

Global Double Side Thermal Adhesive Tape Market Research Report 2025(Status and Outlook)

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Abstracts

Report Overview

Thermal conductive Double-sided tape, also known as thermal conductive adhesive tape, thermal conductive Double-sided tape, and thermal conductive double-sided adhesive tape, is generally a silicone polymer elastomer reinforced with glass fiber or polyimide film as the substrate, which can effectively reduce the thermal resistance between electronic components and the radiator. It has high Dielectric strength, good thermal conductivity, high chemical resistance, and can withstand the circuit short circuit caused by high voltage and penetration of metal parts. It is an excellent thermal insulation material instead of traditional mica and silicone oil. Thermal conductive double-sided tape is widely used to bond heat sinks to microprocessors and other power consuming semiconductors, such as chassis, frames or other heat dissipation components, high-capacity drivers, heat pipe components, memory memories, high-frequency microprocessor chips, laptops and desktop computers. It has strong adhesive strength and low thermal impedance, which can effectively replace silicone grease and mechanical fixation.

The global Double Side Thermal Adhesive Tape market size was estimated at USD 245.8 million in 2024 and is projected to grow at a compound annual growth rate (CAGR) of 7.25% during the forecast period.

This report offers a comprehensive and in-depth analysis of the global Double Side Thermal Adhesive Tape market, covering all critical facets from a broad macroeconomic overview to detailed micro-level insights. It examines market size, competitive landscape, emerging development trends, niche segments, key drivers and challenges, as well as conducts SWOT and value chain analyses.

The insights provided enable readers to understand the competitive dynamics within the industry and formulate effective strategies to enhance profitability and market positioning. Additionally, the report presents a clear framework for evaluating the current status and future outlook of business organizations operating in this sector.

A significant focus of this report lies in the competitive landscape of the global Double Side Thermal Adhesive Tape market. It offers detailed profiles of major players, including their market shares, performance metrics, product portfolios, and operational status. This enables stakeholders to identify leading competitors and gain a nuanced understanding of market rivalry and structure.

In summary, this report serves as an essential resource for industry participants, investors, researchers, consultants, and business strategists, as well as anyone planning to enter or expand their presence in the Double Side Thermal Adhesive Tape market

Global Double Side Thermal Adhesive Tape Market: Market Segmentation Analysis

This research report provides a detailed segmentation of the market by region (country), key manufacturers, product type, and application. Market segmentation divides the overall market into distinct subsets based on factors such as product categories, end-user industries, geographic locations, and other relevant criteria.

A clear understanding of these market segments enables decision-makers to tailor their product development, sales, and marketing strategies more effectively to meet the unique needs of each segment. Leveraging market segmentation insights can significantly enhance targeted approaches, optimize resource allocation, and accelerate product innovation cycles by aligning offerings with the specific demands of diverse customer groups.

Key Company

3M

Nitto Denko

Euro Technologies

Sha Kundanmal Misrimal

T-Global
General Fabrications
SEKISUI
Scapa Group plc
Dexerials Corporation
Parker
Dongguan Sheen Electronic Technology
Dongguan Ziitek Electronical Material and Technology
I.M Technology

Market Segmentation (by Type)

Thickness Below 0.2mm
Thickness 0.2-0.5mm
Thickness Above 0.5mm

Market Segmentation (by Application)

Electronic and Electrical
Household Appliances
Others

Geographic Segmentation

North America (USA, Canada, Mexico)

Europe (Germany, UK, France, Russia, Italy, Rest of Europe)

Asia-Pacific (China, Japan, South Korea, India, Southeast Asia, Rest of Asia-Pacific)

South America (Brazil, Argentina, Columbia, Rest of South America)

The Middle East and Africa (Saudi Arabia, UAE, Egypt, Nigeria, South Africa, Rest of MEA)

Key Benefits of This Market Research:

Industry drivers, restraints, and opportunities covered in the study

Neutral perspective on the market performance

Recent industry trends and developments

Competitive landscape & strategies of key players

Potential & niche segments and regions exhibiting promising growth covered

Historical, current, and projected market size, in terms of value

In-depth analysis of the Double Side Thermal Adhesive Tape Market

Overview of the regional outlook of the Double Side Thermal Adhesive Tape Market.

Customization of the Report

In case of any queries or customization requirements, please connect with our sales team, who will ensure that your requirements are met.

Chapter Outline

Chapter 1 mainly introduces the statistical scope of the report, market division standards, and market research methods.

Chapter 2 is an executive summary of different market segments (by region, product type, application, etc), including the market size of each market segment, future development potential, and so on. It offers a high-level view of the current state of the Double Side Thermal Adhesive Tape Market and its likely evolution in the short to mid-term, and long term.

Chapter 3 makes a detailed analysis of the market's competitive landscape of the market and provides the market share, capacity, output, price, latest development plan, merger, and acquisition information of the main manufacturers in the market.

Chapter 4 is the analysis of the whole market industrial chain, including the upstream and downstream of the industry, as well as Porter's five forces analysis.

Chapter 5 introduces the latest developments of the market, the driving factors and restrictive factors of the market, the challenges and risks faced by manufacturers in the industry, and the analysis of relevant policies in the industry.

Chapter 6 provides the analysis of various market segments according to product types, covering the market size and development potential of each market segment, to help readers find the blue ocean market in different market segments.

Chapter 7 provides the analysis of various market segments according to application, covering the market size and development potential of each market segment, to help readers find the blue ocean market in different downstream markets.

Chapter 8 provides a quantitative analysis of the market size and development potential of each region and its main countries and introduces the market development, future development prospects, market space, and capacity of each country in the world.

Chapter 9 shares the main producing countries of Double Side Thermal Adhesive Tape, their output value, profit level, regional supply, production capacity layout, etc. from the supply side.

Chapter 10 introduces the basic situation of the main companies in the market in detail, including product sales revenue, sales volume, price, gross profit margin, market share, product introduction, recent development, etc.

Chapter 11 provides a quantitative analysis of the market size and development potential of each region in the next five years.

Chapter 12 provides a quantitative analysis of the market size and development potential of each market segment in the next five years.

