

# Global Drylaid Medical Non-woven Fabrics Market Research Report 2026(Status and Outlook)

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## Abstracts

The 2025 U.S. tariff policies introduce profound uncertainty into the global economic landscape. This report critically examines the implications of recent tariff adjustments and international strategic countermeasures on Drylaid Medical Non-woven Fabrics competitive dynamics, regional economic interdependencies, and supply chain reconfigurations. Drylaid medical non-woven fabrics are produced by mechanically or aerodynamically forming a web of staple fibers—often natural fibers like cotton or synthetic fibers such as polyester—without weaving or knitting, followed by bonding through chemical binders, heat, or needle punching. In 2024, global Drylaid Medical Non-woven Fabrics production reached approximately 450 K MT, with an average global market price of around US\$ 2817 per MT. The drylaid medical non-woven fabrics market is driven by growing demand for absorbent, soft, and comfortable materials in medical and hygiene applications, particularly for wound care products, surgical dressings, disposable bedding, and patient wipes. Their ability to combine natural and synthetic fibers, along with customizable bonding methods, allows manufacturers to tailor properties such as absorbency, softness, and strength to meet specific healthcare needs. Rising surgical procedures, the expansion of healthcare infrastructure in developing regions, and the growing elderly population—who require frequent wound care and hygiene management—are key factors supporting market growth. Regionally, North America and Europe dominate due to high healthcare expenditure, advanced medical standards, and strong adoption of premium wound care products, while Asia-Pacific is experiencing the fastest growth thanks to expanding medical manufacturing bases, cost advantages, and increasing domestic healthcare consumption. Innovation in eco-friendly binders, biodegradable fibers, and sustainable production methods is also shaping the market, as hospitals and suppliers seek to balance performance with environmental responsibility, positioning drylaid fabrics as a preferred choice in the evolving medical textiles sector.

The global Drylaid Medical Non-woven Fabrics market size was estimated at USD 1267.0 million in 2025 and is projected to grow at a compound annual growth rate (CAGR) of 7.40% during the forecast period.

This report offers a comprehensive and in-depth analysis of the global Drylaid Medical Non-woven Fabrics market, covering all critical facets from a broad macroeconomic overview to detailed micro-level insights. It examines market size, competitive landscape, emerging development trends, niche segments, key drivers and challenges, as well as conducts SWOT and value chain analyses.

The insights provided enable readers to understand the competitive dynamics within the industry and formulate effective strategies to enhance profitability and market positioning. Additionally, the report presents a clear framework for evaluating the current status and future outlook of business organizations operating in this sector.

A significant focus of this report lies in the competitive landscape of the global Drylaid Medical Non-woven Fabrics market. It offers detailed profiles of major players, including their market shares, performance metrics, product portfolios, and operational status. This enables stakeholders to identify leading competitors and gain a nuanced understanding of market rivalry and structure.

In summary, this report serves as an essential resource for industry participants, investors, researchers, consultants, and business strategists, as well as anyone planning to enter or expand their presence in the Drylaid Medical Non-woven Fabrics market.

### **Global Drylaid Medical Non-woven Fabrics Market: Market Segmentation Analysis**

This research report provides a detailed segmentation of the market by region (country), key manufacturers, product type, and application. Market segmentation divides the overall market into distinct subsets based on factors such as product categories, end-user industries, geographic locations, and other relevant criteria.

A clear understanding of these market segments enables decision-makers to tailor their product development, sales, and marketing strategies more effectively to meet the unique needs of each segment. Leveraging market segmentation insights can significantly enhance targeted approaches, optimize resource allocation, and accelerate product innovation cycles by aligning offerings with the specific demands of diverse

customer groups.

