

Global Disposable Surgical Ligating Clips Market Research Report 2026(Status and Outlook)

<https://marketpublishers.com/r/G5F292B033AFEN.html>

Date: February 2026

Pages: 153

Price: US\$ 2,980.00 (Single User License)

ID: G5F292B033AFEN

Abstracts

Ligating clips are small medical devices used to close or ligate blood vessels, ducts, or other tubular structures during surgical procedures. Typically made from materials like titanium or polymer, these clips are applied using a specialized surgical instrument to securely clamp the tissue or vessel, preventing blood flow or leakage. Ligating clips are commonly used in various surgeries, including minimally invasive procedures such as laparoscopic and endoscopic surgeries, to manage bleeding, facilitate tissue removal, or isolate organs. Their ability to provide a precise and secure closure makes them a valuable tool in modern surgery. The increasing adoption of minimally invasive surgeries (MIS) is a key driver for the ligating clip market. As surgeries shift toward less invasive procedures to reduce recovery times, minimize complications, and improve patient outcomes, devices like ligating clips are becoming essential. These cartridges offer efficient and secure methods for vessel and duct ligation, which are critical in many MIS procedures, including laparoscopic surgeries, cholecystectomies, and gastrointestinal surgeries. Furthermore, advancements in clip design, such as bio-absorbable materials and improved ergonomics, are enhancing the efficiency of surgical teams and contributing to the growing demand for ligating clips. The major challenges in the ligating clip market is the high cost associated with these specialized devices, which can limit their accessibility, especially in resource-constrained environments. Although ligating clips provide significant benefits in terms of safety and precision, the cost of disposable cartridges can add up over time, particularly in hospitals and clinics with high surgical volumes. Additionally, competition from alternative methods of vessel closure, such as sutures, staples, or electrocoagulation, can present a challenge to the widespread adoption of ligating clips. Manufacturers must address these cost-related concerns while continuing to innovate and demonstrate the clinical advantages of ligating clips in improving surgical outcomes. Global key players of ligating clip include Teleflex Medical, Grena, Medtronic, Johnson & Johnson, etc. Global top five manufacturers hold a share

over 78%. North America is the largest producer of ligating clip holds a share over 41%. In terms of product, polymer material is the largest segment, with a share over 99%. In addition, in terms of application, the largest application is minimally invasive surgery, with a share over 76%.

The global Ligating Clips market size was estimated at USD 1495.0 million in 2025 and is projected to grow at a compound annual growth rate (CAGR) of 8.20% during the forecast period.

This report offers a comprehensive and in-depth analysis of the global Ligating Clips market, covering all critical facets from a broad macroeconomic overview to detailed micro-level insights. It examines market size, competitive landscape, emerging development trends, niche segments, key drivers and challenges, as well as conducts SWOT and value chain analyses.

The insights provided enable readers to understand the competitive dynamics within the industry and formulate effective strategies to enhance profitability and market positioning. Additionally, the report presents a clear framework for evaluating the current status and future outlook of business organizations operating in this sector.

A significant focus of this report lies in the competitive landscape of the global Ligating Clips market. It offers detailed profiles of major players, including their market shares, performance metrics, product portfolios, and operational status. This enables stakeholders to identify leading competitors and gain a nuanced understanding of market rivalry and structure.

In summary, this report serves as an essential resource for industry participants, investors, researchers, consultants, and business strategists, as well as anyone planning to enter or expand their presence in the Ligating Clips market.

Global Ligating Clips Market: Market Segmentation Analysis

This research report provides a detailed segmentation of the market by region (country), key manufacturers, product type, and application. Market segmentation divides the overall market into distinct subsets based on factors such as product categories, end-user industries, geographic locations, and other relevant criteria.

A clear understanding of these market segments enables decision-makers to tailor their product development, sales, and marketing strategies more effectively to meet the

unique needs of each segment. Leveraging market segmentation insights can significantly enhance targeted approaches, optimize resource allocation, and accelerate product innovation cycles by aligning offerings with the specific demands of diverse customer groups.

Key Company

Teleflex Medical
Grena
Medtronic
Johnson & Johnson
B. Braun
Sanlian Xinghai
Welfare Medical
Conkey Medical
Holy Stone Technology
Tonglu Zhouji Medical Equipment
Prius Star (Changzhou)
Nanjing Polymer
Fenghe Medical

Market Segmentation (by Type)

Polymer Ligating Clips
Metal Ligating Clips

Market Segmentation (by Application)

Laparoscopic Surgery
Open Surgery

Geographic Segmentation

North America (USA, Canada, Mexico)
Europe (Germany, UK, France, Russia, Italy, Rest of Europe)
Asia-Pacific (China, Japan, South Korea, India, Southeast Asia, Rest of Asia-Pacific)
South America (Brazil, Argentina, Columbia, Rest of South America)
The Middle East and Africa (Saudi Arabia, UAE, Egypt, Nigeria, South Africa, Rest of MEA)

Key Benefits of This Market Research:

Industry drivers, restraints, and opportunities covered in the study
Neutral perspective on the market performance
Recent industry trends and developments
Competitive landscape & strategies of key players
Potential & niche segments and regions exhibiting promising growth covered
Historical, current, and projected market size, in terms of value
In-depth analysis of the Ligating Clips Market
Overview of the regional outlook of the Ligating Clips Market:

Customization of the Report

In case of any queries or customization requirements, please connect with our sales team, who will ensure that your requirements are met.

Chapter Outline

Chapter 1 mainly introduces the statistical scope of the report, market division standards, and market research methods.

Chapter 2 is an executive summary of different market segments (by region, product type, application, etc), including the market size of each market segment, future development potential, and so on. It offers a high-level view of the current state of the Ligating Clips Market and its likely evolution in the short to mid-term, and long term.

Chapter 3 makes a detailed analysis of the market's competitive landscape of the market and provides the market share, capacity, output, price, latest development plan, merger, and acquisition information of the main manufacturers in the market.

Chapter 4 is the analysis of the whole market industrial chain, including the upstream and downstream of the industry, as well as Porter's five forces analysis.

Chapter 5 introduces the latest developments of the market, the driving factors and restrictive factors of the market, the challenges and risks faced by manufacturers in the industry, and the analysis of relevant policies in the industry.

