

# Global Distributed Residential Fresh Air System Market Research Report 2026(Status and Outlook)

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## Abstracts

The 2025 U.S. tariff policies introduce profound uncertainty into the global economic landscape. This report critically examines the implications of recent tariff adjustments and international strategic countermeasures on Distributed Residential Fresh Air System competitive dynamics, regional economic interdependencies, and supply chain reconfigurations. Distributed ventilation systems provide independent fresh air treatment for individual rooms or localized spaces. They eliminate the need for complex ductwork, using wall-mounted or cabinet-style units to create a pressure difference between indoors and outdoors, achieving forced air exchange. Core functions include high-efficiency filtration, energy recovery, and intelligent sensing, offering a low-cost, highly flexible solution for upgrading indoor air quality in renovated homes. In 2024, the global average price of distributed residential ventilation systems was \$2,200 per unit, with annual sales of approximately 2.41 million units. Global single-line annual production capacity was around 50,000-60,000 units, and the industry's average profit margin was 30%-40%. The upstream sector encompasses manufacturers of core components: heat exchange cores, fans, filter media, and smart sensors. The downstream sector reaches consumers through building materials markets, e-commerce platforms, and renovation companies, extending into smart home integration and healthy air services, forming a complete value chain from components to indoor environmental management.

The global Distributed Residential Fresh Air System market size was estimated at USD 5302.0 million in 2025 and is projected to grow at a compound annual growth rate (CAGR) of 6.50% during the forecast period.

This report offers a comprehensive and in-depth analysis of the global Distributed Residential Fresh Air System market, covering all critical facets from a broad macroeconomic overview to detailed micro-level insights. It examines market size,

competitive landscape, emerging development trends, niche segments, key drivers and challenges, as well as conducts SWOT and value chain analyses.

The insights provided enable readers to understand the competitive dynamics within the industry and formulate effective strategies to enhance profitability and market positioning. Additionally, the report presents a clear framework for evaluating the current status and future outlook of business organizations operating in this sector.

A significant focus of this report lies in the competitive landscape of the global Distributed Residential Fresh Air System market. It offers detailed profiles of major players, including their market shares, performance metrics, product portfolios, and operational status. This enables stakeholders to identify leading competitors and gain a nuanced understanding of market rivalry and structure.

In summary, this report serves as an essential resource for industry participants, investors, researchers, consultants, and business strategists, as well as anyone planning to enter or expand their presence in the Distributed Residential Fresh Air System market.

## **Global Distributed Residential Fresh Air System Market: Market Segmentation Analysis**

This research report provides a detailed segmentation of the market by region (country), key manufacturers, product type, and application. Market segmentation divides the overall market into distinct subsets based on factors such as product categories, end-user industries, geographic locations, and other relevant criteria.

A clear understanding of these market segments enables decision-makers to tailor their product development, sales, and marketing strategies more effectively to meet the unique needs of each segment. Leveraging market segmentation insights can significantly enhance targeted approaches, optimize resource allocation, and accelerate product innovation cycles by aligning offerings with the specific demands of diverse customer groups.

### **Key Company**

getAir  
Systemair  
Stiebeletron

Volution Group  
Mcquay  
Air Afterrain  
LPS Beijing  
Alpha Innotec  
Delta Electronics  
Zehnder  
Trox  
Lufitat  
MarkClimate  
Holtop  
Seventilation  
LUNOS Lüftungstechnik

### **Market Segmentation (by Type)**

App Control System  
Touch Control System  
LED Light Control System

### **Market Segmentation (by Application)**

Detached House  
Townhouse

### **Geographic Segmentation**

North America (USA, Canada, Mexico)  
Europe (Germany, UK, France, Russia, Italy, Rest of Europe)  
Asia-Pacific (China, Japan, South Korea, India, Southeast Asia, Rest of Asia-Pacific)  
South America (Brazil, Argentina, Columbia, Rest of South America)  
The Middle East and Africa (Saudi Arabia, UAE, Egypt, Nigeria, South Africa, Rest of MEA)

### **Key Benefits of This Market Research:**

Industry drivers, restraints, and opportunities covered in the study  
Neutral perspective on the market performance  
Recent industry trends and developments

Competitive landscape & strategies of key players  
Potential & niche segments and regions exhibiting promising growth covered  
Historical, current, and projected market size, in terms of value  
In-depth analysis of the Distributed Residential Fresh Air System Market  
Overview of the regional outlook of the Distributed Residential Fresh Air System Market:

### **Customization of the Report**

In case of any queries or customization requirements, please connect with our sales team, who will ensure that your requirements are met.

### **Chapter Outline**

Chapter 1 mainly introduces the statistical scope of the report, market division standards, and market research methods.

Chapter 2 is an executive summary of different market segments (by region, product type, application, etc), including the market size of each market segment, future development potential, and so on. It offers a high-level view of the current state of the Distributed Residential Fresh Air System Market and its likely evolution in the short to mid-term, and long term.

Chapter 3 makes a detailed analysis of the market's competitive landscape of the market and provides the market share, capacity, output, price, latest development plan, merger, and acquisition information of the main manufacturers in the market.

Chapter 4 is the analysis of the whole market industrial chain, including the upstream and downstream of the industry, as well as Porter's five forces analysis.

Chapter 5 introduces the latest developments of the market, the driving factors and restrictive factors of the market, the challenges and risks faced by manufacturers in the industry, and the analysis of relevant policies in the industry.

Chapter 6 provides the analysis of various market segments according to product types, covering the market size and development potential of each market segment, to help readers find the blue ocean market in different market segments.

Chapter 7 provides the analysis of various market segments according to application, covering the market size and development potential of each market segment, to help

readers find the blue ocean market in different downstream markets.

Chapter 8 provides a quantitative analysis of the market size and development potential of each region and its main countries and introduces the market development, future development prospects, market space, and capacity of each country in the world.

Chapter 9 shares the main producing countries of Distributed Residential Fresh Air System, their output value, profit level, regional supply, production capacity layout, etc. from the supply side.

Chapter 10 introduces the basic situation of the main companies in the market in detail, including product sales revenue, sales volume, price, gross profit margin, market share, product introduction, recent development, etc.

