

Global Digital 3D Intraoral Scanners Market Research Report 2026(Status and Outlook)

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Abstracts

Digital 3D Intraoral Scanners are advanced dental devices that capture precise, real-time 3D images of a patient's teeth, gums, and oral structures using optical scanning technology. Replacing traditional molds, they enhance accuracy, patient comfort, and workflow efficiency for procedures like crowns, implants, and orthodontics. These handheld scanners create digital models for CAD/CAM design, enabling faster treatment planning, improved diagnostics, and seamless integration with dental labs or 3D printers. Ideal for modern practices, they reduce material waste and streamline restorative and cosmetic dentistry.

The global Digital 3D Intraoral Scanners market size was estimated at USD 437.0 million in 2025 and is projected to grow at a compound annual growth rate (CAGR) of 8.90% during the forecast period.

This report offers a comprehensive and in-depth analysis of the global Digital 3D Intraoral Scanners market, covering all critical facets from a broad macroeconomic overview to detailed micro-level insights. It examines market size, competitive landscape, emerging development trends, niche segments, key drivers and challenges, as well as conducts SWOT and value chain analyses.

The insights provided enable readers to understand the competitive dynamics within the industry and formulate effective strategies to enhance profitability and market positioning. Additionally, the report presents a clear framework for evaluating the current status and future outlook of business organizations operating in this sector.

A significant focus of this report lies in the competitive landscape of the global Digital 3D Intraoral Scanners market. It offers detailed profiles of major players, including their

market shares, performance metrics, product portfolios, and operational status. This enables stakeholders to identify leading competitors and gain a nuanced understanding of market rivalry and structure.

In summary, this report serves as an essential resource for industry participants, investors, researchers, consultants, and business strategists, as well as anyone planning to enter or expand their presence in the Digital 3D Intraoral Scanners market.

Global Digital 3D Intraoral Scanners Market: Market Segmentation Analysis

This research report provides a detailed segmentation of the market by region (country), key manufacturers, product type, and application. Market segmentation divides the overall market into distinct subsets based on factors such as product categories, end-user industries, geographic locations, and other relevant criteria.

A clear understanding of these market segments enables decision-makers to tailor their product development, sales, and marketing strategies more effectively to meet the unique needs of each segment. Leveraging market segmentation insights can significantly enhance targeted approaches, optimize resource allocation, and accelerate product innovation cycles by aligning offerings with the specific demands of diverse customer groups.

Key Company

Align Technologies

Dentsply Sirona

3Shape

Carestream

Planmeca

3M ESPE

Dental Wings

Densys

Condor

Launca

Shining 3D

Meyer

FREQTY

FUSSEN

Vatech

HUGE Dental

Market Segmentation (by Type)

Optical Scanning Type
Laser Measurement Type

Market Segmentation (by Application)

Hospital
Dental Clinic
Others

Geographic Segmentation

North America (USA, Canada, Mexico)

Europe (Germany, UK, France, Russia, Italy, Rest of Europe)

Asia-Pacific (China, Japan, South Korea, India, Southeast Asia, Rest of Asia-Pacific)

South America (Brazil, Argentina, Columbia, Rest of South America)

The Middle East and Africa (Saudi Arabia, UAE, Egypt, Nigeria, South Africa, Rest of MEA)

Key Benefits of This Market Research:

Industry drivers, restraints, and opportunities covered in the study
Neutral perspective on the market performance
Recent industry trends and developments
Competitive landscape & strategies of key players
Potential & niche segments and regions exhibiting promising growth covered
Historical, current, and projected market size, in terms of value
In-depth analysis of the Digital 3D Intraoral Scanners Market
Overview of the regional outlook of the Digital 3D Intraoral Scanners Market:

Customization of the Report

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Chapter Outline

Chapter 1 mainly introduces the statistical scope of the report, market division standards, and market research methods.

Chapter 2 is an executive summary of different market segments (by region, product type, application, etc), including the market size of each market segment, future development potential, and so on. It offers a high-level view of the current state of the Digital 3D Intraoral Scanners Market and its likely evolution in the short to mid-term, and long term.

Chapter 3 makes a detailed analysis of the market's competitive landscape of the market and provides the market share, capacity, output, price, latest development plan, merger, and acquisition information of the main manufacturers in the market.

Chapter 4 is the analysis of the whole market industrial chain, including the upstream and downstream of the industry, as well as Porter's five forces analysis.

Chapter 5 introduces the latest developments of the market, the driving factors and restrictive factors of the market, the challenges and risks faced by manufacturers in the industry, and the analysis of relevant policies in the industry.

Chapter 6 provides the analysis of various market segments according to product types, covering the market size and development potential of each market segment, to help readers find the blue ocean market in different market segments.

Chapter 7 provides the analysis of various market segments according to application, covering the market size and development potential of each market segment, to help readers find the blue ocean market in different downstream markets.

Chapter 8 provides a quantitative analysis of the market size and development potential of each region and its main countries and introduces the market development, future development prospects, market space, and capacity of each country in the world.

Chapter 9 shares the main producing countries of Digital 3D Intraoral Scanners, their output value, profit level, regional supply, production capacity layout, etc. from the supply side.

Chapter 10 introduces the basic situation of the main companies in the market in detail, including product sales revenue, sales volume, price, gross profit margin, market share, product introduction, recent development, etc.

Chapter 11 provides a quantitative analysis of the market size and development potential of each region in the next five years.

Chapter 12 provides a quantitative analysis of the market size and development potential of each market segment in the next five years.

Chapter 13 is the main points and conclusions of the report.

