

# Global Driving Axle Market Research Report 2024(Status and Outlook)

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## Abstracts

### Report Overview

Driving axles are a critical component in automotive drivetrains, responsible for transferring power from the engine to the wheels. They play a pivotal role in determining a vehicle's performance, efficiency, and handling characteristics. The driving axle market encompasses a range of products catering to various vehicle types, including passenger cars, commercial vehicles, and off-highway vehicles.

As of 2023, the global driving axle market is valued at approximately USD 8.2 billion. With a projected Compound Annual Growth Rate (CAGR) of 4.8% from 2024 to 2032, the market is expected to reach USD 12.6 billion by the end of the forecast period. This growth can be attributed to several key drivers and market forces shaping the industry landscape.

One of the primary growth drivers is the increasing demand for fuel-efficient vehicles and the adoption of electric and hybrid vehicles. As automotive manufacturers focus on sustainability and emission reduction, the need for lightweight and efficient driving axles has surged. Additionally, technological advancements such as electronic limited-slip differentials and torque vectoring systems have enhanced the performance capabilities of driving axles, further driving market growth.

Another significant factor propelling the market is the expansion of the commercial vehicle sector, particularly in emerging economies. The growth of e-commerce, logistics, and construction industries has led to a rising demand for commercial vehicles equipped with robust and reliable driving axles to support heavy-duty applications.

In terms of market trends, there is a notable shift towards the integration of advanced materials such as carbon fiber and aluminum alloys in driving axle manufacturing. These materials offer superior strength-to-weight ratios, contributing to overall vehicle efficiency and performance. Moreover, the trend towards modular and scalable axle designs enables manufacturers to cater to a wide range of vehicle platforms while optimizing production costs.

Furthermore, the increasing focus on autonomous driving technologies is driving the development of intelligent driving axles equipped with sensors and actuators for real-time monitoring and adjustment of vehicle dynamics. This trend aligns with the broader industry shift towards connected and autonomous vehicles, emphasizing the importance of smart and adaptive drivetrain components.

Regionally, key markets for driving axles include North America, Europe, and Asia Pacific. North America dominates the market due to the presence of established automotive manufacturers and a strong focus on technological innovation. Europe follows closely, driven by stringent emission regulations and a robust automotive aftermarket. Asia Pacific is poised for significant growth, fueled by the expanding automotive production in countries like China and India.

Despite the positive outlook, the driving axle market faces challenges such as supply chain disruptions, fluctuating raw material prices, and regulatory uncertainties. Manufacturers need to focus on enhancing supply chain resilience, investing in R&D for sustainable materials, and staying abreast of evolving regulatory standards to navigate these challenges effectively.

In conclusion, the driving axle market is poised for steady growth driven by technological advancements, increasing demand for fuel-efficient vehicles, and the expansion of the commercial vehicle sector. Manufacturers must adapt to market trends, leverage advanced materials and technologies, and focus on innovation to capitalize on the opportunities presented by this dynamic industry landscape.

This report provides a deep insight into the global Driving Axle market covering all its essential aspects. This ranges from a macro overview of the market to micro details of the market size, competitive landscape, development trend, niche market, key market drivers and challenges, SWOT analysis, value chain analysis, etc.

The analysis helps the reader to shape the competition within the industries and strategies for the competitive environment to enhance the potential profit. Furthermore,

it provides a simple framework for evaluating and accessing the position of the business organization. The report structure also focuses on the competitive landscape of the Global Driving Axle Market, this report introduces in detail the market share, market performance, product situation, operation situation, etc. of the main players, which helps the readers in the industry to identify the main competitors and deeply understand the competition pattern of the market.

In a word, this report is a must-read for industry players, investors, researchers, consultants, business strategists, and all those who have any kind of stake or are planning to foray into the Driving Axle market in any manner.

### Global Driving Axle Market: Market Segmentation Analysis

The research report includes specific segments by region (country), manufacturers, Type, and Application. Market segmentation creates subsets of a market based on product type, end-user or application, Geographic, and other factors. By understanding the market segments, the decision-maker can leverage this targeting in the product, sales, and marketing strategies. Market segments can power your product development cycles by informing how you create product offerings for different segments.

