

Global Dural Biological Patch Market Research Report 2026(Status and Outlook)

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Abstracts

A dural biological patch is made from natural biological materials such as collagen, animal-derived tissues, and extracellular matrices. These patches are used in neurosurgery to repair or reconstruct the dura mater. They promote tissue regeneration and are often preferred for their biological compatibility and ability to integrate with the surrounding tissue.

Biocompatibility and Healing: Biological dural patches are preferred in situations where tissue regeneration and optimal healing are required. The ability of these patches to integrate seamlessly with human tissue is a significant driver for their use in complex brain and spinal surgeries.

Increasing Prevalence of Neurological Disorders: The rising incidence of neurological conditions, including traumatic brain injuries, brain tumors, and spinal cord injuries, is pushing the demand for dural repair materials like biological patches.

Personalized Medicine and Regenerative Medicine: Advances in regenerative medicine are enhancing the development of biological dural patches, particularly with regard to tissue regeneration and the reduction of rejection rates.

Expanding Neurosurgery Markets in Developing Countries: As the healthcare infrastructure in emerging markets continues to develop, there is a growing demand for advanced, biocompatible surgical products like biological dural patches.

Risk of Disease Transmission: Although extensively screened, biological materials sourced from animals can carry a risk of disease transmission, which may deter some healthcare providers from using these products in certain surgeries.

Focus on Safety and Efficacy: The ongoing research in tissue engineering and biological materials aims to further enhance the safety, efficacy, and long-term outcomes of biological dural patches.

The global Dural Biological Patch market size was estimated at USD 696.0 million in 2025 and is projected to grow at a compound annual growth rate (CAGR) of 6.10% during the forecast period.

This report offers a comprehensive and in-depth analysis of the global Dural Biological Patch market, covering all critical facets from a broad macroeconomic overview to detailed micro-level insights. It examines market size, competitive landscape, emerging development trends, niche segments, key drivers and challenges, as well as conducts SWOT and value chain analyses.

The insights provided enable readers to understand the competitive dynamics within the industry and formulate effective strategies to enhance profitability and market positioning. Additionally, the report presents a clear framework for evaluating the current status and future outlook of business organizations operating in this sector.

A significant focus of this report lies in the competitive landscape of the global Dural Biological Patch market. It offers detailed profiles of major players, including their market shares, performance metrics, product portfolios, and operational status. This enables stakeholders to identify leading competitors and gain a nuanced understanding of market rivalry and structure.

In summary, this report serves as an essential resource for industry participants, investors, researchers, consultants, and business strategists, as well as anyone planning to enter or expand their presence in the Dural Biological Patch market.

Global Dural Biological Patch Market: Market Segmentation Analysis

This research report provides a detailed segmentation of the market by region (country), key manufacturers, product type, and application. Market segmentation divides the overall market into distinct subsets based on factors such as product categories, end-user industries, geographic locations, and other relevant criteria.

A clear understanding of these market segments enables decision-makers to tailor their product development, sales, and marketing strategies more effectively to meet the unique needs of each segment. Leveraging market segmentation insights can significantly enhance targeted approaches, optimize resource allocation, and accelerate product innovation cycles by aligning offerings with the specific demands of diverse customer groups.

Key Company

Integra LifeSciences

Tianxinfu Medical Appliance
Medtronic
B. Braun
Johnson & Johnson
Baxter
Zhenghai Bio-Tech
Guanhao Biotech
Cook Medical
Regenity
Balance Medical
YH Biomax
Bonsci Technology
Biosis Healing Biological
Cingular Biotechnology

Market Segmentation (by Type)

Bovine Derived Materials
Porcine Derived Materials
Other

Market Segmentation (by Application)

Public Hospital
Private Hospital

Geographic Segmentation

North America (USA, Canada, Mexico)

Europe (Germany, UK, France, Russia, Italy, Rest of Europe)

Asia-Pacific (China, Japan, South Korea, India, Southeast Asia, Rest of Asia-Pacific)

South America (Brazil, Argentina, Columbia, Rest of South America)

The Middle East and Africa (Saudi Arabia, UAE, Egypt, Nigeria, South Africa, Rest of MEA)

Key Benefits of This Market Research:

Industry drivers, restraints, and opportunities covered in the study

Neutral perspective on the market performance

Recent industry trends and developments

Competitive landscape & strategies of key players

Potential & niche segments and regions exhibiting promising growth covered

Historical, current, and projected market size, in terms of value

In-depth analysis of the Dural Biological Patch Market

Overview of the regional outlook of the Dural Biological Patch Market:

Customization of the Report

In case of any queries or customization requirements, please connect with our sales team, who will ensure that your requirements are met.

Chapter Outline

Chapter 1 mainly introduces the statistical scope of the report, market division standards, and market research methods.

Chapter 2 is an executive summary of different market segments (by region, product type, application, etc), including the market size of each market segment, future development potential, and so on. It offers a high-level view of the current state of the Dural Biological Patch Market and its likely evolution in the short to mid-term, and long term.

Chapter 3 makes a detailed analysis of the market's competitive landscape of the market and provides the market share, capacity, output, price, latest development plan, merger, and acquisition information of the main manufacturers in the market.

Chapter 4 is the analysis of the whole market industrial chain, including the upstream and downstream of the industry, as well as Porter's five forces analysis.

Chapter 5 introduces the latest developments of the market, the driving factors and restrictive factors of the market, the challenges and risks faced by manufacturers in the industry, and the analysis of relevant policies in the industry.

Chapter 6 provides the analysis of various market segments according to product types, covering the market size and development potential of each market segment, to help readers find the blue ocean market in different market segments.

Chapter 7 provides the analysis of various market segments according to application, covering the market size and development potential of each market segment, to help readers find the blue ocean market in different downstream markets.

