

Global Digital Biomanufacturing Market Research Report 2025(Status and Outlook)

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Abstracts

Digital biomanufacturing refers to the integration of advanced digital technologies?such as artificial intelligence, machine learning, big data analytics, automation, and the Internet of Things?into the biological manufacturing of products like therapeutics, vaccines, biofuels, enzymes, and biomaterials. This approach enhances traditional bioprocessing by enabling real-time monitoring, predictive modeling, process optimization, and end-to-end traceability, leading to increased yields, reduced costs, improved quality control, and faster scale-up from lab to commercial production. It represents a transformative shift from conventional, often manual or semi-automated methods toward highly connected, data-driven, and agile manufacturing systems that can adapt dynamically to process variations and accelerate innovation in the bioeconomy.

The global Digital Biomanufacturing market size was estimated at USD 1750.0 million in 2024 and is projected to grow at a compound annual growth rate (CAGR) of 13.50% during the forecast period.

This report offers a comprehensive and in-depth analysis of the global Digital Biomanufacturing market, covering all critical facets from a broad macroeconomic overview to detailed micro-level insights. It examines market size, competitive landscape, emerging development trends, niche segments, key drivers and challenges, as well as conducts SWOT and value chain analyses.

The insights provided enable readers to understand the competitive dynamics within the industry and formulate effective strategies to enhance profitability and market positioning. Additionally, the report presents a clear framework for evaluating the current status and future outlook of business organizations operating in this sector.

A significant focus of this report lies in the competitive landscape of the global Digital Biomanufacturing market. It offers detailed profiles of major players, including their market shares, performance metrics, product portfolios, and operational status. This enables stakeholders to identify leading competitors and gain a nuanced understanding of market rivalry and structure.

In summary, this report serves as an essential resource for industry participants, investors, researchers, consultants, and business strategists, as well as anyone planning to enter or expand their presence in the Digital Biomanufacturing market.

Global Digital Biomanufacturing Market: Market Segmentation Analysis

This research report provides a detailed segmentation of the market by region (country), key manufacturers, product type, and application. Market segmentation divides the overall market into distinct subsets based on factors such as product categories, end-user industries, geographic locations, and other relevant criteria.

A clear understanding of these market segments enables decision-makers to tailor their product development, sales, and marketing strategies more effectively to meet the unique needs of each segment. Leveraging market segmentation insights can significantly enhance targeted approaches, optimize resource allocation, and accelerate product innovation cycles by aligning offerings with the specific demands of diverse customer groups.

Key Company

3M Co.
ABB Group
Agilent Technologies Inc.
Shimadzu Corp.
Thermo Fisher Scientific Inc.
Waters Corp.
AB Sciex LLC
Sartorius Stedium Biotech GmbH
Alertenterprise
GE Healthcare

Market Segmentation (by Type)

Manufacturing Technologies
Analytical and Process Control Technologies
Software
Others

Market Segmentation (by Application)

Bioprocess Optimization and Process Analytics
Biomanufacturing Process Automation and Control
Flexible Manufacturing
Others

Geographic Segmentation

North America (USA, Canada, Mexico)

Europe (Germany, UK, France, Russia, Italy, Rest of Europe)

Asia-Pacific (China, Japan, South Korea, India, Southeast Asia, Rest of Asia-Pacific)

South America (Brazil, Argentina, Columbia, Rest of South America)

The Middle East and Africa (Saudi Arabia, UAE, Egypt, Nigeria, South Africa, Rest of MEA)

Key Benefits of This Market Research:

Industry drivers, restraints, and opportunities covered in the study
Neutral perspective on the market performance
Recent industry trends and developments
Competitive landscape & strategies of key players
Potential & niche segments and regions exhibiting promising growth covered
Historical, current, and projected market size, in terms of value
In-depth analysis of the Digital Biomanufacturing Market
Overview of the regional outlook of the Digital Biomanufacturing Market:

Customization of the Report

In case of any queries or customization requirements, please connect with our sales team, who will ensure that your requirements are met.

Chapter Outline

Chapter 1 mainly introduces the statistical scope of the report, market division standards, and market research methods.

Chapter 2 is an executive summary of different market segments (by region, product type, application, etc), including the market size of each market segment, future development potential, and so on. It offers a high-level view of the current state of the Digital Biomanufacturing Market and its likely evolution in the short to mid-term, and long term.

Chapter 3 makes a detailed analysis of the market's competitive landscape of the market and provides the market share, capacity, output, price, latest development plan, merger, and acquisition information of the main manufacturers in the market.

Chapter 4 is the analysis of the whole market industrial chain, including the upstream and downstream of the industry, as well as Porter's five forces analysis.

Chapter 5 introduces the latest developments of the market, the driving factors and restrictive factors of the market, the challenges and risks faced by manufacturers in the industry, and the analysis of relevant policies in the industry.

Chapter 6 provides the analysis of various market segments according to product types, covering the market size and development potential of each market segment, to help readers find the blue ocean market in different market segments.

Chapter 7 provides the analysis of various market segments according to application, covering the market size and development potential of each market segment, to help readers find the blue ocean market in different downstream markets.

Chapter 8 provides a quantitative analysis of the market size and development potential of each region and its main countries and introduces the market development, future development prospects, market space, and capacity of each country in the world.

Chapter 9 shares the main producing countries of Digital Biomanufacturing, their output value, profit level, regional supply, production capacity layout, etc. from the supply side.

