

Global Donkey-Hide Gelatin Extract Market Research Report 2026(Status and Outlook)

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Abstracts

The 2025 U.S. tariff policies introduce profound uncertainty into the global economic landscape. This report critically examines the implications of recent tariff adjustments and international strategic countermeasures on Donkey-Hide Gelatin Extract competitive dynamics, regional economic interdependencies, and supply chain reconfigurations. In 2024, global production of Donkey-Hide Gelatin Extract reached approximately 4,500 tons, with an average selling price of approximately US\$225 per kilogram. Donkey-Hide Gelatin Extract is derived from the traditional Chinese medicine donkey hide (a solid gelatin made by boiling and concentrating donkey hide). It undergoes modern extraction, separation, and purification processes to enrich its specific active ingredients (such as small molecule peptides, amino acids, and glycosaminoglycans) into powder, extract, or liquid forms. It retains donkey hide's core benefits of nourishing blood and yin, moisturizing, and stopping bleeding, but is generally more convenient for quantitative addition, quality control, and application innovation in pharmaceuticals, health supplements, and functional foods. The upstream industry for Donkey-Hide Gelatin Extract primarily involves the donkey hide farming and procurement industry, which involves large-scale donkey breeding, slaughtering, and primary processing of raw hides. Representative companies include Dong-E-E-Jiao and Fu-Pai-E-Jiao. Downstream, it is widely used in Traditional Chinese Medicine, health supplements, and beauty and skincare, including in the production of compound donkey hide gelatin syrups, donkey hide oral liquids, donkey hide gelatin cakes, and high-end skincare products. Representative companies include Beijing Tong Ren Tang and Japan's POLA.

The global Donkey-Hide Gelatin Extract market size was estimated at USD 1013.0 million in 2025 and is projected to grow at a compound annual growth rate (CAGR) of 7.30% during the forecast period.

This report offers a comprehensive and in-depth analysis of the global Donkey-Hide Gelatin Extract market, covering all critical facets from a broad macroeconomic overview to detailed micro-level insights. It examines market size, competitive landscape, emerging development trends, niche segments, key drivers and challenges, as well as conducts SWOT and value chain analyses.

The insights provided enable readers to understand the competitive dynamics within the industry and formulate effective strategies to enhance profitability and market positioning. Additionally, the report presents a clear framework for evaluating the current status and future outlook of business organizations operating in this sector.

A significant focus of this report lies in the competitive landscape of the global Donkey-Hide Gelatin Extract market. It offers detailed profiles of major players, including their market shares, performance metrics, product portfolios, and operational status. This enables stakeholders to identify leading competitors and gain a nuanced understanding of market rivalry and structure.

In summary, this report serves as an essential resource for industry participants, investors, researchers, consultants, and business strategists, as well as anyone planning to enter or expand their presence in the Donkey-Hide Gelatin Extract market.

Global Donkey-Hide Gelatin Extract Market: Market Segmentation Analysis

This research report provides a detailed segmentation of the market by region (country), key manufacturers, product type, and application. Market segmentation divides the overall market into distinct subsets based on factors such as product categories, end-user industries, geographic locations, and other relevant criteria.

A clear understanding of these market segments enables decision-makers to tailor their product development, sales, and marketing strategies more effectively to meet the unique needs of each segment. Leveraging market segmentation insights can significantly enhance targeted approaches, optimize resource allocation, and accelerate product innovation cycles by aligning offerings with the specific demands of diverse customer groups.

Key Company

Fupai Ejiao

Dong-E-E-Jiao
Shaanxi New Horizon Biotechnology
Xian Tianxingjian Natural Bio-products
Shaanxi Sinuote Biotechnology
Xian Jincui Fang Plant Technology Development
Hebei Qiansheng Biotechnology
Xian Clover Biotechnology

Market Segmentation (by Type)

Powder
Paste

Market Segmentation (by Application)

Pharmaceutical
Nutraceuticals
Cosmetics
Others

Geographic Segmentation

North America (USA, Canada, Mexico)
Europe (Germany, UK, France, Russia, Italy, Rest of Europe)
Asia-Pacific (China, Japan, South Korea, India, Southeast Asia, Rest of Asia-Pacific)
South America (Brazil, Argentina, Columbia, Rest of South America)
The Middle East and Africa (Saudi Arabia, UAE, Egypt, Nigeria, South Africa, Rest of MEA)

Key Benefits of This Market Research:

Industry drivers, restraints, and opportunities covered in the study
Neutral perspective on the market performance
Recent industry trends and developments
Competitive landscape & strategies of key players
Potential & niche segments and regions exhibiting promising growth covered
Historical, current, and projected market size, in terms of value
In-depth analysis of the Donkey-Hide Gelatin Extract Market
Overview of the regional outlook of the Donkey-Hide Gelatin Extract Market:

Customization of the Report

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Chapter Outline

Chapter 1 mainly introduces the statistical scope of the report, market division standards, and market research methods.

Chapter 2 is an executive summary of different market segments (by region, product type, application, etc), including the market size of each market segment, future development potential, and so on. It offers a high-level view of the current state of the Donkey-Hide Gelatin Extract Market and its likely evolution in the short to mid-term, and long term.

Chapter 3 makes a detailed analysis of the market's competitive landscape of the market and provides the market share, capacity, output, price, latest development plan, merger, and acquisition information of the main manufacturers in the market.

Chapter 4 is the analysis of the whole market industrial chain, including the upstream and downstream of the industry, as well as Porter's five forces analysis.

Chapter 5 introduces the latest developments of the market, the driving factors and restrictive factors of the market, the challenges and risks faced by manufacturers in the industry, and the analysis of relevant policies in the industry.

Chapter 6 provides the analysis of various market segments according to product types, covering the market size and development potential of each market segment, to help readers find the blue ocean market in different market segments.

Chapter 7 provides the analysis of various market segments according to application, covering the market size and development potential of each market segment, to help readers find the blue ocean market in different downstream markets.

