

Global Dual-rotary Drilling Rig Market Research Report 2026(Status and Outlook)

<https://marketpublishers.com/r/G0598CC886F8EN.html>

Date: February 2026

Pages: 146

Price: US\$ 2,980.00 (Single User License)

ID: G0598CC886F8EN

Abstracts

The 2025 U.S. tariff policies introduce profound uncertainty into the global economic landscape. This report critically examines the implications of recent tariff adjustments and international strategic countermeasures on Dual-rotary Drilling Rig competitive dynamics, regional economic interdependencies, and supply chain reconfigurations. In 2024, global sales of dual-rotary drilling rigs reached 3,200 units, with an average selling price of US\$420,000 per unit. A dual-rotary drilling rig is a medium-to-large-sized drilling equipment equipped with two rotating drill bits that can work synchronously or alternately to improve core sampling efficiency and penetration speed. It is commonly used in mining exploration, geological core sampling, geothermal drilling, and engineering geotechnical investigation. Typical borehole diameters are 76?216 mm, and core sampling depths can reach 600?2,500 m. Upstream raw materials and components include high-strength structural steel (approximately 9.5 tons/unit), high-pressure hydraulic components (accounting for approximately 18% of the total cost), diesel power systems or electric drives (approximately 15%), winch and drill platform components (approximately 12%), control electronics and sensors (approximately 8%), etc. Steel accounts for the largest proportion of upstream material consumption. The global total production capacity is approximately 4,500 units/year, with an industry average gross profit margin between 22% and 30%. Downstream suppliers include mining exploration companies, geological exploration institutes, geothermal and engineering drilling contractors, and equipment leasing companies. Downstream consumption comprises approximately 45% for mining and resource exploration, 25% for engineering exploration and infrastructure, 15% for geothermal and energy, and 15% for other specialized engineering projects. Demand is driven by investment in metal ore prospecting, geothermal and new energy exploration, expansion of underground infrastructure projects, and equipment upgrades. Business opportunities are concentrated in digital monitoring and automated coring systems, high-pressure

hydraulic energy-saving solutions, modular lightweight chassis, and leasing service models. Significant incremental growth will be provided by new mining areas and engineering markets in Africa, South America, and Southeast Asia.

The global Dual-rotary Drilling Rig market size was estimated at USD 1345.0 million in 2025 and is projected to grow at a compound annual growth rate (CAGR) of 5.20% during the forecast period.

This report offers a comprehensive and in-depth analysis of the global Dual-rotary Drilling Rig market, covering all critical facets from a broad macroeconomic overview to detailed micro-level insights. It examines market size, competitive landscape, emerging development trends, niche segments, key drivers and challenges, as well as conducts SWOT and value chain analyses.

The insights provided enable readers to understand the competitive dynamics within the industry and formulate effective strategies to enhance profitability and market positioning. Additionally, the report presents a clear framework for evaluating the current status and future outlook of business organizations operating in this sector.

A significant focus of this report lies in the competitive landscape of the global Dual-rotary Drilling Rig market. It offers detailed profiles of major players, including their market shares, performance metrics, product portfolios, and operational status. This enables stakeholders to identify leading competitors and gain a nuanced understanding of market rivalry and structure.

In summary, this report serves as an essential resource for industry participants, investors, researchers, consultants, and business strategists, as well as anyone planning to enter or expand their presence in the Dual-rotary Drilling Rig market.

Global Dual-rotary Drilling Rig Market: Market Segmentation Analysis

This research report provides a detailed segmentation of the market by region (country), key manufacturers, product type, and application. Market segmentation divides the overall market into distinct subsets based on factors such as product categories, end-user industries, geographic locations, and other relevant criteria.

A clear understanding of these market segments enables decision-makers to tailor their product development, sales, and marketing strategies more effectively to meet the unique needs of each segment. Leveraging market segmentation insights can

significantly enhance targeted approaches, optimize resource allocation, and accelerate product innovation cycles by aligning offerings with the specific demands of diverse customer groups.

Key Company

Liebherr
Derex
Well Equipment International
Fraste
Earth Drilling Co. Ltd.
ZHENZHONG
FANGYUN
Drillrigy
Foremost
Sunwardmachine
Sinovo
X-Borer
Reidrill

Market Segmentation (by Type)

Semi-automatic
Fully Automatic

Market Segmentation (by Application)

Geotechnical Engineering
Tunnel Engineering
Bridge Engineering
Others

Geographic Segmentation

North America (USA, Canada, Mexico)
Europe (Germany, UK, France, Russia, Italy, Rest of Europe)
Asia-Pacific (China, Japan, South Korea, India, Southeast Asia, Rest of Asia-Pacific)
South America (Brazil, Argentina, Columbia, Rest of South America)
The Middle East and Africa (Saudi Arabia, UAE, Egypt, Nigeria, South Africa, Rest of

MEA)

Key Benefits of This Market Research:

Industry drivers, restraints, and opportunities covered in the study

Neutral perspective on the market performance

Recent industry trends and developments

Competitive landscape & strategies of key players

Potential & niche segments and regions exhibiting promising growth covered

Historical, current, and projected market size, in terms of value

In-depth analysis of the Dual-rotary Drilling Rig Market

Overview of the regional outlook of the Dual-rotary Drilling Rig Market:

Customization of the Report

In case of any queries or customization requirements, please connect with our sales team, who will ensure that your requirements are met.

Chapter Outline

Chapter 1 mainly introduces the statistical scope of the report, market division standards, and market research methods.

Chapter 2 is an executive summary of different market segments (by region, product type, application, etc), including the market size of each market segment, future development potential, and so on. It offers a high-level view of the current state of the Dual-rotary Drilling Rig Market and its likely evolution in the short to mid-term, and long term.

Chapter 3 makes a detailed analysis of the market's competitive landscape of the market and provides the market share, capacity, output, price, latest development plan, merger, and acquisition information of the main manufacturers in the market.

Chapter 4 is the analysis of the whole market industrial chain, including the upstream and downstream of the industry, as well as Porter's five forces analysis.

Chapter 5 introduces the latest developments of the market, the driving factors and restrictive factors of the market, the challenges and risks faced by manufacturers in the industry, and the analysis of relevant policies in the industry.