Chapter 11 provides a quantitative analysis of the market size and development potential of each region in the next five years.

Chapter 12 provides a quantitative analysis of the market size and development potential of each market segment in the next five years.

Chapter 13 is the main points and conclusions of the report.

### **Key Reasons to Buy this Report:**

Access to date statistics compiled by our researchers. These provide you with historical and forecast data, which is analyzed to tell you why your market is set to change

This enables you to anticipate market changes to remain ahead of your competitors

You will be able to copy data from the Excel spreadsheet straight into your marketing plans, business presentations, or other strategic documents

The concise analysis, clear graph, and table format will enable you to pinpoint the information you require quickly

Provision of market value data for each segment and sub-segment

Indicates the region and segment that is expected to witness the fastest growth as well as to dominate the market

Analysis by geography highlighting the consumption of the product/service in the region as well as indicating the factors that are affecting the market within each region

Competitive landscape which incorporates the market ranking of the major players, along with new service/product launches, partnerships, business expansions, and acquisitions in the past five years of companies profiled

Extensive company profiles comprising of company overview, company insights, product benchmarking, and SWOT analysis for the major market players

The current as well as the future market outlook of the industry concerning recent developments which involve growth opportunities and drivers as well as challenges and restraints of both emerging as well as developed regions

Includes in-depth analysis of the market from various perspectives through Porter's five forces analysis

Provides insight into the market through Value Chain

Market dynamics scenario, along with growth opportunities of the market in the years to come

6-month post-sales analyst support

### **Customization of the Report**

In case of any queries or customization requirements, please connect with our sales team, who will ensure that your requirements are met.

## Contents

### **1 RESEARCH METHODOLOGY AND STATISTICAL SCOPE**

- 1.1 Market Definition and Statistical Scope of Distributed Residential Fresh Air System
- 1.2 Key Market Segments
  - 1.2.1 Distributed Residential Fresh Air System Segment by Type
  - 1.2.2 Distributed Residential Fresh Air System Segment by Application
- 1.3 Methodology & Sources of Information
  - 1.3.1 Research Methodology
  - 1.3.2 Research Process
  - 1.3.3 Market Breakdown and Data Triangulation
  - 1.3.4 Base Year
  - 1.3.5 Report Assumptions & Caveats

### **2 DISTRIBUTED RESIDENTIAL FRESH AIR SYSTEM MARKET OVERVIEW**

- 2.1 Global Market Overview
  - 2.1.1 Global Distributed Residential Fresh Air System Market Size (M USD) Estimates and Forecasts (2020-2035)
  - 2.1.2 Global Distributed Residential Fresh Air System Sales Estimates and Forecasts (2020-2035)
- 2.2 Market Segment Executive Summary
- 2.3 Global Market Size by Region

### **3 DISTRIBUTED RESIDENTIAL FRESH AIR SYSTEM MARKET COMPETITIVE LANDSCAPE**

- 3.1 Company Assessment Quadrant
- 3.2 Global Distributed Residential Fresh Air System Product Life Cycle
- 3.3 Global Distributed Residential Fresh Air System Sales by Manufacturers (2020-2025)
- 3.4 Global Distributed Residential Fresh Air System Revenue Market Share by Manufacturers (2020-2025)
- 3.5 Distributed Residential Fresh Air System Market Share by Company Type (Tier 1, Tier 2, and Tier 3)
- 3.6 Global Distributed Residential Fresh Air System Average Price by Manufacturers (2020-2025)
- 3.7 Manufacturers? Manufacturing Sites, Areas Served, and Product Types

- 3.8 Distributed Residential Fresh Air System Market Competitive Situation and Trends
  - 3.8.1 Distributed Residential Fresh Air System Market Concentration Rate
  - 3.8.2 Global 5 and 10 Largest Distributed Residential Fresh Air System Players Market Share by Revenue
  - 3.8.3 Mergers & Acquisitions, Expansion

## **4 DISTRIBUTED RESIDENTIAL FRESH AIR SYSTEM INDUSTRY CHAIN ANALYSIS**

- 4.1 Distributed Residential Fresh Air System Industry Chain Analysis
- 4.2 Market Overview of Key Raw Materials
- 4.3 Midstream Market Analysis
- 4.4 Downstream Customer Analysis

## **5 THE DEVELOPMENT AND DYNAMICS OF DISTRIBUTED RESIDENTIAL FRESH AIR SYSTEM MARKET**

- 5.1 Key Development Trends
- 5.2 Driving Factors
- 5.3 Market Challenges
- 5.4 Industry News
  - 5.4.1 New Product Developments
  - 5.4.2 Mergers & Acquisitions
  - 5.4.3 Expansions
  - 5.4.4 Collaboration/Supply Contracts
- 5.5 PEST Analysis
  - 5.5.1 Industry Policies Analysis
  - 5.5.2 Economic Environment Analysis
  - 5.5.3 Social Environment Analysis
  - 5.5.4 Technological Environment Analysis
- 5.6 Global Distributed Residential Fresh Air System Market Porter's Five Forces Analysis
  - 5.6.1 Global Trade Frictions
  - 5.6.2 U.S. Tariff Policy ? April 2025
  - 5.6.3 Global Trade Frictions and Their Impacts to Distributed Residential Fresh Air System Market
- 5.7 ESG Ratings of Leading Companies

## **6 DISTRIBUTED RESIDENTIAL FRESH AIR SYSTEM MARKET SEGMENTATION BY TYPE**

- 6.1 Evaluation Matrix of Segment Market Development Potential (Type)
- 6.2 Global Distributed Residential Fresh Air System Sales Market Share by Type (2020-2025)
- 6.3 Global Distributed Residential Fresh Air System Market Size by Type (2020-2025)
- 6.4 Global Distributed Residential Fresh Air System Price by Type (2020-2025)

## **7 DISTRIBUTED RESIDENTIAL FRESH AIR SYSTEM MARKET SEGMENTATION BY APPLICATION**

- 7.1 Evaluation Matrix of Segment Market Development Potential (Application)
- 7.2 Global Distributed Residential Fresh Air System Market Sales by Application (2020-2025)
- 7.3 Global Distributed Residential Fresh Air System Market Size (M USD) by Application (2020-2025)
- 7.4 Global Distributed Residential Fresh Air System Sales Growth Rate by Application (2020-2025)

