

Global Direct Air Capture Equipment(DAC) Market Research Report 2026(Status and Outlook)

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Abstracts

The 2025 U.S. tariff policies introduce profound uncertainty into the global economic landscape. This report critically examines the implications of recent tariff adjustments and international strategic countermeasures on Direct Air Capture Equipment(DAC) competitive dynamics, regional economic interdependencies, and supply chain reconfigurations. In 2024, global Direct Air Capture (DAC) Equipment reached approximately 1,443 units, with an average global market price of around US\$ 41,952 per unit. Gross margin is about 18%. The cost is 34,400 usd. Production Capacity is about 1,600-1,900 unit. Direct Air Capture (DAC) Equipment is a class of carbon removal systems designed to extract carbon dioxide (CO₂) directly from ambient air using engineered chemical and material processes. These systems typically operate based on liquid absorption or solid adsorption mechanisms, in which CO₂ is selectively captured by alkaline solutions or functionalized solid sorbents and later released through heat, pressure change, or humidity control for storage or utilization. Upstream, DAC relies on suppliers of sorbent materials, chemical reagents, fans, heat exchangers, compressors, and control systems. Midstream, equipment manufacturers integrate capture modules, air contactors, regeneration units, and purification systems into modular or fixed installations. Downstream, the captured CO₂ is sent to geological storage (DAC+CCS) or converted for use in fuels, chemicals, building materials, or food and beverage applications, making DAC a key technology in long-term carbon removal and climate mitigation strategies.

1. Material innovation driving efficiency improvement Future DAC systems will increasingly depend on advances in sorbent materials, including higher-selectivity solid adsorbents and more stable liquid absorbents. Development is focused on improving CO₂ capture capacity, reducing degradation over time, and lowering regeneration energy requirements. Breakthroughs in material science will directly determine whether DAC can scale economically, especially for low-concentration atmospheric CO₂ capture.

2. Modularization and

standardization of equipment DAC equipment is moving toward modular, containerized designs that enable faster deployment and flexible capacity expansion. Standardized modules allow projects to scale from pilot to commercial levels with reduced engineering complexity. This trend supports decentralized deployment near storage sites or industrial CO₂ users, reducing transportation costs and improving integration with existing infrastructure.3. Integration with storage and utilization infrastructure DAC will increasingly be designed as part of integrated systems that combine capture, compression, transport, and storage or utilization. Future growth will depend on how well DAC units connect with carbon storage sites, synthetic fuel plants, and chemical manufacturing facilities. Success will rely on system-level optimization rather than capture efficiency alone, shifting competition from single-device performance to total project execution capability.

The global Direct Air Capture Equipment(DAC) market size was estimated at USD 60.54 million in 2025 and is projected to grow at a compound annual growth rate (CAGR) of 12.90% during the forecast period.

This report offers a comprehensive and in-depth analysis of the global Direct Air Capture Equipment(DAC) market, covering all critical facets from a broad macroeconomic overview to detailed micro-level insights. It examines market size, competitive landscape, emerging development trends, niche segments, key drivers and challenges, as well as conducts SWOT and value chain analyses.

The insights provided enable readers to understand the competitive dynamics within the industry and formulate effective strategies to enhance profitability and market positioning. Additionally, the report presents a clear framework for evaluating the current status and future outlook of business organizations operating in this sector.

A significant focus of this report lies in the competitive landscape of the global Direct Air Capture Equipment(DAC) market. It offers detailed profiles of major players, including their market shares, performance metrics, product portfolios, and operational status. This enables stakeholders to identify leading competitors and gain a nuanced understanding of market rivalry and structure.

In summary, this report serves as an essential resource for industry participants, investors, researchers, consultants, and business strategists, as well as anyone planning to enter or expand their presence in the Direct Air Capture Equipment(DAC) market.

Global Direct Air Capture Equipment(DAC) Market: Market Segmentation Analysis

This research report provides a detailed segmentation of the market by region (country), key manufacturers, product type, and application. Market segmentation divides the overall market into distinct subsets based on factors such as product categories, end-user industries, geographic locations, and other relevant criteria.

A clear understanding of these market segments enables decision-makers to tailor their product development, sales, and marketing strategies more effectively to meet the unique needs of each segment. Leveraging market segmentation insights can significantly enhance targeted approaches, optimize resource allocation, and accelerate product innovation cycles by aligning offerings with the specific demands of diverse customer groups.

Key Company

Climeworks
Carbon Engineering
Heirloom
Global Thermostat
CarbonCapture Inc.
Avnos
Skytree
Mission Zero Technologies
AspiraDAC
NeoCapture
Sustaera
Carbon Collect
Holocene Climate
Verdox
DACMA

Market Segmentation (by Type)

Direct Air Capture Machines For Solids
Direct Air Capture Machines For Liquids
Other

Market Segmentation (by Application)

For Commercial
For Industrial
Others

Geographic Segmentation

North America (USA, Canada, Mexico)
Europe (Germany, UK, France, Russia, Italy, Rest of Europe)
Asia-Pacific (China, Japan, South Korea, India, Southeast Asia, Rest of Asia-Pacific)
South America (Brazil, Argentina, Columbia, Rest of South America)
The Middle East and Africa (Saudi Arabia, UAE, Egypt, Nigeria, South Africa, Rest of MEA)

Key Benefits of This Market Research:

Industry drivers, restraints, and opportunities covered in the study
Neutral perspective on the market performance
Recent industry trends and developments
Competitive landscape & strategies of key players
Potential & niche segments and regions exhibiting promising growth covered
Historical, current, and projected market size, in terms of value
In-depth analysis of the Direct Air Capture Equipment(DAC) Market
Overview of the regional outlook of the Direct Air Capture Equipment(DAC) Market:

Customization of the Report

In case of any queries or customization requirements, please connect with our sales team, who will ensure that your requirements are met.

Chapter Outline

Chapter 1 mainly introduces the statistical scope of the report, market division standards, and market research methods.

Chapter 2 is an executive summary of different market segments (by region, product type, application, etc), including the market size of each market segment, future development potential, and so on. It offers a high-level view of the current state of the Direct Air Capture Equipment(DAC) Market and its likely evolution in the short to mid-

term, and long term.

Chapter 3 makes a detailed analysis of the market's competitive landscape of the market and provides the market share, capacity, output, price, latest development plan, merger, and acquisition information of the main manufacturers in the market.

Chapter 4 is the analysis of the whole market industrial chain, including the upstream and downstream of the industry, as well as Porter's five forces analysis.

