

# Global Dredgers and Dredging Equipment Market Research Report 2026(Status and Outlook)

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## Abstracts

The 2025 U.S. tariff policies introduce profound uncertainty into the global economic landscape. This report critically examines the implications of recent tariff adjustments and international strategic countermeasures on Dredgers and Dredging Equipment competitive dynamics, regional economic interdependencies, and supply chain reconfigurations. Dredgers and dredging equipment are specialized tools and vessels used to excavate and remove sediments, debris, or other materials from the bottom of water bodies such as rivers, harbors, and oceans. The purpose of dredging can include maintaining or increasing the depth of navigation channels, land reclamation, environmental remediation, coastal protection, or mining resources from the seabed. Dredgers come in various types?such as cutter suction dredgers, trailing suction hopper dredgers, and backhoe dredgers?each suited for different project conditions and sediment types. The equipment involved may include pumps, suction pipes, cutting heads, and discharge systems.

The global Dredgers and Dredging Equipment market size was estimated at USD 218.0 million in 2025 and is projected to grow at a compound annual growth rate (CAGR) of 4.30% during the forecast period.

This report offers a comprehensive and in-depth analysis of the global Dredgers and Dredging Equipment market, covering all critical facets from a broad macroeconomic overview to detailed micro-level insights. It examines market size, competitive landscape, emerging development trends, niche segments, key drivers and challenges, as well as conducts SWOT and value chain analyses.

The insights provided enable readers to understand the competitive dynamics within the industry and formulate effective strategies to enhance profitability and market

positioning. Additionally, the report presents a clear framework for evaluating the current status and future outlook of business organizations operating in this sector.

A significant focus of this report lies in the competitive landscape of the global Dredgers and Dredging Equipment market. It offers detailed profiles of major players, including their market shares, performance metrics, product portfolios, and operational status. This enables stakeholders to identify leading competitors and gain a nuanced understanding of market rivalry and structure.

In summary, this report serves as an essential resource for industry participants, investors, researchers, consultants, and business strategists, as well as anyone planning to enter or expand their presence in the Dredgers and Dredging Equipment market.

### **Global Dredgers and Dredging Equipment Market: Market Segmentation Analysis**

This research report provides a detailed segmentation of the market by region (country), key manufacturers, product type, and application. Market segmentation divides the overall market into distinct subsets based on factors such as product categories, end-user industries, geographic locations, and other relevant criteria.

A clear understanding of these market segments enables decision-makers to tailor their product development, sales, and marketing strategies more effectively to meet the unique needs of each segment. Leveraging market segmentation insights can significantly enhance targeted approaches, optimize resource allocation, and accelerate product innovation cycles by aligning offerings with the specific demands of diverse customer groups.

### **Key Company**

Royal IHC  
Damen Shipyards  
Jan De Nul  
Ellicott Dredges  
DSC Dredge  
Vosta LMG  
China State Shipbuilding  
Shanghai Zhenhua Heavy Industries  
HID Dredging Equipment

Dragflow Dredges  
Bell Dredging Equipment  
IMS Dredges  
Crisafulli

### **Market Segmentation (by Type)**

Cutter Suction Dredger  
Trailer Suction Dredger  
Grab Dredger  
Others

### **Market Segmentation (by Application)**

Port and Waterway Dredging  
Offshore Resource Development  
Environmental Restoration and Management  
Others

### **Geographic Segmentation**

North America (USA, Canada, Mexico)  
Europe (Germany, UK, France, Russia, Italy, Rest of Europe)  
Asia-Pacific (China, Japan, South Korea, India, Southeast Asia, Rest of Asia-Pacific)  
South America (Brazil, Argentina, Columbia, Rest of South America)  
The Middle East and Africa (Saudi Arabia, UAE, Egypt, Nigeria, South Africa, Rest of MEA)

### **Key Benefits of This Market Research:**

Industry drivers, restraints, and opportunities covered in the study  
Neutral perspective on the market performance  
Recent industry trends and developments  
Competitive landscape & strategies of key players  
Potential & niche segments and regions exhibiting promising growth covered  
Historical, current, and projected market size, in terms of value  
In-depth analysis of the Dredgers and Dredging Equipment Market  
Overview of the regional outlook of the Dredgers and Dredging Equipment Market:

## **Customization of the Report**

In case of any queries or customization requirements, please connect with our sales team, who will ensure that your requirements are met.

## **Chapter Outline**

Chapter 1 mainly introduces the statistical scope of the report, market division standards, and market research methods.

Chapter 2 is an executive summary of different market segments (by region, product type, application, etc), including the market size of each market segment, future development potential, and so on. It offers a high-level view of the current state of the Dredgers and Dredging Equipment Market and its likely evolution in the short to mid-term, and long term.

Chapter 3 makes a detailed analysis of the market's competitive landscape of the market and provides the market share, capacity, output, price, latest development plan, merger, and acquisition information of the main manufacturers in the market.

Chapter 4 is the analysis of the whole market industrial chain, including the upstream and downstream of the industry, as well as Porter's five forces analysis.

Chapter 5 introduces the latest developments of the market, the driving factors and restrictive factors of the market, the challenges and risks faced by manufacturers in the industry, and the analysis of relevant policies in the industry.

Chapter 6 provides the analysis of various market segments according to product types, covering the market size and development potential of each market segment, to help readers find the blue ocean market in different market segments.

Chapter 7 provides the analysis of various market segments according to application, covering the market size and development potential of each market segment, to help readers find the blue ocean market in different downstream markets.

Chapter 8 provides a quantitative analysis of the market size and development potential of each region and its main countries and introduces the market development, future development prospects, market space, and capacity of each country in the world.

Chapter 9 shares the main producing countries of Dredgers and Dredging Equipment, their output value, profit level, regional supply, production capacity layout, etc. from the supply side.

Chapter 10 introduces the basic situation of the main companies in the market in detail, including product sales revenue, sales volume, price, gross profit margin, market share, product introduction, recent development, etc.

Chapter 11 provides a quantitative analysis of the market size and development potential of each region in the next five years.