Chapter 8 provides a quantitative analysis of the market size and development potential of each region and its main countries and introduces the market development, future development prospects, market space, and capacity of each country in the world.

Chapter 9 shares the main producing countries of Dural Biological Patch, their output value, profit level, regional supply, production capacity layout, etc. from the supply side.

Chapter 10 introduces the basic situation of the main companies in the market in detail, including product sales revenue, sales volume, price, gross profit margin, market share, product introduction, recent development, etc.

Chapter 11 provides a quantitative analysis of the market size and development potential of each region in the next five years.

Chapter 12 provides a quantitative analysis of the market size and development potential of each market segment in the next five years.

Chapter 13 is the main points and conclusions of the report.

Key Reasons to Buy this Report:

Access to date statistics compiled by our researchers. These provide you with historical and forecast data, which is analyzed to tell you why your market is set to change

This enables you to anticipate market changes to remain ahead of your competitors

You will be able to copy data from the Excel spreadsheet straight into your marketing plans, business presentations, or other strategic documents

The concise analysis, clear graph, and table format will enable you to pinpoint the information you require quickly

Provision of market value data for each segment and sub-segment

Indicates the region and segment that is expected to witness the fastest growth as well as to dominate the market

Analysis by geography highlighting the consumption of the product/service in the region as well as indicating the factors that are affecting the market within each region

Competitive landscape which incorporates the market ranking of the major players, along with new service/product launches, partnerships, business expansions, and acquisitions in the past five years of companies profiled

Extensive company profiles comprising of company overview, company insights, product benchmarking, and SWOT analysis for the major market players

The current as well as the future market outlook of the industry concerning recent developments which involve growth opportunities and drivers as well as challenges and restraints of both emerging as well as developed regions

Includes in-depth analysis of the market from various perspectives through Porter's five forces analysis

Provides insight into the market through Value Chain

Market dynamics scenario, along with growth opportunities of the market in the years to come

6-month post-sales analyst support

Customization of the Report

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Contents

1 RESEARCH METHODOLOGY AND STATISTICAL SCOPE

- 1.1 Market Definition and Statistical Scope of Dural Biological Patch
- 1.2 Key Market Segments
 - 1.2.1 Dural Biological Patch Segment by Type
 - 1.2.2 Dural Biological Patch Segment by Application
- 1.3 Methodology & Sources of Information
 - 1.3.1 Research Methodology
 - 1.3.2 Research Process
 - 1.3.3 Market Breakdown and Data Triangulation
 - 1.3.4 Base Year
 - 1.3.5 Report Assumptions & Caveats

2 DURAL BIOLOGICAL PATCH MARKET OVERVIEW

- 2.1 Global Market Overview
 - 2.1.1 Global Dural Biological Patch Market Size (M USD) Estimates and Forecasts (2020-2035)
 - 2.1.2 Global Dural Biological Patch Sales Estimates and Forecasts (2020-2035)
- 2.2 Market Segment Executive Summary
- 2.3 Global Market Size by Region

3 DURAL BIOLOGICAL PATCH MARKET COMPETITIVE LANDSCAPE

- 3.1 Company Assessment Quadrant
- 3.2 Global Dural Biological Patch Product Life Cycle
- 3.3 Global Dural Biological Patch Sales by Manufacturers (2020-2025)
- 3.4 Global Dural Biological Patch Revenue Market Share by Manufacturers (2020-2025)
- 3.5 Dural Biological Patch Market Share by Company Type (Tier 1, Tier 2, and Tier 3)
- 3.6 Global Dural Biological Patch Average Price by Manufacturers (2020-2025)
- 3.7 Manufacturers? Manufacturing Sites, Areas Served, and Product Types
- 3.8 Dural Biological Patch Market Competitive Situation and Trends
 - 3.8.1 Dural Biological Patch Market Concentration Rate
 - 3.8.2 Global 5 and 10 Largest Dural Biological Patch Players Market Share by Revenue
 - 3.8.3 Mergers & Acquisitions, Expansion

4 DURAL BIOLOGICAL PATCH INDUSTRY CHAIN ANALYSIS

- 4.1 Dural Biological Patch Industry Chain Analysis
- 4.2 Market Overview of Key Raw Materials
- 4.3 Midstream Market Analysis
- 4.4 Downstream Customer Analysis

5 THE DEVELOPMENT AND DYNAMICS OF DURAL BIOLOGICAL PATCH MARKET

- 5.1 Key Development Trends
- 5.2 Driving Factors
- 5.3 Market Challenges
- 5.4 Industry News
 - 5.4.1 New Product Developments
 - 5.4.2 Mergers & Acquisitions
 - 5.4.3 Expansions
 - 5.4.4 Collaboration/Supply Contracts
- 5.5 PEST Analysis
 - 5.5.1 Industry Policies Analysis
 - 5.5.2 Economic Environment Analysis
 - 5.5.3 Social Environment Analysis
 - 5.5.4 Technological Environment Analysis
- 5.6 Global Dural Biological Patch Market Porter's Five Forces Analysis
 - 5.6.1 Global Trade Frictions
 - 5.6.2 U.S. Tariff Policy ? April 2025
 - 5.6.3 Global Trade Frictions and Their Impacts to Dural Biological Patch Market
- 5.7 ESG Ratings of Leading Companies

6 DURAL BIOLOGICAL PATCH MARKET SEGMENTATION BY TYPE

- 6.1 Evaluation Matrix of Segment Market Development Potential (Type)
- 6.2 Global Dural Biological Patch Sales Market Share by Type (2020-2025)
- 6.3 Global Dural Biological Patch Market Size by Type (2020-2025)
- 6.4 Global Dural Biological Patch Price by Type (2020-2025)

7 DURAL BIOLOGICAL PATCH MARKET SEGMENTATION BY APPLICATION

- 7.1 Evaluation Matrix of Segment Market Development Potential (Application)

