

Global Direct Liquid Cooling IGBT Module Market Research Report 2026(Status and Outlook)

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Abstracts

The 2025 U.S. tariff policies introduce profound uncertainty into the global economic landscape. This report critically examines the implications of recent tariff adjustments and international strategic countermeasures on Direct Liquid Cooling IGBT Module competitive dynamics, regional economic interdependencies, and supply chain reconfigurations. The Direct Liquid Cooling IGBT Module is an advanced packaging technology that utilizes liquid as the cooling medium, directly contacting the heat source of the power device to achieve highly efficient thermal dissipation. This design significantly enhances thermal management, reduces thermal resistance and junction temperatures, enabling the IGBT to operate reliably under high current and high power density conditions. It is especially suitable for main drive inverters, charging modules, and high-performance electric drive systems in new energy vehicles. As the automotive industry moves toward higher voltage and power systems, the demand for superior cooling solutions grows.

The global Direct Liquid Cooling IGBT Module market size was estimated at USD 123.0 million in 2025 and is projected to grow at a compound annual growth rate (CAGR) of 17.90% during the forecast period.

This report offers a comprehensive and in-depth analysis of the global Direct Liquid Cooling IGBT Module market, covering all critical facets from a broad macroeconomic overview to detailed micro-level insights. It examines market size, competitive landscape, emerging development trends, niche segments, key drivers and challenges, as well as conducts SWOT and value chain analyses.

The insights provided enable readers to understand the competitive dynamics within the industry and formulate effective strategies to enhance profitability and market

positioning. Additionally, the report presents a clear framework for evaluating the current status and future outlook of business organizations operating in this sector.

A significant focus of this report lies in the competitive landscape of the global Direct Liquid Cooling IGBT Module market. It offers detailed profiles of major players, including their market shares, performance metrics, product portfolios, and operational status. This enables stakeholders to identify leading competitors and gain a nuanced understanding of market rivalry and structure.

In summary, this report serves as an essential resource for industry participants, investors, researchers, consultants, and business strategists, as well as anyone planning to enter or expand their presence in the Direct Liquid Cooling IGBT Module market.

Global Direct Liquid Cooling IGBT Module Market: Market Segmentation Analysis

This research report provides a detailed segmentation of the market by region (country), key manufacturers, product type, and application. Market segmentation divides the overall market into distinct subsets based on factors such as product categories, end-user industries, geographic locations, and other relevant criteria.

A clear understanding of these market segments enables decision-makers to tailor their product development, sales, and marketing strategies more effectively to meet the unique needs of each segment. Leveraging market segmentation insights can significantly enhance targeted approaches, optimize resource allocation, and accelerate product innovation cycles by aligning offerings with the specific demands of diverse customer groups.

Key Company

Infineon
Mitsubishi Electric (Vincotech)
Fuji Electric
Hitachi Power Semiconductor Device
Bosch
Onsemi
Toshiba
Microchip
STMicroelectronics

BYD

Denso

SanRex Corporation

Market Segmentation (by Type)

Less than 600V

600V to 1200V

1200V to 1700V

1700V to 3300V

More Than 3300V

Market Segmentation (by Application)

Automotive & EV/HEV

Industrial Control

Consumer Appliances

Others

Geographic Segmentation

North America (USA, Canada, Mexico)

Europe (Germany, UK, France, Russia, Italy, Rest of Europe)

Asia-Pacific (China, Japan, South Korea, India, Southeast Asia, Rest of Asia-Pacific)

South America (Brazil, Argentina, Columbia, Rest of South America)

The Middle East and Africa (Saudi Arabia, UAE, Egypt, Nigeria, South Africa, Rest of MEA)

Key Benefits of This Market Research:

Industry drivers, restraints, and opportunities covered in the study

Neutral perspective on the market performance

Recent industry trends and developments

Competitive landscape & strategies of key players

Potential & niche segments and regions exhibiting promising growth covered

Historical, current, and projected market size, in terms of value

In-depth analysis of the Direct Liquid Cooling IGBT Module Market

Overview of the regional outlook of the Direct Liquid Cooling IGBT Module Market:

Customization of the Report

In case of any queries or customization requirements, please connect with our sales team, who will ensure that your requirements are met.

Chapter Outline

Chapter 1 mainly introduces the statistical scope of the report, market division standards, and market research methods.

Chapter 2 is an executive summary of different market segments (by region, product type, application, etc), including the market size of each market segment, future development potential, and so on. It offers a high-level view of the current state of the Direct Liquid Cooling IGBT Module Market and its likely evolution in the short to mid-term, and long term.

Chapter 3 makes a detailed analysis of the market's competitive landscape of the market and provides the market share, capacity, output, price, latest development plan, merger, and acquisition information of the main manufacturers in the market.

Chapter 4 is the analysis of the whole market industrial chain, including the upstream and downstream of the industry, as well as Porter's five forces analysis.

Chapter 5 introduces the latest developments of the market, the driving factors and restrictive factors of the market, the challenges and risks faced by manufacturers in the industry, and the analysis of relevant policies in the industry.

Chapter 6 provides the analysis of various market segments according to product types, covering the market size and development potential of each market segment, to help readers find the blue ocean market in different market segments.

Chapter 7 provides the analysis of various market segments according to application, covering the market size and development potential of each market segment, to help readers find the blue ocean market in different downstream markets.

Chapter 8 provides a quantitative analysis of the market size and development potential of each region and its main countries and introduces the market development, future development prospects, market space, and capacity of each country in the world.

Chapter 9 shares the main producing countries of Direct Liquid Cooling IGBT Module, their output value, profit level, regional supply, production capacity layout, etc. from the supply side.

Chapter 10 introduces the basic situation of the main companies in the market in detail, including product sales revenue, sales volume, price, gross profit margin, market share, product introduction, recent development, etc.

Chapter 11 provides a quantitative analysis of the market size and development potential of each region in the next five years.

Chapter 12 provides a quantitative analysis of the market size and development potential of each market segment in the next five years.

Chapter 13 is the main points and conclusions of the report.