Chapter 10 introduces the basic situation of the main companies in the market in detail, including product sales revenue, sales volume, price, gross profit margin, market share, product introduction, recent development, etc.

Chapter 11 provides a quantitative analysis of the market size and development potential of each region in the next five years.

Chapter 12 provides a quantitative analysis of the market size and development potential of each market segment in the next five years.

Chapter 13 is the main points and conclusions of the report.

Key Reasons to Buy this Report:

Access to date statistics compiled by our researchers. These provide you with historical and forecast data, which is analyzed to tell you why your market is set to change

This enables you to anticipate market changes to remain ahead of your competitors

You will be able to copy data from the Excel spreadsheet straight into your marketing plans, business presentations, or other strategic documents

The concise analysis, clear graph, and table format will enable you to pinpoint the information you require quickly

Provision of market value data for each segment and sub-segment

Indicates the region and segment that is expected to witness the fastest growth as well as to dominate the market

Analysis by geography highlighting the consumption of the product/service in the region as well as indicating the factors that are affecting the market within each region

Competitive landscape which incorporates the market ranking of the major players, along with new service/product launches, partnerships, business expansions, and acquisitions in the past five years of companies profiled

Extensive company profiles comprising of company overview, company insights, product benchmarking, and SWOT analysis for the major market players

The current as well as the future market outlook of the industry concerning recent developments which involve growth opportunities and drivers as well as challenges and restraints of both emerging as well as developed regions

Includes in-depth analysis of the market from various perspectives through Porter's five forces analysis

Provides insight into the market through Value Chain

Market dynamics scenario, along with growth opportunities of the market in the years to come

6-month post-sales analyst support

Customization of the Report

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Contents

1 RESEARCH METHODOLOGY AND STATISTICAL SCOPE

1.1 Market Definition and Statistical Scope of Digital Biomanufacturing

1.2 Key Market Segments

1.2.1 Digital Biomanufacturing Segment by Type

1.2.2 Digital Biomanufacturing Segment by Application

1.3 Methodology & Sources of Information

1.3.1 Research Methodology

1.3.2 Research Process

1.3.3 Market Breakdown and Data Triangulation

1.3.4 Base Year

1.3.5 Report Assumptions & Caveats

2 DIGITAL BIOMANUFACTURING MARKET OVERVIEW

2.1 Global Market Overview

2.1.1 Global Digital Biomanufacturing Market Size (M USD) Estimates and Forecasts (2020-2033)

2.1.2 Global Digital Biomanufacturing Sales Estimates and Forecasts (2020-2033)

2.2 Market Segment Executive Summary

2.3 Global Market Size by Region

3 DIGITAL BIOMANUFACTURING MARKET COMPETITIVE LANDSCAPE

3.1 Company Assessment Quadrant

3.2 Global Digital Biomanufacturing Product Life Cycle

3.3 Global Digital Biomanufacturing Sales by Manufacturers (2020-2025)

3.4 Global Digital Biomanufacturing Revenue Market Share by Manufacturers (2020-2025)

3.5 Digital Biomanufacturing Market Share by Company Type (Tier 1, Tier 2, and Tier 3)

3.6 Global Digital Biomanufacturing Average Price by Manufacturers (2020-2025)

3.7 Manufacturers? Manufacturing Sites, Areas Served, and Product Types

3.8 Digital Biomanufacturing Market Competitive Situation and Trends

3.8.1 Digital Biomanufacturing Market Concentration Rate

3.8.2 Global 5 and 10 Largest Digital Biomanufacturing Players Market Share by Revenue

3.8.3 Mergers & Acquisitions, Expansion

4 DIGITAL BIOMANUFACTURING INDUSTRY CHAIN ANALYSIS

- 4.1 Digital Biomanufacturing Industry Chain Analysis
- 4.2 Market Overview of Key Raw Materials
- 4.3 Midstream Market Analysis
- 4.4 Downstream Customer Analysis

5 THE DEVELOPMENT AND DYNAMICS OF DIGITAL BIOMANUFACTURING MARKET

- 5.1 Key Development Trends
- 5.2 Driving Factors
- 5.3 Market Challenges
- 5.4 Industry News
 - 5.4.1 New Product Developments
 - 5.4.2 Mergers & Acquisitions
 - 5.4.3 Expansions
 - 5.4.4 Collaboration/Supply Contracts
- 5.5 PEST Analysis
 - 5.5.1 Industry Policies Analysis
 - 5.5.2 Economic Environment Analysis
 - 5.5.3 Social Environment Analysis
 - 5.5.4 Technological Environment Analysis
- 5.6 Global Digital Biomanufacturing Market Porter's Five Forces Analysis
 - 5.6.1 Global Trade Frictions
 - 5.6.2 U.S. Tariff Policy ? April 2025
 - 5.6.3 Global Trade Frictions and Their Impacts to Digital Biomanufacturing Market
- 5.7 ESG Ratings of Leading Companies

6 DIGITAL BIOMANUFACTURING MARKET SEGMENTATION BY TYPE

- 6.1 Evaluation Matrix of Segment Market Development Potential (Type)
- 6.2 Global Digital Biomanufacturing Sales Market Share by Type (2020-2025)
- 6.3 Global Digital Biomanufacturing Market Size Market Share by Type (2020-2025)
- 6.4 Global Digital Biomanufacturing Price by Type (2020-2025)