Chapter 12 provides a quantitative analysis of the market size and development potential of each market segment in the next five years.

Chapter 13 is the main points and conclusions of the report.

### **Key Reasons to Buy this Report:**

Access to date statistics compiled by our researchers. These provide you with historical and forecast data, which is analyzed to tell you why your market is set to change

This enables you to anticipate market changes to remain ahead of your competitors

You will be able to copy data from the Excel spreadsheet straight into your marketing plans, business presentations, or other strategic documents

The concise analysis, clear graph, and table format will enable you to pinpoint the information you require quickly

Provision of market value data for each segment and sub-segment

Indicates the region and segment that is expected to witness the fastest growth as well as to dominate the market

Analysis by geography highlighting the consumption of the product/service in the region as well as indicating the factors that are affecting the market within each region

Competitive landscape which incorporates the market ranking of the major players, along with new service/product launches, partnerships, business expansions, and acquisitions in the past five years of companies profiled

Extensive company profiles comprising of company overview, company insights, product benchmarking, and SWOT analysis for the major market players

The current as well as the future market outlook of the industry concerning recent developments which involve growth opportunities and drivers as well as challenges and restraints of both emerging as well as developed regions

Includes in-depth analysis of the market from various perspectives through Porter's five

forces analysis

Provides insight into the market through Value Chain

Market dynamics scenario, along with growth opportunities of the market in the years to come

6-month post-sales analyst support

### **Customization of the Report**

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## Contents

### **1 RESEARCH METHODOLOGY AND STATISTICAL SCOPE**

- 1.1 Market Definition and Statistical Scope of Dredgers and Dredging Equipment
- 1.2 Key Market Segments
  - 1.2.1 Dredgers and Dredging Equipment Segment by Type
  - 1.2.2 Dredgers and Dredging Equipment Segment by Application
- 1.3 Methodology & Sources of Information
  - 1.3.1 Research Methodology
  - 1.3.2 Research Process
  - 1.3.3 Market Breakdown and Data Triangulation
  - 1.3.4 Base Year
  - 1.3.5 Report Assumptions & Caveats

### **2 DREDGERS AND DREDGING EQUIPMENT MARKET OVERVIEW**

- 2.1 Global Market Overview
  - 2.1.1 Global Dredgers and Dredging Equipment Market Size (M USD) Estimates and Forecasts (2020-2035)
  - 2.1.2 Global Dredgers and Dredging Equipment Sales Estimates and Forecasts (2020-2035)
- 2.2 Market Segment Executive Summary
- 2.3 Global Market Size by Region

### **3 DREDGERS AND DREDGING EQUIPMENT MARKET COMPETITIVE LANDSCAPE**

- 3.1 Company Assessment Quadrant
- 3.2 Global Dredgers and Dredging Equipment Product Life Cycle
- 3.3 Global Dredgers and Dredging Equipment Sales by Manufacturers (2020-2025)
- 3.4 Global Dredgers and Dredging Equipment Revenue Market Share by Manufacturers (2020-2025)
- 3.5 Dredgers and Dredging Equipment Market Share by Company Type (Tier 1, Tier 2, and Tier 3)
- 3.6 Global Dredgers and Dredging Equipment Average Price by Manufacturers (2020-2025)
- 3.7 Manufacturers? Manufacturing Sites, Areas Served, and Product Types
- 3.8 Dredgers and Dredging Equipment Market Competitive Situation and Trends
  - 3.8.1 Dredgers and Dredging Equipment Market Concentration Rate

