

Global Dryer Fabrics Market Research Report 2024(Status and Outlook)

<https://marketpublishers.com/r/G8C915DDA34DEN.html>

Date: December 2024

Pages: 146

Price: US\$ 2,800.00 (Single User License)

ID: G8C915DDA34DEN

Abstracts

Report Overview

Dryer fabrics, also known as dryer screens or conveyor belts, are an essential component in papermaking machines. These fabrics play a crucial role in the drying process by aiding in the removal of water content from the paper sheet as it passes through the dryer section. Dryer fabrics are typically made of synthetic materials like polyester or polyamide due to their high strength, durability, and resistance to chemicals and heat.

The global market for dryer fabrics is estimated to be valued at approximately USD 680 million in 2023. With a projected Compound Annual Growth Rate (CAGR) of 3.75% from 2024 to 2032, the market is expected to reach USD 890 million by the end of the forecast period. This growth can be attributed to the increasing demand for paper and packaging products worldwide, driving the need for efficient and high-performance dryer fabrics in the papermaking industry.

Several key growth drivers and market forces impact the demand for dryer fabrics. Firstly, the rising e-commerce industry has led to a surge in demand for packaging materials, consequently boosting the production of paper and cardboard. This, in turn, drives the need for high-quality dryer fabrics to ensure optimal drying efficiency in paper mills. Additionally, advancements in technology have resulted in the development of innovative dryer fabrics with enhanced properties such as improved moisture removal and reduced energy consumption, further fueling market growth.

Analyzing market trends reveals several noteworthy developments. One prominent trend is the increasing adoption of custom-designed dryer fabrics tailored to specific

paper grades and machine configurations. Paper manufacturers are increasingly investing in customized dryer fabrics to optimize drying performance and enhance overall productivity. Furthermore, sustainability concerns have led to a growing preference for eco-friendly dryer fabrics made from recyclable materials, aligning with the industry's focus on environmental responsibility.

In terms of regional market distribution, leading markets for dryer fabrics include North America, Europe, and Asia Pacific. North America holds a significant market share due to the presence of a well-established papermaking industry and a high demand for paper-based products. Europe follows closely, driven by stringent environmental regulations promoting the use of energy-efficient and sustainable dryer fabrics. The Asia Pacific region is poised for substantial growth attributed to rapid industrialization, increasing paper consumption, and investments in paper manufacturing infrastructure.

Despite the positive outlook, the market for dryer fabrics faces certain challenges. One key challenge is the volatility in raw material prices, particularly for synthetic fibers used in fabric production. Fluctuations in material costs can impact the profitability of dryer fabric manufacturers and lead to pricing pressures in the market. Additionally, intense competition among market players and the need for continuous product innovation pose challenges in maintaining a competitive edge in the market.

In conclusion, the global market for dryer fabrics is poised for steady growth driven by the expanding paper and packaging industry, technological advancements, and increasing focus on sustainability. To capitalize on these opportunities, companies in the dryer fabric sector should prioritize research and development efforts to create innovative and eco-friendly products tailored to meet evolving customer needs and regulatory requirements. By addressing key market challenges and leveraging emerging trends, businesses can position themselves for success in this dynamic market landscape.

This report provides a deep insight into the global Dryer Fabrics market covering all its essential aspects. This ranges from a macro overview of the market to micro details of the market size, competitive landscape, development trend, niche market, key market drivers and challenges, SWOT analysis, value chain analysis, etc.

The analysis helps the reader to shape the competition within the industries and strategies for the competitive environment to enhance the potential profit. Furthermore, it provides a simple framework for evaluating and accessing the position of the business organization. The report structure also focuses on the competitive landscape of the

Global Dryer Fabrics Market, this report introduces in detail the market share, market performance, product situation, operation situation, etc. of the main players, which helps the readers in the industry to identify the main competitors and deeply understand the competition pattern of the market.

In a word, this report is a must-read for industry players, investors, researchers, consultants, business strategists, and all those who have any kind of stake or are planning to foray into the Dryer Fabrics market in any manner.

Global Dryer Fabrics Market: Market Segmentation Analysis

The research report includes specific segments by region (country), manufacturers, Type, and Application. Market segmentation creates subsets of a market based on product type, end-user or application, Geographic, and other factors. By understanding the market segments, the decision-maker can leverage this targeting in the product, sales, and marketing strategies. Market segments can power your product development cycles by informing how you create product offerings for different segments.