7 DIGITAL BIOMANUFACTURING MARKET SEGMENTATION BY APPLICATION

- 7.1 Evaluation Matrix of Segment Market Development Potential (Application)
- 7.2 Global Digital Biomanufacturing Market Sales by Application (2020-2025)
- 7.3 Global Digital Biomanufacturing Market Size (M USD) by Application (2020-2025)
- 7.4 Global Digital Biomanufacturing Sales Growth Rate by Application (2020-2025)

8 DIGITAL BIOMANUFACTURING MARKET SALES BY REGION

- 8.1 Global Digital Biomanufacturing Sales by Region
 - 8.1.1 Global Digital Biomanufacturing Sales by Region
 - 8.1.2 Global Digital Biomanufacturing Sales Market Share by Region
- 8.2 Global Digital Biomanufacturing Market Size by Region
 - 8.2.1 Global Digital Biomanufacturing Market Size by Region
 - 8.2.2 Global Digital Biomanufacturing Market Size Market Share by Region
- 8.3 North America
 - 8.3.1 North America Digital Biomanufacturing Sales by Country
 - 8.3.2 North America Digital Biomanufacturing Market Size by Country
 - 8.3.3 U.S. Market Overview
 - 8.3.4 Canada Market Overview
 - 8.3.5 Mexico Market Overview
- 8.4 Europe
 - 8.4.1 Europe Digital Biomanufacturing Sales by Country
 - 8.4.2 Europe Digital Biomanufacturing Market Size by Country
 - 8.4.3 Germany Market Overview
 - 8.4.4 France Market Overview
 - 8.4.5 U.K. Market Overview
 - 8.4.6 Italy Market Overview
 - 8.4.7 Spain Market Overview
- 8.5 Asia Pacific
 - 8.5.1 Asia Pacific Digital Biomanufacturing Sales by Region
 - 8.5.2 Asia Pacific Digital Biomanufacturing Market Size by Region
 - 8.5.3 China Market Overview
 - 8.5.4 Japan Market Overview
 - 8.5.5 South Korea Market Overview
 - 8.5.6 India Market Overview
 - 8.5.7 Southeast Asia Market Overview
- 8.6 South America
 - 8.6.1 South America Digital Biomanufacturing Sales by Country
 - 8.6.2 South America Digital Biomanufacturing Market Size by Country
 - 8.6.3 Brazil Market Overview

8.6.4 Argentina Market Overview

8.6.5 Columbia Market Overview

8.7 Middle East and Africa

8.7.1 Middle East and Africa Digital Biomanufacturing Sales by Region

8.7.2 Middle East and Africa Digital Biomanufacturing Market Size by Region

8.7.3 Saudi Arabia Market Overview

8.7.4 UAE Market Overview

8.7.5 Egypt Market Overview

8.7.6 Nigeria Market Overview

8.7.7 South Africa Market Overview

9 DIGITAL BIOMANUFACTURING MARKET PRODUCTION BY REGION

9.1 Global Production of Digital Biomanufacturing by Region(2020-2025)

9.2 Global Digital Biomanufacturing Revenue Market Share by Region (2020-2025)

9.3 Global Digital Biomanufacturing Production, Revenue, Price and Gross Margin (2020-2025)

9.4 North America Digital Biomanufacturing Production

9.4.1 North America Digital Biomanufacturing Production Growth Rate (2020-2025)

9.4.2 North America Digital Biomanufacturing Production, Revenue, Price and Gross Margin (2020-2025)

9.5 Europe Digital Biomanufacturing Production

9.5.1 Europe Digital Biomanufacturing Production Growth Rate (2020-2025)

9.5.2 Europe Digital Biomanufacturing Production, Revenue, Price and Gross Margin (2020-2025)

9.6 Japan Digital Biomanufacturing Production (2020-2025)

9.6.1 Japan Digital Biomanufacturing Production Growth Rate (2020-2025)

9.6.2 Japan Digital Biomanufacturing Production, Revenue, Price and Gross Margin (2020-2025)

9.7 China Digital Biomanufacturing Production (2020-2025)

9.7.1 China Digital Biomanufacturing Production Growth Rate (2020-2025)

9.7.2 China Digital Biomanufacturing Production, Revenue, Price and Gross Margin (2020-2025)

10 KEY COMPANIES PROFILE

10.1 3M Co.