Chapter 6 provides the analysis of various market segments according to product types,

covering the market size and development potential of each market segment, to help readers find the blue ocean market in different market segments.

Chapter 7 provides the analysis of various market segments according to application, covering the market size and development potential of each market segment, to help readers find the blue ocean market in different downstream markets.

Chapter 8 provides a quantitative analysis of the market size and development potential of each region and its main countries and introduces the market development, future development prospects, market space, and capacity of each country in the world.

Chapter 9 shares the main producing countries of Ligating Clips, their output value, profit level, regional supply, production capacity layout, etc. from the supply side.

Chapter 10 introduces the basic situation of the main companies in the market in detail, including product sales revenue, sales volume, price, gross profit margin, market share, product introduction, recent development, etc.

Chapter 11 provides a quantitative analysis of the market size and development potential of each region in the next five years.

Chapter 12 provides a quantitative analysis of the market size and development potential of each market segment in the next five years.

Chapter 13 is the main points and conclusions of the report.

Key Reasons to Buy this Report:

Access to date statistics compiled by our researchers. These provide you with historical and forecast data, which is analyzed to tell you why your market is set to change

This enables you to anticipate market changes to remain ahead of your competitors

You will be able to copy data from the Excel spreadsheet straight into your marketing plans, business presentations, or other strategic documents

The concise analysis, clear graph, and table format will enable you to pinpoint the information you require quickly

Provision of market value data for each segment and sub-segment

Indicates the region and segment that is expected to witness the fastest growth as well as to dominate the market

Analysis by geography highlighting the consumption of the product/service in the region

as well as indicating the factors that are affecting the market within each region

Competitive landscape which incorporates the market ranking of the major players, along with new service/product launches, partnerships, business expansions, and acquisitions in the past five years of companies profiled

Extensive company profiles comprising of company overview, company insights, product benchmarking, and SWOT analysis for the major market players

The current as well as the future market outlook of the industry concerning recent developments which involve growth opportunities and drivers as well as challenges and restraints of both emerging as well as developed regions

Includes in-depth analysis of the market from various perspectives through Porter's five forces analysis

Provides insight into the market through Value Chain

Market dynamics scenario, along with growth opportunities of the market in the years to come

6-month post-sales analyst support

Customization of the Report

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Contents

1 RESEARCH METHODOLOGY AND STATISTICAL SCOPE

1.1 Market Definition and Statistical Scope of Disposable Surgical Ligating Clips

1.2 Key Market Segments

1.2.1 Disposable Surgical Ligating Clips Segment by Type

1.2.2 Disposable Surgical Ligating Clips Segment by Application

1.3 Methodology & Sources of Information

1.3.1 Research Methodology

1.3.2 Research Process

1.3.3 Market Breakdown and Data Triangulation

1.3.4 Base Year

1.3.5 Report Assumptions & Caveats

2 DISPOSABLE SURGICAL LIGATING CLIPS MARKET OVERVIEW

2.1 Global Market Overview

2.1.1 Global Disposable Surgical Ligating Clips Market Size (M USD) Estimates and Forecasts (2020-2035)

2.1.2 Global Disposable Surgical Ligating Clips Sales Estimates and Forecasts (2020-2035)

2.2 Market Segment Executive Summary

2.3 Global Market Size by Region

3 DISPOSABLE SURGICAL LIGATING CLIPS MARKET COMPETITIVE LANDSCAPE

3.1 Company Assessment Quadrant

3.2 Global Disposable Surgical Ligating Clips Product Life Cycle

3.3 Global Disposable Surgical Ligating Clips Sales by Manufacturers (2020-2025)

3.4 Global Disposable Surgical Ligating Clips Revenue Market Share by Manufacturers (2020-2025)

3.5 Disposable Surgical Ligating Clips Market Share by Company Type (Tier 1, Tier 2, and Tier 3)

3.6 Global Disposable Surgical Ligating Clips Average Price by Manufacturers (2020-2025)

3.7 Manufacturers? Manufacturing Sites, Areas Served, and Product Types

3.8 Disposable Surgical Ligating Clips Market Competitive Situation and Trends

- 3.8.1 Disposable Surgical Ligating Clips Market Concentration Rate
- 3.8.2 Global 5 and 10 Largest Disposable Surgical Ligating Clips Players Market Share by Revenue
- 3.8.3 Mergers & Acquisitions, Expansion

4 DISPOSABLE SURGICAL LIGATING CLIPS INDUSTRY CHAIN ANALYSIS

- 4.1 Disposable Surgical Ligating Clips Industry Chain Analysis
- 4.2 Market Overview of Key Raw Materials
- 4.3 Midstream Market Analysis
- 4.4 Downstream Customer Analysis

5 THE DEVELOPMENT AND DYNAMICS OF DISPOSABLE SURGICAL LIGATING CLIPS MARKET

- 5.1 Key Development Trends
- 5.2 Driving Factors
- 5.3 Market Challenges
- 5.4 Industry News
 - 5.4.1 New Product Developments
 - 5.4.2 Mergers & Acquisitions
 - 5.4.3 Expansions
 - 5.4.4 Collaboration/Supply Contracts
- 5.5 PEST Analysis
 - 5.5.1 Industry Policies Analysis
 - 5.5.2 Economic Environment Analysis
 - 5.5.3 Social Environment Analysis
 - 5.5.4 Technological Environment Analysis
- 5.6 Global Disposable Surgical Ligating Clips Market Porter's Five Forces Analysis
 - 5.6.1 Global Trade Frictions
 - 5.6.2 U.S. Tariff Policy ? April 2025
 - 5.6.3 Global Trade Frictions and Their Impacts to Disposable Surgical Ligating Clips Market
- 5.7 ESG Ratings of Leading Companies

6 DISPOSABLE SURGICAL LIGATING CLIPS MARKET SEGMENTATION BY TYPE

- 6.1 Evaluation Matrix of Segment Market Development Potential (Type)
- 6.2 Global Disposable Surgical Ligating Clips Sales Market Share by Type (2020-2025)