## **8 DISTRIBUTED RESIDENTIAL FRESH AIR SYSTEM MARKET SALES BY REGION**

- 8.1 Global Distributed Residential Fresh Air System Sales by Region
  - 8.1.1 Global Distributed Residential Fresh Air System Sales by Region
  - 8.1.2 Global Distributed Residential Fresh Air System Sales Market Share by Region
- 8.2 Global Distributed Residential Fresh Air System Market Size by Region
  - 8.2.1 Global Distributed Residential Fresh Air System Market Size by Region
  - 8.2.2 Global Distributed Residential Fresh Air System Market Size by Region
- 8.3 North America
  - 8.3.1 North America Distributed Residential Fresh Air System Sales by Country
  - 8.3.2 North America Distributed Residential Fresh Air System Market Size by Country
  - 8.3.3 U.S. Market Overview
  - 8.3.4 Canada Market Overview
  - 8.3.5 Mexico Market Overview
- 8.4 Europe
  - 8.4.1 Europe Distributed Residential Fresh Air System Sales by Country
  - 8.4.2 Europe Distributed Residential Fresh Air System Market Size by Country
  - 8.4.3 Germany Market Overview
  - 8.4.4 France Market Overview
  - 8.4.5 U.K. Market Overview
  - 8.4.6 Italy Market Overview

8.4.7 Spain Market Overview

8.5 Asia Pacific

8.5.1 Asia Pacific Distributed Residential Fresh Air System Sales by Region

8.5.2 Asia Pacific Distributed Residential Fresh Air System Market Size by Region

8.5.3 China Market Overview

8.5.4 Japan Market Overview

8.5.5 South Korea Market Overview

8.5.6 India Market Overview

8.5.7 Southeast Asia Market Overview

8.6 South America

8.6.1 South America Distributed Residential Fresh Air System Sales by Country

8.6.2 South America Distributed Residential Fresh Air System Market Size by Country

8.6.3 Brazil Market Overview

8.6.4 Argentina Market Overview

8.6.5 Columbia Market Overview

8.7 Middle East and Africa

8.7.1 Middle East and Africa Distributed Residential Fresh Air System Sales by Region

8.7.2 Middle East and Africa Distributed Residential Fresh Air System Market Size by Region

8.7.3 Saudi Arabia Market Overview

8.7.4 UAE Market Overview

8.7.5 Egypt Market Overview

8.7.6 Nigeria Market Overview

8.7.7 South Africa Market Overview

## **9 DISTRIBUTED RESIDENTIAL FRESH AIR SYSTEM MARKET PRODUCTION BY REGION**

9.1 Global Production of Distributed Residential Fresh Air System by Region(2020-2025)

9.2 Global Distributed Residential Fresh Air System Revenue Market Share by Region (2020-2025)

9.3 Global Distributed Residential Fresh Air System Production, Revenue, Price and Gross Margin (2020-2025)

9.4 North America Distributed Residential Fresh Air System Production

9.4.1 North America Distributed Residential Fresh Air System Production Growth Rate (2020-2025)

9.4.2 North America Distributed Residential Fresh Air System Production, Revenue, Price and Gross Margin (2020-2025)

## 9.5 Europe Distributed Residential Fresh Air System Production

9.5.1 Europe Distributed Residential Fresh Air System Production Growth Rate (2020-2025)

9.5.2 Europe Distributed Residential Fresh Air System Production, Revenue, Price and Gross Margin (2020-2025)

## 9.6 Japan Distributed Residential Fresh Air System Production (2020-2025)

9.6.1 Japan Distributed Residential Fresh Air System Production Growth Rate (2020-2025)

9.6.2 Japan Distributed Residential Fresh Air System Production, Revenue, Price and Gross Margin (2020-2025)

## 9.7 China Distributed Residential Fresh Air System Production (2020-2025)

9.7.1 China Distributed Residential Fresh Air System Production Growth Rate (2020-2025)

9.7.2 China Distributed Residential Fresh Air System Production, Revenue, Price and Gross Margin (2020-2025)

## 10 KEY COMPANIES PROFILE

### 10.1 getAir

10.1.1 getAir Basic Information

10.1.2 getAir Distributed Residential Fresh Air System Product Overview

10.1.3 getAir Distributed Residential Fresh Air System Product Market Performance

10.1.4 getAir Business Overview

10.1.5 getAir SWOT Analysis

10.1.6 getAir Recent Developments

### 10.2 Systemair

10.2.1 Systemair Basic Information

10.2.2 Systemair Distributed Residential Fresh Air System Product Overview

10.2.3 Systemair Distributed Residential Fresh Air System Product Market Performance

10.2.4 Systemair Business Overview

10.2.5 Systemair SWOT Analysis

10.2.6 Systemair Recent Developments

### 10.3 Stiebeletron

10.3.1 Stiebeletron Basic Information

10.3.2 Stiebeletron Distributed Residential Fresh Air System Product Overview

10.3.3 Stiebeletron Distributed Residential Fresh Air System Product Market Performance

10.3.4 Stiebeletron Business Overview

- 10.3.5 Stiebeletron SWOT Analysis
- 10.3.6 Stiebeletron Recent Developments
- 10.4 Volution Group
  - 10.4.1 Volution Group Basic Information
  - 10.4.2 Volution Group Distributed Residential Fresh Air System Product Overview
  - 10.4.3 Volution Group Distributed Residential Fresh Air System Product Market Performance
  - 10.4.4 Volution Group Business Overview
  - 10.4.5 Volution Group Recent Developments
- 10.5 Mcquay
  - 10.5.1 Mcquay Basic Information
  - 10.5.2 Mcquay Distributed Residential Fresh Air System Product Overview
  - 10.5.3 Mcquay Distributed Residential Fresh Air System Product Market Performance
  - 10.5.4 Mcquay Business Overview
  - 10.5.5 Mcquay Recent Developments
- 10.6 Air Afterrain
  - 10.6.1 Air Afterrain Basic Information
  - 10.6.2 Air Afterrain Distributed Residential Fresh Air System Product Overview
  - 10.6.3 Air Afterrain Distributed Residential Fresh Air System Product Market Performance
  - 10.6.4 Air Afterrain Business Overview
  - 10.6.5 Air Afterrain Recent Developments
- 10.7 LPS Beijing
  - 10.7.1 LPS Beijing Basic Information
  - 10.7.2 LPS Beijing Distributed Residential Fresh Air System Product Overview
  - 10.7.3 LPS Beijing Distributed Residential Fresh Air System Product Market Performance
  - 10.7.4 LPS Beijing Business Overview
  - 10.7.5 LPS Beijing Recent Developments
- 10.8 Alpha Innotec
  - 10.8.1 Alpha Innotec Basic Information
  - 10.8.2 Alpha Innotec Distributed Residential Fresh Air System Product Overview
  - 10.8.3 Alpha Innotec Distributed Residential Fresh Air System Product Market Performance
  - 10.8.4 Alpha Innotec Business Overview
  - 10.8.5 Alpha Innotec Recent Developments
- 10.9 Delta Electronics
  - 10.9.1 Delta Electronics Basic Information
  - 10.9.2 Delta Electronics Distributed Residential Fresh Air System Product Overview