Key Reasons to Buy this Report:

Access to date statistics compiled by our researchers. These provide you with historical and forecast data, which is analyzed to tell you why your market is set to change

This enables you to anticipate market changes to remain ahead of your competitors

You will be able to copy data from the Excel spreadsheet straight into your marketing plans, business presentations, or other strategic documents

The concise analysis, clear graph, and table format will enable you to pinpoint the information you require quickly

Provision of market value data for each segment and sub-segment

Indicates the region and segment that is expected to witness the fastest growth as well as to dominate the market

Analysis by geography highlighting the consumption of the product/service in the region as well as indicating the factors that are affecting the market within each region

Competitive landscape which incorporates the market ranking of the major players, along with new service/product launches, partnerships, business expansions, and acquisitions in the past five years of companies profiled

Extensive company profiles comprising of company overview, company insights, product benchmarking, and SWOT analysis for the major market players

The current as well as the future market outlook of the industry concerning recent developments which involve growth opportunities and drivers as well as challenges and restraints of both emerging as well as developed regions

Includes in-depth analysis of the market from various perspectives through Porter's five forces analysis

Provides insight into the market through Value Chain

Market dynamics scenario, along with growth opportunities of the market in the years to come

6-month post-sales analyst support

Customization of the Report

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Contents

1 RESEARCH METHODOLOGY AND STATISTICAL SCOPE

- 1.1 Market Definition and Statistical Scope of Digital 3D Intraoral Scanners
- 1.2 Key Market Segments
 - 1.2.1 Digital 3D Intraoral Scanners Segment by Type
 - 1.2.2 Digital 3D Intraoral Scanners Segment by Application
- 1.3 Methodology & Sources of Information
 - 1.3.1 Research Methodology
 - 1.3.2 Research Process
 - 1.3.3 Market Breakdown and Data Triangulation
 - 1.3.4 Base Year
 - 1.3.5 Report Assumptions & Caveats

2 DIGITAL 3D INTRAORAL SCANNERS MARKET OVERVIEW

- 2.1 Global Market Overview
 - 2.1.1 Global Digital 3D Intraoral Scanners Market Size (M USD) Estimates and Forecasts (2020-2035)
 - 2.1.2 Global Digital 3D Intraoral Scanners Sales Estimates and Forecasts (2020-2035)
- 2.2 Market Segment Executive Summary
- 2.3 Global Market Size by Region

3 DIGITAL 3D INTRAORAL SCANNERS MARKET COMPETITIVE LANDSCAPE

- 3.1 Company Assessment Quadrant
- 3.2 Global Digital 3D Intraoral Scanners Product Life Cycle
- 3.3 Global Digital 3D Intraoral Scanners Sales by Manufacturers (2020-2025)
- 3.4 Global Digital 3D Intraoral Scanners Revenue Market Share by Manufacturers (2020-2025)
- 3.5 Digital 3D Intraoral Scanners Market Share by Company Type (Tier 1, Tier 2, and Tier 3)
- 3.6 Global Digital 3D Intraoral Scanners Average Price by Manufacturers (2020-2025)
- 3.7 Manufacturers? Manufacturing Sites, Areas Served, and Product Types
- 3.8 Digital 3D Intraoral Scanners Market Competitive Situation and Trends
 - 3.8.1 Digital 3D Intraoral Scanners Market Concentration Rate
 - 3.8.2 Global 5 and 10 Largest Digital 3D Intraoral Scanners Players Market Share by Revenue

3.8.3 Mergers & Acquisitions, Expansion

4 DIGITAL 3D INTRAORAL SCANNERS INDUSTRY CHAIN ANALYSIS

4.1 Digital 3D Intraoral Scanners Industry Chain Analysis

4.2 Market Overview of Key Raw Materials

4.3 Midstream Market Analysis

4.4 Downstream Customer Analysis

5 THE DEVELOPMENT AND DYNAMICS OF DIGITAL 3D INTRAORAL SCANNERS MARKET

5.1 Key Development Trends

5.2 Driving Factors

5.3 Market Challenges

5.4 Industry News

5.4.1 New Product Developments

5.4.2 Mergers & Acquisitions

5.4.3 Expansions

5.4.4 Collaboration/Supply Contracts

5.5 PEST Analysis

5.5.1 Industry Policies Analysis

5.5.2 Economic Environment Analysis

5.5.3 Social Environment Analysis

5.5.4 Technological Environment Analysis

5.6 Global Digital 3D Intraoral Scanners Market Porter's Five Forces Analysis

5.6.1 Global Trade Frictions

5.6.2 U.S. Tariff Policy ? April 2025

5.6.3 Global Trade Frictions and Their Impacts to Digital 3D Intraoral Scanners Market

5.7 ESG Ratings of Leading Companies

6 DIGITAL 3D INTRAORAL SCANNERS MARKET SEGMENTATION BY TYPE

6.1 Evaluation Matrix of Segment Market Development Potential (Type)

6.2 Global Digital 3D Intraoral Scanners Sales Market Share by Type (2020-2025)

6.3 Global Digital 3D Intraoral Scanners Market Size by Type (2020-2025)

6.4 Global Digital 3D Intraoral Scanners Price by Type (2020-2025)

7 DIGITAL 3D INTRAORAL SCANNERS MARKET SEGMENTATION BY

APPLICATION

- 7.1 Evaluation Matrix of Segment Market Development Potential (Application)
- 7.2 Global Digital 3D Intraoral Scanners Market Sales by Application (2020-2025)
- 7.3 Global Digital 3D Intraoral Scanners Market Size (M USD) by Application (2020-2025)
- 7.4 Global Digital 3D Intraoral Scanners Sales Growth Rate by Application (2020-2025)

8 DIGITAL 3D INTRAORAL SCANNERS MARKET SALES BY REGION

- 8.1 Global Digital 3D Intraoral Scanners Sales by Region
 - 8.1.1 Global Digital 3D Intraoral Scanners Sales by Region
 - 8.1.2 Global Digital 3D Intraoral Scanners Sales Market Share by Region
- 8.2 Global Digital 3D Intraoral Scanners Market Size by Region
 - 8.2.1 Global Digital 3D Intraoral Scanners Market Size by Region
 - 8.2.2 Global Digital 3D Intraoral Scanners Market Size by Region
- 8.3 North America
 - 8.3.1 North America Digital 3D Intraoral Scanners Sales by Country
 - 8.3.2 North America Digital 3D Intraoral Scanners Market Size by Country
 - 8.3.3 U.S. Market Overview
 - 8.3.4 Canada Market Overview
 - 8.3.5 Mexico Market Overview
- 8.4 Europe
 - 8.4.1 Europe Digital 3D Intraoral Scanners Sales by Country
 - 8.4.2 Europe Digital 3D Intraoral Scanners Market Size by Country
 - 8.4.3 Germany Market Overview
 - 8.4.4 France Market Overview
 - 8.4.5 U.K. Market Overview
 - 8.4.6 Italy Market Overview
 - 8.4.7 Spain Market Overview
- 8.5 Asia Pacific
 - 8.5.1 Asia Pacific Digital 3D Intraoral Scanners Sales by Region
 - 8.5.2 Asia Pacific Digital 3D Intraoral Scanners Market Size by Region
 - 8.5.3 China Market Overview
 - 8.5.4 Japan Market Overview
 - 8.5.5 South Korea Market Overview
 - 8.5.6 India Market Overview
 - 8.5.7 Southeast Asia Market Overview
- 8.6 South America

