

Global Diesel Sweepers Market Research Report 2026(Status and Outlook)

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Abstracts

The 2025 U.S. tariff policies introduce profound uncertainty into the global economic landscape. This report critically examines the implications of recent tariff adjustments and international strategic countermeasures on Diesel Sweepers competitive dynamics, regional economic interdependencies, and supply chain reconfigurations. As of 2024, the global annual sales volume of diesel sweepers is approximately 18,700 units, with an average price of USD 83,000 per unit. Diesel sweepers are high-performance road cleaning vehicles powered by diesel engines. They are widely deployed in municipal roads, industrial parks, airport runways, highways, and construction sites for tasks such as sweeping, dust control, and debris collection. These machines typically feature powerful brooms, vacuum systems, dust suppression sprayers, and waste storage compartments. Compared to electric or natural gas-powered alternatives, diesel sweepers offer superior performance in heavy-duty and long-duration operations. They remain the dominant solution in the road cleaning equipment market, especially for applications requiring robust power and extended working hours.

The global Diesel Sweepers market size was estimated at USD 1552.0 million in 2025 and is projected to grow at a compound annual growth rate (CAGR) of 3.40% during the forecast period.

This report offers a comprehensive and in-depth analysis of the global Diesel Sweepers market, covering all critical facets from a broad macroeconomic overview to detailed micro-level insights. It examines market size, competitive landscape, emerging development trends, niche segments, key drivers and challenges, as well as conducts SWOT and value chain analyses.

The insights provided enable readers to understand the competitive dynamics within the

industry and formulate effective strategies to enhance profitability and market positioning. Additionally, the report presents a clear framework for evaluating the current status and future outlook of business organizations operating in this sector.

A significant focus of this report lies in the competitive landscape of the global Diesel Sweepers market. It offers detailed profiles of major players, including their market shares, performance metrics, product portfolios, and operational status. This enables stakeholders to identify leading competitors and gain a nuanced understanding of market rivalry and structure.

In summary, this report serves as an essential resource for industry participants, investors, researchers, consultants, and business strategists, as well as anyone planning to enter or expand their presence in the Diesel Sweepers market.

Global Diesel Sweepers Market: Market Segmentation Analysis

This research report provides a detailed segmentation of the market by region (country), key manufacturers, product type, and application. Market segmentation divides the overall market into distinct subsets based on factors such as product categories, end-user industries, geographic locations, and other relevant criteria.

A clear understanding of these market segments enables decision-makers to tailor their product development, sales, and marketing strategies more effectively to meet the unique needs of each segment. Leveraging market segmentation insights can significantly enhance targeted approaches, optimize resource allocation, and accelerate product innovation cycles by aligning offerings with the specific demands of diverse customer groups.

Key Company

K?rcher

STAMH GROUP

DULEVO INTERNATIONAL

?eksan

Bortek Industries

Roots Industries

Meclean

Eureka

TENNANT

Hako Machines
Madvac (Exprolink)
RCM SpA
Renk Grup
FULONGMA
Yuanfan Intelligent Equipment
Dynaclean Industries

Market Segmentation (by Type)

Mechanical Broom Sweepers
Vacuum Sweepers

Market Segmentation (by Application)

Municipal Roads
Industrial Parks
Airport Runways
Others

Geographic Segmentation

North America (USA, Canada, Mexico)
Europe (Germany, UK, France, Russia, Italy, Rest of Europe)
Asia-Pacific (China, Japan, South Korea, India, Southeast Asia, Rest of Asia-Pacific)
South America (Brazil, Argentina, Columbia, Rest of South America)
The Middle East and Africa (Saudi Arabia, UAE, Egypt, Nigeria, South Africa, Rest of MEA)

Key Benefits of This Market Research:

Industry drivers, restraints, and opportunities covered in the study
Neutral perspective on the market performance
Recent industry trends and developments
Competitive landscape & strategies of key players
Potential & niche segments and regions exhibiting promising growth covered
Historical, current, and projected market size, in terms of value
In-depth analysis of the Diesel Sweepers Market
Overview of the regional outlook of the Diesel Sweepers Market:

Customization of the Report

In case of any queries or customization requirements, please connect with our sales team, who will ensure that your requirements are met.

Chapter Outline

Chapter 1 mainly introduces the statistical scope of the report, market division standards, and market research methods.

Chapter 2 is an executive summary of different market segments (by region, product type, application, etc), including the market size of each market segment, future development potential, and so on. It offers a high-level view of the current state of the Diesel Sweepers Market and its likely evolution in the short to mid-term, and long term.

Chapter 3 makes a detailed analysis of the market's competitive landscape of the market and provides the market share, capacity, output, price, latest development plan, merger, and acquisition information of the main manufacturers in the market.

Chapter 4 is the analysis of the whole market industrial chain, including the upstream and downstream of the industry, as well as Porter's five forces analysis.

Chapter 5 introduces the latest developments of the market, the driving factors and restrictive factors of the market, the challenges and risks faced by manufacturers in the industry, and the analysis of relevant policies in the industry.

Chapter 6 provides the analysis of various market segments according to product types, covering the market size and development potential of each market segment, to help readers find the blue ocean market in different market segments.

Chapter 7 provides the analysis of various market segments according to application, covering the market size and development potential of each market segment, to help readers find the blue ocean market in different downstream markets.

Chapter 8 provides a quantitative analysis of the market size and development potential of each region and its main countries and introduces the market development, future development prospects, market space, and capacity of each country in the world.

Chapter 9 shares the main producing countries of Diesel Sweepers, their output value, profit level, regional supply, production capacity layout, etc. from the supply side.

Chapter 10 introduces the basic situation of the main companies in the market in detail, including product sales revenue, sales volume, price, gross profit margin, market share, product introduction, recent development, etc.

Chapter 11 provides a quantitative analysis of the market size and development potential of each region in the next five years.

