

Global Direct-Fired Burner Market Research Report 2026(Status and Outlook)

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Abstracts

The 2025 U.S. tariff policies introduce profound uncertainty into the global economic landscape. This report critically examines the implications of recent tariff adjustments and international strategic countermeasures on Direct-Fired Burner competitive dynamics, regional economic interdependencies, and supply chain reconfigurations. In 2024, global production of direct-fired burners will reach 12,762 units, with an average selling price of \$72,900 per unit. Direct-fired burners are specialized devices that directly mix and ignite fuel and air within a combustion chamber, releasing heat energy through an oxidation reaction. They are a key branch of burners. Their core feature is that they convert the fuel's chemical energy directly into high-temperature heat energy without the need for an intermediate heat exchange medium. They are widely used in industrial heating, exhaust gas treatment, and energy recovery. Direct-fired burners have a gross profit margin of 20.37% and a gross profit of \$14,800. Single-line production capacity ranges from 450 to 650 units. The direct-fired burner industry chain encompasses upstream fuel supply systems and refractory materials (including natural gas/fuel/biomass pipelines, high-pressure nozzles, and high-temperature alloys), with representatives from Honeywell, Ariston, and Morgan Advanced Materials. The midstream segment encompasses complete machine manufacturing and intelligent control systems (including combustion efficiency optimization algorithms and low-NOx combustion modules), with representatives from Weishaupt, Riello, and Siemens. Downstream applications include industrial thermal energy, electric power, chemical metallurgy, and commercial kitchen heating, such as heating steel blast furnaces, power plant boilers, and commercial kitchen bakeries. End users include industrial and commercial giants such as Baowu Steel, PetroChina, Shell, and InterContinental Hotels Group.

The global Direct-Fired Burner market size was estimated at USD 930.0 million in 2025

and is projected to grow at a compound annual growth rate (CAGR) of 3.90% during the forecast period.

This report offers a comprehensive and in-depth analysis of the global Direct-Fired Burner market, covering all critical facets from a broad macroeconomic overview to detailed micro-level insights. It examines market size, competitive landscape, emerging development trends, niche segments, key drivers and challenges, as well as conducts SWOT and value chain analyses.

The insights provided enable readers to understand the competitive dynamics within the industry and formulate effective strategies to enhance profitability and market positioning. Additionally, the report presents a clear framework for evaluating the current status and future outlook of business organizations operating in this sector.

A significant focus of this report lies in the competitive landscape of the global Direct-Fired Burner market. It offers detailed profiles of major players, including their market shares, performance metrics, product portfolios, and operational status. This enables stakeholders to identify leading competitors and gain a nuanced understanding of market rivalry and structure.

In summary, this report serves as an essential resource for industry participants, investors, researchers, consultants, and business strategists, as well as anyone planning to enter or expand their presence in the Direct-Fired Burner market.

Global Direct-Fired Burner Market: Market Segmentation Analysis

This research report provides a detailed segmentation of the market by region (country), key manufacturers, product type, and application. Market segmentation divides the overall market into distinct subsets based on factors such as product categories, end-user industries, geographic locations, and other relevant criteria.

A clear understanding of these market segments enables decision-makers to tailor their product development, sales, and marketing strategies more effectively to meet the unique needs of each segment. Leveraging market segmentation insights can significantly enhance targeted approaches, optimize resource allocation, and accelerate product innovation cycles by aligning offerings with the specific demands of diverse customer groups.

Key Company

Riello
Baltur
EBICO
Oilon
Honeywell
Fives
Zeeco
UNIGAS
Weishaupt
Ariston
Selas
Boustead International Heaters
GC Broach
Sigma Thermal
Process Combustion Corporation (PCC)

Market Segmentation (by Type)

Natural Gas Direct-Fired Burners
Biomass Direct-Fired Burners

Market Segmentation (by Application)

Industrial Heating
Exhaust Gas Treatment
Energy & Heating
Other

Geographic Segmentation

North America (USA, Canada, Mexico)
Europe (Germany, UK, France, Russia, Italy, Rest of Europe)
Asia-Pacific (China, Japan, South Korea, India, Southeast Asia, Rest of Asia-Pacific)
South America (Brazil, Argentina, Columbia, Rest of South America)
The Middle East and Africa (Saudi Arabia, UAE, Egypt, Nigeria, South Africa, Rest of MEA)

Key Benefits of This Market Research:

Industry drivers, restraints, and opportunities covered in the study
Neutral perspective on the market performance
Recent industry trends and developments
Competitive landscape & strategies of key players
Potential & niche segments and regions exhibiting promising growth covered
Historical, current, and projected market size, in terms of value
In-depth analysis of the Direct-Fired Burner Market
Overview of the regional outlook of the Direct-Fired Burner Market:

Customization of the Report

In case of any queries or customization requirements, please connect with our sales team, who will ensure that your requirements are met.

Chapter Outline

Chapter 1 mainly introduces the statistical scope of the report, market division standards, and market research methods.

Chapter 2 is an executive summary of different market segments (by region, product type, application, etc), including the market size of each market segment, future development potential, and so on. It offers a high-level view of the current state of the Direct-Fired Burner Market and its likely evolution in the short to mid-term, and long term.

Chapter 3 makes a detailed analysis of the market's competitive landscape of the market and provides the market share, capacity, output, price, latest development plan, merger, and acquisition information of the main manufacturers in the market.

Chapter 4 is the analysis of the whole market industrial chain, including the upstream and downstream of the industry, as well as Porter's five forces analysis.

Chapter 5 introduces the latest developments of the market, the driving factors and restrictive factors of the market, the challenges and risks faced by manufacturers in the industry, and the analysis of relevant policies in the industry.

