

Global Digital Thermal Mass Flow Controllers Market Research Report 2026(Status and Outlook)

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Abstracts

A Digital Thermal Mass Flow Controller (DTMFC) is an advanced device used to measure and control the flow rate of gases with high precision. It operates based on the principle of thermal mass flow measurement, which is different from traditional volumetric flow measurement methods. The key feature of a DTMFC is that it measures the mass flow of the gas, rather than just the volume, which makes it more accurate and less affected by fluctuations in temperature and pressure.

The global Digital Thermal Mass Flow Controllers market size was estimated at USD 178.0 million in 2025 and is projected to grow at a compound annual growth rate (CAGR) of 5.10% during the forecast period.

This report offers a comprehensive and in-depth analysis of the global Digital Thermal Mass Flow Controllers market, covering all critical facets from a broad macroeconomic overview to detailed micro-level insights. It examines market size, competitive landscape, emerging development trends, niche segments, key drivers and challenges, as well as conducts SWOT and value chain analyses.

The insights provided enable readers to understand the competitive dynamics within the industry and formulate effective strategies to enhance profitability and market positioning. Additionally, the report presents a clear framework for evaluating the current status and future outlook of business organizations operating in this sector.

A significant focus of this report lies in the competitive landscape of the global Digital Thermal Mass Flow Controllers market. It offers detailed profiles of major players, including their market shares, performance metrics, product portfolios, and operational status. This enables stakeholders to identify leading competitors and gain a nuanced

understanding of market rivalry and structure.

In summary, this report serves as an essential resource for industry participants, investors, researchers, consultants, and business strategists, as well as anyone planning to enter or expand their presence in the Digital Thermal Mass Flow Controllers market.

Global Digital Thermal Mass Flow Controllers Market: Market Segmentation Analysis

This research report provides a detailed segmentation of the market by region (country), key manufacturers, product type, and application. Market segmentation divides the overall market into distinct subsets based on factors such as product categories, end-user industries, geographic locations, and other relevant criteria.

A clear understanding of these market segments enables decision-makers to tailor their product development, sales, and marketing strategies more effectively to meet the unique needs of each segment. Leveraging market segmentation insights can significantly enhance targeted approaches, optimize resource allocation, and accelerate product innovation cycles by aligning offerings with the specific demands of diverse customer groups.

Key Company

HORIBA
Bronkhorst
MKS Instruments
Kobold Messring
Brooks Instrument
Azbil Corporation
Sierra Instruments
Teledyne
Omega
Hitachi Metals, Ltd
Beijing Huacheng Electronics
Kofloc
Accu-Flo
IKNOW-Meter

Market Segmentation (by Type)

Large Range (300SLM~3000SLM)

Medium Range (30SLM~300SLM)

Low Range (5SCCM~30SLM)

Market Segmentation (by Application)

Semiconductor Manufacturing

Fuel Cells and Hydrogen Systems:

Chemical and Pharmaceutical

General Industry

Others

Geographic Segmentation

North America (USA, Canada, Mexico)

Europe (Germany, UK, France, Russia, Italy, Rest of Europe)

Asia-Pacific (China, Japan, South Korea, India, Southeast Asia, Rest of Asia-Pacific)

South America (Brazil, Argentina, Columbia, Rest of South America)

The Middle East and Africa (Saudi Arabia, UAE, Egypt, Nigeria, South Africa, Rest of MEA)

Key Benefits of This Market Research:

Industry drivers, restraints, and opportunities covered in the study

Neutral perspective on the market performance

Recent industry trends and developments

Competitive landscape & strategies of key players

Potential & niche segments and regions exhibiting promising growth covered

Historical, current, and projected market size, in terms of value

In-depth analysis of the Digital Thermal Mass Flow Controllers Market

Overview of the regional outlook of the Digital Thermal Mass Flow Controllers Market:

Customization of the Report

In case of any queries or customization requirements, please connect with our sales team, who will ensure that your requirements are met.

Chapter Outline

Chapter 1 mainly introduces the statistical scope of the report, market division standards, and market research methods.

Chapter 2 is an executive summary of different market segments (by region, product type, application, etc), including the market size of each market segment, future development potential, and so on. It offers a high-level view of the current state of the Digital Thermal Mass Flow Controllers Market and its likely evolution in the short to mid-term, and long term.

Chapter 3 makes a detailed analysis of the market's competitive landscape of the market and provides the market share, capacity, output, price, latest development plan, merger, and acquisition information of the main manufacturers in the market.

Chapter 4 is the analysis of the whole market industrial chain, including the upstream and downstream of the industry, as well as Porter's five forces analysis.

Chapter 5 introduces the latest developments of the market, the driving factors and restrictive factors of the market, the challenges and risks faced by manufacturers in the industry, and the analysis of relevant policies in the industry.

Chapter 6 provides the analysis of various market segments according to product types, covering the market size and development potential of each market segment, to help readers find the blue ocean market in different market segments.

Chapter 7 provides the analysis of various market segments according to application, covering the market size and development potential of each market segment, to help readers find the blue ocean market in different downstream markets.

Chapter 8 provides a quantitative analysis of the market size and development potential of each region and its main countries and introduces the market development, future development prospects, market space, and capacity of each country in the world.

Chapter 9 shares the main producing countries of Digital Thermal Mass Flow Controllers, their output value, profit level, regional supply, production capacity layout, etc. from the supply side.

Chapter 10 introduces the basic situation of the main companies in the market in detail,

including product sales revenue, sales volume, price, gross profit margin, market share, product introduction, recent development, etc.

Chapter 11 provides a quantitative analysis of the market size and development potential of each region in the next five years.

Chapter 12 provides a quantitative analysis of the market size and development potential of each market segment in the next five years.

Chapter 13 is the main points and conclusions of the report.