Chapter 5 introduces the latest developments of the market, the driving factors and restrictive factors of the market, the challenges and risks faced by manufacturers in the industry, and the analysis of relevant policies in the industry.

Chapter 6 provides the analysis of various market segments according to product types, covering the market size and development potential of each market segment, to help readers find the blue ocean market in different market segments.

Chapter 7 provides the analysis of various market segments according to application, covering the market size and development potential of each market segment, to help readers find the blue ocean market in different downstream markets.

Chapter 8 provides a quantitative analysis of the market size and development potential of each region and its main countries and introduces the market development, future development prospects, market space, and capacity of each country in the world.

Chapter 9 shares the main producing countries of Direct Air Capture Equipment(DAC), their output value, profit level, regional supply, production capacity layout, etc. from the supply side.

Chapter 10 introduces the basic situation of the main companies in the market in detail, including product sales revenue, sales volume, price, gross profit margin, market share, product introduction, recent development, etc.

Chapter 11 provides a quantitative analysis of the market size and development potential of each region in the next five years.

Chapter 12 provides a quantitative analysis of the market size and development potential of each market segment in the next five years.

Chapter 13 is the main points and conclusions of the report.

Key Reasons to Buy this Report:

Access to date statistics compiled by our researchers. These provide you with historical and forecast data, which is analyzed to tell you why your market is set to change

This enables you to anticipate market changes to remain ahead of your competitors

You will be able to copy data from the Excel spreadsheet straight into your marketing plans, business presentations, or other strategic documents

The concise analysis, clear graph, and table format will enable you to pinpoint the information you require quickly

Provision of market value data for each segment and sub-segment

Indicates the region and segment that is expected to witness the fastest growth as well as to dominate the market

Analysis by geography highlighting the consumption of the product/service in the region as well as indicating the factors that are affecting the market within each region

Competitive landscape which incorporates the market ranking of the major players, along with new service/product launches, partnerships, business expansions, and acquisitions in the past five years of companies profiled

Extensive company profiles comprising of company overview, company insights, product benchmarking, and SWOT analysis for the major market players

The current as well as the future market outlook of the industry concerning recent developments which involve growth opportunities and drivers as well as challenges and restraints of both emerging as well as developed regions

Includes in-depth analysis of the market from various perspectives through Porter's five forces analysis

Provides insight into the market through Value Chain

Market dynamics scenario, along with growth opportunities of the market in the years to come

6-month post-sales analyst support

Customization of the Report

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Contents

1 RESEARCH METHODOLOGY AND STATISTICAL SCOPE

- 1.1 Market Definition and Statistical Scope of Direct Air Capture Equipment(DAC)
- 1.2 Key Market Segments
 - 1.2.1 Direct Air Capture Equipment(DAC) Segment by Type
 - 1.2.2 Direct Air Capture Equipment(DAC) Segment by Application
- 1.3 Methodology & Sources of Information
 - 1.3.1 Research Methodology
 - 1.3.2 Research Process
 - 1.3.3 Market Breakdown and Data Triangulation
 - 1.3.4 Base Year
 - 1.3.5 Report Assumptions & Caveats

2 DIRECT AIR CAPTURE EQUIPMENT(DAC) MARKET OVERVIEW

- 2.1 Global Market Overview
 - 2.1.1 Global Direct Air Capture Equipment(DAC) Market Size (M USD) Estimates and Forecasts (2020-2035)
 - 2.1.2 Global Direct Air Capture Equipment(DAC) Sales Estimates and Forecasts (2020-2035)
- 2.2 Market Segment Executive Summary
- 2.3 Global Market Size by Region

3 DIRECT AIR CAPTURE EQUIPMENT(DAC) MARKET COMPETITIVE LANDSCAPE

- 3.1 Company Assessment Quadrant
- 3.2 Global Direct Air Capture Equipment(DAC) Product Life Cycle
- 3.3 Global Direct Air Capture Equipment(DAC) Sales by Manufacturers (2020-2025)
- 3.4 Global Direct Air Capture Equipment(DAC) Revenue Market Share by Manufacturers (2020-2025)
- 3.5 Direct Air Capture Equipment(DAC) Market Share by Company Type (Tier 1, Tier 2, and Tier 3)
- 3.6 Global Direct Air Capture Equipment(DAC) Average Price by Manufacturers (2020-2025)
- 3.7 Manufacturers? Manufacturing Sites, Areas Served, and Product Types
- 3.8 Direct Air Capture Equipment(DAC) Market Competitive Situation and Trends
 - 3.8.1 Direct Air Capture Equipment(DAC) Market Concentration Rate