Chapter 6 provides the analysis of various market segments according to product types, covering the market size and development potential of each market segment, to help

readers find the blue ocean market in different market segments.

Chapter 7 provides the analysis of various market segments according to application, covering the market size and development potential of each market segment, to help readers find the blue ocean market in different downstream markets.

Chapter 8 provides a quantitative analysis of the market size and development potential of each region and its main countries and introduces the market development, future development prospects, market space, and capacity of each country in the world.

Chapter 9 shares the main producing countries of Direct-Fired Burner, their output value, profit level, regional supply, production capacity layout, etc. from the supply side.

Chapter 10 introduces the basic situation of the main companies in the market in detail, including product sales revenue, sales volume, price, gross profit margin, market share, product introduction, recent development, etc.

Chapter 11 provides a quantitative analysis of the market size and development potential of each region in the next five years.

Chapter 12 provides a quantitative analysis of the market size and development potential of each market segment in the next five years.

Chapter 13 is the main points and conclusions of the report.

Key Reasons to Buy this Report:

Access to date statistics compiled by our researchers. These provide you with historical and forecast data, which is analyzed to tell you why your market is set to change

This enables you to anticipate market changes to remain ahead of your competitors

You will be able to copy data from the Excel spreadsheet straight into your marketing plans, business presentations, or other strategic documents

The concise analysis, clear graph, and table format will enable you to pinpoint the information you require quickly

Provision of market value data for each segment and sub-segment

Indicates the region and segment that is expected to witness the fastest growth as well as to dominate the market

Analysis by geography highlighting the consumption of the product/service in the region as well as indicating the factors that are affecting the market within each region

Competitive landscape which incorporates the market ranking of the major players, along with new service/product launches, partnerships, business expansions, and acquisitions in the past five years of companies profiled

Extensive company profiles comprising of company overview, company insights, product benchmarking, and SWOT analysis for the major market players

The current as well as the future market outlook of the industry concerning recent developments which involve growth opportunities and drivers as well as challenges and restraints of both emerging as well as developed regions

Includes in-depth analysis of the market from various perspectives through Porter's five forces analysis

Provides insight into the market through Value Chain

Market dynamics scenario, along with growth opportunities of the market in the years to come

6-month post-sales analyst support

Customization of the Report

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Contents

1 RESEARCH METHODOLOGY AND STATISTICAL SCOPE

- 1.1 Market Definition and Statistical Scope of Direct-Fired Burner
- 1.2 Key Market Segments
 - 1.2.1 Direct-Fired Burner Segment by Type
 - 1.2.2 Direct-Fired Burner Segment by Application
- 1.3 Methodology & Sources of Information
 - 1.3.1 Research Methodology
 - 1.3.2 Research Process
 - 1.3.3 Market Breakdown and Data Triangulation
 - 1.3.4 Base Year
 - 1.3.5 Report Assumptions & Caveats

2 DIRECT-FIRED BURNER MARKET OVERVIEW

- 2.1 Global Market Overview
 - 2.1.1 Global Direct-Fired Burner Market Size (M USD) Estimates and Forecasts (2020-2035)
 - 2.1.2 Global Direct-Fired Burner Sales Estimates and Forecasts (2020-2035)
- 2.2 Market Segment Executive Summary
- 2.3 Global Market Size by Region

3 DIRECT-FIRED BURNER MARKET COMPETITIVE LANDSCAPE

- 3.1 Company Assessment Quadrant
- 3.2 Global Direct-Fired Burner Product Life Cycle
- 3.3 Global Direct-Fired Burner Sales by Manufacturers (2020-2025)
- 3.4 Global Direct-Fired Burner Revenue Market Share by Manufacturers (2020-2025)
- 3.5 Direct-Fired Burner Market Share by Company Type (Tier 1, Tier 2, and Tier 3)
- 3.6 Global Direct-Fired Burner Average Price by Manufacturers (2020-2025)
- 3.7 Manufacturers? Manufacturing Sites, Areas Served, and Product Types
- 3.8 Direct-Fired Burner Market Competitive Situation and Trends
 - 3.8.1 Direct-Fired Burner Market Concentration Rate
 - 3.8.2 Global 5 and 10 Largest Direct-Fired Burner Players Market Share by Revenue
 - 3.8.3 Mergers & Acquisitions, Expansion

4 DIRECT-FIRED BURNER INDUSTRY CHAIN ANALYSIS

- 4.1 Direct-Fired Burner Industry Chain Analysis
- 4.2 Market Overview of Key Raw Materials
- 4.3 Midstream Market Analysis
- 4.4 Downstream Customer Analysis

5 THE DEVELOPMENT AND DYNAMICS OF DIRECT-FIRED BURNER MARKET

- 5.1 Key Development Trends
- 5.2 Driving Factors
- 5.3 Market Challenges
- 5.4 Industry News
 - 5.4.1 New Product Developments
 - 5.4.2 Mergers & Acquisitions
 - 5.4.3 Expansions
 - 5.4.4 Collaboration/Supply Contracts
- 5.5 PEST Analysis
 - 5.5.1 Industry Policies Analysis
 - 5.5.2 Economic Environment Analysis
 - 5.5.3 Social Environment Analysis
 - 5.5.4 Technological Environment Analysis
- 5.6 Global Direct-Fired Burner Market Porter's Five Forces Analysis
 - 5.6.1 Global Trade Frictions
 - 5.6.2 U.S. Tariff Policy ? April 2025
 - 5.6.3 Global Trade Frictions and Their Impacts to Direct-Fired Burner Market
- 5.7 ESG Ratings of Leading Companies

6 DIRECT-FIRED BURNER MARKET SEGMENTATION BY TYPE

- 6.1 Evaluation Matrix of Segment Market Development Potential (Type)
- 6.2 Global Direct-Fired Burner Sales Market Share by Type (2020-2025)
- 6.3 Global Direct-Fired Burner Market Size by Type (2020-2025)
- 6.4 Global Direct-Fired Burner Price by Type (2020-2025)