Chapter 13 is the main points and conclusions of the report.

Key Reasons to Buy this Report:

Access to date statistics compiled by our researchers. These provide you with historical and forecast data, which is analyzed to tell you why your market is set to change

This enables you to anticipate market changes to remain ahead of your competitors

You will be able to copy data from the Excel spreadsheet straight into your marketing plans, business presentations, or other strategic documents

The concise analysis, clear graph, and table format will enable you to pinpoint the information you require quickly

Provision of market value data for each segment and sub-segment

Indicates the region and segment that is expected to witness the fastest growth as well as to dominate the market

Analysis by geography highlighting the consumption of the product/service in the region as well as indicating the factors that are affecting the market within each region

Competitive landscape which incorporates the market ranking of the major players, along with new service/product launches, partnerships, business expansions, and acquisitions in the past five years of companies profiled

Extensive company profiles comprising of company overview, company insights, product benchmarking, and SWOT analysis for the major market players

The current as well as the future market outlook of the industry concerning recent developments which involve growth opportunities and drivers as well as challenges and restraints of both emerging as well as developed regions

Includes in-depth analysis of the market from various perspectives through Porter's five forces analysis

Provides insight into the market through Value Chain

Market dynamics scenario, along with growth opportunities of the market in the years to come

6-month post-sales analyst support

Customization of the Report

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Contents

1 RESEARCH METHODOLOGY AND STATISTICAL SCOPE

1.1 Market Definition and Statistical Scope of Double Side Thermal Adhesive Tape

1.2 Key Market Segments

1.2.1 Double Side Thermal Adhesive Tape Segment by Type

1.2.2 Double Side Thermal Adhesive Tape Segment by Application

1.3 Methodology & Sources of Information

1.3.1 Research Methodology

1.3.2 Research Process

1.3.3 Market Breakdown and Data Triangulation

1.3.4 Base Year

1.3.5 Report Assumptions & Caveats

2 DOUBLE SIDE THERMAL ADHESIVE TAPE MARKET OVERVIEW

2.1 Global Market Overview

2.1.1 Global Double Side Thermal Adhesive Tape Market Size (M USD) Estimates and Forecasts (2020-2033)

2.1.2 Global Double Side Thermal Adhesive Tape Sales Estimates and Forecasts (2020-2033)

2.2 Market Segment Executive Summary

2.3 Global Market Size by Region

3 DOUBLE SIDE THERMAL ADHESIVE TAPE MARKET COMPETITIVE LANDSCAPE

3.1 Company Assessment Quadrant

3.2 Global Double Side Thermal Adhesive Tape Product Life Cycle

3.3 Global Double Side Thermal Adhesive Tape Sales by Manufacturers (2020-2025)

3.4 Global Double Side Thermal Adhesive Tape Revenue Market Share by Manufacturers (2020-2025)

3.5 Double Side Thermal Adhesive Tape Market Share by Company Type (Tier 1, Tier 2, and Tier 3)

3.6 Global Double Side Thermal Adhesive Tape Average Price by Manufacturers (2020-2025)

3.7 Manufacturers? Manufacturing Sites, Areas Served, and Product Types

3.8 Double Side Thermal Adhesive Tape Market Competitive Situation and Trends

- 3.8.1 Double Side Thermal Adhesive Tape Market Concentration Rate
- 3.8.2 Global 5 and 10 Largest Double Side Thermal Adhesive Tape Players Market Share by Revenue
- 3.8.3 Mergers & Acquisitions, Expansion

4 DOUBLE SIDE THERMAL ADHESIVE TAPE INDUSTRY CHAIN ANALYSIS

- 4.1 Double Side Thermal Adhesive Tape Industry Chain Analysis
- 4.2 Market Overview of Key Raw Materials
- 4.3 Midstream Market Analysis
- 4.4 Downstream Customer Analysis

5 THE DEVELOPMENT AND DYNAMICS OF DOUBLE SIDE THERMAL ADHESIVE TAPE MARKET

- 5.1 Key Development Trends
- 5.2 Driving Factors
- 5.3 Market Challenges
- 5.4 Industry News
 - 5.4.1 New Product Developments
 - 5.4.2 Mergers & Acquisitions
 - 5.4.3 Expansions
 - 5.4.4 Collaboration/Supply Contracts
- 5.5 PEST Analysis
 - 5.5.1 Industry Policies Analysis
 - 5.5.2 Economic Environment Analysis
 - 5.5.3 Social Environment Analysis
 - 5.5.4 Technological Environment Analysis
- 5.6 Global Double Side Thermal Adhesive Tape Market Porter's Five Forces Analysis
 - 5.6.1 Global Trade Frictions
 - 5.6.2 U.S. Tariff Policy ? April 2025
 - 5.6.3 Global Trade Frictions and Their Impacts to Double Side Thermal Adhesive Tape Market
- 5.7 ESG Ratings of Leading Companies

6 DOUBLE SIDE THERMAL ADHESIVE TAPE MARKET SEGMENTATION BY TYPE

- 6.1 Evaluation Matrix of Segment Market Development Potential (Type)
- 6.2 Global Double Side Thermal Adhesive Tape Sales Market Share by Type

(2020-2025)