- 8.6.1 South America Digital 3D Intraoral Scanners Sales by Country
- 8.6.2 South America Digital 3D Intraoral Scanners Market Size by Country
- 8.6.3 Brazil Market Overview
- 8.6.4 Argentina Market Overview
- 8.6.5 Columbia Market Overview
- 8.7 Middle East and Africa
 - 8.7.1 Middle East and Africa Digital 3D Intraoral Scanners Sales by Region
 - 8.7.2 Middle East and Africa Digital 3D Intraoral Scanners Market Size by Region
 - 8.7.3 Saudi Arabia Market Overview
 - 8.7.4 UAE Market Overview
 - 8.7.5 Egypt Market Overview
 - 8.7.6 Nigeria Market Overview
 - 8.7.7 South Africa Market Overview

9 DIGITAL 3D INTRAORAL SCANNERS MARKET PRODUCTION BY REGION

- 9.1 Global Production of Digital 3D Intraoral Scanners by Region(2020-2025)
- 9.2 Global Digital 3D Intraoral Scanners Revenue Market Share by Region (2020-2025)
- 9.3 Global Digital 3D Intraoral Scanners Production, Revenue, Price and Gross Margin (2020-2025)
- 9.4 North America Digital 3D Intraoral Scanners Production
 - 9.4.1 North America Digital 3D Intraoral Scanners Production Growth Rate (2020-2025)
 - 9.4.2 North America Digital 3D Intraoral Scanners Production, Revenue, Price and Gross Margin (2020-2025)
- 9.5 Europe Digital 3D Intraoral Scanners Production
 - 9.5.1 Europe Digital 3D Intraoral Scanners Production Growth Rate (2020-2025)
 - 9.5.2 Europe Digital 3D Intraoral Scanners Production, Revenue, Price and Gross Margin (2020-2025)
- 9.6 Japan Digital 3D Intraoral Scanners Production (2020-2025)
 - 9.6.1 Japan Digital 3D Intraoral Scanners Production Growth Rate (2020-2025)
 - 9.6.2 Japan Digital 3D Intraoral Scanners Production, Revenue, Price and Gross Margin (2020-2025)
- 9.7 China Digital 3D Intraoral Scanners Production (2020-2025)
 - 9.7.1 China Digital 3D Intraoral Scanners Production Growth Rate (2020-2025)
 - 9.7.2 China Digital 3D Intraoral Scanners Production, Revenue, Price and Gross Margin (2020-2025)

10 KEY COMPANIES PROFILE

10.1 Align Technologies

- 10.1.1 Align Technologies Basic Information
- 10.1.2 Align Technologies Digital 3D Intraoral Scanners Product Overview
- 10.1.3 Align Technologies Digital 3D Intraoral Scanners Product Market Performance
- 10.1.4 Align Technologies Business Overview
- 10.1.5 Align Technologies SWOT Analysis
- 10.1.6 Align Technologies Recent Developments

10.2 Dentsply Sirona

- 10.2.1 Dentsply Sirona Basic Information
- 10.2.2 Dentsply Sirona Digital 3D Intraoral Scanners Product Overview
- 10.2.3 Dentsply Sirona Digital 3D Intraoral Scanners Product Market Performance
- 10.2.4 Dentsply Sirona Business Overview
- 10.2.5 Dentsply Sirona SWOT Analysis
- 10.2.6 Dentsply Sirona Recent Developments

10.3 3Shape

- 10.3.1 3Shape Basic Information
- 10.3.2 3Shape Digital 3D Intraoral Scanners Product Overview
- 10.3.3 3Shape Digital 3D Intraoral Scanners Product Market Performance
- 10.3.4 3Shape Business Overview
- 10.3.5 3Shape SWOT Analysis
- 10.3.6 3Shape Recent Developments

10.4 Carestream

- 10.4.1 Carestream Basic Information
- 10.4.2 Carestream Digital 3D Intraoral Scanners Product Overview
- 10.4.3 Carestream Digital 3D Intraoral Scanners Product Market Performance
- 10.4.4 Carestream Business Overview
- 10.4.5 Carestream Recent Developments

10.5 Planmeca

- 10.5.1 Planmeca Basic Information
- 10.5.2 Planmeca Digital 3D Intraoral Scanners Product Overview
- 10.5.3 Planmeca Digital 3D Intraoral Scanners Product Market Performance
- 10.5.4 Planmeca Business Overview
- 10.5.5 Planmeca Recent Developments

10.6 3M ESPE

- 10.6.1 3M ESPE Basic Information
- 10.6.2 3M ESPE Digital 3D Intraoral Scanners Product Overview
- 10.6.3 3M ESPE Digital 3D Intraoral Scanners Product Market Performance
- 10.6.4 3M ESPE Business Overview

