

# Global Disposable Ice Packs Market Research Report 2026(Status and Outlook)

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## Abstracts

The 2025 U.S. tariff policies introduce profound uncertainty into the global economic landscape. This report critically examines the implications of recent tariff adjustments and international strategic countermeasures on Disposable Ice Packs competitive dynamics, regional economic interdependencies, and supply chain reconfigurations. In 2024, global Disposable Ice Packs production reached approximately 64 million units, with an average global market price of around US\$ 1.8 per unit. Disposable ice packs are portable cooling media designed for single or short-term use. Their core structure consists of a sealed plastic package and an inner refrigerant. They store cold energy by freezing and release it when needed to maintain a low-temperature environment. The refrigerant in the inner bag is primarily a water-based solution, a superabsorbent polymer gel, or a specific phase change material. Through a solid-liquid phase change process, it continuously absorbs heat, thus providing long-term insulation for the contents. Depending on the application, these products can be categorized into general refrigeration, low-temperature freezing, and precise temperature control types, meeting the temperature requirements of various fields from food preservation and pharmaceutical cold chain to sports medicine. Compared to traditional reusable ice packs, disposable ice packs offer the convenience of immediate disposal and lower initial costs. Standardized production ensures hygiene and safety, but their disposal raises environmental concerns, prompting biodegradable materials and water-based environmentally friendly formulations to become important development directions for the industry. The upstream of the global disposable ice pack supply chain is primarily driven by suppliers of basic chemicals and phase change materials, including superabsorbent polymers from companies like BASF and Dow Chemical, specialized salt formulations from Solvay, and precision temperature-controlled phase change materials developed by companies like Entropy Energy New Materials. Downstream application markets are highly differentiated: in the medical field, Pfizer and Moderna's

global vaccine distribution relies on -70°C dry ice packs and 2-8°C phase change material ice packs; in the fresh food cold chain, Meituan Select and HelloFresh use customized gel ice packs to ensure food freshness; and Amazon Fresh uses biodegradable ice packs to reduce environmental risks. This supply chain presents a value transmission path from chemical raw materials to precision temperature control solutions, ultimately deeply embedded in the global pharmaceutical and food supply system. The cost structure of disposable ice packs is centered on raw materials, accounting for approximately 50%-65%, with plastic packaging film and superabsorbent resin being the main expenditures; production costs account for approximately 20%-30%, covering equipment depreciation, energy consumption, and labor costs; logistics, warehousing, and marketing management costs account for approximately 10%-15%, while indirect costs such as technology research and development and environmental certification account for approximately 5%-10%, and their costs are significantly affected by oil prices and the degree of application of environmentally friendly materials. The industry has an annual production capacity of 70 million units, and the industry's gross profit margin is between 25% and 30%.

The global Disposable Ice Packs market size was estimated at USD 115.0 million in 2025 and is projected to grow at a compound annual growth rate (CAGR) of 4.10% during the forecast period.

This report offers a comprehensive and in-depth analysis of the global Disposable Ice Packs market, covering all critical facets from a broad macroeconomic overview to detailed micro-level insights. It examines market size, competitive landscape, emerging development trends, niche segments, key drivers and challenges, as well as conducts SWOT and value chain analyses.

The insights provided enable readers to understand the competitive dynamics within the industry and formulate effective strategies to enhance profitability and market positioning. Additionally, the report presents a clear framework for evaluating the current status and future outlook of business organizations operating in this sector.

A significant focus of this report lies in the competitive landscape of the global Disposable Ice Packs market. It offers detailed profiles of major players, including their market shares, performance metrics, product portfolios, and operational status. This enables stakeholders to identify leading competitors and gain a nuanced understanding of market rivalry and structure.

In summary, this report serves as an essential resource for industry participants,

investors, researchers, consultants, and business strategists, as well as anyone planning to enter or expand their presence in the Disposable Ice Packs market.

## **Global Disposable Ice Packs Market: Market Segmentation Analysis**

This research report provides a detailed segmentation of the market by region (country), key manufacturers, product type, and application. Market segmentation divides the overall market into distinct subsets based on factors such as product categories, end-user industries, geographic locations, and other relevant criteria.

A clear understanding of these market segments enables decision-makers to tailor their product development, sales, and marketing strategies more effectively to meet the unique needs of each segment. Leveraging market segmentation insights can significantly enhance targeted approaches, optimize resource allocation, and accelerate product innovation cycles by aligning offerings with the specific demands of diverse customer groups.

