free Americas Recent Developments

9.12 China Duty Free Group

9.12.1 China Duty Free Group Duty-Free and Travel Retail Basic Information

9.12.2 China Duty Free Group Duty-Free and Travel Retail Product Overview

9.12.3 China Duty Free Group Duty-Free and Travel Retail Product Market

Performance

9.12.4 China Duty Free Group Business Overview

9.12.5 China Duty Free Group Recent Developments

10 DUTY-FREE AND TRAVEL RETAIL REGIONAL MARKET FORECAST

10.1 Global Duty-Free and Travel Retail Market Size Forecast

10.2 Global Duty-Free and Travel Retail Market Forecast by Region

10.2.1 North America Market Size Forecast by Country

10.2.2 Europe Duty-Free and Travel Retail Market Size Forecast by Country

10.2.3 Asia Pacific Duty-Free and Travel Retail Market Size Forecast by Region

- 10.2.4 South America Duty-Free and Travel Retail Market Size Forecast by Country
- 10.2.5 Middle East and Africa Forecasted Consumption of Duty-Free and Travel Retail by Country

11 FORECAST MARKET BY TYPE AND BY APPLICATION (2025-2030)

- 11.1 Global Duty-Free and Travel Retail Market Forecast by Type (2025-2030)
- 11.2 Global Duty-Free and Travel Retail Market Forecast by Application (2025-2030)

12 CONCLUSION AND KEY FINDINGS

List Of Tables

LIST OF TABLES

Table 1. Introduction of the Type

Table 2. Introduction of the Application

Table 3. Market Size (M USD) Segment Executive Summary

Table 4. Duty-Free and Travel Retail Market Size Comparison by Region (M USD)

Table 5. Global Duty-Free and Travel Retail Revenue (M USD) by Company
(2019-2024)

Table 6. Global Duty-Free and Travel Retail Revenue Share by Company (2019-2024)

Table 7. Company Type (Tier 1, Tier 2, and Tier 3) & (based on the Revenue in Duty-Free and Travel Retail as of 2022)

Table 8. Company Duty-Free and Travel Retail Market Size Sites and Area Served

Table 9. Company Duty-Free and Travel Retail Product Type

Table 10. Global Duty-Free and Travel Retail Company Market Concentration Ratio
(CR5 and HHI)

Table 11. Mergers & Acquisitions, Expansion Plans

Table 12. Value Chain Map of Duty-Free and Travel Retail

Table 13. Midstream Market Analysis

Table 14. Downstream Customer Analysis

Table 15. Key Development Trends

Table 16. Driving Factors

Table 17. Duty-Free and Travel Retail Market Challenges

Table 18. Global Duty-Free and Travel Retail Market Size by Type (M USD)

Table 19. Global Duty-Free and Travel Retail Market Size (M USD) by Type
(2019-2024)

Table 20. Global Duty-Free and Travel Retail Market Size Share by Type (2019-2024)

Table 21. Global Duty-Free and Travel Retail Market Size Growth Rate by Type
(2019-2024)

Table 22. Global Duty-Free and Travel Retail Market Size by Application

Table 23. Global Duty-Free and Travel Retail Market Size by Application (2019-2024) &
(M USD)

Table 24. Global Duty-Free and Travel Retail Market Share by Application (2019-2024)

Table 25. Global Duty-Free and Travel Retail Market Size Growth Rate by Application
(2019-2024)

Table 26. Global Duty-Free and Travel Retail Market Size by Region (2019-2024) & (M
USD)

Table 27. Global Duty-Free and Travel Retail Market Size Market Share by Region

(2019-2024)

Table 28. North America Duty-Free and Travel Retail Market Size by Country (2019-2024) & (M USD)

Table 29. Europe Duty-Free and Travel Retail Market Size by Country (2019-2024) & (M USD)

Table 30. Asia Pacific Duty-Free and Travel Retail Market Size by Region (2019-2024) & (M USD)

Table 31. South America Duty-Free and Travel Retail Market Size by Country (2019-2024) & (M USD)

Table 32. Middle East and Africa Duty-Free and Travel Retail Market Size by Region (2019-2024) & (M USD)