7 DIRECT-FIRED BURNER MARKET SEGMENTATION BY APPLICATION

- 7.1 Evaluation Matrix of Segment Market Development Potential (Application)
- 7.2 Global Direct-Fired Burner Market Sales by Application (2020-2025)
- 7.3 Global Direct-Fired Burner Market Size (M USD) by Application (2020-2025)

7.4 Global Direct-Fired Burner Sales Growth Rate by Application (2020-2025)

8 DIRECT-FIRED BURNER MARKET SALES BY REGION

8.1 Global Direct-Fired Burner Sales by Region

8.1.1 Global Direct-Fired Burner Sales by Region

8.1.2 Global Direct-Fired Burner Sales Market Share by Region

8.2 Global Direct-Fired Burner Market Size by Region

8.2.1 Global Direct-Fired Burner Market Size by Region

8.2.2 Global Direct-Fired Burner Market Size by Region

8.3 North America

8.3.1 North America Direct-Fired Burner Sales by Country

8.3.2 North America Direct-Fired Burner Market Size by Country

8.3.3 U.S. Market Overview

8.3.4 Canada Market Overview

8.3.5 Mexico Market Overview

8.4 Europe

8.4.1 Europe Direct-Fired Burner Sales by Country

8.4.2 Europe Direct-Fired Burner Market Size by Country

8.4.3 Germany Market Overview

8.4.4 France Market Overview

8.4.5 U.K. Market Overview

8.4.6 Italy Market Overview

8.4.7 Spain Market Overview

8.5 Asia Pacific

8.5.1 Asia Pacific Direct-Fired Burner Sales by Region

8.5.2 Asia Pacific Direct-Fired Burner Market Size by Region

8.5.3 China Market Overview

8.5.4 Japan Market Overview

8.5.5 South Korea Market Overview

8.5.6 India Market Overview

8.5.7 Southeast Asia Market Overview

8.6 South America

8.6.1 South America Direct-Fired Burner Sales by Country

8.6.2 South America Direct-Fired Burner Market Size by Country

8.6.3 Brazil Market Overview

8.6.4 Argentina Market Overview

8.6.5 Columbia Market Overview

8.7 Middle East and Africa

- 8.7.1 Middle East and Africa Direct-Fired Burner Sales by Region
- 8.7.2 Middle East and Africa Direct-Fired Burner Market Size by Region
- 8.7.3 Saudi Arabia Market Overview
- 8.7.4 UAE Market Overview
- 8.7.5 Egypt Market Overview
- 8.7.6 Nigeria Market Overview
- 8.7.7 South Africa Market Overview

9 DIRECT-FIRED BURNER MARKET PRODUCTION BY REGION

- 9.1 Global Production of Direct-Fired Burner by Region(2020-2025)
- 9.2 Global Direct-Fired Burner Revenue Market Share by Region (2020-2025)
- 9.3 Global Direct-Fired Burner Production, Revenue, Price and Gross Margin (2020-2025)
- 9.4 North America Direct-Fired Burner Production
 - 9.4.1 North America Direct-Fired Burner Production Growth Rate (2020-2025)
 - 9.4.2 North America Direct-Fired Burner Production, Revenue, Price and Gross Margin (2020-2025)
- 9.5 Europe Direct-Fired Burner Production
 - 9.5.1 Europe Direct-Fired Burner Production Growth Rate (2020-2025)
 - 9.5.2 Europe Direct-Fired Burner Production, Revenue, Price and Gross Margin (2020-2025)
- 9.6 Japan Direct-Fired Burner Production (2020-2025)
 - 9.6.1 Japan Direct-Fired Burner Production Growth Rate (2020-2025)
 - 9.6.2 Japan Direct-Fired Burner Production, Revenue, Price and Gross Margin (2020-2025)
- 9.7 China Direct-Fired Burner Production (2020-2025)
 - 9.7.1 China Direct-Fired Burner Production Growth Rate (2020-2025)
 - 9.7.2 China Direct-Fired Burner Production, Revenue, Price and Gross Margin (2020-2025)

10 KEY COMPANIES PROFILE

- 10.1 Riello
 - 10.1.1 Riello Basic Information
 - 10.1.2 Riello Direct-Fired Burner Product Overview
 - 10.1.3 Riello Direct-Fired Burner Product Market Performance
 - 10.1.4 Riello Business Overview
 - 10.1.5 Riello SWOT Analysis

- 10.1.6 Riello Recent Developments
- 10.2 Baltur
 - 10.2.1 Baltur Basic Information
 - 10.2.2 Baltur Direct-Fired Burner Product Overview
 - 10.2.3 Baltur Direct-Fired Burner Product Market Performance
 - 10.2.4 Baltur Business Overview
 - 10.2.5 Baltur SWOT Analysis
 - 10.2.6 Baltur Recent Developments
- 10.3 EBICO
 - 10.3.1 EBICO Basic Information
 - 10.3.2 EBICO Direct-Fired Burner Product Overview
 - 10.3.3 EBICO Direct-Fired Burner Product Market Performance
 - 10.3.4 EBICO Business Overview
 - 10.3.5 EBICO SWOT Analysis
 - 10.3.6 EBICO Recent Developments
- 10.4 Oilon
 - 10.4.1 Oilon Basic Information
 - 10.4.2 Oilon Direct-Fired Burner Product Overview
 - 10.4.3 Oilon Direct-Fired Burner Product Market Performance
 - 10.4.4 Oilon Business Overview
 - 10.4.5 Oilon Recent Developments
- 10.5 Honeywell
 - 10.5.1 Honeywell Basic Information
 - 10.5.2 Honeywell Direct-Fired Burner Product Overview
 - 10.5.3 Honeywell Direct-Fired Burner Product Market Performance
 - 10.5.4 Honeywell Business Overview
 - 10.5.5 Honeywell Recent Developments
- 10.6 Fives
 - 10.6.1 Fives Basic Information
 - 10.6.2 Fives Direct-Fired Burner Product Overview
 - 10.6.3 Fives Direct-Fired Burner Product Market Performance
 - 10.6.4 Fives Business Overview
 - 10.6.5 Fives Recent Developments
- 10.7 Zeeco
 - 10.7.1 Zeeco Basic Information
 - 10.7.2 Zeeco Direct-Fired Burner Product Overview
 - 10.7.3 Zeeco Direct-Fired Burner Product Market Performance
 - 10.7.4 Zeeco Business Overview
 - 10.7.5 Zeeco Recent Developments