### Key Company

Hyundai Mobis

Jmcg

AAM

Fujian Sanming Gearbox

Sichuan Jian'an Industry

Jiaxing Minhui Auto Part

Qingzhou Beilian Industry

Hubei Tate Mechanical & Electrical

Yuanan Yongan Axle

Ocap Group

Dana Incorporated

Benteler

Jtekt

Market Segmentation (by Type)

Non-disconnected

Disconnected

Market Segmentation (by Application)

Passenger Car

Commercial Vehicle

Geographic Segmentation

North America (USA, Canada, Mexico)

Europe (Germany, UK, France, Russia, Italy, Rest of Europe)

Asia-Pacific (China, Japan, South Korea, India, Southeast Asia, Rest of Asia-Pacific)

South America (Brazil, Argentina, Columbia, Rest of South America)

The Middle East and Africa (Saudi Arabia, UAE, Egypt, Nigeria, South Africa, Rest of MEA)

Key Benefits of This Market Research:

Industry drivers, restraints, and opportunities covered in the study

Neutral perspective on the market performance

Recent industry trends and developments

Competitive landscape & strategies of key players

Potential & niche segments and regions exhibiting promising growth covered

Historical, current, and projected market size, in terms of value

In-depth analysis of the Driving Axle Market

Overview of the regional outlook of the Driving Axle Market:

#### Key Reasons to Buy this Report:

Access to date statistics compiled by our researchers. These provide you with historical and forecast data, which is analyzed to tell you why your market is set to change

This enables you to anticipate market changes to remain ahead of your competitors

You will be able to copy data from the Excel spreadsheet straight into your marketing plans, business presentations, or other strategic documents

The concise analysis, clear graph, and table format will enable you to pinpoint the information you require quickly

Provision of market value (USD Billion) data for each segment and sub-segment

Indicates the region and segment that is expected to witness the fastest growth as well as to dominate the market

Analysis by geography highlighting the consumption of the product/service in the region as well as indicating the factors that are affecting the market within each region

Competitive landscape which incorporates the market ranking of the major players, along with new service/product launches, partnerships, business expansions, and acquisitions in the past five years of companies profiled

Extensive company profiles comprising of company overview, company insights, product benchmarking, and SWOT analysis for the major market players

The current as well as the future market outlook of the industry concerning recent developments which involve growth opportunities and drivers as well as challenges and restraints of both emerging as well as developed regions

Includes in-depth analysis of the market from various perspectives through Porter's five forces analysis

Provides insight into the market through Value Chain

Market dynamics scenario, along with growth opportunities of the market in the years to come

6-month post-sales analyst support

## Customization of the Report

In case of any queries or customization requirements, please connect with our sales team, who will ensure that your requirements are met.

## Chapter Outline

Chapter 1 mainly introduces the statistical scope of the report, market division standards, and market research methods.

Chapter 2 is an executive summary of different market segments (by region, product type, application, etc), including the market size of each market segment, future development potential, and so on. It offers a high-level view of the current state of the Driving Axle Market and its likely evolution in the short to mid-term, and long term.

Chapter 3 makes a detailed analysis of the market's competitive landscape of the

market and provides the market share, capacity, output, price, latest development plan, merger, and acquisition information of the main manufacturers in the market.

Chapter 4 is the analysis of the whole market industrial chain, including the upstream and downstream of the industry, as well as Porter's five forces analysis.

Chapter 5 introduces the latest developments of the market, the driving factors and restrictive factors of the market, the challenges and risks faced by manufacturers in the industry, and the analysis of relevant policies in the industry.

Chapter 6 provides the analysis of various market segments according to product types, covering the market size and development potential of each market segment, to help readers find the blue ocean market in different market segments.

Chapter 7 provides the analysis of various market segments according to application, covering the market size and development potential of each market segment, to help readers find the blue ocean market in different downstream markets.

Chapter 8 provides a quantitative analysis of the market size and development potential of each region and its main countries and introduces the market development, future development prospects, market space, and capacity of each country in the world.

Chapter 9 introduces the basic situation of the main companies in the market in detail, including product sales revenue, sales volume, price, gross profit margin, market share, product introduction, recent development, etc.

Chapter 10 provides a quantitative analysis of the market size and development potential of each region in the next five years.

Chapter 11 provides a quantitative analysis of the market size and development potential of each market segment (product type and application) in the next five years.

Chapter 12 is the main points and conclusions of the report.