- 10.6.5 3M ESPE Recent Developments
- 10.7 Dental Wings
 - 10.7.1 Dental Wings Basic Information
 - 10.7.2 Dental Wings Digital 3D Intraoral Scanners Product Overview
 - 10.7.3 Dental Wings Digital 3D Intraoral Scanners Product Market Performance
 - 10.7.4 Dental Wings Business Overview
 - 10.7.5 Dental Wings Recent Developments
- 10.8 Densys
 - 10.8.1 Densys Basic Information
 - 10.8.2 Densys Digital 3D Intraoral Scanners Product Overview
 - 10.8.3 Densys Digital 3D Intraoral Scanners Product Market Performance
 - 10.8.4 Densys Business Overview
 - 10.8.5 Densys Recent Developments
- 10.9 Condor
 - 10.9.1 Condor Basic Information
 - 10.9.2 Condor Digital 3D Intraoral Scanners Product Overview
 - 10.9.3 Condor Digital 3D Intraoral Scanners Product Market Performance
 - 10.9.4 Condor Business Overview
 - 10.9.5 Condor Recent Developments
- 10.10 Launca
 - 10.10.1 Launca Basic Information
 - 10.10.2 Launca Digital 3D Intraoral Scanners Product Overview
 - 10.10.3 Launca Digital 3D Intraoral Scanners Product Market Performance
 - 10.10.4 Launca Business Overview
 - 10.10.5 Launca Recent Developments
- 10.11 Shining 3D
 - 10.11.1 Shining 3D Basic Information
 - 10.11.2 Shining 3D Digital 3D Intraoral Scanners Product Overview
 - 10.11.3 Shining 3D Digital 3D Intraoral Scanners Product Market Performance
 - 10.11.4 Shining 3D Business Overview
 - 10.11.5 Shining 3D Recent Developments
- 10.12 Meyer
 - 10.12.1 Meyer Basic Information
 - 10.12.2 Meyer Digital 3D Intraoral Scanners Product Overview
 - 10.12.3 Meyer Digital 3D Intraoral Scanners Product Market Performance
 - 10.12.4 Meyer Business Overview
 - 10.12.5 Meyer Recent Developments
- 10.13 FREQTY
 - 10.13.1 FREQTY Basic Information

- 10.13.2 FREQTY Digital 3D Intraoral Scanners Product Overview
- 10.13.3 FREQTY Digital 3D Intraoral Scanners Product Market Performance
- 10.13.4 FREQTY Business Overview
- 10.13.5 FREQTY Recent Developments
- 10.14 FUSSEN
 - 10.14.1 FUSSEN Basic Information
 - 10.14.2 FUSSEN Digital 3D Intraoral Scanners Product Overview
 - 10.14.3 FUSSEN Digital 3D Intraoral Scanners Product Market Performance
 - 10.14.4 FUSSEN Business Overview
 - 10.14.5 FUSSEN Recent Developments
- 10.15 Vatech
 - 10.15.1 Vatech Basic Information
 - 10.15.2 Vatech Digital 3D Intraoral Scanners Product Overview
 - 10.15.3 Vatech Digital 3D Intraoral Scanners Product Market Performance
 - 10.15.4 Vatech Business Overview
 - 10.15.5 Vatech Recent Developments
- 10.16 HUGE Dental
 - 10.16.1 HUGE Dental Basic Information
 - 10.16.2 HUGE Dental Digital 3D Intraoral Scanners Product Overview
 - 10.16.3 HUGE Dental Digital 3D Intraoral Scanners Product Market Performance
 - 10.16.4 HUGE Dental Business Overview
 - 10.16.5 HUGE Dental Recent Developments

11 DIGITAL 3D INTRAORAL SCANNERS MARKET FORECAST BY REGION

- 11.1 Global Digital 3D Intraoral Scanners Market Size Forecast
- 11.2 Global Digital 3D Intraoral Scanners Market Forecast by Region
 - 11.2.1 North America Market Size Forecast by Country
 - 11.2.2 Europe Digital 3D Intraoral Scanners Market Size Forecast by Country
 - 11.2.3 Asia Pacific Digital 3D Intraoral Scanners Market Size Forecast by Region
 - 11.2.4 South America Digital 3D Intraoral Scanners Market Size Forecast by Country
 - 11.2.5 Middle East and Africa Forecasted Sales of Digital 3D Intraoral Scanners by Country

12 FORECAST MARKET BY TYPE AND BY APPLICATION (2026-2035)

- 12.1 Global Digital 3D Intraoral Scanners Market Forecast by Type (2026-2035)
 - 12.1.1 Global Forecasted Sales of Digital 3D Intraoral Scanners by Type (2026-2035)
 - 12.1.2 Global Digital 3D Intraoral Scanners Market Size Forecast by Type (2026-2035)

- 12.1.3 Global Forecasted Price of Digital 3D Intraoral Scanners by Type (2026-2035)
- 12.2 Global Digital 3D Intraoral Scanners Market Forecast by Application (2026-2035)
 - 12.2.1 Global Digital 3D Intraoral Scanners Sales (K Units) Forecast by Application
 - 12.2.2 Global Digital 3D Intraoral Scanners Market Size (M USD) Forecast by Application (2026-2035)

13 CONCLUSION AND KEY FINDINGS

List Of Tables

LIST OF TABLES

Table 1. Introduction of the Type

Table 2. Introduction of the Application

Table 3. Global Digital 3D Intraoral Scanners Market Size by Type (M USD)

Table 4. Global Digital 3D Intraoral Scanners Market Size by Application

Table 5. Digital 3D Intraoral Scanners Market Size Comparison by Region (M USD)

Table 6. Global Digital 3D Intraoral Scanners Sales (K Units) by Manufacturers (2020-2025)

Table 7. Global Digital 3D Intraoral Scanners Sales Market Share by Manufacturers (2020-2025)

Table 8. Global Digital 3D Intraoral Scanners Revenue (M USD) by Manufacturers (2020-2025)

Table 9. Global Digital 3D Intraoral Scanners Revenue Share by Manufacturers (2020-2025)

Table 10. Company Type (Tier 1, Tier 2, and Tier 3) & (based on the Revenue in Digital 3D Intraoral Scanners as of 2025)

Table 11. Global Market Digital 3D Intraoral Scanners Average Price (USD/Unit) of Key Manufacturers (2020-2025)

Table 12. Manufacturers? Manufacturing Sites, Areas Served

Table 13. Manufacturers? Product Type

Table 14. Global Digital 3D Intraoral Scanners Manufacturers Market Concentration Ratio (CR5 and HHI)