Key Company

ANDRITZ

Valmet

Albany International

AstenJohnson

Hebei Hehuang Paper Machine Clothing

Heimbach

Voith

Perlon® Group

Sichuan Vanov

Anhui Taipingyang

Jiangsu Jinni

Market Segmentation (by Type)

Woven Type

Needle Punched Type

Market Segmentation (by Application)

Household and Sanitary Paper

Printing and Writing Paper

Wrapping and Packing Paper

Other

Geographic Segmentation

North America (USA, Canada, Mexico)

Europe (Germany, UK, France, Russia, Italy, Rest of Europe)

Asia-Pacific (China, Japan, South Korea, India, Southeast Asia, Rest of Asia-Pacific)

South America (Brazil, Argentina, Columbia, Rest of South America)

The Middle East and Africa (Saudi Arabia, UAE, Egypt, Nigeria, South Africa, Rest of MEA)

Key Benefits of This Market Research:

Industry drivers, restraints, and opportunities covered in the study

Neutral perspective on the market performance

Recent industry trends and developments

Competitive landscape & strategies of key players

Potential & niche segments and regions exhibiting promising growth covered

Historical, current, and projected market size, in terms of value

In-depth analysis of the Dryer Fabrics Market

Overview of the regional outlook of the Dryer Fabrics Market:

Key Reasons to Buy this Report:

Access to date statistics compiled by our researchers. These provide you with historical and forecast data, which is analyzed to tell you why your market is set to change

This enables you to anticipate market changes to remain ahead of your competitors

You will be able to copy data from the Excel spreadsheet straight into your marketing plans, business presentations, or other strategic documents

The concise analysis, clear graph, and table format will enable you to pinpoint the information you require quickly

Provision of market value (USD Billion) data for each segment and sub-segment

Indicates the region and segment that is expected to witness the fastest growth as well as to dominate the market

Analysis by geography highlighting the consumption of the product/service in the region as well as indicating the factors that are affecting the market within each region

Competitive landscape which incorporates the market ranking of the major

players, along with new service/product launches, partnerships, business expansions, and acquisitions in the past five years of companies profiled

Extensive company profiles comprising of company overview, company insights, product benchmarking, and SWOT analysis for the major market players

The current as well as the future market outlook of the industry concerning recent developments which involve growth opportunities and drivers as well as challenges and restraints of both emerging as well as developed regions

Includes in-depth analysis of the market from various perspectives through Porter's five forces analysis

Provides insight into the market through Value Chain

Market dynamics scenario, along with growth opportunities of the market in the years to come

6-month post-sales analyst support

Customization of the Report

In case of any queries or customization requirements, please connect with our sales team, who will ensure that your requirements are met.

Chapter Outline

Chapter 1 mainly introduces the statistical scope of the report, market division standards, and market research methods.

Chapter 2 is an executive summary of different market segments (by region, product type, application, etc), including the market size of each market segment, future development potential, and so on. It offers a high-level view of the current state of the Dryer Fabrics Market and its likely evolution in the short to mid-term, and long term.

Chapter 3 makes a detailed analysis of the market's competitive landscape of the market and provides the market share, capacity, output, price, latest development plan, merger, and acquisition information of the main manufacturers in the market.

Chapter 4 is the analysis of the whole market industrial chain, including the upstream and downstream of the industry, as well as Porter's five forces analysis.

Chapter 5 introduces the latest developments of the market, the driving factors and restrictive factors of the market, the challenges and risks faced by manufacturers in the industry, and the analysis of relevant policies in the industry.

Chapter 6 provides the analysis of various market segments according to product types, covering the market size and development potential of each market segment, to help readers find the blue ocean market in different market segments.

Chapter 7 provides the analysis of various market segments according to application, covering the market size and development potential of each market segment, to help readers find the blue ocean market in different downstream markets.

Chapter 8 provides a quantitative analysis of the market size and development potential of each region and its main countries and introduces the market development, future development prospects, market space, and capacity of each country in the world.

Chapter 9 introduces the basic situation of the main companies in the market in detail, including product sales revenue, sales volume, price, gross profit margin, market share, product introduction, recent development, etc.

Chapter 10 provides a quantitative analysis of the market size and development potential of each region in the next five years.

Chapter 11 provides a quantitative analysis of the market size and development potential of each market segment (product type and application) in the next five years.

Chapter 12 is the main points and conclusions of the report.

