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Global Direct-Fired LiBr Absorption Refrigeration Machine Market Research Report 2026(Status and Outlook)

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Abstracts

The 2025 U.S. tariff policies introduce profound uncertainty into the global economic landscape. This report critically examines the implications of recent tariff adjustments and international strategic countermeasures on Direct-Fired LiBr Absorption Refrigeration Machine competitive dynamics, regional economic interdependencies, and supply chain reconfigurations.The global market size for Direct-Fired LiBr Absorption Refrigeration Machine reached $1.678 billion in 2024, with sales volume of 5,200 units and an average selling price of $322,692 per unit. The direct-fired lithium bromide absorption chiller is a thermal system that utilizes high-temperature flue gas generated from direct combustion of fuel oil or natural gas as the driving heat source, operating through the absorption and desorption cycle of lithium bromide-water solution. This equipment integrates key components including high-efficiency burners, high-pressure generators, condensers, evaporators, and absorbers, capable of providing both cooling and heating functions simultaneously. It is particularly suitable for district energy stations, large commercial buildings, and industrial plants. Its main advantage lies in the ability to directly utilize primary energy sources, effectively alleviating grid pressure, and demonstrating significant competitive advantages in regions with abundant natural gas resources or limited power supply.

The global Direct-Fired LiBr Absorption Refrigeration Machine market size was estimated at USD 1678.0 million in 2025 and is projected to grow at a compound annual growth rate (CAGR) of 2.80% during the forecast period.

This report offers a comprehensive and in-depth analysis of the global Direct-Fired LiBr Absorption Refrigeration Machine market, covering all critical facets from a broad macroeconomic overview to detailed micro-level insights. It examines market size,

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competitive landscape, emerging development trends, niche segments, key drivers and challenges, as well as conducts SWOT and value chain analyses.

The insights provided enable readers to understand the competitive dynamics within the industry and formulate effective strategies to enhance profitability and market positioning. Additionally, the report presents a clear framework for evaluating the current status and future outlook of business organizations operating in this sector.

A significant focus of this report lies in the competitive landscape of the global Direct-Fired LiBr Absorption Refrigeration Machine market. It offers detailed profiles of major players, including their market shares, performance metrics, product portfolios, and operational status. This enables stakeholders to identify leading competitors and gain a nuanced understanding of market rivalry and structure.

In summary, this report serves as an essential resource for industry participants, investors, researchers, consultants, and business strategists, as well as anyone planning to enter or expand their presence in the Direct-Fired LiBr Absorption Refrigeration Machine market.

Global Direct-Fired LiBr Absorption Refrigeration Machine Market: Market Segmentation Analysis

This research report provides a detailed segmentation of the market by region (country), key manufacturers, product type, and application. Market segmentation divides the overall market into distinct subsets based on factors such as product categories, end-user industries, geographic locations, and other relevant criteria.

A clear understanding of these market segments enables decision-makers to tailor their product development, sales, and marketing strategies more effectively to meet the unique needs of each segment. Leveraging market segmentation insights can significantly enhance targeted approaches, optimize resource allocation, and accelerate product innovation cycles by aligning offerings with the specific demands of diverse customer groups.

Key Company

Hitachi

New Anucool

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Fahrenheit

Johnson Controls

Inoplex

Berg Chilling Systems

YORK

Thermax

Kawasaki Thermal Engineering

Panasonic

World Energy

M.A.S.

AGO

LG

Shuangliang Group

Beijing Huayuantaimeng Energy-saving Equipment

Broad Group

Yazaki Energy Systems

Market Segmentation (by Type)

Single-effect

Dual-effect

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Market Segmentation (by Application)

Chemicals

Food Processing

Oil and Gas

Plastics Processing

Others

Geographic Segmentation

North America (USA, Canada, Mexico)

Europe (Germany, UK, France, Russia, Italy, Rest of Europe)

Asia-Pacific (China, Japan, South Korea, India, Southeast Asia, Rest of Asia-Pacific)

South America (Brazil, Argentina, Columbia, Rest of South America)

The Middle East and Africa (Saudi Arabia, UAE, Egypt, Nigeria, South Africa, Rest of MEA)

Key Benefits of This Market Research:

Industry drivers, restraints, and opportunities covered in the study

Neutral perspective on the market performance

Recent industry trends and developments

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Competitive landscape & strategies of key players

Potential & niche segments and regions exhibiting promising growth covered

Historical, current, and projected market size, in terms of value

In-depth analysis of the Direct-Fired LiBr Absorption Refrigeration Machine Market

Overview of the regional outlook of the Direct-Fired LiBr Absorption Refrigeration Machine Market:

Customization of the Report

In case of any queries or customization requirements, please connect with our sales team, who will ensure that your requirements are met.

Chapter Outline

Chapter 1 mainly introduces the statistical scope of the report, market division standards, and market research methods.

Chapter 2 is an executive summary of different market segments (by region, product type, application, etc), including the market size of each market segment, future development potential, and so on. It offers a high-level view of the current state of the Direct-Fired LiBr Absorption Refrigeration Machine Market and its likely evolution in the short to mid-term, and long term.

Chapter 3 makes a detailed analysis of the market's competitive landscape of the market and provides the market share, capacity, output, price, latest development plan, merger, and acquisition information of the main manufacturers in the market.

Chapter 4 is the analysis of the whole market industrial chain, including the upstream and downstream of the industry, as well as Porter's five forces analysis.

Chapter 5 introduces the latest developments of the market, the driving factors and restrictive factors of the market, the challenges and risks faced by manufacturers in the industry, and the analysis of relevant policies in the industry.

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Chapter 6 provides the analysis of various market segments according to product types, covering the market size and development potential of each market segment, to help readers find the blue ocean market in different market segments.

Chapter 7 provides the analysis of various market segments according to application, covering the market size and development potential of each market segment, to help readers find the blue ocean market in different downstream markets.

Chapter 8 provides a quantitative analysis of the market size and development potential of each region and its main countries and introduces the market development, future development prospects, market space, and capacity of each country in the world.

Chapter 9 shares the main producing countries of Direct-Fired LiBr Absorption Refrigeration Machine, their output value, profit level, regional supply, production capacity layout, etc. from the supply side.

Chapter 10 introduces the basic situation of the main companies in the market in detail, including product sales revenue, sales volume, price, gross profit margin, market share, product introduction, recent development, etc.

Chapter 11 provides a quantitative analysis of the market size and development potential of each region in the next five years.

Chapter 12 provides a quantitative analysis of the market size and development potential of each market segment in the next five years.

Chapter 13 is the main points and conclusions of the report.