## Contents

### **1 RESEARCH METHODOLOGY AND STATISTICAL SCOPE**

#### 1.1 Market Definition and Statistical Scope of Driving Axle

#### 1.2 Key Market Segments

##### 1.2.1 Driving Axle Segment by Type

##### 1.2.2 Driving Axle Segment by Application

#### 1.3 Methodology & Sources of Information

##### 1.3.1 Research Methodology

##### 1.3.2 Research Process

##### 1.3.3 Market Breakdown and Data Triangulation

##### 1.3.4 Base Year

##### 1.3.5 Report Assumptions & Caveats

#### 1.4 Key Data of Global Auto Market

##### 1.4.1 Global Automobile Production by Country

##### 1.4.2 Global Automobile Production by Type

### **2 DRIVING AXLE MARKET OVERVIEW**

#### 2.1 Global Market Overview

##### 2.1.1 Global Driving Axle Market Size (M USD) Estimates and Forecasts (2019-2032)

##### 2.1.2 Global Driving Axle Sales Estimates and Forecasts (2019-2032)

#### 2.2 Market Segment Executive Summary

#### 2.3 Global Market Size by Region

#### 2.4 Macroeconomic Analysis

### **3 DRIVING AXLE MARKET COMPETITIVE LANDSCAPE**

#### 3.1 Global Driving Axle Sales by Manufacturers (2019-2024)

#### 3.2 Global Driving Axle Revenue Market Share by Manufacturers (2019-2024)

#### 3.3 Driving Axle Market Share by Company Type (Tier 1, Tier 2, and Tier 3)

#### 3.4 Global Driving Axle Average Price by Manufacturers (2019-2024)

#### 3.5 Manufacturers Driving Axle Sales Sites, Area Served, Product Type

#### 3.6 Driving Axle Market Competitive Situation and Trends

##### 3.6.1 Driving Axle Market Concentration Rate

##### 3.6.2 Global 5 and 10 Largest Driving Axle Players Market Share by Revenue

##### 3.6.3 Mergers & Acquisitions, Expansion

## **4 DRIVING AXLE INDUSTRY CHAIN ANALYSIS**

- 4.1 Driving Axle Industry Chain Analysis
- 4.2 Market Overview of Key Raw Materials
- 4.3 Midstream Market Analysis
- 4.4 Downstream Customer Analysis

## **5 THE DEVELOPMENT AND DYNAMICS OF DRIVING AXLE MARKET**

- 5.1 Key Development Trends
- 5.2 Driving Factors
- 5.3 Market Challenges
- 5.4 Market Restraints
- 5.5 Industry News
  - 5.5.1 New Product Developments
  - 5.5.2 Mergers & Acquisitions
  - 5.5.3 Expansions
  - 5.5.4 Collaboration/Supply Contracts
- 5.6 Industry Policies

## **6 DRIVING AXLE MARKET SEGMENTATION BY TYPE**

- 6.1 Evaluation Matrix of Segment Market Development Potential (Type)
- 6.2 Global Driving Axle Sales Market Share by Type (2019-2024)
- 6.3 Global Driving Axle Market Size Market Share by Type (2019-2024)
- 6.4 Global Driving Axle Price by Type (2019-2024)

## **7 DRIVING AXLE MARKET SEGMENTATION BY APPLICATION**

- 7.1 Evaluation Matrix of Segment Market Development Potential (Application)
- 7.2 Global Driving Axle Market Sales by Application (2019-2024)
- 7.3 Global Driving Axle Market Size (M USD) by Application (2019-2024)
- 7.4 Global Driving Axle Sales Growth Rate by Application (2019-2024)

## **8 DRIVING AXLE MARKET SALES BY REGION**

- 8.1 Global Driving Axle Sales by Region
  - 8.1.1 Global Driving Axle Sales by Region
  - 8.1.2 Global Driving Axle Sales Market Share by Region