- 7.2 Global Dural Biological Patch Market Sales by Application (2020-2025)
- 7.3 Global Dural Biological Patch Market Size (M USD) by Application (2020-2025)
- 7.4 Global Dural Biological Patch Sales Growth Rate by Application (2020-2025)

8 DURAL BIOLOGICAL PATCH MARKET SALES BY REGION

- 8.1 Global Dural Biological Patch Sales by Region
 - 8.1.1 Global Dural Biological Patch Sales by Region
 - 8.1.2 Global Dural Biological Patch Sales Market Share by Region
- 8.2 Global Dural Biological Patch Market Size by Region
 - 8.2.1 Global Dural Biological Patch Market Size by Region
 - 8.2.2 Global Dural Biological Patch Market Size by Region
- 8.3 North America
 - 8.3.1 North America Dural Biological Patch Sales by Country
 - 8.3.2 North America Dural Biological Patch Market Size by Country
 - 8.3.3 U.S. Market Overview
 - 8.3.4 Canada Market Overview
 - 8.3.5 Mexico Market Overview
- 8.4 Europe
 - 8.4.1 Europe Dural Biological Patch Sales by Country
 - 8.4.2 Europe Dural Biological Patch Market Size by Country
 - 8.4.3 Germany Market Overview
 - 8.4.4 France Market Overview
 - 8.4.5 U.K. Market Overview
 - 8.4.6 Italy Market Overview
 - 8.4.7 Spain Market Overview
- 8.5 Asia Pacific
 - 8.5.1 Asia Pacific Dural Biological Patch Sales by Region
 - 8.5.2 Asia Pacific Dural Biological Patch Market Size by Region
 - 8.5.3 China Market Overview
 - 8.5.4 Japan Market Overview
 - 8.5.5 South Korea Market Overview
 - 8.5.6 India Market Overview
 - 8.5.7 Southeast Asia Market Overview
- 8.6 South America
 - 8.6.1 South America Dural Biological Patch Sales by Country
 - 8.6.2 South America Dural Biological Patch Market Size by Country
 - 8.6.3 Brazil Market Overview
 - 8.6.4 Argentina Market Overview

8.6.5 Columbia Market Overview

8.7 Middle East and Africa

8.7.1 Middle East and Africa Dural Biological Patch Sales by Region

8.7.2 Middle East and Africa Dural Biological Patch Market Size by Region

8.7.3 Saudi Arabia Market Overview

8.7.4 UAE Market Overview

8.7.5 Egypt Market Overview

8.7.6 Nigeria Market Overview

8.7.7 South Africa Market Overview

9 DURAL BIOLOGICAL PATCH MARKET PRODUCTION BY REGION

9.1 Global Production of Dural Biological Patch by Region(2020-2025)

9.2 Global Dural Biological Patch Revenue Market Share by Region (2020-2025)

9.3 Global Dural Biological Patch Production, Revenue, Price and Gross Margin (2020-2025)

9.4 North America Dural Biological Patch Production

9.4.1 North America Dural Biological Patch Production Growth Rate (2020-2025)

9.4.2 North America Dural Biological Patch Production, Revenue, Price and Gross Margin (2020-2025)

9.5 Europe Dural Biological Patch Production

9.5.1 Europe Dural Biological Patch Production Growth Rate (2020-2025)

9.5.2 Europe Dural Biological Patch Production, Revenue, Price and Gross Margin (2020-2025)

9.6 Japan Dural Biological Patch Production (2020-2025)

9.6.1 Japan Dural Biological Patch Production Growth Rate (2020-2025)

9.6.2 Japan Dural Biological Patch Production, Revenue, Price and Gross Margin (2020-2025)

9.7 China Dural Biological Patch Production (2020-2025)

9.7.1 China Dural Biological Patch Production Growth Rate (2020-2025)

9.7.2 China Dural Biological Patch Production, Revenue, Price and Gross Margin (2020-2025)

10 KEY COMPANIES PROFILE

10.1 Integra LifeSciences

10.1.1 Integra LifeSciences Basic Information

10.1.2 Integra LifeSciences Dural Biological Patch Product Overview

10.1.3 Integra LifeSciences Dural Biological Patch Product Market Performance

- 10.1.4 Integra LifeSciences Business Overview
- 10.1.5 Integra LifeSciences SWOT Analysis
- 10.1.6 Integra LifeSciences Recent Developments
- 10.2 Tianxinfu Medical Appliance
 - 10.2.1 Tianxinfu Medical Appliance Basic Information
 - 10.2.2 Tianxinfu Medical Appliance Dural Biological Patch Product Overview
 - 10.2.3 Tianxinfu Medical Appliance Dural Biological Patch Product Market Performance
 - 10.2.4 Tianxinfu Medical Appliance Business Overview
 - 10.2.5 Tianxinfu Medical Appliance SWOT Analysis
 - 10.2.6 Tianxinfu Medical Appliance Recent Developments
- 10.3 Medtronic
 - 10.3.1 Medtronic Basic Information
 - 10.3.2 Medtronic Dural Biological Patch Product Overview
 - 10.3.3 Medtronic Dural Biological Patch Product Market Performance
 - 10.3.4 Medtronic Business Overview
 - 10.3.5 Medtronic SWOT Analysis
 - 10.3.6 Medtronic Recent Developments
- 10.4 B. Braun
 - 10.4.1 B. Braun Basic Information
 - 10.4.2 B. Braun Dural Biological Patch Product Overview
 - 10.4.3 B. Braun Dural Biological Patch Product Market Performance
 - 10.4.4 B. Braun Business Overview
 - 10.4.5 B. Braun Recent Developments
- 10.5 Johnson and Johnson
 - 10.5.1 Johnson and Johnson Basic Information
 - 10.5.2 Johnson and Johnson Dural Biological Patch Product Overview
 - 10.5.3 Johnson and Johnson Dural Biological Patch Product Market Performance
 - 10.5.4 Johnson and Johnson Business Overview
 - 10.5.5 Johnson and Johnson Recent Developments
- 10.6 Baxter
 - 10.6.1 Baxter Basic Information
 - 10.6.2 Baxter Dural Biological Patch Product Overview
 - 10.6.3 Baxter Dural Biological Patch Product Market Performance
 - 10.6.4 Baxter Business Overview
 - 10.6.5 Baxter Recent Developments
- 10.7 Zhenghai Bio-Tech
 - 10.7.1 Zhenghai Bio-Tech Basic Information
 - 10.7.2 Zhenghai Bio-Tech Dural Biological Patch Product Overview