Key Reasons to Buy this Report:

Access to date statistics compiled by our researchers. These provide you with historical and forecast data, which is analyzed to tell you why your market is set to change

This enables you to anticipate market changes to remain ahead of your competitors

You will be able to copy data from the Excel spreadsheet straight into your marketing plans, business presentations, or other strategic documents

The concise analysis, clear graph, and table format will enable you to pinpoint the information you require quickly

Provision of market value data for each segment and sub-segment

Indicates the region and segment that is expected to witness the fastest growth as well as to dominate the market

Analysis by geography highlighting the consumption of the product/service in the region as well as indicating the factors that are affecting the market within each region

Competitive landscape which incorporates the market ranking of the major players, along with new service/product launches, partnerships, business expansions, and acquisitions in the past five years of companies profiled

Extensive company profiles comprising of company overview, company insights, product benchmarking, and SWOT analysis for the major market players

The current as well as the future market outlook of the industry concerning recent developments which involve growth opportunities and drivers as well as challenges and restraints of both emerging as well as developed regions

Includes in-depth analysis of the market from various perspectives through Porter's five

forces analysis

Provides insight into the market through Value Chain

Market dynamics scenario, along with growth opportunities of the market in the years to come

6-month post-sales analyst support

Customization of the Report

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Contents

1 RESEARCH METHODOLOGY AND STATISTICAL SCOPE

- 1.1 Market Definition and Statistical Scope of Direct Liquid Cooling IGBT Module
- 1.2 Key Market Segments
 - 1.2.1 Direct Liquid Cooling IGBT Module Segment by Type
 - 1.2.2 Direct Liquid Cooling IGBT Module Segment by Application
- 1.3 Methodology & Sources of Information
 - 1.3.1 Research Methodology
 - 1.3.2 Research Process
 - 1.3.3 Market Breakdown and Data Triangulation
 - 1.3.4 Base Year
 - 1.3.5 Report Assumptions & Caveats

2 DIRECT LIQUID COOLING IGBT MODULE MARKET OVERVIEW

- 2.1 Global Market Overview
 - 2.1.1 Global Direct Liquid Cooling IGBT Module Market Size (M USD) Estimates and Forecasts (2020-2035)
 - 2.1.2 Global Direct Liquid Cooling IGBT Module Sales Estimates and Forecasts (2020-2035)
- 2.2 Market Segment Executive Summary
- 2.3 Global Market Size by Region

3 DIRECT LIQUID COOLING IGBT MODULE MARKET COMPETITIVE LANDSCAPE

- 3.1 Company Assessment Quadrant
- 3.2 Global Direct Liquid Cooling IGBT Module Product Life Cycle
- 3.3 Global Direct Liquid Cooling IGBT Module Sales by Manufacturers (2020-2025)
- 3.4 Global Direct Liquid Cooling IGBT Module Revenue Market Share by Manufacturers (2020-2025)
- 3.5 Direct Liquid Cooling IGBT Module Market Share by Company Type (Tier 1, Tier 2, and Tier 3)
- 3.6 Global Direct Liquid Cooling IGBT Module Average Price by Manufacturers (2020-2025)
- 3.7 Manufacturers? Manufacturing Sites, Areas Served, and Product Types
- 3.8 Direct Liquid Cooling IGBT Module Market Competitive Situation and Trends
 - 3.8.1 Direct Liquid Cooling IGBT Module Market Concentration Rate