Key Reasons to Buy this Report:

Access to date statistics compiled by our researchers. These provide you with historical and forecast data, which is analyzed to tell you why your market is set to change

This enables you to anticipate market changes to remain ahead of your competitors

You will be able to copy data from the Excel spreadsheet straight into your marketing plans, business presentations, or other strategic documents

The concise analysis, clear graph, and table format will enable you to pinpoint the information you require quickly

Provision of market value data for each segment and sub-segment

Indicates the region and segment that is expected to witness the fastest growth as well as to dominate the market

Analysis by geography highlighting the consumption of the product/service in the region as well as indicating the factors that are affecting the market within each region

Competitive landscape which incorporates the market ranking of the major players, along with new service/product launches, partnerships, business expansions, and acquisitions in the past five years of companies profiled

Extensive company profiles comprising of company overview, company insights, product benchmarking, and SWOT analysis for the major market players

The current as well as the future market outlook of the industry concerning recent developments which involve growth opportunities and drivers as well as challenges and restraints of both emerging as well as developed regions

Includes in-depth analysis of the market from various perspectives through Porter's five forces analysis

Provides insight into the market through Value Chain

Market dynamics scenario, along with growth opportunities of the market in the years to come

6-month post-sales analyst support

Customization of the Report

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Contents

1 RESEARCH METHODOLOGY AND STATISTICAL SCOPE

- 1.1 Market Definition and Statistical Scope of Digital Thermal Mass Flow Controllers
- 1.2 Key Market Segments
 - 1.2.1 Digital Thermal Mass Flow Controllers Segment by Type
 - 1.2.2 Digital Thermal Mass Flow Controllers Segment by Application
- 1.3 Methodology & Sources of Information
 - 1.3.1 Research Methodology
 - 1.3.2 Research Process
 - 1.3.3 Market Breakdown and Data Triangulation
 - 1.3.4 Base Year
 - 1.3.5 Report Assumptions & Caveats

2 DIGITAL THERMAL MASS FLOW CONTROLLERS MARKET OVERVIEW

- 2.1 Global Market Overview
 - 2.1.1 Global Digital Thermal Mass Flow Controllers Market Size (M USD) Estimates and Forecasts (2020-2035)
 - 2.1.2 Global Digital Thermal Mass Flow Controllers Sales Estimates and Forecasts (2020-2035)
- 2.2 Market Segment Executive Summary
- 2.3 Global Market Size by Region

3 DIGITAL THERMAL MASS FLOW CONTROLLERS MARKET COMPETITIVE LANDSCAPE

- 3.1 Company Assessment Quadrant
- 3.2 Global Digital Thermal Mass Flow Controllers Product Life Cycle
- 3.3 Global Digital Thermal Mass Flow Controllers Sales by Manufacturers (2020-2025)
- 3.4 Global Digital Thermal Mass Flow Controllers Revenue Market Share by Manufacturers (2020-2025)
- 3.5 Digital Thermal Mass Flow Controllers Market Share by Company Type (Tier 1, Tier 2, and Tier 3)
- 3.6 Global Digital Thermal Mass Flow Controllers Average Price by Manufacturers (2020-2025)
- 3.7 Manufacturers? Manufacturing Sites, Areas Served, and Product Types
- 3.8 Digital Thermal Mass Flow Controllers Market Competitive Situation and Trends

- 3.8.1 Digital Thermal Mass Flow Controllers Market Concentration Rate
- 3.8.2 Global 5 and 10 Largest Digital Thermal Mass Flow Controllers Players Market Share by Revenue
- 3.8.3 Mergers & Acquisitions, Expansion

4 DIGITAL THERMAL MASS FLOW CONTROLLERS INDUSTRY CHAIN ANALYSIS

- 4.1 Digital Thermal Mass Flow Controllers Industry Chain Analysis
- 4.2 Market Overview of Key Raw Materials
- 4.3 Midstream Market Analysis
- 4.4 Downstream Customer Analysis

5 THE DEVELOPMENT AND DYNAMICS OF DIGITAL THERMAL MASS FLOW CONTROLLERS MARKET

- 5.1 Key Development Trends
- 5.2 Driving Factors
- 5.3 Market Challenges
- 5.4 Industry News
 - 5.4.1 New Product Developments
 - 5.4.2 Mergers & Acquisitions
 - 5.4.3 Expansions
 - 5.4.4 Collaboration/Supply Contracts
- 5.5 PEST Analysis
 - 5.5.1 Industry Policies Analysis
 - 5.5.2 Economic Environment Analysis
 - 5.5.3 Social Environment Analysis
 - 5.5.4 Technological Environment Analysis
- 5.6 Global Digital Thermal Mass Flow Controllers Market Porter's Five Forces Analysis
 - 5.6.1 Global Trade Frictions
 - 5.6.2 U.S. Tariff Policy ? April 2025
 - 5.6.3 Global Trade Frictions and Their Impacts to Digital Thermal Mass Flow Controllers Market
- 5.7 ESG Ratings of Leading Companies

6 DIGITAL THERMAL MASS FLOW CONTROLLERS MARKET SEGMENTATION BY TYPE

- 6.1 Evaluation Matrix of Segment Market Development Potential (Type)