Key Reasons to Buy this Report:

Access to date statistics compiled by our researchers. These provide you with historical and forecast data, which is analyzed to tell you why your market is set to change

This enables you to anticipate market changes to remain ahead of your competitors

You will be able to copy data from the Excel spreadsheet straight into your

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marketing plans, business presentations, or other strategic documents

The concise analysis, clear graph, and table format will enable you to pinpoint the information you require quickly

Provision of market value data for each segment and sub-segment

Indicates the region and segment that is expected to witness the fastest growth as well as to dominate the market

Analysis by geography highlighting the consumption of the product/service in the region as well as indicating the factors that are affecting the market within each region

Competitive landscape which incorporates the market ranking of the major players, along with new service/product launches, partnerships, business expansions, and acquisitions in the past five years of companies profiled

Extensive company profiles comprising of company overview, company insights, product benchmarking, and SWOT analysis for the major market players

The current as well as the future market outlook of the industry concerning recent developments which involve growth opportunities and drivers as well as challenges and restraints of both emerging as well as developed regions

Includes in-depth analysis of the market from various perspectives through Porter’s five forces analysis

Provides insight into the market through Value Chain

Market dynamics scenario, along with growth opportunities of the market in the years to come

6-month post-sales analyst support

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Contents

1 RESEARCH METHODOLOGY AND STATISTICAL SCOPE

1.1 Market Definition and Statistical Scope of Direct-Fired LiBr Absorption Refrigeration Machine
1.2 Key Market Segments
  1.2.1 Direct-Fired LiBr Absorption Refrigeration Machine Segment by Type
  1.2.2 Direct-Fired LiBr Absorption Refrigeration Machine Segment by Application
1.3 Methodology & Sources of Information
  1.3.1 Research Methodology
  1.3.2 Research Process
  1.3.3 Market Breakdown and Data Triangulation
  1.3.4 Base Year
  1.3.5 Report Assumptions & Caveats

2 DIRECT-FIRED LIBR ABSORPTION REFRIGERATION MACHINE MARKET OVERVIEW

2.1 Global Market Overview
  2.1.1 Global Direct-Fired LiBr Absorption Refrigeration Machine Market Size (M USD) Estimates and Forecasts (2020-2035)
  2.1.2 Global Direct-Fired LiBr Absorption Refrigeration Machine Sales Estimates and Forecasts (2020-2035)
2.2 Market Segment Executive Summary
2.3 Global Market Size by Region

3 DIRECT-FIRED LIBR ABSORPTION REFRIGERATION MACHINE MARKET COMPETITIVE LANDSCAPE

3.1 Company Assessment Quadrant
3.2 Global Direct-Fired LiBr Absorption Refrigeration Machine Product Life Cycle
3.3 Global Direct-Fired LiBr Absorption Refrigeration Machine Sales by Manufacturers (2020-2025)
3.4 Global Direct-Fired LiBr Absorption Refrigeration Machine Revenue Market Share by Manufacturers (2020-2025)
3.5 Direct-Fired LiBr Absorption Refrigeration Machine Market Share by Company Type (Tier 1, Tier 2, and Tier 3)
3.6 Global Direct-Fired LiBr Absorption Refrigeration Machine Average Price by

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Manufacturers (2020-2025)
3.7 Manufacturers' Manufacturing Sites, Areas Served, and Product Types
3.8 Direct-Fired LiBr Absorption Refrigeration Machine Market Competitive Situation and Trends
3.8.1 Direct-Fired LiBr Absorption Refrigeration Machine Market Concentration Rate
3.8.2 Global 5 and 10 Largest Direct-Fired LiBr Absorption Refrigeration Machine Players Market Share by Revenue
3.8.3 Mergers & Acquisitions, Expansion

4 DIRECT-FIRED LIBR ABSORPTION REFRIGERATION MACHINE INDUSTRY CHAIN ANALYSIS

4.1 Direct-Fired LiBr Absorption Refrigeration Machine Industry Chain Analysis
4.2 Market Overview of Key Raw Materials
4.3 Midstream Market Analysis
4.4 Downstream Customer Analysis

5 THE DEVELOPMENT AND DYNAMICS OF DIRECT-FIRED LIBR ABSORPTION REFRIGERATION MACHINE MARKET

5.1 Key Development Trends
5.2 Driving Factors
5.3 Market Challenges
5.4 Industry News
5.4.1 New Product Developments
5.4.2 Mergers & Acquisitions
5.4.3 Expansions
5.4.4 Collaboration/Supply Contracts
5.5 PEST Analysis
5.5.1 Industry Policies Analysis
5.5.2 Economic Environment Analysis
5.5.3 Social Environment Analysis
5.5.4 Technological Environment Analysis
5.6 Global Direct-Fired LiBr Absorption Refrigeration Machine Market Porter's Five Forces Analysis
5.6.1 Global Trade Frictions
5.6.2 U.S. Tariff Policy – April 2025
5.6.3 Global Trade Frictions and Their Impacts to Direct-Fired LiBr Absorption Refrigeration Machine Market

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info@marketpublishers.com

5.7 ESG Ratings of Leading Companies

6 DIRECT-FIRED LIBR ABSORPTION REFRIGERATION MACHINE MARKET SEGMENTATION BY TYPE

6.1 Evaluation Matrix of Segment Market Development Potential (Type)
6.2 Global Direct-Fired LiBr Absorption Refrigeration Machine Sales Market Share by Type (2020-2025)
6.3 Global Direct-Fired LiBr Absorption Refrigeration Machine Market Size by Type (2020-2025)
6.4 Global Direct-Fired LiBr Absorption Refrigeration Machine Price by Type (2020-2025)

7 DIRECT-FIRED LIBR ABSORPTION REFRIGERATION MACHINE MARKET SEGMENTATION BY APPLICATION

7.1 Evaluation Matrix of Segment Market Development Potential (Application)
7.2 Global Direct-Fired LiBr Absorption Refrigeration Machine Market Sales by Application (2020-2025)
7.3 Global Direct-Fired LiBr Absorption Refrigeration Machine Market Size (M USD) by Application (2020-2025)
7.4 Global Direct-Fired LiBr Absorption Refrigeration Machine Sales Growth Rate by Application (2020-2025)

8 DIRECT-FIRED LIBR ABSORPTION REFRIGERATION MACHINE MARKET SALES BY REGION

8.1 Global Direct-Fired LiBr Absorption Refrigeration Machine Sales by Region
  8.1.1 Global Direct-Fired LiBr Absorption Refrigeration Machine Sales by Region
  8.1.2 Global Direct-Fired LiBr Absorption Refrigeration Machine Sales Market Share by Region
8.2 Global Direct-Fired LiBr Absorption Refrigeration Machine Market Size by Region
  8.2.1 Global Direct-Fired LiBr Absorption Refrigeration Machine Market Size by Region
  8.2.2 Global Direct-Fired LiBr Absorption Refrigeration Machine Market Size by Region
8.3 North America
  8.3.1 North America Direct-Fired LiBr Absorption Refrigeration Machine Sales by Country
  8.3.2 North America Direct-Fired LiBr Absorption Refrigeration Machine Market Size by Country