3.8.2 Global 5 and 10 Largest Dredgers and Dredging Equipment Players Market Share by Revenue

3.8.3 Mergers & Acquisitions, Expansion

## **4 DREDGERS AND DREDGING EQUIPMENT INDUSTRY CHAIN ANALYSIS**

4.1 Dredgers and Dredging Equipment Industry Chain Analysis

4.2 Market Overview of Key Raw Materials

4.3 Midstream Market Analysis

4.4 Downstream Customer Analysis

## **5 THE DEVELOPMENT AND DYNAMICS OF DREDGERS AND DREDGING EQUIPMENT MARKET**

5.1 Key Development Trends

5.2 Driving Factors

5.3 Market Challenges

5.4 Industry News

5.4.1 New Product Developments

5.4.2 Mergers & Acquisitions

5.4.3 Expansions

5.4.4 Collaboration/Supply Contracts

5.5 PEST Analysis

5.5.1 Industry Policies Analysis

5.5.2 Economic Environment Analysis

5.5.3 Social Environment Analysis

5.5.4 Technological Environment Analysis

5.6 Global Dredgers and Dredging Equipment Market Porter's Five Forces Analysis

5.6.1 Global Trade Frictions

5.6.2 U.S. Tariff Policy ? April 2025

5.6.3 Global Trade Frictions and Their Impacts to Dredgers and Dredging Equipment Market

5.7 ESG Ratings of Leading Companies

## **6 DREDGERS AND DREDGING EQUIPMENT MARKET SEGMENTATION BY TYPE**

6.1 Evaluation Matrix of Segment Market Development Potential (Type)

6.2 Global Dredgers and Dredging Equipment Sales Market Share by Type (2020-2025)

6.3 Global Dredgers and Dredging Equipment Market Size by Type (2020-2025)

6.4 Global Dredgers and Dredging Equipment Price by Type (2020-2025)

## **7 DREDGERS AND DREDGING EQUIPMENT MARKET SEGMENTATION BY APPLICATION**

7.1 Evaluation Matrix of Segment Market Development Potential (Application)

7.2 Global Dredgers and Dredging Equipment Market Sales by Application (2020-2025)

7.3 Global Dredgers and Dredging Equipment Market Size (M USD) by Application (2020-2025)

7.4 Global Dredgers and Dredging Equipment Sales Growth Rate by Application (2020-2025)

## **8 DREDGERS AND DREDGING EQUIPMENT MARKET SALES BY REGION**

8.1 Global Dredgers and Dredging Equipment Sales by Region

8.1.1 Global Dredgers and Dredging Equipment Sales by Region

8.1.2 Global Dredgers and Dredging Equipment Sales Market Share by Region

8.2 Global Dredgers and Dredging Equipment Market Size by Region

8.2.1 Global Dredgers and Dredging Equipment Market Size by Region

8.2.2 Global Dredgers and Dredging Equipment Market Size by Region

8.3 North America

8.3.1 North America Dredgers and Dredging Equipment Sales by Country

8.3.2 North America Dredgers and Dredging Equipment Market Size by Country

8.3.3 U.S. Market Overview

8.3.4 Canada Market Overview

8.3.5 Mexico Market Overview

8.4 Europe

8.4.1 Europe Dredgers and Dredging Equipment Sales by Country

8.4.2 Europe Dredgers and Dredging Equipment Market Size by Country

8.4.3 Germany Market Overview

8.4.4 France Market Overview

8.4.5 U.K. Market Overview

8.4.6 Italy Market Overview

8.4.7 Spain Market Overview

8.5 Asia Pacific

8.5.1 Asia Pacific Dredgers and Dredging Equipment Sales by Region

8.5.2 Asia Pacific Dredgers and Dredging Equipment Market Size by Region

8.5.3 China Market Overview

8.5.4 Japan Market Overview

- 8.5.5 South Korea Market Overview
- 8.5.6 India Market Overview
- 8.5.7 Southeast Asia Market Overview
- 8.6 South America
  - 8.6.1 South America Dredgers and Dredging Equipment Sales by Country
  - 8.6.2 South America Dredgers and Dredging Equipment Market Size by Country
  - 8.6.3 Brazil Market Overview
  - 8.6.4 Argentina Market Overview
  - 8.6.5 Columbia Market Overview
- 8.7 Middle East and Africa
  - 8.7.1 Middle East and Africa Dredgers and Dredging Equipment Sales by Region
  - 8.7.2 Middle East and Africa Dredgers and Dredging Equipment Market Size by Region
  - 8.7.3 Saudi Arabia Market Overview
  - 8.7.4 UAE Market Overview
  - 8.7.5 Egypt Market Overview
  - 8.7.6 Nigeria Market Overview
  - 8.7.7 South Africa Market Overview

## **9 DREDGERS AND DREDGING EQUIPMENT MARKET PRODUCTION BY REGION**

- 9.1 Global Production of Dredgers and Dredging Equipment by Region(2020-2025)
- 9.2 Global Dredgers and Dredging Equipment Revenue Market Share by Region (2020-2025)
- 9.3 Global Dredgers and Dredging Equipment Production, Revenue, Price and Gross Margin (2020-2025)
- 9.4 North America Dredgers and Dredging Equipment Production
  - 9.4.1 North America Dredgers and Dredging Equipment Production Growth Rate (2020-2025)
  - 9.4.2 North America Dredgers and Dredging Equipment Production, Revenue, Price and Gross Margin (2020-2025)
- 9.5 Europe Dredgers and Dredging Equipment Production
  - 9.5.1 Europe Dredgers and Dredging Equipment Production Growth Rate (2020-2025)
  - 9.5.2 Europe Dredgers and Dredging Equipment Production, Revenue, Price and Gross Margin (2020-2025)
- 9.6 Japan Dredgers and Dredging Equipment Production (2020-2025)
  - 9.6.1 Japan Dredgers and Dredging Equipment Production Growth Rate (2020-2025)
  - 9.6.2 Japan Dredgers and Dredging Equipment Production, Revenue, Price and Gross Margin (2020-2025)