- 10.7.3 Zhenghai Bio-Tech Dural Biological Patch Product Market Performance
- 10.7.4 Zhenghai Bio-Tech Business Overview
- 10.7.5 Zhenghai Bio-Tech Recent Developments
- 10.8 Guanhao Biotech
 - 10.8.1 Guanhao Biotech Basic Information
 - 10.8.2 Guanhao Biotech Dural Biological Patch Product Overview
 - 10.8.3 Guanhao Biotech Dural Biological Patch Product Market Performance
 - 10.8.4 Guanhao Biotech Business Overview
 - 10.8.5 Guanhao Biotech Recent Developments
- 10.9 Cook Medical
 - 10.9.1 Cook Medical Basic Information
 - 10.9.2 Cook Medical Dural Biological Patch Product Overview
 - 10.9.3 Cook Medical Dural Biological Patch Product Market Performance
 - 10.9.4 Cook Medical Business Overview
 - 10.9.5 Cook Medical Recent Developments
- 10.10 Regenity
 - 10.10.1 Regenity Basic Information
 - 10.10.2 Regenity Dural Biological Patch Product Overview
 - 10.10.3 Regenity Dural Biological Patch Product Market Performance
 - 10.10.4 Regenity Business Overview
 - 10.10.5 Regenity Recent Developments
- 10.11 Balance Medical
 - 10.11.1 Balance Medical Basic Information
 - 10.11.2 Balance Medical Dural Biological Patch Product Overview
 - 10.11.3 Balance Medical Dural Biological Patch Product Market Performance
 - 10.11.4 Balance Medical Business Overview
 - 10.11.5 Balance Medical Recent Developments
- 10.12 YH Biomax
 - 10.12.1 YH Biomax Basic Information
 - 10.12.2 YH Biomax Dural Biological Patch Product Overview
 - 10.12.3 YH Biomax Dural Biological Patch Product Market Performance
 - 10.12.4 YH Biomax Business Overview
 - 10.12.5 YH Biomax Recent Developments
- 10.13 Bonsci Technology
 - 10.13.1 Bonsci Technology Basic Information
 - 10.13.2 Bonsci Technology Dural Biological Patch Product Overview
 - 10.13.3 Bonsci Technology Dural Biological Patch Product Market Performance
 - 10.13.4 Bonsci Technology Business Overview
 - 10.13.5 Bonsci Technology Recent Developments