10.8 UNIGAS

10.8.1 UNIGAS Basic Information

10.8.2 UNIGAS Direct-Fired Burner Product Overview

10.8.3 UNIGAS Direct-Fired Burner Product Market Performance

10.8.4 UNIGAS Business Overview

10.8.5 UNIGAS Recent Developments

10.9 Weishaupt

10.9.1 Weishaupt Basic Information

10.9.2 Weishaupt Direct-Fired Burner Product Overview

10.9.3 Weishaupt Direct-Fired Burner Product Market Performance

10.9.4 Weishaupt Business Overview

10.9.5 Weishaupt Recent Developments

10.10 Ariston

10.10.1 Ariston Basic Information

10.10.2 Ariston Direct-Fired Burner Product Overview

10.10.3 Ariston Direct-Fired Burner Product Market Performance

10.10.4 Ariston Business Overview

10.10.5 Ariston Recent Developments

10.11 Selas

10.11.1 Selas Basic Information

10.11.2 Selas Direct-Fired Burner Product Overview

10.11.3 Selas Direct-Fired Burner Product Market Performance

10.11.4 Selas Business Overview

10.11.5 Selas Recent Developments

10.12 Boustead International Heaters

10.12.1 Boustead International Heaters Basic Information

10.12.2 Boustead International Heaters Direct-Fired Burner Product Overview

10.12.3 Boustead International Heaters Direct-Fired Burner Product Market

Performance

10.12.4 Boustead International Heaters Business Overview

10.12.5 Boustead International Heaters Recent Developments

10.13 GC Broach

10.13.1 GC Broach Basic Information

10.13.2 GC Broach Direct-Fired Burner Product Overview

10.13.3 GC Broach Direct-Fired Burner Product Market Performance

10.13.4 GC Broach Business Overview

10.13.5 GC Broach Recent Developments

10.14 Sigma Thermal

10.14.1 Sigma Thermal Basic Information

- 10.14.2 Sigma Thermal Direct-Fired Burner Product Overview
- 10.14.3 Sigma Thermal Direct-Fired Burner Product Market Performance
- 10.14.4 Sigma Thermal Business Overview
- 10.14.5 Sigma Thermal Recent Developments
- 10.15 Process Combustion Corporation (PCC)
 - 10.15.1 Process Combustion Corporation (PCC) Basic Information
 - 10.15.2 Process Combustion Corporation (PCC) Direct-Fired Burner Product Overview
 - 10.15.3 Process Combustion Corporation (PCC) Direct-Fired Burner Product Market Performance
 - 10.15.4 Process Combustion Corporation (PCC) Business Overview
 - 10.15.5 Process Combustion Corporation (PCC) Recent Developments

11 DIRECT-FIRED BURNER MARKET FORECAST BY REGION

- 11.1 Global Direct-Fired Burner Market Size Forecast
- 11.2 Global Direct-Fired Burner Market Forecast by Region
 - 11.2.1 North America Market Size Forecast by Country
 - 11.2.2 Europe Direct-Fired Burner Market Size Forecast by Country
 - 11.2.3 Asia Pacific Direct-Fired Burner Market Size Forecast by Region
 - 11.2.4 South America Direct-Fired Burner Market Size Forecast by Country
 - 11.2.5 Middle East and Africa Forecasted Sales of Direct-Fired Burner by Country

12 FORECAST MARKET BY TYPE AND BY APPLICATION (2026-2035)

- 12.1 Global Direct-Fired Burner Market Forecast by Type (2026-2035)
 - 12.1.1 Global Forecasted Sales of Direct-Fired Burner by Type (2026-2035)
 - 12.1.2 Global Direct-Fired Burner Market Size Forecast by Type (2026-2035)
 - 12.1.3 Global Forecasted Price of Direct-Fired Burner by Type (2026-2035)
- 12.2 Global Direct-Fired Burner Market Forecast by Application (2026-2035)
 - 12.2.1 Global Direct-Fired Burner Sales (K Units) Forecast by Application
 - 12.2.2 Global Direct-Fired Burner Market Size (M USD) Forecast by Application (2026-2035)

