

Global DIN 2353 Tube Fittings Market Research Report 2026(Status and Outlook)

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Abstracts

DIN 2353 fittings are the most widely used bite-type fittings in the world, and they don't require O-rings or other elastomers to make a leak-tight seal. DIN 2353 tube fittings are used in a wide variety of fluid power applications, especially in factory, oil & gas, and construction equipment. Metric sizes from 4 to 42mm made of carbon steel or stainless steel are most prevalent. DIN (Deutsches Institut für Normung, translated as the German Institute for Standardization) metric and BSPP (British Standard Parallel Pipe) are the most common thread styles in Europe. DIN type tube fittings conform to the requirements of ISO 8434-1, DIN 2353, and DIN EN 3850 standards. This ensures interchangeability among leading brands of fittings. DIN 2353 metric fittings are available in three series of tube port end connections: tube-to-tube, tube-to-female port, and tube-to-male thread. They are also offered in three different pressure series: LL for Extra Light and intended for low-pressure applications, L for Light and used medium-pressure applications, and S for Heavy, used high-pressure applications. They are identified by measuring the thread size, pitch and the tubes outside diameter (OD). In the global market, the core manufacturers of DIN 2353 tube fittings include Hy-Lok, VOSS, STAUFF (LUKAD Holding), Volz and CAST S.p.A. etc, and the top 5 manufacturers account for above 30% of the market share. The market include Europe, Asia Pacific and North America, with a share of 42%, 27% and 20%. Stainless steel tube fittings accounted for 59% and carbon steel tube fittings accounted for 24%. The product is mainly used in industrial application and engineering machinery fields, with a share of 47% and 27%. The future development trend of the DIN 2353 tube fittings market is expected to be shaped by increasing demand for precision engineering and hydraulic system reliability across industries such as automotive, aerospace, manufacturing, and construction. The market will likely experience growth due to advancements in automation and Industry 4.0 technologies, which drive the need for more efficient fluid and gas handling systems. Additionally, a shift toward corrosion-resistant materials like

stainless steel and adopting environmentally friendly coatings will play a key role as industries prioritize sustainability and long-term durability. Moreover, emerging markets in Asia-Pacific and Latin America are expected to contribute to market expansion, driven by rapid industrialization and infrastructure development. However, the market will face continued pricing pressure and demand for cost-effective manufacturing solutions, pushing companies to innovate in material science and production efficiency to maintain competitiveness.

The global DIN 2353 Tube Fittings market size was estimated at USD 348.0 million in 2025 and is projected to grow at a compound annual growth rate (CAGR) of 5.50% during the forecast period.

This report offers a comprehensive and in-depth analysis of the global DIN 2353 Tube Fittings market, covering all critical facets from a broad macroeconomic overview to detailed micro-level insights. It examines market size, competitive landscape, emerging development trends, niche segments, key drivers and challenges, as well as conducts SWOT and value chain analyses.

The insights provided enable readers to understand the competitive dynamics within the industry and formulate effective strategies to enhance profitability and market positioning. Additionally, the report presents a clear framework for evaluating the current status and future outlook of business organizations operating in this sector.

A significant focus of this report lies in the competitive landscape of the global DIN 2353 Tube Fittings market. It offers detailed profiles of major players, including their market shares, performance metrics, product portfolios, and operational status. This enables stakeholders to identify leading competitors and gain a nuanced understanding of market rivalry and structure.

In summary, this report serves as an essential resource for industry participants, investors, researchers, consultants, and business strategists, as well as anyone planning to enter or expand their presence in the DIN 2353 Tube Fittings market.

Global DIN 2353 Tube Fittings Market: Market Segmentation Analysis

This research report provides a detailed segmentation of the market by region (country), key manufacturers, product type, and application. Market segmentation divides the overall market into distinct subsets based on factors such as product categories, end-user industries, geographic locations, and other relevant criteria.

A clear understanding of these market segments enables decision-makers to tailor their product development, sales, and marketing strategies more effectively to meet the unique needs of each segment. Leveraging market segmentation insights can significantly enhance targeted approaches, optimize resource allocation, and accelerate product innovation cycles by aligning offerings with the specific demands of diverse customer groups.

Key Company

VOSS

STAUFF (LUKAD Holding)

Rastelli Raccordi

CAST S.p.A.