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8.3.3 U.S. Market Overview
8.3.4 Canada Market Overview
8.3.5 Mexico Market Overview
8.4 Europe
8.4.1 Europe Direct-Fired LiBr Absorption Refrigeration Machine Sales by Country
8.4.2 Europe Direct-Fired LiBr Absorption Refrigeration Machine Market Size by Country
8.4.3 Germany Market Overview
8.4.4 France Market Overview
8.4.5 U.K. Market Overview
8.4.6 Italy Market Overview
8.4.7 Spain Market Overview
8.5 Asia Pacific
8.5.1 Asia Pacific Direct-Fired LiBr Absorption Refrigeration Machine Sales by Region
8.5.2 Asia Pacific Direct-Fired LiBr Absorption Refrigeration Machine Market Size by Region
8.5.3 China Market Overview
8.5.4 Japan Market Overview
8.5.5 South Korea Market Overview
8.5.6 India Market Overview
8.5.7 Southeast Asia Market Overview
8.6 South America
8.6.1 South America Direct-Fired LiBr Absorption Refrigeration Machine Sales by Country
8.6.2 South America Direct-Fired LiBr Absorption Refrigeration Machine Market Size by Country
8.6.3 Brazil Market Overview
8.6.4 Argentina Market Overview
8.6.5 Columbia Market Overview
8.7 Middle East and Africa
8.7.1 Middle East and Africa Direct-Fired LiBr Absorption Refrigeration Machine Sales by Region
8.7.2 Middle East and Africa Direct-Fired LiBr Absorption Refrigeration Machine Market Size by Region
8.7.3 Saudi Arabia Market Overview
8.7.4 UAE Market Overview
8.7.5 Egypt Market Overview
8.7.6 Nigeria Market Overview
8.7.7 South Africa Market Overview

+357 96 030922
info@marketpublishers.com

9 DIRECT-FIRED LIBR ABSORPTION REFRIGERATION MACHINE MARKET PRODUCTION BY REGION

9.1 Global Production of Direct-Fired LiBr Absorption Refrigeration Machine by Region(2020-2025)
9.2 Global Direct-Fired LiBr Absorption Refrigeration Machine Revenue Market Share by Region (2020-2025)
9.3 Global Direct-Fired LiBr Absorption Refrigeration Machine Production, Revenue, Price and Gross Margin (2020-2025)
9.4 North America Direct-Fired LiBr Absorption Refrigeration Machine Production
  9.4.1 North America Direct-Fired LiBr Absorption Refrigeration Machine Production Growth Rate (2020-2025)
  9.4.2 North America Direct-Fired LiBr Absorption Refrigeration Machine Production, Revenue, Price and Gross Margin (2020-2025)
9.5 Europe Direct-Fired LiBr Absorption Refrigeration Machine Production
  9.5.1 Europe Direct-Fired LiBr Absorption Refrigeration Machine Production Growth Rate (2020-2025)
  9.5.2 Europe Direct-Fired LiBr Absorption Refrigeration Machine Production, Revenue, Price and Gross Margin (2020-2025)
9.6 Japan Direct-Fired LiBr Absorption Refrigeration Machine Production (2020-2025)
  9.6.1 Japan Direct-Fired LiBr Absorption Refrigeration Machine Production Growth Rate (2020-2025)
  9.6.2 Japan Direct-Fired LiBr Absorption Refrigeration Machine Production, Revenue, Price and Gross Margin (2020-2025)
9.7 China Direct-Fired LiBr Absorption Refrigeration Machine Production (2020-2025)
  9.7.1 China Direct-Fired LiBr Absorption Refrigeration Machine Production Growth Rate (2020-2025)
  9.7.2 China Direct-Fired LiBr Absorption Refrigeration Machine Production, Revenue, Price and Gross Margin (2020-2025)

10 KEY COMPANIES PROFILE

10.1 Hitachi
  10.1.1 Hitachi Basic Information
  10.1.2 Hitachi Direct-Fired LiBr Absorption Refrigeration Machine Product Overview
  10.1.3 Hitachi Direct-Fired LiBr Absorption Refrigeration Machine Product Market Performance
  10.1.4 Hitachi Business Overview

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10.1.5 Hitachi SWOT Analysis
10.1.6 Hitachi Recent Developments
10.2 New Anucool
10.2.1 New Anucool Basic Information
10.2.2 New Anucool Direct-Fired LiBr Absorption Refrigeration Machine Product Overview
10.2.3 New Anucool Direct-Fired LiBr Absorption Refrigeration Machine Product Market Performance
10.2.4 New Anucool Business Overview
10.2.5 New Anucool SWOT Analysis
10.2.6 New Anucool Recent Developments
10.3 Fahrenheit
10.3.1 Fahrenheit Basic Information
10.3.2 Fahrenheit Direct-Fired LiBr Absorption Refrigeration Machine Product Overview
10.3.3 Fahrenheit Direct-Fired LiBr Absorption Refrigeration Machine Product Market Performance
10.3.4 Fahrenheit Business Overview
10.3.5 Fahrenheit SWOT Analysis
10.3.6 Fahrenheit Recent Developments
10.4 Johnson Controls
10.4.1 Johnson Controls Basic Information
10.4.2 Johnson Controls Direct-Fired LiBr Absorption Refrigeration Machine Product Overview
10.4.3 Johnson Controls Direct-Fired LiBr Absorption Refrigeration Machine Product Market Performance
10.4.4 Johnson Controls Business Overview
10.4.5 Johnson Controls Recent Developments
10.5 Inoplex
10.5.1 Inoplex Basic Information
10.5.2 Inoplex Direct-Fired LiBr Absorption Refrigeration Machine Product Overview
10.5.3 Inoplex Direct-Fired LiBr Absorption Refrigeration Machine Product Market Performance
10.5.4 Inoplex Business Overview
10.5.5 Inoplex Recent Developments
10.6 Berg Chilling Systems
10.6.1 Berg Chilling Systems Basic Information
10.6.2 Berg Chilling Systems Direct-Fired LiBr Absorption Refrigeration Machine Product Overview

+357 96 030922
info@marketpublishers.com

10.6.3 Berg Chilling Systems Direct-Fired LiBr Absorption Refrigeration Machine Product Market Performance
10.6.4 Berg Chilling Systems Business Overview
10.6.5 Berg Chilling Systems Recent Developments
10.7 YORK
10.7.1 YORK Basic Information
10.7.2 YORK Direct-Fired LiBr Absorption Refrigeration Machine Product Overview
10.7.3 YORK Direct-Fired LiBr Absorption Refrigeration Machine Product Market Performance
10.7.4 YORK Business Overview
10.7.5 YORK Recent Developments
10.8 Thermax
10.8.1 Thermax Basic Information
10.8.2 Thermax Direct-Fired LiBr Absorption Refrigeration Machine Product Overview
10.8.3 Thermax Direct-Fired LiBr Absorption Refrigeration Machine Product Market Performance
10.8.4 Thermax Business Overview
10.8.5 Thermax Recent Developments
10.9 Kawasaki Thermal Engineering
10.9.1 Kawasaki Thermal Engineering Basic Information
10.9.2 Kawasaki Thermal Engineering Direct-Fired LiBr Absorption Refrigeration Machine Product Overview
10.9.3 Kawasaki Thermal Engineering Direct-Fired LiBr Absorption Refrigeration Machine Product Market Performance
10.9.4 Kawasaki Thermal Engineering Business Overview
10.9.5 Kawasaki Thermal Engineering Recent Developments
10.10 Panasonic
10.10.1 Panasonic Basic Information
10.10.2 Panasonic Direct-Fired LiBr Absorption Refrigeration Machine Product Overview
10.10.3 Panasonic Direct-Fired LiBr Absorption Refrigeration Machine Product Market Performance
10.10.4 Panasonic Business Overview
10.10.5 Panasonic Recent Developments
10.11 World Energy
10.11.1 World Energy Basic Information
10.11.2 World Energy Direct-Fired LiBr Absorption Refrigeration Machine Product Overview
10.11.3 World Energy Direct-Fired LiBr Absorption Refrigeration Machine Product