Table 33. Dufry Duty-Free and Travel Retail Basic Information

Table 34. Dufry Duty-Free and Travel Retail Product Overview

Table 35. Dufry Duty-Free and Travel Retail Revenue (M USD) and Gross Margin (2019-2024)

Table 36. Dufry Duty-Free and Travel Retail SWOT Analysis

Table 37. Dufry Business Overview

Table 38. Dufry Recent Developments

Table 39. Lagardere Travel Retail Group Duty-Free and Travel Retail Basic Information

Table 40. Lagardere Travel Retail Group Duty-Free and Travel Retail Product Overview

Table 41. Lagardere Travel Retail Group Duty-Free and Travel Retail Revenue (M USD) and Gross Margin (2019-2024)

Table 42. Dufry Duty-Free and Travel Retail SWOT Analysis

Table 43. Lagardere Travel Retail Group Business Overview

Table 44. Lagardere Travel Retail Group Recent Developments

Table 45. Lotte Duty Free Duty-Free and Travel Retail Basic Information

Table 46. Lotte Duty Free Duty-Free and Travel Retail Product Overview

Table 47. Lotte Duty Free Duty-Free and Travel Retail Revenue (M USD) and Gross Margin (2019-2024)

Table 48. Dufry Duty-Free and Travel Retail SWOT Analysis

Table 49. Lotte Duty Free Business Overview

Table 50. Lotte Duty Free Recent Developments

Table 51. Gebr. Heinemann Duty-Free and Travel Retail Basic Information

Table 52. Gebr. Heinemann Duty-Free and Travel Retail Product Overview

Table 53. Gebr. Heinemann Duty-Free and Travel Retail Revenue (M USD) and Gross Margin (2019-2024)

Table 54. Gebr. Heinemann Business Overview

Table 55. Gebr. Heinemann Recent Developments

Table 56. The Shilla Duty Free Duty-Free and Travel Retail Basic Information

- Table 57. The Shilla Duty Free Duty-Free and Travel Retail Product Overview
- Table 58. The Shilla Duty Free Duty-Free and Travel Retail Revenue (M USD) and Gross Margin (2019-2024)
- Table 59. The Shilla Duty Free Business Overview
- Table 60. The Shilla Duty Free Recent Developments
- Table 61. Flemingo International Ltd Duty-Free and Travel Retail Basic Information
- Table 62. Flemingo International Ltd Duty-Free and Travel Retail Product Overview
- Table 63. Flemingo International Ltd Duty-Free and Travel Retail Revenue (M USD) and Gross Margin (2019-2024)
- Table 64. Flemingo International Ltd Business Overview
- Table 65. Flemingo International Ltd Recent Developments
- Table 66. James Richardson Duty-Free and Travel Retail Basic Information
- Table 67. James Richardson Duty-Free and Travel Retail Product Overview
- Table 68. James Richardson Duty-Free and Travel Retail Revenue (M USD) and Gross Margin (2019-2024)
- Table 69. James Richardson Business Overview
- Table 70. James Richardson Recent Developments
- Table 71. Aer Rianta International Duty-Free and Travel Retail Basic Information
- Table 72. Aer Rianta International Duty-Free and Travel Retail Product Overview
- Table 73. Aer Rianta International Duty-Free and Travel Retail Revenue (M USD) and Gross Margin (2019-2024)
- Table 74. Aer Rianta International Business Overview
- Table 75. Aer Rianta International Recent Developments
- Table 76. King Power International Group Duty-Free and Travel Retail Basic Information
- Table 77. King Power International Group Duty-Free and Travel Retail Product Overview
- Table 78. King Power International Group Duty-Free and Travel Retail Revenue (M USD) and Gross Margin (2019-2024)
- Table 79. King Power International Group Business Overview
- Table 80. King Power International Group Recent Developments
- Table 81. Dubai Duty Free Duty-Free and Travel Retail Basic Information
- Table 82. Dubai Duty Free Duty-Free and Travel Retail Product Overview
- Table 83. Dubai Duty Free Duty-Free and Travel Retail Revenue (M USD) and Gross Margin (2019-2024)
- Table 84. Dubai Duty Free Business Overview
- Table 85. Dubai Duty Free Recent Developments
- Table 86. Duty Free Americas Duty-Free and Travel Retail Basic Information
- Table 87. Duty Free Americas Duty-Free and Travel Retail Product Overview
- Table 88. Duty Free Americas Duty-Free and Travel Retail Revenue (M USD) and