3.8.2 Global 5 and 10 Largest Direct Air Capture Equipment(DAC) Players Market Share by Revenue

3.8.3 Mergers & Acquisitions, Expansion

4 DIRECT AIR CAPTURE EQUIPMENT(DAC) INDUSTRY CHAIN ANALYSIS

4.1 Direct Air Capture Equipment(DAC) Industry Chain Analysis

4.2 Market Overview of Key Raw Materials

4.3 Midstream Market Analysis

4.4 Downstream Customer Analysis

5 THE DEVELOPMENT AND DYNAMICS OF DIRECT AIR CAPTURE EQUIPMENT(DAC) MARKET

5.1 Key Development Trends

5.2 Driving Factors

5.3 Market Challenges

5.4 Industry News

5.4.1 New Product Developments

5.4.2 Mergers & Acquisitions

5.4.3 Expansions

5.4.4 Collaboration/Supply Contracts

5.5 PEST Analysis

5.5.1 Industry Policies Analysis

5.5.2 Economic Environment Analysis

5.5.3 Social Environment Analysis

5.5.4 Technological Environment Analysis

5.6 Global Direct Air Capture Equipment(DAC) Market Porter's Five Forces Analysis

5.6.1 Global Trade Frictions

5.6.2 U.S. Tariff Policy ? April 2025

5.6.3 Global Trade Frictions and Their Impacts to Direct Air Capture Equipment(DAC) Market

5.7 ESG Ratings of Leading Companies

6 DIRECT AIR CAPTURE EQUIPMENT(DAC) MARKET SEGMENTATION BY TYPE

6.1 Evaluation Matrix of Segment Market Development Potential (Type)

6.2 Global Direct Air Capture Equipment(DAC) Sales Market Share by Type (2020-2025)

6.3 Global Direct Air Capture Equipment(DAC) Market Size by Type (2020-2025)

6.4 Global Direct Air Capture Equipment(DAC) Price by Type (2020-2025)

7 DIRECT AIR CAPTURE EQUIPMENT(DAC) MARKET SEGMENTATION BY APPLICATION

7.1 Evaluation Matrix of Segment Market Development Potential (Application)

7.2 Global Direct Air Capture Equipment(DAC) Market Sales by Application (2020-2025)

7.3 Global Direct Air Capture Equipment(DAC) Market Size (M USD) by Application (2020-2025)

7.4 Global Direct Air Capture Equipment(DAC) Sales Growth Rate by Application (2020-2025)

8 DIRECT AIR CAPTURE EQUIPMENT(DAC) MARKET SALES BY REGION

8.1 Global Direct Air Capture Equipment(DAC) Sales by Region

8.1.1 Global Direct Air Capture Equipment(DAC) Sales by Region

8.1.2 Global Direct Air Capture Equipment(DAC) Sales Market Share by Region

8.2 Global Direct Air Capture Equipment(DAC) Market Size by Region

8.2.1 Global Direct Air Capture Equipment(DAC) Market Size by Region

8.2.2 Global Direct Air Capture Equipment(DAC) Market Size by Region

8.3 North America

8.3.1 North America Direct Air Capture Equipment(DAC) Sales by Country

8.3.2 North America Direct Air Capture Equipment(DAC) Market Size by Country

8.3.3 U.S. Market Overview

8.3.4 Canada Market Overview

8.3.5 Mexico Market Overview

8.4 Europe

8.4.1 Europe Direct Air Capture Equipment(DAC) Sales by Country

8.4.2 Europe Direct Air Capture Equipment(DAC) Market Size by Country

8.4.3 Germany Market Overview

8.4.4 France Market Overview

8.4.5 U.K. Market Overview

8.4.6 Italy Market Overview

8.4.7 Spain Market Overview

8.5 Asia Pacific

8.5.1 Asia Pacific Direct Air Capture Equipment(DAC) Sales by Region

8.5.2 Asia Pacific Direct Air Capture Equipment(DAC) Market Size by Region

8.5.3 China Market Overview

- 8.5.4 Japan Market Overview
- 8.5.5 South Korea Market Overview
- 8.5.6 India Market Overview
- 8.5.7 Southeast Asia Market Overview
- 8.6 South America
 - 8.6.1 South America Direct Air Capture Equipment(DAC) Sales by Country
 - 8.6.2 South America Direct Air Capture Equipment(DAC) Market Size by Country
 - 8.6.3 Brazil Market Overview
 - 8.6.4 Argentina Market Overview
 - 8.6.5 Columbia Market Overview
- 8.7 Middle East and Africa
 - 8.7.1 Middle East and Africa Direct Air Capture Equipment(DAC) Sales by Region
 - 8.7.2 Middle East and Africa Direct Air Capture Equipment(DAC) Market Size by Region
 - 8.7.3 Saudi Arabia Market Overview
 - 8.7.4 UAE Market Overview
 - 8.7.5 Egypt Market Overview
 - 8.7.6 Nigeria Market Overview
 - 8.7.7 South Africa Market Overview

9 DIRECT AIR CAPTURE EQUIPMENT(DAC) MARKET PRODUCTION BY REGION

- 9.1 Global Production of Direct Air Capture Equipment(DAC) by Region(2020-2025)
- 9.2 Global Direct Air Capture Equipment(DAC) Revenue Market Share by Region (2020-2025)
- 9.3 Global Direct Air Capture Equipment(DAC) Production, Revenue, Price and Gross Margin (2020-2025)
- 9.4 North America Direct Air Capture Equipment(DAC) Production
 - 9.4.1 North America Direct Air Capture Equipment(DAC) Production Growth Rate (2020-2025)
 - 9.4.2 North America Direct Air Capture Equipment(DAC) Production, Revenue, Price and Gross Margin (2020-2025)
- 9.5 Europe Direct Air Capture Equipment(DAC) Production
 - 9.5.1 Europe Direct Air Capture Equipment(DAC) Production Growth Rate (2020-2025)
 - 9.5.2 Europe Direct Air Capture Equipment(DAC) Production, Revenue, Price and Gross Margin (2020-2025)
- 9.6 Japan Direct Air Capture Equipment(DAC) Production (2020-2025)
 - 9.6.1 Japan Direct Air Capture Equipment(DAC) Production Growth Rate (2020-2025)