10.1.1 3M Co. Basic Information

10.1.2 3M Co. Digital Biomanufacturing Product Overview

- 10.1.3 3M Co. Digital Biomanufacturing Product Market Performance
- 10.1.4 3M Co. Business Overview
- 10.1.5 3M Co. SWOT Analysis
- 10.1.6 3M Co. Recent Developments
- 10.2 ABB Group
 - 10.2.1 ABB Group Basic Information
 - 10.2.2 ABB Group Digital Biomanufacturing Product Overview
 - 10.2.3 ABB Group Digital Biomanufacturing Product Market Performance
 - 10.2.4 ABB Group Business Overview
 - 10.2.5 ABB Group SWOT Analysis
 - 10.2.6 ABB Group Recent Developments
- 10.3 Agilent Technologies Inc.
 - 10.3.1 Agilent Technologies Inc. Basic Information
 - 10.3.2 Agilent Technologies Inc. Digital Biomanufacturing Product Overview
 - 10.3.3 Agilent Technologies Inc. Digital Biomanufacturing Product Market Performance
 - 10.3.4 Agilent Technologies Inc. Business Overview
 - 10.3.5 Agilent Technologies Inc. SWOT Analysis
 - 10.3.6 Agilent Technologies Inc. Recent Developments
- 10.4 Shimadzu Corp.
 - 10.4.1 Shimadzu Corp. Basic Information
 - 10.4.2 Shimadzu Corp. Digital Biomanufacturing Product Overview
 - 10.4.3 Shimadzu Corp. Digital Biomanufacturing Product Market Performance
 - 10.4.4 Shimadzu Corp. Business Overview
 - 10.4.5 Shimadzu Corp. Recent Developments
- 10.5 Thermo Fisher Scientific Inc.
 - 10.5.1 Thermo Fisher Scientific Inc. Basic Information
 - 10.5.2 Thermo Fisher Scientific Inc. Digital Biomanufacturing Product Overview
 - 10.5.3 Thermo Fisher Scientific Inc. Digital Biomanufacturing Product Market Performance
 - 10.5.4 Thermo Fisher Scientific Inc. Business Overview
 - 10.5.5 Thermo Fisher Scientific Inc. Recent Developments
- 10.6 Waters Corp.
 - 10.6.1 Waters Corp. Basic Information
 - 10.6.2 Waters Corp. Digital Biomanufacturing Product Overview
 - 10.6.3 Waters Corp. Digital Biomanufacturing Product Market Performance
 - 10.6.4 Waters Corp. Business Overview
 - 10.6.5 Waters Corp. Recent Developments
- 10.7 AB Sciex LLC
 - 10.7.1 AB Sciex LLC Basic Information

- 10.7.2 AB Sciex LLC Digital Biomanufacturing Product Overview
- 10.7.3 AB Sciex LLC Digital Biomanufacturing Product Market Performance
- 10.7.4 AB Sciex LLC Business Overview
- 10.7.5 AB Sciex LLC Recent Developments
- 10.8 Sartorius Stedium Biotech GmbH
 - 10.8.1 Sartorius Stedium Biotech GmbH Basic Information
 - 10.8.2 Sartorius Stedium Biotech GmbH Digital Biomanufacturing Product Overview
 - 10.8.3 Sartorius Stedium Biotech GmbH Digital Biomanufacturing Product Market Performance
 - 10.8.4 Sartorius Stedium Biotech GmbH Business Overview
 - 10.8.5 Sartorius Stedium Biotech GmbH Recent Developments
- 10.9 Alertenterprise
 - 10.9.1 Alertenterprise Basic Information
 - 10.9.2 Alertenterprise Digital Biomanufacturing Product Overview
 - 10.9.3 Alertenterprise Digital Biomanufacturing Product Market Performance
 - 10.9.4 Alertenterprise Business Overview
 - 10.9.5 Alertenterprise Recent Developments
- 10.10 GE Healthcare
 - 10.10.1 GE Healthcare Basic Information
 - 10.10.2 GE Healthcare Digital Biomanufacturing Product Overview
 - 10.10.3 GE Healthcare Digital Biomanufacturing Product Market Performance
 - 10.10.4 GE Healthcare Business Overview
 - 10.10.5 GE Healthcare Recent Developments

11 DIGITAL BIOMANUFACTURING MARKET FORECAST BY REGION

- 11.1 Global Digital Biomanufacturing Market Size Forecast
- 11.2 Global Digital Biomanufacturing Market Forecast by Region
 - 11.2.1 North America Market Size Forecast by Country
 - 11.2.2 Europe Digital Biomanufacturing Market Size Forecast by Country
 - 11.2.3 Asia Pacific Digital Biomanufacturing Market Size Forecast by Region
 - 11.2.4 South America Digital Biomanufacturing Market Size Forecast by Country
 - 11.2.5 Middle East and Africa Forecasted Sales of Digital Biomanufacturing by Country

12 FORECAST MARKET BY TYPE AND BY APPLICATION (2026-2033)

- 12.1 Global Digital Biomanufacturing Market Forecast by Type (2026-2033)
 - 12.1.1 Global Forecasted Sales of Digital Biomanufacturing by Type (2026-2033)

- 12.1.2 Global Digital Biomanufacturing Market Size Forecast by Type (2026-2033)
- 12.1.3 Global Forecasted Price of Digital Biomanufacturing by Type (2026-2033)
- 12.2 Global Digital Biomanufacturing Market Forecast by Application (2026-2033)
 - 12.2.1 Global Digital Biomanufacturing Sales (K Units) Forecast by Application
 - 12.2.2 Global Digital Biomanufacturing Market Size (M USD) Forecast by Application (2026-2033)