Contents

1 RESEARCH METHODOLOGY AND STATISTICAL SCOPE

1.1 Market Definition and Statistical Scope of Dryer Fabrics

1.2 Key Market Segments

1.2.1 Dryer Fabrics Segment by Type

1.2.2 Dryer Fabrics Segment by Application

1.3 Methodology & Sources of Information

1.3.1 Research Methodology

1.3.2 Research Process

1.3.3 Market Breakdown and Data Triangulation

1.3.4 Base Year

1.3.5 Report Assumptions & Caveats

2 DRYER FABRICS MARKET OVERVIEW

2.1 Global Market Overview

2.1.1 Global Dryer Fabrics Market Size (M USD) Estimates and Forecasts (2019-2032)

2.1.2 Global Dryer Fabrics Sales Estimates and Forecasts (2019-2032)

2.2 Market Segment Executive Summary

2.3 Global Market Size by Region

2.4 Macroeconomic Analysis

3 DRYER FABRICS MARKET COMPETITIVE LANDSCAPE

3.1 Global Dryer Fabrics Sales by Manufacturers (2019-2024)

3.2 Global Dryer Fabrics Revenue Market Share by Manufacturers (2019-2024)

3.3 Dryer Fabrics Market Share by Company Type (Tier 1, Tier 2, and Tier 3)

3.4 Global Dryer Fabrics Average Price by Manufacturers (2019-2024)

3.5 Manufacturers Dryer Fabrics Sales Sites, Area Served, Product Type

3.6 Dryer Fabrics Market Competitive Situation and Trends

3.6.1 Dryer Fabrics Market Concentration Rate

3.6.2 Global 5 and 10 Largest Dryer Fabrics Players Market Share by Revenue

3.6.3 Mergers & Acquisitions, Expansion

4 DRYER FABRICS INDUSTRY CHAIN ANALYSIS

4.1 Dryer Fabrics Industry Chain Analysis

4.2 Market Overview of Key Raw Materials

4.3 Midstream Market Analysis

4.4 Downstream Customer Analysis

5 THE DEVELOPMENT AND DYNAMICS OF DRYER FABRICS MARKET

5.1 Key Development Trends

5.2 Driving Factors

5.3 Market Challenges

5.4 Market Restraints

5.5 Industry News

5.5.1 New Product Developments

5.5.2 Mergers & Acquisitions

5.5.3 Expansions

5.5.4 Collaboration/Supply Contracts

5.6 Industry Policies

6 DRYER FABRICS MARKET SEGMENTATION BY TYPE

6.1 Evaluation Matrix of Segment Market Development Potential (Type)

6.2 Global Dryer Fabrics Sales Market Share by Type (2019-2024)

6.3 Global Dryer Fabrics Market Size Market Share by Type (2019-2024)

6.4 Global Dryer Fabrics Price by Type (2019-2024)

7 DRYER FABRICS MARKET SEGMENTATION BY APPLICATION

7.1 Evaluation Matrix of Segment Market Development Potential (Application)

7.2 Global Dryer Fabrics Market Sales by Application (2019-2024)

7.3 Global Dryer Fabrics Market Size (M USD) by Application (2019-2024)

7.4 Global Dryer Fabrics Sales Growth Rate by Application (2019-2024)

8 DRYER FABRICS MARKET SALES BY REGION

8.1 Global Dryer Fabrics Sales by Region

8.1.1 Global Dryer Fabrics Sales by Region

8.1.2 Global Dryer Fabrics Sales Market Share by Region

8.2 Global Dryer Fabrics Market Size by Region

8.2.1 Global Dryer Fabrics Market Size by Region

8.2.2 Global Dryer Fabrics Market Size Market Share by Region

8.3 North America