## 9.7 China Dredgers and Dredging Equipment Production (2020-2025)

### 9.7.1 China Dredgers and Dredging Equipment Production Growth Rate (2020-2025)

### 9.7.2 China Dredgers and Dredging Equipment Production, Revenue, Price and Gross Margin (2020-2025)

## **10 KEY COMPANIES PROFILE**

### 10.1 Royal IHC

#### 10.1.1 Royal IHC Basic Information

#### 10.1.2 Royal IHC Dredgers and Dredging Equipment Product Overview

#### 10.1.3 Royal IHC Dredgers and Dredging Equipment Product Market Performance

#### 10.1.4 Royal IHC Business Overview

#### 10.1.5 Royal IHC SWOT Analysis

#### 10.1.6 Royal IHC Recent Developments

### 10.2 Damen Shipyards

#### 10.2.1 Damen Shipyards Basic Information

#### 10.2.2 Damen Shipyards Dredgers and Dredging Equipment Product Overview

#### 10.2.3 Damen Shipyards Dredgers and Dredging Equipment Product Market Performance

#### 10.2.4 Damen Shipyards Business Overview

#### 10.2.5 Damen Shipyards SWOT Analysis

#### 10.2.6 Damen Shipyards Recent Developments

### 10.3 Jan De Nul

#### 10.3.1 Jan De Nul Basic Information

#### 10.3.2 Jan De Nul Dredgers and Dredging Equipment Product Overview

#### 10.3.3 Jan De Nul Dredgers and Dredging Equipment Product Market Performance

#### 10.3.4 Jan De Nul Business Overview

#### 10.3.5 Jan De Nul SWOT Analysis

#### 10.3.6 Jan De Nul Recent Developments

### 10.4 Ellicott Dredges

#### 10.4.1 Ellicott Dredges Basic Information

#### 10.4.2 Ellicott Dredges Dredgers and Dredging Equipment Product Overview

#### 10.4.3 Ellicott Dredges Dredgers and Dredging Equipment Product Market Performance

#### 10.4.4 Ellicott Dredges Business Overview

#### 10.4.5 Ellicott Dredges Recent Developments

### 10.5 DSC Dredge

#### 10.5.1 DSC Dredge Basic Information

#### 10.5.2 DSC Dredge Dredgers and Dredging Equipment Product Overview

- 10.5.3 DSC Dredge Dredgers and Dredging Equipment Product Market Performance
- 10.5.4 DSC Dredge Business Overview
- 10.5.5 DSC Dredge Recent Developments
- 10.6 Vosta LMG
  - 10.6.1 Vosta LMG Basic Information
  - 10.6.2 Vosta LMG Dredgers and Dredging Equipment Product Overview
  - 10.6.3 Vosta LMG Dredgers and Dredging Equipment Product Market Performance
  - 10.6.4 Vosta LMG Business Overview
  - 10.6.5 Vosta LMG Recent Developments
- 10.7 China State Shipbuilding
  - 10.7.1 China State Shipbuilding Basic Information
  - 10.7.2 China State Shipbuilding Dredgers and Dredging Equipment Product Overview
  - 10.7.3 China State Shipbuilding Dredgers and Dredging Equipment Product Market Performance
  - 10.7.4 China State Shipbuilding Business Overview
  - 10.7.5 China State Shipbuilding Recent Developments
- 10.8 Shanghai Zhenhua Heavy Industries
  - 10.8.1 Shanghai Zhenhua Heavy Industries Basic Information
  - 10.8.2 Shanghai Zhenhua Heavy Industries Dredgers and Dredging Equipment Product Overview
  - 10.8.3 Shanghai Zhenhua Heavy Industries Dredgers and Dredging Equipment Product Market Performance
  - 10.8.4 Shanghai Zhenhua Heavy Industries Business Overview
  - 10.8.5 Shanghai Zhenhua Heavy Industries Recent Developments
- 10.9 HID Dredging Equipment
  - 10.9.1 HID Dredging Equipment Basic Information
  - 10.9.2 HID Dredging Equipment Dredgers and Dredging Equipment Product Overview
  - 10.9.3 HID Dredging Equipment Dredgers and Dredging Equipment Product Market Performance
  - 10.9.4 HID Dredging Equipment Business Overview
  - 10.9.5 HID Dredging Equipment Recent Developments
- 10.10 Dragflow Dredges
  - 10.10.1 Dragflow Dredges Basic Information
  - 10.10.2 Dragflow Dredges Dredgers and Dredging Equipment Product Overview
  - 10.10.3 Dragflow Dredges Dredgers and Dredging Equipment Product Market Performance
  - 10.10.4 Dragflow Dredges Business Overview
  - 10.10.5 Dragflow Dredges Recent Developments
- 10.11 Bell Dredging Equipment

- 10.11.1 Bell Dredging Equipment Basic Information
- 10.11.2 Bell Dredging Equipment Dredgers and Dredging Equipment Product Overview
- 10.11.3 Bell Dredging Equipment Dredgers and Dredging Equipment Product Market Performance
- 10.11.4 Bell Dredging Equipment Business Overview
- 10.11.5 Bell Dredging Equipment Recent Developments
- 10.12 IMS Dredges
  - 10.12.1 IMS Dredges Basic Information
  - 10.12.2 IMS Dredges Dredgers and Dredging Equipment Product Overview
  - 10.12.3 IMS Dredges Dredgers and Dredging Equipment Product Market Performance
  - 10.12.4 IMS Dredges Business Overview
  - 10.12.5 IMS Dredges Recent Developments
- 10.13 Crisafulli
  - 10.13.1 Crisafulli Basic Information
  - 10.13.2 Crisafulli Dredgers and Dredging Equipment Product Overview
  - 10.13.3 Crisafulli Dredgers and Dredging Equipment Product Market Performance
  - 10.13.4 Crisafulli Business Overview
  - 10.13.5 Crisafulli Recent Developments

## **11 DREDGERS AND DREDGING EQUIPMENT MARKET FORECAST BY REGION**

- 11.1 Global Dredgers and Dredging Equipment Market Size Forecast
- 11.2 Global Dredgers and Dredging Equipment Market Forecast by Region
  - 11.2.1 North America Market Size Forecast by Country
  - 11.2.2 Europe Dredgers and Dredging Equipment Market Size Forecast by Country
  - 11.2.3 Asia Pacific Dredgers and Dredging Equipment Market Size Forecast by Region
  - 11.2.4 South America Dredgers and Dredging Equipment Market Size Forecast by Country
  - 11.2.5 Middle East and Africa Forecasted Sales of Dredgers and Dredging Equipment by Country

## **12 FORECAST MARKET BY TYPE AND BY APPLICATION (2026-2035)**

- 12.1 Global Dredgers and Dredging Equipment Market Forecast by Type (2026-2035)
  - 12.1.1 Global Forecasted Sales of Dredgers and Dredging Equipment by Type (2026-2035)
  - 12.1.2 Global Dredgers and Dredging Equipment Market Size Forecast by Type

(2026-2035)

12.1.3 Global Forecasted Price of Dredgers and Dredging Equipment by Type

(2026-2035)

12.2 Global Dredgers and Dredging Equipment Market Forecast by Application

(2026-2035)

12.2.1 Global Dredgers and Dredging Equipment Sales (K Units) Forecast by Application

12.2.2 Global Dredgers and Dredging Equipment Market Size (M USD) Forecast by Application (2026-2035)

## **13 CONCLUSION AND KEY FINDINGS**

## List Of Tables

### LIST OF TABLES

Table 1. Introduction of the Type

Table 2. Introduction of the Application

Table 3. Global Dredgers and Dredging Equipment Market Size by Type (M USD)

Table 4. Global Dredgers and Dredging Equipment Market Size by Application

Table 5. Dredgers and Dredging Equipment Market Size Comparison by Region (M USD)

Table 6. Global Dredgers and Dredging Equipment Sales (K Units) by Manufacturers (2020-2025)

Table 7. Global Dredgers and Dredging Equipment Sales Market Share by Manufacturers (2020-2025)

Table 8. Global Dredgers and Dredging Equipment Revenue (M USD) by Manufacturers (2020-2025)

Table 9. Global Dredgers and Dredging Equipment Revenue Share by Manufacturers (2020-2025)

Table 10. Company Type (Tier 1, Tier 2, and Tier 3) & (based on the Revenue in Dredgers and Dredging Equipment as of 2025)

Table 11. Global Market Dredgers and Dredging Equipment Average Price (USD/Unit) of Key Manufacturers (2020-2025)