9.6.2 Japan Direct Air Capture Equipment(DAC) Production, Revenue, Price and Gross Margin (2020-2025)

9.7 China Direct Air Capture Equipment(DAC) Production (2020-2025)

9.7.1 China Direct Air Capture Equipment(DAC) Production Growth Rate (2020-2025)

9.7.2 China Direct Air Capture Equipment(DAC) Production, Revenue, Price and Gross Margin (2020-2025)

10 KEY COMPANIES PROFILE

10.1 Climeworks

10.1.1 Climeworks Basic Information

10.1.2 Climeworks Direct Air Capture Equipment(DAC) Product Overview

10.1.3 Climeworks Direct Air Capture Equipment(DAC) Product Market Performance

10.1.4 Climeworks Business Overview

10.1.5 Climeworks SWOT Analysis

10.1.6 Climeworks Recent Developments

10.2 Carbon Engineering

10.2.1 Carbon Engineering Basic Information

10.2.2 Carbon Engineering Direct Air Capture Equipment(DAC) Product Overview

10.2.3 Carbon Engineering Direct Air Capture Equipment(DAC) Product Market Performance

10.2.4 Carbon Engineering Business Overview

10.2.5 Carbon Engineering SWOT Analysis

10.2.6 Carbon Engineering Recent Developments

10.3 Heirloom

10.3.1 Heirloom Basic Information

10.3.2 Heirloom Direct Air Capture Equipment(DAC) Product Overview

10.3.3 Heirloom Direct Air Capture Equipment(DAC) Product Market Performance

10.3.4 Heirloom Business Overview

10.3.5 Heirloom SWOT Analysis

10.3.6 Heirloom Recent Developments

10.4 Global Thermostat

10.4.1 Global Thermostat Basic Information

10.4.2 Global Thermostat Direct Air Capture Equipment(DAC) Product Overview

10.4.3 Global Thermostat Direct Air Capture Equipment(DAC) Product Market Performance

10.4.4 Global Thermostat Business Overview

10.4.5 Global Thermostat Recent Developments

10.5 CarbonCapture Inc.

- 10.5.1 CarbonCapture Inc. Basic Information
- 10.5.2 CarbonCapture Inc. Direct Air Capture Equipment(DAC) Product Overview
- 10.5.3 CarbonCapture Inc. Direct Air Capture Equipment(DAC) Product Market Performance
- 10.5.4 CarbonCapture Inc. Business Overview
- 10.5.5 CarbonCapture Inc. Recent Developments
- 10.6 Avnos
 - 10.6.1 Avnos Basic Information
 - 10.6.2 Avnos Direct Air Capture Equipment(DAC) Product Overview
 - 10.6.3 Avnos Direct Air Capture Equipment(DAC) Product Market Performance
 - 10.6.4 Avnos Business Overview
 - 10.6.5 Avnos Recent Developments
- 10.7 Skytree
 - 10.7.1 Skytree Basic Information
 - 10.7.2 Skytree Direct Air Capture Equipment(DAC) Product Overview
 - 10.7.3 Skytree Direct Air Capture Equipment(DAC) Product Market Performance
 - 10.7.4 Skytree Business Overview
 - 10.7.5 Skytree Recent Developments
- 10.8 Mission Zero Technologies
 - 10.8.1 Mission Zero Technologies Basic Information
 - 10.8.2 Mission Zero Technologies Direct Air Capture Equipment(DAC) Product Overview
 - 10.8.3 Mission Zero Technologies Direct Air Capture Equipment(DAC) Product Market Performance
 - 10.8.4 Mission Zero Technologies Business Overview
 - 10.8.5 Mission Zero Technologies Recent Developments
- 10.9 AspiraDAC
 - 10.9.1 AspiraDAC Basic Information
 - 10.9.2 AspiraDAC Direct Air Capture Equipment(DAC) Product Overview
 - 10.9.3 AspiraDAC Direct Air Capture Equipment(DAC) Product Market Performance
 - 10.9.4 AspiraDAC Business Overview
 - 10.9.5 AspiraDAC Recent Developments
- 10.10 NeoCapture
 - 10.10.1 NeoCapture Basic Information
 - 10.10.2 NeoCapture Direct Air Capture Equipment(DAC) Product Overview
 - 10.10.3 NeoCapture Direct Air Capture Equipment(DAC) Product Market Performance
 - 10.10.4 NeoCapture Business Overview
 - 10.10.5 NeoCapture Recent Developments
- 10.11 Sustaera

- 10.11.1 Sustaera Basic Information
- 10.11.2 Sustaera Direct Air Capture Equipment(DAC) Product Overview
- 10.11.3 Sustaera Direct Air Capture Equipment(DAC) Product Market Performance
- 10.11.4 Sustaera Business Overview
- 10.11.5 Sustaera Recent Developments
- 10.12 Carbon Collect
 - 10.12.1 Carbon Collect Basic Information
 - 10.12.2 Carbon Collect Direct Air Capture Equipment(DAC) Product Overview
 - 10.12.3 Carbon Collect Direct Air Capture Equipment(DAC) Product Market Performance
 - 10.12.4 Carbon Collect Business Overview
 - 10.12.5 Carbon Collect Recent Developments
- 10.13 Holocene Climate
 - 10.13.1 Holocene Climate Basic Information
 - 10.13.2 Holocene Climate Direct Air Capture Equipment(DAC) Product Overview
 - 10.13.3 Holocene Climate Direct Air Capture Equipment(DAC) Product Market Performance
 - 10.13.4 Holocene Climate Business Overview
 - 10.13.5 Holocene Climate Recent Developments
- 10.14 Verdox
 - 10.14.1 Verdox Basic Information
 - 10.14.2 Verdox Direct Air Capture Equipment(DAC) Product Overview
 - 10.14.3 Verdox Direct Air Capture Equipment(DAC) Product Market Performance
 - 10.14.4 Verdox Business Overview
 - 10.14.5 Verdox Recent Developments
- 10.15 DACMA
 - 10.15.1 DACMA Basic Information
 - 10.15.2 DACMA Direct Air Capture Equipment(DAC) Product Overview
 - 10.15.3 DACMA Direct Air Capture Equipment(DAC) Product Market Performance
 - 10.15.4 DACMA Business Overview
 - 10.15.5 DACMA Recent Developments

11 DIRECT AIR CAPTURE EQUIPMENT(DAC) MARKET FORECAST BY REGION

- 11.1 Global Direct Air Capture Equipment(DAC) Market Size Forecast
- 11.2 Global Direct Air Capture Equipment(DAC) Market Forecast by Region
 - 11.2.1 North America Market Size Forecast by Country
 - 11.2.2 Europe Direct Air Capture Equipment(DAC) Market Size Forecast by Country
 - 11.2.3 Asia Pacific Direct Air Capture Equipment(DAC) Market Size Forecast by

Region

11.2.4 South America Direct Air Capture Equipment(DAC) Market Size Forecast by Country

11.2.5 Middle East and Africa Forecasted Sales of Direct Air Capture Equipment(DAC) by Country

12 FORECAST MARKET BY TYPE AND BY APPLICATION (2026-2035)

12.1 Global Direct Air Capture Equipment(DAC) Market Forecast by Type (2026-2035)

12.1.1 Global Forecasted Sales of Direct Air Capture Equipment(DAC) by Type (2026-2035)

12.1.2 Global Direct Air Capture Equipment(DAC) Market Size Forecast by Type (2026-2035)

12.1.3 Global Forecasted Price of Direct Air Capture Equipment(DAC) by Type (2026-2035)

12.2 Global Direct Air Capture Equipment(DAC) Market Forecast by Application (2026-2035)

12.2.1 Global Direct Air Capture Equipment(DAC) Sales (K Units) Forecast by Application

12.2.2 Global Direct Air Capture Equipment(DAC) Market Size (M USD) Forecast by Application (2026-2035)

13 CONCLUSION AND KEY FINDINGS

List Of Tables

LIST OF TABLES

Table 1. Introduction of the Type

Table 2. Introduction of the Application

Table 3. Global Direct Air Capture Equipment(DAC) Market Size by Type (M USD)

Table 4. Global Direct Air Capture Equipment(DAC) Market Size by Application

Table 5. Direct Air Capture Equipment(DAC) Market Size Comparison by Region (M USD)

Table 6. Global Direct Air Capture Equipment(DAC) Sales (K Units) by Manufacturers (2020-2025)

Table 7. Global Direct Air Capture Equipment(DAC) Sales Market Share by Manufacturers (2020-2025)

Table 8. Global Direct Air Capture Equipment(DAC) Revenue (M USD) by Manufacturers (2020-2025)

Table 9. Global Direct Air Capture Equipment(DAC) Revenue Share by Manufacturers (2020-2025)