Chapter 6 provides the analysis of various market segments according to product types, covering the market size and development potential of each market segment, to help readers find the blue ocean market in different market segments.

Chapter 7 provides the analysis of various market segments according to application, covering the market size and development potential of each market segment, to help readers find the blue ocean market in different downstream markets.

Chapter 8 provides a quantitative analysis of the market size and development potential of each region and its main countries and introduces the market development, future development prospects, market space, and capacity of each country in the world.

Chapter 9 shares the main producing countries of Dual-rotary Drilling Rig, their output value, profit level, regional supply, production capacity layout, etc. from the supply side.

Chapter 10 introduces the basic situation of the main companies in the market in detail, including product sales revenue, sales volume, price, gross profit margin, market share, product introduction, recent development, etc.

Chapter 11 provides a quantitative analysis of the market size and development potential of each region in the next five years.

Chapter 12 provides a quantitative analysis of the market size and development potential of each market segment in the next five years.

Chapter 13 is the main points and conclusions of the report.

Key Reasons to Buy this Report:

Access to date statistics compiled by our researchers. These provide you with historical and forecast data, which is analyzed to tell you why your market is set to change

This enables you to anticipate market changes to remain ahead of your competitors

You will be able to copy data from the Excel spreadsheet straight into your marketing plans, business presentations, or other strategic documents

The concise analysis, clear graph, and table format will enable you to pinpoint the information you require quickly

Provision of market value data for each segment and sub-segment

Indicates the region and segment that is expected to witness the fastest growth as well

as to dominate the market

Analysis by geography highlighting the consumption of the product/service in the region as well as indicating the factors that are affecting the market within each region

Competitive landscape which incorporates the market ranking of the major players, along with new service/product launches, partnerships, business expansions, and acquisitions in the past five years of companies profiled

Extensive company profiles comprising of company overview, company insights, product benchmarking, and SWOT analysis for the major market players

The current as well as the future market outlook of the industry concerning recent developments which involve growth opportunities and drivers as well as challenges and restraints of both emerging as well as developed regions

Includes in-depth analysis of the market from various perspectives through Porter's five forces analysis

Provides insight into the market through Value Chain

Market dynamics scenario, along with growth opportunities of the market in the years to come

6-month post-sales analyst support

Customization of the Report

In case of any queries or customization requirements, please connect with our sales team, who will ensure that your requirements are met.

Contents

1 RESEARCH METHODOLOGY AND STATISTICAL SCOPE

- 1.1 Market Definition and Statistical Scope of Dual-rotary Drilling Rig
- 1.2 Key Market Segments
 - 1.2.1 Dual-rotary Drilling Rig Segment by Type
 - 1.2.2 Dual-rotary Drilling Rig Segment by Application
- 1.3 Methodology & Sources of Information
 - 1.3.1 Research Methodology
 - 1.3.2 Research Process
 - 1.3.3 Market Breakdown and Data Triangulation
 - 1.3.4 Base Year
 - 1.3.5 Report Assumptions & Caveats

2 DUAL-ROTARY DRILLING RIG MARKET OVERVIEW

- 2.1 Global Market Overview
 - 2.1.1 Global Dual-rotary Drilling Rig Market Size (M USD) Estimates and Forecasts (2020-2035)
 - 2.1.2 Global Dual-rotary Drilling Rig Sales Estimates and Forecasts (2020-2035)
- 2.2 Market Segment Executive Summary
- 2.3 Global Market Size by Region

3 DUAL-ROTARY DRILLING RIG MARKET COMPETITIVE LANDSCAPE

- 3.1 Company Assessment Quadrant
- 3.2 Global Dual-rotary Drilling Rig Product Life Cycle
- 3.3 Global Dual-rotary Drilling Rig Sales by Manufacturers (2020-2025)
- 3.4 Global Dual-rotary Drilling Rig Revenue Market Share by Manufacturers (2020-2025)
- 3.5 Dual-rotary Drilling Rig Market Share by Company Type (Tier 1, Tier 2, and Tier 3)
- 3.6 Global Dual-rotary Drilling Rig Average Price by Manufacturers (2020-2025)
- 3.7 Manufacturers? Manufacturing Sites, Areas Served, and Product Types
- 3.8 Dual-rotary Drilling Rig Market Competitive Situation and Trends
 - 3.8.1 Dual-rotary Drilling Rig Market Concentration Rate
 - 3.8.2 Global 5 and 10 Largest Dual-rotary Drilling Rig Players Market Share by Revenue
 - 3.8.3 Mergers & Acquisitions, Expansion

4 DUAL-ROTARY DRILLING RIG INDUSTRY CHAIN ANALYSIS

- 4.1 Dual-rotary Drilling Rig Industry Chain Analysis
- 4.2 Market Overview of Key Raw Materials
- 4.3 Midstream Market Analysis
- 4.4 Downstream Customer Analysis

5 THE DEVELOPMENT AND DYNAMICS OF DUAL-ROTARY DRILLING RIG MARKET

- 5.1 Key Development Trends
- 5.2 Driving Factors
- 5.3 Market Challenges
- 5.4 Industry News
 - 5.4.1 New Product Developments
 - 5.4.2 Mergers & Acquisitions
 - 5.4.3 Expansions
 - 5.4.4 Collaboration/Supply Contracts
- 5.5 PEST Analysis
 - 5.5.1 Industry Policies Analysis
 - 5.5.2 Economic Environment Analysis
 - 5.5.3 Social Environment Analysis
 - 5.5.4 Technological Environment Analysis
- 5.6 Global Dual-rotary Drilling Rig Market Porter's Five Forces Analysis
 - 5.6.1 Global Trade Frictions
 - 5.6.2 U.S. Tariff Policy ? April 2025
 - 5.6.3 Global Trade Frictions and Their Impacts to Dual-rotary Drilling Rig Market
- 5.7 ESG Ratings of Leading Companies