Chapter 12 provides a quantitative analysis of the market size and development potential of each market segment in the next five years.

Chapter 13 is the main points and conclusions of the report.

Key Reasons to Buy this Report:

Access to date statistics compiled by our researchers. These provide you with historical and forecast data, which is analyzed to tell you why your market is set to change

This enables you to anticipate market changes to remain ahead of your competitors

You will be able to copy data from the Excel spreadsheet straight into your marketing plans, business presentations, or other strategic documents

The concise analysis, clear graph, and table format will enable you to pinpoint the information you require quickly

Provision of market value data for each segment and sub-segment

Indicates the region and segment that is expected to witness the fastest growth as well as to dominate the market

Analysis by geography highlighting the consumption of the product/service in the region as well as indicating the factors that are affecting the market within each region

Competitive landscape which incorporates the market ranking of the major players, along with new service/product launches, partnerships, business expansions, and acquisitions in the past five years of companies profiled

Extensive company profiles comprising of company overview, company insights, product benchmarking, and SWOT analysis for the major market players

The current as well as the future market outlook of the industry concerning recent developments which involve growth opportunities and drivers as well as challenges and restraints of both emerging as well as developed regions

Includes in-depth analysis of the market from various perspectives through Porter's five forces analysis

Provides insight into the market through Value Chain
Market dynamics scenario, along with growth opportunities of the market in the years to come
6-month post-sales analyst support

Customization of the Report

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Contents

1 RESEARCH METHODOLOGY AND STATISTICAL SCOPE

- 1.1 Market Definition and Statistical Scope of Diesel Sweepers
- 1.2 Key Market Segments
 - 1.2.1 Diesel Sweepers Segment by Type
 - 1.2.2 Diesel Sweepers Segment by Application
- 1.3 Methodology & Sources of Information
 - 1.3.1 Research Methodology
 - 1.3.2 Research Process
 - 1.3.3 Market Breakdown and Data Triangulation
 - 1.3.4 Base Year
 - 1.3.5 Report Assumptions & Caveats
- 1.4 Key Data of Global Auto Market
 - 1.4.1 Global Automobile Production by Country
 - 1.4.2 Global Automobile Production by Type

2 DIESEL SWEEPERS MARKET OVERVIEW

- 2.1 Global Market Overview
 - 2.1.1 Global Diesel Sweepers Market Size (M USD) Estimates and Forecasts (2020-2035)
 - 2.1.2 Global Diesel Sweepers Sales Estimates and Forecasts (2020-2035)
- 2.2 Market Segment Executive Summary
- 2.3 Global Market Size by Region

3 DIESEL SWEEPERS MARKET COMPETITIVE LANDSCAPE

- 3.1 Company Assessment Quadrant
- 3.2 Global Diesel Sweepers Product Life Cycle
- 3.3 Global Diesel Sweepers Sales by Manufacturers (2020-2025)
- 3.4 Global Diesel Sweepers Revenue Market Share by Manufacturers (2020-2025)
- 3.5 Diesel Sweepers Market Share by Company Type (Tier 1, Tier 2, and Tier 3)
- 3.6 Global Diesel Sweepers Average Price by Manufacturers (2020-2025)
- 3.7 Manufacturers? Manufacturing Sites, Areas Served, and Product Types
- 3.8 Diesel Sweepers Market Competitive Situation and Trends
 - 3.8.1 Diesel Sweepers Market Concentration Rate
 - 3.8.2 Global 5 and 10 Largest Diesel Sweepers Players Market Share by Revenue

3.8.3 Mergers & Acquisitions, Expansion

4 DIESEL SWEEPERS INDUSTRY CHAIN ANALYSIS

4.1 Diesel Sweepers Industry Chain Analysis

4.2 Market Overview of Key Raw Materials

4.3 Midstream Market Analysis

4.4 Downstream Customer Analysis

5 THE DEVELOPMENT AND DYNAMICS OF DIESEL SWEEPERS MARKET

5.1 Key Development Trends

5.2 Driving Factors

5.3 Market Challenges

5.4 Industry News

5.4.1 New Product Developments

5.4.2 Mergers & Acquisitions

5.4.3 Expansions

5.4.4 Collaboration/Supply Contracts

5.5 PEST Analysis

5.5.1 Industry Policies Analysis

5.5.2 Economic Environment Analysis

5.5.3 Social Environment Analysis

5.5.4 Technological Environment Analysis

5.6 Global Diesel Sweepers Market Porter's Five Forces Analysis

5.6.1 Global Trade Frictions

5.6.2 U.S. Tariff Policy ? April 2025

5.6.3 Global Trade Frictions and Their Impacts to Diesel Sweepers Market

5.7 ESG Ratings of Leading Companies

6 DIESEL SWEEPERS MARKET SEGMENTATION BY TYPE

6.1 Evaluation Matrix of Segment Market Development Potential (Type)

6.2 Global Diesel Sweepers Sales Market Share by Type (2020-2025)

6.3 Global Diesel Sweepers Market Size by Type (2020-2025)

6.4 Global Diesel Sweepers Price by Type (2020-2025)

7 DIESEL SWEEPERS MARKET SEGMENTATION BY APPLICATION

- 7.1 Evaluation Matrix of Segment Market Development Potential (Application)
- 7.2 Global Diesel Sweepers Market Sales by Application (2020-2025)
- 7.3 Global Diesel Sweepers Market Size (M USD) by Application (2020-2025)
- 7.4 Global Diesel Sweepers Sales Growth Rate by Application (2020-2025)