### 10.9.3 Delta Electronics Distributed Residential Fresh Air System Product Market Performance

10.9.4 Delta Electronics Business Overview

10.9.5 Delta Electronics Recent Developments

### 10.10 Zehnder

10.10.1 Zehnder Basic Information

10.10.2 Zehnder Distributed Residential Fresh Air System Product Overview

10.10.3 Zehnder Distributed Residential Fresh Air System Product Market Performance

### 10.10.4 Zehnder Business Overview

10.10.5 Zehnder Recent Developments

### 10.11 Trox

10.11.1 Trox Basic Information

10.11.2 Trox Distributed Residential Fresh Air System Product Overview

10.11.3 Trox Distributed Residential Fresh Air System Product Market Performance

10.11.4 Trox Business Overview

10.11.5 Trox Recent Developments

### 10.12 Lufitat

10.12.1 Lufitat Basic Information

10.12.2 Lufitat Distributed Residential Fresh Air System Product Overview

10.12.3 Lufitat Distributed Residential Fresh Air System Product Market Performance

10.12.4 Lufitat Business Overview

10.12.5 Lufitat Recent Developments

### 10.13 MarkClimate

10.13.1 MarkClimate Basic Information

10.13.2 MarkClimate Distributed Residential Fresh Air System Product Overview

10.13.3 MarkClimate Distributed Residential Fresh Air System Product Market Performance

### 10.13.4 MarkClimate Business Overview

10.13.5 MarkClimate Recent Developments

### 10.14 Holtop

10.14.1 Holtop Business Overview

10.14.2 Holtop Recent Developments

### 10.14 Holtop

10.14.1 Holtop Basic Information

10.14.2 Holtop Distributed Residential Fresh Air System Product Overview

10.14.3 Holtop Distributed Residential Fresh Air System Product Market Performance

10.14.4 Holtop Business Overview

10.14.5 Holtop Recent Developments

### 10.15 Seventilation

10.15.1 Seventilation Basic Information

10.15.2 Seventilation Distributed Residential Fresh Air System Product Overview

10.15.3 Seventilation Distributed Residential Fresh Air System Product Market Performance

10.15.4 Seventilation Business Overview

10.15.5 Seventilation Recent Developments

10.16 LUNOS L?ftungstechnik

10.16.1 LUNOS L?ftungstechnik Basic Information

10.16.2 LUNOS L?ftungstechnik Distributed Residential Fresh Air System Product Overview

10.16.3 LUNOS L?ftungstechnik Distributed Residential Fresh Air System Product Market Performance

10.16.4 LUNOS L?ftungstechnik Business Overview

10.16.5 LUNOS L?ftungstechnik Recent Developments

## **11 DISTRIBUTED RESIDENTIAL FRESH AIR SYSTEM MARKET FORECAST BY REGION**

11.1 Global Distributed Residential Fresh Air System Market Size Forecast

11.2 Global Distributed Residential Fresh Air System Market Forecast by Region

11.2.1 North America Market Size Forecast by Country

11.2.2 Europe Distributed Residential Fresh Air System Market Size Forecast by Country

11.2.3 Asia Pacific Distributed Residential Fresh Air System Market Size Forecast by Region

11.2.4 South America Distributed Residential Fresh Air System Market Size Forecast by Country

11.2.5 Middle East and Africa Forecasted Sales of Distributed Residential Fresh Air System by Country

## **12 FORECAST MARKET BY TYPE AND BY APPLICATION (2026-2035)**

12.1 Global Distributed Residential Fresh Air System Market Forecast by Type (2026-2035)

12.1.1 Global Forecasted Sales of Distributed Residential Fresh Air System by Type (2026-2035)

12.1.2 Global Distributed Residential Fresh Air System Market Size Forecast by Type (2026-2035)

12.1.3 Global Forecasted Price of Distributed Residential Fresh Air System by Type (2026-2035)

12.2 Global Distributed Residential Fresh Air System Market Forecast by Application

(2026-2035)