6.3 Global Disposable Surgical Ligating Clips Market Size by Type (2020-2025)

6.4 Global Disposable Surgical Ligating Clips Price by Type (2020-2025)

7 DISPOSABLE SURGICAL LIGATING CLIPS MARKET SEGMENTATION BY APPLICATION

7.1 Evaluation Matrix of Segment Market Development Potential (Application)

7.2 Global Disposable Surgical Ligating Clips Market Sales by Application (2020-2025)

7.3 Global Disposable Surgical Ligating Clips Market Size (M USD) by Application (2020-2025)

7.4 Global Disposable Surgical Ligating Clips Sales Growth Rate by Application (2020-2025)

8 DISPOSABLE SURGICAL LIGATING CLIPS MARKET SALES BY REGION

8.1 Global Disposable Surgical Ligating Clips Sales by Region

8.1.1 Global Disposable Surgical Ligating Clips Sales by Region

8.1.2 Global Disposable Surgical Ligating Clips Sales Market Share by Region

8.2 Global Disposable Surgical Ligating Clips Market Size by Region

8.2.1 Global Disposable Surgical Ligating Clips Market Size by Region

8.2.2 Global Disposable Surgical Ligating Clips Market Size by Region

8.3 North America

8.3.1 North America Disposable Surgical Ligating Clips Sales by Country

8.3.2 North America Disposable Surgical Ligating Clips Market Size by Country

8.3.3 U.S. Market Overview

8.3.4 Canada Market Overview

8.3.5 Mexico Market Overview

8.4 Europe

8.4.1 Europe Disposable Surgical Ligating Clips Sales by Country

8.4.2 Europe Disposable Surgical Ligating Clips Market Size by Country

8.4.3 Germany Market Overview

8.4.4 France Market Overview

8.4.5 U.K. Market Overview

8.4.6 Italy Market Overview

8.4.7 Spain Market Overview

8.5 Asia Pacific

8.5.1 Asia Pacific Disposable Surgical Ligating Clips Sales by Region

8.5.2 Asia Pacific Disposable Surgical Ligating Clips Market Size by Region

8.5.3 China Market Overview

- 8.5.4 Japan Market Overview
- 8.5.5 South Korea Market Overview
- 8.5.6 India Market Overview
- 8.5.7 Southeast Asia Market Overview
- 8.6 South America
 - 8.6.1 South America Disposable Surgical Ligating Clips Sales by Country
 - 8.6.2 South America Disposable Surgical Ligating Clips Market Size by Country
 - 8.6.3 Brazil Market Overview
 - 8.6.4 Argentina Market Overview
 - 8.6.5 Columbia Market Overview
- 8.7 Middle East and Africa
 - 8.7.1 Middle East and Africa Disposable Surgical Ligating Clips Sales by Region
 - 8.7.2 Middle East and Africa Disposable Surgical Ligating Clips Market Size by Region
 - 8.7.3 Saudi Arabia Market Overview
 - 8.7.4 UAE Market Overview
 - 8.7.5 Egypt Market Overview
 - 8.7.6 Nigeria Market Overview
 - 8.7.7 South Africa Market Overview

9 DISPOSABLE SURGICAL LIGATING CLIPS MARKET PRODUCTION BY REGION

- 9.1 Global Production of Disposable Surgical Ligating Clips by Region(2020-2025)
- 9.2 Global Disposable Surgical Ligating Clips Revenue Market Share by Region (2020-2025)
- 9.3 Global Disposable Surgical Ligating Clips Production, Revenue, Price and Gross Margin (2020-2025)
- 9.4 North America Disposable Surgical Ligating Clips Production
 - 9.4.1 North America Disposable Surgical Ligating Clips Production Growth Rate (2020-2025)
 - 9.4.2 North America Disposable Surgical Ligating Clips Production, Revenue, Price and Gross Margin (2020-2025)
- 9.5 Europe Disposable Surgical Ligating Clips Production
 - 9.5.1 Europe Disposable Surgical Ligating Clips Production Growth Rate (2020-2025)
 - 9.5.2 Europe Disposable Surgical Ligating Clips Production, Revenue, Price and Gross Margin (2020-2025)
- 9.6 Japan Disposable Surgical Ligating Clips Production (2020-2025)
 - 9.6.1 Japan Disposable Surgical Ligating Clips Production Growth Rate (2020-2025)
 - 9.6.2 Japan Disposable Surgical Ligating Clips Production, Revenue, Price and Gross Margin (2020-2025)