Table 15. Mergers & Acquisitions, Expansion Plans

Table 16. Market Overview of Key Raw Materials

Table 17. Midstream Market Analysis

Table 18. Downstream Customer Analysis

Table 19. Key Development Trends

Table 20. Driving Factors

Table 21. Digital 3D Intraoral Scanners Market Challenges

Table 22. Goldman Sachs' forecast real GDP growth rate for 2025-2026

Table 23. S&P Global ' Forecast Real GDP Growth Rate For 2025-2027

Table 24. World Bank ' Forecast Real GDP Growth Rate For 2025-2026

Table 25. The Tariff Rates Imposed by the United States on Major Commodity Trading Countries

Table 26. Global Digital 3D Intraoral Scanners Sales by Type (K Units)

Table 27. Global Digital 3D Intraoral Scanners Market Size by Type (M USD)

Table 28. Global Digital 3D Intraoral Scanners Sales (K Units) by Type (2020-2025)

Table 29. Global Digital 3D Intraoral Scanners Sales Market Share by Type (2020-2025)

Table 30. Global Digital 3D Intraoral Scanners Market Size (M USD) by Type (2020-2025)

Table 31. Global Digital 3D Intraoral Scanners Market Share by Type (2020-2025)

Table 32. Global Digital 3D Intraoral Scanners Price (USD/Unit) by Type (2020-2025)

Table 33. Global Digital 3D Intraoral Scanners Sales (K Units) by Application

Table 34. Global Digital 3D Intraoral Scanners Market Size by Application

Table 35. Global Digital 3D Intraoral Scanners Sales by Application (2020-2025) & (K Units)

Table 36. Global Digital 3D Intraoral Scanners Sales Market Share by Application (2020-2025)

Table 37. Global Digital 3D Intraoral Scanners Market Size by Application (2020-2025) & (M USD)

Table 38. Global Digital 3D Intraoral Scanners Market Share by Application (2020-2025)

Table 39. Global Digital 3D Intraoral Scanners Sales Growth Rate by Application (2020-2025)

Table 40. Global Digital 3D Intraoral Scanners Sales by Region (2020-2025) & (K Units)

Table 41. Global Digital 3D Intraoral Scanners Sales Market Share by Region (2020-2025)

Table 42. Global Digital 3D Intraoral Scanners Market Size by Region (2020-2025) & (M USD)

Table 43. Global Digital 3D Intraoral Scanners Market Size by Region (2020-2025)

Table 44. North America Digital 3D Intraoral Scanners Sales by Country (2020-2025) & (K Units)

Table 45. North America Digital 3D Intraoral Scanners Market Size by Country (2020-2025) & (M USD)

Table 46. Europe Digital 3D Intraoral Scanners Sales by Country (2020-2025) & (K Units)

Table 47. Europe Digital 3D Intraoral Scanners Market Size by Country (2020-2025) & (M USD)

Table 48. Asia Pacific Digital 3D Intraoral Scanners Sales by Region (2020-2025) & (K Units)

Table 49. Asia Pacific Digital 3D Intraoral Scanners Market Size by Region (2020-2025) & (M USD)

Table 50. South America Digital 3D Intraoral Scanners Sales by Country (2020-2025) & (K Units)

Table 51. South America Digital 3D Intraoral Scanners Market Size by Country

(2020-2025) & (M USD)

Table 52. Middle East and Africa Digital 3D Intraoral Scanners Sales by Region (2020-2025) & (K Units)

Table 53. Middle East and Africa Digital 3D Intraoral Scanners Market Size by Region (2020-2025) & (M USD)

Table 54. Global Digital 3D Intraoral Scanners Production (K Units) by Region(2020-2025)

Table 55. Global Digital 3D Intraoral Scanners Revenue (US\$ Million) by Region (2020-2025)

Table 56. Global Digital 3D Intraoral Scanners Revenue Market Share by Region (2020-2025)

Table 57. Global Digital 3D Intraoral Scanners Production (K Units), Revenue (US\$ Million), Price (USD/Unit) and Gross Margin (2020-2025)

Table 58. North America Digital 3D Intraoral Scanners Production (K Units), Revenue (US\$ Million), Price (USD/Unit) and Gross Margin (2020-2025)

Table 59. Europe Digital 3D Intraoral Scanners Production (K Units), Revenue (US\$ Million), Price (USD/Unit) and Gross Margin (2020-2025)

Table 60. Japan Digital 3D Intraoral Scanners Production (K Units), Revenue (US\$ Million), Price (USD/Unit) and Gross Margin (2020-2025)

Table 61. China Digital 3D Intraoral Scanners Production (K Units), Revenue (US\$ Million), Price (USD/Unit) and Gross Margin (2020-2025)

Table 62. Align Technologies Basic Information

Table 63. Align Technologies Digital 3D Intraoral Scanners Product Overview

Table 64. Align Technologies Digital 3D Intraoral Scanners Sales (K Units), Revenue (M USD), Price (USD/Unit) and Gross Margin (2020-2025)

Table 65. Align Technologies Business Overview

Table 66. Align Technologies SWOT Analysis

Table 67. Align Technologies Recent Developments

Table 68. Dentsply Sirona Basic Information

Table 69. Dentsply Sirona Digital 3D Intraoral Scanners Product Overview

Table 70. Dentsply Sirona Digital 3D Intraoral Scanners Sales (K Units), Revenue (M USD), Price (USD/Unit) and Gross Margin (2020-2025)

Table 71. Dentsply Sirona Business Overview

Table 72. Dentsply Sirona SWOT Analysis

Table 73. Dentsply Sirona Recent Developments

Table 74. 3Shape Basic Information

Table 75. 3Shape Digital 3D Intraoral Scanners Product Overview

Table 76. 3Shape Digital 3D Intraoral Scanners Sales (K Units), Revenue (M USD), Price (USD/Unit) and Gross Margin (2020-2025)

Table 77. 3Shape Business Overview

Table 78. 3Shape SWOT Analysis

Table 79. 3Shape Recent Developments

Table 80. Carestream Basic Information

Table 81. Carestream Digital 3D Intraoral Scanners Product Overview

Table 82. Carestream Digital 3D Intraoral Scanners Sales (K Units), Revenue (M USD), Price (USD/Unit) and Gross Margin (2020-2025)