+357 96 030922
info@marketpublishers.com

Market Performance
10.11.4 World Energy Business Overview
10.11.5 World Energy Recent Developments
10.12 M.A.S.
10.12.1 M.A.S. Basic Information
10.12.2 M.A.S. Direct-Fired LiBr Absorption Refrigeration Machine Product Overview
10.12.3 M.A.S. Direct-Fired LiBr Absorption Refrigeration Machine Product Market Performance
10.12.4 M.A.S. Business Overview
10.12.5 M.A.S. Recent Developments
10.13 AGO
10.13.1 AGO Basic Information
10.13.2 AGO Direct-Fired LiBr Absorption Refrigeration Machine Product Overview
10.13.3 AGO Direct-Fired LiBr Absorption Refrigeration Machine Product Market Performance
10.13.4 AGO Business Overview
10.13.5 AGO Recent Developments
10.14 LG
10.14.1 LG Basic Information
10.14.2 LG Direct-Fired LiBr Absorption Refrigeration Machine Product Overview
10.14.3 LG Direct-Fired LiBr Absorption Refrigeration Machine Product Market Performance
10.14.4 LG Business Overview
10.14.5 LG Recent Developments
10.15 Shuangliang Group
10.15.1 Shuangliang Group Basic Information
10.15.2 Shuangliang Group Direct-Fired LiBr Absorption Refrigeration Machine Product Overview
10.15.3 Shuangliang Group Direct-Fired LiBr Absorption Refrigeration Machine Product Market Performance
10.15.4 Shuangliang Group Business Overview
10.15.5 Shuangliang Group Recent Developments
10.16 Beijing Huayuantaimeng Energy-saving Equipment
10.16.1 Beijing Huayuantaimeng Energy-saving Equipment Basic Information
10.16.2 Beijing Huayuantaimeng Energy-saving Equipment Direct-Fired LiBr Absorption Refrigeration Machine Product Overview
10.16.3 Beijing Huayuantaimeng Energy-saving Equipment Direct-Fired LiBr Absorption Refrigeration Machine Product Market Performance
10.16.4 Beijing Huayuantaimeng Energy-saving Equipment Business Overview

+357 96 030922
info@marketpublishers.com

10.16.5 Beijing Huayuantaimeng Energy-saving Equipment Recent Developments
10.17 Broad Group
10.17.1 Broad Group Basic Information
10.17.2 Broad Group Direct-Fired LiBr Absorption Refrigeration Machine Product Overview
10.17.3 Broad Group Direct-Fired LiBr Absorption Refrigeration Machine Product Market Performance
10.17.4 Broad Group Business Overview
10.17.5 Broad Group Recent Developments
10.18 Yazaki Energy Systems
10.18.1 Yazaki Energy Systems Basic Information
10.18.2 Yazaki Energy Systems Direct-Fired LiBr Absorption Refrigeration Machine Product Overview
10.18.3 Yazaki Energy Systems Direct-Fired LiBr Absorption Refrigeration Machine Product Market Performance
10.18.4 Yazaki Energy Systems Business Overview
10.18.5 Yazaki Energy Systems Recent Developments

11 DIRECT-FIRED LIBR ABSORPTION REFRIGERATION MACHINE MARKET FORECAST BY REGION

11.1 Global Direct-Fired LiBr Absorption Refrigeration Machine Market Size Forecast
11.2 Global Direct-Fired LiBr Absorption Refrigeration Machine Market Forecast by Region
11.2.1 North America Market Size Forecast by Country
11.2.2 Europe Direct-Fired LiBr Absorption Refrigeration Machine Market Size Forecast by Country
11.2.3 Asia Pacific Direct-Fired LiBr Absorption Refrigeration Machine Market Size Forecast by Region
11.2.4 South America Direct-Fired LiBr Absorption Refrigeration Machine Market Size Forecast by Country
11.2.5 Middle East and Africa Forecasted Sales of Direct-Fired LiBr Absorption Refrigeration Machine by Country

12 FORECAST MARKET BY TYPE AND BY APPLICATION (2026-2035)

12.1 Global Direct-Fired LiBr Absorption Refrigeration Machine Market Forecast by Type (2026-2035)
12.1.1 Global Forecasted Sales of Direct-Fired LiBr Absorption Refrigeration Machine

+357 96 030922
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by Type (2026-2035)
12.1.2 Global Direct-Fired LiBr Absorption Refrigeration Machine Market Size Forecast by Type (2026-2035)
12.1.3 Global Forecasted Price of Direct-Fired LiBr Absorption Refrigeration Machine by Type (2026-2035)
12.2 Global Direct-Fired LiBr Absorption Refrigeration Machine Market Forecast by Application (2026-2035)
12.2.1 Global Direct-Fired LiBr Absorption Refrigeration Machine Sales (K Units) Forecast by Application
12.2.2 Global Direct-Fired LiBr Absorption Refrigeration Machine Market Size (M USD) Forecast by Application (2026-2035)

13 CONCLUSION AND KEY FINDINGS

+357 96 030922
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List Of Tables

LIST OF TABLES

Table 1. Introduction of the Type
Table 2. Introduction of the Application
Table 3. Global Direct-Fired LiBr Absorption Refrigeration Machine Market Size by Type (M USD)
Table 4. Global Direct-Fired LiBr Absorption Refrigeration Machine Market Size by Application
Table 5. Direct-Fired LiBr Absorption Refrigeration Machine Market Size Comparison by Region (M USD)
Table 6. Global Direct-Fired LiBr Absorption Refrigeration Machine Sales (K Units) by Manufacturers (2020-2025)
Table 7. Global Direct-Fired LiBr Absorption Refrigeration Machine Sales Market Share by Manufacturers (2020-2025)
Table 8. Global Direct-Fired LiBr Absorption Refrigeration Machine Revenue (M USD) by Manufacturers (2020-2025)
Table 9. Global Direct-Fired LiBr Absorption Refrigeration Machine Revenue Share by Manufacturers (2020-2025)
Table 10. Company Type (Tier 1, Tier 2, and Tier 3) & (based on the Revenue in Direct-Fired LiBr Absorption Refrigeration Machine as of 2025)
Table 11. Global Market Direct-Fired LiBr Absorption Refrigeration Machine Average Price (USD/Unit) of Key Manufacturers (2020-2025)
Table 12. Manufacturers’ Manufacturing Sites, Areas Served
Table 13. Manufacturers’ Product Type
Table 14. Global Direct-Fired LiBr Absorption Refrigeration Machine Manufacturers Market Concentration Ratio (CR5 and HHI)
Table 15. Mergers & Acquisitions, Expansion Plans
Table 16. Market Overview of Key Raw Materials
Table 17. Midstream Market Analysis
Table 18. Downstream Customer Analysis
Table 19. Key Development Trends
Table 20. Driving Factors
Table 21. Direct-Fired LiBr Absorption Refrigeration Machine Market Challenges
Table 22. Goldman Sachs' forecast real GDP growth rate for 2025-2026
Table 23. S&P Global ' Forecast Real GDP Growth Rate For 2025-2027
Table 24. World Bank ' Forecast Real GDP Growth Rate For 2025-2026
Table 25. The Tariff Rates Imposed by the United States on Major Commodity Trading