9.7 China Disposable Surgical Ligating Clips Production (2020-2025)

9.7.1 China Disposable Surgical Ligating Clips Production Growth Rate (2020-2025)

9.7.2 China Disposable Surgical Ligating Clips Production, Revenue, Price and Gross Margin (2020-2025)

10 KEY COMPANIES PROFILE

10.1 Teleflex Medical

10.1.1 Teleflex Medical Basic Information

10.1.2 Teleflex Medical Disposable Surgical Ligating Clips Product Overview

10.1.3 Teleflex Medical Disposable Surgical Ligating Clips Product Market

Performance

10.1.4 Teleflex Medical Business Overview

10.1.5 Teleflex Medical SWOT Analysis

10.1.6 Teleflex Medical Recent Developments

10.2 Grena

10.2.1 Grena Basic Information

10.2.2 Grena Disposable Surgical Ligating Clips Product Overview

10.2.3 Grena Disposable Surgical Ligating Clips Product Market Performance

10.2.4 Grena Business Overview

10.2.5 Grena SWOT Analysis

10.2.6 Grena Recent Developments

10.3 Medtronic

10.3.1 Medtronic Basic Information

10.3.2 Medtronic Disposable Surgical Ligating Clips Product Overview

10.3.3 Medtronic Disposable Surgical Ligating Clips Product Market Performance

10.3.4 Medtronic Business Overview

10.3.5 Medtronic SWOT Analysis

10.3.6 Medtronic Recent Developments

10.4 Johnson and Johnson

10.4.1 Johnson and Johnson Basic Information

10.4.2 Johnson and Johnson Disposable Surgical Ligating Clips Product Overview

10.4.3 Johnson and Johnson Disposable Surgical Ligating Clips Product Market

Performance

10.4.4 Johnson and Johnson Business Overview

10.4.5 Johnson and Johnson Recent Developments

10.5 B. Braun

10.5.1 B. Braun Basic Information

10.5.2 B. Braun Disposable Surgical Ligating Clips Product Overview

- 10.5.3 B. Braun Disposable Surgical Ligating Clips Product Market Performance
- 10.5.4 B. Braun Business Overview
- 10.5.5 B. Braun Recent Developments
- 10.6 Sanlian Xinghai
 - 10.6.1 Sanlian Xinghai Basic Information
 - 10.6.2 Sanlian Xinghai Disposable Surgical Ligating Clips Product Overview
 - 10.6.3 Sanlian Xinghai Disposable Surgical Ligating Clips Product Market Performance
 - 10.6.4 Sanlian Xinghai Business Overview
 - 10.6.5 Sanlian Xinghai Recent Developments
- 10.7 Welfare Medical
 - 10.7.1 Welfare Medical Basic Information
 - 10.7.2 Welfare Medical Disposable Surgical Ligating Clips Product Overview
 - 10.7.3 Welfare Medical Disposable Surgical Ligating Clips Product Market Performance
 - 10.7.4 Welfare Medical Business Overview
 - 10.7.5 Welfare Medical Recent Developments
- 10.8 Conkey Medical
 - 10.8.1 Conkey Medical Basic Information
 - 10.8.2 Conkey Medical Disposable Surgical Ligating Clips Product Overview
 - 10.8.3 Conkey Medical Disposable Surgical Ligating Clips Product Market Performance
 - 10.8.4 Conkey Medical Business Overview
 - 10.8.5 Conkey Medical Recent Developments
- 10.9 Holy Stone Technology
 - 10.9.1 Holy Stone Technology Basic Information
 - 10.9.2 Holy Stone Technology Disposable Surgical Ligating Clips Product Overview
 - 10.9.3 Holy Stone Technology Disposable Surgical Ligating Clips Product Market Performance
 - 10.9.4 Holy Stone Technology Business Overview
 - 10.9.5 Holy Stone Technology Recent Developments
- 10.10 Tonglu Zhouji Medical Equipment
 - 10.10.1 Tonglu Zhouji Medical Equipment Basic Information
 - 10.10.2 Tonglu Zhouji Medical Equipment Disposable Surgical Ligating Clips Product Overview
 - 10.10.3 Tonglu Zhouji Medical Equipment Disposable Surgical Ligating Clips Product Market Performance
 - 10.10.4 Tonglu Zhouji Medical Equipment Business Overview
 - 10.10.5 Tonglu Zhouji Medical Equipment Recent Developments

10.11 Prius Star (Changzhou)

10.11.1 Prius Star (Changzhou) Basic Information

10.11.2 Prius Star (Changzhou) Disposable Surgical Ligating Clips Product Overview

10.11.3 Prius Star (Changzhou) Disposable Surgical Ligating Clips Product Market

Performance

10.11.4 Prius Star (Changzhou) Business Overview

10.11.5 Prius Star (Changzhou) Recent Developments

10.12 Nanjing Polymer

10.12.1 Nanjing Polymer Basic Information

10.12.2 Nanjing Polymer Disposable Surgical Ligating Clips Product Overview

10.12.3 Nanjing Polymer Disposable Surgical Ligating Clips Product Market

Performance

10.12.4 Nanjing Polymer Business Overview

10.12.5 Nanjing Polymer Recent Developments

10.13 Fenghe Medical

10.13.1 Fenghe Medical Basic Information

10.13.2 Fenghe Medical Disposable Surgical Ligating Clips Product Overview

10.13.3 Fenghe Medical Disposable Surgical Ligating Clips Product Market

Performance

10.13.4 Fenghe Medical Business Overview

10.13.5 Fenghe Medical Recent Developments

11 DISPOSABLE SURGICAL LIGATING CLIPS MARKET FORECAST BY REGION

11.1 Global Disposable Surgical Ligating Clips Market Size Forecast

11.2 Global Disposable Surgical Ligating Clips Market Forecast by Region

11.2.1 North America Market Size Forecast by Country

11.2.2 Europe Disposable Surgical Ligating Clips Market Size Forecast by Country

11.2.3 Asia Pacific Disposable Surgical Ligating Clips Market Size Forecast by Region

11.2.4 South America Disposable Surgical Ligating Clips Market Size Forecast by Country

11.2.5 Middle East and Africa Forecasted Sales of Disposable Surgical Ligating Clips by Country

12 FORECAST MARKET BY TYPE AND BY APPLICATION (2026-2035)

12.1 Global Disposable Surgical Ligating Clips Market Forecast by Type (2026-2035)

12.1.1 Global Forecasted Sales of Disposable Surgical Ligating Clips by Type (2026-2035)

12.1.2 Global Disposable Surgical Ligating Clips Market Size Forecast by Type (2026-2035)

12.1.3 Global Forecasted Price of Disposable Surgical Ligating Clips by Type (2026-2035)

12.2 Global Disposable Surgical Ligating Clips Market Forecast by Application (2026-2035)

12.2.1 Global Disposable Surgical Ligating Clips Sales (K Units) Forecast by Application

12.2.2 Global Disposable Surgical Ligating Clips Market Size (M USD) Forecast by Application (2026-2035)

13 CONCLUSION AND KEY FINDINGS

List Of Tables

LIST OF TABLES

Table 1. Introduction of the Type

Table 2. Introduction of the Application

Table 3. Global Disposable Surgical Ligating Clips Market Size by Type (M USD)

Table 4. Global Disposable Surgical Ligating Clips Market Size by Application

Table 5. Disposable Surgical Ligating Clips Market Size Comparison by Region (M USD)

Table 6. Global Disposable Surgical Ligating Clips Sales (K Units) by Manufacturers (2020-2025)

Table 7. Global Disposable Surgical Ligating Clips Sales Market Share by Manufacturers (2020-2025)

Table 8. Global Disposable Surgical Ligating Clips Revenue (M USD) by Manufacturers (2020-2025)

Table 9. Global Disposable Surgical Ligating Clips Revenue Share by Manufacturers (2020-2025)

