

Global Dry Lamination Adhesive for Flexible Packaging Market Research Report 2026(Status and Outlook)

<https://marketpublishers.com/r/GD078063F551EN.html>

Date: March 2026

Pages: 147

Price: US\$ 3,200.00 (Single User License)

ID: GD078063F551EN

Abstracts

The 2025 U.S. tariff policies introduce profound uncertainty into the global economic landscape. This report critically examines the implications of recent tariff adjustments and international strategic countermeasures on Dry Lamination Adhesive for Flexible Packaging competitive dynamics, regional economic interdependencies, and supply chain reconfigurations. Dry lamination adhesive for flexible packaging is an adhesive system that bonds substrates by solvent evaporation, creating a strong adhesive layer between plastic films, foils, and paper. It provides heat resistance, chemical stability, flexibility, and clarity, ensuring packaging integrity and safety. The market is supported by rising demand for high-performance and eco-friendly solutions, showing steady growth. In 2024, the production of dry lamination adhesive for flexible packaging was 225,000 tons, with an average price of 2,200 USD per ton. The industry chain of dry lamination adhesives for flexible packaging includes upstream supply of chemical raw materials such as isocyanates, acrylic monomers, solvents, and additives. The midstream stage focuses on adhesive synthesis, formulation optimization, and coating process control to ensure bonding strength and safety. Downstream applications are in food packaging and medical packaging, where hygiene, durability, and sustainability are critical. In 2024, a single production line of dry lamination adhesives for flexible packaging had an annual capacity of about 10,00 tons, with an average gross margin of around 15%.

The global Dry Lamination Adhesive for Flexible Packaging market size was estimated at USD 495.0 million in 2025 and is projected to grow at a compound annual growth rate (CAGR) of 5.00% during the forecast period.

This report offers a comprehensive and in-depth analysis of the global Dry Lamination

Adhesive for Flexible Packaging market, covering all critical facets from a broad macroeconomic overview to detailed micro-level insights. It examines market size, competitive landscape, emerging development trends, niche segments, key drivers and challenges, as well as conducts SWOT and value chain analyses.

The insights provided enable readers to understand the competitive dynamics within the industry and formulate effective strategies to enhance profitability and market positioning. Additionally, the report presents a clear framework for evaluating the current status and future outlook of business organizations operating in this sector.

A significant focus of this report lies in the competitive landscape of the global Dry Lamination Adhesive for Flexible Packaging market. It offers detailed profiles of major players, including their market shares, performance metrics, product portfolios, and operational status. This enables stakeholders to identify leading competitors and gain a nuanced understanding of market rivalry and structure.

In summary, this report serves as an essential resource for industry participants, investors, researchers, consultants, and business strategists, as well as anyone planning to enter or expand their presence in the Dry Lamination Adhesive for Flexible Packaging market.

Global Dry Lamination Adhesive for Flexible Packaging Market: Market Segmentation Analysis

This research report provides a detailed segmentation of the market by region (country), key manufacturers, product type, and application. Market segmentation divides the overall market into distinct subsets based on factors such as product categories, end-user industries, geographic locations, and other relevant criteria.

A clear understanding of these market segments enables decision-makers to tailor their product development, sales, and marketing strategies more effectively to meet the unique needs of each segment. Leveraging market segmentation insights can significantly enhance targeted approaches, optimize resource allocation, and accelerate product innovation cycles by aligning offerings with the specific demands of diverse customer groups.

Key Company

Henkel

Bostik
Dow
Toyochem
Ashland
BOBST
DIC
H.B. Fuller
Mitsui Chemicals
Chemline

Market Segmentation (by Type)

One Component
Two Component

Market Segmentation (by Application)

Food Packaging
Medical Packaging
Industrial Packaging
Others

Geographic Segmentation

North America (USA, Canada, Mexico)

Europe (Germany, UK, France, Russia, Italy, Rest of Europe)

Asia-Pacific (China, Japan, South Korea, India, Southeast Asia, Rest of Asia-Pacific)

South America (Brazil, Argentina, Columbia, Rest of South America)

The Middle East and Africa (Saudi Arabia, UAE, Egypt, Nigeria, South Africa, Rest of MEA)

Key Benefits of This Market Research:

Industry drivers, restraints, and opportunities covered in the study
Neutral perspective on the market performance
Recent industry trends and developments
Competitive landscape & strategies of key players
Potential & niche segments and regions exhibiting promising growth covered
Historical, current, and projected market size, in terms of value
In-depth analysis of the Dry Lamination Adhesive for Flexible Packaging Market
Overview of the regional outlook of the Dry Lamination Adhesive for Flexible Packaging Market:

Customization of the Report

In case of any queries or customization requirements, please connect with our sales team, who will ensure that your requirements are met.

Chapter Outline

Chapter 1 mainly introduces the statistical scope of the report, market division standards, and market research methods.

Chapter 2 is an executive summary of different market segments (by region, product type, application, etc), including the market size of each market segment, future development potential, and so on. It offers a high-level view of the current state of the Dry Lamination Adhesive for Flexible Packaging Market and its likely evolution in the short to mid-term, and long term.

Chapter 3 makes a detailed analysis of the market's competitive landscape of the market and provides the market share, capacity, output, price, latest development plan, merger, and acquisition information of the main manufacturers in the market.

Chapter 4 is the analysis of the whole market industrial chain, including the upstream and downstream of the industry, as well as Porter's five forces analysis.

Chapter 5 introduces the latest developments of the market, the driving factors and restrictive factors of the market, the challenges and risks faced by manufacturers in the industry, and the analysis of relevant policies in the industry.

Chapter 6 provides the analysis of various market segments according to product types, covering the market size and development potential of each market segment, to help

readers find the blue ocean market in different market segments.

Chapter 7 provides the analysis of various market segments according to application, covering the market size and development potential of each market segment, to help readers find the blue ocean market in different downstream markets.

Chapter 8 provides a quantitative analysis of the market size and development potential of each region and its main countries and introduces the market development, future development prospects, market space, and capacity of each country in the world.

Chapter 9 shares the main producing countries of Dry Lamination Adhesive for Flexible Packaging, their output value, profit level, regional supply, production capacity layout, etc. from the supply side.