6.2 Global Digital Thermal Mass Flow Controllers Sales Market Share by Type (2020-2025)

6.3 Global Digital Thermal Mass Flow Controllers Market Size by Type (2020-2025)

6.4 Global Digital Thermal Mass Flow Controllers Price by Type (2020-2025)

7 DIGITAL THERMAL MASS FLOW CONTROLLERS MARKET SEGMENTATION BY APPLICATION

7.1 Evaluation Matrix of Segment Market Development Potential (Application)

7.2 Global Digital Thermal Mass Flow Controllers Market Sales by Application (2020-2025)

7.3 Global Digital Thermal Mass Flow Controllers Market Size (M USD) by Application (2020-2025)

7.4 Global Digital Thermal Mass Flow Controllers Sales Growth Rate by Application (2020-2025)

8 DIGITAL THERMAL MASS FLOW CONTROLLERS MARKET SALES BY REGION

8.1 Global Digital Thermal Mass Flow Controllers Sales by Region

8.1.1 Global Digital Thermal Mass Flow Controllers Sales by Region

8.1.2 Global Digital Thermal Mass Flow Controllers Sales Market Share by Region

8.2 Global Digital Thermal Mass Flow Controllers Market Size by Region

8.2.1 Global Digital Thermal Mass Flow Controllers Market Size by Region

8.2.2 Global Digital Thermal Mass Flow Controllers Market Size by Region

8.3 North America

8.3.1 North America Digital Thermal Mass Flow Controllers Sales by Country

8.3.2 North America Digital Thermal Mass Flow Controllers Market Size by Country

8.3.3 U.S. Market Overview

8.3.4 Canada Market Overview

8.3.5 Mexico Market Overview

8.4 Europe

8.4.1 Europe Digital Thermal Mass Flow Controllers Sales by Country

8.4.2 Europe Digital Thermal Mass Flow Controllers Market Size by Country

8.4.3 Germany Market Overview

8.4.4 France Market Overview

8.4.5 U.K. Market Overview

8.4.6 Italy Market Overview

8.4.7 Spain Market Overview

8.5 Asia Pacific

- 8.5.1 Asia Pacific Digital Thermal Mass Flow Controllers Sales by Region
- 8.5.2 Asia Pacific Digital Thermal Mass Flow Controllers Market Size by Region
- 8.5.3 China Market Overview
- 8.5.4 Japan Market Overview
- 8.5.5 South Korea Market Overview
- 8.5.6 India Market Overview
- 8.5.7 Southeast Asia Market Overview
- 8.6 South America
 - 8.6.1 South America Digital Thermal Mass Flow Controllers Sales by Country
 - 8.6.2 South America Digital Thermal Mass Flow Controllers Market Size by Country
 - 8.6.3 Brazil Market Overview
 - 8.6.4 Argentina Market Overview
 - 8.6.5 Columbia Market Overview
- 8.7 Middle East and Africa
 - 8.7.1 Middle East and Africa Digital Thermal Mass Flow Controllers Sales by Region
 - 8.7.2 Middle East and Africa Digital Thermal Mass Flow Controllers Market Size by Region
 - 8.7.3 Saudi Arabia Market Overview
 - 8.7.4 UAE Market Overview
 - 8.7.5 Egypt Market Overview
 - 8.7.6 Nigeria Market Overview
 - 8.7.7 South Africa Market Overview

9 DIGITAL THERMAL MASS FLOW CONTROLLERS MARKET PRODUCTION BY REGION

- 9.1 Global Production of Digital Thermal Mass Flow Controllers by Region(2020-2025)
- 9.2 Global Digital Thermal Mass Flow Controllers Revenue Market Share by Region (2020-2025)
- 9.3 Global Digital Thermal Mass Flow Controllers Production, Revenue, Price and Gross Margin (2020-2025)
- 9.4 North America Digital Thermal Mass Flow Controllers Production
 - 9.4.1 North America Digital Thermal Mass Flow Controllers Production Growth Rate (2020-2025)
 - 9.4.2 North America Digital Thermal Mass Flow Controllers Production, Revenue, Price and Gross Margin (2020-2025)
- 9.5 Europe Digital Thermal Mass Flow Controllers Production
 - 9.5.1 Europe Digital Thermal Mass Flow Controllers Production Growth Rate (2020-2025)

9.5.2 Europe Digital Thermal Mass Flow Controllers Production, Revenue, Price and Gross Margin (2020-2025)

9.6 Japan Digital Thermal Mass Flow Controllers Production (2020-2025)

9.6.1 Japan Digital Thermal Mass Flow Controllers Production Growth Rate (2020-2025)

9.6.2 Japan Digital Thermal Mass Flow Controllers Production, Revenue, Price and Gross Margin (2020-2025)

9.7 China Digital Thermal Mass Flow Controllers Production (2020-2025)

9.7.1 China Digital Thermal Mass Flow Controllers Production Growth Rate (2020-2025)

9.7.2 China Digital Thermal Mass Flow Controllers Production, Revenue, Price and Gross Margin (2020-2025)

10 KEY COMPANIES PROFILE

10.1 HORIBA

10.1.1 HORIBA Basic Information

10.1.2 HORIBA Digital Thermal Mass Flow Controllers Product Overview

10.1.3 HORIBA Digital Thermal Mass Flow Controllers Product Market Performance

10.1.4 HORIBA Business Overview

10.1.5 HORIBA SWOT Analysis

10.1.6 HORIBA Recent Developments

10.2 Bronkhorst

10.2.1 Bronkhorst Basic Information

10.2.2 Bronkhorst Digital Thermal Mass Flow Controllers Product Overview

10.2.3 Bronkhorst Digital Thermal Mass Flow Controllers Product Market Performance

10.2.4 Bronkhorst Business Overview

10.2.5 Bronkhorst SWOT Analysis

10.2.6 Bronkhorst Recent Developments

10.3 MKS Instruments

10.3.1 MKS Instruments Basic Information

10.3.2 MKS Instruments Digital Thermal Mass Flow Controllers Product Overview

10.3.3 MKS Instruments Digital Thermal Mass Flow Controllers Product Market Performance

10.3.4 MKS Instruments Business Overview

10.3.5 MKS Instruments SWOT Analysis

10.3.6 MKS Instruments Recent Developments

10.4 Kobold Messring

10.4.1 Kobold Messring Basic Information

- 10.4.2 Kobold Messring Digital Thermal Mass Flow Controllers Product Overview
- 10.4.3 Kobold Messring Digital Thermal Mass Flow Controllers Product Market Performance
- 10.4.4 Kobold Messring Business Overview
- 10.4.5 Kobold Messring Recent Developments
- 10.5 Brooks Instrument
 - 10.5.1 Brooks Instrument Basic Information
 - 10.5.2 Brooks Instrument Digital Thermal Mass Flow Controllers Product Overview
 - 10.5.3 Brooks Instrument Digital Thermal Mass Flow Controllers Product Market Performance
 - 10.5.4 Brooks Instrument Business Overview
 - 10.5.5 Brooks Instrument Recent Developments
- 10.6 Azbil Corporation
 - 10.6.1 Azbil Corporation Basic Information
 - 10.6.2 Azbil Corporation Digital Thermal Mass Flow Controllers Product Overview
 - 10.6.3 Azbil Corporation Digital Thermal Mass Flow Controllers Product Market Performance
 - 10.6.4 Azbil Corporation Business Overview
 - 10.6.5 Azbil Corporation Recent Developments
- 10.7 Sierra Instruments
 - 10.7.1 Sierra Instruments Basic Information
 - 10.7.2 Sierra Instruments Digital Thermal Mass Flow Controllers Product Overview
 - 10.7.3 Sierra Instruments Digital Thermal Mass Flow Controllers Product Market Performance
 - 10.7.4 Sierra Instruments Business Overview
 - 10.7.5 Sierra Instruments Recent Developments
- 10.8 Teledyne
 - 10.8.1 Teledyne Basic Information
 - 10.8.2 Teledyne Digital Thermal Mass Flow Controllers Product Overview
 - 10.8.3 Teledyne Digital Thermal Mass Flow Controllers Product Market Performance
 - 10.8.4 Teledyne Business Overview
 - 10.8.5 Teledyne Recent Developments
- 10.9 Omega
 - 10.9.1 Omega Basic Information
 - 10.9.2 Omega Digital Thermal Mass Flow Controllers Product Overview
 - 10.9.3 Omega Digital Thermal Mass Flow Controllers Product Market Performance
 - 10.9.4 Omega Business Overview
 - 10.9.5 Omega Recent Developments
- 10.10 Hitachi Metals, Ltd