Chapter 8 provides a quantitative analysis of the market size and development potential of each region and its main countries and introduces the market development, future development prospects, market space, and capacity of each country in the world.

Chapter 9 shares the main producing countries of Donkey-Hide Gelatin Extract, their output value, profit level, regional supply, production capacity layout, etc. from the supply side.

Chapter 10 introduces the basic situation of the main companies in the market in detail, including product sales revenue, sales volume, price, gross profit margin, market share, product introduction, recent development, etc.

Chapter 11 provides a quantitative analysis of the market size and development potential of each region in the next five years.

Chapter 12 provides a quantitative analysis of the market size and development potential of each market segment in the next five years.

Chapter 13 is the main points and conclusions of the report.

Key Reasons to Buy this Report:

Access to date statistics compiled by our researchers. These provide you with historical and forecast data, which is analyzed to tell you why your market is set to change

This enables you to anticipate market changes to remain ahead of your competitors

You will be able to copy data from the Excel spreadsheet straight into your marketing plans, business presentations, or other strategic documents

The concise analysis, clear graph, and table format will enable you to pinpoint the information you require quickly

Provision of market value data for each segment and sub-segment

Indicates the region and segment that is expected to witness the fastest growth as well as to dominate the market

Analysis by geography highlighting the consumption of the product/service in the region as well as indicating the factors that are affecting the market within each region

Competitive landscape which incorporates the market ranking of the major players, along with new service/product launches, partnerships, business expansions, and acquisitions in the past five years of companies profiled

Extensive company profiles comprising of company overview, company insights, product benchmarking, and SWOT analysis for the major market players

The current as well as the future market outlook of the industry concerning recent developments which involve growth opportunities and drivers as well as challenges and restraints of both emerging as well as developed regions

Includes in-depth analysis of the market from various perspectives through Porter's five forces analysis

Provides insight into the market through Value Chain

Market dynamics scenario, along with growth opportunities of the market in the years to come

6-month post-sales analyst support

Customization of the Report

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Contents

1 RESEARCH METHODOLOGY AND STATISTICAL SCOPE

1.1 Market Definition and Statistical Scope of Donkey-Hide Gelatin Extract

1.2 Key Market Segments

1.2.1 Donkey-Hide Gelatin Extract Segment by Type

1.2.2 Donkey-Hide Gelatin Extract Segment by Application

1.3 Methodology & Sources of Information

1.3.1 Research Methodology

1.3.2 Research Process

1.3.3 Market Breakdown and Data Triangulation

1.3.4 Base Year

1.3.5 Report Assumptions & Caveats

2 DONKEY-HIDE GELATIN EXTRACT MARKET OVERVIEW

2.1 Global Market Overview

2.1.1 Global Donkey-Hide Gelatin Extract Market Size (M USD) Estimates and Forecasts (2020-2035)

2.1.2 Global Donkey-Hide Gelatin Extract Sales Estimates and Forecasts (2020-2035)

2.2 Market Segment Executive Summary

2.3 Global Market Size by Region

3 DONKEY-HIDE GELATIN EXTRACT MARKET COMPETITIVE LANDSCAPE

3.1 Company Assessment Quadrant

3.2 Global Donkey-Hide Gelatin Extract Product Life Cycle

3.3 Global Donkey-Hide Gelatin Extract Sales by Manufacturers (2020-2025)

3.4 Global Donkey-Hide Gelatin Extract Revenue Market Share by Manufacturers (2020-2025)

3.5 Donkey-Hide Gelatin Extract Market Share by Company Type (Tier 1, Tier 2, and Tier 3)

3.6 Global Donkey-Hide Gelatin Extract Average Price by Manufacturers (2020-2025)

3.7 Manufacturers? Manufacturing Sites, Areas Served, and Product Types

3.8 Donkey-Hide Gelatin Extract Market Competitive Situation and Trends

3.8.1 Donkey-Hide Gelatin Extract Market Concentration Rate

3.8.2 Global 5 and 10 Largest Donkey-Hide Gelatin Extract Players Market Share by Revenue

3.8.3 Mergers & Acquisitions, Expansion

4 DONKEY-HIDE GELATIN EXTRACT INDUSTRY CHAIN ANALYSIS

4.1 Donkey-Hide Gelatin Extract Industry Chain Analysis

4.2 Market Overview of Key Raw Materials

4.3 Midstream Market Analysis

4.4 Downstream Customer Analysis

5 THE DEVELOPMENT AND DYNAMICS OF DONKEY-HIDE GELATIN EXTRACT MARKET

5.1 Key Development Trends

5.2 Driving Factors

5.3 Market Challenges

5.4 Industry News

5.4.1 New Product Developments

5.4.2 Mergers & Acquisitions

5.4.3 Expansions

5.4.4 Collaboration/Supply Contracts

5.5 PEST Analysis

5.5.1 Industry Policies Analysis

5.5.2 Economic Environment Analysis

5.5.3 Social Environment Analysis

5.5.4 Technological Environment Analysis

5.6 Global Donkey-Hide Gelatin Extract Market Porter's Five Forces Analysis

5.6.1 Global Trade Frictions

5.6.2 U.S. Tariff Policy ? April 2025

5.6.3 Global Trade Frictions and Their Impacts to Donkey-Hide Gelatin Extract Market

5.7 ESG Ratings of Leading Companies

6 DONKEY-HIDE GELATIN EXTRACT MARKET SEGMENTATION BY TYPE

6.1 Evaluation Matrix of Segment Market Development Potential (Type)

6.2 Global Donkey-Hide Gelatin Extract Sales Market Share by Type (2020-2025)

6.3 Global Donkey-Hide Gelatin Extract Market Size by Type (2020-2025)

6.4 Global Donkey-Hide Gelatin Extract Price by Type (2020-2025)

7 DONKEY-HIDE GELATIN EXTRACT MARKET SEGMENTATION BY

APPLICATION

- 7.1 Evaluation Matrix of Segment Market Development Potential (Application)
- 7.2 Global Donkey-Hide Gelatin Extract Market Sales by Application (2020-2025)
- 7.3 Global Donkey-Hide Gelatin Extract Market Size (M USD) by Application (2020-2025)
- 7.4 Global Donkey-Hide Gelatin Extract Sales Growth Rate by Application (2020-2025)