Chapter 10 introduces the basic situation of the main companies in the market in detail, including product sales revenue, sales volume, price, gross profit margin, market share, product introduction, recent development, etc.

Chapter 11 provides a quantitative analysis of the market size and development potential of each region in the next five years.

Chapter 12 provides a quantitative analysis of the market size and development potential of each market segment in the next five years.

Chapter 13 is the main points and conclusions of the report.

Key Reasons to Buy this Report:

Access to date statistics compiled by our researchers. These provide you with historical and forecast data, which is analyzed to tell you why your market is set to change

This enables you to anticipate market changes to remain ahead of your competitors

You will be able to copy data from the Excel spreadsheet straight into your marketing plans, business presentations, or other strategic documents

The concise analysis, clear graph, and table format will enable you to pinpoint

the information you require quickly

Provision of market value data for each segment and sub-segment

Indicates the region and segment that is expected to witness the fastest growth as well as to dominate the market

Analysis by geography highlighting the consumption of the product/service in the region as well as indicating the factors that are affecting the market within each region

Competitive landscape which incorporates the market ranking of the major players, along with new service/product launches, partnerships, business expansions, and acquisitions in the past five years of companies profiled

Extensive company profiles comprising of company overview, company insights, product benchmarking, and SWOT analysis for the major market players

The current as well as the future market outlook of the industry concerning recent developments which involve growth opportunities and drivers as well as challenges and restraints of both emerging as well as developed regions

Includes in-depth analysis of the market from various perspectives through Porter's five forces analysis

Provides insight into the market through Value Chain

Market dynamics scenario, along with growth opportunities of the market in the years to come

6-month post-sales analyst support

Customization of the Report

In case of any queries or customization requirements, please connect with our sales team, who will ensure that your requirements are met.

Contents

1 RESEARCH METHODOLOGY AND STATISTICAL SCOPE

- 1.1 Market Definition and Statistical Scope of Dry Lamination Adhesive for Flexible Packaging
- 1.2 Key Market Segments
 - 1.2.1 Dry Lamination Adhesive for Flexible Packaging Segment by Type
 - 1.2.2 Dry Lamination Adhesive for Flexible Packaging Segment by Application
- 1.3 Methodology & Sources of Information
 - 1.3.1 Research Methodology
 - 1.3.2 Research Process
 - 1.3.3 Market Breakdown and Data Triangulation
 - 1.3.4 Base Year
 - 1.3.5 Report Assumptions & Caveats

2 DRY LAMINATION ADHESIVE FOR FLEXIBLE PACKAGING MARKET OVERVIEW

- 2.1 Global Market Overview
 - 2.1.1 Global Dry Lamination Adhesive for Flexible Packaging Market Size (M USD) Estimates and Forecasts (2020-2035)
 - 2.1.2 Global Dry Lamination Adhesive for Flexible Packaging Sales Estimates and Forecasts (2020-2035)
- 2.2 Market Segment Executive Summary
- 2.3 Global Market Size by Region

3 DRY LAMINATION ADHESIVE FOR FLEXIBLE PACKAGING MARKET COMPETITIVE LANDSCAPE

- 3.1 Company Assessment Quadrant
- 3.2 Global Dry Lamination Adhesive for Flexible Packaging Product Life Cycle
- 3.3 Global Dry Lamination Adhesive for Flexible Packaging Sales by Manufacturers (2020-2025)
- 3.4 Global Dry Lamination Adhesive for Flexible Packaging Revenue Market Share by Manufacturers (2020-2025)
- 3.5 Dry Lamination Adhesive for Flexible Packaging Market Share by Company Type (Tier 1, Tier 2, and Tier 3)
- 3.6 Global Dry Lamination Adhesive for Flexible Packaging Average Price by

Manufacturers (2020-2025)