6 DUAL-ROTARY DRILLING RIG MARKET SEGMENTATION BY TYPE

- 6.1 Evaluation Matrix of Segment Market Development Potential (Type)
- 6.2 Global Dual-rotary Drilling Rig Sales Market Share by Type (2020-2025)
- 6.3 Global Dual-rotary Drilling Rig Market Size by Type (2020-2025)
- 6.4 Global Dual-rotary Drilling Rig Price by Type (2020-2025)

7 DUAL-ROTARY DRILLING RIG MARKET SEGMENTATION BY APPLICATION

- 7.1 Evaluation Matrix of Segment Market Development Potential (Application)
- 7.2 Global Dual-rotary Drilling Rig Market Sales by Application (2020-2025)
- 7.3 Global Dual-rotary Drilling Rig Market Size (M USD) by Application (2020-2025)
- 7.4 Global Dual-rotary Drilling Rig Sales Growth Rate by Application (2020-2025)

8 DUAL-ROTARY DRILLING RIG MARKET SALES BY REGION

- 8.1 Global Dual-rotary Drilling Rig Sales by Region
 - 8.1.1 Global Dual-rotary Drilling Rig Sales by Region
 - 8.1.2 Global Dual-rotary Drilling Rig Sales Market Share by Region
- 8.2 Global Dual-rotary Drilling Rig Market Size by Region
 - 8.2.1 Global Dual-rotary Drilling Rig Market Size by Region
 - 8.2.2 Global Dual-rotary Drilling Rig Market Size by Region
- 8.3 North America
 - 8.3.1 North America Dual-rotary Drilling Rig Sales by Country
 - 8.3.2 North America Dual-rotary Drilling Rig Market Size by Country
 - 8.3.3 U.S. Market Overview
 - 8.3.4 Canada Market Overview
 - 8.3.5 Mexico Market Overview
- 8.4 Europe
 - 8.4.1 Europe Dual-rotary Drilling Rig Sales by Country
 - 8.4.2 Europe Dual-rotary Drilling Rig Market Size by Country
 - 8.4.3 Germany Market Overview
 - 8.4.4 France Market Overview
 - 8.4.5 U.K. Market Overview
 - 8.4.6 Italy Market Overview
 - 8.4.7 Spain Market Overview
- 8.5 Asia Pacific
 - 8.5.1 Asia Pacific Dual-rotary Drilling Rig Sales by Region
 - 8.5.2 Asia Pacific Dual-rotary Drilling Rig Market Size by Region
 - 8.5.3 China Market Overview
 - 8.5.4 Japan Market Overview
 - 8.5.5 South Korea Market Overview
 - 8.5.6 India Market Overview
 - 8.5.7 Southeast Asia Market Overview
- 8.6 South America
 - 8.6.1 South America Dual-rotary Drilling Rig Sales by Country
 - 8.6.2 South America Dual-rotary Drilling Rig Market Size by Country
 - 8.6.3 Brazil Market Overview