8 DONKEY-HIDE GELATIN EXTRACT MARKET SALES BY REGION

- 8.1 Global Donkey-Hide Gelatin Extract Sales by Region
 - 8.1.1 Global Donkey-Hide Gelatin Extract Sales by Region
 - 8.1.2 Global Donkey-Hide Gelatin Extract Sales Market Share by Region
- 8.2 Global Donkey-Hide Gelatin Extract Market Size by Region
 - 8.2.1 Global Donkey-Hide Gelatin Extract Market Size by Region
 - 8.2.2 Global Donkey-Hide Gelatin Extract Market Size by Region
- 8.3 North America
 - 8.3.1 North America Donkey-Hide Gelatin Extract Sales by Country
 - 8.3.2 North America Donkey-Hide Gelatin Extract Market Size by Country
 - 8.3.3 U.S. Market Overview
 - 8.3.4 Canada Market Overview
 - 8.3.5 Mexico Market Overview
- 8.4 Europe
 - 8.4.1 Europe Donkey-Hide Gelatin Extract Sales by Country
 - 8.4.2 Europe Donkey-Hide Gelatin Extract Market Size by Country
 - 8.4.3 Germany Market Overview
 - 8.4.4 France Market Overview
 - 8.4.5 U.K. Market Overview
 - 8.4.6 Italy Market Overview
 - 8.4.7 Spain Market Overview
- 8.5 Asia Pacific
 - 8.5.1 Asia Pacific Donkey-Hide Gelatin Extract Sales by Region
 - 8.5.2 Asia Pacific Donkey-Hide Gelatin Extract Market Size by Region
 - 8.5.3 China Market Overview
 - 8.5.4 Japan Market Overview
 - 8.5.5 South Korea Market Overview
 - 8.5.6 India Market Overview
 - 8.5.7 Southeast Asia Market Overview
- 8.6 South America

- 8.6.1 South America Donkey-Hide Gelatin Extract Sales by Country
- 8.6.2 South America Donkey-Hide Gelatin Extract Market Size by Country
- 8.6.3 Brazil Market Overview
- 8.6.4 Argentina Market Overview
- 8.6.5 Columbia Market Overview
- 8.7 Middle East and Africa
 - 8.7.1 Middle East and Africa Donkey-Hide Gelatin Extract Sales by Region
 - 8.7.2 Middle East and Africa Donkey-Hide Gelatin Extract Market Size by Region
 - 8.7.3 Saudi Arabia Market Overview
 - 8.7.4 UAE Market Overview
 - 8.7.5 Egypt Market Overview
 - 8.7.6 Nigeria Market Overview
 - 8.7.7 South Africa Market Overview

9 DONKEY-HIDE GELATIN EXTRACT MARKET PRODUCTION BY REGION

- 9.1 Global Production of Donkey-Hide Gelatin Extract by Region(2020-2025)
- 9.2 Global Donkey-Hide Gelatin Extract Revenue Market Share by Region (2020-2025)
- 9.3 Global Donkey-Hide Gelatin Extract Production, Revenue, Price and Gross Margin (2020-2025)
- 9.4 North America Donkey-Hide Gelatin Extract Production
 - 9.4.1 North America Donkey-Hide Gelatin Extract Production Growth Rate (2020-2025)
 - 9.4.2 North America Donkey-Hide Gelatin Extract Production, Revenue, Price and Gross Margin (2020-2025)
- 9.5 Europe Donkey-Hide Gelatin Extract Production
 - 9.5.1 Europe Donkey-Hide Gelatin Extract Production Growth Rate (2020-2025)
 - 9.5.2 Europe Donkey-Hide Gelatin Extract Production, Revenue, Price and Gross Margin (2020-2025)
- 9.6 Japan Donkey-Hide Gelatin Extract Production (2020-2025)
 - 9.6.1 Japan Donkey-Hide Gelatin Extract Production Growth Rate (2020-2025)
 - 9.6.2 Japan Donkey-Hide Gelatin Extract Production, Revenue, Price and Gross Margin (2020-2025)
- 9.7 China Donkey-Hide Gelatin Extract Production (2020-2025)
 - 9.7.1 China Donkey-Hide Gelatin Extract Production Growth Rate (2020-2025)
 - 9.7.2 China Donkey-Hide Gelatin Extract Production, Revenue, Price and Gross Margin (2020-2025)

10 KEY COMPANIES PROFILE

10.1 Fupai Ejiao

- 10.1.1 Fupai Ejiao Basic Information
- 10.1.2 Fupai Ejiao Donkey-Hide Gelatin Extract Product Overview
- 10.1.3 Fupai Ejiao Donkey-Hide Gelatin Extract Product Market Performance
- 10.1.4 Fupai Ejiao Business Overview
- 10.1.5 Fupai Ejiao SWOT Analysis
- 10.1.6 Fupai Ejiao Recent Developments

10.2 Dong-E-E-Jiao

- 10.2.1 Dong-E-E-Jiao Basic Information
- 10.2.2 Dong-E-E-Jiao Donkey-Hide Gelatin Extract Product Overview
- 10.2.3 Dong-E-E-Jiao Donkey-Hide Gelatin Extract Product Market Performance
- 10.2.4 Dong-E-E-Jiao Business Overview
- 10.2.5 Dong-E-E-Jiao SWOT Analysis
- 10.2.6 Dong-E-E-Jiao Recent Developments