3.7 Manufacturers? Manufacturing Sites, Areas Served, and Product Types

3.8 Dry Lamination Adhesive for Flexible Packaging Market Competitive Situation and Trends

3.8.1 Dry Lamination Adhesive for Flexible Packaging Market Concentration Rate

3.8.2 Global 5 and 10 Largest Dry Lamination Adhesive for Flexible Packaging Players

Market Share by Revenue

3.8.3 Mergers & Acquisitions, Expansion

4 DRY LAMINATION ADHESIVE FOR FLEXIBLE PACKAGING INDUSTRY CHAIN ANALYSIS

4.1 Dry Lamination Adhesive for Flexible Packaging Industry Chain Analysis

4.2 Market Overview of Key Raw Materials

4.3 Midstream Market Analysis

4.4 Downstream Customer Analysis

5 THE DEVELOPMENT AND DYNAMICS OF DRY LAMINATION ADHESIVE FOR FLEXIBLE PACKAGING MARKET

5.1 Key Development Trends

5.2 Driving Factors

5.3 Market Challenges

5.4 Industry News

5.4.1 New Product Developments

5.4.2 Mergers & Acquisitions

5.4.3 Expansions

5.4.4 Collaboration/Supply Contracts

5.5 PEST Analysis

5.5.1 Industry Policies Analysis

5.5.2 Economic Environment Analysis

5.5.3 Social Environment Analysis

5.5.4 Technological Environment Analysis

5.6 Global Dry Lamination Adhesive for Flexible Packaging Market Porter's Five Forces Analysis

5.6.1 Global Trade Frictions

5.6.2 U.S. Tariff Policy ? April 2025

5.6.3 Global Trade Frictions and Their Impacts to Dry Lamination Adhesive for Flexible Packaging Market

5.7 ESG Ratings of Leading Companies

6 DRY LAMINATION ADHESIVE FOR FLEXIBLE PACKAGING MARKET SEGMENTATION BY TYPE

6.1 Evaluation Matrix of Segment Market Development Potential (Type)

6.2 Global Dry Lamination Adhesive for Flexible Packaging Sales Market Share by Type (2020-2025)

6.3 Global Dry Lamination Adhesive for Flexible Packaging Market Size by Type (2020-2025)

6.4 Global Dry Lamination Adhesive for Flexible Packaging Price by Type (2020-2025)

7 DRY LAMINATION ADHESIVE FOR FLEXIBLE PACKAGING MARKET SEGMENTATION BY APPLICATION

7.1 Evaluation Matrix of Segment Market Development Potential (Application)

7.2 Global Dry Lamination Adhesive for Flexible Packaging Market Sales by Application (2020-2025)

7.3 Global Dry Lamination Adhesive for Flexible Packaging Market Size (M USD) by Application (2020-2025)

7.4 Global Dry Lamination Adhesive for Flexible Packaging Sales Growth Rate by Application (2020-2025)

8 DRY LAMINATION ADHESIVE FOR FLEXIBLE PACKAGING MARKET SALES BY REGION

8.1 Global Dry Lamination Adhesive for Flexible Packaging Sales by Region

8.1.1 Global Dry Lamination Adhesive for Flexible Packaging Sales by Region

8.1.2 Global Dry Lamination Adhesive for Flexible Packaging Sales Market Share by Region

8.2 Global Dry Lamination Adhesive for Flexible Packaging Market Size by Region

8.2.1 Global Dry Lamination Adhesive for Flexible Packaging Market Size by Region

8.2.2 Global Dry Lamination Adhesive for Flexible Packaging Market Size by Region

8.3 North America

8.3.1 North America Dry Lamination Adhesive for Flexible Packaging Sales by Country

8.3.2 North America Dry Lamination Adhesive for Flexible Packaging Market Size by Country

8.3.3 U.S. Market Overview

8.3.4 Canada Market Overview

8.3.5 Mexico Market Overview

8.4 Europe

8.4.1 Europe Dry Lamination Adhesive for Flexible Packaging Sales by Country

8.4.2 Europe Dry Lamination Adhesive for Flexible Packaging Market Size by Country

8.4.3 Germany Market Overview

8.4.4 France Market Overview

8.4.5 U.K. Market Overview

8.4.6 Italy Market Overview

8.4.7 Spain Market Overview

8.5 Asia Pacific

8.5.1 Asia Pacific Dry Lamination Adhesive for Flexible Packaging Sales by Region

8.5.2 Asia Pacific Dry Lamination Adhesive for Flexible Packaging Market Size by

Region

8.5.3 China Market Overview

8.5.4 Japan Market Overview

8.5.5 South Korea Market Overview

8.5.6 India Market Overview

8.5.7 Southeast Asia Market Overview

8.6 South America

8.6.1 South America Dry Lamination Adhesive for Flexible Packaging Sales by Country

8.6.2 South America Dry Lamination Adhesive for Flexible Packaging Market Size by Country

8.6.3 Brazil Market Overview

8.6.4 Argentina Market Overview

8.6.5 Columbia Market Overview

8.7 Middle East and Africa

8.7.1 Middle East and Africa Dry Lamination Adhesive for Flexible Packaging Sales by Region

8.7.2 Middle East and Africa Dry Lamination Adhesive for Flexible Packaging Market Size by Region

8.7.3 Saudi Arabia Market Overview

8.7.4 UAE Market Overview

8.7.5 Egypt Market Overview

8.7.6 Nigeria Market Overview

8.7.7 South Africa Market Overview

9 DRY LAMINATION ADHESIVE FOR FLEXIBLE PACKAGING MARKET PRODUCTION BY REGION

- 9.1 Global Production of Dry Lamination Adhesive for Flexible Packaging by Region(2020-2025)
- 9.2 Global Dry Lamination Adhesive for Flexible Packaging Revenue Market Share by Region (2020-2025)
- 9.3 Global Dry Lamination Adhesive for Flexible Packaging Production, Revenue, Price and Gross Margin (2020-2025)
- 9.4 North America Dry Lamination Adhesive for Flexible Packaging Production
 - 9.4.1 North America Dry Lamination Adhesive for Flexible Packaging Production Growth Rate (2020-2025)
 - 9.4.2 North America Dry Lamination Adhesive for Flexible Packaging Production, Revenue, Price and Gross Margin (2020-2025)
- 9.5 Europe Dry Lamination Adhesive for Flexible Packaging Production
 - 9.5.1 Europe Dry Lamination Adhesive for Flexible Packaging Production Growth Rate (2020-2025)
 - 9.5.2 Europe Dry Lamination Adhesive for Flexible Packaging Production, Revenue, Price and Gross Margin (2020-2025)
- 9.6 Japan Dry Lamination Adhesive for Flexible Packaging Production (2020-2025)
 - 9.6.1 Japan Dry Lamination Adhesive for Flexible Packaging Production Growth Rate (2020-2025)
 - 9.6.2 Japan Dry Lamination Adhesive for Flexible Packaging Production, Revenue, Price and Gross Margin (2020-2025)
- 9.7 China Dry Lamination Adhesive for Flexible Packaging Production (2020-2025)
 - 9.7.1 China Dry Lamination Adhesive for Flexible Packaging Production Growth Rate (2020-2025)
 - 9.7.2 China Dry Lamination Adhesive for Flexible Packaging Production, Revenue, Price and Gross Margin (2020-2025)

10 KEY COMPANIES PROFILE

- 10.1 Henkel
 - 10.1.1 Henkel Basic Information
 - 10.1.2 Henkel Dry Lamination Adhesive for Flexible Packaging Product Overview
 - 10.1.3 Henkel Dry Lamination Adhesive for Flexible Packaging Product Market Performance
 - 10.1.4 Henkel Business Overview
 - 10.1.5 Henkel SWOT Analysis
 - 10.1.6 Henkel Recent Developments
- 10.2 Bostik