+357 96 030922
info@marketpublishers.com

Countries
Table 26. Global Direct-Fired LiBr Absorption Refrigeration Machine Sales by Type (K Units)
Table 27. Global Direct-Fired LiBr Absorption Refrigeration Machine Market Size by Type (M USD)
Table 28. Global Direct-Fired LiBr Absorption Refrigeration Machine Sales (K Units) by Type (2020-2025)
Table 29. Global Direct-Fired LiBr Absorption Refrigeration Machine Sales Market Share by Type (2020-2025)
Table 30. Global Direct-Fired LiBr Absorption Refrigeration Machine Market Size (M USD) by Type (2020-2025)
Table 31. Global Direct-Fired LiBr Absorption Refrigeration Machine Market Share by Type (2020-2025)
Table 32. Global Direct-Fired LiBr Absorption Refrigeration Machine Price (USD/Unit) by Type (2020-2025)
Table 33. Global Direct-Fired LiBr Absorption Refrigeration Machine Sales (K Units) by Application
Table 34. Global Direct-Fired LiBr Absorption Refrigeration Machine Market Size by Application
Table 35. Global Direct-Fired LiBr Absorption Refrigeration Machine Sales by Application (2020-2025) & (K Units)
Table 36. Global Direct-Fired LiBr Absorption Refrigeration Machine Sales Market Share by Application (2020-2025)
Table 37. Global Direct-Fired LiBr Absorption Refrigeration Machine Market Size by Application (2020-2025) & (M USD)
Table 38. Global Direct-Fired LiBr Absorption Refrigeration Machine Market Share by Application (2020-2025)
Table 39. Global Direct-Fired LiBr Absorption Refrigeration Machine Sales Growth Rate by Application (2020-2025)
Table 40. Global Direct-Fired LiBr Absorption Refrigeration Machine Sales by Region (2020-2025) & (K Units)
Table 41. Global Direct-Fired LiBr Absorption Refrigeration Machine Sales Market Share by Region (2020-2025)
Table 42. Global Direct-Fired LiBr Absorption Refrigeration Machine Market Size by Region (2020-2025) & (M USD)
Table 43. Global Direct-Fired LiBr Absorption Refrigeration Machine Market Size by Region (2020-2025)
Table 44. North America Direct-Fired LiBr Absorption Refrigeration Machine Sales by Country (2020-2025) & (K Units)

+357 96 030922
info@marketpublishers.com

Table 45. North America Direct-Fired LiBr Absorption Refrigeration Machine Market Size by Country (2020-2025) & (M USD)
Table 46. Europe Direct-Fired LiBr Absorption Refrigeration Machine Sales by Country (2020-2025) & (K Units)
Table 47. Europe Direct-Fired LiBr Absorption Refrigeration Machine Market Size by Country (2020-2025) & (M USD)
Table 48. Asia Pacific Direct-Fired LiBr Absorption Refrigeration Machine Sales by Region (2020-2025) & (K Units)
Table 49. Asia Pacific Direct-Fired LiBr Absorption Refrigeration Machine Market Size by Region (2020-2025) & (M USD)
Table 50. South America Direct-Fired LiBr Absorption Refrigeration Machine Sales by Country (2020-2025) & (K Units)
Table 51. South America Direct-Fired LiBr Absorption Refrigeration Machine Market Size by Country (2020-2025) & (M USD)
Table 52. Middle East and Africa Direct-Fired LiBr Absorption Refrigeration Machine Sales by Region (2020-2025) & (K Units)
Table 53. Middle East and Africa Direct-Fired LiBr Absorption Refrigeration Machine Market Size by Region (2020-2025) & (M USD)
Table 54. Global Direct-Fired LiBr Absorption Refrigeration Machine Production (K Units) by Region(2020-2025)
Table 55. Global Direct-Fired LiBr Absorption Refrigeration Machine Revenue (US$ Million) by Region (2020-2025)
Table 56. Global Direct-Fired LiBr Absorption Refrigeration Machine Revenue Market Share by Region (2020-2025)
Table 57. Global Direct-Fired LiBr Absorption Refrigeration Machine Production (K Units), Revenue (US$ Million), Price (USD/Unit) and Gross Margin (2020-2025)
Table 58. North America Direct-Fired LiBr Absorption Refrigeration Machine Production (K Units), Revenue (US$ Million), Price (USD/Unit) and Gross Margin (2020-2025)
Table 59. Europe Direct-Fired LiBr Absorption Refrigeration Machine Production (K Units), Revenue (US$ Million), Price (USD/Unit) and Gross Margin (2020-2025)
Table 60. Japan Direct-Fired LiBr Absorption Refrigeration Machine Production (K Units), Revenue (US$ Million), Price (USD/Unit) and Gross Margin (2020-2025)
Table 61. China Direct-Fired LiBr Absorption Refrigeration Machine Production (K Units), Revenue (US$ Million), Price (USD/Unit) and Gross Margin (2020-2025)
Table 62. Hitachi Basic Information
Table 63. Hitachi Direct-Fired LiBr Absorption Refrigeration Machine Product Overview
Table 64. Hitachi Direct-Fired LiBr Absorption Refrigeration Machine Sales (K Units), Revenue (M USD), Price (USD/Unit) and Gross Margin (2020-2025)
Table 65. Hitachi Business Overview

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Table 66. Hitachi SWOT Analysis
Table 67. Hitachi Recent Developments
Table 68. New Anucool Basic Information
Table 69. New Anucool Direct-Fired LiBr Absorption Refrigeration Machine Product Overview
Table 70. New Anucool Direct-Fired LiBr Absorption Refrigeration Machine Sales (K Units), Revenue (M USD), Price (USD/Unit) and Gross Margin (2020-2025)
Table 71. New Anucool Business Overview
Table 72. New Anucool SWOT Analysis
Table 73. New Anucool Recent Developments
Table 74. Fahrenheit Basic Information
Table 75. Fahrenheit Direct-Fired LiBr Absorption Refrigeration Machine Product Overview
Table 76. Fahrenheit Direct-Fired LiBr Absorption Refrigeration Machine Sales (K Units), Revenue (M USD), Price (USD/Unit) and Gross Margin (2020-2025)
Table 77. Fahrenheit Business Overview
Table 78. Fahrenheit SWOT Analysis
Table 79. Fahrenheit Recent Developments
Table 80. Johnson Controls Basic Information
Table 81. Johnson Controls Direct-Fired LiBr Absorption Refrigeration Machine Product Overview
Table 82. Johnson Controls Direct-Fired LiBr Absorption Refrigeration Machine Sales (K Units), Revenue (M USD), Price (USD/Unit) and Gross Margin (2020-2025)
Table 83. Johnson Controls Business Overview
Table 84. Johnson Controls Recent Developments
Table 85. Inoplex Basic Information
Table 86. Inoplex Direct-Fired LiBr Absorption Refrigeration Machine Product Overview
Table 87. Inoplex Direct-Fired LiBr Absorption Refrigeration Machine Sales (K Units), Revenue (M USD), Price (USD/Unit) and Gross Margin (2020-2025)
Table 88. Inoplex Business Overview
Table 89. Inoplex Recent Developments
Table 90. Berg Chilling Systems Basic Information
Table 91. Berg Chilling Systems Direct-Fired LiBr Absorption Refrigeration Machine Product Overview
Table 92. Berg Chilling Systems Direct-Fired LiBr Absorption Refrigeration Machine Sales (K Units), Revenue (M USD), Price (USD/Unit) and Gross Margin (2020-2025)
Table 93. Berg Chilling Systems Business Overview
Table 94. Berg Chilling Systems Recent Developments
Table 95. YORK Basic Information