13 CONCLUSION AND KEY FINDINGS

List Of Tables

LIST OF TABLES

- Table 1. Introduction of the Type
- Table 2. Introduction of the Application
- Table 3. Global Direct-Fired Burner Market Size by Type (M USD)
- Table 4. Global Direct-Fired Burner Market Size by Application
- Table 5. Direct-Fired Burner Market Size Comparison by Region (M USD)
- Table 6. Global Direct-Fired Burner Sales (K Units) by Manufacturers (2020-2025)
- Table 7. Global Direct-Fired Burner Sales Market Share by Manufacturers (2020-2025)
- Table 8. Global Direct-Fired Burner Revenue (M USD) by Manufacturers (2020-2025)
- Table 9. Global Direct-Fired Burner Revenue Share by Manufacturers (2020-2025)
- Table 10. Company Type (Tier 1, Tier 2, and Tier 3) & (based on the Revenue in Direct-Fired Burner as of 2025)
- Table 11. Global Market Direct-Fired Burner Average Price (USD/Unit) of Key Manufacturers (2020-2025)
- Table 12. Manufacturers? Manufacturing Sites, Areas Served
- Table 13. Manufacturers? Product Type
- Table 14. Global Direct-Fired Burner Manufacturers Market Concentration Ratio (CR5 and HHI)
- Table 15. Mergers & Acquisitions, Expansion Plans
- Table 16. Market Overview of Key Raw Materials
- Table 17. Midstream Market Analysis
- Table 18. Downstream Customer Analysis
- Table 19. Key Development Trends
- Table 20. Driving Factors
- Table 21. Direct-Fired Burner Market Challenges
- Table 22. Goldman Sachs' forecast real GDP growth rate for 2025-2026
- Table 23. S&P Global ' Forecast Real GDP Growth Rate For 2025-2027
- Table 24. World Bank ' Forecast Real GDP Growth Rate For 2025-2026
- Table 25. The Tariff Rates Imposed by the United States on Major Commodity Trading Countries
- Table 26. Global Direct-Fired Burner Sales by Type (K Units)
- Table 27. Global Direct-Fired Burner Market Size by Type (M USD)
- Table 28. Global Direct-Fired Burner Sales (K Units) by Type (2020-2025)
- Table 29. Global Direct-Fired Burner Sales Market Share by Type (2020-2025)
- Table 30. Global Direct-Fired Burner Market Size (M USD) by Type (2020-2025)
- Table 31. Global Direct-Fired Burner Market Share by Type (2020-2025)

- Table 32. Global Direct-Fired Burner Price (USD/Unit) by Type (2020-2025)
- Table 33. Global Direct-Fired Burner Sales (K Units) by Application
- Table 34. Global Direct-Fired Burner Market Size by Application
- Table 35. Global Direct-Fired Burner Sales by Application (2020-2025) & (K Units)
- Table 36. Global Direct-Fired Burner Sales Market Share by Application (2020-2025)
- Table 37. Global Direct-Fired Burner Market Size by Application (2020-2025) & (M USD)
- Table 38. Global Direct-Fired Burner Market Share by Application (2020-2025)
- Table 39. Global Direct-Fired Burner Sales Growth Rate by Application (2020-2025)
- Table 40. Global Direct-Fired Burner Sales by Region (2020-2025) & (K Units)
- Table 41. Global Direct-Fired Burner Sales Market Share by Region (2020-2025)
- Table 42. Global Direct-Fired Burner Market Size by Region (2020-2025) & (M USD)
- Table 43. Global Direct-Fired Burner Market Size by Region (2020-2025)
- Table 44. North America Direct-Fired Burner Sales by Country (2020-2025) & (K Units)
- Table 45. North America Direct-Fired Burner Market Size by Country (2020-2025) & (M USD)
- Table 46. Europe Direct-Fired Burner Sales by Country (2020-2025) & (K Units)
- Table 47. Europe Direct-Fired Burner Market Size by Country (2020-2025) & (M USD)
- Table 48. Asia Pacific Direct-Fired Burner Sales by Region (2020-2025) & (K Units)
- Table 49. Asia Pacific Direct-Fired Burner Market Size by Region (2020-2025) & (M USD)
- Table 50. South America Direct-Fired Burner Sales by Country (2020-2025) & (K Units)
- Table 51. South America Direct-Fired Burner Market Size by Country (2020-2025) & (M USD)
- Table 52. Middle East and Africa Direct-Fired Burner Sales by Region (2020-2025) & (K Units)
- Table 53. Middle East and Africa Direct-Fired Burner Market Size by Region (2020-2025) & (M USD)
- Table 54. Global Direct-Fired Burner Production (K Units) by Region(2020-2025)
- Table 55. Global Direct-Fired Burner Revenue (US\$ Million) by Region (2020-2025)
- Table 56. Global Direct-Fired Burner Revenue Market Share by Region (2020-2025)
- Table 57. Global Direct-Fired Burner Production (K Units), Revenue (US\$ Million), Price (USD/Unit) and Gross Margin (2020-2025)
- Table 58. North America Direct-Fired Burner Production (K Units), Revenue (US\$ Million), Price (USD/Unit) and Gross Margin (2020-2025)
- Table 59. Europe Direct-Fired Burner Production (K Units), Revenue (US\$ Million), Price (USD/Unit) and Gross Margin (2020-2025)
- Table 60. Japan Direct-Fired Burner Production (K Units), Revenue (US\$ Million), Price (USD/Unit) and Gross Margin (2020-2025)

Table 61. China Direct-Fired Burner Production (K Units), Revenue (US\$ Million), Price (USD/Unit) and Gross Margin (2020-2025)

Table 62. Riello Basic Information

Table 63. Riello Direct-Fired Burner Product Overview

Table 64. Riello Direct-Fired Burner Sales (K Units), Revenue (M USD), Price (USD/Unit) and Gross Margin (2020-2025)

Table 65. Riello Business Overview

Table 66. Riello SWOT Analysis

Table 67. Riello Recent Developments

Table 68. Baltur Basic Information

Table 69. Baltur Direct-Fired Burner Product Overview

Table 70. Baltur Direct-Fired Burner Sales (K Units), Revenue (M USD), Price (USD/Unit) and Gross Margin (2020-2025)

Table 71. Baltur Business Overview

Table 72. Baltur SWOT Analysis

Table 73. Baltur Recent Developments

Table 74. EBICO Basic Information

Table 75. EBICO Direct-Fired Burner Product Overview

Table 76. EBICO Direct-Fired Burner Sales (K Units), Revenue (M USD), Price (USD/Unit) and Gross Margin (2020-2025)