12.2.1 Global Distributed Residential Fresh Air System Sales (K Units) Forecast by Application

12.2.2 Global Distributed Residential Fresh Air System Market Size (M USD) Forecast by Application (2026-2035)

## **13 CONCLUSION AND KEY FINDINGS**

## List Of Tables

### LIST OF TABLES

- Table 1. Introduction of the Type
- Table 2. Introduction of the Application
- Table 3. Global Distributed Residential Fresh Air System Market Size by Type (M USD)
- Table 4. Global Distributed Residential Fresh Air System Market Size by Application
- Table 5. Distributed Residential Fresh Air System Market Size Comparison by Region (M USD)
- Table 6. Global Distributed Residential Fresh Air System Sales (K Units) by Manufacturers (2020-2025)
- Table 7. Global Distributed Residential Fresh Air System Sales Market Share by Manufacturers (2020-2025)
- Table 8. Global Distributed Residential Fresh Air System Revenue (M USD) by Manufacturers (2020-2025)
- Table 9. Global Distributed Residential Fresh Air System Revenue Share by Manufacturers (2020-2025)
- Table 10. Company Type (Tier 1, Tier 2, and Tier 3) & (based on the Revenue in Distributed Residential Fresh Air System as of 2025)
- Table 11. Global Market Distributed Residential Fresh Air System Average Price (USD/Unit) of Key Manufacturers (2020-2025)
- Table 12. Manufacturers? Manufacturing Sites, Areas Served
- Table 13. Manufacturers? Product Type
- Table 14. Global Distributed Residential Fresh Air System Manufacturers Market Concentration Ratio (CR5 and HHI)
- Table 15. Mergers & Acquisitions, Expansion Plans
- Table 16. Market Overview of Key Raw Materials
- Table 17. Midstream Market Analysis
- Table 18. Downstream Customer Analysis
- Table 19. Key Development Trends
- Table 20. Driving Factors
- Table 21. Distributed Residential Fresh Air System Market Challenges
- Table 22. Goldman Sachs' forecast real GDP growth rate for 2025-2026
- Table 23. S&P Global ' Forecast Real GDP Growth Rate For 2025-2027
- Table 24. World Bank ' Forecast Real GDP Growth Rate For 2025-2026
- Table 25. The Tariff Rates Imposed by the United States on Major Commodity Trading Countries
- Table 26. Global Distributed Residential Fresh Air System Sales by Type (K Units)

Table 27. Global Distributed Residential Fresh Air System Market Size by Type (M USD)

Table 28. Global Distributed Residential Fresh Air System Sales (K Units) by Type (2020-2025)

Table 29. Global Distributed Residential Fresh Air System Sales Market Share by Type (2020-2025)

Table 30. Global Distributed Residential Fresh Air System Market Size (M USD) by Type (2020-2025)

Table 31. Global Distributed Residential Fresh Air System Market Share by Type (2020-2025)

Table 32. Global Distributed Residential Fresh Air System Price (USD/Unit) by Type (2020-2025)

Table 33. Global Distributed Residential Fresh Air System Sales (K Units) by Application

Table 34. Global Distributed Residential Fresh Air System Market Size by Application

Table 35. Global Distributed Residential Fresh Air System Sales by Application (2020-2025) & (K Units)

Table 36. Global Distributed Residential Fresh Air System Sales Market Share by Application (2020-2025)

Table 37. Global Distributed Residential Fresh Air System Market Size by Application (2020-2025) & (M USD)

Table 38. Global Distributed Residential Fresh Air System Market Share by Application (2020-2025)

Table 39. Global Distributed Residential Fresh Air System Sales Growth Rate by Application (2020-2025)

Table 40. Global Distributed Residential Fresh Air System Sales by Region (2020-2025) & (K Units)

Table 41. Global Distributed Residential Fresh Air System Sales Market Share by Region (2020-2025)

Table 42. Global Distributed Residential Fresh Air System Market Size by Region (2020-2025) & (M USD)

Table 43. Global Distributed Residential Fresh Air System Market Size by Region (2020-2025)

Table 44. North America Distributed Residential Fresh Air System Sales by Country (2020-2025) & (K Units)

Table 45. North America Distributed Residential Fresh Air System Market Size by Country (2020-2025) & (M USD)

Table 46. Europe Distributed Residential Fresh Air System Sales by Country (2020-2025) & (K Units)

Table 47. Europe Distributed Residential Fresh Air System Market Size by Country (2020-2025) & (M USD)

Table 48. Asia Pacific Distributed Residential Fresh Air System Sales by Region (2020-2025) & (K Units)

Table 49. Asia Pacific Distributed Residential Fresh Air System Market Size by Region (2020-2025) & (M USD)

Table 50. South America Distributed Residential Fresh Air System Sales by Country (2020-2025) & (K Units)

Table 51. South America Distributed Residential Fresh Air System Market Size by Country (2020-2025) & (M USD)

Table 52. Middle East and Africa Distributed Residential Fresh Air System Sales by Region (2020-2025) & (K Units)

Table 53. Middle East and Africa Distributed Residential Fresh Air System Market Size by Region (2020-2025) & (M USD)

Table 54. Global Distributed Residential Fresh Air System Production (K Units) by Region(2020-2025)

Table 55. Global Distributed Residential Fresh Air System Revenue (US\$ Million) by Region (2020-2025)

Table 56. Global Distributed Residential Fresh Air System Revenue Market Share by Region (2020-2025)

Table 57. Global Distributed Residential Fresh Air System Production (K Units), Revenue (US\$ Million), Price (USD/Unit) and Gross Margin (2020-2025)

Table 58. North America Distributed Residential Fresh Air System Production (K Units), Revenue (US\$ Million), Price (USD/Unit) and Gross Margin (2020-2025)

Table 59. Europe Distributed Residential Fresh Air System Production (K Units), Revenue (US\$ Million), Price (USD/Unit) and Gross Margin (2020-2025)

Table 60. Japan Distributed Residential Fresh Air System Production (K Units), Revenue (US\$ Million), Price (USD/Unit) and Gross Margin (2020-2025)

Table 61. China Distributed Residential Fresh Air System Production (K Units), Revenue (US\$ Million), Price (USD/Unit) and Gross Margin (2020-2025)

Table 62. getAir Basic Information

Table 63. getAir Distributed Residential Fresh Air System Product Overview

Table 64. getAir Distributed Residential Fresh Air System Sales (K Units), Revenue (M USD), Price (USD/Unit) and Gross Margin (2020-2025)

Table 65. getAir Business Overview

Table 66. getAir SWOT Analysis

Table 67. getAir Recent Developments

Table 68. Systemair Basic Information

Table 69. Systemair Distributed Residential Fresh Air System Product Overview

Table 70. Systemair Distributed Residential Fresh Air System Sales (K Units), Revenue (M USD), Price (USD/Unit) and Gross Margin (2020-2025)

Table 71. Systemair Business Overview

Table 72. Systemair SWOT Analysis

Table 73. Systemair Recent Developments

Table 74. Stiebeletron Basic Information

Table 75. Stiebeletron Distributed Residential Fresh Air System Product Overview

Table 76. Stiebeletron Distributed Residential Fresh Air System Sales (K Units), Revenue (M USD), Price (USD/Unit) and Gross Margin (2020-2025)