Gross Margin (2019-2024)

Table 89. Duty Free Americas Business Overview

Table 90. Duty Free Americas Recent Developments

Table 91. China Duty Free Group Duty-Free and Travel Retail Basic Information

Table 92. China Duty Free Group Duty-Free and Travel Retail Product Overview

Table 93. China Duty Free Group Duty-Free and Travel Retail Revenue (M USD) and Gross Margin (2019-2024)

Table 94. China Duty Free Group Business Overview

Table 95. China Duty Free Group Recent Developments

Table 96. Global Duty-Free and Travel Retail Market Size Forecast by Region (2025-2030) & (M USD)

Table 97. North America Duty-Free and Travel Retail Market Size Forecast by Country (2025-2030) & (M USD)

Table 98. Europe Duty-Free and Travel Retail Market Size Forecast by Country (2025-2030) & (M USD)

Table 99. Asia Pacific Duty-Free and Travel Retail Market Size Forecast by Region (2025-2030) & (M USD)

Table 100. South America Duty-Free and Travel Retail Market Size Forecast by Country (2025-2030) & (M USD)

Table 101. Middle East and Africa Duty-Free and Travel Retail Market Size Forecast by Country (2025-2030) & (M USD)

Table 102. Global Duty-Free and Travel Retail Market Size Forecast by Type (2025-2030) & (M USD)

Table 103. Global Duty-Free and Travel Retail Market Size Forecast by Application (2025-2030) & (M USD)

List Of Figures

LIST OF FIGURES

- Figure 1. Industrial Chain of Duty-Free and Travel Retail
- Figure 2. Data Triangulation
- Figure 3. Key Caveats
- Figure 4. Global Duty-Free and Travel Retail Market Size (M USD), 2019-2030
- Figure 5. Global Duty-Free and Travel Retail Market Size (M USD) (2019-2030)
- Figure 6. Evaluation Matrix of Segment Market Development Potential (Type)
- Figure 7. Evaluation Matrix of Segment Market Development Potential (Application)
- Figure 8. Evaluation Matrix of Regional Market Development Potential
- Figure 9. Duty-Free and Travel Retail Market Size by Country (M USD)
- Figure 10. Global Duty-Free and Travel Retail Revenue Share by Company in 2023
- Figure 11. Duty-Free and Travel Retail Market Share by Company Type (Tier 1, Tier 2 and Tier 3): 2023
- Figure 12. The Global 5 and 10 Largest Players: Market Share by Duty-Free and Travel Retail Revenue in 2023
- Figure 13. Evaluation Matrix of Segment Market Development Potential (Type)
- Figure 14. Global Duty-Free and Travel Retail Market Share by Type
- Figure 15. Market Size Share of Duty-Free and Travel Retail by Type (2019-2024)
- Figure 16. Market Size Market Share of Duty-Free and Travel Retail by Type in 2022
- Figure 17. Global Duty-Free and Travel Retail Market Size Growth Rate by Type (2019-2024)
- Figure 18. Evaluation Matrix of Segment Market Development Potential (Application)
- Figure 19. Global Duty-Free and Travel Retail Market Share by Application
- Figure 20. Global Duty-Free and Travel Retail Market Share by Application (2019-2024)
- Figure 21. Global Duty-Free and Travel Retail Market Share by Application in 2022
- Figure 22. Global Duty-Free and Travel Retail Market Size Growth Rate by Application (2019-2024)
- Figure 23. Global Duty-Free and Travel Retail Market Size Market Share by Region (2019-2024)
- Figure 24. North America Duty-Free and Travel Retail Market Size and Growth Rate (2019-2024) & (M USD)
- Figure 25. North America Duty-Free and Travel Retail Market Size Market Share by Country in 2023
- Figure 26. U.S. Duty-Free and Travel Retail Market Size and Growth Rate (2019-2024) & (M USD)
- Figure 27. Canada Duty-Free and Travel Retail Market Size (M USD) and Growth Rate