- 10.2.1 Bostik Basic Information
- 10.2.2 Bostik Dry Lamination Adhesive for Flexible Packaging Product Overview
- 10.2.3 Bostik Dry Lamination Adhesive for Flexible Packaging Product Market Performance
- 10.2.4 Bostik Business Overview
- 10.2.5 Bostik SWOT Analysis
- 10.2.6 Bostik Recent Developments
- 10.3 Dow
 - 10.3.1 Dow Basic Information
 - 10.3.2 Dow Dry Lamination Adhesive for Flexible Packaging Product Overview
 - 10.3.3 Dow Dry Lamination Adhesive for Flexible Packaging Product Market Performance
 - 10.3.4 Dow Business Overview
 - 10.3.5 Dow SWOT Analysis
 - 10.3.6 Dow Recent Developments
- 10.4 Toyochem
 - 10.4.1 Toyochem Basic Information
 - 10.4.2 Toyochem Dry Lamination Adhesive for Flexible Packaging Product Overview
 - 10.4.3 Toyochem Dry Lamination Adhesive for Flexible Packaging Product Market Performance
 - 10.4.4 Toyochem Business Overview
 - 10.4.5 Toyochem Recent Developments
- 10.5 Ashland
 - 10.5.1 Ashland Basic Information
 - 10.5.2 Ashland Dry Lamination Adhesive for Flexible Packaging Product Overview
 - 10.5.3 Ashland Dry Lamination Adhesive for Flexible Packaging Product Market Performance
 - 10.5.4 Ashland Business Overview
 - 10.5.5 Ashland Recent Developments
- 10.6 BOBST
 - 10.6.1 BOBST Basic Information
 - 10.6.2 BOBST Dry Lamination Adhesive for Flexible Packaging Product Overview
 - 10.6.3 BOBST Dry Lamination Adhesive for Flexible Packaging Product Market Performance
 - 10.6.4 BOBST Business Overview
 - 10.6.5 BOBST Recent Developments
- 10.7 DIC
 - 10.7.1 DIC Basic Information
 - 10.7.2 DIC Dry Lamination Adhesive for Flexible Packaging Product Overview

10.7.3 DIC Dry Lamination Adhesive for Flexible Packaging Product Market
Performance

10.7.4 DIC Business Overview

10.7.5 DIC Recent Developments

10.8 H.B. Fuller

10.8.1 H.B. Fuller Basic Information

10.8.2 H.B. Fuller Dry Lamination Adhesive for Flexible Packaging Product Overview

10.8.3 H.B. Fuller Dry Lamination Adhesive for Flexible Packaging Product Market
Performance

10.8.4 H.B. Fuller Business Overview

10.8.5 H.B. Fuller Recent Developments

10.9 Mitsui Chemicals

10.9.1 Mitsui Chemicals Basic Information

10.9.2 Mitsui Chemicals Dry Lamination Adhesive for Flexible Packaging Product
Overview

10.9.3 Mitsui Chemicals Dry Lamination Adhesive for Flexible Packaging Product
Market Performance

10.9.4 Mitsui Chemicals Business Overview

10.9.5 Mitsui Chemicals Recent Developments

10.10 Chemline

10.10.1 Chemline Basic Information

10.10.2 Chemline Dry Lamination Adhesive for Flexible Packaging Product Overview

10.10.3 Chemline Dry Lamination Adhesive for Flexible Packaging Product Market
Performance

10.10.4 Chemline Business Overview

10.10.5 Chemline Recent Developments

11 DRY LAMINATION ADHESIVE FOR FLEXIBLE PACKAGING MARKET FORECAST BY REGION

11.1 Global Dry Lamination Adhesive for Flexible Packaging Market Size Forecast

11.2 Global Dry Lamination Adhesive for Flexible Packaging Market Forecast by Region

11.2.1 North America Market Size Forecast by Country

11.2.2 Europe Dry Lamination Adhesive for Flexible Packaging Market Size Forecast
by Country

11.2.3 Asia Pacific Dry Lamination Adhesive for Flexible Packaging Market Size
Forecast by Region

11.2.4 South America Dry Lamination Adhesive for Flexible Packaging Market Size
Forecast by Country

11.2.5 Middle East and Africa Forecasted Sales of Dry Lamination Adhesive for Flexible Packaging by Country

12 FORECAST MARKET BY TYPE AND BY APPLICATION (2026-2035)

12.1 Global Dry Lamination Adhesive for Flexible Packaging Market Forecast by Type (2026-2035)

12.1.1 Global Forecasted Sales of Dry Lamination Adhesive for Flexible Packaging by Type (2026-2035)

12.1.2 Global Dry Lamination Adhesive for Flexible Packaging Market Size Forecast by Type (2026-2035)

12.1.3 Global Forecasted Price of Dry Lamination Adhesive for Flexible Packaging by Type (2026-2035)

12.2 Global Dry Lamination Adhesive for Flexible Packaging Market Forecast by Application (2026-2035)

12.2.1 Global Dry Lamination Adhesive for Flexible Packaging Sales (K MT) Forecast by Application

12.2.2 Global Dry Lamination Adhesive for Flexible Packaging Market Size (M USD) Forecast by Application (2026-2035)

13 CONCLUSION AND KEY FINDINGS

List Of Tables

LIST OF TABLES

Table 1. Introduction of the Type

Table 2. Introduction of the Application

Table 3. Global Dry Lamination Adhesive for Flexible Packaging Market Size by Type (M USD)

Table 4. Global Dry Lamination Adhesive for Flexible Packaging Market Size by Application

Table 5. Dry Lamination Adhesive for Flexible Packaging Market Size Comparison by Region (M USD)

Table 6. Global Dry Lamination Adhesive for Flexible Packaging Sales (K MT) by Manufacturers (2020-2025)

Table 7. Global Dry Lamination Adhesive for Flexible Packaging Sales Market Share by Manufacturers (2020-2025)

Table 8. Global Dry Lamination Adhesive for Flexible Packaging Revenue (M USD) by Manufacturers (2020-2025)

Table 9. Global Dry Lamination Adhesive for Flexible Packaging Revenue Share by Manufacturers (2020-2025)

Table 10. Company Type (Tier 1, Tier 2, and Tier 3) & (based on the Revenue in Dry Lamination Adhesive for Flexible Packaging as of 2025)

Table 11. Global Market Dry Lamination Adhesive for Flexible Packaging Average Price (USD/KG) of Key Manufacturers (2020-2025)

Table 12. Manufacturers? Manufacturing Sites, Areas Served

Table 13. Manufacturers? Product Type

Table 14. Global Dry Lamination Adhesive for Flexible Packaging Manufacturers Market Concentration Ratio (CR5 and HHI)

Table 15. Mergers & Acquisitions, Expansion Plans

Table 16. Market Overview of Key Raw Materials

Table 17. Midstream Market Analysis

Table 18. Downstream Customer Analysis

Table 19. Key Development Trends

Table 20. Driving Factors

Table 21. Dry Lamination Adhesive for Flexible Packaging Market Challenges

Table 22. Goldman Sachs' forecast real GDP growth rate for 2025-2026

Table 23. S&P Global ' Forecast Real GDP Growth Rate For 2025-2027

Table 24. World Bank ' Forecast Real GDP Growth Rate For 2025-2026

Table 25. The Tariff Rates Imposed by the United States on Major Commodity Trading