6.3 Global Double Side Thermal Adhesive Tape Market Size Market Share by Type
(2020-2025)

6.4 Global Double Side Thermal Adhesive Tape Price by Type (2020-2025)

7 DOUBLE SIDE THERMAL ADHESIVE TAPE MARKET SEGMENTATION BY APPLICATION

7.1 Evaluation Matrix of Segment Market Development Potential (Application)

7.2 Global Double Side Thermal Adhesive Tape Market Sales by Application
(2020-2025)

7.3 Global Double Side Thermal Adhesive Tape Market Size (M USD) by Application
(2020-2025)

7.4 Global Double Side Thermal Adhesive Tape Sales Growth Rate by Application
(2020-2025)

8 DOUBLE SIDE THERMAL ADHESIVE TAPE MARKET SALES BY REGION

8.1 Global Double Side Thermal Adhesive Tape Sales by Region

8.1.1 Global Double Side Thermal Adhesive Tape Sales by Region

8.1.2 Global Double Side Thermal Adhesive Tape Sales Market Share by Region

8.2 Global Double Side Thermal Adhesive Tape Market Size by Region

8.2.1 Global Double Side Thermal Adhesive Tape Market Size by Region

8.2.2 Global Double Side Thermal Adhesive Tape Market Size Market Share by
Region

8.3 North America

8.3.1 North America Double Side Thermal Adhesive Tape Sales by Country

8.3.2 North America Double Side Thermal Adhesive Tape Market Size by Country

8.3.3 U.S. Market Overview

8.3.4 Canada Market Overview

8.3.5 Mexico Market Overview

8.4 Europe

8.4.1 Europe Double Side Thermal Adhesive Tape Sales by Country

8.4.2 Europe Double Side Thermal Adhesive Tape Market Size by Country

8.4.3 Germany Market Overview

8.4.4 France Market Overview

8.4.5 U.K. Market Overview

8.4.6 Italy Market Overview

8.4.7 Spain Market Overview

8.5 Asia Pacific

- 8.5.1 Asia Pacific Double Side Thermal Adhesive Tape Sales by Region
- 8.5.2 Asia Pacific Double Side Thermal Adhesive Tape Market Size by Region
- 8.5.3 China Market Overview
- 8.5.4 Japan Market Overview
- 8.5.5 South Korea Market Overview
- 8.5.6 India Market Overview
- 8.5.7 Southeast Asia Market Overview

8.6 South America

- 8.6.1 South America Double Side Thermal Adhesive Tape Sales by Country
- 8.6.2 South America Double Side Thermal Adhesive Tape Market Size by Country
- 8.6.3 Brazil Market Overview
- 8.6.4 Argentina Market Overview
- 8.6.5 Columbia Market Overview

8.7 Middle East and Africa

- 8.7.1 Middle East and Africa Double Side Thermal Adhesive Tape Sales by Region
- 8.7.2 Middle East and Africa Double Side Thermal Adhesive Tape Market Size by Region
- 8.7.3 Saudi Arabia Market Overview
- 8.7.4 UAE Market Overview
- 8.7.5 Egypt Market Overview
- 8.7.6 Nigeria Market Overview
- 8.7.7 South Africa Market Overview