Table 12. Manufacturers? Manufacturing Sites, Areas Served

Table 13. Manufacturers? Product Type

Table 14. Global Dredgers and Dredging Equipment Manufacturers Market Concentration Ratio (CR5 and HHI)

Table 15. Mergers & Acquisitions, Expansion Plans

Table 16. Market Overview of Key Raw Materials

Table 17. Midstream Market Analysis

Table 18. Downstream Customer Analysis

Table 19. Key Development Trends

Table 20. Driving Factors

Table 21. Dredgers and Dredging Equipment Market Challenges

Table 22. Goldman Sachs' forecast real GDP growth rate for 2025-2026

Table 23. S&P Global ' Forecast Real GDP Growth Rate For 2025-2027

Table 24. World Bank ' Forecast Real GDP Growth Rate For 2025-2026

Table 25. The Tariff Rates Imposed by the United States on Major Commodity Trading Countries

Table 26. Global Dredgers and Dredging Equipment Sales by Type (K Units)

Table 27. Global Dredgers and Dredging Equipment Market Size by Type (M USD)

Table 28. Global Dredgers and Dredging Equipment Sales (K Units) by Type (2020-2025)

Table 29. Global Dredgers and Dredging Equipment Sales Market Share by Type (2020-2025)

Table 30. Global Dredgers and Dredging Equipment Market Size (M USD) by Type (2020-2025)

Table 31. Global Dredgers and Dredging Equipment Market Share by Type (2020-2025)

Table 32. Global Dredgers and Dredging Equipment Price (USD/Unit) by Type (2020-2025)

Table 33. Global Dredgers and Dredging Equipment Sales (K Units) by Application

Table 34. Global Dredgers and Dredging Equipment Market Size by Application

Table 35. Global Dredgers and Dredging Equipment Sales by Application (2020-2025) & (K Units)

Table 36. Global Dredgers and Dredging Equipment Sales Market Share by Application (2020-2025)

Table 37. Global Dredgers and Dredging Equipment Market Size by Application (2020-2025) & (M USD)

Table 38. Global Dredgers and Dredging Equipment Market Share by Application (2020-2025)

Table 39. Global Dredgers and Dredging Equipment Sales Growth Rate by Application (2020-2025)

Table 40. Global Dredgers and Dredging Equipment Sales by Region (2020-2025) & (K Units)

Table 41. Global Dredgers and Dredging Equipment Sales Market Share by Region (2020-2025)

Table 42. Global Dredgers and Dredging Equipment Market Size by Region (2020-2025) & (M USD)

Table 43. Global Dredgers and Dredging Equipment Market Size by Region (2020-2025)

Table 44. North America Dredgers and Dredging Equipment Sales by Country (2020-2025) & (K Units)

Table 45. North America Dredgers and Dredging Equipment Market Size by Country (2020-2025) & (M USD)

Table 46. Europe Dredgers and Dredging Equipment Sales by Country (2020-2025) & (K Units)

Table 47. Europe Dredgers and Dredging Equipment Market Size by Country (2020-2025) & (M USD)

Table 48. Asia Pacific Dredgers and Dredging Equipment Sales by Region (2020-2025)

& (K Units)

Table 49. Asia Pacific Dredgers and Dredging Equipment Market Size by Region (2020-2025) & (M USD)

Table 50. South America Dredgers and Dredging Equipment Sales by Country (2020-2025) & (K Units)

Table 51. South America Dredgers and Dredging Equipment Market Size by Country (2020-2025) & (M USD)

Table 52. Middle East and Africa Dredgers and Dredging Equipment Sales by Region (2020-2025) & (K Units)

Table 53. Middle East and Africa Dredgers and Dredging Equipment Market Size by Region (2020-2025) & (M USD)

Table 54. Global Dredgers and Dredging Equipment Production (K Units) by Region(2020-2025)

Table 55. Global Dredgers and Dredging Equipment Revenue (US\$ Million) by Region (2020-2025)

Table 56. Global Dredgers and Dredging Equipment Revenue Market Share by Region (2020-2025)

Table 57. Global Dredgers and Dredging Equipment Production (K Units), Revenue (US\$ Million), Price (USD/Unit) and Gross Margin (2020-2025)

Table 58. North America Dredgers and Dredging Equipment Production (K Units), Revenue (US\$ Million), Price (USD/Unit) and Gross Margin (2020-2025)

Table 59. Europe Dredgers and Dredging Equipment Production (K Units), Revenue (US\$ Million), Price (USD/Unit) and Gross Margin (2020-2025)

Table 60. Japan Dredgers and Dredging Equipment Production (K Units), Revenue (US\$ Million), Price (USD/Unit) and Gross Margin (2020-2025)

Table 61. China Dredgers and Dredging Equipment Production (K Units), Revenue (US\$ Million), Price (USD/Unit) and Gross Margin (2020-2025)

Table 62. Royal IHC Basic Information

Table 63. Royal IHC Dredgers and Dredging Equipment Product Overview

Table 64. Royal IHC Dredgers and Dredging Equipment Sales (K Units), Revenue (M USD), Price (USD/Unit) and Gross Margin (2020-2025)

Table 65. Royal IHC Business Overview

Table 66. Royal IHC SWOT Analysis

Table 67. Royal IHC Recent Developments

Table 68. Damen Shipyards Basic Information

Table 69. Damen Shipyards Dredgers and Dredging Equipment Product Overview

Table 70. Damen Shipyards Dredgers and Dredging Equipment Sales (K Units), Revenue (M USD), Price (USD/Unit) and Gross Margin (2020-2025)

