

# Global Drug-containing Fat Emulsion Market Research Report 2026(Status and Outlook)

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## Abstracts

The 2025 U.S. tariff policies introduce profound uncertainty into the global economic landscape. This report critically examines the implications of recent tariff adjustments and international strategic countermeasures on Drug-containing Fat Emulsion competitive dynamics, regional economic interdependencies, and supply chain reconfigurations. In 2024, the global production of drug-containing fat emulsion will reach 326.704 million tons, the market size will reach 2300 million US dollars, and the Chinese market size will reach 1303 million US dollars, with an average selling price of US\$7.04/gram. Fat emulsion is an oil-in-water (O/W) emulsion made with vegetable oil (mainly ingredient as fatty acid triglycerides) as the oil phase, supplemented by phospholipid emulsifier isotonic agents and water emulsification for injection. According to its function, it can be divided into parenteral nutrition fat emulsion and drug-containing fat emulsion. It was first used for parenteral administration and nutritional supplementation. Among them, drug-containing fat emulsion can solve a series of problems such as drug insolubleness and drug stability. At the same time, drug-containing fat emulsion can solve the drug properties of drug insolubleness through this technology, ensure the stability of the drug during storage, and reduce adverse reactions in patients. Fat milk has the advantages of non-toxicity, high drug loading, able to withstand heat press sterilization and suitable for large-scale industrial production. It has broad application prospects as a drug carrier, and drug-containing fat emulsion has emerged. Drug-containing fat emulsion, insoluble drugs are wrapped in the oil core, and some drugs are distributed in the phospholipid layer, with a particle size of 100 ~ 300 nm. They are widely used in the fields of anesthesia, analgesia, cardiovascular and anti-cancer, such as propofol medium- and long-chain fat emulsion injection, clovidipine butyrate fat emulsion injection, jago gall oil emulsion, etc. Advantage: First, drug loading in the oil phase can improve the solubility and stability of the drug; second, loading effect can significantly reduce drug irritation and adverse

reactions; third, nutritional fat emulsion injection with refined vegetable oil and lecithin as the main carrier materials has been used for many years and has a low safety risk; fourth, fat emulsion can withstand autoclave and be easy to produce in large quantities in industrialization. Moreover, unlike nutritional fat emulsion, which has a high market concentration, drug-containing fat emulsion has caused various growth in various types of companies in this field due to its application in different therapeutic areas. This growth diversity not only reflects the complexity and potential of the market, but also provides more companies with room for entry and development. Given the excellent characteristics of drug-containing fat emulsion and its application in diverse therapeutic fields, the industry has broad development prospects. Due to the technical difficulty and cost of drug-containing fat emulsion, the market value of global drug-containing fat emulsion is about twice that of nutritional fat emulsion. Currently, nutritional fat emulsion is almost monopolized by the giant market, while drug-containing fat emulsion has broad development prospects due to different treatment fields.

**Market size and drivers:** On the one hand, parenteral nutrition needs continue to be released. In clinical diagnosis and treatment, fat emulsion, as a key component of parenteral nutrition support, is increasing demand for patients who cannot obtain sufficient nutrition through a normal diet, such as intensive care patients, postoperative recovery patients, and people with chronic wasting diseases. On the other hand, the scope of clinical application of fat emulsion has been continuously expanded. In addition to the traditional nutritional supplement field, its application in many fields such as anesthesia and analgesia, cardiovascular disease diagnosis and treatment has gradually deepened, further promoting market growth. At the same time, the optimization of medical insurance payment policies has included some fat emulsion products in the scope of medical insurance reimbursement, which has greatly improved the accessibility of products and stimulated market demand. In terms of application areas, fat emulsion shows universal applicability. In the field of anesthesia and analgesia, such as the application of etomidate medium/long chain fat emulsion injection, it provides a more effective option for clinical anesthesia. In the diagnosis and treatment of cardiovascular diseases, fat emulsion can be used as a drug carrier to improve the delivery efficiency of drugs and improve the diagnosis and treatment effect. Technological innovation is the key force in promoting the development of the fat emulsion industry. At present, the industry focuses on breakthroughs in a number of key technologies. Nanopharmacy-loading technology has become a hot topic of research and development. By wrapping the drug in nano-level fat emulsion particles, it can significantly improve the pharmacokinetic characteristics of the drug and improve the stability and bioavailability of the drug. The research and development of intelligent infusion systems is also constantly advancing. This technology can achieve precise control of the fat emulsion infusion process, adjust the infusion speed and dose