13 CONCLUSION AND KEY FINDINGS

List Of Tables

LIST OF TABLES

Table 1. Introduction of the Type
Table 2. Introduction of the Application
Table 3. Market Size (M USD) Segment Executive Summary
Table 4. Digital Biomanufacturing Market Size Comparison by Region (M USD)
Table 5. Global Digital Biomanufacturing Sales (K Units) by Manufacturers (2020-2025)
Table 6. Global Digital Biomanufacturing Sales Market Share by Manufacturers (2020-2025)
Table 7. Global Digital Biomanufacturing Revenue (M USD) by Manufacturers (2020-2025)
Table 8. Global Digital Biomanufacturing Revenue Share by Manufacturers (2020-2025)
Table 9. Company Type (Tier 1, Tier 2, and Tier 3) & (based on the Revenue in Digital Biomanufacturing as of 2024)
Table 10. Global Market Digital Biomanufacturing Average Price (USD/Unit) of Key Manufacturers (2020-2025)
Table 11. Manufacturers? Manufacturing Sites, Areas Served
Table 12. Manufacturers? Product Type
Table 13. Global Digital Biomanufacturing Manufacturers Market Concentration Ratio (CR5 and HHI)
Table 14. Mergers & Acquisitions, Expansion Plans
Table 15. Market Overview of Key Raw Materials
Table 16. Midstream Market Analysis
Table 17. Downstream Customer Analysis
Table 18. Key Development Trends
Table 19. Driving Factors
Table 20. Digital Biomanufacturing Market Challenges
Table 21. Goldman Sachs' forecast real GDP growth rate for 2024-2026
Table 22. S&P Global ' Forecast Real GDP Growth Rate For 2024-2027
Table 23. World Bank ' Forecast Real GDP Growth Rate For 2024-2026
Table 24. The Tariff Rates Imposed by the United States on Major Commodity Trading Countries
Table 25. Global Digital Biomanufacturing Sales by Type (K Units)
Table 26. Global Digital Biomanufacturing Market Size by Type (M USD)
Table 27. Global Digital Biomanufacturing Sales (K Units) by Type (2020-2025)
Table 28. Global Digital Biomanufacturing Sales Market Share by Type (2020-2025)
Table 29. Global Digital Biomanufacturing Market Size (M USD) by Type (2020-2025)

Table 30. Global Digital Biomanufacturing Market Size Share by Type (2020-2025)

Table 31. Global Digital Biomanufacturing Price (USD/Unit) by Type (2020-2025)

Table 32. Global Digital Biomanufacturing Sales (K Units) by Application

Table 33. Global Digital Biomanufacturing Market Size by Application

Table 34. Global Digital Biomanufacturing Sales by Application (2020-2025) & (K Units)

Table 35. Global Digital Biomanufacturing Sales Market Share by Application
(2020-2025)

Table 36. Global Digital Biomanufacturing Market Size by Application (2020-2025) & (M
USD)

Table 37. Global Digital Biomanufacturing Market Share by Application (2020-2025)

Table 38. Global Digital Biomanufacturing Sales Growth Rate by Application
(2020-2025)

Table 39. Global Digital Biomanufacturing Sales by Region (2020-2025) & (K Units)

Table 40. Global Digital Biomanufacturing Sales Market Share by Region (2020-2025)

Table 41. Global Digital Biomanufacturing Market Size by Region (2020-2025) & (M
USD)

Table 42. Global Digital Biomanufacturing Market Size Market Share by Region
(2020-2025)

Table 43. North America Digital Biomanufacturing Sales by Country (2020-2025) & (K
Units)

Table 44. North America Digital Biomanufacturing Market Size by Country (2020-2025)
& (M USD)

Table 45. Europe Digital Biomanufacturing Sales by Country (2020-2025) & (K Units)

Table 46. Europe Digital Biomanufacturing Market Size by Country (2020-2025) & (M
USD)

Table 47. Asia Pacific Digital Biomanufacturing Sales by Region (2020-2025) & (K
Units)

Table 48. Asia Pacific Digital Biomanufacturing Market Size by Region (2020-2025) &
(M USD)

Table 49. South America Digital Biomanufacturing Sales by Country (2020-2025) & (K
Units)

Table 50. South America Digital Biomanufacturing Market Size by Country (2020-2025)
& (M USD)

Table 51. Middle East and Africa Digital Biomanufacturing Sales by Region (2020-2025)
& (K Units)

Table 52. Middle East and Africa Digital Biomanufacturing Market Size by Region
(2020-2025) & (M USD)

Table 53. Global Digital Biomanufacturing Production (K Units) by Region(2020-2025)

Table 54. Global Digital Biomanufacturing Revenue (US\$ Million) by Region

(2020-2025)

Table 55. Global Digital Biomanufacturing Revenue Market Share by Region

(2020-2025)

Table 56. Global Digital Biomanufacturing Production (K Units), Revenue (US\$ Million), Price (USD/Unit) and Gross Margin (2020-2025)

Table 57. North America Digital Biomanufacturing Production (K Units), Revenue (US\$ Million), Price (USD/Unit) and Gross Margin (2020-2025)

Table 58. Europe Digital Biomanufacturing Production (K Units), Revenue (US\$ Million), Price (USD/Unit) and Gross Margin (2020-2025)

Table 59. Japan Digital Biomanufacturing Production (K Units), Revenue (US\$ Million), Price (USD/Unit) and Gross Margin (2020-2025)

Table 60. China Digital Biomanufacturing Production (K Units), Revenue (US\$ Million), Price (USD/Unit) and Gross Margin (2020-2025)

Table 61. 3M Co. Basic Information

Table 62. 3M Co. Digital Biomanufacturing Product Overview

Table 63. 3M Co. Digital Biomanufacturing Sales (K Units), Revenue (M USD), Price (USD/Unit) and Gross Margin (2020-2025)

Table 64. 3M Co. Business Overview

Table 65. 3M Co. SWOT Analysis

Table 66. 3M Co. Recent Developments

Table 67. ABB Group Basic Information

Table 68. ABB Group Digital Biomanufacturing Product Overview

Table 69. ABB Group Digital Biomanufacturing Sales (K Units), Revenue (M USD), Price (USD/Unit) and Gross Margin (2020-2025)