Table 77. EBICO Business Overview

Table 78. EBICO SWOT Analysis

Table 79. EBICO Recent Developments

Table 80. Oilon Basic Information

Table 81. Oilon Direct-Fired Burner Product Overview

Table 82. Oilon Direct-Fired Burner Sales (K Units), Revenue (M USD), Price (USD/Unit) and Gross Margin (2020-2025)

Table 83. Oilon Business Overview

Table 84. Oilon Recent Developments

Table 85. Honeywell Basic Information

Table 86. Honeywell Direct-Fired Burner Product Overview

Table 87. Honeywell Direct-Fired Burner Sales (K Units), Revenue (M USD), Price (USD/Unit) and Gross Margin (2020-2025)

Table 88. Honeywell Business Overview

Table 89. Honeywell Recent Developments

Table 90. Fives Basic Information

Table 91. Fives Direct-Fired Burner Product Overview

Table 92. Fives Direct-Fired Burner Sales (K Units), Revenue (M USD), Price (USD/Unit) and Gross Margin (2020-2025)

- Table 93. Fives Business Overview
- Table 94. Fives Recent Developments
- Table 95. Zeeco Basic Information
- Table 96. Zeeco Direct-Fired Burner Product Overview
- Table 97. Zeeco Direct-Fired Burner Sales (K Units), Revenue (M USD), Price (USD/Unit) and Gross Margin (2020-2025)
- Table 98. Zeeco Business Overview
- Table 99. Zeeco Recent Developments
- Table 100. UNIGAS Basic Information
- Table 101. UNIGAS Direct-Fired Burner Product Overview
- Table 102. UNIGAS Direct-Fired Burner Sales (K Units), Revenue (M USD), Price (USD/Unit) and Gross Margin (2020-2025)
- Table 103. UNIGAS Business Overview
- Table 104. UNIGAS Recent Developments
- Table 105. Weishaupt Basic Information
- Table 106. Weishaupt Direct-Fired Burner Product Overview
- Table 107. Weishaupt Direct-Fired Burner Sales (K Units), Revenue (M USD), Price (USD/Unit) and Gross Margin (2020-2025)
- Table 108. Weishaupt Business Overview
- Table 109. Weishaupt Recent Developments
- Table 110. Ariston Basic Information
- Table 111. Ariston Direct-Fired Burner Product Overview
- Table 112. Ariston Direct-Fired Burner Sales (K Units), Revenue (M USD), Price (USD/Unit) and Gross Margin (2020-2025)
- Table 113. Ariston Business Overview
- Table 114. Ariston Recent Developments
- Table 115. Selas Basic Information
- Table 116. Selas Direct-Fired Burner Product Overview
- Table 117. Selas Direct-Fired Burner Sales (K Units), Revenue (M USD), Price (USD/Unit) and Gross Margin (2020-2025)
- Table 118. Selas Business Overview
- Table 119. Selas Recent Developments
- Table 120. Boustead International Heaters Basic Information
- Table 121. Boustead International Heaters Direct-Fired Burner Product Overview
- Table 122. Boustead International Heaters Direct-Fired Burner Sales (K Units), Revenue (M USD), Price (USD/Unit) and Gross Margin (2020-2025)
- Table 123. Boustead International Heaters Business Overview
- Table 124. Boustead International Heaters Recent Developments
- Table 125. GC Broach Basic Information

- Table 126. GC Broach Direct-Fired Burner Product Overview
- Table 127. GC Broach Direct-Fired Burner Sales (K Units), Revenue (M USD), Price (USD/Unit) and Gross Margin (2020-2025)
- Table 128. GC Broach Business Overview
- Table 129. GC Broach Recent Developments
- Table 130. Sigma Thermal Basic Information
- Table 131. Sigma Thermal Direct-Fired Burner Product Overview
- Table 132. Sigma Thermal Direct-Fired Burner Sales (K Units), Revenue (M USD), Price (USD/Unit) and Gross Margin (2020-2025)
- Table 133. Sigma Thermal Business Overview
- Table 134. Sigma Thermal Recent Developments
- Table 135. Process Combustion Corporation (PCC) Basic Information
- Table 136. Process Combustion Corporation (PCC) Direct-Fired Burner Product Overview
- Table 137. Process Combustion Corporation (PCC) Direct-Fired Burner Sales (K Units), Revenue (M USD), Price (USD/Unit) and Gross Margin (2020-2025)
- Table 138. Process Combustion Corporation (PCC) Business Overview
- Table 139. Process Combustion Corporation (PCC) Recent Developments
- Table 140. Global Direct-Fired Burner Sales Forecast by Region (2026-2035) & (K Units)
- Table 141. Global Direct-Fired Burner Market Size Forecast by Region (2026-2035) & (M USD)
- Table 142. North America Direct-Fired Burner Sales Forecast by Country (2026-2035) & (K Units)
- Table 143. North America Direct-Fired Burner Market Size Forecast by Country (2026-2035) & (M USD)
- Table 144. Europe Direct-Fired Burner Sales Forecast by Country (2026-2035) & (K Units)
- Table 145. Europe Direct-Fired Burner Market Size Forecast by Country (2026-2035) & (M USD)
- Table 146. Asia Pacific Direct-Fired Burner Sales Forecast by Region (2026-2035) & (K Units)
- Table 147. Asia Pacific Direct-Fired Burner Market Size Forecast by Region (2026-2035) & (M USD)
- Table 148. South America Direct-Fired Burner Sales Forecast by Country (2026-2035) & (K Units)
- Table 149. South America Direct-Fired Burner Market Size Forecast by Country (2026-2035) & (M USD)
- Table 150. Middle East and Africa Direct-Fired Burner Sales Forecast by Country