## 8.2 Global Driving Axle Market Size by Region

### 8.2.1 Global Driving Axle Market Size by Region

### 8.2.2 Global Driving Axle Market Size Market Share by Region

## 8.3 North America

### 8.3.1 North America Driving Axle Sales by Country

### 8.3.2 North America Driving Axle Market Size by Country

### 8.3.3 U.S. Market Overview

### 8.3.4 Canada Market Overview

### 8.3.5 Mexico Market Overview

## 8.4 Europe

### 8.4.1 Europe Driving Axle Sales by Country

### 8.4.2 Europe Driving Axle Market Size by Country

### 8.4.3 Germany Market Overview

### 8.4.4 France Market Overview

### 8.4.5 U.K. Market Overview

### 8.4.6 Italy Market Overview

### 8.4.7 Russia Market Overview

## 8.5 Asia Pacific

### 8.5.1 Asia Pacific Driving Axle Sales by Region

### 8.5.2 China

### 8.5.3 Japan

### 8.5.4 South Korea

### 8.5.5 India

### 8.5.6 Southeast Asia

## 8.6 Asia Pacific

### 8.6.1 Asia Pacific Driving Axle Market Size by Region

### 8.6.2 Asia Pacific Driving Axle Market Size by Region

### 8.6.3 China

### 8.6.4 Japan

### 8.6.5 South Korea

### 8.6.6 India

### 8.6.7 Southeast Asia

## 8.7 South America

### 8.7.1 South America Driving Axle Sales by Country

### 8.7.2 South America Driving Axle Market Size by Country

### 8.7.3 Brazil

### 8.7.4 Argentina

### 8.7.5 Columbia

## 8.8 Middle East and Africa

- 8.8.1 Middle East and Africa Driving Axle Sales by Region
- 8.8.2 Middle East and Africa Driving Axle Market Size by Region
- 8.8.3 Saudi Arabia
- 8.8.4 UAE
- 8.8.5 Egypt
- 8.8.6 Nigeria
- 8.8.7 South Africa

## **9 DRIVING AXLE MARKET PRODUCTION BY REGION**

- 9.1 Global Production of Driving Axle by Region (2019-2024)
- 9.2 Global Driving Axle Revenue Market Share by Region (2019-2024)
- 9.3 Global Driving Axle Production, Revenue, Price and Gross Margin (2019-2024)
- 9.4 North America Driving Axle Production
  - 9.4.1 North America Driving Axle Production Growth Rate (2019-2024)
  - 9.4.2 North America Driving Axle Production, Revenue, Price and Gross Margin (2019-2024)
- 9.5 Europe Driving Axle Production
  - 9.5.1 Europe Driving Axle Production Growth Rate (2019-2024)
  - 9.5.2 Europe Driving Axle Production, Revenue, Price and Gross Margin (2019-2024)
- 9.6 Japan Driving Axle Production (2019-2024)
  - 9.6.1 Japan Driving Axle Production Growth Rate (2019-2024)
  - 9.6.2 Japan Driving Axle Production, Revenue, Price and Gross Margin (2019-2024)
- 9.7 China Driving Axle Production (2019-2024)
  - 9.7.1 China Driving Axle Production Growth Rate (2019-2024)
  - 9.7.2 China Driving Axle Production, Revenue, Price and Gross Margin (2019-2024)

## **10 KEY COMPANIES PROFILE**

- 10.1 Hyundai Mobis
  - 10.1.1 Hyundai Mobis Driving Axle Basic Information
  - 10.1.2 Hyundai Mobis Driving Axle Product Overview
  - 10.1.3 Hyundai Mobis Driving Axle Product Market Performance
  - 10.1.4 Hyundai Mobis Business Overview
  - 10.1.5 Hyundai Mobis Driving Axle SWOT Analysis
  - 10.1.6 Hyundai Mobis Recent Developments
- 10.2 Jmcg
  - 10.2.1 Jmcg Driving Axle Basic Information
  - 10.2.2 Jmcg Driving Axle Product Overview

- 10.2.3 Jmcg Driving Axle Product Market Performance
- 10.2.4 Jmcg Business Overview
- 10.2.5 Jmcg Driving Axle SWOT Analysis
- 10.2.6 Jmcg Recent Developments
- 10.3 AAM
  - 10.3.1 AAM Driving Axle Basic Information
  - 10.3.2 AAM Driving Axle Product Overview
  - 10.3.3 AAM Driving Axle Product Market Performance
  - 10.3.4 AAM Driving Axle SWOT Analysis
  - 10.3.5 AAM Business Overview
  - 10.3.6 AAM Recent Developments
- 10.4 Fujian Sanming Gearbox
  - 10.4.1 Fujian Sanming Gearbox Driving Axle Basic Information
  - 10.4.2 Fujian Sanming Gearbox Driving Axle Product Overview
  - 10.4.3 Fujian Sanming Gearbox Driving Axle Product Market Performance
  - 10.4.4 Fujian Sanming Gearbox Business Overview
  - 10.4.5 Fujian Sanming Gearbox Recent Developments
- 10.5 Sichuan Jian'an Industry
  - 10.5.1 Sichuan Jian'an Industry Driving Axle Basic Information
  - 10.5.2 Sichuan Jian'an Industry Driving Axle Product Overview
  - 10.5.3 Sichuan Jian'an Industry Driving Axle Product Market Performance
  - 10.5.4 Sichuan Jian'an Industry Business Overview
  - 10.5.5 Sichuan Jian'an Industry Recent Developments
- 10.6 Jiaxing Minhui Auto Part
  - 10.6.1 Jiaxing Minhui Auto Part Driving Axle Basic Information
  - 10.6.2 Jiaxing Minhui Auto Part Driving Axle Product Overview
  - 10.6.3 Jiaxing Minhui Auto Part Driving Axle Product Market Performance
  - 10.6.4 Jiaxing Minhui Auto Part Business Overview
  - 10.6.5 Jiaxing Minhui Auto Part Recent Developments
- 10.7 Qingzhou Beilian Industry
  - 10.7.1 Qingzhou Beilian Industry Driving Axle Basic Information
  - 10.7.2 Qingzhou Beilian Industry Driving Axle Product Overview
  - 10.7.3 Qingzhou Beilian Industry Driving Axle Product Market Performance
  - 10.7.4 Qingzhou Beilian Industry Business Overview
  - 10.7.5 Qingzhou Beilian Industry Recent Developments
- 10.8 Hubei Tate Mechanical and Electrical
  - 10.8.1 Hubei Tate Mechanical and Electrical Driving Axle Basic Information
  - 10.8.2 Hubei Tate Mechanical and Electrical Driving Axle Product Overview
  - 10.8.3 Hubei Tate Mechanical and Electrical Driving Axle Product Market Performance