Table 77. Stiebeletron Business Overview

Table 78. Stiebeletron SWOT Analysis

Table 79. Stiebeletron Recent Developments

Table 80. Volution Group Basic Information

Table 81. Volution Group Distributed Residential Fresh Air System Product Overview

Table 82. Volution Group Distributed Residential Fresh Air System Sales (K Units), Revenue (M USD), Price (USD/Unit) and Gross Margin (2020-2025)

Table 83. Volution Group Business Overview

Table 84. Volution Group Recent Developments

Table 85. Mcquay Basic Information

Table 86. Mcquay Distributed Residential Fresh Air System Product Overview

Table 87. Mcquay Distributed Residential Fresh Air System Sales (K Units), Revenue (M USD), Price (USD/Unit) and Gross Margin (2020-2025)

Table 88. Mcquay Business Overview

Table 89. Mcquay Recent Developments

Table 90. Air Afterrain Basic Information

Table 91. Air Afterrain Distributed Residential Fresh Air System Product Overview

Table 92. Air Afterrain Distributed Residential Fresh Air System Sales (K Units), Revenue (M USD), Price (USD/Unit) and Gross Margin (2020-2025)

Table 93. Air Afterrain Business Overview

Table 94. Air Afterrain Recent Developments

Table 95. LPS Beijing Basic Information

Table 96. LPS Beijing Distributed Residential Fresh Air System Product Overview

Table 97. LPS Beijing Distributed Residential Fresh Air System Sales (K Units), Revenue (M USD), Price (USD/Unit) and Gross Margin (2020-2025)

Table 98. LPS Beijing Business Overview

Table 99. LPS Beijing Recent Developments

Table 100. Alpha Innotec Basic Information

Table 101. Alpha Innotec Distributed Residential Fresh Air System Product Overview

Table 102. Alpha Innotec Distributed Residential Fresh Air System Sales (K Units),

Revenue (M USD), Price (USD/Unit) and Gross Margin (2020-2025)

Table 103. Alpha Innotec Business Overview

Table 104. Alpha Innotec Recent Developments

Table 105. Delta Electronics Basic Information

Table 106. Delta Electronics Distributed Residential Fresh Air System Product Overview

Table 107. Delta Electronics Distributed Residential Fresh Air System Sales (K Units), Revenue (M USD), Price (USD/Unit) and Gross Margin (2020-2025)

Table 108. Delta Electronics Business Overview

Table 109. Delta Electronics Recent Developments

Table 110. Zehnder Basic Information

Table 111. Zehnder Distributed Residential Fresh Air System Product Overview

Table 112. Zehnder Distributed Residential Fresh Air System Sales (K Units), Revenue (M USD), Price (USD/Unit) and Gross Margin (2020-2025)

Table 113. Zehnder Business Overview

Table 114. Zehnder Recent Developments

Table 115. Trox Basic Information

Table 116. Trox Distributed Residential Fresh Air System Product Overview

Table 117. Trox Distributed Residential Fresh Air System Sales (K Units), Revenue (M USD), Price (USD/Unit) and Gross Margin (2020-2025)

Table 118. Trox Business Overview

Table 119. Trox Recent Developments

Table 120. Lufitat Basic Information

Table 121. Lufitat Distributed Residential Fresh Air System Product Overview

Table 122. Lufitat Distributed Residential Fresh Air System Sales (K Units), Revenue (M USD), Price (USD/Unit) and Gross Margin (2020-2025)

Table 123. Lufitat Business Overview

Table 124. Lufitat Recent Developments

Table 125. MarkClimate Basic Information

Table 126. MarkClimate Distributed Residential Fresh Air System Product Overview

Table 127. MarkClimate Distributed Residential Fresh Air System Sales (K Units), Revenue (M USD), Price (USD/Unit) and Gross Margin (2020-2025)

Table 128. MarkClimate Business Overview

Table 129. MarkClimate Recent Developments

Table 130. Holtop Basic Information

Table 131. Holtop Distributed Residential Fresh Air System Product Overview

Table 132. Holtop Distributed Residential Fresh Air System Sales (K Units), Revenue (M USD), Price (USD/Unit) and Gross Margin (2020-2025)

Table 133. Holtop Business Overview

Table 134. Holtop Recent Developments

- Table 135. Seventilation Basic Information
- Table 136. Seventilation Distributed Residential Fresh Air System Product Overview
- Table 137. Seventilation Distributed Residential Fresh Air System Sales (K Units), Revenue (M USD), Price (USD/Unit) and Gross Margin (2020-2025)
- Table 138. Seventilation Business Overview
- Table 139. Seventilation Recent Developments
- Table 140. LUNOS L?ftungstechnik Basic Information
- Table 141. LUNOS L?ftungstechnik Distributed Residential Fresh Air System Product Overview
- Table 142. LUNOS L?ftungstechnik Distributed Residential Fresh Air System Sales (K Units), Revenue (M USD), Price (USD/Unit) and Gross Margin (2020-2025)
- Table 143. LUNOS L?ftungstechnik Business Overview
- Table 144. LUNOS L?ftungstechnik Recent Developments
- Table 145. Global Distributed Residential Fresh Air System Sales Forecast by Region (2026-2035) & (K Units)
- Table 146. Global Distributed Residential Fresh Air System Market Size Forecast by Region (2026-2035) & (M USD)
- Table 147. North America Distributed Residential Fresh Air System Sales Forecast by Country (2026-2035) & (K Units)
- Table 148. North America Distributed Residential Fresh Air System Market Size Forecast by Country (2026-2035) & (M USD)
- Table 149. Europe Distributed Residential Fresh Air System Sales Forecast by Country (2026-2035) & (K Units)
- Table 150. Europe Distributed Residential Fresh Air System Market Size Forecast by Country (2026-2035) & (M USD)
- Table 151. Asia Pacific Distributed Residential Fresh Air System Sales Forecast by Region (2026-2035) & (K Units)
- Table 152. Asia Pacific Distributed Residential Fresh Air System Market Size Forecast by Region (2026-2035) & (M USD)
- Table 153. South America Distributed Residential Fresh Air System Sales Forecast by Country (2026-2035) & (K Units)
- Table 154. South America Distributed Residential Fresh Air System Market Size Forecast by Country (2026-2035) & (M USD)
- Table 155. Middle East and Africa Distributed Residential Fresh Air System Sales Forecast by Country (2026-2035) & (Units)
- Table 156. Middle East and Africa Distributed Residential Fresh Air System Market Size Forecast by Country (2026-2035) & (M USD)
- Table 157. Global Distributed Residential Fresh Air System Sales Forecast by Type (2026-2035) & (K Units)