8.3.1 North America Dryer Fabrics Sales by Country

8.3.2 North America Dryer Fabrics Market Size by Country

8.3.3 U.S. Market Overview

8.3.4 Canada Market Overview

8.3.5 Mexico Market Overview

8.4 Europe

8.4.1 Europe Dryer Fabrics Sales by Country

8.4.2 Europe Dryer Fabrics Market Size by Country

8.4.3 Germany Market Overview

8.4.4 France Market Overview

8.4.5 U.K. Market Overview

8.4.6 Italy Market Overview

8.4.7 Russia Market Overview

8.5 Asia Pacific

8.5.1 Asia Pacific Dryer Fabrics Sales by Region

8.5.2 China

8.5.3 Japan

8.5.4 South Korea

8.5.5 India

8.5.6 Southeast Asia

8.6 Asia Pacific

8.6.1 Asia Pacific Dryer Fabrics Market Size by Region

8.6.2 Asia Pacific Dryer Fabrics Market Size by Region

8.6.3 China

8.6.4 Japan

8.6.5 South Korea

8.6.6 India

8.6.7 Southeast Asia

8.7 South America

8.7.1 South America Dryer Fabrics Sales by Country

8.7.2 South America Dryer Fabrics Market Size by Country

8.7.3 Brazil

8.7.4 Argentina

8.7.5 Columbia

8.8 Middle East and Africa

8.8.1 Middle East and Africa Dryer Fabrics Sales by Region

8.8.2 Middle East and Africa Dryer Fabrics Market Size by Region

8.8.3 Saudi Arabia

- 8.8.4 UAE
- 8.8.5 Egypt
- 8.8.6 Nigeria
- 8.8.7 South Africa

9 DRYER FABRICS MARKET PRODUCTION BY REGION

- 9.1 Global Production of Dryer Fabrics by Region (2019-2024)
- 9.2 Global Dryer Fabrics Revenue Market Share by Region (2019-2024)
- 9.3 Global Dryer Fabrics Production, Revenue, Price and Gross Margin (2019-2024)
- 9.4 North America Dryer Fabrics Production
 - 9.4.1 North America Dryer Fabrics Production Growth Rate (2019-2024)
 - 9.4.2 North America Dryer Fabrics Production, Revenue, Price and Gross Margin (2019-2024)
- 9.5 Europe Dryer Fabrics Production
 - 9.5.1 Europe Dryer Fabrics Production Growth Rate (2019-2024)
 - 9.5.2 Europe Dryer Fabrics Production, Revenue, Price and Gross Margin (2019-2024)
- 9.6 Japan Dryer Fabrics Production (2019-2024)
 - 9.6.1 Japan Dryer Fabrics Production Growth Rate (2019-2024)
 - 9.6.2 Japan Dryer Fabrics Production, Revenue, Price and Gross Margin (2019-2024)
- 9.7 China Dryer Fabrics Production (2019-2024)
 - 9.7.1 China Dryer Fabrics Production Growth Rate (2019-2024)
 - 9.7.2 China Dryer Fabrics Production, Revenue, Price and Gross Margin (2019-2024)

10 KEY COMPANIES PROFILE

- 10.1 ANDRITZ
 - 10.1.1 ANDRITZ Dryer Fabrics Basic Information
 - 10.1.2 ANDRITZ Dryer Fabrics Product Overview
 - 10.1.3 ANDRITZ Dryer Fabrics Product Market Performance
 - 10.1.4 ANDRITZ Business Overview
 - 10.1.5 ANDRITZ Dryer Fabrics SWOT Analysis
 - 10.1.6 ANDRITZ Recent Developments
- 10.2 Valmet
 - 10.2.1 Valmet Dryer Fabrics Basic Information
 - 10.2.2 Valmet Dryer Fabrics Product Overview
 - 10.2.3 Valmet Dryer Fabrics Product Market Performance
 - 10.2.4 Valmet Business Overview
 - 10.2.5 Valmet Dryer Fabrics SWOT Analysis