Table 10. Company Type (Tier 1, Tier 2, and Tier 3) & (based on the Revenue in Disposable Surgical Ligating Clips as of 2025)

Table 11. Global Market Disposable Surgical Ligating Clips Average Price (USD/Unit) of Key Manufacturers (2020-2025)

Table 12. Manufacturers? Manufacturing Sites, Areas Served

Table 13. Manufacturers? Product Type

Table 14. Global Disposable Surgical Ligating Clips Manufacturers Market Concentration Ratio (CR5 and HHI)

Table 15. Mergers & Acquisitions, Expansion Plans

Table 16. Market Overview of Key Raw Materials

Table 17. Midstream Market Analysis

Table 18. Downstream Customer Analysis

Table 19. Key Development Trends

Table 20. Driving Factors

Table 21. Disposable Surgical Ligating Clips Market Challenges

Table 22. Goldman Sachs' forecast real GDP growth rate for 2025-2026

Table 23. S&P Global ' Forecast Real GDP Growth Rate For 2025-2027

Table 24. World Bank ' Forecast Real GDP Growth Rate For 2025-2026

Table 25. The Tariff Rates Imposed by the United States on Major Commodity Trading Countries

Table 26. Global Disposable Surgical Ligating Clips Sales by Type (K Units)

Table 27. Global Disposable Surgical Ligating Clips Market Size by Type (M USD)

Table 28. Global Disposable Surgical Ligating Clips Sales (K Units) by Type
(2020-2025)

Table 29. Global Disposable Surgical Ligating Clips Sales Market Share by Type
(2020-2025)

Table 30. Global Disposable Surgical Ligating Clips Market Size (M USD) by Type
(2020-2025)

Table 31. Global Disposable Surgical Ligating Clips Market Share by Type (2020-2025)

Table 32. Global Disposable Surgical Ligating Clips Price (USD/Unit) by Type
(2020-2025)

Table 33. Global Disposable Surgical Ligating Clips Sales (K Units) by Application

Table 34. Global Disposable Surgical Ligating Clips Market Size by Application

Table 35. Global Disposable Surgical Ligating Clips Sales by Application (2020-2025) &
(K Units)

Table 36. Global Disposable Surgical Ligating Clips Sales Market Share by Application
(2020-2025)

Table 37. Global Disposable Surgical Ligating Clips Market Size by Application
(2020-2025) & (M USD)

Table 38. Global Disposable Surgical Ligating Clips Market Share by Application
(2020-2025)

Table 39. Global Disposable Surgical Ligating Clips Sales Growth Rate by Application
(2020-2025)

Table 40. Global Disposable Surgical Ligating Clips Sales by Region (2020-2025) & (K
Units)

Table 41. Global Disposable Surgical Ligating Clips Sales Market Share by Region
(2020-2025)

Table 42. Global Disposable Surgical Ligating Clips Market Size by Region (2020-2025)
& (M USD)

Table 43. Global Disposable Surgical Ligating Clips Market Size by Region (2020-2025)

Table 44. North America Disposable Surgical Ligating Clips Sales by Country
(2020-2025) & (K Units)

Table 45. North America Disposable Surgical Ligating Clips Market Size by Country
(2020-2025) & (M USD)

Table 46. Europe Disposable Surgical Ligating Clips Sales by Country (2020-2025) & (K
Units)

Table 47. Europe Disposable Surgical Ligating Clips Market Size by Country
(2020-2025) & (M USD)

Table 48. Asia Pacific Disposable Surgical Ligating Clips Sales by Region (2020-2025)
& (K Units)

Table 49. Asia Pacific Disposable Surgical Ligating Clips Market Size by Region (2020-2025) & (M USD)

Table 50. South America Disposable Surgical Ligating Clips Sales by Country (2020-2025) & (K Units)

Table 51. South America Disposable Surgical Ligating Clips Market Size by Country (2020-2025) & (M USD)

Table 52. Middle East and Africa Disposable Surgical Ligating Clips Sales by Region (2020-2025) & (K Units)

Table 53. Middle East and Africa Disposable Surgical Ligating Clips Market Size by Region (2020-2025) & (M USD)

Table 54. Global Disposable Surgical Ligating Clips Production (K Units) by Region(2020-2025)

Table 55. Global Disposable Surgical Ligating Clips Revenue (US\$ Million) by Region (2020-2025)

Table 56. Global Disposable Surgical Ligating Clips Revenue Market Share by Region (2020-2025)

Table 57. Global Disposable Surgical Ligating Clips Production (K Units), Revenue (US\$ Million), Price (USD/Unit) and Gross Margin (2020-2025)

Table 58. North America Disposable Surgical Ligating Clips Production (K Units), Revenue (US\$ Million), Price (USD/Unit) and Gross Margin (2020-2025)

Table 59. Europe Disposable Surgical Ligating Clips Production (K Units), Revenue (US\$ Million), Price (USD/Unit) and Gross Margin (2020-2025)

Table 60. Japan Disposable Surgical Ligating Clips Production (K Units), Revenue (US\$ Million), Price (USD/Unit) and Gross Margin (2020-2025)

Table 61. China Disposable Surgical Ligating Clips Production (K Units), Revenue (US\$ Million), Price (USD/Unit) and Gross Margin (2020-2025)

Table 62. Teleflex Medical Basic Information

Table 63. Teleflex Medical Disposable Surgical Ligating Clips Product Overview

Table 64. Teleflex Medical Disposable Surgical Ligating Clips Sales (K Units), Revenue (M USD), Price (USD/Unit) and Gross Margin (2020-2025)

Table 65. Teleflex Medical Business Overview

Table 66. Teleflex Medical SWOT Analysis

Table 67. Teleflex Medical Recent Developments

Table 68. Grena Basic Information

Table 69. Grena Disposable Surgical Ligating Clips Product Overview

Table 70. Grena Disposable Surgical Ligating Clips Sales (K Units), Revenue (M USD), Price (USD/Unit) and Gross Margin (2020-2025)

Table 71. Grena Business Overview

Table 72. Grena SWOT Analysis

Table 73. Grena Recent Developments

Table 74. Medtronic Basic Information

Table 75. Medtronic Disposable Surgical Ligating Clips Product Overview

Table 76. Medtronic Disposable Surgical Ligating Clips Sales (K Units), Revenue (M USD), Price (USD/Unit) and Gross Margin (2020-2025)