10.14 Biosis Healing Biological

10.14.1 Biosis Healing Biological Basic Information

10.14.2 Biosis Healing Biological Dural Biological Patch Product Overview

10.14.3 Biosis Healing Biological Dural Biological Patch Product Market Performance

10.14.4 Biosis Healing Biological Business Overview

10.14.5 Biosis Healing Biological Recent Developments

10.15 Cingular Biotechnology

10.15.1 Cingular Biotechnology Basic Information

10.15.2 Cingular Biotechnology Dural Biological Patch Product Overview

10.15.3 Cingular Biotechnology Dural Biological Patch Product Market Performance

10.15.4 Cingular Biotechnology Business Overview

10.15.5 Cingular Biotechnology Recent Developments

11 DURAL BIOLOGICAL PATCH MARKET FORECAST BY REGION

11.1 Global Dural Biological Patch Market Size Forecast

11.2 Global Dural Biological Patch Market Forecast by Region

11.2.1 North America Market Size Forecast by Country

11.2.2 Europe Dural Biological Patch Market Size Forecast by Country

11.2.3 Asia Pacific Dural Biological Patch Market Size Forecast by Region

11.2.4 South America Dural Biological Patch Market Size Forecast by Country

11.2.5 Middle East and Africa Forecasted Sales of Dural Biological Patch by Country

12 FORECAST MARKET BY TYPE AND BY APPLICATION (2026-2035)

12.1 Global Dural Biological Patch Market Forecast by Type (2026-2035)

12.1.1 Global Forecasted Sales of Dural Biological Patch by Type (2026-2035)

12.1.2 Global Dural Biological Patch Market Size Forecast by Type (2026-2035)

12.1.3 Global Forecasted Price of Dural Biological Patch by Type (2026-2035)

12.2 Global Dural Biological Patch Market Forecast by Application (2026-2035)

12.2.1 Global Dural Biological Patch Sales (K Units) Forecast by Application

12.2.2 Global Dural Biological Patch Market Size (M USD) Forecast by Application (2026-2035)

13 CONCLUSION AND KEY FINDINGS

List Of Tables

LIST OF TABLES

- Table 1. Introduction of the Type
- Table 2. Introduction of the Application
- Table 3. Global Dural Biological Patch Market Size by Type (M USD)
- Table 4. Global Dural Biological Patch Market Size by Application
- Table 5. Dural Biological Patch Market Size Comparison by Region (M USD)
- Table 6. Global Dural Biological Patch Sales (K Units) by Manufacturers (2020-2025)
- Table 7. Global Dural Biological Patch Sales Market Share by Manufacturers (2020-2025)
- Table 8. Global Dural Biological Patch Revenue (M USD) by Manufacturers (2020-2025)
- Table 9. Global Dural Biological Patch Revenue Share by Manufacturers (2020-2025)
- Table 10. Company Type (Tier 1, Tier 2, and Tier 3) & (based on the Revenue in Dural Biological Patch as of 2025)
- Table 11. Global Market Dural Biological Patch Average Price (USD/Unit) of Key Manufacturers (2020-2025)
- Table 12. Manufacturers? Manufacturing Sites, Areas Served
- Table 13. Manufacturers? Product Type
- Table 14. Global Dural Biological Patch Manufacturers Market Concentration Ratio (CR5 and HHI)
- Table 15. Mergers & Acquisitions, Expansion Plans
- Table 16. Market Overview of Key Raw Materials
- Table 17. Midstream Market Analysis
- Table 18. Downstream Customer Analysis
- Table 19. Key Development Trends
- Table 20. Driving Factors
- Table 21. Dural Biological Patch Market Challenges
- Table 22. Goldman Sachs' forecast real GDP growth rate for 2025-2026
- Table 23. S&P Global ' Forecast Real GDP Growth Rate For 2025-2027
- Table 24. World Bank ' Forecast Real GDP Growth Rate For 2025-2026
- Table 25. The Tariff Rates Imposed by the United States on Major Commodity Trading Countries
- Table 26. Global Dural Biological Patch Sales by Type (K Units)
- Table 27. Global Dural Biological Patch Market Size by Type (M USD)
- Table 28. Global Dural Biological Patch Sales (K Units) by Type (2020-2025)
- Table 29. Global Dural Biological Patch Sales Market Share by Type (2020-2025)

- Table 30. Global Dural Biological Patch Market Size (M USD) by Type (2020-2025)
- Table 31. Global Dural Biological Patch Market Share by Type (2020-2025)
- Table 32. Global Dural Biological Patch Price (USD/Unit) by Type (2020-2025)
- Table 33. Global Dural Biological Patch Sales (K Units) by Application
- Table 34. Global Dural Biological Patch Market Size by Application
- Table 35. Global Dural Biological Patch Sales by Application (2020-2025) & (K Units)
- Table 36. Global Dural Biological Patch Sales Market Share by Application (2020-2025)
- Table 37. Global Dural Biological Patch Market Size by Application (2020-2025) & (M USD)
- Table 38. Global Dural Biological Patch Market Share by Application (2020-2025)
- Table 39. Global Dural Biological Patch Sales Growth Rate by Application (2020-2025)
- Table 40. Global Dural Biological Patch Sales by Region (2020-2025) & (K Units)
- Table 41. Global Dural Biological Patch Sales Market Share by Region (2020-2025)
- Table 42. Global Dural Biological Patch Market Size by Region (2020-2025) & (M USD)
- Table 43. Global Dural Biological Patch Market Size by Region (2020-2025)
- Table 44. North America Dural Biological Patch Sales by Country (2020-2025) & (K Units)
- Table 45. North America Dural Biological Patch Market Size by Country (2020-2025) & (M USD)
- Table 46. Europe Dural Biological Patch Sales by Country (2020-2025) & (K Units)
- Table 47. Europe Dural Biological Patch Market Size by Country (2020-2025) & (M USD)
- Table 48. Asia Pacific Dural Biological Patch Sales by Region (2020-2025) & (K Units)
- Table 49. Asia Pacific Dural Biological Patch Market Size by Region (2020-2025) & (M USD)
- Table 50. South America Dural Biological Patch Sales by Country (2020-2025) & (K Units)
- Table 51. South America Dural Biological Patch Market Size by Country (2020-2025) & (M USD)
- Table 52. Middle East and Africa Dural Biological Patch Sales by Region (2020-2025) & (K Units)
- Table 53. Middle East and Africa Dural Biological Patch Market Size by Region (2020-2025) & (M USD)
- Table 54. Global Dural Biological Patch Production (K Units) by Region(2020-2025)
- Table 55. Global Dural Biological Patch Revenue (US\$ Million) by Region (2020-2025)
- Table 56. Global Dural Biological Patch Revenue Market Share by Region (2020-2025)
- Table 57. Global Dural Biological Patch Production (K Units), Revenue (US\$ Million), Price (USD/Unit) and Gross Margin (2020-2025)
- Table 58. North America Dural Biological Patch Production (K Units), Revenue (US\$

Million), Price (USD/Unit) and Gross Margin (2020-2025)

Table 59. Europe Dural Biological Patch Production (K Units), Revenue (US\$ Million), Price (USD/Unit) and Gross Margin (2020-2025)

Table 60. Japan Dural Biological Patch Production (K Units), Revenue (US\$ Million), Price (USD/Unit) and Gross Margin (2020-2025)

Table 61. China Dural Biological Patch Production (K Units), Revenue (US\$ Million), Price (USD/Unit) and Gross Margin (2020-2025)

Table 62. Integra LifeSciences Basic Information

Table 63. Integra LifeSciences Dural Biological Patch Product Overview

Table 64. Integra LifeSciences Dural Biological Patch Sales (K Units), Revenue (M USD), Price (USD/Unit) and Gross Margin (2020-2025)

Table 65. Integra LifeSciences Business Overview

Table 66. Integra LifeSciences SWOT Analysis

Table 67. Integra LifeSciences Recent Developments

Table 68. Tianxinfu Medical Appliance Basic Information

Table 69. Tianxinfu Medical Appliance Dural Biological Patch Product Overview

Table 70. Tianxinfu Medical Appliance Dural Biological Patch Sales (K Units), Revenue (M USD), Price (USD/Unit) and Gross Margin (2020-2025)