Table 158. Global Distributed Residential Fresh Air System Market Size Forecast by Type (2026-2035) & (M USD)

Table 159. Global Distributed Residential Fresh Air System Price Forecast by Type (2026-2035) & (USD/Unit)

Table 160. Global Distributed Residential Fresh Air System Sales (K Units) Forecast by Application (2026-2035)

Table 161. Global Distributed Residential Fresh Air System Market Size Forecast by Application (2026-2035) & (M USD)

## List Of Figures

### LIST OF FIGURES

- Figure 1. Product Picture of Distributed Residential Fresh Air System
- Figure 2. Data Triangulation
- Figure 3. Key Caveats
- Figure 4. Global Distributed Residential Fresh Air System Market Size (M USD), 2025-2035
- Figure 5. Global Distributed Residential Fresh Air System Market Size (M USD) (2020-2035)
- Figure 6. Global Distributed Residential Fresh Air System Sales (K Units) & (2020-2035)
- Figure 7. Evaluation Matrix of Segment Market Development Potential (Type)
- Figure 8. Evaluation Matrix of Segment Market Development Potential (Application)
- Figure 9. Evaluation Matrix of Regional Market Development Potential
- Figure 10. Distributed Residential Fresh Air System Market Size by Country (M USD)
- Figure 11. Company Assessment Quadrant
- Figure 12. Global Distributed Residential Fresh Air System Product Life Cycle
- Figure 13. Distributed Residential Fresh Air System Sales Share by Manufacturers in 2025
- Figure 14. Global Distributed Residential Fresh Air System Revenue Share by Manufacturers in 2025
- Figure 15. Distributed Residential Fresh Air System Market Share by Company Type (Tier 1, Tier 2 and Tier 3): 2025
- Figure 16. Global Market Distributed Residential Fresh Air System Average Price (USD/Unit) of Key Manufacturers in 2025
- Figure 17. The Global 5 and 10 Largest Players: Market Share by Distributed Residential Fresh Air System Revenue in 2025
- Figure 18. Industry Chain Map of Distributed Residential Fresh Air System
- Figure 19. Global Distributed Residential Fresh Air System Market PEST Analysis
- Figure 20. Global Distributed Residential Fresh Air System Market Porter's Five Forces Analysis
- Figure 21. Global Merchandise Trade as a Percentage Of GDP
- Figure 22. US - Imports of Goods by Country
- Figure 23. China Exports by Country
- Figure 24. ESG Rating Distribution of The Leading Company Compared With Its Peers
- Figure 25. Evaluation Matrix of Segment Market Development Potential (Type)
- Figure 26. Global Distributed Residential Fresh Air System Market Share by Type
- Figure 27. Sales Market Share of Distributed Residential Fresh Air System by Type

(2020-2025)

Figure 28. Sales Market Share of Distributed Residential Fresh Air System by Type in 2025

Figure 29. Market Share of Distributed Residential Fresh Air System by Type (2020-2025)

Figure 30. Market Share of Distributed Residential Fresh Air System by Type in 2025

Figure 31. Evaluation Matrix of Segment Market Development Potential (Application)

Figure 32. Global Distributed Residential Fresh Air System Market Share by Application

Figure 33. Global Distributed Residential Fresh Air System Sales Market Share by Application (2020-2025)

Figure 34. Global Distributed Residential Fresh Air System Sales Market Share by Application in 2025

Figure 35. Global Distributed Residential Fresh Air System Market Share by Application (2020-2025)

Figure 36. Global Distributed Residential Fresh Air System Market Share by Application in 2025

Figure 37. Global Distributed Residential Fresh Air System Sales Growth Rate by Application (2020-2025)

Figure 38. Global Distributed Residential Fresh Air System Sales Market Share by Region (2020-2025)

Figure 39. Global Distributed Residential Fresh Air System Market Size by Region (2020-2025)

Figure 40. North America Distributed Residential Fresh Air System Sales and Growth Rate (2020-2025) & (K Units)

Figure 41. North America Distributed Residential Fresh Air System Sales and Growth Rate (2020-2025) & (K Units)

Figure 42. North America Distributed Residential Fresh Air System Sales Market Share by Country in 2024

Figure 43. North America Distributed Residential Fresh Air System Market Size and Growth Rate (2020-2025) & (M USD)

Figure 44. North America Distributed Residential Fresh Air System Market Size by Country in 2024

Figure 45. U.S. Distributed Residential Fresh Air System Sales and Growth Rate (2020-2025) & (K Units)

Figure 46. U.S. Distributed Residential Fresh Air System Market Size and Growth Rate (2020-2025) & (M USD)

Figure 47. Canada Distributed Residential Fresh Air System Sales (K Units) and Growth Rate (2020-2025)

Figure 48. Canada Distributed Residential Fresh Air System Market Size (M USD) and

Growth Rate (2020-2025)

Figure 49. Mexico Distributed Residential Fresh Air System Sales (Units) and Growth Rate (2020-2025)

Figure 50. Mexico Distributed Residential Fresh Air System Market Size (Units) and Growth Rate (2020-2025)

Figure 51. Europe Distributed Residential Fresh Air System Sales and Growth Rate (2020-2025) & (K Units)

Figure 52. Europe Distributed Residential Fresh Air System Sales Market Share by Country in 2024

Figure 53. Europe Distributed Residential Fresh Air System Market Size and Growth Rate (2020-2025) & (M USD)

Figure 54. Europe Distributed Residential Fresh Air System Market Size by Country in 2024

Figure 55. Germany Distributed Residential Fresh Air System Sales and Growth Rate (2020-2025) & (K Units)

Figure 56. Germany Distributed Residential Fresh Air System Market Size and Growth Rate (2020-2025) & (M USD)

Figure 57. France Distributed Residential Fresh Air System Sales and Growth Rate (2020-2025) & (K Units)

Figure 58. France Distributed Residential Fresh Air System Market Size and Growth Rate (2020-2025) & (M USD)