Countries

Table 26. Global Dry Lamination Adhesive for Flexible Packaging Sales by Type (K MT)

Table 27. Global Dry Lamination Adhesive for Flexible Packaging Market Size by Type (M USD)

Table 28. Global Dry Lamination Adhesive for Flexible Packaging Sales (K MT) by Type (2020-2025)

Table 29. Global Dry Lamination Adhesive for Flexible Packaging Sales Market Share by Type (2020-2025)

Table 30. Global Dry Lamination Adhesive for Flexible Packaging Market Size (M USD) by Type (2020-2025)

Table 31. Global Dry Lamination Adhesive for Flexible Packaging Market Share by Type (2020-2025)

Table 32. Global Dry Lamination Adhesive for Flexible Packaging Price (USD/KG) by Type (2020-2025)

Table 33. Global Dry Lamination Adhesive for Flexible Packaging Sales (K MT) by Application

Table 34. Global Dry Lamination Adhesive for Flexible Packaging Market Size by Application

Table 35. Global Dry Lamination Adhesive for Flexible Packaging Sales by Application (2020-2025) & (K MT)

Table 36. Global Dry Lamination Adhesive for Flexible Packaging Sales Market Share by Application (2020-2025)

Table 37. Global Dry Lamination Adhesive for Flexible Packaging Market Size by Application (2020-2025) & (M USD)

Table 38. Global Dry Lamination Adhesive for Flexible Packaging Market Share by Application (2020-2025)

Table 39. Global Dry Lamination Adhesive for Flexible Packaging Sales Growth Rate by Application (2020-2025)

Table 40. Global Dry Lamination Adhesive for Flexible Packaging Sales by Region (2020-2025) & (K MT)

Table 41. Global Dry Lamination Adhesive for Flexible Packaging Sales Market Share by Region (2020-2025)

Table 42. Global Dry Lamination Adhesive for Flexible Packaging Market Size by Region (2020-2025) & (M USD)

Table 43. Global Dry Lamination Adhesive for Flexible Packaging Market Size by Region (2020-2025)

Table 44. North America Dry Lamination Adhesive for Flexible Packaging Sales by Country (2020-2025) & (K MT)

Table 45. North America Dry Lamination Adhesive for Flexible Packaging Market Size

by Country (2020-2025) & (M USD)

Table 46. Europe Dry Lamination Adhesive for Flexible Packaging Sales by Country (2020-2025) & (K MT)

Table 47. Europe Dry Lamination Adhesive for Flexible Packaging Market Size by Country (2020-2025) & (M USD)

Table 48. Asia Pacific Dry Lamination Adhesive for Flexible Packaging Sales by Region (2020-2025) & (K MT)

Table 49. Asia Pacific Dry Lamination Adhesive for Flexible Packaging Market Size by Region (2020-2025) & (M USD)

Table 50. South America Dry Lamination Adhesive for Flexible Packaging Sales by Country (2020-2025) & (K MT)

Table 51. South America Dry Lamination Adhesive for Flexible Packaging Market Size by Country (2020-2025) & (M USD)

Table 52. Middle East and Africa Dry Lamination Adhesive for Flexible Packaging Sales by Region (2020-2025) & (K MT)

Table 53. Middle East and Africa Dry Lamination Adhesive for Flexible Packaging Market Size by Region (2020-2025) & (M USD)

Table 54. Global Dry Lamination Adhesive for Flexible Packaging Production (K MT) by Region(2020-2025)

Table 55. Global Dry Lamination Adhesive for Flexible Packaging Revenue (US\$ Million) by Region (2020-2025)

Table 56. Global Dry Lamination Adhesive for Flexible Packaging Revenue Market Share by Region (2020-2025)

Table 57. Global Dry Lamination Adhesive for Flexible Packaging Production (K MT), Revenue (US\$ Million), Price (USD/KG) and Gross Margin (2020-2025)

Table 58. North America Dry Lamination Adhesive for Flexible Packaging Production (K MT), Revenue (US\$ Million), Price (USD/KG) and Gross Margin (2020-2025)

Table 59. Europe Dry Lamination Adhesive for Flexible Packaging Production (K MT), Revenue (US\$ Million), Price (USD/KG) and Gross Margin (2020-2025)

Table 60. Japan Dry Lamination Adhesive for Flexible Packaging Production (K MT), Revenue (US\$ Million), Price (USD/KG) and Gross Margin (2020-2025)

Table 61. China Dry Lamination Adhesive for Flexible Packaging Production (K MT), Revenue (US\$ Million), Price (USD/KG) and Gross Margin (2020-2025)

Table 62. Henkel Basic Information

Table 63. Henkel Dry Lamination Adhesive for Flexible Packaging Product Overview

Table 64. Henkel Dry Lamination Adhesive for Flexible Packaging Sales (K MT), Revenue (M USD), Price (USD/KG) and Gross Margin (2020-2025)

Table 65. Henkel Business Overview

Table 66. Henkel SWOT Analysis

Table 67. Henkel Recent Developments

Table 68. Bostik Basic Information

Table 69. Bostik Dry Lamination Adhesive for Flexible Packaging Product Overview

Table 70. Bostik Dry Lamination Adhesive for Flexible Packaging Sales (K MT), Revenue (M USD), Price (USD/KG) and Gross Margin (2020-2025)

Table 71. Bostik Business Overview

Table 72. Bostik SWOT Analysis

Table 73. Bostik Recent Developments

Table 74. Dow Basic Information

Table 75. Dow Dry Lamination Adhesive for Flexible Packaging Product Overview

Table 76. Dow Dry Lamination Adhesive for Flexible Packaging Sales (K MT), Revenue (M USD), Price (USD/KG) and Gross Margin (2020-2025)

Table 77. Dow Business Overview

Table 78. Dow SWOT Analysis

Table 79. Dow Recent Developments

Table 80. Toyochem Basic Information

Table 81. Toyochem Dry Lamination Adhesive for Flexible Packaging Product Overview

Table 82. Toyochem Dry Lamination Adhesive for Flexible Packaging Sales (K MT), Revenue (M USD), Price (USD/KG) and Gross Margin (2020-2025)