Table 10. Company Type (Tier 1, Tier 2, and Tier 3) & (based on the Revenue in Direct Air Capture Equipment(DAC) as of 2025)

Table 11. Global Market Direct Air Capture Equipment(DAC) Average Price (USD/Unit) of Key Manufacturers (2020-2025)

Table 12. Manufacturers? Manufacturing Sites, Areas Served

Table 13. Manufacturers? Product Type

Table 14. Global Direct Air Capture Equipment(DAC) Manufacturers Market Concentration Ratio (CR5 and HHI)

Table 15. Mergers & Acquisitions, Expansion Plans

Table 16. Market Overview of Key Raw Materials

Table 17. Midstream Market Analysis

Table 18. Downstream Customer Analysis

Table 19. Key Development Trends

Table 20. Driving Factors

Table 21. Direct Air Capture Equipment(DAC) Market Challenges

Table 22. Goldman Sachs' forecast real GDP growth rate for 2025-2026

Table 23. S&P Global ' Forecast Real GDP Growth Rate For 2025-2027

Table 24. World Bank ' Forecast Real GDP Growth Rate For 2025-2026

Table 25. The Tariff Rates Imposed by the United States on Major Commodity Trading Countries

Table 26. Global Direct Air Capture Equipment(DAC) Sales by Type (K Units)

Table 27. Global Direct Air Capture Equipment(DAC) Market Size by Type (M USD)

Table 28. Global Direct Air Capture Equipment(DAC) Sales (K Units) by Type (2020-2025)

Table 29. Global Direct Air Capture Equipment(DAC) Sales Market Share by Type (2020-2025)

Table 30. Global Direct Air Capture Equipment(DAC) Market Size (M USD) by Type (2020-2025)

Table 31. Global Direct Air Capture Equipment(DAC) Market Share by Type (2020-2025)

Table 32. Global Direct Air Capture Equipment(DAC) Price (USD/Unit) by Type (2020-2025)

Table 33. Global Direct Air Capture Equipment(DAC) Sales (K Units) by Application

Table 34. Global Direct Air Capture Equipment(DAC) Market Size by Application

Table 35. Global Direct Air Capture Equipment(DAC) Sales by Application (2020-2025) & (K Units)

Table 36. Global Direct Air Capture Equipment(DAC) Sales Market Share by Application (2020-2025)

Table 37. Global Direct Air Capture Equipment(DAC) Market Size by Application (2020-2025) & (M USD)

Table 38. Global Direct Air Capture Equipment(DAC) Market Share by Application (2020-2025)

Table 39. Global Direct Air Capture Equipment(DAC) Sales Growth Rate by Application (2020-2025)

Table 40. Global Direct Air Capture Equipment(DAC) Sales by Region (2020-2025) & (K Units)

Table 41. Global Direct Air Capture Equipment(DAC) Sales Market Share by Region (2020-2025)

Table 42. Global Direct Air Capture Equipment(DAC) Market Size by Region (2020-2025) & (M USD)

Table 43. Global Direct Air Capture Equipment(DAC) Market Size by Region (2020-2025)

Table 44. North America Direct Air Capture Equipment(DAC) Sales by Country (2020-2025) & (K Units)

Table 45. North America Direct Air Capture Equipment(DAC) Market Size by Country (2020-2025) & (M USD)

Table 46. Europe Direct Air Capture Equipment(DAC) Sales by Country (2020-2025) & (K Units)

Table 47. Europe Direct Air Capture Equipment(DAC) Market Size by Country (2020-2025) & (M USD)

Table 48. Asia Pacific Direct Air Capture Equipment(DAC) Sales by Region (2020-2025) & (K Units)

Table 49. Asia Pacific Direct Air Capture Equipment(DAC) Market Size by Region (2020-2025) & (M USD)

Table 50. South America Direct Air Capture Equipment(DAC) Sales by Country (2020-2025) & (K Units)

Table 51. South America Direct Air Capture Equipment(DAC) Market Size by Country (2020-2025) & (M USD)

Table 52. Middle East and Africa Direct Air Capture Equipment(DAC) Sales by Region (2020-2025) & (K Units)

Table 53. Middle East and Africa Direct Air Capture Equipment(DAC) Market Size by Region (2020-2025) & (M USD)

Table 54. Global Direct Air Capture Equipment(DAC) Production (K Units) by Region(2020-2025)

Table 55. Global Direct Air Capture Equipment(DAC) Revenue (US\$ Million) by Region (2020-2025)

Table 56. Global Direct Air Capture Equipment(DAC) Revenue Market Share by Region (2020-2025)

Table 57. Global Direct Air Capture Equipment(DAC) Production (K Units), Revenue (US\$ Million), Price (USD/Unit) and Gross Margin (2020-2025)

Table 58. North America Direct Air Capture Equipment(DAC) Production (K Units), Revenue (US\$ Million), Price (USD/Unit) and Gross Margin (2020-2025)

Table 59. Europe Direct Air Capture Equipment(DAC) Production (K Units), Revenue (US\$ Million), Price (USD/Unit) and Gross Margin (2020-2025)

Table 60. Japan Direct Air Capture Equipment(DAC) Production (K Units), Revenue (US\$ Million), Price (USD/Unit) and Gross Margin (2020-2025)

Table 61. China Direct Air Capture Equipment(DAC) Production (K Units), Revenue (US\$ Million), Price (USD/Unit) and Gross Margin (2020-2025)

Table 62. Climeworks Basic Information

Table 63. Climeworks Direct Air Capture Equipment(DAC) Product Overview

Table 64. Climeworks Direct Air Capture Equipment(DAC) Sales (K Units), Revenue (M USD), Price (USD/Unit) and Gross Margin (2020-2025)

Table 65. Climeworks Business Overview

Table 66. Climeworks SWOT Analysis

Table 67. Climeworks Recent Developments

Table 68. Carbon Engineering Basic Information

Table 69. Carbon Engineering Direct Air Capture Equipment(DAC) Product Overview

Table 70. Carbon Engineering Direct Air Capture Equipment(DAC) Sales (K Units), Revenue (M USD), Price (USD/Unit) and Gross Margin (2020-2025)