Table 70. ABB Group Business Overview

Table 71. ABB Group SWOT Analysis

Table 72. ABB Group Recent Developments

Table 73. Agilent Technologies Inc. Basic Information

Table 74. Agilent Technologies Inc. Digital Biomanufacturing Product Overview

Table 75. Agilent Technologies Inc. Digital Biomanufacturing Sales (K Units), Revenue (M USD), Price (USD/Unit) and Gross Margin (2020-2025)

Table 76. Agilent Technologies Inc. Business Overview

Table 77. Agilent Technologies Inc. SWOT Analysis

Table 78. Agilent Technologies Inc. Recent Developments

Table 79. Shimadzu Corp. Basic Information

Table 80. Shimadzu Corp. Digital Biomanufacturing Product Overview

Table 81. Shimadzu Corp. Digital Biomanufacturing Sales (K Units), Revenue (M USD), Price (USD/Unit) and Gross Margin (2020-2025)

Table 82. Shimadzu Corp. Business Overview

Table 83. Shimadzu Corp. Recent Developments
Table 84. Thermo Fisher Scientific Inc. Basic Information
Table 85. Thermo Fisher Scientific Inc. Digital Biomanufacturing Product Overview
Table 86. Thermo Fisher Scientific Inc. Digital Biomanufacturing Sales (K Units), Revenue (M USD), Price (USD/Unit) and Gross Margin (2020-2025)
Table 87. Thermo Fisher Scientific Inc. Business Overview
Table 88. Thermo Fisher Scientific Inc. Recent Developments
Table 89. Waters Corp. Basic Information
Table 90. Waters Corp. Digital Biomanufacturing Product Overview
Table 91. Waters Corp. Digital Biomanufacturing Sales (K Units), Revenue (M USD), Price (USD/Unit) and Gross Margin (2020-2025)
Table 92. Waters Corp. Business Overview
Table 93. Waters Corp. Recent Developments
Table 94. AB Sciex LLC Basic Information
Table 95. AB Sciex LLC Digital Biomanufacturing Product Overview
Table 96. AB Sciex LLC Digital Biomanufacturing Sales (K Units), Revenue (M USD), Price (USD/Unit) and Gross Margin (2020-2025)
Table 97. AB Sciex LLC Business Overview
Table 98. AB Sciex LLC Recent Developments
Table 99. Sartorius Stedium Biotech GmbH Basic Information
Table 100. Sartorius Stedium Biotech GmbH Digital Biomanufacturing Product Overview
Table 101. Sartorius Stedium Biotech GmbH Digital Biomanufacturing Sales (K Units), Revenue (M USD), Price (USD/Unit) and Gross Margin (2020-2025)
Table 102. Sartorius Stedium Biotech GmbH Business Overview
Table 103. Sartorius Stedium Biotech GmbH Recent Developments
Table 104. Alertenterprise Basic Information
Table 105. Alertenterprise Digital Biomanufacturing Product Overview
Table 106. Alertenterprise Digital Biomanufacturing Sales (K Units), Revenue (M USD), Price (USD/Unit) and Gross Margin (2020-2025)
Table 107. Alertenterprise Business Overview
Table 108. Alertenterprise Recent Developments
Table 109. GE Healthcare Basic Information
Table 110. GE Healthcare Digital Biomanufacturing Product Overview
Table 111. GE Healthcare Digital Biomanufacturing Sales (K Units), Revenue (M USD), Price (USD/Unit) and Gross Margin (2020-2025)
Table 112. GE Healthcare Business Overview
Table 113. GE Healthcare Recent Developments
Table 114. Global Digital Biomanufacturing Sales Forecast by Region (2026-2033) & (K

Units)

Table 115. Global Digital Biomanufacturing Market Size Forecast by Region (2026-2033) & (M USD)

Table 116. North America Digital Biomanufacturing Sales Forecast by Country (2026-2033) & (K Units)

Table 117. North America Digital Biomanufacturing Market Size Forecast by Country (2026-2033) & (M USD)

Table 118. Europe Digital Biomanufacturing Sales Forecast by Country (2026-2033) & (K Units)

Table 119. Europe Digital Biomanufacturing Market Size Forecast by Country (2026-2033) & (M USD)

Table 120. Asia Pacific Digital Biomanufacturing Sales Forecast by Region (2026-2033) & (K Units)

Table 121. Asia Pacific Digital Biomanufacturing Market Size Forecast by Region (2026-2033) & (M USD)

Table 122. South America Digital Biomanufacturing Sales Forecast by Country (2026-2033) & (K Units)

Table 123. South America Digital Biomanufacturing Market Size Forecast by Country (2026-2033) & (M USD)

Table 124. Middle East and Africa Digital Biomanufacturing Sales Forecast by Country (2026-2033) & (Units)

Table 125. Middle East and Africa Digital Biomanufacturing Market Size Forecast by Country (2026-2033) & (M USD)

Table 126. Global Digital Biomanufacturing Sales Forecast by Type (2026-2033) & (K Units)

Table 127. Global Digital Biomanufacturing Market Size Forecast by Type (2026-2033) & (M USD)

Table 128. Global Digital Biomanufacturing Price Forecast by Type (2026-2033) & (USD/Unit)

Table 129. Global Digital Biomanufacturing Sales (K Units) Forecast by Application (2026-2033)

Table 130. Global Digital Biomanufacturing Market Size Forecast by Application (2026-2033) & (M USD)