Table 77. Medtronic Business Overview

Table 78. Medtronic SWOT Analysis

Table 79. Medtronic Recent Developments

Table 80. Johnson and Johnson Basic Information

Table 81. Johnson and Johnson Disposable Surgical Ligating Clips Product Overview

Table 82. Johnson and Johnson Disposable Surgical Ligating Clips Sales (K Units), Revenue (M USD), Price (USD/Unit) and Gross Margin (2020-2025)

Table 83. Johnson and Johnson Business Overview

Table 84. Johnson and Johnson Recent Developments

Table 85. B. Braun Basic Information

Table 86. B. Braun Disposable Surgical Ligating Clips Product Overview

Table 87. B. Braun Disposable Surgical Ligating Clips Sales (K Units), Revenue (M USD), Price (USD/Unit) and Gross Margin (2020-2025)

Table 88. B. Braun Business Overview

Table 89. B. Braun Recent Developments

Table 90. Sanlian Xinghai Basic Information

Table 91. Sanlian Xinghai Disposable Surgical Ligating Clips Product Overview

Table 92. Sanlian Xinghai Disposable Surgical Ligating Clips Sales (K Units), Revenue (M USD), Price (USD/Unit) and Gross Margin (2020-2025)

Table 93. Sanlian Xinghai Business Overview

Table 94. Sanlian Xinghai Recent Developments

Table 95. Welfare Medical Basic Information

Table 96. Welfare Medical Disposable Surgical Ligating Clips Product Overview

Table 97. Welfare Medical Disposable Surgical Ligating Clips Sales (K Units), Revenue (M USD), Price (USD/Unit) and Gross Margin (2020-2025)

Table 98. Welfare Medical Business Overview

Table 99. Welfare Medical Recent Developments

Table 100. Conkey Medical Basic Information

Table 101. Conkey Medical Disposable Surgical Ligating Clips Product Overview

Table 102. Conkey Medical Disposable Surgical Ligating Clips Sales (K Units), Revenue (M USD), Price (USD/Unit) and Gross Margin (2020-2025)

Table 103. Conkey Medical Business Overview

Table 104. Conkey Medical Recent Developments

Table 105. Holy Stone Technology Basic Information

Table 106. Holy Stone Technology Disposable Surgical Ligating Clips Product Overview

Table 107. Holy Stone Technology Disposable Surgical Ligating Clips Sales (K Units), Revenue (M USD), Price (USD/Unit) and Gross Margin (2020-2025)

Table 108. Holy Stone Technology Business Overview

Table 109. Holy Stone Technology Recent Developments

Table 110. Tonglu Zhouji Medical Equipment Basic Information

Table 111. Tonglu Zhouji Medical Equipment Disposable Surgical Ligating Clips Product Overview

Table 112. Tonglu Zhouji Medical Equipment Disposable Surgical Ligating Clips Sales (K Units), Revenue (M USD), Price (USD/Unit) and Gross Margin (2020-2025)

Table 113. Tonglu Zhouji Medical Equipment Business Overview

Table 114. Tonglu Zhouji Medical Equipment Recent Developments

Table 115. Prius Star (Changzhou) Basic Information

Table 116. Prius Star (Changzhou) Disposable Surgical Ligating Clips Product Overview

Table 117. Prius Star (Changzhou) Disposable Surgical Ligating Clips Sales (K Units), Revenue (M USD), Price (USD/Unit) and Gross Margin (2020-2025)

Table 118. Prius Star (Changzhou) Business Overview

Table 119. Prius Star (Changzhou) Recent Developments

Table 120. Nanjing Polymer Basic Information

Table 121. Nanjing Polymer Disposable Surgical Ligating Clips Product Overview

Table 122. Nanjing Polymer Disposable Surgical Ligating Clips Sales (K Units), Revenue (M USD), Price (USD/Unit) and Gross Margin (2020-2025)

Table 123. Nanjing Polymer Business Overview

Table 124. Nanjing Polymer Recent Developments

Table 125. Fenghe Medical Basic Information

Table 126. Fenghe Medical Disposable Surgical Ligating Clips Product Overview

Table 127. Fenghe Medical Disposable Surgical Ligating Clips Sales (K Units), Revenue (M USD), Price (USD/Unit) and Gross Margin (2020-2025)

Table 128. Fenghe Medical Business Overview

Table 129. Fenghe Medical Recent Developments

Table 130. Global Disposable Surgical Ligating Clips Sales Forecast by Region (2026-2035) & (K Units)

Table 131. Global Disposable Surgical Ligating Clips Market Size Forecast by Region (2026-2035) & (M USD)

Table 132. North America Disposable Surgical Ligating Clips Sales Forecast by Country (2026-2035) & (K Units)

Table 133. North America Disposable Surgical Ligating Clips Market Size Forecast by Country (2026-2035) & (M USD)

Table 134. Europe Disposable Surgical Ligating Clips Sales Forecast by Country (2026-2035) & (K Units)

Table 135. Europe Disposable Surgical Ligating Clips Market Size Forecast by Country (2026-2035) & (M USD)

Table 136. Asia Pacific Disposable Surgical Ligating Clips Sales Forecast by Region (2026-2035) & (K Units)

Table 137. Asia Pacific Disposable Surgical Ligating Clips Market Size Forecast by Region (2026-2035) & (M USD)

Table 138. South America Disposable Surgical Ligating Clips Sales Forecast by Country (2026-2035) & (K Units)

Table 139. South America Disposable Surgical Ligating Clips Market Size Forecast by Country (2026-2035) & (M USD)

Table 140. Middle East and Africa Disposable Surgical Ligating Clips Sales Forecast by Country (2026-2035) & (Units)

Table 141. Middle East and Africa Disposable Surgical Ligating Clips Market Size Forecast by Country (2026-2035) & (M USD)

Table 142. Global Disposable Surgical Ligating Clips Sales Forecast by Type (2026-2035) & (K Units)

Table 143. Global Disposable Surgical Ligating Clips Market Size Forecast by Type (2026-2035) & (M USD)