- 10.8.4 Hubei Tate Mechanical and Electrical Business Overview
- 10.8.5 Hubei Tate Mechanical and Electrical Recent Developments
- 10.9 Yuanan Yongan Axle
  - 10.9.1 Yuanan Yongan Axle Driving Axle Basic Information
  - 10.9.2 Yuanan Yongan Axle Driving Axle Product Overview
  - 10.9.3 Yuanan Yongan Axle Driving Axle Product Market Performance
  - 10.9.4 Yuanan Yongan Axle Business Overview
  - 10.9.5 Yuanan Yongan Axle Recent Developments
- 10.10 Ocap Group
  - 10.10.1 Ocap Group Driving Axle Basic Information
  - 10.10.2 Ocap Group Driving Axle Product Overview
  - 10.10.3 Ocap Group Driving Axle Product Market Performance
  - 10.10.4 Ocap Group Business Overview
  - 10.10.5 Ocap Group Recent Developments
- 10.11 Dana Incorporated
  - 10.11.1 Dana Incorporated Driving Axle Basic Information
  - 10.11.2 Dana Incorporated Driving Axle Product Overview
  - 10.11.3 Dana Incorporated Driving Axle Product Market Performance
  - 10.11.4 Dana Incorporated Business Overview
  - 10.11.5 Dana Incorporated Recent Developments
- 10.12 Benteler
  - 10.12.1 Benteler Driving Axle Basic Information
  - 10.12.2 Benteler Driving Axle Product Overview
  - 10.12.3 Benteler Driving Axle Product Market Performance
  - 10.12.4 Benteler Business Overview
  - 10.12.5 Benteler Recent Developments
- 10.13 Jtekt
  - 10.13.1 Jtekt Driving Axle Basic Information
  - 10.13.2 Jtekt Driving Axle Product Overview
  - 10.13.3 Jtekt Driving Axle Product Market Performance
  - 10.13.4 Jtekt Business Overview
  - 10.13.5 Jtekt Recent Developments

## **11 DRIVING AXLE MARKET FORECAST BY REGION**

- 11.1 Global Driving Axle Market Size Forecast
- 11.2 Global Driving Axle Market Forecast by Region
  - 11.2.1 North America Market Size Forecast by Country
  - 11.2.2 Europe Driving Axle Market Size Forecast by Country

11.2.3 Asia Pacific Driving Axle Market Size Forecast by Region

11.2.4 South America Driving Axle Market Size Forecast by Country

11.2.5 Middle East and Africa Forecasted Sales of Driving Axle by Country

## **12 FORECAST MARKET BY TYPE AND BY APPLICATION (2025-2032)**

12.1 Global Driving Axle Market Forecast by Type (2025-2032)

12.1.1 Global Forecasted Sales of Driving Axle by Type (2025-2032)

12.1.2 Global Driving Axle Market Size Forecast by Type (2025-2032)

12.1.3 Global Forecasted Price of Driving Axle by Type (2025-2032)

12.2 Global Driving Axle Market Forecast by Application (2025-2032)

12.2.1 Global Driving Axle Sales (K Units) Forecast by Application

12.2.2 Global Driving Axle Market Size (M USD) Forecast by Application (2025-2032)

## **13 CONCLUSION AND KEY FINDINGS**

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