9 DOUBLE SIDE THERMAL ADHESIVE TAPE MARKET PRODUCTION BY REGION

9.1 Global Production of Double Side Thermal Adhesive Tape by Region(2020-2025)

9.2 Global Double Side Thermal Adhesive Tape Revenue Market Share by Region (2020-2025)

9.3 Global Double Side Thermal Adhesive Tape Production, Revenue, Price and Gross Margin (2020-2025)

9.4 North America Double Side Thermal Adhesive Tape Production

9.4.1 North America Double Side Thermal Adhesive Tape Production Growth Rate (2020-2025)

9.4.2 North America Double Side Thermal Adhesive Tape Production, Revenue, Price and Gross Margin (2020-2025)

9.5 Europe Double Side Thermal Adhesive Tape Production

9.5.1 Europe Double Side Thermal Adhesive Tape Production Growth Rate (2020-2025)

9.5.2 Europe Double Side Thermal Adhesive Tape Production, Revenue, Price and Gross Margin (2020-2025)

9.6 Japan Double Side Thermal Adhesive Tape Production (2020-2025)

9.6.1 Japan Double Side Thermal Adhesive Tape Production Growth Rate (2020-2025)

9.6.2 Japan Double Side Thermal Adhesive Tape Production, Revenue, Price and Gross Margin (2020-2025)

9.7 China Double Side Thermal Adhesive Tape Production (2020-2025)

9.7.1 China Double Side Thermal Adhesive Tape Production Growth Rate (2020-2025)

9.7.2 China Double Side Thermal Adhesive Tape Production, Revenue, Price and Gross Margin (2020-2025)

10 KEY COMPANIES PROFILE

10.1 3M

10.1.1 3M Basic Information

10.1.2 3M Double Side Thermal Adhesive Tape Product Overview

10.1.3 3M Double Side Thermal Adhesive Tape Product Market Performance

10.1.4 3M Business Overview

10.1.5 3M SWOT Analysis

10.1.6 3M Recent Developments

10.2 Nitto Denko

10.2.1 Nitto Denko Basic Information

10.2.2 Nitto Denko Double Side Thermal Adhesive Tape Product Overview

10.2.3 Nitto Denko Double Side Thermal Adhesive Tape Product Market Performance

10.2.4 Nitto Denko Business Overview

10.2.5 Nitto Denko SWOT Analysis

10.2.6 Nitto Denko Recent Developments

10.3 Euro Technologies

10.3.1 Euro Technologies Basic Information

10.3.2 Euro Technologies Double Side Thermal Adhesive Tape Product Overview

10.3.3 Euro Technologies Double Side Thermal Adhesive Tape Product Market Performance

10.3.4 Euro Technologies Business Overview

10.3.5 Euro Technologies SWOT Analysis

10.3.6 Euro Technologies Recent Developments

10.4 Sha Kundanmal Misrimal

10.4.1 Sha Kundanmal Misrimal Basic Information

10.4.2 Sha Kundanmal Misrimal Double Side Thermal Adhesive Tape Product

Overview

10.4.3 Sha Kundanmal Misrimal Double Side Thermal Adhesive Tape Product Market Performance

10.4.4 Sha Kundanmal Misrimal Business Overview

10.4.5 Sha Kundanmal Misrimal Recent Developments

10.5 T-Global

10.5.1 T-Global Basic Information

10.5.2 T-Global Double Side Thermal Adhesive Tape Product Overview

10.5.3 T-Global Double Side Thermal Adhesive Tape Product Market Performance

10.5.4 T-Global Business Overview

10.5.5 T-Global Recent Developments

10.6 General Fabrications

10.6.1 General Fabrications Basic Information

10.6.2 General Fabrications Double Side Thermal Adhesive Tape Product Overview

10.6.3 General Fabrications Double Side Thermal Adhesive Tape Product Market

Performance

10.6.4 General Fabrications Business Overview

10.6.5 General Fabrications Recent Developments

10.7 SEKISUI

10.7.1 SEKISUI Basic Information

10.7.2 SEKISUI Double Side Thermal Adhesive Tape Product Overview

10.7.3 SEKISUI Double Side Thermal Adhesive Tape Product Market Performance

10.7.4 SEKISUI Business Overview

10.7.5 SEKISUI Recent Developments

10.8 Scapa Group plc

10.8.1 Scapa Group plc Basic Information

10.8.2 Scapa Group plc Double Side Thermal Adhesive Tape Product Overview

10.8.3 Scapa Group plc Double Side Thermal Adhesive Tape Product Market

Performance

10.8.4 Scapa Group plc Business Overview

10.8.5 Scapa Group plc Recent Developments

10.9 Dexerials Corporation

10.9.1 Dexerials Corporation Basic Information

10.9.2 Dexerials Corporation Double Side Thermal Adhesive Tape Product Overview

10.9.3 Dexerials Corporation Double Side Thermal Adhesive Tape Product Market

Performance

10.9.4 Dexerials Corporation Business Overview

10.9.5 Dexerials Corporation Recent Developments

10.10 Parker

- 10.10.1 Parker Basic Information
- 10.10.2 Parker Double Side Thermal Adhesive Tape Product Overview
- 10.10.3 Parker Double Side Thermal Adhesive Tape Product Market Performance
- 10.10.4 Parker Business Overview
- 10.10.5 Parker Recent Developments
- 10.11 Dongguan Sheen Electronic Technology
 - 10.11.1 Dongguan Sheen Electronic Technology Basic Information
 - 10.11.2 Dongguan Sheen Electronic Technology Double Side Thermal Adhesive Tape Product Overview
 - 10.11.3 Dongguan Sheen Electronic Technology Double Side Thermal Adhesive Tape Product Market Performance
 - 10.11.4 Dongguan Sheen Electronic Technology Business Overview
 - 10.11.5 Dongguan Sheen Electronic Technology Recent Developments
- 10.12 Dongguan Zitec Electronical Material and Technology
 - 10.12.1 Dongguan Zitec Electronical Material and Technology Basic Information
 - 10.12.2 Dongguan Zitec Electronical Material and Technology Double Side Thermal Adhesive Tape Product Overview
 - 10.12.3 Dongguan Zitec Electronical Material and Technology Double Side Thermal Adhesive Tape Product Market Performance
 - 10.12.4 Dongguan Zitec Electronical Material and Technology Business Overview
 - 10.12.5 Dongguan Zitec Electronical Material and Technology Recent Developments
- 10.13 I.M Technology
 - 10.13.1 I.M Technology Basic Information
 - 10.13.2 I.M Technology Double Side Thermal Adhesive Tape Product Overview
 - 10.13.3 I.M Technology Double Side Thermal Adhesive Tape Product Market Performance
 - 10.13.4 I.M Technology Business Overview
 - 10.13.5 I.M Technology Recent Developments

11 DOUBLE SIDE THERMAL ADHESIVE TAPE MARKET FORECAST BY REGION

- 11.1 Global Double Side Thermal Adhesive Tape Market Size Forecast
- 11.2 Global Double Side Thermal Adhesive Tape Market Forecast by Region
 - 11.2.1 North America Market Size Forecast by Country
 - 11.2.2 Europe Double Side Thermal Adhesive Tape Market Size Forecast by Country
 - 11.2.3 Asia Pacific Double Side Thermal Adhesive Tape Market Size Forecast by Region
 - 11.2.4 South America Double Side Thermal Adhesive Tape Market Size Forecast by Country

11.2.5 Middle East and Africa Forecasted Sales of Double Side Thermal Adhesive Tape by Country

12 FORECAST MARKET BY TYPE AND BY APPLICATION (2026-2033)

12.1 Global Double Side Thermal Adhesive Tape Market Forecast by Type (2026-2033)

12.1.1 Global Forecasted Sales of Double Side Thermal Adhesive Tape by Type (2026-2033)

12.1.2 Global Double Side Thermal Adhesive Tape Market Size Forecast by Type (2026-2033)

12.1.3 Global Forecasted Price of Double Side Thermal Adhesive Tape by Type (2026-2033)

12.2 Global Double Side Thermal Adhesive Tape Market Forecast by Application (2026-2033)

12.2.1 Global Double Side Thermal Adhesive Tape Sales (K MT) Forecast by Application

12.2.2 Global Double Side Thermal Adhesive Tape Market Size (M USD) Forecast by Application (2026-2033)

13 CONCLUSION AND KEY FINDINGS

List Of Tables

LIST OF TABLES

Table 1. Introduction of the Type

Table 2. Introduction of the Application

Table 3. Market Size (M USD) Segment Executive Summary

Table 4. Double Side Thermal Adhesive Tape Market Size Comparison by Region (M USD)

Table 5. Global Double Side Thermal Adhesive Tape Sales (K MT) by Manufacturers (2020-2025)

Table 6. Global Double Side Thermal Adhesive Tape Sales Market Share by Manufacturers (2020-2025)

Table 7. Global Double Side Thermal Adhesive Tape Revenue (M USD) by Manufacturers (2020-2025)

Table 8. Global Double Side Thermal Adhesive Tape Revenue Share by Manufacturers (2020-2025)

Table 9. Company Type (Tier 1, Tier 2, and Tier 3) & (based on the Revenue in Double Side Thermal Adhesive Tape as of 2024)

Table 10. Global Market Double Side Thermal Adhesive Tape Average Price (USD/KG) of Key Manufacturers (2020-2025)

Table 11. Manufacturers? Manufacturing Sites, Areas Served

Table 12. Manufacturers? Product Type

Table 13. Global Double Side Thermal Adhesive Tape Manufacturers Market Concentration Ratio (CR5 and HHI)