10.3 Shaanxi New Horizon Biotechnology

- 10.3.1 Shaanxi New Horizon Biotechnology Basic Information
- 10.3.2 Shaanxi New Horizon Biotechnology Donkey-Hide Gelatin Extract Product Overview
- 10.3.3 Shaanxi New Horizon Biotechnology Donkey-Hide Gelatin Extract Product Market Performance
- 10.3.4 Shaanxi New Horizon Biotechnology Business Overview
- 10.3.5 Shaanxi New Horizon Biotechnology SWOT Analysis
- 10.3.6 Shaanxi New Horizon Biotechnology Recent Developments

10.4 Xian Tianxingjian Natural Bio-products

- 10.4.1 Xian Tianxingjian Natural Bio-products Basic Information
- 10.4.2 Xian Tianxingjian Natural Bio-products Donkey-Hide Gelatin Extract Product Overview
- 10.4.3 Xian Tianxingjian Natural Bio-products Donkey-Hide Gelatin Extract Product Market Performance
- 10.4.4 Xian Tianxingjian Natural Bio-products Business Overview
- 10.4.5 Xian Tianxingjian Natural Bio-products Recent Developments

10.5 Shaanxi Sinuote Biotechnology

- 10.5.1 Shaanxi Sinuote Biotechnology Basic Information
- 10.5.2 Shaanxi Sinuote Biotechnology Donkey-Hide Gelatin Extract Product Overview
- 10.5.3 Shaanxi Sinuote Biotechnology Donkey-Hide Gelatin Extract Product Market Performance
- 10.5.4 Shaanxi Sinuote Biotechnology Business Overview
- 10.5.5 Shaanxi Sinuote Biotechnology Recent Developments

10.6 Xian Jincui Fang Plant Technology Development

10.6.1 Xian Jincui Fang Plant Technology Development Basic Information

10.6.2 Xian Jincui Fang Plant Technology Development Donkey-Hide Gelatin Extract Product Overview

10.6.3 Xian Jincui Fang Plant Technology Development Donkey-Hide Gelatin Extract Product Market Performance

10.6.4 Xian Jincui Fang Plant Technology Development Business Overview

10.6.5 Xian Jincui Fang Plant Technology Development Recent Developments

10.7 Hebei Qiansheng Biotechnology

10.7.1 Hebei Qiansheng Biotechnology Basic Information

10.7.2 Hebei Qiansheng Biotechnology Donkey-Hide Gelatin Extract Product Overview

10.7.3 Hebei Qiansheng Biotechnology Donkey-Hide Gelatin Extract Product Market Performance

10.7.4 Hebei Qiansheng Biotechnology Business Overview

10.7.5 Hebei Qiansheng Biotechnology Recent Developments

10.8 Xian Clover Biotechnology

10.8.1 Xian Clover Biotechnology Basic Information

10.8.2 Xian Clover Biotechnology Donkey-Hide Gelatin Extract Product Overview

10.8.3 Xian Clover Biotechnology Donkey-Hide Gelatin Extract Product Market Performance

10.8.4 Xian Clover Biotechnology Business Overview

10.8.5 Xian Clover Biotechnology Recent Developments

11 DONKEY-HIDE GELATIN EXTRACT MARKET FORECAST BY REGION

11.1 Global Donkey-Hide Gelatin Extract Market Size Forecast

11.2 Global Donkey-Hide Gelatin Extract Market Forecast by Region

11.2.1 North America Market Size Forecast by Country

11.2.2 Europe Donkey-Hide Gelatin Extract Market Size Forecast by Country

11.2.3 Asia Pacific Donkey-Hide Gelatin Extract Market Size Forecast by Region

11.2.4 South America Donkey-Hide Gelatin Extract Market Size Forecast by Country

11.2.5 Middle East and Africa Forecasted Sales of Donkey-Hide Gelatin Extract by Country

12 FORECAST MARKET BY TYPE AND BY APPLICATION (2026-2035)

12.1 Global Donkey-Hide Gelatin Extract Market Forecast by Type (2026-2035)

12.1.1 Global Forecasted Sales of Donkey-Hide Gelatin Extract by Type (2026-2035)

12.1.2 Global Donkey-Hide Gelatin Extract Market Size Forecast by Type (2026-2035)

- 12.1.3 Global Forecasted Price of Donkey-Hide Gelatin Extract by Type (2026-2035)
- 12.2 Global Donkey-Hide Gelatin Extract Market Forecast by Application (2026-2035)
 - 12.2.1 Global Donkey-Hide Gelatin Extract Sales (K MT) Forecast by Application
 - 12.2.2 Global Donkey-Hide Gelatin Extract Market Size (M USD) Forecast by Application (2026-2035)

13 CONCLUSION AND KEY FINDINGS

List Of Tables

LIST OF TABLES

- Table 1. Introduction of the Type
- Table 2. Introduction of the Application
- Table 3. Global Donkey-Hide Gelatin Extract Market Size by Type (M USD)
- Table 4. Global Donkey-Hide Gelatin Extract Market Size by Application
- Table 5. Donkey-Hide Gelatin Extract Market Size Comparison by Region (M USD)
- Table 6. Global Donkey-Hide Gelatin Extract Sales (K MT) by Manufacturers (2020-2025)
- Table 7. Global Donkey-Hide Gelatin Extract Sales Market Share by Manufacturers (2020-2025)
- Table 8. Global Donkey-Hide Gelatin Extract Revenue (M USD) by Manufacturers (2020-2025)
- Table 9. Global Donkey-Hide Gelatin Extract Revenue Share by Manufacturers (2020-2025)
- Table 10. Company Type (Tier 1, Tier 2, and Tier 3) & (based on the Revenue in Donkey-Hide Gelatin Extract as of 2025)
- Table 11. Global Market Donkey-Hide Gelatin Extract Average Price (USD/KG) of Key Manufacturers (2020-2025)
- Table 12. Manufacturers? Manufacturing Sites, Areas Served
- Table 13. Manufacturers? Product Type
- Table 14. Global Donkey-Hide Gelatin Extract Manufacturers Market Concentration Ratio (CR5 and HHI)
- Table 15. Mergers & Acquisitions, Expansion Plans
- Table 16. Market Overview of Key Raw Materials
- Table 17. Midstream Market Analysis
- Table 18. Downstream Customer Analysis
- Table 19. Key Development Trends
- Table 20. Driving Factors
- Table 21. Donkey-Hide Gelatin Extract Market Challenges
- Table 22. Goldman Sachs' forecast real GDP growth rate for 2025-2026
- Table 23. S&P Global ' Forecast Real GDP Growth Rate For 2025-2027
- Table 24. World Bank ' Forecast Real GDP Growth Rate For 2025-2026
- Table 25. The Tariff Rates Imposed by the United States on Major Commodity Trading Countries
- Table 26. Global Donkey-Hide Gelatin Extract Sales by Type (K MT)
- Table 27. Global Donkey-Hide Gelatin Extract Market Size by Type (M USD)