### **Key Company**

3M  
Cardinal Health  
Coldstar International  
Dynarex  
Dispotech  
Holthaus Medical  
Medline  
Medsource Labs  
Mueller Sports Medicine  
Medlogix  
GSPMED  
INTCO Healthcare  
Ningbo Medelast  
Aero Healthcare

### **Market Segmentation (by Type)**

Water-Based Ice Packs  
Gel Ice Packs  
Phase Change Material Ice Packs

Others

## **Market Segmentation (by Application)**

Medical

Food

Others

## **Geographic Segmentation**

North America (USA, Canada, Mexico)

Europe (Germany, UK, France, Russia, Italy, Rest of Europe)

Asia-Pacific (China, Japan, South Korea, India, Southeast Asia, Rest of Asia-Pacific)

South America (Brazil, Argentina, Columbia, Rest of South America)

The Middle East and Africa (Saudi Arabia, UAE, Egypt, Nigeria, South Africa, Rest of MEA)

## **Key Benefits of This Market Research:**

Industry drivers, restraints, and opportunities covered in the study

Neutral perspective on the market performance

Recent industry trends and developments

Competitive landscape & strategies of key players

Potential & niche segments and regions exhibiting promising growth covered

Historical, current, and projected market size, in terms of value

In-depth analysis of the Disposable Ice Packs Market

Overview of the regional outlook of the Disposable Ice Packs Market:

## **Customization of the Report**

In case of any queries or customization requirements, please connect with our sales team, who will ensure that your requirements are met.

## **Chapter Outline**

Chapter 1 mainly introduces the statistical scope of the report, market division standards, and market research methods.

Chapter 2 is an executive summary of different market segments (by region, product

type, application, etc), including the market size of each market segment, future development potential, and so on. It offers a high-level view of the current state of the Disposable Ice Packs Market and its likely evolution in the short to mid-term, and long term.

Chapter 3 makes a detailed analysis of the market's competitive landscape of the market and provides the market share, capacity, output, price, latest development plan, merger, and acquisition information of the main manufacturers in the market.

Chapter 4 is the analysis of the whole market industrial chain, including the upstream and downstream of the industry, as well as Porter's five forces analysis.

Chapter 5 introduces the latest developments of the market, the driving factors and restrictive factors of the market, the challenges and risks faced by manufacturers in the industry, and the analysis of relevant policies in the industry.

Chapter 6 provides the analysis of various market segments according to product types, covering the market size and development potential of each market segment, to help readers find the blue ocean market in different market segments.

Chapter 7 provides the analysis of various market segments according to application, covering the market size and development potential of each market segment, to help readers find the blue ocean market in different downstream markets.

Chapter 8 provides a quantitative analysis of the market size and development potential of each region and its main countries and introduces the market development, future development prospects, market space, and capacity of each country in the world.

Chapter 9 shares the main producing countries of Disposable Ice Packs, their output value, profit level, regional supply, production capacity layout, etc. from the supply side.

Chapter 10 introduces the basic situation of the main companies in the market in detail, including product sales revenue, sales volume, price, gross profit margin, market share, product introduction, recent development, etc.

Chapter 11 provides a quantitative analysis of the market size and development potential of each region in the next five years.

Chapter 12 provides a quantitative analysis of the market size and development

potential of each market segment in the next five years.

Chapter 13 is the main points and conclusions of the report.

### **Key Reasons to Buy this Report:**

Access to date statistics compiled by our researchers. These provide you with historical and forecast data, which is analyzed to tell you why your market is set to change

This enables you to anticipate market changes to remain ahead of your competitors

You will be able to copy data from the Excel spreadsheet straight into your marketing plans, business presentations, or other strategic documents

The concise analysis, clear graph, and table format will enable you to pinpoint the information you require quickly

Provision of market value data for each segment and sub-segment

Indicates the region and segment that is expected to witness the fastest growth as well as to dominate the market

Analysis by geography highlighting the consumption of the product/service in the region as well as indicating the factors that are affecting the market within each region

Competitive landscape which incorporates the market ranking of the major players, along with new service/product launches, partnerships, business expansions, and acquisitions in the past five years of companies profiled

Extensive company profiles comprising of company overview, company insights, product benchmarking, and SWOT analysis for the major market players

The current as well as the future market outlook of the industry concerning recent developments which involve growth opportunities and drivers as well as challenges and restraints of both emerging as well as developed regions

Includes in-depth analysis of the market from various perspectives through Porter's five forces analysis

Provides insight into the market through Value Chain

Market dynamics scenario, along with growth opportunities of the market in the years to come

6-month post-sales analyst support

### **Customization of the Report**

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