Table 83. Carestream Business Overview

Table 84. Carestream Recent Developments

Table 85. Planmeca Basic Information

Table 86. Planmeca Digital 3D Intraoral Scanners Product Overview

Table 87. Planmeca Digital 3D Intraoral Scanners Sales (K Units), Revenue (M USD), Price (USD/Unit) and Gross Margin (2020-2025)

Table 88. Planmeca Business Overview

Table 89. Planmeca Recent Developments

Table 90. 3M ESPE Basic Information

Table 91. 3M ESPE Digital 3D Intraoral Scanners Product Overview

Table 92. 3M ESPE Digital 3D Intraoral Scanners Sales (K Units), Revenue (M USD), Price (USD/Unit) and Gross Margin (2020-2025)

Table 93. 3M ESPE Business Overview

Table 94. 3M ESPE Recent Developments

Table 95. Dental Wings Basic Information

Table 96. Dental Wings Digital 3D Intraoral Scanners Product Overview

Table 97. Dental Wings Digital 3D Intraoral Scanners Sales (K Units), Revenue (M USD), Price (USD/Unit) and Gross Margin (2020-2025)

Table 98. Dental Wings Business Overview

Table 99. Dental Wings Recent Developments

Table 100. Densys Basic Information

Table 101. Densys Digital 3D Intraoral Scanners Product Overview

Table 102. Densys Digital 3D Intraoral Scanners Sales (K Units), Revenue (M USD), Price (USD/Unit) and Gross Margin (2020-2025)

Table 103. Densys Business Overview

Table 104. Densys Recent Developments

Table 105. Condor Basic Information

Table 106. Condor Digital 3D Intraoral Scanners Product Overview

Table 107. Condor Digital 3D Intraoral Scanners Sales (K Units), Revenue (M USD), Price (USD/Unit) and Gross Margin (2020-2025)

Table 108. Condor Business Overview

Table 109. Condor Recent Developments

Table 110. Launca Basic Information

Table 111. Launca Digital 3D Intraoral Scanners Product Overview

Table 112. Launca Digital 3D Intraoral Scanners Sales (K Units), Revenue (M USD), Price (USD/Unit) and Gross Margin (2020-2025)

Table 113. Launca Business Overview

Table 114. Launca Recent Developments

Table 115. Shining 3D Basic Information

Table 116. Shining 3D Digital 3D Intraoral Scanners Product Overview

Table 117. Shining 3D Digital 3D Intraoral Scanners Sales (K Units), Revenue (M USD), Price (USD/Unit) and Gross Margin (2020-2025)

Table 118. Shining 3D Business Overview

Table 119. Shining 3D Recent Developments

Table 120. Meyer Basic Information

Table 121. Meyer Digital 3D Intraoral Scanners Product Overview

Table 122. Meyer Digital 3D Intraoral Scanners Sales (K Units), Revenue (M USD), Price (USD/Unit) and Gross Margin (2020-2025)

Table 123. Meyer Business Overview

Table 124. Meyer Recent Developments

Table 125. FREQTY Basic Information

Table 126. FREQTY Digital 3D Intraoral Scanners Product Overview

Table 127. FREQTY Digital 3D Intraoral Scanners Sales (K Units), Revenue (M USD), Price (USD/Unit) and Gross Margin (2020-2025)

Table 128. FREQTY Business Overview

Table 129. FREQTY Recent Developments

Table 130. FUSSEN Basic Information

Table 131. FUSSEN Digital 3D Intraoral Scanners Product Overview

Table 132. FUSSEN Digital 3D Intraoral Scanners Sales (K Units), Revenue (M USD), Price (USD/Unit) and Gross Margin (2020-2025)

Table 133. FUSSEN Business Overview

Table 134. FUSSEN Recent Developments

Table 135. Vatech Basic Information

Table 136. Vatech Digital 3D Intraoral Scanners Product Overview

Table 137. Vatech Digital 3D Intraoral Scanners Sales (K Units), Revenue (M USD), Price (USD/Unit) and Gross Margin (2020-2025)

Table 138. Vatech Business Overview

Table 139. Vatech Recent Developments

Table 140. HUGE Dental Basic Information

Table 141. HUGE Dental Digital 3D Intraoral Scanners Product Overview

Table 142. HUGE Dental Digital 3D Intraoral Scanners Sales (K Units), Revenue (M

USD), Price (USD/Unit) and Gross Margin (2020-2025)

Table 143. HUGE Dental Business Overview

Table 144. HUGE Dental Recent Developments

Table 145. Global Digital 3D Intraoral Scanners Sales Forecast by Region (2026-2035) & (K Units)

Table 146. Global Digital 3D Intraoral Scanners Market Size Forecast by Region (2026-2035) & (M USD)

Table 147. North America Digital 3D Intraoral Scanners Sales Forecast by Country (2026-2035) & (K Units)

Table 148. North America Digital 3D Intraoral Scanners Market Size Forecast by Country (2026-2035) & (M USD)

Table 149. Europe Digital 3D Intraoral Scanners Sales Forecast by Country (2026-2035) & (K Units)

Table 150. Europe Digital 3D Intraoral Scanners Market Size Forecast by Country (2026-2035) & (M USD)

Table 151. Asia Pacific Digital 3D Intraoral Scanners Sales Forecast by Region (2026-2035) & (K Units)

Table 152. Asia Pacific Digital 3D Intraoral Scanners Market Size Forecast by Region (2026-2035) & (M USD)

Table 153. South America Digital 3D Intraoral Scanners Sales Forecast by Country (2026-2035) & (K Units)

Table 154. South America Digital 3D Intraoral Scanners Market Size Forecast by Country (2026-2035) & (M USD)

Table 155. Middle East and Africa Digital 3D Intraoral Scanners Sales Forecast by Country (2026-2035) & (Units)

Table 156. Middle East and Africa Digital 3D Intraoral Scanners Market Size Forecast by Country (2026-2035) & (M USD)

Table 157. Global Digital 3D Intraoral Scanners Sales Forecast by Type (2026-2035) & (K Units)

Table 158. Global Digital 3D Intraoral Scanners Market Size Forecast by Type (2026-2035) & (M USD)

Table 159. Global Digital 3D Intraoral Scanners Price Forecast by Type (2026-2035) & (USD/Unit)