3.8.2 Global 5 and 10 Largest Direct Liquid Cooling IGBT Module Players Market Share by Revenue

3.8.3 Mergers & Acquisitions, Expansion

4 DIRECT LIQUID COOLING IGBT MODULE INDUSTRY CHAIN ANALYSIS

4.1 Direct Liquid Cooling IGBT Module Industry Chain Analysis

4.2 Market Overview of Key Raw Materials

4.3 Midstream Market Analysis

4.4 Downstream Customer Analysis

5 THE DEVELOPMENT AND DYNAMICS OF DIRECT LIQUID COOLING IGBT MODULE MARKET

5.1 Key Development Trends

5.2 Driving Factors

5.3 Market Challenges

5.4 Industry News

5.4.1 New Product Developments

5.4.2 Mergers & Acquisitions

5.4.3 Expansions

5.4.4 Collaboration/Supply Contracts

5.5 PEST Analysis

5.5.1 Industry Policies Analysis

5.5.2 Economic Environment Analysis

5.5.3 Social Environment Analysis

5.5.4 Technological Environment Analysis

5.6 Global Direct Liquid Cooling IGBT Module Market Porter's Five Forces Analysis

5.6.1 Global Trade Frictions

5.6.2 U.S. Tariff Policy ? April 2025

5.6.3 Global Trade Frictions and Their Impacts to Direct Liquid Cooling IGBT Module Market

5.7 ESG Ratings of Leading Companies

6 DIRECT LIQUID COOLING IGBT MODULE MARKET SEGMENTATION BY TYPE

6.1 Evaluation Matrix of Segment Market Development Potential (Type)

6.2 Global Direct Liquid Cooling IGBT Module Sales Market Share by Type (2020-2025)

6.3 Global Direct Liquid Cooling IGBT Module Market Size by Type (2020-2025)

6.4 Global Direct Liquid Cooling IGBT Module Price by Type (2020-2025)

7 DIRECT LIQUID COOLING IGBT MODULE MARKET SEGMENTATION BY APPLICATION

7.1 Evaluation Matrix of Segment Market Development Potential (Application)

7.2 Global Direct Liquid Cooling IGBT Module Market Sales by Application (2020-2025)

7.3 Global Direct Liquid Cooling IGBT Module Market Size (M USD) by Application (2020-2025)

7.4 Global Direct Liquid Cooling IGBT Module Sales Growth Rate by Application (2020-2025)

8 DIRECT LIQUID COOLING IGBT MODULE MARKET SALES BY REGION

8.1 Global Direct Liquid Cooling IGBT Module Sales by Region

8.1.1 Global Direct Liquid Cooling IGBT Module Sales by Region

8.1.2 Global Direct Liquid Cooling IGBT Module Sales Market Share by Region

8.2 Global Direct Liquid Cooling IGBT Module Market Size by Region

8.2.1 Global Direct Liquid Cooling IGBT Module Market Size by Region

8.2.2 Global Direct Liquid Cooling IGBT Module Market Size by Region

8.3 North America

8.3.1 North America Direct Liquid Cooling IGBT Module Sales by Country

8.3.2 North America Direct Liquid Cooling IGBT Module Market Size by Country

8.3.3 U.S. Market Overview

8.3.4 Canada Market Overview

8.3.5 Mexico Market Overview

8.4 Europe

8.4.1 Europe Direct Liquid Cooling IGBT Module Sales by Country

8.4.2 Europe Direct Liquid Cooling IGBT Module Market Size by Country

8.4.3 Germany Market Overview

8.4.4 France Market Overview

8.4.5 U.K. Market Overview

8.4.6 Italy Market Overview

8.4.7 Spain Market Overview

8.5 Asia Pacific

8.5.1 Asia Pacific Direct Liquid Cooling IGBT Module Sales by Region

8.5.2 Asia Pacific Direct Liquid Cooling IGBT Module Market Size by Region

8.5.3 China Market Overview

8.5.4 Japan Market Overview

- 8.5.5 South Korea Market Overview
- 8.5.6 India Market Overview
- 8.5.7 Southeast Asia Market Overview
- 8.6 South America
 - 8.6.1 South America Direct Liquid Cooling IGBT Module Sales by Country
 - 8.6.2 South America Direct Liquid Cooling IGBT Module Market Size by Country
 - 8.6.3 Brazil Market Overview
 - 8.6.4 Argentina Market Overview
 - 8.6.5 Columbia Market Overview
- 8.7 Middle East and Africa
 - 8.7.1 Middle East and Africa Direct Liquid Cooling IGBT Module Sales by Region
 - 8.7.2 Middle East and Africa Direct Liquid Cooling IGBT Module Market Size by Region
 - 8.7.3 Saudi Arabia Market Overview
 - 8.7.4 UAE Market Overview
 - 8.7.5 Egypt Market Overview
 - 8.7.6 Nigeria Market Overview
 - 8.7.7 South Africa Market Overview

9 DIRECT LIQUID COOLING IGBT MODULE MARKET PRODUCTION BY REGION

- 9.1 Global Production of Direct Liquid Cooling IGBT Module by Region(2020-2025)
- 9.2 Global Direct Liquid Cooling IGBT Module Revenue Market Share by Region (2020-2025)
- 9.3 Global Direct Liquid Cooling IGBT Module Production, Revenue, Price and Gross Margin (2020-2025)
- 9.4 North America Direct Liquid Cooling IGBT Module Production
 - 9.4.1 North America Direct Liquid Cooling IGBT Module Production Growth Rate (2020-2025)
 - 9.4.2 North America Direct Liquid Cooling IGBT Module Production, Revenue, Price and Gross Margin (2020-2025)
- 9.5 Europe Direct Liquid Cooling IGBT Module Production
 - 9.5.1 Europe Direct Liquid Cooling IGBT Module Production Growth Rate (2020-2025)
 - 9.5.2 Europe Direct Liquid Cooling IGBT Module Production, Revenue, Price and Gross Margin (2020-2025)
- 9.6 Japan Direct Liquid Cooling IGBT Module Production (2020-2025)
 - 9.6.1 Japan Direct Liquid Cooling IGBT Module Production Growth Rate (2020-2025)
 - 9.6.2 Japan Direct Liquid Cooling IGBT Module Production, Revenue, Price and Gross Margin (2020-2025)