(2026-2035) & (Units)

Table 151. Middle East and Africa Direct-Fired Burner Market Size Forecast by Country (2026-2035) & (M USD)

Table 152. Global Direct-Fired Burner Sales Forecast by Type (2026-2035) & (K Units)

Table 153. Global Direct-Fired Burner Market Size Forecast by Type (2026-2035) & (M USD)

Table 154. Global Direct-Fired Burner Price Forecast by Type (2026-2035) & (USD/Unit)

Table 155. Global Direct-Fired Burner Sales (K Units) Forecast by Application (2026-2035)

Table 156. Global Direct-Fired Burner Market Size Forecast by Application (2026-2035) & (M USD)

List Of Figures

LIST OF FIGURES

- Figure 1. Product Picture of Direct-Fired Burner
- Figure 2. Data Triangulation
- Figure 3. Key Caveats
- Figure 4. Global Direct-Fired Burner Market Size (M USD), 2025-2035
- Figure 5. Global Direct-Fired Burner Market Size (M USD) (2020-2035)
- Figure 6. Global Direct-Fired Burner Sales (K Units) & (2020-2035)
- Figure 7. Evaluation Matrix of Segment Market Development Potential (Type)
- Figure 8. Evaluation Matrix of Segment Market Development Potential (Application)
- Figure 9. Evaluation Matrix of Regional Market Development Potential
- Figure 10. Direct-Fired Burner Market Size by Country (M USD)
- Figure 11. Company Assessment Quadrant
- Figure 12. Global Direct-Fired Burner Product Life Cycle
- Figure 13. Direct-Fired Burner Sales Share by Manufacturers in 2025
- Figure 14. Global Direct-Fired Burner Revenue Share by Manufacturers in 2025
- Figure 15. Direct-Fired Burner Market Share by Company Type (Tier 1, Tier 2 and Tier 3): 2025
- Figure 16. Global Market Direct-Fired Burner Average Price (USD/Unit) of Key Manufacturers in 2025
- Figure 17. The Global 5 and 10 Largest Players: Market Share by Direct-Fired Burner Revenue in 2025
- Figure 18. Industry Chain Map of Direct-Fired Burner
- Figure 19. Global Direct-Fired Burner Market PEST Analysis
- Figure 20. Global Direct-Fired Burner Market Porter's Five Forces Analysis
- Figure 21. Global Merchandise Trade as a Percentage Of GDP
- Figure 22. US - Imports of Goods by Country
- Figure 23. China Exports by Country
- Figure 24. ESG Rating Distribution of The Leading Company Compared With Its Peers
- Figure 25. Evaluation Matrix of Segment Market Development Potential (Type)
- Figure 26. Global Direct-Fired Burner Market Share by Type
- Figure 27. Sales Market Share of Direct-Fired Burner by Type (2020-2025)
- Figure 28. Sales Market Share of Direct-Fired Burner by Type in 2025
- Figure 29. Market Share of Direct-Fired Burner by Type (2020-2025)
- Figure 30. Market Share of Direct-Fired Burner by Type in 2025
- Figure 31. Evaluation Matrix of Segment Market Development Potential (Application)
- Figure 32. Global Direct-Fired Burner Market Share by Application

- Figure 33. Global Direct-Fired Burner Sales Market Share by Application (2020-2025)
- Figure 34. Global Direct-Fired Burner Sales Market Share by Application in 2025
- Figure 35. Global Direct-Fired Burner Market Share by Application (2020-2025)
- Figure 36. Global Direct-Fired Burner Market Share by Application in 2025
- Figure 37. Global Direct-Fired Burner Sales Growth Rate by Application (2020-2025)
- Figure 38. Global Direct-Fired Burner Sales Market Share by Region (2020-2025)
- Figure 39. Global Direct-Fired Burner Market Size by Region (2020-2025)
- Figure 40. North America Direct-Fired Burner Sales and Growth Rate (2020-2025) & (K Units)
- Figure 41. North America Direct-Fired Burner Sales and Growth Rate (2020-2025) & (K Units)
- Figure 42. North America Direct-Fired Burner Sales Market Share by Country in 2024
- Figure 43. North America Direct-Fired Burner Market Size and Growth Rate (2020-2025) & (M USD)
- Figure 44. North America Direct-Fired Burner Market Size by Country in 2024
- Figure 45. U.S. Direct-Fired Burner Sales and Growth Rate (2020-2025) & (K Units)
- Figure 46. U.S. Direct-Fired Burner Market Size and Growth Rate (2020-2025) & (M USD)
- Figure 47. Canada Direct-Fired Burner Sales (K Units) and Growth Rate (2020-2025)
- Figure 48. Canada Direct-Fired Burner Market Size (M USD) and Growth Rate (2020-2025)
- Figure 49. Mexico Direct-Fired Burner Sales (Units) and Growth Rate (2020-2025)
- Figure 50. Mexico Direct-Fired Burner Market Size (Units) and Growth Rate (2020-2025)
- Figure 51. Europe Direct-Fired Burner Sales and Growth Rate (2020-2025) & (K Units)
- Figure 52. Europe Direct-Fired Burner Sales Market Share by Country in 2024
- Figure 53. Europe Direct-Fired Burner Market Size and Growth Rate (2020-2025) & (M USD)
- Figure 54. Europe Direct-Fired Burner Market Size by Country in 2024
- Figure 55. Germany Direct-Fired Burner Sales and Growth Rate (2020-2025) & (K Units)
- Figure 56. Germany Direct-Fired Burner Market Size and Growth Rate (2020-2025) & (M USD)
- Figure 57. France Direct-Fired Burner Sales and Growth Rate (2020-2025) & (K Units)
- Figure 58. France Direct-Fired Burner Market Size and Growth Rate (2020-2025) & (M USD)
- Figure 59. U.K. Direct-Fired Burner Sales and Growth Rate (2020-2025) & (K Units)
- Figure 60. U.K. Direct-Fired Burner Market Size and Growth Rate (2020-2025) & (M USD)