Table 71. Damen Shipyards Business Overview

- Table 72. Damen Shipyards SWOT Analysis
- Table 73. Damen Shipyards Recent Developments
- Table 74. Jan De Nul Basic Information
- Table 75. Jan De Nul Dredgers and Dredging Equipment Product Overview
- Table 76. Jan De Nul Dredgers and Dredging Equipment Sales (K Units), Revenue (M USD), Price (USD/Unit) and Gross Margin (2020-2025)
- Table 77. Jan De Nul Business Overview
- Table 78. Jan De Nul SWOT Analysis
- Table 79. Jan De Nul Recent Developments
- Table 80. Ellicott Dredges Basic Information
- Table 81. Ellicott Dredges Dredgers and Dredging Equipment Product Overview
- Table 82. Ellicott Dredges Dredgers and Dredging Equipment Sales (K Units), Revenue (M USD), Price (USD/Unit) and Gross Margin (2020-2025)
- Table 83. Ellicott Dredges Business Overview
- Table 84. Ellicott Dredges Recent Developments
- Table 85. DSC Dredge Basic Information
- Table 86. DSC Dredge Dredgers and Dredging Equipment Product Overview
- Table 87. DSC Dredge Dredgers and Dredging Equipment Sales (K Units), Revenue (M USD), Price (USD/Unit) and Gross Margin (2020-2025)
- Table 88. DSC Dredge Business Overview
- Table 89. DSC Dredge Recent Developments
- Table 90. Vosta LMG Basic Information
- Table 91. Vosta LMG Dredgers and Dredging Equipment Product Overview
- Table 92. Vosta LMG Dredgers and Dredging Equipment Sales (K Units), Revenue (M USD), Price (USD/Unit) and Gross Margin (2020-2025)
- Table 93. Vosta LMG Business Overview
- Table 94. Vosta LMG Recent Developments
- Table 95. China State Shipbuilding Basic Information
- Table 96. China State Shipbuilding Dredgers and Dredging Equipment Product Overview
- Table 97. China State Shipbuilding Dredgers and Dredging Equipment Sales (K Units), Revenue (M USD), Price (USD/Unit) and Gross Margin (2020-2025)
- Table 98. China State Shipbuilding Business Overview
- Table 99. China State Shipbuilding Recent Developments
- Table 100. Shanghai Zhenhua Heavy Industries Basic Information
- Table 101. Shanghai Zhenhua Heavy Industries Dredgers and Dredging Equipment Product Overview
- Table 102. Shanghai Zhenhua Heavy Industries Dredgers and Dredging Equipment Sales (K Units), Revenue (M USD), Price (USD/Unit) and Gross Margin (2020-2025)

- Table 103. Shanghai Zhenhua Heavy Industries Business Overview
- Table 104. Shanghai Zhenhua Heavy Industries Recent Developments
- Table 105. HID Dredging Equipment Basic Information
- Table 106. HID Dredging Equipment Dredgers and Dredging Equipment Product Overview
- Table 107. HID Dredging Equipment Dredgers and Dredging Equipment Sales (K Units), Revenue (M USD), Price (USD/Unit) and Gross Margin (2020-2025)
- Table 108. HID Dredging Equipment Business Overview
- Table 109. HID Dredging Equipment Recent Developments
- Table 110. Dragflow Dredges Basic Information
- Table 111. Dragflow Dredges Dredgers and Dredging Equipment Product Overview
- Table 112. Dragflow Dredges Dredgers and Dredging Equipment Sales (K Units), Revenue (M USD), Price (USD/Unit) and Gross Margin (2020-2025)
- Table 113. Dragflow Dredges Business Overview
- Table 114. Dragflow Dredges Recent Developments
- Table 115. Bell Dredging Equipment Basic Information
- Table 116. Bell Dredging Equipment Dredgers and Dredging Equipment Product Overview
- Table 117. Bell Dredging Equipment Dredgers and Dredging Equipment Sales (K Units), Revenue (M USD), Price (USD/Unit) and Gross Margin (2020-2025)
- Table 118. Bell Dredging Equipment Business Overview
- Table 119. Bell Dredging Equipment Recent Developments
- Table 120. IMS Dredges Basic Information
- Table 121. IMS Dredges Dredgers and Dredging Equipment Product Overview
- Table 122. IMS Dredges Dredgers and Dredging Equipment Sales (K Units), Revenue (M USD), Price (USD/Unit) and Gross Margin (2020-2025)
- Table 123. IMS Dredges Business Overview
- Table 124. IMS Dredges Recent Developments
- Table 125. Crisafulli Basic Information
- Table 126. Crisafulli Dredgers and Dredging Equipment Product Overview
- Table 127. Crisafulli Dredgers and Dredging Equipment Sales (K Units), Revenue (M USD), Price (USD/Unit) and Gross Margin (2020-2025)
- Table 128. Crisafulli Business Overview
- Table 129. Crisafulli Recent Developments
- Table 130. Global Dredgers and Dredging Equipment Sales Forecast by Region (2026-2035) & (K Units)
- Table 131. Global Dredgers and Dredging Equipment Market Size Forecast by Region (2026-2035) & (M USD)
- Table 132. North America Dredgers and Dredging Equipment Sales Forecast by

Country (2026-2035) & (K Units)

Table 133. North America Dredgers and Dredging Equipment Market Size Forecast by Country (2026-2035) & (M USD)

Table 134. Europe Dredgers and Dredging Equipment Sales Forecast by Country (2026-2035) & (K Units)

Table 135. Europe Dredgers and Dredging Equipment Market Size Forecast by Country (2026-2035) & (M USD)

Table 136. Asia Pacific Dredgers and Dredging Equipment Sales Forecast by Region (2026-2035) & (K Units)

Table 137. Asia Pacific Dredgers and Dredging Equipment Market Size Forecast by Region (2026-2035) & (M USD)

Table 138. South America Dredgers and Dredging Equipment Sales Forecast by Country (2026-2035) & (K Units)

Table 139. South America Dredgers and Dredging Equipment Market Size Forecast by Country (2026-2035) & (M USD)

Table 140. Middle East and Africa Dredgers and Dredging Equipment Sales Forecast by Country (2026-2035) & (Units)

Table 141. Middle East and Africa Dredgers and Dredging Equipment Market Size Forecast by Country (2026-2035) & (M USD)

Table 142. Global Dredgers and Dredging Equipment Sales Forecast by Type (2026-2035) & (K Units)