9.7 China Direct Liquid Cooling IGBT Module Production (2020-2025)

9.7.1 China Direct Liquid Cooling IGBT Module Production Growth Rate (2020-2025)

9.7.2 China Direct Liquid Cooling IGBT Module Production, Revenue, Price and Gross Margin (2020-2025)

10 KEY COMPANIES PROFILE

10.1 Infineon

10.1.1 Infineon Basic Information

10.1.2 Infineon Direct Liquid Cooling IGBT Module Product Overview

10.1.3 Infineon Direct Liquid Cooling IGBT Module Product Market Performance

10.1.4 Infineon Business Overview

10.1.5 Infineon SWOT Analysis

10.1.6 Infineon Recent Developments

10.2 Mitsubishi Electric (Vincotech)

10.2.1 Mitsubishi Electric (Vincotech) Basic Information

10.2.2 Mitsubishi Electric (Vincotech) Direct Liquid Cooling IGBT Module Product Overview

10.2.3 Mitsubishi Electric (Vincotech) Direct Liquid Cooling IGBT Module Product Market Performance

10.2.4 Mitsubishi Electric (Vincotech) Business Overview

10.2.5 Mitsubishi Electric (Vincotech) SWOT Analysis

10.2.6 Mitsubishi Electric (Vincotech) Recent Developments

10.3 Fuji Electric

10.3.1 Fuji Electric Basic Information

10.3.2 Fuji Electric Direct Liquid Cooling IGBT Module Product Overview

10.3.3 Fuji Electric Direct Liquid Cooling IGBT Module Product Market Performance

10.3.4 Fuji Electric Business Overview

10.3.5 Fuji Electric SWOT Analysis

10.3.6 Fuji Electric Recent Developments

10.4 Hitachi Power Semiconductor Device

10.4.1 Hitachi Power Semiconductor Device Basic Information

10.4.2 Hitachi Power Semiconductor Device Direct Liquid Cooling IGBT Module Product Overview

10.4.3 Hitachi Power Semiconductor Device Direct Liquid Cooling IGBT Module Product Market Performance

10.4.4 Hitachi Power Semiconductor Device Business Overview

10.4.5 Hitachi Power Semiconductor Device Recent Developments

10.5 Bosch

- 10.5.1 Bosch Basic Information
- 10.5.2 Bosch Direct Liquid Cooling IGBT Module Product Overview
- 10.5.3 Bosch Direct Liquid Cooling IGBT Module Product Market Performance
- 10.5.4 Bosch Business Overview
- 10.5.5 Bosch Recent Developments
- 10.6 Onsemi
 - 10.6.1 Onsemi Basic Information
 - 10.6.2 Onsemi Direct Liquid Cooling IGBT Module Product Overview
 - 10.6.3 Onsemi Direct Liquid Cooling IGBT Module Product Market Performance
 - 10.6.4 Onsemi Business Overview
 - 10.6.5 Onsemi Recent Developments
- 10.7 Toshiba
 - 10.7.1 Toshiba Basic Information
 - 10.7.2 Toshiba Direct Liquid Cooling IGBT Module Product Overview
 - 10.7.3 Toshiba Direct Liquid Cooling IGBT Module Product Market Performance
 - 10.7.4 Toshiba Business Overview
 - 10.7.5 Toshiba Recent Developments
- 10.8 Microchip
 - 10.8.1 Microchip Basic Information
 - 10.8.2 Microchip Direct Liquid Cooling IGBT Module Product Overview
 - 10.8.3 Microchip Direct Liquid Cooling IGBT Module Product Market Performance
 - 10.8.4 Microchip Business Overview
 - 10.8.5 Microchip Recent Developments
- 10.9 STMicroelectronics
 - 10.9.1 STMicroelectronics Basic Information
 - 10.9.2 STMicroelectronics Direct Liquid Cooling IGBT Module Product Overview
 - 10.9.3 STMicroelectronics Direct Liquid Cooling IGBT Module Product Market Performance
 - 10.9.4 STMicroelectronics Business Overview
 - 10.9.5 STMicroelectronics Recent Developments
- 10.10 BYD
 - 10.10.1 BYD Basic Information
 - 10.10.2 BYD Direct Liquid Cooling IGBT Module Product Overview
 - 10.10.3 BYD Direct Liquid Cooling IGBT Module Product Market Performance
 - 10.10.4 BYD Business Overview
 - 10.10.5 BYD Recent Developments
- 10.11 Denso
 - 10.11.1 Denso Basic Information
 - 10.11.2 Denso Direct Liquid Cooling IGBT Module Product Overview

- 10.11.3 Denso Direct Liquid Cooling IGBT Module Product Market Performance
- 10.11.4 Denso Business Overview
- 10.11.5 Denso Recent Developments
- 10.12 SanRex Corporation
 - 10.12.1 SanRex Corporation Basic Information
 - 10.12.2 SanRex Corporation Direct Liquid Cooling IGBT Module Product Overview
 - 10.12.3 SanRex Corporation Direct Liquid Cooling IGBT Module Product Market Performance
 - 10.12.4 SanRex Corporation Business Overview
 - 10.12.5 SanRex Corporation Recent Developments

11 DIRECT LIQUID COOLING IGBT MODULE MARKET FORECAST BY REGION

- 11.1 Global Direct Liquid Cooling IGBT Module Market Size Forecast
- 11.2 Global Direct Liquid Cooling IGBT Module Market Forecast by Region
 - 11.2.1 North America Market Size Forecast by Country
 - 11.2.2 Europe Direct Liquid Cooling IGBT Module Market Size Forecast by Country
 - 11.2.3 Asia Pacific Direct Liquid Cooling IGBT Module Market Size Forecast by Region
 - 11.2.4 South America Direct Liquid Cooling IGBT Module Market Size Forecast by Country
 - 11.2.5 Middle East and Africa Forecasted Sales of Direct Liquid Cooling IGBT Module by Country

12 FORECAST MARKET BY TYPE AND BY APPLICATION (2026-2035)

- 12.1 Global Direct Liquid Cooling IGBT Module Market Forecast by Type (2026-2035)
 - 12.1.1 Global Forecasted Sales of Direct Liquid Cooling IGBT Module by Type (2026-2035)
 - 12.1.2 Global Direct Liquid Cooling IGBT Module Market Size Forecast by Type (2026-2035)
 - 12.1.3 Global Forecasted Price of Direct Liquid Cooling IGBT Module by Type (2026-2035)
- 12.2 Global Direct Liquid Cooling IGBT Module Market Forecast by Application (2026-2035)
 - 12.2.1 Global Direct Liquid Cooling IGBT Module Sales (K Units) Forecast by Application
 - 12.2.2 Global Direct Liquid Cooling IGBT Module Market Size (M USD) Forecast by Application (2026-2035)

13 CONCLUSION AND KEY FINDINGS

List Of Tables

LIST OF TABLES

Table 1. Introduction of the Type

Table 2. Introduction of the Application

Table 3. Global Direct Liquid Cooling IGBT Module Market Size by Type (M USD)

Table 4. Global Direct Liquid Cooling IGBT Module Market Size by Application

Table 5. Direct Liquid Cooling IGBT Module Market Size Comparison by Region (M USD)

Table 6. Global Direct Liquid Cooling IGBT Module Sales (K Units) by Manufacturers (2020-2025)

Table 7. Global Direct Liquid Cooling IGBT Module Sales Market Share by Manufacturers (2020-2025)

Table 8. Global Direct Liquid Cooling IGBT Module Revenue (M USD) by Manufacturers (2020-2025)

Table 9. Global Direct Liquid Cooling IGBT Module Revenue Share by Manufacturers (2020-2025)

Table 10. Company Type (Tier 1, Tier 2, and Tier 3) & (based on the Revenue in Direct Liquid Cooling IGBT Module as of 2025)

Table 11. Global Market Direct Liquid Cooling IGBT Module Average Price (USD/Unit) of Key Manufacturers (2020-2025)

Table 12. Manufacturers? Manufacturing Sites, Areas Served

Table 13. Manufacturers? Product Type

Table 14. Global Direct Liquid Cooling IGBT Module Manufacturers Market Concentration Ratio (CR5 and HHI)