Table 14. Mergers & Acquisitions, Expansion Plans

Table 15. Market Overview of Key Raw Materials

Table 16. Midstream Market Analysis

Table 17. Downstream Customer Analysis

Table 18. Key Development Trends

Table 19. Driving Factors

Table 20. Double Side Thermal Adhesive Tape Market Challenges

Table 21. Goldman Sachs' forecast real GDP growth rate for 2024-2026

Table 22. S&P Global ' Forecast Real GDP Growth Rate For 2024-2027

Table 23. World Bank ' Forecast Real GDP Growth Rate For 2024-2026

Table 24. The Tariff Rates Imposed by the United States on Major Commodity Trading Countries

Table 25. Global Double Side Thermal Adhesive Tape Sales by Type (K MT)

Table 26. Global Double Side Thermal Adhesive Tape Market Size by Type (M USD)

Table 27. Global Double Side Thermal Adhesive Tape Sales (K MT) by Type (2020-2025)
Table 28. Global Double Side Thermal Adhesive Tape Sales Market Share by Type (2020-2025)
Table 29. Global Double Side Thermal Adhesive Tape Market Size (M USD) by Type (2020-2025)
Table 30. Global Double Side Thermal Adhesive Tape Market Size Share by Type (2020-2025)
Table 31. Global Double Side Thermal Adhesive Tape Price (USD/KG) by Type (2020-2025)
Table 32. Global Double Side Thermal Adhesive Tape Sales (K MT) by Application
Table 33. Global Double Side Thermal Adhesive Tape Market Size by Application
Table 34. Global Double Side Thermal Adhesive Tape Sales by Application (2020-2025) & (K MT)
Table 35. Global Double Side Thermal Adhesive Tape Sales Market Share by Application (2020-2025)
Table 36. Global Double Side Thermal Adhesive Tape Market Size by Application (2020-2025) & (M USD)
Table 37. Global Double Side Thermal Adhesive Tape Market Share by Application (2020-2025)
Table 38. Global Double Side Thermal Adhesive Tape Sales Growth Rate by Application (2020-2025)
Table 39. Global Double Side Thermal Adhesive Tape Sales by Region (2020-2025) & (K MT)
Table 40. Global Double Side Thermal Adhesive Tape Sales Market Share by Region (2020-2025)
Table 41. Global Double Side Thermal Adhesive Tape Market Size by Region (2020-2025) & (M USD)
Table 42. Global Double Side Thermal Adhesive Tape Market Size Market Share by Region (2020-2025)
Table 43. North America Double Side Thermal Adhesive Tape Sales by Country (2020-2025) & (K MT)
Table 44. North America Double Side Thermal Adhesive Tape Market Size by Country (2020-2025) & (M USD)
Table 45. Europe Double Side Thermal Adhesive Tape Sales by Country (2020-2025) & (K MT)
Table 46. Europe Double Side Thermal Adhesive Tape Market Size by Country (2020-2025) & (M USD)
Table 47. Asia Pacific Double Side Thermal Adhesive Tape Sales by Region

(2020-2025) & (K MT)

Table 48. Asia Pacific Double Side Thermal Adhesive Tape Market Size by Region
(2020-2025) & (M USD)

Table 49. South America Double Side Thermal Adhesive Tape Sales by Country
(2020-2025) & (K MT)

Table 50. South America Double Side Thermal Adhesive Tape Market Size by Country
(2020-2025) & (M USD)

Table 51. Middle East and Africa Double Side Thermal Adhesive Tape Sales by Region
(2020-2025) & (K MT)

Table 52. Middle East and Africa Double Side Thermal Adhesive Tape Market Size by
Region (2020-2025) & (M USD)

Table 53. Global Double Side Thermal Adhesive Tape Production (K MT) by
Region(2020-2025)

Table 54. Global Double Side Thermal Adhesive Tape Revenue (US\$ Million) by
Region (2020-2025)

Table 55. Global Double Side Thermal Adhesive Tape Revenue Market Share by
Region (2020-2025)

Table 56. Global Double Side Thermal Adhesive Tape Production (K MT), Revenue
(US\$ Million), Price (USD/KG) and Gross Margin (2020-2025)

Table 57. North America Double Side Thermal Adhesive Tape Production (K MT),
Revenue (US\$ Million), Price (USD/KG) and Gross Margin (2020-2025)

Table 58. Europe Double Side Thermal Adhesive Tape Production (K MT), Revenue
(US\$ Million), Price (USD/KG) and Gross Margin (2020-2025)

Table 59. Japan Double Side Thermal Adhesive Tape Production (K MT), Revenue
(US\$ Million), Price (USD/KG) and Gross Margin (2020-2025)

Table 60. China Double Side Thermal Adhesive Tape Production (K MT), Revenue
(US\$ Million), Price (USD/KG) and Gross Margin (2020-2025)

Table 61. 3M Basic Information

Table 62. 3M Double Side Thermal Adhesive Tape Product Overview

Table 63. 3M Double Side Thermal Adhesive Tape Sales (K MT), Revenue (M USD),
Price (USD/KG) and Gross Margin (2020-2025)

Table 64. 3M Business Overview

Table 65. 3M SWOT Analysis

Table 66. 3M Recent Developments

Table 67. Nitto Denko Basic Information

Table 68. Nitto Denko Double Side Thermal Adhesive Tape Product Overview

Table 69. Nitto Denko Double Side Thermal Adhesive Tape Sales (K MT), Revenue (M
USD), Price (USD/KG) and Gross Margin (2020-2025)

Table 70. Nitto Denko Business Overview

Table 71. Nitto Denko SWOT Analysis

Table 72. Nitto Denko Recent Developments

Table 73. Euro Technologies Basic Information

Table 74. Euro Technologies Double Side Thermal Adhesive Tape Product Overview

Table 75. Euro Technologies Double Side Thermal Adhesive Tape Sales (K MT), Revenue (M USD), Price (USD/KG) and Gross Margin (2020-2025)

Table 76. Euro Technologies Business Overview

Table 77. Euro Technologies SWOT Analysis

Table 78. Euro Technologies Recent Developments

Table 79. Sha Kundanmal Misrimal Basic Information

Table 80. Sha Kundanmal Misrimal Double Side Thermal Adhesive Tape Product Overview