- 10.10.1 Hitachi Metals, Ltd Basic Information
- 10.10.2 Hitachi Metals, Ltd Digital Thermal Mass Flow Controllers Product Overview
- 10.10.3 Hitachi Metals, Ltd Digital Thermal Mass Flow Controllers Product Market Performance
- 10.10.4 Hitachi Metals, Ltd Business Overview
- 10.10.5 Hitachi Metals, Ltd Recent Developments
- 10.11 Beijing Huacheng Electronics
 - 10.11.1 Beijing Huacheng Electronics Basic Information
 - 10.11.2 Beijing Huacheng Electronics Digital Thermal Mass Flow Controllers Product Overview
 - 10.11.3 Beijing Huacheng Electronics Digital Thermal Mass Flow Controllers Product Market Performance
 - 10.11.4 Beijing Huacheng Electronics Business Overview
 - 10.11.5 Beijing Huacheng Electronics Recent Developments
- 10.12 Kofloc
 - 10.12.1 Kofloc Basic Information
 - 10.12.2 Kofloc Digital Thermal Mass Flow Controllers Product Overview
 - 10.12.3 Kofloc Digital Thermal Mass Flow Controllers Product Market Performance
 - 10.12.4 Kofloc Business Overview
 - 10.12.5 Kofloc Recent Developments
- 10.13 Accu-Flo
 - 10.13.1 Accu-Flo Basic Information
 - 10.13.2 Accu-Flo Digital Thermal Mass Flow Controllers Product Overview
 - 10.13.3 Accu-Flo Digital Thermal Mass Flow Controllers Product Market Performance
 - 10.13.4 Accu-Flo Business Overview
 - 10.13.5 Accu-Flo Recent Developments
- 10.14 IKNOW-Meter
 - 10.14.1 IKNOW-Meter Basic Information
 - 10.14.2 IKNOW-Meter Digital Thermal Mass Flow Controllers Product Overview
 - 10.14.3 IKNOW-Meter Digital Thermal Mass Flow Controllers Product Market Performance
 - 10.14.4 IKNOW-Meter Business Overview
 - 10.14.5 IKNOW-Meter Recent Developments

11 DIGITAL THERMAL MASS FLOW CONTROLLERS MARKET FORECAST BY REGION

- 11.1 Global Digital Thermal Mass Flow Controllers Market Size Forecast
- 11.2 Global Digital Thermal Mass Flow Controllers Market Forecast by Region

- 11.2.1 North America Market Size Forecast by Country
- 11.2.2 Europe Digital Thermal Mass Flow Controllers Market Size Forecast by Country
- 11.2.3 Asia Pacific Digital Thermal Mass Flow Controllers Market Size Forecast by Region
- 11.2.4 South America Digital Thermal Mass Flow Controllers Market Size Forecast by Country
- 11.2.5 Middle East and Africa Forecasted Sales of Digital Thermal Mass Flow Controllers by Country

12 FORECAST MARKET BY TYPE AND BY APPLICATION (2026-2035)

- 12.1 Global Digital Thermal Mass Flow Controllers Market Forecast by Type (2026-2035)
 - 12.1.1 Global Forecasted Sales of Digital Thermal Mass Flow Controllers by Type (2026-2035)
 - 12.1.2 Global Digital Thermal Mass Flow Controllers Market Size Forecast by Type (2026-2035)
 - 12.1.3 Global Forecasted Price of Digital Thermal Mass Flow Controllers by Type (2026-2035)
- 12.2 Global Digital Thermal Mass Flow Controllers Market Forecast by Application (2026-2035)
 - 12.2.1 Global Digital Thermal Mass Flow Controllers Sales (K Units) Forecast by Application
 - 12.2.2 Global Digital Thermal Mass Flow Controllers Market Size (M USD) Forecast by Application (2026-2035)

13 CONCLUSION AND KEY FINDINGS

List Of Tables

LIST OF TABLES

Table 1. Introduction of the Type

Table 2. Introduction of the Application

Table 3. Global Digital Thermal Mass Flow Controllers Market Size by Type (M USD)

Table 4. Global Digital Thermal Mass Flow Controllers Market Size by Application

Table 5. Digital Thermal Mass Flow Controllers Market Size Comparison by Region (M USD)

Table 6. Global Digital Thermal Mass Flow Controllers Sales (K Units) by Manufacturers (2020-2025)

Table 7. Global Digital Thermal Mass Flow Controllers Sales Market Share by Manufacturers (2020-2025)

Table 8. Global Digital Thermal Mass Flow Controllers Revenue (M USD) by Manufacturers (2020-2025)

Table 9. Global Digital Thermal Mass Flow Controllers Revenue Share by Manufacturers (2020-2025)

Table 10. Company Type (Tier 1, Tier 2, and Tier 3) & (based on the Revenue in Digital Thermal Mass Flow Controllers as of 2025)

Table 11. Global Market Digital Thermal Mass Flow Controllers Average Price (USD/Unit) of Key Manufacturers (2020-2025)

Table 12. Manufacturers? Manufacturing Sites, Areas Served

Table 13. Manufacturers? Product Type

Table 14. Global Digital Thermal Mass Flow Controllers Manufacturers Market Concentration Ratio (CR5 and HHI)