Table 83. Toyochem Business Overview

Table 84. Toyochem Recent Developments

Table 85. Ashland Basic Information

Table 86. Ashland Dry Lamination Adhesive for Flexible Packaging Product Overview

Table 87. Ashland Dry Lamination Adhesive for Flexible Packaging Sales (K MT), Revenue (M USD), Price (USD/KG) and Gross Margin (2020-2025)

Table 88. Ashland Business Overview

Table 89. Ashland Recent Developments

Table 90. BOBST Basic Information

Table 91. BOBST Dry Lamination Adhesive for Flexible Packaging Product Overview

Table 92. BOBST Dry Lamination Adhesive for Flexible Packaging Sales (K MT), Revenue (M USD), Price (USD/KG) and Gross Margin (2020-2025)

Table 93. BOBST Business Overview

Table 94. BOBST Recent Developments

Table 95. DIC Basic Information

Table 96. DIC Dry Lamination Adhesive for Flexible Packaging Product Overview

Table 97. DIC Dry Lamination Adhesive for Flexible Packaging Sales (K MT), Revenue (M USD), Price (USD/KG) and Gross Margin (2020-2025)

Table 98. DIC Business Overview

Table 99. DIC Recent Developments

Table 100. H.B. Fuller Basic Information

Table 101. H.B. Fuller Dry Lamination Adhesive for Flexible Packaging Product Overview

Table 102. H.B. Fuller Dry Lamination Adhesive for Flexible Packaging Sales (K MT), Revenue (M USD), Price (USD/KG) and Gross Margin (2020-2025)

Table 103. H.B. Fuller Business Overview

Table 104. H.B. Fuller Recent Developments

Table 105. Mitsui Chemicals Basic Information

Table 106. Mitsui Chemicals Dry Lamination Adhesive for Flexible Packaging Product Overview

Table 107. Mitsui Chemicals Dry Lamination Adhesive for Flexible Packaging Sales (K MT), Revenue (M USD), Price (USD/KG) and Gross Margin (2020-2025)

Table 108. Mitsui Chemicals Business Overview

Table 109. Mitsui Chemicals Recent Developments

Table 110. Chemline Basic Information

Table 111. Chemline Dry Lamination Adhesive for Flexible Packaging Product Overview

Table 112. Chemline Dry Lamination Adhesive for Flexible Packaging Sales (K MT), Revenue (M USD), Price (USD/KG) and Gross Margin (2020-2025)

Table 113. Chemline Business Overview

Table 114. Chemline Recent Developments

Table 115. Global Dry Lamination Adhesive for Flexible Packaging Sales Forecast by Region (2026-2035) & (K MT)

Table 116. Global Dry Lamination Adhesive for Flexible Packaging Market Size Forecast by Region (2026-2035) & (M USD)

Table 117. North America Dry Lamination Adhesive for Flexible Packaging Sales Forecast by Country (2026-2035) & (K MT)

Table 118. North America Dry Lamination Adhesive for Flexible Packaging Market Size Forecast by Country (2026-2035) & (M USD)

Table 119. Europe Dry Lamination Adhesive for Flexible Packaging Sales Forecast by Country (2026-2035) & (K MT)

Table 120. Europe Dry Lamination Adhesive for Flexible Packaging Market Size Forecast by Country (2026-2035) & (M USD)

Table 121. Asia Pacific Dry Lamination Adhesive for Flexible Packaging Sales Forecast by Region (2026-2035) & (K MT)

Table 122. Asia Pacific Dry Lamination Adhesive for Flexible Packaging Market Size Forecast by Region (2026-2035) & (M USD)

Table 123. South America Dry Lamination Adhesive for Flexible Packaging Sales Forecast by Country (2026-2035) & (K MT)

Table 124. South America Dry Lamination Adhesive for Flexible Packaging Market Size

Forecast by Country (2026-2035) & (M USD)

Table 125. Middle East and Africa Dry Lamination Adhesive for Flexible Packaging Sales Forecast by Country (2026-2035) & (Units)

Table 126. Middle East and Africa Dry Lamination Adhesive for Flexible Packaging Market Size Forecast by Country (2026-2035) & (M USD)

Table 127. Global Dry Lamination Adhesive for Flexible Packaging Sales Forecast by Type (2026-2035) & (K MT)

Table 128. Global Dry Lamination Adhesive for Flexible Packaging Market Size Forecast by Type (2026-2035) & (M USD)

Table 129. Global Dry Lamination Adhesive for Flexible Packaging Price Forecast by Type (2026-2035) & (USD/KG)

Table 130. Global Dry Lamination Adhesive for Flexible Packaging Sales (K MT) Forecast by Application (2026-2035)

Table 131. Global Dry Lamination Adhesive for Flexible Packaging Market Size Forecast by Application (2026-2035) & (M USD)

List Of Figures

LIST OF FIGURES

- Figure 1. Product Picture of Dry Lamination Adhesive for Flexible Packaging
- Figure 2. Data Triangulation
- Figure 3. Key Caveats
- Figure 4. Global Dry Lamination Adhesive for Flexible Packaging Market Size (M USD), 2025-2035
- Figure 5. Global Dry Lamination Adhesive for Flexible Packaging Market Size (M USD) (2020-2035)
- Figure 6. Global Dry Lamination Adhesive for Flexible Packaging Sales (K MT) & (2020-2035)
- Figure 7. Evaluation Matrix of Segment Market Development Potential (Type)
- Figure 8. Evaluation Matrix of Segment Market Development Potential (Application)
- Figure 9. Evaluation Matrix of Regional Market Development Potential
- Figure 10. Dry Lamination Adhesive for Flexible Packaging Market Size by Country (M USD)
- Figure 11. Company Assessment Quadrant
- Figure 12. Global Dry Lamination Adhesive for Flexible Packaging Product Life Cycle
- Figure 13. Dry Lamination Adhesive for Flexible Packaging Sales Share by Manufacturers in 2025
- Figure 14. Global Dry Lamination Adhesive for Flexible Packaging Revenue Share by Manufacturers in 2025
- Figure 15. Dry Lamination Adhesive for Flexible Packaging Market Share by Company Type (Tier 1, Tier 2 and Tier 3): 2025
- Figure 16. Global Market Dry Lamination Adhesive for Flexible Packaging Average Price (USD/KG) of Key Manufacturers in 2025
- Figure 17. The Global 5 and 10 Largest Players: Market Share by Dry Lamination Adhesive for Flexible Packaging Revenue in 2025
- Figure 18. Industry Chain Map of Dry Lamination Adhesive for Flexible Packaging
- Figure 19. Global Dry Lamination Adhesive for Flexible Packaging Market PEST Analysis
- Figure 20. Global Dry Lamination Adhesive for Flexible Packaging Market Porter's Five Forces Analysis
- Figure 21. Global Merchandise Trade as a Percentage Of GDP
- Figure 22. US - Imports of Goods by Country
- Figure 23. China Exports by Country
- Figure 24. ESG Rating Distribution of The Leading Company Compared With Its Peers