8 DIESEL SWEEPERS MARKET SALES BY REGION

- 8.1 Global Diesel Sweepers Sales by Region
 - 8.1.1 Global Diesel Sweepers Sales by Region
 - 8.1.2 Global Diesel Sweepers Sales Market Share by Region
- 8.2 Global Diesel Sweepers Market Size by Region
 - 8.2.1 Global Diesel Sweepers Market Size by Region
 - 8.2.2 Global Diesel Sweepers Market Size by Region
- 8.3 North America
 - 8.3.1 North America Diesel Sweepers Sales by Country
 - 8.3.2 North America Diesel Sweepers Market Size by Country
 - 8.3.3 U.S. Market Overview
 - 8.3.4 Canada Market Overview
 - 8.3.5 Mexico Market Overview
- 8.4 Europe
 - 8.4.1 Europe Diesel Sweepers Sales by Country
 - 8.4.2 Europe Diesel Sweepers Market Size by Country
 - 8.4.3 Germany Market Overview
 - 8.4.4 France Market Overview
 - 8.4.5 U.K. Market Overview
 - 8.4.6 Italy Market Overview
 - 8.4.7 Spain Market Overview
- 8.5 Asia Pacific
 - 8.5.1 Asia Pacific Diesel Sweepers Sales by Region
 - 8.5.2 Asia Pacific Diesel Sweepers Market Size by Region
 - 8.5.3 China Market Overview
 - 8.5.4 Japan Market Overview
 - 8.5.5 South Korea Market Overview
 - 8.5.6 India Market Overview
 - 8.5.7 Southeast Asia Market Overview
- 8.6 South America
 - 8.6.1 South America Diesel Sweepers Sales by Country
 - 8.6.2 South America Diesel Sweepers Market Size by Country
 - 8.6.3 Brazil Market Overview

8.6.4 Argentina Market Overview

8.6.5 Columbia Market Overview

8.7 Middle East and Africa

8.7.1 Middle East and Africa Diesel Sweepers Sales by Region

8.7.2 Middle East and Africa Diesel Sweepers Market Size by Region

8.7.3 Saudi Arabia Market Overview

8.7.4 UAE Market Overview

8.7.5 Egypt Market Overview

8.7.6 Nigeria Market Overview

8.7.7 South Africa Market Overview

9 DIESEL SWEEPERS MARKET PRODUCTION BY REGION

9.1 Global Production of Diesel Sweepers by Region(2020-2025)

9.2 Global Diesel Sweepers Revenue Market Share by Region (2020-2025)

9.3 Global Diesel Sweepers Production, Revenue, Price and Gross Margin (2020-2025)

9.4 North America Diesel Sweepers Production

9.4.1 North America Diesel Sweepers Production Growth Rate (2020-2025)

9.4.2 North America Diesel Sweepers Production, Revenue, Price and Gross Margin (2020-2025)

9.5 Europe Diesel Sweepers Production

9.5.1 Europe Diesel Sweepers Production Growth Rate (2020-2025)

9.5.2 Europe Diesel Sweepers Production, Revenue, Price and Gross Margin (2020-2025)

9.6 Japan Diesel Sweepers Production (2020-2025)

9.6.1 Japan Diesel Sweepers Production Growth Rate (2020-2025)

9.6.2 Japan Diesel Sweepers Production, Revenue, Price and Gross Margin (2020-2025)

9.7 China Diesel Sweepers Production (2020-2025)

9.7.1 China Diesel Sweepers Production Growth Rate (2020-2025)

9.7.2 China Diesel Sweepers Production, Revenue, Price and Gross Margin (2020-2025)

10 KEY COMPANIES PROFILE

10.1 K?rcher

10.1.1 K?rcher Basic Information

10.1.2 K?rcher Diesel Sweepers Product Overview

10.1.3 K?rcher Diesel Sweepers Product Market Performance

- 10.1.4 K?rcher Business Overview
- 10.1.5 K?rcher SWOT Analysis
- 10.1.6 K?rcher Recent Developments
- 10.2 STAMH GROUP
 - 10.2.1 STAMH GROUP Basic Information
 - 10.2.2 STAMH GROUP Diesel Sweepers Product Overview
 - 10.2.3 STAMH GROUP Diesel Sweepers Product Market Performance
 - 10.2.4 STAMH GROUP Business Overview
 - 10.2.5 STAMH GROUP SWOT Analysis
 - 10.2.6 STAMH GROUP Recent Developments
- 10.3 DULEVO INTERNATIONAL
 - 10.3.1 DULEVO INTERNATIONAL Basic Information
 - 10.3.2 DULEVO INTERNATIONAL Diesel Sweepers Product Overview
 - 10.3.3 DULEVO INTERNATIONAL Diesel Sweepers Product Market Performance
 - 10.3.4 DULEVO INTERNATIONAL Business Overview
 - 10.3.5 DULEVO INTERNATIONAL SWOT Analysis
 - 10.3.6 DULEVO INTERNATIONAL Recent Developments
- 10.4 ?eksan
 - 10.4.1 ?eksan Basic Information
 - 10.4.2 ?eksan Diesel Sweepers Product Overview
 - 10.4.3 ?eksan Diesel Sweepers Product Market Performance
 - 10.4.4 ?eksan Business Overview
 - 10.4.5 ?eksan Recent Developments
- 10.5 Bortek Industries
 - 10.5.1 Bortek Industries Basic Information
 - 10.5.2 Bortek Industries Diesel Sweepers Product Overview
 - 10.5.3 Bortek Industries Diesel Sweepers Product Market Performance
 - 10.5.4 Bortek Industries Business Overview
 - 10.5.5 Bortek Industries Recent Developments
- 10.6 Roots Industries
 - 10.6.1 Roots Industries Basic Information
 - 10.6.2 Roots Industries Diesel Sweepers Product Overview
 - 10.6.3 Roots Industries Diesel Sweepers Product Market Performance
 - 10.6.4 Roots Industries Business Overview
 - 10.6.5 Roots Industries Recent Developments
- 10.7 Meclean
 - 10.7.1 Meclean Basic Information
 - 10.7.2 Meclean Diesel Sweepers Product Overview
 - 10.7.3 Meclean Diesel Sweepers Product Market Performance