Table 81. Sha Kundanmal Misrimal Double Side Thermal Adhesive Tape Sales (K MT), Revenue (M USD), Price (USD/KG) and Gross Margin (2020-2025)

Table 82. Sha Kundanmal Misrimal Business Overview

Table 83. Sha Kundanmal Misrimal Recent Developments

Table 84. T-Global Basic Information

Table 85. T-Global Double Side Thermal Adhesive Tape Product Overview

Table 86. T-Global Double Side Thermal Adhesive Tape Sales (K MT), Revenue (M USD), Price (USD/KG) and Gross Margin (2020-2025)

Table 87. T-Global Business Overview

Table 88. T-Global Recent Developments

Table 89. General Fabrications Basic Information

Table 90. General Fabrications Double Side Thermal Adhesive Tape Product Overview

Table 91. General Fabrications Double Side Thermal Adhesive Tape Sales (K MT), Revenue (M USD), Price (USD/KG) and Gross Margin (2020-2025)

Table 92. General Fabrications Business Overview

Table 93. General Fabrications Recent Developments

Table 94. SEKISUI Basic Information

Table 95. SEKISUI Double Side Thermal Adhesive Tape Product Overview

Table 96. SEKISUI Double Side Thermal Adhesive Tape Sales (K MT), Revenue (M USD), Price (USD/KG) and Gross Margin (2020-2025)

Table 97. SEKISUI Business Overview

Table 98. SEKISUI Recent Developments

Table 99. Scapa Group plc Basic Information

Table 100. Scapa Group plc Double Side Thermal Adhesive Tape Product Overview

Table 101. Scapa Group plc Double Side Thermal Adhesive Tape Sales (K MT), Revenue (M USD), Price (USD/KG) and Gross Margin (2020-2025)

Table 102. Scapa Group plc Business Overview

Table 103. Scapa Group plc Recent Developments
Table 104. Dexerials Corporation Basic Information
Table 105. Dexerials Corporation Double Side Thermal Adhesive Tape Product Overview
Table 106. Dexerials Corporation Double Side Thermal Adhesive Tape Sales (K MT), Revenue (M USD), Price (USD/KG) and Gross Margin (2020-2025)
Table 107. Dexerials Corporation Business Overview
Table 108. Dexerials Corporation Recent Developments
Table 109. Parker Basic Information
Table 110. Parker Double Side Thermal Adhesive Tape Product Overview
Table 111. Parker Double Side Thermal Adhesive Tape Sales (K MT), Revenue (M USD), Price (USD/KG) and Gross Margin (2020-2025)
Table 112. Parker Business Overview
Table 113. Parker Recent Developments
Table 114. Dongguan Sheen Electronic Technology Basic Information
Table 115. Dongguan Sheen Electronic Technology Double Side Thermal Adhesive Tape Product Overview
Table 116. Dongguan Sheen Electronic Technology Double Side Thermal Adhesive Tape Sales (K MT), Revenue (M USD), Price (USD/KG) and Gross Margin (2020-2025)
Table 117. Dongguan Sheen Electronic Technology Business Overview
Table 118. Dongguan Sheen Electronic Technology Recent Developments
Table 119. Dongguan Ziitek Electronical Material and Technology Basic Information
Table 120. Dongguan Ziitek Electronical Material and Technology Double Side Thermal Adhesive Tape Product Overview
Table 121. Dongguan Ziitek Electronical Material and Technology Double Side Thermal Adhesive Tape Sales (K MT), Revenue (M USD), Price (USD/KG) and Gross Margin (2020-2025)
Table 122. Dongguan Ziitek Electronical Material and Technology Business Overview
Table 123. Dongguan Ziitek Electronical Material and Technology Recent Developments
Table 124. I.M Technology Basic Information
Table 125. I.M Technology Double Side Thermal Adhesive Tape Product Overview
Table 126. I.M Technology Double Side Thermal Adhesive Tape Sales (K MT), Revenue (M USD), Price (USD/KG) and Gross Margin (2020-2025)
Table 127. I.M Technology Business Overview
Table 128. I.M Technology Recent Developments
Table 129. Global Double Side Thermal Adhesive Tape Sales Forecast by Region (2026-2033) & (K MT)
Table 130. Global Double Side Thermal Adhesive Tape Market Size Forecast by

Region (2026-2033) & (M USD)

Table 131. North America Double Side Thermal Adhesive Tape Sales Forecast by Country (2026-2033) & (K MT)

Table 132. North America Double Side Thermal Adhesive Tape Market Size Forecast by Country (2026-2033) & (M USD)

Table 133. Europe Double Side Thermal Adhesive Tape Sales Forecast by Country (2026-2033) & (K MT)

Table 134. Europe Double Side Thermal Adhesive Tape Market Size Forecast by Country (2026-2033) & (M USD)

Table 135. Asia Pacific Double Side Thermal Adhesive Tape Sales Forecast by Region (2026-2033) & (K MT)

Table 136. Asia Pacific Double Side Thermal Adhesive Tape Market Size Forecast by Region (2026-2033) & (M USD)

Table 137. South America Double Side Thermal Adhesive Tape Sales Forecast by Country (2026-2033) & (K MT)

Table 138. South America Double Side Thermal Adhesive Tape Market Size Forecast by Country (2026-2033) & (M USD)

Table 139. Middle East and Africa Double Side Thermal Adhesive Tape Sales Forecast by Country (2026-2033) & (Units)

Table 140. Middle East and Africa Double Side Thermal Adhesive Tape Market Size Forecast by Country (2026-2033) & (M USD)

Table 141. Global Double Side Thermal Adhesive Tape Sales Forecast by Type (2026-2033) & (K MT)

Table 142. Global Double Side Thermal Adhesive Tape Market Size Forecast by Type (2026-2033) & (M USD)

Table 143. Global Double Side Thermal Adhesive Tape Price Forecast by Type (2026-2033) & (USD/KG)

Table 144. Global Double Side Thermal Adhesive Tape Sales (K MT) Forecast by Application (2026-2033)

Table 145. Global Double Side Thermal Adhesive Tape Market Size Forecast by Application (2026-2033) & (M USD)