(2019-2024)

Figure 28. Mexico Duty-Free and Travel Retail Market Size (Units) and Growth Rate (2019-2024)

Figure 29. Europe Duty-Free and Travel Retail Market Size and Growth Rate (2019-2024) & (M USD)

Figure 30. Europe Duty-Free and Travel Retail Market Size Market Share by Country in 2023

Figure 31. Germany Duty-Free and Travel Retail Market Size and Growth Rate (2019-2024) & (M USD)

Figure 32. France Duty-Free and Travel Retail Market Size and Growth Rate (2019-2024) & (M USD)

Figure 33. U.K. Duty-Free and Travel Retail Market Size and Growth Rate (2019-2024) & (M USD)

Figure 34. Italy Duty-Free and Travel Retail Market Size and Growth Rate (2019-2024) & (M USD)

Figure 35. Russia Duty-Free and Travel Retail Market Size and Growth Rate (2019-2024) & (M USD)

Figure 36. Asia Pacific Duty-Free and Travel Retail Market Size and Growth Rate (M USD)

Figure 37. Asia Pacific Duty-Free and Travel Retail Market Size Market Share by Region in 2023

Figure 38. China Duty-Free and Travel Retail Market Size and Growth Rate (2019-2024) & (M USD)

Figure 39. Japan Duty-Free and Travel Retail Market Size and Growth Rate (2019-2024) & (M USD)

Figure 40. South Korea Duty-Free and Travel Retail Market Size and Growth Rate (2019-2024) & (M USD)

Figure 41. India Duty-Free and Travel Retail Market Size and Growth Rate (2019-2024) & (M USD)

Figure 42. Southeast Asia Duty-Free and Travel Retail Market Size and Growth Rate (2019-2024) & (M USD)

Figure 43. South America Duty-Free and Travel Retail Market Size and Growth Rate (M USD)

Figure 44. South America Duty-Free and Travel Retail Market Size Market Share by Country in 2023

Figure 45. Brazil Duty-Free and Travel Retail Market Size and Growth Rate (2019-2024) & (M USD)

Figure 46. Argentina Duty-Free and Travel Retail Market Size and Growth Rate (2019-2024) & (M USD)

Figure 47. Columbia Duty-Free and Travel Retail Market Size and Growth Rate (2019-2024) & (M USD)

Figure 48. Middle East and Africa Duty-Free and Travel Retail Market Size and Growth Rate (M USD)

Figure 49. Middle East and Africa Duty-Free and Travel Retail Market Size Market Share by Region in 2023

Figure 50. Saudi Arabia Duty-Free and Travel Retail Market Size and Growth Rate (2019-2024) & (M USD)

Figure 51. UAE Duty-Free and Travel Retail Market Size and Growth Rate (2019-2024) & (M USD)

Figure 52. Egypt Duty-Free and Travel Retail Market Size and Growth Rate (2019-2024) & (M USD)

Figure 53. Nigeria Duty-Free and Travel Retail Market Size and Growth Rate (2019-2024) & (M USD)

Figure 54. South Africa Duty-Free and Travel Retail Market Size and Growth Rate (2019-2024) & (M USD)

Figure 55. Global Duty-Free and Travel Retail Market Size Forecast by Value (2019-2030) & (M USD)

Figure 56. Global Duty-Free and Travel Retail Market Share Forecast by Type (2025-2030)

Figure 57. Global Duty-Free and Travel Retail Market Share Forecast by Application (2025-2030)

I would like to order

Product name: Global Duty-Free and Travel Retail Market Research Report 2024(Status and Outlook)

Product link: <https://marketpublishers.com/r/G74BF0406296EN.html>

Price: US\$ 3,200.00 (Single User License / Electronic Delivery)

If you want to order Corporate License or Hard Copy, please, contact our Customer Service:

info@marketpublishers.com

Payment

To pay by Credit Card (Visa, MasterCard, American Express, PayPal), please, click button on product page <https://marketpublishers.com/r/G74BF0406296EN.html>