according to the patient's real-time condition, and improve the safety and effectiveness of diagnosis and treatment. At the same time, the development of low-fat and high-protein formulas and personalized customized products has also made positive progress. Developing customized fat emulsion products in response to the special nutritional needs of different patient groups can better meet the requirements of personalized clinical diagnosis and treatment. fat emulsion industry has broad prospects. With the intensification of population aging and the increase in the prevalence of chronic diseases, the clinical demand for fat emulsion will continue to grow. Technological innovation will continue to expand the application boundaries of fat emulsion and provide new solutions for the diagnosis and treatment of more diseases. Enterprises should actively respond to policy changes, increase R&D investment, strengthen technological innovation, and enhance their key competitiveness through industry-university-research cooperation. At the same time, pay attention to changes in market demand and develop personalized fat emulsion products to occupy an advantageous position in the fierce market competition. With the joint efforts of all parties, the fat emulsion industry is expected to make greater contributions to the development of the medical and health industry and bring good news to more patients.

The global Drug-containing Fat Emulsion market size was estimated at USD 2300.0 million in 2025 and is projected to grow at a compound annual growth rate (CAGR) of 12.00% during the forecast period.

This report offers a comprehensive and in-depth analysis of the global Drug-containing Fat Emulsion market, covering all critical facets from a broad macroeconomic overview to detailed micro-level insights. It examines market size, competitive landscape, emerging development trends, niche segments, key drivers and challenges, as well as conducts SWOT and value chain analyses.

The insights provided enable readers to understand the competitive dynamics within the industry and formulate effective strategies to enhance profitability and market positioning. Additionally, the report presents a clear framework for evaluating the current status and future outlook of business organizations operating in this sector.

A significant focus of this report lies in the competitive landscape of the global Drug-containing Fat Emulsion market. It offers detailed profiles of major players, including their market shares, performance metrics, product portfolios, and operational status. This enables stakeholders to identify leading competitors and gain a nuanced understanding of market rivalry and structure.

In summary, this report serves as an essential resource for industry participants, investors, researchers, consultants, and business strategists, as well as anyone planning to enter or expand their presence in the Drug-containing Fat Emulsion market.

## **Global Drug-containing Fat Emulsion Market: Market Segmentation Analysis**

This research report provides a detailed segmentation of the market by region (country), key manufacturers, product type, and application. Market segmentation divides the overall market into distinct subsets based on factors such as product categories, end-user industries, geographic locations, and other relevant criteria.

A clear understanding of these market segments enables decision-makers to tailor their product development, sales, and marketing strategies more effectively to meet the unique needs of each segment. Leveraging market segmentation insights can significantly enhance targeted approaches, optimize resource allocation, and accelerate product innovation cycles by aligning offerings with the specific demands of diverse customer groups.

### **Key Company**

Baxter

B. Braun Melsungen AG

Fresenius Kabi AG

Pharmacia(Pfizer)

Teva Pharmaceutical

AstraZeneca

Chongqing Yaoyou Pharmaceutical Co., Ltd.

Sichuan Guorui Pharmaceutical Co.,Ltd.

Xi'an Libang Pharmaceutical Co.,Ltd.

Jiangsu Hengrui Pharmaceuticals Co., Ltd.

Sichuan Kelun Pharmaceutical Co., Ltd.

Yangtze River Pharmaceutical (Group) Co., Ltd.

Anhui Fengyuan Pharmaceutical Co., Ltd.

Yuanda China Holdings Limited

Yichang Humanwell Pharmaceutical Co.,Ltd.

Lee's Pharmaceutical

Yunnan Longhai Natural Phytopharmaceutical Co.,Ltd

SSY Group Limited

Beijing Tide Pharmaceutical Co.,LTD.

Jiabo Pharma  
Beijing Tobishi Pharmaceutical Co., Ltd.  
Jiangsu Yingke Biopharmaceutical, Co., Ltd.