- 10.7.4 Meclean Business Overview
- 10.7.5 Meclean Recent Developments
- 10.8 Eureka
 - 10.8.1 Eureka Basic Information
 - 10.8.2 Eureka Diesel Sweepers Product Overview
 - 10.8.3 Eureka Diesel Sweepers Product Market Performance
 - 10.8.4 Eureka Business Overview
 - 10.8.5 Eureka Recent Developments
- 10.9 TENNANT
 - 10.9.1 TENNANT Basic Information
 - 10.9.2 TENNANT Diesel Sweepers Product Overview
 - 10.9.3 TENNANT Diesel Sweepers Product Market Performance
 - 10.9.4 TENNANT Business Overview
 - 10.9.5 TENNANT Recent Developments
- 10.10 Hako Machines
 - 10.10.1 Hako Machines Basic Information
 - 10.10.2 Hako Machines Diesel Sweepers Product Overview
 - 10.10.3 Hako Machines Diesel Sweepers Product Market Performance
 - 10.10.4 Hako Machines Business Overview
 - 10.10.5 Hako Machines Recent Developments
- 10.11 Madvac (Exprolink)
 - 10.11.1 Madvac (Exprolink) Basic Information
 - 10.11.2 Madvac (Exprolink) Diesel Sweepers Product Overview
 - 10.11.3 Madvac (Exprolink) Diesel Sweepers Product Market Performance
 - 10.11.4 Madvac (Exprolink) Business Overview
 - 10.11.5 Madvac (Exprolink) Recent Developments
- 10.12 RCM SpA
 - 10.12.1 RCM SpA Basic Information
 - 10.12.2 RCM SpA Diesel Sweepers Product Overview
 - 10.12.3 RCM SpA Diesel Sweepers Product Market Performance
 - 10.12.4 RCM SpA Business Overview
 - 10.12.5 RCM SpA Recent Developments
- 10.13 Renk Grup
 - 10.13.1 Renk Grup Basic Information
 - 10.13.2 Renk Grup Diesel Sweepers Product Overview
 - 10.13.3 Renk Grup Diesel Sweepers Product Market Performance
 - 10.13.4 Renk Grup Business Overview
 - 10.13.5 Renk Grup Recent Developments
- 10.14 FULONGMA

- 10.14.1 FULONGMA Basic Information
- 10.14.2 FULONGMA Diesel Sweepers Product Overview
- 10.14.3 FULONGMA Diesel Sweepers Product Market Performance
- 10.14.4 FULONGMA Business Overview
- 10.14.5 FULONGMA Recent Developments
- 10.15 Yuanfan Intelligent Equipment
 - 10.15.1 Yuanfan Intelligent Equipment Basic Information
 - 10.15.2 Yuanfan Intelligent Equipment Diesel Sweepers Product Overview
 - 10.15.3 Yuanfan Intelligent Equipment Diesel Sweepers Product Market Performance
 - 10.15.4 Yuanfan Intelligent Equipment Business Overview
 - 10.15.5 Yuanfan Intelligent Equipment Recent Developments
- 10.16 Dynaclean Industries
 - 10.16.1 Dynaclean Industries Basic Information
 - 10.16.2 Dynaclean Industries Diesel Sweepers Product Overview
 - 10.16.3 Dynaclean Industries Diesel Sweepers Product Market Performance
 - 10.16.4 Dynaclean Industries Business Overview
 - 10.16.5 Dynaclean Industries Recent Developments

11 DIESEL SWEEPERS MARKET FORECAST BY REGION

- 11.1 Global Diesel Sweepers Market Size Forecast
- 11.2 Global Diesel Sweepers Market Forecast by Region
 - 11.2.1 North America Market Size Forecast by Country
 - 11.2.2 Europe Diesel Sweepers Market Size Forecast by Country
 - 11.2.3 Asia Pacific Diesel Sweepers Market Size Forecast by Region
 - 11.2.4 South America Diesel Sweepers Market Size Forecast by Country
 - 11.2.5 Middle East and Africa Forecasted Sales of Diesel Sweepers by Country

12 FORECAST MARKET BY TYPE AND BY APPLICATION (2026-2035)

- 12.1 Global Diesel Sweepers Market Forecast by Type (2026-2035)
 - 12.1.1 Global Forecasted Sales of Diesel Sweepers by Type (2026-2035)
 - 12.1.2 Global Diesel Sweepers Market Size Forecast by Type (2026-2035)
 - 12.1.3 Global Forecasted Price of Diesel Sweepers by Type (2026-2035)
- 12.2 Global Diesel Sweepers Market Forecast by Application (2026-2035)
 - 12.2.1 Global Diesel Sweepers Sales (K Units) Forecast by Application
 - 12.2.2 Global Diesel Sweepers Market Size (M USD) Forecast by Application (2026-2035)