Table 160. Global Digital 3D Intraoral Scanners Sales (K Units) Forecast by Application (2026-2035)

Table 161. Global Digital 3D Intraoral Scanners Market Size Forecast by Application (2026-2035) & (M USD)

List Of Figures

LIST OF FIGURES

- Figure 1. Product Picture of Digital 3D Intraoral Scanners
- Figure 2. Data Triangulation
- Figure 3. Key Caveats
- Figure 4. Global Digital 3D Intraoral Scanners Market Size (M USD), 2025-2035
- Figure 5. Global Digital 3D Intraoral Scanners Market Size (M USD) (2020-2035)
- Figure 6. Global Digital 3D Intraoral Scanners Sales (K Units) & (2020-2035)
- Figure 7. Evaluation Matrix of Segment Market Development Potential (Type)
- Figure 8. Evaluation Matrix of Segment Market Development Potential (Application)
- Figure 9. Evaluation Matrix of Regional Market Development Potential
- Figure 10. Digital 3D Intraoral Scanners Market Size by Country (M USD)
- Figure 11. Company Assessment Quadrant
- Figure 12. Global Digital 3D Intraoral Scanners Product Life Cycle
- Figure 13. Digital 3D Intraoral Scanners Sales Share by Manufacturers in 2025
- Figure 14. Global Digital 3D Intraoral Scanners Revenue Share by Manufacturers in 2025
- Figure 15. Digital 3D Intraoral Scanners Market Share by Company Type (Tier 1, Tier 2 and Tier 3): 2025
- Figure 16. Global Market Digital 3D Intraoral Scanners Average Price (USD/Unit) of Key Manufacturers in 2025
- Figure 17. The Global 5 and 10 Largest Players: Market Share by Digital 3D Intraoral Scanners Revenue in 2025
- Figure 18. Industry Chain Map of Digital 3D Intraoral Scanners
- Figure 19. Global Digital 3D Intraoral Scanners Market PEST Analysis
- Figure 20. Global Digital 3D Intraoral Scanners Market Porter's Five Forces Analysis
- Figure 21. Global Merchandise Trade as a Percentage Of GDP
- Figure 22. US - Imports of Goods by Country
- Figure 23. China Exports by Country
- Figure 24. ESG Rating Distribution of The Leading Company Compared With Its Peers
- Figure 25. Evaluation Matrix of Segment Market Development Potential (Type)
- Figure 26. Global Digital 3D Intraoral Scanners Market Share by Type
- Figure 27. Sales Market Share of Digital 3D Intraoral Scanners by Type (2020-2025)
- Figure 28. Sales Market Share of Digital 3D Intraoral Scanners by Type in 2025
- Figure 29. Market Share of Digital 3D Intraoral Scanners by Type (2020-2025)
- Figure 30. Market Share of Digital 3D Intraoral Scanners by Type in 2025
- Figure 31. Evaluation Matrix of Segment Market Development Potential (Application)

- Figure 32. Global Digital 3D Intraoral Scanners Market Share by Application
- Figure 33. Global Digital 3D Intraoral Scanners Sales Market Share by Application (2020-2025)
- Figure 34. Global Digital 3D Intraoral Scanners Sales Market Share by Application in 2025
- Figure 35. Global Digital 3D Intraoral Scanners Market Share by Application (2020-2025)
- Figure 36. Global Digital 3D Intraoral Scanners Market Share by Application in 2025
- Figure 37. Global Digital 3D Intraoral Scanners Sales Growth Rate by Application (2020-2025)
- Figure 38. Global Digital 3D Intraoral Scanners Sales Market Share by Region (2020-2025)
- Figure 39. Global Digital 3D Intraoral Scanners Market Size by Region (2020-2025)
- Figure 40. North America Digital 3D Intraoral Scanners Sales and Growth Rate (2020-2025) & (K Units)
- Figure 41. North America Digital 3D Intraoral Scanners Sales and Growth Rate (2020-2025) & (K Units)
- Figure 42. North America Digital 3D Intraoral Scanners Sales Market Share by Country in 2024
- Figure 43. North America Digital 3D Intraoral Scanners Market Size and Growth Rate (2020-2025) & (M USD)
- Figure 44. North America Digital 3D Intraoral Scanners Market Size by Country in 2024
- Figure 45. U.S. Digital 3D Intraoral Scanners Sales and Growth Rate (2020-2025) & (K Units)
- Figure 46. U.S. Digital 3D Intraoral Scanners Market Size and Growth Rate (2020-2025) & (M USD)
- Figure 47. Canada Digital 3D Intraoral Scanners Sales (K Units) and Growth Rate (2020-2025)
- Figure 48. Canada Digital 3D Intraoral Scanners Market Size (M USD) and Growth Rate (2020-2025)
- Figure 49. Mexico Digital 3D Intraoral Scanners Sales (Units) and Growth Rate (2020-2025)
- Figure 50. Mexico Digital 3D Intraoral Scanners Market Size (Units) and Growth Rate (2020-2025)
- Figure 51. Europe Digital 3D Intraoral Scanners Sales and Growth Rate (2020-2025) & (K Units)
- Figure 52. Europe Digital 3D Intraoral Scanners Sales Market Share by Country in 2024
- Figure 53. Europe Digital 3D Intraoral Scanners Market Size and Growth Rate (2020-2025) & (M USD)

Figure 54. Europe Digital 3D Intraoral Scanners Market Size by Country in 2024

Figure 55. Germany Digital 3D Intraoral Scanners Sales and Growth Rate (2020-2025) & (K Units)

Figure 56. Germany Digital 3D Intraoral Scanners Market Size and Growth Rate (2020-2025) & (M USD)

Figure 57. France Digital 3D Intraoral Scanners Sales and Growth Rate (2020-2025) & (K Units)

Figure 58. France Digital 3D Intraoral Scanners Market Size and Growth Rate (2020-2025) & (M USD)

Figure 59. U.K. Digital 3D Intraoral Scanners Sales and Growth Rate (2020-2025) & (K Units)

Figure 60. U.K. Digital 3D Intraoral Scanners Market Size and Growth Rate (2020-2025) & (M USD)