### **Market Segmentation (by Type)**

Oral Administration Fat Emulsion  
Fat Emulsion Intravenous Injection  
Eye Administration Fat Emulsion  
Nasal Mucosa Administration Fat Emulsion  
Lung Administration Fat Emulsion

### **Market Segmentation (by Application)**

Newborns (Premature Babies) and Babies  
Child  
Adult

### **Geographic Segmentation**

North America (USA, Canada, Mexico)  
Europe (Germany, UK, France, Russia, Italy, Rest of Europe)  
Asia-Pacific (China, Japan, South Korea, India, Southeast Asia, Rest of Asia-Pacific)  
South America (Brazil, Argentina, Columbia, Rest of South America)  
The Middle East and Africa (Saudi Arabia, UAE, Egypt, Nigeria, South Africa, Rest of MEA)

### **Key Benefits of This Market Research:**

Industry drivers, restraints, and opportunities covered in the study  
Neutral perspective on the market performance  
Recent industry trends and developments  
Competitive landscape & strategies of key players  
Potential & niche segments and regions exhibiting promising growth covered  
Historical, current, and projected market size, in terms of value  
In-depth analysis of the Drug-containing Fat Emulsion Market  
Overview of the regional outlook of the Drug-containing Fat Emulsion Market:

### **Customization of the Report**

In case of any queries or customization requirements, please connect with our sales team, who will ensure that your requirements are met.

## **Chapter Outline**

Chapter 1 mainly introduces the statistical scope of the report, market division standards, and market research methods.

Chapter 2 is an executive summary of different market segments (by region, product type, application, etc), including the market size of each market segment, future development potential, and so on. It offers a high-level view of the current state of the Drug-containing Fat Emulsion Market and its likely evolution in the short to mid-term, and long term.

Chapter 3 makes a detailed analysis of the market's competitive landscape of the market and provides the market share, capacity, output, price, latest development plan, merger, and acquisition information of the main manufacturers in the market.

Chapter 4 is the analysis of the whole market industrial chain, including the upstream and downstream of the industry, as well as Porter's five forces analysis.

Chapter 5 introduces the latest developments of the market, the driving factors and restrictive factors of the market, the challenges and risks faced by manufacturers in the industry, and the analysis of relevant policies in the industry.

Chapter 6 provides the analysis of various market segments according to product types, covering the market size and development potential of each market segment, to help readers find the blue ocean market in different market segments.

Chapter 7 provides the analysis of various market segments according to application, covering the market size and development potential of each market segment, to help readers find the blue ocean market in different downstream markets.

Chapter 8 provides a quantitative analysis of the market size and development potential of each region and its main countries and introduces the market development, future development prospects, market space, and capacity of each country in the world.

Chapter 9 shares the main producing countries of Drug-containing Fat Emulsion, their

output value, profit level, regional supply, production capacity layout, etc. from the supply side.

Chapter 10 introduces the basic situation of the main companies in the market in detail, including product sales revenue, sales volume, price, gross profit margin, market share, product introduction, recent development, etc.

Chapter 11 provides a quantitative analysis of the market size and development potential of each region in the next five years.

Chapter 12 provides a quantitative analysis of the market size and development potential of each market segment in the next five years.

Chapter 13 is the main points and conclusions of the report.

### **Key Reasons to Buy this Report:**

Access to date statistics compiled by our researchers. These provide you with historical and forecast data, which is analyzed to tell you why your market is set to change

This enables you to anticipate market changes to remain ahead of your competitors

You will be able to copy data from the Excel spreadsheet straight into your marketing plans, business presentations, or other strategic documents

The concise analysis, clear graph, and table format will enable you to pinpoint the information you require quickly

Provision of market value data for each segment and sub-segment

Indicates the region and segment that is expected to witness the fastest growth as well as to dominate the market

Analysis by geography highlighting the consumption of the product/service in the region as well as indicating the factors that are affecting the market within each region

Competitive landscape which incorporates the market ranking of the major players, along with new service/product launches, partnerships, business expansions, and acquisitions in the past five years of companies profiled

Extensive company profiles comprising of company overview, company insights, product benchmarking, and SWOT analysis for the major market players

The current as well as the future market outlook of the industry concerning recent developments which involve growth opportunities and drivers as well as challenges and restraints of both emerging as well as developed regions

Includes in-depth analysis of the market from various perspectives through Porter's five forces analysis

Provides insight into the market through Value Chain  
Market dynamics scenario, along with growth opportunities of the market in the years to come  
6-month post-sales analyst support

### **Customization of the Report**

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