- Table 71. Carbon Engineering Business Overview
- Table 72. Carbon Engineering SWOT Analysis
- Table 73. Carbon Engineering Recent Developments
- Table 74. Heirloom Basic Information
- Table 75. Heirloom Direct Air Capture Equipment(DAC) Product Overview
- Table 76. Heirloom Direct Air Capture Equipment(DAC) Sales (K Units), Revenue (M USD), Price (USD/Unit) and Gross Margin (2020-2025)
- Table 77. Heirloom Business Overview
- Table 78. Heirloom SWOT Analysis
- Table 79. Heirloom Recent Developments
- Table 80. Global Thermostat Basic Information
- Table 81. Global Thermostat Direct Air Capture Equipment(DAC) Product Overview
- Table 82. Global Thermostat Direct Air Capture Equipment(DAC) Sales (K Units), Revenue (M USD), Price (USD/Unit) and Gross Margin (2020-2025)
- Table 83. Global Thermostat Business Overview
- Table 84. Global Thermostat Recent Developments
- Table 85. CarbonCapture Inc. Basic Information
- Table 86. CarbonCapture Inc. Direct Air Capture Equipment(DAC) Product Overview
- Table 87. CarbonCapture Inc. Direct Air Capture Equipment(DAC) Sales (K Units), Revenue (M USD), Price (USD/Unit) and Gross Margin (2020-2025)
- Table 88. CarbonCapture Inc. Business Overview
- Table 89. CarbonCapture Inc. Recent Developments
- Table 90. Avnos Basic Information
- Table 91. Avnos Direct Air Capture Equipment(DAC) Product Overview
- Table 92. Avnos Direct Air Capture Equipment(DAC) Sales (K Units), Revenue (M USD), Price (USD/Unit) and Gross Margin (2020-2025)
- Table 93. Avnos Business Overview
- Table 94. Avnos Recent Developments
- Table 95. Skytree Basic Information
- Table 96. Skytree Direct Air Capture Equipment(DAC) Product Overview
- Table 97. Skytree Direct Air Capture Equipment(DAC) Sales (K Units), Revenue (M USD), Price (USD/Unit) and Gross Margin (2020-2025)
- Table 98. Skytree Business Overview
- Table 99. Skytree Recent Developments
- Table 100. Mission Zero Technologies Basic Information
- Table 101. Mission Zero Technologies Direct Air Capture Equipment(DAC) Product Overview
- Table 102. Mission Zero Technologies Direct Air Capture Equipment(DAC) Sales (K Units), Revenue (M USD), Price (USD/Unit) and Gross Margin (2020-2025)

- Table 103. Mission Zero Technologies Business Overview
- Table 104. Mission Zero Technologies Recent Developments
- Table 105. AspiraDAC Basic Information
- Table 106. AspiraDAC Direct Air Capture Equipment(DAC) Product Overview
- Table 107. AspiraDAC Direct Air Capture Equipment(DAC) Sales (K Units), Revenue (M USD), Price (USD/Unit) and Gross Margin (2020-2025)
- Table 108. AspiraDAC Business Overview
- Table 109. AspiraDAC Recent Developments
- Table 110. NeoCapture Basic Information
- Table 111. NeoCapture Direct Air Capture Equipment(DAC) Product Overview
- Table 112. NeoCapture Direct Air Capture Equipment(DAC) Sales (K Units), Revenue (M USD), Price (USD/Unit) and Gross Margin (2020-2025)
- Table 113. NeoCapture Business Overview
- Table 114. NeoCapture Recent Developments
- Table 115. Sustaera Basic Information
- Table 116. Sustaera Direct Air Capture Equipment(DAC) Product Overview
- Table 117. Sustaera Direct Air Capture Equipment(DAC) Sales (K Units), Revenue (M USD), Price (USD/Unit) and Gross Margin (2020-2025)
- Table 118. Sustaera Business Overview
- Table 119. Sustaera Recent Developments
- Table 120. Carbon Collect Basic Information
- Table 121. Carbon Collect Direct Air Capture Equipment(DAC) Product Overview
- Table 122. Carbon Collect Direct Air Capture Equipment(DAC) Sales (K Units), Revenue (M USD), Price (USD/Unit) and Gross Margin (2020-2025)
- Table 123. Carbon Collect Business Overview
- Table 124. Carbon Collect Recent Developments
- Table 125. Holocene Climate Basic Information
- Table 126. Holocene Climate Direct Air Capture Equipment(DAC) Product Overview
- Table 127. Holocene Climate Direct Air Capture Equipment(DAC) Sales (K Units), Revenue (M USD), Price (USD/Unit) and Gross Margin (2020-2025)
- Table 128. Holocene Climate Business Overview
- Table 129. Holocene Climate Recent Developments
- Table 130. Verdox Basic Information
- Table 131. Verdox Direct Air Capture Equipment(DAC) Product Overview
- Table 132. Verdox Direct Air Capture Equipment(DAC) Sales (K Units), Revenue (M USD), Price (USD/Unit) and Gross Margin (2020-2025)
- Table 133. Verdox Business Overview
- Table 134. Verdox Recent Developments
- Table 135. DACMA Basic Information

- Table 136. DACMA Direct Air Capture Equipment(DAC) Product Overview
- Table 137. DACMA Direct Air Capture Equipment(DAC) Sales (K Units), Revenue (M USD), Price (USD/Unit) and Gross Margin (2020-2025)
- Table 138. DACMA Business Overview
- Table 139. DACMA Recent Developments
- Table 140. Global Direct Air Capture Equipment(DAC) Sales Forecast by Region (2026-2035) & (K Units)
- Table 141. Global Direct Air Capture Equipment(DAC) Market Size Forecast by Region (2026-2035) & (M USD)
- Table 142. North America Direct Air Capture Equipment(DAC) Sales Forecast by Country (2026-2035) & (K Units)
- Table 143. North America Direct Air Capture Equipment(DAC) Market Size Forecast by Country (2026-2035) & (M USD)
- Table 144. Europe Direct Air Capture Equipment(DAC) Sales Forecast by Country (2026-2035) & (K Units)
- Table 145. Europe Direct Air Capture Equipment(DAC) Market Size Forecast by Country (2026-2035) & (M USD)
- Table 146. Asia Pacific Direct Air Capture Equipment(DAC) Sales Forecast by Region (2026-2035) & (K Units)
- Table 147. Asia Pacific Direct Air Capture Equipment(DAC) Market Size Forecast by Region (2026-2035) & (M USD)
- Table 148. South America Direct Air Capture Equipment(DAC) Sales Forecast by Country (2026-2035) & (K Units)
- Table 149. South America Direct Air Capture Equipment(DAC) Market Size Forecast by Country (2026-2035) & (M USD)
- Table 150. Middle East and Africa Direct Air Capture Equipment(DAC) Sales Forecast by Country (2026-2035) & (Units)
- Table 151. Middle East and Africa Direct Air Capture Equipment(DAC) Market Size Forecast by Country (2026-2035) & (M USD)
- Table 152. Global Direct Air Capture Equipment(DAC) Sales Forecast by Type (2026-2035) & (K Units)
- Table 153. Global Direct Air Capture Equipment(DAC) Market Size Forecast by Type (2026-2035) & (M USD)
- Table 154. Global Direct Air Capture Equipment(DAC) Price Forecast by Type (2026-2035) & (USD/Unit)
- Table 155. Global Direct Air Capture Equipment(DAC) Sales (K Units) Forecast by Application (2026-2035)
- Table 156. Global Direct Air Capture Equipment(DAC) Market Size Forecast by Application (2026-2035) & (M USD)