Table 71. Tianxinfu Medical Appliance Business Overview

Table 72. Tianxinfu Medical Appliance SWOT Analysis

Table 73. Tianxinfu Medical Appliance Recent Developments

Table 74. Medtronic Basic Information

Table 75. Medtronic Dural Biological Patch Product Overview

Table 76. Medtronic Dural Biological Patch Sales (K Units), Revenue (M USD), Price (USD/Unit) and Gross Margin (2020-2025)

Table 77. Medtronic Business Overview

Table 78. Medtronic SWOT Analysis

Table 79. Medtronic Recent Developments

Table 80. B. Braun Basic Information

Table 81. B. Braun Dural Biological Patch Product Overview

Table 82. B. Braun Dural Biological Patch Sales (K Units), Revenue (M USD), Price (USD/Unit) and Gross Margin (2020-2025)

Table 83. B. Braun Business Overview

Table 84. B. Braun Recent Developments

Table 85. Johnson and Johnson Basic Information

Table 86. Johnson and Johnson Dural Biological Patch Product Overview

Table 87. Johnson and Johnson Dural Biological Patch Sales (K Units), Revenue (M USD), Price (USD/Unit) and Gross Margin (2020-2025)

Table 88. Johnson and Johnson Business Overview

- Table 89. Johnson and Johnson Recent Developments
- Table 90. Baxter Basic Information
- Table 91. Baxter Dural Biological Patch Product Overview
- Table 92. Baxter Dural Biological Patch Sales (K Units), Revenue (M USD), Price (USD/Unit) and Gross Margin (2020-2025)
- Table 93. Baxter Business Overview
- Table 94. Baxter Recent Developments
- Table 95. Zhenghai Bio-Tech Basic Information
- Table 96. Zhenghai Bio-Tech Dural Biological Patch Product Overview
- Table 97. Zhenghai Bio-Tech Dural Biological Patch Sales (K Units), Revenue (M USD), Price (USD/Unit) and Gross Margin (2020-2025)
- Table 98. Zhenghai Bio-Tech Business Overview
- Table 99. Zhenghai Bio-Tech Recent Developments
- Table 100. Guanhao Biotech Basic Information
- Table 101. Guanhao Biotech Dural Biological Patch Product Overview
- Table 102. Guanhao Biotech Dural Biological Patch Sales (K Units), Revenue (M USD), Price (USD/Unit) and Gross Margin (2020-2025)
- Table 103. Guanhao Biotech Business Overview
- Table 104. Guanhao Biotech Recent Developments
- Table 105. Cook Medical Basic Information
- Table 106. Cook Medical Dural Biological Patch Product Overview
- Table 107. Cook Medical Dural Biological Patch Sales (K Units), Revenue (M USD), Price (USD/Unit) and Gross Margin (2020-2025)
- Table 108. Cook Medical Business Overview
- Table 109. Cook Medical Recent Developments
- Table 110. Regenity Basic Information
- Table 111. Regenity Dural Biological Patch Product Overview
- Table 112. Regenity Dural Biological Patch Sales (K Units), Revenue (M USD), Price (USD/Unit) and Gross Margin (2020-2025)
- Table 113. Regenity Business Overview
- Table 114. Regenity Recent Developments
- Table 115. Balance Medical Basic Information
- Table 116. Balance Medical Dural Biological Patch Product Overview
- Table 117. Balance Medical Dural Biological Patch Sales (K Units), Revenue (M USD), Price (USD/Unit) and Gross Margin (2020-2025)
- Table 118. Balance Medical Business Overview
- Table 119. Balance Medical Recent Developments
- Table 120. YH Biomax Basic Information
- Table 121. YH Biomax Dural Biological Patch Product Overview

- Table 122. YH Biomax Dural Biological Patch Sales (K Units), Revenue (M USD), Price (USD/Unit) and Gross Margin (2020-2025)
- Table 123. YH Biomax Business Overview
- Table 124. YH Biomax Recent Developments
- Table 125. Bonsci Technology Basic Information
- Table 126. Bonsci Technology Dural Biological Patch Product Overview
- Table 127. Bonsci Technology Dural Biological Patch Sales (K Units), Revenue (M USD), Price (USD/Unit) and Gross Margin (2020-2025)
- Table 128. Bonsci Technology Business Overview
- Table 129. Bonsci Technology Recent Developments
- Table 130. Biosis Healing Biological Basic Information
- Table 131. Biosis Healing Biological Dural Biological Patch Product Overview
- Table 132. Biosis Healing Biological Dural Biological Patch Sales (K Units), Revenue (M USD), Price (USD/Unit) and Gross Margin (2020-2025)
- Table 133. Biosis Healing Biological Business Overview
- Table 134. Biosis Healing Biological Recent Developments
- Table 135. Cingular Biotechnology Basic Information
- Table 136. Cingular Biotechnology Dural Biological Patch Product Overview
- Table 137. Cingular Biotechnology Dural Biological Patch Sales (K Units), Revenue (M USD), Price (USD/Unit) and Gross Margin (2020-2025)
- Table 138. Cingular Biotechnology Business Overview
- Table 139. Cingular Biotechnology Recent Developments
- Table 140. Global Dural Biological Patch Sales Forecast by Region (2026-2035) & (K Units)
- Table 141. Global Dural Biological Patch Market Size Forecast by Region (2026-2035) & (M USD)
- Table 142. North America Dural Biological Patch Sales Forecast by Country (2026-2035) & (K Units)
- Table 143. North America Dural Biological Patch Market Size Forecast by Country (2026-2035) & (M USD)
- Table 144. Europe Dural Biological Patch Sales Forecast by Country (2026-2035) & (K Units)
- Table 145. Europe Dural Biological Patch Market Size Forecast by Country (2026-2035) & (M USD)
- Table 146. Asia Pacific Dural Biological Patch Sales Forecast by Region (2026-2035) & (K Units)
- Table 147. Asia Pacific Dural Biological Patch Market Size Forecast by Region (2026-2035) & (M USD)
- Table 148. South America Dural Biological Patch Sales Forecast by Country