13 CONCLUSION AND KEY FINDINGS

List Of Tables

LIST OF TABLES

- Table 1. Introduction of the Type
- Table 2. Introduction of the Application
- Table 3. Global Automobile Production by Region (Units)
- Table 4. Market Share and Development Potential of Automobiles by Region
- Table 5. Global Automobile Production by Country (Units)
- Table 6. Market Share and Development Potential of Automobiles by Country
- Table 7. Motor Vehicle Production Market Share by Type (2024)
- Table 8. Global Automobile Production by Type
- Table 9. Market Share and Development Potential of Automobiles by Type
- Table 10. Global Diesel Sweepers Market Size by Type (M USD)
- Table 11. Global Diesel Sweepers Market Size by Application
- Table 12. Diesel Sweepers Market Size Comparison by Region (M USD)
- Table 13. Global Diesel Sweepers Sales (K Units) by Manufacturers (2020-2025)
- Table 14. Global Diesel Sweepers Sales Market Share by Manufacturers (2020-2025)
- Table 15. Global Diesel Sweepers Revenue (M USD) by Manufacturers (2020-2025)
- Table 16. Global Diesel Sweepers Revenue Share by Manufacturers (2020-2025)
- Table 17. Company Type (Tier 1, Tier 2, and Tier 3) & (based on the Revenue in Diesel Sweepers as of 2025)
- Table 18. Global Market Diesel Sweepers Average Price (USD/Unit) of Key Manufacturers (2020-2025)
- Table 19. Manufacturers? Manufacturing Sites, Areas Served
- Table 20. Manufacturers? Product Type
- Table 21. Global Diesel Sweepers Manufacturers Market Concentration Ratio (CR5 and HHI)
- Table 22. Mergers & Acquisitions, Expansion Plans
- Table 23. Market Overview of Key Raw Materials
- Table 24. Midstream Market Analysis
- Table 25. Downstream Customer Analysis
- Table 26. Key Development Trends
- Table 27. Driving Factors
- Table 28. Diesel Sweepers Market Challenges
- Table 29. Goldman Sachs' forecast real GDP growth rate for 2025-2026
- Table 30. S&P Global ' Forecast Real GDP Growth Rate For 2025-2027
- Table 31. World Bank ' Forecast Real GDP Growth Rate For 2025-2026
- Table 32. The Tariff Rates Imposed by the United States on Major Commodity Trading

Countries

Table 33. Global Diesel Sweepers Sales by Type (K Units)

Table 34. Global Diesel Sweepers Market Size by Type (M USD)

Table 35. Global Diesel Sweepers Sales (K Units) by Type (2020-2025)

Table 36. Global Diesel Sweepers Sales Market Share by Type (2020-2025)

Table 37. Global Diesel Sweepers Market Size (M USD) by Type (2020-2025)

Table 38. Global Diesel Sweepers Market Share by Type (2020-2025)

Table 39. Global Diesel Sweepers Price (USD/Unit) by Type (2020-2025)

Table 40. Global Diesel Sweepers Sales (K Units) by Application

Table 41. Global Diesel Sweepers Market Size by Application

Table 42. Global Diesel Sweepers Sales by Application (2020-2025) & (K Units)

Table 43. Global Diesel Sweepers Sales Market Share by Application (2020-2025)

Table 44. Global Diesel Sweepers Market Size by Application (2020-2025) & (M USD)

Table 45. Global Diesel Sweepers Market Share by Application (2020-2025)

Table 46. Global Diesel Sweepers Sales Growth Rate by Application (2020-2025)

Table 47. Global Diesel Sweepers Sales by Region (2020-2025) & (K Units)

Table 48. Global Diesel Sweepers Sales Market Share by Region (2020-2025)

Table 49. Global Diesel Sweepers Market Size by Region (2020-2025) & (M USD)

Table 50. Global Diesel Sweepers Market Size by Region (2020-2025)

Table 51. North America Diesel Sweepers Sales by Country (2020-2025) & (K Units)

Table 52. North America Diesel Sweepers Market Size by Country (2020-2025) & (M USD)

Table 53. Europe Diesel Sweepers Sales by Country (2020-2025) & (K Units)

Table 54. Europe Diesel Sweepers Market Size by Country (2020-2025) & (M USD)

Table 55. Asia Pacific Diesel Sweepers Sales by Region (2020-2025) & (K Units)

Table 56. Asia Pacific Diesel Sweepers Market Size by Region (2020-2025) & (M USD)

Table 57. South America Diesel Sweepers Sales by Country (2020-2025) & (K Units)

Table 58. South America Diesel Sweepers Market Size by Country (2020-2025) & (M USD)

Table 59. Middle East and Africa Diesel Sweepers Sales by Region (2020-2025) & (K Units)

Table 60. Middle East and Africa Diesel Sweepers Market Size by Region (2020-2025) & (M USD)

Table 61. Global Diesel Sweepers Production (K Units) by Region(2020-2025)

Table 62. Global Diesel Sweepers Revenue (US\$ Million) by Region (2020-2025)

Table 63. Global Diesel Sweepers Revenue Market Share by Region (2020-2025)

Table 64. Global Diesel Sweepers Production (K Units), Revenue (US\$ Million), Price (USD/Unit) and Gross Margin (2020-2025)

Table 65. North America Diesel Sweepers Production (K Units), Revenue (US\$ Million),

Price (USD/Unit) and Gross Margin (2020-2025)

Table 66. Europe Diesel Sweepers Production (K Units), Revenue (US\$ Million), Price (USD/Unit) and Gross Margin (2020-2025)

Table 67. Japan Diesel Sweepers Production (K Units), Revenue (US\$ Million), Price (USD/Unit) and Gross Margin (2020-2025)

Table 68. China Diesel Sweepers Production (K Units), Revenue (US\$ Million), Price (USD/Unit) and Gross Margin (2020-2025)

Table 69. K?rcher Basic Information

Table 70. K?rcher Diesel Sweepers Product Overview

Table 71. K?rcher Diesel Sweepers Sales (K Units), Revenue (M USD), Price (USD/Unit) and Gross Margin (2020-2025)

Table 72. K?rcher Business Overview

Table 73. K?rcher SWOT Analysis

Table 74. K?rcher Recent Developments

Table 75. STAMH GROUP Basic Information

Table 76. STAMH GROUP Diesel Sweepers Product Overview

Table 77. STAMH GROUP Diesel Sweepers Sales (K Units), Revenue (M USD), Price (USD/Unit) and Gross Margin (2020-2025)

Table 78. STAMH GROUP Business Overview

Table 79. STAMH GROUP SWOT Analysis

Table 80. STAMH GROUP Recent Developments

Table 81. DULEVO INTERNATIONAL Basic Information

Table 82. DULEVO INTERNATIONAL Diesel Sweepers Product Overview

Table 83. DULEVO INTERNATIONAL Diesel Sweepers Sales (K Units), Revenue (M USD), Price (USD/Unit) and Gross Margin (2020-2025)