List Of Figures

LIST OF FIGURES

- Figure 1. Product Picture of Double Side Thermal Adhesive Tape
- Figure 2. Data Triangulation
- Figure 3. Key Caveats
- Figure 4. Global Double Side Thermal Adhesive Tape Market Size (M USD), 2024-2033
- Figure 5. Global Double Side Thermal Adhesive Tape Market Size (M USD) (2020-2033)
- Figure 6. Global Double Side Thermal Adhesive Tape Sales (K MT) & (2020-2033)
- Figure 7. Evaluation Matrix of Segment Market Development Potential (Type)
- Figure 8. Evaluation Matrix of Segment Market Development Potential (Application)
- Figure 9. Evaluation Matrix of Regional Market Development Potential
- Figure 10. Double Side Thermal Adhesive Tape Market Size by Country (M USD)
- Figure 11. Company Assessment Quadrant
- Figure 12. Global Double Side Thermal Adhesive Tape Product Life Cycle
- Figure 13. Double Side Thermal Adhesive Tape Sales Share by Manufacturers in 2024
- Figure 14. Global Double Side Thermal Adhesive Tape Revenue Share by Manufacturers in 2024
- Figure 15. Double Side Thermal Adhesive Tape Market Share by Company Type (Tier 1, Tier 2 and Tier 3): 2024
- Figure 16. Global Market Double Side Thermal Adhesive Tape Average Price (USD/KG) of Key Manufacturers in 2024
- Figure 17. The Global 5 and 10 Largest Players: Market Share by Double Side Thermal Adhesive Tape Revenue in 2024
- Figure 18. Industry Chain Map of Double Side Thermal Adhesive Tape
- Figure 19. Global Double Side Thermal Adhesive Tape Market PEST Analysis
- Figure 20. Global Double Side Thermal Adhesive Tape Market Porter's Five Forces Analysis
- Figure 21. Global Merchandise Trade as a Percentage Of GDP
- Figure 22. US - Imports of Goods by Country
- Figure 23. China Exports by Country
- Figure 24. ESG Rating Distribution of The Leading Company Compared With Its Peers
- Figure 25. Evaluation Matrix of Segment Market Development Potential (Type)
- Figure 26. Global Double Side Thermal Adhesive Tape Market Share by Type
- Figure 27. Sales Market Share of Double Side Thermal Adhesive Tape by Type (2020-2025)
- Figure 28. Sales Market Share of Double Side Thermal Adhesive Tape by Type in 2024

Figure 29. Market Size Share of Double Side Thermal Adhesive Tape by Type (2020-2025)

Figure 30. Market Size Share of Double Side Thermal Adhesive Tape by Type in 2024

Figure 31. Evaluation Matrix of Segment Market Development Potential (Application)

Figure 32. Global Double Side Thermal Adhesive Tape Market Share by Application

Figure 33. Global Double Side Thermal Adhesive Tape Sales Market Share by Application (2020-2025)

Figure 34. Global Double Side Thermal Adhesive Tape Sales Market Share by Application in 2024

Figure 35. Global Double Side Thermal Adhesive Tape Market Share by Application (2020-2025)

Figure 36. Global Double Side Thermal Adhesive Tape Market Share by Application in 2024

Figure 37. Global Double Side Thermal Adhesive Tape Sales Growth Rate by Application (2020-2025)

Figure 38. Global Double Side Thermal Adhesive Tape Sales Market Share by Region (2020-2025)

Figure 39. Global Double Side Thermal Adhesive Tape Market Size Market Share by Region (2020-2025)

Figure 40. North America Double Side Thermal Adhesive Tape Sales and Growth Rate (2020-2025) & (K MT)

Figure 41. North America Double Side Thermal Adhesive Tape Sales and Growth Rate (2020-2025) & (K MT)

Figure 42. North America Double Side Thermal Adhesive Tape Sales Market Share by Country in 2024

Figure 43. North America Double Side Thermal Adhesive Tape Market Size and Growth Rate (2020-2025) & (M USD)

Figure 44. North America Double Side Thermal Adhesive Tape Market Size Market Share by Country in 2024

Figure 45. U.S. Double Side Thermal Adhesive Tape Sales and Growth Rate (2020-2025) & (K MT)

Figure 46. U.S. Double Side Thermal Adhesive Tape Market Size and Growth Rate (2020-2025) & (M USD)

Figure 47. Canada Double Side Thermal Adhesive Tape Sales (K MT) and Growth Rate (2020-2025)

Figure 48. Canada Double Side Thermal Adhesive Tape Market Size (M USD) and Growth Rate (2020-2025)

Figure 49. Mexico Double Side Thermal Adhesive Tape Sales (Units) and Growth Rate (2020-2025)

Figure 50. Mexico Double Side Thermal Adhesive Tape Market Size (Units) and Growth Rate (2020-2025)

Figure 51. Europe Double Side Thermal Adhesive Tape Sales and Growth Rate (2020-2025) & (K MT)

Figure 52. Europe Double Side Thermal Adhesive Tape Sales Market Share by Country in 2024

Figure 53. Europe Double Side Thermal Adhesive Tape Market Size and Growth Rate (2020-2025) & (M USD)

Figure 54. Europe Double Side Thermal Adhesive Tape Market Size Market Share by Country in 2024

Figure 55. Germany Double Side Thermal Adhesive Tape Sales and Growth Rate (2020-2025) & (K MT)

Figure 56. Germany Double Side Thermal Adhesive Tape Market Size and Growth Rate (2020-2025) & (M USD)

Figure 57. France Double Side Thermal Adhesive Tape Sales and Growth Rate (2020-2025) & (K MT)

Figure 58. France Double Side Thermal Adhesive Tape Market Size and Growth Rate (2020-2025) & (M USD)

Figure 59. U.K. Double Side Thermal Adhesive Tape Sales and Growth Rate (2020-2025) & (K MT)

Figure 60. U.K. Double Side Thermal Adhesive Tape Market Size and Growth Rate (2020-2025) & (M USD)

Figure 61. Italy Double Side Thermal Adhesive Tape Sales and Growth Rate (2020-2025) & (K MT)