Table 15. Mergers & Acquisitions, Expansion Plans

Table 16. Market Overview of Key Raw Materials

Table 17. Midstream Market Analysis

Table 18. Downstream Customer Analysis

Table 19. Key Development Trends

Table 20. Driving Factors

Table 21. Direct Liquid Cooling IGBT Module Market Challenges

Table 22. Goldman Sachs' forecast real GDP growth rate for 2025-2026

Table 23. S&P Global ' Forecast Real GDP Growth Rate For 2025-2027

Table 24. World Bank ' Forecast Real GDP Growth Rate For 2025-2026

Table 25. The Tariff Rates Imposed by the United States on Major Commodity Trading Countries

Table 26. Global Direct Liquid Cooling IGBT Module Sales by Type (K Units)

Table 27. Global Direct Liquid Cooling IGBT Module Market Size by Type (M USD)

Table 28. Global Direct Liquid Cooling IGBT Module Sales (K Units) by Type (2020-2025)

Table 29. Global Direct Liquid Cooling IGBT Module Sales Market Share by Type (2020-2025)

Table 30. Global Direct Liquid Cooling IGBT Module Market Size (M USD) by Type (2020-2025)

Table 31. Global Direct Liquid Cooling IGBT Module Market Share by Type (2020-2025)

Table 32. Global Direct Liquid Cooling IGBT Module Price (USD/Unit) by Type (2020-2025)

Table 33. Global Direct Liquid Cooling IGBT Module Sales (K Units) by Application

Table 34. Global Direct Liquid Cooling IGBT Module Market Size by Application

Table 35. Global Direct Liquid Cooling IGBT Module Sales by Application (2020-2025) & (K Units)

Table 36. Global Direct Liquid Cooling IGBT Module Sales Market Share by Application (2020-2025)

Table 37. Global Direct Liquid Cooling IGBT Module Market Size by Application (2020-2025) & (M USD)

Table 38. Global Direct Liquid Cooling IGBT Module Market Share by Application (2020-2025)

Table 39. Global Direct Liquid Cooling IGBT Module Sales Growth Rate by Application (2020-2025)

Table 40. Global Direct Liquid Cooling IGBT Module Sales by Region (2020-2025) & (K Units)

Table 41. Global Direct Liquid Cooling IGBT Module Sales Market Share by Region (2020-2025)

Table 42. Global Direct Liquid Cooling IGBT Module Market Size by Region (2020-2025) & (M USD)

Table 43. Global Direct Liquid Cooling IGBT Module Market Size by Region (2020-2025)

Table 44. North America Direct Liquid Cooling IGBT Module Sales by Country (2020-2025) & (K Units)

Table 45. North America Direct Liquid Cooling IGBT Module Market Size by Country (2020-2025) & (M USD)

Table 46. Europe Direct Liquid Cooling IGBT Module Sales by Country (2020-2025) & (K Units)

Table 47. Europe Direct Liquid Cooling IGBT Module Market Size by Country (2020-2025) & (M USD)

Table 48. Asia Pacific Direct Liquid Cooling IGBT Module Sales by Region (2020-2025)

& (K Units)

Table 49. Asia Pacific Direct Liquid Cooling IGBT Module Market Size by Region (2020-2025) & (M USD)

Table 50. South America Direct Liquid Cooling IGBT Module Sales by Country (2020-2025) & (K Units)

Table 51. South America Direct Liquid Cooling IGBT Module Market Size by Country (2020-2025) & (M USD)

Table 52. Middle East and Africa Direct Liquid Cooling IGBT Module Sales by Region (2020-2025) & (K Units)

Table 53. Middle East and Africa Direct Liquid Cooling IGBT Module Market Size by Region (2020-2025) & (M USD)

Table 54. Global Direct Liquid Cooling IGBT Module Production (K Units) by Region(2020-2025)

Table 55. Global Direct Liquid Cooling IGBT Module Revenue (US\$ Million) by Region (2020-2025)

Table 56. Global Direct Liquid Cooling IGBT Module Revenue Market Share by Region (2020-2025)

Table 57. Global Direct Liquid Cooling IGBT Module Production (K Units), Revenue (US\$ Million), Price (USD/Unit) and Gross Margin (2020-2025)

Table 58. North America Direct Liquid Cooling IGBT Module Production (K Units), Revenue (US\$ Million), Price (USD/Unit) and Gross Margin (2020-2025)

Table 59. Europe Direct Liquid Cooling IGBT Module Production (K Units), Revenue (US\$ Million), Price (USD/Unit) and Gross Margin (2020-2025)

Table 60. Japan Direct Liquid Cooling IGBT Module Production (K Units), Revenue (US\$ Million), Price (USD/Unit) and Gross Margin (2020-2025)

Table 61. China Direct Liquid Cooling IGBT Module Production (K Units), Revenue (US\$ Million), Price (USD/Unit) and Gross Margin (2020-2025)

Table 62. Infineon Basic Information

Table 63. Infineon Direct Liquid Cooling IGBT Module Product Overview

Table 64. Infineon Direct Liquid Cooling IGBT Module Sales (K Units), Revenue (M USD), Price (USD/Unit) and Gross Margin (2020-2025)

Table 65. Infineon Business Overview

Table 66. Infineon SWOT Analysis

Table 67. Infineon Recent Developments

Table 68. Mitsubishi Electric (Vincotech) Basic Information

Table 69. Mitsubishi Electric (Vincotech) Direct Liquid Cooling IGBT Module Product Overview

Table 70. Mitsubishi Electric (Vincotech) Direct Liquid Cooling IGBT Module Sales (K Units), Revenue (M USD), Price (USD/Unit) and Gross Margin (2020-2025)