Table 144. Global Disposable Surgical Ligating Clips Price Forecast by Type (2026-2035) & (USD/Unit)

Table 145. Global Disposable Surgical Ligating Clips Sales (K Units) Forecast by Application (2026-2035)

Table 146. Global Disposable Surgical Ligating Clips Market Size Forecast by Application (2026-2035) & (M USD)

List Of Figures

LIST OF FIGURES

- Figure 1. Product Picture of Disposable Surgical Ligating Clips
- Figure 2. Data Triangulation
- Figure 3. Key Caveats
- Figure 4. Global Disposable Surgical Ligating Clips Market Size (M USD), 2025-2035
- Figure 5. Global Disposable Surgical Ligating Clips Market Size (M USD) (2020-2035)
- Figure 6. Global Disposable Surgical Ligating Clips Sales (K Units) & (2020-2035)
- Figure 7. Evaluation Matrix of Segment Market Development Potential (Type)
- Figure 8. Evaluation Matrix of Segment Market Development Potential (Application)
- Figure 9. Evaluation Matrix of Regional Market Development Potential
- Figure 10. Disposable Surgical Ligating Clips Market Size by Country (M USD)
- Figure 11. Company Assessment Quadrant
- Figure 12. Global Disposable Surgical Ligating Clips Product Life Cycle
- Figure 13. Disposable Surgical Ligating Clips Sales Share by Manufacturers in 2025
- Figure 14. Global Disposable Surgical Ligating Clips Revenue Share by Manufacturers in 2025
- Figure 15. Disposable Surgical Ligating Clips Market Share by Company Type (Tier 1, Tier 2 and Tier 3): 2025
- Figure 16. Global Market Disposable Surgical Ligating Clips Average Price (USD/Unit) of Key Manufacturers in 2025
- Figure 17. The Global 5 and 10 Largest Players: Market Share by Disposable Surgical Ligating Clips Revenue in 2025
- Figure 18. Industry Chain Map of Disposable Surgical Ligating Clips
- Figure 19. Global Disposable Surgical Ligating Clips Market PEST Analysis
- Figure 20. Global Disposable Surgical Ligating Clips Market Porter's Five Forces Analysis
- Figure 21. Global Merchandise Trade as a Percentage Of GDP
- Figure 22. US - Imports of Goods by Country
- Figure 23. China Exports by Country
- Figure 24. ESG Rating Distribution of The Leading Company Compared With Its Peers
- Figure 25. Evaluation Matrix of Segment Market Development Potential (Type)
- Figure 26. Global Disposable Surgical Ligating Clips Market Share by Type
- Figure 27. Sales Market Share of Disposable Surgical Ligating Clips by Type (2020-2025)
- Figure 28. Sales Market Share of Disposable Surgical Ligating Clips by Type in 2025
- Figure 29. Market Share of Disposable Surgical Ligating Clips by Type (2020-2025)

- Figure 30. Market Share of Disposable Surgical Ligating Clips by Type in 2025
- Figure 31. Evaluation Matrix of Segment Market Development Potential (Application)
- Figure 32. Global Disposable Surgical Ligating Clips Market Share by Application
- Figure 33. Global Disposable Surgical Ligating Clips Sales Market Share by Application (2020-2025)
- Figure 34. Global Disposable Surgical Ligating Clips Sales Market Share by Application in 2025
- Figure 35. Global Disposable Surgical Ligating Clips Market Share by Application (2020-2025)
- Figure 36. Global Disposable Surgical Ligating Clips Market Share by Application in 2025
- Figure 37. Global Disposable Surgical Ligating Clips Sales Growth Rate by Application (2020-2025)
- Figure 38. Global Disposable Surgical Ligating Clips Sales Market Share by Region (2020-2025)
- Figure 39. Global Disposable Surgical Ligating Clips Market Size by Region (2020-2025)
- Figure 40. North America Disposable Surgical Ligating Clips Sales and Growth Rate (2020-2025) & (K Units)
- Figure 41. North America Disposable Surgical Ligating Clips Sales and Growth Rate (2020-2025) & (K Units)
- Figure 42. North America Disposable Surgical Ligating Clips Sales Market Share by Country in 2024
- Figure 43. North America Disposable Surgical Ligating Clips Market Size and Growth Rate (2020-2025) & (M USD)
- Figure 44. North America Disposable Surgical Ligating Clips Market Size by Country in 2024
- Figure 45. U.S. Disposable Surgical Ligating Clips Sales and Growth Rate (2020-2025) & (K Units)
- Figure 46. U.S. Disposable Surgical Ligating Clips Market Size and Growth Rate (2020-2025) & (M USD)
- Figure 47. Canada Disposable Surgical Ligating Clips Sales (K Units) and Growth Rate (2020-2025)
- Figure 48. Canada Disposable Surgical Ligating Clips Market Size (M USD) and Growth Rate (2020-2025)
- Figure 49. Mexico Disposable Surgical Ligating Clips Sales (Units) and Growth Rate (2020-2025)
- Figure 50. Mexico Disposable Surgical Ligating Clips Market Size (Units) and Growth Rate (2020-2025)

Figure 51. Europe Disposable Surgical Ligating Clips Sales and Growth Rate (2020-2025) & (K Units)

Figure 52. Europe Disposable Surgical Ligating Clips Sales Market Share by Country in 2024

Figure 53. Europe Disposable Surgical Ligating Clips Market Size and Growth Rate (2020-2025) & (M USD)

Figure 54. Europe Disposable Surgical Ligating Clips Market Size by Country in 2024

Figure 55. Germany Disposable Surgical Ligating Clips Sales and Growth Rate (2020-2025) & (K Units)

Figure 56. Germany Disposable Surgical Ligating Clips Market Size and Growth Rate (2020-2025) & (M USD)

Figure 57. France Disposable Surgical Ligating Clips Sales and Growth Rate (2020-2025) & (K Units)

Figure 58. France Disposable Surgical Ligating Clips Market Size and Growth Rate (2020-2025) & (M USD)

Figure 59. U.K. Disposable Surgical Ligating Clips Sales and Growth Rate (2020-2025) & (K Units)