Table 15. Mergers & Acquisitions, Expansion Plans

Table 16. Market Overview of Key Raw Materials

Table 17. Midstream Market Analysis

Table 18. Downstream Customer Analysis

Table 19. Key Development Trends

Table 20. Driving Factors

Table 21. Digital Thermal Mass Flow Controllers Market Challenges

Table 22. Goldman Sachs' forecast real GDP growth rate for 2025-2026

Table 23. S&P Global ' Forecast Real GDP Growth Rate For 2025-2027

Table 24. World Bank ' Forecast Real GDP Growth Rate For 2025-2026

Table 25. The Tariff Rates Imposed by the United States on Major Commodity Trading Countries

Table 26. Global Digital Thermal Mass Flow Controllers Sales by Type (K Units)

Table 27. Global Digital Thermal Mass Flow Controllers Market Size by Type (M USD)

Table 28. Global Digital Thermal Mass Flow Controllers Sales (K Units) by Type (2020-2025)

Table 29. Global Digital Thermal Mass Flow Controllers Sales Market Share by Type (2020-2025)

Table 30. Global Digital Thermal Mass Flow Controllers Market Size (M USD) by Type (2020-2025)

Table 31. Global Digital Thermal Mass Flow Controllers Market Share by Type (2020-2025)

Table 32. Global Digital Thermal Mass Flow Controllers Price (USD/Unit) by Type (2020-2025)

Table 33. Global Digital Thermal Mass Flow Controllers Sales (K Units) by Application

Table 34. Global Digital Thermal Mass Flow Controllers Market Size by Application

Table 35. Global Digital Thermal Mass Flow Controllers Sales by Application (2020-2025) & (K Units)

Table 36. Global Digital Thermal Mass Flow Controllers Sales Market Share by Application (2020-2025)

Table 37. Global Digital Thermal Mass Flow Controllers Market Size by Application (2020-2025) & (M USD)

Table 38. Global Digital Thermal Mass Flow Controllers Market Share by Application (2020-2025)

Table 39. Global Digital Thermal Mass Flow Controllers Sales Growth Rate by Application (2020-2025)

Table 40. Global Digital Thermal Mass Flow Controllers Sales by Region (2020-2025) & (K Units)

Table 41. Global Digital Thermal Mass Flow Controllers Sales Market Share by Region (2020-2025)

Table 42. Global Digital Thermal Mass Flow Controllers Market Size by Region (2020-2025) & (M USD)

Table 43. Global Digital Thermal Mass Flow Controllers Market Size by Region (2020-2025)

Table 44. North America Digital Thermal Mass Flow Controllers Sales by Country (2020-2025) & (K Units)

Table 45. North America Digital Thermal Mass Flow Controllers Market Size by Country (2020-2025) & (M USD)

Table 46. Europe Digital Thermal Mass Flow Controllers Sales by Country (2020-2025) & (K Units)

Table 47. Europe Digital Thermal Mass Flow Controllers Market Size by Country (2020-2025) & (M USD)

Table 48. Asia Pacific Digital Thermal Mass Flow Controllers Sales by Region (2020-2025) & (K Units)

Table 49. Asia Pacific Digital Thermal Mass Flow Controllers Market Size by Region (2020-2025) & (M USD)

Table 50. South America Digital Thermal Mass Flow Controllers Sales by Country (2020-2025) & (K Units)

Table 51. South America Digital Thermal Mass Flow Controllers Market Size by Country (2020-2025) & (M USD)

Table 52. Middle East and Africa Digital Thermal Mass Flow Controllers Sales by Region (2020-2025) & (K Units)

Table 53. Middle East and Africa Digital Thermal Mass Flow Controllers Market Size by Region (2020-2025) & (M USD)

Table 54. Global Digital Thermal Mass Flow Controllers Production (K Units) by Region(2020-2025)

Table 55. Global Digital Thermal Mass Flow Controllers Revenue (US\$ Million) by Region (2020-2025)

Table 56. Global Digital Thermal Mass Flow Controllers Revenue Market Share by Region (2020-2025)

Table 57. Global Digital Thermal Mass Flow Controllers Production (K Units), Revenue (US\$ Million), Price (USD/Unit) and Gross Margin (2020-2025)

Table 58. North America Digital Thermal Mass Flow Controllers Production (K Units), Revenue (US\$ Million), Price (USD/Unit) and Gross Margin (2020-2025)

Table 59. Europe Digital Thermal Mass Flow Controllers Production (K Units), Revenue (US\$ Million), Price (USD/Unit) and Gross Margin (2020-2025)

Table 60. Japan Digital Thermal Mass Flow Controllers Production (K Units), Revenue (US\$ Million), Price (USD/Unit) and Gross Margin (2020-2025)

Table 61. China Digital Thermal Mass Flow Controllers Production (K Units), Revenue (US\$ Million), Price (USD/Unit) and Gross Margin (2020-2025)

Table 62. HORIBA Basic Information

Table 63. HORIBA Digital Thermal Mass Flow Controllers Product Overview

Table 64. HORIBA Digital Thermal Mass Flow Controllers Sales (K Units), Revenue (M USD), Price (USD/Unit) and Gross Margin (2020-2025)

Table 65. HORIBA Business Overview

Table 66. HORIBA SWOT Analysis

Table 67. HORIBA Recent Developments

Table 68. Bronkhorst Basic Information

Table 69. Bronkhorst Digital Thermal Mass Flow Controllers Product Overview

Table 70. Bronkhorst Digital Thermal Mass Flow Controllers Sales (K Units), Revenue (M USD), Price (USD/Unit) and Gross Margin (2020-2025)