- Table 71. Mitsubishi Electric (Vincotech) Business Overview
- Table 72. Mitsubishi Electric (Vincotech) SWOT Analysis
- Table 73. Mitsubishi Electric (Vincotech) Recent Developments
- Table 74. Fuji Electric Basic Information
- Table 75. Fuji Electric Direct Liquid Cooling IGBT Module Product Overview
- Table 76. Fuji Electric Direct Liquid Cooling IGBT Module Sales (K Units), Revenue (M USD), Price (USD/Unit) and Gross Margin (2020-2025)
- Table 77. Fuji Electric Business Overview
- Table 78. Fuji Electric SWOT Analysis
- Table 79. Fuji Electric Recent Developments
- Table 80. Hitachi Power Semiconductor Device Basic Information
- Table 81. Hitachi Power Semiconductor Device Direct Liquid Cooling IGBT Module Product Overview
- Table 82. Hitachi Power Semiconductor Device Direct Liquid Cooling IGBT Module Sales (K Units), Revenue (M USD), Price (USD/Unit) and Gross Margin (2020-2025)
- Table 83. Hitachi Power Semiconductor Device Business Overview
- Table 84. Hitachi Power Semiconductor Device Recent Developments
- Table 85. Bosch Basic Information
- Table 86. Bosch Direct Liquid Cooling IGBT Module Product Overview
- Table 87. Bosch Direct Liquid Cooling IGBT Module Sales (K Units), Revenue (M USD), Price (USD/Unit) and Gross Margin (2020-2025)
- Table 88. Bosch Business Overview
- Table 89. Bosch Recent Developments
- Table 90. Onsemi Basic Information
- Table 91. Onsemi Direct Liquid Cooling IGBT Module Product Overview
- Table 92. Onsemi Direct Liquid Cooling IGBT Module Sales (K Units), Revenue (M USD), Price (USD/Unit) and Gross Margin (2020-2025)
- Table 93. Onsemi Business Overview
- Table 94. Onsemi Recent Developments
- Table 95. Toshiba Basic Information
- Table 96. Toshiba Direct Liquid Cooling IGBT Module Product Overview
- Table 97. Toshiba Direct Liquid Cooling IGBT Module Sales (K Units), Revenue (M USD), Price (USD/Unit) and Gross Margin (2020-2025)
- Table 98. Toshiba Business Overview
- Table 99. Toshiba Recent Developments
- Table 100. Microchip Basic Information
- Table 101. Microchip Direct Liquid Cooling IGBT Module Product Overview
- Table 102. Microchip Direct Liquid Cooling IGBT Module Sales (K Units), Revenue (M USD), Price (USD/Unit) and Gross Margin (2020-2025)

- Table 103. Microchip Business Overview
- Table 104. Microchip Recent Developments
- Table 105. STMicroelectronics Basic Information
- Table 106. STMicroelectronics Direct Liquid Cooling IGBT Module Product Overview
- Table 107. STMicroelectronics Direct Liquid Cooling IGBT Module Sales (K Units), Revenue (M USD), Price (USD/Unit) and Gross Margin (2020-2025)
- Table 108. STMicroelectronics Business Overview
- Table 109. STMicroelectronics Recent Developments
- Table 110. BYD Basic Information
- Table 111. BYD Direct Liquid Cooling IGBT Module Product Overview
- Table 112. BYD Direct Liquid Cooling IGBT Module Sales (K Units), Revenue (M USD), Price (USD/Unit) and Gross Margin (2020-2025)
- Table 113. BYD Business Overview
- Table 114. BYD Recent Developments
- Table 115. Denso Basic Information
- Table 116. Denso Direct Liquid Cooling IGBT Module Product Overview
- Table 117. Denso Direct Liquid Cooling IGBT Module Sales (K Units), Revenue (M USD), Price (USD/Unit) and Gross Margin (2020-2025)
- Table 118. Denso Business Overview
- Table 119. Denso Recent Developments
- Table 120. SanRex Corporation Basic Information
- Table 121. SanRex Corporation Direct Liquid Cooling IGBT Module Product Overview
- Table 122. SanRex Corporation Direct Liquid Cooling IGBT Module Sales (K Units), Revenue (M USD), Price (USD/Unit) and Gross Margin (2020-2025)
- Table 123. SanRex Corporation Business Overview
- Table 124. SanRex Corporation Recent Developments
- Table 125. Global Direct Liquid Cooling IGBT Module Sales Forecast by Region (2026-2035) & (K Units)
- Table 126. Global Direct Liquid Cooling IGBT Module Market Size Forecast by Region (2026-2035) & (M USD)
- Table 127. North America Direct Liquid Cooling IGBT Module Sales Forecast by Country (2026-2035) & (K Units)
- Table 128. North America Direct Liquid Cooling IGBT Module Market Size Forecast by Country (2026-2035) & (M USD)
- Table 129. Europe Direct Liquid Cooling IGBT Module Sales Forecast by Country (2026-2035) & (K Units)
- Table 130. Europe Direct Liquid Cooling IGBT Module Market Size Forecast by Country (2026-2035) & (M USD)
- Table 131. Asia Pacific Direct Liquid Cooling IGBT Module Sales Forecast by Region

(2026-2035) & (K Units)

Table 132. Asia Pacific Direct Liquid Cooling IGBT Module Market Size Forecast by Region (2026-2035) & (M USD)

Table 133. South America Direct Liquid Cooling IGBT Module Sales Forecast by Country (2026-2035) & (K Units)

Table 134. South America Direct Liquid Cooling IGBT Module Market Size Forecast by Country (2026-2035) & (M USD)

Table 135. Middle East and Africa Direct Liquid Cooling IGBT Module Sales Forecast by Country (2026-2035) & (Units)

Table 136. Middle East and Africa Direct Liquid Cooling IGBT Module Market Size Forecast by Country (2026-2035) & (M USD)

Table 137. Global Direct Liquid Cooling IGBT Module Sales Forecast by Type (2026-2035) & (K Units)

Table 138. Global Direct Liquid Cooling IGBT Module Market Size Forecast by Type (2026-2035) & (M USD)

Table 139. Global Direct Liquid Cooling IGBT Module Price Forecast by Type (2026-2035) & (USD/Unit)

Table 140. Global Direct Liquid Cooling IGBT Module Sales (K Units) Forecast by Application (2026-2035)

Table 141. Global Direct Liquid Cooling IGBT Module Market Size Forecast by Application (2026-2035) & (M USD)