Figure 25. Evaluation Matrix of Segment Market Development Potential (Type)

Figure 26. Global Dry Lamination Adhesive for Flexible Packaging Market Share by Type

Figure 27. Sales Market Share of Dry Lamination Adhesive for Flexible Packaging by Type (2020-2025)

Figure 28. Sales Market Share of Dry Lamination Adhesive for Flexible Packaging by Type in 2025

Figure 29. Market Share of Dry Lamination Adhesive for Flexible Packaging by Type (2020-2025)

Figure 30. Market Share of Dry Lamination Adhesive for Flexible Packaging by Type in 2025

Figure 31. Evaluation Matrix of Segment Market Development Potential (Application)

Figure 32. Global Dry Lamination Adhesive for Flexible Packaging Market Share by Application

Figure 33. Global Dry Lamination Adhesive for Flexible Packaging Sales Market Share by Application (2020-2025)

Figure 34. Global Dry Lamination Adhesive for Flexible Packaging Sales Market Share by Application in 2025

Figure 35. Global Dry Lamination Adhesive for Flexible Packaging Market Share by Application (2020-2025)

Figure 36. Global Dry Lamination Adhesive for Flexible Packaging Market Share by Application in 2025

Figure 37. Global Dry Lamination Adhesive for Flexible Packaging Sales Growth Rate by Application (2020-2025)

Figure 38. Global Dry Lamination Adhesive for Flexible Packaging Sales Market Share by Region (2020-2025)

Figure 39. Global Dry Lamination Adhesive for Flexible Packaging Market Size by Region (2020-2025)

Figure 40. North America Dry Lamination Adhesive for Flexible Packaging Sales and Growth Rate (2020-2025) & (K MT)

Figure 41. North America Dry Lamination Adhesive for Flexible Packaging Sales and Growth Rate (2020-2025) & (K MT)

Figure 42. North America Dry Lamination Adhesive for Flexible Packaging Sales Market Share by Country in 2024

Figure 43. North America Dry Lamination Adhesive for Flexible Packaging Market Size and Growth Rate (2020-2025) & (M USD)

Figure 44. North America Dry Lamination Adhesive for Flexible Packaging Market Size by Country in 2024

Figure 45. U.S. Dry Lamination Adhesive for Flexible Packaging Sales and Growth Rate

(2020-2025) & (K MT)

Figure 46. U.S. Dry Lamination Adhesive for Flexible Packaging Market Size and Growth Rate (2020-2025) & (M USD)

Figure 47. Canada Dry Lamination Adhesive for Flexible Packaging Sales (K MT) and Growth Rate (2020-2025)

Figure 48. Canada Dry Lamination Adhesive for Flexible Packaging Market Size (M USD) and Growth Rate (2020-2025)

Figure 49. Mexico Dry Lamination Adhesive for Flexible Packaging Sales (Units) and Growth Rate (2020-2025)

Figure 50. Mexico Dry Lamination Adhesive for Flexible Packaging Market Size (Units) and Growth Rate (2020-2025)

Figure 51. Europe Dry Lamination Adhesive for Flexible Packaging Sales and Growth Rate (2020-2025) & (K MT)

Figure 52. Europe Dry Lamination Adhesive for Flexible Packaging Sales Market Share by Country in 2024

Figure 53. Europe Dry Lamination Adhesive for Flexible Packaging Market Size and Growth Rate (2020-2025) & (M USD)

Figure 54. Europe Dry Lamination Adhesive for Flexible Packaging Market Size by Country in 2024

Figure 55. Germany Dry Lamination Adhesive for Flexible Packaging Sales and Growth Rate (2020-2025) & (K MT)

Figure 56. Germany Dry Lamination Adhesive for Flexible Packaging Market Size and Growth Rate (2020-2025) & (M USD)

Figure 57. France Dry Lamination Adhesive for Flexible Packaging Sales and Growth Rate (2020-2025) & (K MT)

Figure 58. France Dry Lamination Adhesive for Flexible Packaging Market Size and Growth Rate (2020-2025) & (M USD)

Figure 59. U.K. Dry Lamination Adhesive for Flexible Packaging Sales and Growth Rate (2020-2025) & (K MT)

Figure 60. U.K. Dry Lamination Adhesive for Flexible Packaging Market Size and Growth Rate (2020-2025) & (M USD)

Figure 61. Italy Dry Lamination Adhesive for Flexible Packaging Sales and Growth Rate (2020-2025) & (K MT)

Figure 62. Italy Dry Lamination Adhesive for Flexible Packaging Market Size and Growth Rate (2020-2025) & (M USD)

Figure 63. Spain Dry Lamination Adhesive for Flexible Packaging Sales and Growth Rate (2020-2025) & (K MT)

Figure 64. Spain Dry Lamination Adhesive for Flexible Packaging Market Size and Growth Rate (2020-2025) & (M USD)

Figure 65. Asia Pacific Dry Lamination Adhesive for Flexible Packaging Sales and Growth Rate (K MT)

Figure 66. Asia Pacific Dry Lamination Adhesive for Flexible Packaging Sales Market Share by Region in 2024

Figure 67. Asia Pacific Dry Lamination Adhesive for Flexible Packaging Market Size by Region in 2024

Figure 68. China Dry Lamination Adhesive for Flexible Packaging Sales and Growth Rate (2020-2025) & (K MT)

Figure 69. China Dry Lamination Adhesive for Flexible Packaging Market Size and Growth Rate (2020-2025) & (M USD)