8.6.4 Argentina Market Overview

8.6.5 Columbia Market Overview

8.7 Middle East and Africa

8.7.1 Middle East and Africa Dual-rotary Drilling Rig Sales by Region

8.7.2 Middle East and Africa Dual-rotary Drilling Rig Market Size by Region

8.7.3 Saudi Arabia Market Overview

8.7.4 UAE Market Overview

8.7.5 Egypt Market Overview

8.7.6 Nigeria Market Overview

8.7.7 South Africa Market Overview

9 DUAL-ROTARY DRILLING RIG MARKET PRODUCTION BY REGION

9.1 Global Production of Dual-rotary Drilling Rig by Region(2020-2025)

9.2 Global Dual-rotary Drilling Rig Revenue Market Share by Region (2020-2025)

9.3 Global Dual-rotary Drilling Rig Production, Revenue, Price and Gross Margin (2020-2025)

9.4 North America Dual-rotary Drilling Rig Production

9.4.1 North America Dual-rotary Drilling Rig Production Growth Rate (2020-2025)

9.4.2 North America Dual-rotary Drilling Rig Production, Revenue, Price and Gross Margin (2020-2025)

9.5 Europe Dual-rotary Drilling Rig Production

9.5.1 Europe Dual-rotary Drilling Rig Production Growth Rate (2020-2025)

9.5.2 Europe Dual-rotary Drilling Rig Production, Revenue, Price and Gross Margin (2020-2025)

9.6 Japan Dual-rotary Drilling Rig Production (2020-2025)

9.6.1 Japan Dual-rotary Drilling Rig Production Growth Rate (2020-2025)

9.6.2 Japan Dual-rotary Drilling Rig Production, Revenue, Price and Gross Margin (2020-2025)

9.7 China Dual-rotary Drilling Rig Production (2020-2025)

9.7.1 China Dual-rotary Drilling Rig Production Growth Rate (2020-2025)

9.7.2 China Dual-rotary Drilling Rig Production, Revenue, Price and Gross Margin (2020-2025)

10 KEY COMPANIES PROFILE

10.1 Liebherr

10.1.1 Liebherr Basic Information

10.1.2 Liebherr Dual-rotary Drilling Rig Product Overview

- 10.1.3 Liebherr Dual-rotary Drilling Rig Product Market Performance
- 10.1.4 Liebherr Business Overview
- 10.1.5 Liebherr SWOT Analysis
- 10.1.6 Liebherr Recent Developments
- 10.2 Derex
 - 10.2.1 Derex Basic Information
 - 10.2.2 Derex Dual-rotary Drilling Rig Product Overview
 - 10.2.3 Derex Dual-rotary Drilling Rig Product Market Performance
 - 10.2.4 Derex Business Overview
 - 10.2.5 Derex SWOT Analysis
 - 10.2.6 Derex Recent Developments
- 10.3 Well Equipment International
 - 10.3.1 Well Equipment International Basic Information
 - 10.3.2 Well Equipment International Dual-rotary Drilling Rig Product Overview
 - 10.3.3 Well Equipment International Dual-rotary Drilling Rig Product Market Performance
 - 10.3.4 Well Equipment International Business Overview
 - 10.3.5 Well Equipment International SWOT Analysis
 - 10.3.6 Well Equipment International Recent Developments
- 10.4 Fraste
 - 10.4.1 Fraste Basic Information
 - 10.4.2 Fraste Dual-rotary Drilling Rig Product Overview
 - 10.4.3 Fraste Dual-rotary Drilling Rig Product Market Performance
 - 10.4.4 Fraste Business Overview
 - 10.4.5 Fraste Recent Developments
- 10.5 Earth Drilling Co. Ltd.
 - 10.5.1 Earth Drilling Co. Ltd. Basic Information
 - 10.5.2 Earth Drilling Co. Ltd. Dual-rotary Drilling Rig Product Overview
 - 10.5.3 Earth Drilling Co. Ltd. Dual-rotary Drilling Rig Product Market Performance
 - 10.5.4 Earth Drilling Co. Ltd. Business Overview
 - 10.5.5 Earth Drilling Co. Ltd. Recent Developments
- 10.6 ZHENZHONG
 - 10.6.1 ZHENZHONG Basic Information
 - 10.6.2 ZHENZHONG Dual-rotary Drilling Rig Product Overview
 - 10.6.3 ZHENZHONG Dual-rotary Drilling Rig Product Market Performance
 - 10.6.4 ZHENZHONG Business Overview
 - 10.6.5 ZHENZHONG Recent Developments
- 10.7 FANGYUN
 - 10.7.1 FANGYUN Basic Information

- 10.7.2 FANGYUN Dual-rotary Drilling Rig Product Overview
- 10.7.3 FANGYUN Dual-rotary Drilling Rig Product Market Performance
- 10.7.4 FANGYUN Business Overview
- 10.7.5 FANGYUN Recent Developments
- 10.8 Drillrigy
 - 10.8.1 Drillrigy Basic Information
 - 10.8.2 Drillrigy Dual-rotary Drilling Rig Product Overview
 - 10.8.3 Drillrigy Dual-rotary Drilling Rig Product Market Performance
 - 10.8.4 Drillrigy Business Overview
 - 10.8.5 Drillrigy Recent Developments
- 10.9 Foremost
 - 10.9.1 Foremost Basic Information
 - 10.9.2 Foremost Dual-rotary Drilling Rig Product Overview
 - 10.9.3 Foremost Dual-rotary Drilling Rig Product Market Performance
 - 10.9.4 Foremost Business Overview
 - 10.9.5 Foremost Recent Developments
- 10.10 Sunwardmachine
 - 10.10.1 Sunwardmachine Basic Information
 - 10.10.2 Sunwardmachine Dual-rotary Drilling Rig Product Overview
 - 10.10.3 Sunwardmachine Dual-rotary Drilling Rig Product Market Performance
 - 10.10.4 Sunwardmachine Business Overview
 - 10.10.5 Sunwardmachine Recent Developments
- 10.11 Sinovo
 - 10.11.1 Sinovo Basic Information
 - 10.11.2 Sinovo Dual-rotary Drilling Rig Product Overview
 - 10.11.3 Sinovo Dual-rotary Drilling Rig Product Market Performance
 - 10.11.4 Sinovo Business Overview
 - 10.11.5 Sinovo Recent Developments
- 10.12 X-Borer
 - 10.12.1 X-Borer Basic Information
 - 10.12.2 X-Borer Dual-rotary Drilling Rig Product Overview
 - 10.12.3 X-Borer Dual-rotary Drilling Rig Product Market Performance
 - 10.12.4 X-Borer Business Overview
 - 10.12.5 X-Borer Recent Developments
- 10.13 Reldrill
 - 10.13.1 Reldrill Basic Information
 - 10.13.2 Reldrill Dual-rotary Drilling Rig Product Overview
 - 10.13.3 Reldrill Dual-rotary Drilling Rig Product Market Performance
 - 10.13.4 Reldrill Business Overview