List Of Figures

LIST OF FIGURES

- Figure 1. Product Picture of Direct Liquid Cooling IGBT Module
- Figure 2. Data Triangulation
- Figure 3. Key Caveats
- Figure 4. Global Direct Liquid Cooling IGBT Module Market Size (M USD), 2025-2035
- Figure 5. Global Direct Liquid Cooling IGBT Module Market Size (M USD) (2020-2035)
- Figure 6. Global Direct Liquid Cooling IGBT Module Sales (K Units) & (2020-2035)
- Figure 7. Evaluation Matrix of Segment Market Development Potential (Type)
- Figure 8. Evaluation Matrix of Segment Market Development Potential (Application)
- Figure 9. Evaluation Matrix of Regional Market Development Potential
- Figure 10. Direct Liquid Cooling IGBT Module Market Size by Country (M USD)
- Figure 11. Company Assessment Quadrant
- Figure 12. Global Direct Liquid Cooling IGBT Module Product Life Cycle
- Figure 13. Direct Liquid Cooling IGBT Module Sales Share by Manufacturers in 2025
- Figure 14. Global Direct Liquid Cooling IGBT Module Revenue Share by Manufacturers in 2025
- Figure 15. Direct Liquid Cooling IGBT Module Market Share by Company Type (Tier 1, Tier 2 and Tier 3): 2025
- Figure 16. Global Market Direct Liquid Cooling IGBT Module Average Price (USD/Unit) of Key Manufacturers in 2025
- Figure 17. The Global 5 and 10 Largest Players: Market Share by Direct Liquid Cooling IGBT Module Revenue in 2025
- Figure 18. Industry Chain Map of Direct Liquid Cooling IGBT Module
- Figure 19. Global Direct Liquid Cooling IGBT Module Market PEST Analysis
- Figure 20. Global Direct Liquid Cooling IGBT Module Market Porter's Five Forces Analysis
- Figure 21. Global Merchandise Trade as a Percentage Of GDP
- Figure 22. US - Imports of Goods by Country
- Figure 23. China Exports by Country
- Figure 24. ESG Rating Distribution of The Leading Company Compared With Its Peers
- Figure 25. Evaluation Matrix of Segment Market Development Potential (Type)
- Figure 26. Global Direct Liquid Cooling IGBT Module Market Share by Type
- Figure 27. Sales Market Share of Direct Liquid Cooling IGBT Module by Type (2020-2025)
- Figure 28. Sales Market Share of Direct Liquid Cooling IGBT Module by Type in 2025
- Figure 29. Market Share of Direct Liquid Cooling IGBT Module by Type (2020-2025)

- Figure 30. Market Share of Direct Liquid Cooling IGBT Module by Type in 2025
- Figure 31. Evaluation Matrix of Segment Market Development Potential (Application)
- Figure 32. Global Direct Liquid Cooling IGBT Module Market Share by Application
- Figure 33. Global Direct Liquid Cooling IGBT Module Sales Market Share by Application (2020-2025)
- Figure 34. Global Direct Liquid Cooling IGBT Module Sales Market Share by Application in 2025
- Figure 35. Global Direct Liquid Cooling IGBT Module Market Share by Application (2020-2025)
- Figure 36. Global Direct Liquid Cooling IGBT Module Market Share by Application in 2025
- Figure 37. Global Direct Liquid Cooling IGBT Module Sales Growth Rate by Application (2020-2025)
- Figure 38. Global Direct Liquid Cooling IGBT Module Sales Market Share by Region (2020-2025)
- Figure 39. Global Direct Liquid Cooling IGBT Module Market Size by Region (2020-2025)
- Figure 40. North America Direct Liquid Cooling IGBT Module Sales and Growth Rate (2020-2025) & (K Units)
- Figure 41. North America Direct Liquid Cooling IGBT Module Sales and Growth Rate (2020-2025) & (K Units)
- Figure 42. North America Direct Liquid Cooling IGBT Module Sales Market Share by Country in 2024
- Figure 43. North America Direct Liquid Cooling IGBT Module Market Size and Growth Rate (2020-2025) & (M USD)
- Figure 44. North America Direct Liquid Cooling IGBT Module Market Size by Country in 2024
- Figure 45. U.S. Direct Liquid Cooling IGBT Module Sales and Growth Rate (2020-2025) & (K Units)
- Figure 46. U.S. Direct Liquid Cooling IGBT Module Market Size and Growth Rate (2020-2025) & (M USD)
- Figure 47. Canada Direct Liquid Cooling IGBT Module Sales (K Units) and Growth Rate (2020-2025)
- Figure 48. Canada Direct Liquid Cooling IGBT Module Market Size (M USD) and Growth Rate (2020-2025)
- Figure 49. Mexico Direct Liquid Cooling IGBT Module Sales (Units) and Growth Rate (2020-2025)
- Figure 50. Mexico Direct Liquid Cooling IGBT Module Market Size (Units) and Growth Rate (2020-2025)

Figure 51. Europe Direct Liquid Cooling IGBT Module Sales and Growth Rate (2020-2025) & (K Units)

Figure 52. Europe Direct Liquid Cooling IGBT Module Sales Market Share by Country in 2024

Figure 53. Europe Direct Liquid Cooling IGBT Module Market Size and Growth Rate (2020-2025) & (M USD)

Figure 54. Europe Direct Liquid Cooling IGBT Module Market Size by Country in 2024

Figure 55. Germany Direct Liquid Cooling IGBT Module Sales and Growth Rate (2020-2025) & (K Units)

Figure 56. Germany Direct Liquid Cooling IGBT Module Market Size and Growth Rate (2020-2025) & (M USD)

Figure 57. France Direct Liquid Cooling IGBT Module Sales and Growth Rate (2020-2025) & (K Units)

Figure 58. France Direct Liquid Cooling IGBT Module Market Size and Growth Rate (2020-2025) & (M USD)

Figure 59. U.K. Direct Liquid Cooling IGBT Module Sales and Growth Rate (2020-2025) & (K Units)

Figure 60. U.K. Direct Liquid Cooling IGBT Module Market Size and Growth Rate (2020-2025) & (M USD)

Figure 61. Italy Direct Liquid Cooling IGBT Module Sales and Growth Rate (2020-2025) & (K Units)

Figure 62. Italy Direct Liquid Cooling IGBT Module Market Size and Growth Rate (2020-2025) & (M USD)