### **Key Company**

Magnera  
Kimberly-Clark  
3M  
Ahlstrom  
Fitesa  
DuPont  
Freudenberg  
Toray  
PFNonwovens  
Asahi Kasei  
RadiciGroup  
Jofo  
Uniquality & Kingsafe  
Nbond  
Beautiful  
Dalian Ruiguang

### **Market Segmentation (by Type)**

Single Layer  
Multi-layer

### **Market Segmentation (by Application)**

Medical Protective Supplies  
Medical Dressings and Wound Care  
Medical Hygiene Products  
Medical Bedding  
Others

### **Geographic Segmentation**

North America (USA, Canada, Mexico)  
Europe (Germany, UK, France, Russia, Italy, Rest of Europe)  
Asia-Pacific (China, Japan, South Korea, India, Southeast Asia, Rest of Asia-Pacific)

South America (Brazil, Argentina, Columbia, Rest of South America)

The Middle East and Africa (Saudi Arabia, UAE, Egypt, Nigeria, South Africa, Rest of MEA)

### **Key Benefits of This Market Research:**

Industry drivers, restraints, and opportunities covered in the study

Neutral perspective on the market performance

Recent industry trends and developments

Competitive landscape & strategies of key players

Potential & niche segments and regions exhibiting promising growth covered

Historical, current, and projected market size, in terms of value

In-depth analysis of the Drylaid Medical Non-woven Fabrics Market

Overview of the regional outlook of the Drylaid Medical Non-woven Fabrics Market:

### **Customization of the Report**

In case of any queries or customization requirements, please connect with our sales team, who will ensure that your requirements are met.

### **Chapter Outline**

Chapter 1 mainly introduces the statistical scope of the report, market division standards, and market research methods.

Chapter 2 is an executive summary of different market segments (by region, product type, application, etc), including the market size of each market segment, future development potential, and so on. It offers a high-level view of the current state of the Drylaid Medical Non-woven Fabrics Market and its likely evolution in the short to mid-term, and long term.

Chapter 3 makes a detailed analysis of the market's competitive landscape of the market and provides the market share, capacity, output, price, latest development plan, merger, and acquisition information of the main manufacturers in the market.

Chapter 4 is the analysis of the whole market industrial chain, including the upstream and downstream of the industry, as well as Porter's five forces analysis.

Chapter 5 introduces the latest developments of the market, the driving factors and

restrictive factors of the market, the challenges and risks faced by manufacturers in the industry, and the analysis of relevant policies in the industry.

Chapter 6 provides the analysis of various market segments according to product types, covering the market size and development potential of each market segment, to help readers find the blue ocean market in different market segments.

Chapter 7 provides the analysis of various market segments according to application, covering the market size and development potential of each market segment, to help readers find the blue ocean market in different downstream markets.

Chapter 8 provides a quantitative analysis of the market size and development potential of each region and its main countries and introduces the market development, future development prospects, market space, and capacity of each country in the world.

Chapter 9 shares the main producing countries of Drylaid Medical Non-woven Fabrics, their output value, profit level, regional supply, production capacity layout, etc. from the supply side.

Chapter 10 introduces the basic situation of the main companies in the market in detail, including product sales revenue, sales volume, price, gross profit margin, market share, product introduction, recent development, etc.

Chapter 11 provides a quantitative analysis of the market size and development potential of each region in the next five years.

Chapter 12 provides a quantitative analysis of the market size and development potential of each market segment in the next five years.

Chapter 13 is the main points and conclusions of the report.

### **Key Reasons to Buy this Report:**

Access to date statistics compiled by our researchers. These provide you with historical and forecast data, which is analyzed to tell you why your market is set to change  
This enables you to anticipate market changes to remain ahead of your competitors  
You will be able to copy data from the Excel spreadsheet straight into your marketing plans, business presentations, or other strategic documents  
The concise analysis, clear graph, and table format will enable you to pinpoint the

information you require quickly

Provision of market value data for each segment and sub-segment

Indicates the region and segment that is expected to witness the fastest growth as well as to dominate the market

Analysis by geography highlighting the consumption of the product/service in the region as well as indicating the factors that are affecting the market within each region

Competitive landscape which incorporates the market ranking of the major players, along with new service/product launches, partnerships, business expansions, and acquisitions in the past five years of companies profiled

Extensive company profiles comprising of company overview, company insights, product benchmarking, and SWOT analysis for the major market players

The current as well as the future market outlook of the industry concerning recent developments which involve growth opportunities and drivers as well as challenges and restraints of both emerging as well as developed regions

Includes in-depth analysis of the market from various perspectives through Porter's five forces analysis

Provides insight into the market through Value Chain

Market dynamics scenario, along with growth opportunities of the market in the years to come

6-month post-sales analyst support

### **Customization of the Report**

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