Table 84. DULEVO INTERNATIONAL Business Overview

Table 85. DULEVO INTERNATIONAL SWOT Analysis

Table 86. DULEVO INTERNATIONAL Recent Developments

Table 87. ?eksan Basic Information

Table 88. ?eksan Diesel Sweepers Product Overview

Table 89. ?eksan Diesel Sweepers Sales (K Units), Revenue (M USD), Price (USD/Unit) and Gross Margin (2020-2025)

Table 90. ?eksan Business Overview

Table 91. ?eksan Recent Developments

Table 92. Bortek Industries Basic Information

Table 93. Bortek Industries Diesel Sweepers Product Overview

Table 94. Bortek Industries Diesel Sweepers Sales (K Units), Revenue (M USD), Price (USD/Unit) and Gross Margin (2020-2025)

Table 95. Bortek Industries Business Overview

- Table 96. Bortek Industries Recent Developments
- Table 97. Roots Industries Basic Information
- Table 98. Roots Industries Diesel Sweepers Product Overview
- Table 99. Roots Industries Diesel Sweepers Sales (K Units), Revenue (M USD), Price (USD/Unit) and Gross Margin (2020-2025)
- Table 100. Roots Industries Business Overview
- Table 101. Roots Industries Recent Developments
- Table 102. Meclean Basic Information
- Table 103. Meclean Diesel Sweepers Product Overview
- Table 104. Meclean Diesel Sweepers Sales (K Units), Revenue (M USD), Price (USD/Unit) and Gross Margin (2020-2025)
- Table 105. Meclean Business Overview
- Table 106. Meclean Recent Developments
- Table 107. Eureka Basic Information
- Table 108. Eureka Diesel Sweepers Product Overview
- Table 109. Eureka Diesel Sweepers Sales (K Units), Revenue (M USD), Price (USD/Unit) and Gross Margin (2020-2025)
- Table 110. Eureka Business Overview
- Table 111. Eureka Recent Developments
- Table 112. TENNANT Basic Information
- Table 113. TENNANT Diesel Sweepers Product Overview
- Table 114. TENNANT Diesel Sweepers Sales (K Units), Revenue (M USD), Price (USD/Unit) and Gross Margin (2020-2025)
- Table 115. TENNANT Business Overview
- Table 116. TENNANT Recent Developments
- Table 117. Hako Machines Basic Information
- Table 118. Hako Machines Diesel Sweepers Product Overview
- Table 119. Hako Machines Diesel Sweepers Sales (K Units), Revenue (M USD), Price (USD/Unit) and Gross Margin (2020-2025)
- Table 120. Hako Machines Business Overview
- Table 121. Hako Machines Recent Developments
- Table 122. Madvac (Exprolink) Basic Information
- Table 123. Madvac (Exprolink) Diesel Sweepers Product Overview
- Table 124. Madvac (Exprolink) Diesel Sweepers Sales (K Units), Revenue (M USD), Price (USD/Unit) and Gross Margin (2020-2025)
- Table 125. Madvac (Exprolink) Business Overview
- Table 126. Madvac (Exprolink) Recent Developments
- Table 127. RCM SpA Basic Information
- Table 128. RCM SpA Diesel Sweepers Product Overview

- Table 129. RCM SpA Diesel Sweepers Sales (K Units), Revenue (M USD), Price (USD/Unit) and Gross Margin (2020-2025)
- Table 130. RCM SpA Business Overview
- Table 131. RCM SpA Recent Developments
- Table 132. Renk Grup Basic Information
- Table 133. Renk Grup Diesel Sweepers Product Overview
- Table 134. Renk Grup Diesel Sweepers Sales (K Units), Revenue (M USD), Price (USD/Unit) and Gross Margin (2020-2025)
- Table 135. Renk Grup Business Overview
- Table 136. Renk Grup Recent Developments
- Table 137. FULONGMA Basic Information
- Table 138. FULONGMA Diesel Sweepers Product Overview
- Table 139. FULONGMA Diesel Sweepers Sales (K Units), Revenue (M USD), Price (USD/Unit) and Gross Margin (2020-2025)
- Table 140. FULONGMA Business Overview
- Table 141. FULONGMA Recent Developments
- Table 142. Yuanfan Intelligent Equipment Basic Information
- Table 143. Yuanfan Intelligent Equipment Diesel Sweepers Product Overview
- Table 144. Yuanfan Intelligent Equipment Diesel Sweepers Sales (K Units), Revenue (M USD), Price (USD/Unit) and Gross Margin (2020-2025)
- Table 145. Yuanfan Intelligent Equipment Business Overview
- Table 146. Yuanfan Intelligent Equipment Recent Developments
- Table 147. Dynaclean Industries Basic Information
- Table 148. Dynaclean Industries Diesel Sweepers Product Overview
- Table 149. Dynaclean Industries Diesel Sweepers Sales (K Units), Revenue (M USD), Price (USD/Unit) and Gross Margin (2020-2025)
- Table 150. Dynaclean Industries Business Overview
- Table 151. Dynaclean Industries Recent Developments
- Table 152. Global Diesel Sweepers Sales Forecast by Region (2026-2035) & (K Units)
- Table 153. Global Diesel Sweepers Market Size Forecast by Region (2026-2035) & (M USD)
- Table 154. North America Diesel Sweepers Sales Forecast by Country (2026-2035) & (K Units)
- Table 155. North America Diesel Sweepers Market Size Forecast by Country (2026-2035) & (M USD)
- Table 156. Europe Diesel Sweepers Sales Forecast by Country (2026-2035) & (K Units)
- Table 157. Europe Diesel Sweepers Market Size Forecast by Country (2026-2035) & (M USD)
- Table 158. Asia Pacific Diesel Sweepers Sales Forecast by Region (2026-2035) & (K

