

Global Dry Oil-Free Screw Air Compressor Market Research Report 2026(Status and Outlook)

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Abstracts

An air compressor is a gas pressure generating device that converts low-pressure gas into high-pressure gas by compression, thereby converting the mechanical energy of the prime mover (usually an electric motor) into gas pressure energy. A screw air compressor is a type of rotary positive displacement air compressor, generally composed of a main engine, a motor, a cooling system, a control system, a separation system, etc. The working principle of a screw air compressor is that a pair of spiral rotors are arranged in parallel in the screw main engine. The rotary motion of the spiral rotors gradually reduces the volume of air between them and in the cavity, thereby achieving gas compression and power transmission. The screw main engine is the core component of the screw air compressor, and its performance directly determines the performance level and product quality of the whole machine. According to whether the gas comes into contact with oil during the compression process, screw air compressors can be divided into oil-injected screw air compressors and oil-free screw air compressors. Oil-free air compressor technology has covered three major mainstream types such as screw, piston, and vortex. Among them, oil-free screw air compressor is the product type that currently attracts the most attention in the market, which can be further divided into dry oil-free screw air compressor and water-lubricated oil-free screw air compressor. At present, oil-injected screw air compressors occupy a mainstream position in the air compressor market due to their manufacturing cost advantages; the gas compressed by the oil-free screw compressor does not contain oil, and the gas is more pure, which can meet the needs of industries with strict requirements on air cleanliness, such as food, medical, electronics, and semiconductors. Oil-free screw air compressors bring many benefits to manufacturers in various industries, such as reducing environmental impact, energy efficiency, and reducing pollution risks. At present, the market demand for enterprises and green products that comply with green manufacturing and green supply chains is increasing, and the market size of dry oil-free

screw air compressors is gradually expanding. It is expected that by 2031, the market size will exceed US\$1.8 billion. From the perspective of different cooling methods, dry oil-free screw air compressors are mainly air-cooled and water-cooled. Air-cooled air compressors do not require cooling towers, while water-cooled ones do. Different power is required for different application fields, and the current market mainstream is mainly water-cooled. The downstream applications of dry oil-free screw air compressors are mainly for some industries with relatively high requirements for gas cleanliness, such as semiconductors, pharmaceuticals, new energy, food, etc. For example, in the semiconductor manufacturing process, the clean compressed air provided by oil-free screw air compressors is used in a variety of process flows, such as the operation of pneumatic tools, cleaning and purging of components, etc. At present, dry oil-free screw air compressor manufacturers are mainly distributed in Europe, the United States and Japan. The output value of enterprises in these three regions exceeds 85% of the global share. Although there are differences in technology and product performance between Chinese dry oil-free screw air compressor enterprises and international leading enterprises (such as Atlas Copco and Ingersoll Rand), they still have certain competitiveness in the Chinese domestic market. Some enterprises have also gained a certain market share from leading enterprises, such as Xiamen East Asia Machinery Industrial and Shanghai DENAIR Energy Saving Technology.

The global Dry Oil-Free Screw Air Compressor market size was estimated at USD 1238.0 million in 2025 and is projected to grow at a compound annual growth rate (CAGR) of 6.80% during the forecast period.

This report offers a comprehensive and in-depth analysis of the global Dry Oil-Free Screw Air Compressor market, covering all critical facets from a broad macroeconomic overview to detailed micro-level insights. It examines market size, competitive landscape, emerging development trends, niche segments, key drivers and challenges, as well as conducts SWOT and value chain analyses.

The insights provided enable readers to understand the competitive dynamics within the industry and formulate effective strategies to enhance profitability and market positioning. Additionally, the report presents a clear framework for evaluating the current status and future outlook of business organizations operating in this sector.

A significant focus of this report lies in the competitive landscape of the global Dry Oil-Free Screw Air Compressor market. It offers detailed profiles of major players, including their market shares, performance metrics, product portfolios, and operational status. This enables stakeholders to identify leading competitors and gain a nuanced

understanding of market rivalry and structure.

In summary, this report serves as an essential resource for industry participants, investors, researchers, consultants, and business strategists, as well as anyone planning to enter or expand their presence in the Dry Oil-Free Screw Air Compressor market.

Global Dry Oil-Free Screw Air Compressor Market: Market Segmentation Analysis

This research report provides a detailed segmentation of the market by region (country), key manufacturers, product type, and application. Market segmentation divides the overall market into distinct subsets based on factors such as product categories, end-user industries, geographic locations, and other relevant criteria.

A clear understanding of these market segments enables decision-makers to tailor their product development, sales, and marketing strategies more effectively to meet the unique needs of each segment. Leveraging market segmentation insights can significantly enhance targeted approaches, optimize resource allocation, and accelerate product innovation cycles by aligning offerings with the specific demands of diverse customer groups.