(2026-2035) & (K Units)

Table 149. South America Dural Biological Patch Market Size Forecast by Country (2026-2035) & (M USD)

Table 150. Middle East and Africa Dural Biological Patch Sales Forecast by Country (2026-2035) & (Units)

Table 151. Middle East and Africa Dural Biological Patch Market Size Forecast by Country (2026-2035) & (M USD)

Table 152. Global Dural Biological Patch Sales Forecast by Type (2026-2035) & (K Units)

Table 153. Global Dural Biological Patch Market Size Forecast by Type (2026-2035) & (M USD)

Table 154. Global Dural Biological Patch Price Forecast by Type (2026-2035) & (USD/Unit)

Table 155. Global Dural Biological Patch Sales (K Units) Forecast by Application (2026-2035)

Table 156. Global Dural Biological Patch Market Size Forecast by Application (2026-2035) & (M USD)

List Of Figures

LIST OF FIGURES

- Figure 1. Product Picture of Dural Biological Patch
- Figure 2. Data Triangulation
- Figure 3. Key Caveats
- Figure 4. Global Dural Biological Patch Market Size (M USD), 2025-2035
- Figure 5. Global Dural Biological Patch Market Size (M USD) (2020-2035)
- Figure 6. Global Dural Biological Patch Sales (K Units) & (2020-2035)
- Figure 7. Evaluation Matrix of Segment Market Development Potential (Type)
- Figure 8. Evaluation Matrix of Segment Market Development Potential (Application)
- Figure 9. Evaluation Matrix of Regional Market Development Potential
- Figure 10. Dural Biological Patch Market Size by Country (M USD)
- Figure 11. Company Assessment Quadrant
- Figure 12. Global Dural Biological Patch Product Life Cycle
- Figure 13. Dural Biological Patch Sales Share by Manufacturers in 2025
- Figure 14. Global Dural Biological Patch Revenue Share by Manufacturers in 2025
- Figure 15. Dural Biological Patch Market Share by Company Type (Tier 1, Tier 2 and Tier 3): 2025
- Figure 16. Global Market Dural Biological Patch Average Price (USD/Unit) of Key Manufacturers in 2025
- Figure 17. The Global 5 and 10 Largest Players: Market Share by Dural Biological Patch Revenue in 2025
- Figure 18. Industry Chain Map of Dural Biological Patch
- Figure 19. Global Dural Biological Patch Market PEST Analysis
- Figure 20. Global Dural Biological Patch Market Porter's Five Forces Analysis
- Figure 21. Global Merchandise Trade as a Percentage Of GDP
- Figure 22. US - Imports of Goods by Country
- Figure 23. China Exports by Country
- Figure 24. ESG Rating Distribution of The Leading Company Compared With Its Peers
- Figure 25. Evaluation Matrix of Segment Market Development Potential (Type)
- Figure 26. Global Dural Biological Patch Market Share by Type
- Figure 27. Sales Market Share of Dural Biological Patch by Type (2020-2025)
- Figure 28. Sales Market Share of Dural Biological Patch by Type in 2025
- Figure 29. Market Share of Dural Biological Patch by Type (2020-2025)
- Figure 30. Market Share of Dural Biological Patch by Type in 2025
- Figure 31. Evaluation Matrix of Segment Market Development Potential (Application)
- Figure 32. Global Dural Biological Patch Market Share by Application

Figure 33. Global Dural Biological Patch Sales Market Share by Application (2020-2025)

Figure 34. Global Dural Biological Patch Sales Market Share by Application in 2025

Figure 35. Global Dural Biological Patch Market Share by Application (2020-2025)

Figure 36. Global Dural Biological Patch Market Share by Application in 2025

Figure 37. Global Dural Biological Patch Sales Growth Rate by Application (2020-2025)

Figure 38. Global Dural Biological Patch Sales Market Share by Region (2020-2025)

Figure 39. Global Dural Biological Patch Market Size by Region (2020-2025)

Figure 40. North America Dural Biological Patch Sales and Growth Rate (2020-2025) & (K Units)

Figure 41. North America Dural Biological Patch Sales and Growth Rate (2020-2025) & (K Units)

Figure 42. North America Dural Biological Patch Sales Market Share by Country in 2024

Figure 43. North America Dural Biological Patch Market Size and Growth Rate (2020-2025) & (M USD)

Figure 44. North America Dural Biological Patch Market Size by Country in 2024

Figure 45. U.S. Dural Biological Patch Sales and Growth Rate (2020-2025) & (K Units)

Figure 46. U.S. Dural Biological Patch Market Size and Growth Rate (2020-2025) & (M USD)

Figure 47. Canada Dural Biological Patch Sales (K Units) and Growth Rate (2020-2025)

Figure 48. Canada Dural Biological Patch Market Size (M USD) and Growth Rate (2020-2025)

Figure 49. Mexico Dural Biological Patch Sales (Units) and Growth Rate (2020-2025)

Figure 50. Mexico Dural Biological Patch Market Size (Units) and Growth Rate (2020-2025)

Figure 51. Europe Dural Biological Patch Sales and Growth Rate (2020-2025) & (K Units)

Figure 52. Europe Dural Biological Patch Sales Market Share by Country in 2024

Figure 53. Europe Dural Biological Patch Market Size and Growth Rate (2020-2025) & (M USD)

Figure 54. Europe Dural Biological Patch Market Size by Country in 2024

Figure 55. Germany Dural Biological Patch Sales and Growth Rate (2020-2025) & (K Units)