- Table 28. Global Donkey-Hide Gelatin Extract Sales (K MT) by Type (2020-2025)
- Table 29. Global Donkey-Hide Gelatin Extract Sales Market Share by Type (2020-2025)
- Table 30. Global Donkey-Hide Gelatin Extract Market Size (M USD) by Type (2020-2025)
- Table 31. Global Donkey-Hide Gelatin Extract Market Share by Type (2020-2025)
- Table 32. Global Donkey-Hide Gelatin Extract Price (USD/KG) by Type (2020-2025)
- Table 33. Global Donkey-Hide Gelatin Extract Sales (K MT) by Application
- Table 34. Global Donkey-Hide Gelatin Extract Market Size by Application
- Table 35. Global Donkey-Hide Gelatin Extract Sales by Application (2020-2025) & (K MT)
- Table 36. Global Donkey-Hide Gelatin Extract Sales Market Share by Application (2020-2025)
- Table 37. Global Donkey-Hide Gelatin Extract Market Size by Application (2020-2025) & (M USD)
- Table 38. Global Donkey-Hide Gelatin Extract Market Share by Application (2020-2025)
- Table 39. Global Donkey-Hide Gelatin Extract Sales Growth Rate by Application (2020-2025)
- Table 40. Global Donkey-Hide Gelatin Extract Sales by Region (2020-2025) & (K MT)
- Table 41. Global Donkey-Hide Gelatin Extract Sales Market Share by Region (2020-2025)
- Table 42. Global Donkey-Hide Gelatin Extract Market Size by Region (2020-2025) & (M USD)
- Table 43. Global Donkey-Hide Gelatin Extract Market Size by Region (2020-2025)
- Table 44. North America Donkey-Hide Gelatin Extract Sales by Country (2020-2025) & (K MT)
- Table 45. North America Donkey-Hide Gelatin Extract Market Size by Country (2020-2025) & (M USD)
- Table 46. Europe Donkey-Hide Gelatin Extract Sales by Country (2020-2025) & (K MT)
- Table 47. Europe Donkey-Hide Gelatin Extract Market Size by Country (2020-2025) & (M USD)
- Table 48. Asia Pacific Donkey-Hide Gelatin Extract Sales by Region (2020-2025) & (K MT)
- Table 49. Asia Pacific Donkey-Hide Gelatin Extract Market Size by Region (2020-2025) & (M USD)
- Table 50. South America Donkey-Hide Gelatin Extract Sales by Country (2020-2025) & (K MT)
- Table 51. South America Donkey-Hide Gelatin Extract Market Size by Country (2020-2025) & (M USD)
- Table 52. Middle East and Africa Donkey-Hide Gelatin Extract Sales by Region

(2020-2025) & (K MT)

Table 53. Middle East and Africa Donkey-Hide Gelatin Extract Market Size by Region (2020-2025) & (M USD)

Table 54. Global Donkey-Hide Gelatin Extract Production (K MT) by Region(2020-2025)

Table 55. Global Donkey-Hide Gelatin Extract Revenue (US\$ Million) by Region (2020-2025)

Table 56. Global Donkey-Hide Gelatin Extract Revenue Market Share by Region (2020-2025)

Table 57. Global Donkey-Hide Gelatin Extract Production (K MT), Revenue (US\$ Million), Price (USD/KG) and Gross Margin (2020-2025)

Table 58. North America Donkey-Hide Gelatin Extract Production (K MT), Revenue (US\$ Million), Price (USD/KG) and Gross Margin (2020-2025)

Table 59. Europe Donkey-Hide Gelatin Extract Production (K MT), Revenue (US\$ Million), Price (USD/KG) and Gross Margin (2020-2025)

Table 60. Japan Donkey-Hide Gelatin Extract Production (K MT), Revenue (US\$ Million), Price (USD/KG) and Gross Margin (2020-2025)

Table 61. China Donkey-Hide Gelatin Extract Production (K MT), Revenue (US\$ Million), Price (USD/KG) and Gross Margin (2020-2025)

Table 62. Fupai Ejiao Basic Information

Table 63. Fupai Ejiao Donkey-Hide Gelatin Extract Product Overview

Table 64. Fupai Ejiao Donkey-Hide Gelatin Extract Sales (K MT), Revenue (M USD), Price (USD/KG) and Gross Margin (2020-2025)

Table 65. Fupai Ejiao Business Overview

Table 66. Fupai Ejiao SWOT Analysis

Table 67. Fupai Ejiao Recent Developments

Table 68. Dong-E-E-Jiao Basic Information

Table 69. Dong-E-E-Jiao Donkey-Hide Gelatin Extract Product Overview

Table 70. Dong-E-E-Jiao Donkey-Hide Gelatin Extract Sales (K MT), Revenue (M USD), Price (USD/KG) and Gross Margin (2020-2025)