10.13.5 Re-drill Recent Developments

11 DUAL-ROTARY DRILLING RIG MARKET FORECAST BY REGION

11.1 Global Dual-rotary Drilling Rig Market Size Forecast

11.2 Global Dual-rotary Drilling Rig Market Forecast by Region

11.2.1 North America Market Size Forecast by Country

11.2.2 Europe Dual-rotary Drilling Rig Market Size Forecast by Country

11.2.3 Asia Pacific Dual-rotary Drilling Rig Market Size Forecast by Region

11.2.4 South America Dual-rotary Drilling Rig Market Size Forecast by Country

11.2.5 Middle East and Africa Forecasted Sales of Dual-rotary Drilling Rig by Country

12 FORECAST MARKET BY TYPE AND BY APPLICATION (2026-2035)

12.1 Global Dual-rotary Drilling Rig Market Forecast by Type (2026-2035)

12.1.1 Global Forecasted Sales of Dual-rotary Drilling Rig by Type (2026-2035)

12.1.2 Global Dual-rotary Drilling Rig Market Size Forecast by Type (2026-2035)

12.1.3 Global Forecasted Price of Dual-rotary Drilling Rig by Type (2026-2035)

12.2 Global Dual-rotary Drilling Rig Market Forecast by Application (2026-2035)

12.2.1 Global Dual-rotary Drilling Rig Sales (K Units) Forecast by Application

12.2.2 Global Dual-rotary Drilling Rig Market Size (M USD) Forecast by Application (2026-2035)

13 CONCLUSION AND KEY FINDINGS

List Of Tables

LIST OF TABLES

- Table 1. Introduction of the Type
- Table 2. Introduction of the Application
- Table 3. Global Dual-rotary Drilling Rig Market Size by Type (M USD)
- Table 4. Global Dual-rotary Drilling Rig Market Size by Application
- Table 5. Dual-rotary Drilling Rig Market Size Comparison by Region (M USD)
- Table 6. Global Dual-rotary Drilling Rig Sales (K Units) by Manufacturers (2020-2025)
- Table 7. Global Dual-rotary Drilling Rig Sales Market Share by Manufacturers (2020-2025)
- Table 8. Global Dual-rotary Drilling Rig Revenue (M USD) by Manufacturers (2020-2025)
- Table 9. Global Dual-rotary Drilling Rig Revenue Share by Manufacturers (2020-2025)
- Table 10. Company Type (Tier 1, Tier 2, and Tier 3) & (based on the Revenue in Dual-rotary Drilling Rig as of 2025)
- Table 11. Global Market Dual-rotary Drilling Rig Average Price (USD/Unit) of Key Manufacturers (2020-2025)
- Table 12. Manufacturers? Manufacturing Sites, Areas Served
- Table 13. Manufacturers? Product Type
- Table 14. Global Dual-rotary Drilling Rig Manufacturers Market Concentration Ratio (CR5 and HHI)
- Table 15. Mergers & Acquisitions, Expansion Plans
- Table 16. Market Overview of Key Raw Materials
- Table 17. Midstream Market Analysis
- Table 18. Downstream Customer Analysis
- Table 19. Key Development Trends
- Table 20. Driving Factors
- Table 21. Dual-rotary Drilling Rig Market Challenges
- Table 22. Goldman Sachs' forecast real GDP growth rate for 2025-2026
- Table 23. S&P Global ' Forecast Real GDP Growth Rate For 2025-2027
- Table 24. World Bank ' Forecast Real GDP Growth Rate For 2025-2026
- Table 25. The Tariff Rates Imposed by the United States on Major Commodity Trading Countries
- Table 26. Global Dual-rotary Drilling Rig Sales by Type (K Units)
- Table 27. Global Dual-rotary Drilling Rig Market Size by Type (M USD)
- Table 28. Global Dual-rotary Drilling Rig Sales (K Units) by Type (2020-2025)
- Table 29. Global Dual-rotary Drilling Rig Sales Market Share by Type (2020-2025)

- Table 30. Global Dual-rotary Drilling Rig Market Size (M USD) by Type (2020-2025)
- Table 31. Global Dual-rotary Drilling Rig Market Share by Type (2020-2025)
- Table 32. Global Dual-rotary Drilling Rig Price (USD/Unit) by Type (2020-2025)
- Table 33. Global Dual-rotary Drilling Rig Sales (K Units) by Application
- Table 34. Global Dual-rotary Drilling Rig Market Size by Application
- Table 35. Global Dual-rotary Drilling Rig Sales by Application (2020-2025) & (K Units)
- Table 36. Global Dual-rotary Drilling Rig Sales Market Share by Application (2020-2025)
- Table 37. Global Dual-rotary Drilling Rig Market Size by Application (2020-2025) & (M USD)
- Table 38. Global Dual-rotary Drilling Rig Market Share by Application (2020-2025)
- Table 39. Global Dual-rotary Drilling Rig Sales Growth Rate by Application (2020-2025)
- Table 40. Global Dual-rotary Drilling Rig Sales by Region (2020-2025) & (K Units)
- Table 41. Global Dual-rotary Drilling Rig Sales Market Share by Region (2020-2025)
- Table 42. Global Dual-rotary Drilling Rig Market Size by Region (2020-2025) & (M USD)
- Table 43. Global Dual-rotary Drilling Rig Market Size by Region (2020-2025)
- Table 44. North America Dual-rotary Drilling Rig Sales by Country (2020-2025) & (K Units)
- Table 45. North America Dual-rotary Drilling Rig Market Size by Country (2020-2025) & (M USD)
- Table 46. Europe Dual-rotary Drilling Rig Sales by Country (2020-2025) & (K Units)
- Table 47. Europe Dual-rotary Drilling Rig Market Size by Country (2020-2025) & (M USD)
- Table 48. Asia Pacific Dual-rotary Drilling Rig Sales by Region (2020-2025) & (K Units)
- Table 49. Asia Pacific Dual-rotary Drilling Rig Market Size by Region (2020-2025) & (M USD)
- Table 50. South America Dual-rotary Drilling Rig Sales by Country (2020-2025) & (K Units)
- Table 51. South America Dual-rotary Drilling Rig Market Size by Country (2020-2025) & (M USD)
- Table 52. Middle East and Africa Dual-rotary Drilling Rig Sales by Region (2020-2025) & (K Units)
- Table 53. Middle East and Africa Dual-rotary Drilling Rig Market Size by Region (2020-2025) & (M USD)
- Table 54. Global Dual-rotary Drilling Rig Production (K Units) by Region(2020-2025)
- Table 55. Global Dual-rotary Drilling Rig Revenue (US\$ Million) by Region (2020-2025)
- Table 56. Global Dual-rotary Drilling Rig Revenue Market Share by Region (2020-2025)
- Table 57. Global Dual-rotary Drilling Rig Production (K Units), Revenue (US\$ Million), Price (USD/Unit) and Gross Margin (2020-2025)
- Table 58. North America Dual-rotary Drilling Rig Production (K Units), Revenue (US\$

Million), Price (USD/Unit) and Gross Margin (2020-2025)

Table 59. Europe Dual-rotary Drilling Rig Production (K Units), Revenue (US\$ Million), Price (USD/Unit) and Gross Margin (2020-2025)

Table 60. Japan Dual-rotary Drilling Rig Production (K Units), Revenue (US\$ Million), Price (USD/Unit) and Gross Margin (2020-2025)

Table 61. China Dual-rotary Drilling Rig Production (K Units), Revenue (US\$ Million), Price (USD/Unit) and Gross Margin (2020-2025)

Table 62. Liebherr Basic Information

Table 63. Liebherr Dual-rotary Drilling Rig Product Overview

Table 64. Liebherr Dual-rotary Drilling Rig Sales (K Units), Revenue (M USD), Price (USD/Unit) and Gross Margin (2020-2025)

Table 65. Liebherr Business Overview

Table 66. Liebherr SWOT Analysis

Table 67. Liebherr Recent Developments

Table 68. Derex Basic Information

Table 69. Derex Dual-rotary Drilling Rig Product Overview

Table 70. Derex Dual-rotary Drilling Rig Sales (K Units), Revenue (M USD), Price (USD/Unit) and Gross Margin (2020-2025)

Table 71. Derex Business Overview

Table 72. Derex SWOT Analysis

Table 73. Derex Recent Developments

Table 74. Well Equipment International Basic Information

Table 75. Well Equipment International Dual-rotary Drilling Rig Product Overview

Table 76. Well Equipment International Dual-rotary Drilling Rig Sales (K Units), Revenue (M USD), Price (USD/Unit) and Gross Margin (2020-2025)