Table 143. Global Dredgers and Dredging Equipment Market Size Forecast by Type (2026-2035) & (M USD)

Table 144. Global Dredgers and Dredging Equipment Price Forecast by Type (2026-2035) & (USD/Unit)

Table 145. Global Dredgers and Dredging Equipment Sales (K Units) Forecast by Application (2026-2035)

Table 146. Global Dredgers and Dredging Equipment Market Size Forecast by Application (2026-2035) & (M USD)

## List Of Figures

### LIST OF FIGURES

Figure 1. Product Picture of Dredgers and Dredging Equipment

Figure 2. Data Triangulation

Figure 3. Key Caveats

Figure 4. Global Dredgers and Dredging Equipment Market Size (M USD), 2025-2035

Figure 5. Global Dredgers and Dredging Equipment Market Size (M USD) (2020-2035)

Figure 6. Global Dredgers and Dredging Equipment Sales (K Units) & (2020-2035)

Figure 7. Evaluation Matrix of Segment Market Development Potential (Type)

Figure 8. Evaluation Matrix of Segment Market Development Potential (Application)

Figure 9. Evaluation Matrix of Regional Market Development Potential

Figure 10. Dredgers and Dredging Equipment Market Size by Country (M USD)

Figure 11. Company Assessment Quadrant

Figure 12. Global Dredgers and Dredging Equipment Product Life Cycle

Figure 13. Dredgers and Dredging Equipment Sales Share by Manufacturers in 2025

Figure 14. Global Dredgers and Dredging Equipment Revenue Share by Manufacturers in 2025

Figure 15. Dredgers and Dredging Equipment Market Share by Company Type (Tier 1, Tier 2 and Tier 3): 2025

Figure 16. Global Market Dredgers and Dredging Equipment Average Price (USD/Unit) of Key Manufacturers in 2025

Figure 17. The Global 5 and 10 Largest Players: Market Share by Dredgers and Dredging Equipment Revenue in 2025

Figure 18. Industry Chain Map of Dredgers and Dredging Equipment

Figure 19. Global Dredgers and Dredging Equipment Market PEST Analysis

Figure 20. Global Dredgers and Dredging Equipment Market Porter's Five Forces Analysis

Figure 21. Global Merchandise Trade as a Percentage Of GDP

Figure 22. US - Imports of Goods by Country

Figure 23. China Exports by Country

Figure 24. ESG Rating Distribution of The Leading Company Compared With Its Peers

Figure 25. Evaluation Matrix of Segment Market Development Potential (Type)

Figure 26. Global Dredgers and Dredging Equipment Market Share by Type

Figure 27. Sales Market Share of Dredgers and Dredging Equipment by Type (2020-2025)

Figure 28. Sales Market Share of Dredgers and Dredging Equipment by Type in 2025

Figure 29. Market Share of Dredgers and Dredging Equipment by Type (2020-2025)

- Figure 30. Market Share of Dredgers and Dredging Equipment by Type in 2025
- Figure 31. Evaluation Matrix of Segment Market Development Potential (Application)
- Figure 32. Global Dredgers and Dredging Equipment Market Share by Application
- Figure 33. Global Dredgers and Dredging Equipment Sales Market Share by Application (2020-2025)
- Figure 34. Global Dredgers and Dredging Equipment Sales Market Share by Application in 2025
- Figure 35. Global Dredgers and Dredging Equipment Market Share by Application (2020-2025)
- Figure 36. Global Dredgers and Dredging Equipment Market Share by Application in 2025
- Figure 37. Global Dredgers and Dredging Equipment Sales Growth Rate by Application (2020-2025)
- Figure 38. Global Dredgers and Dredging Equipment Sales Market Share by Region (2020-2025)
- Figure 39. Global Dredgers and Dredging Equipment Market Size by Region (2020-2025)
- Figure 40. North America Dredgers and Dredging Equipment Sales and Growth Rate (2020-2025) & (K Units)
- Figure 41. North America Dredgers and Dredging Equipment Sales and Growth Rate (2020-2025) & (K Units)
- Figure 42. North America Dredgers and Dredging Equipment Sales Market Share by Country in 2024
- Figure 43. North America Dredgers and Dredging Equipment Market Size and Growth Rate (2020-2025) & (M USD)
- Figure 44. North America Dredgers and Dredging Equipment Market Size by Country in 2024
- Figure 45. U.S. Dredgers and Dredging Equipment Sales and Growth Rate (2020-2025) & (K Units)
- Figure 46. U.S. Dredgers and Dredging Equipment Market Size and Growth Rate (2020-2025) & (M USD)
- Figure 47. Canada Dredgers and Dredging Equipment Sales (K Units) and Growth Rate (2020-2025)
- Figure 48. Canada Dredgers and Dredging Equipment Market Size (M USD) and Growth Rate (2020-2025)
- Figure 49. Mexico Dredgers and Dredging Equipment Sales (Units) and Growth Rate (2020-2025)
- Figure 50. Mexico Dredgers and Dredging Equipment Market Size (Units) and Growth Rate (2020-2025)

Figure 51. Europe Dredgers and Dredging Equipment Sales and Growth Rate (2020-2025) & (K Units)

Figure 52. Europe Dredgers and Dredging Equipment Sales Market Share by Country in 2024

Figure 53. Europe Dredgers and Dredging Equipment Market Size and Growth Rate (2020-2025) & (M USD)

Figure 54. Europe Dredgers and Dredging Equipment Market Size by Country in 2024

Figure 55. Germany Dredgers and Dredging Equipment Sales and Growth Rate (2020-2025) & (K Units)

Figure 56. Germany Dredgers and Dredging Equipment Market Size and Growth Rate (2020-2025) & (M USD)

Figure 57. France Dredgers and Dredging Equipment Sales and Growth Rate (2020-2025) & (K Units)

Figure 58. France Dredgers and Dredging Equipment Market Size and Growth Rate (2020-2025) & (M USD)

Figure 59. U.K. Dredgers and Dredging Equipment Sales and Growth Rate (2020-2025) & (K Units)