Figure 70. Japan Dry Lamination Adhesive for Flexible Packaging Sales and Growth Rate (2020-2025) & (K MT)

Figure 71. Japan Dry Lamination Adhesive for Flexible Packaging Market Size and Growth Rate (2020-2025) & (M USD)

Figure 72. South Korea Dry Lamination Adhesive for Flexible Packaging Sales and Growth Rate (2020-2025) & (K MT)

Figure 73. South Korea Dry Lamination Adhesive for Flexible Packaging Market Size and Growth Rate (2020-2025) & (M USD)

Figure 74. India Dry Lamination Adhesive for Flexible Packaging Sales and Growth Rate (2020-2025) & (K MT)

Figure 75. India Dry Lamination Adhesive for Flexible Packaging Market Size and Growth Rate (2020-2025) & (M USD)

Figure 76. Southeast Asia Dry Lamination Adhesive for Flexible Packaging Sales and Growth Rate (2020-2025) & (K MT)

Figure 77. Southeast Asia Dry Lamination Adhesive for Flexible Packaging Market Size and Growth Rate (2020-2025) & (M USD)

Figure 78. South America Dry Lamination Adhesive for Flexible Packaging Sales and Growth Rate (K MT)

Figure 79. South America Dry Lamination Adhesive for Flexible Packaging Sales Market Share by Country in 2024

Figure 80. South America Dry Lamination Adhesive for Flexible Packaging Market Size and Growth Rate (M USD)

Figure 81. South America Dry Lamination Adhesive for Flexible Packaging Market Size by Country in 2024

Figure 82. Brazil Dry Lamination Adhesive for Flexible Packaging Sales and Growth Rate (2020-2025) & (K MT)

Figure 83. Brazil Dry Lamination Adhesive for Flexible Packaging Market Size and Growth Rate (2020-2025) & (M USD)

Figure 84. Argentina Dry Lamination Adhesive for Flexible Packaging Sales and Growth

Rate (2020-2025) & (K MT)

Figure 85. Argentina Dry Lamination Adhesive for Flexible Packaging Market Size and Growth Rate (2020-2025) & (M USD)

Figure 86. Columbia Dry Lamination Adhesive for Flexible Packaging Sales and Growth Rate (2020-2025) & (K MT)

Figure 87. Columbia Dry Lamination Adhesive for Flexible Packaging Market Size and Growth Rate (2020-2025) & (M USD)

Figure 88. Middle East and Africa Dry Lamination Adhesive for Flexible Packaging Sales and Growth Rate (K MT)

Figure 89. Middle East and Africa Dry Lamination Adhesive for Flexible Packaging Sales Market Share by Region in 2024

Figure 90. Middle East and Africa Dry Lamination Adhesive for Flexible Packaging Market Size and Growth Rate (M USD)

Figure 91. Middle East and Africa Dry Lamination Adhesive for Flexible Packaging Market Size by Region in 2024

Figure 92. Saudi Arabia Dry Lamination Adhesive for Flexible Packaging Sales and Growth Rate (2020-2025) & (K MT)

Figure 93. Saudi Arabia Dry Lamination Adhesive for Flexible Packaging Market Size and Growth Rate (2020-2025) & (M USD)

Figure 94. UAE Dry Lamination Adhesive for Flexible Packaging Sales and Growth Rate (2020-2025) & (K MT)

Figure 95. UAE Dry Lamination Adhesive for Flexible Packaging Market Size and Growth Rate (2020-2025) & (M USD)

Figure 96. Egypt Dry Lamination Adhesive for Flexible Packaging Sales and Growth Rate (2020-2025) & (K MT)

Figure 97. Egypt Dry Lamination Adhesive for Flexible Packaging Market Size and Growth Rate (2020-2025) & (M USD)

Figure 98. Nigeria Dry Lamination Adhesive for Flexible Packaging Sales and Growth Rate (2020-2025) & (K MT)

Figure 99. Nigeria Dry Lamination Adhesive for Flexible Packaging Market Size and Growth Rate (2020-2025) & (M USD)

Figure 100. South Africa Dry Lamination Adhesive for Flexible Packaging Sales and Growth Rate (2020-2025) & (K MT)

Figure 101. South Africa Dry Lamination Adhesive for Flexible Packaging Market Size and Growth Rate (2020-2025) & (M USD)

Figure 102. Global Dry Lamination Adhesive for Flexible Packaging Production Market Share by Region (2020-2025)

Figure 103. North America Dry Lamination Adhesive for Flexible Packaging Production (K MT) Growth Rate (2020-2025)

Figure 104. Europe Dry Lamination Adhesive for Flexible Packaging Production (K MT) Growth Rate (2020-2025)

Figure 105. Japan Dry Lamination Adhesive for Flexible Packaging Production (K MT) Growth Rate (2020-2025)

Figure 106. China Dry Lamination Adhesive for Flexible Packaging Production (K MT) Growth Rate (2020-2025)

Figure 107. Global Dry Lamination Adhesive for Flexible Packaging Sales Forecast by Volume (2020-2035) & (K MT)

Figure 108. Global Dry Lamination Adhesive for Flexible Packaging Market Size Forecast by Value (2020-2035) & (M USD)

Figure 109. Global Dry Lamination Adhesive for Flexible Packaging Sales Market Share Forecast by Type (2026-2035)

Figure 110. Global Dry Lamination Adhesive for Flexible Packaging Market Share Forecast by Type (2026-2035)

Figure 111. Global Dry Lamination Adhesive for Flexible Packaging Sales Forecast by Application (2026-2035)

Figure 112. Global Dry Lamination Adhesive for Flexible Packaging Market Share Forecast by Application (2026-2035)

I would like to order

Product name: Global Dry Lamination Adhesive for Flexible Packaging Market Research Report 2026(Status and Outlook)

Product link: <https://marketpublishers.com/r/GD078063F551EN.html>

Price: US\$ 3,200.00 (Single User License / Electronic Delivery)

If you want to order Corporate License or Hard Copy, please, contact our Customer Service:

info@marketpublishers.com

Payment

To pay by Credit Card (Visa, MasterCard, American Express, PayPal), please, click button on product page <https://marketpublishers.com/r/GD078063F551EN.html>