Table 77. Well Equipment International Business Overview

Table 78. Well Equipment International SWOT Analysis

Table 79. Well Equipment International Recent Developments

Table 80. Fraste Basic Information

Table 81. Fraste Dual-rotary Drilling Rig Product Overview

Table 82. Fraste Dual-rotary Drilling Rig Sales (K Units), Revenue (M USD), Price (USD/Unit) and Gross Margin (2020-2025)

Table 83. Fraste Business Overview

Table 84. Fraste Recent Developments

Table 85. Earth Drilling Co. Ltd. Basic Information

Table 86. Earth Drilling Co. Ltd. Dual-rotary Drilling Rig Product Overview

Table 87. Earth Drilling Co. Ltd. Dual-rotary Drilling Rig Sales (K Units), Revenue (M USD), Price (USD/Unit) and Gross Margin (2020-2025)

Table 88. Earth Drilling Co. Ltd. Business Overview

- Table 89. Earth Drilling Co. Ltd. Recent Developments
- Table 90. ZHENZHONG Basic Information
- Table 91. ZHENZHONG Dual-rotary Drilling Rig Product Overview
- Table 92. ZHENZHONG Dual-rotary Drilling Rig Sales (K Units), Revenue (M USD), Price (USD/Unit) and Gross Margin (2020-2025)
- Table 93. ZHENZHONG Business Overview
- Table 94. ZHENZHONG Recent Developments
- Table 95. FANGYUN Basic Information
- Table 96. FANGYUN Dual-rotary Drilling Rig Product Overview
- Table 97. FANGYUN Dual-rotary Drilling Rig Sales (K Units), Revenue (M USD), Price (USD/Unit) and Gross Margin (2020-2025)
- Table 98. FANGYUN Business Overview
- Table 99. FANGYUN Recent Developments
- Table 100. Drillrigy Basic Information
- Table 101. Drillrigy Dual-rotary Drilling Rig Product Overview
- Table 102. Drillrigy Dual-rotary Drilling Rig Sales (K Units), Revenue (M USD), Price (USD/Unit) and Gross Margin (2020-2025)
- Table 103. Drillrigy Business Overview
- Table 104. Drillrigy Recent Developments
- Table 105. Foremost Basic Information
- Table 106. Foremost Dual-rotary Drilling Rig Product Overview
- Table 107. Foremost Dual-rotary Drilling Rig Sales (K Units), Revenue (M USD), Price (USD/Unit) and Gross Margin (2020-2025)
- Table 108. Foremost Business Overview
- Table 109. Foremost Recent Developments
- Table 110. Sunwardmachine Basic Information
- Table 111. Sunwardmachine Dual-rotary Drilling Rig Product Overview
- Table 112. Sunwardmachine Dual-rotary Drilling Rig Sales (K Units), Revenue (M USD), Price (USD/Unit) and Gross Margin (2020-2025)
- Table 113. Sunwardmachine Business Overview
- Table 114. Sunwardmachine Recent Developments
- Table 115. Sinovo Basic Information
- Table 116. Sinovo Dual-rotary Drilling Rig Product Overview
- Table 117. Sinovo Dual-rotary Drilling Rig Sales (K Units), Revenue (M USD), Price (USD/Unit) and Gross Margin (2020-2025)
- Table 118. Sinovo Business Overview
- Table 119. Sinovo Recent Developments
- Table 120. X-Borer Basic Information
- Table 121. X-Borer Dual-rotary Drilling Rig Product Overview

Table 122. X-Borer Dual-rotary Drilling Rig Sales (K Units), Revenue (M USD), Price (USD/Unit) and Gross Margin (2020-2025)

Table 123. X-Borer Business Overview

Table 124. X-Borer Recent Developments

Table 125. Reldrill Basic Information

Table 126. Reldrill Dual-rotary Drilling Rig Product Overview

Table 127. Reldrill Dual-rotary Drilling Rig Sales (K Units), Revenue (M USD), Price (USD/Unit) and Gross Margin (2020-2025)

Table 128. Reldrill Business Overview

Table 129. Reldrill Recent Developments

Table 130. Global Dual-rotary Drilling Rig Sales Forecast by Region (2026-2035) & (K Units)

Table 131. Global Dual-rotary Drilling Rig Market Size Forecast by Region (2026-2035) & (M USD)

Table 132. North America Dual-rotary Drilling Rig Sales Forecast by Country (2026-2035) & (K Units)

Table 133. North America Dual-rotary Drilling Rig Market Size Forecast by Country (2026-2035) & (M USD)

Table 134. Europe Dual-rotary Drilling Rig Sales Forecast by Country (2026-2035) & (K Units)

Table 135. Europe Dual-rotary Drilling Rig Market Size Forecast by Country (2026-2035) & (M USD)

Table 136. Asia Pacific Dual-rotary Drilling Rig Sales Forecast by Region (2026-2035) & (K Units)

Table 137. Asia Pacific Dual-rotary Drilling Rig Market Size Forecast by Region (2026-2035) & (M USD)

Table 138. South America Dual-rotary Drilling Rig Sales Forecast by Country (2026-2035) & (K Units)

Table 139. South America Dual-rotary Drilling Rig Market Size Forecast by Country (2026-2035) & (M USD)

Table 140. Middle East and Africa Dual-rotary Drilling Rig Sales Forecast by Country (2026-2035) & (Units)

Table 141. Middle East and Africa Dual-rotary Drilling Rig Market Size Forecast by Country (2026-2035) & (M USD)

Table 142. Global Dual-rotary Drilling Rig Sales Forecast by Type (2026-2035) & (K Units)

Table 143. Global Dual-rotary Drilling Rig Market Size Forecast by Type (2026-2035) & (M USD)

Table 144. Global Dual-rotary Drilling Rig Price Forecast by Type (2026-2035) &

(USD/Unit)

Table 145. Global Dual-rotary Drilling Rig Sales (K Units) Forecast by Application
(2026-2035)

Table 146. Global Dual-rotary Drilling Rig Market Size Forecast by Application
(2026-2035) & (M USD)