Figure 56. Germany Dural Biological Patch Market Size and Growth Rate (2020-2025) & (M USD)

Figure 57. France Dural Biological Patch Sales and Growth Rate (2020-2025) & (K Units)

Figure 58. France Dural Biological Patch Market Size and Growth Rate (2020-2025) & (M USD)

Figure 59. U.K. Dural Biological Patch Sales and Growth Rate (2020-2025) & (K Units)

Figure 60. U.K. Dural Biological Patch Market Size and Growth Rate (2020-2025) & (M USD)

Figure 61. Italy Dural Biological Patch Sales and Growth Rate (2020-2025) & (K Units)

Figure 62. Italy Dural Biological Patch Market Size and Growth Rate (2020-2025) & (M USD)

Figure 63. Spain Dural Biological Patch Sales and Growth Rate (2020-2025) & (K Units)

Figure 64. Spain Dural Biological Patch Market Size and Growth Rate (2020-2025) & (M USD)

Figure 65. Asia Pacific Dural Biological Patch Sales and Growth Rate (K Units)

Figure 66. Asia Pacific Dural Biological Patch Sales Market Share by Region in 2024

Figure 67. Asia Pacific Dural Biological Patch Market Size by Region in 2024

Figure 68. China Dural Biological Patch Sales and Growth Rate (2020-2025) & (K Units)

Figure 69. China Dural Biological Patch Market Size and Growth Rate (2020-2025) & (M USD)

Figure 70. Japan Dural Biological Patch Sales and Growth Rate (2020-2025) & (K Units)

Figure 71. Japan Dural Biological Patch Market Size and Growth Rate (2020-2025) & (M USD)

Figure 72. South Korea Dural Biological Patch Sales and Growth Rate (2020-2025) & (K Units)

Figure 73. South Korea Dural Biological Patch Market Size and Growth Rate (2020-2025) & (M USD)

Figure 74. India Dural Biological Patch Sales and Growth Rate (2020-2025) & (K Units)

Figure 75. India Dural Biological Patch Market Size and Growth Rate (2020-2025) & (M USD)

Figure 76. Southeast Asia Dural Biological Patch Sales and Growth Rate (2020-2025) & (K Units)

Figure 77. Southeast Asia Dural Biological Patch Market Size and Growth Rate (2020-2025) & (M USD)

Figure 78. South America Dural Biological Patch Sales and Growth Rate (K Units)

Figure 79. South America Dural Biological Patch Sales Market Share by Country in 2024

Figure 80. South America Dural Biological Patch Market Size and Growth Rate (M USD)

Figure 81. South America Dural Biological Patch Market Size by Country in 2024

Figure 82. Brazil Dural Biological Patch Sales and Growth Rate (2020-2025) & (K Units)

Figure 83. Brazil Dural Biological Patch Market Size and Growth Rate (2020-2025) & (M USD)

Figure 84. Argentina Dural Biological Patch Sales and Growth Rate (2020-2025) & (K

Units)

Figure 85. Argentina Dural Biological Patch Market Size and Growth Rate (2020-2025) & (M USD)

Figure 86. Columbia Dural Biological Patch Sales and Growth Rate (2020-2025) & (K Units)

Figure 87. Columbia Dural Biological Patch Market Size and Growth Rate (2020-2025) & (M USD)

Figure 88. Middle East and Africa Dural Biological Patch Sales and Growth Rate (K Units)

Figure 89. Middle East and Africa Dural Biological Patch Sales Market Share by Region in 2024

Figure 90. Middle East and Africa Dural Biological Patch Market Size and Growth Rate (M USD)

Figure 91. Middle East and Africa Dural Biological Patch Market Size by Region in 2024

Figure 92. Saudi Arabia Dural Biological Patch Sales and Growth Rate (2020-2025) & (K Units)

Figure 93. Saudi Arabia Dural Biological Patch Market Size and Growth Rate (2020-2025) & (M USD)

Figure 94. UAE Dural Biological Patch Sales and Growth Rate (2020-2025) & (K Units)

Figure 95. UAE Dural Biological Patch Market Size and Growth Rate (2020-2025) & (M USD)

Figure 96. Egypt Dural Biological Patch Sales and Growth Rate (2020-2025) & (K Units)

Figure 97. Egypt Dural Biological Patch Market Size and Growth Rate (2020-2025) & (M USD)

Figure 98. Nigeria Dural Biological Patch Sales and Growth Rate (2020-2025) & (K Units)

Figure 99. Nigeria Dural Biological Patch Market Size and Growth Rate (2020-2025) & (M USD)

Figure 100. South Africa Dural Biological Patch Sales and Growth Rate (2020-2025) & (K Units)

Figure 101. South Africa Dural Biological Patch Market Size and Growth Rate (2020-2025) & (M USD)

Figure 102. Global Dural Biological Patch Production Market Share by Region (2020-2025)

Figure 103. North America Dural Biological Patch Production (K Units) Growth Rate (2020-2025)

Figure 104. Europe Dural Biological Patch Production (K Units) Growth Rate (2020-2025)

Figure 105. Japan Dural Biological Patch Production (K Units) Growth Rate (2020-2025)

Figure 106. China Dural Biological Patch Production (K Units) Growth Rate (2020-2025)

Figure 107. Global Dural Biological Patch Sales Forecast by Volume (2020-2035) & (K Units)

Figure 108. Global Dural Biological Patch Market Size Forecast by Value (2020-2035) & (M USD)

Figure 109. Global Dural Biological Patch Sales Market Share Forecast by Type (2026-2035)

Figure 110. Global Dural Biological Patch Market Share Forecast by Type (2026-2035)

Figure 111. Global Dural Biological Patch Sales Forecast by Application (2026-2035)

Figure 112. Global Dural Biological Patch Market Share Forecast by Application (2026-2035)

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