Volz

Gates EMB

Interpump Group

Blanke Armaturen

Hy-Lok

Superlok (BMT)

Parker Hannifin

Schwer Fittings

EXMAR (SERTO)

PH Industrie-Hydraulik

CONEXA GmbH

Hansun Engineering

DK-LOK

Alfagomma

Manuli Hydraulics

SHINILACE

Danfoss

Armaturen-Arndt

HSME Corporation

Cangzhou QC Hydraulics

Eurofit

Leku-Ona

Sekwang Hi-Tech

Market Segmentation (by Type)

Stainless Steel
Carbon Steel
Brass

Market Segmentation (by Application)

Industrial Application
Engineering Machinery
Shipbuilding & Railway
Energy and Power
Others

Geographic Segmentation

North America (USA, Canada, Mexico)

Europe (Germany, UK, France, Russia, Italy, Rest of Europe)

Asia-Pacific (China, Japan, South Korea, India, Southeast Asia, Rest of Asia-Pacific)

South America (Brazil, Argentina, Columbia, Rest of South America)

The Middle East and Africa (Saudi Arabia, UAE, Egypt, Nigeria, South Africa, Rest of MEA)

Key Benefits of This Market Research:

Industry drivers, restraints, and opportunities covered in the study
Neutral perspective on the market performance
Recent industry trends and developments
Competitive landscape & strategies of key players
Potential & niche segments and regions exhibiting promising growth covered
Historical, current, and projected market size, in terms of value
In-depth analysis of the DIN 2353 Tube Fittings Market
Overview of the regional outlook of the DIN 2353 Tube Fittings Market:

Customization of the Report

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Chapter Outline

Chapter 1 mainly introduces the statistical scope of the report, market division standards, and market research methods.

Chapter 2 is an executive summary of different market segments (by region, product type, application, etc), including the market size of each market segment, future development potential, and so on. It offers a high-level view of the current state of the DIN 2353 Tube Fittings Market and its likely evolution in the short to mid-term, and long term.

Chapter 3 makes a detailed analysis of the market's competitive landscape of the market and provides the market share, capacity, output, price, latest development plan, merger, and acquisition information of the main manufacturers in the market.

Chapter 4 is the analysis of the whole market industrial chain, including the upstream and downstream of the industry, as well as Porter's five forces analysis.

Chapter 5 introduces the latest developments of the market, the driving factors and restrictive factors of the market, the challenges and risks faced by manufacturers in the industry, and the analysis of relevant policies in the industry.

Chapter 6 provides the analysis of various market segments according to product types, covering the market size and development potential of each market segment, to help readers find the blue ocean market in different market segments.

Chapter 7 provides the analysis of various market segments according to application, covering the market size and development potential of each market segment, to help readers find the blue ocean market in different downstream markets.

Chapter 8 provides a quantitative analysis of the market size and development potential of each region and its main countries and introduces the market development, future development prospects, market space, and capacity of each country in the world.

Chapter 9 shares the main producing countries of DIN 2353 Tube Fittings, their output value, profit level, regional supply, production capacity layout, etc. from the supply side.

Chapter 10 introduces the basic situation of the main companies in the market in detail, including product sales revenue, sales volume, price, gross profit margin, market share, product introduction, recent development, etc.

Chapter 11 provides a quantitative analysis of the market size and development potential of each region in the next five years.

Chapter 12 provides a quantitative analysis of the market size and development potential of each market segment in the next five years.

Chapter 13 is the main points and conclusions of the report.

Key Reasons to Buy this Report:

Access to date statistics compiled by our researchers. These provide you with historical and forecast data, which is analyzed to tell you why your market is set to change

This enables you to anticipate market changes to remain ahead of your competitors

You will be able to copy data from the Excel spreadsheet straight into your marketing plans, business presentations, or other strategic documents

The concise analysis, clear graph, and table format will enable you to pinpoint the information you require quickly

Provision of market value data for each segment and sub-segment

Indicates the region and segment that is expected to witness the fastest growth as well as to dominate the market

Analysis by geography highlighting the consumption of the product/service in the region as well as indicating the factors that are affecting the market within each region

Competitive landscape which incorporates the market ranking of the major players, along with new service/product launches, partnerships, business expansions, and acquisitions in the past five years of companies profiled

Extensive company profiles comprising of company overview, company insights, product benchmarking, and SWOT analysis for the major market players

The current as well as the future market outlook of the industry concerning recent developments which involve growth opportunities and drivers as well as challenges and restraints of both emerging as well as developed regions

Includes in-depth analysis of the market from various perspectives through Porter's five forces analysis

Provides insight into the market through Value Chain

Market dynamics scenario, along with growth opportunities of the market in the years to come

6-month post-sales analyst support

Customization of the Report

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