Table 71. Dong-E-E-Jiao Business Overview

Table 72. Dong-E-E-Jiao SWOT Analysis

Table 73. Dong-E-E-Jiao Recent Developments

Table 74. Shaanxi New Horizon Biotechnology Basic Information

Table 75. Shaanxi New Horizon Biotechnology Donkey-Hide Gelatin Extract Product Overview

Table 76. Shaanxi New Horizon Biotechnology Donkey-Hide Gelatin Extract Sales (K MT), Revenue (M USD), Price (USD/KG) and Gross Margin (2020-2025)

Table 77. Shaanxi New Horizon Biotechnology Business Overview

Table 78. Shaanxi New Horizon Biotechnology SWOT Analysis

- Table 79. Shaanxi New Horizon Biotechnology Recent Developments
- Table 80. Xian Tianxingjian Natural Bio-products Basic Information
- Table 81. Xian Tianxingjian Natural Bio-products Donkey-Hide Gelatin Extract Product Overview
- Table 82. Xian Tianxingjian Natural Bio-products Donkey-Hide Gelatin Extract Sales (K MT), Revenue (M USD), Price (USD/KG) and Gross Margin (2020-2025)
- Table 83. Xian Tianxingjian Natural Bio-products Business Overview
- Table 84. Xian Tianxingjian Natural Bio-products Recent Developments
- Table 85. Shaanxi Sinuote Biotechnology Basic Information
- Table 86. Shaanxi Sinuote Biotechnology Donkey-Hide Gelatin Extract Product Overview
- Table 87. Shaanxi Sinuote Biotechnology Donkey-Hide Gelatin Extract Sales (K MT), Revenue (M USD), Price (USD/KG) and Gross Margin (2020-2025)
- Table 88. Shaanxi Sinuote Biotechnology Business Overview
- Table 89. Shaanxi Sinuote Biotechnology Recent Developments
- Table 90. Xian Jincui Fang Plant Technology Development Basic Information
- Table 91. Xian Jincui Fang Plant Technology Development Donkey-Hide Gelatin Extract Product Overview
- Table 92. Xian Jincui Fang Plant Technology Development Donkey-Hide Gelatin Extract Sales (K MT), Revenue (M USD), Price (USD/KG) and Gross Margin (2020-2025)
- Table 93. Xian Jincui Fang Plant Technology Development Business Overview
- Table 94. Xian Jincui Fang Plant Technology Development Recent Developments
- Table 95. Hebei Qiansheng Biotechnology Basic Information
- Table 96. Hebei Qiansheng Biotechnology Donkey-Hide Gelatin Extract Product Overview
- Table 97. Hebei Qiansheng Biotechnology Donkey-Hide Gelatin Extract Sales (K MT), Revenue (M USD), Price (USD/KG) and Gross Margin (2020-2025)
- Table 98. Hebei Qiansheng Biotechnology Business Overview
- Table 99. Hebei Qiansheng Biotechnology Recent Developments
- Table 100. Xian Clover Biotechnology Basic Information
- Table 101. Xian Clover Biotechnology Donkey-Hide Gelatin Extract Product Overview
- Table 102. Xian Clover Biotechnology Donkey-Hide Gelatin Extract Sales (K MT), Revenue (M USD), Price (USD/KG) and Gross Margin (2020-2025)
- Table 103. Xian Clover Biotechnology Business Overview
- Table 104. Xian Clover Biotechnology Recent Developments
- Table 105. Global Donkey-Hide Gelatin Extract Sales Forecast by Region (2026-2035) & (K MT)
- Table 106. Global Donkey-Hide Gelatin Extract Market Size Forecast by Region (2026-2035) & (M USD)

Table 107. North America Donkey-Hide Gelatin Extract Sales Forecast by Country (2026-2035) & (K MT)

Table 108. North America Donkey-Hide Gelatin Extract Market Size Forecast by Country (2026-2035) & (M USD)

Table 109. Europe Donkey-Hide Gelatin Extract Sales Forecast by Country (2026-2035) & (K MT)

Table 110. Europe Donkey-Hide Gelatin Extract Market Size Forecast by Country (2026-2035) & (M USD)

Table 111. Asia Pacific Donkey-Hide Gelatin Extract Sales Forecast by Region (2026-2035) & (K MT)

Table 112. Asia Pacific Donkey-Hide Gelatin Extract Market Size Forecast by Region (2026-2035) & (M USD)

Table 113. South America Donkey-Hide Gelatin Extract Sales Forecast by Country (2026-2035) & (K MT)

Table 114. South America Donkey-Hide Gelatin Extract Market Size Forecast by Country (2026-2035) & (M USD)

Table 115. Middle East and Africa Donkey-Hide Gelatin Extract Sales Forecast by Country (2026-2035) & (Units)

Table 116. Middle East and Africa Donkey-Hide Gelatin Extract Market Size Forecast by Country (2026-2035) & (M USD)

Table 117. Global Donkey-Hide Gelatin Extract Sales Forecast by Type (2026-2035) & (K MT)

Table 118. Global Donkey-Hide Gelatin Extract Market Size Forecast by Type (2026-2035) & (M USD)

Table 119. Global Donkey-Hide Gelatin Extract Price Forecast by Type (2026-2035) & (USD/KG)

Table 120. Global Donkey-Hide Gelatin Extract Sales (K MT) Forecast by Application (2026-2035)

Table 121. Global Donkey-Hide Gelatin Extract Market Size Forecast by Application (2026-2035) & (M USD)