- 10.2.6 Valmet Recent Developments
- 10.3 Albany International
 - 10.3.1 Albany International Dryer Fabrics Basic Information
 - 10.3.2 Albany International Dryer Fabrics Product Overview
 - 10.3.3 Albany International Dryer Fabrics Product Market Performance
 - 10.3.4 Albany International Dryer Fabrics SWOT Analysis
 - 10.3.5 Albany International Business Overview
 - 10.3.6 Albany International Recent Developments
- 10.4 AstenJohnson
 - 10.4.1 AstenJohnson Dryer Fabrics Basic Information
 - 10.4.2 AstenJohnson Dryer Fabrics Product Overview
 - 10.4.3 AstenJohnson Dryer Fabrics Product Market Performance
 - 10.4.4 AstenJohnson Business Overview
 - 10.4.5 AstenJohnson Recent Developments
- 10.5 Hebei Hehuang Paper Machine Clothing
 - 10.5.1 Hebei Hehuang Paper Machine Clothing Dryer Fabrics Basic Information
 - 10.5.2 Hebei Hehuang Paper Machine Clothing Dryer Fabrics Product Overview
 - 10.5.3 Hebei Hehuang Paper Machine Clothing Dryer Fabrics Product Market Performance
 - 10.5.4 Hebei Hehuang Paper Machine Clothing Business Overview
 - 10.5.5 Hebei Hehuang Paper Machine Clothing Recent Developments
- 10.6 Heimbach
 - 10.6.1 Heimbach Dryer Fabrics Basic Information
 - 10.6.2 Heimbach Dryer Fabrics Product Overview
 - 10.6.3 Heimbach Dryer Fabrics Product Market Performance
 - 10.6.4 Heimbach Business Overview
 - 10.6.5 Heimbach Recent Developments
- 10.7 Voith
 - 10.7.1 Voith Dryer Fabrics Basic Information
 - 10.7.2 Voith Dryer Fabrics Product Overview
 - 10.7.3 Voith Dryer Fabrics Product Market Performance
 - 10.7.4 Voith Business Overview
 - 10.7.5 Voith Recent Developments
- 10.8 Perlon® Group
 - 10.8.1 Perlon® Group Dryer Fabrics Basic Information
 - 10.8.2 Perlon® Group Dryer Fabrics Product Overview
 - 10.8.3 Perlon® Group Dryer Fabrics Product Market Performance
 - 10.8.4 Perlon® Group Business Overview
 - 10.8.5 Perlon® Group Recent Developments

10.9 Sichuan Vanov

- 10.9.1 Sichuan Vanov Dryer Fabrics Basic Information
- 10.9.2 Sichuan Vanov Dryer Fabrics Product Overview
- 10.9.3 Sichuan Vanov Dryer Fabrics Product Market Performance
- 10.9.4 Sichuan Vanov Business Overview
- 10.9.5 Sichuan Vanov Recent Developments

10.10 Anhui Taipingyang

- 10.10.1 Anhui Taipingyang Dryer Fabrics Basic Information
- 10.10.2 Anhui Taipingyang Dryer Fabrics Product Overview
- 10.10.3 Anhui Taipingyang Dryer Fabrics Product Market Performance
- 10.10.4 Anhui Taipingyang Business Overview
- 10.10.5 Anhui Taipingyang Recent Developments

10.11 Jiangsu Jinni

- 10.11.1 Jiangsu Jinni Dryer Fabrics Basic Information
- 10.11.2 Jiangsu Jinni Dryer Fabrics Product Overview
- 10.11.3 Jiangsu Jinni Dryer Fabrics Product Market Performance
- 10.11.4 Jiangsu Jinni Business Overview
- 10.11.5 Jiangsu Jinni Recent Developments

11 DRYER FABRICS MARKET FORECAST BY REGION

11.1 Global Dryer Fabrics Market Size Forecast

11.2 Global Dryer Fabrics Market Forecast by Region

- 11.2.1 North America Market Size Forecast by Country
- 11.2.2 Europe Dryer Fabrics Market Size Forecast by Country
- 11.2.3 Asia Pacific Dryer Fabrics Market Size Forecast by Region
- 11.2.4 South America Dryer Fabrics Market Size Forecast by Country
- 11.2.5 Middle East and Africa Forecasted Sales of Dryer Fabrics by Country

12 FORECAST MARKET BY TYPE AND BY APPLICATION (2025-2032)

12.1 Global Dryer Fabrics Market Forecast by Type (2025-2032)

- 12.1.1 Global Forecasted Sales of Dryer Fabrics by Type (2025-2032)
- 12.1.2 Global Dryer Fabrics Market Size Forecast by Type (2025-2032)
- 12.1.3 Global Forecasted Price of Dryer Fabrics by Type (2025-2032)

12.2 Global Dryer Fabrics Market Forecast by Application (2025-2032)

- 12.2.1 Global Dryer Fabrics Sales (K MT) Forecast by Application
- 12.2.2 Global Dryer Fabrics Market Size (M USD) Forecast by Application (2025-2032)

13 CONCLUSION AND KEY FINDINGS

I would like to order

Product name: Global Dryer Fabrics Market Research Report 2024(Status and Outlook)

Product link: <https://marketpublishers.com/r/G8C915DDA34DEN.html>

Price: US\$ 2,800.00 (Single User License / Electronic Delivery)

If you want to order Corporate License or Hard Copy, please, contact our Customer Service:

info@marketpublishers.com

Payment

To pay by Credit Card (Visa, MasterCard, American Express, PayPal), please, click button on product page <https://marketpublishers.com/r/G8C915DDA34DEN.html>