Key Company

Atlas Copco
Ingersoll Rand
Kaeser Kompressoren SE
Kobelco
Elgi Equipments Limited
Hitachi (Sullair)
Boge
Xiamen East Asia Machinery Industrial
Shanghai DENAIR Energy Saving Technology
Aerzen
Airman Corporation
BERG Kompressoren GmbH
Kaishan Group

Market Segmentation (by Type)

Air Cooled Air Compressor
Water Cooled Air Compressor

Market Segmentation (by Application)

Food and Beverages
Biopharmaceuticals
Electronics and Semiconductors
Others

Geographic Segmentation

North America (USA, Canada, Mexico)
Europe (Germany, UK, France, Russia, Italy, Rest of Europe)
Asia-Pacific (China, Japan, South Korea, India, Southeast Asia, Rest of Asia-Pacific)
South America (Brazil, Argentina, Columbia, Rest of South America)
The Middle East and Africa (Saudi Arabia, UAE, Egypt, Nigeria, South Africa, Rest of MEA)

Key Benefits of This Market Research:

Industry drivers, restraints, and opportunities covered in the study
Neutral perspective on the market performance
Recent industry trends and developments
Competitive landscape & strategies of key players
Potential & niche segments and regions exhibiting promising growth covered
Historical, current, and projected market size, in terms of value
In-depth analysis of the Dry Oil-Free Screw Air Compressor Market
Overview of the regional outlook of the Dry Oil-Free Screw Air Compressor Market:

Customization of the Report

In case of any queries or customization requirements, please connect with our sales team, who will ensure that your requirements are met.

Chapter Outline

Chapter 1 mainly introduces the statistical scope of the report, market division standards, and market research methods.

Chapter 2 is an executive summary of different market segments (by region, product type, application, etc), including the market size of each market segment, future development potential, and so on. It offers a high-level view of the current state of the Dry Oil-Free Screw Air Compressor Market and its likely evolution in the short to mid-term, and long term.

Chapter 3 makes a detailed analysis of the market's competitive landscape of the market and provides the market share, capacity, output, price, latest development plan, merger, and acquisition information of the main manufacturers in the market.

Chapter 4 is the analysis of the whole market industrial chain, including the upstream and downstream of the industry, as well as Porter's five forces analysis.

Chapter 5 introduces the latest developments of the market, the driving factors and restrictive factors of the market, the challenges and risks faced by manufacturers in the industry, and the analysis of relevant policies in the industry.

Chapter 6 provides the analysis of various market segments according to product types, covering the market size and development potential of each market segment, to help readers find the blue ocean market in different market segments.

Chapter 7 provides the analysis of various market segments according to application, covering the market size and development potential of each market segment, to help readers find the blue ocean market in different downstream markets.

Chapter 8 provides a quantitative analysis of the market size and development potential of each region and its main countries and introduces the market development, future development prospects, market space, and capacity of each country in the world.

Chapter 9 shares the main producing countries of Dry Oil-Free Screw Air Compressor, their output value, profit level, regional supply, production capacity layout, etc. from the supply side.

Chapter 10 introduces the basic situation of the main companies in the market in detail, including product sales revenue, sales volume, price, gross profit margin, market share, product introduction, recent development, etc.

Chapter 11 provides a quantitative analysis of the market size and development

potential of each region in the next five years.

Chapter 12 provides a quantitative analysis of the market size and development potential of each market segment in the next five years.

Chapter 13 is the main points and conclusions of the report.

Key Reasons to Buy this Report:

Access to date statistics compiled by our researchers. These provide you with historical and forecast data, which is analyzed to tell you why your market is set to change

This enables you to anticipate market changes to remain ahead of your competitors

You will be able to copy data from the Excel spreadsheet straight into your marketing plans, business presentations, or other strategic documents

The concise analysis, clear graph, and table format will enable you to pinpoint the information you require quickly

Provision of market value data for each segment and sub-segment

Indicates the region and segment that is expected to witness the fastest growth as well as to dominate the market

Analysis by geography highlighting the consumption of the product/service in the region as well as indicating the factors that are affecting the market within each region

Competitive landscape which incorporates the market ranking of the major players, along with new service/product launches, partnerships, business expansions, and acquisitions in the past five years of companies profiled

Extensive company profiles comprising of company overview, company insights, product benchmarking, and SWOT analysis for the major market players

The current as well as the future market outlook of the industry concerning recent developments which involve growth opportunities and drivers as well as challenges and restraints of both emerging as well as developed regions

Includes in-depth analysis of the market from various perspectives through Porter's five forces analysis

Provides insight into the market through Value Chain

Market dynamics scenario, along with growth opportunities of the market in the years to come

6-month post-sales analyst support

Customization of the Report

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