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Table 96. YORK Direct-Fired LiBr Absorption Refrigeration Machine Product Overview
Table 97. YORK Direct-Fired LiBr Absorption Refrigeration Machine Sales (K Units), Revenue (M USD), Price (USD/Unit) and Gross Margin (2020-2025)
Table 98. YORK Business Overview
Table 99. YORK Recent Developments
Table 100. Thermax Basic Information
Table 101. Thermax Direct-Fired LiBr Absorption Refrigeration Machine Product Overview
Table 102. Thermax Direct-Fired LiBr Absorption Refrigeration Machine Sales (K Units), Revenue (M USD), Price (USD/Unit) and Gross Margin (2020-2025)
Table 103. Thermax Business Overview
Table 104. Thermax Recent Developments
Table 105. Kawasaki Thermal Engineering Basic Information
Table 106. Kawasaki Thermal Engineering Direct-Fired LiBr Absorption Refrigeration Machine Product Overview
Table 107. Kawasaki Thermal Engineering Direct-Fired LiBr Absorption Refrigeration Machine Sales (K Units), Revenue (M USD), Price (USD/Unit) and Gross Margin (2020-2025)
Table 108. Kawasaki Thermal Engineering Business Overview
Table 109. Kawasaki Thermal Engineering Recent Developments
Table 110. Panasonic Basic Information
Table 111. Panasonic Direct-Fired LiBr Absorption Refrigeration Machine Product Overview
Table 112. Panasonic Direct-Fired LiBr Absorption Refrigeration Machine Sales (K Units), Revenue (M USD), Price (USD/Unit) and Gross Margin (2020-2025)
Table 113. Panasonic Business Overview
Table 114. Panasonic Recent Developments
Table 115. World Energy Basic Information
Table 116. World Energy Direct-Fired LiBr Absorption Refrigeration Machine Product Overview
Table 117. World Energy Direct-Fired LiBr Absorption Refrigeration Machine Sales (K Units), Revenue (M USD), Price (USD/Unit) and Gross Margin (2020-2025)
Table 118. World Energy Business Overview
Table 119. World Energy Recent Developments
Table 120. M.A.S. Basic Information
Table 121. M.A.S. Direct-Fired LiBr Absorption Refrigeration Machine Product Overview
Table 122. M.A.S. Direct-Fired LiBr Absorption Refrigeration Machine Sales (K Units), Revenue (M USD), Price (USD/Unit) and Gross Margin (2020-2025)
Table 123. M.A.S. Business Overview

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Table 124. M.A.S. Recent Developments
Table 125. AGO Basic Information
Table 126. AGO Direct-Fired LiBr Absorption Refrigeration Machine Product Overview
Table 127. AGO Direct-Fired LiBr Absorption Refrigeration Machine Sales (K Units), Revenue (M USD), Price (USD/Unit) and Gross Margin (2020-2025)
Table 128. AGO Business Overview
Table 129. AGO Recent Developments
Table 130. LG Basic Information
Table 131. LG Direct-Fired LiBr Absorption Refrigeration Machine Product Overview
Table 132. LG Direct-Fired LiBr Absorption Refrigeration Machine Sales (K Units), Revenue (M USD), Price (USD/Unit) and Gross Margin (2020-2025)
Table 133. LG Business Overview
Table 134. LG Recent Developments
Table 135. Shuangliang Group Basic Information
Table 136. Shuangliang Group Direct-Fired LiBr Absorption Refrigeration Machine Product Overview
Table 137. Shuangliang Group Direct-Fired LiBr Absorption Refrigeration Machine Sales (K Units), Revenue (M USD), Price (USD/Unit) and Gross Margin (2020-2025)
Table 138. Shuangliang Group Business Overview
Table 139. Shuangliang Group Recent Developments
Table 140. Beijing Huayuantaimeng Energy-saving Equipment Basic Information
Table 141. Beijing Huayuantaimeng Energy-saving Equipment Direct-Fired LiBr Absorption Refrigeration Machine Product Overview
Table 142. Beijing Huayuantaimeng Energy-saving Equipment Direct-Fired LiBr Absorption Refrigeration Machine Sales (K Units), Revenue (M USD), Price (USD/Unit) and Gross Margin (2020-2025)
Table 143. Beijing Huayuantaimeng Energy-saving Equipment Business Overview
Table 144. Beijing Huayuantaimeng Energy-saving Equipment Recent Developments
Table 145. Broad Group Basic Information
Table 146. Broad Group Direct-Fired LiBr Absorption Refrigeration Machine Product Overview
Table 147. Broad Group Direct-Fired LiBr Absorption Refrigeration Machine Sales (K Units), Revenue (M USD), Price (USD/Unit) and Gross Margin (2020-2025)
Table 148. Broad Group Business Overview
Table 149. Broad Group Recent Developments
Table 150. Yazaki Energy Systems Basic Information
Table 151. Yazaki Energy Systems Direct-Fired LiBr Absorption Refrigeration Machine Product Overview
Table 152. Yazaki Energy Systems Direct-Fired LiBr Absorption Refrigeration Machine

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Sales (K Units), Revenue (M USD), Price (USD/Unit) and Gross Margin (2020-2025)
Table 153. Yazaki Energy Systems Business Overview
Table 154. Yazaki Energy Systems Recent Developments
Table 155. Global Direct-Fired LiBr Absorption Refrigeration Machine Sales Forecast by Region (2026-2035) & (K Units)
Table 156. Global Direct-Fired LiBr Absorption Refrigeration Machine Market Size Forecast by Region (2026-2035) & (M USD)
Table 157. North America Direct-Fired LiBr Absorption Refrigeration Machine Sales Forecast by Country (2026-2035) & (K Units)
Table 158. North America Direct-Fired LiBr Absorption Refrigeration Machine Market Size Forecast by Country (2026-2035) & (M USD)
Table 159. Europe Direct-Fired LiBr Absorption Refrigeration Machine Sales Forecast by Country (2026-2035) & (K Units)
Table 160. Europe Direct-Fired LiBr Absorption Refrigeration Machine Market Size Forecast by Country (2026-2035) & (M USD)
Table 161. Asia Pacific Direct-Fired LiBr Absorption Refrigeration Machine Sales Forecast by Region (2026-2035) & (K Units)
Table 162. Asia Pacific Direct-Fired LiBr Absorption Refrigeration Machine Market Size Forecast by Region (2026-2035) & (M USD)
Table 163. South America Direct-Fired LiBr Absorption Refrigeration Machine Sales Forecast by Country (2026-2035) & (K Units)
Table 164. South America Direct-Fired LiBr Absorption Refrigeration Machine Market Size Forecast by Country (2026-2035) & (M USD)
Table 165. Middle East and Africa Direct-Fired LiBr Absorption Refrigeration Machine Sales Forecast by Country (2026-2035) & (Units)
Table 166. Middle East and Africa Direct-Fired LiBr Absorption Refrigeration Machine Market Size Forecast by Country (2026-2035) & (M USD)
Table 167. Global Direct-Fired LiBr Absorption Refrigeration Machine Sales Forecast by Type (2026-2035) & (K Units)
Table 168. Global Direct-Fired LiBr Absorption Refrigeration Machine Market Size Forecast by Type (2026-2035) & (M USD)
Table 169. Global Direct-Fired LiBr Absorption Refrigeration Machine Price Forecast by Type (2026-2035) & (USD/Unit)
Table 170. Global Direct-Fired LiBr Absorption Refrigeration Machine Sales (K Units) Forecast by Application (2026-2035)
Table 171. Global Direct-Fired LiBr Absorption Refrigeration Machine Market Size Forecast by Application (2026-2035) & (M USD)