List Of Figures

LIST OF FIGURES

- Figure 1. Product Picture of Donkey-Hide Gelatin Extract
- Figure 2. Data Triangulation
- Figure 3. Key Caveats
- Figure 4. Global Donkey-Hide Gelatin Extract Market Size (M USD), 2025-2035
- Figure 5. Global Donkey-Hide Gelatin Extract Market Size (M USD) (2020-2035)
- Figure 6. Global Donkey-Hide Gelatin Extract Sales (K MT) & (2020-2035)
- Figure 7. Evaluation Matrix of Segment Market Development Potential (Type)
- Figure 8. Evaluation Matrix of Segment Market Development Potential (Application)
- Figure 9. Evaluation Matrix of Regional Market Development Potential
- Figure 10. Donkey-Hide Gelatin Extract Market Size by Country (M USD)
- Figure 11. Company Assessment Quadrant
- Figure 12. Global Donkey-Hide Gelatin Extract Product Life Cycle
- Figure 13. Donkey-Hide Gelatin Extract Sales Share by Manufacturers in 2025
- Figure 14. Global Donkey-Hide Gelatin Extract Revenue Share by Manufacturers in 2025
- Figure 15. Donkey-Hide Gelatin Extract Market Share by Company Type (Tier 1, Tier 2 and Tier 3): 2025
- Figure 16. Global Market Donkey-Hide Gelatin Extract Average Price (USD/KG) of Key Manufacturers in 2025
- Figure 17. The Global 5 and 10 Largest Players: Market Share by Donkey-Hide Gelatin Extract Revenue in 2025
- Figure 18. Industry Chain Map of Donkey-Hide Gelatin Extract
- Figure 19. Global Donkey-Hide Gelatin Extract Market PEST Analysis
- Figure 20. Global Donkey-Hide Gelatin Extract Market Porter's Five Forces Analysis
- Figure 21. Global Merchandise Trade as a Percentage Of GDP
- Figure 22. US - Imports of Goods by Country
- Figure 23. China Exports by Country
- Figure 24. ESG Rating Distribution of The Leading Company Compared With Its Peers
- Figure 25. Evaluation Matrix of Segment Market Development Potential (Type)
- Figure 26. Global Donkey-Hide Gelatin Extract Market Share by Type
- Figure 27. Sales Market Share of Donkey-Hide Gelatin Extract by Type (2020-2025)
- Figure 28. Sales Market Share of Donkey-Hide Gelatin Extract by Type in 2025
- Figure 29. Market Share of Donkey-Hide Gelatin Extract by Type (2020-2025)
- Figure 30. Market Share of Donkey-Hide Gelatin Extract by Type in 2025
- Figure 31. Evaluation Matrix of Segment Market Development Potential (Application)

- Figure 32. Global Donkey-Hide Gelatin Extract Market Share by Application
- Figure 33. Global Donkey-Hide Gelatin Extract Sales Market Share by Application (2020-2025)
- Figure 34. Global Donkey-Hide Gelatin Extract Sales Market Share by Application in 2025
- Figure 35. Global Donkey-Hide Gelatin Extract Market Share by Application (2020-2025)
- Figure 36. Global Donkey-Hide Gelatin Extract Market Share by Application in 2025
- Figure 37. Global Donkey-Hide Gelatin Extract Sales Growth Rate by Application (2020-2025)
- Figure 38. Global Donkey-Hide Gelatin Extract Sales Market Share by Region (2020-2025)
- Figure 39. Global Donkey-Hide Gelatin Extract Market Size by Region (2020-2025)
- Figure 40. North America Donkey-Hide Gelatin Extract Sales and Growth Rate (2020-2025) & (K MT)
- Figure 41. North America Donkey-Hide Gelatin Extract Sales and Growth Rate (2020-2025) & (K MT)
- Figure 42. North America Donkey-Hide Gelatin Extract Sales Market Share by Country in 2024
- Figure 43. North America Donkey-Hide Gelatin Extract Market Size and Growth Rate (2020-2025) & (M USD)
- Figure 44. North America Donkey-Hide Gelatin Extract Market Size by Country in 2024
- Figure 45. U.S. Donkey-Hide Gelatin Extract Sales and Growth Rate (2020-2025) & (K MT)
- Figure 46. U.S. Donkey-Hide Gelatin Extract Market Size and Growth Rate (2020-2025) & (M USD)
- Figure 47. Canada Donkey-Hide Gelatin Extract Sales (K MT) and Growth Rate (2020-2025)
- Figure 48. Canada Donkey-Hide Gelatin Extract Market Size (M USD) and Growth Rate (2020-2025)
- Figure 49. Mexico Donkey-Hide Gelatin Extract Sales (Units) and Growth Rate (2020-2025)
- Figure 50. Mexico Donkey-Hide Gelatin Extract Market Size (Units) and Growth Rate (2020-2025)
- Figure 51. Europe Donkey-Hide Gelatin Extract Sales and Growth Rate (2020-2025) & (K MT)
- Figure 52. Europe Donkey-Hide Gelatin Extract Sales Market Share by Country in 2024
- Figure 53. Europe Donkey-Hide Gelatin Extract Market Size and Growth Rate (2020-2025) & (M USD)

Figure 54. Europe Donkey-Hide Gelatin Extract Market Size by Country in 2024

Figure 55. Germany Donkey-Hide Gelatin Extract Sales and Growth Rate (2020-2025) & (K MT)

Figure 56. Germany Donkey-Hide Gelatin Extract Market Size and Growth Rate (2020-2025) & (M USD)

Figure 57. France Donkey-Hide Gelatin Extract Sales and Growth Rate (2020-2025) & (K MT)

Figure 58. France Donkey-Hide Gelatin Extract Market Size and Growth Rate (2020-2025) & (M USD)

Figure 59. U.K. Donkey-Hide Gelatin Extract Sales and Growth Rate (2020-2025) & (K MT)

Figure 60. U.K. Donkey-Hide Gelatin Extract Market Size and Growth Rate (2020-2025) & (M USD)

Figure 61. Italy Donkey-Hide Gelatin Extract Sales and Growth Rate (2020-2025) & (K MT)

Figure 62. Italy Donkey-Hide Gelatin Extract Market Size and Growth Rate (2020-2025) & (M USD)