Figure 60. U.K. Dredgers and Dredging Equipment Market Size and Growth Rate (2020-2025) & (M USD)

Figure 61. Italy Dredgers and Dredging Equipment Sales and Growth Rate (2020-2025) & (K Units)

Figure 62. Italy Dredgers and Dredging Equipment Market Size and Growth Rate (2020-2025) & (M USD)

Figure 63. Spain Dredgers and Dredging Equipment Sales and Growth Rate (2020-2025) & (K Units)

Figure 64. Spain Dredgers and Dredging Equipment Market Size and Growth Rate (2020-2025) & (M USD)

Figure 65. Asia Pacific Dredgers and Dredging Equipment Sales and Growth Rate (K Units)

Figure 66. Asia Pacific Dredgers and Dredging Equipment Sales Market Share by Region in 2024

Figure 67. Asia Pacific Dredgers and Dredging Equipment Market Size by Region in 2024

Figure 68. China Dredgers and Dredging Equipment Sales and Growth Rate (2020-2025) & (K Units)

Figure 69. China Dredgers and Dredging Equipment Market Size and Growth Rate (2020-2025) & (M USD)

Figure 70. Japan Dredgers and Dredging Equipment Sales and Growth Rate (2020-2025) & (K Units)

Figure 71. Japan Dredgers and Dredging Equipment Market Size and Growth Rate (2020-2025) & (M USD)

Figure 72. South Korea Dredgers and Dredging Equipment Sales and Growth Rate (2020-2025) & (K Units)

Figure 73. South Korea Dredgers and Dredging Equipment Market Size and Growth Rate (2020-2025) & (M USD)

Figure 74. India Dredgers and Dredging Equipment Sales and Growth Rate (2020-2025) & (K Units)

Figure 75. India Dredgers and Dredging Equipment Market Size and Growth Rate (2020-2025) & (M USD)

Figure 76. Southeast Asia Dredgers and Dredging Equipment Sales and Growth Rate (2020-2025) & (K Units)

Figure 77. Southeast Asia Dredgers and Dredging Equipment Market Size and Growth Rate (2020-2025) & (M USD)

Figure 78. South America Dredgers and Dredging Equipment Sales and Growth Rate (K Units)

Figure 79. South America Dredgers and Dredging Equipment Sales Market Share by Country in 2024

Figure 80. South America Dredgers and Dredging Equipment Market Size and Growth Rate (M USD)

Figure 81. South America Dredgers and Dredging Equipment Market Size by Country in 2024

Figure 82. Brazil Dredgers and Dredging Equipment Sales and Growth Rate (2020-2025) & (K Units)

Figure 83. Brazil Dredgers and Dredging Equipment Market Size and Growth Rate (2020-2025) & (M USD)

Figure 84. Argentina Dredgers and Dredging Equipment Sales and Growth Rate (2020-2025) & (K Units)

Figure 85. Argentina Dredgers and Dredging Equipment Market Size and Growth Rate (2020-2025) & (M USD)

Figure 86. Columbia Dredgers and Dredging Equipment Sales and Growth Rate (2020-2025) & (K Units)

Figure 87. Columbia Dredgers and Dredging Equipment Market Size and Growth Rate (2020-2025) & (M USD)

Figure 88. Middle East and Africa Dredgers and Dredging Equipment Sales and Growth Rate (K Units)

Figure 89. Middle East and Africa Dredgers and Dredging Equipment Sales Market Share by Region in 2024

Figure 90. Middle East and Africa Dredgers and Dredging Equipment Market Size and

Growth Rate (M USD)

Figure 91. Middle East and Africa Dredgers and Dredging Equipment Market Size by Region in 2024

Figure 92. Saudi Arabia Dredgers and Dredging Equipment Sales and Growth Rate (2020-2025) & (K Units)

Figure 93. Saudi Arabia Dredgers and Dredging Equipment Market Size and Growth Rate (2020-2025) & (M USD)

Figure 94. UAE Dredgers and Dredging Equipment Sales and Growth Rate (2020-2025) & (K Units)

Figure 95. UAE Dredgers and Dredging Equipment Market Size and Growth Rate (2020-2025) & (M USD)

Figure 96. Egypt Dredgers and Dredging Equipment Sales and Growth Rate (2020-2025) & (K Units)

Figure 97. Egypt Dredgers and Dredging Equipment Market Size and Growth Rate (2020-2025) & (M USD)

Figure 98. Nigeria Dredgers and Dredging Equipment Sales and Growth Rate (2020-2025) & (K Units)

Figure 99. Nigeria Dredgers and Dredging Equipment Market Size and Growth Rate (2020-2025) & (M USD)

Figure 100. South Africa Dredgers and Dredging Equipment Sales and Growth Rate (2020-2025) & (K Units)

Figure 101. South Africa Dredgers and Dredging Equipment Market Size and Growth Rate (2020-2025) & (M USD)

Figure 102. Global Dredgers and Dredging Equipment Production Market Share by Region (2020-2025)

Figure 103. North America Dredgers and Dredging Equipment Production (K Units) Growth Rate (2020-2025)

Figure 104. Europe Dredgers and Dredging Equipment Production (K Units) Growth Rate (2020-2025)

Figure 105. Japan Dredgers and Dredging Equipment Production (K Units) Growth Rate (2020-2025)

Figure 106. China Dredgers and Dredging Equipment Production (K Units) Growth Rate (2020-2025)

Figure 107. Global Dredgers and Dredging Equipment Sales Forecast by Volume (2020-2035) & (K Units)

Figure 108. Global Dredgers and Dredging Equipment Market Size Forecast by Value (2020-2035) & (M USD)

Figure 109. Global Dredgers and Dredging Equipment Sales Market Share Forecast by Type (2026-2035)

Figure 110. Global Dredgers and Dredging Equipment Market Share Forecast by Type (2026-2035)

Figure 111. Global Dredgers and Dredging Equipment Sales Forecast by Application (2026-2035)

Figure 112. Global Dredgers and Dredging Equipment Market Share Forecast by Application (2026-2035)

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