Figure 59. U.K. Distributed Residential Fresh Air System Sales and Growth Rate (2020-2025) & (K Units)

Figure 60. U.K. Distributed Residential Fresh Air System Market Size and Growth Rate (2020-2025) & (M USD)

Figure 61. Italy Distributed Residential Fresh Air System Sales and Growth Rate (2020-2025) & (K Units)

Figure 62. Italy Distributed Residential Fresh Air System Market Size and Growth Rate (2020-2025) & (M USD)

Figure 63. Spain Distributed Residential Fresh Air System Sales and Growth Rate (2020-2025) & (K Units)

Figure 64. Spain Distributed Residential Fresh Air System Market Size and Growth Rate (2020-2025) & (M USD)

Figure 65. Asia Pacific Distributed Residential Fresh Air System Sales and Growth Rate (K Units)

Figure 66. Asia Pacific Distributed Residential Fresh Air System Sales Market Share by Region in 2024

Figure 67. Asia Pacific Distributed Residential Fresh Air System Market Size by Region in 2024

Figure 68. China Distributed Residential Fresh Air System Sales and Growth Rate (2020-2025) & (K Units)

Figure 69. China Distributed Residential Fresh Air System Market Size and Growth Rate (2020-2025) & (M USD)

Figure 70. Japan Distributed Residential Fresh Air System Sales and Growth Rate (2020-2025) & (K Units)

Figure 71. Japan Distributed Residential Fresh Air System Market Size and Growth Rate (2020-2025) & (M USD)

Figure 72. South Korea Distributed Residential Fresh Air System Sales and Growth Rate (2020-2025) & (K Units)

Figure 73. South Korea Distributed Residential Fresh Air System Market Size and Growth Rate (2020-2025) & (M USD)

Figure 74. India Distributed Residential Fresh Air System Sales and Growth Rate (2020-2025) & (K Units)

Figure 75. India Distributed Residential Fresh Air System Market Size and Growth Rate (2020-2025) & (M USD)

Figure 76. Southeast Asia Distributed Residential Fresh Air System Sales and Growth Rate (2020-2025) & (K Units)

Figure 77. Southeast Asia Distributed Residential Fresh Air System Market Size and Growth Rate (2020-2025) & (M USD)

Figure 78. South America Distributed Residential Fresh Air System Sales and Growth Rate (K Units)

Figure 79. South America Distributed Residential Fresh Air System Sales Market Share by Country in 2024

Figure 80. South America Distributed Residential Fresh Air System Market Size and Growth Rate (M USD)

Figure 81. South America Distributed Residential Fresh Air System Market Size by Country in 2024

Figure 82. Brazil Distributed Residential Fresh Air System Sales and Growth Rate (2020-2025) & (K Units)

Figure 83. Brazil Distributed Residential Fresh Air System Market Size and Growth Rate (2020-2025) & (M USD)

Figure 84. Argentina Distributed Residential Fresh Air System Sales and Growth Rate (2020-2025) & (K Units)

Figure 85. Argentina Distributed Residential Fresh Air System Market Size and Growth Rate (2020-2025) & (M USD)

Figure 86. Columbia Distributed Residential Fresh Air System Sales and Growth Rate (2020-2025) & (K Units)

Figure 87. Columbia Distributed Residential Fresh Air System Market Size and Growth

Rate (2020-2025) & (M USD)

Figure 88. Middle East and Africa Distributed Residential Fresh Air System Sales and Growth Rate (K Units)

Figure 89. Middle East and Africa Distributed Residential Fresh Air System Sales Market Share by Region in 2024

Figure 90. Middle East and Africa Distributed Residential Fresh Air System Market Size and Growth Rate (M USD)

Figure 91. Middle East and Africa Distributed Residential Fresh Air System Market Size by Region in 2024

Figure 92. Saudi Arabia Distributed Residential Fresh Air System Sales and Growth Rate (2020-2025) & (K Units)

Figure 93. Saudi Arabia Distributed Residential Fresh Air System Market Size and Growth Rate (2020-2025) & (M USD)

Figure 94. UAE Distributed Residential Fresh Air System Sales and Growth Rate (2020-2025) & (K Units)

Figure 95. UAE Distributed Residential Fresh Air System Market Size and Growth Rate (2020-2025) & (M USD)

Figure 96. Egypt Distributed Residential Fresh Air System Sales and Growth Rate (2020-2025) & (K Units)

Figure 97. Egypt Distributed Residential Fresh Air System Market Size and Growth Rate (2020-2025) & (M USD)

Figure 98. Nigeria Distributed Residential Fresh Air System Sales and Growth Rate (2020-2025) & (K Units)

Figure 99. Nigeria Distributed Residential Fresh Air System Market Size and Growth Rate (2020-2025) & (M USD)

Figure 100. South Africa Distributed Residential Fresh Air System Sales and Growth Rate (2020-2025) & (K Units)

Figure 101. South Africa Distributed Residential Fresh Air System Market Size and Growth Rate (2020-2025) & (M USD)

Figure 102. Global Distributed Residential Fresh Air System Production Market Share by Region (2020-2025)

Figure 103. North America Distributed Residential Fresh Air System Production (K Units) Growth Rate (2020-2025)

Figure 104. Europe Distributed Residential Fresh Air System Production (K Units) Growth Rate (2020-2025)

Figure 105. Japan Distributed Residential Fresh Air System Production (K Units) Growth Rate (2020-2025)

Figure 106. China Distributed Residential Fresh Air System Production (K Units) Growth Rate (2020-2025)

Figure 107. Global Distributed Residential Fresh Air System Sales Forecast by Volume (2020-2035) & (K Units)

Figure 108. Global Distributed Residential Fresh Air System Market Size Forecast by Value (2020-2035) & (M USD)

Figure 109. Global Distributed Residential Fresh Air System Sales Market Share Forecast by Type (2026-2035)

Figure 110. Global Distributed Residential Fresh Air System Market Share Forecast by Type (2026-2035)

Figure 111. Global Distributed Residential Fresh Air System Sales Forecast by Application (2026-2035)

Figure 112. Global Distributed Residential Fresh Air System Market Share Forecast by Application (2026-2035)

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