List Of Figures

LIST OF FIGURES

- Figure 1. Product Picture of Direct Air Capture Equipment(DAC)
- Figure 2. Data Triangulation
- Figure 3. Key Caveats
- Figure 4. Global Direct Air Capture Equipment(DAC) Market Size (M USD), 2025-2035
- Figure 5. Global Direct Air Capture Equipment(DAC) Market Size (M USD) (2020-2035)
- Figure 6. Global Direct Air Capture Equipment(DAC) Sales (K Units) & (2020-2035)
- Figure 7. Evaluation Matrix of Segment Market Development Potential (Type)
- Figure 8. Evaluation Matrix of Segment Market Development Potential (Application)
- Figure 9. Evaluation Matrix of Regional Market Development Potential
- Figure 10. Direct Air Capture Equipment(DAC) Market Size by Country (M USD)
- Figure 11. Company Assessment Quadrant
- Figure 12. Global Direct Air Capture Equipment(DAC) Product Life Cycle
- Figure 13. Direct Air Capture Equipment(DAC) Sales Share by Manufacturers in 2025
- Figure 14. Global Direct Air Capture Equipment(DAC) Revenue Share by Manufacturers in 2025
- Figure 15. Direct Air Capture Equipment(DAC) Market Share by Company Type (Tier 1, Tier 2 and Tier 3): 2025
- Figure 16. Global Market Direct Air Capture Equipment(DAC) Average Price (USD/Unit) of Key Manufacturers in 2025
- Figure 17. The Global 5 and 10 Largest Players: Market Share by Direct Air Capture Equipment(DAC) Revenue in 2025
- Figure 18. Industry Chain Map of Direct Air Capture Equipment(DAC)
- Figure 19. Global Direct Air Capture Equipment(DAC) Market PEST Analysis
- Figure 20. Global Direct Air Capture Equipment(DAC) Market Porter's Five Forces Analysis
- Figure 21. Global Merchandise Trade as a Percentage Of GDP
- Figure 22. US - Imports of Goods by Country
- Figure 23. China Exports by Country
- Figure 24. ESG Rating Distribution of The Leading Company Compared With Its Peers
- Figure 25. Evaluation Matrix of Segment Market Development Potential (Type)
- Figure 26. Global Direct Air Capture Equipment(DAC) Market Share by Type
- Figure 27. Sales Market Share of Direct Air Capture Equipment(DAC) by Type (2020-2025)
- Figure 28. Sales Market Share of Direct Air Capture Equipment(DAC) by Type in 2025
- Figure 29. Market Share of Direct Air Capture Equipment(DAC) by Type (2020-2025)

- Figure 30. Market Share of Direct Air Capture Equipment(DAC) by Type in 2025
- Figure 31. Evaluation Matrix of Segment Market Development Potential (Application)
- Figure 32. Global Direct Air Capture Equipment(DAC) Market Share by Application
- Figure 33. Global Direct Air Capture Equipment(DAC) Sales Market Share by Application (2020-2025)
- Figure 34. Global Direct Air Capture Equipment(DAC) Sales Market Share by Application in 2025
- Figure 35. Global Direct Air Capture Equipment(DAC) Market Share by Application (2020-2025)
- Figure 36. Global Direct Air Capture Equipment(DAC) Market Share by Application in 2025
- Figure 37. Global Direct Air Capture Equipment(DAC) Sales Growth Rate by Application (2020-2025)
- Figure 38. Global Direct Air Capture Equipment(DAC) Sales Market Share by Region (2020-2025)
- Figure 39. Global Direct Air Capture Equipment(DAC) Market Size by Region (2020-2025)
- Figure 40. North America Direct Air Capture Equipment(DAC) Sales and Growth Rate (2020-2025) & (K Units)
- Figure 41. North America Direct Air Capture Equipment(DAC) Sales and Growth Rate (2020-2025) & (K Units)
- Figure 42. North America Direct Air Capture Equipment(DAC) Sales Market Share by Country in 2024
- Figure 43. North America Direct Air Capture Equipment(DAC) Market Size and Growth Rate (2020-2025) & (M USD)
- Figure 44. North America Direct Air Capture Equipment(DAC) Market Size by Country in 2024
- Figure 45. U.S. Direct Air Capture Equipment(DAC) Sales and Growth Rate (2020-2025) & (K Units)
- Figure 46. U.S. Direct Air Capture Equipment(DAC) Market Size and Growth Rate (2020-2025) & (M USD)
- Figure 47. Canada Direct Air Capture Equipment(DAC) Sales (K Units) and Growth Rate (2020-2025)
- Figure 48. Canada Direct Air Capture Equipment(DAC) Market Size (M USD) and Growth Rate (2020-2025)
- Figure 49. Mexico Direct Air Capture Equipment(DAC) Sales (Units) and Growth Rate (2020-2025)
- Figure 50. Mexico Direct Air Capture Equipment(DAC) Market Size (Units) and Growth Rate (2020-2025)

Figure 51. Europe Direct Air Capture Equipment(DAC) Sales and Growth Rate (2020-2025) & (K Units)

Figure 52. Europe Direct Air Capture Equipment(DAC) Sales Market Share by Country in 2024

Figure 53. Europe Direct Air Capture Equipment(DAC) Market Size and Growth Rate (2020-2025) & (M USD)

Figure 54. Europe Direct Air Capture Equipment(DAC) Market Size by Country in 2024

Figure 55. Germany Direct Air Capture Equipment(DAC) Sales and Growth Rate (2020-2025) & (K Units)

Figure 56. Germany Direct Air Capture Equipment(DAC) Market Size and Growth Rate (2020-2025) & (M USD)

Figure 57. France Direct Air Capture Equipment(DAC) Sales and Growth Rate (2020-2025) & (K Units)

Figure 58. France Direct Air Capture Equipment(DAC) Market Size and Growth Rate (2020-2025) & (M USD)