- Table 71. Bronkhorst Business Overview
- Table 72. Bronkhorst SWOT Analysis
- Table 73. Bronkhorst Recent Developments
- Table 74. MKS Instruments Basic Information
- Table 75. MKS Instruments Digital Thermal Mass Flow Controllers Product Overview
- Table 76. MKS Instruments Digital Thermal Mass Flow Controllers Sales (K Units), Revenue (M USD), Price (USD/Unit) and Gross Margin (2020-2025)
- Table 77. MKS Instruments Business Overview
- Table 78. MKS Instruments SWOT Analysis
- Table 79. MKS Instruments Recent Developments
- Table 80. Kobold Messring Basic Information
- Table 81. Kobold Messring Digital Thermal Mass Flow Controllers Product Overview
- Table 82. Kobold Messring Digital Thermal Mass Flow Controllers Sales (K Units), Revenue (M USD), Price (USD/Unit) and Gross Margin (2020-2025)
- Table 83. Kobold Messring Business Overview
- Table 84. Kobold Messring Recent Developments
- Table 85. Brooks Instrument Basic Information
- Table 86. Brooks Instrument Digital Thermal Mass Flow Controllers Product Overview
- Table 87. Brooks Instrument Digital Thermal Mass Flow Controllers Sales (K Units), Revenue (M USD), Price (USD/Unit) and Gross Margin (2020-2025)
- Table 88. Brooks Instrument Business Overview
- Table 89. Brooks Instrument Recent Developments
- Table 90. Azbil Corporation Basic Information
- Table 91. Azbil Corporation Digital Thermal Mass Flow Controllers Product Overview
- Table 92. Azbil Corporation Digital Thermal Mass Flow Controllers Sales (K Units), Revenue (M USD), Price (USD/Unit) and Gross Margin (2020-2025)
- Table 93. Azbil Corporation Business Overview
- Table 94. Azbil Corporation Recent Developments
- Table 95. Sierra Instruments Basic Information
- Table 96. Sierra Instruments Digital Thermal Mass Flow Controllers Product Overview
- Table 97. Sierra Instruments Digital Thermal Mass Flow Controllers Sales (K Units), Revenue (M USD), Price (USD/Unit) and Gross Margin (2020-2025)
- Table 98. Sierra Instruments Business Overview
- Table 99. Sierra Instruments Recent Developments
- Table 100. Teledyne Basic Information
- Table 101. Teledyne Digital Thermal Mass Flow Controllers Product Overview
- Table 102. Teledyne Digital Thermal Mass Flow Controllers Sales (K Units), Revenue (M USD), Price (USD/Unit) and Gross Margin (2020-2025)
- Table 103. Teledyne Business Overview

- Table 104. Teledyne Recent Developments
- Table 105. Omega Basic Information
- Table 106. Omega Digital Thermal Mass Flow Controllers Product Overview
- Table 107. Omega Digital Thermal Mass Flow Controllers Sales (K Units), Revenue (M USD), Price (USD/Unit) and Gross Margin (2020-2025)
- Table 108. Omega Business Overview
- Table 109. Omega Recent Developments
- Table 110. Hitachi Metals, Ltd Basic Information
- Table 111. Hitachi Metals, Ltd Digital Thermal Mass Flow Controllers Product Overview
- Table 112. Hitachi Metals, Ltd Digital Thermal Mass Flow Controllers Sales (K Units), Revenue (M USD), Price (USD/Unit) and Gross Margin (2020-2025)
- Table 113. Hitachi Metals, Ltd Business Overview
- Table 114. Hitachi Metals, Ltd Recent Developments
- Table 115. Beijing Huacheng Electronics Basic Information
- Table 116. Beijing Huacheng Electronics Digital Thermal Mass Flow Controllers Product Overview
- Table 117. Beijing Huacheng Electronics Digital Thermal Mass Flow Controllers Sales (K Units), Revenue (M USD), Price (USD/Unit) and Gross Margin (2020-2025)
- Table 118. Beijing Huacheng Electronics Business Overview
- Table 119. Beijing Huacheng Electronics Recent Developments
- Table 120. Kofloc Basic Information
- Table 121. Kofloc Digital Thermal Mass Flow Controllers Product Overview
- Table 122. Kofloc Digital Thermal Mass Flow Controllers Sales (K Units), Revenue (M USD), Price (USD/Unit) and Gross Margin (2020-2025)
- Table 123. Kofloc Business Overview
- Table 124. Kofloc Recent Developments
- Table 125. Accu-Flo Basic Information
- Table 126. Accu-Flo Digital Thermal Mass Flow Controllers Product Overview
- Table 127. Accu-Flo Digital Thermal Mass Flow Controllers Sales (K Units), Revenue (M USD), Price (USD/Unit) and Gross Margin (2020-2025)
- Table 128. Accu-Flo Business Overview
- Table 129. Accu-Flo Recent Developments
- Table 130. IKNOW-Meter Basic Information
- Table 131. IKNOW-Meter Digital Thermal Mass Flow Controllers Product Overview
- Table 132. IKNOW-Meter Digital Thermal Mass Flow Controllers Sales (K Units), Revenue (M USD), Price (USD/Unit) and Gross Margin (2020-2025)
- Table 133. IKNOW-Meter Business Overview
- Table 134. IKNOW-Meter Recent Developments
- Table 135. Global Digital Thermal Mass Flow Controllers Sales Forecast by Region

(2026-2035) & (K Units)

Table 136. Global Digital Thermal Mass Flow Controllers Market Size Forecast by Region (2026-2035) & (M USD)

Table 137. North America Digital Thermal Mass Flow Controllers Sales Forecast by Country (2026-2035) & (K Units)

Table 138. North America Digital Thermal Mass Flow Controllers Market Size Forecast by Country (2026-2035) & (M USD)

Table 139. Europe Digital Thermal Mass Flow Controllers Sales Forecast by Country (2026-2035) & (K Units)

Table 140. Europe Digital Thermal Mass Flow Controllers Market Size Forecast by Country (2026-2035) & (M USD)

Table 141. Asia Pacific Digital Thermal Mass Flow Controllers Sales Forecast by Region (2026-2035) & (K Units)

Table 142. Asia Pacific Digital Thermal Mass Flow Controllers Market Size Forecast by Region (2026-2035) & (M USD)

Table 143. South America Digital Thermal Mass Flow Controllers Sales Forecast by Country (2026-2035) & (K Units)

Table 144. South America Digital Thermal Mass Flow Controllers Market Size Forecast by Country (2026-2035) & (M USD)

Table 145. Middle East and Africa Digital Thermal Mass Flow Controllers Sales Forecast by Country (2026-2035) & (Units)

Table 146. Middle East and Africa Digital Thermal Mass Flow Controllers Market Size Forecast by Country (2026-2035) & (M USD)

Table 147. Global Digital Thermal Mass Flow Controllers Sales Forecast by Type (2026-2035) & (K Units)

Table 148. Global Digital Thermal Mass Flow Controllers Market Size Forecast by Type (2026-2035) & (M USD)

Table 149. Global Digital Thermal Mass Flow Controllers Price Forecast by Type (2026-2035) & (USD/Unit)

Table 150. Global Digital Thermal Mass Flow Controllers Sales (K Units) Forecast by Application (2026-2035)