Units)

Table 159. Asia Pacific Diesel Sweepers Market Size Forecast by Region (2026-2035) & (M USD)

Table 160. South America Diesel Sweepers Sales Forecast by Country (2026-2035) & (K Units)

Table 161. South America Diesel Sweepers Market Size Forecast by Country (2026-2035) & (M USD)

Table 162. Middle East and Africa Diesel Sweepers Sales Forecast by Country (2026-2035) & (Units)

Table 163. Middle East and Africa Diesel Sweepers Market Size Forecast by Country (2026-2035) & (M USD)

Table 164. Global Diesel Sweepers Sales Forecast by Type (2026-2035) & (K Units)

Table 165. Global Diesel Sweepers Market Size Forecast by Type (2026-2035) & (M USD)

Table 166. Global Diesel Sweepers Price Forecast by Type (2026-2035) & (USD/Unit)

Table 167. Global Diesel Sweepers Sales (K Units) Forecast by Application (2026-2035)

Table 168. Global Diesel Sweepers Market Size Forecast by Application (2026-2035) & (M USD)

List Of Figures

LIST OF FIGURES

- Figure 1. Product Picture of Diesel Sweepers
- Figure 2. Data Triangulation
- Figure 3. Key Caveats
- Figure 4. Global Motor Vehicle Production (M Units)
- Figure 5. Global Diesel Sweepers Market Size (M USD), 2025-2035
- Figure 6. Global Diesel Sweepers Market Size (M USD) (2020-2035)
- Figure 7. Global Diesel Sweepers Sales (K Units) & (2020-2035)
- Figure 8. Evaluation Matrix of Segment Market Development Potential (Type)
- Figure 9. Evaluation Matrix of Segment Market Development Potential (Application)
- Figure 10. Evaluation Matrix of Regional Market Development Potential
- Figure 11. Diesel Sweepers Market Size by Country (M USD)
- Figure 12. Company Assessment Quadrant
- Figure 13. Global Diesel Sweepers Product Life Cycle
- Figure 14. Diesel Sweepers Sales Share by Manufacturers in 2025
- Figure 15. Global Diesel Sweepers Revenue Share by Manufacturers in 2025
- Figure 16. Diesel Sweepers Market Share by Company Type (Tier 1, Tier 2 and Tier 3): 2025
- Figure 17. Global Market Diesel Sweepers Average Price (USD/Unit) of Key Manufacturers in 2025
- Figure 18. The Global 5 and 10 Largest Players: Market Share by Diesel Sweepers Revenue in 2025
- Figure 19. Industry Chain Map of Diesel Sweepers
- Figure 20. Global Diesel Sweepers Market PEST Analysis
- Figure 21. Global Diesel Sweepers Market Porter's Five Forces Analysis
- Figure 22. Global Merchandise Trade as a Percentage Of GDP
- Figure 23. US - Imports of Goods by Country
- Figure 24. China Exports by Country
- Figure 25. ESG Rating Distribution of The Leading Company Compared With Its Peers
- Figure 26. Evaluation Matrix of Segment Market Development Potential (Type)
- Figure 27. Global Diesel Sweepers Market Share by Type
- Figure 28. Sales Market Share of Diesel Sweepers by Type (2020-2025)
- Figure 29. Sales Market Share of Diesel Sweepers by Type in 2025
- Figure 30. Market Share of Diesel Sweepers by Type (2020-2025)
- Figure 31. Market Share of Diesel Sweepers by Type in 2025
- Figure 32. Evaluation Matrix of Segment Market Development Potential (Application)

- Figure 33. Global Diesel Sweepers Market Share by Application
- Figure 34. Global Diesel Sweepers Sales Market Share by Application (2020-2025)
- Figure 35. Global Diesel Sweepers Sales Market Share by Application in 2025
- Figure 36. Global Diesel Sweepers Market Share by Application (2020-2025)
- Figure 37. Global Diesel Sweepers Market Share by Application in 2025
- Figure 38. Global Diesel Sweepers Sales Growth Rate by Application (2020-2025)
- Figure 39. Global Diesel Sweepers Sales Market Share by Region (2020-2025)
- Figure 40. Global Diesel Sweepers Market Size by Region (2020-2025)
- Figure 41. North America Diesel Sweepers Sales and Growth Rate (2020-2025) & (K Units)
- Figure 42. North America Diesel Sweepers Sales and Growth Rate (2020-2025) & (K Units)
- Figure 43. North America Diesel Sweepers Sales Market Share by Country in 2024
- Figure 44. North America Diesel Sweepers Market Size and Growth Rate (2020-2025) & (M USD)
- Figure 45. North America Diesel Sweepers Market Size by Country in 2024
- Figure 46. U.S. Diesel Sweepers Sales and Growth Rate (2020-2025) & (K Units)
- Figure 47. U.S. Diesel Sweepers Market Size and Growth Rate (2020-2025) & (M USD)
- Figure 48. Canada Diesel Sweepers Sales (K Units) and Growth Rate (2020-2025)
- Figure 49. Canada Diesel Sweepers Market Size (M USD) and Growth Rate (2020-2025)
- Figure 50. Mexico Diesel Sweepers Sales (Units) and Growth Rate (2020-2025)
- Figure 51. Mexico Diesel Sweepers Market Size (Units) and Growth Rate (2020-2025)
- Figure 52. Europe Diesel Sweepers Sales and Growth Rate (2020-2025) & (K Units)
- Figure 53. Europe Diesel Sweepers Sales Market Share by Country in 2024
- Figure 54. Europe Diesel Sweepers Market Size and Growth Rate (2020-2025) & (M USD)
- Figure 55. Europe Diesel Sweepers Market Size by Country in 2024
- Figure 56. Germany Diesel Sweepers Sales and Growth Rate (2020-2025) & (K Units)
- Figure 57. Germany Diesel Sweepers Market Size and Growth Rate (2020-2025) & (M USD)
- Figure 58. France Diesel Sweepers Sales and Growth Rate (2020-2025) & (K Units)
- Figure 59. France Diesel Sweepers Market Size and Growth Rate (2020-2025) & (M USD)
- Figure 60. U.K. Diesel Sweepers Sales and Growth Rate (2020-2025) & (K Units)
- Figure 61. U.K. Diesel Sweepers Market Size and Growth Rate (2020-2025) & (M USD)
- Figure 62. Italy Diesel Sweepers Sales and Growth Rate (2020-2025) & (K Units)
- Figure 63. Italy Diesel Sweepers Market Size and Growth Rate (2020-2025) & (M USD)
- Figure 64. Spain Diesel Sweepers Sales and Growth Rate (2020-2025) & (K Units)