Figure 61. Italy Direct-Fired Burner Sales and Growth Rate (2020-2025) & (K Units)

Figure 62. Italy Direct-Fired Burner Market Size and Growth Rate (2020-2025) & (M USD)

Figure 63. Spain Direct-Fired Burner Sales and Growth Rate (2020-2025) & (K Units)

Figure 64. Spain Direct-Fired Burner Market Size and Growth Rate (2020-2025) & (M USD)

Figure 65. Asia Pacific Direct-Fired Burner Sales and Growth Rate (K Units)

Figure 66. Asia Pacific Direct-Fired Burner Sales Market Share by Region in 2024

Figure 67. Asia Pacific Direct-Fired Burner Market Size by Region in 2024

Figure 68. China Direct-Fired Burner Sales and Growth Rate (2020-2025) & (K Units)

Figure 69. China Direct-Fired Burner Market Size and Growth Rate (2020-2025) & (M USD)

Figure 70. Japan Direct-Fired Burner Sales and Growth Rate (2020-2025) & (K Units)

Figure 71. Japan Direct-Fired Burner Market Size and Growth Rate (2020-2025) & (M USD)

Figure 72. South Korea Direct-Fired Burner Sales and Growth Rate (2020-2025) & (K Units)

Figure 73. South Korea Direct-Fired Burner Market Size and Growth Rate (2020-2025) & (M USD)

Figure 74. India Direct-Fired Burner Sales and Growth Rate (2020-2025) & (K Units)

Figure 75. India Direct-Fired Burner Market Size and Growth Rate (2020-2025) & (M USD)

Figure 76. Southeast Asia Direct-Fired Burner Sales and Growth Rate (2020-2025) & (K Units)

Figure 77. Southeast Asia Direct-Fired Burner Market Size and Growth Rate (2020-2025) & (M USD)

Figure 78. South America Direct-Fired Burner Sales and Growth Rate (K Units)

Figure 79. South America Direct-Fired Burner Sales Market Share by Country in 2024

Figure 80. South America Direct-Fired Burner Market Size and Growth Rate (M USD)

Figure 81. South America Direct-Fired Burner Market Size by Country in 2024

Figure 82. Brazil Direct-Fired Burner Sales and Growth Rate (2020-2025) & (K Units)

Figure 83. Brazil Direct-Fired Burner Market Size and Growth Rate (2020-2025) & (M USD)

Figure 84. Argentina Direct-Fired Burner Sales and Growth Rate (2020-2025) & (K Units)

Figure 85. Argentina Direct-Fired Burner Market Size and Growth Rate (2020-2025) & (M USD)

Figure 86. Columbia Direct-Fired Burner Sales and Growth Rate (2020-2025) & (K Units)

Figure 87. Columbia Direct-Fired Burner Market Size and Growth Rate (2020-2025) & (M USD)

Figure 88. Middle East and Africa Direct-Fired Burner Sales and Growth Rate (K Units)

Figure 89. Middle East and Africa Direct-Fired Burner Sales Market Share by Region in 2024

Figure 90. Middle East and Africa Direct-Fired Burner Market Size and Growth Rate (M USD)

Figure 91. Middle East and Africa Direct-Fired Burner Market Size by Region in 2024

Figure 92. Saudi Arabia Direct-Fired Burner Sales and Growth Rate (2020-2025) & (K Units)

Figure 93. Saudi Arabia Direct-Fired Burner Market Size and Growth Rate (2020-2025) & (M USD)

Figure 94. UAE Direct-Fired Burner Sales and Growth Rate (2020-2025) & (K Units)

Figure 95. UAE Direct-Fired Burner Market Size and Growth Rate (2020-2025) & (M USD)

Figure 96. Egypt Direct-Fired Burner Sales and Growth Rate (2020-2025) & (K Units)

Figure 97. Egypt Direct-Fired Burner Market Size and Growth Rate (2020-2025) & (M USD)

Figure 98. Nigeria Direct-Fired Burner Sales and Growth Rate (2020-2025) & (K Units)

Figure 99. Nigeria Direct-Fired Burner Market Size and Growth Rate (2020-2025) & (M USD)

Figure 100. South Africa Direct-Fired Burner Sales and Growth Rate (2020-2025) & (K Units)

Figure 101. South Africa Direct-Fired Burner Market Size and Growth Rate (2020-2025) & (M USD)

Figure 102. Global Direct-Fired Burner Production Market Share by Region (2020-2025)

Figure 103. North America Direct-Fired Burner Production (K Units) Growth Rate (2020-2025)

Figure 104. Europe Direct-Fired Burner Production (K Units) Growth Rate (2020-2025)

Figure 105. Japan Direct-Fired Burner Production (K Units) Growth Rate (2020-2025)

Figure 106. China Direct-Fired Burner Production (K Units) Growth Rate (2020-2025)

Figure 107. Global Direct-Fired Burner Sales Forecast by Volume (2020-2035) & (K Units)

Figure 108. Global Direct-Fired Burner Market Size Forecast by Value (2020-2035) & (M USD)

Figure 109. Global Direct-Fired Burner Sales Market Share Forecast by Type (2026-2035)

Figure 110. Global Direct-Fired Burner Market Share Forecast by Type (2026-2035)

Figure 111. Global Direct-Fired Burner Sales Forecast by Application (2026-2035)

Figure 112. Global Direct-Fired Burner Market Share Forecast by Application
(2026-2035)

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