Table 151. Global Digital Thermal Mass Flow Controllers Market Size Forecast by Application (2026-2035) & (M USD)

List Of Figures

LIST OF FIGURES

- Figure 1. Product Picture of Digital Thermal Mass Flow Controllers
- Figure 2. Data Triangulation
- Figure 3. Key Caveats
- Figure 4. Global Digital Thermal Mass Flow Controllers Market Size (M USD), 2025-2035
- Figure 5. Global Digital Thermal Mass Flow Controllers Market Size (M USD) (2020-2035)
- Figure 6. Global Digital Thermal Mass Flow Controllers Sales (K Units) & (2020-2035)
- Figure 7. Evaluation Matrix of Segment Market Development Potential (Type)
- Figure 8. Evaluation Matrix of Segment Market Development Potential (Application)
- Figure 9. Evaluation Matrix of Regional Market Development Potential
- Figure 10. Digital Thermal Mass Flow Controllers Market Size by Country (M USD)
- Figure 11. Company Assessment Quadrant
- Figure 12. Global Digital Thermal Mass Flow Controllers Product Life Cycle
- Figure 13. Digital Thermal Mass Flow Controllers Sales Share by Manufacturers in 2025
- Figure 14. Global Digital Thermal Mass Flow Controllers Revenue Share by Manufacturers in 2025
- Figure 15. Digital Thermal Mass Flow Controllers Market Share by Company Type (Tier 1, Tier 2 and Tier 3): 2025
- Figure 16. Global Market Digital Thermal Mass Flow Controllers Average Price (USD/Unit) of Key Manufacturers in 2025
- Figure 17. The Global 5 and 10 Largest Players: Market Share by Digital Thermal Mass Flow Controllers Revenue in 2025
- Figure 18. Industry Chain Map of Digital Thermal Mass Flow Controllers
- Figure 19. Global Digital Thermal Mass Flow Controllers Market PEST Analysis
- Figure 20. Global Digital Thermal Mass Flow Controllers Market Porter's Five Forces Analysis
- Figure 21. Global Merchandise Trade as a Percentage Of GDP
- Figure 22. US - Imports of Goods by Country
- Figure 23. China Exports by Country
- Figure 24. ESG Rating Distribution of The Leading Company Compared With Its Peers
- Figure 25. Evaluation Matrix of Segment Market Development Potential (Type)
- Figure 26. Global Digital Thermal Mass Flow Controllers Market Share by Type
- Figure 27. Sales Market Share of Digital Thermal Mass Flow Controllers by Type (2020-2025)

Figure 28. Sales Market Share of Digital Thermal Mass Flow Controllers by Type in 2025

Figure 29. Market Share of Digital Thermal Mass Flow Controllers by Type (2020-2025)

Figure 30. Market Share of Digital Thermal Mass Flow Controllers by Type in 2025

Figure 31. Evaluation Matrix of Segment Market Development Potential (Application)

Figure 32. Global Digital Thermal Mass Flow Controllers Market Share by Application

Figure 33. Global Digital Thermal Mass Flow Controllers Sales Market Share by Application (2020-2025)

Figure 34. Global Digital Thermal Mass Flow Controllers Sales Market Share by Application in 2025

Figure 35. Global Digital Thermal Mass Flow Controllers Market Share by Application (2020-2025)

Figure 36. Global Digital Thermal Mass Flow Controllers Market Share by Application in 2025

Figure 37. Global Digital Thermal Mass Flow Controllers Sales Growth Rate by Application (2020-2025)

Figure 38. Global Digital Thermal Mass Flow Controllers Sales Market Share by Region (2020-2025)

Figure 39. Global Digital Thermal Mass Flow Controllers Market Size by Region (2020-2025)

Figure 40. North America Digital Thermal Mass Flow Controllers Sales and Growth Rate (2020-2025) & (K Units)

Figure 41. North America Digital Thermal Mass Flow Controllers Sales and Growth Rate (2020-2025) & (K Units)

Figure 42. North America Digital Thermal Mass Flow Controllers Sales Market Share by Country in 2024

Figure 43. North America Digital Thermal Mass Flow Controllers Market Size and Growth Rate (2020-2025) & (M USD)

Figure 44. North America Digital Thermal Mass Flow Controllers Market Size by Country in 2024

Figure 45. U.S. Digital Thermal Mass Flow Controllers Sales and Growth Rate (2020-2025) & (K Units)

Figure 46. U.S. Digital Thermal Mass Flow Controllers Market Size and Growth Rate (2020-2025) & (M USD)

Figure 47. Canada Digital Thermal Mass Flow Controllers Sales (K Units) and Growth Rate (2020-2025)

Figure 48. Canada Digital Thermal Mass Flow Controllers Market Size (M USD) and Growth Rate (2020-2025)

Figure 49. Mexico Digital Thermal Mass Flow Controllers Sales (Units) and Growth Rate

(2020-2025)

Figure 50. Mexico Digital Thermal Mass Flow Controllers Market Size (Units) and Growth Rate (2020-2025)

Figure 51. Europe Digital Thermal Mass Flow Controllers Sales and Growth Rate (2020-2025) & (K Units)

Figure 52. Europe Digital Thermal Mass Flow Controllers Sales Market Share by Country in 2024

Figure 53. Europe Digital Thermal Mass Flow Controllers Market Size and Growth Rate (2020-2025) & (M USD)

Figure 54. Europe Digital Thermal Mass Flow Controllers Market Size by Country in 2024

Figure 55. Germany Digital Thermal Mass Flow Controllers Sales and Growth Rate (2020-2025) & (K Units)

Figure 56. Germany Digital Thermal Mass Flow Controllers Market Size and Growth Rate (2020-2025) & (M USD)

Figure 57. France Digital Thermal Mass Flow Controllers Sales and Growth Rate (2020-2025) & (K Units)

Figure 58. France Digital Thermal Mass Flow Controllers Market Size and Growth Rate (2020-2025) & (M USD)

Figure 59. U.K. Digital Thermal Mass Flow Controllers Sales and Growth Rate (2020-2025) & (K Units)

Figure 60. U.K. Digital Thermal Mass Flow Controllers Market Size and Growth Rate (2020-2025) & (M USD)