Figure 63. Spain Donkey-Hide Gelatin Extract Sales and Growth Rate (2020-2025) & (K MT)

Figure 64. Spain Donkey-Hide Gelatin Extract Market Size and Growth Rate (2020-2025) & (M USD)

Figure 65. Asia Pacific Donkey-Hide Gelatin Extract Sales and Growth Rate (K MT)

Figure 66. Asia Pacific Donkey-Hide Gelatin Extract Sales Market Share by Region in 2024

Figure 67. Asia Pacific Donkey-Hide Gelatin Extract Market Size by Region in 2024

Figure 68. China Donkey-Hide Gelatin Extract Sales and Growth Rate (2020-2025) & (K MT)

Figure 69. China Donkey-Hide Gelatin Extract Market Size and Growth Rate (2020-2025) & (M USD)

Figure 70. Japan Donkey-Hide Gelatin Extract Sales and Growth Rate (2020-2025) & (K MT)

Figure 71. Japan Donkey-Hide Gelatin Extract Market Size and Growth Rate (2020-2025) & (M USD)

Figure 72. South Korea Donkey-Hide Gelatin Extract Sales and Growth Rate (2020-2025) & (K MT)

Figure 73. South Korea Donkey-Hide Gelatin Extract Market Size and Growth Rate (2020-2025) & (M USD)

Figure 74. India Donkey-Hide Gelatin Extract Sales and Growth Rate (2020-2025) & (K MT)

Figure 75. India Donkey-Hide Gelatin Extract Market Size and Growth Rate (2020-2025) & (M USD)

Figure 76. Southeast Asia Donkey-Hide Gelatin Extract Sales and Growth Rate (2020-2025) & (K MT)

Figure 77. Southeast Asia Donkey-Hide Gelatin Extract Market Size and Growth Rate (2020-2025) & (M USD)

Figure 78. South America Donkey-Hide Gelatin Extract Sales and Growth Rate (K MT)

Figure 79. South America Donkey-Hide Gelatin Extract Sales Market Share by Country in 2024

Figure 80. South America Donkey-Hide Gelatin Extract Market Size and Growth Rate (M USD)

Figure 81. South America Donkey-Hide Gelatin Extract Market Size by Country in 2024

Figure 82. Brazil Donkey-Hide Gelatin Extract Sales and Growth Rate (2020-2025) & (K MT)

Figure 83. Brazil Donkey-Hide Gelatin Extract Market Size and Growth Rate (2020-2025) & (M USD)

Figure 84. Argentina Donkey-Hide Gelatin Extract Sales and Growth Rate (2020-2025) & (K MT)

Figure 85. Argentina Donkey-Hide Gelatin Extract Market Size and Growth Rate (2020-2025) & (M USD)

Figure 86. Columbia Donkey-Hide Gelatin Extract Sales and Growth Rate (2020-2025) & (K MT)

Figure 87. Columbia Donkey-Hide Gelatin Extract Market Size and Growth Rate (2020-2025) & (M USD)

Figure 88. Middle East and Africa Donkey-Hide Gelatin Extract Sales and Growth Rate (K MT)

Figure 89. Middle East and Africa Donkey-Hide Gelatin Extract Sales Market Share by Region in 2024

Figure 90. Middle East and Africa Donkey-Hide Gelatin Extract Market Size and Growth Rate (M USD)

Figure 91. Middle East and Africa Donkey-Hide Gelatin Extract Market Size by Region in 2024

Figure 92. Saudi Arabia Donkey-Hide Gelatin Extract Sales and Growth Rate (2020-2025) & (K MT)

Figure 93. Saudi Arabia Donkey-Hide Gelatin Extract Market Size and Growth Rate (2020-2025) & (M USD)

Figure 94. UAE Donkey-Hide Gelatin Extract Sales and Growth Rate (2020-2025) & (K MT)

Figure 95. UAE Donkey-Hide Gelatin Extract Market Size and Growth Rate (2020-2025)

& (M USD)

Figure 96. Egypt Donkey-Hide Gelatin Extract Sales and Growth Rate (2020-2025) & (K MT)

Figure 97. Egypt Donkey-Hide Gelatin Extract Market Size and Growth Rate (2020-2025) & (M USD)

Figure 98. Nigeria Donkey-Hide Gelatin Extract Sales and Growth Rate (2020-2025) & (K MT)

Figure 99. Nigeria Donkey-Hide Gelatin Extract Market Size and Growth Rate (2020-2025) & (M USD)

Figure 100. South Africa Donkey-Hide Gelatin Extract Sales and Growth Rate (2020-2025) & (K MT)

Figure 101. South Africa Donkey-Hide Gelatin Extract Market Size and Growth Rate (2020-2025) & (M USD)

Figure 102. Global Donkey-Hide Gelatin Extract Production Market Share by Region (2020-2025)

Figure 103. North America Donkey-Hide Gelatin Extract Production (K MT) Growth Rate (2020-2025)

Figure 104. Europe Donkey-Hide Gelatin Extract Production (K MT) Growth Rate (2020-2025)

Figure 105. Japan Donkey-Hide Gelatin Extract Production (K MT) Growth Rate (2020-2025)

Figure 106. China Donkey-Hide Gelatin Extract Production (K MT) Growth Rate (2020-2025)

Figure 107. Global Donkey-Hide Gelatin Extract Sales Forecast by Volume (2020-2035) & (K MT)

Figure 108. Global Donkey-Hide Gelatin Extract Market Size Forecast by Value (2020-2035) & (M USD)

Figure 109. Global Donkey-Hide Gelatin Extract Sales Market Share Forecast by Type (2026-2035)

Figure 110. Global Donkey-Hide Gelatin Extract Market Share Forecast by Type (2026-2035)

Figure 111. Global Donkey-Hide Gelatin Extract Sales Forecast by Application (2026-2035)

Figure 112. Global Donkey-Hide Gelatin Extract Market Share Forecast by Application (2026-2035)

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