List Of Figures

LIST OF FIGURES

- Figure 1. Product Picture of Digital Biomanufacturing
- Figure 2. Data Triangulation
- Figure 3. Key Caveats
- Figure 4. Global Digital Biomanufacturing Market Size (M USD), 2024-2033
- Figure 5. Global Digital Biomanufacturing Market Size (M USD) (2020-2033)
- Figure 6. Global Digital Biomanufacturing Sales (K Units) & (2020-2033)
- Figure 7. Evaluation Matrix of Segment Market Development Potential (Type)
- Figure 8. Evaluation Matrix of Segment Market Development Potential (Application)
- Figure 9. Evaluation Matrix of Regional Market Development Potential
- Figure 10. Digital Biomanufacturing Market Size by Country (M USD)
- Figure 11. Company Assessment Quadrant
- Figure 12. Global Digital Biomanufacturing Product Life Cycle
- Figure 13. Digital Biomanufacturing Sales Share by Manufacturers in 2024
- Figure 14. Global Digital Biomanufacturing Revenue Share by Manufacturers in 2024
- Figure 15. Digital Biomanufacturing Market Share by Company Type (Tier 1, Tier 2 and Tier 3): 2024
- Figure 16. Global Market Digital Biomanufacturing Average Price (USD/Unit) of Key Manufacturers in 2024
- Figure 17. The Global 5 and 10 Largest Players: Market Share by Digital Biomanufacturing Revenue in 2024
- Figure 18. Industry Chain Map of Digital Biomanufacturing
- Figure 19. Global Digital Biomanufacturing Market PEST Analysis
- Figure 20. Global Digital Biomanufacturing Market Porter's Five Forces Analysis
- Figure 21. Global Merchandise Trade as a Percentage Of GDP
- Figure 22. US - Imports of Goods by Country
- Figure 23. China Exports by Country
- Figure 24. ESG Rating Distribution of The Leading Company Compared With Its Peers
- Figure 25. Evaluation Matrix of Segment Market Development Potential (Type)
- Figure 26. Global Digital Biomanufacturing Market Share by Type
- Figure 27. Sales Market Share of Digital Biomanufacturing by Type (2020-2025)
- Figure 28. Sales Market Share of Digital Biomanufacturing by Type in 2024
- Figure 29. Market Size Share of Digital Biomanufacturing by Type (2020-2025)
- Figure 30. Market Size Share of Digital Biomanufacturing by Type in 2024
- Figure 31. Evaluation Matrix of Segment Market Development Potential (Application)
- Figure 32. Global Digital Biomanufacturing Market Share by Application

Figure 33. Global Digital Biomanufacturing Sales Market Share by Application (2020-2025)

Figure 34. Global Digital Biomanufacturing Sales Market Share by Application in 2024

Figure 35. Global Digital Biomanufacturing Market Share by Application (2020-2025)

Figure 36. Global Digital Biomanufacturing Market Share by Application in 2024

Figure 37. Global Digital Biomanufacturing Sales Growth Rate by Application (2020-2025)

Figure 38. Global Digital Biomanufacturing Sales Market Share by Region (2020-2025)

Figure 39. Global Digital Biomanufacturing Market Size Market Share by Region (2020-2025)

Figure 40. North America Digital Biomanufacturing Sales and Growth Rate (2020-2025) & (K Units)

Figure 41. North America Digital Biomanufacturing Sales and Growth Rate (2020-2025) & (K Units)

Figure 42. North America Digital Biomanufacturing Sales Market Share by Country in 2024

Figure 43. North America Digital Biomanufacturing Market Size and Growth Rate (2020-2025) & (M USD)

Figure 44. North America Digital Biomanufacturing Market Size Market Share by Country in 2024

Figure 45. U.S. Digital Biomanufacturing Sales and Growth Rate (2020-2025) & (K Units)

Figure 46. U.S. Digital Biomanufacturing Market Size and Growth Rate (2020-2025) & (M USD)

Figure 47. Canada Digital Biomanufacturing Sales (K Units) and Growth Rate (2020-2025)

Figure 48. Canada Digital Biomanufacturing Market Size (M USD) and Growth Rate (2020-2025)

Figure 49. Mexico Digital Biomanufacturing Sales (Units) and Growth Rate (2020-2025)

Figure 50. Mexico Digital Biomanufacturing Market Size (Units) and Growth Rate (2020-2025)

Figure 51. Europe Digital Biomanufacturing Sales and Growth Rate (2020-2025) & (K Units)

Figure 52. Europe Digital Biomanufacturing Sales Market Share by Country in 2024

Figure 53. Europe Digital Biomanufacturing Market Size and Growth Rate (2020-2025) & (M USD)

Figure 54. Europe Digital Biomanufacturing Market Size Market Share by Country in 2024

Figure 55. Germany Digital Biomanufacturing Sales and Growth Rate (2020-2025) & (K

Units)

Figure 56. Germany Digital Biomanufacturing Market Size and Growth Rate (2020-2025) & (M USD)

Figure 57. France Digital Biomanufacturing Sales and Growth Rate (2020-2025) & (K Units)

Figure 58. France Digital Biomanufacturing Market Size and Growth Rate (2020-2025) & (M USD)

Figure 59. U.K. Digital Biomanufacturing Sales and Growth Rate (2020-2025) & (K Units)

Figure 60. U.K. Digital Biomanufacturing Market Size and Growth Rate (2020-2025) & (M USD)

Figure 61. Italy Digital Biomanufacturing Sales and Growth Rate (2020-2025) & (K Units)