Figure 60. U.K. Disposable Surgical Ligating Clips Market Size and Growth Rate (2020-2025) & (M USD)

Figure 61. Italy Disposable Surgical Ligating Clips Sales and Growth Rate (2020-2025) & (K Units)

Figure 62. Italy Disposable Surgical Ligating Clips Market Size and Growth Rate (2020-2025) & (M USD)

Figure 63. Spain Disposable Surgical Ligating Clips Sales and Growth Rate (2020-2025) & (K Units)

Figure 64. Spain Disposable Surgical Ligating Clips Market Size and Growth Rate (2020-2025) & (M USD)

Figure 65. Asia Pacific Disposable Surgical Ligating Clips Sales and Growth Rate (K Units)

Figure 66. Asia Pacific Disposable Surgical Ligating Clips Sales Market Share by Region in 2024

Figure 67. Asia Pacific Disposable Surgical Ligating Clips Market Size by Region in 2024

Figure 68. China Disposable Surgical Ligating Clips Sales and Growth Rate (2020-2025) & (K Units)

Figure 69. China Disposable Surgical Ligating Clips Market Size and Growth Rate (2020-2025) & (M USD)

Figure 70. Japan Disposable Surgical Ligating Clips Sales and Growth Rate (2020-2025) & (K Units)

Figure 71. Japan Disposable Surgical Ligating Clips Market Size and Growth Rate (2020-2025) & (M USD)

Figure 72. South Korea Disposable Surgical Ligating Clips Sales and Growth Rate (2020-2025) & (K Units)

Figure 73. South Korea Disposable Surgical Ligating Clips Market Size and Growth Rate (2020-2025) & (M USD)

Figure 74. India Disposable Surgical Ligating Clips Sales and Growth Rate (2020-2025) & (K Units)

Figure 75. India Disposable Surgical Ligating Clips Market Size and Growth Rate (2020-2025) & (M USD)

Figure 76. Southeast Asia Disposable Surgical Ligating Clips Sales and Growth Rate (2020-2025) & (K Units)

Figure 77. Southeast Asia Disposable Surgical Ligating Clips Market Size and Growth Rate (2020-2025) & (M USD)

Figure 78. South America Disposable Surgical Ligating Clips Sales and Growth Rate (K Units)

Figure 79. South America Disposable Surgical Ligating Clips Sales Market Share by Country in 2024

Figure 80. South America Disposable Surgical Ligating Clips Market Size and Growth Rate (M USD)

Figure 81. South America Disposable Surgical Ligating Clips Market Size by Country in 2024

Figure 82. Brazil Disposable Surgical Ligating Clips Sales and Growth Rate (2020-2025) & (K Units)

Figure 83. Brazil Disposable Surgical Ligating Clips Market Size and Growth Rate (2020-2025) & (M USD)

Figure 84. Argentina Disposable Surgical Ligating Clips Sales and Growth Rate (2020-2025) & (K Units)

Figure 85. Argentina Disposable Surgical Ligating Clips Market Size and Growth Rate (2020-2025) & (M USD)

Figure 86. Columbia Disposable Surgical Ligating Clips Sales and Growth Rate (2020-2025) & (K Units)

Figure 87. Columbia Disposable Surgical Ligating Clips Market Size and Growth Rate (2020-2025) & (M USD)

Figure 88. Middle East and Africa Disposable Surgical Ligating Clips Sales and Growth Rate (K Units)

Figure 89. Middle East and Africa Disposable Surgical Ligating Clips Sales Market Share by Region in 2024

Figure 90. Middle East and Africa Disposable Surgical Ligating Clips Market Size and

Growth Rate (M USD)

Figure 91. Middle East and Africa Disposable Surgical Ligating Clips Market Size by Region in 2024

Figure 92. Saudi Arabia Disposable Surgical Ligating Clips Sales and Growth Rate (2020-2025) & (K Units)

Figure 93. Saudi Arabia Disposable Surgical Ligating Clips Market Size and Growth Rate (2020-2025) & (M USD)

Figure 94. UAE Disposable Surgical Ligating Clips Sales and Growth Rate (2020-2025) & (K Units)

Figure 95. UAE Disposable Surgical Ligating Clips Market Size and Growth Rate (2020-2025) & (M USD)

Figure 96. Egypt Disposable Surgical Ligating Clips Sales and Growth Rate (2020-2025) & (K Units)

Figure 97. Egypt Disposable Surgical Ligating Clips Market Size and Growth Rate (2020-2025) & (M USD)

Figure 98. Nigeria Disposable Surgical Ligating Clips Sales and Growth Rate (2020-2025) & (K Units)

Figure 99. Nigeria Disposable Surgical Ligating Clips Market Size and Growth Rate (2020-2025) & (M USD)

Figure 100. South Africa Disposable Surgical Ligating Clips Sales and Growth Rate (2020-2025) & (K Units)

Figure 101. South Africa Disposable Surgical Ligating Clips Market Size and Growth Rate (2020-2025) & (M USD)

Figure 102. Global Disposable Surgical Ligating Clips Production Market Share by Region (2020-2025)

Figure 103. North America Disposable Surgical Ligating Clips Production (K Units) Growth Rate (2020-2025)

Figure 104. Europe Disposable Surgical Ligating Clips Production (K Units) Growth Rate (2020-2025)

Figure 105. Japan Disposable Surgical Ligating Clips Production (K Units) Growth Rate (2020-2025)

Figure 106. China Disposable Surgical Ligating Clips Production (K Units) Growth Rate (2020-2025)

Figure 107. Global Disposable Surgical Ligating Clips Sales Forecast by Volume (2020-2035) & (K Units)

Figure 108. Global Disposable Surgical Ligating Clips Market Size Forecast by Value (2020-2035) & (M USD)

Figure 109. Global Disposable Surgical Ligating Clips Sales Market Share Forecast by Type (2026-2035)

Figure 110. Global Disposable Surgical Ligating Clips Market Share Forecast by Type (2026-2035)

Figure 111. Global Disposable Surgical Ligating Clips Sales Forecast by Application (2026-2035)

Figure 112. Global Disposable Surgical Ligating Clips Market Share Forecast by Application (2026-2035)

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