Figure 62. Italy Double Side Thermal Adhesive Tape Market Size and Growth Rate (2020-2025) & (M USD)

Figure 63. Spain Double Side Thermal Adhesive Tape Sales and Growth Rate (2020-2025) & (K MT)

Figure 64. Spain Double Side Thermal Adhesive Tape Market Size and Growth Rate (2020-2025) & (M USD)

Figure 65. Asia Pacific Double Side Thermal Adhesive Tape Sales and Growth Rate (K MT)

Figure 66. Asia Pacific Double Side Thermal Adhesive Tape Sales Market Share by Region in 2024

Figure 67. Asia Pacific Double Side Thermal Adhesive Tape Market Size Market Share by Region in 2024

Figure 68. China Double Side Thermal Adhesive Tape Sales and Growth Rate (2020-2025) & (K MT)

Figure 69. China Double Side Thermal Adhesive Tape Market Size and Growth Rate

(2020-2025) & (M USD)

Figure 70. Japan Double Side Thermal Adhesive Tape Sales and Growth Rate

(2020-2025) & (K MT)

Figure 71. Japan Double Side Thermal Adhesive Tape Market Size and Growth Rate

(2020-2025) & (M USD)

Figure 72. South Korea Double Side Thermal Adhesive Tape Sales and Growth Rate

(2020-2025) & (K MT)

Figure 73. South Korea Double Side Thermal Adhesive Tape Market Size and Growth

Rate (2020-2025) & (M USD)

Figure 74. India Double Side Thermal Adhesive Tape Sales and Growth Rate

(2020-2025) & (K MT)

Figure 75. India Double Side Thermal Adhesive Tape Market Size and Growth Rate

(2020-2025) & (M USD)

Figure 76. Southeast Asia Double Side Thermal Adhesive Tape Sales and Growth Rate

(2020-2025) & (K MT)

Figure 77. Southeast Asia Double Side Thermal Adhesive Tape Market Size and

Growth Rate (2020-2025) & (M USD)

Figure 78. South America Double Side Thermal Adhesive Tape Sales and Growth Rate

(K MT)

Figure 79. South America Double Side Thermal Adhesive Tape Sales Market Share by
Country in 2024

Figure 80. South America Double Side Thermal Adhesive Tape Market Size and Growth
Rate (M USD)

Figure 81. South America Double Side Thermal Adhesive Tape Market Size Market
Share by Country in 2024

Figure 82. Brazil Double Side Thermal Adhesive Tape Sales and Growth Rate

(2020-2025) & (K MT)

Figure 83. Brazil Double Side Thermal Adhesive Tape Market Size and Growth Rate

(2020-2025) & (M USD)

Figure 84. Argentina Double Side Thermal Adhesive Tape Sales and Growth Rate

(2020-2025) & (K MT)

Figure 85. Argentina Double Side Thermal Adhesive Tape Market Size and Growth

Rate (2020-2025) & (M USD)

Figure 86. Columbia Double Side Thermal Adhesive Tape Sales and Growth Rate

(2020-2025) & (K MT)

Figure 87. Columbia Double Side Thermal Adhesive Tape Market Size and Growth

Rate (2020-2025) & (M USD)

Figure 88. Middle East and Africa Double Side Thermal Adhesive Tape Sales and
Growth Rate (K MT)

Figure 89. Middle East and Africa Double Side Thermal Adhesive Tape Sales Market Share by Region in 2024

Figure 90. Middle East and Africa Double Side Thermal Adhesive Tape Market Size and Growth Rate (M USD)

Figure 91. Middle East and Africa Double Side Thermal Adhesive Tape Market Size Market Share by Region in 2024

Figure 92. Saudi Arabia Double Side Thermal Adhesive Tape Sales and Growth Rate (2020-2025) & (K MT)

Figure 93. Saudi Arabia Double Side Thermal Adhesive Tape Market Size and Growth Rate (2020-2025) & (M USD)

Figure 94. UAE Double Side Thermal Adhesive Tape Sales and Growth Rate (2020-2025) & (K MT)

Figure 95. UAE Double Side Thermal Adhesive Tape Market Size and Growth Rate (2020-2025) & (M USD)

Figure 96. Egypt Double Side Thermal Adhesive Tape Sales and Growth Rate (2020-2025) & (K MT)

Figure 97. Egypt Double Side Thermal Adhesive Tape Market Size and Growth Rate (2020-2025) & (M USD)

Figure 98. Nigeria Double Side Thermal Adhesive Tape Sales and Growth Rate (2020-2025) & (K MT)

Figure 99. Nigeria Double Side Thermal Adhesive Tape Market Size and Growth Rate (2020-2025) & (M USD)

Figure 100. South Africa Double Side Thermal Adhesive Tape Sales and Growth Rate (2020-2025) & (K MT)

Figure 101. South Africa Double Side Thermal Adhesive Tape Market Size and Growth Rate (2020-2025) & (M USD)

Figure 102. Global Double Side Thermal Adhesive Tape Production Market Share by Region (2020-2025)

Figure 103. North America Double Side Thermal Adhesive Tape Production (K MT) Growth Rate (2020-2025)

Figure 104. Europe Double Side Thermal Adhesive Tape Production (K MT) Growth Rate (2020-2025)

Figure 105. Japan Double Side Thermal Adhesive Tape Production (K MT) Growth Rate (2020-2025)

Figure 106. China Double Side Thermal Adhesive Tape Production (K MT) Growth Rate (2020-2025)

Figure 107. Global Double Side Thermal Adhesive Tape Sales Forecast by Volume (2020-2033) & (K MT)

Figure 108. Global Double Side Thermal Adhesive Tape Market Size Forecast by Value

(2020-2033) & (M USD)

Figure 109. Global Double Side Thermal Adhesive Tape Sales Market Share Forecast by Type (2026-2033)

Figure 110. Global Double Side Thermal Adhesive Tape Market Share Forecast by Type (2026-2033)

Figure 111. Global Double Side Thermal Adhesive Tape Sales Forecast by Application (2026-2033)

Figure 112. Global Double Side Thermal Adhesive Tape Market Share Forecast by Application (2026-2033)

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