Figure 61. Italy Digital Thermal Mass Flow Controllers Sales and Growth Rate (2020-2025) & (K Units)

Figure 62. Italy Digital Thermal Mass Flow Controllers Market Size and Growth Rate (2020-2025) & (M USD)

Figure 63. Spain Digital Thermal Mass Flow Controllers Sales and Growth Rate (2020-2025) & (K Units)

Figure 64. Spain Digital Thermal Mass Flow Controllers Market Size and Growth Rate (2020-2025) & (M USD)

Figure 65. Asia Pacific Digital Thermal Mass Flow Controllers Sales and Growth Rate (K Units)

Figure 66. Asia Pacific Digital Thermal Mass Flow Controllers Sales Market Share by Region in 2024

Figure 67. Asia Pacific Digital Thermal Mass Flow Controllers Market Size by Region in 2024

Figure 68. China Digital Thermal Mass Flow Controllers Sales and Growth Rate (2020-2025) & (K Units)

Figure 69. China Digital Thermal Mass Flow Controllers Market Size and Growth Rate (2020-2025) & (M USD)

Figure 70. Japan Digital Thermal Mass Flow Controllers Sales and Growth Rate (2020-2025) & (K Units)

Figure 71. Japan Digital Thermal Mass Flow Controllers Market Size and Growth Rate (2020-2025) & (M USD)

Figure 72. South Korea Digital Thermal Mass Flow Controllers Sales and Growth Rate (2020-2025) & (K Units)

Figure 73. South Korea Digital Thermal Mass Flow Controllers Market Size and Growth Rate (2020-2025) & (M USD)

Figure 74. India Digital Thermal Mass Flow Controllers Sales and Growth Rate (2020-2025) & (K Units)

Figure 75. India Digital Thermal Mass Flow Controllers Market Size and Growth Rate (2020-2025) & (M USD)

Figure 76. Southeast Asia Digital Thermal Mass Flow Controllers Sales and Growth Rate (2020-2025) & (K Units)

Figure 77. Southeast Asia Digital Thermal Mass Flow Controllers Market Size and Growth Rate (2020-2025) & (M USD)

Figure 78. South America Digital Thermal Mass Flow Controllers Sales and Growth Rate (K Units)

Figure 79. South America Digital Thermal Mass Flow Controllers Sales Market Share by Country in 2024

Figure 80. South America Digital Thermal Mass Flow Controllers Market Size and Growth Rate (M USD)

Figure 81. South America Digital Thermal Mass Flow Controllers Market Size by Country in 2024

Figure 82. Brazil Digital Thermal Mass Flow Controllers Sales and Growth Rate (2020-2025) & (K Units)

Figure 83. Brazil Digital Thermal Mass Flow Controllers Market Size and Growth Rate (2020-2025) & (M USD)

Figure 84. Argentina Digital Thermal Mass Flow Controllers Sales and Growth Rate (2020-2025) & (K Units)

Figure 85. Argentina Digital Thermal Mass Flow Controllers Market Size and Growth Rate (2020-2025) & (M USD)

Figure 86. Columbia Digital Thermal Mass Flow Controllers Sales and Growth Rate (2020-2025) & (K Units)

Figure 87. Columbia Digital Thermal Mass Flow Controllers Market Size and Growth Rate (2020-2025) & (M USD)

Figure 88. Middle East and Africa Digital Thermal Mass Flow Controllers Sales and

Growth Rate (K Units)

Figure 89. Middle East and Africa Digital Thermal Mass Flow Controllers Sales Market Share by Region in 2024

Figure 90. Middle East and Africa Digital Thermal Mass Flow Controllers Market Size and Growth Rate (M USD)

Figure 91. Middle East and Africa Digital Thermal Mass Flow Controllers Market Size by Region in 2024

Figure 92. Saudi Arabia Digital Thermal Mass Flow Controllers Sales and Growth Rate (2020-2025) & (K Units)

Figure 93. Saudi Arabia Digital Thermal Mass Flow Controllers Market Size and Growth Rate (2020-2025) & (M USD)

Figure 94. UAE Digital Thermal Mass Flow Controllers Sales and Growth Rate (2020-2025) & (K Units)

Figure 95. UAE Digital Thermal Mass Flow Controllers Market Size and Growth Rate (2020-2025) & (M USD)

Figure 96. Egypt Digital Thermal Mass Flow Controllers Sales and Growth Rate (2020-2025) & (K Units)

Figure 97. Egypt Digital Thermal Mass Flow Controllers Market Size and Growth Rate (2020-2025) & (M USD)

Figure 98. Nigeria Digital Thermal Mass Flow Controllers Sales and Growth Rate (2020-2025) & (K Units)

Figure 99. Nigeria Digital Thermal Mass Flow Controllers Market Size and Growth Rate (2020-2025) & (M USD)

Figure 100. South Africa Digital Thermal Mass Flow Controllers Sales and Growth Rate (2020-2025) & (K Units)

Figure 101. South Africa Digital Thermal Mass Flow Controllers Market Size and Growth Rate (2020-2025) & (M USD)

Figure 102. Global Digital Thermal Mass Flow Controllers Production Market Share by Region (2020-2025)

Figure 103. North America Digital Thermal Mass Flow Controllers Production (K Units) Growth Rate (2020-2025)

Figure 104. Europe Digital Thermal Mass Flow Controllers Production (K Units) Growth Rate (2020-2025)

Figure 105. Japan Digital Thermal Mass Flow Controllers Production (K Units) Growth Rate (2020-2025)

Figure 106. China Digital Thermal Mass Flow Controllers Production (K Units) Growth Rate (2020-2025)

Figure 107. Global Digital Thermal Mass Flow Controllers Sales Forecast by Volume (2020-2035) & (K Units)

Figure 108. Global Digital Thermal Mass Flow Controllers Market Size Forecast by Value (2020-2035) & (M USD)

Figure 109. Global Digital Thermal Mass Flow Controllers Sales Market Share Forecast by Type (2026-2035)

Figure 110. Global Digital Thermal Mass Flow Controllers Market Share Forecast by Type (2026-2035)

Figure 111. Global Digital Thermal Mass Flow Controllers Sales Forecast by Application (2026-2035)

Figure 112. Global Digital Thermal Mass Flow Controllers Market Share Forecast by Application (2026-2035)

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