List Of Figures

LIST OF FIGURES

- Figure 1. Product Picture of Dual-rotary Drilling Rig
- Figure 2. Data Triangulation
- Figure 3. Key Caveats
- Figure 4. Global Dual-rotary Drilling Rig Market Size (M USD), 2025-2035
- Figure 5. Global Dual-rotary Drilling Rig Market Size (M USD) (2020-2035)
- Figure 6. Global Dual-rotary Drilling Rig Sales (K Units) & (2020-2035)
- Figure 7. Evaluation Matrix of Segment Market Development Potential (Type)
- Figure 8. Evaluation Matrix of Segment Market Development Potential (Application)
- Figure 9. Evaluation Matrix of Regional Market Development Potential
- Figure 10. Dual-rotary Drilling Rig Market Size by Country (M USD)
- Figure 11. Company Assessment Quadrant
- Figure 12. Global Dual-rotary Drilling Rig Product Life Cycle
- Figure 13. Dual-rotary Drilling Rig Sales Share by Manufacturers in 2025
- Figure 14. Global Dual-rotary Drilling Rig Revenue Share by Manufacturers in 2025
- Figure 15. Dual-rotary Drilling Rig Market Share by Company Type (Tier 1, Tier 2 and Tier 3): 2025
- Figure 16. Global Market Dual-rotary Drilling Rig Average Price (USD/Unit) of Key Manufacturers in 2025
- Figure 17. The Global 5 and 10 Largest Players: Market Share by Dual-rotary Drilling Rig Revenue in 2025
- Figure 18. Industry Chain Map of Dual-rotary Drilling Rig
- Figure 19. Global Dual-rotary Drilling Rig Market PEST Analysis
- Figure 20. Global Dual-rotary Drilling Rig Market Porter's Five Forces Analysis
- Figure 21. Global Merchandise Trade as a Percentage Of GDP
- Figure 22. US - Imports of Goods by Country
- Figure 23. China Exports by Country
- Figure 24. ESG Rating Distribution of The Leading Company Compared With Its Peers
- Figure 25. Evaluation Matrix of Segment Market Development Potential (Type)
- Figure 26. Global Dual-rotary Drilling Rig Market Share by Type
- Figure 27. Sales Market Share of Dual-rotary Drilling Rig by Type (2020-2025)
- Figure 28. Sales Market Share of Dual-rotary Drilling Rig by Type in 2025
- Figure 29. Market Share of Dual-rotary Drilling Rig by Type (2020-2025)
- Figure 30. Market Share of Dual-rotary Drilling Rig by Type in 2025
- Figure 31. Evaluation Matrix of Segment Market Development Potential (Application)
- Figure 32. Global Dual-rotary Drilling Rig Market Share by Application

- Figure 33. Global Dual-rotary Drilling Rig Sales Market Share by Application (2020-2025)
- Figure 34. Global Dual-rotary Drilling Rig Sales Market Share by Application in 2025
- Figure 35. Global Dual-rotary Drilling Rig Market Share by Application (2020-2025)
- Figure 36. Global Dual-rotary Drilling Rig Market Share by Application in 2025
- Figure 37. Global Dual-rotary Drilling Rig Sales Growth Rate by Application (2020-2025)
- Figure 38. Global Dual-rotary Drilling Rig Sales Market Share by Region (2020-2025)
- Figure 39. Global Dual-rotary Drilling Rig Market Size by Region (2020-2025)
- Figure 40. North America Dual-rotary Drilling Rig Sales and Growth Rate (2020-2025) & (K Units)
- Figure 41. North America Dual-rotary Drilling Rig Sales and Growth Rate (2020-2025) & (K Units)
- Figure 42. North America Dual-rotary Drilling Rig Sales Market Share by Country in 2024
- Figure 43. North America Dual-rotary Drilling Rig Market Size and Growth Rate (2020-2025) & (M USD)
- Figure 44. North America Dual-rotary Drilling Rig Market Size by Country in 2024
- Figure 45. U.S. Dual-rotary Drilling Rig Sales and Growth Rate (2020-2025) & (K Units)
- Figure 46. U.S. Dual-rotary Drilling Rig Market Size and Growth Rate (2020-2025) & (M USD)
- Figure 47. Canada Dual-rotary Drilling Rig Sales (K Units) and Growth Rate (2020-2025)
- Figure 48. Canada Dual-rotary Drilling Rig Market Size (M USD) and Growth Rate (2020-2025)
- Figure 49. Mexico Dual-rotary Drilling Rig Sales (Units) and Growth Rate (2020-2025)
- Figure 50. Mexico Dual-rotary Drilling Rig Market Size (Units) and Growth Rate (2020-2025)
- Figure 51. Europe Dual-rotary Drilling Rig Sales and Growth Rate (2020-2025) & (K Units)
- Figure 52. Europe Dual-rotary Drilling Rig Sales Market Share by Country in 2024
- Figure 53. Europe Dual-rotary Drilling Rig Market Size and Growth Rate (2020-2025) & (M USD)
- Figure 54. Europe Dual-rotary Drilling Rig Market Size by Country in 2024
- Figure 55. Germany Dual-rotary Drilling Rig Sales and Growth Rate (2020-2025) & (K Units)
- Figure 56. Germany Dual-rotary Drilling Rig Market Size and Growth Rate (2020-2025) & (M USD)
- Figure 57. France Dual-rotary Drilling Rig Sales and Growth Rate (2020-2025) & (K Units)

Figure 58. France Dual-rotary Drilling Rig Market Size and Growth Rate (2020-2025) & (M USD)

Figure 59. U.K. Dual-rotary Drilling Rig Sales and Growth Rate (2020-2025) & (K Units)

Figure 60. U.K. Dual-rotary Drilling Rig Market Size and Growth Rate (2020-2025) & (M USD)

Figure 61. Italy Dual-rotary Drilling Rig Sales and Growth Rate (2020-2025) & (K Units)

Figure 62. Italy Dual-rotary Drilling Rig Market Size and Growth Rate (2020-2025) & (M USD)

Figure 63. Spain Dual-rotary Drilling Rig Sales and Growth Rate (2020-2025) & (K Units)