Figure 62. Italy Digital Biomanufacturing Market Size and Growth Rate (2020-2025) & (M USD)

Figure 63. Spain Digital Biomanufacturing Sales and Growth Rate (2020-2025) & (K Units)

Figure 64. Spain Digital Biomanufacturing Market Size and Growth Rate (2020-2025) & (M USD)

Figure 65. Asia Pacific Digital Biomanufacturing Sales and Growth Rate (K Units)

Figure 66. Asia Pacific Digital Biomanufacturing Sales Market Share by Region in 2024

Figure 67. Asia Pacific Digital Biomanufacturing Market Size Market Share by Region in 2024

Figure 68. China Digital Biomanufacturing Sales and Growth Rate (2020-2025) & (K Units)

Figure 69. China Digital Biomanufacturing Market Size and Growth Rate (2020-2025) & (M USD)

Figure 70. Japan Digital Biomanufacturing Sales and Growth Rate (2020-2025) & (K Units)

Figure 71. Japan Digital Biomanufacturing Market Size and Growth Rate (2020-2025) & (M USD)

Figure 72. South Korea Digital Biomanufacturing Sales and Growth Rate (2020-2025) & (K Units)

Figure 73. South Korea Digital Biomanufacturing Market Size and Growth Rate (2020-2025) & (M USD)

Figure 74. India Digital Biomanufacturing Sales and Growth Rate (2020-2025) & (K Units)

Figure 75. India Digital Biomanufacturing Market Size and Growth Rate (2020-2025) & (M USD)

Figure 76. Southeast Asia Digital Biomanufacturing Sales and Growth Rate (2020-2025) & (K Units)

Figure 77. Southeast Asia Digital Biomanufacturing Market Size and Growth Rate (2020-2025) & (M USD)

Figure 78. South America Digital Biomanufacturing Sales and Growth Rate (K Units)

Figure 79. South America Digital Biomanufacturing Sales Market Share by Country in 2024

Figure 80. South America Digital Biomanufacturing Market Size and Growth Rate (M USD)

Figure 81. South America Digital Biomanufacturing Market Size Market Share by Country in 2024

Figure 82. Brazil Digital Biomanufacturing Sales and Growth Rate (2020-2025) & (K Units)

Figure 83. Brazil Digital Biomanufacturing Market Size and Growth Rate (2020-2025) & (M USD)

Figure 84. Argentina Digital Biomanufacturing Sales and Growth Rate (2020-2025) & (K Units)

Figure 85. Argentina Digital Biomanufacturing Market Size and Growth Rate (2020-2025) & (M USD)

Figure 86. Columbia Digital Biomanufacturing Sales and Growth Rate (2020-2025) & (K Units)

Figure 87. Columbia Digital Biomanufacturing Market Size and Growth Rate (2020-2025) & (M USD)

Figure 88. Middle East and Africa Digital Biomanufacturing Sales and Growth Rate (K Units)

Figure 89. Middle East and Africa Digital Biomanufacturing Sales Market Share by Region in 2024

Figure 90. Middle East and Africa Digital Biomanufacturing Market Size and Growth Rate (M USD)

Figure 91. Middle East and Africa Digital Biomanufacturing Market Size Market Share by Region in 2024

Figure 92. Saudi Arabia Digital Biomanufacturing Sales and Growth Rate (2020-2025) & (K Units)

Figure 93. Saudi Arabia Digital Biomanufacturing Market Size and Growth Rate (2020-2025) & (M USD)

Figure 94. UAE Digital Biomanufacturing Sales and Growth Rate (2020-2025) & (K Units)

Figure 95. UAE Digital Biomanufacturing Market Size and Growth Rate (2020-2025) & (M USD)

Figure 96. Egypt Digital Biomanufacturing Sales and Growth Rate (2020-2025) & (K Units)

Figure 97. Egypt Digital Biomanufacturing Market Size and Growth Rate (2020-2025) & (M USD)

Figure 98. Nigeria Digital Biomanufacturing Sales and Growth Rate (2020-2025) & (K Units)

Figure 99. Nigeria Digital Biomanufacturing Market Size and Growth Rate (2020-2025) & (M USD)

Figure 100. South Africa Digital Biomanufacturing Sales and Growth Rate (2020-2025) & (K Units)

Figure 101. South Africa Digital Biomanufacturing Market Size and Growth Rate (2020-2025) & (M USD)

Figure 102. Global Digital Biomanufacturing Production Market Share by Region (2020-2025)

Figure 103. North America Digital Biomanufacturing Production (K Units) Growth Rate (2020-2025)

Figure 104. Europe Digital Biomanufacturing Production (K Units) Growth Rate (2020-2025)

Figure 105. Japan Digital Biomanufacturing Production (K Units) Growth Rate (2020-2025)

Figure 106. China Digital Biomanufacturing Production (K Units) Growth Rate (2020-2025)

Figure 107. Global Digital Biomanufacturing Sales Forecast by Volume (2020-2033) & (K Units)

Figure 108. Global Digital Biomanufacturing Market Size Forecast by Value (2020-2033) & (M USD)

Figure 109. Global Digital Biomanufacturing Sales Market Share Forecast by Type (2026-2033)

Figure 110. Global Digital Biomanufacturing Market Share Forecast by Type (2026-2033)

Figure 111. Global Digital Biomanufacturing Sales Forecast by Application (2026-2033)

Figure 112. Global Digital Biomanufacturing Market Share Forecast by Application (2026-2033)

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