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List Of Figures

LIST OF FIGURES

Figure 1. Product Picture of Direct-Fired LiBr Absorption Refrigeration Machine
Figure 2. Data Triangulation
Figure 3. Key Caveats
Figure 4. Global Direct-Fired LiBr Absorption Refrigeration Machine Market Size (M USD), 2025-2035
Figure 5. Global Direct-Fired LiBr Absorption Refrigeration Machine Market Size (M USD) (2020-2035)
Figure 6. Global Direct-Fired LiBr Absorption Refrigeration Machine Sales (K Units) & (2020-2035)
Figure 7. Evaluation Matrix of Segment Market Development Potential (Type)
Figure 8. Evaluation Matrix of Segment Market Development Potential (Application)
Figure 9. Evaluation Matrix of Regional Market Development Potential
Figure 10. Direct-Fired LiBr Absorption Refrigeration Machine Market Size by Country (M USD)
Figure 11. Company Assessment Quadrant
Figure 12. Global Direct-Fired LiBr Absorption Refrigeration Machine Product Life Cycle
Figure 13. Direct-Fired LiBr Absorption Refrigeration Machine Sales Share by Manufacturers in 2025
Figure 14. Global Direct-Fired LiBr Absorption Refrigeration Machine Revenue Share by Manufacturers in 2025
Figure 15. Direct-Fired LiBr Absorption Refrigeration Machine Market Share by Company Type (Tier 1, Tier 2 and Tier 3): 2025
Figure 16. Global Market Direct-Fired LiBr Absorption Refrigeration Machine Average Price (USD/Unit) of Key Manufacturers in 2025
Figure 17. The Global 5 and 10 Largest Players: Market Share by Direct-Fired LiBr Absorption Refrigeration Machine Revenue in 2025
Figure 18. Industry Chain Map of Direct-Fired LiBr Absorption Refrigeration Machine
Figure 19. Global Direct-Fired LiBr Absorption Refrigeration Machine Market PEST Analysis
Figure 20. Global Direct-Fired LiBr Absorption Refrigeration Machine Market Porter's Five Forces Analysis
Figure 21. Global Merchandise Trade as a Percentage Of GDP
Figure 22. US - Imports of Goods by Country
Figure 23. China Exports by Country
Figure 24. ESG Rating Distribution of The Leading Company Compared With Its Peers

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Figure 25. Evaluation Matrix of Segment Market Development Potential (Type)
Figure 26. Global Direct-Fired LiBr Absorption Refrigeration Machine Market Share by Type
Figure 27. Sales Market Share of Direct-Fired LiBr Absorption Refrigeration Machine by Type (2020-2025)
Figure 28. Sales Market Share of Direct-Fired LiBr Absorption Refrigeration Machine by Type in 2025
Figure 29. Market Share of Direct-Fired LiBr Absorption Refrigeration Machine by Type (2020-2025)
Figure 30. Market Share of Direct-Fired LiBr Absorption Refrigeration Machine by Type in 2025
Figure 31. Evaluation Matrix of Segment Market Development Potential (Application)
Figure 32. Global Direct-Fired LiBr Absorption Refrigeration Machine Market Share by Application
Figure 33. Global Direct-Fired LiBr Absorption Refrigeration Machine Sales Market Share by Application (2020-2025)
Figure 34. Global Direct-Fired LiBr Absorption Refrigeration Machine Sales Market Share by Application in 2025
Figure 35. Global Direct-Fired LiBr Absorption Refrigeration Machine Market Share by Application (2020-2025)
Figure 36. Global Direct-Fired LiBr Absorption Refrigeration Machine Market Share by Application in 2025
Figure 37. Global Direct-Fired LiBr Absorption Refrigeration Machine Sales Growth Rate by Application (2020-2025)
Figure 38. Global Direct-Fired LiBr Absorption Refrigeration Machine Sales Market Share by Region (2020-2025)
Figure 39. Global Direct-Fired LiBr Absorption Refrigeration Machine Market Size by Region (2020-2025)
Figure 40. North America Direct-Fired LiBr Absorption Refrigeration Machine Sales and Growth Rate (2020-2025) & (K Units)
Figure 41. North America Direct-Fired LiBr Absorption Refrigeration Machine Sales and Growth Rate (2020-2025) & (K Units)
Figure 42. North America Direct-Fired LiBr Absorption Refrigeration Machine Sales Market Share by Country in 2024
Figure 43. North America Direct-Fired LiBr Absorption Refrigeration Machine Market Size and Growth Rate (2020-2025) & (M USD)
Figure 44. North America Direct-Fired LiBr Absorption Refrigeration Machine Market Size by Country in 2024
Figure 45. U.S. Direct-Fired LiBr Absorption Refrigeration Machine Sales and Growth

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Rate (2020-2025) & (K Units)
Figure 46. U.S. Direct-Fired LiBr Absorption Refrigeration Machine Market Size and Growth Rate (2020-2025) & (M USD)
Figure 47. Canada Direct-Fired LiBr Absorption Refrigeration Machine Sales (K Units) and Growth Rate (2020-2025)
Figure 48. Canada Direct-Fired LiBr Absorption Refrigeration Machine Market Size (M USD) and Growth Rate (2020-2025)
Figure 49. Mexico Direct-Fired LiBr Absorption Refrigeration Machine Sales (Units) and Growth Rate (2020-2025)
Figure 50. Mexico Direct-Fired LiBr Absorption Refrigeration Machine Market Size (Units) and Growth Rate (2020-2025)
Figure 51. Europe Direct-Fired LiBr Absorption Refrigeration Machine Sales and Growth Rate (2020-2025) & (K Units)
Figure 52. Europe Direct-Fired LiBr Absorption Refrigeration Machine Sales Market Share by Country in 2024
Figure 53. Europe Direct-Fired LiBr Absorption Refrigeration Machine Market Size and Growth Rate (2020-2025) & (M USD)
Figure 54. Europe Direct-Fired LiBr Absorption Refrigeration Machine Market Size by Country in 2024
Figure 55. Germany Direct-Fired LiBr Absorption Refrigeration Machine Sales and Growth Rate (2020-2025) & (K Units)
Figure 56. Germany Direct-Fired LiBr Absorption Refrigeration Machine Market Size and Growth Rate (2020-2025) & (M USD)
Figure 57. France Direct-Fired LiBr Absorption Refrigeration Machine Sales and Growth Rate (2020-2025) & (K Units)
Figure 58. France Direct-Fired LiBr Absorption Refrigeration Machine Market Size and Growth Rate (2020-2025) & (M USD)
Figure 59. U.K. Direct-Fired LiBr Absorption Refrigeration Machine Sales and Growth Rate (2020-2025) & (K Units)
Figure 60. U.K. Direct-Fired LiBr Absorption Refrigeration Machine Market Size and Growth Rate (2020-2025) & (M USD)
Figure 61. Italy Direct-Fired LiBr Absorption Refrigeration Machine Sales and Growth Rate (2020-2025) & (K Units)
Figure 62. Italy Direct-Fired LiBr Absorption Refrigeration Machine Market Size and Growth Rate (2020-2025) & (M USD)
Figure 63. Spain Direct-Fired LiBr Absorption Refrigeration Machine Sales and Growth Rate (2020-2025) & (K Units)
Figure 64. Spain Direct-Fired LiBr Absorption Refrigeration Machine Market Size and Growth Rate (2020-2025) & (M USD)