Figure 64. Spain Dual-rotary Drilling Rig Market Size and Growth Rate (2020-2025) & (M USD)

Figure 65. Asia Pacific Dual-rotary Drilling Rig Sales and Growth Rate (K Units)

Figure 66. Asia Pacific Dual-rotary Drilling Rig Sales Market Share by Region in 2024

Figure 67. Asia Pacific Dual-rotary Drilling Rig Market Size by Region in 2024

Figure 68. China Dual-rotary Drilling Rig Sales and Growth Rate (2020-2025) & (K Units)

Figure 69. China Dual-rotary Drilling Rig Market Size and Growth Rate (2020-2025) & (M USD)

Figure 70. Japan Dual-rotary Drilling Rig Sales and Growth Rate (2020-2025) & (K Units)

Figure 71. Japan Dual-rotary Drilling Rig Market Size and Growth Rate (2020-2025) & (M USD)

Figure 72. South Korea Dual-rotary Drilling Rig Sales and Growth Rate (2020-2025) & (K Units)

Figure 73. South Korea Dual-rotary Drilling Rig Market Size and Growth Rate (2020-2025) & (M USD)

Figure 74. India Dual-rotary Drilling Rig Sales and Growth Rate (2020-2025) & (K Units)

Figure 75. India Dual-rotary Drilling Rig Market Size and Growth Rate (2020-2025) & (M USD)

Figure 76. Southeast Asia Dual-rotary Drilling Rig Sales and Growth Rate (2020-2025) & (K Units)

Figure 77. Southeast Asia Dual-rotary Drilling Rig Market Size and Growth Rate (2020-2025) & (M USD)

Figure 78. South America Dual-rotary Drilling Rig Sales and Growth Rate (K Units)

Figure 79. South America Dual-rotary Drilling Rig Sales Market Share by Country in 2024

Figure 80. South America Dual-rotary Drilling Rig Market Size and Growth Rate (M USD)

- Figure 81. South America Dual-rotary Drilling Rig Market Size by Country in 2024
- Figure 82. Brazil Dual-rotary Drilling Rig Sales and Growth Rate (2020-2025) & (K Units)
- Figure 83. Brazil Dual-rotary Drilling Rig Market Size and Growth Rate (2020-2025) & (M USD)
- Figure 84. Argentina Dual-rotary Drilling Rig Sales and Growth Rate (2020-2025) & (K Units)
- Figure 85. Argentina Dual-rotary Drilling Rig Market Size and Growth Rate (2020-2025) & (M USD)
- Figure 86. Columbia Dual-rotary Drilling Rig Sales and Growth Rate (2020-2025) & (K Units)
- Figure 87. Columbia Dual-rotary Drilling Rig Market Size and Growth Rate (2020-2025) & (M USD)
- Figure 88. Middle East and Africa Dual-rotary Drilling Rig Sales and Growth Rate (K Units)
- Figure 89. Middle East and Africa Dual-rotary Drilling Rig Sales Market Share by Region in 2024
- Figure 90. Middle East and Africa Dual-rotary Drilling Rig Market Size and Growth Rate (M USD)
- Figure 91. Middle East and Africa Dual-rotary Drilling Rig Market Size by Region in 2024
- Figure 92. Saudi Arabia Dual-rotary Drilling Rig Sales and Growth Rate (2020-2025) & (K Units)
- Figure 93. Saudi Arabia Dual-rotary Drilling Rig Market Size and Growth Rate (2020-2025) & (M USD)
- Figure 94. UAE Dual-rotary Drilling Rig Sales and Growth Rate (2020-2025) & (K Units)
- Figure 95. UAE Dual-rotary Drilling Rig Market Size and Growth Rate (2020-2025) & (M USD)
- Figure 96. Egypt Dual-rotary Drilling Rig Sales and Growth Rate (2020-2025) & (K Units)
- Figure 97. Egypt Dual-rotary Drilling Rig Market Size and Growth Rate (2020-2025) & (M USD)
- Figure 98. Nigeria Dual-rotary Drilling Rig Sales and Growth Rate (2020-2025) & (K Units)
- Figure 99. Nigeria Dual-rotary Drilling Rig Market Size and Growth Rate (2020-2025) & (M USD)
- Figure 100. South Africa Dual-rotary Drilling Rig Sales and Growth Rate (2020-2025) & (K Units)
- Figure 101. South Africa Dual-rotary Drilling Rig Market Size and Growth Rate

(2020-2025) & (M USD)

Figure 102. Global Dual-rotary Drilling Rig Production Market Share by Region
(2020-2025)

Figure 103. North America Dual-rotary Drilling Rig Production (K Units) Growth Rate
(2020-2025)

Figure 104. Europe Dual-rotary Drilling Rig Production (K Units) Growth Rate
(2020-2025)

Figure 105. Japan Dual-rotary Drilling Rig Production (K Units) Growth Rate
(2020-2025)

Figure 106. China Dual-rotary Drilling Rig Production (K Units) Growth Rate
(2020-2025)

Figure 107. Global Dual-rotary Drilling Rig Sales Forecast by Volume (2020-2035) & (K
Units)

Figure 108. Global Dual-rotary Drilling Rig Market Size Forecast by Value (2020-2035)
& (M USD)

Figure 109. Global Dual-rotary Drilling Rig Sales Market Share Forecast by Type
(2026-2035)

Figure 110. Global Dual-rotary Drilling Rig Market Share Forecast by Type (2026-2035)

Figure 111. Global Dual-rotary Drilling Rig Sales Forecast by Application (2026-2035)

Figure 112. Global Dual-rotary Drilling Rig Market Share Forecast by Application
(2026-2035)

I would like to order

Product name: Global Dual-rotary Drilling Rig Market Research Report 2026(Status and Outlook)

Product link: <https://marketpublishers.com/r/G0598CC886F8EN.html>

Price: US\$ 2,980.00 (Single User License / Electronic Delivery)

If you want to order Corporate License or Hard Copy, please, contact our Customer Service:

info@marketpublishers.com

Payment

To pay by Credit Card (Visa, MasterCard, American Express, PayPal), please, click button on product page <https://marketpublishers.com/r/G0598CC886F8EN.html>