Figure 63. Spain Direct Liquid Cooling IGBT Module Sales and Growth Rate (2020-2025) & (K Units)

Figure 64. Spain Direct Liquid Cooling IGBT Module Market Size and Growth Rate (2020-2025) & (M USD)

Figure 65. Asia Pacific Direct Liquid Cooling IGBT Module Sales and Growth Rate (K Units)

Figure 66. Asia Pacific Direct Liquid Cooling IGBT Module Sales Market Share by Region in 2024

Figure 67. Asia Pacific Direct Liquid Cooling IGBT Module Market Size by Region in 2024

Figure 68. China Direct Liquid Cooling IGBT Module Sales and Growth Rate (2020-2025) & (K Units)

Figure 69. China Direct Liquid Cooling IGBT Module Market Size and Growth Rate (2020-2025) & (M USD)

Figure 70. Japan Direct Liquid Cooling IGBT Module Sales and Growth Rate (2020-2025) & (K Units)

Figure 71. Japan Direct Liquid Cooling IGBT Module Market Size and Growth Rate (2020-2025) & (M USD)

Figure 72. South Korea Direct Liquid Cooling IGBT Module Sales and Growth Rate (2020-2025) & (K Units)

Figure 73. South Korea Direct Liquid Cooling IGBT Module Market Size and Growth Rate (2020-2025) & (M USD)

Figure 74. India Direct Liquid Cooling IGBT Module Sales and Growth Rate (2020-2025) & (K Units)

Figure 75. India Direct Liquid Cooling IGBT Module Market Size and Growth Rate (2020-2025) & (M USD)

Figure 76. Southeast Asia Direct Liquid Cooling IGBT Module Sales and Growth Rate (2020-2025) & (K Units)

Figure 77. Southeast Asia Direct Liquid Cooling IGBT Module Market Size and Growth Rate (2020-2025) & (M USD)

Figure 78. South America Direct Liquid Cooling IGBT Module Sales and Growth Rate (K Units)

Figure 79. South America Direct Liquid Cooling IGBT Module Sales Market Share by Country in 2024

Figure 80. South America Direct Liquid Cooling IGBT Module Market Size and Growth Rate (M USD)

Figure 81. South America Direct Liquid Cooling IGBT Module Market Size by Country in 2024

Figure 82. Brazil Direct Liquid Cooling IGBT Module Sales and Growth Rate (2020-2025) & (K Units)

Figure 83. Brazil Direct Liquid Cooling IGBT Module Market Size and Growth Rate (2020-2025) & (M USD)

Figure 84. Argentina Direct Liquid Cooling IGBT Module Sales and Growth Rate (2020-2025) & (K Units)

Figure 85. Argentina Direct Liquid Cooling IGBT Module Market Size and Growth Rate (2020-2025) & (M USD)

Figure 86. Columbia Direct Liquid Cooling IGBT Module Sales and Growth Rate (2020-2025) & (K Units)

Figure 87. Columbia Direct Liquid Cooling IGBT Module Market Size and Growth Rate (2020-2025) & (M USD)

Figure 88. Middle East and Africa Direct Liquid Cooling IGBT Module Sales and Growth Rate (K Units)

Figure 89. Middle East and Africa Direct Liquid Cooling IGBT Module Sales Market Share by Region in 2024

Figure 90. Middle East and Africa Direct Liquid Cooling IGBT Module Market Size and

Growth Rate (M USD)

Figure 91. Middle East and Africa Direct Liquid Cooling IGBT Module Market Size by Region in 2024

Figure 92. Saudi Arabia Direct Liquid Cooling IGBT Module Sales and Growth Rate (2020-2025) & (K Units)

Figure 93. Saudi Arabia Direct Liquid Cooling IGBT Module Market Size and Growth Rate (2020-2025) & (M USD)

Figure 94. UAE Direct Liquid Cooling IGBT Module Sales and Growth Rate (2020-2025) & (K Units)

Figure 95. UAE Direct Liquid Cooling IGBT Module Market Size and Growth Rate (2020-2025) & (M USD)

Figure 96. Egypt Direct Liquid Cooling IGBT Module Sales and Growth Rate (2020-2025) & (K Units)

Figure 97. Egypt Direct Liquid Cooling IGBT Module Market Size and Growth Rate (2020-2025) & (M USD)

Figure 98. Nigeria Direct Liquid Cooling IGBT Module Sales and Growth Rate (2020-2025) & (K Units)

Figure 99. Nigeria Direct Liquid Cooling IGBT Module Market Size and Growth Rate (2020-2025) & (M USD)

Figure 100. South Africa Direct Liquid Cooling IGBT Module Sales and Growth Rate (2020-2025) & (K Units)

Figure 101. South Africa Direct Liquid Cooling IGBT Module Market Size and Growth Rate (2020-2025) & (M USD)

Figure 102. Global Direct Liquid Cooling IGBT Module Production Market Share by Region (2020-2025)

Figure 103. North America Direct Liquid Cooling IGBT Module Production (K Units) Growth Rate (2020-2025)

Figure 104. Europe Direct Liquid Cooling IGBT Module Production (K Units) Growth Rate (2020-2025)

Figure 105. Japan Direct Liquid Cooling IGBT Module Production (K Units) Growth Rate (2020-2025)

Figure 106. China Direct Liquid Cooling IGBT Module Production (K Units) Growth Rate (2020-2025)

Figure 107. Global Direct Liquid Cooling IGBT Module Sales Forecast by Volume (2020-2035) & (K Units)

Figure 108. Global Direct Liquid Cooling IGBT Module Market Size Forecast by Value (2020-2035) & (M USD)

Figure 109. Global Direct Liquid Cooling IGBT Module Sales Market Share Forecast by Type (2026-2035)

Figure 110. Global Direct Liquid Cooling IGBT Module Market Share Forecast by Type (2026-2035)

Figure 111. Global Direct Liquid Cooling IGBT Module Sales Forecast by Application (2026-2035)

Figure 112. Global Direct Liquid Cooling IGBT Module Market Share Forecast by Application (2026-2035)

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