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Figure 65. Asia Pacific Direct-Fired LiBr Absorption Refrigeration Machine Sales and Growth Rate (K Units)
Figure 66. Asia Pacific Direct-Fired LiBr Absorption Refrigeration Machine Sales Market Share by Region in 2024
Figure 67. Asia Pacific Direct-Fired LiBr Absorption Refrigeration Machine Market Size by Region in 2024
Figure 68. China Direct-Fired LiBr Absorption Refrigeration Machine Sales and Growth Rate (2020-2025) & (K Units)
Figure 69. China Direct-Fired LiBr Absorption Refrigeration Machine Market Size and Growth Rate (2020-2025) & (M USD)
Figure 70. Japan Direct-Fired LiBr Absorption Refrigeration Machine Sales and Growth Rate (2020-2025) & (K Units)
Figure 71. Japan Direct-Fired LiBr Absorption Refrigeration Machine Market Size and Growth Rate (2020-2025) & (M USD)
Figure 72. South Korea Direct-Fired LiBr Absorption Refrigeration Machine Sales and Growth Rate (2020-2025) & (K Units)
Figure 73. South Korea Direct-Fired LiBr Absorption Refrigeration Machine Market Size and Growth Rate (2020-2025) & (M USD)
Figure 74. India Direct-Fired LiBr Absorption Refrigeration Machine Sales and Growth Rate (2020-2025) & (K Units)
Figure 75. India Direct-Fired LiBr Absorption Refrigeration Machine Market Size and Growth Rate (2020-2025) & (M USD)
Figure 76. Southeast Asia Direct-Fired LiBr Absorption Refrigeration Machine Sales and Growth Rate (2020-2025) & (K Units)
Figure 77. Southeast Asia Direct-Fired LiBr Absorption Refrigeration Machine Market Size and Growth Rate (2020-2025) & (M USD)
Figure 78. South America Direct-Fired LiBr Absorption Refrigeration Machine Sales and Growth Rate (K Units)
Figure 79. South America Direct-Fired LiBr Absorption Refrigeration Machine Sales Market Share by Country in 2024
Figure 80. South America Direct-Fired LiBr Absorption Refrigeration Machine Market Size and Growth Rate (M USD)
Figure 81. South America Direct-Fired LiBr Absorption Refrigeration Machine Market Size by Country in 2024
Figure 82. Brazil Direct-Fired LiBr Absorption Refrigeration Machine Sales and Growth Rate (2020-2025) & (K Units)
Figure 83. Brazil Direct-Fired LiBr Absorption Refrigeration Machine Market Size and Growth Rate (2020-2025) & (M USD)
Figure 84. Argentina Direct-Fired LiBr Absorption Refrigeration Machine Sales and

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Growth Rate (2020-2025) & (K Units)
Figure 85. Argentina Direct-Fired LiBr Absorption Refrigeration Machine Market Size and Growth Rate (2020-2025) & (M USD)
Figure 86. Columbia Direct-Fired LiBr Absorption Refrigeration Machine Sales and Growth Rate (2020-2025) & (K Units)
Figure 87. Columbia Direct-Fired LiBr Absorption Refrigeration Machine Market Size and Growth Rate (2020-2025) & (M USD)
Figure 88. Middle East and Africa Direct-Fired LiBr Absorption Refrigeration Machine Sales and Growth Rate (K Units)
Figure 89. Middle East and Africa Direct-Fired LiBr Absorption Refrigeration Machine Sales Market Share by Region in 2024
Figure 90. Middle East and Africa Direct-Fired LiBr Absorption Refrigeration Machine Market Size and Growth Rate (M USD)
Figure 91. Middle East and Africa Direct-Fired LiBr Absorption Refrigeration Machine Market Size by Region in 2024
Figure 92. Saudi Arabia Direct-Fired LiBr Absorption Refrigeration Machine Sales and Growth Rate (2020-2025) & (K Units)
Figure 93. Saudi Arabia Direct-Fired LiBr Absorption Refrigeration Machine Market Size and Growth Rate (2020-2025) & (M USD)
Figure 94. UAE Direct-Fired LiBr Absorption Refrigeration Machine Sales and Growth Rate (2020-2025) & (K Units)
Figure 95. UAE Direct-Fired LiBr Absorption Refrigeration Machine Market Size and Growth Rate (2020-2025) & (M USD)
Figure 96. Egypt Direct-Fired LiBr Absorption Refrigeration Machine Sales and Growth Rate (2020-2025) & (K Units)
Figure 97. Egypt Direct-Fired LiBr Absorption Refrigeration Machine Market Size and Growth Rate (2020-2025) & (M USD)
Figure 98. Nigeria Direct-Fired LiBr Absorption Refrigeration Machine Sales and Growth Rate (2020-2025) & (K Units)
Figure 99. Nigeria Direct-Fired LiBr Absorption Refrigeration Machine Market Size and Growth Rate (2020-2025) & (M USD)
Figure 100. South Africa Direct-Fired LiBr Absorption Refrigeration Machine Sales and Growth Rate (2020-2025) & (K Units)
Figure 101. South Africa Direct-Fired LiBr Absorption Refrigeration Machine Market Size and Growth Rate (2020-2025) & (M USD)
Figure 102. Global Direct-Fired LiBr Absorption Refrigeration Machine Production Market Share by Region (2020-2025)
Figure 103. North America Direct-Fired LiBr Absorption Refrigeration Machine Production (K Units) Growth Rate (2020-2025)

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Figure 104. Europe Direct-Fired LiBr Absorption Refrigeration Machine Production (K Units) Growth Rate (2020-2025)
Figure 105. Japan Direct-Fired LiBr Absorption Refrigeration Machine Production (K Units) Growth Rate (2020-2025)
Figure 106. China Direct-Fired LiBr Absorption Refrigeration Machine Production (K Units) Growth Rate (2020-2025)
Figure 107. Global Direct-Fired LiBr Absorption Refrigeration Machine Sales Forecast by Volume (2020-2035) & (K Units)
Figure 108. Global Direct-Fired LiBr Absorption Refrigeration Machine Market Size Forecast by Value (2020-2035) & (M USD)
Figure 109. Global Direct-Fired LiBr Absorption Refrigeration Machine Sales Market Share Forecast by Type (2026-2035)
Figure 110. Global Direct-Fired LiBr Absorption Refrigeration Machine Market Share Forecast by Type (2026-2035)
Figure 111. Global Direct-Fired LiBr Absorption Refrigeration Machine Sales Forecast by Application (2026-2035)
Figure 112. Global Direct-Fired LiBr Absorption Refrigeration Machine Market Share Forecast by Application (2026-2035)

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