Figure 59. U.K. Direct Air Capture Equipment(DAC) Sales and Growth Rate (2020-2025) & (K Units)

Figure 60. U.K. Direct Air Capture Equipment(DAC) Market Size and Growth Rate (2020-2025) & (M USD)

Figure 61. Italy Direct Air Capture Equipment(DAC) Sales and Growth Rate (2020-2025) & (K Units)

Figure 62. Italy Direct Air Capture Equipment(DAC) Market Size and Growth Rate (2020-2025) & (M USD)

Figure 63. Spain Direct Air Capture Equipment(DAC) Sales and Growth Rate (2020-2025) & (K Units)

Figure 64. Spain Direct Air Capture Equipment(DAC) Market Size and Growth Rate (2020-2025) & (M USD)

Figure 65. Asia Pacific Direct Air Capture Equipment(DAC) Sales and Growth Rate (K Units)

Figure 66. Asia Pacific Direct Air Capture Equipment(DAC) Sales Market Share by Region in 2024

Figure 67. Asia Pacific Direct Air Capture Equipment(DAC) Market Size by Region in 2024

Figure 68. China Direct Air Capture Equipment(DAC) Sales and Growth Rate (2020-2025) & (K Units)

Figure 69. China Direct Air Capture Equipment(DAC) Market Size and Growth Rate (2020-2025) & (M USD)

Figure 70. Japan Direct Air Capture Equipment(DAC) Sales and Growth Rate (2020-2025) & (K Units)

Figure 71. Japan Direct Air Capture Equipment(DAC) Market Size and Growth Rate (2020-2025) & (M USD)

Figure 72. South Korea Direct Air Capture Equipment(DAC) Sales and Growth Rate (2020-2025) & (K Units)

Figure 73. South Korea Direct Air Capture Equipment(DAC) Market Size and Growth Rate (2020-2025) & (M USD)

Figure 74. India Direct Air Capture Equipment(DAC) Sales and Growth Rate (2020-2025) & (K Units)

Figure 75. India Direct Air Capture Equipment(DAC) Market Size and Growth Rate (2020-2025) & (M USD)

Figure 76. Southeast Asia Direct Air Capture Equipment(DAC) Sales and Growth Rate (2020-2025) & (K Units)

Figure 77. Southeast Asia Direct Air Capture Equipment(DAC) Market Size and Growth Rate (2020-2025) & (M USD)

Figure 78. South America Direct Air Capture Equipment(DAC) Sales and Growth Rate (K Units)

Figure 79. South America Direct Air Capture Equipment(DAC) Sales Market Share by Country in 2024

Figure 80. South America Direct Air Capture Equipment(DAC) Market Size and Growth Rate (M USD)

Figure 81. South America Direct Air Capture Equipment(DAC) Market Size by Country in 2024

Figure 82. Brazil Direct Air Capture Equipment(DAC) Sales and Growth Rate (2020-2025) & (K Units)

Figure 83. Brazil Direct Air Capture Equipment(DAC) Market Size and Growth Rate (2020-2025) & (M USD)

Figure 84. Argentina Direct Air Capture Equipment(DAC) Sales and Growth Rate (2020-2025) & (K Units)

Figure 85. Argentina Direct Air Capture Equipment(DAC) Market Size and Growth Rate (2020-2025) & (M USD)

Figure 86. Columbia Direct Air Capture Equipment(DAC) Sales and Growth Rate (2020-2025) & (K Units)

Figure 87. Columbia Direct Air Capture Equipment(DAC) Market Size and Growth Rate (2020-2025) & (M USD)

Figure 88. Middle East and Africa Direct Air Capture Equipment(DAC) Sales and Growth Rate (K Units)

Figure 89. Middle East and Africa Direct Air Capture Equipment(DAC) Sales Market Share by Region in 2024

Figure 90. Middle East and Africa Direct Air Capture Equipment(DAC) Market Size and

Growth Rate (M USD)

Figure 91. Middle East and Africa Direct Air Capture Equipment(DAC) Market Size by Region in 2024

Figure 92. Saudi Arabia Direct Air Capture Equipment(DAC) Sales and Growth Rate (2020-2025) & (K Units)

Figure 93. Saudi Arabia Direct Air Capture Equipment(DAC) Market Size and Growth Rate (2020-2025) & (M USD)

Figure 94. UAE Direct Air Capture Equipment(DAC) Sales and Growth Rate (2020-2025) & (K Units)

Figure 95. UAE Direct Air Capture Equipment(DAC) Market Size and Growth Rate (2020-2025) & (M USD)

Figure 96. Egypt Direct Air Capture Equipment(DAC) Sales and Growth Rate (2020-2025) & (K Units)

Figure 97. Egypt Direct Air Capture Equipment(DAC) Market Size and Growth Rate (2020-2025) & (M USD)

Figure 98. Nigeria Direct Air Capture Equipment(DAC) Sales and Growth Rate (2020-2025) & (K Units)

Figure 99. Nigeria Direct Air Capture Equipment(DAC) Market Size and Growth Rate (2020-2025) & (M USD)

Figure 100. South Africa Direct Air Capture Equipment(DAC) Sales and Growth Rate (2020-2025) & (K Units)

Figure 101. South Africa Direct Air Capture Equipment(DAC) Market Size and Growth Rate (2020-2025) & (M USD)

Figure 102. Global Direct Air Capture Equipment(DAC) Production Market Share by Region (2020-2025)

Figure 103. North America Direct Air Capture Equipment(DAC) Production (K Units) Growth Rate (2020-2025)

Figure 104. Europe Direct Air Capture Equipment(DAC) Production (K Units) Growth Rate (2020-2025)

Figure 105. Japan Direct Air Capture Equipment(DAC) Production (K Units) Growth Rate (2020-2025)

Figure 106. China Direct Air Capture Equipment(DAC) Production (K Units) Growth Rate (2020-2025)

Figure 107. Global Direct Air Capture Equipment(DAC) Sales Forecast by Volume (2020-2035) & (K Units)

Figure 108. Global Direct Air Capture Equipment(DAC) Market Size Forecast by Value (2020-2035) & (M USD)

Figure 109. Global Direct Air Capture Equipment(DAC) Sales Market Share Forecast by Type (2026-2035)

Figure 110. Global Direct Air Capture Equipment(DAC) Market Share Forecast by Type (2026-2035)

Figure 111. Global Direct Air Capture Equipment(DAC) Sales Forecast by Application (2026-2035)

Figure 112. Global Direct Air Capture Equipment(DAC) Market Share Forecast by Application (2026-2035)

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