Figure 65. Spain Diesel Sweepers Market Size and Growth Rate (2020-2025) & (M USD)

Figure 66. Asia Pacific Diesel Sweepers Sales and Growth Rate (K Units)

Figure 67. Asia Pacific Diesel Sweepers Sales Market Share by Region in 2024

Figure 68. Asia Pacific Diesel Sweepers Market Size by Region in 2024

Figure 69. China Diesel Sweepers Sales and Growth Rate (2020-2025) & (K Units)

Figure 70. China Diesel Sweepers Market Size and Growth Rate (2020-2025) & (M USD)

Figure 71. Japan Diesel Sweepers Sales and Growth Rate (2020-2025) & (K Units)

Figure 72. Japan Diesel Sweepers Market Size and Growth Rate (2020-2025) & (M USD)

Figure 73. South Korea Diesel Sweepers Sales and Growth Rate (2020-2025) & (K Units)

Figure 74. South Korea Diesel Sweepers Market Size and Growth Rate (2020-2025) & (M USD)

Figure 75. India Diesel Sweepers Sales and Growth Rate (2020-2025) & (K Units)

Figure 76. India Diesel Sweepers Market Size and Growth Rate (2020-2025) & (M USD)

Figure 77. Southeast Asia Diesel Sweepers Sales and Growth Rate (2020-2025) & (K Units)

Figure 78. Southeast Asia Diesel Sweepers Market Size and Growth Rate (2020-2025) & (M USD)

Figure 79. South America Diesel Sweepers Sales and Growth Rate (K Units)

Figure 80. South America Diesel Sweepers Sales Market Share by Country in 2024

Figure 81. South America Diesel Sweepers Market Size and Growth Rate (M USD)

Figure 82. South America Diesel Sweepers Market Size by Country in 2024

Figure 83. Brazil Diesel Sweepers Sales and Growth Rate (2020-2025) & (K Units)

Figure 84. Brazil Diesel Sweepers Market Size and Growth Rate (2020-2025) & (M USD)

Figure 85. Argentina Diesel Sweepers Sales and Growth Rate (2020-2025) & (K Units)

Figure 86. Argentina Diesel Sweepers Market Size and Growth Rate (2020-2025) & (M USD)

Figure 87. Columbia Diesel Sweepers Sales and Growth Rate (2020-2025) & (K Units)

Figure 88. Columbia Diesel Sweepers Market Size and Growth Rate (2020-2025) & (M USD)

Figure 89. Middle East and Africa Diesel Sweepers Sales and Growth Rate (K Units)

Figure 90. Middle East and Africa Diesel Sweepers Sales Market Share by Region in 2024

Figure 91. Middle East and Africa Diesel Sweepers Market Size and Growth Rate (M USD)

Figure 92. Middle East and Africa Diesel Sweepers Market Size by Region in 2024

Figure 93. Saudi Arabia Diesel Sweepers Sales and Growth Rate (2020-2025) & (K Units)

Figure 94. Saudi Arabia Diesel Sweepers Market Size and Growth Rate (2020-2025) & (M USD)

Figure 95. UAE Diesel Sweepers Sales and Growth Rate (2020-2025) & (K Units)

Figure 96. UAE Diesel Sweepers Market Size and Growth Rate (2020-2025) & (M USD)

Figure 97. Egypt Diesel Sweepers Sales and Growth Rate (2020-2025) & (K Units)

Figure 98. Egypt Diesel Sweepers Market Size and Growth Rate (2020-2025) & (M USD)

Figure 99. Nigeria Diesel Sweepers Sales and Growth Rate (2020-2025) & (K Units)

Figure 100. Nigeria Diesel Sweepers Market Size and Growth Rate (2020-2025) & (M USD)

Figure 101. South Africa Diesel Sweepers Sales and Growth Rate (2020-2025) & (K Units)

Figure 102. South Africa Diesel Sweepers Market Size and Growth Rate (2020-2025) & (M USD)

Figure 103. Global Diesel Sweepers Production Market Share by Region (2020-2025)

Figure 104. North America Diesel Sweepers Production (K Units) Growth Rate (2020-2025)

Figure 105. Europe Diesel Sweepers Production (K Units) Growth Rate (2020-2025)

Figure 106. Japan Diesel Sweepers Production (K Units) Growth Rate (2020-2025)

Figure 107. China Diesel Sweepers Production (K Units) Growth Rate (2020-2025)

Figure 108. Global Diesel Sweepers Sales Forecast by Volume (2020-2035) & (K Units)

Figure 109. Global Diesel Sweepers Market Size Forecast by Value (2020-2035) & (M USD)

Figure 110. Global Diesel Sweepers Sales Market Share Forecast by Type (2026-2035)

Figure 111. Global Diesel Sweepers Market Share Forecast by Type (2026-2035)

Figure 112. Global Diesel Sweepers Sales Forecast by Application (2026-2035)

Figure 113. Global Diesel Sweepers Market Share Forecast by Application (2026-2035)

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