Figure 61. Italy Digital 3D Intraoral Scanners Sales and Growth Rate (2020-2025) & (K Units)

Figure 62. Italy Digital 3D Intraoral Scanners Market Size and Growth Rate (2020-2025) & (M USD)

Figure 63. Spain Digital 3D Intraoral Scanners Sales and Growth Rate (2020-2025) & (K Units)

Figure 64. Spain Digital 3D Intraoral Scanners Market Size and Growth Rate (2020-2025) & (M USD)

Figure 65. Asia Pacific Digital 3D Intraoral Scanners Sales and Growth Rate (K Units)

Figure 66. Asia Pacific Digital 3D Intraoral Scanners Sales Market Share by Region in 2024

Figure 67. Asia Pacific Digital 3D Intraoral Scanners Market Size by Region in 2024

Figure 68. China Digital 3D Intraoral Scanners Sales and Growth Rate (2020-2025) & (K Units)

Figure 69. China Digital 3D Intraoral Scanners Market Size and Growth Rate (2020-2025) & (M USD)

Figure 70. Japan Digital 3D Intraoral Scanners Sales and Growth Rate (2020-2025) & (K Units)

Figure 71. Japan Digital 3D Intraoral Scanners Market Size and Growth Rate (2020-2025) & (M USD)

Figure 72. South Korea Digital 3D Intraoral Scanners Sales and Growth Rate (2020-2025) & (K Units)

Figure 73. South Korea Digital 3D Intraoral Scanners Market Size and Growth Rate (2020-2025) & (M USD)

Figure 74. India Digital 3D Intraoral Scanners Sales and Growth Rate (2020-2025) & (K Units)

- Figure 75. India Digital 3D Intraoral Scanners Market Size and Growth Rate (2020-2025) & (M USD)
- Figure 76. Southeast Asia Digital 3D Intraoral Scanners Sales and Growth Rate (2020-2025) & (K Units)
- Figure 77. Southeast Asia Digital 3D Intraoral Scanners Market Size and Growth Rate (2020-2025) & (M USD)
- Figure 78. South America Digital 3D Intraoral Scanners Sales and Growth Rate (K Units)
- Figure 79. South America Digital 3D Intraoral Scanners Sales Market Share by Country in 2024
- Figure 80. South America Digital 3D Intraoral Scanners Market Size and Growth Rate (M USD)
- Figure 81. South America Digital 3D Intraoral Scanners Market Size by Country in 2024
- Figure 82. Brazil Digital 3D Intraoral Scanners Sales and Growth Rate (2020-2025) & (K Units)
- Figure 83. Brazil Digital 3D Intraoral Scanners Market Size and Growth Rate (2020-2025) & (M USD)
- Figure 84. Argentina Digital 3D Intraoral Scanners Sales and Growth Rate (2020-2025) & (K Units)
- Figure 85. Argentina Digital 3D Intraoral Scanners Market Size and Growth Rate (2020-2025) & (M USD)
- Figure 86. Columbia Digital 3D Intraoral Scanners Sales and Growth Rate (2020-2025) & (K Units)
- Figure 87. Columbia Digital 3D Intraoral Scanners Market Size and Growth Rate (2020-2025) & (M USD)
- Figure 88. Middle East and Africa Digital 3D Intraoral Scanners Sales and Growth Rate (K Units)
- Figure 89. Middle East and Africa Digital 3D Intraoral Scanners Sales Market Share by Region in 2024
- Figure 90. Middle East and Africa Digital 3D Intraoral Scanners Market Size and Growth Rate (M USD)
- Figure 91. Middle East and Africa Digital 3D Intraoral Scanners Market Size by Region in 2024
- Figure 92. Saudi Arabia Digital 3D Intraoral Scanners Sales and Growth Rate (2020-2025) & (K Units)
- Figure 93. Saudi Arabia Digital 3D Intraoral Scanners Market Size and Growth Rate (2020-2025) & (M USD)
- Figure 94. UAE Digital 3D Intraoral Scanners Sales and Growth Rate (2020-2025) & (K Units)

- Figure 95. UAE Digital 3D Intraoral Scanners Market Size and Growth Rate (2020-2025) & (M USD)
- Figure 96. Egypt Digital 3D Intraoral Scanners Sales and Growth Rate (2020-2025) & (K Units)
- Figure 97. Egypt Digital 3D Intraoral Scanners Market Size and Growth Rate (2020-2025) & (M USD)
- Figure 98. Nigeria Digital 3D Intraoral Scanners Sales and Growth Rate (2020-2025) & (K Units)
- Figure 99. Nigeria Digital 3D Intraoral Scanners Market Size and Growth Rate (2020-2025) & (M USD)
- Figure 100. South Africa Digital 3D Intraoral Scanners Sales and Growth Rate (2020-2025) & (K Units)
- Figure 101. South Africa Digital 3D Intraoral Scanners Market Size and Growth Rate (2020-2025) & (M USD)
- Figure 102. Global Digital 3D Intraoral Scanners Production Market Share by Region (2020-2025)
- Figure 103. North America Digital 3D Intraoral Scanners Production (K Units) Growth Rate (2020-2025)
- Figure 104. Europe Digital 3D Intraoral Scanners Production (K Units) Growth Rate (2020-2025)
- Figure 105. Japan Digital 3D Intraoral Scanners Production (K Units) Growth Rate (2020-2025)
- Figure 106. China Digital 3D Intraoral Scanners Production (K Units) Growth Rate (2020-2025)
- Figure 107. Global Digital 3D Intraoral Scanners Sales Forecast by Volume (2020-2035) & (K Units)
- Figure 108. Global Digital 3D Intraoral Scanners Market Size Forecast by Value (2020-2035) & (M USD)
- Figure 109. Global Digital 3D Intraoral Scanners Sales Market Share Forecast by Type (2026-2035)
- Figure 110. Global Digital 3D Intraoral Scanners Market Share Forecast by Type (2026-2035)
- Figure 111. Global Digital 3D Intraoral Scanners Sales Forecast by Application (2026-2035)
- Figure 112. Global Digital 3D Intraoral Scanners Market Share Forecast by Application (2026-2035)

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